Oracle® Fusion Middleware Installing and Configuring Oracle WebCenter Sites



ORACLE

Oracle Fusion Middleware Installing and Configuring Oracle WebCenter Sites, 12c (12.2.1.2)

E77157-03

Copyright © 2015, 2018, Oracle and/or its affiliates. All rights reserved.

Primary Author: Uma Shankar

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agencyspecific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

Contents

Preface

Audience	viii
Documentation Accessibility	viii
Related Documents	viii
Conventions	ix

Part I Installing and Configuring Oracle WebCenter Sites

1 About the Oracle WebCenter Sites Installation

1.1	Usin	g the Standard Installation Topology as a Starting Point	1-1
	1.1.1	About the WebCenter Sites Standard Installation Topology	1-2
	1.1.2	About Elements in the Standard Installation Topology Illustration	1-2
	1.1.3	About the Oracle WebCenter Sites: Site Capture Standard Installation Topology	1-4
	1.1.4	About the Oracle WebCenter Sites: Visitor Services Standard Installation Topology	1-4
	1.1.5	About Oracle WebCenter Sites: Satellite Server Standalone Topology	1-5
1.2	Usin	a This Document to Extend an Existing Domain	1-6

2 Preparing to Install and Configure Oracle WebCenter Sites

2.1	Road	lmap ⁻	for Installing and Configuring the Standard Installation Topologies	2-1
2.2	Road	lmap ⁻	for Verifying Your System Environment	2-2
	2.2.1	Verif	ying Certification, System, and Interoperability Requirements	2-3
	2.2.2	Sele	cting an Installation User	2-4
	2.2	.2.1	Understanding User Permissions	2-4
	2.2	.2.2	Understanding Non-Default User Permissions on UNIX Operating Systems	2-6
	2.2	.2.3	Verifying that the Installation User has Administrator Privileges on Windows Operating Systems	2-7
	2.2.3	Unde	erstanding Directories for Installation and Configuration	2-7
	2.2	.3.1	Understanding the Recommended Directory Structure	2-8



	2.2	.3.2	About the Oracle Home Directory	2-9
	2.2	.3.3	About the Domain Home Directory	2-10
	2.2	.3.4	About the Application Home Directory	2-10
	2.2	.3.5	Installing Multiple Products in the Same Domain	2-10
	2.2	.3.6	Preparing for Shared Storage	2-11
	2.2.4		erstanding JDK Requirements for an Oracle Fusion Middleware Ilation	2-11
	2.2.5		erstanding Database Requirements for an Oracle Fusion leware Installation	2-12
2.3	Abou	t Prod	luct Distributions	2-12
2.4	Obta	ining t	he Product Distribution	2-13

3 Installing the Oracle WebCenter Sites Software

3.1	1 Verifying the Installation Checklist			
3.2	Conf	iguring a DB2 Database for WebCenter Sites	3-2	
3.3	Start	ing the Installation Program	3-3	
3.4	Navigating the Installation Screens			
3.5	Verif	ying the Installation	3-5	
	3.5.1	Reviewing the Installation Log Files	3-5	
	3.5.2	Checking the Directory Structure	3-6	
	3.5.3	Viewing the Contents of the Oracle Home	3-6	

4 Configuring WebCenter Sites Domain

4.1	Crea	ting th	e Database Schemas	4-1
	4.1.1	Insta	lling and Configuring a Certified Database	4-2
	4.1.2	Start	ing the Repository Creation Utility	4-2
	4.1.3	Navi	gating the Repository Creation Utility Screens to Create Schemas	4-2
	4.1	3.1	Introducing the RCU	4-3
	4.1	3.2	Selecting a Method of Schema Creation	4-3
	4.1	3.3	Providing Database Connection Details	4-3
	4.1	3.4	Specifying a Custom Prefix and Selecting Schemas	4-4
	4.1	3.5	Specifying Schema Passwords	4-4
	4.1	3.6	Completing Schema Creation	4-5
4.2	Conf	igurin	g the Domain	4-5
	4.2.1	Navi	gating the Configuration Wizard Screens to Create and Configure	
		the D	Domain	4-5
	4.2	2.1.1	Starting the Configuration Wizard	4-7
	4.2	2.1.2	Selecting the Domain Type and Domain Home Location	4-7
	4.2	2.1.3	Selecting the Configuration Templates for Oracle WebCenter	
			Sites	4-7

	4.2	.1.4	Selecting the Application Home Location	4-8
	4.2	.1.5	Configuring the Administrator Account	4-8
	4.2	.1.6	Specifying the Domain Mode and JDK	4-8
	4.2	.1.7	Specifying the Database Configuration Type	4-9
	4.2	.1.8	Specifying JDBC Component Schema Information	4-10
	4.2	.1.9	Testing the JDBC Connections	4-10
	4.2	.1.10	Selecting Advanced Configuration	4-10
	4.2	.1.11	Configuring the Administration Server Listen Address	4-11
	4.2	.1.12	Configuring Node Manager	4-11
	4.2	.1.13	Configuring Managed Servers for Oracle WebCenter Sites	4-11
	4.2	.1.14	Configuring a Cluster for WebCenter Sites	4-14
	4.2	.1.15	Defining Server Templates	4-15
	4.2	.1.16	Configuring Dynamic Servers	4-15
	4.2	.1.17	Assigning WebCenter Sites Managed Servers to the Cluster	4-15
	4.2	.1.18	Configuring Coherence Clusters	4-16
	4.2	.1.19	Creating a New WebCenter Sites Machine	4-16
	4.2	.1.20	Assigning Servers to WebCenter Sites Machines	4-17
	4.2	.1.21	Virtual Targets	4-17
	4.2	.1.22	Partitions	4-17
	4.2	.1.23	Reviewing Your Configuration Specifications and Configuring the Domain	4-18
	4.2	.1.24	Completing WebCenter Sites Configuration	4-18
4.3	Starti	ng the	e Servers	4-18
	4.3.1	Start	ing Node Manager	4-18
	4.3.2	Start	ing the Administration Server	4-19
	4.3.3	Start	ing the Managed Servers	4-20
4.4	Verify	ving th	ne Configuration	4-20

5 Next Steps After Configuring the Domain

5.1	Performing Basic Administrative Tasks	5-1
5.2	Performing Additional Domain Configuration Tasks	5-2
5.3	Preparing Your Environment for High Availability	5-2

6 Uninstalling or Reinstalling Oracle WebCenter Sites

	6.1	.1 About Product Uninstallation				
	6.2	Stop	ping Oracle Fusion Middleware	6-2		
	6.3	Rem	oving Your Database Schemas	6-2		
6.4 Uninstalling the Software			stalling the Software	6-3		
		6.4.1	Starting the Uninstall Wizard	6-3		
		6.4.2	Selecting the Product to Uninstall	6-3		



	6.4.3	Navigating the Uninstall Wizard Screens	6-4
6.5	Rem	oving the Oracle Home Directory Manually	6-4
6.6	Rem	oving the Program Shortcuts on Windows Operating Systems	6-4
6.7	Rem	oving the Domain and Application Data	6-5
6.8	Rein	stalling the Software	6-5

Part II Configuring WebCenter Sites Components

7 Creating a WebCenter Sites Web Tier

8 Configuring WebCenter Sites

8.1	Completing Prerequisites for Configuring WebCenter Sites	8-1
	Data Source for IBM DB2	8-2
	Data Source for Sites DB2	8-3
8.2	Configuring WebCenter Sites with the Configurator	8-3
8.3	Managing Customizations with WebCenter Sites Deployment	8-5
8.4	Configuring and Deploying the REST-avisports Sample Site	8-6

9 Configuring Site Capture

9.1	Configuring Site Capture with the Configurator	9-1
9.2	Integrating Site Capture with the WebCenter Sites Publishing Process	9-4

10 Configuring the OHS Server

11 Configuring Visitor Services

Completing Prerequisites for Configuring Visitor Services	11-1
Configuring Visitor Services with the Configurator	11-2
Getting the Visitor ID	11-4
Completing the Visitor Services Cluster Configuration	11-6
Visitors Service JMS Cluster Setup	11-7
	Configuring Visitor Services with the Configurator Getting the Visitor ID Completing the Visitor Services Cluster Configuration

12 Configuring Remote Satellite Server

Swit	ching to External Authentication	
13.1	Switching to Authentication Against an LDAP Directory	13-1
13.2	Switching to Authentication Against Oracle Access Manager	13-2
Sett	ing Up a CAS Cluster	
14.1	Configuring the CAS Primary Cluster Node	14-1
14.2	Configuring the CAS Secondary Cluster Node(s)	14-3
Sett	ing Up a Cluster	
15.1	Preparing to Set Up a WebCenter Sites Cluster	15-1
15.2	Setting Up a WebCenter Sites Cluster	15-2
Mov	ing the Shared File System to a Database	

17 Switching from Test Mode to Production Mode



Preface

This document describes how to install and configure Oracle WebCenter Sites.

- Audience
- Documentation Accessibility
- Related Documents
- Conventions Learn about the conventions used in this document.

Audience

This guide is intended for system administrators or application developers who are installing and configuring Oracle WebCenter Sites. It is assumed that readers are familiar with web technologies and have a general understanding of Windows and UNIX platforms.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup? ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info Or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Related Documents

Refer to the Oracle Fusion Middleware Library for additional information.

- For Oracle WebCenter Sites information, see WebCenter Sites Documentation.
- For installation information, see Fusion Middleware Installation Documentation.
- For upgrade information, see Fusion Middleware Upgrade Documentation.
- For administration-related information, see Fusion Middleware Administration Documentation.
- For release-related information, see Fusion Middleware Release Notes.



Conventions

Learn about the conventions used in this document.

This document uses the following text conventions:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.



Part I Installing and Configuring Oracle WebCenter Sites

Topics in this section describe how to install Oracle WebCenter Sites and configure Oracle WebCenter Sites domains.

- About the Oracle WebCenter Sites Installation
- Preparing to Install and Configure Oracle WebCenter Sites To prepare for your Oracle WebCenter Sites installation, verify that your system meets the basic requirements, then obtain the correct installation software.
- Installing the Oracle WebCenter Sites Software
- Configuring WebCenter Sites Domain After you have installed WebCenter Sites, you can configure the domain, which you can also extend for high availability.
- Next Steps After Configuring the Domain
- Uninstalling or Reinstalling Oracle WebCenter Sites
 Follow the instructions in this section to uninstall or reinstall Oracle WebCenter
 Sites.



1 About the Oracle WebCenter Sites Installation

The standard installation for Oracle WebCenter Sites described in this guide creates the standard topology, which represents a sample starting topology for this product.

- Using the Standard Installation Topology as a Starting Point The standard installation topology is a flexible topology that you can use as a starting point in production environments.
- Using This Document to Extend an Existing Domain The procedures in this guide describe how to create a new domain. The assumption is that no other Oracle Fusion Middleware products are installed on your system.

1.1 Using the Standard Installation Topology as a Starting Point

The standard installation topology is a flexible topology that you can use as a starting point in production environments.

The information in this guide helps you to create a standard installation topology for Oracle WebCenter Sites. If required, you can later extend the standard installation topology to create a secure and highly available production environment, see Next Steps After Configuring the Domain.

The standard installation topology represents a sample topology for this product. It is not the only topology that this product supports. See About the Standard Installation Topology in *Oracle Fusion Middleware Planning an Installation of Oracle Fusion Middleware*.

- About the WebCenter Sites Standard Installation Topology This topology represents a standard WebLogic Server domain that contains an Administration Server and a cluster that contains two Managed Servers.
- About Elements in the Standard Installation Topology Illustration The standard installation topology typically includes common elements.
- About the Oracle WebCenter Sites: Site Capture Standard Installation Topology This topology represents the standard installation for Site Capture.
- About the Oracle WebCenter Sites: Visitor Services Standard Installation Topology This topology represents the standard installation for Visitor Services.
- About Oracle WebCenter Sites: Satellite Server Standalone Topology
 Oracle WebCenter Sites ships with a copy of Oracle WebCenter Sites: Satellite
 Server that installs and automatically enables on the same machine as Oracle
 WebCenter Sites software. This is your *co-resident* Satellite Server. It gives
 development and management systems the ability to simulate page delivery as it
 occurs on the active site (delivery system).



1.1.1 About the WebCenter Sites Standard Installation Topology

This topology represents a standard WebLogic Server domain that contains an Administration Server and a cluster that contains two Managed Servers.

The following figure shows the standard installation topology for WebCenter Sites.

See Table 1-1 for information on the elements for this topology.

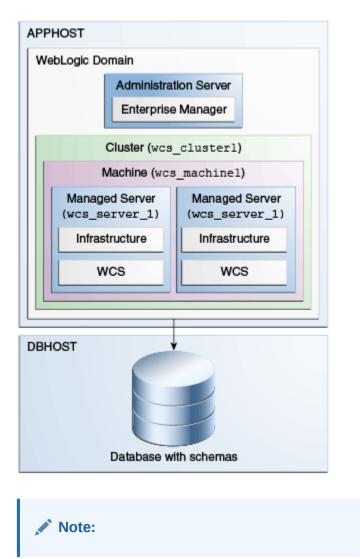


Figure 1-1 WebCenter Sites Standard Installation Topology

1.1.2 About Elements in the Standard Installation Topology Illustration

The standard installation topology typically includes common elements.

The following table describes all elements of the topology illustration:



Element	Description and Links to Related Documentation	
APPHOST	A standard term used in Oracle documentation to refer to the machine that hosts the application tier.	
DBHOST	A standard term used in Oracle documentation to refer to the machine that hosts the database.	
WebLogic Domain	A logically related group of Java components (in this case, the Administration Server, Managed Servers, and other related software components). See What Is an Oracle WebLogic Server Domain? in <i>Oracle Fusion Middleware Understanding Oracle Fusion</i> <i>Middleware</i> .	
Administration Server	Central control entity of a WebLogic domain. It maintains configuration objects for that domain and distributes configuration changes to Managed Servers. See What Is the Administration Server? in Oracle Fusion Middleware Understanding Oracle Fusion Middleware.	
Enterprise Manager	The Oracle Enterprise Manager Fusion Middleware Control is a primary tool used to manage a domain. See Oracle Enterprise Manager Fusion Middleware Control in <i>Oracle Fusion Middleware Understanding</i> <i>Oracle Fusion Middleware</i> .	
Cluster	A collection of multiple WebLogic Server instances running simultaneously and working together. See Overview of Managed Servers and Managed Server Clusters in <i>Oracle Fusion Middleware</i> <i>Understanding Oracle Fusion Middleware</i> .	
Machine	A logical representation of the computer that hosts one or more WebLogic Server instances (servers). Machines are also the logical glue between the Managed Servers and the Node Manager. In order to start or stop the Managed Servers using the Node Manager, associate the Managed Servers with a machine.	
Managed Server	A host for your applications, application components, web services, and their associated resources. See Overview of Managed Servers and Managed Server Clusters in <i>Oracle Fusion Middleware</i> <i>Understanding Oracle Fusion Middleware</i> .	
Infrastructure	 A collection of services that include the following: Metadata repository (MDS) contains the metadata for Oracle Fusion Middleware components, such as the Oracle Application Developer Framework. See What Is the Metadata Repository? in Oracle Fusion Middleware Understanding Oracle Fusion Middleware. Oracle Application Developer Framework (Oracle ADF). Oracle Web Services Manager (OWSM). 	

Table 1-1 Description of Elements in Standard Installation Topologies



1.1.3 About the Oracle WebCenter Sites: Site Capture Standard Installation Topology

This topology represents the standard installation for Site Capture.

Figure 1-2 shows the standard installation topology for Oracle WebCenter Sites: Site Capture.

See Table 1-1 for information on elements of this topology.

Figure 1-2	Standard Installation Topology for Oracle WebCenter Sites: Site
Capture	

APPHOST				
WebLogic Domain				
Administrat	ion Server			
Enterprise	Manager			
Cluster (sc_	clusterl)			
Machine (sc_	machinel)			
Managed Server Managed Server (sc_server_1) (sc_server_1)				
Infrastructure	Infrastructure			
SC SC				
DBHOST				

1.1.4 About the Oracle WebCenter Sites: Visitor Services Standard Installation Topology

This topology represents the standard installation for Visitor Services.

The following figure shows the standard installation topology for Oracle WebCenter Sites: Visitor Services.

See Table 1-1 for information on elements of this topology.



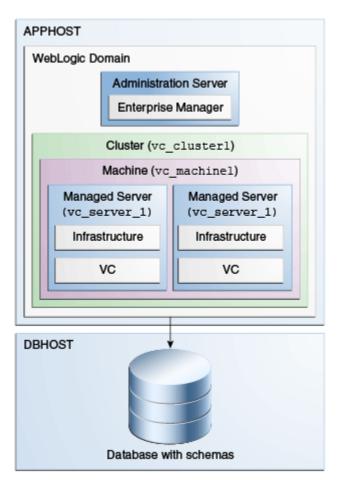


Figure 1-3 Standard Installation Topology for Oracle WebCenter Sites: Visitor Services

1.1.5 About Oracle WebCenter Sites: Satellite Server Standalone Topology

Oracle WebCenter Sites ships with a copy of Oracle WebCenter Sites: Satellite Server that installs and automatically enables on the same machine as Oracle WebCenter Sites software. This is your *co-resident* Satellite Server. It gives development and management systems the ability to simulate page delivery as it occurs on the active site (delivery system).

The following figure shows the topology for a Satellite Server co-resident installation. For more information on Satellite Server, see Caching to Optimize Performance in *Oracle Fusion Middleware Developing with Oracle WebCenter Sites*.



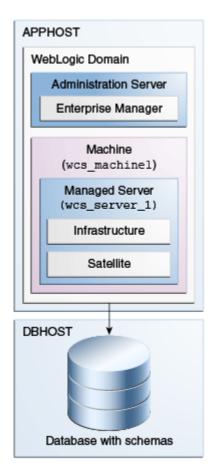


Figure 1-4 Standard Installation Topology for Oracle WebCenter Sites: Satellite Server

1.2 Using This Document to Extend an Existing Domain

The procedures in this guide describe how to create a new domain. The assumption is that no other Oracle Fusion Middleware products are installed on your system.

If you have installed and configured other Oracle Fusion Middleware products on your system (for example, Fusion Middleware Infrastructure, with a domain that is up and running) and wish to extend the same domain to include Oracle WebCenter Sites, see Installing Multiple Products in the Same Domain.



Preparing to Install and Configure Oracle WebCenter Sites

To prepare for your Oracle WebCenter Sites installation, verify that your system meets the basic requirements, then obtain the correct installation software.

- Roadmap for Installing and Configuring the Standard Installation Topologies This guide has all the steps required to install and configure standard installation topologies. The guide also refers to additional information that you can use if you want to create a modified version of this topology.
- Roadmap for Verifying Your System Environment Before you begin the installation and configuration process, you must verify your system environment.
 - About Product Distributions You create the initial Oracle WebCenter Sites domain using the Oracle Fusion Middleware Infrastructure distribution, which contains both Oracle WebLogic Server software and Oracle Java Required Files (JRF) software.
- Obtaining the Product Distribution You can obtain the Oracle Fusion Middleware Infrastructure and Oracle WebCenter Sites distribution on the Oracle Technology Network (OTN).

2.1 Roadmap for Installing and Configuring the Standard Installation Topologies

This guide has all the steps required to install and configure standard installation topologies. The guide also refers to additional information that you can use if you want to create a modified version of this topology.

Table 2-1 shows the steps required to install and configure the topology.

Table 2-1	Standard	Installation	Roadmap
-----------	----------	--------------	---------

Task	Description	Documentation
Verify your system environment	Before beginning the installation, verify that the minimum system and network requirements are met.	See Roadmap for Verifying Your System Environment.
Check for any mandatory patches that will be required before or after the installation	Review the Oracle Fusion Middleware Infrastructure release notes to see if there are any mandatory patches required for the software products you are installing.	See Install and Configure in Oracle Fusion Middleware Release Notes for Oracle Fusion Middleware Infrastructure.



2

Task	Description	Documentation
Obtain the appropriate distributions	Obtain the Oracle Fusion Middleware Infrastructure and the Oracle WebCenter Sites installation files.	See About Product Distributions.
Determine your installation directories	Verify that the installer can access or create the installer directories that it must access or create. Also, verify that the directories exist on systems that meet the minimum requirements.	See What are the Key Oracle Fusion Middleware Directories? in Oracle Fusion Middleware Understanding Oracle Fusion Middleware.
Install prerequisite software	Install Oracle Fusion Middleware Infrastructure to create the Oracle home directory for Oracle WebCenter Sites.	See Oracle Fusion Middleware Installing and Configuring the Oracle Fusion Middleware Infrastructure. There is no need to configure a domain for Infrastructure; the purpose of this task is to install oracle_common into the Oracle home.
Install the software	Run the Oracle Universal Installer to install Oracle WebCenter Sites.	See Installing the Oracle WebCenter Sites Software.
	Installing the software transfers the software to your system and creates the Oracle home directory.	
Select a database profile and review any required custom variables.	Before you install required schemas in the database, review information about any custom variables you need to set for Oracle WebCenter Sites schemas.	See Understanding Database Requirements for an Oracle Fusion Middleware Installation.
Create the schemas	Run the Repository Creation Utility to create the schemas required for configuration.	See Creating the Database Schemas.
Create a WebLogic domain	Use the Configuration Wizard to create and configure the WebLogic domain.	See Configuring the Domain if you are creating the topology for Oracle WebCenter Sites.
Verify that you meet deployment prerequisites	Verify that your environment meets deployment requirements	See Completing Prerequisites for Configuring Visitor Services
Administer and prepare your domain for high availability	Discover additional tools and resources to administer your domain and configure your domain to be highly available.	See Next Steps After Configuring the Domain.

Table 2-1 (Cont.) Standard Installation Roadmap

2.2 Roadmap for Verifying Your System Environment

Before you begin the installation and configuration process, you must verify your system environment.

 Table 2-2 identifies important tasks and checks to perform to ensure that your

 environment is prepared to install and configure Oracle WebCenter Sites.



Task	Description	Documentation
Verify certification and system requirements.	Verify that your operating system is certified and configured for installation and configuration.	See Verifying Certification, System, and Interoperability Requirements.
Identify a proper installation user.	Verify that the installation user has the required permissions to install and configure the software.	See Selecting an Installation User.
Select the installation and configuration directories on your system.	Verify that you can create the necessary directories to install and configure the software, according to the recommended directory structure.	See Understanding Directories for Installation and Configuration.
Install a certified JDK.	The installation program for the distribution requires a certified JDK present on your system.	See Understanding JDK Requirements for an Oracle Fusion Middleware Installation.
Install and configure a database for mid-tier schemas.	To configure your WebLogic domain, you must have access to a certified database that is configured for the schemas required by Oracle WebCenter Sites.	See Understanding Database Requirements for an Oracle Fusion Middleware Installation.
Oracle record documents v for installation • Selecting an	Installation User	on matrix and system requirements nvironment meets the requirements
	o installs and configures your syste and privileges.	m must have the required
During the ir providing the	 Understanding Directories for Installation and Configuration During the installation and domain configuration process, you must plan on providing the locations for these directories: Oracle home, Domain home, and Application home. Understanding JDK Requirements for an Oracle Fusion Middleware Installation Most Fusion Middleware products are in . jar file format. These distributions do include a JDK. To run a . jar distribution installer, you must have a certified JD already installed on your system. 	
Most Fusion include a JD		
Installation Many Fusion configuration	ng Database Requirements for an C n Middleware products require data n. If you do not already have a data ou must install and configure a certif	base schemas prior to base where you can install these
2.2.1 Verifying Certifica Requirements	ation, System, and Interc	operability

Table 2-2 Roadmap for Verifying Your System Environment

Oracle recommends that you use the certification matrix and system requirements documents with each other to verify that your environment meets the requirements for installation.



1. Verifying that your environment meets certification requirements:

Make sure that you install your product on a supported hardware and software configuration. See the certification document for your release on the *Oracle Fusion Middleware Supported System Configurations* page.

Oracle has tested and verified the performance of your product on all certified systems and environments. Whenever new certifications are released, they are added to the certification document right away. New certifications can be released at any time. Therefore, the certification documents are kept outside the documentation libraries and are available on Oracle Technology Network.

2. Using the system requirements document to verify certification:

Oracle recommends that you use the *Oracle Fusion Middleware System Requirements and Specifications* document to verify that the certification requirements are met. For example, if the certification document indicates that your product is certified for installation on 64-Bit Oracle Linux 6.5, use this document to verify that your system meets the required minimum specifications. These include disk space, available memory, specific platform packages and patches, and other operating system-specific requirements. System requirements can change in the future. Therefore, the system requirement documents are kept outside of the documentation libraries and are available on Oracle Technology Network.

3. Verifying interoperability among multiple products:

To learn how to install and run multiple Fusion Middleware products from the same release or mixed releases with each other, see Oracle Fusion Middleware 12c Interoperability and Compatibility in *Oracle Fusion Middleware Understanding Interoperability and Compatibility*.

2.2.2 Selecting an Installation User

The user who installs and configures your system must have the required permissions and privileges.

- Understanding User Permissions
 The user who installs a Fusion Middleware product owns the files and has certain permissions on the files.
- Understanding Non-Default User Permissions on UNIX Operating Systems Changing the default permissions setting reduces the security of the installation and possibly your system. Oracle does not recommend changing default permission settings.
- Verifying that the Installation User has Administrator Privileges on Windows
 Operating Systems

To update the Windows Registry, you must have administrator privileges.

2.2.2.1 Understanding User Permissions

The user who installs a Fusion Middleware product owns the files and has certain permissions on the files.

• Read and write permissions on all non-executable files (for example, .jar, .properties, or .xml). All other users in the same group as the file owner have read permissions only.



• Read, write, and execute permissions on all executable files (for example, .exe, .sh, or .cmd). All other users in the same group as the file owner have read and execute permissions only.

This means that someone other than the person who installs the software can use the installed binaries in the Oracle home to configure a domain or set of Fusion Middleware products.

During configuration, the files generated by the configuration process are owned by the user who ran the Configuration Wizard, with the same permissions as described above for the installation user. However, security-sensitive files are not created with group permissions. Only the user that created the domain has read and write permissions and can administer the domain.

Consider the following examples:

• Example 1: A Single User Installs the Software and Configures the Domain

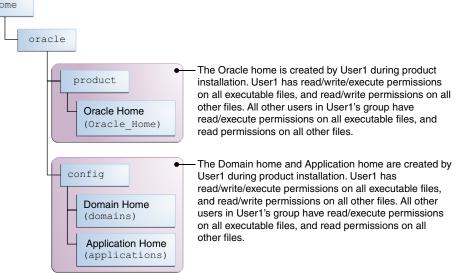
This example illustrates the permissions if the same user installs the software and configures the domain.

To ensure the proper permissions and privileges for all files, Oracle recommends that the same owner perform both tasks: install the Oracle Fusion Middleware product and configure the WebLogic Server domain using the Configuration Wizard.

Figure 2-1 Permissions if the Same User Installs the Software and Configures the Domain



configures the domain

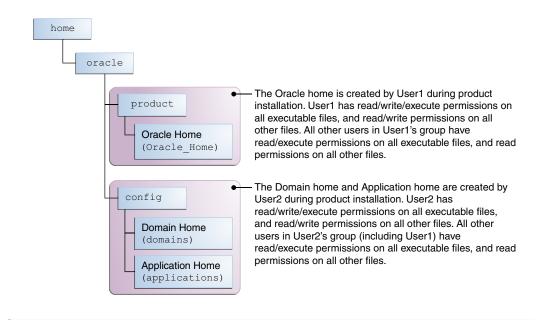


If the user who creates the domain is different than the user who installed the software, then both users must have the same privileges, as shown in the next example.

• Example 2: The Oracle Home and Domain are Created by Different Users

This example illustrates the permissions where one user creates the Oracle home and another user configures the domain.





Note:

Certain domain files do not have group permissions. For example, cwallet.sso.

Consider the following items before running the installer:

 On UNIX operating systems, Oracle recommends that you set umask to 027 on your system before you install the software. This ensures that file permissions are set properly during installation. Use the following command:

umask 027

You must enter this command in the same terminal window from which you plan to run the product installer.

- On UNIX operating systems, do not run the installation program as the root user. If you run the installer as a root user, the startup validation may fail and you cannot continue the installation.
- When you manage a product installation (for example, applying patches or starting managed Servers), use the same user ID that you used to install the product.
- On Windows operating systems, you must have Administrative privileges to install the product. See Verifying the Installation User has Administrator Privileges on Windows Operating Systems.

2.2.2.2 Understanding Non-Default User Permissions on UNIX Operating Systems

Changing the default permissions setting reduces the security of the installation and possibly your system. Oracle does not recommend changing default permission settings.

If other users require access to particular files or executable, consider using the UNIX sudo command (or other similar command) in lieu of changing file permissions.



Refer to your UNIX operating system Administrator's Guide or contact your operating system vendor if you need further assistance.

2.2.2.3 Verifying that the Installation User has Administrator Privileges on Windows Operating Systems

To update the Windows Registry, you must have administrator privileges.

By default, users with the administrator privilege sign in to the system with regular privileges, but can request elevated permissions to perform administrative tasks.

To perform a task with elevated privileges:

- **1.** Find the Command Prompt icon, either from the Start menu or the Windows icon in the lower-left corner.
- 2. Right-click Command Prompt and select Run as administrator.

This opens a new command prompt window, and all actions performed in this window are done with administrator privileges.

Note:

If you have User Access Control enabled on your system, you may see an additional window asking you to confirm this action. Confirm and continue with this procedure.

3. Perform the desired task.

For example, to start the product installer:

For a jar file, enter:

java -jar distribution_name.jar

For an executable (.exe, .bin, or .sh file), enter:

distribution_name.exe

2.2.3 Understanding Directories for Installation and Configuration

During the installation and domain configuration process, you must plan on providing the locations for these directories: Oracle home, Domain home, and the Application home.

- Understanding the Recommended Directory Structure Oracle recommends specific locations for the Oracle Home, Domain Home, and Application Home.
- About the Oracle Home Directory When you install any Oracle Fusion Middleware product, you must use an Oracle home directory.
- About the Domain Home Directory The Domain home is the directory where domains that you configure are created.
- About the Application Home Directory The Application home is the directory where applications for domains you configure are created.



- Installing Multiple Products in the Same Domain There are two methods to install and configure multiple products in one domain. This is also known as *extending* a domain.
- Preparing for Shared Storage Oracle Fusion Middleware allows you to configure multiple WebLogic Server domains from a single Oracle home. This allows you to install the Oracle home in a single location on a shared volume and reuse the Oracle home for multiple host installations.

2.2.3.1 Understanding the Recommended Directory Structure

Oracle recommends specific locations for the Oracle Home, Domain Home, and Application Home.

Oracle recommends a directory structure similar to the one shown in Figure 2-2.

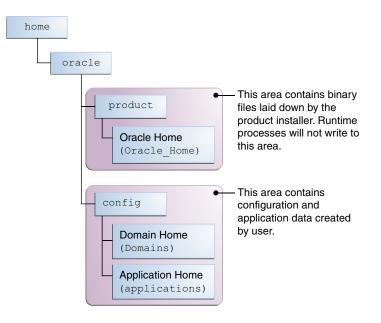


Figure 2-2 Recommended Oracle Fusion Middleware Directory Structure

A base location (Oracle base) should be established on your system (for example, / home/oracle) and from there, two separate branches should be created. The product directory should contain the product binary files and all of the Oracle home directories. The config directory should contain your domain and application data.

Oracle recommends that you do not keep your configuration data anywhere underneath the Oracle home; if you upgrade your product to another major release, you will be required to create a new Oracle home for binaries. You must also make sure that your configuration data exist in a location to which the binaries in the Oracle home have access.

The /home/oracle/product (for the Oracle home) and /home/oracle/config (for the application and configuration data) directories are used in examples throughout the documentation; be sure to replace these directories with the actual directories on your system.



2.2.3.2 About the Oracle Home Directory

When you install any Oracle Fusion Middleware product, you must use an Oracle home directory.

This directory is a repository for common files that are used by multiple Fusion Middleware products installed on the same machine. These files ensure that Fusion Middleware operates correctly on your system. They facilitate checking of crossproduct dependencies during installation. For this reason, you can consider the Oracle home directory a *central support directory* for all Oracle Fusion Middleware products installed on your system.

Fusion Middleware documentation refers to the Oracle home directory as *ORACLE_HOME*.

Oracle Home Considerations

Keep the following in mind when you create the Oracle home directory and install Fusion Middleware products:

- Do not include spaces in the name of your Oracle home directory; the installer displays an error message if your Oracle home directory path contains spaces.
- You can install only one instance of each Oracle Fusion Middleware product in a single Oracle home directory. If you need to maintain separate versions of a product on the same machine, each version must be in its own Oracle home directory.

Although you can have several different products in a single Oracle home, only one version of each product can be in the Oracle home.

Multiple Home Directories

Although in most situations, a single Oracle home directory is sufficient, it is possible to create more than one Oracle home directory. For example, you need to maintain multiple Oracle home directories in the following situations:

- You prefer to maintain separate development and production environments, with a separate product stack for each. With two directories, you can update your development environment without modifying the production environment until you are ready to do so.
- You want to maintain two different versions of a Fusion Middleware product at the same time. For example, you want to install a new version of a product while keeping your existing version intact. In this case, you must install each product version in its own Oracle home directory.
- You need to install multiple products that are not compatible with each other. See Oracle Fusion Middleware 12c (12.2.1.2) Interoperability and Compatibility in Oracle Fusion Middleware Understanding Interoperability and Compatibility .

Note:

If you create more than one Oracle home directory, you must provide nonoverlapping port ranges during the configuration phase for each product.



2.2.3.3 About the Domain Home Directory

The Domain home is the directory where domains that you configure are created.

The default Domain home location is *ORACLE_HOME/user_projects/domains/ domain_name*. However, Oracle strongly recommends that you do not use this default location. Put your Domain home *outside* of the Oracle home directory, for example, in /home/oracle/config/domains. The config directory should contain domain and application data. Oracle recommends a separate domain directory so that new installs, patches, and other operations update the *ORACLE_HOME* only, *not* the domain configuration.

See Understanding the Recommended Directory Structure for more on the recommended directory structure and locating your Domain home.

Fusion Middleware documentation refers to the Domain home directory as *DOMAIN_HOME* and includes all folders up to and including the domain name. For example, if you name your domain exampledomain and locate your domain data in the / home/oracle/config/domains directory, the documentation would use *DOMAIN_HOME* to refer to /home/oracle/config/domains/exampledomain.

2.2.3.4 About the Application Home Directory

The Application home is the directory where applications for domains you configure are created.

The default Application home location is <code>ORACLE_HOME/user_projects/applications/domain_name</code>. However, Oracle strongly recommends that you locate your Application home *outside* of the Oracle home directory; if you upgrade your product to another major release, you must create a new Oracle home for binaries.

See Understanding the Recommended Directory Structure for more on the recommended directory structure and locating your Application home..

Fusion Middleware documentation refers to the Application home directory as *APPLICATION_HOME* and includes all folders up to and including the domain name. For example, if you name your domain exampledomain and you locate your application data in the /home/oracle/config/applications directory, the documentation uses *APPLICATION_HOME* to refer to /home/oracle/config/applications/exampledomain.

2.2.3.5 Installing Multiple Products in the Same Domain

There are two methods to install and configure multiple products in one domain. This is also known as *extending* a domain.

Method 1.

Install and configure Product A, including creating the schemas and starting all servers in the domain to verify a successful domain configuration.

This is the method used in all installation guides in the Fusion Middleware library. You can repeat this process for as many products as necessary. It allows you to validate one product at a time and add more products incrementally.

To install Product B in the same domain as Product A:



1. Stop all servers to prevent any updates to the domain while you add the new product.

See Starting and Stopping Oracle Fusion Middleware in Oracle Fusion Middleware Administering Oracle Fusion Middleware.

- 2. Follow the instructions in the installation guide for Product B, including creating the necessary schemas.
- 3. Run the Configuration Wizard to configure the domain.

During configuration, the Configuration Wizard automatically detects the components that have been installed and offers you the option to extend the existing Product A domain to include Product B.

Method 2.

Install all of the required products, then create the schemas for all of the products. After you create the schemas, configure the domain by using the necessary product templates, then start all the servers.

This method of creating a multi-product domain may be slightly faster than Method 1; however, the installation guides in the Fusion Middleware library do not provide specific instructions for this method of domain creation.

See Also:

- To update WebLogic domains, see Updating WebLogic Domains in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.
- For important information regarding the ability of Oracle Fusion Middleware products to function with previous versions of other Oracle Fusion Middleware, Oracle, or third-party products, see Oracle Fusion Middleware 12c (12.2.1.2) Interoperability and Compatibility in Oracle Fusion Middleware Understanding Interoperability and Compatibility.

2.2.3.6 Preparing for Shared Storage

Oracle Fusion Middleware allows you to configure multiple WebLogic Server domains from a single Oracle home. This allows you to install the Oracle home in a single location on a shared volume and reuse the Oracle home for multiple host installations.

If you plan to use shared storage in your environment, see Using Shared Storage in *Oracle Fusion Middleware High Availability Guide* for more information.

2.2.4 Understanding JDK Requirements for an Oracle Fusion Middleware Installation

Most Fusion Middleware products are in .jar file format. These distributions do *not* include a JDK. To run a .jar distribution installer, you must have a certified JDK already installed on your system.

Make sure that the JDK is installed *outside* of the Oracle home. If you install the JDK under the Oracle home, you will encounter problems when you try to perform tasks in



the future. Oracle Universal Installer validates that the Oracle home directory is empty; the install will not progress until you specify an empty directory. Oracle recommends that you locate your JDK installation in the /home/oracle/products/jdk directory.

Some products (such as Oracle HTTP Server and Oracle JDeveloper) are available as **platform-specific distributions**. Platform-specific distributions have a .bin (for UNIX operating systems) or .exe (for Windows operating systems) installer; in these cases, a platform-specific JDK is in the distribution and you do not need to install a JDK separately. However, you may need to upgrade this JDK to a more recent version, depending on the JDK versions that are certified.

Always verify the required JDK version by reviewing the certification information on the *Oracle Fusion Middleware Supported System Configurations* page. For 12c (12.2.1.2), the certified JDK is 1.8.0_101 and later.

To download the required JDK, navigate to the following URL and download the Java SE JDK:

http://www.oracle.com/technetwork/java/javase/downloads/index.html

2.2.5 Understanding Database Requirements for an Oracle Fusion Middleware Installation

Many Fusion Middleware products require database schemas prior to configuration. If you do not already have a database where you can install these schemas, you must install and configure a certified database.

To find a certified database for your operating system, see the certification document for your release on the *Oracle Fusion Middleware Supported System Configurations* page.

To make sure your database is properly configured for schema creation, see Repository Creation Utility Requirements in the *Oracle Fusion Middleware System Requirements and Specifications* document.

After your database is properly configured, you use the Repository Creation Utility (RCU) to create product schemas in your database. This tool is available in the Oracle home for your Oracle Fusion Middleware product. See Understanding Repository Creation Utility in Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility.

2.3 About Product Distributions

You create the initial Oracle WebCenter Sites domain using the Oracle Fusion Middleware Infrastructure distribution, which contains both Oracle WebLogic Server software and Oracle Java Required Files (JRF) software.

Oracle JRF software consists of:

- Oracle Web Services Manager
- Oracle Application Development Framework (Oracle ADF)
- Oracle Enterprise Manager Fusion Middleware Control
- Repository Creation Utility (RCU)



 Other libraries and technologies required to support Oracle Fusion Middleware products

Installing Oracle Fusion Middleware Infrastructure is a prerequisite to installing Oracle WebCenter Sites.

2.4 Obtaining the Product Distribution

You can obtain the Oracle Fusion Middleware Infrastructure and Oracle WebCenter Sites distribution on the Oracle Technology Network (OTN).

To prepare to install Oracle Fusion Middleware Infrastructure and Oracle WebCenter Sites:

1. Enter java -version on the command line to verify that a certified JDK is installed on your system. For 12c (12.2.1.2), the certified JDK is 1.8.0_101 and later.

See Understanding JDK Requirements for an Oracle Fusion Middleware Installation.

2. Locate and download the Oracle Fusion Middleware Infrastructure and Oracle WebCenter Sites software.

See Obtaining Product Distributions in Oracle Fusion Middleware Planning an Installation of Oracle Fusion Middleware.



Installing the Oracle WebCenter Sites Software

Follow the steps in this section to install the Oracle WebCenter Sites software. Before beginning the installation, ensure that you have verified the prerequisites and completed all steps covered in Preparing to Install and Configure Oracle WebCenter Sites.

- Verifying the Installation Checklist The installation process requires specific information.
- Configuring a DB2 Database for WebCenter Sites Oracle recommends a specific database configuration for your DB2 database.
- Starting the Installation Program Before running the installation program, you must verify the JDK and prerequisite software is installed.
- Navigating the Installation Screens The installation program shows a series of screens; see the following table for the order in which they appear.
- Verifying the Installation After you complete the installation, verify whether it was successful by completing a series of tasks.

3.1 Verifying the Installation Checklist

The installation process requires specific information.

 Table 3-1 lists important items that you must know before, or decide during, Oracle

 WebCenter Sites installation.

Information	Example Value	Description
JAVA_HOME	/home/Oracle/Java/ jdk1.8.0_101	Environment variable that points to the Java JDK home directory.
Database host	examplehost.exampledomain	Name and domain of the host where the database is running.
Database port	1521	Port number that the database listens on. The default Oracle database listen port is 1521.
Database service name	orcl.exampledomain	Oracle databases require a unique service name. The default service name is orcl.

Table 3-1 Installation Checklist



Information	Example Value	Description
DBA username	SYS	Name of user with database administration privileges. The default DBA user on Oracle databases is SYS.
DBA password	myDBApw957	Password of the user with database administration privileges.
ORACLE_HOME	/home/Oracle/ <i>product/</i> ORACLE_HOME	Directory in which you will install your software.
		This directory will include Oracle Fusion Middleware Infrastructure and Oracle WebCenter Sites, as needed.
WebLogic Server hostname	examplehost.exampledomain	Host name for Oracle WebLogic Server and Oracle WebCenter Sites consoles.
Console port	7001	Port for Oracle WebLogic Server and Oracle WebCenter Sites consoles.
DOMAIN_HOME	/home/Oracle/config/ domains/wcs_domain	Location in which your domain data is stored.
APPLICATION_HOME	/home/Oracle/config/ applications/wcs_domain	Location in which your application data is stored.
Administrator user name for your WebLogic domain	weblogic	Name of the user with Oracle WebLogic Server administration privileges. The default administrator user is weblogic.
Administrator user password	myADMpw902	Password of the user with Oracle WebLogic Server administration privileges.
RCU	ORACLE_HOME/ oracle_common/bin	Path to the Repository Creation Utility (RCU).
RCU schema prefix	WCS	Prefix for names of database schemas used by Oracle WebCenter Sites.
RCU schema password	myRCUpw674	Password for the database schemas used by Oracle WebCenter Sites.
Configuration utility	ORACLE_HOME/oracle_common/ common/bin	Path to the Configuration Wizard for domain creation and configuration.

Table 3-1 (Cont.) Installation Checklist

3.2 Configuring a DB2 Database for WebCenter Sites

Oracle recommends a specific database configuration for your DB2 database.



To configure the DB2 database:

1. Create a file with the following DB2 commands. (For example, create db.sql and modify the database name, path, and user variables to match your installation):

```
CONNECT TO <DBNAME>;

UPDATE DATABASE CONFIGURATION USING APPLHEAPSZ 1024 DEFERRED;

UPDATE DATABASE CONFIGURATION USING LOCKTIMEOUT 30 DEFERRED;

UPDATE DATABASE CONFIGURATION USING APP_CTL_HEAP_SZ 1024 DEFERRED;

UPDATE DATABASE CONFIGURATION USING LOGFILSIZ 32768 DEFERRED;

UPDATE DATABASE CONFIGURATION USING LOGSECOND 8 IMMEDIATE ;

CONNECT RESET;
```

2. Run the SQL script.

3.3 Starting the Installation Program

Before running the installation program, you must verify the JDK and prerequisite software is installed.

To start the installation program:

- 1. Sign in to the host system.
- 2. If you have not already done so, verify that a certified JDK is installed on your system: enter java -version on the command line. For 12c (12.2.1.2), the certified JDK is 1.8.0_101 and later.

For more information about JDK requirements, see Understanding JDK Requirements for an Oracle Fusion Middleware Installation.

- 3. Verify that you have installed all prerequisite software, such as Oracle Fusion Middleware Infrastructure.
- 4. Go to the directory where you downloaded the installation program.
- 5. Start the installation program by running the java executable from the JDK directory. For example:
 - (UNIX) /home/Oracle/Java/jdk1.8.0_101/bin/java -jar fmw_12.2.1.2.0_wcsites_generic.jar
 - (Windows) C:\home\Oracle\Java\jdk1.8.0_101\bin\java -jar fmw_12.2.1.2.0_wcsites_generic.jar

Note:

You can also start the installer in silent mode using a saved response file instead of launching the installer screens. For more about silent or command line installation, see Using the Oracle Universal Installer in Silent Mode in *Oracle Fusion Middleware Installing Software with the Oracle Universal Installer*.

When the installation program appears, you are ready to begin the installation.



3.4 Navigating the Installation Screens

The installation program shows a series of screens; see the following table for the order in which they appear.

If you need additional help with an installation screen, click the screen name. You can also click **Help** on the installation screens for additional instructions.

Screen	Description
Installation Inventory Setup	On UNIX operating systems, this screen opens if this is the first time you are installing any Oracle product on this host. Specify the location where you want to create your central inventory. Make sure that the operating system group name selected on this screen has write permissions to the central inventory location.
	For more about the central inventory, see Understanding the Oracle Central Inventory in Oracle Fusion Middleware Installing Software with the Oracle Universal Installer.
	This screen does not appear on Windows operating systems.
Welcome	This screen introduces you to the product installer.
Auto Updates	Use this screen to search for the latest software updates, including important security updates, via your My Oracle Suppor account.
Installation Location	Use this screen to specify your Oracle home directory location. This Oracle home should already contain Oracle Fusion Middleware Infrastructure.
	You can click View to verify and ensure that you are installing Oracle WebCenter Sites in the correct Oracle home.
	For more about Oracle Fusion Middleware directory structure, see Selecting Directories for Installation and Configuration in Oracle Fusion Middleware Planning an Installation of Oracle Fusion Middleware.
Installation Type	Choose the WebCenter Sites install option. If you want to instal examples, choose WebCenter Sites — With Examples . To install Satellite Server <i>only</i> , choose WebCenter Sites — Satellite Server . All three options install Satellite Server.
Prerequisite Checks	Verifies that your system meets the minimum necessary requirements.
	To view the list of tasks that gets verified, select View Successful Tasks . To view log details, select View Log .
	If there are warning or error messages, see one of the documents in Roadmap for Verifying Your System Environment.

Table 3-2 Oracle WebCenter Sites Install Screens



Screen	Description
Installation Summary	Use this screen to verify installation options you selected. If you want to save these options to a response file, click Save Response File and enter the response file location and name. You can use response files later if you perform a silent installation.
	All feature sets that are installed after installation is complete are listed here.
	For more about silent or command line installation, see Using the Oracle Universal Installer in Silent Mode in Oracle Fusion Middleware Installing Software with the Oracle Universal Installer.
	Click Install to begin the installation.
Installation Progress	Shows the installation progress.
	When the progress bar reaches 100% complete, click Finish to dismiss the installer or click Next to see a summary.
Installation Complete	Review the summary information on this screen, then click Finish to dismiss the installer.

Table 3-2 (Cont.) Oracle WebCenter Sites Install Screens

3.5 Verifying the Installation

After you complete the installation, verify whether it was successful by completing a series of tasks.

- Reviewing the Installation Log Files Review the contents of the installation log files to make sure that the installer did not encounter any problems.
- Checking the Directory Structure
 The contents of your installation vary based on the options that you selected during the installation.
- Viewing the Contents of the Oracle Home
 You can view the contents of the Oracle home directory by using the viewInventory script.

3.5.1 Reviewing the Installation Log Files

Review the contents of the installation log files to make sure that the installer did not encounter any problems.

By default, the installer writes logs files to the <code>Oracle_Inventory_Location/logs</code> (on UNIX operating systems) or <code>Oracle_Inventory_Location/logs</code> (on Windows operating systems) directory.

For a description of the log files and where to find them, see Installation Log Files in *Oracle Fusion Middleware Installing Software with the Oracle Universal Installer*.



3.5.2 Checking the Directory Structure

The contents of your installation vary based on the options that you selected during the installation.

See What Are the Key Oracle Fusion Middleware Directories? in Oracle Fusion Middleware Understanding Oracle Fusion Middleware.

3.5.3 Viewing the Contents of the Oracle Home

You can view the contents of the Oracle home directory by using the <code>viewInventory</code> script.

See Viewing the Contents of an Oracle Home in Oracle Fusion Middleware Installing Software with the Oracle Universal Installer.



4 Configuring WebCenter Sites Domain

After you have installed WebCenter Sites, you can configure the domain, which you can also extend for high availability.

The configuration steps presented here assume that you have completed the installation steps covered in:

- Preparing to Install and Configure Oracle WebCenter Sites
- Installing the Oracle WebCenter Sites Software

Refer to the following sections to create the database schemas, configure a WebLogic domain, and verify the configuration:

- Creating the Database Schemas Before you can configure an Oracle WebCenter Sites domain, you must install required schemas on a certified database for use with this release of Oracle Fusion Middleware.
- Configuring the Domain Use the Configuration Wizard to create and configure a domain.
- Starting the Servers After configuration is complete, start Node Manager, then the WebLogic Administration Server and Managed Servers.
- Verifying the Configuration After completing all configuration steps, you can perform additional steps to verify that your domain is properly configured.

4.1 Creating the Database Schemas

Before you can configure an Oracle WebCenter Sites domain, you must install required schemas on a certified database for use with this release of Oracle Fusion Middleware.

- Installing and Configuring a Certified Database Before you create the database schemas, you must install and configure a certified database, and verify that the database is up and running.
- Starting the Repository Creation Utility Start the Repository Creation Utility (RCU) after you verify that a certified JDK is installed on your system.
- Navigating the Repository Creation Utility Screens to Create Schemas Enter required information in the RCU screens to create the database schemas.



4.1.1 Installing and Configuring a Certified Database

Before you create the database schemas, you must install and configure a certified database, and verify that the database is up and running.

See Understanding Database Requirements for an Oracle Fusion Middleware Installation.

4.1.2 Starting the Repository Creation Utility

Start the Repository Creation Utility (RCU) after you verify that a certified JDK is installed on your system.

To start the RCU:

1. Verify that a certified JDK already exists on your system by running java -version from the command line. For 12c (12.2.1.2), the certified JDK is 1.8.0_101 and later.

See Understanding JDK Requirements for an Oracle Fusion Middleware Installation.

- 2. Ensure that the JAVA_HOME environment variable is set to the location of the certified JDK. For example:
 - (UNIX) setenv JAVA_HOME /home/Oracle/Java/jdk1.8.0_101
 - (Windows) set JAVA_HOME=C:\home\Oracle\Java\jdk1.8.0_101
- 3. Change to the following directory:
 - (UNIX) ORACLE_HOME/oracle_common/bin
 - (Windows) ORACLE_HOME\oracle_common\bin
- 4. Enter the following command:
 - (UNIX) ./rcu
 - (Windows) rcu.bat

4.1.3 Navigating the Repository Creation Utility Screens to Create Schemas

Enter required information in the RCU screens to create the database schemas.

- Introducing the RCU The Welcome screen is the first screen that appears when you start the RCU.
- Selecting a Method of Schema Creation
 Use the Create Repository screen to select a method to create and load component schemas into the database.
- Providing Database Connection Details On the Database Connection Details screen, provide the database connection details for the RCU to connect to your database.



Specifying a Custom Prefix and Selecting Schemas

The custom prefix logically groups together schemas together for use in this domain only; you must create a unique set of schemas for each domain. Schema sharing across domains is not supported.

- Specifying Schema Passwords
 On the Schema Passwords screen, specify how you want to set the schema passwords on your database, then enter and confirm your passwords.
- Completing Schema Creation
 Navigate through the remaining RCU screens to complete schema creation.

4.1.3.1 Introducing the RCU

The Welcome screen is the first screen that appears when you start the RCU.

Click Next.

4.1.3.2 Selecting a Method of Schema Creation

Use the Create Repository screen to select a method to create and load component schemas into the database.

On the Create Repository screen:

- If you have the necessary permissions and privileges to perform DBA activities on your database, select System Load and Product Load. This procedure assumes that you have SYSDBA privileges.
- If you do *not* have the necessary permissions or privileges to perform DBA activities in the database, you must select **Prepare Scripts for System Load** on this screen. This option generates a SQL script that you can give to your database administrator. See About System Load and Product Load in *Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility*.
- If the DBA has already run the SQL script for System Load, select **Perform Product Load**.

4.1.3.3 Providing Database Connection Details

On the Database Connection Details screen, provide the database connection details for the RCU to connect to your database.

Note:

If you are unsure of the service name for your database, you can obtain it from the service_NAMES parameter in the initialization parameter file of the database. If the initialization parameter file does not contain the service_NAMES parameter, then the service name is the same as the global database name, which is specified in the DB_NAME and DB_DOMAIN parameters.

For example:

Database Type: Oracle Database Host Name: examplehost.exampledomain.com



Port: 1521 Service Name: Orcl.exampledomain.com User Name: sys Password: ***** Role: SYSDBA

Click **Next** to proceed, then click **OK** in the dialog window that confirms a successful database connection.

4.1.3.4 Specifying a Custom Prefix and Selecting Schemas

The custom prefix logically groups together schemas together for use in this domain only; you must create a unique set of schemas for each domain. Schema sharing across domains is not supported.

Select **Create new prefix**, specify a custom prefix, then select **WebCenter Sites**. This action automatically selects the following schemas as dependencies:

- Oracle Platform Security Services
- Audit Services
- Audit Services Append
- Audit Services Viewer
- WebCenter Sites
- WebCenter Sites—Visitor Services

You must make a note of the custom prefix you choose to enter here; you will need this later on during the domain creation process.

The Configuration Wizard also automatically creates the schema Common Infrastructure Services. This schema is grayed out; you cannot select or deselect it. This schema enables you to retrieve information from RCU during domain configuration. For more details about schemas, see Understanding the Service Table Schema in Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility.

For more information about custom prefixes, see Understanding Custom Prefixes in *Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility.*

For more information about how to organize your schemas in a multi-domain environment, see Planning Your Schema Creation in *Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility*.

Click **Next** to proceed, then click **OK** on the dialog window confirming that prerequisite checking for schema creation was successful.

4.1.3.5 Specifying Schema Passwords

On the Schema Passwords screen, specify how you want to set the schema passwords on your database, then enter and confirm your passwords.

You must make a note of the passwords you set on this screen; you will need them later on during the domain creation process.



4.1.3.6 Completing Schema Creation

Navigate through the remaining RCU screens to complete schema creation.

On the Map Tablespaces screen, the Encrypt Tablespace check box appears *only* if you enabled Transparent Data Encryption (TDE) in the database (Oracle or Oracle EBR) when you start the RCU. Select the **Encrypt Tablespace** check box if you want to encrypt all new tablespaces that the RCU creates.

When you reach the Completion Summary screen, click **Close** to dismiss the RCU.

4.2 Configuring the Domain

Use the Configuration Wizard to create and configure a domain.

For information on other methods to create domains, see Additional Tools for Creating, Extending, and Managing WebLogic Domains in *Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard*.

 Navigating the Configuration Wizard Screens to Create and Configure the Domain Enter required information in the Configuration Wizard screens to create and configure the domain for the topology.

4.2.1 Navigating the Configuration Wizard Screens to Create and Configure the Domain

Enter required information in the Configuration Wizard screens to create and configure the domain for the topology.

Note:

You can use this procedure to extend an existing domain. If your needs do not match the instructions in the procedure, be sure to make your selections accordingly, or see the supporting documentation for more details.

- Starting the Configuration Wizard Start the Configuration Wizard to begin configuring a domain.
- Selecting the Domain Type and Domain Home Location Use the Configuration Type screen to select a Domain home directory location, optimally outside the Oracle home directory.
- Selecting the Configuration Templates for Oracle WebCenter Sites
- Selecting the Application Home Location
 Use the Application Location screen to select the location to store applications
 associated with your domain, also known as the Application home directory.
- Configuring the Administrator Account
 Use the Administrator Account screen to specify the user name and password for
 the default WebLogic Administrator account for the domain.



- Specifying the Domain Mode and JDK Use the Domain Mode and JDK screen to specify the domain mode and Java Development Kit (JDK).
- Specifying the Database Configuration Type Use the Database Configuration type screen to specify details about the database and database schema.
- Specifying JDBC Component Schema Information
 Use the JDBC Component Schema screen to verify or specify details about the
 database schemas.
- Testing the JDBC Connections Use the JDBC Component Schema Test screen to test the data source connections.
- Selecting Advanced Configuration Use the Advanced Configuration screen to complete the domain configuration.
- Configuring the Administration Server Listen Address
 Use the Administration Server screen to select the IP address of the host.
- Configuring Node Manager Use the Node Manager screen to select the type of Node Manager you want to configure, along with the Node Manager credentials.
- Configuring Managed Servers for Oracle WebCenter Sites
 You configure Oracle WebCenter Sites components in a standalone domain. See the following topics to configure Managed Servers for Oracle WebCenter Sites.
- Configuring a Cluster for WebCenter Sites
- Defining Server Templates If you are creating dynamic clusters for a high availability setup, use the Server Templates screen to define one or more server templates for domain.
- Configuring Dynamic Servers If you are creating dynamic clusters for a high availability setup, use the Dynamic Servers screen to configure the dynamic servers.
- Assigning WebCenter Sites Managed Servers to the Cluster

Use the Assign Servers to Clusters screen to assign Managed Servers to a new *configured cluster*. A configured cluster is a cluster you configure manually. You do not use this screen if you are configuring a *dynamic cluster*, a cluster that contains one or more generated server instances that are based on a server template.

- Configuring Coherence Clusters
 Use the Coherence Clusters screen to configure the Coherence cluster.
- Creating a New WebCenter Sites Machine Use the Machines screen to create new machines in the domain. A machine is required so that Node Manager can start and stop servers.
- Assigning Servers to WebCenter Sites Machines Use the Assign Servers to Machines screen to assign the Administration Server and Managed Servers to the new machine you just created.
- Virtual Targets

If you have a WebLogic Server Multitenant (MT) environment, you use the Virtual Targets screen to add or delete virtual targets. For this installation (not a WebLogic Server MT environment), you do not enter any values; just select **Next**.



Partitions

The Partitions screen is used to configure partitions for virtual targets in WebLogic Server Multitenant (MT) environments. Select **Next** without selecting any options.

- Reviewing Your Configuration Specifications and Configuring the Domain The Configuration Summary screen shows detailed configuration information for the domain you are about to create.
- Completing WebCenter Sites Configuration The End of Configuration screen shows information about the domain you just configured.

4.2.1.1 Starting the Configuration Wizard

Start the Configuration Wizard to begin configuring a domain.

To start the Configuration Wizard:

1. Change to the following directory:

(UNIX) ORACLE_HOME/oracle_common/common/bin

(Windows) ORACLE_HOME\oracle_common\common\bin

where <code>ORACLE_HOME</code> is your 12c (12.2.1.2) Oracle home.

2. Enter the following command:

(UNIX) ./config.sh

(Windows) config.cmd

4.2.1.2 Selecting the Domain Type and Domain Home Location

Use the Configuration Type screen to select a Domain home directory location, optimally outside the Oracle home directory.

Oracle recommends that you locate your Domain home in accordance with the directory structure in What Are the Key Oracle Fusion Middleware Directories? in *Oracle Fusion Middleware Understanding Oracle Fusion Middleware*, where the Domain home is located outside the Oracle home directory. This directory structure helps avoid issues when you need to upgrade or reinstall software.

To specify the Domain type and Domain home directory:

- 1. On the Configuration Type screen, select Create a new domain.
- 2. In the Domain Location field, specify your Domain home directory.

For more details about this screen, see Configuration Type in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.3 Selecting the Configuration Templates for Oracle WebCenter Sites

On the Templates screen, make sure **Create Domain Using Product Templates** is selected, then select the following templates:

- Oracle WebCenter Sites 12.2.1.2.0 [wcsites]
- Oracle WebCenter Sites Visitor Services- 12.2.1.2.0 [wcsites]
- Oracle Enterprise Manager -12.2.1.2.0 [em]



- Oracle WebCenter Sites SiteCapture 12.2.1.2.0 [wcsites]
- Oracle WebCenter Sites Satellite Server 12.2.1.2.0 [wcsites]
- Oracle JRF 12.2.1.2.0 [oracle_common]
- WebLogic Coherence Cluster Extension 12.2.1.2.0 [wlserver]

Tip:

See Templates in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard for more information about options on this screen.

4.2.1.4 Selecting the Application Home Location

Use the Application Location screen to select the location to store applications associated with your domain, also known as the *Application home* directory.

Oracle recommends that you locate your Application home in accordance with the directory structure in What Are the Key Oracle Fusion Middleware Directories? in *Oracle Fusion Middleware Understanding Oracle Fusion Middleware*, where the Application home is located outside the Oracle home directory. This directory structure helps avoid issues when you need to upgrade or re-install your software.

For more about the Application home directory, see About the Application Home Directory.

For more information about this screen, see Application Location in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.5 Configuring the Administrator Account

Use the Administrator Account screen to specify the user name and password for the default WebLogic Administrator account for the domain.

Oracle recommends that you make a note of the user name and password that you enter on this screen; you need these credentials later to boot and connect to the domain's Administration Server.

4.2.1.6 Specifying the Domain Mode and JDK

Use the Domain Mode and JDK screen to specify the domain mode and Java Development Kit (JDK).

On the Domain Mode and JDK screen:

- Select **Production** in the **Domain Mode** field.
- Select the Oracle HotSpot JDK in the JDK field.



Tip:

For more information about this screen, see Domain Mode and JDK in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.7 Specifying the Database Configuration Type

Use the Database Configuration type screen to specify details about the database and database schema.

On the Database Configuration type screen, select **RCU Data**. This option instructs the Configuration Wizard to connect to the database and Service Table (STB) schema to automatically retrieve schema information for schemas needed to configure the domain.

Note:

If you select **Manual Configuration** on this screen, you must manually fill in parameters for your schema on the next screen.

Field	Description
DBMS/Service	Enter the database DBMS name, or service name if you selected a service type driver.
	Example: orcl.exampledomain.com
Host Name	Enter the name of the server hosting the database.
	Example: examplehost.exampledomain.com
Port	Enter the port number on which the database listens.
	Example: 1521
Schema Owner	Enter the username and password for connecting to the database's
Schema Password	Service Table schema. This is the schema username and password entered for the Service Table component on the Schema Passwords screen in the RCU (see Specifying Schema Passwords).
	The default username is <i>prefix_STB</i> , where <i>prefix</i> is the custom prefix that you defined in the RCU.

After selecting **RCU Data**, specify details in the following fields:

Click **Get RCU Configuration** when you finish specifying the database connection information. The following output in the Connection Result Log indicates that the operation succeeded:

Connecting to the database server...OK Retrieving schema data from database server...OK Binding local schema components with retrieved data...OK

Successfully Done.



For more information about the schema installed when the RCU is run, see About the Service Table Schema in *Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility*.

See Database Configuration Type in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard .

4.2.1.8 Specifying JDBC Component Schema Information

Use the JDBC Component Schema screen to verify or specify details about the database schemas.

Verify that the values populated on the JDBC Component Schema screen are correct for all schemas. If you selected **RCU Data** on the previous screen, the schema table should already be populated appropriately.

For high availability environments, see the following sections in *Oracle Fusion Middleware High Availability Guide* for additional information on configuring data sources for Oracle RAC databases:

- Configuring Active GridLink Data Sources with Oracle RAC
- Configuring Multi Data Sources

See JDBC Component Schema in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard for more details about this screen.

4.2.1.9 Testing the JDBC Connections

Use the JDBC Component Schema Test screen to test the data source connections.

A green check mark in the Status column indicates a successful test. If you encounter any issues, see the error message in the Connection Result Log section of the screen, fix the problem, then try to test the connection again.

By default, the schema password for each schema component is the password you specified while creating your schemas. If you want different passwords for different schema components, manually edit them in the previous screen (JDBC Component Schema) by entering the password you want in the **Schema Password** column, against each row. After specifying the passwords, select the check box corresponding to the schemas that you changed the password in and test the connection again.

For more information about this screen, see JDBC Component Schema Test in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.10 Selecting Advanced Configuration

Use the Advanced Configuration screen to complete the domain configuration.

On the Advanced Configuration screen, select:

Administration Server

Required to properly configure the listen address of the Administration Server.

Node Manager

Required to configure Node Manager.

Topology



Required to configure the WebCenter Sites Managed Server.

Optionally, select other available options as required for your desired installation environment. The steps in this guide describe a standard installation topology, but you may choose to follow a different path. If your installation requirements extend to additional options outside the scope of this guide, you may be presented with additional screens to configure those options. For information about all Configuration Wizard screens, see Configuration Wizard Screens in *Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard*.

4.2.1.11 Configuring the Administration Server Listen Address

Use the Administration Server screen to select the IP address of the host.

Select the drop-down list next to **Listen Address** and select the IP address of the host where the Administration Server will reside, or use the system name or DNS name that maps to a single IP address. Do *not* use All Local Addresses.

Do not specify any server groups for the Administration Server.

4.2.1.12 Configuring Node Manager

Use the Node Manager screen to select the type of Node Manager you want to configure, along with the Node Manager credentials.

Select **Per Domain Default Location** as the Node Manager type, then specify Node Manager credentials.

For more information about this screen, see Node Manager in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

For more about Node Manager types, see Node Manager Overview in Oracle Fusion Middleware Administering Node Manager for Oracle WebLogic Server.

4.2.1.13 Configuring Managed Servers for Oracle WebCenter Sites

You configure Oracle WebCenter Sites components in a standalone domain. See the following topics to configure Managed Servers for Oracle WebCenter Sites.

Note:

See Log File Location for Oracle Fusion Middleware Components in *Oracle Fusion Middleware Administering Oracle Fusion Middleware* for the log file location of Oracle WebCenter Sites components.

- Configuring Managed Servers for WebCenter Sites
- Configuring Managed Servers for Oracle WebCenter Sites: Site Capture
- Configuring Managed Servers for Oracle WebCenter Sites: Satellite Server
- Configuring Managed Servers for Oracle WebCenter Sites: Visitor Services

4.2.1.13.1 Configuring Managed Servers for WebCenter Sites

Use the Managed Servers screen to configure multiple Managed Servers.

ORACLE°

On the *Managed Servers* screen, a new Managed Server named wcs_server_1 is created:

- In the Listen Address drop-down list, select the IP address of the host that the Managed Server will reside on or use the system name or DNS name that maps to a single IP address. Do not use "All Local Addresses."
- 2. Click Enable SSL to enable security.

The Server Group field has **WCSITES-MGD-SVR** selected by default. **Server groups** target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. A given application service group may be mapped to multiple server groups if needed. Any application services that map to a given server group are automatically targeted to all servers that are assigned to that group. For more information, see Application Service Groups, Server Groups, and Application Service Mappings in *Oracle Fusion Middleware Domain Template Reference*.

 Click Add and repeat this process to create a second Managed Server named wcs_server_2. You must select the Server Group WCSITES-MGD-SVR for additional Managed Servers that you add.

Configuring a second Managed Server is one of the steps needed to configure the standard topology for high availability. If you are *not* creating a highly available environment, then this step is optional.

For more information about the high availability standard topology, see Understanding the Fusion Middleware Standard HA Topology in *Oracle Fusion Middleware High Availability Guide*.

For more information about the next steps to prepare for high availability after your domain is configured, see Preparing Your Environment for High Availability.

These Managed Server names are example names; this guide references them in other topics. If you choose different names, be sure to substitute them for the example names.

For more information about options on this screen, see Managed Servers in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.13.2 Configuring Managed Servers for Oracle WebCenter Sites: Site Capture

Use the Managed Servers screen to configure multiple Managed Servers.

On the *Managed Servers* screen, a new Managed Server named sc_server_1 is created:

- In the Listen Address drop-down list, select the IP address of the host that the Managed Server will reside on or use the system name or DNS name that maps to a single IP address. Do not use "All Local Addresses."
- 2. Click Enable SSL to enable security.
- 3. Leave the Server Groups settings as they appear; the Configuration Wizard assigns the correct server group automatically. A server group ensures that the correct services target Managed Servers you are creating.

Server groups target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. An application service group may map to multiple server groups if needed. Any application services that map to a specific server group automatically target all



servers assigned to that group. For more information on server groups, see Application Service Groups, Server Groups, and Application Service Mappings in *Oracle Fusion Middleware Domain Template Reference*.

 Click Add and repeat this process to create a second Managed Server named sc_server_2. You must select the Server Group SITECAPTURE-MGD-SVR for additional Managed Servers that you add.

Configuring a second Managed Server is one of the steps needed to configure the standard topology for high availability. If you are *not* creating a highly available environment, then this step is optional.

For more information about the high availability standard topology, see Understanding the Fusion Middleware Standard HA Topology in *Oracle Fusion Middleware High Availability Guide*.

For more information about the next steps to prepare for high availability after your domain is configured, see Preparing Your Environment for High Availability.

These Managed Server names are example names; this guide references them in other topics. If you choose different Managed Server names, be sure to substitute them for the example names as needed.

For more information about options on this screen, see Managed Servers in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.13.3 Configuring Managed Servers for Oracle WebCenter Sites: Satellite Server

Use this screen to configure a Managed Server.

On the *Managed Servers* screen, a new Managed Server namedss_server_1 is created:

- In the Listen Address drop-down list, select the IP address of the host that the Managed Server will reside on or use the system name or DNS name that maps to a single IP address. Do not use "All Local Addresses."
- 2. Click Enable SSL to enable security.
- 3. In the Server Groups drop-down list, select **SATELLITE-MGD-SVR**. This server group ensures that Oracle WebCenter Sites: Satellite Server services target the Managed Server you are creating.

Server groups target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. A given application service group may be mapped to multiple server groups if needed. Any application services that map to a given server group are automatically targeted to all servers that are assigned to that group. For more information about managed servers, see Application Service Groups, Server Groups, and Application Service Mappings in *Oracle Fusion Middleware Domain Template Reference*.

These server names and will be referenced throughout this document; if you choose different names be sure to replace them as needed.

For more information about options on this screen, see Managed Servers in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.13.4 Configuring Managed Servers for Oracle WebCenter Sites: Visitor Services

Use this screen to configure Managed Servers.

ORACLE

On the Managed Servers screen, a new Managed Server named ${\tt vs_server_1}$ is created:

- In the Listen Address drop-down list, select the IP address of the host that the Managed Server will reside on or use the system name or DNS name that maps to a single IP address. Do not use "All Local Addresses."
- 2. Click Enable SSL to enable security.
- 3. In the Server Groups drop-down list, select VS-MGD-SVR. This server group ensures that Oracle WebCenter Sites: Visitor Services and Oracle Web Services Manager (OWSM) services target the Managed Servers you are creating.

Server groups target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. A given application service group may be mapped to multiple server groups if needed. Any application services that map to a given server group are automatically targeted to all servers that are assigned to that group. For more information about server groups, see Application Service Groups, Server Groups, and Application Service Mappings in *Oracle Fusion Middleware Domain Template Reference*.

 Click Add and repeat this process to create a second Managed Server named vs_server_2 You must select the Server Group VS-MGD-SVR for additional Managed Servers that you add.

Configuring a second Managed Server is one of the steps needed to configure the standard topology for high availability. If you are *not* creating a highly available environment, then this step is optional.

For more information about the high availability standard topology, see Understanding the Fusion Middleware Standard HA Topology in *Oracle Fusion Middleware High Availability Guide*.

For more information about the next steps to prepare for high availability after your domain is configured, see Preparing Your Environment for High Availability.

These server names and will be referenced throughout this document; if you choose different names be sure to replace them as needed.

For more information about options on this screen, see Managed Servers in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.14 Configuring a Cluster for WebCenter Sites

Use the Clusters screen to create a new cluster:

- 1. Click Add.
- 2. Specify wcs_cluster_1 in the Cluster Name field.
- 3. Leave the Cluster Address field blank.

By default, server instances in a cluster communicate with one another using unicast. If you want to change your cluster communications to use multicast, see Considerations for Choosing Unicast or Multicast in Oracle Fusion Middleware Administering Clusters for Oracle WebLogic Server.

You can also create clusters using Fusion Middleware Control. In this case, you can configure cluster communication (unicast or multicast) when you create the new cluster. For more information about clusters, see Create and Configure Clusters in



Oracle Fusion Middleware Oracle WebLogic Server Administration Console Online Help.

For more information about options on this screen, see Clusters in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.15 Defining Server Templates

If you are creating dynamic clusters for a high availability setup, use the Server Templates screen to define one or more server templates for domain.

To continue configuring the domain, click Next.

For steps to create a dynamic cluster for a high availability setup, see Using Dynamic Clusters in *Oracle Fusion Middleware High Availability Guide*.

4.2.1.16 Configuring Dynamic Servers

If you are creating dynamic clusters for a high availability setup, use the Dynamic Servers screen to configure the dynamic servers.

If you are *not* configuring a dynamic cluster, click **Next** to continue configuring the domain.

Note:

When you create dynamic clusters, keep in mind that after you assign the **Machine Name Match Expression**, you do not need to create machines for your dynamic cluster.

To create a dynamic cluster for a high availability setup, see Using Dynamic Clusters in *Oracle Fusion Middleware High Availability Guide*.

4.2.1.17 Assigning WebCenter Sites Managed Servers to the Cluster

Use the Assign Servers to Clusters screen to assign Managed Servers to a new *configured cluster*. A configured cluster is a cluster you configure manually. You do not use this screen if you are configuring a *dynamic cluster*, a cluster that contains one or more generated server instances that are based on a server template.

For more on configured cluster and dynamic cluster terms, see About Dynamic Clusters in *Oracle Fusion Middleware Understanding Oracle WebLogic Server*.

On the Assign Servers to Clusters screen:

- 1. In the Clusters pane, select the cluster to which you want to assign the Managed Servers; in this case, wcs_cluster_1.
- 2. In the Servers pane, assign wcs_server_1 to wcs_cluster_1 by doing one of the following:
 - Click once on wcs_server_1 to select it, then click the right arrow to move it beneath the selected cluster (wcs_cluster_1) in the Clusters pane.
 - Double-click on wcs_server_1 to move it beneath the selected cluster
 (wcs_cluster_1) in the Clusters pane.



3. Repeat to assign wcs_server_2 to wcs_cluster_1.

The following image shows a generic example of the Clusters pane after Managed Servers are assigned to clusters.

For more information about this screen, see Assign Servers to Clusters in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.18 Configuring Coherence Clusters

Use the Coherence Clusters screen to configure the Coherence cluster.

Leave the default port number as the Coherence cluster listen port. After configuration, the Coherence cluster is automatically added to the domain.

Note:

Setting the unicast listen port to 0 creates an offset for the Managed Server port numbers. The offset is 5000, meaning the maximum allowed value that you can assign to a Managed Server port number is 60535, instead of 65535.

See Table 5-2 for more information and next steps for configuring Coherence.

For Coherence licensing information, see Oracle Coherence Products in *Licensing Information*.

4.2.1.19 Creating a New WebCenter Sites Machine

Use the Machines screen to create new machines in the domain. A machine is required so that Node Manager can start and stop servers.

If you plan to create a high availability environment and know the list of machines your target topology requires, you can follow the instructions in this section to create all the machines at this time. For more about scale out steps, see Optional Scale Out Procedure in *Oracle Fusion Middleware High Availability Guide*.

To create a new WebCenter Sites machine so that Node Manager can start and stop servers:

- 1. Select the Machine tab (for Windows) or the UNIX Machine tab (for UNIX), then click **Add** to create a new machine.
- 2. In the Name field, specify a machine name, such as wcs_machine_1.
- 3. In the Node Manager Listen Address field, select the IP address of the machine in which the Managed Servers are being configured.

You must select a specific interface and not localhost. This allows Coherence cluster addresses to be dynamically calculated.

- 4. Verify the port in the Node Manager Listen Port field.
- 5. Repeat these steps to add more machines, if required.



Note:

If you are extending an existing domain, you can assign servers to any existing machine. It is not necessary to create a new machine unless your situation requires it.

For more information about this screen, see Machines in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.20 Assigning Servers to WebCenter Sites Machines

Use the Assign Servers to Machines screen to assign the Administration Server and Managed Servers to the new machine you just created.

On the Assign Servers to Machines screen:

- 1. In the Machines pane, select the machine to which you want to assign the servers; in this case, wcs_machine_1.
- In the Servers pane, assign AdminServer to wcs_machine_1 by doing one of the following:
 - Click once on AdminServer to select it, then click the right arrow to move it beneath the selected machine (wcs_machine_1) in the Machines pane.
 - Double-click on AdminServer to move it beneath the selected machine (wcs_machine_1) in the Machines pane.
- 3. Repeat these steps to assign all Managed Servers to their respective machines.

For more information about this screen, see Assign Servers to Machines in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.21 Virtual Targets

If you have a WebLogic Server Multitenant (MT) environment, you use the Virtual Targets screen to add or delete virtual targets. For this installation (not a WebLogic Server MT environment), you do not enter any values; just select **Next**.

For details about this screen, see Virtual Targets in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.22 Partitions

The Partitions screen is used to configure partitions for virtual targets in WebLogic Server Multitenant (MT) environments. Select **Next** without selecting any options.

For details about options on this screen, see Partitions in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.



4.2.1.23 Reviewing Your Configuration Specifications and Configuring the Domain

The Configuration Summary screen shows detailed configuration information for the domain you are about to create.

Review each item on the screen and verify that the information is correct. To make any changes, go back to a screen by clicking the **Back** button or selecting the screen in the navigation pane. Domain creation does not start until you click **Create**.

For more details about options on this screen, see Configuration Summary in Oracle Fusion Middleware Creating WebLogic Domains Using the Configuration Wizard.

4.2.1.24 Completing WebCenter Sites Configuration

The End of Configuration screen shows information about the domain you just configured.

Make a note of the following items because you need them later:

- Domain Location
 - Needed to access scripts that start Node Manager and Administration Server.
- Administration Server URL

- Needed to access the Administration Server.

Links at the bottom of the screen go to this guide and the Satellite Server Guide

Click Finish to dismiss the Configuration Wizard and continue installation.

4.3 Starting the Servers

After configuration is complete, start Node Manager, then the WebLogic Administration Server and Managed Servers.

For more information on additional tools you can use to manage your domain, see Overview of Oracle Fusion Middleware Administration Tools in *Oracle Fusion Middleware Administering Oracle Fusion Middleware*.

- Starting Node Manager
- Starting the Administration Server
- Starting the Managed Servers

4.3.1 Starting Node Manager

To start the per-domain Node Manager:

- **1.** Change to the following directory:
 - (UNIX) setenv JAVA_HOME /home/Oracle/Java/jdk1.8.0_101
 - (Windows) set JAVA_HOME=C:\home\Oracle\Java\jdk1.8.0_101
- 2. Enter the following command:
 - (UNIX) Using nohup and nm.out as an example output file:



nohup ./startNodeManager.sh > LOG_DIR/nm.out&

where *LOG_DIR* is the location of directory in which you want to store the log files.

(Windows) startNodeManager.cmd

Note:

On Windows operating systems, Oracle recommends that you configure Node Manager to run as a startup service. This allows Node Manager to start up automatically each time the system is restarted.

See Running Node Manager as a Startup Service in Oracle Fusion Middleware Administering Node Manager for Oracle WebLogic Server.

4.3.2 Starting the Administration Server

To start the Administration Server:

- 1. Change to the following directory:
 - (UNIX) setenv JAVA_HOME /home/Oracle/Java/jdk1.8.0_101
 - (Windows) set JAVA_HOME=C:\home\Oracle\Java\jdk1.8.0_101
- 2. Enter the following command:
 - (UNIX) ./startWebLogic.sh
 - (Windows) startWebLogic.cmd

If you selected **Production Mode** on the Domain Mode and JDK screen when you created the domain, you see a prompt for the Administrator user login credentials as the Administrator Account screen provides.

For more information about starting the Administration Server, see Starting and Stopping Administration Server in *Oracle Fusion Middleware Administering Oracle Fusion Middleware*.

In production mode, you can create a boot identity file to bypass the need to provide a user name and password when starting the Administration Server. See Creating a Boot Identity File for an Administration Server in *Oracle Fusion Middleware Administering Server Startup and Shutdown for Oracle WebLogic Server*.

You can verify that the Administration Server is up and running by accessing the Administration Server Console. The URL is provided on the End of Configuration screen (http://administration_server_host:administration_server_port/console). The default Administration Server port number is 7001.

Note:

Make sure that the database hosting your product schemas is up and running and accessible by the Administration Server.



For more information about how to use the Administration Console, see Getting Started Using Oracle WebLogic Server Administration Console in *Oracle Fusion Middleware Administering Oracle Fusion Middleware*.

4.3.3 Starting the Managed Servers

To start the Managed Servers:

1. Sign in to Oracle Fusion Middleware Control:

http://administration_server_host:administration_server_port/em

The Administration Server host and port number were in the URL on the End of Configuration screen (Completing WebCenter Sites Configuration). The default Administration Server port number is 7001.

The login credentials were provided on the Administrator Account screen (Configuring the Administrator Account).

- 2. The Enterprise Manager landing page lists servers configured for this domain and shows their status (such as **Running** or **Shutdown**). For a newly configured domain, only the **AdminServer(admin)** will be running.
- 3. Select the first Managed Server.
- 4. Next to the WebLogic Server menu, select Start Up.
- 5. Repeat Steps 3 and 4 to start all Managed Servers.
- 6. On the main landing page, verify that all Managed Servers are up and running.

4.4 Verifying the Configuration

After completing all configuration steps, you can perform additional steps to verify that your domain is properly configured.

To verify that the domain is configured properly, see Performing Additional Domain Configuration Tasks.



5 Next Steps After Configuring the Domain

After you configure a product domain, there are additional tasks that you may want to perform.

- Performing Basic Administrative Tasks After you configure your new domain, there are administration tasks that Oracle recommends you perform on the domain.
- Performing Additional Domain Configuration Tasks Review additional configuration tasks you will likely want to perform on a new domain.
- Preparing Your Environment for High Availability Scaling out for high availability requires additional steps.

5.1 Performing Basic Administrative Tasks

After you configure your new domain, there are administration tasks that Oracle recommends you perform on the domain.

The following table lists common administration tasks to perform on your new domain.

Task	Description	More Information
Getting familiar with Fusion Middleware administration tools	Get familiar with various tools that you can use to manage your environment.	See Overview of Oracle Fusion Middleware Administration Tools in Oracle Fusion Middleware Administering Oracle Fusion Middleware.
Starting and stopping products and servers	Learn how to start and stop Oracle Fusion Middleware, including the Administration Server, Managed Servers, and components.	See Starting and Stopping Oracle Fusion Middleware in Oracle Fusion Middleware Administering Oracle Fusion Middleware.
Configuring Secure Sockets Layer (SSL)	Learn how to set up secure communications between Oracle Fusion Middleware components using SSL.	See Configuring SSL in Oracle Fusion Middleware in Oracle Fusion Middleware Administering Oracle Fusion Middleware.
Monitoring Oracle Fusion Middleware	Learn how to keep track of the status of Oracle Fusion Middleware components.	See Monitoring Oracle Fusion Middleware in Oracle Fusion Middleware Administering Oracle Fusion Middleware.
Understanding Backup and Recovery Procedures	Learn recommended backup and recovery procedures for Oracle Fusion Middleware.	See Introducing Backup and Recovery in Oracle Fusion Middleware Administering Oracle Fusion Middleware.

Table 5-1 Basic Administration Tasks for a New Domain



5.2 Performing Additional Domain Configuration Tasks

Review additional configuration tasks you will likely want to perform on a new domain.

Table 5-2	Additional	Domain	Configuration	Tasks
-----------	------------	--------	---------------	-------

Task	Description	More Information
Deploying Applications	Learn how to deploy your applications to Oracle Fusion Middleware.	See Deploying Applications in Oracle Fusion Middleware Administering Oracle Fusion Middleware.
Adding a Web Tier front-end to your domain	Oracle Web Tier hosts Web pages (static and dynamic), provides security and high performance along with built-in clustering, load balancing, and failover features. In particular, the Web Tier contains Oracle HTTP Server.	To install and configure Oracle HTTP Server in the WebLogic Server domain, see Configuring Oracle HTTP Server in a WebLogic Server Domain in Oracle Fusion Middleware Installing and Configuring Oracle HTTP Server.
		See also Installing Multiple Products in the Same Domain for important information.
Tuning and configuring Coherence for your topology	The standard installation topology includes a Coherence cluster that contains storage-enabled Managed Coherence Servers. This configuration is a good starting point for using Coherence, but depending upon your specific requirements, consider tuning and reconfiguring Coherence to improve performance in a production environment.	For more information about Coherence clusters, see Configuring and Managing Coherence Clusters in Oracle Fusion Middleware Administering Clusters for Oracle WebLogic Server. For information on tuning Coherence, see Performance Tuning in Oracle Fusion Middleware Administering Oracle Coherence. For information on storing HTTP session data in Coherence, see Using Coherence*Web with WebLogic Server in Oracle Fusion Middleware Administering HTTP Session Management with Oracle Coherence*Web. For more about creating and
		For more about creating and deploying Coherence applications, see Getting Started in Oracle Fusion Middleware Developing Oracle Coherence Applications for Oracle WebLogic Server.

5.3 Preparing Your Environment for High Availability

Scaling out for high availability requires additional steps.

Table 5-3 provides a list of tasks to perform if you want to scale out your standard installation environment for high availability.



Task	Description	More Information
Scaling out to multiple host computers	To enable high availability, it is important to provide failover capabilities to another host computer. That way, if one computer goes down, your environment can continue to serve the consumers of your deployed applications.	See Scaling Out a Topology (Machine Scale Out) in the Oracle Fusion Middleware High Availability Guide.
Configuring high availability for your Web Tier components.	If you have added a Web tier front-end, then you must configure the Web Tier for high availability, as well as the WebLogic Server software.	See Configuring High Availability for Web Tier Components in Oracle Fusion Middleware High Availability Guide.
Setting up a front-end load balancer	A load balancer can be used to distribute requests across servers more evenly.	See Server Load Balancing in a High Availability Environment and Configuring Load Balancer Virtual Server Names and Ports in Oracle Fusion Middleware High Availability Guide.
Configuring Node Manager	Node Manager enables you to start, shut down, and restart the Administration Server and Managed Server instances from a remote location. This document assumes you have configured a per-domain Node Manager. Review the Node Manager documentation, for information on advanced Node Manager configuration options and features.	See Advanced Node Manager Configuration in Oracle Fusion Middleware Administering Node Manager for Oracle WebLogic Server.

Table 5-3 Tasks Required to Prepare Your Environment for High Availability



6 Uninstalling or Reinstalling Oracle WebCenter Sites

Follow the instructions in this section to uninstall or reinstall Oracle WebCenter Sites.

Oracle recommends that you always use the instructions in this section to remove the software. If you try to remove the software manually, you may encounter problems when you try to reinstall the software again at a later time. Following the procedures in this section ensures that the software is properly removed.

About Product Uninstallation

The Oracle Fusion Middleware uninstaller removes the software from the Oracle home directory.

- Stopping Oracle Fusion Middleware Before running the Uninstall Wizard, Oracle recommends that you stop all servers and processes associated with the Oracle home you are going to remove.
 - Removing Your Database Schemas Before you remove the Oracle home, Oracle recommends that you run the Repository Creation Utility (RCU) to remove database schemas associated with this domain.
- Uninstalling the Software Follow the instructions in this section to start the Uninstall Wizard and remove the software.
- Removing the Oracle Home Directory Manually After you uninstall the software, you must manually remove your Oracle home directory and any existing subdirectories that the Uninstall Wizard did not remove.
- Removing the Program Shortcuts on Windows Operating Systems On Windows operating systems, you must also manually remove the program shortcuts; the Deinstallation Wizard does not remove them for you.
- Removing the Domain and Application Data After you uninstall the software, you must remove the domain and application data.
- Reinstalling the Software

You can reinstall your software into the same Oracle home as a previous installation only if you uninstalled the software by following the instructions in this section, including manually removing the Oracle home directory.

6.1 About Product Uninstallation

The Oracle Fusion Middleware uninstaller removes the software from the Oracle home directory.

The following table summarizes the tasks to uninstall Fusion Middleware products.



Task	Description	Documentation
Stop Oracle Fusion Middleware	All servers and processes in your domain should be stopped before running the uninstaller.	See Stopping Oracle Fusion Middleware.
Remove your database schemas	Run Repository Creation Utility to remove your database schemas.	See Removing Your Database Schemas.
Remove the software	Run the product uninstaller to remove Oracle Fusion Middleware Infrastructure.	See Uninstalling the Software.
	Note that if your Oracle home contains multiple products, you must run the uninstaller multiple times, once for each product.	
Remove the Oracle home directory	The uninstaller does not remove all files and folders from the Oracle home directory. After the uninstaller is finished, you must manually remove the Oracle home to complete your product removal.	See Removing the Oracle Home Directory Manually.
Remove your domain and application data	The uninstaller does not remove data contained in your Domain home or Application home directories, even if they are located inside the Oracle home. You must remove these directories manually.	See Removing the Domain and Application Data.

Table 6-1 Roadmap for Product Uninstallation

6.2 Stopping Oracle Fusion Middleware

Before running the Uninstall Wizard, Oracle recommends that you stop all servers and processes associated with the Oracle home you are going to remove.

See Stopping an Oracle Fusion Middleware Environment in Oracle Fusion Middleware Administering Oracle Fusion Middleware.

6.3 Removing Your Database Schemas

Before you remove the Oracle home, Oracle recommends that you run the Repository Creation Utility (RCU) to remove database schemas associated with this domain.

Each domain has its own set of schemas, uniquely identified by a custom prefix. For more information about custom prefixes, see About Custom Prefixes in *Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility*. This set of schemas cannot be shared with any other domain. For more information about creating schemas with the RCU, see Planning Your Schema Creation in *Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility*.

If there are multiple sets of schemas on your database, be sure to identify the schema prefix associated with the domain that you are removing.

For schema removal steps, see Dropping Schemas in Oracle Fusion Middleware Creating Schemas with the Repository Creation Utility.



6.4 Uninstalling the Software

Follow the instructions in this section to start the Uninstall Wizard and remove the software.

If you want to uninstall the product in a silent (command-line) mode, see Running the Oracle Universal Installer for Silent Uninstallation in *Oracle Fusion Middleware Installing Software with the Oracle Universal Installer*.

- Starting the Uninstall Wizard
- Selecting the Product to Uninstall
- Navigating the Uninstall Wizard Screens

6.4.1 Starting the Uninstall Wizard

To start the Uninstall Wizard:

1. Change to the following directory:

(UNIX) ORACLE_HOME/oui/bin

(Windows) ORACLE_HOME \oui \bin

2. Enter the following command:

(UNIX)./deinstall.sh

(Windows) deinstall.cmd

6.4.2 Selecting the Product to Uninstall

Because multiple products exist in the Oracle home, ensure that you are uninstalling the correct product.

After you run the Uninstall Wizard, the Distribution to Uninstall screen opens. From the dropdown menu, select **WebCenter Sites 12.2.1.2.0** and click **Uninstall**. The uninstallation program shows the screens listed in Navigating the Uninstall Wizard Screens.

Note:

You can uninstall Oracle Fusion Middleware Infrastructure after you uninstall Oracle WebCenter Sites software by running the Uninstall Wizard again. Before doing so, make sure that there are no other products using the Infrastructure; those products will no longer function once the Infrastructure is removed. You will not encounter the Distribution to Uninstall screen if no other software depends on Oracle Fusion Middleware Infrastructure. See Uninstalling Oracle Fusion Middleware Infrastructure in Oracle Fusion Middleware Installing and Configuring the Oracle Fusion Middleware Infrastructure.



6.4.3 Navigating the Uninstall Wizard Screens

The Uninstall Wizard shows a series of screens to confirm the removal of the software.

If you need help on screen listed in Table 6-2, click Help on the screen.

Table 6-2 Uninstall Wizard Screens and Descriptions

Screen	Description
Welcome	Introduces you to the product Uninstall Wizard.
Uninstall Summary	Shows the Oracle home directory and its contents that are uninstalled. Verify that this is the correct directory.
	If you want to save these options to a response file, click Save Response File and enter the response file location and name. You can use the response file later to uninstall the product in silent (command-line) mode. See Running the Oracle Universal Installer for Silent Uninstall in <i>Installing Software with the Oracle Universal Installer</i> .
	Click Deinstall , to begin removing the software.
Uninstall Progress	Shows the uninstallation progress.
Uninstall Complete	Appears when the uninstallation is complete. Review the information on this screen, then click Finish to close the Uninstall Wizard.

6.5 Removing the Oracle Home Directory Manually

After you uninstall the software, you must manually remove your Oracle home directory and any existing subdirectories that the Uninstall Wizard did not remove.

For example, if your Oracle home directory is /home/Oracle/product/ ORACLE_HOME on a UNIX operating system, enter the following commands:

```
cd /home/Oracle/product rm -rf ORACLE_HOME
```

On a Windows operating system, if your Oracle home directory is C:\Oracle\Product \ORACLE_HOME, use a file manager window and navigate to the C:\Oracle\Product directory. Right-click on the ORACLE_HOME folder and select **Delete**.

6.6 Removing the Program Shortcuts on Windows Operating Systems

On Windows operating systems, you must also manually remove the program shortcuts; the Deinstallation Wizard does not remove them for you.

To remove the program shortcuts on Windows:

- Change to the following directory: C:\ProgramData\Microsoft\Windows \Start Menu\Programs\Oracle\ORACLE_HOME\Product
- If you only have one product installed in your Oracle home, delete the ORACLE_HOME directory. If you have multiple products installed in your Oracle home, delete all products before you delete the ORACLE_HOME directory.



6.7 Removing the Domain and Application Data

After you uninstall the software, you must remove the domain and application data.

To remove the domain and application data:

1. Manually remove your Domain home directory. For example:

On a UNIX operating system, if your Domain home directory is /home/Oracle/ config/domains/wcs_domain, enter the following command:

```
cd /home/Oracle/config/domains
```

rm -rf wcs_domain

On a Windows operating system, if your Domain home directory is C:\Oracle \Config\domains\wcs_domain, use a file manager window and navigate to the C: \Oracle\Config\domains directory. Right-click on the wcs_domain folder and select Delete.

2. Manually remove your Application home directory. For example:

On a UNIX operating system, if your Application home directory is /home/Oracle/ config/applications/wcs_domain, enter the following commands:

- cd /home/Oracle/config/applications
- rm -rf wcs_domain

On a Windows operating system, if your Application home directory is C:\Oracle \Config\applications\wcs_domain, use a file manager window and navigate to the C:\Oracle\Config\applications directory. Right-click on the wcs_domain folder and select **Delete**.

3. Back up the domain_registry.xml file in your Oracle home, then edit the file and remove the line associated with the domain that you are removing. For example, to remove the wcs_domain, find the following line and remove it:

<domain location="/home/Oracle/config/domains/wcs_domain"/>

Save and exit the file when you are finished.

6.8 Reinstalling the Software

You can reinstall your software into the same Oracle home as a previous installation only if you uninstalled the software by following the instructions in this section, including manually removing the Oracle home directory.

When you reinstall, you can then specify the same Oracle home as your previous installation.

If ODI is installed again in the same location where it was previously deleted, delete the entire Oracle Home where it was previously installed.

Consider the following cases where the Oracle home is not empty:

Installing in an existing Oracle home that contains the same feature sets.

The installer warns you that the Oracle home that you specified during installation already contains the same software you are trying to install.



• Installing in an existing, non-empty Oracle home.

For example, suppose you chose to create your Domain home or Application home somewhere inside your existing Oracle home. This data is not removed when you uninstall a product, so if you try to reinstall into the same Oracle home, the installer does not allow it. Your options are:

- Uninstall your software from the Oracle home (as this section describes) and then remove the Oracle home directory. After you uninstall the software and remove the Oracle home directory, you can reinstall and reuse the same Oracle home location. Any domain or application data that was in the Oracle home must be re-created.
- Select a different Oracle home directory.



Part II Configuring WebCenter Sites Components

After you install and configure Oracle WebCenter Sites, you need to configure its component applications. See the topics in this section to configure component applications.

- Creating a WebCenter Sites Web Tier After you configure a domain, you set up Oracle Web Tier or a third-party web tier.
- Configuring WebCenter Sites

After you configure the Oracle WebCenter Sites Managed Servers, you can configure a WebCenter Sites instance by completing the browser-based WebCenter Sites Configurator. WebCenter Sites runtime consists of WebCenter Sites and CAS web applications (WAR files) and the following components shared across cluster members: a config directory, a data directory, and a database instance.

Configuring Site Capture

After you configure Oracle WebCenter Sites: Site Capture Managed Servers, you can configure Site Capture with the Site Capture Configurator. You can also integrate Site Capture with the WebCenter Sites publishing process.

 Configuring the OHS Server Steps to configure Oracle HTTP Server (OHS).

Configuring Visitor Services

After you set up the Oracle WebCenter Sites: Visitor Services Managed Servers, you can configure Visitor Services with the browser-based Visitor Services Configurator. Visitor Services runtime consists of visitors-webapp applications (WAR files), a config directory, a database instance, sample bundle code, providers, and a visitors client.

Configuring Remote Satellite Server

After you set up a WebLogic domain for Oracle WebCenter Sites: Satellite Server, you can run the Satellite Server Configurator to complete the configuration process.

• Switching to External Authentication

For maximum security in production environments, Oracle recommends integrating Oracle WebCenter Sites with Oracle Access Management, for an advanced identity management solution and a seamless single sign-on user experience. You also have the option of integrating WebCenter Sites with an external LDAP authentication provider directory.

• Setting Up a CAS Cluster

You can set up a Central Authentication Server (CAS) cluster in the same WebLogic domain as Oracle WebCenter Sites, in a different WebLogic domain on the same machine, or for high availability, in a different WebLogic domain on a different machine.

• Setting Up a Cluster

For high availability, you can set up a WebCenter Sites cluster in a WebLogic domain with a primary cluster node on one machine and one or more secondary cluster nodes on the same or different machines. The first WebCenter Sites



Managed Server you create is the primary node, and any additional WebCenter Sites Managed Servers in the same domain are secondary nodes.

• Moving the Shared File System to a Database

WebCenter Sites can leverage a database to store its shared file system using the Java Nonblocking I/O (NIO) API. This eliminates the need for a network file share in a clustered environment and allows file locking to be handled by a Coherence cache. Out of the box, WebCenter Sites defaults to a disk-based shared file system (local or network). To move the shared file system to a database, complete the steps in this topic. Steps for reverting the process are also provided.

• Switching from Test Mode to Production Mode After you install and configure an Oracle WebCenter Sites domain in a Fusion Middleware test environment, you can switch WebCenter Sites (and its component applications) to an equivalent production environment.



7 Creating a WebCenter Sites Web Tier

After you configure a domain, you set up Oracle Web Tier or a third-party web tier.

For Oracle Web Tier, see Oracle Fusion Middleware Installing and Configuring Oracle HTTP Server or Installing Oracle Traffic Director for instructions to do these tasks:

- **1.** Install Oracle HTTP Server (OHS) or Oracle Traffic Director (OTD) in the same Oracle home as WebCenter Sites, or in a different domain.
- 2. Run the Configuration Wizard again to configure OHS or OTD to add it to (extend) the WebCenter Sites domain, or to create a standalone OHS or OTD domain.
- Configure the mod_wls web server plug-in, which routes requests to Managed Servers.

For a third-party web server, see the documentation for the web server.



8 Configuring WebCenter Sites

After you configure the Oracle WebCenter Sites Managed Servers, you can configure a WebCenter Sites instance by completing the browser-based WebCenter Sites Configurator. WebCenter Sites runtime consists of WebCenter Sites and CAS web applications (WAR files) and the following components shared across cluster members: a config directory, a data directory, and a database instance.

The following topics describe how to configure WebCenter Sites:

- Completing Prerequisites for Configuring WebCenter Sites
 Several prerequisite tasks must be done before you use the WebCenter Sites
 Configurator. These tasks include modifying cache files, creating database
 schemas, configuring a WebCenter Sites domain, and setting property values for
 your environment.
- Configuring WebCenter Sites with the Configurator

The WebCenter Sites Configurator populates the database with tables and data necessary for WebCenter Sites to function. The Configurator also creates the necessary user accounts and sets the required permissions on the database objects.

- Managing Customizations with WebCenter Sites Deployment
 It is recommend to not include any implementation specific customizations to Sites
 WAR file as the changes will be overwritten during patching process and is
 redeployed.
- Configuring and Deploying the REST-avisports Sample Site REST-avisports is a sample website that demonstrates client-side website development using the WebCenter Sites Aggregate REST API.

8.1 Completing Prerequisites for Configuring WebCenter Sites

Several prerequisite tasks must be done before you use the WebCenter Sites Configurator. These tasks include modifying cache files, creating database schemas, configuring a WebCenter Sites domain, and setting property values for your environment.

Before configuring WebCenter Sites, make sure these prerequisite tasks are done:

Note:

If RSS is installed in a separate domain, you need to run grant-opsspermission.sh Or grant-opss-permission.bat. Make sure that these files contains the specified domain name before running it. If necessary, edit the file and update the domain name.

ORACLE

- 1. In the WebCenter Sites config directory, modify the files cs-cache.xml, ss-cache.xml, linked-cache.xml, and cas-cache.xml as follows:
 - a. Locate the following section:

```
<cacheManagerPeerProviderFactory
class="net.sf.ehcache.distribution.RMICacheManagerPeerProviderFactory"
properties="peerDiscovery=automatic, multicastGroupAddress=230.0.0.0,
multicastGroupPort=4444, timeToLive=0" />
```

b. Change the value of the peerDiscovery property to manual. If Sites is run on Cluster the peerDiscovery property value should be automatic.

Note:

WebCenter Sites is implemented on multicast to support caching and there could be network issues if another Sites instance or any other application using same multi cast address. Hence it's recommended to change peerDiscovery property to manual.

- c. Save and close the file.
- d. Start the WebCenter Sites Managed Server.

WebCenter Sites is implemented on multicast to support caching and there could be network issues if another Sites instance or any other application using same multi cast address. Hence it's recommended to change peerDiscovery property to manual.

- 2. Use the Repository Creation Utility (RCU) to create database schemas for WebCenter Sites, as Creating the Database Schemas describes.
- Use the Fusion Middleware Configuration Wizard with the Oracle WebCenter Sites

 12.2.1.2[wcsites] template to create a new domain and configure one or more
 WebCenter Sites Managed Servers, as Configuring the Domain describes.

Data Source for IBM DB2

For IBM DB2 WebCenter Sites does not support the default data source created by the Fusion Middleware Configuration Wizard. To create new data source with a driver that DB2 supports:

- Add the IBM DB2 Driver JAR files to the class path for the WebCenter Sites domain:
 - a. Stop the WebLogic Server Administration Server.
 - **b.** Copy the db2jcc.jar and db2jcc_license_cu.jar files from DB2 to a location that you can add to the domain classpath.
 - **c.** Edit *DOMAIN_HOME*/bin/setDomainEnv.sh and add the following line after # ADD EXTENSIONS TO CLASSPATHS:

PRE_CLASSPATH="path_to_db2jcc.jar:path_to_db2jcc_license_cu.jar:\$
{PRE_CLASSPATH}"

- d. Start the Administration Server.
- 2. Create a new data source using the preceding DB2 driver. For more information, see Specifying JDBC Component Schema Information.



Data Source for Sites DB2

WebCenter Sites doesn't support the default data source created by Configuration Wizard. Follow the steps listed below to create new data source with supported driver.

- 1. Add the IBM DB2 Driver jar files to the domain classpath.
 - a. Stop WebLogic Administration Server.
 - **b.** Copy the db2jcc.jar and db2jcc_license_cu.jar from DB2 to a location that can be added to the domain classpath.
 - c. Update <domain_home>/bin/setDomainEnv.sh and after # ADD EXTENSIONS TO CLASSPATHS add the below line:

PRE_CLASSPATH="<path_to_db2jcc.jar>:<path_to_db2jcc_license_cu.jar>\$
{PRE_CLASSPATH}"

- d. Start WebLogic Administration Server.
- 2. Create new Data Source using above driver. For more information see, Creating and Configuring a Data Source

8.2 Configuring WebCenter Sites with the Configurator

The WebCenter Sites Configurator populates the database with tables and data necessary for WebCenter Sites to function. The Configurator also creates the necessary user accounts and sets the required permissions on the database objects.

Note:

If you are configuring WebCenter Sites over a slow network, increase the setting of the *stuckThreadMaxTime* property to 1000 seconds per thread before starting the WebCenter Sites Configurator. The default value is 600 seconds.

In certain environments that potentially have network-related issues, the sample sites import process could take more than 600 seconds per thread during the WebCenter Sites configuration setup process. This can cause the import process or install to fail, and multiple exceptions in the log file. Oracle recommends increasing the setting to 1000 seconds to complete a successful installation of the sample sites.

To change the value of stuckThreadMaxTime, in the WebLogic Server Administration Console for the domain, change to Servers -> wcsites_server1 -> Configuration -> Tuning.

To run the browser-based WebCenter Sites Configurator after the corresponding WebLogic domain has been successfully set up:

- 1. (Optional) To run the Configurator in silent mode:
 - a. Edit the DOMAIN_HOME/wcsites/wcsites/config/wcs_properties_bootstrap.ini file, and complete the inline instructions.
 - **b.** Start the WebCenter Sites Managed Server.



- c. Initiate the WebCenter Sites configuration process with the following command:
 - On UNIX operating systems: xdg-open http://sites-host:sites-port/sites/ sitesconfig
 - On Windows operating systems: start http://sites-host:sites-port/sites/ sitesconfig
- 2. To configure WebCenter Sites over a web server, increase the web server timeout value to 300 sec before starting the WebCenter Sites configuration.
- 3. (Optional) Set the values of the following properties as appropriate for your environment, using the Property Management Tool in the Admin interface. Set these properties for a cluster that uses the NIO database-based file system. If you would like files stored in locations other than the default (individual folders under DOMAIN_HOME/wcsites/wcsites/config), specify the locations as property values because they cannot be changed once WebCenter Sites is up and running.

Properties	Description
xcelerate.transformpath	Directory where Microsoft Word files are stored before WebCenter Sites transforms those files into assets.
cs.pgcachefolder	Deprecated. Only set if instructed to do so by Oracle Support.
cs.xmlfolder	Working directory for HTML rendering.
cs.pgexportfolder	Base export directory for the HTML files that are created when assets are published with the Export to Disk delivery type.
vis.path	Directory where WebCenter Sites is installed. You must include the trailing slash.
mwb.path	Directory where WebCenter Sites is installed. You must include the trailing slash.
contentserver.installation.folder	Directory where WebCenter Sites is installed. You must include the trailing slash. Applies to installations in which Satellite Server and WebCenter Sites are running in the same web application and must therefore share the user's session. Specifying this enables Satellite Server to access WebCenter Sites resources.
cs.csdtfolder	Directory where WebCenter Sites Developer Tools imports are stored.

For more information on the preceding properties, see Overview of the Property Management Tool in Oracle Fusion Middleware Property Files Reference for Oracle WebCenter Sites.

- 4. Start the Managed Server for the WebCenter Sites primary cluster node.
- In a web browser, access this URL: http://sites-host:sites-port/sites/ sitesconfigsetup.
- 6. On the WebCenter Sites Configurator screen, click **Begin**.



- On the Database Parameters screen, specify the JNDI Datasource name for the WebCenter Sites database repository This must be the repository you created using the Repository Creation Utility while setting up the WebLogic domain.
- 8. On the Web Application Parameters screen, select Yes if you are installing over a secure connection, leave all the parameters at their default (prepopulated) values, and click **Next**.
- 9. On the CAS Deployment Information screen, leave all parameters at their default (prepopulated) values and click **Next**. If using a cluster and a front-end web server for load balancing, adjust these values as appropriate for your environment.
- **10.** On the WebCenter Sites Administrator Accounts screen, specify the credentials you want, and then click **Next**.
- **11.** (Optional) If you chose the **WebCenter Sites with Examples** installation option when installing WebCenter Sites, the Sample Sites screen appears. On this screen, select the desired sample sites and click **Next**.
- 12. On the Configuration Summary screen, click **Test** and verify that all tests are successful. Then click **Start** and wait for the configuration process to complete.
- 13. Restart the Managed Server for the WebCenter Sites application.
- 14. Verify that WebCenter Sites is up and running by accessing the following URL in a web browser and logging in: http://sites-host:sites-port/sites.

Note:

The default location for cas.log is DOMAIN_HOME/servers/wcsites_server1/logs/.

To get XMLPost and Bulkloader up and running, set the following directories in the CLASSPATH environment variable:

```
ORACLE_HOME\wcsites\webcentersites\sites-home\lib\*
ORACLE_HOME\oracle_common\modules\clients\*
```

For information about how to configure additional cluster nodes, see Setting Up a Cluster.

For information about how to configure an external LDAP authentication provider, see Switching to Authentication Against an LDAP Directory.

For information about how to configure Oracle Access Manager integration, see Switching to Authentication Against Oracle Access Manager.

For information about how to use the WebCenter Sites Configuration Import/Export Utility, see Using the Property Management Tool in *Oracle Fusion Middleware Property Files Reference for Oracle WebCenter Sites*.

8.3 Managing Customizations with WebCenter Sites Deployment

It is recommend to not include any implementation specific customizations to Sites WAR file as the changes will be overwritten during patching process and is redeployed.



The WebCenter Sites web application is shipped as a WAR file. The web application is deployed during Config Wizard process initially and can be redeployed multiple times during the application lifecycle. It is recommend to not include any implementation specific customizations to Sites WAR file as the changes will be overwritten during patching process and is redeployed.

Extending the WebLogic Server Shared Libraries framework, Sites provides extend.sites.webapp-lib.war as a shared library, located under ORACLE_HOME/wcsites/ webcentersites/sites-home/ directory. Any implementation specific customizations such as static web resources or Java libraries can be included in this WAR file. This shared library gets deployed during application lifecycle and shares the same context root as sites (/sites/). The contents of this shared library will not be overwritten during patching process.

Note:

- It is generally recommended to deploy the static artifacts such as images and stylesheet files onto the web server.
- For more information on using the shared library, see Creating Shared Java EE Libraries and Optional Packages.

8.4 Configuring and Deploying the REST-avisports Sample Site

REST-avisports is a sample website that demonstrates client-side website development using the WebCenter Sites Aggregate REST API.

Before you configure and deploy the REST-avisports Sample Site, make sure these tasks are done:

- Install WebCenter Sites with **avisports** sample site.
- Start the WebCenter Sites Managed Servers and verify that they are running successfully.

To configure and deploy the REST-avisports Sample Site:

- Locate the sites-restavisports.war file in the ORACLE_HOME/wcsites/webcentersites/ sites-home directory.
- 2. Extract this WAR file.
- 3. Edit the js/appconfig.js file and provide this WebCenter Sites information:
 - a. SITES_HOST_NAME = sites-host
 - **b.** SITES_PORT = sites-port (for example: 7003)
 - c. SITES_CONTEXT = sites context-root (for example, sites)
- 4. The sites-restavisports.war can be deployed on any of the following servers:
 - a. On a separate managed server that is available in the same domain as WebCenter Sites.
 - **b.** On a dedicated Domain Server or an Application Server. A typical client-side website follow this setup.



When WebCenter Sites is running, you can access the REST-avisports sample site at this URL:

http://<restavisports-host-name>:<restavisports-deployed-port>/<restavisports-appcontext-path>



9 Configuring Site Capture

After you configure Oracle WebCenter Sites: Site Capture Managed Servers, you can configure Site Capture with the Site Capture Configurator. You can also integrate Site Capture with the WebCenter Sites publishing process.

The following topics describe how to complete the configuration of Site Capture:

- Configuring Site Capture with the Configurator The Site Capture Configurator provides instructions to configure Sites Capture in interactive or silent mode, after you complete the prerequisite tasks.
- Integrating Site Capture with the WebCenter Sites Publishing Process The completion of a RealTime publishing session can trigger Site Capture if it is integrated with the WebCenter Sites publishing process. The following procedure integrates the WebCenter Sites publishing system to communicate with your installed Site Capture application.

9.1 Configuring Site Capture with the Configurator

The Site Capture Configurator provides instructions to configure Sites Capture in interactive or silent mode, after you complete the prerequisite tasks.

Before configuring Site Capture, ensure that the following prerequisites have been done:

- Create the necessary database schemas using the Repository Creation Utility, For more information see, Creating the Database Schemas.
- Deploy at least one fully functional instance of WebCenter Sites.
- Create Managed Servers for Site Capture using the WebLogic Configuration Wizard and the Oracle WebCenter Sites – Site Capture - 12.2.1.2 [wcsites] template.

For instructions, see Configuring the WebCenter Sites Domain.

You can start the Site Capture Configurator from the command line and run it in either interactive mode or silent mode to configure Site Capture. The Configurator provides configuration instructions.



Note:

When sites capture is installed in cluster on SSI using OHS webserver and integrated with OAM, below configuration must be performed.

```
SITE OHS
<IfModule weblogic_module>
</IfModule>
<IfModule weblogic_module>
WebLogicCluster site-capture-host-nodel:site-capture-port-nodel,site-capture-
host-node2:site-capture-port-node2
MatchExpression *
</IfModule>
OAM OHS
<IfModule weblogic_module>
WebLogicHost load-balancer-host
WebLogicPort load-balancer-port
MatchExpression *
    WLIOTimeoutSecs 1200
KeepAliveEnabled true
    ConnectTimeoutSecs 60
ConnectRetrySecs 5
   SecureProxy ON
    WLProxySSL ON
   WLProxySSLPassThrough ON
    Debug ALL
</IfModule>
```

Running the Site Capture Configurator in Interactive Mode

To run the Configurator in interactive mode, do these steps:

- Using the command line, navigate to the ORACLE_HOME/wcsites/sitecapture/ directory.
- 2. Run the Site Capture Configurator: java -jar sites-sitecapture-configurator.jar -configPath DOMAIN_HOME/wcsites/sitecapture/config.
- 3. Follow the instructions displayed in the Configurator.
- 4. If the client is running Site Capture in an HTTPS environment, set the cookiesecure flag to true in weblogic.xml.
- 5. Start the Managed Server hosting this Site Capture instance.

Running the Site Capture Configurator in Silent Mode

To run the Configurator in silent mode, do these steps:

- Edit the DOMAIN_HOME/wcsites/sitecapture/config/ wcs_sitecapture_properties_bootstrap.ini file and complete the instructions.
- Use the command line to change to the ORACLE_HOME/wcsites/sitecapture/. directory.
- Execute java -jar sites-sitecapture-configurator.jar -silent DOMAIN_HOME/ wcsites/sitecapture/config.
- 4. Start the Site Capture Managed Server.



Completing the Configuration of Site Capture

- 1. Log in to WebCenter Sites.
- 2. Access the Admin interface, click the Admin Tab, and navigate to System Tools and then Property Management Tool.
- 3. Edit the valid.urls property, which accepts a comma-separated URLs. For Site Capture, add http://sitecapture-host:sitecapture-Port/__admin/*.
- 4. Start the WebCenter Sites Managed Server.

Completing Site Capture Cluster Configuration

For cluster configuration, the Site Capture configuration directory must be shared across all the nodes in the cluster. The *DOMAIN_HOME/wcsites/sitecapture* directory from the primary node must be mounted and shared across all other nodes in the cluster. It should be a single copy of a folder used by all the nodes. This directory include the following directories:

- oracle.wcsites.sitecapture.config
- oracle.wcsites.sitecapture.crawler

These paths to new shared location in setStartupEnv.sh/.cmd file.

Note:

If the DOMAIN_HOME/wcsites/sitecapture/config/ wcs_sitecapture_properties_bootstrap.ini file was manually edited to change the WebCenter Sites password (oracle.wcsites.app.password) to a nonencrypted clear-text value, then the oracle.wcsites.sitecapture.password.replace value must be set to true. If both SiteCapture and WCS share the same KeyStore, then set the oracle.wcsites.app.password=<saved in keystore>

ororacle.wcsites.sitecapture.password.replace=true to avoid any error caused by already existing key.

For more information about configuring Site Capture, see Using the Site Capture Application in *Oracle Fusion Middleware Administering Oracle WebCenter Sites*.

Note:

Because changes you make to a WAR file are not retained during redeployment, WAR file changes need to be copied over after each redeployment of the web applications. It is generally recommended to deploy the static artifacts such as images and stylesheet files onto the web server.



9.2 Integrating Site Capture with the WebCenter Sites Publishing Process

The completion of a RealTime publishing session can trigger Site Capture if it is integrated with the WebCenter Sites publishing process. The following procedure integrates the WebCenter Sites publishing system to communicate with your installed Site Capture application.

To integrate Site Capture with the WebCenter Sites publishing process, do the following steps after you install and configure the Site Capture application:

- 1. On the WebCenter Sites source system, go to the FW_PublishingEventRegistry table and change the blocking value from N to Y for the listener com.fatwire.cs.crawler.RemoteElementInvokingPublishingEventListener.
- 2. On the WebCenter Sites target system, do these steps:
 - a. Click the Admin tab, and navigate to System Tools and then Property Management.
 - b. Search by category for "Sitecapture".
 - c. Edit the following four properties, and update the values as follows:
 - sitecapture.url: Specify one of the following values:
 - For a single-server installation, specify the URL of the Site Capture application:

sc.url=http://site-capture-host:site-capture-port/__admin

For a clustered installation, specify the URL of the load balancer:

sc.url=http://load-balancer-host:load-balancer-port/__admin

- sitecapture.cas.url=http://cas-host:cas-port/cas: Specify the CAS application that is pointed to by the Site Capture application.
- sitecapture.cs.username=Rest-Admin-User: Specify the user name of the WebCenter Sites general Administrator exactly as it was specified during the Site Capture installation and configuration process.
- sitecapture.cs.password=*Password*: Specify the Administrator user's password exactly as it was specified during the Site Capture installation and configuration process.



10 Configuring the OHS Server

Steps to configure Oracle HTTP Server (OHS).

Steps for configuring the OHS Server

- 1. Install Sites, SiteCapture cluster SSI using OHS version 12.2.1.2.
- 2. Crawl a site and preview the crawled site.

Note:

OHS screen is displayed instead of crawled sites when previewed.

- 3. Change the configuration to bypass the ROOT of OHS.
 - Peform the following change in the mod_wl_ohs.conf file located in the <ORACLE_HOME>/user_projects/domains/<DOMAIN_NAME>/config/fmwconfig/ components/OHS/instances/<OHS_INSTANCE_NAME>

```
<IfModule weblogic_module>
WebLogicHost <WEBLOGIC_HOST_ON_WHICH_SITECAPTURE_IS_INSTALLED>
WebLogicPort <WEBLOGIC_PORT_ON_WHICH_SITECAPTURE_IS_INSTALLED>
MatchExpression
</IfModule>
```

4. For configuring Cluster, set the properties in the mod_wl_ohs.conf file located in the <ORACLE_HOME>/user_projects/domains/<DOMAIN_NAME>/config/fmwconfig/ components/OHS/instances/<OHS_INSTANCE_NAME>.

```
<IfModule weblogic_module>
WebLogicCluster <HOST_AND_PORT_DETAILS>
MatchExpression *
</IfModule>
```

Note:

If you are installing WebCenter Sites with Sample Sites on different Webservers (for example: On the OHS Server), ensure to add the following paramaters in library file of Weblogic Plug-in as this allows you to import avisports installable during config wizard.

- WLIOTimeoutSecs=1200
- KeepAliveEnabled=true

If you do not add the parameters the config wizard will fail during the installation process. For more information of parameters, see Parameters for Web Server Plug-Ins.

5. After setting properties in the mod_wl_ohs.conf file, you be able to preview the crawled sites instead of OHS screen.



6. In addition to the above configuration, the following change is required for OHS version 11.1.0.9. The DirectoryIndex configuration in httpd.conf file should be modified to update the required change.

<IfModule dir_module> DirectoryIndex index.html disabled </IfModule>

11 Configuring Visitor Services

After you set up the Oracle WebCenter Sites: Visitor Services Managed Servers, you can configure Visitor Services with the browser-based Visitor Services Configurator. Visitor Services runtime consists of visitors-webapp applications (WAR files), a config directory, a database instance, sample bundle code, providers, and a visitors client.

The following topics describe configuring Visitor Services:

- Completing Prerequisites for Configuring Visitor Services Before configuring Visitor Services, make sure the prerequisite tasks are done.
- Configuring Visitor Services with the Configurator The Visitor Services Configurator supports silent mode and interactive mode.
- Getting the Visitor ID The Oracle WebCenter Sites: Visitor Services OAMIdentityProvider is supported for Oracle Access Manager 11.1.2.2.0 and 11.1.2.3.0.
- Completing the Visitor Services Cluster Configuration Visitor Services is a completely stateless web application, so there is no need for session replication or session management at the cluster level. Cluster configuration of Visitor Services mainly involves taking care of configuration data.
- Visitors Service JMS Cluster Setup Configure JMS Cluster setup for Visitor Services using Persistent Store, JMS Server, and JMS Module.

11.1 Completing Prerequisites for Configuring Visitor Services

Before configuring Visitor Services, make sure the prerequisite tasks are done.

To complete prerequisites for configuring Visitor Services:

- 1. Create a WebCenter Sites Visitor Services database schema with the Repository Creation Utility, as Creating the Database Schemas describes.
- 2. Create Managed Servers for Visitor Services using the Configuration Wizard and the Oracle WebCenter Sites Visitor Services 12.2.1.2[wcsites] template, as Configuring the WebCenter Sites Domain describes.



Note:

For IBM DB2, Visitor Services does not support the default data source that the Configuration Wizard creates. To create new data source with a driver that DB2 supports:

- Add the IBM DB2 Driver JAR files to the class path for the WebLogic domain.
 - i. Stop the WebLogic Server Administration Server.
 - ii. Copy the db2jcc.jar and db2jcc_license_cu.jar files from DB2 to a location that you can add to the domain class path.
 - iii. Edit DOMAIN_HOME/bin/setDomainEnv.sh and add the following line after # ADD EXTENSIONS TO CLASSPATHS:

PRE_CLASSPATH="path_to_db2jcc.jar:path_to_db2jcc_license_cu.jar :\${PRE_CLASSPATH}"

- iv. Start the Administration Server.
- **b.** Create a new data source using the preceding DB2 driver. For more information, see Specifying JDBC Component Schema Information.

11.2 Configuring Visitor Services with the Configurator

The Visitor Services Configurator supports silent mode and interactive mode.

To configure Visitor Services in silent mode:

 Edit the DOMAIN_HOME/wcsites/visitorservices/config/ wcs_svs_properties_bootstrap.ini file and update it with Oracle WebCenter Sites: Visitor Services details.

If Java Messaging Service (JMS) needs to be configured, update the JMS details; otherwise, keep visitors.jms_service_in_use=false.

2. Start the Visitor Services Managed Server.

Complete the bootstrap process of Visitor Services using this URL: http:// visitorservices-server:visitorservices-port/visitorservices-webcontext/bss

3. Restart the Visitor Services Managed Server.

To configure Visitor Services in interactive mode:

- 1. Start the Visitor Services Managed Server.
- 2. In a web browser, access the Visitor Services Configurator at the following URL: http://visitorservices-host:visitorservices-port/visitors-webapp/ bootstrapconfig
- 3. On the Visitor Services Configurator screen that appears, click Begin.
- 4. On the screen that appears, complete the Sites Web Application Parameters section as the following table shows.



Name	Description			
Host name or IP address	Host name or IP address of the target WebCenter Sites instance.			
Port number	Port number of the target WebCenter Sites instance.			
Application context root	Context root of the target WebCenter Sites instance.			
Secure connection?	If your environment is set up for SSL connectivity, select Yes ; otherwise, select No .			
Site name	Name of the target WebCenter Sites site.			
Username	Name of the Administrator user account for the target WebCenter Sites instance.			
Password	Password of the Administrator user account for the target WebCenter Sites instance.			
Re-enter the Password	Confirm the password entered in the previous field.			

5. Complete the Visitor Services Parameters section as follows:

Name	Description
Data Source JNDI Name	Full name of the Visitor Services data source. If you have used the Repository Creation Utility to create the Visitor Services data repository, this is automatically pre- populated.
Have you configured JMS resources?	If you want to integrate Visitor Services with Java Messaging Service, select Yes ; otherwise, select No .
JMS connection factory JNDI name	Full name of the Java Messaging Service connection factory.
JMS enrichment queue JNDI name	Full name of the Java Messaging Service enrichment queue.
JMS profile update queue JNDI name	Full name of the Java Messaging Service profile update queue.
JMS Transaction support	Select Yes to enable Java Messaging Service transaction support; otherwise, select No .
JMS Persistence support	Select Yes to enable Java Messaging Service persistence support; otherwise, select No .

- 6. Click **Test** to test connectivity with the WebCenter Sites instance.
- 7. When the connectivity test succeeds, click **OK** to initiate the configuration process and wait for the confirmation screen to appear.
- 8. In the confirmation screen, you **must** click **Close** to commit your configuration; if you do not click **Close**, your configuration will be lost.
- 9. Restart the Visitor Services Managed Server.
- **10.** Log in to the WebCenter Sites Admin interface.



- **11.** Configure a Visitor Services Administrator user name and password in the WebCenter Sites Property Management Tool:
 - a. Select the Admin interface icon.
 - b. In the Admin tree, expand System Tools, and then double-click Property Management.
 - c. Edit the wcsites.visitors.auth.user and wcsites.visitors.auth.password properties to set the user name and password.
- **12.** Restart the WebCenter Sites Managed Server.
- **13.** Create and enable an identity provider to use with Visitor Services. An identity provider authenticates site visitors to Visitor Services. Visitor Services ships with an Oracle Access Manager identity provider for integration with Oracle Access Manager.
- 14. (Optional) Create and enable an access provider to use with Visitor Services. An access provider authenticates REST calls made between Visitor Services and WebCenter Sites. Oracle recommends using an access provider to maintain a secure connection between Visitor Services and WebCenter Sites. Visitor Services ships with a basic LDAP access provider for authentication against an LDAP directory.

You also need to set the following properties:

- wcsites.visitors.auth.password
- visitors.rest.authalias
- visitors.rest.authtype
- visitors.rest.authheader
- wcsites.visitors.auth.user
- **15.** Create and enable one or more profile providers. A profile provider allows the association of a visitor identity with a visitor profile. Visitor Services ships with an Eloqua profile provider for integration with the Eloqua Cloud Marketing Service, and an Oracle Access Manager profile provider for integration with Oracle Access Manager.
- **16.** Create an aggregation template. An aggregation template determines what data, based on visitor profiles, is returned to the site visitors.

For more information, see Developing WebCenter Sites: Visitor Services in Oracle Fusion Middleware Developing with Oracle WebCenter Sites.

17. Restart the WebCenter Sites and Visitor Services Managed Servers.

11.3 Getting the Visitor ID

The Oracle WebCenter Sites: Visitor Services OAMIdentityProvider is supported for Oracle Access Manager 11.1.2.2.0 and 11.1.2.3.0.

For information about installing Oracle Access Manager, see the Oracle Identity and Access Management Installation Guide.

To get the visitorId value using OAMIdentityProvider:

1. Log in to WebCenter Sites at http://site-host:site-port/sites/.



- 2. Select AdminSite, Select the Admin interface icon, and click Hide Left Hand Navigation, Admin, and then Identity Providers List.
- 3. Upload the identity-provider-oam.jar file located under ORACLE_HOME/wcsites/ visitorservices/providers/identity-providers/, with appropriate configuration data in the configuration field.
- Copy the configuration located under ORACLE_HOME/wcsites/visitorservices/ providersConfig/identity-provider-oam/identity-provider-oam.properties.
- 5. Click Profile Provider List.
- 6. Make sure that the User Identity Store is configured for User profiles in Oracle Access Manager. (For User Identity Store configuration, see the *Oracle Identity and Access Management Installation Guide*.
- 7. Upload the profile-provider-ldap.jar file with the name UserIdentityStorel located under ORACLE_HOME/wcsites/visitorservices/providers/profile-providers/ with appropriate configuration data in the configuration field.
- Copy the configuration located under ORACLE_HOME/wcsites/visitorservices/ providersConfig/profile-provider-ldap/profile-provider-ldap.properties.
- 9. The get visitorId for user ex test belongs to the Oracle Access Manager embedded LDAP using the following URL in a REST client:

http://OHS-host:OHS-port/visitor-services-context/rest/v1/visitor/getId

Add the headers content-type and application/x-www-form-urlencoded, and provide the request body:

```
request={
"parameters":"{}",
"headers":"{}",
"cookies":"[{}]"
"header":"{\"oam_identity_domain\":\"UserIdentityStore1\",\"oam_remote_user\":
\"test\"}"
}
```

To get the visitorId value using SampleIdentityProvider:

- 1. Log in to WebCenter Sites at http://sites-host:sites-port/sites/
- 2. Select AdminSite, Select the Admin interface icon, and click Hide Left Hand Navigation, Admin, and then Identity Providers List.
- 3. Upload the identity-provider-oam.jar file located under ORACLE_HOME/wcsites/ visitorservices/providers/identity-providers/, with appropriate configuration data in the configuration field.
- Copy the configuration located under ORACLE_HOME/wcsites/visitorservices/ providersConfig/identity-provider-sample/identity-provider-sample.properties.
- 5. Click Profile Provider List. (Make sure that Oracle Internet Directory or another LDAP authentication provider is installed and configured.
- Upload the profile-provider-ldap.jar file located under ORACLE_HOME/wcsites/ visitorservices/providersConfig/profile-provider-ldap/profile-providerldap.properties.
- Copy the configuration located under ORACLE_HOME/wcsites/visitorservices/ providersConfig/profile-provider-ldap/profile-provider-ldap.properties.



8. The get visitorId for user test belongs to the Oracle Internet Directory LDAP using the following URL in a REST client:

```
http://visitorservices-host:visitorservices-port/visitorservices-context/rest/vl/
visitor/getId
```

Add the headers content-type and application/x-www-form-urlencoded, and provide the request body:

```
request={
  "parameters":"{\"external_id\":[\"ssoid1\"]}",
  "headers":"{}",
  "cookies":"[{}]"
  "header":"{}"
}
```

11.4 Completing the Visitor Services Cluster Configuration

Visitor Services is a completely stateless web application, so there is no need for session replication or session management at the cluster level. Cluster configuration of Visitor Services mainly involves taking care of configuration data.

After the first node (primary cluster node) has been created, all other nodes should use the configuration files from the primary cluster node. Of particular importance is the visitors.properties file. The main configuration file for Visitor Services is visitors.properties. This file contains details about the data source in the Visitor Services database, JMS objects, and a URL to a WebCenter Sites instance (either one node or if there is a WebCenter Sites cluster, the load-balancer URL). The secondary nodes can use the visitors.properties file from the primary cluster node in either of two ways:

- All nodes in the Visitor Services cluster can have a replica of the same Visitor Services file in their class path.
- All nodes can point to single visitors.properties file with file path being in a shared folder.

There is a single database for the entire Visitor Services cluster. The data source property in the visitors.properties file for each node should point to this single database.

Other Visitor Services configuration files are not meant for modification. Copy them as is from the primary node to the secondary nodes.

Although JMS is optional, Oracle recommended that JMS be used. Each node should point to same JMS objects. A nodes should not configure a different JMS queue because having that node down would result in losing out on messages present in that queue.

The visitors-cache.xml file provides distributed caching configuration for managing a cache of visitors objects (identity provider, access provider, profile provider, aggregation templates, and visitor configuration). Because this is a distributed cache, all the nodes should have same values for the following properties inside this file:

- multicastGroupPort
- multicastGroupAddress



Oracle recommends that you set the values for these properties in the visitorscache.xml file on the primary cluster node and then copy the file to each secondary node. You could also do this manually, by making the change in the file locally, on each secondary node.

The visitors-logging.xml file provides log-level setting for different loggers. To have a consistent logging experience across nodes, Oracle recommends that all nodes use same file or propagate changes made on one node manually to local copies of this file on all nodes.

Note:

Because changes you make to a WAR file are not retained during redeployment, WAR file changes need to be copied over after each redeployment of the web applications. It is generally recommended to deploy the static artifacts such as images and stylesheet files onto the web server.

Integrating Visitor Services with OAM

If you have to run visitor services with sites integrated with OAM, ensure that the sites should have OAM installed and then run visitor services bootstrap using sites integrated with OAM login URL.

Visitor Services on Cluster

If visitor services needs to be installed on cluster:

- To run bootstrap on Webserver, ensure that only primary node of visitor services should be running.
- Then configuration directory of visitor services should be shared with both nodes or the config directory should be copied from primary node to other nodes, so that all nodes have the same properties.

11.5 Visitors Service JMS Cluster Setup

Configure JMS Cluster setup for Visitor Services using Persistent Store, JMS Server, and JMS Module.

Prerequisites

Before setting up the Visitors Services in Java Messaging Service (JMS) Cluster the following prerequisites have be set:

- Create at least two or more sites visitors servers in a cluster.
- Make a note of the host name or address of all cluster members.
- Create a common directory between all servers, for example: Figure 11-1 shows the directory path set for the server /u01/oracle/12.2.1/tmp/prod/.

Configuring Persistent Store

Using the VSjms Support wizard, configure the Persistent Store:

1. In the Persistent Stores, locate WL left nav services.

ORACLE[®]

- 2. Select Persistent Store and then Vsjms Support.
- In Directory field, point to valid shared filesystem, for example:/u01/oracle/ 12.2.1/tmp/prod/.
- 4. In the location on disk /u01/oracle/12.2.1/tmp/prod/ selected earlier, create rs_daemons.cfg file.
- 5. Save the changes to the Persistence Store.

Note: On saving the changes, an error occurs click **Ignore** and complete the process.

6. Edit the rs_daemons.cfg file and enter the values. The following example shows the values that needs to be set for the servers:

#ipaddress	portno	shmkey	memlmt
111.222.2.333	14545	4545	1G
111.666.2.111	14546	4545	1G

7. Save the file rs_daemons.cfg file.

For more information on rs_daemons.cfg file, see Messaging Services.

Figure 11-1 Persistent Store Configure for Oracle WebCenter Sites: Visitor Services

Name:	VSjms Support
Scope:	Global
🖞 Directory:	/u01/oracle/12.2.1/tmp/prod/
Synchronous Write Policy:	Direct-Write
Cache Directory:	

Configuring JMS Servers

To update the JMS Server :

- 1. In configuration wizard you will see that it contains VSjms Server already created.
- 2. On the Persistent Stores, locate WL left nav services.
- 3. Select JMS Servers>VSjms Server.
- 4. In the Setting for VSJMS Server, select **Targets** tab.



- 5. Select Visitor Services Cluster from the drop-down list. Figure 11-2 shows the example for wcvisitor
- 6. Click Save.



Figure 11-2 JMS Servers Configuration for Oracle WebCenter Sites: Visitor Services

ettings for VS	jms Serv	er				
Configuration	Logging	Targets	Monitoring	Control	Notes	
						targets define a set of WebLogic Server instances in a cluster that can potentially
Use this page						targets define a set of WebLogic Server instances in a cluster that can potentiall as well. If no target server instance or migratable target is specified, the JMS ser

Configuring JMS Module

To update the JMS Module .

- 1. The configuration wizard you will see that it contains VSjms Module already created.
- 2. Locate WL left nav services.
- 3. Select JMS Modules>VSjms Module>VSjms Server.
- 4. Click Targets tab and select the entire cluster.
- 5. Click Save.

Note:

On saving the changes, an error occurs click **Ignore** and continue and complete the process.

- 6. Click Subdeployments tab.
- 7. View the subdelpoyment, Vsjms Module Sub.
- 8. Here it should points to Vsjms Server. Do not modify when it points to Vsjms Server.
- 9. Click Configuration tab.
- 10. Select wcsitesVisitorsEnrichQueue and wcsitesVisitorsUpdateQueue.
- **11.** Click **Delete**, as these are standalone queues and does not work for the cluster.
- 12. Click New .



- 13. Select Distributed Queue and click Next.
- 14. Under Name filed enter wcsitesVisitorsEnrichQueue and under JNDI Name enterjms/wcsitesVisitorsEnrichQueue.
- 15. Click Save.
- 16. Return to the JMS Module Configuration tab.
- 17. Click New.
- 18. Select Distributed Queue and click Next.
- **19.** In the Name filed enter wcsitesVisitorsUpdateQueue.
- 20. In the JNDI Name enter jms/wcsitesVisitorsUpdateQueue.
- 21. Click Save.
- **22.** The configuration page should now appear similar to Figure 11-3.

Note:

Ensure that after completing this step you should not get any errors displayed in red on the top bar.

Figure 11-3 Settings for VSjms Server for Oracle WebCenter Sites: Visitor Services

ettings for VSjms Module					
Configuration	Subdeployments	Targets	Security	Notes	
This page disp	lays general informat	tion about a	JMS syste	em module and its resources. It also allows you to con VSims Module	figure new resources and access existing resources. The name of this JMS system module. Mare Info
				-	
Scope:				Global	Specifies if the JMS system module is accessible within the domain, a partition, or a resource group template. More Info

Customize this table

Sι	ummary of Resources							
	New Delete Showing 1 to 3 of 3 Previous N							
☐ Name ↔ Type JNDI Name Subdepl				Subdeployment	Targets			
	wcsitesVisitorsConnectionFactory	Connection Factory	jms/wcsitesVisitorsConnectionFactory	Default Targeting	wcvisitor			
	wcsitesVisitorsEnrichQueue	Uniform Distributed Queue	jms/wcsitesVisitorsEnrichQueue	Default Targeting	wcvisitor			
	wcsitesVisitorsUpdateQueue Uniform Distributed Queue jms/wcsitesVisitorsUpdateQueue Default Targeting wcvisitor							
	New Delete			Showing 1 to 3 of 3	Previous Next			



12 Configuring Remote Satellite Server

After you set up a WebLogic domain for Oracle WebCenter Sites: Satellite Server, you can run the Satellite Server Configurator to complete the configuration process.

Completing Prerequisites for Configuring Satellite Server Before configuring Satellite Server, ensure that the following prerequisites have been done:

- Create the necessary database schemas using the Repository Creation Utility, as Creating the Database Schemas describes.
- Create a WebLogic domain for Satellite Server using the WebLogic Configuration Wizard and the Oracle WebCenter Sites – Satellite Server 12.2.1.2 [wcsites] template, as Configuring the WebCenter Sites Domain describes.
- If you plan to manually set the value of the ss.password property in DOMAIN_HOME/ wcsites/satelliteserver/config/wcs_properties.json in clear text, you must set the value of the hidden.encrypted property to false. (If you are using using encrypted passwords, set hidden.encrypted to true.)

Using the Import/Export Uitlity to Configure Satellite Server

You can use the Import/Export utility to import and export the Satellite Server configuration store in a property file format. The exported property file has all the settings for the product in a key=value format.

To run the utility, see Using the Import/Export Utility to Manage Satellite Server Properties in Oracle Fusion Middleware Property Files Reference for Oracle WebCenter Sites

You can start the Satellite Server Configurator from the command line and run it in either interactive mode or silent mode to configure Satellite Server. The Configurator provides configuration instructions.

Running the Satellite Server Configurator in Interactive Mode

To run the Configurator in interactive mode, do these steps:

- 1. Using the command line, navigate to the <code>ORACLE_HOME/wcsites/satelliteserver/directory.</code>
- Run the Satellite Server Configurator: java -jar satellite-configurator.jar configPath DOMAIN_HOME/wcsites/satelliteserver/config
- 3. Follow the instructions displayed in the Configurator.
- 4. Start the Satellite Server Managed Server.

Running the Satellite Server Configurator in Silent Mode

To run the Configurator in silent mode:

 Edit the DOMAIN_HOME/wcsites/satelliteserver/config/ wcs_satelliteserver_properties_bootstrap.ini file and complete the instructions.



- 2. Using the command line, navigate to the <code>ORACLE_HOME/wcsites/satelliteserver/directory.</code>
- 3. Run the Satellite Server Configurator: java -jar satellite-configurator.jar silent DOMAIN_HOME/wcsites/satelliteserver/config.
- 4. Start the Satellite Server Managed Server.

If you get nullpointer exceptions when you start the Managed Server, confirm that the following steps have been completed then run the Satellite Server Configurator again.

- 1. Update the cs-cache.xml, ss-cache.xml, linked-cache.xml, and cas-cache.xml files, as Completing Prerequisites for Configuring WebCenter Sites describes.
- 2. Complete initial configuration in the WebCenter Sites configuration setup URL: http://sites-host:sites-port/sites/sitesconfigsetup

For more information on configuring Satellite Server, see Managing Caching in Oracle Fusion Middleware Developing with Oracle WebCenter Sites.

Note:

Because changes you make to a WAR file are not retained during redeployment, you must copy WAR file changes over after each redeployment of the web applications. Oracle recommends deploying static artifacts such as images and stylesheet files onto the web server.



13 Switching to External Authentication

For maximum security in production environments, Oracle recommends integrating Oracle WebCenter Sites with Oracle Access Management, for an advanced identity management solution and a seamless single sign-on user experience. You also have the option of integrating WebCenter Sites with an external LDAP authentication provider directory.

The following topics describe how to configure WebCenter Sites for authentication against either external identity management solution:

- Switching to Authentication Against an LDAP Directory
 This topic describes how to switch WebCenter Sites to authentication against an
 external LDAP authentication provider directory. This is a recommended solution
 for production environments if integration with Oracle Access Management is not
 viable.
- Switching to Authentication Against Oracle Access Manager You can configureWebCenter Sites for authentication against Oracle Access Manager. This solution is recommended for production environments.

13.1 Switching to Authentication Against an LDAP Directory

This topic describes how to switch WebCenter Sites to authentication against an external LDAP authentication provider directory. This is a recommended solution for production environments if integration with Oracle Access Management is not viable.

Before you change your authentication provider, install and configure WebCenter Sites.

To switch WebCenter Sites to authentication against an external LDAP directory:

1. (Optional) Modify ldap.caseAware property value to true, if the LDAP server you are using is case sensitive.

By default the value of ldap.caseAware is set to false. Sign in will fail if you are using a case-sensitive LDAP server and this property is set to false. To modify the ldap.caseAware value to True follow the steps:

- Sign in to the WebCenter Sites Admin interface and navigate to Admin tree tab>System Tools>Property Management Option.
- Search for ldap and change the value from False to True.
- Restart the Managed server.



Note:

During the integration of Sites with LDAP, if the users data in LDAP is separated by a comma the data does not get fetched. for example: test,user. To retrieve the data, you need to change the syntax in the dir.ini file located at ..sites/install directory from "syntax.escape=\\to syntax.escape=\\".

- Access the LDAP Configurator at http://sites-host:sites-port/sites-context/ ldapconfig, follow the instructions on the screen, and enter the values for your environment.
- For LDAP rollback, restart the WebCenter Sites Managed Server, and go to the same LDAP Configurator URL.

Now there is only manual LDAP integration. Nothing is written to your LDAP Server, only an LDIF file is created under the *DOMAIN_HOME*/wcsites/wcsites/config/ldap folder (This is the default install location of WebCenter Sites application. All customizations and path modifications should be made after successful LDAP integration). The peopleparent, groupparent, username, and other fields are not prepopulated, as in the previous release.

4. (Optional) Modify the LDIF file located in *NEW_DOMAIN_HOME/wcsites/wcsites/config/* with values appropriate for your environment.

Because the fields are not prepopulated, follow this example for ORACLEDIR :

ldap server type -- ORACLEDIR ldap DSN -- dc=oracle,dc=com ldap host -- localhost ldap port -- 389 ldap username -- cn=orcladmin ldap password -- password ldap peopleParent -- cn=Users,dc=oracle,dc=com ldap groupparent -- cn=Groups,dc=oracle,dc=com

5. If you choose Oracle Virtual Directory as your LDAP authentication provider, WebCenter Sites generates an LDIF file, which you can import to your Oracle Internet Directory server and then create an adaptar in Oracle Virtual Directory to connect to the Oracle Internet Directory server.

You cannot import an LDIF file directly to an Oracle Virtual Directory LDAP server because it does not have a storage of its own.

- 6. Import the LDIF file into the external LDAP authentication provider.
- 7. Restart the WebLogic Managed Server running this WebCenter Sites instance.

13.2 Switching to Authentication Against Oracle Access Manager

You can configureWebCenter Sites for authentication against Oracle Access Manager. This solution is recommended for production environments.

It is assumed that customer already has OAM Server running. This OAM integration would require configuration in the OAM Server using <code>oamconsole</code> and some configuration changes in the Sites.



WebCenter Sites integration is supported for Oracle Access Manager 11.1.2.2.0 and 11.1.2.3.0.

To switchWebCenter Sites to authentication against Oracle Access Manager:

- 1. Sign in to Oracle Access Manager Server through oamconsole, for example: http:// <oam_host:oam_port>/<oam console>/ and configure a WebGate. See Integrating OAM with Oracle WebCenter Sites.
- 2. Deploy the oamlogin.war and oamtoken.war application files located under NEW_ORACLE_HOME/wcsites/webcentersites/sites-home on the WebLogic domain containing the targetWebCenter Sites instance.
- Create the wemsites_settings.properties property file under DOMAIN_HOME/wcsites/ wcsites/config/.
- 4. Enter the values in the wemsites_settings.properties file as follows:

Elements	Properties
oamredirect	http://oam_server_host:oam_port/oam/server/auth_cred_submit
oamlogout	<pre>oamlogout=http://oam_server_host:oam_port/oam/server/logout</pre>
forgotpassword	helpdesk-email-address

5. Set the following properties in NEW_DOMAIN_HOME/wcsites/wcsites/config/ ssoconfig.xml. See Step 12 of Integration Steps.

Elements	Properties	
serviceUrl	http://{ohs_server_host}:{ohs_port}/{sites_context_root}/REST	
ticketUrl	ketUrl http://{oamtoken_server_host}:{oamtoken_port}/oamtoken	
signoutURL	<pre>http://{oam_server_host}:{oam_port}/oam/server/logout? end_url={end_url}</pre>	
	Use this URL when invokingWebCenter Sites logout. It includes the encoded URL where the browser will return after all logout processing has been completed by Oracle Access Manager.	
end_url	For test (staging) and production (delivery) environments: http%3A%2F %2F{ohs_server_host}%3A{ohs_port}%2F{sites_context_root}%2Fwem %2Ffatwire%2Fwem%2FWelcome	
dbUsername	Name of theWebCenter Sites general Administrator user account.	
dbPassword	Password for the WebCenter Sites general Administrator user account.	



Note:

The <code>ohs_server</code> host and <code>ohs_port</code> can be WebLogic host and port or any other HTTP server host and port depending on your configuration. For more information on OHS configuration, see Step 2 to Step 9 of Integration Steps. Add the below example for configuration in <code>OAM OHS, mod_wl_ohs.conf</code> file.

```
<IfModule weblogic_module>
        <Location /oamlogin>
        SetHandler weblogic-handler
        WebLogicHost SITES_HOST
WebLogicPort SITES_PORT
        </Location>
        <IfModule>
        <IfModule weblogic_module>
        <Location /sites>
            SetHandler weblogic-handler
            WebLogicHost SITES_HOST
            WebLogicPort SITES_PORT
        </Location>
        </IfModule>
```

6. Copy the obAccsessClient.xml and cwallet.sso files from your Oracle Access Manager instance into the NEW_DOMAIN_HOME/wcsites/wcsites/config/oblix/lib/ directory on the targetWebCenter Sites instance.

Note:

These files are auto-generated after the WebGate is configured.

- 7. Edit the oamtoken.xml file in the sites-config directory by setting the compatibility mode and oblix path. The compatibility mode should be set to 11g and the oblix path to the sites-config folder under which you have the oblix/lib folder.
- 8. In the Oracle Access Manager configuration for WebCenter Sites, update the protected, public, and excluded resources as follows:



Figure 13-1	List of Protected, Public, and Excluded Resources for
WebCenter S	Sites

ummary	Resources	Authentication Policie	s Authorization Policies Token Issuan	ce Policies Ada	ninistration		
					inisuauon		
		an existing Resource of	r click the New Resource button to create a	a new one.			
⊿ Se	earch						
Resource Type Host Identifier		HTTP V	Query String				
		r	Authentication Policy	Ŧ			
Resource URL		-	Authorization Policy		¥		
						Search	Res
earch	Results						
Actions	▼ View ▼	+ Create 🔿 Dup	licate 🧪 Edit 💥 Delete 📓 De	etach			
Row	Resource Type	Host Identifier	Resource URL	Query String	Authentication Policy	Authorization Policy	
1	HTTP	WCSitesMWebGate	/admin/**		Protected Resource Policy	Protected Resource Policy	
2	HTTP	WCSitesMWebGate	/oamlogin/test		Protected Resource Policy	Protected Resource Policy	
3	HTTP	WCSitesMWebGate	/sites/Xcelerate/LoginPage.html		Protected Resource Policy	Protected Resource Policy	
4	HTTP	WCSitesMWebGate	/sites/Satellite//*		Protected Resource Policy	Protected Resource Policy	
5	HTTP	WCSitesMWebGate	/sites/faces/jspx//*		Protected Resource Policy	Protected Resource Policy	
6	HTTP	WCSitesMWebGate	/sites/wem/fatwire//*		Protected Resource Policy	Protected Resource Policy	
7	HTTP	WCSitesMWebGate	/sites/ContentServer//*		Protected Resource Policy	Protected Resource Policy	
8	HTTP	WCSitesMWebGate	/sites/wem/fatwire/wem/Welcome		Protected Resource Policy	Protected Resource Policy	
9	HTTP	WCSitesMWebGate	/console		Protected Resource Policy	Protected Resource Policy	
10	HTTP	WCSitesMWebGate	/sites/REST				
11	HTTP	WCSitesMWebGate	/index.html				
12	HTTP	WCSitesMWebGate	/oamlogin/oamsso//*				
13	HTTP	WCSitesMWebGate	/sites/wem/fatwire/home				
14	HTTP	WCSitesMWebGate	/sites/**				
15	HTTP	WCSitesMWebGate	/sites/REST/roles		Public Resource Policy	Public Resource Policy	
16	HTTP	WCSitesMWebGate	/sites/custom/customCsResolver.jsp		Public Resource Policy	Public Resource Policy	
17	HTTP	WCSitesMWebGate	/resources//*				
	HTTP	WCSitesMWebGate	<i>]**</i>				

See Updating the Protected, Public, and Excluded Resources for an Enterprise Deployment.

9. To integrate the OAMSDK Client with WebLogic Server as the oamtoken.war application, edit the jps-config.xml file for the WebCenter Sites domain. By default, the WebLogic domain runs with this file, which is part of the WebLogic Server 12 *c* startup script:

-Doracle.security.jps.config=NEW_ORACLE_HOME/user_projects/domains/ DOMAIN_NAME/config/fmwconfig/jps-config.xml

a. Add a service instance, as the following example shows, next to existing service instances in the existing jsp-config.xml file:

<serviceInstance name="credstore.oamtoken" provider="credstoressp"
location="./oamtoken">

<description>File Based Credential Store Service Instance</description>

<property name="location" value="./oamtoken"/>

</serviceInstance>

location is the path to the directory that contains the cwallet.sso file. The preceding example sets this path with reference to the current jsp-config.xml file. Make sure the omtoken folder is created with respect to the current



directory and the cwallet.sso file is placed there. The location value can also be an absolute path to where the cwallet.sso file is placed

- b. Add <serviceInstanceRef ref="credstore.oamtoken"/> under <jpsContext name="default">.
- c. Add following <jpsContext> element under <jpsContexts default="default">:

<jpsContext name="OAMASDK"> <serviceInstanceRef ref="credstore.oamtoken"/> </jpsContext>

10. Add permissions so that code in oamtoken.war can be used.

The WebGate instance created in Oracle Access Manager is accessed by the client. You need to add the credential to the WebCenter Sites domain so that the security restriction can be taken care of.

a. Launch the WebLogic Scripting Tool with the wlst.sh script:

cd NEW_ORACLE_HOME/oracle_common/common/bin/./wlst.sh

b. Connect to the Administration Server for the WebCenter Sites domain:

connect('user-name','password','sites-host:admin-port')

c. Grant the permissions:

grantPermission(codeBaseURL="file:/scratch/idc/newoam/rend/Oracle_Home/ user_projects/domains/renddomain/servers/wcsites_server1/tmp/_WL_user/ oamtoken/-",

permClass="oracle.security.jps.service.credstore.CredentialAccessPermissio
n",permTarget="context=SYSTEM,mapName=OAMAgent,keyName=*",permActions="*")

The preceding path is basically the path where WebLogic Server has deployed the <code>oamtoken.war</code> application.

- d. Restart the target WebCenter Sites Managed Server.
- (Optional) If trust betweenWebCenter Sites and Oracle Access Manager has not been established, modify the configuration of theWebCenter Sites web tier as follows:
 - a. Sign in to the Oracle Access Manager Console.
 - **b.** In the WebGate authorization policy (under the protected resource policy), go to the **Responses** tab.
 - c. Enable (select) the Identity Assertion check box.
 - d. Click Apply to save your changes.
- 12. (Optional) If WebCenter Sites is deployed on a cluster is using OAM Integration. Following steps are required to be replicated on oamticketcache cache.
 - a. In the config directory, we have cas-cache.xml where oamticketcache is configured by default.
 - **b.** Uncomment the commented section in the cache named <code>oamticketcache</code> the section appear as:

```
<cacheEventListenerFactory
class="net.sf.ehcache.distribution.RMICacheReplicatorFactory"
properties="replicateAsynchronously=true, replicatePuts=true,
replicateUpdates=true,
replicateUpdatesViaCopy=false, replicateRemovals=true"/>
```

```
<bootstrapCacheLoaderFactory
class="net.sf.ehcache.distribution.RMIBootstrapCacheLoaderFactory"
properties="bootstrapAsynchronously=false,
maximumChunkSizeBytes=5000000"
propertySeparator="," />
```

c. Change the cacheManagerPeerProviderFactory as follows, make sure port is unique.

```
<cacheManagerPeerProviderFactory
class="net.sf.ehcache.distribution.RMICacheManagerPeerProviderFactory"
    properties="peerDiscovery=automatic,
multicastGroupAddress=230.0.0.8,
    multicastGroupPort=40002, timeToLive=1" />
```

- d. The port should be different for cacheManagerPeerProviderFactory and cacheManagerPeerListenerFactory as specified in the earlier steps.
- e. All the cluster nodes should have same port for both the properties.
- **13.** For working on the ssoconfig.xml file, follow the steps:
 - a. Modify the ssoconfig.xml file of theWebCenter Sites deployment. This file controls the loaded authentication classes and the properties that are required by those classes.
 - b. Shutdown the Sites server.
 - **c.** Backup the SSOConfig.xml file located in the WEB-INF/classes directory of the deployed WebCenter Sites application.

For example: /u01/software/Apps/OraMiddleware/user_projects/domains/ OAMSitesDomain/wcsites/wcsites/config/SSOConfig.xml.

d. Modify SSOConfig.xml as follows:

Note:

Further steps explains on setting properties for the following: serviceUrl, ticketUrl, signoutURL, dbUsername, and dbPassword. See Step 5.

- e. The signoutUrl property specifies the URL to be used when invoking WebCenter Sites logout. It includes the encoded URL where the browser will return after all logout processing has been completed by OAM.
- f. For Sites management, use the following value for end_url: http%3A%2F %2F{ohs_server_host}%3A{ohs_port}%2F{sites_context_root}%2Fwem %2Ffatwire%2Fwem%2FWelcome
- g. For Sites delivery, use the following value for end_url: http%3A%2F %2F{ohs_server_host}%3A{ohs_port}%2F{sites_context_root}%2Fwem %2Ffatwire%2Fwem%2FWelcome

For the dbUsername and dbPassword properties, you can enter the credentials of the WebCenter Sites general administrator, which by default is fwadmin/ xceladmin. The values for these properties will be encrypted on startup of the WebCenter Sites application.



Note:

In the code example below, you will set the following properties: csServerUrl, serviceUrl, ticketUrl, signoutURL, dbUsername, dbPassword. See Step 5.

```
<?xml version="1.0" encoding="UTF-8"?>
<!--
```

Copyright (c) 2010 FatWire Corporation. All Rights Reserved. Title, ownership rights, and intellectual property rights in and to this software remain with FatWire Corporation. This software is protected by international copyright laws and treaties, and may be protected by other law. Violation of copyright laws may result in civil liability and criminal penalties.

```
-->
```

<beans xmlns="http://www.springframework.org/schema/beans"</pre> xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xmlns:jdbc="http://www.springframework.org/schema/jdbc" xmlns:p="http://www.springframework.org/schema/p" xmlns:context="http://www.springframework.org/schema/context" xsi:schemaLocation="http://www.springframework.org/schema/beans http://www.springframework.org/schema/beans/spring-beans-3.1.xsd http://www.springframework.org/schema/jdbc http:// www.springframework.org/schema/jdbc/spring-jdbc-3.1.xsd http://www.springframework.org/schema/context http:// www.springframework.org/schema/context/spring-context-3.1.xsd"> <bean id="propertyConfigurer"</pre> class="org.springframework.beans.factory.config.PropertyPlaceholderCon figurer" /> <!-- Root Context: defines shared resources visible to all other web components --> <jdbc:initialize-database data-source="dataSource" enabled="true" ignore-failures="ALL"> <!-- For installer the first jdbc:script will opened. Installer will configure it automatically --> <jdbc:script location="classpath:crawler_oracle_db.sql" /> <!--jdbc:script location="classpath:crawler_hsql_db.sql" /--> <!--jdbc:script location="classpath:crawler_sql_server_db.sql" /--> <!--jdbc:script location="classpath:crawler_oracle_db.sql" /--> <!--jdbc:script location="classpath:crawler_db2_db.sql" /--> </jdbc:initialize-database> <!-- Section# 1 Installer will consume below configuration to configure a datasource name created on the appservers --> <bean id="dataSource"</pre> class="org.springframework.jndi.JndiObjectFactoryBean"> <property name="jndiName" value="wcsitesDS"/> </bean> <!-- Single Sign On provider --> <bean id="ssoprovider" class="com.fatwire.wem.sso.oam.OAMProvider">

<property name="config" ref="ssoconfig" />

```
</bean>
    <!--It is invoked by the OAM filter to resolve an OAM
authenticated user against a remote Site CS instance.-->
    <bean id="oamIdentity"
class="com.fatwire.auth.identity.RemoteUsernameResolver" >
        <property name="csServerUrl" value="http://{ohs_server_host}:</pre>
{ohs_port}/{sites_context_root}/custom/customCsResolver.jsp"/>
    </bean>
    <!-- Single Sign On filter -->
    <bean id="ssofilter"
class="com.fatwire.wem.sso.oam.filter.OAMFilter">
        <property name="config" ref="ssoconfig" />
        <property name="provider" ref="ssoprovider" />
        <property name="identityResolver" ref="oamIdentity" />
        <!-- Set "trustConfigured" to "true" in case of trust
relationship configured between WebGate and WLS.
        It will turn off check for OAM_ASSERTION header. -->
        <property name="trustConfigured" value="false" />
    </bean>
    <!-- Single Sign On listener -->
    <bean id="ssolistener"
class="com.fatwire.wem.sso.oam.listener.OAMListener">
    </bean>
    <!-- Single Sign On configuration -->
    <bean id="ssoconfig"
class="com.fatwire.wem.sso.oam.conf.OAMConfig">
        <!-- URL prefix for REST service endpoint -->
        <property name="serviceUrl" value="http://{ohs_server_host}:</pre>
{ohs_port}/{sites_context_root}/REST" />
        <!-- URL prefix for Token Service servlet -->
        <property name="ticketUrl" value="http://
{oamtoken_server_host}:{oamtoken_port}/oamtoken" />
        <!-- URL to be called when WEM logout is required. -->
        <property name="signoutUrl" value="http://{oam_server_host}:</pre>
{oam_port}/oam/server/logout?end_url=http%3A%2F%2F{ohs_server_host}
%3A{ohs_port}%2F{sites_context_root}%2Fwem%2Ffatwire%2Fwem
%2FWelcome"/>
        <!-- Do not proxy tickets, tt's the last server in thecall
chain -->
        <property name="proxyTickets" value="false" />
        <!-- Database Credentials needed by user lookup inOAMFilter --
>
        <property name="dbUsername" value="fwadmin" />
        <property name="dbPassword" value="xceladmin"/>
        <!-- Your application protected resources (relative to
applicationUrl) -->
        <property name="protectedMappingIncludes"></property name="protectedMappingIncludes">
            <list>
                <value>/__admin</value>
                <value>/__admin/**</value>
            </list>
```



```
</property>
        <!-- Your application protected resources excludes (relative
to applicationUrl) -->
        <property name="protectedMappingExcludes"></property name="protectedMappingExcludes">
             <list>
                 <value>/__admin/layout</value>
             </list>
        </property>
        <property name="applicationProxyCallbackPath" value="/sso/</pre>
proxycallback" />
        <property name="gateway" value="false" />
    </bean>
    <context:component-scan base-
package="com.fatwire.crawler.remote.dao" />
    <context:component-scan base-
package="com.fatwire.crawler.remote.support" />
    <context:component-scan base-
package="com.fatwire.crawler.remote.di" />
    <context:component-scan base-
package="com.fatwire.crawler.remote.resources.support" />
</beans>
```

After you authenticate OAM, you need to perform the following integrations:



14 Setting Up a CAS Cluster

You can set up a Central Authentication Server (CAS) cluster in the same WebLogic domain as Oracle WebCenter Sites, in a different WebLogic domain on the same machine, or for high availability, in a different WebLogic domain on a different machine.

The following topics describe how to set up a CAS cluster:

- Configuring the CAS Primary Cluster Node This topic describes how to set up the CAS application to function on a WebCenter Sites cluster both as a single instance and as a clustered application. If you are not clustering the CAS application, you can skip the steps required specifically for clustering CAS.
- Configuring the CAS Secondary Cluster Node(s) This topic describes how to set up one or more secondary CAS (Central Authentication Service) application cluster nodes.

14.1 Configuring the CAS Primary Cluster Node

This topic describes how to set up the CAS application to function on a WebCenter Sites cluster both as a single instance and as a clustered application. If you are not clustering the CAS application, you can skip the steps required specifically for clustering CAS.

Before completing the steps in this procedure, note the following items:

- An instance of WebCenter Sites with CAS, the primary cluster node, needs to be up and running.
- Never change the context root of the CAS application from its default value of /cas, even if the CAS application itself is relocated.

To set up the primary CAS cluster node:

- 1. Using the WebLogic Server Administration Console, create a new Managed Server for the primary CAS cluster node (for example, cas_server1).
 - a. If CAS will be clustered, create and assign additional servers to the cluster as needed.
 - **b.** Determine the load balancer's IP address and port becaause these values will be required to complete the setup.
 - c. The initial configuration of CAS will be for only a single cluster member. Once WebCenter Sites is set up and running on a single server accessed through the load balancer, you can configure additional servers.
 - **d.** (Optional) If you are deploying the CAS application on a WebLogic domain separate from the WebCenter Sites domain, do the following steps:
 - i. Copy the contents of *DOMAIN_HOME/*wcsites/bin/ to the same location in the CAS domain.



- ii. Copy the contents of <code>ORACLE_HOME/wcsites/wcsites_common/lib/</code> to the same location in the CAS domain.
- 2. Create a CAS config directory on the Managed Server you created in step 1. For example: DOMAIN_HOME/wcsites/cas/config.

Subsequent steps will refer to this directory as CAS_CONFIG_DIR.

- Move (do not copy) the following files and directories from *DOMAIN_HOME/wcsites/* wcsites/config on the Managed Server that is the primary WebCenter Sites cluster node to *CAS_CONFIG_DIR*:
 - cas.properties
 - host.properties
 - jbossTicketCacheReplicationConfig.xml
 - customBeans.xml
 - deployerConfigContext.xml
 - fatwire_settings.properties
 - fatwire_views.properties
 - logging-config.xml
 - cas-spring-configuration

Note:

If the WebCenter Sites node you are copying from is part of a cluster, the host.properties and jbossTicketCacheReplicationConfig.xml files may be located under *DOMAIN_HOME*/wcsites/wcsites/config/*node-name* and need to be copied from there to *CAS_CONFIG_DIR*.

- 4. Set the host.name parameter value in *cas_config_dir/host.properties* to the host name or IP address of the CAS host machine.
- 5. Modify CAS_CONFIG_DIR/jbossTicketCacheReplicationConfig.xml as follows:
 - (Optional) If you are using IPv6 addressing, set mcast_addr value to a valid IPv6 multicast address. This value must be the same for each node in the cluster. For example, [ff0x:0:0:0:0:0:0:0301].
 - Set bind_addr to the host name or IP address of the CAS host machine.
 - (Optional) If you are clustering the CAS application, set ip_ttl to a value appropriate for your environment. Oracle recommends 1 as a starting point. For a list of suggested values, see Setting Up a WebCenter Sites Cluster.
- 6. Set the server.name parameter value in CAS_CONFIG_DIR/cas.properties to the URL of the CAS host machine.

Note:

If you are clustering the CAS application, use the IP address and port of the load balancer.



- 7. Update the class path on the CAS application's Managed Server to include the full path to the *CAS_CONFIG_DIR* directory.
- 8. Deploy the cas.war application file to the CAS application's Managed Server.
- 9. On the primary WebCenter Sites cluster node, modify the following properties in the *WCSITES_CONFIG_DIR/Wcs_properties.json* file, as described in the following table.

Properties	Description
wcsites.cas.host	Host name or IP address of the CAS application's Managed Server. Used for external connections.
wcsites.cas.port	Port of the CAS application's Managed Server. Used for external connections.
wcsites.cas.internal.url	URL (in <i>hostname:port</i> format) of the CAS application's Managed Server. Used internally.

- **10.** Restart the primary WebCenter Sites cluster node Managed Server and the CAS application's Managed Server.
- **11.** Log in to the Admin interface on the primary WebCenter Sites cluster node to confirm the new configuration.
- **12.** (Optional) If you are clustering the CAS application, complete the steps in Configuring the CAS Secondary Cluster Node(s).

14.2 Configuring the CAS Secondary Cluster Node(s)

This topic describes how to set up one or more secondary CAS (Central Authentication Service) application cluster nodes.

Before completing the following steps, you must have completed the steps in Configuring the CAS Primary Cluster Node.

To set up each secondary CAS cluster node:

- 1. Create a Managed Server for each secondary CAS cluster node and assign it to the WebLogic cluster containing the primary CAS cluster node.
- 2. Shut down all CAS Managed Servers.
- 3. Create a CAS config directory (CAS_CONFIG_DIR) on the new Managed Server; for example, DOMAIN_HOME/wcsites/cas/config.
- 4. Copy the contents of the *CAS_CONFIG_DIR* directory from the primary CAS Managed Server to the new Managed Server, the secondary cluster node.
- 5. Set the host.name parameter value in CAS_CONFIG_DIR/host.properties to the host name or IP address of this secondary cluster node.
- 6. Update the CAS_CONFIG_DIR/jbossTicketCacheReplicationConfig.xml file as follows:
 - Set bind_addr to the host name or IP address of this secondary cluster node.
 - (Optional) If you are clustering the CAS application, set ip_tt1 to a value appropriate for your environment. Oracle recommends 1 as a starting point. See Setting Up a WebCenter Sites Cluster for a list of suggested values.
- 7. Start the load balancer, if it is not already running.



- 8. Start the new Managed Server.
- **9.** Log in to the WebCenter Sites Admin interface to ensure that the new server is functional.

After you have configured and tested all the secondary CAS cluster nodes, start the primary and all secondary CAS cluster nodes, and, optionally, restart the load balancer. Then log in to the WebCenter Sites Admin interface to confirm that the CAS cluster has been successfully configured.

Note:

If the cluster members are not all colocated in a Weblogic domain on the same machine, the timeToLive field must be changed from the default value of 0. Set the timeToLive field based on the distribution of your clustered machines. A list of possible settings follows:

	Multicast packets restricted to the same subnet (suggested cluster value if distribution unknown)
32	Multicast packets restricted to the same site
64	Multicast packets restricted to the same region
128	Multicast packets restricted to the same continent
255	Multicast packets unrestricted

15 Setting Up a Cluster

For high availability, you can set up a WebCenter Sites cluster in a WebLogic domain with a primary cluster node on one machine and one or more secondary cluster nodes on the same or different machines. The first WebCenter Sites Managed Server you create is the primary node, and any additional WebCenter Sites Managed Servers in the same domain are secondary nodes.

The following topics describe how to set up a WebCenter Sites cluster.

- Preparing to Set Up a WebCenter Sites Cluster Now that you have installed and configured a WebCenter Sites domain with Managed Servers, set up a load balancer, run the Configurator, set up an LDAP authentication provider, and configured CAS, you can set up a cluster of WebCenter Sites Managed Servers for the domain.
- Setting Up a WebCenter Sites Cluster

After you create one or more WebCenter Sites cluster nodes as Managed Servers (wcs_server1 and wcs_server2), you need to configure the nodes to set up the cluster.

15.1 Preparing to Set Up a WebCenter Sites Cluster

Now that you have installed and configured a WebCenter Sites domain with Managed Servers, set up a load balancer, run the Configurator, set up an LDAP authentication provider, and configured CAS, you can set up a cluster of WebCenter Sites Managed Servers for the domain.

Before setting up a WebCenter Sites cluster, ensure that the following tasks are done:

 Install WebCenter Sites, as Installing the Oracle WebCenter Sites Software describes, and set up a WebLogic domain with at least one WebCenter Sites Managed Server, the primary node in a cluster, as Configuring the WebCenter Sites Domain describes.

If you followed the instructions in Configuring the WebCenter Sites Domain, you would have a WebCenter Sites domain with one cluster and two Manager Servers to start setting up the cluster.

To add secondary nodes, you can clone the primary node configuration through the WebLogic Server Administration Console, as Setting Up a WebCenter Sites Cluster describes. Or you can use the Fusion Middleware Configuration Wizard to extend the WebCenter Sites domain,

 Set up a web tier and load balancer, and configure the primary cluster node to use the load balancer's IP address, as Creating a WebCenter Sites Web Tier describes.

For more information about setting up a load balancer, see "Server Load Balancing in a High Availability Environment" and "Configure Load Balancer" in the *Oracle Fusion Middleware High Availability Guide*

- **3.** Run the WebCenter Sites Configurator, as Configuring WebCenter Sites describes.
- 4. For authentication based on an external LDAP authentication provider or Oracle Access Manager, complete this integration before scaling out for a clustered environment. You can change the default identity store to an LDAP authentication provider with Oracle Access Manager, as Switching to Authentication Against an LDAP Directory describes. You also have the option of integrating WebCenter Sites with an external LDAP directory, as Switching to Authentication Against an LDAP Directory describes.
- 5. If you want to deploy the Centeral Authentication Service (CAS) on a separate server for High Availability, set up a CAS cluster prior to WebCenter Sites cluster configuration.
- 6. If the CAS application is to reside on a cluster node other than the primary, complete the steps in Configuring the CAS Primary Cluster Node.
- **7.** For a traditional, file-based cluster, set up a new shared location, containing the wcs_properties.json file that all the different cluster nodes can point to.

Note:

This step is not required for a cluster that uses the NIO database-based file system. For more information, see Moving the Shared File System to a Database.

- a. In the WebCenter Sites shared storage directory (*sites-shared*), create a directory named config.
- **b.** Move the file *DOMAIN_HOME*/wcsites/wcsites/config/wcs_properties.json to the *sites-shared*/config directory. Do not copy the file.
- c. Update the sites.config system property on each cluster node to reference the shared directory where wcs_properties.json now resides.

Note:

The sites.config cannot used for sharedFS. For the directory sharedFS you need to create a new directory, often the directory wcssites/wcsites/shared is used. The configuration utility will fail when pointing the sharedFS to sites.config.

8. Shut down all WebCenter Sites Managed Servers in the cluster.

15.2 Setting Up a WebCenter Sites Cluster

After you create one or more WebCenter Sites cluster nodes as Managed Servers (wcs_server1 and wcs_server2), you need to configure the nodes to set up the cluster.

First you configure the primary cluster node for WebCenter Sites. Then you can configure one or more secondary nodes to work with the primary node in a cluster. Do the following steps to complete configuration changes required for the primary node to work in a cluster configuration:



- 1. Register the primary cluster node:
 - a. Start the WebCenter Sites Managed Server.
 - b. Sign in to the WebCenter Sites Admin interface, select the Admin tab, expand System Tools, and click Cluster Node Management.
 - c. Enter valid values for the following fields for sites_server1:

Node name: The node name should be the Managed Server Name. For example: sites_server1.

Host name: The host name or IP address of the node member is the actual listen address of the node, and *not* the load balancer.

Port number: The port number of the node member is the actual port of the node, and *not* the load balancer's port.

Batch Host name: The host name or IP address of the node member is the actual listen address of the node, and *not* the load balancer. In a clustered environment, only one batch host is supported. The property must be set on each cluster member to point to the dedicated host.

Batch Port number: Note that if the port number is something other than 80, you must also specify the port number.

Are you installing over a secure connection? : Specify the protocol of the server on which the cluster member is running. Set yes for HTTPS and no for HTTP.

d. Click Add to register the primary node.

Note:

The primary node *must* be registered first.

- 2. In WebLogic Admin Console, follow this procedure to navigate to:
 - a. Standard Cluster Setup: Servers >sites-server > Server Start.
 - b. Dynamic Cluster Setup: Clusters > Server Templates > wcsites-servertemplate >Server Start.

Add -Dsites.node={serverName} under Arguments.

- 3. In the DOMAIN_HOME/wcsites/wcsites/config directory, modify the following two files:
 - host.properties: Update the host.name property with a valid host name for this cluster node. The host.name value should be unique within the cluster.
 - jbossTicketCacheReplicationConfig.xml: Update the bind_addr property with a valid host or IP address for this cluster node.
- 4. If the cluster spans multiple physical servers, edit the cas-cache.xml, cs-cache.xml, linked-cache.xml, ss-cache.xml, and jbossTicketCacheReplicationConfig.xml files in the DOMAIN_HOME/wcsites/wcsites/config directory as follows.
 - (Optional) If you are using IPv6 addressing, set multicastGroupAddress value to a valid IPv6 multicast address. This value must be the same for each node in the cluster. For example: [ff0x:0:0:0:0:0:0:0:301].
 - Set the timeToLive parameter in cas-cache.xml, cs-cache.xml, linkedcache.xml, and ss-cache.xml files to a value appropriate for your environment (typically 1). Set the ip_ttl parameter in



jbossTicketCacheReplicationConfig.xml file to a value appropriate for your environment (typically 1). The timeToLive field must be changed from the default value of 0 if the cluster members are not all collocated on the same machine. This field must be set based on the distribution of your clustered machines, as the following table shows.

List	Description
1	Multicast packets restricted to the same subnet.
32	Multicast packets restricted to the same site.
64	Multicast packets restricted to the same geographical region.
128	Multicast packets restricted to the same continent.
255	No restriction.

Note:

Sometimes WebCenter Sites installation may be slow and take up to several hours because other installations may be using the same multicast port. Ensure that the ports used for this installation are different from other WebCenter Sites installations on the network. If your installation seems slow, change your multicast ports as a troubleshooting step.

- (Optional) Oracle recommends changing the multicastGroupPort value to a unique value greater than 2048. Ensure that the multicast port used in jbossTicketCacheReplicationConfig.xml is the same on each node in the cluster but is different on other clusters running on the same network
- If the CAS application is colocated on the same WebLogic domain as WebCenter Sites, complete the CAS cluster configuration steps in Configuring the CAS Primary Cluster Node..
- 6. Test the first node:
 - a. Start theWebCenter Sites Managed Server for this node, or if it is already running, restart it (stop and start).
 - b. Sign in to WebCenter Sites to ensure it is up and running.
- 7. To complete configuration changes required for sites_server2 and any additional secondary nodes, ensure that the Managed Server is shut down, do the following steps, and then go back and repeat steps 2 through 6.
- 8. Add any additional nodes to the WebCenter Sites domain, through the WebLogic Server Administration Console (preferred), or by extending the domain through the Fusion Middleware Configuration Wizard.
 - a. To add an additional node using the Administration Console, clone the existing primary node (such as sites_server1).
 - b. For sites_server2 or any additional secondary node added using the Configuration Wizard (DOMAIN_HOME/wcsites/wcsites/config.sh), COpy the config folder from the primary node (DOMAIN_HOME/wcsites/wcsites/config to



replace the config folder created by the Configuration Wizard on the newly added node (*DOMAIN_HOME/wcsites/wcsites/config*).

This ensures that the configuration files on the newly added node are properly configured.

- Complete the following steps related to the folder DOMAIN_HOME/wcsites/wcsites/ config.
 - a. Ensure this directory has been copied to each cluster node and is available locally.
 - **b.** Ensure this directory is referenced in the Managed Server class path of each cluster node.
 - c. Ensure this directory does not contain the wcs_properties.json file.
- **10.** Register the cluster node with WebCenter Sites:
 - a. Restart the Managed Server for this cluster node.
 - b. Sign in to the WebCenter Sites Admin interface, select the Admin tab, expand System Tools, and click Cluster Node Management.
 - c. In the screen that appears, choose **Add** from the drop-down list and provide values for the following parameters.

Name	Description
Node name	This must be the same as the value of - Dsites.node for this cluster node from step 3
Host name	The host name or IP address of this cluster node (not the load balancer).
Port number	The port number of this cluster node (not the load balancer).
Batch Host name	The host name or IP address of the node member, which is the actual listen address of the node, and not the load balancer. In a clustered environment, only one batch host is supported. Set this property on each cluster member to point to the dedicated host.
Batch Port number	The batch port number, which you must specify if it is something other than 80.
Are you installing over a secure connection?	Set to Yes if using SSL (HTTPS); otherwise set to No .

- **11.** Restart the WebCenter Sites Managed Server running this cluster node.
- 12. Sign in to the WebCenter Sites Admin interface on this cluster node to confirm it is up and running. To view the cluster node configuration, click the Admin tab and navigate to System Tools > System Information > Sites Info.
- **13.** (Optional) If you want to move the WebCenter Sites shared storage into a database, complete the steps in Moving the Shared File System to a Database.

For more information about clustering, see Advanced Administration: Expanding Your Environment in *Oracle Fusion Middleware Administering Oracle Fusion Middleware*.



16 Moving the Shared File System to a Database

WebCenter Sites can leverage a database to store its shared file system using the Java Nonblocking I/O (NIO) API. This eliminates the need for a network file share in a clustered environment and allows file locking to be handled by a Coherence cache. Out of the box, WebCenter Sites defaults to a disk-based shared file system (local or network). To move the shared file system to a database, complete the steps in this topic. Steps for reverting the process are also provided.

Note the following:

- Only the Oracle 11g and 12c databases are supported.
- Oracle recommends storing files managed by WebCenter Sites (also referred to as shared files) in a database. This helps in configuring highly available deployments along with streamlining backup and restore processes for your environments. The database can be WebCenter Sites's own database or a separate database. Depending upon the needs of your site, you may need to plan for additional capacity or processing, or both.
- If you are clustering WebCenter Sites, you must do the following steps before moving the shared file system:
 - 1. Complete the steps in Setting Up a Cluster.
 - 2. Add all cluster members to the Coherence Cluster:
 - a. In the WebLogic Server Administration Console, navigate to *Domain Name* > Environment > Coherence Clusters.
 - b. Select the default Coherence cluster, and then click the **Members** tab.
 - c. In the **Clusters** section, enable your WebCenter Sites cluster, and then enable the All servers in the cluster option.
- Ensure that the primary node of the cluster has been set up and registered as a cluster node as Setting Up a WebCenter Sites Cluster describes.
- The default data source name is wcsitesDs. If you want to use a different data source name, you must set the databaseConnector bean in *sites_config_dir/* NIOSharedServices.xml to the new name before completing the following steps.

Note:

The sites_config_dir is DOMAIN_HOME/wcsites/wcsites/config/.

- If you have already setup a traditional, file-based cluster, the wcs_properties.json
 would have been moved to the sites-shared/config directory as part of the cluster
 setup. In that case, make note of the following:
 - Move the wcs_properties.json file back to the sites_config_dir.



- If subsequently you wish to revert from database back to disk storage, then after having run the NIO Conversion utility with revert option, copy the wcs_properties.json file back to the sites-shared/config directory.
- If you want to store the WebCenter Sites shared file system in the WebCenter Sites repository database, increase the tablespace size for the *prefix_TS_WCSITES* and *prefix_TS_TMP_WCSITES* tablespaces.
- If you want to store the WebCenter Sites shared file system in a database other than the WebCenter Sites repository database, do the following steps:
 - **1.** Create a new database with the same permissions as the WebCenter Sites repository database with the following commands:
 - CREATE SEQUENCE
 - CREATE SESSION
 - CREATE TABLE
 - CREATE TRIGGER
 - CREATE VIEW
 - UNLIMITED TABLESPACE
 - Create a new data source pointing to the new database, and deploy the new data source as a JDBC data source on the Managed Servers running WebCenter Sites.
 - 3. Set the databaseConnector bean in *sites_config_dir/NIOSharedServices.xml* to the new data source name.

To move the WebCenter Sites shared file system from disk to a database (either the WebCenter Sites repository, or a different database), do the following steps:

- 1. Shut down all Managed Servers running WebCenter Sites.
- 2. Back up *sites_config_dir*. In case of any failures, you can roll back changes made to the config folder.
- 3. Make note of the location of the WebCenter Sites shared directory.

You can look it up the location in the *sites_config_dir/wcs_properties.json* file by searching for "wcsites.shared".

4. Set the databaseConnector and sitesDatabaseConnector beans in *sites_config_dir/* NIOConversionServices.xml to the appropriate database connection URL or URLs.

The beans will be different only if you plan to store the WebCenter Sites shared file system table (WCS_SHAREDFILESYSTEM) in a database separate from the primary WebCenter Sites database.

- 5. Open a command prompt and change to <code>ORACLE_HOME/wcsites/webcentersites/ sites-home/bin/.</code>
- 6. Run the conversion script: .
 - a. ./nioconversion.sh sites-home_directory sites_config_directory sites_shared_directory convert/revert/sharefs/dbasefs database_driver_file
 - b. sharefs/dbasefs options convert a disk resident file system into a database resident file system and reverts a database resident file system back to disk resident. This includes all files that exist in the database file system not on the local file system.



This script is on a UNIX operating system. On a Windows operating system, use the nioconversion.bat command, with the same options.

The following table describes the options of this script.

Description
Converts the shared file system to database storage, or reverts it back to disk storage.
Full path to the sites-home directory. By default, this isORACLE_HOME/wcsites/ webcentersites/sites-home.
Full path to the WebCenter Sites sites_config_directory, with no trailing slash. By default, this is <i>DOMAIN_HOME</i> / wcsites/wcsites/config.
Full path of the WebCenter Sites shared file system directory (wcs_shared).
Full path and name of the database driver file used for connecting to the target database.
This flag minimizes messages to the console.
Changes all configured dbasefs file specifications to sharefs.
Changes all configured sharefs file specifications to dbasefs.
-

UNIX example: nioconversion.sh /mySites/sites-home /mySites/config /mySites/ sites-shared convert /lib/ojdbc6.jar

Windows example: nioconversion.bat C:\mySites\sites-home C:\mySites\config C: \mySites\sites-shared convert C:\lib\ojdbc6.jar silent

Note:

- The last two arguments are provided to switch between database only (dbasefs) or cache and database (sharefs) operation. These are intended for performance analysis. By default, the converted system will operate with sharefs.
- Do not supply symbolically linked paths to the conversion utility, or the conversion will fail. Supply full hard paths only. If you have symbolic links, you must use the actual value stored in wcs_properties.json:wcsites.shared as a parameter when running the utility
- 7. When prompted, enter the credentials for WebCenter Sites and the shared file system database (if you are not storing the shared file system in the WebCenter Sites repository database), and wait for the conversion process to complete.



The passwords will be different only if you plan to store the WebCenter Sites shared file system table (wcs_sharedfilesystem) in a database separate from the primary WebCenter Sites database.

The program will replicate the shared file system into the database and update all configuration files (ini/json/database tables) to reference the file system in the database.

The log file for the utility is called sites.utilities.log. It is created in the directory from which this utility is run.

- 8. Locate the old shared file system directory on the disk and rename it (do not yet delete it).
- 9. Start the WebCenter Sites Managed Servers and sign in to the Admin interface to verify that the new configuration is fully functional.
- Confirm that the old shared file system directory on disk was not re-created after WebCenter Sites started up. If the directory was re-created, check for any custom code that might still be referencing it.
- **11.** If the old shared file system directory on disk was not re-created after WebCenter Sites started up, back up the directory and then delete it and its contents.

Note:

If you store the WebCenter Sites shared file system in a database other than the WebCenter Sites repository database, logging in to the Admin interface takes a few extra minutes the first time.



17 Switching from Test Mode to Production Mode

After you install and configure an Oracle WebCenter Sites domain in a Fusion Middleware test environment, you can switch WebCenter Sites (and its component applications) to an equivalent production environment.

To switch one or more instances of WebCenter Sites or its component applications from test mode to production mode:

- 1. For more information standard test-to-production procedure, see Moving from a Test to a Production Environment in *Oracle Fusion Middleware Administering Oracle Fusion Middleware*.
- 2. Do the additional steps in the following sections for WebCenter Sites and for each of its components that you are moving to production mode.

Additional Steps for Moving WebCenter Sites from Test to Production

To finish moving Oracle WebCenter Sites from a test environment to a production environment:

- Replace the WebCenter Sites config folder with the one available in the WebCenter Sites binaries: ORACLE_HOME/wcsites/webcentersites/sites-home/ template
- 2. Start the Administration Server and Managed Servers on the target machine.
- 3. Run the bootstrap process to complete the WebCenter Sites configuration.

Additional Steps for Moving Site Capture from Test to Production

To finish moving Oracle WebCenter Sites: Site Capture from a test environment to a production environment:

- 1. Replace the Site Capture config folder with the one available in the Site Capture binaries: ORACLE_HOME/wcsites/sitecapture/template
- 2. Run the Configurator process to complete the Site Capture configuration.
- 3. Start the Administration Server and Managed Servers on the target machine.

Additional Steps for Moving Visitor Services from Test to Production

To finish moving Oracle WebCenter Sites: Visitor Services from a test environment to a production environment:

- Replace the WebCenter Sites config folder with the one available in the WebCenter Sites binaries: ORACLE_HOME/wcsites/webcentersites/sites-home/ template
- 2. Start the Administration Server and WebCenter Sites Managed Server on the target machine.
- 3. Run the bootstrap process to complete the WebCenter Sites configuration.



- 4. Replace the Visitor Services config folder with the one available in the Visitor Services binaries: ORACLE_HOME/wcsites/visitorservices/template
- 5. Start the Visitor Services Managed Server on the target machine.
- 6. Run the bootstrap process to complete the Visitor Services configuration.

Additional Steps for Moving Satellite Server from Test to Production

To finish moving Oracle WebCenter Sites: Satellite Server from a test environment to a production environment:

- 1. Replace the Satellite Server config folder with the one available in the Satellite Server binaries: ORACLE_HOME/wcsites/satelliteserver/template
- 2. Run the Configurator process to complete the Satellite Server configuration.
- 3. Start the Administration Server and Managed Servers on the target machine.

