

Oracle® Fusion Middleware

Upgrading Oracle WebCenter

12c Release 2 (12.2.1.1)

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Explains how to upgrade your existing Oracle WebCenter environment.

Oracle Fusion Middleware Upgrading Oracle WebCenter , 12c Release 2 (12.2.1.1)

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Preface

Upgrading Oracle WebCenter describes the tools and procedures required for you to upgrade your existing Oracle WebCenter environment.

[Intended Audience](#)

[Related Documents](#)

[Conventions](#)

Intended Audience

This guide is intended for existing Oracle Fusion Middleware users who are upgrading their Oracle Fusion Middleware products to a more recent version or to the latest version. To follow the instructions provided in this document, the reader should be comfortable running system administration operations, such as creating users and groups, adding users to groups, and installing operating system patches on the computer where the products are going to be installed. Users on UNIX systems who are upgrading their Oracle Fusion Middleware software may need `root` access to run some scripts.

[Preface](#)

Related Documents

For additional information, see the following manuals:

- *Understanding Oracle Fusion Middleware*. This book introduces the common terms and concepts in an Oracle Fusion Middleware environment.
- *Administering Oracle Fusion Middleware*. This book contains information for managing your Oracle Fusion Middleware environment after installation and configuration is complete.
- *Installing and Configuring Oracle WebCenter Portal*
- *Installing and Configuring Oracle WebCenter Content*
- *High Availability Guide*. This book contains information for installing Oracle Fusion Middleware in high availability environments.

[Preface](#)

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

[Preface](#)

Introduction to the Oracle WebCenter 12c (12.2.1.1) Upgrade

When upgrading your Oracle WebCenter 11g environment to 12c (12.2.1.1), you should understand how your pre-upgrade environment will be affected by the upgrade.

[Understanding the Oracle WebCenter Upgrade to 12c](#)

[Understanding the Starting Points for an Oracle WebCenter 12c Upgrade](#)

[Understanding the Interoperability and Compatibility Restrictions](#)

[Understanding the Oracle WebCenter Upgrade Process Flow](#)

[Understanding the Oracle WebCenter Upgrade Procedures](#)

1.1 Understanding the Oracle WebCenter Upgrade to 12c

When upgrading your Oracle WebCenter environment to 12c (12.2.1.1), you should understand how your pre-upgrade environment will be affected by the upgrade. For example, schemas and domain directory upgrades are performed "in place" which updates the existing 11g files during the upgrade. The 12c (12.2.1.1) Oracle Home binaries are upgraded "out of place" as the binaries are installed in a new directory.

The upgrade to 12c (12.2.1.1) includes the midtier and the schemas. You cannot perform a midtier-only or schema-only upgrade.

- **Oracle WebLogic Server, JRF and WebCenter Oracle Home Binaries - Upgraded Out of Place**

You will install the Oracle Infrastructure 12c (12.2.1.1) (which includes WebLogic Server and JRF) and Oracle WebCenter distribution binaries in a new Oracle home. The upgrade of binaries is considered "out of place" as the 11g binaries are not overwritten.

- **Schemas - Upgraded In Place**

The 11g schemas are upgraded to 12c "in place" which means that the Upgrade Assistant updates and overwrites the schemas during the upgrade process. The servers must be down during this process.

Exception: The Oracle WebCenter Sites schemas are upgrade Out of Place.

- **Domain Directory Reconfiguration - Upgraded In Place**

The existing domain is upgraded "in place". During the upgrade you will identify the location of the 11g domain will be reconfigured to point to the new 12c (12.2.1.1) home directory.

- **Domain Component Configuration - Upgraded In Place**

After the reconfiguration of the 11g domain, the Upgrade Assistant is used again to upgrade any remaining domain component configurations to point to the new 12c (12.2.1.1) home directory.

1.2 Understanding the Starting Points for an Oracle WebCenter 12c Upgrade

The starting points for Oracle WebCenter vary by component. Review the table to determine which versions are supported for an upgrade to Oracle WebCenter 12c (12.2.1.1).

Component Name	Supported Starting Points for Upgrade
Oracle WebCenter Enterprise Capture ¹	11.1.1.8 11.1.1.9 12.2.1.0
Oracle WebCenter Content	11.1.1.7 11.1.1.8 11.1.1.9 12.2.1.0
Oracle WebCenter Portal	11.1.1.7 11.1.1.8 11.1.1.9 12.2.1.0
Oracle WebCenter Sites	11.1.1.8 12.2.1.0

¹ If you installed WebCenter Capture 11.1.1.9.0, then the schema version will still be 11.1.1.8.0 as there were no schema changes in 11.1.1.9.0.

1.3 Understanding the Interoperability and Compatibility Restrictions

Before you begin the upgrade process from 11g to 12c, you must read and understand how all of the components within your 11g domain will be impacted by the upgrade. *Understanding Interoperability and Compatibility* provides a detailed matrix of which components can and cannot be upgraded together.

In general, you cannot upgrade a domain that contains components that are not yet available in Oracle Fusion Middleware 12c (12.2.1.1). There are other restrictions on the components that can be upgraded to 12c (12.2.1.1) and you need to be sure that you have reviewed this information carefully before you proceed with the upgrade.

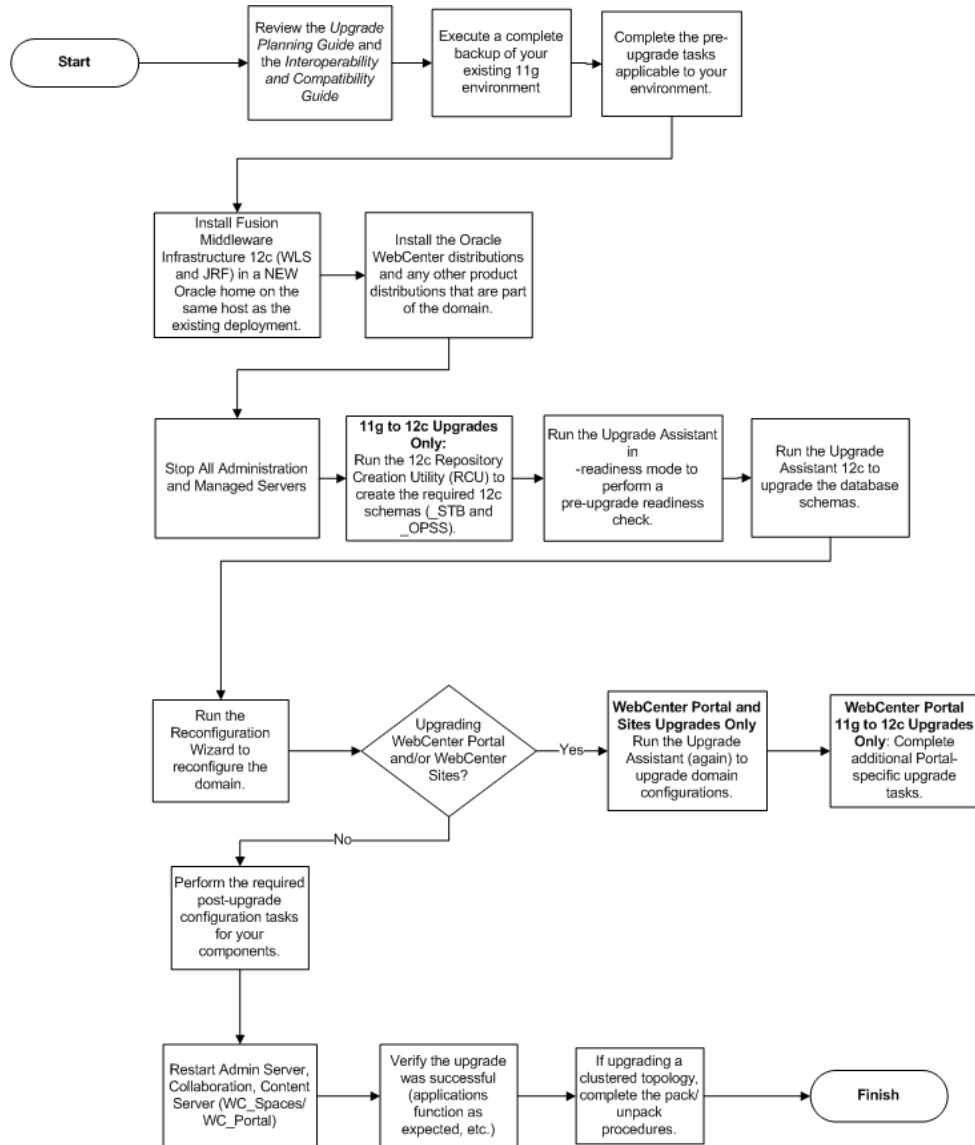
WebCenter Web UI 12c is not compatible with WebCenter Content or Application Development Framework 11g.

WebCenter Web UI 12c (12.2.1.1) cannot be used with WebCenter Content 11g or Application Development Framework 11g. Web UI can only be used with 12c (12.2.1.1).

1.4 Understanding the Oracle WebCenter Upgrade Process Flow

This section describes the high-level steps for upgrading Oracle WebCenter products:

Figure 1-1 Upgrading Oracle WebCenter to 12c



1.5 Understanding the Oracle WebCenter Upgrade Procedures

The following table describes the tasks required to upgrade Oracle WebCenter 11g to 12c.

Step	Description	More Information
1	Complete all of the Oracle Fusion Middleware standard pre-upgrade tasks, as well as any additional component-specific tasks you may be required to perform.	Pre-Upgrade Tasks for Oracle WebCenter Components
2	<p>Install the product distributions for all the products that are part of the domain.</p> <p>Note that in 12c, the WebLogic Server and JRF are part of the Infrastructure distribution and must be installed first.</p> <p>The binaries should be installed into a new Oracle home on the same host as the existing deployment.</p>	Installing the Required Oracle Fusion Middleware Distributions for WebCenter
3	Stop the Administration Server, Managed Servers and any other running applications in your existing deployment.	Starting and Stopping Administration Server
4	<p>For 11g to 12c Upgrade Only:</p> <p>Run the 12c Repository Creation Utility (RCU) to create the required 12c schemas (_STB and _OPSS).</p> <p>The Service Table(STB) schema is required in 12c.</p> <p>The OPSS schema is required if OID-based policy store was used in 11g.</p>	Creating Schemas for WebCenter 12c
5	<p>When run in <code>-readiness</code> mode, the Upgrade Assistant performs a read-only check to determine if there might be problems in the starting point environment that would prevent a successful upgrade.</p> <p>The checks vary by component and a complete report is generated to help troubleshoot any potential issues.</p>	Running a Pre-Upgrade Readiness Check
6	Run the Upgrade Assistant to upgrade individually selected schemas or all schemas used by the domain.	Upgrading Schemas with the Upgrade Assistant
7	Run the Reconfiguration Wizard to reconfigure the domain. The Reconfiguration Wizard is a new tool in Oracle Fusion Middleware 12c.	Reconfiguring the WebCenter Domain with the Reconfiguration Wizard

Step	Description	More Information
8	<p>WebCenter Portal and Sites Users Only: Run the Upgrade Assistant (again) to upgrade any remaining component configurations.</p> <p>WebCenter Content Users Only: You will not run the Upgrade Assistant as the necessary configuration changes are performed automatically at server startup (post upgrade) without user intervention.</p>	Upgrading the Component Configuration with the Upgrade Assistant
9	<p>WebCenter Portal Users Only: You must complete a set of additional procedures to upgrade Oracle WebCenter Portal to 12c.</p>	Upgrading Oracle WebCenter Portal 11g Installations
10	<p>Complete all of the required post-upgrade tasks described in your component-specific documentation. Some components will not work correctly if these tasks are not performed after the upgrade.</p>	Performing Post-Upgrade Configuration Tasks
11	<p>Restart the administration server and the managed servers.</p>	Starting and Stopping Administration Server
12	<p>Verify the upgrade was successful (applications function as expected, etc.)</p>	Verifying the New Applications Work as Expected
13	<p>Upgrade WebCenter for a cluster topology, if applicable</p>	Upgrading WebCenter in a Clustered Topology

Pre-Upgrade Tasks for Oracle WebCenter Components

Before you upgrade your existing Oracle WebCenter components, you must complete the mandatory pre-upgrade tasks.

Complete the standard Oracle Fusion Middleware Pre-Upgrade checklist before you begin the pre-upgrade tasks that are specific to Oracle WebCenter. The tasks you perform depend on which components are being upgraded.

[Oracle Fusion Middleware Pre-Upgrade Checklist](#)

The Oracle Fusion Middleware Pre-Upgrade Checklist identifies tasks that can be performed before you begin any upgrade to ensure you have a successful upgrade and limited downtime.

[Creating a Complete Backup](#)

Before you install the new 12c (12.2.1.1) distributions and begin upgrading your existing Oracle Fusion Middleware deployment, be sure you have backed up all system-critical files; including all of the databases that host your Oracle Fusion Middleware schemas.

[Cloning Your Production Environment for Testing](#)

Oracle strongly recommends that you create a copy of your actual production environment, upgrade the cloned environment, verify that the upgraded components work as expected, and then (and only then) upgrade your production environment.

[Verifying Certification and System Requirements](#)

The certification matrix and system requirements documents should be used in conjunction with each other to verify that your environment meets the necessary requirements for installation.

[Updating Policy Files when Using Enhanced Encryption \(AES 256\)](#)

Optional step to perform if you plan to use enhanced encryption, such as Advanced Encryption Standard (AES) 256, in your upgraded

environment. Oracle recommends that you apply the latest required policy files to the JDK before you upgrade.

[Purging Unused Data](#)

Purging unused data and maintaining a purging methodology before an upgrade can optimize the upgrade process.

[Creating an Edition on the Server for Edition-Based Redefinition](#)

Before upgrading an Edition-Based Redefinition (EBR) enabled schema, you must connect to the database server and create an edition on the database server for 12c.

[Creating a Non-SYSDBA User to Run Upgrade Assistant](#)

Oracle recommends that you create a non-SYSDBA user called FMW to run the Upgrade Assistant. The FMW user has the privileges required to modify schemas, but does not have full administrator privileges.

[Performing the Oracle WebCenter Pre-Upgrade Tasks](#)

2.1 Oracle Fusion Middleware Pre-Upgrade Checklist

The Oracle Fusion Middleware Pre-Upgrade Checklist identifies tasks that can be performed before you begin any upgrade to ensure you have a successful upgrade and limited downtime.

Upgrades are performed while the servers are down. This checklist is meant to identify important — and often time-consuming — pre-upgrade tasks that you can perform before the upgrade to limit your downtime. The more preparation you can do before you begin the upgrade process, the less time you will spend offline.

Note: The pre-upgrade procedures you perform will depend on the configuration of your existing system, the components you are upgrading, and the environment you want to create at the end of the upgrade and configuration process. Complete only those tasks that apply to your configurations or use cases.

Table 2-1 *Tasks to Perform Before You Upgrade to Oracle Fusion Middleware 12c*

Task	Description	Documentation
Create a complete backup of your existing environment.	<p>Required</p> <p>Back up all system-critical files and database(s) that contain any schemas that are to be upgraded before you begin your upgrade.</p> <p>If the upgrade fails, you can restore your pre-upgrade environment and begin the upgrade again.</p>	<p>Creating a Complete Backup.</p> <p>If you modified any of the startup scripts in your existing domain, you will need to copy them to temporary directory location (outside of the existing domain) during the upgrade and redeploy them after the upgrade.</p> <p>Maintaining Custom Domain Environment Settings</p>
Clone your production environment to use as an upgrade testing platform.	<p>Optional</p> <p>In addition to creating a complete backup of your system files, Oracle strongly recommends that you clone your production environment. This environment can be used to test the upgrade.</p>	<p>Cloning Your Production Environment for Testing .</p>

Table 2-1 (Cont.) Tasks to Perform Before You Upgrade to Oracle Fusion Middleware 12c

Task	Description	Documentation
<p>Verify that you are installing and upgrading your product on a supported hardware and software configuration.</p> <p>Do not attempt an upgrade if you are unable to use the latest supported operating system. As with all supported configurations, failure to comply with these requirements may cause your upgrade to fail.</p>	<p>Required</p> <p>Verify that your hardware and software configurations (including operating systems) are supported by the latest certifications and requirements documents.</p> <p>Oracle recommends that you verify this information right before you start the upgrade as the certification requirements are frequently updated.</p> <p>Make sure that you have applied the latest patches to your components before you upgrade.</p> <p>You must also make sure to use a supported JDK version before you install the 12c product distributions.</p>	<p>Verifying Certification and System Requirements.</p> <p>If you are currently running a 32-bit operating system, you will have to migrate to a 64-bit operating system before you can upgrade.</p> <p>Migrating from a 32-Bit to a 64-Bit Operating System (Required only if you have a 32-Bit OS)</p>
<p>Update security policy files if you are using enhanced encryption (AES 256).</p> <p>Some of the security algorithms used in Fusion Middleware 12c require additional policy files for the JDK.</p>	<p>Optional</p> <p>If you plan to use enhanced encryption, such as AES 256, Oracle recommends that you apply the latest required policy files to the JDK before you upgrade.</p>	<p>Updating Policy Files when Using Enhanced Encryption (AES 256)</p>
<p>Purge any outdated or unused data before you upgrade.</p>	<p>Optional</p> <p>To optimize performance, consider purging data and objects that will not be used in the upgraded environment.</p> <p>Use the purge scripts before you start the instance upgrade to purge the closed 11g instances that you do not need in the upgraded 12c environment.</p>	<p>Purging Unused Data</p>
<p>Oracle Database Users Only: Before upgrading an Edition-Based Redefinition (EBR) enabled schema, you must connect to the database server and create an edition on the database server for 12c (12.2.1.1).</p>	<p>Required if using an EBR database</p> <p>If you are using an Edition-Based Redefinition (EBR) database, you must create the edition before starting the upgrade.</p>	<p>Creating an Edition on the Server for Edition-Based Redefinition</p>
<p>Create a Non-SYSDBA user to run the Upgrade Assistant.</p>	<p>Optional</p> <p>Oracle recommends that you create the FMW user to run Upgrade Assistant. User FMW can run the Upgrade Assistant without system administration privileges.</p>	<p>Creating a Non-SYSDBA User to Run Upgrade Assistant</p>

2.2 Creating a Complete Backup

Before you install the new 12c (12.2.1.1) distributions and begin upgrading your existing Oracle Fusion Middleware deployment, be sure you have backed up all system-critical files; including all of the databases that host your Oracle Fusion Middleware schemas.

Performing a complete database backup prior to performing a schema upgrade is a prerequisite for running Upgrade Assistant. In the Upgrade Assistant prerequisites GUI screen, you will be required to acknowledge that backups have been performed, before proceeding with the actual upgrade.

For more information, see *Backing Up Your Oracle Fusion Middleware Environment and Upgrading and Preparing Your Oracle Databases for 12c*.

Note: Your system backup must include the `SYSTEM.SCHEMA_VERSION_REGISTRY$` table.

Backing Up the Schema Version Registry Table

Your system backup must include the `SYSTEM.SCHEMA_VERSION_REGISTRY$` table.

Maintaining Custom Domain Environment Settings

Every domain includes dynamically generated domain and server startup scripts, such as `setDomainEnv`. Oracle recommends that you do not modify these startup scripts, as any changes made to them are overwritten during subsequent domain upgrade and reconfiguration operations.

2.2.1 Backing Up the Schema Version Registry Table

Your system backup must include the `SYSTEM.SCHEMA_VERSION_REGISTRY$` table.

Each Fusion Middleware schema has a row in the `SYSTEM.SCHEMA_VERSION_REGISTRY$` table. If you run the Upgrade Assistant to update an existing schema and it does not succeed, you must restore the original schema before you can try again. Make sure you back up your existing database schemas before you run the Upgrade Assistant.

Note: Performing these backups prior to performing a schema upgrade is a prerequisite for running Upgrade Assistant. In the Upgrade Assistant prerequisites GUI screen, you will be required to acknowledge that backups have been performed, before proceeding with the actual upgrade.

2.2.2 Maintaining Custom Domain Environment Settings

Every domain includes dynamically generated domain and server startup scripts, such as `setDomainEnv`. Oracle recommends that you do not modify these startup scripts, as any changes made to them are overwritten during subsequent domain upgrade and reconfiguration operations.

To maintain your custom domain-level environment settings, creating a separate file to store the custom domain information before you upgrade.

For example, if you want to customize server startup parameters that apply to all servers in a domain, you can create a file called `setUserOverrides.cmd` (Windows) or `setUserOverrides.sh` (UNIX) and configure it to add custom libraries to the WebLogic Server classpath, specify additional java command line options for running the servers, or specify additional environment variables, for instance. Any custom settings you add to this file are preserved during domain upgrade operation and are carried over to the remote servers when using the `pack` and `unpack` commands.

Following is an example of startup customizations in a `setUserOverrides` file:

```
# add custom libraries to the WebLogic Server system claspath
if [ "${POST_CLASSPATH}" != "" ] ; then
    POST_CLASSPATH="${POST_CLASSPATH}${CLASSPATHSEP}${HOME}/foo/fooBar.jar"
    export POST_CLASSPATH
else
    POST_CLASSPATH="${HOME}/foo/fooBar.jar"
    export POST_CLASSPATH
fi

# specify additional java command line options for servers
JAVA_OPTIONS="${JAVA_OPTIONS} -Dcustom.property.key=custom.value"
```

If the `setUserOverrides` file exists during a server startup, the file is included in the startup sequence and any overrides contained within this file take effect. You must store the `setUserOverrides` file in the `domain_home/bin` directory.

Note:

If you are unable to create the `setUserOverrides` script before an upgrade, you need to reapply your settings as described in [Re-apply Customizations to Startup Scripts](#).

2.3 Cloning Your Production Environment for Testing

Oracle strongly recommends that you create a copy of your actual production environment, upgrade the cloned environment, verify that the upgraded components work as expected, and then (and only then) upgrade your production environment.

Upgrades cannot be reversed. In most cases, if an error occurs, you must stop the upgrade and restore the entire environment from backup and begin the upgrade process from the beginning. Identifying potential upgrade issues in a development environment can eliminate unnecessary downtime.

Note: It is beyond the scope of this document to describe the cloning procedures for all components and operating systems. Cloning procedures are component and operating system-specific. At a high level, you install the pre-upgrade version of your component domain on a test machine, create the required schemas using the Repository Creation Utility (RCU), and perform the upgrade.

Additional benefits of running an upgrade in a cloned production environment include the following:

- Uncover and correct any upgrade issues.
- Practice completing an end-to-end upgrade.

- Understand the upgrade performance and how purge scripts can help.
- Understand the time required to complete the upgrade.
- Understand the database resource usage (such as temporary tablespace; PGA, etc).

Note: You can run the pre-upgrade Readiness Check on the cloned production environment to help identify potential upgrade issues with your data, but you must perform a complete test upgrade on a cloned environment to ensure a successful upgrade.

2.4 Verifying Certification and System Requirements

The certification matrix and system requirements documents should be used in conjunction with each other to verify that your environment meets the necessary requirements for installation.

Note: When checking the certification, system requirements, and interoperability information, be sure to check specifically for any 32-bit or 64-bit system requirements. It is important for you to download software specifically designed for the 32-bit or 64-bit environment, explicitly.

Warning: Make sure that your current environment has been patched to the latest patch set BEFORE you begin the upgrade. Certifications are based on fully patched environments unless stated otherwise.

Verify Your Environment Meets Certification Requirements

Oracle has tested and verified the performance of your product on all certified systems and environments. Make sure that you are installing your product on a supported hardware or software configuration

Verify System Requirements and Specifications

It is important to verify that the system requirements such as disk space, available memory, specific platform packages and patches, and other operating system-specific items are met.

Verify that the Database Hosting Oracle Fusion Middleware Is Supported

You must have a supported Oracle database configured with the required schemas before you run Oracle Fusion Middleware 12c.

Verify that the JDK Is Certified for This Release of Oracle Fusion Middleware

Before you can install any Oracle Fusion Middleware product using a generic installer, you must download and install a supported JDK on your system.

2.4.1 Verify Your Environment Meets Certification Requirements

Oracle has tested and verified the performance of your product on all certified systems and environments. Make sure that you are installing your product on a supported hardware or software configuration

Whenever new certifications occur, they are added to the proper certification document right away. New certifications can occur at any time, and for this reason the

certification documents are kept outside of the documentation libraries and are available on Oracle Technology Network. For more information, see Certification Matrix for 12c (12.2.1.1).

2.4.2 Verify System Requirements and Specifications

It is important to verify that the system requirements such as disk space, available memory, specific platform packages and patches, and other operating system-specific items are met.

The Oracle Fusion Middleware System Requirements and Specifications document should be used to verify that the requirements of the certification are met. For example, if the certification document indicates that your product is certified for installation on 64-Bit Oracle Linux 7, this document should be used to verify that your Oracle Linux 7 system has met the required minimum specifications, like disk space, available memory, specific platform packages and patches, and other operating system-specific items. This document is updated as needed and resides outside of the documentation libraries. The latest version is available on Oracle Technology Network.

For a complete description of the system requirements for installing and upgrading to Oracle Fusion Middleware 12c, see Review System Requirements and Specifications.

Note: When you install the Oracle Fusion Middleware Release 12c software in preparation for upgrade, you should use the same user account that you used to install and configure the existing, pre-upgrade Oracle Fusion Middleware software. On UNIX operating systems, this will ensure that the proper owner and group is applied to new Oracle Fusion Middleware 12c files and directories

[Migrating from a 32-Bit to a 64-Bit Operating System \(Required only if you have a 32-Bit OS\)](#)

This step is only required If you are running a 32-bit environment. If you have a 32-bit OS, then you must migrate your 32-bit environment to a 64-bit software environment before you upgrade.

2.4.2.1 Migrating from a 32-Bit to a 64-Bit Operating System (Required only if you have a 32-Bit OS)

This step is only required If you are running a 32-bit environment. If you have a 32-bit OS, then you must migrate your 32-bit environment to a 64-bit software environment before you upgrade.

Make sure to validate the migration to ensure all your Oracle Fusion Middleware 11g software is working properly on the 64-bit machine, and only then perform the upgrade to Oracle Fusion Middleware 12c.

In these tasks, **host** refers to the 32-bit source machine and **target** refers to the new 64-bit target machine.

Note: These steps assume that your database is located on a separate host and will not be moved.

Upgrading an operating system typically involves the following:

Caution: These steps are provided as an example of the operating system upgrade process and may or may not include all of the procedures you must perform to update your specific operating system. Consult your operating system's upgrade documentation for more information.

[Procure the Hardware That Supports the Upgrade's 64-bit Software Requirement](#)

Make sure that you have supported target hardware in place before you begin the upgrade process.

[Stop All Processes](#)

Before upgrading, you must stop all processes, including the Administration Server, Managed Servers, and Node Manager, if they are started on the host.

[Back Up All Files from the 32-bit Host Machine](#)

Make sure that you have created a complete backup of your entire 11g deployment before you begin the upgrade process. These files can be used if there is an issue during the migration and you have to restart the process.

[Set Up the Target 64-bit Machine with the 11g Host Name and IP Address](#)

The host name and IP address of the target machine must be made identical to the host. This requires you to change the IP address and name of the source machine or decommission the source machine to avoid conflicts in the network.

[Restore the 11g Backup from 32-bit Host to 64-bit Host](#)

Restore the files you backed from the 32-bit host using the same directory structure that was used in 11g. The directory structure on the target machine must be identical to the structure of the host machine.

[Install the 12c Product Distribution\(s\) on the Target Machine](#)

Oracle recommends an Out-of-Place approach for upgrade. Therefore, you must install the 12c product distributions in a new Oracle home on the target machine.

[Upgrade the Target 64-bit Environment Using the Standard Upgrade Procedure](#)

After installing the product on the target machine, you must upgrade each product component individually using an upgrade utility specified in the component-specific upgrade guide and complete any post-upgrade tasks.

2.4.2.1.1 Procure the Hardware That Supports the Upgrade's 64-bit Software Requirement

Make sure that you have supported target hardware in place before you begin the upgrade process.

2.4.2.1.2 Stop All Processes

Before upgrading, you must stop all processes, including the Administration Server, Managed Servers, and Node Manager, if they are started on the host.

For example, to stop the Administration Server, enter the following command:

```
DOMAIN_HOME/bin/stopWebLogic.sh username password [admin_url]
```

2.4.2.1.3 Back Up All Files from the 32-bit Host Machine

Make sure that you have created a complete backup of your entire 11g deployment before you begin the upgrade process. These files can be used if there is an issue during the migration and you have to restart the process.

Note: If the upgrade from 32-bit to 64-bit takes place on the same machine, there is a risk of corrupting the source environment if the upgrade fails.

For more information on backing up your 11g files, see [Backing Up Your Environment](#) in *Oracle® Fusion Middleware Administrator's Guide*.

During the upgrade you must have access to the contents of the following:

- 11g Domain Home
- 11g /nodemanager directory located in `$ORACLE_HOME/wlserver/common/`

Some of the backup and recovery procedures described in [Backing Up Your Environment](#) in *Oracle® Fusion Middleware Administrator's Guide* are product-specific. Do not proceed with the upgrade until you have a complete backup.

2.4.2.1.4 Set Up the Target 64-bit Machine with the 11g Host Name and IP Address

The host name and IP address of the target machine must be made identical to the host. This requires you to change the IP address and name of the source machine or decommission the source machine to avoid conflicts in the network.

The process of changing an IP address and host name varies by operating system. Consult your operating system's administration documentation for more information.

2.4.2.1.5 Restore the 11g Backup from 32-bit Host to 64-bit Host

Restore the files you backed from the 32-bit host using the same directory structure that was used in 11g. The directory structure on the target machine must be identical to the structure of the host machine.

For detailed information about restoring your 11g files to the 64-bit target machine, see [Recovering Your Environment](#) in *Oracle® Fusion Middleware Administrator's Guide*.

2.4.2.1.6 Install the 12c Product Distribution(s) on the Target Machine

Oracle recommends an Out-of-Place approach for upgrade. Therefore, you must install the 12c product distributions in a new Oracle home on the target machine.

For detailed instructions on how to obtain 12c distributions, see [Understanding and Obtaining Product Distributions](#). To identify an installation user see [Selecting an Installation User](#). To understand the directory structure for installation and configuration, see [Understanding Directories for Installation and Configuration](#). Refer to the component-specific installation guides for the component(s) you are installing.

2.4.2.1.7 Upgrade the Target 64-bit Environment Using the Standard Upgrade Procedure

After installing the product on the target machine, you must upgrade each product component individually using an upgrade utility specified in the component-specific upgrade guide and complete any post-upgrade tasks.

For a complete upgrade procedure, see the component-specific upgrade guide for the component(s) you are upgrading.

Note: The Node Manager upgrade procedure requires access to the original Node Manager files. Use the 11g Node Manger files that you backed up from the 32-bit source machine as part of [Back Up All Files from the 32-bit Host Machine](#).

2.4.3 Verify that the Database Hosting Oracle Fusion Middleware Is Supported

You must have a supported Oracle database configured with the required schemas before you run Oracle Fusion Middleware 12c.

It is assumed that you understand the Oracle Database requirements when upgrading and ensure that the database hosting Oracle Fusion Middleware is supported and has sufficient space to perform an upgrade. For more information, see Certification Matrix for 12c (12.2.1.1).

2.4.4 Verify that the JDK Is Certified for This Release of Oracle Fusion Middleware

Before you can install any Oracle Fusion Middleware product using a generic installer, you must download and install a supported JDK on your system.

At the time this document was published, the certified JDK was 1.8.0_51.

To download the required JDK, use your browser to navigate to the following URL and download the Java SE JDK:

<http://www.oracle.com/technetwork/java/javase/downloads/index.html>

Make sure that the JDK is installed outside of the Oracle home. The Oracle Universal Installer validates that the designated Oracle home directory is empty, and the install does not progress until an empty directory is specified. If you install JDK under Oracle home, you may experience issues in future operations. Therefore, Oracle recommends that you use install the JDK in the `/home/oracle/products/jdk` directory.

For more information on the difference between generic and platform-specific installers, see “Understanding the Difference Between Generic and Platform-Specific Distributions” in the *Oracle Fusion Middleware Download, Installation, and Configuration Readme Files*.

2.5 Updating Policy Files when Using Enhanced Encryption (AES 256)

Optional step to perform if you plan to use enhanced encryption, such as Advanced Encryption Standard (AES) 256, in your upgraded environment. Oracle recommends that you apply the latest required policy files to the JDK before you upgrade.

The Java platform defines a set of APIs spanning major security areas, including cryptography, public key infrastructure, authentication, secure communication, and access control. These APIs allow developers to easily integrate security mechanisms into their application code.

Some of the security algorithms used in Fusion Middleware 12c require additional policy files for the JDK. For more information, see [Java Cryptography Architecture Oracle Providers Documentation](#).

If you attempt to use enhanced encryption without applying these policy files to the JDK before you begin the upgrade, the upgrade can fail and you must restore the entire pre-upgrade environment and start the upgrade from the beginning.

2.6 Purging Unused Data

Purging unused data and maintaining a purging methodology before an upgrade can optimize the upgrade process.

Note: If a large amount of data needs to be purged, consider partitioning tables or employing other data optimization strategies. Using scripts to remove large amounts of data may impact performance. See *Developing a Purging and Partitioning Methodology* and *Developing a Database Growth Management Strategy*.

Some components have automated purge scripts. If you are using purge scripts, wait until the purge is complete before starting the upgrade process. The upgrade may fail if the purge scripts are running while using the Upgrade Assistant to upgrade your schemas.

2.7 Creating an Edition on the Server for Edition-Based Redefinition

Before upgrading an Edition-Based Redefinition (EBR) enabled schema, you must connect to the database server and create an edition on the database server for 12c.

Edition-based redefinition enables you to upgrade an application's database objects while the application is in use, thus minimizing or eliminating downtime. This is accomplished by changing (redefining) database objects in a private environment known as an edition. Only when all changes have been made and tested do you make the new version of the application available to users.

Note: This task must be completed by an Oracle Database user with DBA privileges.

Before upgrading an Edition-Based Redefinition (EBR) enabled schema, you must connect to the database server and create an edition on the database server for 12c. The new edition for 12c must be a child of your existing 11g or 12c edition.

To create an edition on the database server, log in as an SYS user (or another Oracle user that has DBA privileges) and enter the following command:

```
create edition Oracle_FMW_12_2_1 as child of
Oracle_FMW_11_1_1_7_0;
```

Where, `Oracle_FMW_11_1_1_7_0` is an example of the edition name you specified in RCU 11.1.1.7 when the 11.1.1.7 schemas were created. Be sure to provide the actual name used when creating the edition.

If the edition is created successfully, you get the following message:

```
Edition created.
```

During the upgrade, you are prompted to launch the Reconfiguration Wizard to reconfigure your existing domain. Before running the Reconfiguration Wizard, you must specify the database default edition. Use the following SQL to manually setup the default edition name for the database, for example:

```
ALTER DATABASE DEFAULT EDITION = Oracle_FMW_12_2_1;
```

2.8 Creating a Non-SYSDBA User to Run Upgrade Assistant

Oracle recommends that you create a non-SYSDBA user called FMW to run the Upgrade Assistant. The FMW user has the privileges required to modify schemas, but does not have full administrator privileges.

SYSDBA is an administrative privilege, required to perform high-level administrative operations such as creating, starting up, shutting down, backing up, or recovering the database. The SYSDBA system privilege is for a fully empowered database administrator. When you connect with the SYSDBA privilege, you connect with a default schema and not with the schema that is generally associated with your user name. For SYSDBA, this schema is SYS. Access to a default schema can be a very powerful privilege. For example, when you connect as user SYS, you have unlimited privileges on data dictionary tables. Therefore, Oracle recommends that you create a Non-SYSDBA user to upgrade the schemas. The privileges listed in this topic must be granted before starting the Upgrade Assistant.

Note: The v\$Xatrans\$ table does not exist by default. You must run the XAVIEW.SQL script to create this table before creating the user. Moreover, grant on v\$Xatrans\$ table is required only for Oracle Identity Manager. If you do not require Oracle Identity Manager for configuration or if you do not have the v\$Xatrans\$ table, then remove the following line from the script:

```
grant select on v$Xatrans$ to FMW with grant option;
```

In the example below, welcome1 is the password. Make sure that you specify your actual password when granting privileges.

```
create user FMW identified by welcome1;
grant dba to FMW;
grant execute on DBMS_LOB to FMW with grant option;
grant execute on DBMS_OUTPUT to FMW with grant option;
grant execute on DBMS_STATS to FMW with grant option;
grant execute on sys.dbms_aqadm to FMW with grant option;
grant execute on sys.dbms_aqin to FMW with grant option;
grant execute on sys.dbms_aqjms to FMW with grant option;
grant execute on sys.dbms_aq to FMW with grant option;
grant execute on utl_file to FMW with grant option;
grant execute on dbms_lock to FMW with grant option;
grant select on sys.V_$INSTANCE to FMW with grant option;
grant select on sys.GV_$INSTANCE to FMW with grant option;
grant select on sys.V_$SESSION to FMW with grant option;
grant select on sys.GV_$SESSION to FMW with grant option;
grant select on dba_scheduler_jobs to FMW with grant option;
grant select on dba_scheduler_job_run_details to FMW with grant option;
grant select on dba_scheduler_running_jobs to FMW with grant option;
grant select on dba_aq_agents to FMW with grant option;
grant execute on sys.DBMS_SHARED_POOL to FMW with grant option;
grant select on dba_2pc_pending to FMW with grant option;
grant select on dba_pending_transactions to FMW with grant option;
grant execute on DBMS_FLASHBACK to FMW with grant option;
grant execute on dbms_crypto to FMW with grant option;
grant execute on DBMS_REPUTIL to FMW with grant option;
grant execute on dbms_job to FMW with grant option;
grant select on pending_trans$ to FMW with grant option;
grant select on dba_scheduler_job_classes to fmw with grant option;
```

```

grant select on SYS.DBA_DATA_FILES to FMW with grant option;
grant select on SYS.V_$ASM_DISKGROUP to FMW with grant option;
grant select on v$xsatrans$ to FMW with grant option;
grant execute on sys.dbms_system to FMW with grant option;
grant execute on DBMS_SCHEDULER to FMW with grant option;
grant select on dba_data_files to FMW with grant option;
grant execute on UTL_RAW to FMW with grant option;
grant execute on DBMS_XMLDOM to FMW with grant option;
grant execute on DBMS_APPLICATION_INFO to FMW with grant option;
grant execute on DBMS_UTILITY to FMW with grant option;
grant execute on DBMS_SESSION to FMW with grant option;
grant execute on DBMS_METADATA to FMW with grant option;
grant execute on DBMS_XMLGEN to FMW with grant option;
grant execute on DBMS_DATAPUMP to FMW with grant option;
grant execute on DBMS_MVIEW to FMW with grant option;
grant select on ALL_ENCRYPTED_COLUMNS to FMW with grant option;
grant select on dba_queue_subscribers to FMW with grant option;
grant execute on SYS.DBMS_ASSERT to FMW with grant option;

```

Note:

Oracle Database 11.2.0.3 Database Users ONLY: You must apply **Oracle Patch 13036331** before you begin the upgrade. Go to My Oracle Support to download the patch.

If you do not apply this patch, then you will have to grant additional privileges for some schemas.

2.9 Performing the Oracle WebCenter Pre-Upgrade Tasks

This section includes pre-upgrade tasks that apply to Oracle WebCenter products being upgraded to 12c (12.2.1.1). Perform only those tasks that apply to your environment.

The pre-upgrade tasks for Oracle WebCenter include the following:

Pre-Upgrade Task	More Information
Disable all deprecated or obsolete components before upgrade.	Disabling Obsolete Components Before Upgrade
Install Oracle Fusion Middleware 12c distributions into a new Oracle Home: <ul style="list-style-type: none"> • Infrastructure (WebLogic Server and JRF) • WebCenter Portal, Capture, Content and Sites Install only those products that you will be upgrading. <ul style="list-style-type: none"> • Oracle SOA Suite 12c and Business Process Management (BPM) <p>WebCenter Content Imaging Users Only: Make sure that you have installed Oracle SOA Suite 12c in the 11g WebCenter Content Imaging domain before starting the upgrade.</p>	Installing the Required Oracle Fusion Middleware Distributions for WebCenter

Pre-Upgrade Task	More Information
Create the required WebCenter schemas for 12c This is only required if you are upgrading from 11g. If you are upgrading from a previous 12c release, this task has already been completed.	Creating Schemas for WebCenter 12c Determining Which Schemas Can be Upgraded for WebCenter
Complete the pre-upgrade tasks for Oracle WebCenter Content (if you will be upgrading Content or WebCenter Content Web UI.)	Performing Pre-Upgrade Tasks for WebCenter Content
Complete the pre-upgrade tasks for Oracle WebCenter Enterprise Capture (if you will be upgrading Enterprise Capture).	Performing Pre-Upgrade Tasks for Oracle WebCenter Enterprise Capture
Complete the pre-upgrade tasks for Oracle WebCenter Portal (if you will be upgrading WebCenter Portal)	Performing Pre-Upgrade Tasks for Oracle WebCenter Portal

[Disabling Obsolete Components Before Upgrade](#)

[Determining Which Schemas Can be Upgraded for WebCenter](#)

2.9.1 Disabling Obsolete Components Before Upgrade

The following components should be disabled before the upgrade because they are obsolete or disabled.

Note: Failure to disable these components may cause the upgrade to fail and content servers will not be able to start.

- AppAdapterUniversal
- CIS_Helper
- ContentTrackerReports
- SiteStudioExternalApplications
- FormEditor (which uses the now deprecated FCKEditor)
- proxyconnections8
- UrmAgent
- PDFExportConverter (IBR)

For more information, see "Enabling or Disabling a Component Using the Component Manager" .

2.9.2 Determining Which Schemas Can be Upgraded for WebCenter

This table describes the WebCenter schemas that can be upgraded to 12c. Your environment may or may not use all of these schemas.

Table 2-2 *WebCenter Schemas that can be upgraded*

Table 2-2 (Cont.) WebCenter Schemas that can be upgraded

Component Name	Schema(s)	Schema Version Before Upgrade	Schema Version After Upgrade	Dependencies
Oracle Enterprise Capture	<i>prefix_CAPTURE</i>	11.1.1.8 11.1.1.9 12.2.1.0	12.2.1.1	Metadata Services (_MDS_) Capture is an ADF application and therefore requires the MDS schema be upgraded before the WebCenter servers are started. Oracle Platform Security Services (_OPSS) Capture does not use the OPSS schema directly, but requires that the OPSS schema be upgraded as part of the upgrade process.
Oracle Portal	<i>prefix_PORTAL</i>	11.1.1.6 12.2.1.0	12.2.1.1	None.
WebCenter Portal (previously WebCenter Spaces)	<i>prefix_WEBCENTER</i>	11.1.1.6 11.1.1.7 12.2.1.0	12.2.1.1	The <i>prefix_MDS</i> schema must be upgraded first.
Discussions (WebCenter Suite)	<i>prefix_DISCUSSIONS</i>	11.1.1.7 12.2.1.0	12.2.1.1	None.
Discussions Crawler	<i>prefix_DISCUSSIONS_CRAWLER</i>	11.1.1.8 12.2.1.0	12.2.1.1	The <i>prefix_DISCUSSIONS</i> schema must be upgraded first. Note: You need to specify the password for the <i>DISCUSSION_CRAWLER</i> schema manually. However, the password for other schemas is automatically populated.
Activity Graph and Analytics	<i>prefix_ACTIVITIES</i>	11.1.1.7 12.2.1.0	12.2.1.1	None.
Portlets	<i>prefix_PORTLET</i>	11.1.1.2 12.2.1.0	12.2.1.1	None.

Table 2-2 (Cont.) WebCenter Schemas that can be upgraded

Component Name	Schema(s)	Schema Version Before Upgrade	Schema Version After Upgrade	Dependencies
Oracle Content Server 11g - Complete	<i>prefix_OCS</i>	11.1.1.6 11.1.1.7 11.1.1.8 11.1.1.9 12.2.1.0	12.2.1.1	None.
Oracle WebCenter Sites	<i>prefix_WCSITES</i>	11.1.1.8.0 12.2.1.0	12.2.1.1	None.

Upgrading an Oracle WebCenter Domain to 12c (12.2.1.1)

This section describes the general upgrade procedures for Oracle WebCenter and WebCenter Content. Additional component-specific tasks may be required.

The procedures outlined in the following sections describe the high-level process of upgrading a basic WebCenter domain to 12c (12.2.1.1). Most upgrades follow these general procedures, but the actual upgrade procedures you will perform depend on which components are being upgraded. There may be additional pre- or post- upgrade procedures associated with your components. Therefore, you will need to locate the upgrade procedures for each component in your pre-upgrade environment to complete the domain upgrade.

For example, if your Oracle WebCenter domain includes Oracle WebCenter Content and WebCenter Portal, you would need to follow the procedures described in [Upgrading Oracle WebCenter Content to 12c](#) and [Upgrading Oracle WebCenter Portal 11g Installations](#).

Table 3-1 Standard Upgrade Procedures

Step	Task
1	Installing the Required Oracle Fusion Middleware Distributions for WebCenter
2	Creating Schemas for WebCenter 12c
3	Running a Pre-Upgrade Readiness Check Optional Oracle strongly recommends that you run the pre-upgrade readiness check before starting the upgrade process.
4	Upgrading Schemas with the Upgrade Assistant
5	Reconfiguring the WebCenter Domain with the Reconfiguration Wizard
6	Upgrading the Component Configuration with the Upgrade Assistant
7	Performing Post-Upgrade Configuration Tasks

[Installing the Required Oracle Fusion Middleware Distributions for WebCenter](#)
[Creating Schemas for WebCenter 12c](#)

[Running a Pre-Upgrade Readiness Check](#)

The Upgrade Assistant can be run in `-readiness` mode to identify potential upgrade issues before you perform an actual upgrade.

[Upgrading Schemas with the Upgrade Assistant](#)

[Reconfiguring the WebCenter Domain with the Reconfiguration Wizard](#)

[Upgrading the Component Configuration with the Upgrade Assistant](#)

[Performing Post-Upgrade Configuration Tasks](#)

3.1 Installing the Required Oracle Fusion Middleware Distributions for WebCenter

Before you can perform and upgrade to WebCenter 12c, you must install - but do not configure - the following Fusion Middleware distributions in your existing 11g domain:

Distribution	Installation Guide
Oracle Fusion Middleware Infrastructure	<i>Installing and Configuring the Oracle Fusion Middleware Infrastructure</i>
Oracle WebCenter Content (if you are upgrading Content or Enterprise Capture)	<i>Installing and Configuring Oracle WebCenter Content</i>
Oracle WebCenter Portal (if you are upgrading Portal)	<i>Installing and Configuring Oracle WebCenter Portal</i>
Oracle SOA Suite and Business Process Management	WebCenter Content Imaging Upgrades Only: You must install Oracle SOA Suite 12c before upgrading Oracle WebCenter Content Imaging. If the 12c SOA binaries are not present, the upgrade will fail. <i>Installing and Configuring Oracle SOA Suite and Business Process Management</i>

3.2 Creating Schemas for WebCenter 12c

Review the 12c schema requirements before you can upgrade Oracle WebCenter:

- **Service Table (_STB)**

Oracle Fusion Middleware 12c introduces a new required schema called Service Table (_STB). This schema is automatically created when you run the Repository Creation Utility (RCU) and must be created before you can upgrade your existing 11g deployment. For more information, see [Understanding the Service Table Schema](#).

- **Oracle Platform Security Services (_OPSS)**

WebCenter does not use the _OPSS schema directly, but requires that the OPSS schema be upgraded as part of the upgrade process. If you do not have an Oracle Platform Security Services (_OPSS) schema in your 11g environment, you must create one for 12c.

- **Audit Schemas (OPSS_AUDIT_VIEWER)**

If you used an XML-based OPSS_AUDIT schema in 11g, then you will need to create a new 12c OPSS_AUDIT_VIEWER schema or the domain reconfiguration will fail.

To create the new schemas, you will use the Oracle Repository Creation Utility (RCU).

1. Set the `JAVA_HOME` variable and add `JAVA_HOME/bin` to `$PATH`, if you have not done so already.
2. Navigate to the `12cORACLE_HOME/oracle_common/bin` directory on your system.
3. Start RCU:

On UNIX operating systems:

```
./rcu
```

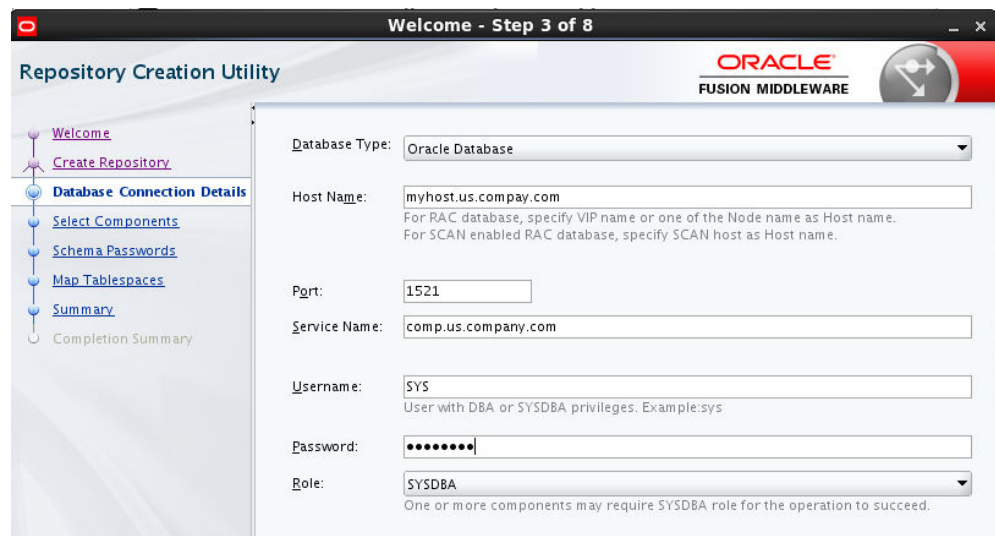
On Windows operating systems:

```
rcu.bat
```
4. Create the Service Table schema (and any other required schemas) by navigating the RCU screens. Select **Create Repository** and then select the appropriate load option.

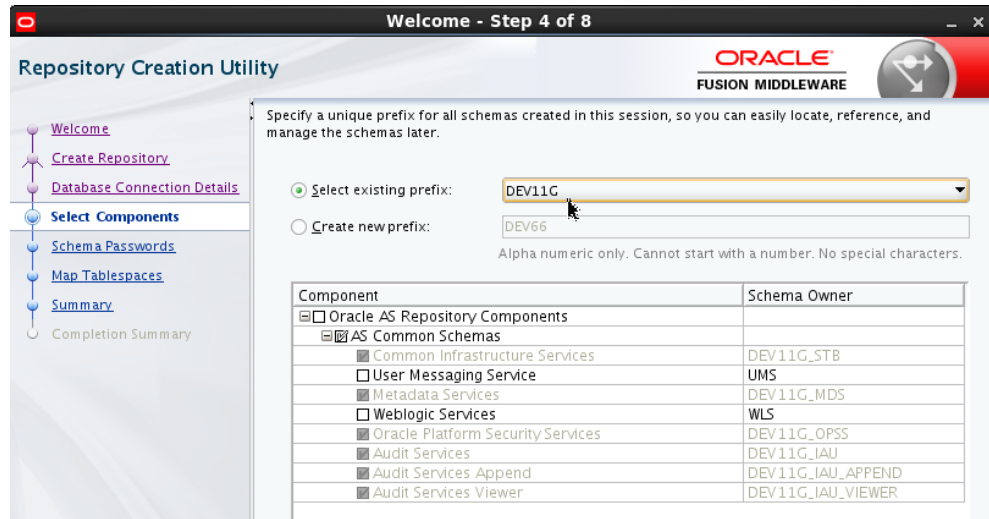


NOTE: If you do not have DBA privileges, select Prepare Scripts for System Load.

5. Provide the connection details for the database that hosts the 11g schemas.



- Choose **Select Existing Prefix** to select the prefix that was used to create the 11g schemas. Use the drop-down menu to select the 11g prefix.



By default, the Common Infrastructure Services schema, DEV11G_STB will be greyed out, but it will be created and saved with the other DEV11G schemas already in the repository.

- Complete the remaining Repository Creation Utility screens to create the new schema(s). If you need assistance with the screens, click **Help**.

3.3 Running a Pre-Upgrade Readiness Check

The Upgrade Assistant can be run in `-readiness` mode to identify potential upgrade issues before you perform an actual upgrade.

The readiness check is a read-only operation that scans your existing domain or database schemas and produces a text file with the results of the scan. If your pre-upgrade environment has issues, you can correct those issues and then rerun the readiness check before you upgrade.

By default, the Readiness Check Report file is located in the following Oracle 12c directory: `ORACLE_HOME/oracle_common/upgrade/logs`

Note: You can run the readiness check while the system is online. Depending on the comprehensiveness of the checks, the readiness checks can take more time to complete. Oracle recommends that you run the Readiness Check during slower usage periods to prevent performance degradation.

To perform a readiness check on your pre-upgrade environment, launch the Upgrade Assistant in `-readiness` mode:

- Go to the bin directory:

On UNIX operating systems:

```
ORACLE_HOME/oracle_common/upgrade/bin
```

On Windows operating systems:

```
ORACLE_HOME\oracle_common\upgrade\bin
```

2. Enter the following command to start the Upgrade Assistant.

On UNIX operating systems:

```
./ua -readiness
```

On Windows operating systems:

```
ua.bat -readiness
```

You can also launch the Upgrade Assistant with logging parameters as shown in the UNIX example below:

```
./ua [-logLevel <log_level>] [-logDir <log_directory>]
```

Logging level. Select one of the following:

- TRACE
- NOTIFICATION
- WARNING
- ERROR
- INCIDENT_ERROR

The default logging level is NOTIFICATION.

When troubleshooting, consider setting the `-logLevel` to TRACE so that more information will be logged. If additional information is not needed, change the `logLevel` as the Upgrade Assistant's log files can become very large when `-logLevel TRACE` is used.

Note: If you have not created the Service Table schema, you might encounter the error message `UPGAST-00328 : The schema version registry table does not exist on this database`. If that happens it is necessary to create the service table schema in order to run Upgrade Assistant.

If this occurs, you will need to create the required 12c schemas with the Repository Creation Utility (RCU).

Table 3-2 Upgrade Assistant Screens: Readiness Check

Screen	When Screen Appears	Description
Welcome	Always.	This screen provides an overview of the readiness check.

Table 3-2 (Cont.) Upgrade Assistant Screens: Readiness Check

Screen	When Screen Appears	Description
Readiness Check Type: <ul style="list-style-type: none"> • Individually Selected Schemas • Domain Based 	Always.	Readiness checks are only performed on schemas or component configurations that are at a supported upgrade starting point. There are two options to choose from. These options are described below: <ul style="list-style-type: none"> • Use the Individually Selected Schemas option to be able to select the schemas you want to review prior to upgrade. • Use the Domain Based option to let the Upgrade Assistant perform a readiness check per domain.
Available Components	When Individually Selected Schemas option is selected.	This screen lists the available components for which the schemas will be selected. If you select something here, readiness check will be performed on that component's schema.
All Schemas Component List	Any time a schema readiness check is done.	This screen is shown any time a schema readiness check is done. This could be when you select Individually Selected Schemas or Domain Based with the Include checks for all schemas option.
Schema Credentials	Always.	Use this screen to enter information required to connect to the selected schema and the database that hosts the schema. If the schema that is to be upgraded was created by RCU in a prior Fusion Middleware release then you will see a drop-down menu listing the possible schema names. DBA User Name: Oracle recommends that you run the Upgrade Assistant as FMW and not SYSDBA. If you have not yet created the FMW user, see Creating a Non-SYSDBA User to Run Upgrade Assistant
Readiness Summary	Always.	This screen provides a high-level overview of the readiness checks to be performed based on your selections. Click Save Response File if you plan to run the Upgrade Assistant again in <code>-response</code> (or silent) mode.

Table 3-2 (Cont.) Upgrade Assistant Screens: Readiness Check

Screen	When Screen Appears	Description
Readiness Check	Always.	<p>This screen displays the current status of the readiness check. Depending on what you have selected to check, the process can take several minutes.</p> <p>For a detailed report, click View Readiness Report. This button appears only after all the readiness checks are complete.</p>
		<hr/> <p>Caution : To prevent performance degradation, consider running the readiness check during off-peak hours.</p> <hr/>
Readiness Success	If the readiness check completes successfully.	<p>You can now review the complete report.</p> <p>If the readiness check encounters an issue or error, review the log file to identify the issues, correct the issues, and then restart the readiness check.</p> <p>By default, the Readiness Check Report file is located in the following Oracle 12c directory: <i>ORACLE_HOME/oracle_common/upgrade/logs</i></p>

3.4 Upgrading Schemas with the Upgrade Assistant

The Upgrade Assistant allows you to upgrade individually selected schemas or all schemas associated with a domain. The option you select determines which Upgrade Assistant screens you will use.

To launch the Upgrade Assistant:

1. Change directory to *ORACLE_HOME/oracle_common/upgrade/bin* on Unix operating systems or *ORACLE_HOME\oracle_common\upgrade\bin* on Windows operating systems.
2. Enter the following command to start the Upgrade Assistant.

On UNIX operating systems:

```
./ua
```

On Windows operating systems:

```
ua.bat
```

Provide the required information in each of the Upgrade Assistant screens.

Note: The screens you see will vary depending on the upgrade options you select. The screens in the table below should be used as reference only.

Screen	Description
Upgrade Options	When upgrading schemas, you can select Individually Selected Schemas or All Schemas Used by a Domain . Select Individually Selected Schemas only when the domain uses schemas that cannot be upgraded to this version of Fusion Middleware or schemas that you do not want to upgrade at this time.
Component List	UA automatically detects the products installed in the domain directory. The Component List varies depending on what you currently have deployed in your domain.
Prerequisites	You must read and select each option before you continue. Note that Upgrade Assistant does not validate that they prerequisites have been met.
Schema Credentials	Provide the connection details for the schema. Be sure to use the correct schema prefix for the schemas you are upgrading.
Examine	The Examine phase scans the component versions to determine if an upgrade is needed.
Upgrade Summary	Review the summary and then click Upgrade to begin the actual upgrade process.
Upgrade Progress	Monitor the upgrade progress from this screen.
End of Upgrade	This screen returns the upgrade status: Success or Failure. Review the log report if the upgrade fails for any reason.

3.5 Reconfiguring the WebCenter Domain with the Reconfiguration Wizard

Note:

Do not start the domain reconfiguration process until you have created all of the required schemas. See [Creating Schemas for WebCenter 12c](#)

Start the Reconfiguration Wizard in graphical mode by doing the following:

1. Log in to the system on which the domain resides.

Open the command shell (on UNIX operating systems) or open a command prompt window (on Windows operating systems).

2. Navigate to the following directory:

(UNIX) ORACLE_HOME/oracle_common/common/bin

(Windows) ORACLE_HOME\oracle_common\common\bin

where ORACLE_HOME is your 12c Oracle home directory.

(UNIX) ./reconfig.sh -log=<log_file> -log_priority=ALL

(Windows) reconfig.cmd -log=<log_file> -log_priority=ALL

Replace `log_file` with the absolute path of the log file you'd like to create for the domain reconfiguration session. This can be helpful if you need to troubleshoot the reconfiguration process.

The parameter `-log_priority=ALL` ensures that logs are logged in fine mode.

When you run the `reconfig.cmd` or `reconfig.sh` command, the following error message might be displayed to indicate that the default cache directory is not valid:

```
*sys-package-mgr*: can't create package cache dir
```


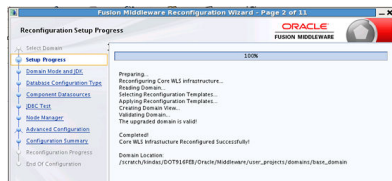
You can change the cache directory by setting the environment variable `CONFIG_JVM_ARGS`. For example:

```
CONFIG_JVM_ARGS=-Dpython.cachedir=valid_directory
```

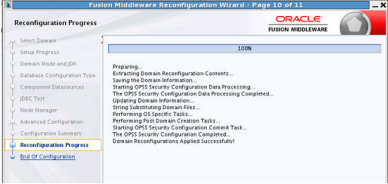
3. Complete the Reconfiguration Screens as described in the table below.

The Reconfiguration Wizard displays a sequence of screens listed in Reconfiguration Wizard Screens. Perform the respective action(s) for each of the screens. Note that you may not see every screen listed below. In addition, you may need to complete additional screens based on your environment setup. For more information, see "Reconfiguring WebLogic Domains" in *Upgrading Oracle WebLogic Server*.

Reconfiguration Screens:

Screen	Description	Screen
Select Domain	Provide the location of the domain to be reconfigured.	
Reconfiguration Setup Progress	During the reconfiguration setup process, the WebLogic Server core infrastructure is reconfigured for 12c, templates are applied, and views are created and validated.	

Screen	Description	Screen																																										
Domain Mode and JDK	The JDK and other information can be provided on this screen (if not auto-populated with the JDK you want to use).																																											
Database Configuration Type	Use this screen to provide the 11g database details for the <i>prefix_MDS</i> schema, 12c database details to load the new <i>prefix_STB</i> schema, and to ensure <i>prefix_OCS</i> and <i>prefix_MDS</i> schemas are pointing to the 11g environment.																																											
JDBC Component Schema	Once you provide the correct STB schema credentials and 11g schema owners, the information should auto-populate. Individual schema passwords must be updated in the auto-populated screen.	<table border="1" data-bbox="1089 989 1373 1062"> <thead> <tr> <th>Component Schema</th> <th>DBMS Service</th> <th>Host Name</th> <th>Port</th> <th>Schema Owner</th> <th>Schema Password</th> </tr> </thead> <tbody> <tr> <td><input checked="" type="checkbox"/> OCS Schemas</td> <td>jdbc/oracle</td> <td>node01.oracle.com</td> <td>1521</td> <td>jdbc/oracle</td> <td>*****</td> </tr> <tr> <td><input checked="" type="checkbox"/> LocalSTB Schemas</td> <td>jdbc/oracle</td> <td>node01.oracle.com</td> <td>1521</td> <td>jdbc/oracle</td> <td>*****</td> </tr> <tr> <td><input checked="" type="checkbox"/> LocalMDS Schemas</td> <td>jdbc/oracle</td> <td>node01.oracle.com</td> <td>1521</td> <td>jdbc/oracle</td> <td>*****</td> </tr> <tr> <td><input checked="" type="checkbox"/> OCS Audit Schemas</td> <td>jdbc/oracle</td> <td>node01.oracle.com</td> <td>1521</td> <td>jdbc/oracle</td> <td>*****</td> </tr> <tr> <td><input checked="" type="checkbox"/> OCS Audit Views Schemas</td> <td>jdbc/oracle</td> <td>node01.oracle.com</td> <td>1521</td> <td>jdbc/oracle</td> <td>*****</td> </tr> <tr> <td><input checked="" type="checkbox"/> OCS Schemas</td> <td>jdbc/oracle</td> <td>node01.oracle.com</td> <td>1521</td> <td>jdbc/oracle</td> <td>*****</td> </tr> </tbody> </table>	Component Schema	DBMS Service	Host Name	Port	Schema Owner	Schema Password	<input checked="" type="checkbox"/> OCS Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****	<input checked="" type="checkbox"/> LocalSTB Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****	<input checked="" type="checkbox"/> LocalMDS Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****	<input checked="" type="checkbox"/> OCS Audit Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****	<input checked="" type="checkbox"/> OCS Audit Views Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****	<input checked="" type="checkbox"/> OCS Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****
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<input checked="" type="checkbox"/> OCS Schemas	jdbc/oracle	node01.oracle.com	1521	jdbc/oracle	*****																																							
JDBC Component Schema Test	The Reconfiguration Wizard uses the information you provide to conduct a test connection.																																											
Node Manager	Even though there was no node manager configuration in 11g, it must be configured for 12c. Provide the required details as shown below:																																											

Screen	Description	Screen
Reconfiguration Progress	Monitor the progress and status of the domain reconfiguration.	

3.6 Upgrading the Component Configuration with the Upgrade Assistant

The Upgrade Assistant is used to update the location of the WebCenter component binaries in the 11g domain to point to the new 12c binaries. This ensures that when the Administration and managed servers start they will use the upgraded binaries

Note: Do not perform this step if you are upgrading Oracle WebCenter Content as the necessary configuration changes are performed automatically at server startup (post upgrade) without user intervention.

If you already upgraded schemas, you will run the Upgrade Assistant again to upgrade the component configurations. Navigate to the 12c Upgrade Assistant.

On UNIX operating systems:

`./ua`

On Windows operating systems:

`ua.bat`

Provide the required information in each of the Upgrade Assistant screens. The screens you see will vary depending on the upgrade options you select.

Screen	Description
All Configurations	Use this screen to provide the location of the 11g domain so that the Upgrade Assistant can update the location of WebCenter binaries in the 11g domain. This enables the Administration server to pick up the 12c binaries when it is started. Provide the location of the 11g domain.
Component List	The Upgrade Assistant scans the domain and identifies the components that will be upgraded.
Examine	Reviews the components in the domain and determines if an upgrade is necessary.
Upgrade Summary	Review the information and click Upgrade.
Upgrade Success	The 11g domain configurations are now upgraded for 12c.

3.7 Performing Post-Upgrade Configuration Tasks

You may have to perform additional configuration tasks after an upgrade depending on which components are in your deployment.

Note:

You may have additional post-upgrade tasks if your deployment contains the following:

[Performing Post Upgrade Tasks for WebCenter Content](#)

[Performing Post-Upgrade Tasks for Oracle WebCenter Portal](#)

[Starting and Stopping Administration Server](#)

[Starting and Stopping the Node Manager](#)

[Starting and Stopping the Managed Servers](#)

[Verifying the New Applications Work as Expected](#)

3.7.1 Starting and Stopping Administration Server

You can start and stop the Oracle WebLogic Server Administration Server using the WLST command line or a script. When you start or stop the Administration Server, you also start or stop the processes running in the Administration Server, including the WebLogic Server Administration Console and Fusion Middleware Control.

For example, to start an Administration Server, use the following script:

```
DOMAIN_HOME/bin/startWebLogic.sh
```

To stop an Administration Server, use the following script:

```
DOMAIN_HOME/bin/stopWebLogic.sh  
username password [admin_url]
```

3.7.2 Starting and Stopping the Node Manager

You can start Node Manager using the WLST command line or a script.

To start Node Manager, use the following script:

```
(UNIX) DOMAIN_HOME/bin/startNodeManager.sh  
(Windows) DOMAIN_HOME\bin\startNodeManager.cmd
```

To stop Node Manager, close the command shell in which it is running.

3.7.3 Starting and Stopping the Managed Servers

To start or stop a WebLogic Server Managed Server using Fusion Middleware Control:

1. From the navigation pane, expand the domain.
2. Select the Managed Server.
3. From the WebLogic Server menu, choose **Control**, then **Start Up** or **Shut Down**.

Alternatively, you can right-click the server, then choose **Control**, then **Start Up** or **Shut Down**.

You can use a script or WLST to start and stop a WebLogic Server Managed Server.

For example, to start a WebLogic Server Managed Server, use the following script:

```
(UNIX) DOMAIN_HOME/bin/startManagedWebLogic.sh
      managed_server_name admin_url
(Windows) DOMAIN_HOME\bin\startManagedWebLogic.cmd
      managed_server_name admin_url
```

When prompted, enter your user name and password.

To stop a WebLogic Server Managed Server, use the following script:

```
(UNIX) DOMAIN_HOME/bin/stopManagedWebLogic.sh
      managed_server_name admin_url username password
(Windows) DOMAIN_HOME\bin\stopManagedWebLogic.cmd
      managed_server_name admin_url username password
```

3.7.4 Verifying the New Applications Work as Expected

Once all of the servers have been successfully started and stopped, open your component applications and make sure that everything is working as expected. Use your component-specific Administration and Developers guides to help you navigate the new features of your upgraded environment.

Upgrading Oracle WebCenter Content to 12c

The following sections describe the process of upgrading Oracle WebCenter Content from a supported 11g environment to an Oracle WebCenter Content 12c (12.2.1.1) environment.

[Understanding an Upgrade to Oracle WebCenter Content 12c](#)

[WebCenter Content Domain Upgrade Restrictions](#)

[Performing Pre-Upgrade Tasks for WebCenter Content](#)

[Performing Pre-Upgrade Tasks for Oracle WebCenter Enterprise Capture](#)

[Performing an Upgrade of Oracle WebCenter Content Imaging](#)

[Performing an Upgrade of Oracle WebCenter Content](#)

[Performing Post Upgrade Tasks for WebCenter Content](#)

4.1 Understanding an Upgrade to Oracle WebCenter Content 12c

An upgrade of Oracle WebCenter Content domain to 12c can include WebCenter Content, WebCenter Enterprise Capture, WebCenter Content Imaging, and WebCenter Content Web UI. You may be required to perform additional pre- or post-upgrade tasks depending on the components you are upgrading.

What's New in WebCenter Content 12c

WebCenter Content 12c now supports a single WebLogic Server domain for all WebCenter Content and Capture components. It does not, however, support a direct upgrade of the domain hosting the Oracle WebCenter Content - Web UI from Release 11g to 12c. You will need to decommission the existing 11g Web UI domain and then extend the target upgraded WebCenter Content 12c domain with the Web UI component.

4.2 WebCenter Content Domain Upgrade Restrictions

Oracle WebCenter Content users who are upgrading from 11g cannot upgrade to 12.2.1.1.0 if Oracle Universal Records Management (URM) is enabled in the 11g domain. To upgrade, you must first reconfigure the domain to exclude URM. If you attempt an upgrade to 12c (12.2.1.1) with URM enabled, the upgrade will fail.

4.3 Performing Pre-Upgrade Tasks for WebCenter Content

The following tasks must be completed before you can upgrade your existing Oracle WebCenter Content and Content server environment:

Note:

You must complete all of the required Oracle WebCenter pre-upgrade tasks before performing the WebCenter Content-specific tasks. See [Performing the Oracle WebCenter Pre-Upgrade Tasks](#)

[Changing Application Name for 11g \(11.1.1.6\) Instances](#)

[Upgrading the Metadata Schema \(_MDS\) Before Upgrading WebCenter Content Web UI 11g Domain](#)

If you are upgrading an Oracle WebCenter Content Web UI 11g domain to 12c (12.2.1.1), then you must upgrade the _MDS schema before starting the domain upgrade.

[Installing the Latest Inbound Refinery \(IBR\) Before an Upgrade](#)

4.3.1 Changing Application Name for 11g (11.1.1.6) Instances

If you are upgrading an 11g instance, and you have not yet applied the patch for changing the Content Server application name, or have not yet configured the server with the new application name, then you should not upgrade the domain. If you do, the Oracle Universal Content Management - Content Server schema will not be discovered.

To ensure a successful upgrade and to configure the server correctly complete the following tasks before you begin the upgrade:

1. Install the patch which contains the fix for the application name change to: Oracle Universal Content Management - Content Server.
2. Verify the patch install by redeploying the Content Server application in the existing domain. If there is no existing Content Server application in the domain, then the new Content Server application will be created with the new application name. This will ensure that the Content Server schema gets discovered.

4.3.2 Upgrading the Metadata Schema (_MDS) Before Upgrading WebCenter Content Web UI 11g Domain

If you are upgrading an Oracle WebCenter Content Web UI 11g domain to 12c (12.2.1.1), then you must upgrade the _MDS schema before starting the domain upgrade.

Note:

This step is required **ONLY** if you are upgrading a WebCenter Content **Web UI domain** Release 11g to Release 12c.

If you are only upgrading a WebCenter Content server domain, see [Upgrading an Oracle WebCenter Domain to 12c \(12.2.1.1\)](#).

The 12c (12.2.1.1) Web UI is not compatible with WebCenter Content 11g. You must use an Oracle WebCenter Content 12c (12.2.1.1) and Application Developer Framework (ADF) 12c (12.2.1.1) container with Web UI 12c (12.2.1.1).

The MDS schema upgrade must be completed before upgrading WebCenter Content Web UI 11g because during the upgrade, the Upgrade Assistant will attempt to upgrade all schemas that are referenced from the domain. Because the MDS schema (which is not used by WebCenter Content proper) is only referenced in the 11g (decommissioned) domain, the upgrade process will not see it (nor upgrade it). By upgrading the MDS schema before starting the WebCenter Content domain upgrade, the Upgrade Assistant will upgrade that content as well.

Note:

Once the `_MDS` schema is upgraded, proceed to the standard 12c upgrade process: [Upgrading an Oracle WebCenter Domain to 12c \(12.2.1.1\)](#). After the upgrade you may have to update the `WccAdf.ear` file as described in [Updating the WccAdf.ear File \(Optional\)](#) and extend the domain to include the Web UI as described in [Configuring the Oracle WebCenter Content Server Domain to Include WebCenter Content - Web UI](#)

Change directory to `ORACLE_HOME/oracle_common/upgrade/bin` on Unix operating systems or `ORACLE_HOME\oracle_common\upgrade\bin` on Windows operating systems.

Enter the following command to start the Upgrade Assistant.

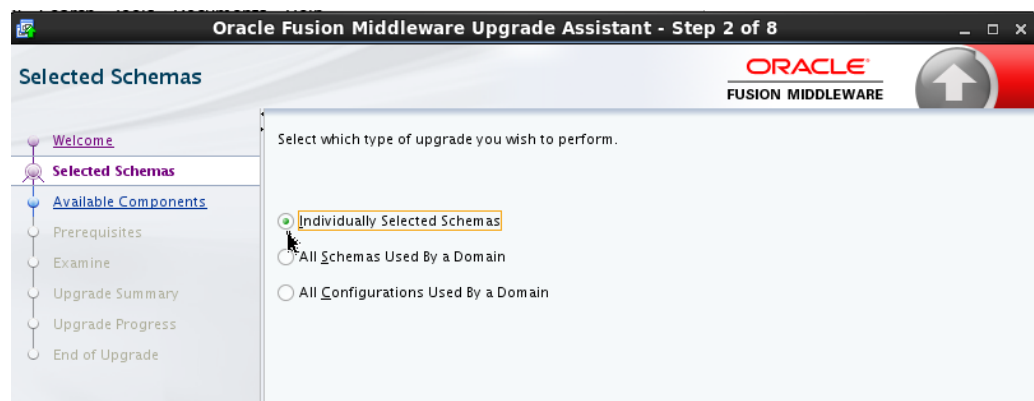
On UNIX operating systems:

```
./ua
```

On Windows operating systems:

```
ua.bat
```

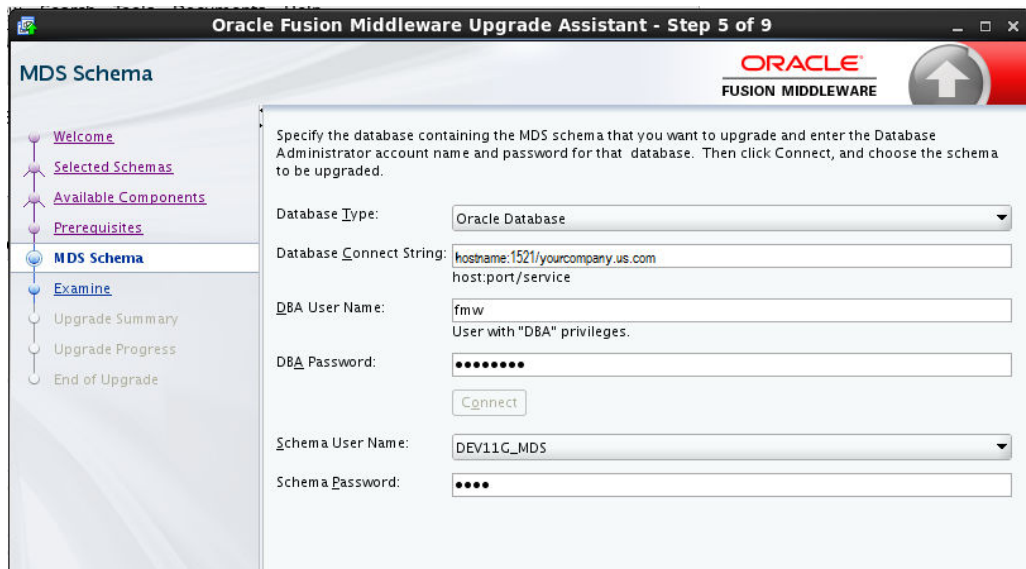
To upgrade the MDS schema, start the Upgrade Assistant and select **Individually Selected Schemas**.



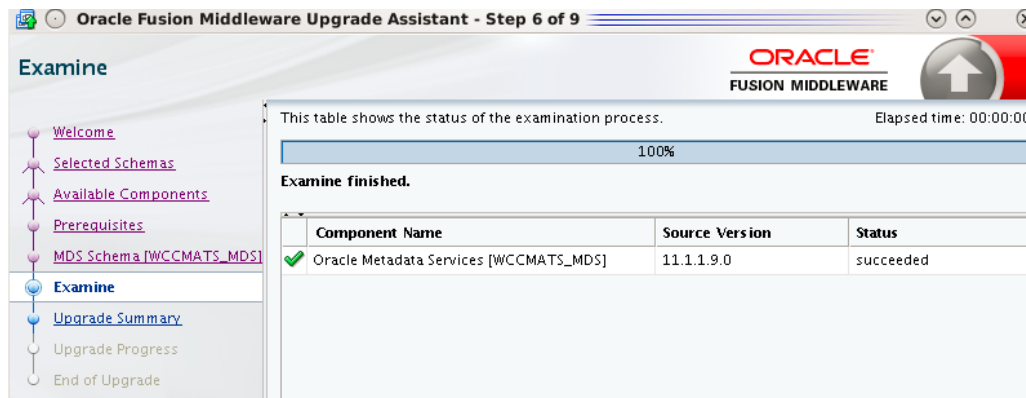
Choose Oracle Metadata Services from the component list.



Provide the database credentials and the 11g schema owner name and password.



During the Examine phase, make sure that the correct source version is being upgraded:



If the correct source version is displayed, continue with the upgrade.

4.3.3 Installing the Latest Inbound Refinery (IBR) Before an Upgrade

Currently, it is not possible to upgrade older versions of the Inbound Refinery (IBR) to this release. Instead, install and configure the latest 12c version of Inbound Refinery and adjust the Content Server provider to use the newly installed application after the 12c upgrade of Oracle WebCenter Content.

4.4 Performing Pre-Upgrade Tasks for Oracle WebCenter Enterprise Capture

Before upgrading Oracle WebCenter Enterprise Capture, review the following and complete all applicable tasks.

Once you have completed the Oracle WebCenter Enterprise Capture pre-upgrade tasks, go to section [Upgrading an Oracle WebCenter Domain to 12c \(12.2.1.1\)](#).

- Upgrade only standard (non Fusion Application) environments already running Oracle WebCenter Enterprise Capture.
- Upgrade all Oracle WebCenter Enterprise Capture systems within a clustered environment simultaneously. You can upgrade independent Oracle WebCenter Enterprise Capture systems separately.
- Identify a time to perform the updates that will not interfere with operations. The services will be unavailable while the update is being performed.
- Stop the Oracle WebCenter Enterprise Capture server before upgrading.
- [Verify the Batch Processing has Completed and Capture JMS Queues are Empty](#)

[Verify the Batch Processing has Completed and Capture JMS Queues are Empty](#)

4.4.1 Verify the Batch Processing has Completed and Capture JMS Queues are Empty

Verify all batch processing completes and ensure that the Capture JMS queues are empty.

1. Open the Administration Console for this domain.

`http://<AdminServerName>:7001/console`

Where:

`<AdminServerName>` = is the name or IP address of the administration server associated with the Capture domain

7001 = the communication port associated with the administration server

2. In the "Domain Structure" navigation panel on the left, expand "Services".
3. Expand the "Messaging" node.
4. Select the "JMS Servers" item in the tree list.
5. Select the "capture-jms-server" item in the "JMS Servers" list in the main panel.
6. Select the "Monitoring" tab.

7. Select the "Monitoring" sub-tab.
8. Verify that the "Messages Current" and "Messages Pending" values in the table are both "0".

If either of these values is greater than zero, indicating pending jobs, wait until all jobs have been processed and these counters show "0" before proceeding.

4.5 Performing an Upgrade of Oracle WebCenter Content Imaging

Note:

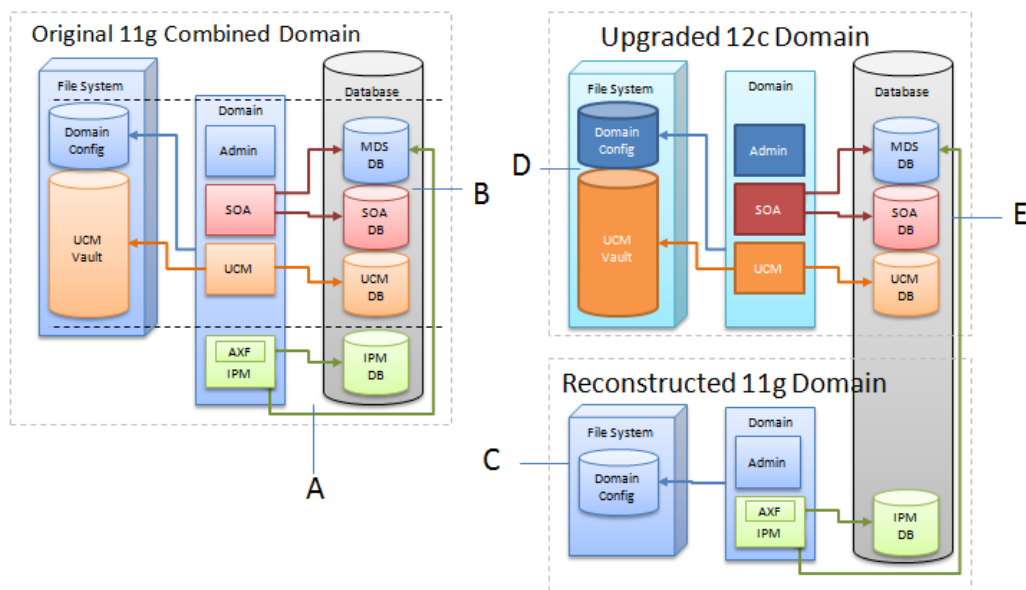
Oracle recommends that Oracle WebCenter Content Imaging 11g users should not upgrade to this release of Imaging. The full functionality of Imaging will not be available until a future release.

The WebCenter Content Imaging feature set is being merged from an independent component into the primary WebCenter Content server. This is part of an effort to simplify and consolidate the WebCenter product footprint. Users have the option to continue to run the 11g Imaging component independently while upgrading their other WebCenter and SOA components to 12c.

Note:

An in depth explanation of the these changes is provided in the My Oracle Support document *WebCenter Imaging & Enterprise Capture 12c Upgrade Guidance To Customers* (Doc ID 2064485.1).

Users who want to transition to 12c now, while maintaining their 11g Imaging environment, will upgrade their core 12c domain and reconstruct a new 11g domain to host the Imaging components. That process is outlined below.



1. Create a complete backup copy of your existing 11g environment.

2. Create a new, reconstructed 11g Imaging (IPM) instance in a new Oracle Home. Install only Imaging (IPM) into this new home (C).

For more information, see your 11g WebCenter Content Imaging installation documentation.

This new instance is created from the original 11g product distribution and should be patched equivalently to the existing instance (A). The Opatch inventory command can provide a list of existing patches applied to the system.

Operation of this new, reconstructed domain (C) can be confirmed by connecting it to the existing Imaging and Process Management (IPM) database (C) and the 11g Universal Content Manager (UCM) and 11g SOA managed servers (A).

3. Upgrade in-place the original IPM, UCM, and SOA 11g domain (B) to create the new upgraded 12c domain (D). See [Upgrading an Oracle WebCenter Domain to 12c \(12.2.1.1\)](#).

Imaging Process Management is deprecated in 12.2.1, so IPM configurations will be removed as part of the 12c domain upgrade and reconfiguration process (D). You may need to manually remove IPM/Viewer JMS servers and the original IPM server.

See [Performing Post Upgrade Tasks for WebCenter Content](#)

4. The existing IPM database will not be affected by the upgrade, so the connection will still be in place (D). Connect the reconstructed 11g Imaging domain (C) to the new 12c managed servers (E).

4.6 Performing an Upgrade of Oracle WebCenter Content

Once all of the pre-upgrade configuration tasks are complete, you can upgrade the WebCenter Content domain using the standard Fusion Middleware procedures described in [Upgrading an Oracle WebCenter Domain to 12c \(12.2.1.1\)](#).

4.7 Performing Post Upgrade Tasks for WebCenter Content

Complete these tasks after you have upgraded Oracle WebCenter Content.

Note:

These post-upgrade tasks should be done in addition to the general WebCenter post-upgrade tasks in [Performing Post-Upgrade Configuration Tasks](#).

[Configuring the Oracle WebCenter Content Server Domain to Include WebCenter Content - Web UI](#)

[Configuring E-Business Suite AXF Schema After an Upgrade](#)

After the upgrade you will need to run a script to update the endpoint configuration of the AXF schema.

[Removing IPM/Viewer JMS Servers for Oracle WebCenter Content: Imaging](#)

[Removing the IPM Server for Oracle WebCenter Content: Imaging](#)

[Updating the WccAdf.ear File \(Optional\)](#)

[Migrating Custom Skins for WebCenter Content Web UI](#)

[Upgrading Oracle Application Adapters for Oracle WebCenter Content](#)

[Configuring the Report Library for Records Management in Content Server](#)

[Using Fusion Middleware Control to Monitor IBR](#)

[Starting Oracle WebCenter Content Server with SOA or BAM](#)

4.7.1 Configuring the Oracle WebCenter Content Server Domain to Include WebCenter Content - Web UI

Extending the upgraded WebCenter Content Server domain to include the WebCenter Content Web UI components follows the standard WebLogic Server configuration procedures.

See "Extending WebLogic Domains" for detailed information about extending the domain with the Fusion Middleware Configuration Wizard.

To launch the Configuration Wizard:

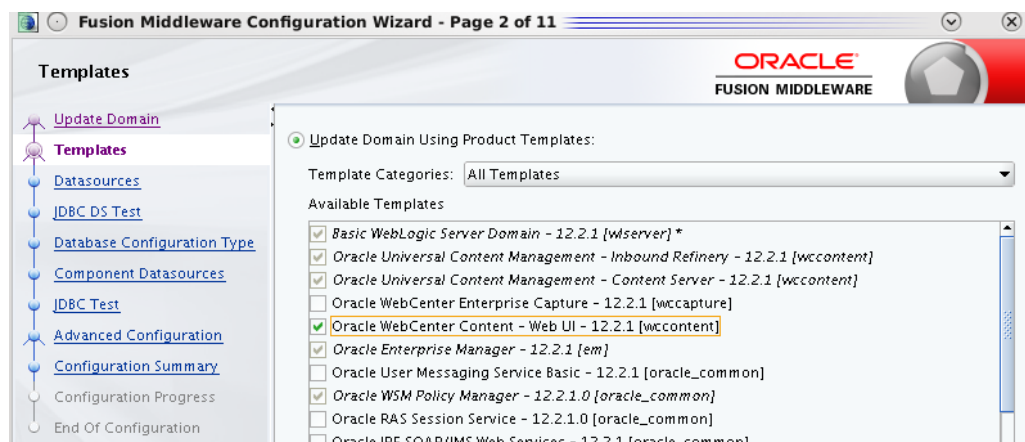
On UNIX Operating Systems:

```
cd /12c_oracle_home/oracle_common/common/bin
./config.sh
```

On Windows Operating Systems:

```
cd \12c_oracle_home\oracle_common\common\bin
```

When prompted, select the **WebCenter Content - Web UI - 12.2.1.1.0** template as shown below:



4.7.2 Configuring E-Business Suite AXF Schema After an Upgrade

After the upgrade you will need to run a script to update the endpoint configuration of the AXF schema.

After the upgrade, Oracle E-Business Suite (EBS) users can run the following script to update the Endpoint in the E-Business Suite Application Extension Framework (AXF) schema.

1. Navigate to the Universal Content Management (Oracle UCM) 12c (12.2.1.1) installation directory:

```
cd /12cOracle_HOME/wccontent/ucm/Distribution/
EBSIntegration/R12
```

2. Copy the following files to the /bin directory of the database hosting the EBS AXF schema

```
EbsUpdateScript.sh and EbsUpdateTables.sql
```

3. Run the script from the /bin directory and when prompted provide the following information:

```
"Enter AXF User name on EBS Schema "
```

```
"Enter AXF Password on EBS Schema "
```

```
"Enter HostName where UCM is running "
```

```
"Enter Port where UCM is running "
```

Once you have provided this information, the EBS AXF schema will be updated.

4.7.3 Removing IPM/Viewer JMS Servers for Oracle WebCenter Content: Imaging

After the domain reconfiguration is complete, you may still have old servers displayed in your console. These JMS servers must be manually deleted after an upgrade.

To remove the IPM/Viewer JMS Servers:

1. Log in to the console of the newly upgraded Administration Server:

```
http://host:port/console
```

2. From the console's navigation panel, click **Messaging** and select **JMS Servers**.
3. Select all JMS servers starting with IpmJmsServer and ViewerJmsServer and click **Delete**.

4.7.4 Removing the IPM Server for Oracle WebCenter Content: Imaging

After the domain reconfiguration is complete, you may still have old IPM servers displayed in your console. These servers must be manually deleted after an upgrade.

To remove the IPM Server:

1. Log in to the console of the newly upgraded Administration Server:

```
http://host:port/console
```

2. From the console's navigation panel, click **Environment** and select **Servers**.
3. Select the IPM server(s) (IPM_server1) and click **Delete**.

4.7.5 Updating the WccAdf.ear File (Optional)

After the domain has been upgraded, you can manually modify the wccadf.ear file with the correct MDS partition details (those provided during the 11g installation.)

To update the wccadf.ear file, navigate to the following 11g directory and launch WLST in OFFLINE mode:

```
cd /<11g_MW_HOME>/oracle_common/common/bin/wlst.sh
```

```
wls:/offline> archive = getMDSArchiveConfig ('/ <12.2.1
wccadf.ear location>')

wls:/offline> archive.setAppMetadataRepository(repository='mds-
<mds_repo_name>', partition='<11g_partition_name>', type='DB',
jndi='jdbc/mds/<mds_repo_name>')

wls:/offline> archive.save()
```

For example:

```
archive = getMDSArchiveConfig('/12.2.1_Oracle_Home/wccontent/wccadf/WccAdf.ear')
archive.setAppMetadataRepository(repository='mds-WCCUIMDSREPO',
partition='11.1.1.9.0_MDS_PARTITION', type='DB', jndi='jdbc/mds/WCCUIMDSREPO')
archive.save()
```

4.7.6 Migrating Custom Skins for WebCenter Content Web UI

If you applied a custom skin to the WebCenter Content - Web UI in 11g, then you will need to migrate to the new 12c deployment, the custom skins JAR file after the upgrade.

1. Uninstall the Oracle WebCenter Content -Web UI application from the 12.2.1 deployment. Use the Oracle Universal Installer (OUI) in -deinstall mode.
2. Delete the 12.2.1 oracle.wcc.adf.skin.custom library.
3. Deploy the 11g custom skin JAR file, oracle.wcc.adf.skin.custom (11.1, 11.1.1.8.1), to the 12.2.1 environment.
4. Reinstall the Oracle WebCenter Content - Web UI 12c application to pick up the new custom skin JAR file contents.

4.7.7 Upgrading Oracle Application Adapters for Oracle WebCenter Content

The Oracle WebCenter Content application adapters as described in *Administering the Application Adapters for Oracle WebCenter* contain manual steps for installing the adapters to their respective ERP system (EBS and PeopleSoft). In order to upgrade to from any previous release, these adapters must be reinstalled.

To reinstall the EBS adapter:

1. Follow the instructions in Compiling Oracle E-Business Suite Forms in *Administering the Application Adapters for Oracle WebCenter* to upgrade the AXF_CUSTOM.PLL module.
2. If you are configured for SSL, follow the instructions in Configuring the Integration for SSL in *Administering the Application Adapters for Oracle WebCenter*.

To reimport the PeopleSoft project, follow the instructions (steps 1-6) in Importing the Oracle PeopleSoft Project in *Administering the Application Adapters for Oracle WebCenter*.

4.7.8 Configuring the Report Library for Records Management in Content Server

If you plan to configure the Records Management feature in Content Server, you need configure the report library for Records Management after creating the domain that includes the WebCenter Content Managed Server, before starting it for the first time. Without this library, you cannot check in any templates to Content Server.

For more information on configuring the report library for Records Management, see "Configuring the Report Library for Records Management in Content Server" in the *Installing and Configuring Oracle WebCenter Content*.

4.7.9 Using Fusion Middleware Control to Monitor IBR

If Inbound Refinery (IBR) is used, then the domain must be expanded to use the Oracle Enterprise Manager Plug-in for IBR template with Enterprise Manager Fusion Middleware Control to monitor IBR.

Note: Inbound Refinery (IBR) 11g cannot be upgraded to 12c. You must install a new IBR to be used with your 12c environment.

The steps below describe how to expand the domain to include the Oracle Enterprise Manager Plug-in for IBR template.

1. Navigate to `ECM_Home/common/bin/`
2. Execute `config.sh`

```
./config.sh
```
3. Select **Extend an existing Weblogic domain**
4. Select the domain to be extended.
5. In the next screen, select **Oracle Enterprise Manager Plugin for IBR**
6. Click **Extend** to extend the domain with the IBR template.

4.7.10 Starting Oracle WebCenter Content Server with SOA or BAM

When WebCenter Content is integrated with Oracle SOA or Oracle Business Activity Monitoring (BAM), you must start SOA and BAM before starting Oracle WebCenter Content or Oracle Inbound Refinery (IBR).

For more information on launching WebCenter Content server from Fusion Middleware Control, see "Getting Started with Oracle WebCenter Content" in *Oracle Fusion Middleware Administering Oracle WebCenter Content*.

If you attempt to start the WebCenter Content server or IBR before starting Oracle SOA or BAM servers, then you may see the following error:

```
oracle.wsm.policymanager.PolicyManagerException:  
WSM-02120 : Unable to connect to the policy access service.
```

Upgrading Oracle WebCenter Portal 11g to 12c

You can upgrade your existing Oracle WebCenter Portal 11.1.1.7.0, 11.1.1.8.0, 11.1.1.9.0 installations to release 12.2.1.1.0.

Note:

This chapter includes the following topics:

Note:

To patch Oracle WebCenter Portal 12.2.1 to release 12.2.1.1, follow the generic upgrade procedure described in [Understanding the Oracle WebCenter Upgrade Process Flow](#). There are no WebCenter Portal-specific pre- or post-upgrade tasks for moving to release 12.2.1.1.

This chapter describes the WebCenter Portal 11g-specific upgrade steps listed in [Understanding the Oracle WebCenter Upgrade Procedures](#). Ensure that you follow the sequence of steps listed in [Understanding the Oracle WebCenter Upgrade Procedures](#), and have performed the required generic steps before you perform the upgrade tasks listed in this chapter.

[Performing Pre-Upgrade Tasks for Oracle WebCenter Portal](#)

[Upgrading Oracle WebCenter Portal 11g Installations](#)

[Performing Post-Upgrade Tasks for Oracle WebCenter Portal](#)

[Understanding the Impact of Upgrade on Deprecated Features](#)

[Troubleshooting Oracle WebCenter Portal Upgrade Issues](#)

5.1 Performing Pre-Upgrade Tasks for Oracle WebCenter Portal

Before you upgrade your existing Oracle WebCenter Portal environment, complete the following tasks:

[Ensuring OID is Up and Running](#)

[Exporting Metadata for Portlet Producer Applications](#)

[Saving OmniPortlet and Web Clipping Configuration](#)

Migrating Portal Framework Applications

5.1.1 Ensuring OID is Up and Running

Ensure that Oracle Internet Directory (OID) is up and running if your WebCenter Portal environment uses the OID-based policy store.

5.1.2 Exporting Metadata for Portlet Producer Applications

Oracle WebCenter Portal 11g provides various preconfigured portlet producers, which include OmniPortlet, Web Clipping, WSRP Parameter Form Portlet, sample WSRP portlet producers, and sample PDK-Java portlet producers. To migrate customizations or metadata of your 11g portlet producer applications, you must export the data from your 11g application before upgrading Oracle WebCenter Portal. In the upgraded instance, you can then import these customizations back into portlet producer applications.

You can export producer metadata to an EAR file by using the `exportPortletClientMetadata WLST` command. For information, see `exportPortletClientMetadata` in *WebCenter WLST Command Reference*.

5.1.3 Saving OmniPortlet and Web Clipping Configuration

If your 11g Oracle WebCenter Portal instance contains Web Clipping and OmniPortlets portlets, keep a copy of their HTTP proxy entries before you upgrade your WebCenter Portal instance.

1. Navigate to the `provider.xml` file in the 11g domain at the following location:

Web Clipping: `11g_DOMAIN_HOME/servers/WC_Portlet/tmp/_WL_user/portalTools_11.1.1.x.0/randomly_generated_directory/war/WEB-INF/providers/webClipping/provider.xml`

OmniPortlet: `11g_DOMAIN_HOME/servers/WC_Portlet/tmp/_WL_user/portalTools_11.1.1.x.0/randomly_generated_directory/war/WEB-INF/providers/omniPortlet/provider.xml`

2. Copy the HTTP proxy entries for Web Clipping and omniPortlet from the 11g `provider.xml`. For example:

```
<proxyInfo class="oracle.portal.provider.v2.ProxyInformation">
  <httpProxyHost>proxy.example.com</httpProxyHost>
  <httpProxyPort>80</httpProxyPort>
  <dontProxyFor>*.example.com</dontProxyFor>
</proxyInfo>
```

You will need to add these entries to the `provider.xml` files in your upgraded WebCenter Portal instance.

5.1.4 Migrating Portal Framework Applications

Note: This pre-upgrade task is applicable if you want to migrate your 11.1.1.6.0, 11.1.1.7.0, 11.1.1.8.x, or 11.1.1.9.x Portal Framework application to WebCenter Portal 12c.

Oracle WebCenter Portal 11g supports the Portal Framework technology for creating and deploying Portal Framework applications (previously referred as custom portal applications) in JDeveloper. The Portal Framework technology is not available in WebCenter Portal 12c release. Oracle provides support for migrating a Portal Framework applications to WebCenter Portal. This support is available for migrating applications from release 11.1.1.6.0, 11.1.1.7.0, 11.1.1.8.x, or 11.1.1.9.x. The migrated application is available as a portal in WebCenter Portal 12c.

To migrate your Portal Framework application to WebCenter Portal 12c, you must first patch your existing environment to the latest patch available for Oracle WebCenter Portal 11.1.1.9.0 and then migrate the application to release 11.1.1.9.x. For information, see [Migrating a Portal Framework Application to WebCenter Portal in Administering Oracle WebCenter Portal](#). After patching to WebCenter Portal release 11.1.1.9.x, you can upgrade to release 12c as described in [Understanding the Oracle WebCenter Upgrade Procedures](#).

5.2 Upgrading Oracle WebCenter Portal 11g Installations

The following table describes the tasks required to upgrade Oracle WebCenter Portal 11g to 12c.

Note: In Oracle WebCenter Portal 11g, the default names of managed servers are WC_Spaces, WC_Portlet, WC_Collaboration, and WC_Uutilities. In a fresh Oracle WebCenter Portal 12c installation, WC_Uutilities, which hosted Analytics, is deprecated, and WC_Spaces is replaced by WC_Portal and hosts Analytics. When you upgrade from Oracle WebCenter Portal 11g to 12c, the default managed server names are not changed. Further, Analytics remains deployed on the WC_Uutilities managed server.

Table 5-1 Upgrading from Oracle WebCenter Portal 11g

Step	Description	More Information
Run the <code>upgradeWebCenterPortal</code> WLST command if the node manager is set up and managed servers can be started from the Admin console	Run the <code>upgradeWebCenterPortal</code> WLST command to move the metadata from MDS to DB and upgrade security permissions.	Running the upgradeWebCenterPortal WLST Command
If the node manager is not set up: <ul style="list-style-type: none"> • If upgrading from release 11.1.1.7.0 or 11.1.1.8.0 configured to use Folders_g-based Content Server: Migrate to FrameworkFolders and then run the <code>upgradeWebCenterPortal</code> WLST command • If upgrading from 11.1.1.7.0 or 11.1.1.8.0 with no Content Server configured, or if upgrading from release 11.1.1.8.3+ using FrameworkFolders-based Content Server: Run the <code>upgradeWebCenterPortal</code> WLST command 	Ensure that you migrate WebCenter Portal from Folders_g to FrameworkFolders and then run the <code>upgradeWebCenterPortal</code> WLST command.	<ul style="list-style-type: none"> • "Migrating Folders_g to FrameworkFolders" in <i>Administering Oracle WebCenter Portal</i> • Running the upgradeWebCenterPortal WLST Command

Table 5-1 (Cont.) Upgrading from Oracle WebCenter Portal 11g

Step	Description	More Information
Access the upgrade metrics	Optional. Access the upgrade metrics for Oracle WebCenter Portal to analyze the upgrade performance. This must be done before you restart the servers.	Accessing Upgrade Metrics
Enable additional components on Content Server and restart the server	On Content Server, enable additional components like AutoSuggestConfig, DynamicConverter, and Imaging. Enable PortalVCRHelper if Site studio is configured. Then, restart Content Server.	Enabling or Disabling a Component Using the Component Manager
Restart the Administration Server and all the managed servers	Start your Oracle Fusion Middleware environment. This involves starting your Oracle WebLogic Server, Node Manager, Administration Server, managed servers, OPMN, and all system components.	Performing Post-Upgrade Configuration Tasks
Run the upgrade audit tool by running the <code>listDeprecatedFeaturesUsage</code> WLST command	Run the <code>listDeprecatedFeaturesUsage</code> WLST command to run the upgrade audit tool to view the list of deprecated features in your upgraded WebCenter Portal 12c installation.	"Running the Upgrade Audit Tool"

[Running the upgradeWebCenterPortal WLST Command](#)

[Running the Upgrade Audit Tool](#)

[Accessing Upgrade Metrics](#)

5.2.1 Running the upgradeWebCenterPortal WLST Command

Run the `upgradeWebCenterPortal` WLST command to move metadata from MDS to database and upgrade security permissions in your upgraded Oracle WebCenter Portal 11g installation.

To run the `upgradeWebCenterPortal` WLST command:

1. Navigate to your WebCenter Portal Oracle home directory and invoke the WLST script:

(UNIX) `ORACLE_HOME/common/bin/wlst.sh`

(Windows) `ORACLE_HOME\common\bin\wlst.cmd`

- At the WLST command prompt, enter the following command to connect to the Administration Server for Oracle WebCenter Portal:

```
wls:/offline>connect('user_name','password','host_name:port_number')
```

where

- user_name* is the username of the operator who is connecting to the Administration Server
- password* is the password of the operator who is connecting to the Administration Server
- host_name* is the host name of the Administration Server
- port_number* is the port number of the Administration Server

For example:

```
connect(username='weblogic', password='mypassword', url='myhost.example.com:7001')
```

For help with this command, type `help('connect')` at the WLST command prompt.

- Run the `upgradeWebCenterPortal` WLST command. For information about the command syntax, see `upgradeWebCenterPortal` in *WebCenter WLST Command Reference*. For information about the messages displayed and reports generated, see [Output Generated by the upgradeWebCenterPortal WLST command](#).

[Output Generated by the upgradeWebCenterPortal WLST command](#)

5.2.1.1 Output Generated by the upgradeWebCenterPortal WLST command

The `upgradeWebCenterPortal` WLST command generates the following reports:

- `UpgradeSummary.txt`: Lists the total number of portals or portal templates for which upgrade was attempted, succeeded, and failed.
- `UpgradeDetails.txt`: Shows detailed upgrade information for each portal, listing the details such as the number of pages, resource catalogs, navigations upgraded. Also shows the details of any upgrade errors reported for a portal.
- `UpgradeDiagnostic.log`: Shows the diagnostic information for the `upgradeWebCenterPortal` WLST command.

Each time you run the `upgradeWebCenterPortal` command, the reports get updated with the additional details from the last run. If there are upgrade errors reported at any step, fix the errors and run `upgradeWebCenterPortal` again. The upgrade process is considered complete when `upgradeWebCenterPortal` does not report any more failed attempts to upgrade any portals or portal templates, and its last output shows the message "WebCenter Portal application upgrade is complete."

For information about troubleshooting the upgrade issues, see [Troubleshooting Oracle WebCenter Portal Upgrade Issues](#).

Sample Command 1

When running the `upgradeWebCenterPortal` WLST command, you can specify the parameters depending on your requirements.

For example, the following command moves the metadata from MDS to DB and upgrades security permissions:

```
upgradeWebCenterPortal(appName='webcenter', server='WC_Spaces', migrationDirectory='/scratch/upgrade_log')
```

The following is the sample message displayed when you run this command:

```
Starting WebCenter Portal application upgrade.
Already in Domain Runtime Tree
```

To effect connection changes, you must restart the managed server on which the WebCenter application is deployed.
 If you have set adminPassword, keystorePassword, or privateKeyPassword in your content server connection, then set the values again in the underlying RIDC connection. Do this by running setContentServerConnection and specifying the values, if applicable.

```
Starting data migration from MDS to database...
```

```
[TRACE]: Upgrade may take some time to complete depending on the number of portals and pages in your Oracle WebCenter Portal installation. To monitor the upgrade progress, refer to the diagnostic log file WC_Portal-diagnostic.log at the location "/scratch/software/user_projects/domains/base_domain/servers/WC_Spaces/logs".
```

```
#####
Upgrade Run: 1
#####
Upgrade of 44 Portals/Portal Templates attempted.
Upgrade of 44 Portals/Portal Templates succeeded.
Upgrade of 0 Portals/Portal Templates failed.
```

```
Data migration from MDS to database is successfully completed.
```

```
Policy URI For Authenticated Access: oracle/wss10_saml_token_service_policy
```

```
Already in Domain Runtime Tree
```

```
Command FAILED, Reason: JPS-04207: Matching Grantee not found: [GranteeEntry: codeSource=file:${common.components.home}/modules/oracle.wsm.agent.common_11.1.1/wsm-agent-core.jar principals=[]].
```

```
Already in Domain Runtime Tree
```

```
Command FAILED, Reason: JPS-04201: Cannot grant permission(s). Grant already exists for grantee [GranteeEntry: codeSource=null principals=[[AppRole: appID=webcenter name=s5f9c65ed_c93c_4467_96cf_06a82f3dad22#-#Spaces-User displayName=null description=null category=null uniqueness=cn=s5f9c65ed_c93c_4467_96cf_06a82f3dad22\#-\#Spaces-User, cn=Roles, cn=webcenter, cn=opssSecurityStore, cn=JPSSContext, cn=opssRoot guid=108CDE506D8A11E5BFE5CF1BB12B2942 members=[] classname=oracle.security.jps.service.policystore.ApplicationRole type=JPS_APPLICATION_ROLE]]].
```

```
Starting upgrade for portal roles...
Upgrade of the portal roles is complete.
```

```
Permissions upgrade completed with warnings
```

```
WebCenter Portal application upgrade is complete.
```

Note:

Running the `upgradeWebCenterPermissions WLST` command displays certain error messages that permissions already exist. For example:

Already in Domain Runtime Tree

```
Command FAILED, Reason: JPS-04201: Cannot grant permission(s). Grant already
exists for grantee [GranteeEntry: codeSource=null principals=[[AppRole:
appID=webcenter name=s5f9c65ed_c93c_4467_96cf_06a82f3dad22#-#Spaces-User
displayName=null description=null category=null
uniquename=cn=s5f9c65ed_c93c_4467_96cf_06a82f3dad22\#-\#Spaces-
User,cn=Roles,cn=webcenter,cn=opssSecurityStore,cn=JPSContext,cn=opssRoot
guid=108CDE506D8A11E5BFE5CF1BB12B2942 members=[]
classname=oracle.security.jps.service.policystore.ApplicationRole
type=JPS_APPLICATION_ROLE]]].
```

Such error messages do not affect any functionality. You can safely ignore the error messages and proceed with upgrading your WebCenter Portal instance.

Sample Command 2

The following sample command upgrades WebCenter Portal configured to use Content Server:

```
upgradeWebCenterPortal(appName='webcenter', server='WC_Spaces', migrationDirectory='/
scratch/upgrade_log', contentServerName='UCM_server1',
contentDbConnectionUrl='wccdbhost:wccdbport:wccdbsid',contentDbUserName='DEV_OCS')
```

The following is the sample message displayed when you run this command:

Starting WebCenter Portal application upgrade.

Restarting Content Server to verify whether the Node Manager is configured properly.
Already in Domain Runtime Tree

Shutting down the server UCM_server1 with force=true while connected to
AdminServer ...

.

Starting server

UCM_server1

....

Server with name UCM_server1 started
successfully

Already in Domain Runtime Tree

Enter the password for OCS Schema owner : XXXXX

Starting migration to FrameworkFolders.

Starting export of Folders_g data.
Already in Domain Runtime Tree

Export of Folders_g data is complete.

Starting migration of WebCenter Content Server to FrameworkFolders.

Enabling 'FrameworkFolders' server components.

```
Already in Domain Runtime Tree

Enabling 'FrameworkFolders' server components is complete.

Starting update of Content Server general configuration.
Already in Domain Runtime Tree

Updating Content Server general configuration is complete.

Restarting Content Server.
Already in Domain Runtime Tree

Shutting down the server UCM_server1 with force=true while connected to
AdminServer ...
..

Starting server
UCM_server1 .....
.....
Server with name UCM_server1 started
successfully

Restarting Content Server is complete.

Migration of 'PersonalSpaces' folder and content from Folders_g to the
FrameworkFolders data structure started.
Already in Domain Runtime
Tree

Migration of 'PersonalSpaces' folder and content from Folders_g to the
FrameworkFolders data structure is complete.
Already in Domain Runtime
Tree

Migration of 'WebCenterSpaces-Root' folder and content from Folders_g to the
FrameworkFolders data structure started.
Already in Domain Runtime
Tree

Migration of 'WebCenterSpaces-Root' folder and content from Folders_g to the
FrameworkFolders data structure is complete.

Starting update of Content Server general configuration.
Already in Domain Runtime Tree

Updating Content Server general configuration is complete.

Restarting Content Server.
Already in Domain Runtime Tree

Shutting down the server UCM_server1 with force=true while connected to
AdminServer ...
..

Starting server
UCM_server1 .....
Server with name UCM_server1 started
```



```

successfully

WebCenter Content Server migration to FrameworkFolders is complete.

Starting migration of WebCenter Portal data to FrameworkFolders.
Already in Domain Runtime Tree

Migration of WebCenter Portal data to FrameworkFolders is complete.
Already in Domain Runtime Tree

Shutting down the server UCM_server1 with force=true while connected to
AdminServer ...
...
Starting server
UCM_server1 .....
.....
Server with name UCM_server1 started successfully

Already in Domain Runtime Tree

Shutting down the server WC_Portal with force=true while connected to AdminServer ...
.....
Starting server
WC_Spaces .....
.....
Server with name WC_Spaces started successfully

Migration to FrameworkFolders is complete.

Starting WebCenter Portal application upgrade.
Already in Domain Runtime Tree

To effect connection changes, you must restart the managed server on which the
WebCenter application is deployed.
If you have set adminPassword, keystorePassword, or privateKeyPassword in your
content server connection, then set the values again in the underlying RIDC
connection. Do this by running setContentServerConnection and specifying the values,
if applicable.

Starting data migration from MDS to database...

[TRACE]: Upgrade may take some time to complete depending on the number of portals
and pages in your Oracle WebCenter Portal installation. To monitor the upgrade
progress, refer to the diagnostic log file WC_Portal-diagnostic.log at the location
"/scratch/software/user_projects/domains/base_domain/servers/WC_Spaces/logs".

#####
Upgrade Run: 1
#####
Upgrade of 44 Portals/Portal Templates attempted.
Upgrade of 44 Portals/Portal Templates succeeded.
Upgrade of 0 Portals/Portal Templates failed.

Data migration from MDS to database is successfully completed.

Policy URI For Authenticated Access: oracle/wss10_saml_token_service_policy

Already in Domain Runtime Tree

Command FAILED, Reason: JPS-04207: Matching Grantee not found: [GranteeEntry:

```

```
codeSource=file:${common.components.home}/modules/oracle.wsm.agent.common_11.1.1/wsm-agent-core.jar principals=[]].
```

Already in Domain Runtime Tree

```
Command FAILED, Reason: JPS-04201: Cannot grant permission(s). Grant already exists for grantee [GranteeEntry: codeSource=null principals=[[AppRole: appID=webcenter name=s5f9c65ed_c93c_4467_96cf_06a82f3dad22#-#Spaces-User displayName=null description=null category=null uniqueness=cn=s5f9c65ed_c93c_4467_96cf_06a82f3dad22\#-\#Spaces-User,cn=Roles,cn=webcenter,cn=opssSecurityStore,cn=JPSText, cn=opssRoot guid=108CDE506D8A11E5BFE5CF1BB12B2942 members=[] classname=oracle.security.jps.service.policystore.ApplicationRole type=JPS_APPLICATION_ROLE]]].
```

```
Starting upgrade for portal roles...
Upgrade of the portal roles is complete.
```

```
Permissions upgrade completed with warnings
```

```
WebCenter Portal application upgrade is complete.
```

5.2.2 Running the Upgrade Audit Tool

In Oracle WebCenter Portal 12c, certain features such as polls and document task flows have been deprecated. Post upgrade, you can run the upgrade audit tool to list down the usage of all deprecated features in your upgraded WebCenter Portal installation.

Run the `listDeprecatedFeaturesUsage WLST` command to list the usage of deprecated features in your upgraded Oracle WebCenter Portal installation:

```
listDeprecatedFeaturesUsage(appName='webcenter', server='WC_Spaces',
reportDirectory='/scratch/audit', portal='portal1, portal2')
```

where:

- `appName` is the WebCenter Portal application where deprecated features need to be audited.
- `server` is the managed server on which WebCenter Portal is deployed.
- `reportDirectory` is the path to the writable directory where audit report will be generated.
- `portal` is the list of specific portals that you want to audit. You can pass comma separated list of portal names. It is an optional parameter. If you do not specify this parameter, report is generated for the entire WebCenter Portal application.

For example, the following command generates the audit report for the WebCenter Portal application deployed on the `WC_Spaces` managed server and stores the report in the `/scratch/audit` folder:

```
listDeprecatedFeaturesUsage(appName='webcenter', server='WC_Spaces',
reportDirectory='/scratch/audit')
```

When you generate the upgrade audit report for the entire WebCenter Portal application, the following files are generated in the `auditReport` subdirectory under the directory specified for the `reportDirectory` parameter in the WLST command:

- `summary.txt`: Lists the portals and portal templates that contain deprecated features and specifies the number of artifacts that contain deprecated features, as shown in [Figure 5-1](#).
- `connections.txt`: Lists the deprecated connections in WebCenter Portal.

Note:

You must remove the deprecated connections otherwise there might be some functionality issues.

- A `.txt` file for each portal and portal template containing deprecated features: Lists the artifacts (such as pages, page templates, and resource catalogs) that contain deprecated features and specifies name of the deprecated feature. [Figure 5-3](#) shows the audit report for a specific portal.

Figure 5-1 Upgrade Audit Report - summary.txt

```
The deprecated features are being used in your installation as described below. See the specific portal file for more details.

Portal Server
  - 1 Connection(s)
  - 10 Portal(s)/Portal Template(s)

Home Portal
  - 2 Page(s)
  - 3 Resource Catalog(s)

DeprecationPortal
  - 6 Page(s)
  - 1 Page Template(s)
  - 1 Resource Catalog(s)

MontysDocumentExchangeSubPortal
  - 1 Page(s)

MontysHiddenDiscussionSitePortal
  - 1 Resource Catalog(s)

MontysPortal
  - 1 Page(s)
```

Figure 5-2 Upgrade Audit Report - connections.txt

```

Listed below are connection artifacts that are deprecated.

-----
Action
-----
1. Login as Portal administrator into EM or WLST.
2. Delete or Modify the listed connection accordingly.

-----
Connection(s)
-----

Documents
-----
Name: myFS
JcrConnection: JCRAdapterType=FileSystemConnection

Name: myOraclePortal
JcrConnection: JCRAdapterType=PortalConnection

Microsoft Exchange 2003
-----
Name: exchange-2003
AdapterName: MSeX2003

Live Communication Server
-----
Name: LCS2005-STPORT13
AdapterName: LCS

WebClipping Producers
-----
Name: wc-WebClipping
URL: http://wcdevportlet.us.oracle.com:8899/portalTools/webClipping/providers/webClipping
    
```

Figure 5-3 Upgrade Audit Report for a Portal

```

Listed below are DeprecationPortal artifacts that use deprecated features.

-----
Summary
-----
- 6 Page(s)
- 1 Page Template(s)
- 1 Resource Catalog(s)

-----
Action
-----
1. Login as Portal moderator.
2. Locate listed page and edit it and remove the taskflows and portlets usages listed.
3. Locate the listed catalog under Portal Assets, edit the catalog to remove the taskflow usages listed.
4. Locate the listed page template under Portal Assets, edit the template to remove the taskflow usages listed.

-----
Page(s)
-----
Name: ActivityGraph
URL: /portal/DeprecationPortal/page1
Usage(s):
Similar Items
Recommended Connections
Similar Portals
Top Items
Top Contributions

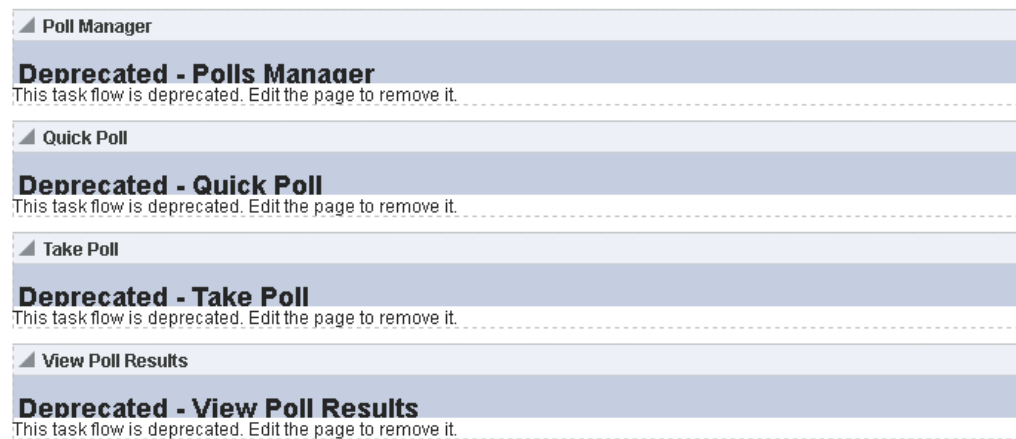
Name: Documents
URL: /portal/DeprecationPortal/page19
Usage(s):
Documents Explorer
Documents Manager
Folder Viewer
Recent Documents
"Portal_DeprecationPortal.txt" 92L, 1735C
    
```

The following example generates the audit report only for a portal named `MyPortal`. This will generate only the `MyPortal.txt` file. The connections and summary files are not generated for a portal.

```
listDeprecatedFeaturesUsage(appName='webcenter', server='WC_Spaces',
reportDirectory='/scratch/audit', portal='MyPortal')
```

In your upgraded WebCenter Portal, if a portal page contains a deprecated feature, the feature appears blank in the page view mode. In the page edit mode, a message displays that the feature is deprecated and lists the action required. For example, [Figure 5-4](#) shows deprecated Polls task flows listed in the page editor. Note that the message specifies that you should remove the deprecated task flows.

Figure 5-4 *Deprecated Task Flows in Page Editor in the Upgraded WebCenter Portal Instance*



5.2.3 Accessing Upgrade Metrics

You can use Oracle Dynamic Monitoring Service (DMS) to view upgrade metrics and analyze how much time was taken for the overall upgrade process and for each portal and its WebCenter Service handlers.

To access upgrade metrics:

1. Access DMS Spy Servlet using the following URL format:

```
http://host:port/dms/Spy
```

Where `host:port` refer to the location where Oracle WebCenter Portal is installed.

2. Log on as an administrator.
3. Locate the **webcenter_upgrade** metric in the left pane.

The upgrade metrics for each portal are displayed in milliseconds.

4. View the upgrade processing time for your portal. For each portal, the following metrics are relevant: `upgradeProcessingTime` and `cleanupProcessingTime`.

The metrics also display the total processing time taken for the entire upgrade of Portal Server

If required, you can save this report as a PDF for future reference. The upgrade metrics are lost when you restart the servers.

5. Locate **webcenter_upgrade_portal** metric in the left column.

The upgrade metrics shows how long each WebCenter Service handler took for upgrade processing per portal. It shows the breakdown of the time taken for upgrading each portal.

5.3 Performing Post-Upgrade Tasks for Oracle WebCenter Portal

Complete the post-upgrade tasks after you have upgraded Oracle WebCenter Portal.

[Upgrading 11g Portlet Producers](#)

[Restoring OmniPortlet and Web Clipping Configuration](#)

[Removing Duplicate Portal Pages](#)

[Verify the Content Server Connection is Upgraded](#)

[Upgrading WebCenter Portal 11g Assets to 12c](#)

5.3.1 Upgrading 11g Portlet Producers

In an upgraded Oracle WebCenter Portal instance, 11g portlets are not accessible. To ensure that portlets are available, you must migrate the required portlet producer applications to release 12.2.1. You must also import portlet producer customizations and redeploy your portlet producer applications.

This topic includes the following:

[Migrating a Portlet Producer Application](#)

[Redeploying a Portlet Producer Application](#)

[Migrating Customizations](#)

5.3.1.1 Migrating a Portlet Producer Application

To migrate an 11g portlet producer application to release 12c:

1. Install Oracle JDeveloper 12c.

Oracle JDeveloper provides an integrated development environment (IDE) for developing portals and custom portal components. For information on obtaining and installing Oracle JDeveloper, see the Oracle JDeveloper page on OTN at:

<http://www.oracle.com/technetwork/developer-tools/jdev/overview/index.html>

2. Install the Oracle WebCenter Portal extension bundle. For information, see *Installing the WebCenter Portal Extensions for JDeveloper in Developing WebCenter Portal Assets and Custom Components with Oracle JDeveloper*.
3. Start JDeveloper 12c.
4. Open your 11g portlet producer application.

This invokes the migration wizard, which is displayed every time an 11g application is opened in JDeveloper 12c.

5. On the Confirmation page, the **Yes** option is selected by default. Click **Next** to confirm that you want to migrate your application.
6. On the Java Web Projects page, click **Next** to specify that you want to migrate projects created using JavaServer Pages JSTL to the latest versions.
7. Click **Finish** to begin upgrading your application.

A progress dialog displays while the upgrade process executes.

8. When the application upgrade is complete, the Migration Status dialog displays the list of projects that have been upgraded. Click **OK**.

The upgraded application is opened and its projects are listed in the Application Navigator. If there are any errors during application upgrade, they are listed in the Message - Log window.

5.3.1.2 Redeploying a Portlet Producer Application

You can deploy your upgraded portlet producer application to any Oracle WebLogic Server managed server configured to support Oracle WebCenter Portal's portlet producers. For deployment, you can use Oracle Enterprise Manager Fusion Middleware Control, Oracle WebLogic Server Administration Console, or Oracle WebLogic Scripting Tool (WLST). For information, see *Deploying Portlet Producer Applications* in *Administering Oracle WebCenter Portal*.

You can also deploy portlet producer applications to an Oracle WebLogic Server instance directly from a development environment by using JDeveloper, provided you have the required credentials to access the WebLogic server. For information, see *Deploying the Preconfigured Portlet Producers* in *Developing WebCenter Portal Assets and Custom Components with Oracle JDeveloper*.

5.3.1.3 Migrating Customizations

After upgrading portlet producers, you must import their customizations if the customizations are not shared or accessible to the upgraded portlet producers. You import customizations from the EAR that you exported as described in [Performing Pre-Upgrade Tasks for Oracle WebCenter Portal](#).

To import customizations, use the `importPortletClientMetadata` WLST command. For information, see `importPortletClientMetadata` in *WebCenter WLST Command Reference*.

5.3.2 Restoring OmniPortlet and Web Clipping Configuration

After you saved your OmniPortlet and Web Clipping configuration (as described in [Saving OmniPortlet and Web Clipping Configuration](#)) and successfully upgraded Oracle WebCenter Portal instance, you must restore them.

1. Navigate to the `provider.xml` file in the upgraded domain at the following location:

Web Clipping: `ORACLE_HOME/servers/WC_Portlet/tmp/_WL_user/portalTools/randomly_generated_directory/war/WEB-INF/providers/webClipping/provider.xml`

OmniPortlet: `ORACLE_HOME/servers/WC_Portlet/tmp/_WL_user/portalTools/randomly_generated_directory/war/WEB-INF/providers/omniPortlet/provider.xml`

2. Paste the HTTP proxy entries for Web Clipping and omniPortlet from the 11g `provider.xml` file. For example:

```
<proxyInfo class="oracle.portal.provider.v2.ProxyInformation">
  <httpProxyHost>proxy.example.com</httpProxyHost>
  <httpProxyPort>80</httpProxyPort>
  <dontProxyFor>*.example.com</dontProxyFor>
</proxyInfo>
```

3. Save the files.

5.3.3 Removing Duplicate Portal Pages

In Release 11.1.1.7.0, pages in the navigation of a portal (previously referred to as a space) are from a page query. When you upgrade to 12c, each of those pages is added to the navigation, which leads to duplicate pages getting created in your portal. You can delete the duplicate pages as described in *Deleting a Page in Building Portals with Oracle WebCenter Portal*.

5.3.4 Verify the Content Server Connection is Upgraded

After you have run the `upgradeWebCenterPortal` command successfully, verify that the Content Server connection has been upgraded by running the `listContentServerConnections` WLST command. For information, see `listContentServerConnections` in *WebCenter WLST Command Reference*.

If the output of the `listContentServerConnections` WLST command shows the following message, run `upgradeWebCenterPortal` again to upgrade the Content Server connection.

The underlying RIDD connection is missing.

5.3.5 Upgrading WebCenter Portal 11g Assets to 12c

To use WebCenter Portal 11g assets in your upgraded WebCenter Portal 12c instance, you must upgrade the assets. For example, you can upgrade your 11g skins, page templates, or page styles to use them in your upgraded 12c portals.

To upgrade an 11g WebCenter Portal asset to 12c:

1. In Oracle JDeveloper 11g, open the application that contains the asset you want to upgrade.
2. Copy the source code of the required asset. For example, copy the source code of a skin from its CSS file.
3. In Oracle JDeveloper 12c, create a WebCenter Portal asset application, specifying the required asset type. For example, if you want to upgrade a skin asset, create an asset application specifying `Skin` as the Asset Type.

For information, see *Creating a WebCenter Portal Asset Application in Developing WebCenter Portal Assets and Custom Components with Oracle JDeveloper*.

4. Remove the source code from the newly created asset application, and paste the 11g source code of the asset, which you copied in step 2. For example, in your skin asset application, remove the source code and paste the source code that you copied from the 11g CSS file.
5. Save the asset application.

6. Deploy the asset application to WebCenter Portal 12c as a shared asset or to a specific portal. For information, see *Publishing WebCenter Portal Assets in Developing WebCenter Portal Assets and Custom Components with Oracle JDeveloper*.

5.4 Understanding the Impact of Upgrade on Deprecated Features

This topic describes the upgrade impact on 11g features that have been deprecated in release 12.2.1.

It includes the following topics:

[Portal-Level Device Settings](#)

[Hierarchical Portals](#)

[Deprecated Portlets](#)

5.4.1 Portal-Level Device Settings

Device settings control how portals render on different kinds of devices including desktop browsers, smart phones, and tablets. In release 12c, device settings can be configured only at the WebCenter Portal application level, and not for individual portals. When you upgrade to release 12.2.1, any portal-level customizations done for device settings are lost. Only application-level device settings are applied to the upgraded WebCenter Portal instance.

5.4.2 Hierarchical Portals

Release 11g supported portal hierarchy consisting of a parent portal and its subportals, where by default subportals inherited security defined in the parent portal. When you upgrade WebCenter Portal to release 12c, subportals are moved as top-level portals. During upgrade, for each such upgraded portal, the following two attributes are added:

- `11g.upgraded.portal.parent.guid` - Specifies the ID of the parent portal.
- `11g.upgraded.portal.parent.security.id` - If present, specifies the portal from which security was inherited. If the value is null, it indicates that the subportal did not inherit the security from a parent portal and the subportal managed its own security.

5.4.3 Deprecated Portlets

In 12c, Web Clipping portlets and the rich text portlets have been deprecated. If an upgraded portal page includes a deprecated portlet, the page displays the Remote Portlet Error. You must either remove the deprecated portlets from the page or replace them with their 12c equivalent.

In 12c, Pagelet Producer replaces the functionality of Web Clipping portlets available in earlier releases of WebCenter Portal. Content contribution and publishing components replace the functionality of rich text portlets.

5.5 Troubleshooting Oracle WebCenter Portal Upgrade Issues

This topic describes the solutions to the issues you might encounter while upgrading WebCenter Portal to the latest release.

[Extra Entries Appear for the ACTIVITIES Schema](#)

[Floating Toolbar Not Available for Custom Page Templates](#)

[Running the Predeployment Tool does not Update 11g Portlet Producers](#)

[Handling Errors While Upgrading Oracle WebCenter Portal](#)

[Errors on Accessing Documents/Blogs/Wiki Pages in an Upgraded Portal](#)

[Portal Upgrade Fails](#)

5.5.1 Extra Entries Appear for the `ACTIVITIES` Schema

Problem

In the upgraded WebCenter Portal 12.2.1 instance, extra entries are shown for the `ACTIVITIES` schema.

Solution

In release 12.2.1, Activity Graph is deprecated. When you upgrade from an 11g release, the existing Activity Graph entries are not removed. However, these entries are not present in the `ACTIVITIES` schemas when you install a fresh instance of Oracle WebCenter Portal 12.2.1.

5.5.2 Floating Toolbar Not Available for Custom Page Templates

In your upgraded WebCenter Portal instance, for upgraded portals that include pages supporting content contribution and use a custom page template developed in a prior release, the floating toolbar is not available. To enable the floating toolbar, add it to the custom page template. For information, see *Adding a Floating Toolbar to a Page Template* in *Developing WebCenter Portal Assets and Custom Components with Oracle JDeveloper*.

5.5.3 Running the Predeployment Tool does not Update 11g Portlet Producers

WebCenter Portal provides a predeployment tool that adds the required configuration to a portlet producer application's EAR file to expose the portlets over WSRP. You cannot directly run the predeployment tool on portlet EARs from 11g versions. You need to migrate the portlet producer application in Oracle JDeveloper, regenerate the EAR, and then run the predeployment tool. For information about migrating portlet producers, see [Upgrading 11g Portlet Producers](#). For information about running the predeployment tool, see *Managing Portlet Producers* in *Administering Oracle WebCenter Portal*.

5.5.4 Handling Errors While Upgrading Oracle WebCenter Portal

While upgrading Oracle WebCenter Portal, you might encounter error messages. The following are some of the error messages displayed when you run the `upgradeWebCenterPortal WLST` Command.

Error Message 1

Upgrade ends with one of the following messages:

- Migration of Content Server from `Folders_g` to `FrameworkFolders` failed, Check `MigrationDiagnostic.log` for further details.
- An error occurred during migration, Check `MigrationDiagnostic.log` for further details.

Error Message 2

Upgrade ends with following message:

- Export of Folders_g data failed.
- Updating Content Server general configuration failed.
- Migration of <folder name> folder and content from Folders_g to the FrameworkFolders data structure failed.
- Migration of WebCenter Portal data to FrameworkFolders failed.
- Enabling <component name> server components failed.
- Disabling <component name> server components failed.
- Migration to FrameworkFolders failed.

Error Message 3

Upgrade ends with following message:

- WebCenter Content Server foldering service is not supported. Supported foldering service is FrameworkFolders version 2.1 and above.

Solution

To fix the issues, you need to:

1. Restore WebCenter Content Server.
2. Migrate from Folders_g to FrameworkFolders manually, as described in "Migrating Folders_g to FrameworkFolders" in *Administering Oracle WebCenter Portal*.
3. Run the following command:

```
upgradeWebCenterPortal(appName='webcenter', server='WC_Spaces',
migrationDirectory='/tmp/upgrade',contentServerName='UCM_server1')
```

For more information about the command, see `upgradeWebCenterPortal` in *WebCenter WLST Command Reference*.

5.5.5 Errors on Accessing Documents/Blogs/Wiki Pages in an Upgraded Portal

After upgrade, on accessing the Documents, Blogs, or Wiki pages of an upgraded portal, if there are any errors, check the Content Server whether the upgrade has completed properly using the following steps:

1. Log in to Content Server using the following URL format: `host:port/cs`
2. Navigate to Enterprise Libraries, and identify the portal's folder name.
3. Access the following URL format:
`host:port/cs/idcplg?IdcService=FLD_INFO&path=/EnterpriseLibraries/portal-folder-name&IsSoap=1`
4. In the resulting output, search for `fApplicationGUID`. If it contains uppercase GUID, contact Oracle Support.

5.5.6 Portal Upgrade Fails

While upgrading Oracle WebCenter Portal if the upgrade of a portal fails, review the logs to identify the issue. In `UpgradeDetails.txt`, search for issue keywords like `NAMESPACE` or `DOCUMENT_DEF` to find the related exception stack for more details. This topic describes the scenarios for troubleshooting portal upgrade failure.

Error Message 1

In `UpgradeDetails.txt`, when you search for `DOCUMENT_REF` for the portal that failed to be upgraded, the following entry is displayed:

```
- java.sql.SQLException: ORA-12899: value too large for column
"DEV_WEBCENTER"."WC_PORTAL_ENTITY"."DOCUMENT_REF"
```

Solution

One of the possible causes of portal upgrade failure can be that `space.xml` contains the binary or encoded content for the logo and icon attributes, and the value of these attributes exceeds the character limit. Modify the value for both the attributes by replacing the binary content with the MDS path for the logo and icon files. After you have successfully upgraded the portal, you can again change the portal logo and icon as required.

To fix the issue:

1. Export `space.xml` from MDS for the target portal using the `importMetadata WLST` command.

For example, the following command exports `spaces.xml` for a portal named `MyPortal` to the specified location:

```
exportMetadata(application='webcenter', server='WC_Spaces', toLocation='/scratch/
export', docs='/oracle/webcenter/space/metadata/spaces/MyPortal/space.xml')
```

For information about the `exportMetadata WLST` command syntax, see [exportMetadata](#) in *WLST Command Reference for Infrastructure Components*.

2. Verify the value of the `Icon` and `Logo` attributes in the exported `space.xml` file. If the value of these attributes begins with `data:image`, edit the attributes with the following values and save the file.

- `Icon`: `/oracle/webcenter/siteresources/scopedMD/shared/images/portalnew_icon.png`
- `Logo`: `/oracle/webcenter/siteresources/scopedMD/shared/images/portalnew_logo.png`

3. Import the modified `space.xml` file using the `importMetadata WLST` command.

For example, the following command exports `spaces.xml` for `MyPortal` from the specified location:

```
importMetadata(application='webcenter', server='WC_Spaces', fromLocation='/scrat
ch/export', docs='/oracle/webcenter/space/metadata/spaces/MyPortal/space.xml')
```

For information about the `importMetadata WLST` command syntax, see [importMetadata](#) in *WLST Command Reference for Infrastructure Components*.

4. Upgrade your Portal Framework application again.
5. Once your portal is upgraded successfully, log on to WebCenter Portal, navigate to your portal, and modify the logo and icon of the portal as per your requirement. For information, see [Administering Look and Feel Settings for a Portal](#) in *Building Portals with Oracle WebCenter Portal*.

Error Message 2

In `UpgradeDetails.txt`, when you search for `NAMESPACE` for the portal that failed to be upgraded, the following entry is displayed:

```
java.sql.SQLException: ORA-12899: value too large for column
"DEV_WEBCENTER"."WC_PORTAL_ENTITY"."NAMESPACE"
```

Solution

One of the possible causes of this issue can be that the value of a portal resource's title attribute exceeds the limit of 200 characters. Modify the value not to exceed the character limit.

1. Review the `UpgradeDetails.txt` file to identify the portal resource that is causing the issue.

For example, suppose the title of a page definition file named `Page20PageDef.xml` exceeds 200 characters.

2. Export the portal resource using the `exportMetadata` WLST command.

The following code exports shows that the `Page20PageDef.xml` file is exported to the specified location:

```
exportMetadata(application='webcenter', server='WC_Spaces', toLocation='/scratch/
export', docs='/pageDefs/oracle/webcenter/page/scopedMD/
sfe492158_7b1a_421c_a242_37897a_2529e7/Page20PageDef.xml')
```

For information about the `exportMetadata` WLST command syntax, see [exportMetadata](#) in *WLST Command Reference for Infrastructure Components*.

3. Edit the value of exported resource's `page_title` and `page_info` attributes to be less than 200 characters.
4. Import the portal resource using the `importMetadata` WLST command. For example, the following command imports the updated `Page20PageDef.xml` from the specified location:

```
importMetadata(application='webcenter', server='WC_Spaces', fromLocation='/scrat
ch/export', docs='/pageDefs/oracle/webcenter/page/scopedMD/
sfe492158_7b1a_421ca242_37897a_2529e7/Page20PageDef.xml')
```

For information about the `importMetadata` WLST command syntax, see [importMetadata](#) in *WLST Command Reference for Infrastructure Components*.

5. Upgrade your Portal Framework application again.

Upgrading Oracle WebCenter Sites to 12c (12.2.1.1)

You can upgrade your existing Oracle WebCenter Sites 11.1.1.8 and 12.2.1.0 installations to release 12.2.1.1.

Upgrading from 11g to 12c is an out-of-place migration. This includes using the Upgrade Assistant to migrate data tables and platform configuration.

Upgrading from 12.2.1.0 to 12.2.1.1 is an in-place upgrade.

Note:

There are two approaches that you can consider while upgrading depending on your requirement:

1. You can upgrade the delivery environment and clone it after the upgrade to create development and management environments.

If you consider this approach, synchronization is required. You must publish the contents from your development and management environments in to the delivery environment before the upgrade. You can then clone your upgraded delivery environment to create development and management environments.

2. Alternatively, you can upgrade each environments individually.

If you consider this approach, synchronization is not required.

This chapter includes the following topics:

[Understanding the WebCenter Sites Upgrade from 11g to 12c](#)

This topic helps you to understand the process flow of the WebCenter Sites upgrade from the 11g to the 12c release using a flowchart.

[Upgrading WebCenter Sites from 11g to 12c](#)

The valid 11g starting point for upgrading WebCenter Sites to 12.2.1.1 is WebCenter Sites 11.1.1.8 and above. This is an out-of-place migration.

[Understanding the WebCenter Sites Upgrade Process from a Previous 12c Release](#)

This topic helps you to understand the process flow of the WebCenter Sites upgrade from a previous 12c release using a flowchart.

[Upgrading WebCenter Sites from a Previous 12c Release](#)

The valid 12c starting point for upgrading WebCenter Sites to 12.2.1.1 is WebCenter Sites 12.2.1.0. This is an in-place upgrade.

[Migrating Custom Java Libraries or Static Web Resources](#)

Perform this optional step only if custom Java libraries or static web resources were added to the web application in your pre-upgrade environment and you want to continue to use them in the upgraded environment.

6.1 Understanding the WebCenter Sites Upgrade from 11g to 12c

This topic helps you to understand the process flow of the WebCenter Sites upgrade from the 11g to the 12c release using a flowchart.

Figure 6-1 Flowchart for WebCenter Sites Upgrade Process from 11g to 12c Release

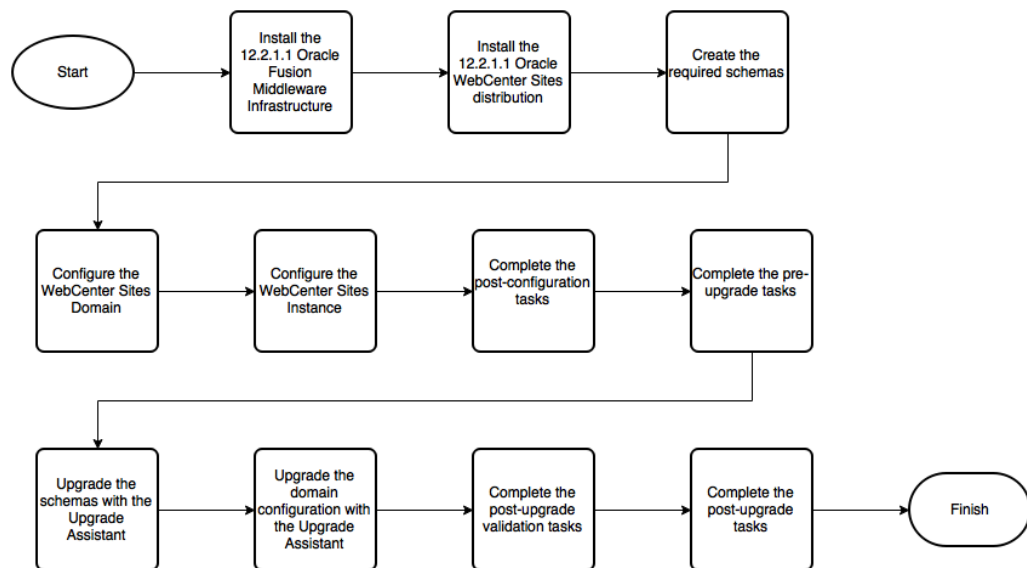


Table 6-1 provides a roadmap for tasks that you must perform to upgrade WebCenter Sites from 11g to 12c.

Table 6-1 Roadmap for WebCenter Sites Upgrade Process from 11g to 12c Release

Table 6-1 (Cont.) Roadmap for WebCenter Sites Upgrade Process from 11g to 12c Release

Step No.	Task	Description
1	Install the 12.2.1.1 Oracle Fusion Middleware Infrastructure.	<p>The Infrastructure distribution packs the WebLogic Server and the Java Required Files (JRF) that are required to set up the foundation to install other Fusion Middleware products.</p> <p>As per the upgrade topology defined in this guide, you must install the Infrastructure in a new Oracle home. Therefore, follow the procedure described in Installing Fusion Middleware Infrastructure.</p>
2	Install the 12.2.1.1 Oracle WebCenter Sites distribution.	Install Oracle WebCenter Sites distribution as described in Installing WebCenter Sites 12.2.1.1.0 Distribution .
3	Create the required schemas.	<p>If you are upgrading from WebCenter Sites 11g, you must create the required 12c schemas before you begin the upgrade. The schemas required for WebCenter Sites are: Oracle Platform Security Services (OPSS), Audit Services (IAU), and WebCenter Sites.</p> <p>Create the schemas with the Repository Creation Utility (RCU) as described in Creating the Required Schemas before the Upgrade.</p>
4	Configure the WebCenter Sites domain.	Upgrade from 11g to 12c is an out-of-place upgrade. Therefore, configure the 12.2.1.1 WebCenter Sites domain by following the procedure described in Configuring the WebCenter Sites Domain
5	Configure the WebCenter Sites instance.	Configure a WebCenter Sites instance by completing the browser-based WebCenter Sites Configurator by following the procedure described in Configuring WebCenter Sites Instance .
6	Complete the post-configuration tasks.	<p>The post-configuration tasks include configuring the 12.2.1.1 domain with LDAP-based or OAM-based authentication, verifying the directory structure, signing in and accessing the Sites UI, and restarting the managed servers.</p> <p>These tasks are listed in Post-Configuration Tasks.</p>

Table 6-1 (Cont.) Roadmap for WebCenter Sites Upgrade Process from 11g to 12c Release

Step No.	Task	Description
7	Complete the pre-upgrade tasks.	The pre-upgrade tasks are a set of tasks that you must complete before starting the upgrade process with the Upgrade Assistant. These tasks are listed in Before Running the Upgrade Assistant .
8	Upgrade the schemas.	Upgrade the schemas components that are available for upgrade with the Upgrade Assistant by following the procedure described in Upgrading the Schemas using the Upgrade Assistant .
9	Upgrade the domain configuration.	Upgrade all the configurations contained in your 11.1.1.8 domain with the Upgrade Assistant by following the procedure described in Upgrading the Configuration using the Upgrade Assistant .
10	Complete the post-upgrade validation tasks.	Oracle has provided validation scripts that you can run on your newly upgraded domain to ensure data integrity after a successful schema and configuration upgrade. You can review the validation summary report for any inconsistencies in data that may have occurred during the schema and configuration upgrade processes. To use the validation script, see Post-Upgrade Validation Tasks .
11	Complete the other post-upgrade tasks.	Other post-upgrade tasks include restoring any custom settings, starting Administration Server and Managed Servers, reconfiguring passwords, and other administrative tasks listed in Post-Upgrade Tasks .

6.2 Upgrading WebCenter Sites from 11g to 12c

The valid 11g starting point for upgrading WebCenter Sites to 12.2.1.1 is WebCenter Sites 11.1.1.8 and above. This is an out-of-place migration.

Note: If you are upgrading from 11.1.1.6.x, you must upgrade to release 11.1.1.8 using WebCenter Sites 11g upgrade procedure documented in Fusion Middleware WebCenter Sites Upgrade Guide

To upgrade WebCenter Sites from 11g to 12c, complete the following tasks:

Installing Fusion Middleware Infrastructure

Installing Fusion Middleware Infrastructure creates an Oracle home directory and lays supporting software to install other Fusion Middleware products.

Installing WebCenter Sites 12.2.1.1.0 Distribution

Next, you must then install WebCenter Sites Release 12.2.1.1.0 on the target machine.

Creating the Required Schemas before the Upgrade

Configuring the WebCenter Sites Domain

If you are upgrading from WebCenter Sites 11g to 12c, then you must configure the WebCenter Sites domain using the Configuration Wizard.

Configuring WebCenter Sites Instance

After you configure the Oracle WebCenter Sites domain, you can configure a WebCenter Sites instance by completing the browser-based WebCenter SitesConfigurator. WebCenter Sites runtime consists of WebCenter Sites and CAS web applications (WAR files) and the following components shared across cluster members: a config directory, a data directory, and a database instance.

Post-Configuration Tasks

After configuring the WebCenter Sites12c, complete the tasks listed in this topic.

Before Running the Upgrade Assistant

Before running the Upgrade Assistant to upgrade your 11.1.1.8.0 domain, complete the tasks listed in this topic.

Upgrading the Schemas using the Upgrade Assistant

You must upgrade the 11g schemas using the Upgrade Assistant.

Upgrading the Configuration using the Upgrade Assistant

You must upgrade the 11g domain configuration using the Upgrade Assistant.

Post-Upgrade Validation Tasks

Oracle has provided validation scripts that you can run on your newly upgraded domain to ensure data integrity after a successful schema and configuration upgrade. You can review the validation summary report for any inconsistencies in data that may have occurred during the schema and configuration upgrade processes.

Post-Upgrade Tasks

The post-upgrade tasks include restoring any custom settings, starting Administration Server and Managed Servers, reconfiguring passwords, and other administrative tasks listed in this topic.

6.2.1 Installing Fusion Middleware Infrastructure

Installing Fusion Middleware Infrastructure creates an Oracle home directory and lays supporting software to install other Fusion Middleware products.

To install Fusion Middleware Infrastructure distribution:

1. Sign in to the target system where you want to install the 12.2.1.1 product distribution.

2. Download the Oracle Fusion Middleware Infrastructure distribution (fmw_12.2.1.1.0_infrastructure_generic.jar) from [Oracle Technology Network](#) or [Oracle Software Delivery Cloud](#) on your target system.
3. Change to the directory where you downloaded the 12.2.1.1 product distribution.
4. Start the installation program by entering the following command:

On UNIX operating system:

```
$JDK_HOME/bin/java [-d64] -jar  
fmw_12.2.1.1.0_infrastructure_generic.jar
```

Note: Use the "-d64" flag only if you are using the HP-UX Itanium system.

On Windows operating system:

```
%JDK_HOME%\bin\java -jar  
fmw_12.2.1.1.0_infrastructure_generic.jar
```

5. On UNIX operating system, the Installation Inventory Setup screen appears if this is the first time you are installing an Oracle product on this host.

Specify the location where you want to create your central inventory. Make sure that the operating system group name selected on this screen has write permissions to the central inventory location and click **Next**.

Note: Installation Inventory Setup screen does not appear on Windows operating system.

6. On the Welcome screen, review the information to make sure that you have met all the prerequisites and click **Next**.
7. On the Auto Updates screen, select **Skip Auto Updates** and click **Next**.
 - Skip Auto Updates: If you do not want your system to check for software updates at this time.
 - Select patches from directory: To navigate to a local directory if you downloaded patch files.
 - Search My Oracle Support for Updates: To automatically download software updates if you have a My Oracle Support account. You must enter Oracle Support credentials then click **Search**. To configure a proxy server for the installer to access My Oracle Support, click **Proxy Settings**. Click **Test Connection** to test the connection.

8. On the Installation Location screen, specify the location for the Oracle home directory and click **Next**.

For more information about Oracle Fusion Middleware directory structure, see *Selecting Directories for Installation and Configuration* in *Planning an Installation of Oracle Fusion Middleware*.

9. On the Installation Type screen, select **Fusion Middleware Infrastructure** and click **Next**.

Note: The topology in this document does not include server examples. Oracle strongly recommends that you do not install examples into a production environment.

10. The Prerequisite Checks screen analyzes the host computer to ensure that the specific operating system prerequisites have been met.

If any prerequisite check fails, then an error message appears at the bottom of the screen. Fix the error and click **Rerun** to try again.

To ignore the error or the warning message and continue with the installation, click **Skip**, however this approach is not recommended.

11. On the Security Updates screen, enter your My Oracle Support account information so you can receive the latest product information and security updates via your My Oracle Support account.

This screen appears the first time you install an Oracle product on a host.

If you do not have an Oracle Support account and you are sure that you want to skip this step, clear the check box and verify your selection in the follow-up dialog box.

12. On the Installation Summary screen, verify the installation options you selected.

To save these options to a response file, click **Save Response File** and enter the location and the name of the response file. You can use response files for silent installation. Click **Install**.

13. On the Installation Progress screen, click **Next** when the progress bar displays 100%.

14. The Installation Complete screen displays the Installation Location and the Feature Sets that are installed. Review this information on this screen and click **Finish** to close the installer.

6.2.2 Installing WebCenter Sites 12.2.1.1.0 Distribution

Next, you must then install WebCenter Sites Release 12.2.1.1.0 on the target machine.

To install WebCenter Sites:

1. Sign in to the target system where you want to install the 12.2.1.1 product distribution.
2. Download the Oracle Fusion Middleware WebCenter Sites distribution (fmw_12.2.1.1.0_wcsites_generic.jar) from [Oracle Technology Network](#) or [Oracle Software Delivery Cloud](#) on your target system.
3. Change to the directory where you downloaded the 12.2.1.1 product distribution.
4. Start the installation program by entering the following command:

On UNIX operating system:

```
$JDK_HOME/bin/java [-d64] -jar <distribution_file_name>.jar
```

Note: Use the "-d64" flag only if you are using the HP-UX Itanium system.

On Windows operating system:

```
%JDK_HOME%\bin\java -jar <distribution_file_name>.jar
```

5. On UNIX operating system, the Installation Inventory Setup screen appears if this is the first time you are installing an Oracle product on this host.

Specify the location where you want to create your central inventory. Make sure that the operating system group name selected on this screen has write permissions to the central inventory location and click **Next**.

Note: Installation Inventory Setup screen does not appear on Windows operating system.

6. On the Welcome screen, review the information to make sure that you have met all the prerequisites and click **Next**.

7. On the Auto Updates screen, select **Skip Auto Updates** and click **Next**.

- Skip Auto Updates: If you do not want your system to check for software updates at this time.
- Select patches from directory: To navigate to a local directory if you downloaded patch files.
- Search My Oracle Support for Updates: To automatically download software updates if you have a My Oracle Support account. You must enter Oracle Support credentials then click **Search**. To configure a proxy server for the installer to access My Oracle Support, click **Proxy Settings**. Click **Test Connection** to test the connection.

8. On the Installation Location screen, specify the location for the Oracle home directory and click **Next**.

For more information about Oracle Fusion Middleware directory structure, see *Selecting Directories for Installation and Configuration in Planning an Installation of Oracle Fusion Middleware*.

9. On the Installation Type screen, select **WebCenter Sites** and click **Next**.

10. The Prerequisite Checks screen analyzes the host computer to ensure that the specific operating system prerequisites have been met.

If any prerequisite check fails, then an error message appears at the bottom of the screen. Fix the error and click **Rerun** to try again.

To ignore the error or the warning message and continue with the installation, click **Skip**, however this approach is not recommended.

11. On the Installation Summary screen, verify the installation options you selected.

To save these options to a response file, click **Save Response File** and enter the location and the name of the response file. You can use response files for silent installation. Click **Install**.

12. On the Installation Progress screen, click **Next** when the progress bar displays 100%.

13. The Installation Complete screen displays the Installation Location and the Feature Sets that are installed. Review this information on this screen and click **Finish** to close the installer.

6.2.3 Creating the Required Schemas before the Upgrade

If you are upgrading from WebCenter Sites 11g, you must create the required 12c schemas before you begin the upgrade. The schemas required for WebCenter Sites are: Oracle Platform Security Services (OPSS), Audit Services (IAU), and WebCenter Sites.

Note: This procedure assumes that you are a SYS or SYSDBA user with full database administrator privileges. If you are a user with limited database privileges, follow the procedure stated in *Creating Schemas as a User With Limited Database Privileges*. For in-depth information about using RCU, see *Creating Schemas with the Repository Creation Utility*.

To create the 12c schema:

1. Change directory to the following:

On UNIX operating system:

```
$ORACLE_HOME/oracle_common/bin
```

On Windows operating system:

```
%ORACLE_HOME%\oracle_common\bin
```

2. Run the RCU by entering the following command:

On UNIX operating system:

```
./rcu
```

On Windows operating system:

```
rcu.bat
```

3. On the Welcome screen, click **Next**.
4. On the Create Repository screen, select **Create Repository** and then select **System Load and Product Load**. Click **Next**.

If you do not have DBA privileges, select **Prepare Scripts for System Load**.

5. On the Database Connection Details screen, select the **Database Type** and enter the following details:

Table 6-2 Connection Credentials for Oracle Databases and Oracle Databases with Edition-Based Redefinition

Table 6-2 (Cont.) Connection Credentials for Oracle Databases and Oracle Databases with Edition-Based Redefinition

Option	Description and Example
Host Name	Specify the name of the server where your database is running in the following format: examplehost.exampledomain.com For Oracle RAC databases, specify the VIP name or one of the node names in this field.
Port	Specify the port number for your database. The default port number for Oracle databases is 1521.
Service Name	Specify the service name for the database. Typically, the service name is the same as the global database name. For Oracle RAC databases, specify the service name of one of the nodes in this field. For example: examplehost.exampledomain.com
Username	Enter the user name for your database. The default user name is SYS.
Password	Enter the password for your database user.
Role	Select the database user's role from the drop-down list: Normal or SYSDBA

Table 6-3 Connection Credentials for MySQL Databases

Option	Description and Example
Host Name	Specify the host name, IP address, or complete server name in host\server format of the server where your database is running.
Port	Specify the port number for your database.
Database Name	Specify the name of your database.
Username	Specify the name of a user with administrator privileges.
Password	Enter the password for your database user.

Table 6-4 Connection Credentials for Microsoft SQL Server Databases

Option	Description and Example
Unicode Support	Select Yes or No from the drop-down list.
Server Name	Specify the host name, IP address, or complete server name in host\server format of the server where your database is running.
Port	Specify the port number for your database.
Database Name	Specify the name of your database.

Table 6-4 (Cont.) Connection Credentials for Microsoft SQL Server Databases

Option	Description and Example
Username	Specify the name of a user with administrator privileges.
Password	Enter the password for your database user.

Table 6-5 Connection Credentials for IBM DB2 Databases

Option	Description and Example
Server Name	Specify the host name, IP address, or complete server name in host\server format of the server where your database is running.
Port	Specify the port number for your database.
Database Name	Specify the name of your database.
Username	Specify the name of a user with DB Owner privileges. The default user name for IBM DB2 databases is db2admin.
Password	Enter the password for your database user.

If the prerequisite check is successful, click **OK** to continue to the next page. If the check fails, review the details you entered and try again.

- On the Select Components screen, select **Create new prefix** and enter the same prefix as the 11g schema.

The custom prefix is used to logically group these schemas together for use in this domain.

Select the following component schemas:

- Oracle Platform Security Services
- Audit Services
- Audit Services Append
- Audit Services Viewer
- WebCenter Sites
- WebCenter Sites—Visitor Services

The Configuration Wizard automatically creates the Common Infrastructure Services schema. This schema is grayed out; you cannot select or deselect it. This schema enables you to retrieve information from RCU during domain configuration.

- On the Checking Prerequisites dialog box, verify that the prerequisites checking is successful. Click **OK** to go to the next page.
- On the Schema Passwords screen, specify the passwords for your schema owners.

You must remember the passwords you enter on this screen; you need this information while configuring your product installation. Oracle recommends that you note these values.

9. On the Map Tablespaces screen, configure the desired tablespace mapping for the schemas you want to create.

When you click **Next**, a separate dialog window appears asking you to confirm that you want to create these tablespaces. Click **OK** to proceed and dismiss the dialog window.

A second dialog window appears showing the progress of tablespace creation. After this is complete, click **OK** to dismiss this window and go to the next screen.

You see the **Encrypt Tablespace** check box only if you have enabled Transparent Data Encryption (TDE) in the database (Oracle or Oracle EBR) when you start RCU. Select the **Encrypt Tablespace** check box on the Map Tablespaces screen to encrypt all new tablespaces that RCU creates.

10. Verify the information on the Summary screen and click **Create** to begin schema creation.

This screen contains information about the log files that were created from this RCU operation. You can click on the name of a particular log file to view the contents of that file.

11. Review the information on the Completion Summary screen to verify that the operation is completed successfully. Click **Close** to complete the schema creation and dismiss RCU.

[Determining Which Schemas to Create](#)

[Understanding System Load and Product Load](#)

[Understanding Custom Prefixes](#)

[Planning Your Schema Creation](#)

6.2.4 Configuring the WebCenter Sites Domain

If you are upgrading from WebCenter Sites 11g to 12c, then you must configure the WebCenter Sites domain using the Configuration Wizard.

To configure the WebCenter Sites domain:

1. Change directory to the following:

On UNIX operating system:

```
ORACLE_HOME/oracle_common/common/bin
```

On Windows operating system:

```
ORACLE_HOME\oracle_common\common\bin
```

2. Start the configuration wizard by entering the following command:

On UNIX operating system:

```
./config.sh
```

On Windows operating system:

```
config.cmd
```

3. On the Configuration Type screen, select **Create a new domain** and click **Next**.

In the **Domain Location** field, specify your Domain home directory and click **Next**.

Oracle recommends you to select the domain directory location outside the Oracle home directory, which is where the Fusion Middleware products are installed. To learn more about the recommended directory structure, see *What Are the Key Oracle Fusion Middleware Directories?* in *Understanding Oracle Fusion Middleware*.

4. On the Templates screen, select **Create Domain Using Product Templates**:

Select the following from the **Templates Category** drop-down list:

- Oracle WebCenter Sites - 12.2.1.1.0 [wcsites]
- Oracle JRF - 12.2.1.1.0 [oracle_common]
- Oracle Enterprise Manager - 12.2.1.1.0 [em]
- WebLogic Coherence Cluster Extension - 12.2.1.1.0 [wlserver]

Click **Next**.

5. On the Application Location screen, specify the **Application Location** to store applications associated with your domain by entering the path or by clicking **Browse** to use the navigation tree. The Application Location is also known as the Application home directory.

Oracle recommends you to select the application location outside the Oracle home directory, which is where the Fusion Middleware products are installed. To learn more about the recommended directory structure, see *What Are the Key Oracle Fusion Middleware Directories?* in *Understanding Oracle Fusion Middleware*.

Click **Next**.

6. On the Administrator Account screen, specify the user name and password you provided for the 11.1.1.8.0 WebCenter Sites domain click **Next**.

These account details are used to boot and connect to the WebCenter Sites domain's Administrator Server.

7. On the Domain Mode and JDK screen, select **Production** and **Oracle HotSpot JDK** from the Domain Mode and JDK sections respectively and click **Next**.

8. On the Database Configuration Type screen, specify details about the database and database schema.

Select **RCU Data**. This option instructs the Configuration Wizard to connect to the database and Service Table (STB) schema to automatically retrieve schema information for schemas needed to configure the domain.

If you select **Manual Configuration** on this screen, you must manually fill in parameters for your schema on the JDBC Component Schema screen.

Specify the connection details in the following fields:

Note: Make sure that the 11g schema and the 12c schema collocate on the same database.

Table 6-6 Field Descriptions for the Database Configuration Type Screen

Field	Description
DBMS/Service	Enter the database DBMS name, or service name if you selected a service type driver. Example: orcl.exampledomain.com
Host Name	Enter the name of the server hosting the database. Example: examplehost.exampledomain.com
Port	Enter the port number on which the database listens. Example: 1521
Schema Owner and Schema Password	Enter the username and password for connecting to the database's Service Table schema that you specified when you created the schemas using the RCU. The default username is prefix_STB, where prefix is the custom prefix that you defined in RCU.

Click **Get RCU Configuration**.

The following output in the Connection Result Log indicates that the operation succeeded. Click **OK** to go to the next screen.

```
Connecting to the database server...OK
Retrieving schema data from database server...OK
Binding local schema components with retrieved data...OK
```

Successfully Done.

- On the JDBC Component Schema screen, verify or specify the details about the database schemas.

Verify that the values are correct for all schemas. If you selected **RCU Data** on the Database Configuration Type screen, the schema table should already be populated appropriately.

Click **Next**.

- The JDBC Component Schema Test screen is used to test the data source connections.

A green check mark in the **Status** column indicates a successful test. If you encounter any issues, see the error message in the Connection Result Log section of the screen, fix the problem, then try to test the connection again by clicking **Test Selected Connections**.

By default, the schema password for each schema component is the password you specified while creating your schemas. If you want different passwords for different schema components, manually edit them on the previous screen (JDBC Component Schema) by entering the password you want in the **Schema Password** column, against each row. After specifying the passwords, select the

check box corresponding to the schemas that you changed the password in and test the connection again.

Click **Next**.

11. The Advanced Configuration screen is used to complete the domain configuration. Select the options for which you want to perform advanced configuration and click **Next**:

Table 6-7 Advanced Configuration Screen Options

Option	Description
Administration Server	Required to properly configure the listen address of the Administration Server.
Node Manager	Required to configure Node Manager.
Topology	Required to configure the WebCenter Sites Managed Server.

12. On the Administration Server screen, specify a server name in the **ServerName** field.

Select the IP address of the host from the **Listen Address** drop-down list where you want the Administration Server to reside. Do not select **All Local Addresses**.

You can retain the default value in the **Listen Port** field or specify a number between 1 and 65535. The custom value must be different from SSL listen port and coherence port.

Do not specify any **Server Groups** for the Administration Server.

Click **Next**.

13. On the Node Manager screen, select the type of Node Manager you want to configure, along with the Node Manager credentials.

For the Node Manager Type, select **Per Domain Default Location**.

Specify the user name and the password in the **Node Manager Credentials** field.

14. On the Managed Servers screen, you can Add, Clone, or Delete the Managed Servers and also assign a server group (if available) to a Managed Server.

- a. In the **Listen Address** drop-down list, select the IP address of the host you want the Managed Server to reside on. You can also specify the system name or DNS name that maps to a single IP address. Do not select **All Local Addresses**.

- b. Click **Enable SSL** to enable security.

The Configuration Wizard automatically populated the default Server Groups for each Managed Server added by default. If you add additional servers, select **WCSITES-MGD-SERVER** from the Server Groups drop-down list.

Server Groups target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. A given application service group can be mapped to multiple server groups if needed. Any application services that map to a given server group are automatically targeted to all servers that are assigned to that group.

Click **Help** to learn more about adding, cloning, or deleting a Managed Server.

When finished, click **Next**.

15. On the **Clusters** screen, click **Add** to create a new cluster.

A cluster is a group of WebLogic Server instances that work together to provide scalability and high-availability for applications. By creating clusters, you can group Managed Servers such that they operate as a single unit for hosting applications and resources.

Specify a name for your cluster in the **Cluster Name** field., such as `wcs_cluster_1`. Leave the **Cluster Address** field blank.

Repeat and add one more cluster, namely, `wcs_cluster_2`, and click **Next**.

For more information, click **Help**.

Note: You can also create clusters using Enterprise Manager Fusion Middleware Control.

16. On the Assign Servers to Clusters screen, assign Managed Servers to the new cluster.
 - a. In the **Clusters** pane, select the cluster to which you want to assign the Managed Servers. For example, `wcs_cluster_1`.
 - b. In the **Servers** pane, assign a server to a cluster by doing one of the following:
 - Single-click a server from the **Servers** pane and click the right-arrow button (>) to move it under the selected cluster.
 - Double-click a server from the **Servers** pane to move it under the selected cluster.
 - c. Repeat this procedure to assign all the Servers to the Clusters.

Note: Only Managed Servers are displayed under the **Server** pane. The Administration Server is not listed because you cannot assign it to a cluster.

Click **Next**.

17. The Coherence Clusters screen is displayed only if you have included Coherence during the Infrastructure installation.

Specify a name for the Coherence Cluster in the **Cluster Name** field. You can also retain the default name.

Leave the default port number 0 as the **Cluster Listen Port** and click **Next**. After configuration, the Coherence cluster is automatically added to the domain.

18. On the Machines screen, create new machines in the domain. A machine is required so that you can use the Node Manager to start and stop servers.

Select the **Machine** tab (for Windows) or the **UNIX Machine** tab (for UNIX), then click **Add** to create a new machine.

Specify a name for the machine in the **Name** field. For example, wcs_machine_1.

In the **Node Manager Listen Address** field, select the IP address of the machine in which you have configured the Managed Servers.

You must select a specific interface and not localhost. This allows Coherence cluster addresses to be dynamically calculated.

Note: If you are extending an existing domain, you can assign servers to any existing machine. It is not necessary to create a new machine unless your situation requires it.

Click **Next**.

19. On the Assign Servers to Machines screen, assign the Administration Server and Managed Servers to the new machine you created on the Machines screen.
 - a. In the **Machines** pane, select the machine to which you want to assign the Administration Server and the Managed Servers. For example, wcs_machine_1.
 - b. In the **Servers** pane, assign each server to a machine by doing one of the following:
 - Single-click a server from the **Servers** pane and click the right-arrow button (>) to move it under the selected machine.
 - Double-click a server from the **Servers** pane to move it under the selected machine.
 - c. Repeat this procedure to assign all the Servers to the Machine.

Click **Next**.

20. On the Virtual Targets screen, click **Next**.

21. On the Partitions screen, click **Next**.

22. The Configuration Summary screen has detailed configuration information for the domain you are about to create.

Review each item on the screen and verify that the information is correct and click **Create** to create the domain.

You can limit the items that are displayed in the summary pane by selecting a filter option from the **View** drop-down list.

To make any changes, go back to a screen by clicking **Back** or by selecting the screen in the navigation pane. Domain creation does not start until you click **Create**.

23. The Configuration Progress screen displays the progress of the domain creation process.

If the domain creation is successful, click **Next**.

If the domain creation fails, review the errors and try again. If you cannot troubleshoot the errors, contact My Oracle Support for further assistance.

24. The End of Configuration screen displays the domain location and the Admin Server URL for the domain you created.

Note the values for further operations.

Note: For IBM DB2, WebCenter Sites does not support the default data source created by the Fusion Middleware Configuration Wizard. To create new data source with a driver that DB2 supports:

1. Add the IBM DB2 Driver JAR files to the class path for the WebCenter Sites domain:
 - a. Stop the WebLogic Server Administration Server.
 - b. Copy the `db2jcc.jar` and `db2jcc_license_cu.jar` files from DB2 to a location that you can add to the domain class path.
 - c. Edit `DOMAIN_HOME/bin/setDomainEnv.sh` and add the following line after `# ADD EXTENSIONS TO CLASSPATHS`:

```
PRE_CLASSPATH="path_to_db2jcc.jar:path_to_db2jcc_license_cu.jar:${PRE_CLASSPATH}"
```
 - d. Start the Administration Server.
 2. Create a new data source using the preceding DB2 driver.
-

6.2.5 Configuring WebCenter Sites Instance

After you configure the Oracle WebCenter Sites domain, you can configure a WebCenter Sites instance by completing the browser-based WebCenter SitesConfigurator. WebCenter Sites runtime consists of WebCenter Sites and CAS web applications (WAR files) and the following components shared across cluster members: a config directory, a data directory, and a database instance.

The following topics describe how to configure WebCenter Sites:

[Prerequisites for Configuring WebCenter Sites Instance](#)

Several prerequisite tasks must be done before you use the WebCenter Sites Configurator. These tasks include granting permissions for OPSS access, modifying cache files, and setting property values for your environment.

[Configuring WebCenter Sites with the Configurator](#)

The WebCenter Sites Configurator populates the database with tables and data necessary for WebCenter Sites to function. The Configurator also creates the necessary user accounts and sets the required permissions on the database objects.

6.2.5.1 Prerequisites for Configuring WebCenter Sites Instance

Several prerequisite tasks must be done before you use the WebCenter Sites Configurator. These tasks include granting permissions for OPSS access, modifying cache files, and setting property values for your environment.

Before configuring WebCenter Sites, make sure these prerequisite tasks are done:

1. Grant read, write, and delete permissions for accessing the Oracle Platform Security Services credential store to `ORACLE_HOME/wcsites/wcsites_common/lib/sites-security.jar` by executing the following script:

- On UNIX operating system:

```
$DOMAIN_HOME/wcsites/bin/grant-opss-permission.sh
```

- On Windows operating system:

```
$DOMAIN_HOME\wcsites\bin\grant-opss-permission.bat
```

Use the WebLogic Server Administrator user name and password, when prompted by the script.

If a domain home other than the default (`ORACLE_HOME/user_projects/domains/domain_name`) was specified in the Fusion Middleware Configuration Wizard, make sure `grant-opss-permission.sh` or `grant-opss-permission.bat` contains the specified domain name before running it. If necessary, edit the file and update the domain name.

2. In the WebCenter Sites `config` directory, modify the files `cs-cache.xml`, `ss-cache.xml`, `linked-cache.xml`, and `cas-cache.xml` as follows:

- a. Locate the following section:

```
<cacheManagerPeerProviderFactory
class="net.sf.ehcache.distribution.RMICacheManagerPeerProviderFac
tory" properties="peerDiscovery=automatic,
multicastGroupAddress=230.0.0.0, multicastGroupPort=4444,
timeToLive=0" />
```

- b. Change the value of the `peerDiscovery` property to `manual`.

- c. Save and close the file.

- d. Start the WebCenter Sites Managed Server.

6.2.5.2 Configuring WebCenter Sites with the Configurator

The WebCenter Sites Configurator populates the database with tables and data necessary for WebCenter Sites to function. The Configurator also creates the necessary user accounts and sets the required permissions on the database objects.

However, if you are upgrading to WebCenter Sites from 11g, then specify the Admin user account same as the 11g Admin user credentials.

Note:

If you are configuring WebCenter Sites over a slow network, increase the setting of the `StuckThreadMaxTime` property to 1000 seconds per thread before starting the WebCenter Sites Configurator. The default value is 600 seconds.

In certain environments that potentially have network-related issues, the sample sites import process could take more than 600 seconds per thread during the WebCenter Sites configuration setup process. This can cause the import process or install to fail, and multiple exceptions in the log file. Oracle recommends increasing the setting to 1000 seconds to complete a successful installation of the sample sites.

To change the value of `StuckThreadMaxTime`, in the WebLogic Server Administration Console for the domain, go to **Servers -> wcsites_server1 -> Configuration -> Tuning**.

To run the browser-based WebCenter Sites Configurator after the corresponding WebLogic domain has been successfully set up:

1. (Optional) To run the Configurator in silent mode:
 - a. Edit the `DOMAIN_HOME/wcsites/wcsites/config/wcs_properties_bootstrap.ini` file, and complete the inline instructions.
 - b. Start the WebCenter Sites Managed Server.
 - c. Initiate the WebCenter Sites configuration process with the following command:
 - On UNIX operating systems: `xdg-open http://sites-host:sites-port/sites/sitesconfig`
 - On Windows operating systems: start `http://sites-host:sites-port/sites/sitesconfig`
2. To configure WebCenter Sites over a web server, increase the web server `timeout` value to 300 sec before starting the WebCenter Sites configuration.
3. (Optional) Set the values of the following properties as appropriate for your environment, using the Property Management Tool in the Admin interface. Set these properties for a cluster that uses the NIO database-based file system. If you would like files stored in locations other than the default (individual folders under `DOMAIN_HOME/wcsites/wcsites/config`), specify the locations as property values because they cannot be changed once WebCenter Sites is up and running.

Properties	Description
<code>xcelerate.transformpath</code>	Directory where Microsoft Word files are stored before WebCenter Sites transforms those files into assets.
<code>cs.pgcache.folder</code>	Deprecated. Only set if instructed to do so by Oracle Support.
<code>cs.xml.folder</code>	Working directory for HTML rendering.

Properties	Description
<code>cs.pgexportfolder</code>	Base export directory for the HTML files that are created when assets are published with the Export to Disk delivery type.
<code>vis.path</code>	Directory where WebCenter Sites is installed. You must include the trailing slash.
<code>mwb.path</code>	Directory where WebCenter Sites is installed. You must include the trailing slash.
<code>contentserver.installation.folder</code>	Directory where WebCenter Sites is installed. You must include the trailing slash. Applies to installations in which Satellite Server and WebCenter Sites are running in the same web application and must therefore share the user's session. Specifying this enables Satellite Server to access WebCenter Sites resources.
<code>cs.csdtfolder</code>	Directory where WebCenter Sites Developer Tools imports are stored.

For more information on the preceding properties, see *Property Files Reference for Oracle WebCenter Sites*.

4. Start the Managed Server for the WebCenter Sites primary cluster node.
5. In a web browser, access this URL: `http://sites-host:sites-port/sites/sitesconfigsetup`.
6. On the WebCenter Sites Configurator screen, click **Begin**.
7. On the Database Parameters screen, specify the **JNDI Datasource name** for the WebCenter Sites database repository. This must be the repository you created using the Repository Creation Utility while setting up the WebLogic domain.
8. On the Web Application Parameters screen, select Yes if you are installing over a secure connection, leave all the parameters at their default (prepopulated) values, and click **Next**.
9. On the CAS Deployment Information screen, leave all parameters at their default (prepopulated) values and click **Next**. If using a cluster and a front-end web server for load balancing, adjust these values as appropriate for your environment.
10. On the WebCenter Sites Administrator Accounts screen, specify the credentials you want, and then click **Next**.
11. (Optional) If you chose the **WebCenter Sites with Examples** installation option when installing WebCenter Sites, the Sample Sites screen appears. On this screen, select the desired sample sites and click **Next**.
12. On the Configuration Summary screen, click **Test** and verify that all tests are successful. Then click **Start** and wait for the configuration process to complete.
13. Restart the Managed Server for the WebCenter Sites application.

14. Verify that WebCenter Sites is up and running by accessing the following URL in a web browser and logging in: `http://sites-host:sites-port/sites`.

Note: The default location for `cas.log` is `DOMAIN_HOME/servers/wcsites_server1/logs/`.

To get XMLPost and Bulkloader up and running, set the following directories in the CLASSPATH environment variable:

```
ORACLE_HOME\wcsites\webcentersites\sites-home\lib\*
ORACLE_HOME\oracle_common\modules\clients\*
```

For information about how to configure additional cluster nodes, see [Setting Up a Cluster](#).

For information about how to configure an external LDAP authentication provider, see [Switching to Authentication Against an LDAP Directory](#).

For information about how to configure Oracle Access Manager integration, see [Switching to Authentication Against Oracle Access Manager](#).

For information about how to use the WebCenter Sites Configuration Import/Export Utility, see [Using the Property Management Tool in Property Files Reference for Oracle WebCenter Sites](#).

6.2.6 Post-Configuration Tasks

After configuring the WebCenter Sites12c, complete the tasks listed in this topic.

1. If the existing Sites 11.1.1.8 environment is configured with LDAP-based or OAM-based authentication, configure the same for your 12.2.1.1 environment as well.

To switch to LDAP-based authentication, see [Switching to Authentication Against an LDAP Directory](#).

To switch to OAM-based authentication, see [Switching to Authentication Against Oracle Access Manager](#).

2. Verify the directory structure. You must have Oracle Home (containing product binaries), Sites Home (domain and config data), and Sites Shared directories created after you configure WebCenter Sites.
3. Sign in to the Sites UI using your Administrator credentials.
4. Restart Managed Servers and access WebCenter Sites.

[Switching to Authentication Against an LDAP Directory](#)

This topic describes how to switch WebCenter Sites to authentication against an external LDAP authentication provider directory. This is a

recommended solution for production environments if integration with Oracle Access Management is not viable.

Switching to Authentication Against Oracle Access Manager

You can configure WebCenter Sites for authentication against Oracle Access Manager. This is a recommended solution for production environments.

6.2.6.1 Switching to Authentication Against an LDAP Directory

This topic describes how to switch WebCenter Sites to authentication against an external LDAP authentication provider directory. This is a recommended solution for production environments if integration with Oracle Access Management is not viable.

Before you change your authentication provider, install and configure WebCenter Sites.

To switch WebCenter Sites to authentication against an external LDAP directory:

1. (Optional) If your LDAP directory is case-sensitive, set the `ldap.caseAware` property in the `DOMAIN_HOME/wcsites/wcsites/config/wcs_properties.json` file to `true`.
2. Access the LDAP Configurator at `http://sites-host:sites-port/sites-context/ldapconfig`, follow the instructions on the screen, and enter the values for your environment.
3. For LDAP rollback, restart the WebCenter Sites Managed Server, and go to the same LDAP Configurator URL.

Now there is only manual LDAP integration. Nothing is written to your LDAP Server, only an LDIF file is created under the `DOMAIN_HOME/wcsites/wcsites/config/ldap` folder. The `peopleparent`, `groupparent`, `username`, and other fields are not prepopulated, as in the previous release.

4. Modify the LDIF file located in `DOMAIN_HOME/wcsites/wcsites/config/ldap` with values appropriate for your environment.

Because the fields are not prepopulated, follow this example for ORACLEDIR :

```
ldap server type -- ORACLEDIR
ldap DSN -- dc=oracle,dc=com
ldap host -- localhost
ldap port -- 389
ldap username -- cn=orcladmin
ldap password -- password
ldap peopleParent -- cn=Users,dc=oracle,dc=com
ldap groupParent -- cn=Groups,dc=oracle,dc=com
```

5. If the LDAP server you are using is case sensitive, edit the property file `DOMAIN_HOME/wcsites/wcsites/config/wcs_properties.json`, and change the `ldap.caseAware` property value to `true`.

By default the value of `ldap.caseAware` is set to `false`. Log in will fail if you are using a case-sensitive LDAP server and this property is set to `false`.

Note: During the integration of Sites with LDAP, if the users data in LDAP is separated by a comma the data does not get fetched. for example: test , user. To retrieve the data, you need to change the syntax in the dir.ini file located at ..sites/install directory from "syntax.escape=\\ to syntax.escape=#".

6. If you choose Oracle Virtual Directory as your LDAP authentication provider, WebCenter Sites generates an LDIF file, which you can import to your Oracle Internet Directory server and then create an adaptor in Oracle Virtual Directory to connect to the Oracle Internet Directory server.

You cannot import an LDIF file directly to an Oracle Virtual Directory LDAP server because it does not have a storage of its own.

7. Import the LDIF file into the external LDAP authentication provider.
8. Restart the WebLogic Managed Server running this WebCenter Sites instance.

6.2.6.2 Switching to Authentication Against Oracle Access Manager

You can configure WebCenter Sites for authentication against Oracle Access Manager. This is a recommended solution for production environments.

WebCenter Sites integration is supported for Oracle Access Manager 11.1.2.2.0 and 11.1.2.3.0.

To switch WebCenter Sites to authentication against Oracle Access Manager:

1. Deploy the oamlogin.war and oamtoken.war application files located under *ORACLE_HOME/wcsites/webcentersites/sites-home* on the WebLogic domain containing the target WebCenter Sites instance.
2. Create the following property file: *DOMAIN_HOME/wcsites/wcsites/config/wemsites_settings.properties*.
3. Populate the *wemsites_settings.properties* file as follows.

Elements	Properties
oamredirect	http://oam_server_host:oam_port/oam/server/auth_cred_submit
oamlogout	oamlogout=http://oam_server_host:oam_port/oam/server/logout
forgotpasswd	helpdesk-email-address

4. Set following properties in *DOMAIN_HOME/wcsites/wcsites/config/SSOConfig.xml*.

Elements	Properties
serviceUrl	http://{ohs_server_host}:{ohs_port}/{sites_context_root}/REST
ticketUrl	http://{oamtoken_server_host}:{oamtoken_port}/oamtoken

Elements	Properties
signoutURL	<p><code>http://{oam_server_host}:{oam_port}/oam/server/logout?end_url={end_url}</code></p> <p>Use this URL when invoking WebCenter Sites logout. It includes the encoded URL where the browser will return after all logout processing has been completed by Oracle Access Manager.</p>
end_url	<p>For test (staging) environments: <code>http%3A%2F%2F{oah_server_host}%3A{oah_port}%2F{sites_context_root}%2Fwem%2Ffatwire%2Fwem%2FWelcome</code></p> <p>For production (delivery) environments: <code>http%3A%2F%2F{oah_server_host}%3A{oah_port}%2F{sites_context_root}%2FXcelerate%2FLoginPage.html</code></p>
dbUsername	Name of the WebCenter Sites general Administrator user account.
dbPassword	Password for the WebCenter Sites general Administrator user account.
trusted	Indicates to WebCenter Sites whether a trust relationship has been established between the WebCenter Sites Managed Server and the Oracle HTTP Server WebGate in Oracle Access Management. A trust relationship between the two eliminates the need to include an identity assertion in every request. Set to true if a trust relationship exists; otherwise, set to false.

- Copy the `obAccessClient.xml` and `owallet.sso` files from your Oracle Access Manager instance into the `DOMAIN_HOME/wcsites/wcsites/config/oblix/lib/` directory on the target WebCenter Sites instance.
- Edit the `oamtoken.xml` file in the `sites-config` directory by setting the compatibility mode and `oblix` path. The compatibility mode should be set to 11G and the `oblix` path to the `sites-config` folder under which you have the `oblix/lib` folder.
- In the Oracle Access Manager configuration for WebCenter Sites, update the protected, public, and excluded resources for as follows:

```
#####
protected_uris
#####
/oamlogin/test
/sites/Xcelerate/LoginPage.html
/sites/Satellite/.../*
/sites/faces/jsp/.../*
/sites/wem/fatwire/.../*
/sites/ContentServer/.../*
/sites/wem/fatwire/wem/Welcome
/console

#####
Exclusion Scheme   OraDefaultExclusionAuthNScheme
/sites/REST
/index.html
/oamlogin/oamss/.../*
/sites/wem/fatwire/home
/sites/**
```

For more information, see [Updating the Protected, Public, and Excluded Resources for an Enterprise Deployment](#).

8. To integrate the OAMSDK Client with Weblogic Server as the `oamtoken.war` application, edit the `jps-config.xml` file for the WebCenter Sites domain. By default, the WebLogic domain runs with this file, which is part of the WebLogic Server 12c startup script:

```
-Doracle.security.jps.config=ORACLE_HOME/user_projects/
domains/DOMAIN_NAME/config/fmwconfig/jps-config.xml
```

- a. Add a service instance, as the following example shows, next to existing service instances in the existing `jps-config.xml` file:

```
<serviceInstance name="credstore.oamtoken"
provider="credstoressp" location="./oamtoken">

<description>File Based Credential Store Service Instance</
description>

<property name="location" value="./oamtoken"/>

</serviceInstance>
```

`location` is the path to the directory that contains the `cwallet.sso` file. The preceding example sets this path with reference to the current `jps-config.xml` file. Make sure the `oamtoken` folder is created with respect to the current directory and the `cwallet.sso` file is placed there. The `location` value can also be an absolute path to where the `cwallet.sso` file is placed

- b. Add `<serviceInstanceRef ref="credstore.oamtoken"/>` under `<jpsContext name="default">`.
- c. Add following `<jpsContext>` element under `<jpsContexts default="default">`:

```
<jpsContext name="OAMASDK">

<serviceInstanceRef ref="credstore.oamtoken"/>

</jpsContext>
```

9. Add permissions so that code in `oamtoken.war` can be used.

The WebGate instance created in Oracle Access Manager is accessed by the client. You need to add the credential to the WebCenter Sites domain so that the security restriction can be taken care of.

- a. Launch the WebLogic Scripting Tool with the `wlst.sh` script:

```
cd ORACLE_HOME/oracle_common/common/bin/. /wlst.sh
```

- b. Connect to the Administration Server for the WebCenter Sites domain:

```
connect('user-name', 'password', 'sites-host:admin-port')
```

- c. Grant the permissions:

```
grantPermission(codeBaseURL="file:/scratch/idc/newoam/rend/
Oracle_Home/user_projects/domains/renddomain/servers/
wcsites_server1/tmp/_WL_user/oamtoken/-",
permClass="oracle.security.jps.service.credstore.CredentialAccess
```



```
Permission", permTarget="context=SYSTEM, mapName=OAMAgent, keyName=*"
", permActions="*")
```

The preceding path is basically the path where WebLogic Server has deployed the `oamtoken.war` application.

- d. Restart the target WebCenter Sites Managed Server.
10. (Optional) If trust between WebCenter Sites and Oracle Access Manager has not been established, modify the configuration of the WebCenter Sites web tier as follows:
 - a. Log in to the Oracle Access Manager Console.
 - b. In the WebGate authorization policy (under the protected resource policy), go to the **Responses** tab.
 - c. Enable (select) the **Identity Assertion** check box.
 - d. Click **Apply** to save your changes.
 11. (Optional) If WebCenterSites is deployed on a cluster is using OAM Integration. Following steps are required to be replicated on `oamticketcache` cache.
 - a. In the config directory, we have `cas-cache.xml` where `oamticketcache` is configured by default.
 - b. Uncomment the commented section in the cache named `oamticketcache` the section appear as:

```
<cacheEventListenerFactory
class="net.sf.ehcache.distribution.RMICacheReplicatorFactory"
properties="replicateAsynchronously=true, replicatePuts=true,
replicateUpdates=true,
    replicateUpdatesViaCopy=false, replicateRemovals=true"/>
<bootstrapCacheLoaderFactory
class="net.sf.ehcache.distribution.RMIBootstrapCacheLoaderFactory"
    properties="bootstrapAsynchronously=false,
        maximumChunkSizeBytes=5000000"
    propertySeparator="," />
```

- c. Change the `cacheManagerPeerProviderFactory` as follows, make sure port is unique.


```
<cacheManagerPeerProviderFactory
class="net.sf.ehcache.distribution.RMICacheManagerPeerProviderFactory"
    properties="peerDiscovery=automatic,
multicastGroupAddress=230.0.0.8,
    multicastGroupPort=40002, timeToLive=1" />
```
 - d. The port should be different for `cacheManagerPeerProviderFactory` and `cacheManagerPeerListenerFactory` as specified in the earlier steps.
 - e. All the cluster nodes should have same port for both the properties.
12. Restart the WebLogic Managed Server hosting this WebCenter Sites instance.

Integrating Site-Capture with Oracle Access Manager

To integrate Site-Capite with OAM perform the following steps:

1. Configure the Protected Resource Policy:
 - a. Click **Application Domains** and click **Open**.
 - b. Click **Search>WCSitesWebGate**, and **Authentication Policies** tab.
 - c. Click **Protected Resource Policy**.

For Authentication Scheme, select **LDAPWemScheme**. Make sure that the authentication scheme is created previously .
 - d. Click **Responses** tab.
 - e. Select **Identity Assertion** option.
 - f. When an Authentication policy is accepted, it creates the responses. The responses are required by the WebCenter Sites HTTP filter to recognize LDAP attributes and provide information about the authenticated user. To create responses perform the following steps:
 - a. Click **Add** .
 - b. In the Name field, enter enter **FATGATE_CSTIMEOUT**.
 - c. For Type, select **Header**.
 - d. Enter **30** as **Header Value**.
2. To add Resources:
 - a. Click **Application Domains**.
 - b. Click **Open**.
 - c. Click **Search**.
 - d. Select **WCSitesWebGate>Resources>Search and Create**.
 - e. For **Type**, enter HTTP Host.
 - f. For **Host Identifier** enter **WCSitesWebGate**.
 - g. For **Resource URL**, enter **/__admin/**** .
 - h. For **Protection Level**, set it as **Protected**.
 - i. For Authentication Policy and Authorization Policy, select **Protected Resource Policy**.

6.2.7 Before Running the Upgrade Assistant

Before running the Upgrade Assistant to upgrade your 11.1.1.8.0 domain, complete the tasks listed in this topic.

Before running the Upgrade Assistant:

1. If your existing Sites 11.1.1.8 environment is a clustered configuration, you can either upgrade the primary node to 12.2.1.1 and reconfigure the cluster setup on target, or you can upgrade all cluster members.

To upgrade all cluster members, register the cluster nodes by completing the following steps:

- a. Sign in to Sites Admin Server URL.
- b. Go to **Admin** and click **Cluster Node Management** under **System Tools**.
- c. Configure node names for each cluster as per the source environment.

The nodes configured in this step are eventually mapped to the corresponding 11.1.1.8 nodes during the upgrade process.

2. Shut down the source (11.1.1.8) and the target (12.2.1.1) Admin Server and Managed Server instances.
3. If the source (11.1.1.8) and target (12.2.1.1) are on different physical machines, then Oracle recommends that you migrate the following source install directories on to the target machine before starting the upgrade process.

Migrating the source install directories on to the target machine helps to reduce the process time during upgrade.

- Sites 11.1.1.8.0 Sites Install/Home
 - Sites 11.1.1.8.0 Sites Shared
 - Sites 11.1.1.8.0 web apps path of deployed Sites war
4. If your existing Sites 11.1.1.8 environment is a clustered environment, migrate the nodes from source machine to target machine.

You can migrate the source instance directories in any order. Following is a sample example:

If the source environment is a two-node cluster setup, create two directories with name which you gave while registering the nodes during Cluster Node Management. For example, if node names given while registering the nodes are NodeA and NodeB, then create two directories: NodeA and NodeB on target machine.

Copy the source data on the target machine in the following format:

```
NodeA (Primary node)
  Sites-install/Home
  Sites-Shared
  Location of deployed sites war
NodeB (Secondary node)
  Sites-install/Home
  Location of deployed sites war
```

Note: You don't need to copy Sites-Shared per node.

5. Ensure that the source schema (11g) and target schema (12c) collocate on the same database server.

```
Oracle
<Single DB Instance>
11g schema
12c schema
```

```
MS SQL Server
<Single DB Instance>
11g schema
12c schema
```

```
DB2
<Single DB Instance>
11g schema
12c schema
```

6. If you are an Oracle user, you must create a Non-SYSDBA user for performing the upgrade. To create a Non-SYSDBA user, see [Creating a Non-SYSDBA User to Run Upgrade Assistant](#).
7. If you are a DB2 user, consider the following before starting the upgrade:
 - Import the Sites 11.1.1.8.0 schema from source database to target database (where 12.2.1.1.0 Sites schema is setup) before initiating schema upgrade. For a detailed procedure, see [Copying 11.1.1.8 Schema from a DB2 Source to a New Target Database](#).
 - Import the DB2 database on the same machine to make sure that your existing Sites 11.1.1.8.0 runtime is not affected during upgrade process.
 - Because the source schema and target schema reside on single DB instance, specify the target database instance details along with the schema details during the schema upgrade process.
8. Ensure that the 12.2.1.1 target schema tablespace size has enough capacity to complete the successful data migration from the 11g source schema. The default target schema size is set to 5 GB by the RCU. You can adjust the tablespace size according to the size of the source schema.

[Creating a Non-SYSDBA User to Run Upgrade Assistant](#)

Oracle recommends that you create a non-SYSDBA user called FMW to run the Upgrade Assistant. The FMW user has the privileges required to modify schemas, but does not have full administrator privileges.

[Copying 11.1.1.8 Schema from a DB2 Source to a New Target Database](#)

You must import the Sites 11.1.1.8 schema from source DB2 database to target database (where 12.2.1.1 Sites schema is setup) before upgrading the schemas..

6.2.7.1 Creating a Non-SYSDBA User to Run Upgrade Assistant

Oracle recommends that you create a non-SYSDBA user called FMW to run the Upgrade Assistant. The FMW user has the privileges required to modify schemas, but does not have full administrator privileges.

SYSDBA is an administrative privilege, required to perform high-level administrative operations such as creating, starting up, shutting down, backing up, or recovering the database. The SYSDBA system privilege is for a fully empowered database administrator. When you connect with the SYSDBA privilege, you connect with a default schema and not with the schema that is generally associated with your user

name. For SYSDBA, this schema is SYS. Access to a default schema can be a very powerful privilege. For example, when you connect as user SYS, you have unlimited privileges on data dictionary tables. Therefore, Oracle recommends that you create a Non-SYSDBA user to upgrade the schemas. The privileges listed in this topic must be granted before starting the Upgrade Assistant.

Note: The `v$xsatrans$` table does not exist by default. You must run the `XAVIEW.SQL` script to create this table before creating the user. Moreover, grant on `v$xsatrans$` table is required only for Oracle Identity Manager. If you do not require Oracle Identity Manager for configuration or if you do not have the `v$xsatrans$` table, then remove the following line from the script:

```
grant select on v$xsatrans$ to FMW with grant option;
```

In the example below, `welcome1` is the password. Make sure that you specify your actual password when granting privileges.

```
create user FMW identified by welcome1;
grant dba to FMW;
grant execute on DBMS_LOB to FMW with grant option;
grant execute on DBMS_OUTPUT to FMW with grant option;
grant execute on DBMS_STATS to FMW with grant option;
grant execute on sys.dbms_aqadm to FMW with grant option;
grant execute on sys.dbms_aqin to FMW with grant option;
grant execute on sys.dbms_aqjms to FMW with grant option;
grant execute on sys.dbms_aq to FMW with grant option;
grant execute on utl_file to FMW with grant option;
grant execute on dbms_lock to FMW with grant option;
grant select on sys.V_$INSTANCE to FMW with grant option;
grant select on sys.GV_$INSTANCE to FMW with grant option;
grant select on sys.V_$SESSION to FMW with grant option;
grant select on sys.GV_$SESSION to FMW with grant option;
grant select on dba_scheduler_jobs to FMW with grant option;
grant select on dba_scheduler_job_run_details to FMW with grant option;
grant select on dba_scheduler_running_jobs to FMW with grant option;
grant select on dba_aq_agents to FMW with grant option;
grant execute on sys.DBMS_SHARED_POOL to FMW with grant option;
grant select on dba_2pc_pending to FMW with grant option;
grant select on dba_pending_transactions to FMW with grant option;
grant execute on DBMS_FLASHBACK to FMW with grant option;
grant execute on dbms_crypto to FMW with grant option;
grant execute on DBMS_REPUTIL to FMW with grant option;
grant execute on dbms_job to FMW with grant option;
grant select on pending_trans$ to FMW with grant option;
grant select on dba_scheduler_job_classes to fmw with grant option;
grant select on SYS.DBA_DATA_FILES to FMW with grant option;
grant select on SYS.V_$ASM_DISKGROUP to FMW with grant option;
grant select on v$xsatrans$ to FMW with grant option;
grant execute on sys.dbms_system to FMW with grant option;
grant execute on DBMS_SCHEDULER to FMW with grant option;
grant select on dba_data_files to FMW with grant option;
grant execute on UTL_RAW to FMW with grant option;
grant execute on DBMS_XMLDOM to FMW with grant option;
grant execute on DBMS_APPLICATION_INFO to FMW with grant option;
grant execute on DBMS_UTILITY to FMW with grant option;
grant execute on DBMS_SESSION to FMW with grant option;
grant execute on DBMS_METADATA to FMW with grant option;
grant execute on DBMS_XMLGEN to FMW with grant option;
```

```
grant execute on DBMS_DATAPUMP to FMW with grant option;
grant execute on DBMS_MVIEW to FMW with grant option;
grant select on ALL_ENCRYPTED_COLUMNS to FMW with grant option;
grant select on dba_queue_subscribers to FMW with grant option;
grant execute on SYS.DBMS_ASSERT to FMW with grant option;
```

Note:

Oracle Database 11.2.0.3 Database Users ONLY: You must apply **Oracle Patch 13036331** before you begin the upgrade. Go to My Oracle Support to download the patch.

If you do not apply this patch, then you will have to grant additional privileges for some schemas.

6.2.7.2 Copying 11.1.1.8 Schema from a DB2 Source to a New Target Database

You must import the Sites 11.1.1.8 schema from source DB2 database to target database (where 12.2.1.1 Sites schema is setup) before upgrading the schemas..

Consider the following criteria to make sure that the import operation is successful:

- Ensure the user performing the database import has the required privileges on the target database.
- Set the APPLHEAPSZ of the target database to an appropriate value depending on your schema size.

To copy the Sites 11.1.1.8 schema from source database to target database:

1. Enter the following command from the location where you created the database directories:

```
$ db2move <old_db> COPY -sn <schemaname> -co TARGET_DB
<targetDB> user <username> using <password>
```

Table 6-8 DatabaseMovement Command Parameters

Parameter	Description
db2move	Database movement tool command. It is used to move the tables within the DB2 database from the source system to the target system.
<i>old_db</i>	Specify the name of the database existing on the source system.
COPY	Indicates the database movement tool to perform a copy operation.
<i>schemaname</i>	Specify the schema name for the database existing on the source system.
<i>targetDB</i>	Specify the name of the target database.
<i>username</i>	Specify the user name.
<i>password</i>	Specify the password.

For example:

```
$ db2move dot8db COPY -sn dot8schema -co TARGET_DB 12cdb user dot8user
using test1234
```

2. Verify that the copy operation is successful by performing the following steps:
 - a. Sign in to the DB2 console.
 - b. Connect to the new (target) database.
 - c. List and query the tables to make sure that data is copied properly.
3. Grant the necessary privileges for the DB_SITE (RCU 12c Sites user) before upgrading.

6.2.8 Upgrading the Schemas using the Upgrade Assistant

You must upgrade the 11g schemas using the Upgrade Assistant.

To upgrade the 11g schemas:

1. Run the Upgrade Assistant from the 12.2.1.1 Oracle home by entering the following command:

On UNIX operating system:

```
$Oracle_Home/oracle_common/upgrade/bin/ua
```

On Windows operating system:

```
%Oracle_Home%\oracle_common\upgrade\bin\ua.bat
```

2. The Welcome screen provides an overview of the Upgrade Assistant and some information about important pre-upgrade tasks. Click **Next**.

For more information about using the Upgrade Assistant, click **Help** on the Upgrade Assistant screen.

3. On the Selected Schemas screen, select **Individually Selected Schemas** and click **Next**.

The Upgrade Assistant identifies the components that are available for a schema upgrade thus allowing you to select the schemas you want to include in the upgrade.

4. The Available Components screen provides a list of installed Oracle Fusion Middleware components that have schemas that can be upgraded.

When you select a component, the schemas and any dependencies are automatically selected.

Select **Oracle WebCenter Sites** and click **Next**.

5. On the Prerequisites screen, acknowledge that the prerequisites have been met by checking all the check boxes. Click **Next**.

Note: The Upgrade Assistant does not verify whether the prerequisites have been met.

6. On the WebCenter Sites Source Version screen, select **11.1.1.8.0** and click **Next**. This is the starting point of your upgrade.
7. On the WebCenter Sites Location screen, specify the complete location of the existing Sites home and Sites shared directory, and location of the 12c configuration file: `wcs_properties.json`.

Click **Next**.

8. On the WebCenter Sites Source Schema screen, select the database type from the **Database Type** drop-down list.

Specify the database connect string in the **Database Connect String** field in the following format: `host_name:port/service_name`.

Specify the user name with DBA privileges in the **DBA User Name** field. For example, `sys as SYSDBA`. Specify the DBA password in the **DBA Password** field.

Specify the user name and password for the schema in the **Schema User Name** and **Schema Password** fields respectively.

If you are using Oracle database:

- a. Enter the details of the 12c Schema for "WCSITES Schema" page.
- b. Select the Schema user name from the drop-down list.
- c. Enter password and proceed
- d. Enter the details of the Sites 11.1.1.8.0 schema for "WCSITES_SOURCE Schema" page.
- e. Update Schema user name and password for the Schema having 11.1.1.8.0 tables.

If you are using SQL Server:

- a. Enter the details of the 12c Schema for "WCSITES Schema" page.
 - b. Select the Schema user name in the drop-down list. Only the RCU created WebCenter Sites Schemas will be listed in the drop-down list.
 - c. Enter password and proceed.
 - d. Enter the details of the Sites 11.1.1.8.0 schema for "WCSITES_SOURCE Schema" page. You need to provide a dba user and the Sites User.
 - e. Enter the default prefix being used for the Schemas in Sites 11.1.1.8.0 in the "WCSITES SourceSchema prefix" page. For example, use "dbo" if that is the prefix.
9. The Examine screen displays the status of the Upgrade Assistant as it examines each component, verifying that the component is ready for upgrade. If the status is "Examine finished.", click **Upgrade**.

If the examine phase fails, Oracle recommends that you cancel the upgrade by clicking **No** on the Examination Failure dialog box. Click **View Log** to see what caused the error and refer to *Troubleshooting Your Upgrade* for information on resolving common upgrade errors.

Note:

- If you resolve any issues detected during the examine phase without proceeding with the upgrade, you can start the Upgrade Assistant again without restoring from backup. However, if you proceed by clicking **Yes** on the Examination Failure dialog box, you need to restore your pre-upgrade environment from backup before starting the Upgrade Assistant again.
 - Canceling the examination process has no effect on the schemas or configuration data; the only consequence is that the information the Upgrade Assistant has collected must be collected again in a future upgrade session.
-
-

- 10.** On the Upgrade Summary screen, review the summary of the options you have selected by expanding the tree.

Review the Source Version and the Target Version to make sure that both the versions are correct before proceeding with the upgrade.

The response file collects and stores all the information that you have entered through the Upgrade Assistant's graphical user interface, and enables you to perform a silent upgrade at a later time. The silent upgrade performs exactly the same function that the Upgrade Assistant wizard performs, but you do not have to manually enter the data again. If you want to save these options to a response file, click **Save** and provide the location and name of the response file.

Click **Upgrade** to start the upgrade process.

- 11.** The Upgrade Progress screen shows the status of the upgrade process and the projected Target Version of the component after a successful upgrade. Click **Next**.

Caution: Allow the Upgrade Assistant enough time to perform the upgrade. Do not cancel the upgrade operation unless absolutely necessary. Doing so may result in an unstable environment.

If any components are not upgraded successfully, refer to the Upgrade Assistant log files for more information.

- 12.** If the schema upgrade is successful, a summary file is generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs/wcsites_upgrade/
schema/Source Version/Database Type/summary.txt
```

Where, *Source Version* is 11.1.1.8.0 in this case and *Database Type* is the database which you are using.

If the schema upgrade fails, you can review the logs for possible errors. The log file is generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs
```

Click **Close** to close the Upgrade Assistant.

6.2.9 Upgrading the Configuration using the Upgrade Assistant

You must upgrade the 11g domain configuration using the Upgrade Assistant.

Note: Readiness Check for the Configuration upgrade is not available for 11g starting point.

To upgrade the 11g domain:

1. Run the Upgrade Assistant from the 12.2.1.1 Oracle home by entering the following command:

On UNIX operating system:

```
$Oracle_Home/oracle_common/upgrade/bin/ua
```

On Windows operating system:

```
%Oracle_Home%\oracle_common\upgrade\bin\ua.bat
```

2. The Welcome screen provides an overview of the Upgrade Assistant and some information about important pre-upgrade tasks. Click **Next**.

For more information about using the Upgrade Assistant, click **Help** on the Upgrade Assistant screen.

3. On the All Configurations screen, select **All Configurations Used by a Domain** and specify the 11.1.1.8 domain location in the **Domain Directory** field by entering it directly or by clicking **Browse** to use a navigation tree to select a valid domain directory. Click **Next**.
4. On the Component List screen, verify that all the components you want to upgrade within a domain are listed and click **Next**.

If you do not see the components you want to upgrade, click **Back** to go to the previous screen and specify a different domain.

5. On the Prerequisites screen, acknowledge that the prerequisites have been met by checking all the check boxes. Click **Next**.

Note: The Upgrade Assistant does not verify whether the prerequisites have been met.

6. On the WebCenter Sites Source Version screen, select **11.1.1.8.0** and click **Next**. This is the starting point of your upgrade.
7. The WebCenter Sites Source Details screen is displayed if your source is a single-server environment.

On the WebCenter Sites Source Cluster Details screen, specify the complete path of the 11.1.1.8.0 Sites Install Directory and 11.1.1.8.0 Sites webApp location and click **Upgrade**.

You can also click **Browse** to select a particular directory using the navigation tree.

8. The WebCenter Sites Source Details screen is displayed if your source is a clustered environment.

Specify the Sites Install and Sites webApp directory for each node in the **Sites Install** and **Sites webApp** columns respectively.

You can also click **Browse** to select a particular directory using the navigation tree.

After specifying the 11.1.1.8.0 directories, click **Upgrade**.

Note: The node names listed in the Upgrade Assistant are the names that you provided while registering the nodes in Cluster Node Management screen.

9. The Examine screen displays the status of the Upgrade Assistant as it examines each component, verifying that the component is ready for upgrade. If the status is "Examine finished.", click **Upgrade**.

If the examine phase fails, Oracle recommends that you cancel the upgrade by clicking **No** on the Examination Failure dialog box. Click **View Log** to see what caused the error and refer to Troubleshooting Your Upgrade for information on resolving common upgrade errors.

Note:

- If you resolve any issues detected during the examine phase without proceeding with the upgrade, you can start the Upgrade Assistant again without restoring from backup. However, if you proceed by clicking **Yes** on the Examination Failure dialog box, you need to restore your pre-upgrade environment from backup before starting the Upgrade Assistant again.
 - Canceling the examination process has no effect on the schemas or configuration data; the only consequence is that the information the Upgrade Assistant has collected must be collected again in a future upgrade session.
-

10. On the Upgrade Summary screen, review the summary of the options you have selected by expanding the tree.

Review the Source Version and the Target Version to make sure that both the versions are correct before proceeding with the upgrade.

The response file collects and stores all the information that you have entered through the Upgrade Assistant's graphical user interface , and enables you to perform a silent upgrade at a later time. The silent upgrade performs exactly the same function that the Upgrade Assistant wizard performs, but you do not have to manually enter the data again. If you want to save these options to a response file, click **Save** and provide the location and name of the response file.

Click **Upgrade** to start the upgrade process.

11. The Upgrade Progress screen shows the status of the upgrade process and the projected Target Version of the component after a successful upgrade. Click **Next**.

Caution: Allow the Upgrade Assistant enough time to perform the upgrade. Do not cancel the upgrade operation unless absolutely necessary. Doing so may result in an unstable environment.

If any components are not upgraded successfully, refer to the Upgrade Assistant log files for more information.

12. If the configuration upgrade is successful, summary files are generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs/wcsites_upgrade/  
config/Source Version/
```

Where, *Source Version* is 11.1.1.8.0 in this case.

If the source (11.1.1.8.0) is a clustered environment, the summary details are generated for each cluster as follows:

```
$ORACLE_HOME/oracle_common/upgrade/logs/wcsites_upgrade/  
config/Source Version/$nodename
```

If the source (11.1.1.8.0) is a single-server environment, the following three summary files are generated:

- PropertyMigration_Summary.txt for Property Migration Summary
- HomeMigration_Summary.txt for Site Home Migration Summary
- SharedMigration_Summary.txt for Sites Shared Migration Summary

If the schema upgrade fails, you can review the logs for possible errors. The log file is generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs
```

Click **Close** to close the Upgrade Assistant.

6.2.10 Post-Upgrade Validation Tasks

Oracle has provided validation scripts that you can run on your newly upgraded domain to ensure data integrity after a successful schema and configuration upgrade. You can review the validation summary report for any inconsistencies in data that may have occurred during the schema and configuration upgrade processes.

To run the validation script:

1. The validation script is available at the following location:

```
$Oracle_Home/wcsites/plugins/upgrade/
```

On UNIX operating system, run the validation script by entering the following command:

```
./validation.sh
```

On Windows operating system, run the validation script by entering the following command:

```
validation.bat
```

2. When the validation check is complete, validation summary report: Validation.txt is generated. Save it at any location on your system.
3. Review the validation summary report to check if there is any inconsistency in the data between your existing domain and the newly configured 12.2.1.1 domain.

Note: If your source (11.1.1.8) environment is using Patch 12 or above, comparison report for web.xml displays Eloqua integration filters as product customizations. You can ignore this because the filters are available on the target (12.2.1.1) environment. You can also ignore the differences displayed for inipath parameter value under the context-parameter.

6.2.11 Post-Upgrade Tasks

The post-upgrade tasks include restoring any custom settings, starting Administration Server and Managed Servers, reconfiguring passwords, and other administrative tasks listed in this topic.

After upgrading to WebCenter Sites 12.2.1.1:

1. Restore or re-deploy the custom settings from your existing environment to your 12.2.1.1 environment.

These include custom changes made to Java libraries, static web resources, or element changes.

To restore changes made to the Java libraries or static web pages, see [Migrating Custom Java Libraries or Static Web Resources](#).

Note: WebCenter Sites 12c uses ODL logging framework and any custom Log4j log levels set on 11g environment are not migrated to ODL logging. You can reset these levels after the upgrade.

2. Start Administration Server and Managed Servers.
3. Reconfigure passwords for the publishing process.
 - a. Sign in to the Admin Server URL as the Administrator.
 - b. Go to **Admin** menu and click **Destinations** under **Publishing**.
 - c. Update the publishing destination URL, Port, Username, and Password.
4. If you are upgrading from 11g deployment, assign the users to the Sites Apps.
 - a. Sign in to the AdminSite as an Administrator.
 - b. Go to **WEB Admin** under **AdminSite**.

Click **Apps**. Then click **Manage App** under **Admin App**.

Click **Assign to Sites**. Click **Select Sites** and then click **Continue**.

Select **Advanced User** role and save the change.
 - c. Go to **WEB Admin** under **AdminSite**.

Click **Apps**. Then click **Manage App** under **Admin App**.

Click **Assign to Sites**. Click **Select Sites** and then click **Continue**.

Select **Sites User** role and save the change.

- d. Repeat this procedure to add other Apps to the users and to assign roles to that user.
5. If external WebRoots are configured, update WebRoots from Sites Admin user interface.
6. If your source was a clustered environment, copy the config directory xml file settings from your source environment on which you run the Upgrade Assistant, to all other nodes on your upgraded environment.

These include the following:

- cs-cache.xml
- cas-cache.xml
- ss-cache.xml
- linked-cache.xml
- MobilityServices.xml
- Custom/RestResources.xml
- wcs_properties_bootstrap.ini

Note: Lucene search indexes are re-enabled during the upgrade process. Search results in Contributor UI will likely be delayed until the indexes are completely rebuilt post upgrade process.

7. Fusion Middleware Infrastructure Release 12c requires the SQL Server database to be configured in a case sensitive mode. As a result, ics:sql jsp tag provided by WebCenter Sites require the table value to be in the same case as stated in the database.

Following is the syntax of the ics:sql statement:

```
<ics:sql
  sql="sql commands"
  listname="list name"
  table="name of table"
  [limit="max number of results"]/>
```

You must provide the name of the table in the same case as specified in the SQL Server database.

8. The following properties are reset to the application Admin user account values provided during Sites Configuration Setup process:
 - xcelerate.batchuser and password
 - cs.emailpassword

You must update these properties with their appropriate values using the Property Management Tool.

9. After WCC integration, reset the wcc.server.password in WCC Configuration to view all the mapped rules.

6.3 Understanding the WebCenter Sites Upgrade Process from a Previous 12c Release

This topic helps you to understand the process flow of the WebCenter Sites upgrade from a previous 12c release using a flowchart.

Figure 6-2 Flowchart for WebCenter Sites Upgrade Process from a Previous 12c Release

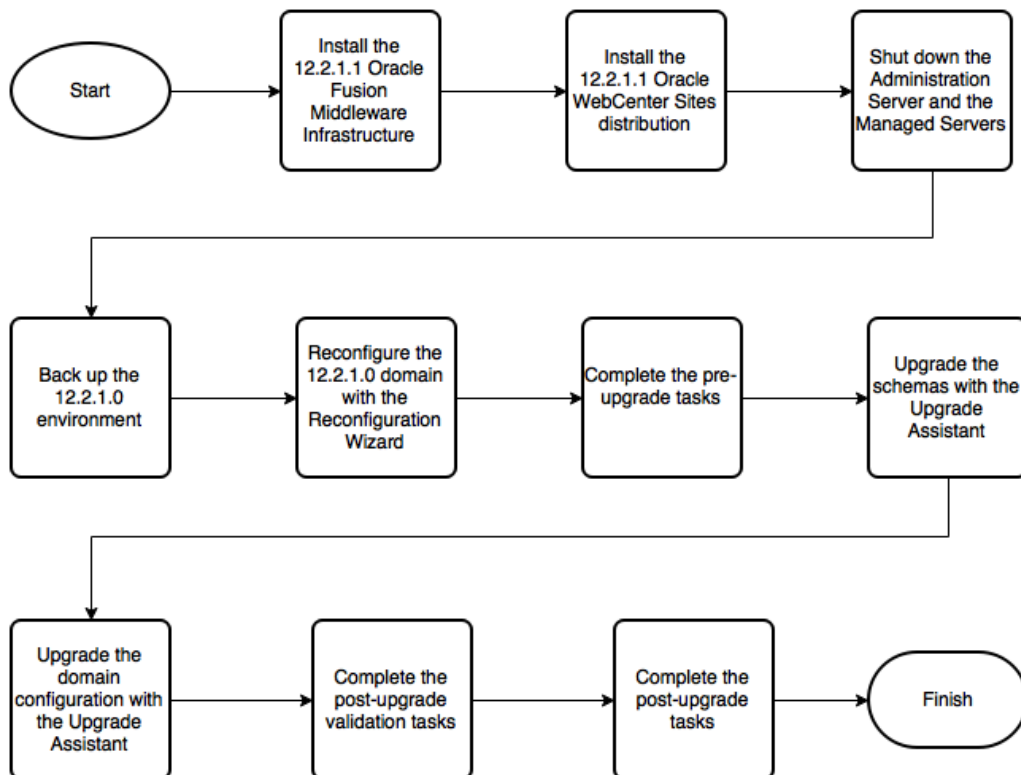


Table 6-9 provides a roadmap for tasks that you must perform to upgrade WebCenter Sites from a previous 12c release.

Table 6-9 Roadmap for WebCenter Sites Upgrade Process from a Previous 12c Release

Step No.	Task	Description
1	Install the 12.2.1.1 Oracle Fusion Middleware Infrastructure.	The Infrastructure distribution packs the WebLogic Server and the Java Required Files (JRF) that are required to set up the foundation to install other Fusion Middleware products. As per the upgrade topology defined in this guide, you must install the Infrastructure in a new Oracle home. Therefore, follow the procedure described in Installing Fusion Middleware Infrastructure .

Table 6-9 (Cont.) Roadmap for WebCenter Sites Upgrade Process from a Previous 12c Release

Step No.	Task	Description
2	Install the 12.2.1.1 Oracle WebCenter Sites distribution.	Install Oracle WebCenter Sites distribution as described in Installing WebCenter Sites 12.2.1.1.0 Distribution .
3	Shut down the Administration Server and the Managed Servers.	Before starting the upgrade process, shut down the Administration Server and the Managed Servers by following the procedure described in Shutting Down the Administration Server and the Managed Servers .
4	Back up your 12.2.1.0 environment.	It is important to back up your existing environment before the upgrade because the domain configurations are upgraded in-place. The back-up allows you to restore your pre-upgrade environment in case the upgrade fails or if the upgrade results are unsatisfactory. For a list of backup items, see Backing up the 12.2.1.0 Environment .
5	Reconfigure the 12.2.1.0 domain.	When you run the Reconfiguration Wizard on your existing domain, it prepares your domain for upgrade by selecting and applying the reconfiguration templates. Reconfigure the domain by following the procedure described in Reconfiguring the WebCenter Sites Domain with the Reconfiguration Wizard .
6	Complete the pre-upgrade tasks.	The pre-upgrade tasks are a set of tasks that you must complete before starting the upgrade process with the Upgrade Assistant. These tasks are listed in Before Running the Upgrade Assistant .
7	Upgrade the schemas.	Upgrade the schemas components that are available for upgrade with the Upgrade Assistant by following the procedure described in Upgrading the Schemas using the Upgrade Assistant .

Table 6-9 (Cont.) Roadmap for WebCenter Sites Upgrade Process from a Previous 12c Release

Step No.	Task	Description
8	Upgrade the domain configuration.	Upgrade all the configurations contained in your 12.2.1.0 domain with the Upgrade Assistant by following the procedure described in Upgrading the Configuration using the Upgrade Assistant .
9	Complete the post-upgrade validation tasks.	Oracle has provided validation scripts that you can run on your newly upgraded domain to ensure data integrity after a successful schema and configuration upgrade. You can review the validation summary report for any inconsistencies in data that may have occurred during the schema and configuration upgrade processes. To use the validation script, see Post-Upgrade Validation Tasks .
10	Complete the other post-upgrade tasks.	Other post-upgrade tasks include restoring any custom settings, starting Administration Server and Managed Servers, reconfiguring passwords, and other administrative tasks listed in Post-Upgrade Tasks .

6.4 Upgrading WebCenter Sites from a Previous 12c Release

The valid 12c starting point for upgrading WebCenter Sites to 12.2.1.1 is WebCenter Sites 12.2.1.0. This is an in-place upgrade.

Note: If the existing Sites environment is configured with NIO-based Shared File System to a database, revert it back to disk storage before starting the upgrade process.

To upgrade WebCenter Sites 12.2.1.1 from a previous 12c release, complete the following tasks:

[Installing Fusion Middleware Infrastructure](#)

Installing Fusion Middleware Infrastructure creates an Oracle home directory and lays supporting software to install other Fusion Middleware products.

[Installing WebCenter Sites 12.2.1.1.0 Distribution](#)

Next, you must then install WebCenter Sites Release 12.2.1.1.0 on the target machine.

[Shutting Down the Administration Server and the Managed Servers](#)

You must shut down the Administration Server and the Managed Servers on your 12.2.1 system.

[Backing up the 12.2.1.0 Environment](#)

You must back up the WebLogic domain, Sites configuration directory, Sites shared directory, and Sites schema before starting the upgrade process.

[Reconfiguring the WebCenter Sites Domain with the Reconfiguration Wizard](#)

You must first reconfigure your 12.2.1.0 Sites domain using the Reconfiguration Wizard before running the Upgrade Assistant.

[Before Running the Upgrade Assistant](#)

Before running the Upgrade Assistant to upgrade your 12.2.1.0 domain, complete the tasks listed in this topic.

[Upgrading the Schemas using the Upgrade Assistant](#)

You must upgrade the 12.2.1.0 schemas using the Upgrade Assistant.

[Upgrading the Configuration using the Upgrade Assistant](#)

You must upgrade the 12.1.1.0.0 domain configuration using the Upgrade Assistant.

[Post-Upgrade Validation Tasks](#)

Oracle has provided validation scripts that you can run on your newly upgraded domain to ensure data integrity after a successful schema and configuration upgrade. You can review the validation summary report for any inconsistencies in data that may have occurred during the schema and configuration upgrade processes.

[Post-Upgrade Tasks](#)

The post-upgrade tasks include restoring any custom settings, starting Administration Server and Managed Servers, reconfiguring passwords, and other administrative tasks listed in this topic.

6.4.1 Installing Fusion Middleware Infrastructure

Installing Fusion Middleware Infrastructure creates an Oracle home directory and lays supporting software to install other Fusion Middleware products.

To install Fusion Middleware Infrastructure distribution:

1. Sign in to the target system where you want to install the 12.2.1.1 product distribution.
2. Download the Oracle Fusion Middleware Infrastructure distribution (fmw_12.2.1.1.0_infrastructure_generic.jar) from [Oracle Technology Network](#) or [Oracle Software Delivery Cloud](#) on your target system.

3. Change to the directory where you downloaded the 12.2.1.1 product distribution.
4. Start the installation program by entering the following command:

On UNIX operating system:

```
$JDK_HOME/bin/java [-d64] -jar  
fmw_12.2.1.1.0_infrastructure_generic.jar
```

Note: Use the "-d64" flag only if you are using the HP-UX Itanium system.

On Windows operating system:

```
%JDK_HOME%\bin\java -jar  
fmw_12.2.1.1.0_infrastructure_generic.jar
```

5. On UNIX operating system, the Installation Inventory Setup screen appears if this is the first time you are installing an Oracle product on this host.

Specify the location where you want to create your central inventory. Make sure that the operating system group name selected on this screen has write permissions to the central inventory location and click **Next**.

Note: Installation Inventory Setup screen does not appear on Windows operating system.

6. On the Welcome screen, review the information to make sure that you have met all the prerequisites and click **Next**.
7. On the Auto Updates screen, select **Skip Auto Updates** and click **Next**.
 - Skip Auto Updates: If you do not want your system to check for software updates at this time.
 - Select patches from directory: To navigate to a local directory if you downloaded patch files.
 - Search My Oracle Support for Updates: To automatically download software updates if you have a My Oracle Support account. You must enter Oracle Support credentials then click **Search**. To configure a proxy server for the installer to access My Oracle Support, click **Proxy Settings**. Click **Test Connection** to test the connection.

8. On the Installation Location screen, specify the location for the Oracle home directory and click **Next**.

For more information about Oracle Fusion Middleware directory structure, see *Selecting Directories for Installation and Configuration in Planning an Installation of Oracle Fusion Middleware*.

9. On the Installation Type screen, select **Fusion Middleware Infrastructure** and click **Next**.

Note: The topology in this document does not include server examples. Oracle strongly recommends that you do not install examples into a production environment.

10. The Prerequisite Checks screen analyzes the host computer to ensure that the specific operating system prerequisites have been met.

If any prerequisite check fails, then an error message appears at the bottom of the screen. Fix the error and click **Rerun** to try again.

To ignore the error or the warning message and continue with the installation, click **Skip**, however this approach is not recommended.

11. On the Security Updates screen, enter your My Oracle Support account information so you can receive the latest product information and security updates via your My Oracle Support account.

This screen appears the first time you install an Oracle product on a host.

If you do not have an Oracle Support account and you are sure that you want to skip this step, clear the check box and verify your selection in the follow-up dialog box.

12. On the Installation Summary screen, verify the installation options you selected.

To save these options to a response file, click **Save Response File** and enter the location and the name of the response file. You can use response files for silent installation. Click **Install**.

13. On the Installation Progress screen, click **Next** when the progress bar displays 100%.

14. The Installation Complete screen displays the Installation Location and the Feature Sets that are installed. Review this information on this screen and click **Finish** to close the installer.

6.4.2 Installing WebCenter Sites 12.2.1.1.0 Distribution

Next, you must then install WebCenter Sites Release 12.2.1.1.0 on the target machine.

To install WebCenter Sites:

1. Sign in to the target system where you want to install the 12.2.1.1 product distribution.
2. Download the Oracle Fusion Middleware WebCenter Sites distribution (fmw_12.2.1.1.0_wcsites_generic.jar) from [Oracle Technology Network](#) or [Oracle Software Delivery Cloud](#) on your target system.
3. Change to the directory where you downloaded the 12.2.1.1 product distribution.
4. Start the installation program by entering the following command:

On UNIX operating system:

```
$JDK_HOME/bin/java [-d64] -jar <distribution_file_name>.jar
```

Note: Use the "-d64" flag only if you are using the HP-UX Itanium system.

On Windows operating system:

```
%JDK_HOME%\bin\java -jar <distribution_file_name>.jar
```

5. On UNIX operating system, the Installation Inventory Setup screen appears if this is the first time you are installing an Oracle product on this host.

Specify the location where you want to create your central inventory. Make sure that the operating system group name selected on this screen has write permissions to the central inventory location and click **Next**.

Note: Installation Inventory Setup screen does not appear on Windows operating system.

6. On the Welcome screen, review the information to make sure that you have met all the prerequisites and click **Next**.
7. On the Auto Updates screen, select **Skip Auto Updates** and click **Next**.
 - Skip Auto Updates: If you do not want your system to check for software updates at this time.
 - Select patches from directory: To navigate to a local directory if you downloaded patch files.
 - Search My Oracle Support for Updates: To automatically download software updates if you have a My Oracle Support account. You must enter Oracle Support credentials then click **Search**. To configure a proxy server for the installer to access My Oracle Support, click **Proxy Settings**. Click **Test Connection** to test the connection.

8. On the Installation Location screen, specify the location for the Oracle home directory and click **Next**.

For more information about Oracle Fusion Middleware directory structure, see *Selecting Directories for Installation and Configuration in Planning an Installation of Oracle Fusion Middleware*.

9. On the Installation Type screen, select **WebCenter Sites** and click **Next**.

10. The Prerequisite Checks screen analyzes the host computer to ensure that the specific operating system prerequisites have been met.

If any prerequisite check fails, then an error message appears at the bottom of the screen. Fix the error and click **Rerun** to try again.

To ignore the error or the warning message and continue with the installation, click **Skip**, however this approach is not recommended.

11. On the Installation Summary screen, verify the installation options you selected.

To save these options to a response file, click **Save Response File** and enter the location and the name of the response file. You can use response files for silent installation. Click **Install**.

12. On the Installation Progress screen, click **Next** when the progress bar displays 100%.

13. The Installation Complete screen displays the Installation Location and the Feature Sets that are installed. Review this information on this screen and click **Finish** to close the installer.

6.4.3 Shutting Down the Administration Server and the Managed Servers

You must shut down the Administration Server and the Managed Servers on your 12.2.1 system.

To shut down the server instances:

1. Enter the following command to stop the Administration Server:

On UNIX operating system:

```
$DOMAIN_HOME/bin/stopWebLogic.sh username password  
[admin_url]
```

On Windows operating system:

```
$DOMAIN_HOME\bin\stopWebLogic.cmd username password  
[admin_url]
```

2. Enter the following command to stop the Managed Server:

On UNIX operating system:

```
$DOMAIN_HOME/bin/stopManagedWebLogic.sh managed_server_name  
admin_url
```

On Windows operating system:

```
$DOMAIN_HOME\bin\stopManagedWebLogic.cmd managed_server_name  
admin_url
```

When prompted, specify your user name and password.

6.4.4 Backing up the 12.2.1.0 Environment

You must back up the WebLogic domain, Sites configuration directory, Sites shared directory, and Sites schema before starting the upgrade process.

6.4.5 Reconfiguring the WebCenter Sites Domain with the Reconfiguration Wizard

You must first reconfigure your 12.2.1.0 Sites domain using the Reconfiguration Wizard before running the Upgrade Assistant.

Note: If the source is a clustered environment, run the Reconfiguration Wizard on the primary node only. Use the pack/unpack utility to apply the changes to other cluster members in the domain.

To reconfigure the domain:

1. Run the Reconfiguration Wizard by entering the following command:

On UNIX operating system:

```
$ORACLE_HOME/oracle_common/common/bin/reconfig.sh
```

On Windows operating system:

```
%ORACLE_HOME%\oracle_common\common\bin\reconfig.cmd
```

Note: When you run the `reconfig.cmd` or `reconfig.sh` command, you can get the following error message to indicate that the default cache directory is not valid:

```
*sys-package-mgr*: can't create package cache dir
```

You can change the cache directory by including the `-Dpython.cachedir=valid_directory` parameter in the command.

Oracle recommends that you specify the “log” option while starting the Reconfiguration Wizard as shown in the following example:

```
./reconfig.sh -log=/$ORACLE_HOME/logs/reconfig.log -log_priority=ALL
```

You can set the `log_priority` as per your requirements.

2. On the Select Domain screen, specify the location of the domain you want to upgrade or click **Browse** to navigate and select the domain directory. Click **Next**.
3. The Reconfiguration Setup Progress screen shows the progress of the setup process. When complete, click **Next**.

During this process:

- The reconfiguration templates for your installed products, including Fusion Middleware products, are automatically applied. This updates various domain configuration files such as `config.xml`, `config-groups.xml`, and `security.xml` (among others).
 - Schemas, scripts, and other such files that support your Fusion Middleware products are updated.
 - The domain upgrade is validated.
4. On the Domain Mode and JDK screen, select the JDK to use in the domain or click **Browse** to navigate to the JDK you want to use. Click **Next**.

Note: You cannot change the **Domain Mode** at this stage.

For a list of JDKs that are supported for a specific platform, see Oracle Fusion Middleware Supported System Configurations.

5. On the Database Configuration Type screen, select **RCU Data**.

Enter the database connection details using the RCU service table (STB) schema credentials and click **Get RCU Configuration**.

The Reconfiguration Wizard uses this connection to automatically configure the data sources required for components in your domain.

If the check is successful, click **Next**. If the check fails, reenter the connection details correctly and try again.

6. On the JDBC Component Schema screen, verify that the DBMS/Service and the Host name is correct for each component schema and click **Next**.
7. For DB2, Populate the DBMS/Service and HostName for the WCSITES Component Schema in the 'Component Datasources' screen for reconfig.
8. On the JDBC Component Schema Test screen, select all the component schemas and click **Test Selected Connections** to test the connection for each schema.

When the check is complete, click **Next**.

9. On the Advanced Configuration screen, you can select all categories for which you want to perform advanced configuration. For each category you select, the appropriate configuration screen is displayed to allow you to perform advanced configuration.

Note: The categories that are listed on the Advanced Configuration screen depend on the resources defined in the templates you selected for the domain.

For this upgrade, select none of the options and click **Next**.

10. On the Configuration Summary screen, review the detailed configuration settings of the domain before continuing.

You can limit the items that are displayed in the right-most panel by selecting a filter option from the **View** drop-down list.

To change the configuration, click **Back** to return to the appropriate screen. To reconfigure the domain, click **Reconfig**.

Note: The location of the domain does not change when you reconfigure it.

11. The Reconfiguration Progress screen displays the progress of the reconfiguration process.

During this process:

- Domain information is extracted, saved, and updated.
- Schemas, scripts, and other such files that support your Fusion Middleware products are updated.

When the progress bar shows 100%, click **Next**.

12. The End of Configuration screen indicates whether the reconfiguration process completed successfully or failed. It also displays the location of the domain that was reconfigured as well as the Administration Server URL (including the listen port). If the reconfiguration is successful, it displays "Oracle WebLogic Server Reconfiguration Succeeded".

If the reconfiguration process did not complete successfully, an error message is displayed to indicate the reason. Take appropriate action to resolve the issue. If you cannot resolve the issue, contact My Oracle Support.

Note the Domain Location and the Admin Server URL for further operations.

6.4.6 Before Running the Upgrade Assistant

Before running the Upgrade Assistant to upgrade your 12.2.1.0 domain, complete the tasks listed in this topic.

Before running the Upgrade Assistant:

1. If the source is a clustered environment, pack the domain from primary node and unpack it on the secondary cluster members.
2. Replace the Sites config folder on the second node with the one from the primary node.
3. Update the following xml files located at `$DOMAIN_HOME/wcsires/config/`:

a. `jbossTicketCacheReplicationConfig.xml`:

Update the `bind_addr` property with a valid host or IP address for this cluster node.

Note: Oracle recommends changing the `multicastGroupPort` value to a unique value greater than 2048. Ensure that the multicast port used in `jbossTicketCacheReplicationConfig.xml` is the same on each node in the cluster but is different on other clusters running on the same network.

b. `cas-cache.xml`:

If you are using IPv6 addressing, set `multicastGroupAddress` value to a valid IPv6 multicast address. This value must be the same for each node in the cluster. For example: `[ff0x:0:0:0:0:0:301]`.

Set the `timeToLive` parameter to a value appropriate for your environment (typically 1). The `timeToLive` field must be changed from the default value of 0 if the cluster members are not all collocated on the same machine. This field must be set based on the distribution of your clustered machines, as shown in the following table:

Table 6-10 *timeToLive Value Descriptions*

timeToLive Value	Description
1	Multicast packets restricted to the same subnet.
32	Multicast packets restricted to the same site.
64	Multicast packets restricted to the same geographical region.
128	Multicast packets restricted to the same continent.
256	No restriction.

Repeat this step for `cs-cache.xml`, `linked-cache.xml`, and `ss-cache.xml` files.

4. Grant permissions for the new Sites security jar by entering the following command:

```
$DOMAIN_HOME/wcsites/bin/grant-opss-permission
```

5. Restore your custom settings to the xml configuration files. For DB2:
 - a. Add the db2jcc.jar and db2jcc_license_cu.jar files back to the domain classpath.
 - b. Edit the setDomainEnv.sh file present at the following location using a text editor:

```
$Domain_Home/bin
```

Find the following text:

```
# ADD EXTENSIONS TO CLASSPATHS
```

Add the following line after # ADD EXTENSIONS TO CLASSPATHS:

```
PRE_CLASSPATH="path_to_db2jcc.jar:path_to_db2jcc_license_cu
.jar:${PRE_CLASSPATH}
```

6. Save the setDomainEnv.sh file.
7. Restore any customization performed to xml configuration files post reconfiguration process.

6.4.7 Upgrading the Schemas using the Upgrade Assistant

You must upgrade the 12.2.1.0 schemas using the Upgrade Assistant.

To upgrade the 12.2.1.0 schemas:

1. Run the Upgrade Assistant from the 12.2.1.1 Oracle home by entering the following command:

On UNIX operating system:

```
$Oracle_Home/oracle_common/upgrade/bin/ua
```

On Windows operating system:

```
%Oracle_Home%\oracle_common\upgrade\bin\ua.bat
```

2. The Welcome screen provides an overview of the Upgrade Assistant and some information about important pre-upgrade tasks. Click **Next**.

For more information about using the Upgrade Assistant, click **Help** on the Upgrade Assistant screen.

3. On the Selected Schemas screen, select **Individually Selected Schemas** and click **Next**.

The Upgrade Assistant identifies the components that are available for a schema upgrade thus allowing you to select the schemas you want to include in the upgrade.

4. The Available Components screen provides a list of installed Oracle Fusion Middleware components that have schemas that can be upgraded.

When you select a component, the schemas and any dependencies are automatically selected.

Select **Oracle WebCenter Sites** and click **Next**.

5. On the Prerequisites screen, acknowledge that the prerequisites have been met by checking all the check boxes. Click **Next**.

Note: The Upgrade Assistant does not verify whether the prerequisites have been met.

6. On the WebCenter Sites Source Version screen, select **12.2.1.0.0 and Later** and click **Next**. This is the starting point of your upgrade.
7. On the WebCenter Sites Location screen, specify the complete location of the existing Sites home and Sites shared directory, and location of the 12c configuration file: `wcs_properties.json`.

Click **Next**.

8. On the WebCenter Sites Source Schema screen, select the database type from the **Database Type** drop-down list.

Specify the database connect string in the **Database Connect String** field in the following format: `host_name:port/service_name`.

Specify the user name with DBA privileges in the **DBA User Name** field. Specify the DBA password in the **DBA Password** field.

Specify the user name and password for the schema in the **Schema User Name** and **Schema Password** fields respectively.

9. The Examine screen displays the status of the Upgrade Assistant as it examines each component, verifying that the component is ready for upgrade. If the status is "Examine finished.", click **Upgrade**.

If the examine phase fails, Oracle recommends that you cancel the upgrade by clicking **No** on the Examination Failure dialog box. Click **View Log** to see what caused the error and refer to *Troubleshooting Your Upgrade* for information on resolving common upgrade errors.

Note:

- If you resolve any issues detected during the examine phase without proceeding with the upgrade, you can start the Upgrade Assistant again without restoring from backup. However, if you proceed by clicking **Yes** on the Examination Failure dialog box, you need to restore your pre-upgrade environment from backup before starting the Upgrade Assistant again.
 - Canceling the examination process has no effect on the schemas or configuration data; the only consequence is that the information the Upgrade Assistant has collected must be collected again in a future upgrade session.
-

10. On the Upgrade Summary screen, review the summary of the options you have selected by expanding the tree.

Review the Source Version and the Target Version to make sure that both the versions are correct before proceeding with the upgrade.

The response file collects and stores all the information that you have entered through the Upgrade Assistant's graphical user interface, and enables you to perform a silent upgrade at a later time. The silent upgrade performs exactly the same function that the Upgrade Assistant wizard performs, but you do not have to manually enter the data again. If you want to save these options to a response file, click **Save** and provide the location and name of the response file.

Click **Upgrade** to start the upgrade process.

11. The Upgrade Progress screen shows the status of the upgrade process and the projected Target Version of the component after a successful upgrade. Click **Next**.

Caution: Allow the Upgrade Assistant enough time to perform the upgrade. Do not cancel the upgrade operation unless absolutely necessary. Doing so may result in an unstable environment.

If any components are not upgraded successfully, refer to the Upgrade Assistant log files for more information.

12. If the schema upgrade is successful, a summary file is generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs/wcsites_upgrade/  
schema/Source Version/Database Type/summary.txt
```

Where, *Source Version* is 12.2.1.1 in this case and *Database Type* is the database which you are using.

If the schema upgrade fails, you can review the logs for possible errors. The log file is generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs
```

Click **Close** to close the Upgrade Assistant.

6.4.8 Upgrading the Configuration using the Upgrade Assistant

You must upgrade the 12.1.1.0.0 domain configuration using the Upgrade Assistant.

To upgrade the 12.2.1.1.0 domain:

1. Run the Upgrade Assistant from the 12.2.1.1 Oracle home by entering the following command:

On UNIX operating system:

```
$Oracle_Home/oracle_common/upgrade/bin/ua
```

On Windows operating system:

```
%Oracle_Home%\oracle_common\upgrade\bin\ua.bat
```

2. The Welcome screen provides an overview of the Upgrade Assistant and some information about important pre-upgrade tasks. Click **Next**.

For more information about using the Upgrade Assistant, click **Help** on the Upgrade Assistant screen.

3. On the All Configurations screen, select **All Configurations Used by a Domain** and specify the 12.2.1.0 domain location in the **Domain Directory** field by entering it directly or by clicking **Browse** to use a navigation tree to select a valid domain directory. Click **Next**.
4. On the Component List screen, verify that all the components you want to upgrade within a domain are listed and click **Next**.

If you do not see the components you want to upgrade, click **Back** to go to the previous screen and specify a different domain.

5. On the Prerequisites screen, acknowledge that the prerequisites have been met by checking all the check boxes. Click **Next**.

Note: The Upgrade Assistant does not verify whether the prerequisites have been met.

6. On the WebCenter Sites Source Version screen, select **12.2.1.0.0 or Later** and click **Next**. This is the starting point of your upgrade.
7. The WebCenter Sites Source Details screen is displayed if your source is a single-server environment.

On the WebCenter Sites Source Cluster Details screen, specify the complete path of the 12.2.1.1.0 Sites Install Directory and 12.2.1.1.0 Sites webApp location and click **Upgrade**.

You can also click **Browse** to select a particular directory using the navigation tree.

8. The WebCenter Sites Source Details screen is displayed if your source is a clustered environment.

Specify the 12.2.1.1.0 Sites Install and 12.2.1.1.0 Sites webApp directory for each node in the **Sites Install** and **Sites webApp** columns respectively.

You can also click **Browse** to select a particular directory using the navigation tree.

After specifying the 12.2.1.1.0 directories, click **Upgrade**.

Note: The node names listed in the Upgrade Assistant are the names that you provided while registering the nodes in Cluster Node Management screen.

9. The Examine screen displays the status of the Upgrade Assistant as it examines each component, verifying that the component is ready for upgrade. If the status is "Examine finished.", click **Upgrade**.

If the examine phase fails, Oracle recommends that you cancel the upgrade by clicking **No** on the Examination Failure dialog box. Click **View Log** to see what caused the error and refer to Troubleshooting Your Upgrade for information on resolving common upgrade errors.

Note:

- If you resolve any issues detected during the examine phase without proceeding with the upgrade, you can start the Upgrade Assistant again without restoring from backup. However, if you proceed by clicking **Yes** on the Examination Failure dialog box, you need to restore your pre-upgrade environment from backup before starting the Upgrade Assistant again.
 - Canceling the examination process has no effect on the schemas or configuration data; the only consequence is that the information the Upgrade Assistant has collected must be collected again in a future upgrade session.
-
-

- 10.** On the Upgrade Summary screen, review the summary of the options you have selected by expanding the tree.

Review the Source Version and the Target Version to make sure that both the versions are correct before proceeding with the upgrade.

The response file collects and stores all the information that you have entered through the Upgrade Assistant's graphical user interface, and enables you to perform a silent upgrade at a later time. The silent upgrade performs exactly the same function that the Upgrade Assistant wizard performs, but you do not have to manually enter the data again. If you want to save these options to a response file, click **Save** and provide the location and name of the response file.

Click **Upgrade** to start the upgrade process.

- 11.** The Upgrade Progress screen shows the status of the upgrade process and the projected Target Version of the component after a successful upgrade. Click **Next**.

Caution: Allow the Upgrade Assistant enough time to perform the upgrade. Do not cancel the upgrade operation unless absolutely necessary. Doing so may result in an unstable environment.

If any components are not upgraded successfully, refer to the Upgrade Assistant log files for more information.

- 12.** If the configuration upgrade is successful, summary files are generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs/wcsites_upgrade/  
config/Source Version/
```

Where, *Source Version* is 12.2.1.1.0 in this case.

If the source (12.2.1.1.0) is a clustered environment, the summary details are generated for each cluster as follows:

```
$ORACLE_HOME/oracle_common/upgrade/logs/wcsites_upgrade/  
config/Source Version/$nodename
```

If the source (12.2.1.1.0) is a single-server environment, the following three summary files are generated:

- PropertyMigration_Summary.txt for Property Migration Summary
- HomeMigration_Summary.txt for Site Home Migration Summary
- SharedMigration_Summary.txt for Sites Shared Migration Summary

If the schema upgrade fails, you can review the logs for possible errors. The log file is generated at the following location:

```
$ORACLE_HOME/oracle_common/upgrade/logs
```

Click **Close** to close the Upgrade Assistant.

6.4.9 Post-Upgrade Validation Tasks

Oracle has provided validation scripts that you can run on your newly upgraded domain to ensure data integrity after a successful schema and configuration upgrade. You can review the validation summary report for any inconsistencies in data that may have occurred during the schema and configuration upgrade processes.

To run the validation script:

1. The validation script is available at the following location:

```
$Oracle_Home/wcsites/plugins/upgrade/
```

On UNIX operating system, run the validation script by entering the following command:

```
./validation.sh
```

On Windows operating system, run the validation script by entering the following command:

```
validation.bat
```

2. When the validation check is complete, validation summary report: Validation.txt is generated. Save it at any location on your system.
3. Review the validation summary report to check if there is any inconsistency in the data between your existing domain and the newly configured 12.2.1.1 domain.

Note: If your source (11.1.1.8) environment is using Patch 12 or above, comparison report for web.xml displays Eloqua integration filters as product customizations. You can ignore this because the filters are available on the target (12.2.1.1) environment. You can also ignore the differences displayed for inipath parameter value under the context-parameter.

6.4.10 Post-Upgrade Tasks

The post-upgrade tasks include restoring any custom settings, starting Administration Server and Managed Servers, reconfiguring passwords, and other administrative tasks listed in this topic.

After upgrading to WebCenter Sites 12.2.1.1:

1. Restore or re-deploy the custom settings from your existing environment to your 12.2.1.1 environment.

These include custom changes made to Java libraries, static web resources, or element changes.

To restore changes made to the Java libraries or static web pages, see [Migrating Custom Java Libraries or Static Web Resources](#).

Note: WebCenter Sites 12c uses ODL logging framework and any custom Log4j log levels set on 11g environment are not migrated to ODL logging. You can reset these levels after the upgrade.

2. Start Administration Server and Managed Servers.
3. Reconfigure passwords for the publishing process.
 - a. Sign in to the Admin Server URL as the Administrator.
 - b. Go to **Admin** menu and click **Destinations** under **Publishing**.
 - c. Update the publishing destination URL, Port, Username, and Password.
4. If you are upgrading from 11g deployment, assign the users to the Sites Apps.
 - a. Sign in to the AdminSite as an Administrator.
 - b. Go to **WEB Admin** under **AdminSite**.
Click **Apps**. Then click **Manage App** under **Admin App**.
Click **Assign to Sites**. Click **Select Sites** and then click **Continue**.
Select **Advanced User** role and save the change.
 - c. Go to **WEB Admin** under **AdminSite**.
Click **Apps**. Then click **Manage App** under **Admin App**.
Click **Assign to Sites**. Click **Select Sites** and then click **Continue**.
Select **Sites User** role and save the change.
 - d. Repeat this procedure to add other Apps to the users and to assign roles to that user.
5. If external WebRoots are configured, update WebRoots from Sites Admin user interface.
6. If your source was a clustered environment, copy the config directory xml file settings from your source environment on which you run the Upgrade Assistant, to all other nodes on your upgraded environment.

These include the following:

- cs-cache.xml
- cas-cache.xml
- ss-cache.xml
- linked-cache.xml

- MobilityServices.xml
- Custom/RestResources.xml
- wcs_properties_bootstrap.ini

Note: Lucene search indexes are re-enabled during the upgrade process. Search results in Contributor UI will likely be delayed until the indexes are completely rebuilt post upgrade process.

7. Fusion Middleware Infrastructure Release 12c requires the SQL Server database to be configured in a case sensitive mode. As a result, ics:sql jsp tag provided by WebCenter Sites require the table value to be in the same case as stated in the database.

Following is the syntax of the ics:sql statement:

```
<ics:sql
  sql="sql commands"
  listname="list name"
  table="name of table"
  [limit="max number of results"]/>
```

You must provide the name of the table in the same case as specified in the SQL Server database.

8. The following properties are reset to the application Admin user account values provided during Sites Configuration Setup process:
 - xcelerate.batchuser and password
 - cs.emailpassword

You must update these properties with their appropriate values using the Property Management Tool.

9. After WCC integration, reset the wcc.server.password in WCC Configuration to view all the mapped rules.

6.5 Migrating Custom Java Libraries or Static Web Resources

Perform this optional step only if custom Java libraries or static web resources were added to the web application in your pre-upgrade environment and you want to continue to use them in the upgraded environment.

If the web application includes custom Java libraries (jar files) or custom static web resources, such as css, js, or images, then you will have to manually migrate them to the upgraded environment after the upgrade. If you do not migrate these resources, you will not be able to access the functionality in the upgraded environment.

The WebCenter Sites web application is shipped as a WAR file. The web application is deployed during Config Wizard process initially and can be redeployed multiple times during the application lifecycle. Oracle recommends that you do not include any implementation-specific customizations to the Sites WAR file as the changes will be overwritten during the upgrade process.

When extending the WebLogic Server Shared Libraries framework, Sites provides `extend.sites.webapp-lib.war` as a shared library. This file is located in `ORACLE_HOME/wcsites/webcentersites/sites-home/` directory. Any implementation-specific customizations, such as static web resources or java libraries, can be included in this WAR file. This shared library gets deployed during application lifecycle and shares the same context root as sites (`/sites/`). The contents of this shared library will not be overwritten during patching process.

Additionally, if the Sites UI has been customized, the code changes must also be migrated to the upgraded environment.

Upgrading WebCenter in a Clustered Topology

Use this process to upgrade a clustered WebCenter topology. If you are upgrading a single node topology, see the other sections of this guide.

To upgrade a WebCenter cluster topology, where your domain has servers running on more than one machine, you will perform the entire upgrade process on the first node (Node 1) and then pack and unpack the domain on the other node(s) as described below.

To upgrade a clustered topology:

1. Perform a complete upgrade on Node 1. [Upgrading an Oracle WebCenter Domain to 12c \(12.2.1.1\)](#)
 - a. Perform all post-upgrade configuration tasks. [Performing Post-Upgrade Configuration Tasks](#)
 - b. Verify that the upgrade was successful. [Verifying the New Applications Work as Expected](#)

2. Pack the Administration Server:

```
cd ORACLE_HOME/common/bin
./pack.sh -managed=true -domain=DOMAIN_HOME -template=wcdomaintemplate.jar -
template_name=wc_domain_template
```

3. Copy wcdomaintemplate.jar to the `ORACLE_HOME/common/bin` on the other machines.
4. Remove or move the old domain directories (`DOMAIN_HOME` and `APPLICATION_HOME`) on the other machines.
5. Unpack the domain on each of the other machines:

```
cd ORACLE_HOME/common/bin
./unpack.sh -domain=DOMAIN_HOME -template=wcdomaintemplate.jar -
overwrite_domain=true
```

[Troubleshooting a WebCenter Cluster Upgrade](#)

[Troubleshooting a WebCenter Cluster Upgrade](#)

If you encounter errors while upgrading your WebCenter clustered topology, review these post-upgrade tasks.

7.1 Troubleshooting a WebCenter Cluster Upgrade

If you encounter errors while upgrading your WebCenter clustered topology, review these post-upgrade tasks.

[Upgrading WebCenter in a Clustered Topology](#)

Use this process to upgrade a clustered WebCenter topology. If you are upgrading a single node topology, see the other sections of this guide.

[Accessing WebCenter Content URLs Post Upgrade](#)

This step is only necessary when you cannot access WebCenter Content URLs after a clustered topology upgrade.

7.1.1 Accessing WebCenter Content URLs Post Upgrade

This step is only necessary when you cannot access WebCenter Content URLs after a clustered topology upgrade.

After performing pack and unpack on secondary nodes, you may not be able to access WebCenter Content URLs on secondary nodes. This happens when the pack and unpack process does not completely propagate the WebCenter Content Server on the secondary node.

1. Modify the variables in the Intradoc.cfg file.

- a) Navigate to <Domain_Home>/ucm/cs/bin

- b) Locate the Intradoc.cfg file and update the server directory: IdcHomeDir with the new 12.2.1 install location instead of the11g install location.

NOTE: You will need to do this for each WebCenter Content managed server.

2. Modify the idcs_components.hda file.

- a) Navigate to <Domain_Home>/ucm/cs/data

- b) Locate the idcs_components.hda file and remove all deprecated components.

TIP: To quickly update the file, create a copy of the existing idcs_components.hda file on Node1 and paste it on Node2 in the same location (<Domain_Home>/ucm/cs/data). This will overwrite the file on Node2.

[Troubleshooting a WebCenter Cluster Upgrade](#)

If you encounter errors while upgrading your WebCenter clustered topology, review these post-upgrade tasks.

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