Oracle® Fusion Middleware

Enterprise Deployment Guide for Oracle WebCenter Portal 11*g* Release 1 (11.1.1.9.0)

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Documentation for installers that describes how to install and configure Oracle WebCenter Portal components in an enterprise deployment. Includes best practices blueprint for an Oracle WebCenter Portal enterprise deployment topology.



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Preface

This preface describes the audience, contents and conventions used in the *Enterprise Deployment Guide for Oracle WebCenter Portal*.

Audience

This guide is intended for system administrators who are responsible for installing and configuring Oracle Fusion Middleware enterprise deployments.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Related Documents

The following manuals in the Oracle Fusion Middleware documentation library provide additional information on the process of installing and configuring the Enterprise Deployment architectures:

- Administrator's Guide
- Administering Oracle Virtual Directory
- Administrator's Guide for Oracle Internet Directory

Conventions

The following text conventions are used in this document.

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Enterprise Deployment Overview

This chapter provides an overview of enterprise deployment for Oracle WebCenter Portal.

This chapter includes the following topics:

- About the Enterprise Deployment Guide
- **Enterprise Deployment Terminology**
- Benefits of Oracle Recommendations

1.1 About the Enterprise Deployment Guide

The Enterprise Deployment Guide is an Oracle best practices blueprint based on proven Oracle high-availability and security technologies and recommendations for an Oracle WebCenter Portal enterprise deployment. The best practices described in these blueprints span many Oracle products across the entire technology stack: Oracle Database, Oracle Fusion Middleware, and Enterprise Manager Fusion Middleware Control.

An Oracle Fusion Middleware enterprise deployment:

- Considers various business service level agreements (SLA) to make high-availability best practices as widely applicable as possible.
- Leverages database grid servers and storage grid with low-cost storage to provide highly resilient, lower-cost infrastructure.
- Uses results from extensive performance impact studies for different configurations to ensure that the high-availability architecture is optimally configured to perform and scale to business needs.
- Enables control over the length of time to recover from an outage and the amount of acceptable data loss from a natural disaster.
- Uses Oracle best practices and recommended architecture, which are independent of hardware and operating systems.

For more information on high-availability practices, see the Oracle Database High Availability page on Oracle Technology Network at

http://www.oracle.com/technetwork/database/features/availability/maa-bestpractices-155366.html.

Note: The Enterprise Deployment Guide for Oracle WebCenter Portal focuses on enterprise deployments in Linux environments. However, you can also implement enterprise deployments using UNIX and Windows environments.

1.2 Enterprise Deployment Terminology

This section identifies terms used to describe components in prior releases, and the terms to which they correlate in 11g Release 1 (11.1.1.9.0)

- **Oracle home:** An Oracle home contains installed files necessary to host a specific product. For example, the WebCenter Portal Oracle home contains a directory that contains binary and library files for Oracle WebCenter Portal. An Oracle home resides within the directory structure of the Middleware home. Each Oracle home can be associated with multiple Oracle instances or Oracle WebLogic Server domains.
- **Oracle Common home**: This environment variable and related directory path refers to the Oracle home that contains the binary and library files required for the Oracle Enterprise Manager Fusion Middleware Control and Java Required Files (JRF).
- **WebLogic Server home:** A WebLogic Server home contains installed files necessary to host a WebLogic Server. The WebLogic Server home directory is a peer of Oracle home directories and resides within the directory structure of the Middleware home.
- Middleware home: A Middleware home consists of the Oracle WebLogic Server home, and, optionally, one or more Oracle homes. A Middleware home can reside on a local file system or on a remote shared disk that is accessible through NFS.
- Oracle instance: An Oracle instance contains one or more active middleware system components, for example Oracle Web Cache, Oracle HTTP Server, or Oracle Internet Directory. You determine which components are part of an instance, either at install time or by creating and configuring an instance at a later time. An Oracle instance contains files that can be updated, such as configuration files, log files, temporary files.
- failover: When a member of a high availability system fails unexpectedly (unplanned downtime), in order to continue offering services to its consumers, the system undergoes a failover operation. If the system is an active-passive system, the passive member is activated during the failover operation and consumers are directed to it instead of the failed member. The failover process can be performed manually, or it can be automated by setting up hardware cluster services to detect failures and move cluster resources from the failed node to the standby node. If the system is an active-active system, the failover is performed by the load balancer entity serving requests to the active members. If an active member fails, the load balancer detects the failure and automatically redirects requests for the failed member to the surviving active members. For more information about active-active and active-passive systems, see the *High Availability Guide*.
- failback: After a system undergoes a successful failover operation, the original failed member can be repaired over time and be re-introduced into the system as a standby member. If desired, a failback process can be initiated to activate this member and deactivate the other. This process reverts the system back to its pre-failure configuration.

hardware cluster: A hardware cluster is a collection of computers that provides a single view of network services (for example: an IP address) or application services (for example: databases, Web servers) to clients of these services. Each node in a hardware cluster is a standalone server that runs its own processes. These processes can communicate with one another to form what looks like a single system that cooperatively provides applications, system resources, and data to users.

A hardware cluster achieves high availability and scalability through the use of specialized hardware (cluster interconnect, shared storage) and software (health monitors, resource monitors). (The cluster interconnect is a private link used by the hardware cluster for heartbeat information to detect node death.) Due to the need for specialized hardware and software, hardware clusters are commonly provided by hardware vendors such as Sun, HP, IBM, and Dell. While the number of nodes that can be configured in a hardware cluster is vendor dependent, for the purpose of Oracle Fusion Middleware high availability, only two nodes are required. Hence, this document assumes a two-node hardware cluster for high availability solutions employing a hardware cluster.

- cluster agent: The software that runs on a node member of a hardware cluster that coordinates availability and performance operations with other nodes. Clusterware provides resource grouping, monitoring, and the ability to move services. A cluster agent can automate the service failover.
- clusterware: A software that manages the operations of the members of a cluster as a system. It allows one to define a set of resources and services to monitor via a heartbeat mechanism between cluster members and to move these resources and services to a different member in the cluster as efficiently and transparently as possible.
- shared storage: Shared storage is the storage subsystem that is accessible by all the machines in the enterprise deployment domain. Among other things, the following are located on the shared disk:
 - Middleware Home software
 - AdminServer Domain Home
 - **JMS**
 - Tlogs (where applicable)

Except for an Oracle WebCenter Content or Inbound Refinery Managed Server, you can locate a Managed Server home on the shared disk as well. The shared storage can be a Network Attached Storage (NAS), a Storage Area Network (SAN) or any other storage system that multiple nodes can access simultaneously and can read-write.

- **primary node:** The node that is actively running an Oracle Fusion Middleware instance at any given time and has been configured to have a backup/secondary node. If the primary node fails, Oracle Fusion Middleware instance is failed over to the secondary node. This failover can be manual or automated using the Clusterware for Administration Server. For a server migration based scenario, WebLogic Whole Server Migration is used for automated failover.
- **secondary node**: The node that is the backup node for an Oracle Fusion Middleware instance. This is where the active instance fails over when the primary node is no longer available. See the definition for primary node in this section.
- **network host name**: Network host name is a name assigned to an IP address either through the /etc/hosts file or through DNS resolution. This name is visible

- in the network that the machine to which it refers to is connected. Often, the network host name and physical host name are identical. However, each machine has only one physical host name but may have multiple network host names. Thus, a machine's network host name may not always be its physical host name.
- physical host name: This guide differentiates between the terms physical host name and network host name. This guide uses physical host name to refer to the "internal name" of the current machine. On UNIX, this is the name returned by the hostname command.
 - Physical host name is used by Oracle Fusion Middleware to reference the local host. During installation, the installer automatically retrieves the physical host name from the current machine and stores it in the Oracle Fusion Middleware configuration metadata on disk.
- physical IP: Physical IP refers to the IP of a machine on the network. In almost all cases, it is normally associated with the physical host name of the machine (see the definition of the physical host name). In contrast to a virtual IP, it is always associated with the same machine when on a network.
- switchover: During normal operation, active members of a system may require maintenance or upgrading. A switchover process can be initiated to allow a substitute member to take over the workload performed by the member that requires maintenance or upgrading, which undergoes planned downtime. The switchover operation ensures continued service to consumers of the system.
- switchback: When a switchover operation is performed, a member of the system is deactivated for maintenance or upgrading. When the maintenance or upgrading is completed, the system can undergo a switchback operation to activate the upgraded member and bring the system back to the pre-switchover configuration.
- virtual host name: Virtual host name is a network addressable host name that maps to one or more physical machines via a load balancer or a hardware cluster. For load balancers, the name "virtual server name" is used interchangeably with virtual host name in this book. A load balancer can hold a virtual host name on behalf of a set of servers, and clients communicate indirectly with the machines using the virtual host name. A virtual host name in a hardware cluster is a network host name assigned to a cluster virtual IP. Because the cluster virtual IP is not permanently attached to any particular node of a cluster, the virtual host name is not permanently attached to any particular node either.

Note: Whenever the term *virtual host name* is used in this document, it is assumed to be associated with a virtual IP address. In cases where just the IP address is needed or used, it will be explicitly stated.

virtual IP: Also, cluster virtual IP and load balancer virtual IP. Generally, a virtual IP can be assigned to a hardware cluster or load balancer. To present a single system view of a cluster to network clients, a virtual IP serves as an entry point IP address to the group of servers which are members of the cluster. A virtual IP can be assigned to a server load balancer or a hardware cluster.

A hardware cluster uses a cluster virtual IP to present to the outside world the entry point into the cluster (it can also be set up on a standalone machine). The hardware cluster's software manages the movement of this IP address between the two physical nodes of the cluster while clients connect to this IP address without the need to know which physical node this IP address is currently active on. In a typical two-node hardware cluster configuration, each machine has its own physical IP address and physical host name, while there could be several cluster IP addresses. These cluster IP addresses float or migrate between the two nodes. The node with current ownership of a cluster IP address is active for that address.

A load balancer also uses a virtual IP as the entry point to a set of servers. These servers tend to be active at the same time. This virtual IP address is not assigned to any individual server but to the load balancer which acts as a proxy between servers and their clients.

1.3 Benefits of Oracle Recommendations

The Oracle Fusion Middleware configurations discussed in this guide are designed to ensure security of all invocations, maximize hardware resources, and provide a reliable, standards-compliant system for enterprise computing with a variety of applications.

- Section 1.3.1, "Built-in Security"
- Section 1.3.2, "High Availability"

The security and high availability benefits of the Oracle Fusion Middleware configurations are realized through isolation in firewall zones and replication of software components.

1.3.1 Built-in Security

The enterprise deployment architectures are secure because every functional group of software components is isolated in its own DMZ, and all traffic is restricted by protocol and port. The following characteristics ensure security at all needed levels, as well as a high level of standards compliance:

- Configure external load balancers to redirect all external communication received on port 80 to port 443.
- Communication from external clients does not go beyond the Load Balancing Router level.
- No direct communication from the Load Balancing Router to the data tier is allowed.
- Components are separated in different protection zones: the web tier, application tier, and the data tier.
- Direct communication across two firewalls at any one time is prohibited.
- If a communication begins in one firewall zone, it must end in the next firewall zone.
- Oracle Internet Directory is isolated in the data tier.
- Oracle Identity Management components are in a separate subnet.
- All communication between components across protection zones is restricted by port and protocol, according to firewall rules.

1.3.2 High Availability

The enterprise deployment architectures are highly available, because each component or functional group of software components is replicated on a different computer, and configured for component-level high availability.

Introduction to the Enterprise Deployment Reference Topology

This chapter provides an overview of the enterprise topology for Oracle WebCenter Portal.

This chapter includes the following topics:

- Overview of Enterprise Deployment Reference Topology
- Hardware Requirements for an Enterprise Deployment on Linux
- About Using a Database or LDAP for Credential and Policy Stores
- **Clock Synchronization**
- Software Components to Install
- Road Map for the Reference Topology Installation and Configuration

2.1 Overview of Enterprise Deployment Reference Topology

This section describes the enterprise topology for WebCenter Portal. Use this section to plan your enterprise deployment topology.

This section covers these topics:

- Section 2.1.1, "Reference Topology Documented in the Guide"
- Section 2.1.2, "About Oracle Identity Management Integration"
- Section 2.1.3, "About the Web Tier Nodes"
- Section 2.1.4, "About the Application Tier"
- Section 2.1.5, "About the Data Tier"
- Section 2.1.6, "About the Unicast Requirement for Communication"

2.1.1 Reference Topology Documented in the Guide

This guide provides configuration instructions for a reference enterprise topology that uses Oracle WebCenter Portal with Oracle Access Manager, as shown in Figure 2-1.

Note: Your actual enterprise deployment topology may require variations on the topology described in this guide.

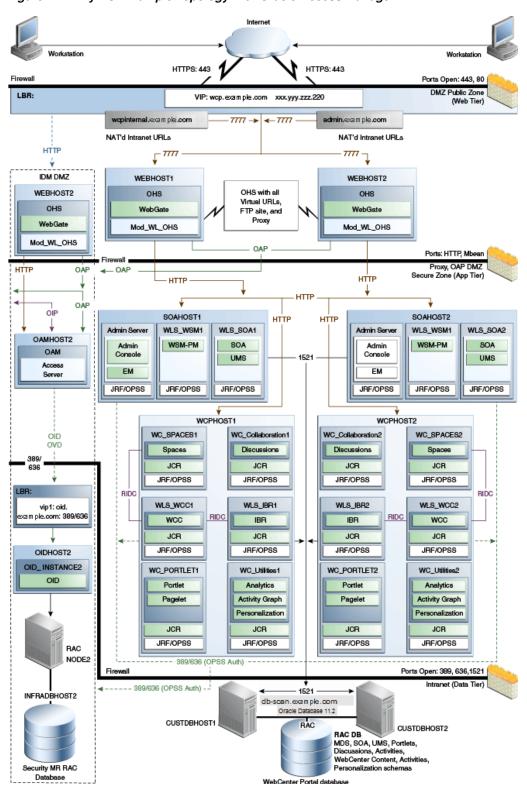


Figure 2–1 MyWCPExample Topology with Oracle Access Manager

2.1.2 About Oracle Identity Management Integration

Integration with the Oracle Identity Management system is an important aspect of the enterprise deployment architecture. This integration provides features such as single sign-on, integration with Oracle Platform Security Services, centralized identity and credential store, and authentication for the WebLogic Server domain. The Oracle Identity Management (IDM) enterprise deployment is separate from this enterprise deployment and exists in a separate domain by itself. For more information about Oracle Identity Management in an enterprise deployment context, see the Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management.

The primary interface to the Oracle Identity Management enterprise deployment is the LDAP traffic to the LDAP servers, the OAP (Oracle Access Protocol) to the OAM Access Servers, and the HTTP redirection of authentication requests.

2.1.3 About the Web Tier Nodes

Nodes in the web tier are located in the DMZ public zone. In this tier, two nodes (WEBHOST1 and WEBHOST2) run Oracle HTTP Server configured with WebGate and * vh.conf files.

Through * vh.conf files, which allow requests to be proxied from Oracle HTTP Server to WebLogic Server, Oracle HTTP Server forwards the requests to WebLogic Server running in the application tier.

WebGate (which is an Oracle Access Manager component) in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager running on OAMHOST2, in the Oracle Identity Management DMZ. WebGate and Oracle Access Manager are used to perform operations such as user authentication. The WebGate module in Oracle HTTP Server uses Oracle Access Protocol (OAP) to communicate with Oracle Access Manager to perform operations such as querying user groups.

The Web tier also includes a load balancer router to handle external requests. External requests are sent to the virtual host names configured on the load balancer. The load balancer then forwards the requests to Oracle HTTP Server.

On the firewall protecting the web tier, only the HTTP ports are open: 443 for HTTPS and 80 for HTTP.

2.1.3.1 Load Balancer Requirements

This enterprise topology uses an external load balancer. This external load balancer should have the following features:

- Ability to load-balance traffic to a pool of real servers through a virtual host name: Clients access services using the virtual host name (instead of using actual host names). The load balancer can then load balance requests to the servers in the pool.
- Port translation configuration should be possible so that incoming requests on the virtual host name and port are directed to a different port on the backend servers.
- Monitoring of ports on the servers in the pool to determine availability of a service.

- Virtual servers and port configuration: Ability to configure virtual server names and ports on your external load balancer, and the virtual server names and ports must meet the following requirements:
 - The load balancer should allow configuration of multiple virtual servers. For each virtual server, the load balancer should allow configuration of traffic management on more than one port. For example, for Oracle HTTP Server in the web tier, the load balancer needs to be configured with a virtual server and ports for HTTP and HTTPS traffic.
 - The virtual server names must be associated with IP addresses and be part of your DNS. Clients must be able to access the external load balancer through the virtual server names.
- Ability to detect node failures and immediately stop routing traffic to the failed node.
- Fault-tolerant mode: It is highly recommended that you configure the load balancer to be in fault-tolerant mode.
- It is highly recommended that you configure the load balancer virtual server to return immediately to the calling client when the backend services to which it forwards traffic are unavailable. This is preferred over the client disconnecting on its own after a timeout based on the TCP/IP settings on the client machine.
- Sticky routing capability: Ability to maintain sticky connections to components. Examples of this include cookie-based persistence, IP-based persistence, and so on.
- The load balancer should be able to terminate SSL requests at the load balancer and forward traffic to the backend real servers using the equivalent non-SSL protocol (for example, HTTPS to HTTP). Typically, this feature is called SSL acceleration and it is required for this Enterprise Deployment.

Note: The load balancer is the entry point for all client requests through the externally facing URL. Although internal URLs are configured as well these are not intended for general use by clients but are for internal use. The WebCenter Portal enterprise deployment topology does not support an 'Inside/Outside' set up.

For information on how to configure your load balancer, see Section 3.3, "Configuring the Load Balancers".

2.1.4 About the Application Tier

Nodes in the application tier are located in the DMZ secure zone.

In this tier, two nodes SOAHOST1 and SOAHOST2 run the Oracle WebLogic Server Administration Console and Oracle Enterprise Manager Fusion Middleware Control, but in an active-passive configuration. You can fail over the Administration Server manually (see Section 8.7.6, "Verifying Manual Failover of the Administration Server"); alternatively you can configure the Oracle WebLogic Server Administration Console with CFC/CRS to fail over automatically on a separate hardware cluster (not shown in this architecture).

Oracle WebCenter Portal components run on WCPHOST1 and WCPHOST2 in an active-active configuration. Typically the Managed Servers are called WC_Spaces (for the out-of-the-box WebCenter Portal application), WC_Portlet (for portlet and pagelet producers), WC_Collaboration (for discussions), and WC_Utilities (for analytics, activity graph, and personalization). You can also create custom Managed Servers to run WebCenter Portal Framework applications built using JDeveloper.

WCPHOST1 and WCPHOST2 also run Oracle WebCenter Content Server is configured in an active-active manner.

If you are also running SOA components in this topology, SOAHOST1 and SOAHOST2 run on WebLogic Server configured with the WLS SOA and WLS WSM Managed Servers, which run SOA components. These components are configured in an active-active manner.

Oracle Web Services Manager (Oracle WSM) provides a policy framework to manage and secure Web services in the Enterprise Deployment topology. WSM Policy Manager also runs in active-active configuration in two additional WebLogic Servers.

On the firewall protecting the application tier, the HTTP ports, OAP port, and proxy port are open. The OAP port is for the WebGate module running in Oracle HTTP Server in the web tier to communicate with Oracle Access Manager. Applications requiring external HTTP access use Oracle HTTP Server as the proxy. (The proxy on the Oracle HTTP Server must be enabled to allow this access.)

2.1.5 About the Data Tier

Nodes in the data tier are located in the most secured network zone (the intranet).

In this tier, an Oracle RAC database runs on the nodes CUSTDBHOST1 and CUSTDBHOST2. The database contains the schemas needed by WebCenter Portal, WebCenter Content, and SOA Suite components. WebCenter Portal, WebCenter Content, and SOA components running in the application tier access this database.

On the firewall protecting the data tier, the database listener port (typically, 1521) is required to be open. The LDAP ports (typically, 389 and 636) are also required to be open for the traffic accessing the LDAP storage in the IDM Enterprise Deployment.

2.1.6 About the Unicast Requirement for Communication

Oracle recommends that the nodes in the MyWCPExample topology communicate using unicast. Unlike multicast communication, unicast does not require cross-network configuration and it reduces potential network errors that can occur from multicast address conflicts as well.

In unicast messaging mode, the default listening port of the server is used if no channel is configured.

Cluster members communicate to the group leader when they need to send a broadcast message which is usually the heartbeat message. When the cluster members detect the failure of a group leader, the next oldest member becomes the group leader.

The frequency of communication in unicast mode is similar to the frequency of sending messages on multicast port.

The following considerations apply when using unicast to handle cluster communications:

- All members of a WebLogic cluster must use the same message type. Mixing between multicast and unicast messaging is not allowed.
- Individual cluster members cannot override the cluster messaging type.
- The entire cluster must be shut down and restarted to change the message modes (from unicast to multicast or from multicast to unicast).
- JMS topics configured for multicasting can access WebLogic clusters configured for unicast because a JMS topic publishes messages on its own multicast address that is independent of the cluster address. However, the following considerations apply:
 - The router hardware configurations that allow unicast clusters may not allow IMS multicast subscribers to work.
 - JMS multicast subscribers need to be in a network hardware configuration that allows multicast accessibility. (That is, JMS subscribers must be in a multicast-enabled network to access multicast topics.)

2.2 Hardware Requirements for an Enterprise Deployment on Linux

Before you install and configure your enterprise deployment, review the Oracle Fusion Middleware System Requirements and Specifications on the Oracle Technology Network (OTN) to ensure that your environment meets the minimum installation requirements for the products you are installing.

In addition, Table 2–1 lists the typical hardware requirements for the enterprise deployment described in this guide on Linux operating systems.

You must perform the appropriate capacity planning to determine the number of nodes, CPU, and memory requirements for each node depending on the specific system's load, as well as the throughput and response requirements. These will vary for each WebCenter Portal application or custom SOA system being used.

Table 2–1 Typical Hardware Requirements

Server	Disk	Memory	TMP Directory	Swap
Jei vei	Disk	Welliol y	Directory	Owap
Database	nXm	6-8 GB	Default	Default
	n = number of disks, at least 4 (striped as one disk)			
	m = size of the disk (minimum of 30 GB)			
WEBHOSTn	10 GB	4 GB	Default	Default
SOAHOSTn	$10~\mathrm{GB^1}$	10 GB	Default	Default
WCPHOSTn	10 GB	10 GB	Default	Default

For a shared storage Middleware home configuration, two installations suffice by making a total of 20 GB independently of the number of slots. See also, Section 4.4, "Configuring Shared Storage".

2.3 About Using a Database or LDAP for Credential and Policy Stores

With Oracle Fusion Middleware, you can use different types of credential and policy stores in a WebLogic Server domain. A domain can use stores based on Oracle Database, on XML files (the default), or on different types of LDAP providers. When a domain uses a database or LDAP, all policy and credential data is kept and maintained in a centralized store. However, when using XML policy stores, the changes made on Managed Servers are not propagated to the Administration Server unless they use the same domain home.

In database-based or LDAP-based stores, the credential and policy stores are part of a security store, which is the repository of system and application-specific policies, credentials, and keys. This centralization facilitates the administration and maintenance of policy, credential, and key data.

Caution: The default file-based policy and credential stores should be used only for development, and only for single-node WebCenter Portal configurations. For enterprise deployments you must reassociate the policy and credential stores with a database-based security store or with an external LDAP-based store. This reassociation should be done right after you create the domain and before you extend it so that policies are not overwritten and application stripes for the domain appear in Oracle Enterprise Manager Fusion Middleware Control.

Oracle recommends a database-based security store for production environments. For more informations, see the "Configuring the OPSS Security Store" chapter in Oracle Fusion Middleware Securing Applications with Oracle Platform Security Services.

An Oracle Fusion Middleware WebCenter Portal Enterprise Deployment Topology uses separate domain homes for the Administration Server and the Managed Servers, as described in Section 4.2, "Terminology for Directories and Directory Environment Variables." Oracle requires the policy stores to be reassociated as specified in the preceding caution.

Note: The domain home is the physical directory from which the server runs, that is, /aserver or /mserver. Changes made to configuration files in the Administration Server domain directory are propagated out. However, changes made to Managed Server domain directories are overwritten.

To configure the WebCenter Portal Enterprise Deployment Topology with an LDAP as Credential and Policy store, follow the steps in Section 15.2, "Configuring the Credential Store" and Section 15.3, "Configuring the Policy Store."

2.4 Clock Synchronization

The clocks of all servers participating in the cluster must be synchronized to within one second difference to enable proper functioning of jobs, adapters, and Oracle B2B. To accomplish this, use a single network time server and then point each server to that network time server.

The procedure for pointing to the network time server is different on different operating systems. Refer to your operating system documentation for more information.

2.5 Software Components to Install

Table 2–2 lists the Oracle software you will need to obtain before starting the procedures in this guide.

For complete information about downloading Oracle Fusion Middleware software, see the Oracle Fusion Middleware Download, Installation, and Configuration Readme Files on the Oracle Technology Network (OTN).

See also the *Installation Guide for Oracle WebCenter Portal*.

Table 2–2 Components and Installation Sources

Component	Distribution Medium
Oracle Database 10g or 11g	Oracle Database 10g distribution (10.2.0.4 or later SE or EE version of the database) using the AL32UTF8 character set.
	Oracle Database Server $11g$ distribution (11.1.0.7 or later SE or EE version of the database), using the AL32UTF8 character set.
	■ For WebCenter Portal enterprise deployments, Oracle recommends using GridLink data sources to connect to Oracle RAC databases. To use the SCAN feature with GridLink, the Oracle RAC database version must be Oracle Database Server 11gR2 (Enterprise Edition, version 11.2 or later).
Repository Creation Utility (RCU)	Oracle Fusion Middleware Repository Creation Utility $11g\ (11.1.1.9)$ distribution
Oracle WebLogic Server (WLS)	Oracle WebLogic Server (10.3.6) distribution
Oracle HTTP Server (OHS)	Oracle Fusion Middleware WebTier and Utilities 11g (11.1.1.7) distribution
Oracle SOA Suite	Oracle SOA Suite 11g (11.1.1.7) distribution
Oracle WebCenter Portal	Oracle WebCenter Portal 11g (11.1.1.9) distribution
Oracle WebCenter Content	Oracle WebCenter Content 11g (11.1.1.9) distribution
Oracle Access Manager (OAM) WebGate	WebGate 10g (10.1.4.3) for OAM 10g or WebGate 11g (11.1.1.7) for OAM 11g.
Oracle Virtual Directory (OVD)	Oracle Identity and Access Management 11g (11.1.2.0) distribution
Oracle Internet Directory (OID)	Oracle Identity and Access Management 11g (11.1.2.0) distribution

2.6 Road Map for the Reference Topology Installation and Configuration

Before beginning your Oracle WebCenter Portal enterprise deployment, review the flow chart in Figure 2–2. This flow chart illustrates the high-level process for completing the enterprise deployment documented in this guide. Table 2–3 describes the steps in the flow chart and directs you to the appropriate section or chapter for each step.

This section covers the following topics:

- Section 2.6.1, "Flow Chart of the Oracle WebCenter Portal Enterprise Deployment Process"
- Section 2.6.2, "Steps in the Oracle WebCenter Portal Enterprise Deployment Process"
- Section 2.6.3, "Understanding the Incremental, Modular Approach to Enterprise Deployment"

2.6.1 Flow Chart of the Oracle WebCenter Portal Enterprise Deployment Process

Figure 2–2 provides a flow chart of the Oracle WebCenter Portal enterprise deployment process. Review this chart to become familiar with the steps that you must follow, based on the existing environment.

Start Review the WebCenter Prepare your Prepare your Prepare your Portal enterprise network for file system for database for topology diagram enterprise deployment enterprise deployment enterprise deployment Install the software Configure the web tier Extend the domain Extend the domain Create a domain for WebCenter Portal SOA Set up Node Manager Configure external WebCenter Portal services Extend the domain for WebCenter Content Integrate with Oracle Configure server Done migration Identity Management

Figure 2–2 Flow Chart of the Oracle WebCenter Portal Enterprise Deployment Process

2.6.2 Steps in the Oracle WebCenter Portal Enterprise Deployment Process

Table 2–3 describes each of the steps in the enterprise deployment process flow chart for Oracle WebCenter Portal, shown in Figure 2–2. The table also provides information on where to obtain more information on each step in the process.

Steps in the Oracle WebCenter Portal Enterprise Deployment Process Table 2–3

Step	Description	More Information
Prepare your network for enterprise deployment	To prepare your network for an enterprise deployment, understand concepts, such as virtual server names and IPs and virtual IPS, and configure your load balancer by defining virtual host names.	Chapter 3, "Preparing the Network for an Enterprise Deployment"
Prepare your file system for enterprise deployment	To prepare your file system for an enterprise deployment, review the terminology for directories and directory environment variables, and configure shared storage.	Chapter 4, "Preparing the File System for an Enterprise Deployment"
Prepare your database for enterprise deployment	To prepare your database for an enterprise deployment, review database requirements, create database services, load the metadata repository in the Oracle RAC database, configure SOA, WCP, and WCC schemas for transactional recovery privileges, and back up the database.	Chapter 5, "Preparing the Database for an Enterprise Deployment"
Install the software for an enterprise deployment	Install Oracle HTTP Server, Oracle WebLogic Server, Oracle Fusion Middleware, and apply patchsets to Oracle Fusion Middleware components.	Chapter 6, "Installing the Software for an Enterprise Deployment"
Configure the web tier for an enterprise deployment	Configure Oracle HTTP Server with the load balancer, and configure virtual host names.	Chapter 7, "Configuring the Web Tier for an Enterprise Deployment"
Create a domain for an enterprise deployment	Run the Configuration Wizard to create a domain.	Chapter 8, "Creating a Domain for an Enterprise Deployment"
Extend the domain for SOA	Extend the existing WebLogic Server domain by running the Configuration Wizard to configure Oracle SOA components.	Chapter 9, "Extending the Domain for SOA Components"
Extend the domain for WebCenter Portal components	Extend the existing WebLogic Server domain by running the Configuration Wizard and configure Oracle WebCenter Portal.	Chapter 10, "Extending the Domain for WebCenter Portal Components"
Set up Node Manager	Set up Node manager by enabling host name verification, starting Node Manager, and configuring WebLogic Servers to use custom keystores.	Chapter 11, "Setting Up Node Manager for an Enterprise Deployment"
Configure external services for WebCenter Portal	Set up and configure external services for WebCenter Portal applications such as discussions, mail, search, and so on.	Chapter 12, "Configuring External Tools and Services for WebCenter Portal in an Enterprise Deployment"

Table 2–3 (Cont.) Steps in the Oracle WebCenter Portal Enterprise Deployment Process

Step	Description	More Information
Extend the domain for WebCenter Content	Extend the existing WebLogic Server domain by running the Configuration Wizard and configure Content Server and Inbound Refinery.	Chapter 13, "Extending the Domain to Include Oracle WebCenter Content"
Configure server migration	Configure server migration for the WLS_SOA1 and WLS_SOA2 Managed Servers. The WLS_SOA1 Managed Server is configured to restart on SOAHOST2 should a failure occur. The WLS_SOA2 Managed Server is configured to restart on SOAHOST1 should a failure occur.	Chapter 14, "Configuring Server Migration for an Enterprise Deployment"
Integrate with Oracle Identity Management	You can integrate your Oracle SOA enterprise deployment with Oracle Identity Management 10g or 11g.	Chapter 15, "Integrating an Enterprise Deployment with Oracle Identity Management"

2.6.3 Understanding the Incremental, Modular Approach to Enterprise Deployment

By design, this document describes an incremental and modular approach to setting up an enterprise deployment.

The instructions for setting up the storage, database, networking, and web tier infrastructure are similar to the instructions provided in the other Oracle Fusion Middleware Enterprise Deployment Guides. These elements of the topology provide the foundation for the Oracle WebLogic Server domain you later configure to support the enterprise deployment.

When you create the domain, the instructions vary from guide to guide. However, all the Enterprise Deployment Guides provide separate, modular instructions for creating and extending an Oracle WebLogic Server domain, as follows:

- Install the Oracle Fusion Middleware software on disk and create the necessary binary directories.
- Run the Oracle Fusion Middleware Configuration Wizard to create the domain and configure only the administration components.
 - The administration components include the Administration Server, Oracle WebLogic Server Administration Console, Oracle Enterprise Manager Fusion Middleware Control, and Oracle Web Services Manager.
- 3. Run the Configuration Wizard again to extend the domain to include the primary Oracle Fusion Middleware product you want to use.
- **4.** Optionally, run the Configuration Wizard again to extend the domain to include other supporting components and products.

This incremental approach allows you to verify the environment after each pass of the Configuration Wizard. It also simplifies troubleshooting during the setup process.

In addition, this modular approach allows you to consider alternative topologies. Specifically, after you configure the Administration components, the domain you create does not need to contain all the components described in this guide. Instead, you can use the domain extension chapters independently and selectively, to configure individual components that are required for your specific organization.

Road Map for the Reference Topology Installation and Configurati	Road Ma	ap for the	Reference	Topology	Installation	and	Configuration
------------------------------------------------------------------	---------	------------	-----------	----------	--------------	-----	---------------

Preparing the Network for an Enterprise Deployment

This chapter describes the network environment preconfiguration required by the WebCenter Portal enterprise deployment topology. Use this chapter to plan your configuration of virtual server names, load balancers, IPs and Virtual IPs, and firewalls and ports.

This chapter includes the following topics:

- Overview of Preparing the Network for an Enterprise Deployment
- Virtual Server Names Used by the Topology
- Configuring the Load Balancers
- Configuring IPs and Virtual IPs
- Enabling Virtual IP Addresses for an Enterprise Deployment
- Configuring Firewalls and Ports

3.1 Overview of Preparing the Network for an Enterprise Deployment

You must configure several virtual servers and associated ports on the load balancer for different types of network traffic and monitoring. These virtual servers should be configured to the appropriate real hosts and ports for the services running. Also, the load balancer should be configured to monitor the real host and ports for availability so that the traffic to these is stopped as soon as possible when a service is down. This ensures that incoming traffic on a given virtual host is not directed to an unavailable service in the other tiers.

3.2 Virtual Server Names Used by the Topology

The WebCenter Portal enterprise topology uses the following virtual server names:

- wcp.example.com
- admin.example.com
- wcpinternal.example.com

Ensure that the virtual server names are associated with IP addresses and are part of your DNS. The nodes running Oracle Fusion Middleware must be able to resolve these virtual server names.

Note: An additional virtual host is required if your enterprise deployment requires Microsoft Office integration or access to a Microsoft SharePoint server. For more information, see the "Managing Microsoft Office Integration" chapter in Administering Oracle WebCenter Portal.

You will define the virtual server names on the load balancer using the procedure in Section 3.3, "Configuring the Load Balancers."

Note: The only virtual server name which is accessed by clients is the externally facing URL wcp.example.com. All other URLs are for internal use only. See also, Section 2.1.3.1, "Load Balancer Requirements".

3.2.1 wcp.example.com

wcp.example.com is a virtual server name that acts as the access point for all HTTP traffic to run-time Oracle SOA Suite and Oracle WebCenter Portal components, such as soa-infra, workflow, and the WebCenter Portal application. Traffic to SSL is configured. Clients access this service using the address wcp.example.com: 443.

This virtual server is defined on the load balancer.

3.2.2 admin.example.com

admin.example.com is a virtual server name that acts as the access point for all internal HTTP traffic that is directed to administration services such as WebLogic Administration Server Console and Oracle Enterprise Manager.

The incoming traffic from clients is not SSL-enabled. Clients access this service using the address admin.example.com:80 and the requests are forwarded to port 7777 on WEBHOST1 and WEBHOST2.

This virtual server is defined on the load balancer.

3.2.3 wcpinternal.example.com

wcpinternal.example.com is a virtual server name used for internal invocations of Oracle WebCenter Portal services. This URL is not exposed to the internet and is only accessible from the intranet.

The incoming traffic from clients is not SSL-enabled. Clients access this service using the address wcpinternal.example.com: 80, and the requests are forwarded to port 7777 on WEBHOST1 and WEBHOST2.

This virtual server is defined on the load balancer.

3.3 Configuring the Load Balancers

Several virtual servers and associated ports must be configured on the load balancer for different types of network traffic and monitoring. These should be configured to the appropriate real hosts and ports for the services running. Also, the load balancer should be configured to monitor the real host and ports for availability so that the traffic to these is stopped as soon as possible when a service is down. This ensures that incoming traffic on a given virtual host is not directed to an unavailable service in the other tiers.

There are two load balancer devices in the recommended topologies. One load balancer is set up for external HTTP traffic and the other load balancer is set up for internal LDAP traffic. A deployment may choose to have a single load balancer device due to a variety of reasons. While this is supported, the deployment should consider the security implications of doing this and if found appropriate, open up the relevant firewall ports to allow traffic across the various DMZs. It is worth noting that in either case, it is highly recommended to deploy a given load balancer device in fault tolerant mode.

This enterprise topology uses an external load balancer. Configure the load balancer by defining the virtual server names described in Section 3.2, "Virtual Server Names Used by the Topology".

For more information on load balancers, see Section 2.1.3, "About the Web Tier Nodes".

3.3.1 Load Balancer Requirements

The enterprise deployment topology use an external load balancer. This external load balancer must have the following features:

- Ability to load-balance traffic to a pool of real servers through a virtual host name: Clients access services using the virtual host name (instead of using actual host names). The load balancer can then load balance requests to the servers in the
- Port translation configuration.
- Monitoring of ports (HTTP and HTTPS).
- Virtual servers and port configuration: Ability to configure virtual server names and ports on your external load balancer, and the virtual server names and ports must meet the following requirements:
 - The load balancer should allow configuration of multiple virtual servers. For each virtual server, the load balancer should allow configuration of traffic management on more than one port. For example, for Oracle WebLogic Server clusters, the load balancer must be configured with a virtual server and ports for HTTP and HTTPS traffic.
 - The virtual server names must be associated with IP addresses and be part of your DNS. Clients must be able to access the external load balancer through the virtual server names.
- Ability to detect node failures and immediately stop routing traffic to the failed node.
- Resource monitoring, port monitoring, and process failure detection: The load balancer must be able to detect service and node failures (through notification or some other means) and to stop directing non-Oracle Net traffic to the failed node. If your external load balancer has the ability to automatically detect failures, you should use it.

- Fault-tolerant mode: It is highly recommended that you configure the load balancer to be in fault-tolerant mode.
- Other: It is highly recommended that you configure the load-balancer virtual server to return immediately to the calling client when the back-end services to which it forwards traffic are unavailable. This is preferred over the client disconnecting on its own after a timeout based on the TCP/IP settings on the client machine.
- SSL acceleration: This feature is required.
- Configure the virtual server or servers in the load balancer for the directory tier with a high value for the connection timeout for TCP connections. This value should be more than the maximum expected time over which no traffic is expected between the Oracle Access Manager and the directory tier.
- Ability to preserve the client IP addresses: The load balancer must have the capability to insert the original client IP address of a request in an X-Forwarded-For HTTP header to preserve the client IP address.

The Oracle Technology Network provides a list of validated load balancers and their configuration at

http://www.oracle.com/technetwork/middleware/ias/tested-lbr-fw-sslaccel-10 0648.html.

3.3.2 Load Balancer Configuration Procedures

The procedures for configuring a load balancer differ, depending on the specific type of load balancer. Refer to the vendor supplied documentation for actual steps. The following steps outline the general configuration flow:

- 1. Create a pool of servers. This pool contains a list of servers and the ports that are included in the load balancing definition.
 - For example, for load balancing between the web hosts, you create a pool of servers that would direct requests to hosts WEBHOST1 and WEBHOST2 on port 7777.
- 2. Create rules to determine whether or not a given host and service is available and assign it to the pool of servers described in step 1.
- **3.** Create a virtual server on the load balancer.

This is the address and port that receives requests used by the application. For example, to load balance web tier requests you would create a virtual host for wcp.example.com:443.

Note: See also, Section 3.2, "Virtual Server Names Used by the Topology."

- **4.** If your load balancer supports it, specify whether or not the virtual server is available internally, externally or both. Ensure that internal addresses are only resolvable from inside the network.
- **5.** Configure SSL Termination, if applicable, for the virtual server.
- **6.** Assign the pool of servers created in step 1 to the virtual server.

- 7. Tune the time out settings as listed in Table 3–4. This includes time to detect whether a service is down.
- 8. Configure monitors for the Oracle HTTP Server nodes to detect failures in these nodes.
 - Set up a monitor to regularly ping the "/" URL context.

Tip: Use GET /\n\n instead if the Oracle HTTP Server's document root does not include index.htm and Oracle WebLogic Server returns a 404 error for "/".

- For the ping interval, specify a value that does not overload your system. You can try 5 seconds as a starting point.
- For the timeout period, specify a value that can account for the longest time response that you can expect from your Oracle WebCenter Portal system, that is, specify a value greater than the longest period of time any of your requests to HTTP servers can take.
- 9. (Optional) If you are using Oracle WebCenter Content, you must configure the load balancer WebCenter Content socket (port 4444). For details, see Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic".

3.3.2.1 Load Balancer Configuration

For a WebCenter Portal enterprise deployment, configure your load balancer as shown in Table 3–1.

Table 3–1 Load Balancer Configuration

Virtual Host	Server Pool	Protocol	SSL Termination	External	Other Required Configuration/Comments
admin.example.com:80	WEBHOST1.ex ample.com:7	HTTP	No	No	 Use your internal administration address as the virtual server address (for example, admin.example.com).
	WEBHOST2.ex				 Specify HTTP as the protocol.
	ample.com:7				■ Enable address and port translation.
	7 7 7				 Enable reset of connections when services and/or nodes are down.
					• Assign the pool created in step 1 to the virtual server.
					 Optionally, create rules to allow access only to /console and /em on this virtual server.
wcp.example.com:4 43	WEBHOST1.ex ample.com:7 777 WEBHOST2.ex ample.com:7 777	HTTP	No	Yes	■ Use your system's frontend address as the virtual server address (for example, wcp.example.com). The frontend address is the externally facing host name used by your system and that will be exposed in the Internet.
					■ Use port 80 and port 443. Any request that goes to port 80 (non-SSL protocol) should be redirected to port 443 (SSL protocol).
					 Specify HTTP as the protocol.
					■ Enable address and port translation.
					 Enable reset of connections when services and/or nodes are down.
					• Assign the pool created in step 1 to the virtual server.
					 Create rules to filter out access to /console and /em on this virtual server.
wcpinternal.examp le.com:80	<pre>ample.com:7 777 WEBHOST2.ex ample.com:7</pre>	HTTP	No	No	■ Use your internal administration address as the virtual server address (for example, wcpinternal.example.com). This address is typically not externalized.
	777				 Specify HTTP as the protocol.
					■ Enable address and port translation.
					 Enable reset of connections when services and/or nodes are down.
					• Assign the pool created in step 1 to the virtual server.
					 Optionally, create rules to filter out access to /console and /em on this virtual server.

3.4 Configuring IPs and Virtual IPs

Configure the Administration Server and the Managed Servers to listen on different virtual IPs and physical IPs as illustrated in Figure 3–1. As shown in this figure, each VIP and IP is attached to the WebLogic server that uses it. VIP1 is failed manually to restart the Administration Server in SOAHOST2. VIP2 and VIP3 fail over from SOAHOST1 to SOAHOST2 and from SOAHOST2 to SOAHOST1 respectively through Oracle WebLogic Server Migration feature. See Oracle Fusion Middleware High Availability Guide for information on the WebLogic Server Migration feature.

Physical IPs (non virtual) are fixed to each node:

IP1 is the physical IP of SOAHOST1 and is used by the WLS_WSM1 Web Services Policy Manager server.

IP2 is the physical IP of SOAHOST2 and is used by the WLS_WSM2 WebServices Policy Manager server.

IP3 is the physical IP of WCPHOST1 and is used by all the WebCenter Portal servers (WC_Spaces1, WC_Portlets1, WC_Collaboration1, WC_Utilities1 and ClusterInst1.

IP4 is the physical IP of WCPHOST2 and is used by all the WebCenter Portal servers (WC_Spaces2, WC_Portlets2, WC_Collaboration2, WC_Utilities2 and ClusterInst2.

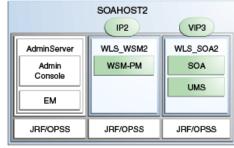
SOAHOST1 VIP1 IP1 VIP2 WLS_WSM1 WLS_SOA1 AdminServer Admin WSM-PM SOA Consolo UMS EM

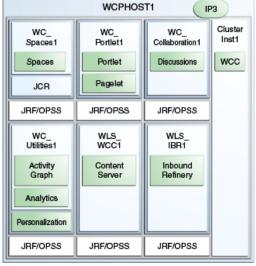
JRF/OPSS

JRF/OPSS

JRF/OPSS

Figure 3–1 IPs and VIPs Mapped to Administration Server and Managed Servers





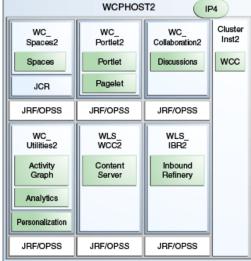


Table 3–2 provides descriptions of the various virtual hosts.

Table 3-2 Virtual Hosts

Virtual IP	VIP Maps to	Description
VIP1	ADMINVHN	ADMINVHN is the virtual host name that is the listen address for the Administration Server and fails over with manual failover of the Administration Server. It is enabled on the node where the Administration Server process is running (SOAHOST1 by default).
VIP2	SOAHOST1VHN1	SOAHOST1VHN1 is the virtual host name that maps to the listen address for WLS_SOA1 and fails over with server migration of this Managed Server. It is enabled on the node where WLS_SOA1 process is running (SOAHOST1 by default).
VIP3	SOAHOST2VHN1	SOAHOST2VHN1 is the virtual host name that maps to the listen address for WLS_SOA2 and fails over with server migration of this Managed Server. It is enabled on the node where WLS_SOA2 process is running (SOAHOST2 by default).

3.5 Enabling Virtual IP Addresses for an Enterprise Deployment

This step is required for failover of the WebLogic Server Administration Server, regardless of whether other Oracle Fusion Middleware components are installed later or not.

You associate an Administration Server with a virtual IP address. This allows the Administration Server to be started on a different host if the primary host fails.

Check that the virtual hosts are enabled as shown in Table 3–3.

Table 3-3 Virtual Hosts

VIP	Enabled on Host
ADMINVHN.example.com	SOAHOST1
SOAHOST1VHN1.example.com	SOAHOST1
SOAHOST2VHN1.example.com	SOAHOST2

Note: This is the DNS name associated with the floating IP address. It is not the DNS name of the virtual host configured on the load balancer.

On UNIX:

1. Run the ifconfig command as root:

/sbin/ifconfig interface:index IPAddress netmask netmask /sbin/arping -q -U -c 3 -I interface IPAddress

Where *interface* is eth0, or eth1, and index is 0, 1, or 2.

For example:

/sbin/ifconfig ethX:Y 100.200.140.206 netmask 255.255.255.0

2. Enable your network to register the new location of the virtual IP, for example:

/sbin/arping -q -U -c 3 -I ethX 100.200.140.206

3. Validate that the address is available by pinging it from another node, for example:

```
/bin/ping 100.200.140.206
```

In this example ethX is the ethernet interface (eth0 or eth1) and Y is the index (0, 1, 2,).

On Windows:

1. Run the following command:

```
netsh interface ip add address interface IP_Address netmask
```

Where *IP_Address* is the virtual *IP* address and the *netmask* is the associated netmask.

In the following example, the IP address is enabled on the interface Local Area Connection:

netsh interface ip add address "Local Area connection" 100.200.140.206 255.255.255.0

3.6 Configuring Firewalls and Ports

Many Oracle Fusion Middleware components and services use ports. As an administrator, you must know the port numbers used by these services, and to ensure that the same port number is not used by two services on a host.

Most port numbers are assigned during installation.

Table 3–4 lists the ports used in the WebCenter Portal topology, including the ports that you must open on the firewalls in the topology.

Firewall notation:

- FW0 refers to the outermost firewall.
- FW1 refers to the firewall between the web tier and the application tier.
- FW2 refers to the firewall between the application tier and the data tier.

Note: The firewall ports depend on the definition of TCP/IP ports.

Table 3–4 Ports Used

Туре	Firewall	Port and Port Range	Protocol / Application	Inbound / Outbound	Other Considerations and Timeout Guidelines
Browser request	FW0	80	HTTP / Load Balancer	Inbound	Timeout depends on all HTML content and the type of process model used for WebCenter Portal.
Browser request	FW0	443	HTTPS / Load Balancer	Inbound	Timeout depends on all HTML content and the type of process model used for WebCenter Portal.
Browser request	FW1	80	HTTPS / Load Balancer	Outbound (for intranet clients)	Timeout depends on all HTML content and the type of process model used for SOA.
Browser request	FW1	443	HTTPS / Load Balancer	Outbound (for intranet clients)	Timeout depends on all HTML content and the type of process model used for SOA.
Callbacks and Outbound invocations	FW1	80	HTTPS / Load Balancer	Outbound	Timeout depends on all HTML content and the type of process model used for SOA.
Callbacks and Outbound invocations	FW1	443	HTTPS / Load Balancer	Outbound	Timeout depends on all HTML content and the type of process model used for SOA.
Load balancer to Oracle HTTP Server	n/a	7777	HTTP	n/a	See Section 3.3, "Configuring the Load Balancers."
OHS registration with Administration Server	FW1	7001	HTTP/t3	Inbound	Set the timeout to a short period (5-10 seconds).
OHS management by Administration Server	FW1	OPMN port (6701) and OHS Admin Port (7779)	TCP and HTTP, respectively	Outbound	Set the timeout to a short period (5-10 seconds).
WSM-PM access	FW1	7010 Range: 7010 - 7999	HTTP / WLS_ WSM-PMn	Inbound	Set the timeout to 60 seconds.
Communication between WSM Cluster members	n/a	7010	TCP/IP Unicast	n/a	By default, this communication uses the same port as the server's listen address.
Communication between Spaces_ Cluster members	n/a	9000	TCP/IP Unicast	n/a	By default, this communication uses the same port as the server's listen address.
Communication between Portlet_ Cluster members	n/a	9001	TCP/IP Unicast	n/a	By default, this communication uses the same port as the server's listen address.

Table 3-4 (Cont.) Ports Used

Туре	Firewall	Port and Port Range	Protocol / Application	Inbound / Outbound	Other Considerations and Timeout Guidelines
Communication between Collab_ Cluster members	petween Collab_		TCP/IP Unicast	Unicast n/a By default, this communication same port as the listen address.	
Communication between Utilities_ Cluster members	n/a	9003	TCP/IP Unicast	n/a	By default, this communication uses the same port as the server's listen address.
WebCenter Content access	FW1	16200	HTTP / WLS_ WCCn	Inbound	Browser-based access. Configurable session timeouts.
Communication between WCC_ Cluster members	n/a	16200	TCP/IP Unicast	n/a	By default, this communication uses the same port as the server's listen address.
Session replication within a WebLogic Server cluster	n/a	n/a	n/a	n/a	n/a
Administration Console access	FW1	7001	HTTP / Administration Server and Enterprise Manager t3	Both	You should tune this timeout based on the type of access to the admin console (whether it is planned to use the Oracle WebLogic Server Administration Console from application tier clients or clients external to the application tier).
Node Manager	n/a	5556	TCP/IP	n/a	n/a For actual values, see the "About Firewalls and Ports" section in the Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management.
Access Server access	FW1	6021 (OAM 10g) 5575 (OAM 11g)	OAP	Inbound	For actual values, see the "About Firewalls and Ports" section in the Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management.
Identity Server access	FW1	6022	OAP	Inbound	
Database access	FW2	1521	SQL*Net	Both	Timeout depends on all database content and on the type of process model used for WebCenter Portal.
Oracle Notification Server (ONS)	FW2	6200	ONS	Both	Required for Gridlink. An ONS server runs on each database server.

Table 3-4 (Cont.) Ports Used

Туре	Firewall	Port and Port Range	Protocol / Application	Inbound / Outbound	Other Considerations and Timeout Guidelines
Oracle Internet Directory access	FW2	389	LDAP	Inbound	You should tune the directory server's parameters based on load balancer, and not the other way around.
Oracle Internet Directory access	FW2	636	LDAP SSL	Inbound	You should tune the directory server's parameters based on load balancer, and not the other way around.
WebCenter Portal access to WebCenter Content Server	FW2	4444	TCP/IP socket	n/a	Persistent connection. Configurable timeout.
WebCenter Portal access to Inbound Refinery	FW2	5555	TCP/IP socket	n/a	n/a
JOC for OWSM	n/a	9991	TCP/IP	n/a	n/a
Coherence for	n/a	8088		n/a	n/a
deployment		Range: 8000 - 8090			

Preparing the File System for an Enterprise **Deployment**

This chapter describes how to prepare your file system for an Oracle WebCenter Portal enterprise deployment. It provides information about recommended directory structure and locations, and includes a procedure for configuring shared storage.

This chapter includes the following topics:

- Overview of Preparing the File System for Enterprise Deployment
- Terminology for Directories and Directory Environment Variables
- Recommended Locations for the Different Directories
- Configuring Shared Storage

4.1 Overview of Preparing the File System for Enterprise Deployment

It is important to set up your file system in a way that makes the enterprise deployment easier to understand, configure, and manage. Oracle recommends setting up your files system according to information in this chapter. The terminology defined in this chapter is used in diagrams and procedures throughout the guide.

Use this chapter as a reference to help understand the directory variables used in the installation and configuration procedures. Other directory layouts are possible and supported, but the model adopted in this guide is chosen for maximum availability, providing both the best isolation of components and symmetry in the configuration and facilitating backup and disaster recovery. The rest of the document uses this directory structure and directory terminology.

4.2 Terminology for Directories and Directory Environment Variables

This section describes the directory environment variables used throughout this guide for configuring the Oracle WebCenter Portal enterprise deployment. The following directory variables are used to describe the directories installed and configured in the guide:

- **ORACLE_BASE:** This environment variable and related directory path refers to the base directory under which Oracle products are installed.
- MW_HOME: This environment variable and related directory path refers to the location where Oracle Fusion Middleware (FMW) resides.
- WL_HOME: This environment variable and related directory path contains installed files necessary to host a WebLogic Server.

- **ORACLE_HOME:** This environment variable and related directory path refers to the location where either Oracle SOA Suite or Oracle WebCenter Portal is installed.
- **ORACLE_COMMON_HOME:** This environment variable and related directory path refers to the Oracle home that contains the binary and library files required for the Oracle Enterprise Manager Fusion Middleware Control and Java Required Files (JRF).
- **DOMAIN Directory:** This directory path refers to the location where the Oracle WebLogic Server domain information (configuration artifacts) is stored. Different Oracle WebLogic servers can use different domain directories even when in the same node, as described in the following text.
- ORACLE_INSTANCE: An Oracle instance contains one or more system components, such as Oracle Web Cache, Oracle HTTP Server, or Oracle Internet Directory. An Oracle instance directory contains updateable files, such as configuration files, log files, and temporary files.
- **JAVA HOME**: This is the location where JRockit is installed. Examples documented in this guide use JRockit. Any certified version of Java can be used and is fully supported unless otherwise noted.
- **ASERVER_HOME**: This is the primary location of the domain configuration. A typical example is: /u01/oracle/config/domains/domain name
- MSERVER_HOME: This is a copy of the domain configuration used to start and stop Managed Servers. A typical example is: /u02/private/oracle/config/domains/domain_name
- **WEBGATE_ORACLE_HOME**: This is the location of the WebGate installation.

Tip: You can simplify directory navigation by using environment variables as shortcuts to the locations in this section. For example, you could use an environment variable called \$ORACLE_BASE in Linux to refer to /u01/app/oracle (that is, the recommended ORACLE_ BASE location). In Windows, you would use %ORACLE_BASE% and use Windows-specific commands.

4.3 Recommended Locations for the Different Directories

The following sections describe some basic recommendations for using shared storage for an enterprise deployment topology:

- Shared Storage Recommendations for Binary (Oracle Home) Directories
- Shared Storage Recommendations for Domain Configuration Files
- Shared Storage Recommendations for JMS File Stores and Transaction Logs
- **Recommended Directory Locations**
- **Directory Structure and Configurations**

4.3.1 Shared Storage Recommendations for Binary (Oracle Home) Directories

The following sections describe guidelines for using shared storage for your Oracle Fusion Middleware Oracle home directories:

- About the Binary (Oracle Home) Directories
- About Sharing a Single Oracle Home for Multiple Domains
- About Using Redundant Binary (Oracle Home) Directories

4.3.1.1 About the Binary (Oracle Home) Directories

When you install any Oracle Fusion Middleware product, you install the product binaries into an Oracle home. The binary files installed in the Oracle home are read-only and remain unchanged unless the Oracle home is patched or upgraded to a newer version.

In a typical production environment, the Oracle home files are saved in a separate location from the domain configuration files, which you create using the Oracle Fusion Middleware Configuration Wizard.

The Middleware home for an Oracle Fusion Middleware installation contains the binaries for Oracle WebLogic Server, the Oracle Fusion Middleware infrastructure files, and any Oracle Fusion Middleware product-specific directories.

For more information about the structure and contents of an Oracle Fusion Middleware Oracle home, see Concepts.

4.3.1.2 About Sharing a Single Oracle Home for Multiple Domains

Oracle Fusion Middleware enables you to configure multiple Oracle WebLogic Server domains from a single Oracle home. This allows you to install the Oracle home in a single location on a shared volume and reuse the Oracle home for multiple hosts installations.

Note: The domain directories of the Managed Servers can reside in local or shared storage, except that the Oracle WebCenter Content and Oracle WebCenter Content: Inbound Refinery Managed Servers cannot reside in shared storage. These Managed Servers use node-specific files, such as intradoc.cfg.

When an Oracle home is shared by multiple servers on different hosts, there are some best practices to keep in mind. In particular, be sure that the Oracle Inventory (oraInventory) on each host is updated for consistency and for the application of patches.

To update the oraInventory for a host and attach an Oracle home on shared storage, use the following command:

ORACLE_HOME/oui/bin/attachHome.sh

For more information about oralnventory, see the "Oracle Universal Installer Inventory" section in the Oracle Universal Installer and OPatch User's Guide for Windows and UNIX.

4.3.1.3 About Using Redundant Binary (Oracle Home) Directories

For maximum availability, Oracle recommends using redundant binary installations on shared storage.

In this model, you install two identical Oracle homes for your Oracle Fusion Middleware software on two different shared volumes. You then mount one of the Oracle homes to one set of servers, and the other Oracle home to the remaining servers. Each Oracle home has the same mount point, so the Oracle home always has the same path, regardless of which Oracle home the server is using.

Should one Oracle home become corrupted or unavailable, only half your servers are affected. For additional protection, Oracle recommends that you disk mirror these volumes.

If separate volumes are not available on shared storage, Oracle recommends simulating separate volumes using different directories within the same volume and mounting these to the same mount location on the host side. Although this does not guarantee the protection that multiple volumes provide, it does allow protection from user deletions and individual file corruption.

4.3.2 Shared Storage Recommendations for Domain Configuration Files

The following sections describe guidelines for using shared storage for the Oracle WebLogic Server domain configuration files you create when you configure your Oracle Fusion Middleware products in an enterprise deployment:

- About Oracle WebLogic Server Administration and Managed Server Domain Configuration Files
- Shared Storage Requirements for Administration and Managed Server Domain **Configuration Files**

4.3.2.1 About Oracle WebLogic Server Administration and Managed Server Domain Configuration Files

When you configure an Oracle Fusion Middleware product, you create or extend an Oracle WebLogic Server domain. Each Oracle WebLogic Server domain consists of a single Administration Server and one or more Managed Servers.

For more information about Oracle WebLogic Server domains, see *Understanding* Domain Configuration for Oracle WebLogic Server.

In an enterprise deployment, it is important to understand that the Managed Servers in a domain can be configured for active-active high availability. However, the Administration server cannot. The Administration Server is a singleton service. That is, it can be active on only one host at any given time.

4.3.2.2 Shared Storage Requirements for Administration and Managed Server **Domain Configuration Files**

Oracle recommends creating two copies of the domain configuration files:

One copy is for the Administration Server configuration files.

You install this directory on shared storage and mount it exclusively to the host that is running the Administration Server.

In the event of the failure of that host, you can mount the directory on a different host and the Administration Server started on that host.

The other copy is for the Managed Server configuration files.

The Managed Servers' domain directories can reside in local or shared storage.

Sharing domain directories for Managed Servers facilitates the scale-out procedures. However, sharing the Managed Server configuration files can also have a potential performance impact.

As a result, the deployment you decide upon should conform to the requirements (if any) of the storage system. Some storage systems offer configuration options to facilitate multiple machines mounting the same shared volume.

The configuration steps provided for this enterprise deployment topology assume that a local domain directory for each node is used for each Managed Server.

4.3.3 Shared Storage Recommendations for JMS File Stores and Transaction Logs

JMS file stores and JTA transaction logs must be placed on a shared storage to ensure that they are available from multiple hosts for recovery in the case of a server failure or migration.

For more information about saving JMS and JTA information in a file store, see the "Using the WebLogic Persistent Store" section in Configuring Server Environments for *Oracle WebLogic Server.*

4.3.4 Recommended Directory Locations

This section describes the directories recommended. Wherever a shared storage location is directly specified, it is implied that shared storage is required for that directory. When using local disk or shared storage is optional the mount specification is qualified with "if using a shared disk." The shared storage locations are examples and can be changed as long as the provided mount points are used. However, Oracle recommends this structure in the shared storage device for consistency and simplicity.

ORACLE_BASE:

Recommended directory: /u01/app/oracle

Domain Directory for Administration Server Domain Directory:

ORACLE_BASE/admin/domain_name/aserver/domain_name (The last domain_name directory is added by Configuration Wizard.)

- Mount point on machine: ORACLE_BASE/admin/domain_name/aserver
- Shared storage location: ORACLE_BASE/admin/domain_name/aserver
- Mounted from: Only the node where the Administration Server is running needs to mount this directory. When the Administration Server is relocated (failed over) to a different node, the node then mounts the same shared storage location on the same mount point. The remaining nodes in the topology do not need to mount this location

Domain Directory for Managed Server Domain Directory:

ORACLE_BASE/admin/domain_name/mserver/domain_name

If you are using a shared disk, the mount point on the machine is *ORACLE*_ BASE/admin/domain_name/mserver mounted to ORACLE_ BASE/admin/domain_name/Noden/mserver/ (each node uses a different domain directory for Managed Servers).

Note: This procedure is really shared storage dependent. The above example is specific to NAS, but other storage types may provide this redundancy with different types of mappings.

Location for JMS file-based stores and Tlogs (SOA only):

ORACLE_BASE/admin/domain_name/soa_cluster_name/jms

ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs

- Mount point: ORACLE_BASE/admin/domain_name/soa_cluster_name/
- Shared storage location: ORACLE_BASE/admin/domain_name/soa_cluster_name/
- Mounted from: All nodes running Oracle SOA Suite must mount this shared storage location so that transaction logs and JMS stores are available when server migration to another node take place.

Location for Application Directory for the Administration Server

ORACLE_BASE/admin/domain_name/aserver/applications

- Mount point: ORACLE_BASE/admin/domain_name/aserver/
- Shared storage location: *ORACLE_BASE*/admin/domain_name/aserver
- Mounted from: Only the node where the Administration Server is running must mount this directory. When the Administration Server is relocated (failed over) to a different node, the node then mounts the same shared storage location on the same mount point. The remaining nodes in the topology do not need to mount this location

Location for Applications Directory for Managed Server

ORACLE_BASE/admin/domain_name/mserver/applications

Note: This directory is local in the context of a WebCenter Portal enterprise deployment.

MW_HOME (application tier)

Recommended directory: ORACLE_BASE/product/fmw

- Mount point: ORACLE_BASE/product/fmw
- Shared storage location: *ORACLE_BASE*/product/fmw (VOL1 and VOL2)

Note: When there is just one volume available in the shared storage, you can provide redundancy using different directories to protect from accidental file deletions and for patching purposes. Two MW_ HOMEs would be available; at least one at ORACLE_ BASE/product/fmw1, and another at ORACLE_ BASE/product/fmw2. These MW_HOMEs are mounted on the same mount point in all nodes.

Mounted from: Nodes alternatively mount VOL1 or VOL2 so that at least half of the nodes use one installation, and half use the other.

In a WebCenter Portal enterprise deployment topology, SOAHOST1 and WCPHOST1 mounts VOL1 and SOAHOST2 and WCPHOST2 mounts VOL2. When only one volume is available, nodes mount the two suggested directories in shared storage alternately. For example, SOAHOST1 would use ORACLE_ BASE/product/fmw1 as a shared storage location, and SOAHOST2 would use ORACLE_BASE/product/fmw2 as a shared storage location).

ORACLE HOME (web tier):

Recommended directory: ORACLE_BASE/product/fmw/web

- Mount point: ORACLE_BASE/product/fmw
- Shared storage location: ORACLE_BASE/product/fmw (VOL1 and VOL2)

Note: Web tier installation is typically performed on local storage to the WEBHOST nodes. When using shared storage, consider the appropriate security restrictions for access to the storage device across tiers.

This enterprise deployment guide assumes that the Oracle web tier will be installed onto local disk. You may install the Oracle Web Tier binaries (and the ORACLE INSTANCE) onto shared disk. If so, the shared disk MUST be separate from the shared disk used for the application tier.

Mounted from: For Shared Storage installations, nodes alternatively mount VOL1 or VOL2 so that at least half of the nodes use one installation, and half use the other.

In a WebCenter Portal enterprise deployment topology, WEBHOST1 mounts VOL1 and WEBHOST2 mounts VOL2. When only one volume is available, nodes mount the two suggested directories in shared storage alternately. For example, WEBHOST1 would use ORACLE_BASE/product/fmw1 as a shared storage location, and WEBHOST2 would use ORACLE_BASE/product/fmw2 as a shared storage location).

WL_HOME:

Recommended directory: MW_HOME/wlserver_10.3

ORACLE_HOME:

Recommended directories

- MW_HOME/wc (Oracle home for WebCenter Portal)
- MW_HOME/soa (Oracle home for SOA Suite)
- MW_HOME/wcc (Oracle home for Oracle WebCenter Content)

ORACLE_COMMON_HOME:

Recommended directory: MW_HOME/oracle_common

ORACLE_INSTANCE (OHS instance):

Recommended directory: ORACLE_BASE/admin/instance_name

If you are using a shared disk, the mount point on the machine follows:

```
ORACLE_BASE/admin/instance_name
```

Mounted to:

ORACLE_BASE/admin/instance_name (VOL1)

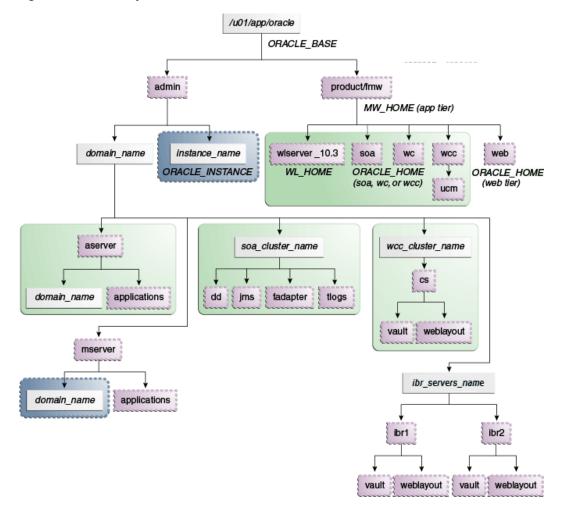
Note: (VOL1) is optional; you could also use (VOL2).

4.3.5 Directory Structure and Configurations

This section provides diagrams and to help illustrate the recommended directory structure and shared storage.

Figure 4–1 shows this directory structure in a diagram.

Figure 4-1 Directory Structure



The directory structure in Figure 4–1 does not show other required internal directories, such as oracle_common and jrockit.

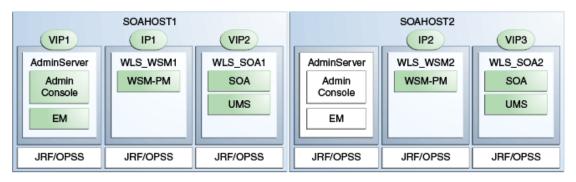
Table 4–1 explains what the various color-coded elements in the diagram mean.

Table 4–1 Directory Structure Elements

Element	Explanation
	The Administration Server domain directories, applications, deployment plans, file adapter control directory, JMS and TX logs, and the entire MW_HOME are on a shared disk.
	The Managed Server domain directories can be on a local disk or a shared disk. Further, if you want to share the Managed Server domain directories on multiple nodes, then you must mount the same shared disk location across the nodes. The <code>instance_name</code> directory for the web tier can be on a local disk or a shared disk.
	Fixed name.
	Installation-dependent name.

Figure 4–2 shows an example configuration for shared storage with multiple volumes for WebCenter Portal. The example shows SOAHOST1 and SOAHOST2. In addition, Managed Server directories on WCPHOST1 and WCPHOST2 appear on VOL1 and VOL2 as shown.

Figure 4–2 Example Configuration for Shared Storage



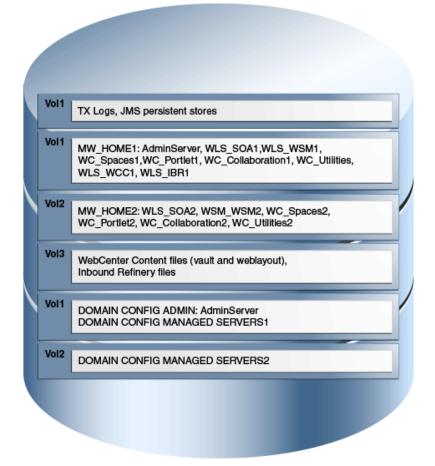


Table 4–2 summarizes the directory structure for the domain. In the table:

- WLS_WCP refers to all the WebCenter Portal Managed Servers: WC_Spaces, WC_ Portlet, WC_Utilities, WC_Collaboration
- WLS_WCC refers to a WebCenter Content Managed Server.
- WLS_IBR refers to an Inbound Refinery Managed Server.

Table 4–2 Content of Shared Storage

		Volume in Shared		
Server	Type of Data	Storage	Directory	Files
WLS_SOA1	Tx Logs	VOL1	ORACLE_BASE/admin/domain_ name/soa_cluster_name/tlogs	The transaction directory is common (decided by WebLogic Server), but the files are separate.
WLS_SOA2	Tx Logs	VOL1	ORACLE_BASE/admin/domain_ name/soa_cluster_name/tlogs	The transaction directory is common (decided by WebLogic Server), but the files are separate.
WLS_SOA1	JMS Stores	VOL1	ORACLE_BASE/admin/domain_ name/soa_cluster_name/jms	The transaction directory is common (decided by WebLogic Server), but the files are separate; for example: SOAJMSStore1, UMSJMSStore1, and so on.
WLS_SOA2	JMS Stores	VOL1	ORACLE_BASE/admin/domain_ name/soa_cluster_name/jms	The transaction directory is common (decided by WebLogic Server), but the files are separate; for example: SOAJMSStore2, UMSJMSStore2, etc.
WLS_SOA1	WLS Install	VOL1	MW_HOME	Individual in each volume, but both servers see same directory structure.
WLS_SOA2	WLS Install	VOL2	MW_HOME	Individual in each volume, but both servers see same directory structure.
WLS_WCP1	WLS Install	VOL1	MW_HOME	Individual in each volume, but both servers see same directory structure.
WLS_WCP2	WLS Install	VOL2	MW_HOME	Individual in each volume, but both servers see same directory structure.
WLS_SOA1	SOA Install	VOL1	MW_HOME/soa	Individual in each volume, but both servers see same directory structure.
WLS_SOA2	SOA Install	VOL2	MW_HOME/soa	Individual in each volume, but both servers see same directory structure.
WLS_WCP1	WebCenter Portal Install	VOL1	MW_HOME/wc	Individual in each volume, but both servers see same directory structure.
WLS_WCP2	WebCenter Portal Install	VOL2	MW_HOME/wc	Individual in each volume, but both servers see same directory structure.
WLS_WCC1	WebCenter Content Install	VOL1	MW_HOME/wcc	Individual in each volume, but both servers see same directory structure.
WLS_WCC2	WebCenter Content Install	VOL2	MW_HOME/wcc	Individual in each volume, but both servers see same directory structure.

Table 4–2 (Cont.) Content of Shared Storage

_	_	Volume in Shared		
Server	Type of Data	Storage	Directory	Files
WLS_SOA1	Domain Config	VOL1	ORACLE_BASE/admin/domain_ name/aserver/domain_name	Used by only one Server where the Administration server is running.
WLS_SOA1	Domain Config	VOL1	ORACLE_BASE/admin/domain_ name/mserver/domain_name	Individual in each volume, but both servers see same directory structure.
WLS_SOA2	Domain Config	VOL2	ORACLE_BASE/admin/domain_ name/mserver/domain_name	Individual in each volume, but both servers see same directory structure.
WLS_WCP1	Domain Config	VOL1	ORACLE_BASE/admin/domain_ name/mserver/domain_name	Individual in each volume, but both servers see same directory structure.
WLS_WCP2	Domain Config	VOL2	ORACLE_BASE/admin/domain_ name/mserver/domain_name	Individual in each volume, but both servers see same directory structure.
WLS_WCC1	Web and Vault Files	VOL3	ORACLE_BASE/admin/domain_name/wcc_cluster_name/cs/vault	Directory for vault files on a separate volume with locking disabled.
WLS_WCC1	Web and Vault Files	VOL3	ORACLE_BASE/admin/domain_ name/wcc_cluster_ name/cs/weblayout	Directory for weblayout files on a separate volume with locking disabled.
WLS_WCC2	Web and Vault Files	VOL3	ORACLE_BASE/admin/domain_ name/wcc_cluster_name/cs/vault	Directory for vault files on a separate volume with locking disabled.
WLS_WCC2	Web and Vault Files	VOL3	ORACLE_BASE/admin/domain_ name/wcc_cluster_ name/cs/weblayout	Directory for weblayout files on a separate volume with locking disabled.
WLS_IBR1	Inbound Refinery Files	VOL3	ORACLE_BASE/admin/domain_ name/ibr_servers_name/ibr1	Directory for Inbound Refinery files on a separate volume with locking disabled.
WLS_IBR2	Inbound Refinery Files	VOL3	ORACLE_BASE/admin/domain_ name/ibr_servers_name/ibr2	Directory for Inbound Refinery files on a separate volume with locking disabled.

Note: VOL3 is mounted as an NFS nolock volume. For details, see Section 4.4, "Configuring Shared Storage".

4.4 Configuring Shared Storage

Use the following commands to create and mount shared storage locations so that SOAHOST1, SOAHOST2, WCPHOST1, and WCPHOST2 can see the same location for binary installation in two separate volumes.

Note: The user ID used to create a shared storage file system owns and has read, write, and execute privileges for those files. Other users in the operating system group can read and execute the files, but they do not have write privileges. For more information about installation and configuration privileges, see the "Understanding Installation and Configuration Privileges and Users" section in the Oracle Fusion Middleware Installation Planning Guide.

In the commands, nasfiler is the shared storage filer.

From SOAHOST1 and WCPHOST1:

mount nasfiler:/vol/vol1/ORACLE_BASE/product/fmw ORACLE_BASE/product/fmw -t nfs

From SOAHOST2 and WCPHOST2:

mount nasfiler:/vol/vol2/ORACLE_BASE/product/fmw ORACLE_BASE/product/fmw -t nfs

Note:

If only one volume is available, you can provide redundancy for the binaries by using two different directories in the shared storage and mounting them to the same directory in the SOA Servers:

From SOAHOST1:

mount nasfiler:/vol/vol1/ORACLE_BASE/product/fmw1 ORACLE_ BASE/product/fmw -t nfs

From SOAHOST2:

mount nasfiler:/vol/vol1/ORACLE_BASE/product/fmw2 ORACLE_ BASE/product/fmw -t nfs

The following commands show how to share the SOA transaction logs location across different nodes:

mount nasfiler:/vol/vol1/ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs -t nfs

mount nasfiler:/vol/vol1/ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs -t nfs

From WCPHOST1 and WCPHOST2:

The following commands show how to share WebCenter Content and Inbound Refinery files across different nodes:

mount nasfiler:/vol/vol3/ORACLE_BASE/admin/domain_name/wcc_cluster_name ORACLE_BASE/admin/domain_name/wcc_cluster_name -t nfs -o rw, bg, hard, vers=3, nolock, noac

mount nasfiler:/vol/vol3/ORACLE_BASE/admin/domain_name/ibr_servers_name/ ORACLE_BASE/admin/domain_name/ibr_servers_name -t nfs -o rw, bq, hard, vers=3, nolock, noac

And likewise for WCPHOST2.

Notes:

- The nolock option is recommended here because WebCenter Content manages its own locking, and the default locking functions may interfere with the WebCenter Content lock management.
- The noac option is also recommended for file systems where there is frequent access to the same files from different machines.

Validating the Shared Storage Configuration

Ensure that you can read and write files to the newly mounted directories by creating a test file in the shared storage location you just configured.

For example:

```
$ cd newly mounted directory
$ touch testfile
```

Verify that the owner and permissions are correct:

\$ ls -l testfile

Then remove the file:

\$ rm testfile

Note: The shared storage can be a NAS or SAN device. The following illustrates an example of creating storage for a NAS device from SOAHOST1. The options may differ depending on the specific storage device.

mount nasfiler:/vol/vol1/fmw11shared ORACLE_BASE/wls -t nfs -o rw, bg, hard, nointr, tcp, vers=3, timeo=300, rsize=32768, wsize=32768

Contact your storage vendor and machine administrator for the correct options for your environment.

Preparing the Database for an Enterprise Deployment

This chapter describes procedures for preparing your database for an Oracle WebCenter Portal enterprise deployment. The procedures include initial setup of the database, loading the metadata repository, and backing up the database.

This chapter includes the following topics:

- Overview of Preparing the Database for an Enterprise Deployment
- **About Database Requirements**
- **Creating Database Services**
- Loading the Oracle Fusion Metadata Repository in the Oracle RAC Database
- Configuring SOA Schemas for Transactional Recovery Privileges
- Backing Up the Database

5.1 Overview of Preparing the Database for an Enterprise Deployment

For the WebCenter Portal enterprise topology, the database contains the Oracle Fusion Middleware Repository, which is a collection of schemas used by various Oracle Fusion Middleware components, such as the WebCenter Portal components, and OWSM. This database is separate from the Identity Management database, which is used in Identity Management Enterprise Deployment by components such as Oracle Internet Directory, DIP, and so on.

You must install the Oracle Fusion Middleware Repository before you can configure the Oracle Fusion Middleware components. You install the Oracle Fusion Middleware metadata repository into an existing database using the Repository Creation Utility (RCU), which is available from the RCU DVD or from the location listed in Table 2–2. For the enterprise topology, a Real Application Clusters (Oracle RAC) database is highly recommended.

Later on, when you configure WebCenter Portal components, the configuration wizard will prompt you to enter the information for connecting to the database that contains the metadata repository.

5.2 About Database Requirements

Before loading the metadata repository into your database, check that the database meets the requirements described in these subsections:

- Section 5.2.1, "Database Host Requirements"
- Section 5.2.2, "Supported Database Versions"
- Section 5.2.3, "About Initialization Parameters"

5.2.1 Database Host Requirements

On the hosts CUSTDBHOST1 and CUSTDBHOST2 in the data tier, note the following requirements:

Oracle Clusterware

For 11g Release 1 (11.1) for Linux, refer to the Oracle Clusterware Installation Guide for Linux.

Oracle Real Application Clusters

For 11g Release 1 (11.1) for Linux, refer to the Oracle Real Application Clusters Installation Guide for Linux and UNIX. For 10g Release 2 (10.2) for Linux, refer to Oracle Database Oracle Clusterware and Oracle Real Application Clusters Installation Guide.

Automatic Storage Management (optional)

ASM gets installed for the node as a whole. It is recommended that you install it in a separate Oracle Home from the Database Oracle Home. This option comes in at runInstaller. In the Select Configuration page, select the Configure Automatic **Storage Management** option to create a separate ASM home.

5.2.2 Supported Database Versions

Oracle WebCenter Portal requires the presence of a supported database and schemas. To check if your database is certified or to see all certified databases, refer to the "Oracle Fusion Middleware 11g Release 1 (11.1.1.x)" product area on the Oracle Fusion *Middleware Supported System Configurations* page:

http://www.oracle.com/technetwork/middleware/ias/downloads/fusion-certification-10 0350.html

To check the release of your database, you can query the PRODUCT_COMPONENT_VERSION view as follows:

SQL> SELECT VERSION FROM SYS.PRODUCT_COMPONENT_VERSION WHERE PRODUCT LIKE 'Oracle%';

Notes:

- Oracle WebCenter Portal requires that the database used to store its metadata (either 10g or 11g) supports the AL32UTF8 character set. Check the database documentation for information on choosing a character set for the database.
- For WebCenter Portal enterprise deployments, Oracle recommends using GridLink data sources to connect to Oracle RAC databases. To use the SCAN feature with GridLink, the Oracle RAC database version must be Oracle Database Server 11gR2 (Enterprise Edition, version 11.2 or later).

5.2.3 About Initialization Parameters

Ensure that the following initialization parameter is set to the required minimum value. It is checked by Repository Creation Utility.

Table 5-1 Required Initialization Parameters

Configuration	Parameter	Required Value	Parameter Class
SOA	PROCESSES	300 or greater	Static
WebCenter Portal	PROCESSES	300 or greater	Static
SOA and WebCenter Portal	PROCESSES	600 or greater	Static
SOA, WebCenter Portal, and WebCenter Content	PROCESSES	700 or greater	Static

To check the value of the initialization parameter using SQL*Plus, you can use the SHOW PARAMETER command.

As the SYS user, issue the SHOW PARAMETER command as follows:

SQL> SHOW PARAMETER processes

Set the initialization parameter using the following command:

SQL> ALTER SYSTEM SET processes=300 SCOPE=SPFILE;

Restart the database.

Note: The method that you use to change a parameter's value depends on whether the parameter is static or dynamic, and on whether your database uses a parameter file or a server parameter file. See the *Oracle Database Administrator's Guide* for details on parameter files, server parameter files, and how to change parameter values.

5.3 Creating Database Services

Oracle recommends that you configure a separate database service for each product suite, even when product suites share the same database. Oracle also recommends that the database service used is different from the default database service.

For more information about connecting to Oracle databases using services, see the "Oracle RAC and Network Connectivity" section in the Oracle Real Application Clusters Administration and Deployment Guide. For complete instructions on creating and managing database services, see the "Workload Management with Dynamic Database Services" section in the Oracle Real Application Clusters Administration and Deployment Guide.

Run-time connection load balancing requires configuring Oracle RAC Load Balancing Advisory with service-level goals for each service for which load balancing is enabled. You can configure the Oracle RAC Load Balancing Advisory for SERVICE_TIME or THROUGHPUT. Set the connection load balancing goal to SHORT. For 10g and 11g Release1 databases, use the DBMS_SERVICE package for this modification. For 11g Release 2 use the srvctl command utility instead.

This section includes the following topics:

- Section 5.3.1, "Creating Database Services for 10g and 11g Release 1 (11.1) Databases"
- Section 5.3.2, "Creating Database Services for 11g Release 2 (11.2) Databases"

5.3.1 Creating Database Services for 10g and 11g Release 1 (11.1) Databases

Use the DBMS_SERVICE package to create and modify 10g and 11g Release 1 database services:

1. Logon to SQL*Plus and create the service:

```
sqlplus "sys/password as sysdba"
SQL> EXECUTE DBMS_SERVICE.CREATE_SERVICE
(SERVICE_NAME => 'wcpedg.example.com',
NETWORK_NAME => 'wcpedg.example.com'
);
```

Note: Use lowercase letters for the service name of the Oracle RAC database, followed by the domain name. For example:

```
wcpedg.example.com
```

Note: Enter the EXECUTE DBMS_SERVICE command shown on a single line.

For more information about the DBMS SERVICE package, see the *Oracle* Database PL/SQL Packages and Types Reference.

2. Add the service to the database and assign it to the instances using the srvctl command:

```
srvctl add service -d wcdb -s wcpedg.example.com -r wcdb1, wcdb2
```

3. Start the service:

```
srvctl start service -d wcdb -s wcpedg.example.com
```

Note: For more information about creating and managing database services with SRVCTL, see the "Administering Services with SRVCTL" section in the Oracle Real Application Clusters Administration and Deployment Guide.

4. Modify the service for the appropriate service goals:

```
SQL>EXECUTE DBMS_SERVICE.MODIFY_SERVICE (service_name =>
'wcpedg.example.com',goal => DBMS_SERVICE.GOAL_THROUGHPUT, clb_goal =>DBMS_
SERVICE.CLB_GOAL_SHORT);
Or
SQL>EXECUTE DBMS_SERVICE.MODIFY_SERVICE (service_name => 'wcpedg.example.com',
goal => DBMS_SERVICE.GOAL_SERVICE_TIME, clb_goal =>DBMS_SERVICE.CLB_GOAL_
SHORT);
```

5.3.2 Creating Database Services for 11g Release 2 (11.2) Databases

Use the srvctl utility to create and modify 11g Release 2 (11.2) database services:

1. Logon to sqlplus and create the service:

```
sqlplus "sys/password as sysdba"
SQL> EXECUTE DBMS_SERVICE.CREATE_SERVICE
(SERVICE_NAME => 'wcpedg.example.com',
NETWORK_NAME => 'wcpedg.example.com'
);
```

Note: Use lowercase letters for the service name of the Oracle RAC database, followed by the domain name. For example:

```
wcpedq.example.com
```

Note: Enter the EXECUTE DBMS_SERVICE command shown on a single line.

For more information about the DBMS_SERVICE package, see the Oracle Database PL/SQL Packages and Types Reference.

2. Add the service to the database and assign it to the instances using srvctl:

```
srvctl add service -d wcdb -s wcpedg.example.com -r wcdb1,wcdb2
```

Note: For complete instructions on creating and managing database services with SRVCTL, see the "Administering Services with SRVCTL" section in the Oracle Real Application Clusters Administration and Deployment Guide.

3. Start the service:

```
srvctl start service -d wcdb -s wcpedg.example.com
```

4. Modify the service for the appropriate service goals:

```
srvctl modify service -d wcdb -s wcpedg.example.com -B SERVICE_TIME -j SHORT
Or
srvctl modify service -d wcdb -s wcpedg.example.com -B THROUGHPUT -j SHORT
```

5.4 Loading the Oracle Fusion Metadata Repository in the Oracle RAC **Database**

The Repository Creation Utility (RCU) is available from the RCU distribution. The RCU used to seed the database must match the patch set level of the Oracle WebCenter Portal installation. This means that if you install Oracle WebCenter Portal 11gR1 (11.1.1.9) in this enterprise deployment, you must use RCU 11gR1 (11.1.1.9).

To load the Oracle Fusion Middleware Repository into a database:

- 1. Open the Repository Creation Utility (RCU) distribution.
- **2.** Start RCU from the *bin* directory in the RCU home directory:

```
cd RCU_Home/bin
./rcu
```

- **3.** In the Welcome screen, click **Next**.
- 4. In the Create Repository screen, select **Create** to load component schemas into a database. Click Next.
- 5. In the Database Connection Details screen, enter the correct information for your database:
 - Database Type: select Oracle Database.
 - **Host Name**: Enter the name of the node that is running the database. For the Oracle RAC database, specify the VIP name or one of the node names as the host name: CUSTDBHOST1-VIP.
 - **Port**: Enter the port number for the database: 1521.
 - Service Name: Enter the service name of the database: wcpedg.example.com
 - Username: SYS
 - **Password**: Enter the password for the SYS user.
 - Role: SYSDBA

Click Next.

In the RCU Checking Prerequisites dialog box that opens, verify that all global prerequisites are validated with green checkboxes. If so, click **OK**.

If your database is not using the UTF-8 character set, you will see a warning message indicating that there may be data loss if you are going to use the database for multilingual support. If you are not planning to use multilingual support, then you can click **Ignore**. Otherwise, click **Stop**.

- **7.** In the Select Components screen, do the following:
 - Select **Create a New Prefix**, and enter a prefix to use for the database schemas. For example, wcpedg. Prefixes are used to create logical groupings of multiple repositories in a database. For more information, see Oracle Fusion Middleware Repository Creation Utility User's Guide.
 - **b.** Note the name of the schema because you will need the information later on.
 - **c.** Select the following:
 - AS Common Schemas:
 - Metadata Services
 - Oracle Platform Security Services
 - WebCenter Content:
 - Oracle WebCenter Content Server Complete
 - SOA and BPM Infrastructure:
 - SOA Infrastructure
 - Business Activity Monitoring
 - User Messaging Service
 - WebCenter Portal (select all schemas):
 - Spaces and Services¹
 - Portlet Producers
 - Activity Graph and Analytics
 - Discussions

Note: This will auto-select **Metadata Services** as well.

Click Next.

8. In the Schema Passwords screen, select Use main schema passwords for auxiliary schemas. In the subsequent screen refresh, enter the schema passwords for all components.

In previous releases, the out-of-the-box application WebCenter Portal was called "Spaces". Some screens in RCU refer to the previous name.

Tips:

- Note the name of the schema because the upcoming steps require this information.
- Make sure your schema passwords meet the database requirements. RCU does not have any way to retry a password when a too-simple one is rejected by the database server during schema creation. You have to start over and run RCU from scratch again.
- Password expiration can become a significant maintenance. The database security and policy limits apply to users created by RCU. You can either exempt schema users from the default database security policy and expirations or plan a proactive maintenance schedule (and portal outage) to reset the passwords periodically.

Click Next.

9. In the Custom Variables screen, choose whether or not to use partitioning for analytics and activity graph.

Partitioning is optional in an enterprise deployment. Click Next to accept the default, N. Alternatively, set Install Analytics with Partitioning to Y to use partitioning in your environment., and then click Next.

Note: For information about partitioning analytics data, see the "Partitioning Oracle WebCenter Portal's Analytics Data" section in the Oracle Fusion Middleware Administrator's Guide.

If you chose to partition the tables, Oracle WebCenter Portal uses the native partitioning of the database to automatically create partitions.

Partitioning the data makes it easier to purge data, because you can purge the data by dropping the older partitions that the partition manager creates. In a partitioned environment, the recommended method for purging data is simply to drop the month-based partitions that are no longer required.

10. In the Map Tablespaces screen, click **Next** to accept the default tablespaces and sizes.

Note: Click the **Manage Tablespaces** button to alter the configuration of the new tablespaces if needed to comply with custom naming, sizing, or options. For information about using the Manage Tablespaces screen, see "Creating Schemas for Oracle WebCenter Content Applications" in Oracle Fusion Middleware Installing and Configuring Oracle WebCenter Content.

A confirmation dialog is displayed stating that any tablespace that does not already exist in the selected schema will be created. Click **OK** to acknowledge this message.

- **11.** In the Summary screen, click **Create**.
- **12.** In the Completion Summary screen, click **Close**.

13. Verify that the required schemas are created by connecting to the database with the new user added:

```
ORACLE_HOME/bin/sqlplus
```

For example, log in as the SYSDBA user and enter the password. A simple verification can be performed by querying the schema version registry:

```
-bash-3.00$ $ORACLE_HOME/bin/sqlplus SYS/password as SYSDBA
SQL> SELECT version, status FROM schema_version_registry where owner = 'WCPEDG_
WEBCENTER';
VERSION STATUS
11.1.1.9.0 VALID
```

Note: Not all schemas have the 11.1.1.9.0 value. Some have 11.1.1.2.0, 11.1.1.5.0, 11.1.1.7.0, or 11.1.1.8.0, depending on the last time the schema was enhanced.

About Oracle WSM policies and the OWSM MDS schemas

If Oracle WSM is part of your WebCenter Portal enterprise deployment, Oracle recommends using the identity management database to store the Oracle WSM policies. Use the IM database connection information for the OWSM MDS schemas instead of the information used for the rest of SOA/WebCenter Portal schemas. To create the required schemas in the database, repeat the steps above (run RCU again) using the IM database information, but select only AS Common Schemas: Metadata Services in the Select Components screen (step 7). See Section 15, "Integrating an Enterprise Deployment with Oracle Identity Management" for information on using the identity management database to store the Oracle WSM policies.

5.5 Configuring SOA Schemas for Transactional Recovery Privileges

You need the appropriate database privileges to allow the Oracle WebLogic Server transaction manager to query for transaction state information and issue the appropriate commands, such as commit and rollback, during recovery of in-flight transactions after a WebLogic Server container crash.

These privileges should be granted to the owner of the soainfra schema, as determined by the RCU operations.

To configure the SOA schemas for transactional recovery privileges:

1. Log on to sqlplus as a user with sysdba privileges. For example:

```
sqlplus "/ as sysdba"
```

2. Enter the following commands:

```
SQL> Grant select on sys.dba_pending_transactions to wcpedg_soainfra;
Grant succeeded.
SQL> Grant force any transaction to wcpedg_soainfra;
Grant succeeded.
SOL>
```

5.6 Backing Up the Database

After you have loaded the metadata repository into your database, make a backup before installing the software for your enterprise deployment.

Backing up the database is for the explicit purpose of quick recovery from any issue that may occur in the further steps. You can choose to use your backup strategy for the database for this purpose or simply make a backup using operating system tools or RMAN for this purpose. Oracle recommends to use Oracle Recovery Manager for the database, particularly if the database was created using Oracle ASM. If possible, you can also perform a cold backup using operating system tools such as tar.

Installing the Software for an Enterprise **Deployment**

This chapter describes the software installations required for the enterprise deployment reference topology for Oracle WebCenter Portal. You install Oracle HTTP Server and then Oracle Fusion Middleware.

This chapter includes the following topics:

- Overview of the Software Installation Process
- Installing Oracle HTTP Server
- **Installing Oracle Fusion Middleware**

6.1 Overview of the Software Installation Process

The enterprise deployment software installation is divided into two parts. The first part covers the required web tier installations, while the second part addresses the required Fusion Middleware (FMW) components. Later chapters describe the required configuration steps to create the reference topology for Oracle WebCenter Portal.

Obtaining the Software

For information about where to obtain the software, See the "Obtain the Oracle Fusion Middleware Software" section in the Oracle Fusion Middleware Installation Planning *Guide* for information on where to obtain the software.

Select one of the download locations and download "Oracle WebCenter Portal." The ZIP archive file is saved to your system.

After you download the archive file, extract the archive file into a directory of your choice on the machine where you are performing the installation.

Software to Install

Table 6–1 shows what software should be installed on each host or be accessible from each host.

Hosts	Oracle HTTP Server	Oracle WebLogic Server	Oracle SOA Suite	Oracle WebCenter Portal	Oracle WebCenter Content
WEBHOST1	Χ				
WEBHOST2	Χ				
SOAHOST1		X	X	X	X
SOAHOST2		Χ	X	X	X
WCPHOST1		Χ	X	X	X
WCPHOST2		X	X	X	X

Table 6–1 Software To Be Installed On Each Host or Accessible From Each Host

6.2 Installing Oracle HTTP Server

This section covers these topics:

- Section 6.2.1, "Prerequisites to Installing Oracle HTTP Server"
- Section 6.2.2, "Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2"
- Section 6.2.3, "Backing Up the Oracle Fusion Middleware Installation"

6.2.1 Prerequisites to Installing Oracle HTTP Server

Prior to installing Oracle HTTP Server (OHS), check that your machines meet the following requirements:

- Ensure that the system, patch, kernel, and other requirements are met as specified in the Oracle Fusion Middleware Installation Guide for Oracle Web Tier.
- Because Oracle HTTP Server is installed on port 7777 by default, you must make sure that port 7777 is not used by any service on the nodes. To check if this port is in use, run the following command before installing Oracle HTTP Server:

```
netstat -an | grep 7777
```

You must free port 7777 if it is in use.

- On Linux platforms, if the /etc/oraInst.loc file exists, check that its contents are correct. Specifically, check that the inventory directory is correct and that you have write permissions for that directory. If the /etc/oraInst.loc file does not exist, you can skip this step.
- Before starting the installation, make sure that the following environment variables are not set:
 - LD ASSUME KERNEL
 - ORACLE_INSTANCE

6.2.2 Installing Oracle HTTP Server on WEBHOST1 and WEBHOST2

As described in Chapter 4, "Preparing the File System for an Enterprise Deployment," you install Oracle Fusion Middleware in at least two storage locations for redundancy. To install Oracle HTTP Server on WEBHOST1 and WEBHOST2:

Start the installer for Oracle HTTP Server from the installation media:

./runInstaller

- **2.** In the Specify Inventory Directory screen, do the following:
 - **a.** Enter ORACLE_BASE/oraInventory (this is the recommended location).
 - **b.** Enter the OS group for the user performing the installation.
 - c. Click OK.

Follow the instructions on screen to execute /createCentralInventory.sh as root. Click OK.

- **3.** In the **Welcome** screen, click **Next**.
- 4. In the **Install Software Updates** screen, select **Skip Software Updates** and click Next.
- 5. In the Select Installation Type screen, select Install Do Not Configure, and click Next.
- 6. In the Prerequisite Checks screen, verify that all checks complete successfully, and click Next.
- 7. In the **Specify Installation Location** screen, specify the following:
 - **Fusion Middleware Home Location** (installation location): *ORACLE*_ *BASE*/product/fmw
 - **Oracle Home Location Directory:** web

Click Next.

- **8.** In the **Specify Security Updates** screen, choose whether you want to receive security updates from Oracle support and if you do, enter your e-mail address.
- **9.** In the Installation Summary screen, review the selections to ensure they are correct. If they are not, click **Back** to modify selections on previous screens. When you are ready, click Install.

On UNIX systems, if prompted to run the oracleRoot.sh script, make sure you run it as the root user.

The Oracle HTTP Server software is installed.

- **10.** In the **Installation Completed** screen, click **Finish** to exit.
- 11. Validate the installation by verifying that the following directories appear in the *ORACLE_HOME* directory after installing Oracle HTTP Server:
 - oracle common
 - web

6.2.3 Backing Up the Oracle Fusion Middleware Installation

The Fusion Middleware Home should be backed up now (make sure no server is running at this point):

WEBHOST1> tar -cvpf fmwhomeback.tar ORACLE_BASE/product/fmw HOME/oraInventory

6.3 Installing Oracle Fusion Middleware

This section describes how to install the required Oracle Fusion Middleware software for the enterprise deployment reference topology for Oracle WebCenter Portal. The software components to be installed consist of the Oracle WebLogic Server Home (WL_ HOME) and Oracle Home (ORACLE_HOME). As described in Chapter 4, "Preparing the File System for an Enterprise Deployment," you install Oracle Fusion Middleware in at least two storage locations for redundancy.

Note: Before starting the setup process, read the *Oracle Fusion* Middleware Release Notes for additional installation and deployment information.

This section covers these topics:

- Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home"
- Section 6.3.2, "Installing Oracle Fusion Middleware Components"
- Section 6.3.3, "Backing Up the Fusion Middleware Installation"

6.3.1 Installing Oracle WebLogic Server and Creating the Fusion Middleware Home

Install Oracle WebLogic Server on SOAHOST1 and SOAHOST2.

You do not need to install Oracle WebLogic Server on WCPHOST1 and WCPHOST2. Since the installation is performed on a shared storage, the MW_HOME is accessible and used by Oracle WebCenter Portal in WCPHOST1 and WCPHOST2.

Note: If you are installing WebLogic Server on a 64-bit platform using a 64-bit JDK, follow the steps in the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for Oracle WebLogic Server instead of the steps in this section.

To install Oracle WebLogic Server:

- 1. Start the installer for Oracle WebLogic Server from the installation media:
 - \$./wls1036_linux32.bin
- **2.** In the Welcome screen, click **Next**.
- **3.** In the Choose Middleware Home Directory screen, do the following:
 - Select Create a new Middleware Home.
 - For Middleware Home Directory, enter ORACLE_BASE/product/fmw

Note: See Section 4, "Preparing the File System for an Enterprise Deployment" for more information.

ORACLE_BASE is the base directory under which Oracle products are installed. The recommended value is /u01/app/oracle. See Section 4.3, "Recommended

Locations for the Different Directories" for more information.

Click Next.

- 4. In the **Register for Security Updates** screen, enter your contact information so that you can be notified of security updates, and click Next.
- **5.** In the **Choose Install Type** screen, select **Custom**, and click **Next**.
- In the Choose Products and Components screen, click Next.
- In the JDK Selection screen, select only Oracle JRockit 1.6.0 <version> SDK, and click Next.
- **8.** In the **Choose Product Installation Directories** screen, accept the directories ORACLE_BASE/product/fmw/wlserver_10.3 and ORACLE_ *BASE*/product/fmw/coherence_3.7, and click Next.
- 9. In the Installation Summary screen, click Next.
 - The Oracle WebLogic Server software is installed.
- 10. In the Installation Complete screen, deselect the Run Quickstart check box and click Done.

6.3.2 Installing Oracle Fusion Middleware Components

This section covers these topics:

- Section 6.3.2.1, "Installing Oracle SOA Suite"
- Section 6.3.2.2, "Installing Oracle WebCenter Portal"
- Section 6.3.2.3, "Installing Oracle WebCenter Content"

6.3.2.1 Installing Oracle SOA Suite

To install Oracle SOA Suite on SOAHOST1 and SOAHOST2:

Note: Since the installation is performed on a shared storage, the MW_HOME is accessible and used by Oracle WebCenter Portal in WCPHOST1 and WCPHOST2.

- 1. On Linux platforms, if the /etc/oraInst.loc file exists, check that its contents are correct. Specifically, check that the inventory directory is correct and that you have write permissions for that directory. If the /etc/oraInst.loc file does not exist, you can skip this step.
- 2. Start the installer for Oracle SOA Suite from the installation media:

./runInstaller

When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation; for example, ORACLE BASE/product/fmw/jrockit-jdk1.6.0_version. For more information, see Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home".

- **3.** In the Specify Inventory Directory screen, do the following:
 - **a.** Enter *HOME*/oralnventory, where *HOME* is the home directory of the user performing the installation (this is the recommended location).

- **b.** Enter the Operating System Group name for the user performing the installation.
- c. Click OK.

Follow the instructions on screen to execute / createCentralInventory. sh as root. Click OK.

Note: The Specify Inventory Directory screen appears only on a UNIX operating system, for the first installation by Oracle Universal Installer. The installer will use the inventory directory to keep track of all Oracle products installed on the machine.

- **4.** In the Welcome screen, click **Next**.
- In the Install Software Updates screen, select Skip Software Updates and click Next.
- In the Prerequisite Checks screen, verify that all checks complete successfully, and click **OK**.
- In the Specify Installation Location screen, provide the installation location for Oracle SOA Suite. Select the previously installed Oracle Middleware Home from the drop-down list. For the Oracle Home directory, enter the SOA Suite directory name (**soa**).

Oracle Fusion Middleware 11g SOA Suite Installation - Step 4 of 8 Specify Installation Location FUSION MIDDLEWARE Welcome Skip Software Updates Prerequisite Checks Installation Location Application Server Oracle Middleware Home: L/app/oracle/product/fmw -B<u>r</u>owse Installation Summary Installation Progress Oracle Home Directory: Installation Complete The Oracle home will be created under the Oracle Middleware Home location with the given name <u>Finish</u> Cancel < Back Next > Help Elapsed Time: 10m 49s

Figure 6-1 Specify Installation Location Screen in Installer Wizard

Click **Next** when you are done.

- **8.** In the Application Server screen, select **WebLogic Server** and click **Next**.
- In the Installation Summary screen, click **Install**. The Oracle Fusion Middleware SOA Suite software is installed.

- **10.** In the Installation Complete screen, click **Finish**.
- 11. Validate the installation by verifying that the following files and directories appear in the MW_HOME directory after installing both Oracle WebLogic Sever and Oracle SOA Suite:
 - coherence version
 - jrockit-jdk_version **
 - modules
 - oracle common
 - registry.xml
 - utils
 - domain-registry.xml
 - logs
 - ocm.rsp
 - registry.dat
 - soa
 - wlserver 10.3
 - **Note:** ■** The jrockit-jdk version directory does not appear if you are installing on a 64-bit platform that uses a 64-bit JDK. (The Oracle WebLogic Server . jar installer does not embed a JDK whereas the .bin installer does includes a JDK). See also the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for Oracle WebLogic Server.
 - The examples documented in this guide use JRockit. Any certified version of Java can be used unless otherwise noted.

6.3.2.2 Installing Oracle WebCenter Portal

To install Oracle WebCenter Portal on SOAHOST and SOAHOST2:

Note: Since the installation is performed on a shared storage, the MW_HOME is accessible and used by Oracle WebCenter Portal in WCPHOST1 and WCPHOST2.

1. Start the installer for Oracle WebCenter Portal:

./runInstaller

When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation; for example, ORACLE_ BASE/product/fmw/jrockit-jdk1.6.0_version. For more information, see Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home".

2. In the Specify Inventory Directory screen, do the following:

- a. Enter HOME/oraInventory, where HOME is the home directory of the user performing the installation (this is the recommended location).
- **b.** Enter the Operating System Group name for the user performing the installation.
- Click **OK**.

Note: The Specify Inventory Directory screen appears only on a UNIX operating system, for the first installation by Oracle Universal Installer. The installer will use the inventory directory to keep track of all Oracle products installed on the machine.

- In the Welcome screen, click **Next**.
- In the Install Software Updates screen, select Skip Software Updates and click Next.
- In the Prerequisite Checks screen, verify that all checks complete successfully, and click **OK**.
- In the Specify Installation Location screen, provide the installation location for Oracle WebCenter Portal. Select the previously installed Oracle Middleware Home from the drop-down list. For the Oracle Home directory, enter the WebCenter Portal directory name (wc).

Click Next.

- In the Application Server screen, select **WebLogic Server** and click **Next**.
- In the Installation Summary screen, click **Install**.

The Oracle WebCenter Portal software is installed.

- In the Installation Complete screen, click **Finish**.
- 10. Validate the installation by verifying that the following directories and files appear in the MW_HOME directory after installing both Oracle WebLogic Sever, Oracle SOA Suite, and Oracle WebCenter Portal:
 - coherence_version
 - jrockit-jdk_version **
 - modules
 - oracle_common
 - registry.xml
 - utils
 - domain-registry.xml
 - logs
 - ocm.rsp
 - registry.dat
 - soa
 - WC
 - wlserver_10.3

Note: ■** The jrockit-jdk*version* directory does not appear if you are installing on a 64-bit platform that uses a 64-bit JDK. (The Oracle WebLogic Server . jar installer does not embed a JDK whereas the .bin installer does includes a JDK). See also the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for *Oracle WebLogic Server.*

The examples documented in this guide use JRockit. Any certified version of Java can be used unless otherwise noted.

6.3.2.3 Installing Oracle WebCenter Content

To install Oracle WebCenter Content on SOAHOST and SOAHOST2:

Note: Since the installation is performed on a shared storage, the MW_HOME is accessible and used by Oracle WebCenter Portal in WCPHOST1 and WCPHOST2.

Start the installer for Oracle WebCenter Content:

./runInstaller

When the installer prompts you for a JRE/JDK location, enter the Oracle SDK location created in the Oracle WebLogic Server installation; for example, ORACLE_ BASE/product/fmw/jrockit-jdk1.6.0_version. For more information, see Section 6.3.1, "Installing Oracle WebLogic Server and Creating the Fusion Middleware Home."

- In the Welcome screen, click Next.
- In the Install Software Updates screen, select Skip Software Updates and click Next.
- In the Prerequisite Checks screen, verify that all checks complete successfully, and click Next.
- In the Specify Installation Location screen, provide the installation location for Oracle WebCenter Content. Select the previously installed Oracle Middleware Home from the drop-down list. For the Oracle Home directory, enter directory name (wcc).
 - Click **Next** when you are done.
- In the Application Server screen, make sure **WebLogic Server** is selected (which is the default), and click **Next**.
- In the Installation Summary screen, click **Install**.
 - The Oracle WebCenter Content software is installed.
- In the Installation Complete screen, click **Finish**.
- Validate the installation by verifying that the following directories and files appear in the MW_HOME directory after installing Oracle WebLogic Server, Oracle Fusion Middleware for SOA, Oracle WebCenter Portal, and Oracle WebCenter Content:
 - coherence_version

- jrockit-jdk_version
- modules
- oracle common
- registry.xml
- utils
- domain-registry.xml
- logs
- ocm.rsp
- registry.dat
- soa
- WC
- wlserver_10.3
- wcc

Note: ■** The jrockit-jdk*version* directory does not appear if you are installing on a 64-bit platform that uses a 64-bit JDK. (The Oracle WebLogic Server . jar installer does not embed a JDK whereas the .bin installer does includes a JDK). See also the "Installing WebLogic Server on 64-Bit Platforms Using a 64-Bit JDK" section in the Oracle Fusion Middleware Installation Guide for Oracle WebLogic Server.

The examples documented in this guide use JRockit. Any certified version of Java can be used unless otherwise noted.

6.3.3 Backing Up the Fusion Middleware Installation

The Fusion Middleware Home should be backed up now from SOAHOST1 (make sure that you stop the servers first):

```
tar -cpzf BACKUP_LOCATION/edg6.3.3_fmwhome.tgz MW_HOME
tar -cpzf BACKUP_LOCATION/edg6.3.3_oraInv.tgz ORACLE_BASE/oraInventory
```

This creates a backup of the installation files for both Oracle WebLogic Server and Oracle Fusion Middleware components.

Configuring the Web Tier for an Enterprise **Deployment**

This chapter describes how to configure the Oracle Web Tier to support the Oracle Fusion Middleware WebCenter Portal implementation.

This chapter includes the following topics:

- Overview of Configuring the Web Tier
- Prerequisites for Configuring the Web Tier
- Running the Configuration Wizard to Configure Oracle HTTP Server
- Validating the Oracle HTTP Server Configuration
- Configuring the Load Balancer to Route HTTP Requests
- **Defining Virtual Hosts**

7.1 Overview of Configuring the Web Tier

Before configuring the Oracle Web Tier software, you must install it on WEBHOST1 and WEBHOST2, as described in Section 6.2, "Installing Oracle HTTP Server" and define the instance home, the instance name, and the Oracle HTTP Server component name, as described in Section 7.3, "Running the Configuration Wizard to Configure Oracle HTTP Server".

Then you can validate the installation and configure the load balancer to route all HTTP requests to WEBHOST1 and WEBHOST2.

Finally, you can configure the virtual hosts by defining <VirtualHost> directives in . conf files on both OHS servers. You created the following virtual host names when you configured the load balancer in Section 3.3, "Configuring the Load Balancers":

- wcp.example.com
- admin.example.com
- wcpinternal.example.com

7.2 Prerequisites for Configuring the Web Tier

Before configuring the Oracle Web Tier software, you must install it on WEBHOST1 and WEBHOST2, as described in Section 6.2, "Installing Oracle HTTP Server".

7.3 Running the Configuration Wizard to Configure Oracle HTTP Server

The steps for configuring the Oracle Web Tier are the same for both WEBHOST1 and WEBHOST2.

To configure the Oracle Web Tier:

1. Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard:

```
WEBHOST1> cd ORACLE_BASE/product/fmw/web/bin
```

2. Start the Configuration Wizard:

```
WEBHOST1> ./config.sh
```

- **3.** In the Welcome screen, click **Next**.
- 4. In the Configure Components screen, select Oracle HTTP Server and unselect **Associate Selected Components with WebLogic domain.** Make sure that Oracle Web Cache is *not* selected.

Click Next.

- In the Specify Component Details screen, specify the following values:
 - **Instance Home Location:** ORACLE_BASE/admin/webn
 - **AS Instance Name:** webn
 - **OHS Component Name:** ohsn

(where n is a sequential number for your installation; for example, 1 for WEBHOST1, 2 for WEBHOST2, and so on.)

Note: Oracle HTTP Server instance names on WEBHOST1 and WEBHOST2 must be different.

Click Next.

6. In the Configure Ports screen, select **Specify Ports using Configuration file**, then select a file name, and then click View/Edit.

In high-availability implementations, it is not mandatory for all of the ports used by the various components to be synchronized across hosts; however, it makes the enterprise deployment much simpler.

Note: It is not mandatory to bypass **Auto Port Configuration** by specifying the ports in a file but you might find it easier.

The file will look like this:

```
[OHS]
#Listen port for OHS component
OHS Port = 7777
[OPMN]
#Process Manager Local port no
OPMN Local Port = 1880
```

You can find a sample staticports.ini file on installation disk 1 in the stage/Response/ directory.

Click Next.

- 7. In the Specify Security Updates screen, choose whether you want to receive security updates from Oracle support and if you do, enter your e-mail address.
- **8.** In the Installation Summary screen, review the selections to ensure they are correct. If they are not, click **Back** to modify selections on previous screens. When you are ready, click Configure.
- Multiple configuration assistants are launched in succession; this process can be lengthy. When it completes, click **Next**, and the Installation Complete screen appears.
- **10.** In the Installation Completed screen, click **Finish** to exit.

7.4 Validating the Oracle HTTP Server Configuration

Once the installation is completed, check that it is possible to access the home pages for both Oracle HTTP Servers using the following URLs:

```
http://webhostl.example.com:7777/
http://webhost2.example.com:7777/
```

7.5 Configuring the Load Balancer to Route HTTP Requests

Configure your load balancer to route all HTTP requests to the hosts running Oracle HTTP Server (WEBHOST1, WEBHOST2). You do not need to enable sticky sessions (insert cookie) on the load balancer when Oracle HTTP Server is front-ending Oracle WebLogic Server. You need sticky sessions if you are going directly from the load balancer to Oracle WebLogic Server, which is not the case in the topology described in this guide.

The instructions for this configuration will vary depending on which load balancer you use. See your load balancer documentation for specific instructions. See also, Section 3.3, "Configuring the Load Balancers".

7.6 Defining Virtual Hosts

The reference topology in this guide requires that you define a set of virtual hosts for the Oracle HTTP Server. For each virtual host, you will later define a set of specific URLs that will route requests to the proper Administration Server or Managed Server in the WebLogic Server domain.

This section contains the following topics:

- Section 7.6.1, "Defining the IP Address and Port in the httpd.conf File"
- Section 7.6.2, "Creating .conf Files to Define <VirtualHost> Directives"
- Section 7.6.3, "Validating the Configuration"

7.6.1 Defining the IP Address and Port in the httpd.conf File

You are defining name-based virtual servers. That means you have to define the IP address and port that will be used for each virtual host you define. You define the IP address and port once, in the httpd.conf file, then you can define the actual virtual host names (and their specific URLs) in the virtual host-specific .conf files.

To define the IP address and port, add the following entry in the httpd.conf file:

```
NameVirtualHost *:7777
```

The httpd.conf file is located in the following directory:

ORACLE_BASE/admin/instance_name/config/OHS/component_name

7.6.2 Creating .conf Files to Define <VirtualHost> Directives

Define each virtual host in its own .conf file. This will make it easy to manage the URLs for each virtual host you define.

There is an INCLUDE statement in the httpd.conf that includes all *.conf files in the moduleconf subdirectory. This statement makes it possible to create separate virtual host files for each component, making it easier to update, maintain, and scale-out the virtual host definitions.

Create the following new files to define the <VirtualHost> directives:

- wcp_vh.conf
- admin_vh.conf
- wcpinternal_vh.conf

Create the new files in the following directory:

ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf

For example:

ORACLE_BASE/admin/web1/config/OHS/ohs1/moduleconf

To define each virtual host in its own .conf file:

1. Create the wcp_vh.conf file and add the following directive:

```
<VirtualHost *:7777>
   ServerName https://wcp.example.com:443
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
</VirtualHost>
```

2. Create the wcpinternal_vh.conf file and add the following directive:

```
<VirtualHost *:7777>
   ServerName wcpinternal.example.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
</VirtualHost>
```

3. Create the admin_vh.conf file and add the following directive:

```
<VirtualHost *:7777>
    ServerName admin.example.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
    RewriteRule ^/console/jsp/common/logout.jsp "/oamsso/logout.html?end_
url=/console" [R]
</VirtualHost>
```

4. Restart both Oracle HTTP Servers:

cd ORACLE_BASE/admin/instance_name/bin opmnctl stopall opmnctl startall

7.6.3 Validating the Configuration

From the load balancer, access the following URLs to ensure that your load balancer and Oracle HTTP Server are configured properly:

- https://wcp.example.com/index.html
- http://admin.example.com/index.html
- http://wcpinternal.example.com/index.html

Note: These URLs are only accessible through the load balancer. If you attempt to access them from a Web server host (WEBHOST1 or WEBHOST2), then these URLs will result in errors. These URLs are only valid for accessing the server through the load balancer and the defined virtual host URLs.

If you cannot access these URLs, check to ensure that you completed the procedure in Section 3.3, "Configuring the Load Balancers" correctly.

Creating a Domain for an Enterprise Deployment

This chapter describes how to create a domain using the Configuration Wizard, Oracle WebLogic Server Administration Console, Oracle Enterprise Manager, and Oracle WSM Policy Manager. You can extend the domain to add WebCenter Portal components.

Note: Before starting the setup process, read the *Oracle Fusion* Middleware Release Notes for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Creating a Domain
- **Enabling VIP1 in SOAHOST1**
- Running the Configuration Wizard on SOAHOST1 to Create a Domain
- Post-Configuration and Verification Tasks
- Propagating the Domain Configuration to SOAHOST2
- Configuring the Java Object Cache for Oracle WSM
- Configuring Oracle HTTP Server for the WebLogic Server domain
- Backing Up the WebLogic Server Domain Configuration

8.1 Overview of Creating a Domain

Table 8–1 lists the steps for creating a WebLogic Server domain, including post-configuration tasks.

Steps for Creating a WebLogic Server domain Table 8–1

Step	Description	More Information
Enable VIP1 in SOAHOST1	Enable a VIP1 for the SOAHOST1 hostname.	Section 8.2, "Enabling VIP1 in SOAHOST1"
Create a WebLogic Server Domain	Run the Configuration Wizard to create WebLogic Server domain.	Section 8.3, "Running the Configuration Wizard on SOAHOST1 to Create a Domain"
Perform Post-Configuration and Verification Tasks	Follow the instructions for post-configuration and validation tasks.	Section 8.4, "Post-Configuration and Verification Tasks"
Propagate the Domain Configuration to SOAHOST2	Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directory.	Section 8.5, "Propagating the Domain Configuration to SOAHOST2"
Configure the Oracle HTTP Server with the WebLogic Server Domain	Configure the Oracle HTTP Server with the WebLogic Server domain and validate the configuration.	Section 8.7, "Configuring Oracle HTTP Server for the WebLogic Server domain"
Back Up the Domain	Back up the newly configured WebLogic Server domain.	Section 8.8, "Backing Up the WebLogic Server Domain Configuration"

Once this domain is created and configured you can extend the domain to include Oracle WebCenter Portal components, Oracle SOA Suite, Oracle WebCenter Content, and so on, described in the next chapters.

8.2 Enabling VIP1 in SOAHOST1

This step is required for failover of the Administration Server, regardless of whether or not SOA is installed.

You are associating the Administration Server with a virtual hostname (ADMINVHN). This Virtual Host Name must be mapped to the appropriate virtual IP (VIP1) either by a DNS Server or by a custom /etc/hosts entry. Check that ADMINVHN is available according to your name resolution system, (DNS server, /etc/hosts), in the required nodes in your WebCenter Portal topology. The virtual IP (VIP1) that is associated to this Virtual Host Name (ADMINVHN) must be enabled in SOAHOST1.

To enable the virtual IP, see Section 3.5, "Enabling Virtual IP Addresses for an Enterprise Deployment".

Check that the virtual hosts are enabled as shown in Table 8–2.

Table 8-2 Virtual Hosts

VIP	Enabled on Host
ADMINVHN.example.com	SOAHOST1
SOAHOST1VHN1.example.com	SOAHOST1
SOAHOST2VHN1.example.com	SOAHOST2

Note: This is the DNS name associated with the floating IP address. It is not the DNS name of the virtual host configured on the load balancer.

8.3 Running the Configuration Wizard on SOAHOST1 to Create a Domain

Run the Configuration Wizard from the ORACLE_COMMON_HOME directory to create a domain containing the Administration Server and Oracle Web Services Manager. Later, you will extend the domain to contain WebCenter Portal, SOA, and WebCenter Content components.

To create a domain:

- 1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, all instances should be running, so that the validation check later in the procedure is more reliable.
- 2. On SOAHOST1, change directory to the location of the Configuration Wizard:

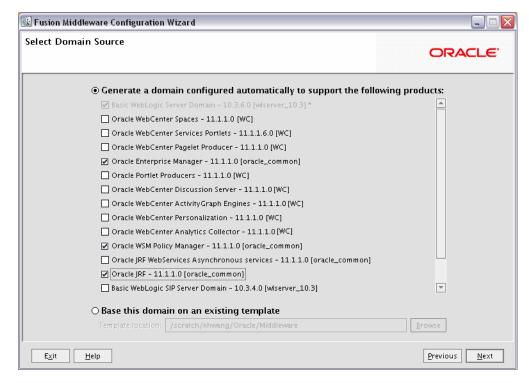
```
cd ORACLE_COMMON_HOME/common/bin
```

3. Start the Oracle Fusion Middleware Configuration Wizard:

```
./config.sh
```

4. In the Welcome screen, select Create a New WebLogic Domain, and click Next. The Select Domain Source screen appears (Figure 8–1).

Figure 8-1 Select Domain Source Screen



- **5.** In the Select Domain Source screen, do the following:
 - Select Generate a domain configured automatically to support the following products.
 - Select the following products:
 - Basic WebLogic Server Domain 10.3.6.0 [wlserver_10.3] (this should be selected automatically)
 - Oracle Enterprise Manager 11.1.1.0 [oracle_common]
 - Oracle WSM Policy Manager 11.1.1.0 [oracle_common]
 - Oracle JRF 11.1.1.0 [oracle_common] (this should be selected automatically)

If you accidentally deselect some of the targets, make sure that the following selections are made in this screen:

- Oracle Enterprise Manager
- Oracle WSM Policy Manager
- Oracle JRF

Click Next.

Note: If multiple Oracle Homes are installed (for example a WebCenter Portal Home and a SOA Home), available products will show up for both homes. In this step, select only products from the Oracle Common home (oracle common). This is indicated by brackets at the end of the product name; for example, "Oracle JRF - 11.1.1.0 [oracle_common]."

6. In the **Specify Domain Name and Location** screen, enter the domain name (for example, wcpedg_domain).

Make sure that the domain location matches the directory and shared storage mount point recommended in Chapter 3, "Preparing the Network for an Enterprise Deployment".

For the domain location enter:

ORACLE_BASE/admin/domain_name/aserver

For the application location, enter (this directory should be in shared storage):

ORACLE_BASE/admin/domain_name/aserver/applications

- 7. Click Next.
- **8.** In the Configure Administrator Username and Password screen, enter the username and password to be used for the domain's administrator.

Click Next.

- In the Configure Server Start Mode and JDK screen, do the following:
 - For WebLogic Domain Startup Mode, select **Production Mode**.
 - For JDK Selection, select **JROCKIT SDK1.6.0** < version>.

Note: The examples documented in this guide use JRockit. Any certified version of Java can be used unless otherwise noted.

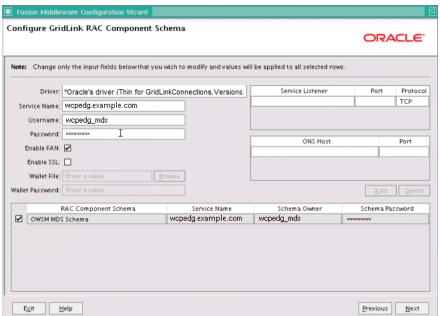
Click Next.

- **10.** In the Configure JDBC Components Schema screen, do the following:
 - Select the OWSM MDS schema.
 - For the RAC configuration, you can select **Convert to GridLink** or **Convert to** RAC multi data source (described in Appendix A, "Using Multi Data Sources with Oracle RAC").

For the instructions given here, select **Convert to GridLink**.

- c. Click Next.
- 11. The Configure Gridlink RAC Component Schema screen displays (Figure 8–2).

Figure 8-2 Configure GridLink RAC Component Schema



In this screen enter values for the following fields, specifying the connect information for the Oracle RAC database that was seeded with RCU:

- Driver: Select Oracle's driver (Thin) for GridLinkConnections, Versions:10 and later.
- **Service Name:** Enter the service name of the Oracle RAC database in lowercase letters, followed by the domain name. For example, wcpedg.example.com.
- **Username:** Enter the complete user name (including the prefix) for the database schema owner of the corresponding component.

- **Password:** Enter the password for the database schema owner.
- Select **Enable FAN**.
- Make sure Enable SSL is unchecked (alternatively if SSL is selected for ONS notifications to be encrypted, provide the appropriate wallet and wallet password).
- Service listener: Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be TCP.

Oracle recommends that you use SCAN addresses to specify the Service Listener (and OSN Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the remote_listener parameter in the database using the TCP protocol:

SQL>show parameter remote_listener;

NAME	TYPE	VALUE
remote_listener	string	<pre>custdbhost.example.com:1521</pre>

Note: For database versions that do not support SCAN:

For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

```
custdbhost1-vip.example.com (Port 1521)
and
custdbhost2-vip.example.com (Port 1521)
```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".
- ONS Host: Enter the SCAN address for the Oracle RAC database and the ONS remote port, as reported by the database:

```
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

Note: For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database's ONS service. For example:

```
custdbhost1.example.com (Port 6200)
and
custdbhost2.example.com (Port 6200)
```

12. In the **Test JDBC Component Schema** screen, the connections should be tested automatically. The **Status** column displays the results. Ensure that all connections were successful. If not, click **Previous** to return to the previous screen and correct your entries.

Click **Next** when all the connections are successful.

- **13.** In the Select Optional Configuration screen, select the following:
 - **Administration Server**
 - Managed Servers, Clusters and Machines
 - **Deployment and Services**

Click Next.

- **14.** In the Configure the Administration Server screen, enter the following values:
 - Name: AdminServer
 - Listen Address: ADMINVHN
 - Listen Port: 7001
 - SSL listen port: N/A
 - SSL enabled: unchecked

Click Next.

15. In the Configure Managed Servers screen, click Add to add the following Managed Servers.

Table 8-3 Managed Servers

Name	Listen Address	Listen Port	SSL Listen Port	SSL Enabled
WLS_WSM1	SOAHOST1	7010	n/a	No
WLS_WSM2	SOAHOST2	7010	n/a	No

Click Next.

16. In the Configure Clusters screen, Click **Add** to add the following clusters.

Table 8-4 Clusters

Name	Cluster Messaging Mode	Multicast Address	Multicast Port	Cluster Address
WSM-PM_Cluster	unicast	n/a	n/a	Leave it empty.

Click Next.

- **17.** In the Assign Servers to Clusters screen, assign servers to clusters as follows:
 - WSM-PM_Cluster:
 - WLS_WSM1
 - WLS_WSM2

Click Next.

- **18.** In the Configure Machines screen, do the following:
 - Click the **Unix Machine** tab and then click **Add** to add the following machines.

Table 8-5 Machines

Name ¹	Node Manager Listen Address ²
SOAHOST1	SOAHOST1
SOAHOST2	SOAHOST2
ADMINHOST	localhost

¹ Can be any unique string

Leave all other fields with their default values.

Note: The Node Manager listen address for ADMINHOST must point to localhost because localhost is the relative internal address for whatever machine is active. The Node Manager instance associated with the Administration Server changes when the Administration Server fails over because the Administration Server uses the localhost attribute in conjunction with the first host and then again, after failover, in conjunction with the second host.

Click Next.

19. In the Assign Servers to Machines screen, assign servers to machines as follows:

SOAHOST1: WLS_WSM1 SOAHOST2: WLS_WSM2 ADMINHOST: AdminServer

Click Next.

- **20.** In the Target Deployments to Clusters or Servers screen, make sure that the wsm-pm application is targeted only to WSM-PM_Cluster. Make sure that all other deployments are targeted to AdminServer. Click Next.
- **21.** In the **Target Services to Clusters or Servers** screen, select the following:
 - On the left, select WSM-PM_Cluster. On the right, select JDBC System **Resource** (this automatically selects all the wsm datasources (mds-owsm)).
 - On the left, select Admin Server. On the right, select JDBC System Resource (this automatically selects all the wsm datasources (mds-owsm)).

All JDBC system resources should be targeted to both the Admin Server and WSM-PM_Cluster.

- Make sure that all the remaining services are targeted to the **Admin Server**.
- Click Next.
- **22.** In the Configuration Summary screen, click **Create**.
- **23.** In the Create Domain screen, click **Done**.

² Must be a resolvable host name

8.4 Post-Configuration and Verification Tasks

After configuring the domain with the Configuration Wizard, follow these instructions for post-configuration and verification.

This section includes the following topics:

- Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1"
- Section 8.4.2, "Starting Node Manager on SOAHOST1"
- Section 8.4.3, "Starting the Administration Server on SOAHOST1"
- Section 8.4.4, "Validating GridLink Data Sources Configuration"
- Section 8.4.5, "Validating the Administration Server Configuration"
- Section 8.4.6, "Creating a Separate Domain Directory for Managed Servers in the Same Node as the Administration Server"
- Section 8.4.7, "Applying the Java Required Files (JRF) Template to WSM-PM_ Cluster"
- Section 8.4.8, "Disabling Host Name Verification"
- Section 8.4.9, "Starting and Validating the WLS_WSM1 Managed Server"

8.4.1 Creating boot.properties for the Administration Server on SOAHOST1

Create a boot properties file for the Administration Server on SOAHOST1. This is a required step that enables you to start the Administration Server using Node Manager.

To create a boot.properties file for the Administration Server:

1. Create the following directory structure:

```
mkdir -p ORACLE_BASE/admin/domain_name/aserver/domain_
name/servers/AdminServer/security
```

2. In a text editor, create a file called boot.properties in the last directory created in the previous step, and enter the following lines in the file:

```
username=Admin_Username
password=Password
```

Note: When you start the Administration Server, the user name and password entries in the file get encrypted. You start the Administration Server in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

For security reasons, you want to minimize the time the entries in the file are left unencrypted: after you edit the file, you should start the server as soon as possible so that the entries get encrypted.

3. Save the file and close the editor.

8.4.2 Starting Node Manager on SOAHOST1

To start Node Manager on SOAHOST1, set the StartScriptEnabled property to true, and then start Node Manager using startNodeManager.sh.

To start Node Manager on SOAHOST1:

1. Run the setNMProps.sh script located in the following directory:

```
ORACLE_COMMON_HOME/common/bin
```

Set the StartScriptEnabled property to true before starting Node Manager:

```
cd ORACLE COMMON HOME/common/bin
./setNMProps.sh
```

Note: You must use the StartScriptEnabled property to avoid class-loading failures and other problems. For more information, see the "Incomplete Policy Migration After Failed Restart of SOA Server" section in the *Enterprise Deployment Guide for Oracle SOA Suite*.

2. Start Node Manager:

```
nohup $MW_HOME/wlserver_10.3/server/bin/startNodeManager.sh \
        > $MW_HOME/wlserver_10.3/common/nodemanager/nodemanager.out 2>&1 &
```

Note: It is important that you set

-DDomainRegistrationEnabled=true whenever a Node Manager instance is started that must manage the Administration Server. This is due to the fact that the Administration Server domain home does not exist in the Node Manager domains file, and you must use dynamic registration of the domain. Oracle does not recommend using this parameter except in the case specified here.

If there is no Administration Server on this machine and this machine is not an Administration Server failover node, you should start Node Manager as follows:

```
./startNodeManager.sh
```

8.4.3 Starting the Administration Server on SOAHOST1

The Administration Server is started and stopped using Node Manager. However, the first start of the Administration Server with Node Manager, requires changing the defaulted username and password that are set for Node Manager by the Configuration Wizard. Therefore, use the start script for the Administration Server for the first start.

Steps 1-4 are required for the first start operation, subsequent starts require only step 4.

To start the Administration Server using Node Manager:

1. Start the Administration Server using the start script in the domain directory on SOAHOST1:

```
cd ORACLE_BASE/admin/domain_name/aserver/domain_name/bin
./startWebLogic.sh
```

- **2.** Use the Administration Console to update the Node Manager credentials.
 - **a.** In a browser, go to the following URL;

```
http://ADMINVHN:7001/console
```

b. Log in as the administrator.

- c. Click Lock & Edit.
- Click domain_name, Security, General, and then expand the Advanced options at the bottom.
- Enter a new username for Node Manager, or make a note of the existing one and update the Node Manager password.
- Click Save and Activate Changes.
- Stop the Administration Server process by using CTRL-C in the shell where it was started, or by process identification and kill in the operating system.
- 4. Start WLST and connect to Node Manager with **nmconnect** and the credentials set in the previous steps and start the Administration Server using **nmstart**. Enter the Node Manager user name and password that you entered in step 2e.

```
cd ORACLE_COMMON_HOME/common/bin
./wlst.sh
```

Once you are in the WLST shell:

```
wls:/offline>nmConnect('NodeManager_Username','NodeManager_Password',
'SOAHOST1','5556','domain_name','/ORACLE_BASE/admin/domain_name/aserver/domain_
name')
```

wls:/nm/domain_name nmStart('AdminServer')

Note: This username and password are used only to authenticate connections between Node Manager and clients. They are independent of the server admin ID and password and are stored in the nm_password.properties file located in the following directory:

ORACLE_BASE/admin/domain_name/aserver/domain_ name/config/nodemanager

8.4.4 Validating GridLink Data Sources Configuration

When the servers are started, verify that the GridLink data sources are correctly configured and that the ONS setup is correct. Perform this procedure for every GridLink data source created.

To validate the GridLink data sources configuration:

- Log on to the Oracle WebLogic Administration Console.
- In the **Domain Structure** tree, expand **Services**, and select **Data Sources**.
- Click one of the new data sources.
- Click the **Monitoring** tab and select one of the servers.
- Click the **Statistics** tab and select one of the servers.
- Click the **ONS** tab, and then click the **Testing** tab.

7. Select the server and click **Test ONS**.

If both tests are successful, the configuration is correct. If the ONS test fails, verify that the ONS service is running in the RAC database nodes:

```
orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER_SCAN1 is enabled
SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
[orcl@CUSTDBHOST1 ~] $ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

Run the ONS test from every WebLogic server that uses the data source.

8.4.5 Validating the Administration Server Configuration

To ensure that the Administration Server for the domain you have created is properly configured, validate the configuration by logging into the Oracle WebLogic Server Administration Console and verifying the Managed Servers and the cluster are listed, and log into Oracle Enterprise Manager.

To verify that the Administration Server is properly configured:

1. In a browser, go to the following URL:

```
http://ADMINVHN:7001/console
```

- **2.** Log in as the administrator.
- **3.** Verify that the **WLS_WSM1** and **WLS_WSM2** Managed Servers are listed.
- **4.** Verify that **WSM-PM_Cluster** is listed.
- **5.** Check that you can access Oracle Enterprise Manager at the following URL:

```
http://ADMINVHN:7001/em
```

6. Log in to Enterprise Manager Console with the username and password you specified in Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1."

8.4.6 Creating a Separate Domain Directory for Managed Servers in the Same Node as the Administration Server

Use the pack and unpack commands to separate the domain directory used by the Administration Server from the domain directory used by the Managed Server in SOAHOST1 as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment."

Before running the unpack script, be sure the ORACLE_BASE/admin/domain_ name/mserver directory exists as explained in Chapter 4.3, "Recommended Locations for the Different Directories."

To create a separate domain directory:

1. Run the pack command on SOAHOST1 to create a template pack as follows:

```
SOAHOST1> cd ORACLE_COMMON_HOME/common/bin
```

- ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_ name
- -template=wcdomaintemplate.jar -template_name=wcdomaintemplate

Note: If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as wcdomaintemplate2.jar).

2. Run the unpack command on SOAHOST1 to unpack the template in the Managed Server domain directory as follows:

```
cd ORACLE_COMMON_HOME/common/bin
```

./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name -template=wcdomaintemplate.jar -app_dir=ORACLE_BASE/admin/domain_ name/mserver/applications -overwrite_domain=true

Note: You must have write permissions on the /ORACLE_ BASE/admin/domain_name directory before running the unpack command. For example, the directory:

/ORACLE_BASE/admin/wcpedg_domain/

8.4.7 Applying the Java Required Files (JRF) Template to WSM-PM_Cluster

After the domain is created with the Configuration Wizard, you must target a number of resources not included in the WebLogic server installation to WSM-PM_Cluster.

To target these resources:

- 1. Log in to Oracle Enterprise Manager Fusion Middleware Control with the username and password you specified in Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1."
- On the navigation tree on the left, expand Farm_domain_name, WebLogic Domain, and then *domain_name*, and select WSM-PM_Cluster.
- **3.** Click **Apply JRF Template** on the right.
- Wait for the confirmation message to appear on the screen.

This message should confirm that the JRF Template has been successfully applied to the WSM-PM_Cluster cluster.

8.4.8 Disabling Host Name Verification

This step is required if you have not set up the appropriate certificates to authenticate the different nodes with the Administration Server (see Chapter 11, "Setting Up Node Manager for an Enterprise Deployment"). If you have not configured the server certificates, you will receive errors when managing the different WebLogic Servers. To avoid these errors, disable host name verification for the Administration Server and each Managed Server while setting up and validating the topology, and enable it again once the Enterprise Deployment topology configuration is complete, as described in Chapter 11, "Setting Up Node Manager for an Enterprise Deployment."

You can disable host name verification for a server as soon as it is up and running, starting with the Administration Server.

To disable host name verification:

- 1. Log in to Oracle WebLogic Server Administration Console.
- Click Lock & Edit.
- In the **Domain Structure** tree on the left, expand the **Environment** node.
- Click **Servers**.
- **5.** On the Summary of Servers page, select the name of a server in the **Names** column of the **Servers** table. Select **AdminServer(admin)**.
- On the settings page for the server, click the **SSL** tab.
- 7. Click Advanced.
- **8.** Set Hostname Verification to None.
- 9. Click Save.
- **10.** Repeat steps 5 to 9 for the WLS_WSM1 and WLS_WSM2 servers.
- **11.** Save and activate the changes.
- **12.** These changes require you to restart the Administration Server:
 - **a.** In the Summary of Servers screen, select the **Control** tab.
 - **b.** Select **AdminServer(admin)** in the table and then click **Shutdown**.
 - Start the Administration Server again using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

8.4.9 Starting and Validating the WLS_WSM1 Managed Server

After configuring the Managed Server, start it and check to confirm that it is running correctly. You can start the Managed Server and check its status by using the Oracle WebLogic Server Administration Console.

To start and validate the WLS_WSM1 Managed Server:

- Start the WLS_WSM1 Managed Server through the Administration Console, as follows:
 - **a.** Expand the **Environment** node in the Domain Structure window.
 - **b.** Select **Servers**. The Summary of Servers page appears.
 - **c.** Click the **Control** tab.
 - d. Select WLS WSM1 and then click Start.

2. Verify that the server status is reported as **Running** in the Administration Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to Started.

If another status is reported (such as **Admin** or **Failed**), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

3. Access the Oracle WSM Policy Manager using the following URL:

```
http://SOAHOST1:7010/wsm-pm
```

Enter the user name and password that you specified earlier in Section 8.4.1, "Creating boot.properties for the Administration Server on SOAHOST1".

4. Click Validate Policy Manager.

If the configuration is correct, a list of policies and assertion templates available in the data store appear. If the configuration is not correct, no policies or assertion templates appear.

8.5 Propagating the Domain Configuration to SOAHOST2

After completing the configuration of SOAHOST1, propagate the configuration to SOAHOST2 using the unpack utility, and then validate the propagated configuration.

This section includes the following topics:

- Section 8.5.1, "Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility"
- Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path"
- Section 8.5.3, "Disabling Host Name Verification for the WLS_WSM2 Managed Server"
- Section 8.5.4, "Starting Node Manager on SOAHOST2"
- Section 8.5.5, "Starting and Validating the WLS_WSM2 Managed Server"

8.5.1 Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility

Propagate the domain configuration using the unpack utility. Before running the unpack script, be sure the following directory exists as explained in Section 4.3, "Recommended Locations for the Different Directories".

```
ORACLE_BASE/admin/domain_name/mserver
```

To propagate the domain configuration:

1. Run the following command on SOAHOST1 to copy the template file created previously.

```
cd ORACLE COMMON HOME/common/bin
scp wcdomaintemplate.jar oracle@SOAHOST2:/ORACLE_COMMON_HOME/common/bin
```

2. Run the unpack command from the ORACLE_COMMON_HOME/common/bin directory, not from the WL_HOME/common/bin directory on SOAHOST2 to unpack the propagated template.

```
cd ORACLE_COMMON_HOME/common/bin
```

./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name -template=wcdomaintemplate.jar -app_dir=ORACLE_BASE/admin/domain_ name/mserver/applications -overwrite_domain=true

8.5.2 Modifying the Upload and Stage Directories to an Absolute Path

After creating the domain and unpacking to the mserver directory, update the upload and stage directories. These directories are defaulted to:

./servers/server_name/upload

and

/u01/app/oracle/admin/wcpedg_domain/aserver/wcpedg_domain/servers/server_ name/stage

As a result, these default directory paths create issues for remote deployments and confusion for deployments using the stage mode.

To avoid these issues, update the upload directory to:

ORACLE_BASE/admin/wcpedg_domain/mserver/wcpedg_domain/servers/server_name/upload

And update the stage directory to:

ORACLE_BASE/admin/wcpedg_domain/mserver/wcpedg_domain/servers/server_name/stage

Update these directory paths for all Managed Servers.

To update these directories:

- **1.** Access the Administration Console.
- **2.** In the left navigation tree, expand **Domain**, and then **Environment**.
- **3.** Click on **Servers**, and then the server's name.
- 4. Under the Configuration, and then Deployment tab, change the Upload and **Stage** directories.
- 5. Restart the WLS_WSM1 Managed Server, by stopping and then starting it again, for these changes to take effect.

8.5.3 Disabling Host Name Verification for the WLS_WSM2 Managed Server

For the enterprise deployment described in this guide, you set up the appropriate certificates to authenticate the different nodes with the Administration Server after you have completed the procedures to extend the domain for Oracle SOA Suite. You must disable the host name verification for the WLS_SOA1 and WLS_SOA2 Managed Servers to avoid errors when managing the different WebLogic Server instances. For more information, see Section 8.4.8, "Disabling Host Name Verification".

You enable host name verification again once the enterprise deployment topology configuration is complete. For more information, see Chapter 11.3, "Enabling Host Name Verification Certificates for Node Manager."

8.5.4 Starting Node Manager on SOAHOST2

Once you have propagated the domain configuration and disabled host name verification, start Node Manager using the StartNodeManager.sh script.

To start Node Manager on SOAHOST2:

Run the *setNMProps.sh* script, which is located in the *ORACLE_COMMON_* HOME/common/bin directory, to set the StartScriptEnabled property to 'true' before starting Node Manager:

```
cd ORACLE COMMON HOME/common/bin
./setNMProps.sh
```

Note: You must use the StartScriptEnabled property to avoid class loading failures and other problems.

2. Start Node Manager:

```
cd WL_HOME/server/bin
./startNodeManager.sh
```

8.5.5 Starting and Validating the WLS_WSM2 Managed Server

Use the Administration Console to start and validate the WLS_WSM2 Managed Server.

To start the WLS_WSM2 Managed Server and check that it is configured correctly:

- Start the WLS_WSM2 Managed Server using the Administration Console.
- Verify that the server status is reported as **Running** in the Admin Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.
- **3.** Access the following URL:

```
http://SOAHOST2:7010/wsm-pm
```

4. Click validate policy manager.

8.6 Configuring the Java Object Cache for Oracle WSM

Configure the Java Object Cache (JOC) among all the servers running Oracle WSM Policy Manager. This procedure is optional, but increases the performance of Oracle WSM by keeping a local cache instead of having to search for a cache.

You can configure the Java Object Cache using the configure-joc.py script in the following directory:

```
MW_HOME/oracle_common/bin/
```

This is a Python script that runs in WLST online mode and expects the Administration Server to be up and running.

For the configuration of JOC ports for Oracle products, Oracle recommends using ports in the 9988 to 9998 range.

To configure the Java Object Cache for Oracle WSM:

1. Connect to the Administration Server using the command-line Oracle WebLogic Scripting Tool (WLST), for example:

```
MW_HOME/wc/common/bin/wlst.sh
$ connect()
```

Enter the server URL, and the WebLogic Server administrator user name and password when prompted.

2. After connecting to the Administration Server using WLST, start the script using the execfile command, for example:

```
wls:/mydomain/serverConfig>execfile("MW_HOME/oracle_
common/bin/configure-joc.py")
```

3. Configure JOC for all the Managed Servers for a given cluster.

Enter 'y' when the script prompts whether you want to specify a cluster name, and also specify the cluster name and discover port, when prompted. This discovers all the Managed Servers for the given cluster and configure the JOC. The discover port is common for the entire JOC configuration across the cluster. For example:

```
Do you want to specify a cluster name (y/n) < y>
Enter Cluster Name : WSM-PM_Cluster
Enter Discover Port: 9991
```

Here is a walkthrough for using configure-joc.py in HA environments:

```
execfile("MW_HOME/oracle_common/bin/configure-joc.py")
Enter Hostnames (eg host1, host2) : SOAHOST1, SOAHOST2
Do you want to specify a cluster name (y/n) < y>y
Enter Cluster Name : WSM-PM_Cluster
Enter Discover Port: 9991
Enter Distribute Mode (true|false) <true> : true
Do you want to exclude any server(s) from JOC configuration (y/n) < n > n
```

4. After configuring the Java Object Cache using the WLST commands or configure-joc.py script, restart all affected Managed Servers for the configurations to take effect.

The script can also be used to perform the following optional JOC configurations:

Configure JOC for all specified Managed Servers.

Enter 'n' when the script prompts whether you want to specify a cluster name, and also specify the Managed Server and discover port, when prompted. For example:

```
Do you want to specify a cluster name (y/n) < y>n
Enter Managed Server and Discover Port (eg WLS_WSM1:9998, WLS_WSM1:9998) : WLS_
WSM1:9991, WLS_WSM2:9991
```

Exclude JOC configuration for some Managed Servers.

The script allows you to specify the list of Managed Servers for which the JOC configuration "DistributeMode" will be set to 'false'. Enter 'y' when the script prompts whether you want to exclude any servers from JOC configuration, and enter the Managed Server names to be excluded, when prompted. For example:

```
Do you want to exclude any server(s) from JOC configuration (y/n) < n>y
Exclude Managed Server List (eg Server1, Server2) : WLS_WSM1, WLS_WSM3
```

Disable the distribution mode for all Managed Servers.

The script allows you to disable the distribution to all the Managed Servers for a specified cluster. Specify 'false' when the script prompts for the distribution mode. By default, the distribution mode is set to 'true'.

Verify JOC configuration using the CacheWatcher utility. See also the "Configuring the Distributed Java Object Cache" section in the Oracle Fusion Middleware High Availability Guide.

8.7 Configuring Oracle HTTP Server for the WebLogic Server domain

This section describes tasks for configuring Oracle HTTP Server for the WebLogic Server domain, and for verifying the configuration.

This section includes the following topics:

- Section 8.7.1, "Configuring Oracle HTTP Server for the Administration Server and the WLS_WSMn Managed Servers"
- Section 8.7.2, "Turning on the WebLogic Plug-In Enabled Flag"
- Section 8.7.3, "Registering Oracle HTTP Server With WebLogic Server"
- Section 8.7.4, "Setting the Frontend URL for the Administration Console and Setting Redirection Preferences"
- Section 8.7.5, "Validating Access Through Oracle HTTP Server"
- Section 8.7.6, "Verifying Manual Failover of the Administration Server"

8.7.1 Configuring Oracle HTTP Server for the Administration Server and the WLS_ WSMn Managed Servers

To enable Oracle HTTP Server to route to the Administration Server and WSM-PM Cluster (which contains the WLS_WSMn Managed Servers), you must set the WebLogicCluster parameter to the list of nodes in the cluster.

To configure Oracle HTTP Server for the Administration Server and the WLS_WSMn Managed Servers:

1. On WEBHOST1 and WEBHOST2, add directives to the admin_vh.conf and wcpinternal_vh.conf files located in the following directory:

```
ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf
```

Note that this assumes you created the admin_vh.conf and wcpinternal_vh.conf files using the instructions in Section 7.6, "Defining Virtual Hosts."

a. Add the directives highlighted in **bold** (in Example 8–1) to the admin_vh.conf file.

The admin_vh.conf file will appear as it does in Example 8–1.

Example 8-1 admin_vh.conf File

```
# Admin URLs are only accessible through the admin virtual host
<VirtualHost *:7777>
   ServerName admin.example.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
# Admin Server and EM
<Location /console>
   SetHandler weblogic-handler
   WebLogicHost ADMINVHN
   WeblogicPort 7001
</Location>
<Location /consolehelp>
   SetHandler weblogic-handler
   WebLogicHost ADMINVHN
   WeblogicPort 7001
</Location>
<Location /em>
   SetHandler weblogic-handler
   WebLogicHost ADMINVHN
   WeblogicPort 7001
</Location>
</VirtualHost>
```

Note: Values such as 7777, admin.example.com:80, and you@your.address that are noted in this document serve as examples only. Enter values based on the actual environment.

b. Add the directive highlighted in **bold** (in Example 8–1) to the wcpinternal_ vh.conf file. Set the WebLogicCluster parameter to the list of nodes in the cluster:

The wcpinternal_vh.conf file will appear as it does in Example 8–1.

Example 8-2 wcpinternal_vh.conf File

```
<VirtualHost *:7777>
   ServerName wcpinternal.example.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
# WSM-PM
<Location /wsm-pm>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1:7010,SOAHOST2:7010
</Location>
</VirtualHost>
```

2. Restart Oracle HTTP Server on both WEBHOST1 and WEBHOST2.

WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc ias-component=ohs1

WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc ias-component=ohs2

The servers specified in the WebLogicCluster parameter are only important at startup time for the plug-in. The list needs to provide at least one running cluster member for the plug-in to discover other members of the cluster. Note that the listed cluster member must be running when Oracle HTTP Server is started. Oracle WebLogic Server and the plug-in work together to update the server list automatically with new, failed, and recovered cluster members.

Some example scenarios:

- Example 1: If you have a two-node cluster and then add a third member, you do not need to update the configuration to add the third member. The third member will be discovered on the fly at runtime.
- Example 2: You have a three-node cluster but only two nodes are listed in the configuration. However, if both listed nodes are down when you start Oracle HTTP Server, then the plug-in would fail to route to the cluster. You must ensure that at least one of the listed nodes is running when you start Oracle HTTP Server.

If you list all members of the cluster, then you guarantee you can route to the cluster, assuming at least one member is running when Oracle HTTP Server is started.

For more information on configuring the WebLogic Server plug-in, see *Oracle Fusion* Middleware Using Web Server Plug-Ins With Oracle WebLogic Server.

8.7.2 Turning on the WebLogic Plug-In Enabled Flag

For security purposes, and since the load balancer terminates SSL request (Oracle HTTP Server routes the requests as non-SSL to WebLogic Server), once you configure SSL for the load balancer, turn on the WebLogic plug-in enabled flag for the domain.

To turn on the WebLogic plug-in enabled flag:

- **1.** Log on to the Administration Console.
- **2.** Click the domain name in the navigation tree on the left.
- **3.** Click the **Web Applications** tab.
- 4. Click Lock & Edit.
- **5.** Select the **WebLogic Plugin Enabled** check box.
- **6.** Save and activate the changes.

8.7.3 Registering Oracle HTTP Server With WebLogic Server

Once an Oracle WebLogic Server domain is created, the Oracle web tier can be linked to the domain. The advantage of doing this is that the Oracle web tier can be managed and monitored using Oracle Enterprise Manager Fusion Middleware Control.

To associate the Oracle web tier with the WebLogic Server domain, run the following command on WEBHOST1:

WEBHOST1> cd ORACLE_BASE/admin/instance_name/bin

WEBHOST1> ./opmnctl registerinstance -adminHost ADMINVHN -adminPort 7001 -adminUsername weblogic

You must also run this command from WEBHOST2 for OHS2.

After you register Oracle HTTP Server, it should appear as a manageable target in the Fusion Middleware Control. To verify this, log in to Fusion Middleware Control. The WebTier item in the navigation tree should show that Oracle HTTP Server has been registered.

8.7.4 Setting the Frontend URL for the Administration Console and Setting Redirection **Preferences**

When you access the Oracle WebLogic Server Administration Console using a load balancer, changing the Administration Server's frontend URL is required so that the user's browser is redirected to the appropriate load balancer address.

The Oracle WebLogic Server Administration Console application tracks changes made to ports, channels and security using the console. When changes made through the console are activated, the console validates its current listen address, port and protocol. If the listen address, port and protocol are still valid, the console redirects the HTTP request replacing the host and port information with the Administration Server's listen address and port.

To change the Administration Server's frontend URL:

- 1. Log in to Oracle WebLogic Server Administration Console.
- 2. Click Lock & Edit.
- **3.** Expand the Environment node in the Domain Structure window.
- **4.** Click **Servers** to open the Summary of Servers page.
- 5. Select Admin Server in the Names column of the table. The Settings page for AdminServer(admin) appears.
- **6.** Click the **Protocols** tab.
- **7.** Click the **HTTP** tab.
- 8. Set Frontend Host to admin.example.com and Frontend HTTP Port to 80 (modify accordingly if HTTPS is used for the admin URL).
- **9.** Save and activate the changes.
- **10.** Disable tracking on configuration changes in the Oracle WebLogic Server Administration Console so that the console does not trigger the reload of configuration pages when activation of changes occurs.
 - **a.** Log in to the Oracle WebLogic Server Administration Console.
 - **b.** Click the **preferences** link in the banner.
 - **c.** Click the **shared preferences** tab.
 - **d.** Deselect the **follow configuration changes** check box.

Note: If you have any issues activating any configuration changes after modifying the Frontend Host and Port settings, then refer to Section 16.9.2, "Redirecting of Users to Login Screen After Activating Changes in Administration Console."

8.7.5 Validating Access Through Oracle HTTP Server

To validate access through Oracle HTTP Server:

Verify that the server status is reported as **Running** in the Admin Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

Verify these load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to WSM-PM_Cluster:

- http://wcpinternal.example.com/wsm-pm
- http://admin.example.com/console
- http://admin.example.com/em

For information on configuring system access through the load balancer, see Section 3.3, "Configuring the Load Balancers."

After the registering Oracle HTTP Server as described in Section 8.7.3, "Registering Oracle HTTP Server With WebLogic Server," the Oracle HTTP Server should appear as a manageable target in the Oracle Enterprise Manager Console. To verify this, log into the Enterprise Manager Console. The WebTier item in the navigation tree should show that Oracle HTTP Server has been registered.

8.7.6 Verifying Manual Failover of the Administration Server

After configuring the domain, test failover by following the steps in Section 16.7, "Verifying Manual Failover of the Administration Server.".

8.8 Backing Up the WebLogic Server Domain Configuration

Perform a backup to save your domain configuration. Make sure you stop the server first. The configuration files are located in the following directory:

ORACLE_BASE/admin/domain_name

To back up the domain configuration, run the following command on SOAHOST1:

```
tar -cpzf BACKUP_LOCATION/edg8.8_fmwhome.tgz MW_HOME
```

Back up the instance home on the web tier using the following command:

tar -cpzf BACKUP_LOCATION/edq8.8_OHS_web_instances.tqz ORACLE_INSTANCE

Backing Up the WebLogic Server Domain Configuration

Extending the Domain for SOA Components

This chapter describes how to use the Configuration Wizard to extend the domain to include SOA components. You created in the domain in Chapter 8, "Creating a Domain for an Enterprise Deployment."

Notes:

- Follow the steps in this chapter only if you want to run SOA components on SOAHOST1 and SOAHOST2. If you do not want to run SOA components in your WebCenter Portal topology, you can skip this chapter.
- Before starting the setup process, read the Oracle Fusion Middleware Release Notes for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Extending the Domain for SOA Components
- Preparing to Extend the Domain for Oracle SOA Components
- Extending the Domain for SOA Components Using the Configuration Wizard
- Configuring Oracle Coherence for Deploying Composites
- Post-Configuration and Verification Tasks
- Configuring Oracle HTTP Server with the Extended Domain
- Configuring a Default Persistence Store for Transaction Recovery
- Configuring Oracle Adapters
- Backing Up the SOA Configuration

9.1 Overview of Extending the Domain for SOA Components

Extend the Oracle WebLogic Server domain to include Oracle SOA components. Table 9–1 lists the steps for configuring Oracle SOA and other tasks required for extending the domain for Oracle SOA components.

Table 9–1 Steps for Extending the Domain for SOA Components

Step	Description	More Information
Prepare for extending the Domain for SOA Components	Enable a VIP mapping for each of the hostnames.	Section 9.2.1, "Enabling VIP2 on SOAHOST1 and VIP3 on SOAHOST2"
Extend the Domain for SOA Components	Extend the WebLogic Server domain you created in Chapter 8, "Creating a Domain for an Enterprise Deployment".	Section 9.3, "Extending the Domain for SOA Components Using the Configuration Wizard"
Configure Oracle Coherence for Deploying Composites	Configure Oracle Coherence in order to use unicast communication for deploying composites.	Section 9.4, "Configuring Oracle Coherence for Deploying Composites"
Post-Configuration and Verification Tasks	Follow these instructions for post-configuration and validation tasks.	Section 9.5, "Post-Configuration and Verification Tasks"
Propagate the Domain Configuration to SOAHOST1	Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directory.	Section 9.5.3, "Propagating the Domain Changes to the Managed Server Domain Directory"
Configure the Oracle HTTP Server with the extended domain	Configure the Oracle HTTP Server with the Managed Servers, validate access, set the frontend HTTP host and port, and set the WLS Cluster address for the SOA_Cluster.	Section 9.6, "Configuring Oracle HTTP Server with the Extended Domain"
Configure a Default Persistence Store	Configure a default persistence store for transaction recovery.	Section 9.7, "Configuring a Default Persistence Store for Transaction Recovery"
Configure Oracle Adapters	Enable high availability for Oracle File and FTP Adapters, enable high availability for Oracle JMS Adapters, and scale the Oracle Database Adapter.	Section 9.8, "Configuring Oracle Adapters"
Back Up the SOA Configuration	Back up the newly extended domain configuration.	Section 9.9, "Backing Up the SOA Configuration"

9.2 Preparing to Extend the Domain for Oracle SOA Components

Before you run the Configuration Wizard to extend the domain, enable a VIP mapping for each of the hostnames on the two SOA machines

This section includes the following topics:

Section 9.2.1, "Enabling VIP2 on SOAHOST1 and VIP3 on SOAHOST2"

9.2.1 Enabling VIP2 on SOAHOST1 and VIP3 on SOAHOST2

The Oracle WebCenter Portal domain uses virtual hostnames as the listen addresses for the Oracle SOA Suite Managed Servers. If you have not previously done so, you must enable a virtual IP mapping for each of these hostnames on the two SOA Machines, (VIP2 on SOAHOST1 and VIP3 on SOAHOST2), and correctly resolve the virtual hostnames in the network system used by the topology (either by DNS Server or /etc/hosts resolution).

To enable the virtual IPs, follow the steps described in Section 3.5, "Enabling Virtual IP Addresses for an Enterprise Deployment"if you have yet completed this procedure.

These virtual IPs and VHNs are required to enable server migration for the Oracle SOA Suite servers. You can configure server migration for the SOA system later for high availability purposes. For more information about configuring server migration, see, Chapter 14, "Configuring Server Migration for an Enterprise Deployment".

9.3 Extending the Domain for SOA Components Using the Configuration Wizard

Use the Configuration Wizard to extend the domain created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to contain SOA components.

In this section it is assumed that the SOA deployment uses the same database service (wcpedg.example.com) as the WebCenter Portal deployment. However, a deployment may choose to use a different database service specifically for SOA, such as soaedg.example.com.

Note: If you have not backed up the domain created in Chapter 8, "Creating a Domain for an Enterprise Deployment", back up the current domain before extending it for SOA components. You can use the backup to recover in case any errors are made in the domain extension. See the "Backing Up Your Environment" chapter in the Oracle Fusion Middleware Administrator's Guide.

To extend the domain using the Configuration Wizard:

- Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.
- 2. Shut down all Managed Servers in the domain.
- Change directory to the location of the Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1, where the Administration Server resides).

```
cd ORACLE_COMMON_HOME/common/bin
```

- export CONFIG_JVM_ARGS="-Djava.security.egd=file:/dev/./urandom"
- **5.** Start the Configuration Wizard.

```
./config.sh
```

- 6. In the Welcome screen, select Extend an existing WebLogic domain, and click
- 7. In the WebLogic Domain Directory screen, select the following WebLogic Server domain directory:

ORACLE_BASE/admin/domain_name/aserver/domain_name

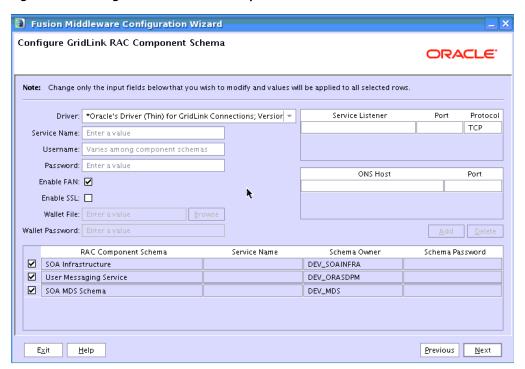
Click Next.

- **8.** In the Select Extension Source screen, do the following:
 - Select Extend my domain automatically to support the following added products.
 - **b.** Select the following products:
 - Oracle SOA Suite 11.1.1.0

The following products should already be selected, and grayed out. They were selected when you created the domain in Section 8.3, "Running the Configuration Wizard on SOAHOST1 to Create a Domain."

- Basic WebLogic Server Domain
- Oracle Enterprise Manager
- Oracle WSM Policy Manager
- Oracle JRF
- c. Click Next.
- If you get a "Conflict Detected" message that Oracle JRF is already defined in the domain, select the **Keep Existing Component** option and click **OK**.
- **10.** In the Configure JDBC Components Schema screen, do the following:
 - a. Select SOA Infrastructure, User Messaging Service, and SOA MDS Schema.
 - **b.** For RAC configuration for component schemas, select **Convert to GridLink**. For the RAC configuration, you can select Convert to GridLink or Convert to **RAC** multi data source. The latter option is described in Appendix A, "Using Multi Data Sources with Oracle RAC")
 - c. Click Next.

Figure 9-1 Configure GridLink RAC Component Schema



- **11.** In the Configure GridLink RAC Component Schema screen (Figure 9–1):
 - Select SOA Infrastructure, User Messaging Service, and SOA MDS Schema in the table.
 - **b.** Enter values for the following fields, specifying the connect information for the Oracle RAC database that was seeded with RCU.
 - Driver: Select Oracle's driver (Thin) for GridLinkConnections, Versions: 10 and later.
 - **Service Name:** Enter the service name of the database in lowercase letters, followed by the domain name. For example, wcpedg.example.com.
 - **Enable FAN:** Select the option.
 - **Enable SSL:** Deselect this option.

If you select SSL, to enable Oracle Notification Service (ONS) notification encryption, provide appropriate **Wallet File** and **Wallet Password** details.

Service Listener: Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be TCP.

Oracle recommends that you use SCAN addresses to specify the Service Listener (and OSN Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the remote_listener parameter in the database:

SQL>show parameter remote_listener;

NAME	TYPE	VALUE
remote_listener	string	db-scan.example.com:1521

Note: For database versions that do not support SCAN:

For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

```
custdbhost1-vip.example.com (Port 1521)
and
custdbhost2-vip.example.com (Port 1521)
```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".
- ONS Host: Enter the SCAN address for the Oracle RAC database and the ONS remote port as reported by the database:

```
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

Note: For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database's ONS service. For example:

custdbhost1.example.com (Port 6200) and custdbhost2.example.com (Port 6200)

- **c.** Select **SOA Infrastructure** only, and enter username and password for this database schema:
 - **Username:** Enter the complete user name (including the prefix) for the database schema owner of the corresponding component. The prefix must match the one created in Section 5.4, "Loading the Oracle Fusion Metadata Repository in the Oracle RAC Database".
 - **Password:** Enter the password for the database schema owner.
- **d.** Repeat step c) for **User Messaging Service** and **SOA MDS Schema**.
- When the values are correct for all SOA schemas (SOA Infrastructure, User Messaging Service, and SOA MDS Schema), click Next.
- **12.** In the Test JDBC Data Sources screen, confirm that all connections are successful.

The connections are tested automatically. The **Status** column displays the results. If all connections are not successful, click **Previous** to return to the previous screen and correct your entries.

Click **Next** when all the connections are successful.

- **13.** In the Select Optional Configuration screen, select the following:
 - **IMS Distributed Destinations**
 - Managed Servers, Clusters, and Machines
 - Deployments and Services
 - **IMS File Store**

Click Next.

14. In the Select JMS Distributed Destination Type screen, ensure that ALL JMS system resources are configured to be UDD. This is the default.

Note: In the Override Warning dialog box, click **OK**.

15. In the Configure Managed Servers screen, add the required Managed Servers.

A server called soa_server1 is created automatically.

- **a.** Select the automatically created server and click **Rename** to change the name to WLS_SOA1.
- **b.** Click **Add** to add another new server and enter **WLS_SOA2** as the server
- c. Give servers WLS_SOA1 and WLS_SOA2 the attributes listed in Table 9–2. Do not modify the other servers that are shown in this screen; leave them as they are.

Table 9-2 Managed Servers

Name	Listen Address	Listen Port	SSL Listen Port	SSL Enabled
WLS_SOA1	SOAHOST1VHN1	8001	n/a	No
WLS_SOA2	SOAHOST2VHN1	8001	n/a	No
WLS_WSM1	SOAHOST1	7010	n/a	No
WLS_WSM2	SOAHOST2	7010	n/a	No

Click Next.

16. In the Configure Clusters screen, add the following clusters:

Table 9-3 Clusters

Name	Cluster Messaging Mode	Multicast Address	Multicast Port	Cluster Address
SOA_Cluster	unicast	n/a	n/a	SOAHOST1VHN1:8 001,SOAHOST2VH N1:8001
WSM-PM_Cluster	unicast	n/a	n/a	Leave it empty.

Click Next.

Note: For asynch request/response interactions over direct binding, the SOA composites must provide their jndi provider URL for the invoked service to look up the beans for callback.

If soa-infra config properties are not specified, but the WebLogic Server Cluster address is specified, the cluster address from the JNDI provider URL is used. This cluster address can be a single DNS name which maps to the clustered servers' IP addresses or a comma separated list of server ip:port. Alternatively, the soa-infra config property JndiProviderURL/SecureJndiProviderURL can be used for the same purpose if explicitly set by users.

- **17.** In the Assign Servers to Clusters screen, assign servers to clusters as follows:
 - **SOA_Cluster:**
 - WLS_SOA1
 - WLS_SOA2
 - WSM-PM_Cluster:
 - WLS_WSM1
 - WLS_WSM2

Click Next.

18. In the Configure Machines screen, delete **LocalMachine**, which appears by default, and click the Unix Machine tab.

The entries listed in Table 9–4 appear.

Table 9-4 Machines

Name	Node Manager Listen Address	
SOAHOST1	SOAHOST1	
SOAHOST2	SOAHOST2	
ADMINHOST	localhost	

Leave all other fields to their default values.

Click Next.

- **19.** In the Assign Servers to Machines screen, assign servers to machines as follows:
 - **ADMINHOST:**
 - AdminServer
 - **SOAHOST1:**
 - WLS_SOA1
 - WLS_WSM1
 - **SOAHOST2:**
 - WLS_SOA2
 - WLS_WSM2

Click Next.

- 20. In the Target Deployments to Clusters or Servers screen, ensure the following targets:
 - Target usermessagingserver and usermessagingdriver-email only to SOA_ Cluster. (The usermessaging-xmpp, usermessaging-smpp, and usermessaging-voicexml applications are optional.)
 - Target the **oracle.sdp.***, and **oracle.soa.*** libraries only to **SOA_Cluster**.
 - Target the **oracle.rules.*** library only to **Admin Server** and **SOA_Cluster**.
 - Target the wsm-pm application to WSM-PM_Cluster. (If you plan to deploy Oracle Web Services Manager to the SOA_Cluster, target the wsm-pm application to SOA_Cluster as well.)

Click Next.

- **21.** In the Target Services to Clusters or Servers screen, ensure the following targets:
 - Target mds-owsm to both WSM-PM_Cluster and AdminServer. (If you deployed Oracle Web Services Manager to the SOA_Cluster in step 17, target mds-owsm to SOA_Cluster as well.)

Click Next.

22. In the Configure JMS File Stores screen, enter the shared directory location specified for each of your JMS stores, as recommended in Section 4.3, "Recommended Locations for the Different Directories". For example:

ORACLE_BASE/admin/domain_name/soa_cluster_name/jms

Update each row to begin with the path ORACLE_BASE/admin/domain_ name/soa_cluster_name/jms/.

Leave the synchronous writes field empty.

Name: Directory:

UMSJMSFileStore_auto_1 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/UMSJMSFileStore_auto_1

UMSJMSFileStore_auto_2 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/UMSJMSFileStore_auto_2

PS6SOAJMSFileStore_auto1 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/PS6SOAJMSFileStore_auto1

PS6SOAJMSFileStore_auto2 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/PS6SOAJMSFileStore_auto2

BPMJMSFileStore_auto_1 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/BPMJMSFileStore_auto_1

BPMJMSFileStore_auto_2 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/BPMJMSFileStore_auto_2

SOAJMSFileStore_auto_1 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/SOAJMSFileStore_auto_1

SOAJMSFileStore_auto_2 /u01/app/oracle/admin/wcdomain/soa_ cluster/jms/SOAJMSFileStore_auto_2

Click Next.

23. In the Configuration Summary screen click **Extend**.

Note: Click **OK** to dismiss the warning dialog about the domain configuration ports conflicting with the host ports. This warning appears because of the existing WSM-PM installation.

- **24.** In the Extending Domain screen, click **Done**.
- 25. Restart the Administration Server using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

9.4 Configuring Oracle Coherence for Deploying Composites

Although deploying composites uses multicast communication by default, Oracle recommends using unicast communication in SOA enterprise deployments. Use unicast if you disable multicast communication for security reasons.

Unicast communication does not enable nodes to discover other cluster members in this way. Consequently, you must specify the nodes that belong to the cluster. You do not need to specify all of the nodes of a cluster, however. You need only specify enough nodes so that a new node added to the cluster can discover one of the existing nodes. As a result, when a new node has joined the cluster, it is able to discover all of the other nodes in the cluster. Additionally, in configurations such as SOA enterprise deployments where multiple IPs are available in the same system, you must configure Oracle Coherence to use a specific host name to create the Oracle Coherence cluster.

Note: An incorrect configuration of the Oracle Coherence framework used for deployment may prevent the SOA system from starting. The deployment framework must be properly customized for the network environment on which the SOA system runs. Oracle recommends the configuration described in this section.

9.4.1 Enabling Communication for Deployment Using Unicast Communication

Specify the nodes using the tangosol.coherence.wkan system property, where n is a number between 1 and 9. You can specify up to nine nodes as Well Known Addresses, but you can have more than nine nodes in the cluster. Start the numbering at 1. This numbering must be sequential and must not contain gaps. In addition, specify the host name used by Oracle Coherence to create a cluster through the tangosol.coherence.localhost system property. This local host name should be the virtual host name used by the SOA server as the listener addresses (SOAHOST1VHN1 and SOAHOST2VHN1). Set this property in the Oracle WebLogic Server Administration Console, by adding the -Dtangosol.coherence.localhost parameters to the **Arguments** field on the **Server Start** tab (Figure 9–2).

Tip: To guarantee high availability during deployments of SOA composites, specify enough nodes so that at least one of them is running at any given time.

Note: SOAHOST1VHN1 is the virtual host name that maps to the virtual IP where WLS_SOA1 listening (in SOAHOST1). SOAHOST2VHN1 is the virtual host name that maps to the virtual IP where WLS_SOA2 is listening (in SOAHOST2).

Figure 9–2 Setting the Host Name Using the Start Server Tab of Oracle WebLogic Server Administration Console



9.4.2 Specifying the Host Name Used by Oracle Coherence

Use the Administration Console to specify a host name used by Oracle Coherence.

To add the host name used by Oracle Coherence:

- Log into the Oracle WebLogic Server Administration Console.
- In the Domain Structure window, expand the **Environment** node.
- Click **Servers**. The Summary of Servers page appears.
- Click the name of the server (WLS_SOA1 or WLS_SOA2, which are represented as hyperlinks) in Name column of the table. The settings page for the selected server appears.
- Click Lock & Edit. 5.
- Click the **Server Start** tab (illustrated in Figure 9–2).
- Enter the following for WLS_SOA1 and WLS_SOA2 into the Arguments field.

Note: There should be no breaks in lines between the different -D parameters. Do not copy or paste the text from above to your Administration Console's arguments text field. This may result in HTML tags being inserted in the Java arguments. The text should not contain other text characters than those included the example above.

Note: The Coherence cluster used for deployment uses port 8088 by default. This port can be changed by specifying a different port (for example, 8089) with the -Dtangosol.coherence.wkan.port and -Dtangosol.coherence.localport startup parameters. For example:

WLS_SOA1 (enter the following into the Arguments field on a single line, without a carriage return):

```
-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST1VHN1
-Dtangosol.coherence.localport=8089
-Dtangosol.coherence.wkal.port=8089
-Dtangosol.coherence.wka2.port=8089
```

WLS_SOA2 (enter the following into the Arguments field on a single line, without a carriage return):

```
-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST2VHN1
-Dtangosol.coherence.localport=8089
-Dtangosol.coherence.wka1.port=8089
-Dtangosol.coherence.wka2.port=8089
```

For more information about Coherence clusters see the "Using Coherence Clusters" part in the *Oracle Coherence Developer's Guide*.

For WLS_SOA1, enter the following:

```
-Dtangosol.coherence.wka1=SOAHOST1VHN1
-Dtangosol.coherence.wka2=SOAHOST2VHN1
-Dtangosol.coherence.localhost=SOAHOST1VHN1
```

For WLS_SOA2, enter the following:

- -Dtangosol.coherence.wka1=SOAHOST1VHN1
- -Dtangosol.coherence.wka2=SOAHOST2VHN1
- -Dtangosol.coherence.localhost=SOAHOST2VHN1

8. Click **Save** and **Activate Changes**.

Note: You must ensure that these variables are passed to the Managed Server correctly. (They should be reflected in the server's output log.) Failure of the Oracle Coherence framework can prevent the soa-infra application from starting.

Note: The multicast and unicast addresses are different from the ones used by the WebLogic Server cluster for cluster communication. SOA guarantees that composites are deployed to members of a single WebLogic Server cluster even though the communication protocol for the two entities (the WebLogic Server cluster and the groups to which composites are deployed) are different.

9.5 Post-Configuration and Verification Tasks

After extending the domain with the configuration Wizard and configuring Oracle Coherence, follow these instructions for post-configuration and validation.

This section includes the following topics:

- Section 9.5.1, "Disabling Host Name Verification for the WLS_SOAn Managed Server"
- Section 9.5.2, "Restarting Node Manager on SOAHOST1"
- Section 9.5.3, "Propagating the Domain Changes to the Managed Server Domain Directory"
- Section 9.5.4, "Starting and Validating the WLS_SOA1 Managed Server"
- Section 9.5.5, "Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility"
- Section 9.5.6, "Modifying the Upload and Stage Directories to an Absolute Path"
- Section 9.5.7, "Starting and Validating the WLS_SOA2 Managed Server"
- Section 9.5.8, "Validating GridLink Data Sources for Oracle SOA Suite"

9.5.1 Disabling Host Name Verification for the WLS SOAn Managed Server

For the enterprise deployment described in this guide, you set up the appropriate certificates to authenticate the different nodes with the Administration Server after you have completed the procedures to extend the domain for Oracle SOA Suite. You must disable the host name verification for the WLS_SOAn Managed Server to avoid errors when managing the different WebLogic Servers. For more information, see Section 8.4.8, "Disabling Host Name Verification."

You enable host name verification again once the enterprise deployment topology configuration is complete. For more information, see Section 11.3, "Enabling Host Name Verification Certificates for Node Manager".

9.5.2 Restarting Node Manager on SOAHOST1

Use the startNodeManager.sh script to restart Node Manager.

To restart Node Manager on SOAHOST1:

- 1. Stop Node Manager by stopping the process associated with it:
 - If it is running in the foreground in a shell, simply use CTRL+C.
 - If it is running in the background in the shell, find the associate process and use the kill command to stop it. For example:

```
ps -ef | grep NodeManager
orcl 9139 9120 0 Mar03 pts/6 00:00:00 /bin/sh
./startNodeManager.sh
kill -9 9139
```

2. Start Node Manager:

./startNodeManager.sh

9.5.3 Propagating the Domain Changes to the Managed Server Domain Directory

Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directory.

To propagate start scripts and classpath configuration:

Back up the Managed Server domain directory and the Managed Server applications directory:

```
tar -cpzf BACKUP_LOCATION/edg9.5.3-doman_name.tgz ORACLE_BASE/admin/domain_name
```

2. Run the pack command on SOAHOST1 to create a template pack using the following commands:

```
cd ORACLE_COMMON_HOME/common/bin
./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_
-template=soadomaintemplateExtSOA.jar -template_name=soadomaintemplateExtSOA
```

Note: If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as soadomaintemplateExtSOA2.jar).

3. Run the unpack command on SOAHOST1 to unpack the propagated template to the domain directory of the Managed Server using the following command:

```
./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
-overwrite_domain=true -template=soadomaintemplateExtSOA.jar
-app_dir=ORACLE_BASE/admin/domain_name/mserver/applications
```

Note: The -overwrite_domain option in the unpack command, allows unpacking a Managed Server template into an existing domain and existing applications directories. For any file that is overwritten, a backup copy of the original is created. If any modifications had been applied to the start scripts and ear files in the Managed Server domain directory, they must be restored after this unpack operation.

Note: A port conflict message may display if WLS_WSM servers are running. You can ignore the warning and continue.

9.5.4 Starting and Validating the WLS SOA1 Managed Server

Start and validate the WLS_SOA1 Managed Server using the Administration Console.

To start the WLS_SOA1 Managed Server on SOAHOST1:

- 1. Start the WLS_SOA1 Managed Server using the Oracle WebLogic Server Administration Console as follows:
 - **a.** Access the Administration Console at the following URL:

http://ADMINVHN:7001/console

ADMINVHN is the virtual host name that maps to the virtual IP where the Administration Server is listening (in SOAHOST1).

- **b.** Expand the **Environment** node in the **Domain Structure** window.
- **c.** Click **Servers**.

The Summary of Servers screen appears.

- **d.** Click the **Control** tab.
- e. Select WLS_WSM1 and WLS_WSM2, and then click Start.
- f. Verify that the status for these two servers is reported as **Running**. If either server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported, such as **Admin** or **Failed**, check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.
- **g.** Select **WLS_SOA1** and then click **Start**.
- 2. Verify that the WLS_SOA1 server status is reported as Running. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported, such as **Admin** or **Failed**, check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.
- **3.** Access the following URL to verify status of WLS_SOA1:

http://SOAHOST1VHN1:8001/soa-infra/

Access the following URL to verify status of the worklist application:

http://SOAHOST1VHN1:8001/integration/worklistapp/

Access the following URL to verify status of the composer application:

http://SOAHOST1VHN1:8001/soa/composer/

Before verifying that access is granted, ensure that at least one of the WLS_WSM1 or WLS_WSM2 Managed Servers is up and running.

9.5.5 Propagating the Domain Configuration to SOAHOST2 Using the unpack Utility

Propagate the domain you just configured to SOAHOST2 using the unpack utility. To propagate the domain configuration:

1. Run the following command on SOAHOST1 to copy the template file created in the previous step to SOAHOST2.

```
cd ORACLE_COMMON_HOME/common/bin
scp soadomaintemplateExtSOA.jar oracle@SOAHOST2:ORACLE_COMMON_HOME/common/bin
```

2. Run the unpack command on SOAHOST2 to unpack the propagated template.

```
cd ORACLE_COMMON_HOME/common/bin
```

- ./unpack.sh
- -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name/
- -template=soadomaintemplateExtSOA.jar -overwrite_domain=true
- -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications

Note: The -overwrite_domain option in the unpack command, allows unpacking a Managed Server template into an existing domain and existing applications directories. For any file that is overwritten, a backup copy of the original is created. If any modifications had been applied to the start scripts and ear files in the Managed Server domain directory, they must be restored after this unpack operation.

Note: The configuration steps provided in this enterprise deployment topology are documented with the assumption that a local (per node) domain directory is used for each Managed Server.

9.5.6 Modifying the Upload and Stage Directories to an Absolute Path

Update the upload and stage directories. For detailed steps, see Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path".

Restart the WLS_SOA1 Managed Server, by stopping and then starting it through the Administration Console, for these changes to take effect.

9.5.7 Starting and Validating the WLS_SOA2 Managed Server

Use the Administration Console to start the WLS_SOA2 Managed Server. Validate it by accessing soa-infra and worklistapp URLs.

To start the WLS_SOA2 Managed Server and check that it is configured correctly:

- 1. Start the WLS_SOA2 Managed Server using the Administration Console.
- 2. Verify that the server status is reported as **Running** in the Administration Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.
- **3.** Access the following URL for soa-infra:

```
http://SOAHOST2VHN1:8001/soa-infra
```

4. Access the following URL to verify status of the worklistapp application.

```
http://SOAHOST2VHN1:8001/integration/worklistapp/
```

Before verifying access is granted, ensure that at least one of the Managed Servers (WLS_WSM1 or WLS_WSM2) is up and running.

Note: Although the WLS SOA2 server may be up, some applications may be in a failed state. Therefore, Oracle recommends verifying the URLs above and watch for errors pertaining each individual application in the server's output file.

5. Access the following URL to verify status of the composer application.

http://SOAHOST2VHN1:8001/soa/composer/

9.5.8 Validating GridLink Data Sources for Oracle SOA Suite

After the servers are started, verify that the GridLink data sources are correctly configured and that the ONS setup is correct. Perform this procedure for each of the GridLink data sources deployed to SOA_Cluster:

- fgEDNDataSource
- **ENLocalTxDataSource**
- mds-soa
- **ORASDPMDataSource**
- **SOADataSource**
- SOALocalTxDataSource

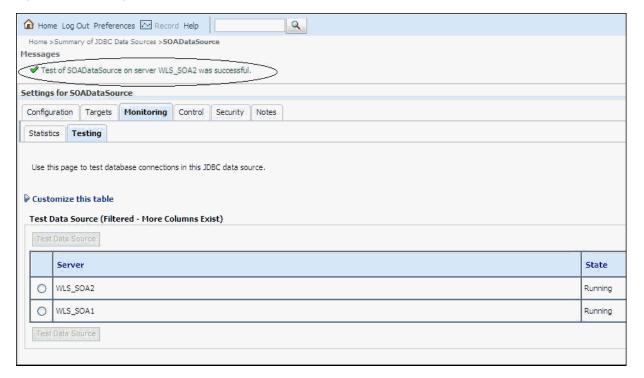
To verify the configuration of a GridLink data source for Oracle SOA Suite:

- 1. Log in to the WebLogic Server Administration Console.
- **2.** In the **Domain Structure** tree, expand **Services**, and then select **Data Sources**.
- Test the data source:
 - **a.** Click the name of one of the data sources (for example, **EDNDataSource**).
 - **b.** Click the **Monitoring** tab.

- **c.** Click the **Testing** tab.
- **d.** Verify that all server deployments indicate a **Running** state.
 - WLS SOA1
 - WLS SOA2
- e. Select the WLS_SOA1 server row.
- Click Test Data Source. f.
- **g.** Verify that the test is successful.
- **h.** Select the WLS SOA2 server row.
- Click **Test Data Source** (Figure 9–3). i.
- Verify that the test is successful.

The test should be successful if the configuration is correct.

Figure 9-3 Testing GridLink Data Source



To verify the configuration of ONS for a GridLink data source for Oracle SOA Suite:

- 1. Log in to the WebLogic Server Administration Console.
- In the **Domain Structure** tree, expand **Services**, then select **Data Sources**.
- **3.** Click the **Statistics** tab.
- 4. Click WLS_SOA1 in the list of deployed instances
- Click the **ONS** tab, and then click the **Testing** tab.

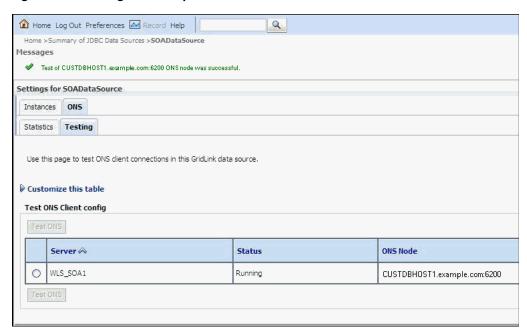
6. Select WLS_SOA1, and click Test ONS.

If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes:

```
[orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER_SCAN1 is enabled
SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
[orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

- **7.** Verify the test is successful.
- **8.** Click the name of the same data source in the WebLogic Server navigation.
- **9.** Click the **Monitoring** tab.
- 10. Click WLS_SOA2 in the list of deployed instances
- 11. Click the **ONS** tab, and then click the **Testing** tab (Figure 9–4).

Figure 9-4 Testing ONS Setup



12. Select WLS_SOA2, and click **Test ONS**.

If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes.

9.6 Configuring Oracle HTTP Server with the Extended Domain

After propagating the domain configuration to SOAHOST2, configure the Oracle HTTP Server with the extended domain.

This section includes the following topics:

- Section 9.6.1, "Configuring Oracle HTTP Server for the WLS_SOAn Managed Servers"
- Section 9.6.2, "Validating Access Through Oracle HTTP Server"
- Section 9.6.3, "Setting the Frontend HTTP Host and Port"

9.6.1 Configuring Oracle HTTP Server for the WLS_SOAn Managed Servers

To enable Oracle HTTP Server to route to the SOA_Cluster, which contains the WLS_ SOAn Managed Servers, set the WebLogicCluster parameter to the list of nodes in the cluster.

To enable Oracle HTTP Server to route to the SOA_Cluster:

On WEBHOST1 and WEBHOST2, add directives highlighted in **bold** (Example 9–1) to the wcp_vh.conf file located in the following directory:

```
ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf
```

Note that this assumes you created the wcp_vh.conf file using the instructions in Section 7.6, "Defining Virtual Hosts".

The wcp_vh.conf file will appear as it does in Example 9–1.

Example 9-1 wcp_vh.conf File

```
<VirtualHost *:7777>
    ServerName https://wcp.example.com:443
    ServerAdmin you@your.address
    RewriteEngine On
    RewriteOptions inherit
    Debug ERR
    DebugConfigInfo ON
    WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/${COMPONENT_TYPE}/${COMPONENT_
NAME } / wcp_vh_wls.log"
<Location /soa-infra>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
# SOA inspection.wsil
<Location /inspection.wsil>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
```

```
# UMS prefs
<Location /sdpmessaging/userprefs-ui>
    SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# Default to-do taskflow
<Location /DefaultToDoTaskFlow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxvSSL ON
   WLProxySSLPassThrough ON
</Location>
# Workflow
<Location /workflow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
#Required if attachments are added for workflow tasks
<Location /ADFAttachmentHelper>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# SOA composer application
<Location /soa/composer>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001,SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
```

2. Similarly, add the directives highlighted in **bold** (Example 9–2) to the wcpinternal_vh.conf file at the same location.

The wcpinternal_vh.conf file will appear as it does in Example 9–2.

Example 9-2 wcpinternal_vh.conf file

</VirtualHost>

```
<VirtualHost *:7777>
    ServerName wcpinternal.example.com:80
    ServerAdmin you@your.address
    RewriteEngine On
    RewriteOptions inherit
    Debug ERR
    DebugConfigInfo ON
    WLLogFile "${ORACLE_INSTANCE}/diagnostics/logs/${COMPONENT_TYPE}/${COMPONENT_
NAME}/wcpinternal_vh_wls.log"
```

```
# WSM-PM
<Location /wsm-pm>
   SetHandler weblogic-handler
    WebLogicCluster SOAHOST1:7010, SOAHOST2:7010
</Location>
# Worklist
<Location /integration>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
</Location>
# Workflow
<Location /workflow>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
</Location>
</VirtualHost>
```

3. Restart Oracle HTTP Server on WEBHOST1 and WEBHOST2:

```
WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
ias-component=ohs1
WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
ias-component=ohs2
```

The servers specified in the WebLogicCluster parameter are only important at startup time for the plug-in. The list needs to provide at least one running cluster member for the plug-in to discover other members of the cluster. The listed cluster member must be running when Oracle HTTP Server is started. Oracle WebLogic Server and the plug-in work together to update the server list automatically with new, failed, and recovered cluster members.

Sample scenarios:

- Example 1: If you have a two-node cluster and then add a third member, you do not need to update the configuration to add the third member. The third member will be discovered on the fly at runtime.
- Example 2: You have a three-node cluster but only two nodes are listed in the configuration. However, if both listed nodes are down when you start Oracle HTTP Server, then the plug-in would fail to route to the cluster. You must ensure that at least one of the listed nodes is running when you start Oracle HTTP Server.

If you list all members of the cluster, then you guarantee you can route to the cluster, assuming at least one member is running when Oracle HTTP Server is started.

For more information on configuring the WebLogic Server plug-in, see *Oracle Fusion* Middleware Using Web Server Plug-Ins with Oracle WebLogic Server.

9.6.2 Validating Access Through Oracle HTTP Server

Verify that the server status is reported as **Running** in the Admin Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported (such as **Admin** or **Failed**), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

Verify these load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to SOA_Cluster:

- https://wcp.example.com/soa-infra
- http://wcpinternal.example.com/integration/worklistapp
- https://wcp.example.com/sdpmessaging/userprefs-ui
- https://wcp.example.com/soa/composer

For information on configuring system access through the load balancer, see Section 3.3, "Configuring the Load Balancers."

9.6.3 Setting the Frontend HTTP Host and Port

This section contains the procedure for setting the frontend HTTP host and port using the Administration Console. It also contains information about how callback URLs are calculated.

9.6.3.1 Setting the Frontend HTTP Host and Port

To set the frontend HTTP host and port for the Oracle WebLogic Server cluster:

- In the WebLogic Server Administration Console, in the Change Center section, click Lock & Edit.
- 2. In the left pane, select **Environment** in the Domain Structure window and then select **Clusters**. The Summary of Clusters page appears.
- **3.** Select the **SOA_Cluster** cluster.
- 4. Select HTTP.
- **5.** Set the values for the following:
 - Frontend Host: wcp.example.com
 - Frontend HTTPS Port: 443
 - Frontend HTTP Port: 80
- 6. Click Save.
- 7. To activate the changes, click **Activate Changes** in the Change Center section of the Administration Console.
- **8.** Restart the servers for the Frontend Host directive in the cluster to take affect.

Note: When HTTPS is enabled in the load balancer and the load balancer terminates SSL (the SOA servers receive only HTTP requests, not HTTPS), as suggested in this guide, the endpoint protocol for webservices is set to http. Since the load balancer redirects HTTP to HTTPS this causes the following exception when testing webservices functionality in Oracle Enterprise Manger Fusion Middleware Control:

```
(javax.xml.soap.SOAPException:
oracle.j2ee.ws.saaj.ContentTypeException)
```

To resolve this exception, update the URL endpoint:

In the Enterprise Manager Test Page, check **Edit Endpoint URL**.

Within the endpoint URL page:

- Change http to https.
- Change the default port number (say 80) to SSL port (say 443).

9.6.3.2 About the Callback URL

This section describes how the SOA system calculates the callback URL.

- If a request to SOA originates from an external or internal service, SOA uses the callback URL specified by the client.
- If a request to an external or internal asynchronous service originates from SOA, SOA uses the following method, in decreasing order of preference to calculate the callback URL:
 - 1. Use callbackServerURL specified as a binding property for the specific reference. (You can set this when modeling the composite or at runtime using the MBeans). This allows different service calls to have different callback URLs. That is, a callback URL from an external service can be set to be different than one to an internal service In the context of the Enterprise Deployment architecture, typically this will be wcp.example.com (443/https) for external services and wcpinternal.example.com (7777/http) for internal services. At runtime, this property is set using the System MBean Browser, through the corresponding binding mbean. To add a specific URL, add a callbackServerURL property to its Properties attribute, then invoke the save operation.
 - Use the callback URL as specified in *soa-infra-config.xml*. In this case, only one address can be specified. When a mix of both external and internal services can be invoked, this should be set to wcp.example.com (443/https) in the Enterprise Deployment architecture. When only internal services are to be invoked, this can be set to wcpinternal.example.com (7777/http).
 - Use the callback URL as the frontend host specified in WLS for the SOA_ Cluster. In this case, too, only one address can be specified and the recommendation is same as the one for *soa-infra-config.xml*.
 - **4.** Use the local host name as provided by WLS MBean APIs. Oracle does not recommend this in high availability environments such as enterprise deployment.

9.7 Configuring a Default Persistence Store for Transaction Recovery

Each server has a transaction log that stores information about committed transactions that are coordinated by the server that may not have been completed. The WebLogic Server uses this transaction log for recovery from system crashes or network failures. To leverage the migration capability of the Transaction Recovery Service for the servers within a cluster, store the transaction log in a location accessible to a server and its backup servers.

Note: Preferably, this location should be a dual-ported SCSI disk or on a Storage Area Network (SAN).

To set the location for the default persistence stores:

- 1. Log into the Oracle WebLogic Server Administration Console.
- In the Change Center section, click **Lock & Edit**.
- In the Domain Structure window, expand the **Environment** node and then click the **Servers** node. The Summary of Servers page appears.
- Click the name of the server WLS_SOA1 (represented as a hyperlink) in Name column of the table.
 - The settings page for the selected server appears and defaults to the Configuration
- Click the **Configuration** tab, and then the **Services** tab (not the top-level **Services** tab).
- In the Default Store section of the page, enter the path to the folder where the default persistent stores will store its data files. The directory structure of the path is as follows:

ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs

- **7.** Repeat steps 3, 4, 5, and 6 for the WLS_SOA2 server.
- **8.** Click **Save** and **Activate Changes**.
- 9. Restart the WLS_SOA1 and WLS_SOA2 Managed Servers.
- 10. After WLS_SOA1 and WLS_SOA2 are restarted, verify that the following files are created in the following directory:

ORACLE_BASE/admin/domain_name/soa_cluster_name/tlogs

- _WLS_WLS_SOA1000000.DAT
- _WLS_WLS_SOA2000000.DAT

Note: To enable migration of the Transaction Recovery Service, specify a location on a persistent storage solution that is available to other servers in the cluster. Both WLS_SOA1 and WLS_SOA2 must be able to access this directory. This directory must also exist before you restart the server.

9.8 Configuring Oracle Adapters

Configure Oracle File, FTP, and database adapters for the extended SOA domain.

This section includes the following topics:

- Section 9.8.1, "Enabling High Availability for Oracle File and FTP Adapters."
- Section 9.8.2, "Enabling High Availability for Oracle IMS Adapters."
- Section 9.8.3, "Scaling the Oracle Database Adapter."

9.8.1 Enabling High Availability for Oracle File and FTP Adapters

The Oracle File and FTP Adapters enable a BPEL process or an Oracle Mediator to read and write files on local file systems and on remote file systems through FTP (File Transfer Protocol). These adapters support high availability for an active-active topology with Oracle BPEL Process Manager and Oracle Mediator service engines for both inbound and outbound operations. To make Oracle File and FTP Adapters highly available for outbound operations, use the database mutex locking operation as described in the "High Availability in Outbound Operations" section in the Oracle Fusion Middleware User's Guide for Technology Adapters. The database mutex locking operation enables these adapters to ensure that multiple references do not overwrite one another if they write to the same directory.

Note: The operation described above is necessary only if your application requires these adapters.

Note: The File Adapter picks up a file from the inbound directory, processes it, and then outputs a file to the output directory. Because the File Adapter is non-transactional, files can be processed twice. As a result, it is possible to get duplicate files when there is failover in the RAC backend or in the SOA Managed Servers.

9.8.1.1 Using the Database Mutex Locking Operation

Make an outbound Oracle File or FTP Adapter service highly available using database table as a coordinator:

Note: The steps and configuration options for the FTP adapter are exactly the same as the options for the file adapter. The connection factory to be used for FTP HA configuration is eis/Ftp/HAFtpAdapter which appears under the Outbound Connection Pools for the FTPAdapter deployment.

Note: If you use database as a coordinator, increase global transaction timeouts.

To make outbound Oracle File or FTP Adapters highly available, modify Oracle File Adapter deployment descriptor for the connection-instance corresponding to eis/HAFileAdapter from the Oracle WebLogic Server console:

- 1. Create a folder named dp on the soa_cluster shared volume.
- Log into your Oracle WebLogic Server console. To access the console navigate to the following URL:

http://servername:portnumber/console

- Click **Deployments** in the left pane for Domain Structure.
- Click **FileAdapter** under Summary of Deployments on the right pane.
- **5.** Click the **Configuration** tab.
- Click the **Outbound Connection Pools** tab, and expand **javax.resource.cci.ConnectionFactory** to see the configured connection factories.
- Click eis/HAFileAdapter. The Outbound Connection Properties for the connection factory corresponding to high availability is displayed.
- The connection factory properties appear as shown in Figure 9–5.

Figure 9-5 Oracle WebLogic Server Console - Settings for javax.resource.cci.Connectionfactory Page



Click on Lock & Edit. After this, the property value column becomes editable (you can click on any of the rows under "Property Value" and modify its value).

The new parameters in connection factory for Oracle File and FTP Adapters are as follows:

control Dir: Set it to the directory structure where you want the control files to be stored. You must set it to a shared location if multiple WebLogic Server instances run in a cluster. Structure the directory for shared storage as follows:

ORACLE_BASE/admin/domain_name/cluster_name/fadapter

inboundDataSource: Set the value to jdbc/SOADataSource. This is the data source, where the schemas corresponding to high availability are pre-created. The pre-created schemas can be found in the following directory:

ORACLE_HOME/rcu/integration/soainfra/sql/adapter/createschema_adapter_ oracle.sql

If you want to create the schemas elsewhere, use this script. You must set the inboundDataSource property accordingly if you choose a different schema.

outboundDataSource: Set the value to jdbc/SOADataSource. This is the data source where the schemas corresponding to high availability are pre-created. The pre-created schemas are located in the following directory:

ORACLE_HOME/rcu/integration/soainfra/sql/adapter/createschema_adapter_ oracle.sql

If you want to create the schemas elsewhere, use this script. You must set the outboundDataSource property if you choose to do so.

outboundDataSourceLocal: Set the value to jdbc/SOALocalTxDataSource. This is the data source where the schemas corresponding to high availability are pre-created.

outboundLockTypeForWrite: Set the value to oracle if you are using Oracle Database. By default the Oracle File and FTP Adapters use an in-memory mutex to lock outbound write operations. You must choose from the following values for synchronizing write operations:

memory: The Oracle File and FTP Adapters use an in-memory mutex to synchronize access to the file system.

oracle: The adapter uses Oracle Database sequence.

db: The adapter uses a pre-created database table (FILEADAPTER_MUTEX) as the locking mechanism. You must use this option only if you are using a schema other than the Oracle Database schema.

user-defined: The adapter uses a user-defined mutex. To configure the user-defined mutex, you must implement the mutex interface: "oracle.tip.adapter.file.Mutex" and then configure a new binding-property with the name "oracle.tip.adapter.file.mutex" and value as the fully qualified class name for the mutex for the outbound reference.

- **9.** Click **Save** after you update the properties. The Save Deployment Plan page appears.
- **10.** Enter a shared storage location for the deployment plan. The directory structure is as follows:

ORACLE_BASE/admin/domain_name/cluster_name/dp/Plan.xml

- 11. Click **Save** to submit the deployment-plan file.
- **12.** Click **Save** to save the JMS Adapter settings.
- **13.** Click **Activate Changes**.

14. Once the new deployment plan has been saved and activated, activate the FileAdapter deployment (the deployment remains in **Prepared** state if not started). To activate the FileAdapter deployment plan:

In the Administration Console, click **Deployments** in the left pane for **Domain** Structure.

Select the FileAdapter under Summary of Deployments on the right pane and Select **Start**, and then **Servicing All Requests**.

15. (Optional) Configure BPEL Process or Mediator Scenario to use the connection factory as shown in the following example (in the jca file included in the composite for the binding component):

```
<adapter-config name="FlatStructureOut" adapter="File Adapter"
xmlns="http://platform.integration.oracle/blocks/adapter/fw/metadata">
 <connection-factory location="eis/HAFileAdapter" adapterRef=""/>
 <endpoint-interaction portType="Write_ptt" operation="Write">
<interaction-spec
className="oracle.tip.adapter.file.outbound.FileInteractionSpec">
      property../>
     property../>
   </interaction-spec>
  </endpoint-interaction>
</adapter-config>
```

Notes:

- The location attribute is set to eis/HAFileAdapter for the connection factory.
- The preceding steps are for configuring the File Adapter for high availability. To configure the FTP Adapter for high availability, perform the same steps for updating the control directory. Use the eis/Ftp/HAFtpAdapter connection factory instance for these modifications.

9.8.2 Enabling High Availability for Oracle JMS Adapters

When the Oracle JMS adapter communicates with multiple servers in a cluster, the adapter's connection factory property FactoryProperties must list available servers. If it does not list servers, the connection establishes to only one random server. If that particular server goes down, no further messages are processed.

To verify the adapter's JCA connection factory:

Create a deployment-plan directory in shared storage for the Oracle SOA Suite cluster, with the following structure:

```
ORACLE_BASE/admin/domain_name/cluster_name/dp
```

2. Log into your Oracle WebLogic Server Administration Console using the following URL:

```
http://servername:portnumber/console
```

- **3.** Click **Deployments** in the left pane for Domain Structure.
- Click **JMSAdapter** under Summary of Deployments on the right pane.
- **5.** Click the **Configuration** tab.

- **6.** Click the Outbound Connection Pools tab and expand oracle.tip.adapter.jms.IJmsConnectionFactory to see the configured connection factories.
- 7. Click the specific instance you are using (for example, eis/wls/Queue). The Outbound Connection Properties for the connection factory opens.
- 8. Click Lock & Edit.
- In the FactoryProperties field (click on the corresponding cell under Property value), enter the following:

```
java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory;
java.naming.provider.url=t3://soahostvhn1:8001, soahost2vhn1:8001; java.naming.se
curity.principal=weblogic;
java.naming.security.credentials=myPassword1
```

- **10.** Click **Save** after you update the properties. The Save Deployment Plan page appears.
- 11. Enter a shared storage location for the deployment plan. The directory structure is as follows:

```
ORACLE_BASE/admin/domain_name/cluster_name/dp/Plan.xml
```

- **12.** Click **Save** to submit the deployment-plan file.
- **13.** Click **Save** to save the JMS Adapter settings.
- 14. Click Activate Changes.

Update the deployment in the console:

- Click **Deployments**.
- Select the checkbox for **JMSAdapter**.
- Click **Lock & Edit**.
- 4. Click Update.
- 5. Select Update this application in place with new deployment plan changes (A deployment plan must be specified for this option.), and select the deployment plan saved in a shared storage location. All servers in the cluster must be able to access the plan.
- **6.** Click **Finish**.
- **7.** Activate the changes.

9.8.3 Scaling the Oracle Database Adapter

The introduction of skip locking has superseded the previous best practice of using LogicalDeletePollingStrategy or DeletePollingStrategy with a unique MarkReservedValue on each polling node, and setting MaxTransactionSize. If you were using this approach previously, you can simply remove the MarkReservedValue parameter from the db. jca file or deselect the parameter on the Logical Delete Page of the wizard, and you automatically get skip locking.

The benefits of using skip locking over a reserved value include:

- Skip locking scales better in a cluster and under load.
- All work is in one transaction (as opposed to update/reserve, then commit, then select in a new transaction), so the risk of facing a non-recoverable situation in a high availability environment is minimized.
- No unique MarkReservedValue must be specified. Previously, for this to work you would have to configure a complex variable, such as R\{weblogic.Name-2\}-$\{IP-2\}-$\{instance\}.$

If you are using Logical Delete polling, and you set MarkReservedValue, skip locking is not used.

Formerly, the best practice for multiple Oracle Database Adapter process instances deployed to multiple Oracle BPEL Process Manager, or Oracle Mediator nodes was essentially using LogicalDeletePollingStrategy or DeletePollingStrategy with a unique MarkReservedValue on each polling node, and setting MaxTransactionSize.

However, with the introduction of skip locking that approach has now been superseded. If you were using this approach previously, you can simply remove (in db. jca) or deselect (Logical Delete Page of wizard) the MarkReservedValue, and you automatically get skip locking.

For more information, see the "Scalability" and "Polling Strategies" sections in the Oracle Fusion Middleware User's Guide for Technology Adapters.

9.9 Backing Up the SOA Configuration

After you have verified that the extended domain is working, back up the domain configuration. This is a quick backup for the express purpose of immediate restore in case of failures in future procedures. Back up the configuration to the local disk. This backup can be discarded once you have completed the enterprise deployment. Once you have completed the enterprise deployment, you can initiate the regular deployment-specific backup and recovery process.

For information about backing up the environment, see the "Backing Up Your Environment" chapter in the *Oracle Fusion Middleware Administrator's Guide*. For information about recovering your information, see the "Recovering Your Environment" chapter in the *Oracle Fusion Middleware Administrator's Guide*.

To back up the domain configuration:

- **1.** Back up the web tier:
 - **a.** Shut down the instance using opmnct1.

```
ORACLE_BASE/admin/instance_name/bin/opmnctl stopall
```

b. Back up the Middleware Home on the web tier using the following command (as root):

```
tar -cvpf BACKUP_LOCATION/web.tar $MW_HOME
```

c. Back up the Instance Home on the web tier using the following command (as root):

```
tar -cvpf BACKUP_LOCATION/web_instance.tar $ORACLE_INSTANCE
```

d. Start the instance using opmnct1:

```
ORACLE_BASE/admin/instance_name/bin/opmnctl startall
```

- 2. Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or OS tools such as tar for cold backups if possible.
- **3.** Back up the Administration Server domain directory to save your domain configuration. The configuration files are located in the following directory:

ORACLE_BASE/admin/domain_name

- Shut down all Managed Servers in the domain.
- Shut down the Administration Server.
- **c.** Back up the Administration Server by running the following command on SOAHOST1:

tar -cvpf edgdomainback.tar ORACLE_BASE/admin/domain_name

- d. Start the Administration Server.
- **e.** Start all the Managed Servers.

Extending the Domain for WebCenter Portal Components

This chapter describes how to use the Configuration Wizard to extend the domain you created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to include WebCenter Portal components.

Note: Before starting the setup process, read the *Oracle Fusion* Middleware Release Notes for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Extending the Domain for WebCenter Portal Components
- Extending the Domain for WebCenter Portal Components Using the Configuration Wizard
- Post-Configuration Tasks
- Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2
- Configuring the Java Object Cache for Spaces_Cluster
- Converting Discussions from Multicast to Unicast
- Configuring Clustering on the Discussions Server
- **Configuring Analytics**
- Configuring Activity Graph
- Configuring REST APIs
- Configuring Oracle HTTP Server with the Extended Domain
- Backing Up the WebCenter Portal Configuration

10.1 Overview of Extending the Domain for WebCenter Portal Components

Extend the WebLogic Server domain to include Oracle WebCenter Portal components. Table 10–1 lists the steps for configuring WebCenter Portal and other tasks required for extending the domain for WebCenter Portal components.

Table 10–1 Steps for Extending the Domain for WebCenter Portal Components

Step	Description	More Information
Extend the domain for WebCenter Portal components	Extend the WebLogic Server domain you created in Chapter 8, "Creating a Domain for an Enterprise Deployment".	Section 10.2, "Extending the Domain for WebCenter Portal Components Using the Configuration Wizard"
Disable host name verification for WebCenter Portal Managed Servers	Disable host name verification.	Section 10.3.1, "Disabling Host Name Verification for the WebCenter Portal Managed Servers"
Perform post-configuration tasks	Follow these instructions for post-configuration tasks.	Section 10.3, "Post-Configuration Tasks"
Propagate the domain configuration to the Managed Server domain directory	Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directory.	Section 10.3.3, "Propagating the Domain Changes to the Managed Server Domain Directory"
Propagate the domain configuration to SOAHOST2, WCPHOST1, WCPHOST2	Propagate the domain configuration to all the other hosts.	Section 10.4.1, "Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2 Using the unpack Utility"
Configure Java object caching	Configure the Java Object Cache to increase the performance of the WebCenter Portal application.	Section 10.5, "Configuring the Java Object Cache for Spaces_Cluster"
Configure tools and services for WebCenter Portal	Configure discussions, analytics, activity Graph, and REST API services.	Section 10.6, "Converting Discussions from Multicast to Unicast"
		Section 10.7, "Configuring Clustering on the Discussions Server"
		Section 10.8, "Configuring Analytics"
		Section 10.9, "Configuring Activity Graph"
		Section 10.10, "Configuring REST APIs"
Configure the Oracle HTTP Server with the extended domain	Configure the Oracle HTTP Server with the Managed Servers, and validate access.	Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spacesn, WC_ Portletn, WC_Utilitiesn, and WC_ Collaborationn Managed Servers"
Back up the WebCenter Portal configuration	Back up the newly extended domain configuration.	Section 10.12, "Backing Up the WebCenter Portal Configuration"

10.2 Extending the Domain for WebCenter Portal Components Using the **Configuration Wizard**

Use the Configuration Wizard to extend the domain created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to contain WebCenter Portal components.

Note: You must back up the current domain before extending the domain. You can use the backup to recover in case any errors are made in the domain extension. For more information, see the "Backing Up Your Environment" chapter in the Oracle Fusion Middleware Administrator's Guide.

To extend the domain using the Configuration Wizard:

- Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.
- 2. Shut down the Administration Server and all Managed Servers in the domain.
- **3.** Change directory to the location of the Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1 where the Administration Server resides).

```
cd ORACLE_COMMON_HOME/common/bin
```

4. Start the Configuration Wizard.

```
./config.sh
```

- 5. In the Welcome screen, select Extend an existing WebLogic domain, and click
- **6.** In the WebLogic Domain Directory screen, select the WebLogic Server domain directory:

```
ORACLE_BASE/admin/domain_name/aserver/domain_name
```

Click Next.

- 7. In the Select Extension Source screen, do the following:
 - Select Extend my domain automatically to support the following added products.
 - Select the following products:
 - Oracle WebCenter Spaces 1
 - **Oracle WebCenter Services Portlets**
 - Oracle WebCenter Pagelet Producer
 - **Oracle Portlet Producers**
 - Oracle WebCenter Discussions Server
 - **Oracle WebCenter Activity Graph Engines**
 - Oracle WebCenter Personalization
 - Oracle WebCenter Analytics Collector

The following products should already be selected, and grayed out. They were selected when you created the domain (Section 8.3) or extended it for Oracle SOA Suite components (Section 9.3).

- Basic WebLogic Server Domain
- Oracle SOA Suite
- Oracle Enterprise Manager
- Oracle WSM Policy Manager
- Oracle JRF

In previous releases, the out-of-the-box application *WebCenter Portal* was called "*Spaces*". Some screens in the Configuration Wizard refer to the previous name.

Click Next.

- 8. If you get a "Conflict Detected" message that Oracle JRF is already defined in the domain, select the **Keep Existing Component** option and click **OK**.
- **9.** In the Configure JDBC Component Schema screen, do the following:
 - **a.** Ensure that the following component schemas appear on the screen. The schema owner names shown in Table 10-2 assume that wcpedg was used as prefix for schema creation from RCU.

Table 10–2 Values for Component Schemas

Component Schema	Schema Owner
WebCenterDS Schema	wcpedg_webcenter
ActivitiesDS Schema	wcpedg_activities
DiscussionDS Schema	wcpedg_discussions
PersonalizationDS Schema	wcpedg_webcenter
PortletDS Schema	wcpedg_portlet
Portlet-ServicesProducerDS Schema	wcpedg_portlet
WC-ServicesProducerDS	wcpedg_webcenter
WebCenterMDS Schema	wcpedg_mds
PersonalizationMDS Schema	wcpedg_mds
mds-PageletProducerDS Schema	wcpedg_mds
mds-ServicesProducerDS Schema	wcpedg_mds

- **b.** Select the check box next to all the component schemas shown in Table 10–2.
- c. For the RAC configuration, you can select Convert to GridLink or Convert to RAC multi data source (described in Appendix A, "Using Multi Data Sources with Oracle RAC").

For the instructions given here, select **Convert to GridLink**.

- d. Click Next.
- **10.** In the Configure GridLink RAC Component Schema screen:
 - **a.** Select all 11 data source schemas, listed in Table 10–2.
 - **b.** Enter values for all of the fields except Username, specifying the connect information for the GridLink Oracle RAC database that was seeded through RCU:
 - Driver: Select Oracle driver (Thin) for GridLinkConnections, Versions:10 and later.
 - **Service Name:** Enter the service name of the Oracle RAC database in lowercase letters, followed by the domain name. For example, wcpedg.example.com.
 - **Password:** Enter the password for the database schema owner.
 - **Enable FAN:** Select this option.

Enable SSL: Deselect this option.

If you select SSL, to enable Oracle Notification Service (ONS) notification encryption, provide appropriate **Wallet File** and **Wallet Password** details.

Service Listener: Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be TCP.

Oracle recommends that you use SCAN addresses to specify the Service Listener (and OSN Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the remote_listener parameter in the database:

SQL>show parameter remote_listener;

NAME	TYPE	VALUE	
remote_listener	string	db-scan.example.com:1521	

Note: For database versions that do not support SCAN:

For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

```
custdbhost1-vip.example.com (Port 1521)
and
custdbhost2-vip.example.com (Port 1521)
```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".
- ONS Host: Enter the SCAN address for the Oracle RAC database and the ONS remote port, as reported by the database:

```
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

Note: For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database's ONS service. For example:

```
custdbhost1.example.com (Port 6200)
custdbhost2.example.com (Port 6200)
```

c. Select the next schema, for example **ActivitiesDS Schema**, and specify appropriate details.

Ensure that GridLink information is entered for all WebCenter Portal schemas listed in Table 10–2.

d. Click Next.

- 11. Username: Select each of the 11 data sources, one by one, and enter the complete user name for the database schema owner (including the prefix). For the user names in Table 10–2, wcpedg was the prefix for schema creation through RCU.
- 12. In the Test JDBC Data Sources screen, select the schema you want to test (or click Select All), then click Test Connections.

The Connection Results Log displays the results. Ensure that the connection to the database that contains the schema was successful. If not, click Previous to return to the previous screen, correct your entry, and then retry the test.

Click **Next** when all the connections are successful.

- **13.** In the Select Optional Configuration screen, select the following items:
 - Managed Servers, Clusters and Machines
 - **Deployments and Services**
- **14.** Click **Next**.
- 15. In the Configure Managed Servers screen, modify the Managed Servers as listed in Table 10–3.

Note: The Managed Servers listed in this table (WC Spacesn, WC Collaboration*n*, WC_Utilities*n*, and WC_Portlet*n*) may display in a different order on your screen.

Table 1	n_3	Managed	Sarvare
rabie i	レーン	wanaueu	<i>Servers</i>

Name	Server	Listen Port	SSL Listen Port	SSL Enabled
WC_Spaces1	WCPHOST1	9000	n/a	No
WC_Spaces2	WCPHOST2	9000	n/a	No
WC_Portlet1	WCPHOST1	9001	n/a	No
WC_Portlet2	WCPHOST2	9001	n/a	No
WC_Collaboration1	WCPHOST1	9002	n/a	No
WC_Collaboration2	WCPHOST2	9002	n/a	No
WC_Utilities1	WCPHOST1	9003	n/a	No
WC_Utilities2	WCPHOST2	9003	n/a	No

Notes:

- Managed Servers may be renamed but DO NOT DELETE any of the original Managed Servers on this page.
- Providing the listen address is mandatory if the cluster mode is 'unicast'.

Click Next.

16. In the Configure Clusters screen, add four new clusters (Table 10–4).

Table 10-4 Clusters

Name	Cluster Messaging Mode	Multicast Address	Multicast Port	Cluster Address
Spaces_Cluster	unicast	n/a	n/a	Leave it empty.
Portlet_Cluster	unicast	n/a	n/a	Leave it empty.
Collab_Cluster	unicast	n/a	n/a	Leave it empty.
Utilities_Cluster	unicast	n/a	n/a	Leave it empty.

Note: WSM-PM_Cluster and SOA_Cluster should already display in the list.

Click Next.

- 17. In the Assign Servers to Clusters screen, assign servers to clusters as follows:
 - Spaces_Cluster:
 - WC_Spaces1
 - WC_Spaces2
 - Portlet_Cluster:
 - WC_Portlet1
 - WC_Portlet2
 - Collab_Cluster:
 - WC_Collaboration1
 - WC_Collaboration2
 - **Utilities_Cluster**:
 - WC_Utilities1
 - WC_Utilities2

Click Next.

18. In the Configure Machines screen, click the Unix Machine tab and ensure that the five entries in Table 10–5 exist.

Table 10-5 Machines

Name	Node Manager Listen Address
SOAHOST1	SOAHOST1
	SOAHOST1 was configured when you ran the Configuration Wizard in Section 8.3, "Running the Configuration Wizard on SOAHOST1 to Create a Domain."
SOAHOST2	SOAHOST2
	SOAHOST2 was configured when you ran the Configuration Wizard in Section 8.3, "Running the Configuration Wizard on SOAHOST1 to Create a Domain."
ADMINHOST	localhost
WCPHOST1	WCPHOST1

Table 10-5 (Cont.) Machines

Name	Node Manager Listen Address
WCPHOST2	WCPHOST2

Leave all other fields to their default values.

Click Next.

- **19.** In the Assign Servers to Machines screen, assign servers to machines as follows:
 - **ADMINHOST:**
 - AdminServer
 - **SOAHOST1:**
 - WLS_SOA1
 - WLS_WSM1
 - **SOAHOST2:**
 - WLS SOA2
 - WLS_WSM2
 - **WCPHOST1:**
 - WC_Spaces1
 - WC_Portlet1
 - WC_Collaboration1
 - WC Utilities1
 - **WCPHOST2:**
 - WC_Spaces2
 - WC_Portlet2
 - WC_Collaboration2
 - WC_Utilities2

Note: You can rename the originals servers, which appear by default in the Configuration Wizard, but do not delete them.

Click Next.

- **20.** In the Target Deployment to Clusters or Servers screen, ensure the following
 - The wsm-pm application must be targeted to WSM-PM_Cluster.
 - If you plan to deploy Web Services Manager to SOA_Cluster, make sure the wsm-pm application is targeted to SOA_Cluster as well.
 - Remove the **wsm-pm** application targeting from all clusters specific to WebCenter Portal.

Click Next.

- **21.** In the Target Services to Clusters or Servers screen:
 - mds-owsm must be targeted to WSM-PM_Cluster and AdminServer. (You can optionally target **mds-owsm** to other clusters/servers, if any).

Click Next.

- **22.** In the Configuration Summary screen, click **Extend**.
- **23.** In the Extending Domain screen, click **Done**.

You must start the Administration Server for this configuration to take effect.

24. Start the Administration Server using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

10.3 Post-Configuration Tasks

After extending the domain with the Configuration Wizard, follow these instructions for post-configuration.

This section includes the following topics:

- Section 10.3.1, "Disabling Host Name Verification for the WebCenter Portal Managed Servers"
- Section 10.3.2, "Starting Node Manager on SOAHOST1"
- Section 10.3.3, "Propagating the Domain Changes to the Managed Server Domain Directory"

10.3.1 Disabling Host Name Verification for the WebCenter Portal Managed Servers

For the enterprise deployment described in this guide, you set up the appropriate certificates to authenticate the different nodes with the Administration Server after you have completed the procedures to extend the domain for WebCenter Portal. You must disable the host name verification for the WebCenter Portal Managed Servers (WC_Spacesn, WC_Portletn, WC_Collaborationn, WC_Utilitiesn) to avoid errors when managing the different WebLogic Servers. For more information, see Section 8.4.8, "Disabling Host Name Verification."

You enable host name verification again once the enterprise deployment topology configuration is complete. For more information, see Section 11.3, "Enabling Host Name Verification Certificates for Node Manager."

10.3.2 Starting Node Manager on SOAHOST1

Use the startNodeManager.sh script to restart Node Manager.

To restart Node Manager on SOAHOST1:

- 1. Stop Node Manager by stopping the process associated with it:
 - If it is running in the foreground in a shell, simply use CTRL+C.
 - If it is running in the background in the shell, find the associate process and use the kill command to stop it. For example:

```
ps -ef | grep NodeManager
       9139 9120 0 Mar03 pts/6 00:00:00 /bin/sh
./startNodeManager.sh
kill -9 9139
```

2. Start Node Manager:

cd WL_HOME/server/bin ./startNodeManager.sh

10.3.3 Propagating the Domain Changes to the Managed Server Domain Directory

Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directory.

To propagate start scripts and classpath configuration:

1. Back up the Managed Server domain directory and the Managed Server applications directory:

tar -cpzf BACKUP_LOCATION/edg10.3.3-doman_name.tgz ORACLE_BASE/admin/domain_

2. Run the pack command on SOAHOST1 to create a template pack using the following commands:

```
cd ORACLE_COMMON_HOME/common/bin
```

- ./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_
- -template=wcpdomaintemplateExtWCP.jar -template_name=wcpdomaintemplateExtWCP

Note: If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as wcpdomaintemplateExtWCP2.jar).

3. Run the unpack command on SOAHOST1 to unpack the propagated template to the domain directory of the Managed Server using the following command:

```
./unpack.sh
-domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
-template=wcpdomaintemplateExtWCP.jar
-overwrite_domain=true
-app_dir=ORACLE_BASE/admin/domain_name/mserver/applications
```

Note: The -overwrite_domain option in the unpack command, allows unpacking a Managed Server template into an existing domain and existing applications directories. For any file that is overwritten, a backup copy of the original is created. If any modifications had been applied to the start scripts and ear files in the Managed Server domain directory, they must be re-applied after this unpack operation.

10.4 Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2

After completing the configuration of SOAHOST1, propagate the configuration to SOAHOST2, WCPHOST1, and WCPHOST2 using the unpack utility, and then validate the propagated configuration.

This section includes the following topics:

- Section 10.4.1, "Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2 Using the unpack Utility"
- Section 10.4.2, "Modify the Upload and Stage Directories to an Absolute Path"
- Section 10.4.3, "Starting Node Manager on WCPHOST1 and WCPHOST2"
- Section 10.4.4, "Starting the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_ Collaboration1 Managed Servers on WCPHOST1"
- Section 10.4.5, "Verifying GridLink Data Source Configuration and ONS for WebCenter Portal"
- Section 10.4.6, "Validating the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_ Collaboration1 Managed Servers"
- Section 10.4.7, "Starting the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_ Collaboration 2 Managed Servers on WCPHOST2"
- Section 10.4.8, "Validating the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_ Collaboration2 Managed Servers"

10.4.1 Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2 Using the unpack Utility

Propagate the domain you just configured to SOAHOST2. WCPHOST1, and WCPHOST2 using the unpack utility.

> **Note:** If the Middleware homes are shared between systems, the domain template should already be in the proper directory and you can skip step 1 below.

To propagate the domain configuration:

1. Run the following commands on SOAHOST1 to copy the template file created earlier to SOAHOST2, WCPHOST1, and WCPHOST:

```
scp wcpdomaintemplateExtWCP.jar oracle@SOAHOST2:ORACLE_COMMON_HOME/common/bin
scp wcpdomaintemplateExtWCP.jar oracle@WCPHOST1:ORACLE_COMMON_HOME/common/bin
scp wcpdomaintemplateExtWCP.jar oracle@WCPHOST2:ORACLE_COMMON_HOME/common/bin
```

Copy the required application deployment files from the Administration Server to SOAHOST2, WCPHOST1, and WCPHOST2.

Note: Paths in config.xml created by the Administration Server need to be available on every machine, regardless of whether the Administration Server is mounted or dismounted. This is accomplished by copying the missing folders, files, or both from the primary domain to the new node's local file system.

Create the required directory structure on SOAHOST2, WCPHOST1, and WCPHOST2

mkdir -p ORACLE_BASE/admin/domain_name/aserver/applications/domain_name

Transfer the required files from the Administration Server from SOAHOST1.

```
cd ORACLE_BASE/admin/domain_name/aserver/applications/domain_name
scp -r oracle@SOAHOST1:ORACLE_
BASE/admin/domainname/aserver/applications/domain_name
```

3. Run the unpack command on SOAHOST2, WCPHOST1, and WCPHOST2 to unpack the propagated template.

```
cd ORACLE_COMMON_HOME/common/bin
./unpack.sh
-domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
-template=wcpdomaintemplateExtWCP.jar
-overwrite_domain=true
-app_dir=ORACLE_BASE/admin/domain_name/mserver/applications
```

4. Repeat the preceding steps for WCPHOST1 and WCPHOST2.

10.4.2 Modify the Upload and Stage Directories to an Absolute Path

After propagating domain changes, update the upload and stage directories. For detailed steps, see Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path".

10.4.3 Starting Node Manager on WCPHOST1 and WCPHOST2

Use the startNodeManager.sh script to start Node Manager.

To start Node Manager on WCPHOST1 and WCPHOST2:

Run the setNMProps.sh script, located in the ORACLE_COMMON_ HOME/common/bin directory, to set the StartScriptEnabled property to 'true' before starting Node Manager on both WCPHOST1 and WCPHOST2:

```
WCPHOSTn> cd ORACLE_COMMON_HOME/common/bin
WCPHOSTn> ./setNMProps.sh
```

Note: You can skip step 1 if the WebCenter Portal server is sharing the Middleware home in a local or shared storage with SOA (as suggested in Chapter 3, "Preparing the Network for an Enterprise Deployment"), and SOA was configured earlier. In this instance, you do not need to setNMProps.sh again, and Node Manager is already running on SOAHOST1 and SOAHOST2.

2. Run the following commands on both WCPHOST1 and WCPHOST2 to start Node Manager:

```
WCPHOST1> cd WL_HOME/server/bin
WCPHOST1> ./startNodeManager.sh
WCPHOST2> cd WL_HOME/server/bin
WCPHOST2> ./startNodeManager.sh
```

10.4.4 Starting the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers on WCPHOST1

To start the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 Managed Servers on WCPHOST1:

- 1. Access the Administration Console at http://ADMINVHN:7001/console. ADMINVHN is the virtual host name that maps to the virtual IP where the Administration Server is listening (in SOAHOST1).
- **2.** Expand the **Environment** node in the **Domain Structure** window.
- Click Servers.
- **4.** Open the **Control** tab.
- 5. Select WLS_WSM1 and WLS_WSM2.
- 6. Click Start.
- Verify that the WLS_WSM1 and WLS_WSM2 Managed Servers are running.
- Select WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1.
- 9. Click Start.

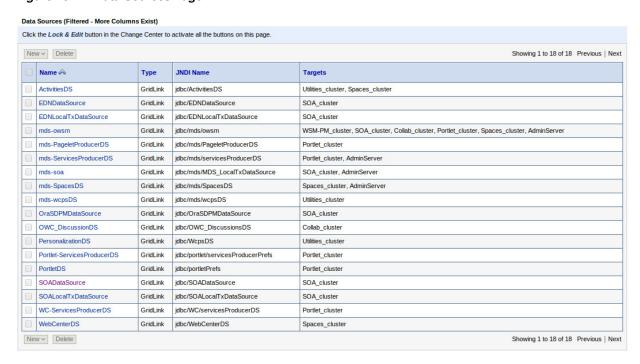
10.4.5 Verifying GridLink Data Source Configuration and ONS for WebCenter Portal

Before starting WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 on WCPHOST2, verify that the GridLink data sources you created earlier are correctly configured and that the Oracle Notification Service (ONS) setup is correct for the data source.

To verify the configuration of GridLink data sources and ONS for WebCenter Portal:

- Log in to the WebLogic Server Administration Console.
- In the **Domain Structure** tree, expand **Services**, then select **Data Sources**.
- 3. On the Data Sources page (Figure 10–1), click the name of a GridLink data source that was created.

Figure 10-1 Data Sources Page



4. On the Test Data Source Page (Figure 10–2), click **Monitoring** and then the **Testing** tab, select one of the WebCenter Portal Managed Servers, such as WC_Spaces1, and then click **Test Data Source**.

The test should be successful if the configuration is correct.

Figure 10–2 Test Data Source Page



- Repeat the test for each WebCenter Portal Managed Server running on WCPHOST1 that uses the GridLink data source.
- **6.** Click the **Monitoring** tab, and click the name of one of the servers.
- 7. Click the **ONS** tab and then the **Testing** tab.
- Select one of the WebCenter Portal Managed Servers, for example WC_Spaces1, and click **Test ONS**.

Figure 10-3 Test ONS Page



If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes:

```
[orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER SCAN1 is enabled
SCAN listener LISTENER_SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER_SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
[orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

Repeat the ONS test for each WebCenter Portal Managed Server that uses the GridLink data source.

10.4.6 Validating the WC_Spaces1, WC_Portlet1, WC_Utilities1, and WC_Collaboration1 **Managed Servers**

To validate that all the WebCenter Portal Managed Servers on WCPHOST1 are up and running:

- Check that the Managed Servers are accessible by testing the following URLs:
 - http://WCPHOST1:9000/webcenter
 - http://WCPHOST1:9000/webcenterhelp
 - http://WCPHOST1:9000/rss
 - http://WCPHOST1:9001/pagelets
 - http://WCPHOST1:9001/portalTools

- http://WCPHOST1:9001/wsrp-tools
- http://WCPHOST1:9002/owc_discussions
- http://WCPHOST1:9003/activitygraph-engines/Login.jsp
- http://WCPHOST1:9003/wcps/api/property/resourceIndex
- 2. Check that all deployments are active. In the Administration Console, select Deployments.

If any failed, check the log files for any errors. The log files can be found at:

ORACLE_BASE/admin/domain_name/mserver/domain_home/servers/server_name/logs

10.4.7 Starting the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 Managed Servers on WCPHOST2

To start the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 Managed Servers using the Administration Console:

- 1. Access the Administration Console at http://ADMINVHN:7001/console.
 - ADMINVHN is the virtual host name that maps to the virtual IP where the Administration Server is listening (in SOAHOST1).
- **2.** Expand the **Environment** node in the **Domain Structure** window.
- **3.** Click **Servers**.
- **4.** Open the **Control** tab.
- 5. Select WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2.
- Click Start.

10.4.8 Validating the WC_Spaces2, WC_Portlet2, WC_Utilities2, and WC_Collaboration2 **Managed Servers**

To validate that all the WebCenter Portal Managed Servers on WCPHOST2 are up and running:

- 1. Check that the Managed Servers are accessible by testing the following URLs:
 - http://WCPHOST2:9000/webcenter
 - http://WCPHOST2:9000/webcenterhelp
 - http://WCPHOST2:9000/rss
 - http://WCPHOST2:9000/rest
 - http://WCPHOST2:9001/pagelets
 - http://WCPHOST2:9001/portalTools
 - http://WCPHOST2:9001/wsrp-tools
 - http://WCPHOST2:9002/owc_discussions
 - http://WCPHOST2:9003/wcps/api/property/resourceIndex
- Check that all deployments are active. In the Administration Console, select Deployments.

If any failed, check the log files for any errors. The log files can be found at:

ORACLE_BASE/admin/domain_name/mserver/domain_home/servers/server_name/logs

10.5 Configuring the Java Object Cache for Spaces_Cluster

Configure the Java Object Cache (JOC) among all the Managed Servers in Spaces_ Cluster. This local cache is provided to increase the performance of the WebCenter Portal application.

The Java Object Cache can be configured using the MW_HOME/oracle_ common/bin/configure-joc.py script. This is a Python script which can be used to configure JOC in the Managed Servers. The script runs in WLST online mode and expects the Administration Server to be up and running. For general information about WLST online mode, see the "Getting Started Using the Oracle WebLogic Scripting Tool (WLST)" section in the *Administrator's Guide*.

Note: After configuring the Java Object Cache, using the WLST commands or configure-joc.py script, restart all affected Managed Servers for the configurations to take effect.

To configure the Java Object Cache for WebCenter Portal Managed Servers:

1. Connect to the Administration Server using WLST, for example:

```
MW_HOME/wc/common/bin/wlst.sh
$ connect()
```

Enter the Oracle WebLogic Administration user name and password when prompted.

2. After connecting to the Administration Server using WLST, start the script using the execfile command, for example:

```
wls:/mydomain/serverConfig>execfile("MW_HOME/oracle_
common/bin/configure-joc.py")
```

Configure the JOC for all the Managed Servers for a given cluster.

Enter y when the script prompts whether you want to specify a cluster name, and also specify the cluster name and discover port, when prompted. This discovers all the Managed Servers for the given cluster and configures the JOC. The discover port is common for the entire JOC configuration across the cluster.

Note: You can specify any free port for Discover Port.

Here is a walkthrough for using configure-joc.py for high availability environments:

```
execfile("MW_HOME/oracle_common/bin/configure-joc.py")
Enter Hostnames (eg host1, host2) : WCPHOST1, WCPHOST2
Do you want to specify a cluster name (y/n) < y>y
Enter Cluster Name : Spaces_Cluster
Enter Discover Port: 9988
Enter Distribute Mode (true|false) <true> : true
Do you want to exclude any server(s) from JOC configuration (y/n) < n > n
```

Verify the JOC configuration using the CacheWatcher utility. For more information, see the "Configuring the Distributed Java Object Cache" appendix in the Oracle Fusion Middleware High Availability Guide.

10.6 Converting Discussions from Multicast to Unicast

To convert discussions (on all Managed Servers in the Collab_Cluster) from multicast to unicast, add the relevant startup parameters:

- In the Oracle WebLogic Server Administration Console, select **Servers**, **WC**_ Collaboration1, Configuration, and then Server Start.
- **2.** In the **Arguments** box, add the following:

```
-Dtangosol.coherence.wka1=WCPHOST1
-Dtangosol.coherence.wka2=WCPHOST2
-Dtangosol.coherence.localhost=WCPHOST1
-Dtangosol.coherence.wkal.port=8089
-Dtangosol.coherence.wka2.port=8089
-Dtangosol.coherence.localport=8089
```

WCPHOST1 is the host on which WC_Collaboration1 is running.

Port 8089 is a port reserved for WebCenter Coherence communications.

3. Repeat steps 1 and 2 for WC_Collaboration2 with the exact same parameter values.

```
-Dtangosol.coherence.wka1=WCPHOST1
-Dtangosol.coherence.wka2=WCPHOST2
-Dtangosol.coherence.localhost=WCPHOST2
-Dtangosol.coherence.wkal.port=8089
-Dtangosol.coherence.wka2.port=8089
-Dtangosol.coherence.localport=8089
```

4. Restart the WC_Collaboration servers.

10.7 Configuring Clustering on the Discussions Server

If this is a unicast cluster, first complete all the steps in Section 10.6, "Converting Discussions from Multicast to Unicast".

To ensure that all members in the discussions cluster can communicate with each other:

1. Log in to the discussions server's Administration Console for each member of the cluster at:

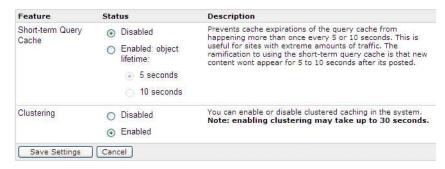
```
http://WCPHOSTn:9002/owc_discussions/admin
```

- 2. Select Cache Settings.
- 3. In the Cache Features section (Figure 10–4), ensure that Clustering is set to Enabled.

As servers join the cluster they appear at the top of the screen.

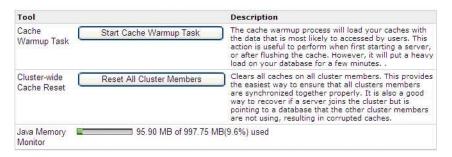
Note: Updates to discussion content do not refresh immediately when clustered caching is enabled. Users can click the Refresh icon to force a manual refresh at any time.

Figure 10–4 Cache Features Section



In the Tool section (Figure 10–5), select Reset All Cluster Members and the Start Cache WarmUp Task. Repeat the cache warm up task on all members of the cluster.

Figure 10–5 Cache Tools Section



Repeat steps 1 through 4 for all members of the cluster.

As servers join the cluster they appear at the top of the screen.

10.8 Configuring Analytics

Out-of-the box, analytics collectors are configured to communicate with the local WebCenter Portal application in a 1-1 relationship (the collectors listen on localhost). No additional analytics collector configuration is required.

However, you must configure the WebCenter Portal applications to send event messages to localhost:

> **Note:** Clustered analytics collectors are not supported for collecting WebCenter Portal events.

To connect the WebCenter Portal application to the analytics collector:

1. Connect to the Managed Server where the WebCenter Portal application is running using WLST, for example:

```
MW_HOME/wc/common/bin/wlst.sh
connect("weblogic_admin_username", "weblogic_admin_pwd", "WCPHOST1:9000")
```

Connect to the host and port of the WC_Spaces server.

2. Create a connection between the WebCenter Portal application and the analytics collector and make it the default connection (default=1).

For example:

```
createAnalyticsCollectorConnection(appName="webcenter",
connectionName="HAConn1", isUnicast=1,
collectorHost="localhost", collectorPort=31314, isEnabled=1, timeout=30,
default=1)
```

See also, the "createAnalyticsCollectorConnection" section in *WebLogic Scripting* Tool Command Reference.

3. Verify the changes made:

```
listDefaultAnalyticsCollectorConnection(appName="webcenter")
```

See also the "listDefaultAnalyticsCollectorConnection" section in the WebLogic Scripting Tool Command Reference.

The activity graph engines must have run at least once for analytics task flows to display data. For details, see Section 10.9, "Configuring Activity Graph".

10.9 Configuring Activity Graph

Activity graph should run as a singleton. In a cluster environment, all activity graph application instances should be disabled except for one.

To disable activity graph engines applications:

- **1.** Log in to the Administration Console.
- **2.** Shut down WC Spacesn, WC Portletn, WC Collaborationn, and WC Utilitiesn servers.
- 3. Select **Deployments**
- 4. Click Lock & Edit.
- **5.** Alter the targets for each of these deployments:
 - activitygraph-engines (11.1.1.4.0)
 - oracle.webcenter.activitygraph.enginelib (11.1.1,11.1.1)
 - oracle.webcenter.activitygraph.lib (11.1.1,11.1.1)
 - Select the deployment.
 - **b.** Select the **Targets** tab.
 - **c.** For an enterprise application, select the checkbox for **Enterprise Application**.
 - d. Click Change Targets.

- **e.** Change the targeting for **Utilities_Cluster** from **All servers in the cluster** to only the WC_Utilities1 Managed Server. Do not change any other targeting details.
- **f.** Click **Yes** to save the changes.
- **6.** When finished with all three deployments, click **Activate all Changes**.
- 7. Start up WC_Spacesn, WC_Portletn, WC_Collaborationn, and WC_Utilitiesn servers.
- The activity graph engines must have run at least once before activity graph can start to make recommendations and for analytics task flows to display data.
 - **a.** Log in as the WebLogic admin user to activity graph at: http://WCPHOST1:9003/activitygraph-engines

To access this page, you must be a member of the Administrators group.

Click **Start/Run** to begin gathering statistics.

See also the "Preparing Data for the Activity Graph" section in the *Administering Oracle WebCenter Portal.*

Since activity graph is only running on one node, if this node is lost, or the Managed Server is not available, activity graph will be unavailable. In the case of node failure, activity graph can be manually deployed on any other available Managed Server in the cluster.

Note: Oracle does not recommend that you configure Server Migration for activity graph, since activity graph resides in the same server as other components that must not be failed over. For more information about server migration, see Chapter 14, "Configuring Server Migration for an Enterprise Deployment".

10.10 Configuring REST APIs

If you want to use WebCenter Portal REST APIs, you must perform the server-side configuration described in this section.

To seed entries in the credential store that enable the REST security tokens to function properly:

 Connect to the Administration Server using the command-line Oracle WebLogic Scripting Tool (WLST), for example:

```
MW_HOME/wc/common/bin/wlst.sh
connect()
```

2. Run the following WLST commands to configure the credential store:

```
createCred(map="o.webcenter.jf.csf.map", key="keygen.algorithm",
    user="keygen.algorithm", password="AES")
createCred(map="o.webcenter.jf.csf.map", key="cipher.transformation",
    user="cipher.transformation", password="AES/CBC/PKCS5Padding")
```

Later on, you must configure REST policies in OAM (Chapter 15.5.3.3, "Updating the REST Policies").

For more information on REST APIs, see Developing Portals with Oracle WebCenter Portal and Oracle JDeveloper.

10.11 Configuring Oracle HTTP Server with the Extended Domain

This section includes the following topics:

- Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spacesn, WC_ Portletn, WC_Utilitiesn, and WC_Collaborationn Managed Servers"
- Section 10.11.2, "Validating Access Through Oracle HTTP Server"

10.11.1 Configuring Oracle HTTP Server for the WC_Spaces n, WC_Portlet n, WC_ Utilities n, and WC_Collaboration n Managed Servers

To enable Oracle HTTP Server to route to WebCenter Portal clusters, you must set the WebLogicCluster parameter to the list of nodes in the cluster:

On WEBHOST1 and WEBHOST2, add directives to the wcp_vh.conf and wcpinternal_vh.conf files located in the following directory:

```
ORACLE_BASE/admin/instance_name/config/OHS/component_name/moduleconf
```

Note that this assumes you created the wcp_vh.conf and wcpinternal_vh.conf files using the instructions in Section 7.6, "Defining Virtual Hosts".

Note: Keep any previous configuration for the Oracle SOA Suite.

a. Add the directives highlighted in **bold** (Example 10-1) to the wcp vh.conf file within the <VirtualHost> tag:

The wcp_vh.conf file will appear as it does in Example 10–1.

Example 10-1 wcp_vh.conf File

```
<VirtualHost *:7777>
   ServerName https://wcp.example.com:443
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
<Location /soa-infra>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# SOA inspection.wsil
<Location /inspection.wsil>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
```

```
# UMS prefs
<Location /sdpmessaging/userprefs-ui>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# Default to-do taskflow
<Location /DefaultToDoTaskFlow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# Workflow
<Location /workflow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
#Required if attachments are added for workflow tasks
<Location /ADFAttachmentHelper>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# SOA composer application
<Location /soa/composer>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# WebCenter Portal Application (previously called Spaces)
<Location /webcenter>
    WebLogicCluster WCPHOST1:9000,WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
<Location /webcenterhelp>
    WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
```

```
<Location /rss>
     WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
 <Location /rest>
     WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
# Discussions
 <Location /owc_discussions/admin>
     WebLogicCluster WCPHOST1:9002, WCPHOST2:9002
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
 <Location /owc_discussions</pre>
     WebLogicCluster WCPHOST1:9002, WCPHOST2:9002
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
# Portlets
 <Location /pagelets>
     WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
<Location /portalTools>
     WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
<Location /wsrp-tools>
     WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
# Personalization
 <Location /wcps>
     WebLogicCluster WCPHOST1:9003, WCPHOST2:9003
     SetHandler weblogic-handler
     WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
```

```
#Activity Graph
<Location /activitygraph-engines>
    WebLogicCluster WCPHOST1:9003
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
</VirtualHost>
```

Note: An additional virtual host is required if your enterprise deployment requires Microsoft Office integration or access to a Microsoft SharePoint server. For more information, see "Managing Microsoft Office Integration" in *Administering Oracle WebCenter Portal*.

b. Add the directives highlighted in **bold** (Example 10–2) to the wcpinternal_ vh.conf file:

The wcpinternal_vh.conf file will appear as it does in Example 10-2.

Example 10-2 wcpinternal_vh.conf file

```
<VirtualHost *:7777>
   ServerName wcpinternal.example.com:80
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
# WSM-PM
<Location /wsm-pm>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1:7010, SOAHOST2:7010
</Location>
# Worklist
<Location /integration>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
</Location>
# Workflow
<Location /workflow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
</Location>
# Portlet Internal access
<Location /pagelets>
WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
SetHandler weblogic-handler
</Location>
<Location /portalTools>
    WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
    SetHandler weblogic-handler
</Location>
```

```
<Location /wsrp-tools>
    WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
     SetHandler weblogic-handler
</Location>
# Discussions Internal access
<Location /owc discussions>
     WebLogicCluster WCPHOST1:9002, WCPHOST2:9002
     SetHandler weblogic-handler
</Location>
```

</VirtualHost>

2. Restart Oracle HTTP Server on WEBHOST1 and WEBHOST2:

```
WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
ias-component=ohs1
WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
ias-component=ohs2
```

The servers specified in the WebLogicCluster parameter are only important at startup time for the plug-in. The list needs to provide at least one running cluster member for the plug-in to discover other members of the cluster. Note that the listed cluster member must be running when Oracle HTTP Server is started. Oracle WebLogic Server and the plug-in work together to update the server list automatically with new, failed, and recovered cluster members.

Some example scenarios follow:

- Example 1: If you have a two-node cluster and then add a third member, you do not need to update the configuration to add the third member. The third member will be discovered on the fly at runtime.
- Example 2: You have a three-node cluster but only two nodes are listed in the configuration. However, if both listed nodes are down when you start Oracle HTTP Server, then the plug-in would fail to route to the cluster. You must ensure that at least one of the listed nodes is running when you start Oracle HTTP Server.

If you list all members of the cluster, then you guarantee you can route to the cluster, assuming at least one member is running when Oracle HTTP Server is started.

For more information on configuring the WebLogic Server plug-in, see *Oracle Fusion* Middleware Using Web Server Plug-Ins with Oracle WebLogic Server.

10.11.1.1 Configuring Microsoft Clients

To accommodate Microsoft Clients, refer to the overview and detailed steps outlined in the *Administering Oracle WebCenter Portal*.

In particular, you must create another Virtual Host in order to provide a separate context root for these clients. For instructions see the "Configuring SSO with Virtual Hosts" section in the Oracle Fusion Middleware Administrator's Guide for Oracle WebCenter Portal.

Follow the steps in the "Configuring SSO for Microsoft Clients" section in the Oracle Fusion Middleware Administrator's Guide for Oracle WebCenter Portal to properly configure Windows authentication services.

10.11.2 Validating Access Through Oracle HTTP Server

Verify these load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to the WebCenter Portal clusters:

- https://wcp.example.com/webcenter
- https://wcp.example.com/webcenterhelp
- https://wcp.example.com/rss
- https://wcp.example.com/rest/api/resourceIndex
- https://wcp.example.com/pagelets
- https://wcp.example.com/portalTools
- https://wcp.example.com/wsrp-tools
- https://wcp.example.com/owc_discussions
- https://wcp.example.com/wcps/api/property/resourceIndex
- https://wcp.example.com/activitygraph-engines/Login.jsp

10.12 Backing Up the WebCenter Portal Configuration

After you have verified that the extended domain is working, back up the domain configuration. This is a quick backup for the express purpose of immediate restore in case of failures in future procedures. Back up the configuration to the local disk. This backup can be discarded once you have completed the enterprise deployment. Once you have completed the enterprise deployment, you can initiate the regular deployment-specific backup and recovery process.

For information about backing up the environment, see the "Backing Up Your Environment" section in Oracle Fusion Middleware Administrator's Guide. For information about recovering your information, see the "Recovering Your Environment" section in Oracle Fusion Middleware Administrator's Guide.

For information about Oracle HTTP Server data that must be backed up, refer to the "Backup and Recovery Recommendations for Oracle HTTP Server" section in Oracle Fusion Middleware Administrator's Guide. For information on how to recover components, see "Recovering Components" and "Recovering After Loss of Component Host" and for recommendations specific to recovering from the loss of a host, see the "Recovering Oracle HTTP Server to a Different Host" section in Oracle Fusion Middleware Administrator's Guide.

Also refer to Oracle Database Backup and Recovery User's Guide for information on database backup.

To back up the domain configuration:

- **1.** Back up the web tier:
 - **a.** Shut down the instance using opmnctl.

```
ORACLE_BASE/admin/instance_name/bin/opmnctl stopall
```

b. Back up the Middleware Home on the web tier using the following command (as root):

```
tar -cvpf BACKUP_LOCATION/web.tar MW_HOME
```

c. Back up the Instance Home on the web tier using the following command (as

tar -cvpf BACKUP_LOCATION/web_instance.tar ORACLE_INSTANCE

d. Start the instance using opmnct1:

 ${\it ORACLE_BASE/admin/instance_name/bin/opmnctl~startall}$

- 2. Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or OS tools such as tar for cold backups if possible.
- Back up the AdminServer domain directory. Perform a backup to save your domain configuration. The configuration files are located in the following directory:

ORACLE_BASE/admin/domain_name

To back up the Administration Server run the following command on SOAHOST1:

tar -cvpf edgdomainback.tar ORACLE_BASE/admin/domain_name

Setting Up Node Manager for an Enterprise Deployment

This chapter describes how to configure Node Manager according to the Enterprise Deployment recommendations.

This chapter includes the following topics:

- Overview of Node Manager
- Changing the Location of Node Manager Log
- **Enabling Host Name Verification Certificates for Node Manager**
- Starting Node Manager
- Configuring WebLogic Servers to Use the Custom Keystores

11.1 Overview of Node Manager

Node Manager enables you to start and stop the Administration Server and the Managed Servers.

Oracle recommends using host name verification for the communications between Node Manager and the Administration Server. This requires the use of certificates for the different addresses communicating with the Administration Server. In this chapter, the steps for configuring SOAHOST1 and SOAHOST2 certificates for host name verification are provided. Similar steps are required for WCPHOST1 and WCPHOST2. Although the appropriate host name changes in the steps are required for WCPHOST1 and WCPHOST2, the procedure and syntax are exactly the same.

11.2 Changing the Location of Node Manager Log

Oracle recommends placing your Oracle Fusion Middleware deployment's Node Manager's log in a different location from the default (which is inside MW_Home where Node Manager is located).

To change the location of the Node Manager log, edit the nodemanager properties file located in the following directory:

MW_HOME/wlserver_10.3/common/nodemanager

Oracle recommends locating this file outside of the MW_HOME directory, and inside the admin directory for the deployment.

Add the following line to nodemanager.properties:

LogFile=ORACLE_BASE/admin/nodemanager.log

Restart Node Manager for the change to take effect.

11.3 Enabling Host Name Verification Certificates for Node Manager

Host name verification enables communication between Node Manager and the Administration Server. This verification requires the use of certificates for the different addresses communicating with the Administration Server.

This section contains the following topics:

- Step 1: Generating Self-Signed Certificates Using the utils.CertGen Utility
- Step 2: Creating an Identity Keystore Using the utils.ImportPrivateKey Utility
- Step 3: Creating a Trust Keystore Using the Keytool Utility
- Step 4: Configuring Node Manager to Use the Custom Keystores
- Step 5: Using a Common or Shared Storage Installation

11.3.1 Generating Self-Signed Certificates Using the utils.CertGen Utility

This section describes the procedure for creating self-signed certificates on SOAHOST1.example.com. Create these certificates using the network name/alias.

The directory where keystores and trust keystores are maintained *must* be on shared storage that is accessible from all nodes so that when the servers fail over (manually or with server migration), the appropriate certificates can be accessed from the failover node. Oracle recommends using central or shared stores for the certificates used for different purposes (for example, SSL setup for HTTP invocations). In this case, SOAHOST2, WCPHOST1, and WCPHOST2 use the certs directory created for SOAHOST1 certificates.

For information on using trust CA certificates instead, see "Configuring Identity and Trust" in *Oracle Fusion Middleware Securing Oracle WebLogic Server*.

About Passwords

The passwords in this guide are used only as examples. Use secure passwords in a production environment. For example, use passwords that include both uppercase and lowercase characters as well as numbers.

To create self-signed certificates:

1. Set up your environment by running the WL_HOME/server/bin/setWLSEnv.sh script:

In the Bourne shell, run the following command on SOAHOST1:

.WL_HOME/server/bin/setWLSEnv.sh

Verify that the CLASSPATH environment variable is set:

echo \$CLASSPATH

2. Create a user-defined directory for the certificates:

mkdir ORACLE_BASE/admin/domain-name/certs

3. Change directory to the user-defined directory:

cd ORACLE_BASE/admin/domain-name/certs

4. Run the utils.CertGen tool from the user-defined directory to create the certificates for SOAHOST1, SOAHOST1VHN VIP, the Administration Server VIP, WCPHOST1, and all hosts and VIPS in the environment.

Syntax:

java utils.CertGen key_passphrase cert_file_name key_file_name [export | domestic] [host_name]

Example commands:

```
java utils.CertGen password SOAHOST1.example.com_cert SOAHOST1.example.com_key
domestic SOAHOST1.example.com
```

```
java utils.CertGen password SOAHOST1VHN1.example.com_cert
SOAHOST1VHN1.example.com_key_domestic SOAHOST1VHN1.example.com
```

java utils.CertGen password SOAHOST2.example.com_cert SOAHOST2.example.com_key domestic SOAHOST2.example.com

```
java utils.CertGen password SOAHOST2VHN1.example.com_cert
SOAHOST1VHN2.example.com_key domestic SOAHOST1VHN2.example.com
```

java utils.CertGen password ADMINVHN.example.com_cert ADMINVHN.example.com_key domestic ADMINVHN.example.com

java utils.CertGen password WCPHOST1.example.com_cert WCPHOST1.example.com_key domestic WCPHOST1.example.com

java utils.CertGen password WCPHOST2.example.com_cert WCPHOST2.example.com_key domestic WCPHOST2.example.com

11.3.2 Creating an Identity Keystore Using the utils.ImportPrivateKey Utility

The procedures described in the previous sections created an identity keystore. Import the certificate and private key for SOAHOST1, SOAHOST1VHN1, ADMINVHN and WCPHOST1 into the Identity Store. Make sure you use a different alias for each of the certificate/key pairs imported.

Follow these steps to create an identity keystore on SOAHOST1:

1. Create a new identity keystore called appIdentityKeyStore using the utils.ImportPrivateKey utility. Create this keystore under the same directory as the certificates (that is, ORACLE_BASE/admin/domain_name/certs).

Note: The identity store is created (if none exists) when you import a certificate and the corresponding key into the identity store using the utils.ImportPrivateKey utility.

2. Import the certificate and private key for SOAHOST1, SOAHOST1VHN1, SOAHOST2, SOAHOST2VHN1, ADMINVHN, WCPHOST1, and WCPHOST2 into the identity store. Make sure that you use a different alias for each of the certificate/key pairs imported.

Syntax (all on a single line):

java utils.ImportPrivateKey Keystore_File Keystore_Password Certificate_Alias_to_Use Private_Key_Passphrase Certificate_File Private_Key_File [Keystore_Type]

Examples:

```
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST1 password
ORACLE_BASE/admin/domain_name/certs/SOAHOST1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/SOAHOST1.example.com_key.pem
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST1VHN1 password
ORACLE_BASE/admin/domain_name/certs/SOAHOST1VHN1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/SOAHOST1VHN1.example.com_key.pem
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST2 password
ORACLE_BASE/admin/domain_name/certs/SOAHOST2.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/SOAHOST2.example.com_key.pem
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentitySOAHOST2VHN1 password
ORACLE_BASE/admin/domain_name/certs/SOAHOST2VHN1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/SOAHOST2VHN1.example.com_key.pem
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentityADMINVHN password
ORACLE_BASE/admin/domain_name/certs/ADMINVHN.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/ADMINVHN.example.com_key.pem
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentityWCPHOST1 password
ORACLE_BASE/admin/domain_name/certs/WCPHOST1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/WCPHOST1.example.com_key.pem
java utils.ImportPrivateKey appIdentityKeyStore.jks password
appidentityWCPHOST1 password
ORACLE_BASE/admin/domain_name/certs/WCPHOST1.example.com_cert.pem
ORACLE_BASE/admin/domain_name/certs/WCPHOST1.example.com_key.pem
```

3. Use keytool to list the new aliases in the keystore; for example:

keytool -list -keystore ORACLE_BASE/admin/domain_ name/certs/appIdentityKeyStore.jks -storepass password

11.3.3 Creating a Trust Keystore Using the Keytool Utility

To create the Trust Keystore on SOAHOST1.example.com.

Copy the standard Java keystore to create the new trust keystore since it already contains most of the root CA certificates needed. Oracle does not recommend modifying the standard Java trust keystore directly. Copy the standard Java keystore CA certificates located under the WL_HOME/server/lib directory to the same directory as the certificates. For example:

```
cp WL_HOME/server/lib/cacerts
ORACLE_BASE/admin/domain_name/certs/appTrustKeyStore.jks
```

The default password for the standard Java keystore is changeit. Oracle recommends always changing the default password. Use the keytool utility on **HOST** to do this. The syntax follows:

```
keytool -storepass -new NewPassword -keystore TrustKeyStore -storepass
Original_Password
```

For example:

keytool -storepass -new password -keystore appTrustKeyStore.jks -storepass changeit

The CA certificate CertGenCA.der is used to sign all certificates generated by the utils.CertGen tool and is located at WL_HOME/server/lib directory. This CA certificate must be imported into appTrustKeyStore using the keytool utility on **HOST.** The syntax follows:

```
keytool -import -v -noprompt -trustcacerts -alias AliasName
-file CAFileLocation -keystore KeyStoreLocation -storepass KeyStore_Password
```

For example:

```
keytool -import -v -noprompt -trustcacerts -alias clientCACert -file
WL_HOME/server/lib/CertGenCA.der -keystore appTrustKeyStore.jks -storepass
password
```

- **4.** Replicate the keystores to the SOAHOST2, WCPHOST1, and WCPHOST2 servers:
 - **a.** On SOAHOST2, create a user-defined directory for the certificates:

```
mkdir ORACLE_BASE/admin/domain_name/certs
```

b. Copy the keystores from SOAHOST1 to SOAHOST2:

```
scp SOAHOST1:/ORACLE_BASE/admin/domain_name/certs/appTrustKeyStore.jks \
      /ORACLE_BASE/admin/domain_name/certs/appTrustKeyStore.jks
scp SOAHOST1:/ORACLE_BASE/admin/domain_name/certs/appIdentityKeyStore.jks \
      /ORACLE_BASE/admin/domain_name/certs/appIdentityKeyStore.jks
```

Repeat steps a and b for WCPHOST1 and WCPHOST2.

11.3.4 Configuring Node Manager to Use the Custom Keystores

To configure Node Manager to use the custom keystores, add the following lines to the end of the nodemanager.properties file located in the WL_HOME/common/nodemanager directory:

```
KeyStores=CustomIdentityAndCustomTrust
CustomIdentityKeyStoreFileName=Identity KeyStore
CustomIdentityKeyStorePassPhrase=Identity KeyStore Passwd
CustomIdentityAlias=Identity Key Store Alias
CustomIdentityPrivateKeyPassPhrase=Private Key used when creating Certificate
```

Make sure to use the correct value for CustomIdentityAlias on each node; that is, the custom identity alias specifically assigned to that node. For example, on SOAHOST1 use appIdentitySOAHOST1 according to the steps in Section 11.3.3, "Creating a Trust Keystore Using the Keytool Utility":

```
KeyStores=CustomIdentityAndCustomTrust
CustomIdentityKeyStoreFileName=ORACLE_BASE/admin/domain_
name/certs/appIdentityKeyStore.jks
CustomIdentityKeyStorePassPhrase=password
CustomIdentityAlias=appIdentitySOAHOST1
CustomIdentityPrivateKeyPassPhrase=password
```

The passphrase entries in the nodemanager properties file are encrypted when you start Node Manager, as described in Section 11.4, "Starting Node Manager." For security reasons, minimize the time the entries in the nodemanager.properties file are left unencrypted. After you edit the file, start Node Manager as soon as possible so that the entries are encrypted.

11.3.5 Using a Common or Shared Storage Installation

When using a common or shared storage installation for MW_HOME, Node Manager is started from different nodes using the same base configuration (nodemanager.properties). Add the certificate for all the nodes that share the binaries to the appIdentityKeyStore.jks identity store by creating the certificate for the new node and import it to appIdentityKeyStore.jks as described in Section 11.3.1, "Generating Self-Signed Certificates Using the utils.CertGen Utility." Once the certificates are available in the store, each Node Manager instance must point to a different identity alias to send the correct certificate to the Administration Server.

The following examples show how to set different environment variables before starting Node Manager in different nodes:

```
SOAHOST1> cd WL_HOME/server/bin
SOAHOST1> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentitySOAHOST1
SOAHOST2> cd WL_HOME/server/bin
SOAHOST2> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentitySOAHOST2
WCPHOST1> cd WL_HOME/server/bin
WCPHOST1> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentityWCPHOST1
WCPHOST2> cd WL_HOME/server/bin
WCPHOST2> export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentityWCPHOST2
```

11.4 Starting Node Manager

Start Node Manager on SOAHOST1, SOAHOST2, WCPHOST1, and WCPHOST2 using the startNodeManager.sh script.

Note: If you have not configured and started Node Manager yet, run the setNMProps.sh script as specified in section Section 8.4.2, "Starting Node Manager on SOAHOST1." This enables the use of the start script which is required for SOA.

To start Node Manager on SOAHOST1:

```
cd WL_HOME/server/bin
export JAVA_OPTIONS=-DCustomIdentityAlias=appIdentitySOAHOST1
./startNodeManager.sh
```

Note: Ensure that you specify the custom identity alias specifically assigned to each host, appIdentitySOAHOST11 for SOAHOST1 and appIdentitySOAHOST2 for SOAHOST2, and so on.

Follow the same step to start Node Manager on SOAHOST2, WCPHOST1, and WCPHOST2.

11.5 Configuring WebLogic Servers to Use the Custom Keystores

Configure the WebLogic Servers to use the custom keystores using the Oracle WebLogic Server Administration Console. Complete this procedure for the Administration Server, and all the Managed Servers (WLS_WSMn, WLS_SOAn, WC_ Spacesn, WC_Collaborationn, WC_Utilitiesn, and WC_Portletn).

This example follows the recommended directory structure and keystore locations provided in Section 11.3, "Enabling Host Name Verification Certificates for Node Manager."

To configure the identity and trust keystores:

- Log in to the Administration Console, and click Lock & Edit.
- In the left pane, expand **Environment**, and select **Servers**.
- Click the name of the server for which you want to configure the identity and trust keystores.
- Select Configuration, and then Keystores.
- Click the **Change** button next to the Keystores field, and then select the **Custom Identity and Custom Trust** method for storing and managing private keys/digital certificate pairs and trusted CA certificates.
- In the **Identity** section, define attributes for the identity keystore.
 - **Custom Identity Keystore**: Enter the fully qualified path to the identity keystore:

```
ORACLE_BASE/admin/domain_name/certs/appIdentityKeyStore.jks
```

b. Custom Identity Keystore Type: Leave this field blank, it defaults to JKS.

c. Custom Identity Keystore Passphrase: Enter the password Keystore_ Password you provided in Section 11.3.2, "Creating an Identity Keystore Using the utils.ImportPrivateKey Utility."

This attribute may be optional or required depending on the type of keystore. All keystores require the passphrase in order to write to the keystore. However, some keystores do not require the passphrase to read from the keystore. WebLogic Server reads only from the keystore, so whether or not you define this property depends on the requirements of the keystore.

- **7.** In the **Trust** section, define properties for the trust keystore:
 - **a. Custom Trust Keystore**: Enter the fully qualified path to the trust keystore:

ORACLE_BASE/admin/domain_name/certs/appTrustKeyStore.jks

- **b. Custom Trust Keystore Type**: Leave this field blank, it defaults to JKS.
- **c. Custom Trust Keystore Passphrase**: The *password* you provided in as New_ Password in Section 11.3.3, "Creating a Trust Keystore Using the Keytool Utility."

As mentioned in the previous step, this attribute may be optional or required depending on the type of keystore.

- **8.** Click **Save**.
- 9. To activate these changes, in the Change Center of the Administration Console, click Activate Changes.
- 10. Click Lock & Edit.
- **11.** Select **Configuration**, then **SSL**.
- 12. In the Private Key Alias field, enter the alias you used for the host name the Managed Server listens on.

In the Private Key Passphrase and the Confirm Private Key Passphrase fields, enter the password for the keystore that you created in Section 11.3.3, "Creating a Trust Keystore Using the Keytool Utility."

- **13.** Click **Save**.
- 14. Click Activate Changes in the Administration Console's Change Center to make the changes take effect.
- **15.** Restart the server for which the changes have been applied.
- **16.** Repeat these steps for the Administration Server, and all the Managed Servers (WLS_WSMn, WLS_SOAn, WC_Spacesn, WC_Collaborationn, WC_Utilitiesn, and WC_Portletn).
- 17. Verify that the communication between Node Manager, Administration Server and the Managed Servers is correct by enabling hostname verification:
 - 1. For each server, in the Administration Console, select **Configuration**, **SSL**, Advanced, Hostname Verification, and then BEA HostName Verifier.
 - **2.** Restart the servers using the Administration Console.

Configuring External Tools and Services for WebCenter Portal in an Enterprise Deployment

This chapter describes how to configure external tools and services for WebCenter Portal applications using Fusion Middleware Control or WLST commands. For most external services, you must set up a connection between the WebCenter Portal application and the backend server.

This chapter includes the following topics:

- Configuring Default Web Service Policies for WebCenter Portal, Discussions, and Portlet Producer Applications
- Configuring the Discussions Server Connection
- Configuring the Instant Messaging and Presence (IMP) Server Connection
- Configuring a BPEL Server Connection for Worklists and Workflows
- Registering Portlet Producers
- Registering the Pagelet Producer
- Configuring Search Services
- Configuring the Mail Server for Notifications

12.1 Configuring Default Web Service Policies for WebCenter Portal, **Discussions, and Portlet Producer Applications**

After installing Oracle WebCenter Portal, you must attach the default Oracle Web Services Manager (OWSM) security policy to the following:

- WebCenter Portal application (webcenter)
- Discussions application (owc_discussions)
- WebCenter Services Portlet Producer (services-producer)
- WSRP Tools Producer (wsrp-tools)

These steps are required because security policies for these Web service end points are not configured out-of-the-box.

To attach the default Web service security policy:

- Ensure that WC_Spaces1, WC_Spaces2, WC_Collaboration1, WC_Collaboration2, WC_Portlet1, and WC_Portlet2 Managed Servers are up and running.
- **2.** Start the WebLogic Scripting Tool:

```
WCPHOST1> MW HOME/wc/common/bin/wlst.sh
```

3. Connect to the Administration Server as an administrator.

For example:

```
connect("weblogic", "admin password", "ADMINVHN:7001")
```

For information, see the "Running Oracle WebLogic Scripting Tool (WLST) Commands" section in *Administering Oracle WebCenter Portal*.

- Run WLST commands to attach the default OWSM security policy (oracle/wss10_ saml_token_service_policy) to each of the following:
 - WebCenter Portal application (webcenter)
 - Discussions application (owc_discussions)
 - WebCenter Services Portlet Producer (services-producer)
 - WSRP Tools Producer (wsrp-tools)
 - To attach the default OWSM security policy to WebCenter Portal's "SpacesWebService" on each server in the cluster (WC_Spaces1 and WC_ Spaces2), run the following WLST commands:

```
attachWebServicePolicy(application='/wcedg/WC_Spaces1/webcenter',
moduleName='webcenter', moduleType='web', serviceName='SpacesWebService',
subjectName='SpacesWebServiceSoapHttpPort', policyURI='oracle/wss10_saml_
token_service_policy')
attachWebServicePolicy(application='/wcedg/WC_Spaces2/webcenter',
moduleName='webcenter', moduleType='web', serviceName='SpacesWebService',
subjectName='SpacesWebServiceSoapHttpPort', policyURI='oracle/wss10_saml_
token_service_policy')
```

b. To attach the default OWSM security policy to the discussions Web service on each server in the cluster (WC_Collaboration1 and WC_Collaboration2), run the following WLST commands:

```
attachWebServicePolicy(application='/wcedg/WC Collaboration1/owc
discussions', moduleName='owc_discussions', moduleType='web',
serviceName='OWCDiscussionsServiceAuthenticated',
subjectName='OWCDiscussionsServiceAuthenticated', policyURI='oracle/wss10_
saml_token_service_policy')
attachWebServicePolicy(application='/wcedg/WC Collaboration2/owc
discussions', moduleName='owc_discussions', moduleType='web',
serviceName='OWCDiscussionsServiceAuthenticated',
subjectName='OWCDiscussionsServiceAuthenticated', policyURI='oracle/wss10_
saml_token_service_policy')
```

c. To attach the default OWSM security policy to the Services Producer's Web service end point on each server in the cluster (WC_Portlet1 and WC_ Portlet2), run the following WLST commands:

```
attachWebServicePolicy(application='/wcedg/WC_
Portlet1/services-producer#11.1.1.6.0', moduleName='services-producer',
moduleType='web', serviceName='WSRP_v2_Service', subjectName='WSRP_v2_
Markup_Service', policyURI='oracle/wss10_saml_token_service_policy')
attachWebServicePolicy(application='/wcedg/WC_
Portlet2/services-producer#11.1.1.6.0', moduleName='services-producer',
moduleType='web', serviceName='WSRP_v2_Service', subjectName='WSRP_v2_
Markup_Service', policyURI='oracle/wss10_saml_token_service_policy')
```

d. Run the following WLST commands to attach the default OWSM security policy to the WSRP Tools Producer's Web service end point on each server in the cluster (WC_Portlet1 and WC_Portlet2):

```
attachWebServicePolicy(application='/wcedg/WC_
Portlet1/wsrp-tools#11.1.1.4.0', moduleName='wsrp-tools', moduleType='web',
serviceName='WSRP_v2_Service', subjectName='WSRP_v2_Markup_Service',
policyURI='oracle/wss10_saml_token_service_policy')
attachWebServicePolicy(application='/wcedg/WC_
Portlet2/wsrp-tools#11.1.1.4.0', moduleName='wsrp-tools', moduleType='web',
serviceName='WSRP_v2_Service', subjectName='WSRP_v2_Markup_Service',
policyURI='oracle/wss10_saml_token_service_policy')
```

5. Restart the WC_Spaces1, WC_Spaces2, WC_Collaboration1, WC_Collaboration2, WC_ Portlet1, and WC_Portlet2 Managed Servers.

12.2 Configuring the Discussions Server Connection

If you want to provide discussions or announcements in WebCenter Portal, you must connect the application to a discussions server. To configure a connection for the WebCenter Portal Enterprise Deployment, the following values are required:

- Discussions Server URL: http://wcpinternal.example.com/owc_discussions
- Discussions Admin User: discussions server admin user name
- Discussions Admin Password: discussions server admin password
- Authenticated User Web Service Policy URI: WSS 1.0 SAML Token Client Policy

You can connect to a discussions server using Fusion Middleware Control or WLST commands:

- Section 12.2.1, "Creating a Discussions Server Connection Using Fusion Middleware Control"
- Section 12.2.2, "Creating a Discussions Server Connection Using WLST"

For more information, see the "Managing Announcements and Discussions" chapter in Administering Oracle WebCenter Portal.

Note: If you want to provide discussions or announcements you must also configure a security policy for the discussions Web service. For details, see Section 12.1, "Configuring Default Web Service Policies for WebCenter Portal, Discussions, and Portlet Producer Applications".

12.2.1 Creating a Discussions Server Connection Using Fusion Middleware Control

To connect your WebCenter Portal application to a discussions server using Fusion Middleware Control:

- Ensure that at least one of the Managed Server on which your application is deployed is up and running.
 - For example, one of the WC_Spaces Managed Servers.
- 2. Log on to the Enterprise Manager Fusion Middleware Control Console at http://SOAHOST1:7001/em.
- **3.** Navigate to the home page for your WebCenter Portal application.
 - For example, to navigate to the home page for the WebCenter Portal application, select Farm_wcpedg_domain, WebCenter > Portal > Spaces, and then WebCenter Portal (WC_Spaces1).
- From the WebCenter Portal drop-down menu, select Settings, and then Service Configuration.
- Click **Discussions and Announcements**, and then **Add**.
- In the Add Discussion and Announcement Connection screen:
 - Connection Name: DFConnection
 - **Active Connection:** Select this check box to enable the connection
 - Server URL: http://wcpinternal.example.com/owc_discussions
 - Administrator User Name: Name of a discussions server user with admin permissions
 - Authenticated User Web Service Policy URI: Select WSS 1.0 SAML Token Client Policy (oracle/wss10_saml_token_client_policy)
- **7.** Click **OK** to save the settings.
- Restart the Managed Servers on which the application is deployed.
 - For the WebCenter Portal application, restart all the Managed Servers in Spaces_ Cluster.

12.2.2 Creating a Discussions Server Connection Using WLST

To connect your WebCenter Portal application to a discussions server using the WebLogic Scripting Tool:

1. Start the WebLogic Scripting Tool:

WCPHOST1> MW_HOME/wc/common/bin/wlst.sh

In WLST, connect as the administrator.

For example:

connect("weblogic", "admin password", "ADMINVHN:7001")

Use the createDiscussionForumConnection command to connect to the discussions server.

For example:

```
createDiscussionForumConnection(appName="webcenter",name="DFConnection",
url="http://wcpinternal.example.com/owc_discussions",
adminUser="weblogic_wc",default=1,policyURIForAuthAccess="oracle/wss10_saml_
token_client_policy", server="WC_Spaces1")
```

Where webcenter is the name of the WebCenter Portal application deployed on WC_Spaces1 and weblogic_wc is the name of the discussions server admin user.

See also, "createDiscussionForumConnection" in WebLogic Scripting Tool Command Reference.

Restart the Managed Servers on which the application is deployed.

For the WebCenter Portal application, restart all the Managed Servers in the Spaces_Cluster.

12.3 Configuring the Instant Messaging and Presence (IMP) Server Connection

For instructions how to configure Instant Messaging and Presence servers, see the "Registering Instant Messaging and Presence Servers" section in Administering Oracle WebCenter Portal.

12.4 Configuring a BPEL Server Connection for Worklists and Workflows

Worklists and workflows, such as portal membership workflows, require a connection to a BPEL server. To configure a connection for the WebCenter Portal Enterprise Deployment, the following value is required:

SOAP Server URL: http://wcpinternal.example.com

You can connect to a BPEL server using Fusion Middleware Control or WLST commands:

- Section 12.4.1, "Before You Start"
- Section 12.4.2, "Configuring Worklists and Workflows Using Fusion Middleware Control"
- Section 12.4.3, "Configuring Worklists and Workflows Using WLST"

12.4.1 Before You Start

Before you connect your WebCenter Portal application to the BPEL server that will host the Worklist and Workflow applications:

1. Complete prerequisites steps for worklists.

For details, see the "Back-End Requirements for Worklists" section in Installation Guide for Oracle WebCenter Portal.

(WebCenter Portal application only) Complete prerequisites steps for the WebCenter Portal workflows.

For details, see the "Back-End Requirements for WebCenter Portal Workflows" section in *Installation Guide for Oracle WebCenter Portal*.

12.4.2 Configuring Worklists and Workflows Using Fusion Middleware Control

To connect your WebCenter Portal application to a BPEL server using Fusion Middleware Control:

1. Ensure that at least one of the Managed Server on which your application is deployed is up and running.

For example, one of the WC_Spaces Managed Servers.

- **2.** Log on to the Enterprise Manager Fusion Middleware Control Console at http://SOAHOST1:7001/em.
- **3.** Navigate to the home page for your WebCenter Portal application.

For example, to navigate to the home page for the WebCenter Portal application, select Farm_wcpedg_domain, WebCenter > Portal > Spaces, and then WebCenter Portal (WC_Spaces1).

- **4.** Configure a connection for worklists:
 - **a.** From the WebCenter Portal drop-down menu, select **Settings**, and then Service Configuration.
 - **b.** Click **Worklist**, and then **Add**.
 - **c.** In the Add Worklist Connection screen:

Connection Name: WorklistConnection

Active Connection: Select check box to enable the connection for worklists

BPEL SOAP URL: http://wcpinternal.example.com

- **d.** Click **OK** to save the settings.
- **5.** (WebCenter Portal application only) Specify the BPEL server that is hosting WebCenter Portal workflows:
 - **a.** From the WebCenter Portal drop-down menu, select **Settings**, and then Application Configuration.
 - **b.** From the **Connection Name** dropdown, choose the BPEL server connection where the workflows are deployed.

If the BPEL server connection you want is not listed, follow step 4 to set up the connection.

c. Click **Apply** to save the settings.

6. Restart the Managed Servers on which the application is deployed. For WebCenter Portal, restart all the Managed Servers in the Spaces_Cluster.

12.4.3 Configuring Worklists and Workflows Using WLST

To connect your WebCenter Portal application to a BPEL server, and specify a BPEL server for worklists and WebCenter Portal workflows using WLST:

1. Start the WebLogic Scripting Tool:

```
WCPHOST1> MW_HOME/wc/common/bin/wlst.sh
```

2. In WLST, connect as the administrator.

For example:

```
connect("weblogic", "admin password", "ADMINVHN:7001")
```

3. Configure a BPEL server connection:

For example:

```
createBPELConnection(appName="webcenter", name="WorklistConnection",
url="http://wcpinternal.example.com", server="WC_Spaces1")
```

Where webcenter is the name of the WebCenter Portal application deployed on WC_Spaces1.

See also, "createBPELConnection" in WebLogic Scripting Tool Command Reference.

4. Configure worklists to use the BPEL connection:

For example:

```
addWorklistConnection(appName="webcenter", name="WorklistConnection",
verbose=1, server="WC_Spaces1")
```

See also, "addWorklistConnection" in WebLogic Scripting Tool Command Reference.

5. (WebCenter Portal only) Specify the connection that points to the BPEL server on which WebCenter Portal workflows are deployed.

For example:

```
setSpacesWorkflowConnectionName(appName="webcenter",
name="WorklistConnection", server="WC_Spaces1")
getSpacesWorkflowConnectionName(appName="webcenter", server="WC_Spaces1")
```

See also, "setSpacesWorkflowConnectionName" in WebLogic Scripting Tool Command Reference.

6. Restart the Managed Servers on which the application is deployed.

For WebCenter Portal, restart all the Managed Servers in Spaces_Cluster.

12.5 Registering Portlet Producers

Several out-of-the-box portlet producers can be registered with the WebCenter Portal application. In the WebCenter Portal Enterprise Deployment, the required producer URLs are as follows:

WSRP Producer URL:

http://wcpinternal.example.com/wsrp-tools/portlets/wsrp2?WSDL

WebClipping Producer URL:

http://wcpinternal.example.com/portalTools/webClipping/providers

OmniPortlet Producer URL:

```
http://wcpinternal.example.com/portalTools/omniPortlet/providers
```

You can register portlet producers using Fusion Middleware Control or WLST commands:

- Section 12.5.1, "Registering Out-of-the-Box Portlet Producers Using Fusion Middleware Control"
- Section 12.5.2, "Registering Out-of-the-Box Portlet Producers Using WLST"

12.5.1 Registering Out-of-the-Box Portlet Producers Using Fusion Middleware Control

For details on how to register portlet producers using Fusion Middleware Control, see the "Managing Portlet Producers" chapter in Administering Oracle WebCenter Portal.

12.5.2 Registering Out-of-the-Box Portlet Producers Using WLST

To register out-of-the-box portlet producers using WLST:

1. Start the WebLogic Scripting Tool:

```
WCPHOST1> MW_HOME/wc/common/bin/wlst.sh
```

2. In WLST, connect as the administrator.

```
For example:
```

```
connect("weblogic", "admin password", "ADMINVHN:7001", server="WC_Spaces1")
```

3. Register all three out-of-the-box WSRP and PDK-Java producers.

For example:

```
registerOOTBProducers(producerHost='wcpinternal.example.com',producerPort=80,
appName='webcenter', server='WC_Spaces1')
```

Where webcenter is the name of the WebCenter Portal application deployed on WC_Spaces1.

See also, "registerOOTBProducers" in WebLogic Scripting Tool Command Reference.

12.6 Registering the Pagelet Producer

If you want to expose WSRP and Oracle JPDK portlets and OpenSocial gadgets as pagelets in WebCenter Portal, you must register the pagelet producer. In the WebCenter Portal Enterprise Deployment, the required pagelet producer URL is:

http://wcpinternal.example.com/pagelets

You can register the pagelet producer using Fusion Middleware Control or WLST commands Refer to Administering Oracle WebCenter Portal for detailed steps:

- Registering Pagelet Producer Using Fusion Middleware Control
- Registering Pagelet Producer Using WLST

12.7 Configuring Search Services

You can configure Oracle Secure Enterprise Search (Oracle SES) services and crawlers using procedures in the "Managing Oracle SES Search" section in Administering Oracle WebCenter Portal.

Ensure that:

- Oracle Secure Enterprise Search is registered with Oracle Internet Directory and the WebCenter Portal application is configured as an Oracle SES trusted entity, as described in the "Oracle SES - Configuration" section in Oracle Fusion Middleware Administrator's Guide for Oracle WebCenter Portal.
- Connection exists between the WebCenter Portal application and Oracle Secure Enterprise Search, as described in the "Setting Up Oracle SES Connections" section in *Administering Oracle WebCenter Portal*.

Ensure that any new URLs are added to the wcpinternal.example.com host in the wcinternal vh.conf file as follows:

```
<Location /rsscrawl>
WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
SetHandler weblogic-handler
</Location>
<Location /sesUserAuth>
WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
SetHandler weblogic-handler
</Location>
```

See also, Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spacesn, WC_ Portletn, WC_Utilitiesn, and WC_Collaborationn Managed Servers".

12.8 Configuring the Mail Server for Notifications

For details on how to set up the Notifications service for WebCenter Portal applications, refer to the "Setting Up Notifications" section in Administering Oracle WebCenter Portal.

In a WebCenter Portal Enterprise Deployment, if you choose to send notifications using mail you must set an additional property on the mail server connection named 'mail.user.emailAddress' which overrides any Sender Mail Address that is configured for mail notifications (that is, the 'From' field). If you do not set this additional property, one of the server names in the cluster appends to the Sender Mail Address, for example sender_mail_address@server1.

You can set additional properties for mail server connections using Fusion Middleware Control or WLST. For details, see:

- Registering Mail Servers Using Fusion Middleware Control (Table 17-7)
- Registering Mail Servers Using WLST

For example, using WLST:

setMailConnectionProperty(appName='webcenter', name='myMail_Server_ Connection_Name', key='mail.user.emailAddress', value='myShared_User_ Email_Address')

Where:

myMail_Server_Connection_Name - Name of the mail server connection used by the Notification service.

 $\verb|myShared_User_Email_Address| - The SHARED mail address|. This is the mail address|$ associated with the user specified in the external application's shared credentials. Ensure you can login with this mail address to your mail server.

Extending the Domain to Include Oracle WebCenter Content

This chapter describes how to extend and configure a domain with Oracle WebCenter Content, for use in a WebCenter Portal enterprise deployment.

Note: Before starting the setup process, read the *Oracle Fusion* Middleware Release Notes for additional installation and deployment information.

This chapter includes the following topics:

- Overview of Extending the Domain to Include Oracle WebCenter Content
- Extending the Domain to Include Oracle WebCenter Content
- Propagating the Domain Configuration to SOAHOST2, WCPHOST1 and WCPHOST2 Using the unpack Utility
- Configuring the Load Balancer to Route WebCenter Content Traffic
- Starting Node Manager on WCPHOST1 and WCPHOST2
- Restarting the Administration Server
- Starting the WLS_WCC1 Managed Server
- Verifying GridLink Data Source Configuration and ONS for WebCenter Content
- Configuring Content Server (on the WLS_WCC1 Managed Server)
- Updating the cwallet File in the Administration Server
- Starting and Configuring the WLS_WCC2 Managed Server
- **Configuring Additional Parameters**
- Configuring Service Retries for Oracle WebCenter Content
- Configuring Oracle HTTP Server for the WLS_WCC Managed Servers
- Validating Access Through Oracle HTTP Server
- Backing Up the Installation
- Configuring Oracle WebCenter Content for WebCenter Portal
- Registering Oracle WebCenter Content with the WebCenter Portal Application
- **Installing and Configuring Inbound Refinery**

13.1 Overview of Extending the Domain to Include Oracle WebCenter Content

The Oracle WebCenter Content system is installed using the WL_HOME and ORACLE_HOME locations created in Chapter 6, "Installing the Software for an Enterprise Deployment" on a shared storage. WCPHOST1 and WCPHOST2 mount MW_HOME and use the existing Oracle Weblogic Server, Oracle SOA Suite, Oracle WebCenter Portal, and Oracle WebCenter Content binary installations.

If you have not done so already, install Oracle WebCenter Content binaries into the Middleware Home before adding Oracle WebCenter Content to the domain. For details, see Section 6.3.2.3, "Installing Oracle WebCenter Content".

Extend the domain to include Oracle WebCenter Content. Table 13-1 lists the steps for configuring WebCenter Content and other tasks required for extending the domain with WebCenter Content Managed Servers.

Table 13–1 Steps for Extending the Domain with WebCenter Content

Step	Description	More Information	
Extend the domain for WebCenter Content	Extend the WebLogic Server domain you created in Chapter 8, "Creating a Domain for an Enterprise Deployment"	Section 13.2, "Extending the Domain to Include Oracle WebCenter Content"	
Propagate the domain configuration	Propagate the start scripts and classpath configuration from the Administration Server's domain directory to the Managed Server domain directories.	Section 13.3, "Propagating the Domain Configuration to SOAHOST2, WCPHOST1 and WCPHOST2 Using the unpack Utility"	
Configure the load balancer to route WebCenter Content traffic	Configure your load balancer with a rule that specifies how to route WebCenter Content traffic.	Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic"	
Start Node Manager on WCPHOST1 and WCPHOST2	Start Node Manager on WCPHOST1 and on WCPHOST2.	Section 13.5, "Starting Node Manager on WCPHOST1 and WCPHOST2"	
Restart the Administration Server for the domain	Stop and then restart the Administration Server.	Section 13.6, "Restarting the Administration Server"	
Start the first WebCenter Content Managed Server and configure its Oracle WebCenter Content Server instance	Start the WLS_WCC1 Managed Server and complete the initial Content Server configuration.	Section 13.7, "Starting the WLS_ WCC1 Managed Server"	
Propagate the changes in the cwallet.sso file back to the Administration Server.	Copy the updated cwallet.sso file to the Administration Server directory.	Section 13.10, "Updating the cwallet File in the Administration Server"	
Start the second WebCenter Content Managed Server and configure its Content Server instance	Configure the WLS_WCC2 Managed Server and complete the initial Content Server configuration.	Section 13.11, "Starting and Configuring the WLS_WCC2 Managed Server"	
Enable service retries after an Oracle RAC failover	Set the ServiceAllowRetry configuration parameter to true in the Content Server config.cfg file.	Section 13.13, "Configuring Service Retries for Oracle WebCenter Content"	
Configure Oracle HTTP Server with the extended domain	Configure the Oracle HTTP Server with the Managed Servers, set the frontend HTTP host and port, and set the WLS Cluster address for WCC_Cluster.	Section 13.14, "Configuring Oracle HTTP Server for the WLS_WCC Managed Servers"	

Table 13–1 (Cont.) Steps for Extending the Domain with WebCenter Content

Step	Description	More Information	
Validate access to WebCenter Content through Oracle HTTP Server	Verify the URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to WCC_Cluster.	Section 13.15, "Validating Access Through Oracle HTTP Server"	
Back up the WebCenter Content configuration	Back up the newly extended domain configuration.	Section 13.16, "Backing Up the Installation"	
Set up Content Server for use with WebCenter Portal	Configure Content Server for use with applications such as WebCenter Portal.	Section 13.17, "Configuring Oracle WebCenter Content for WebCenter Portal"	
Register Content Server with WebCenter Portal applications.	Connect the WebCenter Portal application to Content Server.	Section 13.18, "Registering Oracle WebCenter Content with the WebCenter Portal Application"	
Extend the domain for Oracle WebCenter Content: Inbound Refinery	Extend the WebLogic Server domain you created in Chapter 8, "Creating a Domain for an Enterprise Deployment".	Section 13.19, "Installing and Configuring Inbound Refinery"	

13.2 Extending the Domain to Include Oracle WebCenter Content

You must extend the domain created in Chapter 8, "Creating a Domain for an Enterprise Deployment" to include Oracle WebCenter Content. Optionally, a new domain may be created containing only Oracle WebCenter Content.

Note: Before performing these steps, back up the domain as described in the Oracle Fusion Middleware Administrator's Guide.

To extend the domain to include Oracle WebCenter Content:

- Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.
- **2.** Shut down all Managed Servers in the domain.
- Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1 where the Administration Server resides).

cd ORACLE_COMMON_HOME/common/bin

4. Start the Configuration Wizard:

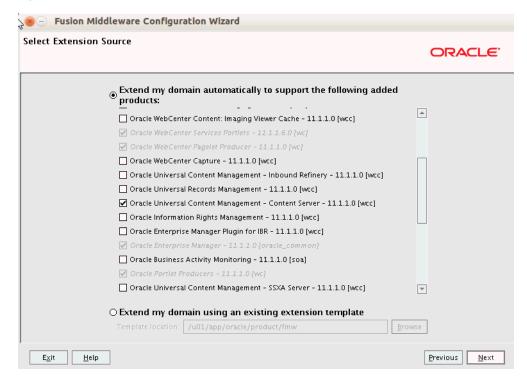
./config.sh

- 5. In the Welcome screen, select Extend an existing WebLogic domain, and click Next.
- 6. In the WebLogic Domain Directory screen, select the WebLogic domain directory (ORACLE BASE/admin/domain name/aserver/domain name), and click Next.

- 7. In the Select Extension Source screen, do the following (as shown in Figure 13–1):
 - Select Extend my domain automatically to support the following added products.
 - Select the following product:
 - Oracle Universal Content Management Content Server 11.1.1.0 wcc Click Next.

Note: Do not select Oracle Universal Content Management -**Inbound Refinery - 11.1.1.0**. You will configure this feature later, as described in Section 13.19.6, "Configuring Inbound Refinery".

Figure 13-1 Select Extension Source screen for Oracle WebCenter Content



- In the Configure JDBC Component Schema screen (Figure 13–2), do the following:
 - a. Select UCM Schema.
 - **b.** For the RAC configuration, you can select **Convert to GridLink** or **Convert to** RAC multi data source (described in Appendix A, "Using Multi Data Sources with Oracle RAC").

For the instructions given here, select **Convert to GridLink**.

c. Click Next.

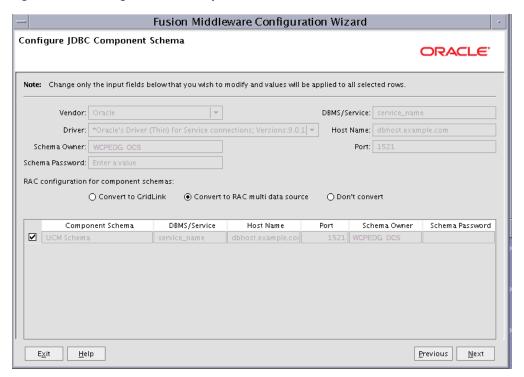


Figure 13–2 Configure JDBC Component Schema Screen for Oracle WebCenter Content

- In the Configure GridLink RAC Component screen (Figure 13–3), do the following:
 - Select **UCM Schema**. Leave the other SOA and WebCenter Portal data sources as they are.
 - **b.** Enter values for the following fields, specifying the connect information for the GridLink Oracle RAC database that was seeded with RCU:
 - Driver: Select Oracle driver (Thin) for GridLinkConnections, Versions:10 and later.
 - **Service Name:** Enter the service name of the Oracle RAC database in lowercase letters, followed by the domain name. For example, wcpedg.example.com.
 - **Username:** Enter the complete user name (including the prefix) for the database schema owner.
 - **Password:** Enter the password for the database schema owner.
 - **Enable FAN:** Select this option.
 - **Enable SSL:** Deselect this option.
 - If you select SSL, to enable Oracle Notification Service (ONS) notification encryption, provide appropriate **Wallet File** and **Wallet Password** details.
 - **Service Listener:** Enter the Oracle Single Client Access Name (SCAN) address and port for the Oracle RAC database being used. The protocol should be TCP.

Oracle recommends that you use SCAN addresses to specify the Service Listener (and OSN Host) so you do not need to update a GridLink data source containing SCAN addresses if you add or remove Oracle RAC nodes. To determine the SCAN address, query the remote_listener parameter in the database:

SQL>show parameter remote_listener;

NAME	TYPE	VALUE
remote_listener	string	db-scan.example.com:1521

Note: For database versions that do not support SCAN:

For Oracle Database 11g Release 1 (11.1), enter the Virtual IP and port of each database's instance listener, for example:

```
custdbhost1-vip.example.com (Port 1521)
and
custdbhost2-vip.example.com (Port 1521)
```

- For Oracle Database 10g, use multi data sources to connect to an Oracle RAC database. For information about configuring multi data sources see Appendix A, "Using Multi Data Sources with Oracle RAC".
- **ONS Host:** Enter the SCAN address for the Oracle RAC database and the ONS remote port, as reported by the database:

```
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

Note: For Oracle Database 11g Release 1 (11.1), enter the host name and port for the database's ONS service. For example:

```
custdbhost1.example.com (Port 6200)
and
custdbhost2.example.com (Port 6200)
```

Configure RAC Multi Data Source Component Schema ORACLE' Note: Change only the input fields below that you wish to modify and values will be applied to all selected rows Driver: *Oracle's Driver (Thin) for RAC Service-Instance co Host Name Instance Name Port dbhost1 rac1 1521 Service Name: service dbhost2 rac2 1521 Username: WCPEDG_OCS Password: ******** Add Delete Multi Data Source Schema Service Name Schema Owner Schema Password ✓ UCM Schema service WCPEDG_OCS Exit Help Previous Next

Figure 13–3 Configure RAC Multi Data Source Component Schema Screen for Oracle WebCenter Content

Leave all other SOA and WebCenter Portal schemas as they are.

- 10. Click Next.
- 11. In the Test JDBC Data Sources screen, select the UCM schema (or click **Select All**), then click **Test Connections**.

The Connection Results Log displays the results. Ensure that the connection to the database that contains the schema was successful. If not, click Previous to return to the previous screen, correct your entry, and then retry the test.

Click **Next** when all the connections are successful.

- **12.** In the Optional Configuration screen, select the following:
 - Managed Servers, Clusters and Machines
 - **Deployment and Services**

Click Next.

13. In the Configure Managed Servers screen, rename UCM_server1 to WLS_WCC1, click Add to add a new server called WLS_WCC2, and give these servers the attributes listed in Table 13–2.

Do not modify any other servers that appear in this screen.

Table 13–2 Managed Servers

Name	Listen Address	Listen Port	SSL Listen Port	SSL Enabled
WLS_WCC1	WCPHOST1	16200	n/a	No
WLS_WCC2	WCPHOST2	16200	n/a	No

Click Next.

14. In the Configure Clusters screen, click Add to add the clusters as shown in Table 13–3. Do not modify the other clusters that appear in this screen; leave them as they are.

Table 13-3 Clusters

Name	Cluster Messaging Mode	Multicast Address	Multicast Port	Cluster Address
WCC_Cluster	unicast	n/a	n/a	Leave it empty.

Click Next.

- **15.** In the Assign Servers to Clusters screen, add the following. Do not modify the other assignments that appear in this screen; leave them as they are.
 - WCC_Cluster
 - WLS_WCC1
 - WLS_WCC2

Click Next.

16. In the Configure Machines screen, click the Unix Machine tab and ensure the following two new machines display:

Table 13-4 Machines

Name	Node Manager Listen Address	
WCPHOST1	WCPHOST1	
WCPHOST2	WCPHOST2	

Leave all other fields to their default values. Click Next.

- **17.** In the Assign Servers to Machines screen, assign servers to machines as follows:
 - Assign WLS_WCC1 to WCPHOST1.
 - Assign WLS_WCC2 to WCPHOST2.

Click Next.

- **18.** In the Target Deployments to Clusters or Servers screen, click **Next**.
- **19.** In the Target Services to Clusters or Servers screen, click **Next**.
- **20.** In the Configuration Summary screen, click **Extend**.
- **21.** Click **OK** in the warning dialog about conflicts in ports for the domain.
- **22.** In the Creating Domain screen, click **Done**.
- 23. Start the Administration Server to make these changes to take effect. See Section 13.6, "Restarting the Administration Server."
- 24. Log in to the Administration Console and manually retarget the following deployments to only one node of the cluster (repeat steps in Section 10.9, "Configuring Activity Graph") and then restart all the Managed Servers:
 - activitygraph-engines
 - oracle.webcenter.activitygraph.enginelib
 - oracle.webcenter.activitygraph.lib

13.3 Propagating the Domain Configuration to SOAHOST2, WCPHOST1 and WCPHOST2 Using the unpack Utility

To propagate the domain configuration:

1. Run the pack command on SOAHOST1 to create a template pack as follows:

```
cd ORACLE_COMMON_HOME/common/bin
./pack.sh -managed=true -domain=ORACLE_BASE/admin/
domain_name/aserver/domain_name -template=edgdomaintemplateWCC.jar -template_
name=edgdomaintemplateWCC
```

Note: If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as edgdomaintemplateWCC2.jar).

Run the following command on SOAHOST1 to copy the template pack created in the previous step to SOAHOST2, WCPHOST1 and WCPHOST2:

Note: Assuming that WCPHOST1 shares the ORACLE_HOME with WCPHOST2, the template will be present in the same directory in WCPHOST2; otherwise, copy it also to WCPHOST2.

scp edgdomaintemplateWCC.jar oracle@SOAHOST2:ORACLE_BASE/product/fmw/oracle_ common/common/bin

scp edgdomaintemplateWCC.jar oracle@WCPHOST1:ORACLE_BASE/product/fmw/oracle_ common/common/bin

scp edgdomaintemplateWCC.jar oracle@WCPHOST2:ORACLE_BASE/product/fmw/oracle_ common/common/bin

Run the unpack command on SOAHOST2, WCPHOST1 and WCPHOST2 to unpack the propagated template.

Note: Make sure to run the unpack command from the *ORACLE*_ COMMON_HOME/common/bin directory, not from WL_ HOME/common/bin.

```
SOAHOST2> cd ORACLE_COMMON_HOME/common/bin
SOAHOST2> ./unpack.sh -domain=ORACLE_BASE/admin/domain_name
/mserver/domain_name -template=edgdomaintemplateWCC.jar -app_dir=ORACLE_BASE
/{\tt admin}/{\tt domain\_name}/{\tt mserver/applications} \ -{\tt overwrite\_domain=true}
WCPHOST1> cd ORACLE_COMMON_HOME/common/bin
WCPHOST1> ./unpack.sh -domain=ORACLE_BASE/admin/domain_name
/mserver/domain_name -template=edgdomaintemplateWCC.jar -app_dir=ORACLE_BASE
/admin/domain_name/mserver/applications -overwrite_domain=true
WCPHOST2> cd ORACLE_COMMON_HOME/common/bin
WCPHOST2> ./unpack.sh -domain=ORACLE_BASE/admin/domain_name
/mserver/domain_name -template=edgdomaintemplateWCC.jar -app_dir=ORACLE_BASE
/admin/domain_name/mserver/applications -overwrite_domain=true
```

Note: The ORACLE_BASE/admin/domain_name/mserver/directory must exist before you run unpack. In addition, the ORACLE_ BASE/admin/domain_name/mserver/applications/ directory must be empty.

13.4 Configuring the Load Balancer to Route WebCenter Content Traffic

In this WebCenter Portal enterprise deployment, the Load Balancer load-balances traffic across both Content Server instances. The Load Balancer forwards on a socket connection from WebCenter Portal to one of the Content Server instances (on WCPHOST1 or WCPHOST2).

Because the connection from WebCenter Portal to Content Server is a socket connection, rather than HTTP, once this socket is opened, it is reused (rather than a having new socket opened). This means that whichever Content Server instance gets the open socket first continues to be used and receives most of the traffic.

The Load Balancer should not have stickiness enabled. Although the WebCenter Portal client only opens one connection at a time, both Content Server instances should be available to serve requests. This is especially important if additional WebCenter Portal clients are also using these Content Server instances.

You must configure your Load Balancer with a rule that specifies how to route WebCenter Content traffic, for example:

(LBR) LBR_IP_ADDRESS:4444 -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST1) -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST2)

See also, Section 3.3, "Configuring the Load Balancers".

For information on how to configure the load balancer WebCenter Content socket (port 4444), see Section 13.9, "Configuring Content Server (on the WLS_WCC1 Managed Server)".

13.5 Starting Node Manager on WCPHOST1 and WCPHOST2

Perform these steps to start Node Manager on WCPHOST1 and WCPHOST2 if Node Manager has not started already:

1. On both WCPHOST1 and WCPHOST2, run the setNMProps.sh script, which is located in the ORACLE_COMMON_HOME/common/bin directory, to set the StartScriptEnabled property to 'true' before starting Node Manager:

WCPHOSTn> cd ORACLE_COMMON_HOME/common/bin WCPHOSTn> ./setNMProps.sh

Note: You must use the StartScriptEnabled property to avoid class loading failures and other problems.

Note: If Oracle WebCenter Content Server is sharing MW_HOME in a local or shared storage with SOA and WebCenter Portal, as suggested in the shared storage configuration described in Chapter 3, "Preparing the Network for an Enterprise Deployment," it is not required to run setNMProps.sh again. In this case, Node Manager has already been configured to use a start script.

2. Run the following commands on both WCPHOST1 and WCPHOST2 to start Node Manager:

```
WCPHOSTn> cd WL_HOME/server/bin
WCPHOSTn> ./startNodeManager.sh
```

13.6 Restarting the Administration Server

Restart the Administration Server for these changes take effect. To restart the Administration Server, stop it first using the Administration Console and then start it again as described in Chapter 8.4.3, "Starting the Administration Server on SOAHOST1."

13.7 Starting the WLS_WCC1 Managed Server

This section describes how to start the new WLS_WCC1 Managed Server.

To start the WLS_WCC1 Managed Server:

- Start the WLS_WCC1 Managed Server using the Oracle WebLogic Server Administration Console as follows:
 - **a.** Expand the **Environment** node in the Domain Structure window.
 - **b.** Select **Servers**.
 - **c.** On the Summary or Servers page, click the **Control** tab.
 - Select WLS_WCC1, and then click Start.
- 2. Verify that the server status is reported as **Running** in the Administration Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to **Started**. If another status is reported (such as **Admin** or **Failed**), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

13.8 Verifying GridLink Data Source Configuration and ONS for WebCenter Content

Before configuring Content Server or propagating WLS_WCC1, verify that the GridLink data sources you created earlier are correctly configured and that the Oracle Notification Service (ONS) setup is correct for the data source.

To verify the configuration of GridLink data sources and ONS for WebCenter Content:

- 1. Log in to the WebLogic Server Administration Console.
- In the **Domain Structure** tree, expand **Services**, then select **Data Sources**.
- 3. Click the name of the GridLink data source that was created. For example, CSDS.

- **4.** Click **Monitoring** > **Testing**, select WLS_WCC1, and click **Test Data Source**. The test should be successful if the configuration is correct.
- **5.** Click the **Statistics** tab, and click WLS WCC1.
- **6.** Click the **ONS** tab and then the **Testing** tab.
- 7. Select a server, and click **Test ONS**.

If the configuration is correct, the ONS test is successful. If the ONS test fails, verify that the ONS service is running in the Oracle RAC database nodes:

```
[orcl@CUSTDBHOST1 ~]$ srvctl status scan_listener
SCAN Listener LISTENER_SCAN1 is enabled
SCAN listener LISTENER SCAN1 is running on node CUSTDBHOST1
SCAN Listener LISTENER_SCAN2 is enabled
SCAN listener LISTENER_SCAN2 is running on node CUSTDBHOST2
SCAN Listener LISTENER_SCAN3 is enabled
SCAN listener LISTENER_SCAN3 is running on node CUSTDBHOST2
[orcl@CUSTDBHOST1 ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
[orcl@CUSTDBHOST1 ~]$ srvctl status nodeapps | grep ONS
ONS is enabled
ONS daemon is running on node: CUSTDBHOST1
ONS daemon is running on node: CUSTDBHOST2
```

Repeat the ONS test from every WebLogic Server instance that uses the GridLink data source.

13.9 Configuring Content Server (on the WLS_WCC1 Managed Server)

This section describes how to configure Content Server (on WLS_WCC1) for the WebCenter Portal enterprise deployment.

> **Note:** In this WebCenter Portal enterprise deployment, the Load Balancer balances traffic across both Content Servers. If you have not done so already, configure your Load Balancer with a rule that specifies how to route WebCenter Content traffic. For details, see Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic".

To configure the Content Server:

Log in to Content Server at http://WCPHOST1:16200/cs, using your Oracle WebLogic Server administration user name and password, to display a configuration page.

> **Note:** The Oracle WebCenter Content configuration files are on a shared disk so that all members of the cluster can access them. The shared disk location for the Oracle WebCenter Portal enterprise deployment is at ORACLE_BASE/admin/wc_domain/WCC_Cluster.

- 2. Change the following values on the server configuration page (make sure to select the **Is New Content Server Instance** check box to see all options):
 - **Content Server Instance Folder**: Set this to *ORACLE_BASE*/admin/*wc_* domain/WCC Cluster/cs.
 - **Native File Repository Location**: Set this to *ORACLE_BASE*/admin/wc_ domain/WCC_Cluster/cs/vault.
 - **WebLayout Folder**: Set this to *ORACLE_BASE*/admin/wc_domain/WCC_ Cluster/cs/weblayout.
 - **User Profile Folder:** Set this to *ORACLE BASE*/admin/wc domain/WCC *Cluster*/cs/data/users/profiles.
 - **Server Socket Port**: Set this to 4444.
 - **Incoming Socket Connection Address Security Filter:** Set this to a pipe-delimited list of localhost and the server IPs:

127.0.0.1 | WCPHOST1_IP_Address | WCPHOST2_IP_Address | WEBHOST1_IP_ Address | WEBHOST2_IP_Address | LBR_IP_Address

Note: For this step, use IP addresses, not hostnames.

WebServer HTTP/HTTPS Address: Set this to wcpinternal.example.com.

Enter the Load Balancer address here so that requests to /cs can use any available Content Server node.

Note: If you have not done so already, add a rule to your Load Balancer that specifies how to route WebCenter Content traffic, for example:

(LBR) LBR_IP_ADDRESS:4444 -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST1) -> WCPHOST1_IP_ADDRESS:4444 (WCPHOST2)

See also, Section 13.4, "Configuring the Load Balancer to Route WebCenter Content Traffic".

- **Web Address is HTTPS**: Deselect (*uncheck*) this check box.
- **Server Instance Name**: Set this to WCC_Cluster1.
- **Server Instance Label**: Set this to WCC_Cluster1.
- **Server Instance Description**: Set this to Cluster WCC_Cluster1.
- Auto_Number Prefix: Set this to WCC_Cluster1-
- Click **Submit** when finished, and restart the Managed Server using the Oracle WebLogic Server Administration Console.

13.10 Updating the cwallet File in the Administration Server

The Oracle WebCenter Content server updates the cwallet.sso file located in ORACLE BASE/admin/domain name/mserver/domain name/config/fmwconfig when it starts. You must propagate this change back to the Administration Server. To do this, copy the file to ORACLE_BASE/admin/domain_name/aserver/domain_ name/config/fmwconfig in SOAHOST1 using the following command (all on a single line):

WCPHOST1> scp ORACLE BASE/admin/domain name/mserver/ domain_name/config/fmwconfig/cwallet.sso oracle@SOAHOST1:ORACLE_BASE /admin/domain_name/aserver/domain_name/config/fmwconfig/

> **Note:** If any operation is performed in the WLS_WCC*n* servers that modifies the cwallet.sso file in the ORACLE_BASE/admin/domain_ name/mserver/domain_name/config/fmwconfig directory, the file must be immediately copied to the Administration Server domain directory on SOAHOST1 at ORACLE BASE/admin/domain name/aserver/domain_name/config/fmwconfig.

13.11 Starting and Configuring the WLS_WCC2 Managed Server

Starting the WLS_WCC2 Managed Server

Start the WLS_WCC2 Managed Server using the Oracle WebLogic Server Administration Console as follows:

- 1. Using the Oracle WebLogic Server Administration Console as follows:
 - Expand the **Environment** node in the Domain Structure window.
 - **b.** Select **Servers**.
 - **c.** On the Summary of Servers page, click the **Control** tab.
 - d. Select WLS WCC2 and then click Start.
- **2.** Verify that the server status is reported as **Running** in the Administration Console. If the server is shown as **Starting** or **Resuming**, wait for the server status to change to Started. If another status is reported (such as Admin or Failed), check the server output log files for errors. See Section 16.9, "Troubleshooting Oracle WebCenter Portal Enterprise Deployments" for possible causes.

Configuring the WLS_WCC2 Managed Server

To configure the WLS_WCC2 Managed Server:

1. Log in to WLS_WCC2 at http://WCPHOST2:16200/cs using your Oracle WebLogic Server administration user name and password to display a configuration page:

Note: The WebCenter Content configuration files are on a shared disk so that all members of the cluster can access them. The shared disk location for the Oracle WebCenter Portal enterprise deployment is at ORACLE_BASE/admin/wc_domain/WCC_Cluster.

- **2.** Change the following values on the server configuration page:
 - **Content Server Instance Folder**: Set this to *ORACLE_BASE*/admin/*wc_* domain/WCC_Cluster/cs
 - **Native File Repository Location**: Set this to *ORACLE_BASE*/admin/*wc_* domain/WCC Cluster/cs/vault
 - **WebLayout Folder**: Set this to *ORACLE_BASE*/admin/wc_domain/WCC_ *Cluster*/cs/weblayout
 - **User Profile Folder:** Set this to *ORACLE_BASE*/admin/wc_domain/WCC_ *Cluster*/cs/data/users/profiles.
- Make sure that the **Is new Content Server Instance?** check box is **not** selected.
- Click **Submit** when finished and restart the Managed Server using the Oracle WebLogic Server Administration Console.

13.12 Configuring Additional Parameters

Using a text editor, add the following options to each cluster node's MSERVER_ HOME/ucm/cs/bin/intradoc.cfg file, where the directories specified are on a direct-bus-attached-controlled *local* disk and not a remote file system, such as a UNIX/Linux mounted NFS or clustered file system (like OCFS2, GFS2, or GPFS):

TraceDirectory=MSERVER HOME/servers/WLS WCCN/logs EventDirectory=MSERVER_HOME/servers/WLS_WCCN/logs/event/ ArchiverDoLocks=true DisableSharedCacheChecking=true

The trailing N should match your nodes' server names, like WLS_WCC1 is on WCPHOST1 and WLS_WCC2 is on WCCPHOST2, and so on.

These changes will take effect after a restart of all WebCenter Content Managed Servers, at the end of the procedure described in Section 13.13, "Configuring Service Retries for Oracle WebCenter Content."

> **Note:** The directories can reside in any local disk path that you have determined to have enough space to hold the WebCenter Content logs and any trace that you may configure. The preceding paths are a suggestion.

13.13 Configuring Service Retries for Oracle WebCenter Content

Set the following parameter in the Oracle Content Server config.cfg file in order to enable login retries during an Oracle RAC failover:

ServiceAllowRetry=true

If this value is not set, you are required to manually retry any operation that was in progress when the failover began.

To add the ServiceAllowRetry configuration parameter for Oracle WebCenter Content:

Go to the WebLogic Server Administration Console for Oracle WebCenter Content at http://WCPHOST1:16200/cs, and log in using your Oracle WebLogic Server administration user name and password.

- **2.** Open the Administration page, and then select **Admin Server**.
- **3.** On the Content Admin Server page, click **General Configuration** on the left.
- **4.** On the General Configuration page, add the following parameter in the **Additional Configuration Variables** box:

```
ServiceAllowRetry=true
```

5. Click **Save** and restart all WebCenter Content Managed Servers (WLS_WCCn).

Note: The new parameter is included in the config.cfg file, which is at the following location:

```
ORACLE_BASE/admin/wc_domain/WCC_Cluster/cs/config/config.cfg
```

You can also edit this file directly in a text editor. Do not forget to restart all WebCenter Content Managed Servers.

13.14 Configuring Oracle HTTP Server for the WLS_WCC Managed Servers

To enable Oracle HTTP Server to route to WCC_Cluster (which contains the WLS_ WCC1 and WLS_WCC2 Managed Servers), you must set the WebLogicCluster parameter to the list of nodes in the cluster:

On WEBHOST1 and WEBHOST2, add the directives highlighted in **bold** (Example 13–1) to the wcp_vh.conf file located in the following directory:

```
ORACLE_BASE/admin/instance_name/confiq/OHS/component_name/moduleconf
```

Note that this assumes you created the wcp_vh.conf file using the instructions in Section 7.6, "Defining Virtual Hosts".

The wcp_vh.conf file will appear as it does in Example 13–1.

Example 13-1 wcp_vh.conf file

```
<VirtualHost *:7777>
   ServerName https://wcp.example.com:443
   ServerAdmin you@your.address
   RewriteEngine On
   RewriteOptions inherit
<Location /soa-infra>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# SOA inspection.wsil
<Location /inspection.wsil>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
```

```
# UMS prefs
<Location /sdpmessaging/userprefs-ui>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# Default to-do taskflow
<Location /DefaultToDoTaskFlow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# Workflow
<Location /workflow>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
#Required if attachments are added for workflow tasks
<Location /ADFAttachmentHelper>
   SetHandler weblogic-handler
   WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# SOA composer application
<Location /soa/composer>
    SetHandler weblogic-handler
    WebLogicCluster SOAHOST1VHN1:8001, SOAHOST2VHN1:8001
   WLProxySSL ON
   WLProxySSLPassThrough ON
</Location>
# WebCenter Portal Application (previously called Spaces)
<Location /webcenter>
    WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
<Location /webcenterhelp>
    WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
```

```
<Location /rss>
    WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
 <Location /rest>
     WebLogicCluster WCPHOST1:9000, WCPHOST2:9000
     SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
# Discussions
<Location /owc_discussions>
    WebLogicCluster WCPHOST1:9002, WCPHOST2:9002
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
# Portlets
<Location /pagelets>
    WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
<Location /portalTools>
    WebLogicCluster WCPHOST1:9001,WCPHOST2:9001
     SetHandler weblogic-handler
    WLProxySSL ON
     WLProxySSLPassThrough ON
</Location>
 <Location /wsrp-tools>
    WebLogicCluster WCPHOST1:9001, WCPHOST2:9001
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
# Personalization
 <Location /wcps>
     WebLogicCluster WCPHOST1:9003, WCPHOST2:9003
     SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
#Activity Graph
<Location /activitygraph-engines>
    WebLogicCluster WCPHOST1:9003
     SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
```

```
#Oracle WebCenter Content
<Location /cs>
    WebLogicCluster WCPHOST1:16200, WCPHOST2:16200
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
<Location /adfAuthentication>
    WebLogicCluster WCPHOST1:16200, WCPHOST2:16200
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
<Location /_ocsh>
    WebLogicCluster WCPHOST1:16200, WCPHOST2:16200
    SetHandler weblogic-handler
    WLProxySSL ON
    WLProxySSLPassThrough ON
</Location>
</VirtualHost>
```

Note: An additional virtual host is required if your enterprise deployment requires Microsoft Office integration or access to a Microsoft SharePoint server. For more information, see "Managing Microsoft Office Integration" in *Administering Oracle WebCenter Portal*.

2. Restart Oracle HTTP Server on both WEBHOST1 and WEBHOST2.

```
WEBHOST1> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc
ias-component=ohs1
```

WEBHOST2> ORACLE_BASE/admin/instance_name/bin/opmnctl restartproc ias-component=ohs2

13.15 Validating Access Through Oracle HTTP Server

Verify the following load balancer URLs to ensure that appropriate routing and failover is working from Oracle HTTP Server to WCC_Cluster:

- 1. While WLS_WCC2 is running, stop WLS_WCC1 using the Oracle WebLogic Server Administration Console.
- Access http://wcp.example.com/cs to verify it is functioning properly.
- Start WLS_WCC1 from the Oracle WebLogic Server Administration Console.
- Stop WLS_WCC2 from the Oracle WebLogic Server Administration Console.
- Access http://wcp.example.com/cs to verify it is functioning properly.

13.16 Backing Up the Installation

After you have verified that the extended domain is working, back up the installation. This is a quick backup for the express purpose of immediate restore in case of problems in the further steps. The backup destination is the local disk. You can discard this backup once the enterprise deployment setup is complete. At that point, the regular deployment-specific backup and recovery process can be initiated. The Oracle Fusion Middleware Administrator's Guide provides further details. For information on describing the Oracle HTTP Server data that must be backed up and restored, refer to the "Backup and Recovery Recommendations for Oracle HTTP Server" section in that guide. For information on how to recover components, see the "Recovery of Components" and "Recovery After Loss of Component" sections in the guide. For recommendations specific to recovering from the loss of a host, see the "Recovering Oracle HTTP Server to a Different Host" section in the guide. Also refer to the Oracle Database Backup and Recovery Guide Oracle Database Backup and Recovery User's Guide for information on database backup.

To back up the installation:

- **1.** Back up the web tier. Run the commands from SOAHOST1:
 - **a.** Shut down the instance using opmnct1.

```
ORACLE_BASE/admin/instance_name/bin/opmnctl stopall
```

b. Back up the Middleware Home on the web tier using the following command (as root):

```
tar -cvpf BACKUP_LOCATION/web.tar MW_HOME
```

c. Back up the Oracle Instance Home on the web tier using the following command.

```
tar -cvpf BACKUP_LOCATION/web_instance_name.tar ORACLE_INSTANCE
```

d. Start the instance using opmnctl:

```
cd ORACLE_BASE/admin/instance_name/bin
opmnctl startall
```

- **2.** Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or operating system tools such as tar for cold backups if possible.
- Back up the Administration Server domain directory to save your domain configuration. The configuration files all exist in the ORACLE_BASE/admin/ *domain_name* directory:

Run the following command to create the backup:

```
SOAHOST1> tar -cvpf edgdomainback.tar ORACLE_BASE/admin/domain_name
```

13.17 Configuring Oracle WebCenter Content for WebCenter Portal

This section describes tasks required for configuring Oracle WebCenter Content Server for use with WebCenter Portal. This section includes the following:

- Section 13.17.1, "Enabling Mandatory Content Server Components"
- Section 13.17.2, "Enabling and Configuring the Dynamic Converter Component"
- Section 13.17.3, "Configuring Additional Content Server Features"

13.17.1 Enabling Mandatory Content Server Components

For WebCenter Portal, you must enable the following Content Server components:

- **WebCenterConfigure** Enable it to configure an instance of Content Server for WebCenter Portal and Portal Framework applications.
- Folders_g or FrameworkFolders Enable either of these components to specify the folder service configured on Content Server.
 - Folders_g Provides a hierarchical folder interface to content in Content Server. For an Oracle WebCenter Portal instance patched from an earlier release that used the Folders_g component, you can continue to use Folders_g or choose to migrate to the FrameworkFolders interface. Oracle recommends that you migrate to the FrameworkFolders interface for better performance and so that you can use any new Content Server features.
 - FrameworkFolders Provides a hierarchical folder interface similar to a conventional file system, for organizing and locating some or all of the content in the repository. FrameworkFolders is a scalable, enterprise solution and is intended to replace Folders_g as the folder service for Content Server. For new installations of Oracle WebCenter Portal, it is recommended that you enable the FrameworkFolders component on Content Server.

For detailed steps, see "Enabling Mandatory Components" in Administering Oracle WebCenter Portal.

Note: If Oracle WebCenter Portal is configured to use the Folders_g component, and Folders_g is not enabled, the following exception displays:

SEVERE: UCM feature folders is not installed on server. at oracle.webcenter.content.integration.spi.ucm.UCMBridge.getBridge(UC MBridge.java:349)

If Oracle WebCenter Portal is configured to use the FrameworkFolders component, and FrameworkFolders is not enabled, the following message is displayed:

Foldering service from content server Folders_g and Portal Server Configuration FrameworkFolders do not match

13.17.2 Enabling and Configuring the Dynamic Converter Component

Optional, but strongly recommended

This configuration is required for the Slide Previewer capability in WebCenter Portal, which makes use of the HTML renditions generated on the fly by the Dynamic Converter.

The configuration for the Dynamic Converter consists of two steps: enabling the Dynamic Converter, and defining the file types for which the Dynamic Converter is available. For detailed steps, see the "Configuring the Dynamic Converter Component" section in *Administering Oracle WebCenter Portal*.

13.17.3 Configuring Additional Content Server Features

There are several other Content Server features that, while not mandatory, can provide additional functionality in your WebCenter Portal enterprise deployment. For example, you can enable features such as Site Studio, OracleTextSearch, and so on. To find out more, and for detailed steps, see the "Configuration Roadmap for Content Server" section in *Administering Oracle WebCenter Portal*.

13.18 Registering Oracle WebCenter Content with the WebCenter Portal **Application**

To register Oracle WebCenter Content Server with the WebCenter Portal application:

Note: For more information about Content Server registration, see the "Managing Content Repositories" chapter in Oracle Fusion Middleware Administrator's Guide for Oracle WebCenter Portal.

1. Log in to Enterprise Manager Fusion Middleware Control and navigate to the home page for your application.

For example, to navigate to the home page for WebCenter Portal, expand WebCenter > Portal > Spaces > WebCenter Portal

- From the WebCenter Portal menu, select Settings, and then Service Configuration.
- From the list of services on the WebCenter Service Configuration page, select **Content Repository.**
- To connect to a new content repository, click **Add**.
- Enter a unique name for this connection, specify the content repository type, and indicate whether this connection is the active (or default) connection for the application.

Connection Name

Enter a unique name for this content repository connection. The name must be unique (across all connection types) within the WebCenter Portal application.

Repository Type

Select the type of repository to which you want to connect: **Oracle Content** Server.

Active Connection

Make this the default content repository for your WebCenter Portal application.

You can connect your WebCenter Portal application to multiple content repositories; all connections are used. One connection must be designated the default (or active) connection.

6. Enter additional content repository details for WebCenter Portal:

Content Administrator

Enter a user name with administrative rights for this Content Server instance. This user is used to create and maintain folders for WebCenter Portal content and manage content access rights. Defaults to sysadmin. Configure a valid administrative user here. Administrative privileges are required for this connection so that operations can be performed on behalf of WebCenter Portal users.

Root Folder

Enter the root folder under which all WebCenter Portal content is stored. Specify a content repository folder that does not yet exist and use the format: /foldername. For example: /MyWebCenterPortal. The Root Folder cannot be /, the root itself, and it must be unique across applications. The folder specified is created for you when the application starts up. Invalid entries include: /, /foldername/,/foldername/subfolder.

Application Name

Enter a unique name for this WebCenter Portal application within this content repository. For example: MyWebCenterPortalApp

The name must begin with an alphabetical character, followed by any combination of alphanumeric characters or the underscore character. The string must be less than or equal to fourteen characters.

This name is used to separate data when multiple WebCenter Portal applications share the same content repository and should be unique across applications. It is also used to name document-related workflows, the security group in which all data created in that Portals application is stored, security roles, as well as to stripe user permissions and default attributes for a particular WebCenter Portal instance.

7. Enter connection details for the content repository:

RIDC Socket Type

Select **Socket** - Use an intradoc socket connection to connect to Content Server.

The client IP address must be added to the list of authorized addresses in the Content Server. In this case, the client is the machine on which Oracle WebCenter Portal is running.

Server Host

Enter the Load Balancer address, **wcpinternal.example.com**, so that requests to /cs use any available Content Server node.

The IP address for the virtual host configured on the load balancer and the Self-IP of the load balancer must be added to the Content Server's Incoming Socket Connection Address Security Filter, as described earlier in Step 2 of Section 13.9, "Configuring Content Server (on the WLS_WCC1 Managed Server)".

Note: If you have not done so already, add a rule to your Load Balancer that specifies how to route WebCenter Content traffic, for example:

(LBR)10.110.10.135:4444 -> 10.110.10.23:4444 (WCPHOST1) -> 10.110.10.24:4444 (WCPHOST2)

See also, Section 3.3, "Configuring the Load Balancers".

Server Port

Enter the port on which the Content Server listens: 4444

Connection Timeout (ms)

Specify the length of time allowed to log in to Content Server (in milliseconds) before issuing a connection timeout message. If no timeout is set, there is no time limit for the login operation. Select a reasonable timeout depending on your environment. For example: 30000.

Authentication Method

Select **Identity Propagation** - In this enterprise deployment, Content Server and the WebCenter Portal application both use the same identity store to authenticate users.

Web Context Root

Enter **/cs** as the Web server context root for Content Server.

Administrator User Name

Enter a user name with administrative rights for this Oracle Content Server instance. This user will be used to fetch content type information based on profiles and track document changes for WebCenter Portal cache invalidation. Defaults to sysadmin.

Administrator Password

Password for the Content Server administrator. Required when socket Type is set to web.

- **8.** Click **OK** to save this connection.
- To start using the new (active) connection you must restart the Managed Server on which the WebCenter Portal application is deployed.

13.19 Installing and Configuring Inbound Refinery

Inbound Refinery is required for Document Conversion by Oracle WebCenter Content.

For availability reasons, Oracle recommends configuring at least two Inbound Refinery Managed Servers, installed and configured on separate machines. Within the WebCenter Portal enterprise deployment topology, Inbound Refinery is installed and configured on the same machines as Oracle Webcenter Content Server.

Even though a server group named IBR Cluster is created in the process of extending the domain with Inbound Refinery, each Inbound Refinery instance is completely independent, not part of a cluster. The server group is used for management purposes only.

This section includes the following topics:

- Section 13.19.1, "Extending the Domain to Include Inbound Refinery"
- Section 13.19.2, "Propagating the Domain Configuration to WCPHOST1 and WCPHOST2 Using the unpack Utility"
- Section 13.19.3, "Modify the Upload and Stage Directories to an Absolute Path"
- Section 13.19.4, "Restarting the Administration Server"
- Section 13.19.5, "Starting the Inbound Refinery Managed Servers"
- Section 13.19.6, "Configuring Inbound Refinery"

13.19.1 Extending the Domain to Include Inbound Refinery

You must extend the domain created in Section 8, "Creating a Domain for an Enterprise Deployment" to include Oracle WebCenter Content: Inbound Refinery (Inbound Refinery).

Note: Before performing these steps, back up the domain as described in Oracle Fusion Middleware Administrator's Guide.

To extend the domain to include Inbound Refinery:

- 1. Ensure that the database where you installed the repository is running. For Oracle RAC databases, Oracle recommends that all instances are running, so that the validation check later on becomes more reliable.
- 2. Shut down all Managed Servers in the domain.
- **3.** Change the directory to the location of the Oracle Fusion Middleware Configuration Wizard. This is within the Oracle Common home directory (notice that domain extensions are run from SOAHOST1 where the Administration Server resides).

```
cd ORACLE_COMMON_HOME/common/bin
```

4. Start the Configuration Wizard:

```
./config.sh
```

- 5. In the Welcome screen, select Extend an existing WebLogic domain, and click Next.
- 6. In the WebLogic Domain Directory screen, select the WebLogic domain directory (ORACLE_BASE/admin/domain_name/aserver/domain_name), and click Next.
- **7.** In the Select Extension Source screen, do the following:
 - Select Extend my domain automatically to support the following added products.
 - Select the following product:
 - Oracle Universal Content Management Inbound Refinery 11.1.1.0 [wcc]

Click Next.

In the Configure JDBC Component Schema screen, nothing needs to be done. Inbound refineries do not have a schema in the database. Click **Next** to continue.

- **9.** In the Optional Configuration screen, select the following:
 - Managed Servers, Clusters and Machines
 - **Deployment and Services**

Click Next.

10. In the Configure Managed Servers screen, add the required Managed Servers.

A server is created automatically. Rename this server to WLS_IBR1 and add a new server called WLS IBR2. Give these servers the attributes listed in Table 13-5. Do not modify the other servers that are shown in this screen; leave them as they are.

Table 13–5 Managed Servers

Name	Listen Address	Listen Port	SSL Listen Port	SSL Enabled
WLS_IBR1	WCPHOST1	16250	n/a	No
WLS_IBR2	WCPHOST2	16250	n/a	No

Click **Next**.

11. In the Configure Clusters screen, click **Add** to add the clusters as shown in Table 13–6. Do not modify the other clusters that appear in this screen; leave them as they are.

Table 13-6 Clusters

Name	Cluster Messaging Mode	Multicast Address	Multicast Port	Cluster Address
IBR_Cluster	unicast	n/a	n/a	Leave empty

Click Next.

Note: All Inbound Refinery instances are completely independent. The server group IBR_Cluster is used for management purposes only.

- **12.** In **Assign Servers to Clusters** screen, assign the following servers to IBR_Cluster:
 - WLS IBR1
 - WLS IBR2

Do not modify any other assignments that appear in this screen. Click **Next**.

- **13.** In the Configure Machines screen, click **Next**.
- **14.** In the Assign Servers to Machines screen, assign servers to machines as follows:
 - Assign WLS_IBR1 to WCPHOST1.
 - Assign WLS_IBR2 to WCPHOST2.

Click Next.

- **15.** In the Target Deployments to Clusters or Servers screen, ensure the following
 - usermessagingserver and usermessagingdriver-email targeted only to SOA_ Cluster.
 - The usermessaging-xmpp, usermessaging-smpp, and **usermessaging-voicexml** applications are optional.
 - wsm-pm application targeted only to WSM-PM_Cluster.
 - If you plan to deploy Web Services Manager to the SOA_Cluster, target the wsm-pm application to SOA Cluster as well.
 - oracle.rules* and oracle.soa.* deployments targeted only to SOA_Cluster and Spaces_Cluster.
 - oracle oracle.sdp.*and oracle.soa.workflow.wc deployments targeted only to **SOA_Cluster**, **Spaces_Cluster**, and **Portlet_Cluster**.

Click Next.

- **16.** In the Target Services to Clusters or Servers screen, click **Next**.
- **17.** In the Configuration Summary screen, click **Extend**.
- **18.** In the Creating Domain screen, click **Done**.
- **19.** Start the Administration Server to make these changes to take effect. See Section 8.4.3, "Starting the Administration Server on SOAHOST1."
- **20.** Log in to the Administration Console and manually retarget the following deployments to only one node of the cluster (repeat steps in Section 10.9, "Configuring Activity Graph") and then restart all the Managed Servers:
 - activitygraph-engines
 - oracle.webcenter.activitygraph.enginelib
 - oracle.webcenter.activitygraph.lib

13.19.2 Propagating the Domain Configuration to WCPHOST1 and WCPHOST2 Using the unpack Utility

To propagate the domain configuration:

1. Run the pack command on SOAHOST1 to create a template pack using the following commands:

```
cd ORACLE_COMMON_HOME/common/bin
```

./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_

-template=edgdomaintemplateIBR.jar -template_name=edgdomain_templateIBR

Note: If the specified template pack jar file exists from previous pack/unpack operations, choose another name (such as edgdomaintemplateIBR2.jar).

2. Run the following command on SOAHOST1 to copy the template pack created in the previous step to WCPHOST2:

Note: Assuming that WCPHOST1 shares the ORACLE_HOME with SOAHOST1, the template will be present in the same directory in WCPHOST1; otherwise, copy it also to WCPHOST1.

scp edgdomaintemplateIBR.jar oracle@WCPHOST2:ORACLE_BASE/product/fmw/oracle_ common/common/bin

3. Run the unpack command on WCPHOST1 to unpack the propagated template.

Note: Make sure to run unpack from the *ORACLE_COMMON_ HOME*/common/bin directory, not from *WL_HOME*/common/bin.

cd ORACLE_COMMON_HOME/common/bin

- ./unpack.sh -domain=ORACLE_BASE/admin/domain_name/mserver/domain_name
- -template=edgdomaintemplateIBR.jar
- -app_dir=ORACLE_BASE/admin/domain_name/mserver/applications
- -overwrite_domain=true

Note: The ORACLE_BASE/admin/domain_name/mserver/directory must exist before you run unpack. In addition, the ORACLE_ BASE/admin/domain_name/mserver/applications/ directory must be empty.

4. Repeat step 3 for WCPHOST2.

13.19.3 Modify the Upload and Stage Directories to an Absolute Path

After propagating domain changes, update the upload and stage directories. For detailed steps, see Section 8.5.2, "Modifying the Upload and Stage Directories to an Absolute Path".

13.19.4 Restarting the Administration Server

Restart the Administration Server to make these changes take effect. To restart the Administration Server, stop it first using the Administration Console and then start it again as described in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

13.19.5 Starting the Inbound Refinery Managed Servers

To start the WLS_IBR1 on WCPHOST1 and WLS_IBR2 Managed Server on WCPHOST2:

- 1. Log in to the Oracle WebLogic Server Administration Console at: http://ADMINVHN:7001/console
- 2. In the Domain Structure window, expand the Environment node and then select Servers.
- **3.** On the Summary of Servers page, open the **Control** tab.

- Select WLS_IBR1 and WLS_IBR2 from the **Servers** column of the table.
- 5. Click Start.

13.19.6 Configuring Inbound Refinery

An Inbound Refinery Managed Server needs to be accessed only once through HTTP in order to initialize its configuration. This can be done directly, at the Managed Server's listen address. An Inbound Refinery instance should not be placed behind an HTTP server.

All subsequent access to an Inbound Refinery Managed Server is through the socket listener. This listener is protected through the incoming socket connection address security filter configured in the next section.

Oracle recommends configuring each Oracle WebCenter Content Server with all Inbound Refinery instances. The process for configuring Oracle WebCenter Content is to add each Inbound Refinery instance as a provider. There are also post-installation steps that must be performed with for Inbound Refinery.

The following sections describe the procedures for post-installation configuration of Inbound Refinery:

- Section 13.19.6.1, "Configuring Inbound Refinery Settings"
- Section 13.19.6.2, "Configuring Document Conversion"
- Section 13.19.6.3, "Configuring Oracle WebCenter Content with Inbound Refinery Instances"

13.19.6.1 Configuring Inbound Refinery Settings

To configure the Inbound Refinery settings:

Access the Inbound Refinery post-installation configuration screen at the following URL:

```
http://WCPHOST1:16250/ibr/
```

- **2.** In the configuration screen, set the configuration settings as follows:
 - **Inbound Refinery Instance Folder:** Set this to ORACLE BASE/admin/ wc_domain/WCC_Cluster/ibr1. The directory path should be on a shared disk, but should be unique for each Inbound Refinery instance.
 - **Native File Repository Location:** Set this to *ORACLE_BASE*/admin/ *wc_domain/WCC_Cluster/*ibr1/vault.
 - **WebLayout Folder:** Set this to *ORACLE_BASE*/admin/wc_domain/ *WCC_Cluster*/ibr1/weblayout.
 - **User Profile Folders:** Set this to ORACLE BASE/admin/wc domain/ WCC_Cluster/ibr1/data/users/profiles.

Socket Connection Address Security Filter: Set this to a pipe-delimited list of localhost and the server IPs:

```
127.0.0.1 | WCPHOST1-IP | WCPHOST2-IP | WEBHOST1-IP | WEBHOST2-IP
```

This enables access from Oracle WebCenter Content Server. The values for WCPHOST1-IP and WCPHOST2-IP should be the IP addresses of the machines with the Content Server instance or instances that will send jobs to Inbound Refinery, not necessarily the IP address of Inbound Refinery. (In the reference topology used in this enterprise deployment guide, however, these IP addresses are the same.)

This field accepts wildcards in the value; for example, 192.0.2.*. You can change this value later by setting SocketHostAddressSecurityFilter in ORACLE_BASE/admin/domain_name/mserver/domain_ name/ucm/ibr/config/config.cfg and restarting Inbound Refinery.

- **Server Socket Port:** Enter an unused port number, such as 5555. This value is the number of the port for calling top-level services. Changing this field value changes the IntradocServerPort entry in ORACLE_BASE/admin/domain_ name/mserver/domain_name/ucm/ibr/config/config.cfg. Take note of the port number as you need it later when configuring Oracle WebCenter Content.
- Server Instance Name: Specify a name for the Inbound Refinery Managed Server instance. You can accept the default or change it to a more useful name if you want. Take note of the server name as you need it later when configuring Oracle WebCenter Content.

You can leave all other fields on the configuration page as they are.

- **3.** Restart the Inbound Refinery Managed Server.
- Repeat these steps for all the inbound refineries, using different names for the content folders.

For Inbound Refinery to work properly, you must specify the path to fonts used to generate font images. By default, the font path is set to the font directory in the JVM used by Inbound Refinery: MW_HOME/jdk160_version/jre/lib/fonts. However, the fonts included in the default directory are limited and may cause poor renditions. Also, in some cases if a non-standard JVM is used, then the JVM font path may be different than that specified as the default. If this is the case, an error message is displayed from both Inbound Refinery and Content Server. If this occurs, ensure the font path is set to the directory containing the fonts necessary to properly render your conversions. For more information, see the "Specifying the Font Path" section in *Oracle* WebCenter Content Administrator's Guide for Conversion.

13.19.6.2 Configuring Document Conversion

To configure document conversion:

1. Log in to Inbound Refinery at the following URL:

http://WCPHOST1:16250/ibr/

2. Enable conversion components on Inbound Refinery. The core Inbound Refinery converts files to TIFF web-viewable files and JPEG image thumbnails. To use additional conversion types, you need to enable the necessary components:

Note: For information about the conversion components, see the "Inbound Refinery Conversion Options and Related Components" section in Oracle Fusion Middleware Administrator's Guide for Conversion.

- Open the **Administration** tray or menu, then select **Admin Server**, and then Component Manager.
- Select the components you want. For more information, consult the readme files and the documentation for each component.
- Click **Update**.
- Click **OK** to enable the components.
- Restart the Inbound Refinery Managed Server.
- Enable PDFExportConverter in Inbound Refinery. PDFExportConverter uses Outside In to convert documents directly to PDF files. The conversion can be cross-platform and does not require any third-party product. You can enable PDFExportConverter for Inbound Refinery as a server feature:
 - Open the **Administration** tray or menu, then select **Admin Server**, and then Component Manager.
 - Select PDFExportConverter.
 - Click **Update**.
 - Click **OK** to enable this feature.
 - Restart the Inbound Refinery Managed Server.
- Set the primary web-viewable conversion to PDF Export:
 - Select Conversion Settings, then select Primary Web Rendition.
 - On the Primary Web-Viewable Rendition page, select **Convert to PDF using** PDF Export.
 - Click **Update** to save your changes.

Inbound Refinery will now use Outside In PDF Export to convert files directly to PDF without the use of third-party applications.

Restart the Administration Server and all Inbound Refinery Managed Servers.

13.19.6.3 Configuring Oracle WebCenter Content with Inbound Refinery Instances

To configure Oracle WebCenter Content with the Inbound Refinery instances, repeat the following steps to register each of the Inbound Refinery services that have been installed and configured (as described in Section 13.19.1, "Extending the Domain to Include Inbound Refinery").

- Log in to Content Server at http://WCPHOST1:16200/cs
- Select **Administration**, and then **Providers**.
- In the Create a New Provider section of the Providers page, click Add in the outgoing row.

- 4. Enter the details for your Inbound Refinery instance, including, name, description, host, server port (IBRs intradoc port), context root, and instance name.
 - **Provider Name:** WLS_IBR*n* (can be any short declarative name with no spaces). It is a good idea to use the same value as the **Instance Name** value.

The Inbound Refinery instance name is obtained from the Inbound Refinery server. To find the instance name, log in to Inbound Refinery and select Administration, and then Configuration for *instanceName*.

Note: if you miss this step, you will not see the **Refinery** Administration menu item in the Administration menu.

- **Provider Description:** Any text string.
- **Server Host Name:** The name of the host machine where the Inbound Refinery instance is running: WCPHOST1.
- **HTTP Server Address:** The address of the Inbound Refinery instance: WCPHOST1:16250.
- **Server Port:** The value of the Server Socket Port field for the Inbound Refinery instance as specified in Section 13.19.6.1, "Configuring Inbound Refinery Settings.", for example 5555. This is the IntradocServerPort value in the Content Server's config.cfg file.
- **Instance Name:** The server instance name for Inbound Refinery as specified in Section 13.19.6.1, "Configuring Inbound Refinery Settings." This is the IDC_ Name value in the Content Server's config.cfg file.
- **Relative Web Root**: The web root of the Inbound Refinery instance: /ibr/.
- Under Conversion Options, check Handles Inbound Refinery Conversion Jobs. Do not check **Inbound Refinery Read Only Mode**.
- Click **Add**.
- 7. Restart WLS IBRn.
- Repeat steps 2-7 for all Inbound Refinery servers.
- Select the file types to be sent to Inbound Refinery:
 - a. Select Administration, Refinery Administration, and then File Formats Wizard.
 - **b.** Check the boxes for the appropriate file types to send to the refinery.
 - Do not check HTML, and also do not check wiki and blog unless you have enabled their conversion through the **WebCenterConversions** component. See also, the "Selecting the File Formats To Be Converted" section in *Administering Oracle WebCenter Portal.*
- **10.** Enable wiki and blog conversion to PDF.

For details, see the "Enabling the Conversion of Wikis and Blogs into PDFs" section in *Administering Oracle WebCenter Portal*.

Configuring Server Migration for an Enterprise Deployment

This chapter describes the procedures for configuring server migration for the enterprise deployment.

This chapter includes the following topics:

- Overview of Server Migration for an Enterprise Deployment
- Setting Up a User and Tablespace for the Server Migration Leasing Table
- Creating a GridLink Data Source for Leasing Using the Administration Console
- Editing the Node Manager Properties File
- Setting Environment and Superuser Privileges for the wlsifconfig.sh Script
- **Configuring Server Migration Targets**
- **Testing Server Migration**

14.1 Overview of Server Migration for an Enterprise Deployment

Configure server migration for the WLS_SOA1 and WLS_SOA2 Managed Servers. With server migration configured, should failure occur, the WLS SOA1 Managed Server restarts on SOAHOST2, and the WLS_SOA2 Managed Server restarts on SOAHOST1. The WLS_SOA1 and WLS_SOA2 servers listen on specific floating IPs that are failed over by Oracle WebLogic Server.

Perform the steps in the following sections to configure server migration for the Managed Servers.

14.2 Setting Up a User and Tablespace for the Server Migration Leasing **Table**

Set up a user and tablespace for the server migration leasing table using the create tablespace leasing command.

To set up a user and tablespace for the server migration leasing table:

Create a tablespace called leasing. For example, log on to SQL*Plus as the sysdba user and run the following command:

```
SQL> create tablespace leasing
        logging datafile 'DB_HOME/oradata/orcl/leasing.dbf'
        size 32m autoextend on next 32m maxsize 2048m extent management local;
```

2. Create a user named leasing and assign to it the leasing tablespace.

```
SQL> create user leasing identified by password;
SQL> grant create table to leasing;
SQL> grant create session to leasing;
SQL> alter user leasing default tablespace leasing;
SQL> alter user leasing quota unlimited on LEASING;
```

- **3.** Create the leasing table using the leasing.ddl script.
 - a. Copy the leasing ddl file located in either of the following directories to your database node:

```
WL_HOME/server/db/oracle/817
WL HOME/server/db/oracle/920
```

- **b.** Connect to the database as the leasing user.
- **c.** Run the leasing.ddl script in SQL*Plus.

```
SQL> @copy_location/leasing.ddl;
```

14.3 Creating a GridLink Data Source for Leasing Using the **Administration Console**

Create a GridLink data source for the Leasing table from the Oracle WebLogic Server Administration Console.

To create a GridLink data source:

- 1. Log in to the Oracle WebLogic Server Administration Console.
- 2. If you have not already done so, in the Change Center, click Lock & Edit and click Next.
- **3.** In the **Domain Structure** tree, expand **Services**, then select **Data Sources**.
- 4. On the Summary of Data Sources page, click New and select GridLink Data **Source**, and enter the following:
 - Enter a logical name for the data source in the Name field. For example, leasing.
 - Enter a name for **JNDI**. For example, **jdbc/leasing**.
 - For the Database Driver, select Oracle's Driver (Thin) for GridLink Connections Versions 11 and later.
 - Click Next.
- 5. In the Transaction Options page, de-select Supports Global Transactions, and click Next.
- 6. In the GridLink Data Source Connection Properties Options screen, select Enter individual listener information and click Next.

- **7.** Enter the following connection properties:
 - **Service Name**: Enter the service name of the database with lowercase characters. For a GridLink data source, you must enter the Oracle RAC service name. For example:

```
wcpedg.example.com
```

Host Name and Port: Enter the SCAN address and port for the RAC database being used. You can identify this address by querying the appropriate parameter in the database using the TCP Protocol:

NAME	TYPE	VALUE	
remote_listener	string d	o-scan.example	e.com:1521

Note: For Oracle Database 11g R1 use the VIPs and ports of each database's instance listener, for example:

```
custdbhost1-vip.example.com (port 1521)
and
custdbhost2-vip.example.com (1521)
```

- **Database User Name:** leasing
- **Password**: For example: password
- **Confirm Password**: Enter the password again and click **Next**.
- **8.** On the Test GridLink Database Connection page, review the connection parameters and click **Test All Listeners**. Here is an example of a successful connection notification:

```
Connection test for jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_
LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=db-scan.example.com)
(PORT=1521)))(CONNECT_DATA=(SERVICE_NAME=wcpedg.example.com))) succeeded.
```

Click **Next**.

- In the ONS Client Configuration page, do the following:
 - Select **FAN Enabled** to subscribe to and process Oracle FAN events.
 - Enter here also the SCAN address for the RAC database and the ONS remote port as reported by the database (example below) and click **ADD**:

```
[orcl@db-scan ~]$ srvctl config nodeapps -s
ONS exists: Local port 6100, remote port 6200, EM port 2016
```

Click Next.

Note: For Oracle Database 11g R1 use the hostnames and ports of each database's ONS service, for example:

custdbhost1.example.com (port 6200)

and

custdbhost2.example.com (6200)

10. On the Test ONS Client Configuration page, review the connection parameters and click **Test All ONS Nodes**.

Here is an example of a successful connection notification:

Connection test for db-scan.example.com:6200 succeeded.

Click Next.

- 11. In the Select Targets page, select SOA_Cluster as the target, and All Servers in the cluster.
- 12. Click Finish.
- 13. Click Activate Changes.

14.4 Editing the Node Manager Properties File

Edit the Node Manager properties file on the two nodes where the servers are running. The nodemanager.properties file is located in the following directory:

WL_HOME/common/nodemanager

Add the following properties to enable server migration to work properly:

Interface

Interface=eth0

This property specifies the interface name for the floating IP (eth0, for example).

Note: Do not specify the sub interface, such as eth0:1 or eth0:2. This interface is to be used without the: 0, or :1. The Node Manager scripts traverse the different :X enabled IPs to determine which to add or remove. For example, the valid values in Linux environments are eth0, eth1, or, eth2, eth3, ethn, depending on the number of interfaces configured.

NetMask

NetMask=255.255.255.0

This property specifies the net mask for the interface for the floating IP.

UseMACBroadcast

UseMACBroadcast=true

This property specifies whether or not to use a node's MAC address when sending ARP packets, that is, whether or not to use the -b flag in the arping command.

Verify in the output of Node Manager (the shell where Node Manager is started) that these properties are in use. Otherwise, problems may occur during migration. The output should be similar to the following:

StateCheckInterval=500 Interface=eth0 NetMask=255.255.255.0

> **Note:** The following steps are not required if the server properties (start properties) have been set and Node Manager can start the servers remotely.

- 1. If not done already, set the StartScriptEnabled property in the nodemanager.properties file to true. This is required to enable Node Manager to start the Managed Servers.
- 2. Start Node Manager on Node 1 and Node 2 by running the startNodeManager.sh script, which is located in the WL_HOME/server/bin/directory.

Note: When running Node Manager from a shared storage installation, multiple nodes are started using the same nodemanager.properties file. However, each node may require different NetMask or Interface properties. In this case, specify individual parameters on a per-node basis using environment variables. For example, to use a different interface (eth3) in SOAHOSTn, use the Interface environment variable as follows: SOAHOSTn export JAVA OPTIONS=-DInterface=eth3 and start Node Manager after the variable has been set in the shell.

14.5 Setting Environment and Superuser Privileges for the wisifconfig.sh Script

Set the environment and superuser privileges for the wlsifconfig.sh script:

Ensure that the PATH environment variable includes the files listed in Table 14–1:

Table 14–1 Required Files for the PATH Environment Variable

File	Directory Location	
wlsifconfig.sh	ORACLE_BASE/admin/domain_name/mserver/domain_ name/bin/server_migration	
wlscontrol.sh	WL_HOME/common/bin	
nodemanager.domain	WL_HOME/common/nodemanager	

- **2.** Grant sudo configuration for the wlsifconfig.sh script.
 - Configure sudo to work without a password prompt.
 - For security reasons, sudo should be restricted to the subset of commands required to run the wlsifconfig.sh script. For example, to set the environment and superuser privileges for the wlsifconfig.sh script:
 - Grant sudo privilege to the WebLogic user ('oracle') with no password restriction, and grant execute privilege on the /sbin/ifconfig and /sbin/arping binaries.
 - **b.** Make sure the script is executable by the WebLogic user ('oracle'). The following is an example of an entry inside /etc/sudoers granting sudo execution privilege for oracle and also if config and arping:

```
oracle ALL=NOPASSWD: /sbin/ifconfig,/sbin/arping
```

Note: Ask the system administrator for the sudo and system rights as appropriate to this step.

14.6 Configuring Server Migration Targets

Configure server migration targets. Configuring Cluster Migration sets the DataSourceForAutomaticMigration property to true.

To configure migration in a cluster:

1. Log into the Oracle WebLogic Server Administration Console:.

```
http://host:adminPort/console
```

Typically, adminPort is 7001 by default.

- 2. In the Domain Structure window, expand Environment and select Clusters. The Summary of Clusters page appears.
- **3.** Click the cluster for which you want to configure migration (**SOA_Cluster**) in the Name column of the table.
- **4.** Click the **Migration** tab.
- 5. Click Lock & Edit.
- In the **Available** field, select the machine to which to allow migration and click the right arrow. In this case, select **SOAHOST1** and **SOAHOST2**.
- 7. Select the data source to be used for automatic migration. In this case select the leasing data source.
- 8. Click Save.
- **9.** Click **Activate Changes**.
- 10. Set the Candidate Machines for Server Migration. You must perform this task for all of the Managed Servers as follows:
 - In Domain Structure window of the Oracle WebLogic Server Administration Console, expand **Environment** and select **Servers**.
 - **b.** Select the server for which you want to configure migration.
 - **c.** Click the **Migration** tab.

- **d.** In the **Available** field, located in the Migration Configuration section, select the machines to which to allow migration and click the right arrow. For **WLS** SOA1, select SOAHOST2. For WLS_SOA2, select SOAHOST1.
- e. Select Automatic Server Migration Enabled and click Save.

This enables Node Manager to start a failed server on the target node automatically.

- Click **Activate Changes**. f.
- Restart the Administration Server and the servers for which server migration has been configured

To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

Tip: Click **Customize this table** in the Summary of Servers page, move Current Machine from the Available Window to the Chosen window to view the machine on which the server is running. This will be different from the configuration if the server gets migrated automatically.

14.7 Testing Server Migration

To verify that Server Migration is working properly:

To test from Node 1:

1. Stop the WLS_SOA1 Managed Server.

```
kill -9 pid
```

pid specifies the process ID of the Managed Server. You can identify the pid in the node by running this command:

```
ps -ef | grep WLS_SOA1
```

- Watch the Node Manager console; you should see a message indicating that the WLS_SOA1 floating IP has been disabled.
- **3.** Wait for Node Manager to try a second restart of WLS_SOA1. Node Manager waits for a fence period of 30 seconds before trying this restart.
- Once Node Manager restarts the server, stop it again. Now Node Manager should log a message indicating that the server will not be restarted again locally.

To test from Node 2:

- 1. Watch the local Node Manager console. After 30 seconds since the last try to restart WLS_SOA1on Node 1, Node Manager on Node 2 should prompt that the floating IP for WLS_SOA1 is being brought up and that the server is being restarted in this node.
- **2.** Access the soa-infra console in the same IP.

Verification From the Administration Console

You can also verify migration using the Administration Console:

- **1.** Log into the Administration Console.
- Click on **Domain** on the left console.
- **3.** Click the **Monitoring** tab and then the **Migration** subtab.

The Migration Status table provides information on the status of the migration.

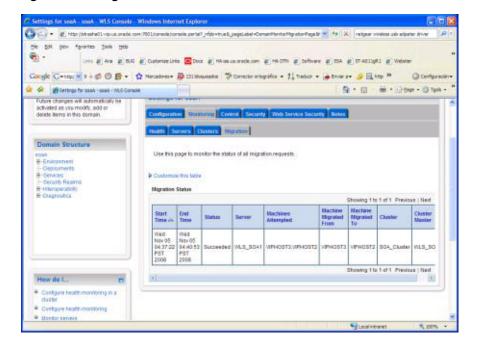


Figure 14–1 Migration Status Screen in the Administration Console

Note: After a server is migrated, to fail it back to its original node/machine, stop the Managed Server from the Oracle WebLogic Administration Console and then start it again. The appropriate Node Manager starts the Managed Server on the machine to which it was originally assigned.

Integrating an Enterprise Deployment with **Oracle Identity Management**

This chapter describes how to integrate Oracle WebCenter Portal with Oracle Identity Management.

This chapter includes the following topics:

- Overview of Integration with Oracle Identity Management
- Configuring the Credential Store
- Configuring the Policy Store
- Reassociating the Domain Policy and Credential Store
- Oracle Access Manager 10g Integration
- Oracle Access Manager 11g Integration
- Configuring WebCenter Portal Applications for SSO
- Configuring WebCenter Portal and BPEL Authentication
- Backing Up the Identity Management Configuration

15.1 Overview of Integration with Oracle Identity Management

You can integrate an Oracle Fusion Middleware enterprise deployment with Oracle Identity Manager 10g or 11g. The following sections describe how to first configure Credential and Policy stores, re-associate those credential and policy stores, and then integrate with either Oracle Identity Manager 10g or 11g.

Table 15–1 lists the high-level steps for integrating Oracle Identity Manager 10g with an Oracle WebCenter Portal enterprise deployment.

Table 15–2 lists the high-level steps for integrating Oracle Identity Manager 11g with an Oracle WebCenter enterprise deployment.

Note: When integrating with Oracle Identity Management, use the transport mode currently in use by the Oracle Identity Management servers. For example, Open, Simple or Cert.

Table 15–1 Steps for Integrating with Oracle Identity Manager 10g

Step	Description	More Information
Configure the Credential Store	Configure Oracle Internet Directory LDAP as a credential store for the Oracle WebCenter Portal Enterprise Deployment topology.	Section 15.2, "Configuring the Credential Store"
Configure the Policy Store	Configure Oracle Internet Directory LDAP as the policy store for the Oracle WebCenter Portal Enterprise Deployment topology. Section 15.3, "Configuring the Postore"	
Use the OAM Configuration Tool	Use the OAM Configuration Tool (oamcfg) to start a series of scripts and set up the required policies.	Section 15.5.3, "Using the OAM Configuration Tool"
Install and Configure WebGate	Install WebGate on each of the WEBHOSTn machines in order to secure the web tier.	Section 15.5.4, "Installing and Configuring WebGate"
Configure IP Validation for the Webgate	Configure the IP validation for the Webgate using Access System Console.	Section 15.5.5, "Configuring IP Validation for the Webgate"
Set Up WebLogic Authenticators	Set up the WebLogic authenticators by backing up the configuration files, setting up the OAM ID Asserter, and setting the order of providers. Section 15.5.6, "Setting Up WebLo Authenticators"	
Configure WebCenter Portal Applications for SSO	Configure SSO system properties, the administrator role for the WebCenter Portal application, and the discussions server for SSO.	Section 15.7, "Configuring WebCenter Portal Applications for SSO"
Configure WebCenter Portal and BPEL Server Authentication	Configure WebCenter Portal and BPEL server.	Section 15.8, "Configuring WebCenter Portal and BPEL Authentication"

Table 15–2 Steps for Integrating with Oracle Identity Manager 11g

Step	Description	More Information
Configure the Credential Store	Configure Oracle Internet Directory LDAP as a credential store for the Oracle WebCenter Portal Enterprise Deployment topology.	Section 15.2, "Configuring the Credential Store"
Configure the Policy Store	Configure Oracle Internet Directory LDAP as the policy store for the Oracle WebCenter Portal Enterprise Deployment topology.	Section 15.3, "Configuring the Policy Store"
Install WebGate	Install WebGate on each of the WEBHOST machines where an HTTP Server has already been installed.	Section 15.6.3, "Setting Up WebGate"
Register the WebGate Agent	Register the Webgate agent using the RREG tool.	Section 15.6.4, "Registering the WebGate Agent"

Section 15.8, "Configuring

Authentication"

WebCenter Portal and BPEL

Step	Description	More Information
Set Up WebLogic Authenticators	Set up the WebLogic authenticators by backing up the configuration files, setting up the OAM ID Asserter, and Setting the order of providers.	Section 15.6.5, "Setting Up the WebLogic Authenticators"
Configure WebCenter Portal Applications for SSO	Configure SSO system properties, the administrator role for the WebCenter Portal application, and the discussions server for SSO.	Section 15.7, "Configuring WebCenter Portal Applications for SSO"

Configure WebCenter Portal and

BPEL server.

Table 15–2 (Cont.) Steps for Integrating with Oracle Identity Manager 11g

15.2 Configuring the Credential Store

Configure WebCenter Portal and

BPEL Authentication

With Oracle Fusion Middleware, you can use different types of credential and policy stores in a WebLogic Server domain. A domain can use stores based on Oracle Database, on XML files (the default), or on different types of LDAP providers. When a domain uses a database or LDAP, all policy and credential data is kept and maintained in a centralized store. However, when using XML policy stores, the changes made on Managed Servers are not propagated to the Administration Server unless they use the same domain home.

In database-based or LDAP-based stores, the credential and policy stores are part of a security store, which is the repository of system and application-specific policies, credentials, and keys. This centralization facilitates the administration and maintenance of policy, credential, and key data.

Caution: The default file-based policy and credential stores should be used only for development, and only for single-node WebCenter Portal configurations. For enterprise deployments you must reassociate the policy and credential stores with a database-based security store or with an external LDAP-based store. This reassociation should be done right after you create the domain and before you extend it so that policies are not overwritten and application stripes for the domain appear in Oracle Enterprise Manager Fusion Middleware Control.

Oracle recommends a database-based security store for production environments. For more informations, see "Configuring the OPSS Security Store" in Oracle Fusion Middleware Securing Applications with *Oracle Platform Security Services.*

The Oracle WebCenter Portal Enterprise Deployment topology uses different domain homes for the Administration Server and the Managed Server, thus Oracle requires the use of an LDAP store as policy and credential store for integrity and consistency. By default, Oracle WebLogic Server domains use an XML file for the policy store. The following sections describe the steps required to change the default store to Oracle Internet Directory LDAP for credentials or policies.

Note: The backend repository for the policy store and the credential store must use the same kind of LDAP server. To preserve this coherence, note that reassociating one store implies reassociating the other one, that is, the re-association of both the credential and the policy stores is accomplished as a unit using Enterprise Manager Fusion Middleware Control or the WLST command reassociateSecurityStore. For more information, see Section 15.4, "Reassociating the Domain Policy and Credential Store."

A credential store is a repository of security data (credentials). A credential can hold user name and password combinations, tickets, or public key certificates. Credentials are used during authentication, when principals are populated in subjects, and, further, during authorization, when determining what actions the subject can perform. In this section, steps are provided to configure Oracle Internet Directory LDAP as a credential store for the Oracle WebCenter Portal Enterprise Deployment topology. For more details on credential store configuration, refer to the "Managing the Credential Store" chapter in the Securing Applications with Oracle Platform Security Services.

The following section describe credential store configuration:

- Section 15.2.1, "Creating the LDAP Authenticator"
- Section 15.2.2, "Moving the WebLogic Administrator to LDAP"

15.2.1 Creating the LDAP Authenticator

This section describes how to create the LDAP authenticator using the WebLogic Server Administration Console.

Prerequisites

Before you create the LDAP authenticator, back up the relevant configuration files:

ORACLE_BASE/admin/domain_name/aserver/domain_name/config/config.xml ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/jps-config.xml ORACLE_BASE/admin/domain_name/aserver/domain_ name/config/fmwconfig/system-jazn-data.xml

Back up the boot.properties file for the Administration Server in the following directory:

ORACLE_BASE/admin/domain_name/aserver/domain_name/servers/AdminServer/security

To configure the credential store to use LDAP:

- Log in to the WebLogic Server Console.
- Click the **Security Realms** link on the left navigational bar.
- Click the **myrealm** default realm entry to configure it.
- Open the **Providers** tab within the realm.
- Observe that there is a DefaultAuthenticator provider configured for the realm.
- Click **Lock & Edit**.
- **7.** Click the **New** button to add a new provider.

- **8.** Enter a name for the provider such as **OIDAuthenticator** or **OVDAuthenticator** depending on whether Oracle Internet Directory or Oracle Virtual Directory will be used.
- **9.** Select the **OracleInternetDirectoryAuthenticator** or **OracleVirtualDirectoryAuthenticator** type from the list of authenticators depending on whether Oracle Internet Directory or Oracle Virtual Directory will be used and click **OK**.
- **10.** In the Providers screen, click the newly created Authenticator.
- 11. Set the control flag to **SUFFICIENT**. This indicates that if a user can be authenticated successfully by this authenticator, then it should accept that authentication and should not continue to invoke any additional authenticators. If the authentication fails, it will fall through to the next authenticator in the chain. Make sure all subsequent authenticators also have their control flag set to **SUFFICIENT**; in particular, check the DefaultAuthenticator and set that to SUFFICIENT.
- **12.** Click **Save** to save this setting.
- **13.** Open the **Provider Specific** tab to enter the details for the LDAP server.
- **14.** Enter the details specific to your LDAP server, as shown in the following table:

Parameter	Value	Value Description
Host	For example: oid.example.com	The LDAP server's server ID.
Port	For example: 636	The LDAP server's port number.
Principal	For example: cn=orcladmin	The LDAP user DN used to connect to the LDAP server.
Credential	NA	The password used to connect to the LDAP server
SSL Enabled	Checked	Specifies whether SSL protocol is used when connecting to LDAP server.
User Base DN	For example: cn=users,dc=us,dc=exa mple,dc=com	Specify the DN under which your Users start.
Group Base DN	For example: cn=groups,dc=us,dc=ex ample,dc=com	Specify the DN that points to your Groups node.
Use Retrieved User Name as Principal	Checked	Must be turned on.

Click **Save** when done.

15. Click **Activate Changes** to propagate the changes.

Reorder Authenticator

Reorder the OID/OVD Authenticator and Default Authenticator and ensure that the control flag for each authenticator is set in the following order:

To set the order of the Authenticators:

- Log in to Weblogic Console, if not already logged in.
- 2. Click Lock & Edit.

- 3. Navigate to SecurityRealms > Default realm name > Providers and then click Reorder.
- 4. Reorder the OID/OVD Authenticator, and Default Authenticator by ensuring that the control flag for each authenticator is set as follows:
 - OID LDAP Authenticator (or OVD LDAP Authenticator): SUFFICIENT
 - Default Authenticator: SUFFICIENT
- 5. Click OK.
- Click **Activate Changes** to propagate the changes.
- Restart the Administration Server and all Managed Servers.

15.2.2 Moving the WebLogic Administrator to LDAP

This section provides details for provisioning a new administrator user and group for managing the Oracle Fusion Middleware WebCenter Portal WebLogic Server domain. This section describes the following tasks:

- Section 15.2.2.1, "Provisioning Admin Users and Groups in an LDAP Directory"
- Section 15.2.2.2, "Assigning the Admin Role to the Admin Group"
- Section 15.2.2.3, "Specifying the New Admin User on Connections"
- Section 15.2.2.4, "Updating the boot.properties File and Restarting the System"

15.2.2.1 Provisioning Admin Users and Groups in an LDAP Directory

As mentioned in the introduction to this section, users and groups from multiple WebLogic Server domains may be provisioned in a central LDAP user store. In such a case, there is a possibility that one WebLogic admin user may have access to all the domains within an enterprise. Oracle does not recommend this. To avoid one WebLogic Server administration user having access to all the domains, each user and group provisioned must have a unique distinguished name within the directory tree. For the WebCenter Portal enterprise deployment WebLogic Server domain described in this guide, the administration user and group are provisioned with the DNs that follow:

Admin User DN:

```
cn=weblogic_wc, cn=Users, dc=us, dc=example, dc=com
```

Admin Group DN:

```
cn=WC_Administrators, cn=Groups, dc=us, dc=example, dc=com
```

To provision the admin user and admin group in Oracle Internet Directory:

 Create an Idif file on the Oracle Internet Directory host named admin_user.ldif with the contents shown below, and then save the file:

```
dn: cn=weblogic_wc, cn=users, dc=us, dc=example, dc=com
orclsamaccountname: weblogic_wc
givenname: weblogic_wc
sn: weblogic_wc
userpassword: MvPassword1
mail: weblogic_wc
objectclass: top
objectclass: person
objectclass: organizationalPerson
```

```
objectclass: inetorgperson
objectclass: orcluser
objectclass: orcluserV2
uid: weblogic_wc
cn: weblogic_wc
description: Admin User for the WebCenter Portal Domain
```

2. Run the ldapadd command located under the ORACLE_HOME/bin directory to provision the user in Oracle Internet Directory.

> **Note:** The Oracle home used here is the Oracle home for the Identity Management installation where Oracle Internet Directory resides. The ORACLE_HOME environment variable must be set for the ldapadd command to succeed.

For example (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

```
OIDHOST1> ORACLE_HOME/bin/ldapadd -h oid.example.com -p 389 -D
cn="orcladmin" -w password -c -v -f admin_user.ldif
```

3. Create an ldif file named admin_group.ldif with the contents shown below and then save the file:

```
dn: cn=WC_Administrators, cn=groups, dc=us, dc=example, dc=com
displayname: WC_Administrators
objectclass: top
objectclass: groupOfUniqueNames
objectclass: orclGroup
uniquemember: cn=weblogic_wc, cn=users, dc=us, dc=example, dc=com
cn: WC_Administrators
description: Administrators Group for the WebCenter Portal Domain
```

4. Run the ldapadd command located under the ORACLE_HOME/bin/ directory to provision the group in Oracle Internet Directory (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

```
OIDHOST1> ORACLE_HOME/bin/ldapadd -h oid.example.com -p 389 -D
cn="orcladmin" -w password -c -v -f admin_group.ldif
```

15.2.2.2 Assigning the Admin Role to the Admin Group

After adding the users and groups to Oracle Internet Directory, the group must be assigned the Admin role within the WebLogic Server domain security realm. This enables all users that belong to the group to be administrators for that domain.

To assign the Admin role to the Admin group:

- Log into the WebLogic Server Administration Console.
- In the left pane of the console, click **Security Realms**. 2.
- On the Summary of Security Realms page, click **myrealm** under the Realms table.
- **4.** On the Settings page for myrealm, click the **Roles & Policies** tab.
- **5.** On the Realm Roles page, expand the Global Roles entry under the Roles table. This brings up the entry for Roles. Click on the **Roles** link to bring up the Global Roles page.

- **6.** On the Global Roles page, click the **Admin** role to bring up the Edit Global Role
 - **a.** On the Edit Global Roles page, under the Role Conditions table, click the **Add Conditions** button.
 - **b.** On the Choose a Predicate page, select **Group** from the drop down list for predicates and click **Next**.
 - **c.** On the Edit Arguments Page, specify **WC_Administrators** in the **Group Argument** field and click **Add**.
- **7.** Click **Finish** to return to the Edit Global Role page.
- The Role Conditions table now shows the WC_Administrators Group as an entry.
- **9.** Click **Save** to finish adding the Admin Role to the WC_Administrators Group.
- 10. Validate that the changes were successful by bringing up the WebLogic Administration Server Console using a web browser. Log in using the credentials for the weblogic_wc user.

Note: Each Oracle application in the Oracle WebCenter Portal enterprise deployment topology may have has its own predefined roles and groups defined for administration and monitoring. By default, the Administrator group allows these operations. However, the Administrator group may be too broad. For example, you may not want Oracle SOA Suite administrators to be WebLogic Server domain administrators where Oracle SOA Suite, Oracle WebCenter Portal, and Oracle WebCenter Content are running. Therefore, as described in this section, you may wish to create a more specific group for WebCenter Portal, such as WC_Administrators. For the various applications to allow the WC Administrator group to administer the different systems, you must add the required roles to that group. For example, for SOA Worklistapp administration, add the SOAAdmin role to the SOA Administrators group. Refer to each component's specific roles for the required roles in each case.

15.2.2.3 Specifying the New Admin User on Connections

Now that a new administrative user weblogic_wc exists in LDAP, this user should be used for all administrative operations.

For example, review the discussions server connection you created in Section 12.2, "Configuring the Discussions Server Connection", and specify weblogic_wc as the admin user. Also ensure this user has administrator permissions on the discussions server, as described in Section 15.7.3.1, "Granting Administrator Permissions on the Discussions Server".

15.2.2.4 Updating the boot.properties File and Restarting the System

The boot properties file for the Administration Server should be updated with the WebLogic admin user created in Oracle Internet Directory. Follow the steps below to update the boot.properties file:

1. On SOAHOST1, go the following directory:

cd ORACLE_BASE/admin/domainName/aserver/domainName/servers/ AdminServer/security

2. Rename the existing boot properties file:

mv boot.properties boot.properties.backup

3. Use a text editor to create a file called boot.properties under the security directory. Enter the following lines in the file:

username=weblogic_wc password=MyPassword1

- **4.** Save the file.
- **5.** Stop the Administration Server:

wls:/nm/domain_name>nmKill("AdminServer")

Restart the Administration Server using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

15.2.3 Reassociating the Domain Credential Store

You must re-associate the domain credential store after configuring both the credential and policy stores. The steps required are described later in Section 15.4, "Reassociating the Domain Policy and Credential Store".

15.3 Configuring the Policy Store

With Oracle Fusion Middleware, you can use different types of credential and policy stores in a WebLogic Server domain. A domain can use stores based on Oracle Database, on XML files (the default), or on different types of LDAP providers. When a domain uses a database or LDAP, all policy and credential data is kept and maintained in a centralized store. However, when using XML policy stores, the changes made on Managed Servers are not propagated to the Administration Server unless they use the same domain home.

In database-based or LDAP-based stores, the credential and policy stores are part of a security store, which is the repository of system and application-specific policies, credentials, and keys. This centralization facilitates the administration and maintenance of policy, credential, and key data.

Caution: The default file-based policy and credential stores should be used only for development, and only for single-node WebCenter Portal configurations. For enterprise deployments you must reassociate the policy and credential stores with a database-based security store or with an external LDAP-based store. This reassociation should be done right after you create the domain and before you extend it so that policies are not overwritten and application stripes for the domain appear in Oracle Enterprise Manager Fusion Middleware Control.

Oracle recommends a database-based security store for production environments. For more informations, see "Configuring the OPSS Security Store" in Oracle Fusion Middleware Securing Applications with *Oracle Platform Security Services.*

The domain policy store is the repository of system and application-specific policies. In a given domain, there is one store that stores all policies that all applications deployed in the domain may use. This section provides the steps to configure Oracle Internet Directory LDAP as the policy store for the Oracle Fusion Middleware WebCenter Portal Enterprise Deployment topology. This procedure consists of two parts:

- Setting a Node in the Server Directory
- Reassociating the Domain Policy Store

For more information on policy store configuration, see the "Configuring the OPSS Security Store" chapter in Securing Applications with Oracle Platform Security Services.

15.3.1 Setting a Node in the Server Directory

In order to ensure the proper access to an LDAP server directory (Oracle Internet Directory) used as a policy store, you must set a node in the server directory. These steps must be completed by an Oracle Internet Directory administrator.

To create the appropriate node in an Oracle Internet Directory Server:

1. Create an LDIF file (assumed to be jpstestnode.ldif in this example) specifying the following DN and CN entries:

```
dn: cn=jpsroot_wc
cn: jpsroot_wc
objectclass: top
objectclass: OrclContainer
```

The distinguished name of the root node (illustrated by the string jpsroot_wc above) must be distinct from any other distinguished name. One root node can be shared by multiple WebLogic Server domains. It is not required that this node be created at the top level, as long as read and write access to the subtree is granted to the Oracle Internet Directory administrator.

Import this data into Oracle Internet Directory server using the command ldapadd, as illustrated in the following example (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

```
OIDHOST1> ORACLE_HOME/bin/ldapadd -h ldap_host -p ldap_port -D
cn=orcladmin -w password -c -v -f jpstestnode.ldif
```

3. Verify that the node has been successfully inserted using the command ldapsearch, as illustrated in the following example (the command is shown as two lines in the example below for readability purposes, but you should enter the command on a single line):

```
OIDHOST1> ORACLE_HOME/bin/ldapsearch -h ldap_host -p ldap_port -D
cn=orcladmin -w password -b "cn=jpsroot_wc" objectclass="orclContainer"
```

4. When using Oracle internet Directory as the LDAP-Based Policy Store run the utility oidstats.sql in the INFRADBHOSTs to generate database statistics for optimal database performance:

```
ORACLE_HOME/bin/sqlplus
```

Enter ODS as a user name. You will be prompted for credentials for the ODS user. Inside sqlplus, enter the command to gather the statistics info:

```
SQLPLUS> @ORACLE_HOME/ldap/admin/oidstats.sql
```

The oidstats.sql utility must be run just once after the initial provisioning. For details about this utility, see the Reference for Oracle Identity Management.

15.3.2 Reassociating the Domain Policy Store

Reassociate the policy store by migrating policy data from a file- or LDAP-based repository to an LDAP-based repository. Re-association changes the repository preserving the integrity of the data stored. For each policy in the source policy store, re-association searches the target LDAP directory and, if it finds a match, updates the matching policy as appropriate. If none are found, it migrates the policy as is.

At any time, after a domain policy store has been instantiated, a file, or LDAP-based policy store can be reassociated into an LDAP-based policy store storing the same data. To support it, the domain has to be configured, as appropriate, to use an LDAP policy store.

For detailed steps, see Section 15.4, "Reassociating the Domain Policy and Credential Store".

15.4 Reassociating the Domain Policy and Credential Store

Reassociate the policy and credential store with Oracle Internet Directory using the WLST reassociateSecurityStore command.

To reassociate the policy and credential store:

1. From SOAHOST1, start the wlst shell:

```
cd ORACLE_COMMON_HOME/common/bin
./wlst.sh
```

2. Connect to the WebLogic Administration Server using the wlst connect command shown below:

Syntax:

```
connect("AdminUser", "AdminUserPassword", t3://hostname:port)
```

For example:

```
connect("weblogic_wc", "password", "t3://ADMINVHN:7001")
```

3. Run the reassociateSecurityStore command as shown below:

Syntax:

```
reassociateSecurityStore(domain="domainName",admin="cn=orcladmin",
password="orclPassword",ldapurl="ldap://LDAPHOST:LDAPPORT",servertype="OID",
jpsroot="cn=jpsroot_wc")
```

For example:

```
wls:/WCPEDGDomain/serverConfig>reassociateSecurityStore(domain="wcpedg_domain",
admin="cn=orcladmin", password="password", ldapurl="ldap://oid.example.com:389", s
ervertype="OID", jpsroot="cn=jpsroot_wc")
```

The output for the command is shown below:

{servertype=OID, jpsroot=cn=jpsroot_wc_idm_idmhost1, admin=cn=orcladmin, domain=IDMDomain,ldapurl=ldap://oid.example.com:389,password=password} Location changed to domainRuntime tree. This is a read-only tree with DomainMBean as the root.

```
For more help, use help(domainRuntime)
Starting Policy Store reassociation.
LDAP server and ServiceConfigurator setup done.
Schema is seeded into LDAP server
Data is migrated to LDAP server
Service in LDAP server after migration has been tested to be available
Update of jps configuration is done
Policy Store reassociation done.
Starting credential Store reassociation
LDAP server and ServiceConfigurator setup done.
Schema is seeded into LDAP server
Data is migrated to LDAP server
Service in LDAP server after migration has been tested to be available
Update of jps configuration is done
Credential Store reassociation done
Jps Configuration has been changed. Please restart the server.
```

4. Restart the Administration Server after the command completes successfully.

To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1".

Note: For credential and policy changes to take effect, the servers in the domain must be restarted.

Cataloging Oracle Internet Directory Attributes

Index any Oracle Internet Directory attribute that is used in a search filter. The indexing is an optional procedure that enhances performance. If you have not yet indexed the attributes in this Oracle Internet Directory, use the catalog tool to index them.

For example, to index the orclerolescope attribute:

```
catalog connect="orcl" add=true attribute="orclrolescope" verbose="true"
```

You can also index multiple attribute names by listing them in a file and processing them as a batch as follows:

orclrolescope orclassignedroles orclApplicationCommonName orclAppFullName orclCSFAlias orclCSFKey orclCSFName orclCSFDBUrl orclCSFDBPort orclCSFCredentialType orclCSFExpiryTime modifytimestamp createtimestamp orcljpsassignee

For more information about indexing OID attributes, see Tasks and Examples for catalog in the *Oracle Fusion Middleware Reference for Oracle Identity Management*.

15.5 Oracle Access Manager 10g Integration

This section describes how to set up Oracle Access Manager 10g as the single sign-on solution for the Oracle WebCenter Portal Enterprise Deployment topology.

Note: If you are integrating with Oracle Access Manager 11g, skip this section, follow steps in Section 15.6, "Oracle Access Manager 11g Integration," and then proceed to Section 15.7, "Configuring WebCenter Portal Applications for SSO" and continue on with the rest of this chapter.

This section contains the following subsections:

- Section 15.5.1, "Overview of Oracle Access Manager 10g Integration"
- Section 15.5.2, "Prerequisites for Oracle Access Manager 10g"
- Section 15.5.3, "Using the OAM Configuration Tool"
- Section 15.5.4, "Installing and Configuring WebGate"
- Section 15.5.5, "Configuring IP Validation for the Webgate"
- Section 15.5.6, "Setting Up WebLogic Authenticators"
- Section 15.5.7, "Configuring Virtual Hosts for OAM 10g"

15.5.1 Overview of Oracle Access Manager 10g Integration

Oracle Access Manager (OAM) is the recommended single sign-on solution for Oracle Fusion Middleware 11g Release 1. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This chapter explains the procedure for configuring the WebCenter Portal installation with an existing OAM installation and the underlying directory service. Oracle recommends using either Oracle Internet Directory (OID) or Oracle Virtual Directory (OVD) or both of these directory services.

Note: The WebCenter Portal Enterprise Deployment topology described in this book uses a Single Sign-On configuration where both the WebCenter Portal System and the Single Sign-On System are in the same network domain (example.com) For a multi-domain configuration, please refer to the required configuration steps in the "Configuring Single Sign-On," section in Oracle Fusion Middleware Administrator's Guide for Oracle Access Manager with Oracle Security Token Service.

15.5.2 Prerequisites for Oracle Access Manager 10g

The setup for Oracle Access Manager (OAM) assumes an existing OAM installation complete with Access Managers and a policy protecting the Policy Manager. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This setup includes a directory service such as Oracle Internet Directory (OID) either as a stand-alone or as part of an Oracle Virtual Directory (OVD) configuration. This chapter will provide the necessary steps for configuring your WebCenter Portal installation with either OID or OVD.

In addition, the OAM installation should have its own Web server configured with WebGate. This section also provides the steps for using the OAM Web server as a delegated authentication server.

15.5.3 Using the OAM Configuration Tool

The OAM Configuration Tool (oamcfg) starts a series of scripts and setup the required policies. It requires various parameters as inputs. Specifically, it creates the following:

- A Form Authentication scheme in OAM
- Policies to enable authentication in WebLogic Server
- A WebGate entry in OAM to enable Oracle HTTP Server WebGates (from your web tier) to protect your configured application
- A Host Identifier, depending on the scenario chosen (a default host identifier would be used, if not provided).
- Policies to protect and unprotect application specific URLs.

This section includes the following subsections:

- Section 15.5.3.1, "Prerequisites for Running the OAM Configuration Tool"
- Section 15.5.3.2, "Running the OAM Configuration Tool"
- Section 15.5.3.3, "Updating the REST Policies"
- Section 15.5.3.4, "Creating an Exclusion Policy for Oracle SES and Portlets"
- Section 15.5.3.5, "Verifying Successful Creation of the Policy Domain and AccessGate"
- Section 15.5.3.6, "Updating the Host Identifier"
- Section 15.5.3.7, "Updating the WebGate Profile"
- Section 15.5.3.8, "Adding Additional Access Servers"
- Section 15.5.3.9, "Configuring Delegated Form Authentication"

15.5.3.1 Prerequisites for Running the OAM Configuration Tool

Review the following prerequisites before running the OAM Configuration Tool:

- **Password:** Create a secure password. This will be used as the password for the WebGate installation created later.
- **LDAP Host:** Have the host name of the Directory Server or Load Balancer address available in the case of a high availability or enterprise deployment configuration.
- **LDAP Port:** Have the port of the Directory Server available.
- **LDAP USER DN:** Have the DN of the LDAP admin user available. This is a value such as "cn=orcladmin."
- **LDAP password:** Have the password of the LDAP admin user available.
- oam_aa_host: Have the host name of an Oracle Access Manager available.
- oam_aa_port: Have the port of the Oracle Access Manager available.

15.5.3.2 Running the OAM Configuration Tool

You can find the OAM Configuration Tool at the following location:

```
ORACLE_COMMON_HOME/modules/oracle.oamprovider_11.1.1
```

ORACLE_COMMON_HOME depends on the machine on which you are running the configuration tool. The tool can be run from any machine with the required installation files. The procedure described in this section runs the tool from WCPHOST1.

The OAM Configuration Tool provides a way to register protected and public resources into the OAM system. Example 15–1 and Example 15–2 list protected and public resources to be added to the OAM system:

- Example 15–1 applies if WebCenter Portal, WebCenter Content, Inbound Refinery, and SOA are installed in your domain:
- Example 15–2 applies if WebCenter Portal, WebCenter Content, and Inbound Refinery are installed in your domain

Note: "/.../*" implies all resources under the base URL context.

Example 15–1 Protected and Public URIs (including Oracle SOA Suite)

```
#Product Name: Oracle WebCenter Portal
protected uris
/webcenter/adfAuthentication
/integration/worklistapp
/workflow/sdpmessagingsca-ui-worklist/faces/adf.task-flow
/workflow/WebCenterWorklistDetail/faces/adf.task-flow
/workflow/sdpmessagingsca-ui-worklist
/rss/rssservlet
/owc_discussions/login!withRedirect.jspa
/owc_discussions/login!default.jspa
/owc_discussions/login.jspa
/owc_discussions/admin
/rest/api/resourceIndex
/rest/api/spaces
/rest/api/discussions
/rest/api/tags
/rest/api/taggeditems
/rest/api/activities
/rest/api/activitygraph
/rest/api/feedback
/rest/api/people
/rest/api/messageBoards
/rest/api/searchresults
/activitygraph-engines
/wcps/api
/pagelets/admin
/pagelets/authenticateWithApplicationServer
/services-producer/adfAuthentication
/rsscrawl
/sesUserAuth
/services-producer/portlets
/wsrp-tools/portlets
/em
```

```
/console
/DefaultToDoTaskFlow
/sdpmessaging/userprefs-ui
/adfAuthentication
/ibr/adfAuthentication
/soa-infra
/soa/composer
/soa-infra/deployer
/soa-infra/events/edn-db-log
/soa-infra/cluster/info
/inspection.wsil
public_uris
/webcenter
/owc_discussions
/workflow
/rest/api/cmis
/pagelets
/services-producer
/wsrp-tools
/cs
/ibr
/idcnativews
/soa-infra/services/.../*
/soa-infra/directWSDL
/soa-infra/directWSDL/.../*
/ucs/messaging/webservice
/ucs/messaging/webservice/.../*
```

Example 15–2 Protected and Public URIs (excluding Oracle SOA Suite)

```
#Product Name: Oracle WebCenter Portal
protected_uris
/webcenter/adfAuthentication
/integration/worklistapp
/workflow/sdpmessagingsca-ui-worklist/faces/adf.task-flow
/workflow/WebCenterWorklistDetail/faces/adf.task-flow
/workflow/sdpmessagingsca-ui-worklist
/soa-infra
/rss/rssservlet
/owc_discussion/login!withRedirect.jspa
/owc_discussions/login!default.jspa
/owc_discussions/login.jspa
/owc_discussions/admin
/rest/api/resourceIndex
/rest/api/spaces
/rest/api/discussions
/rest/api/tags
/rest/api/taggeditems
/rest/api/activities
/rest/api/activitygraph
/rest/api/feedback
/rest/api/people
```

```
/rest/api/messageBoards
/rest/api/searchresults
/activitygraph-engines
/wcps/api
/pagelets/admin
/pagelets/authenticateWithApplicationServer
/services-producer/adfAuthentication
/rsscrawl
/sesUserAuth
/services-producer/portlets
/wsrp-tools/portlets
/em
/console
/adfAuthentication
/ibr/adfAuthentication
public uris
/webcenter
/owc_discussions
/rss
/rest/api/cmis
/pagelets
/services-producer
/wsrp-tools
/workflow
/cs
/ibr
/idcnativews
```

To run the OAM Configuration Tool:

- Depending on your topology, use either Example 15–1 or Example 15–2 to create a file containing the list of URIs you want to protect and those that are public:
 - Use Example 15–1 if WebCenter Portal, WebCenter Content, Inbound Refinery, and SOA are installed in your domain:
 - Use Example 15–2 if WebCenter Portal, WebCenter Content, and Inbound Refinery are installed in your domain

In OAM 10g all resources under a URL prefix are protected by the default rules of a policy domain unless more specific rules are applied to them through policies. Refer to the 10g version of the Oracle Access Manager Access Administration Guide for details on the different patterns that can be used if more specialized protection patterns need to be used.

2. Run the OAM Configuration Tool for OAM 10g registration on a single command line, using the following command:

```
MW_HOME/jrockit_160_<version>/bin/java -jar oamcfgtool.jar mode=CREATE
app_domain="WebCenter_EDG"
uris_file="full_path_to_file_containing_uri_definitions"
app_agent_password=<Password_to_be_provisioned_for_App_Agent>
ldap_host=OID.EXAMPLE.COM
ldap_port=389
ldap_userdn="cn=orcladmin"
ldap_userpassword=<Password_of_LDAP_Admin_User>
oam_aaa_host=OAMHOST1
oam_aaa_port=OAMPORT1
```

Note: The examples documented in this guide use JRockit. Any certified version of Java can be used for this procedure and is fully supported unless otherwise noted.

3. Validate that the command ran successfully. You should see the following output:

Processed input parameters Initialized Global Configuration Successfully completed the Create operation Operation Summary: Policy Domain: WebCenter_EDG Host Identifier: WebCenter_EDG Access Gate ID: WebCenter_EDG_AG

Notes:

- If SOA is added to the domain later or other additional URLs need to be protected, the OAM configuration tool should be executed again using the same app_domain and including all the URLs that would be protected (not just the new ones).
- WebCenter Portal, SOA, and WebCenter Content each provide a.conf file that lists their public and protected URI requirements. Instead of specifying public and protect URIs in a single file as shown here, you can run the OAM Configuration Tool multiple times referencing each .conf file in turn using the uris_file= parameter. For more information and instructions, see the "Configuring the WebCenter Portal Policy Domain" section in Administering Oracle WebCenter Portal.

15.5.3.3 Updating the REST Policies

To update the REST end points to use basic authentication:

1. Log in to the Oracle Access Manager console at:

http://OAM_HOST:OAM_ADMINSERVER_PORT/oamconsole

2. Click **Policy Manager** and then **My Policy Domains** to locate the policy domain that you created and verified in the previous steps.

You should see two policies already created Protected_JSessionId_Policy and **Default Public Policy.**

- **3.** Open the **Policies** tab.
- **4.** Create another policy called **WebCenterRESTPolicy**, using the values shown below:

Description: This policy protects REST protected URIs using BASIC authentication scheme required for functioning with the WebCenter Outlook plug-in or iPhone integration.

Resource Type: http **Operation(s)**: GET, POST

Resource: Select all resources starting with /rest except for

/rest/cmis/repository.

/rest/api/resourceIndex /rest/api/spaces /rest/api/discussions /rest/api/tags /rest/api/taggeditems /rest/api/activities /rest/api/activitygraph /rest/api/feedback /rest/api/people /rest/api/messageBoards /rest/api/searchresults

Host Identifier: Same as the one used for the resources.

- 5. Click Save.
- **6.** In the newly created policy, navigate to **Authentication Rule** and add a new rule using the authentication scheme OraDefaultBasicAuthNScheme.
- 7. Open the **Policies** tab and make sure that the polices are in the order shown below:

```
WebCenterRESTPolicy
Protected JSessionId Policy
Default Public Policy
```

15.5.3.4 Creating an Exclusion Policy for Oracle SES and Portlets

To create an exclusion policy for Oracle SES (Secure Enterprise Search) and portlets:

1. Log in to the Oracle Access Manager console at:

http://OAM_HOST:OAM_ADMINSERVER_PORT/oamconsole

- 2. Check that OraDefaultExclusionAuthNScheme is available in your OAM 10g installation. If it does not exist, create the OraDefaultExclusionAuthNScheme as shown below:
 - a. Click Authentication Management.
 - **b.** Click **Add**.
 - **c.** Specify OraDefaultExclusionAuthNScheme in the Name field.
 - d. Enter To exclude resources from being protected by OAM in the **Description** field.
 - **e.** Enter 0 in the **Level** field.
 - Specify None in the Challenge Method field.
 - g. Add unprotected: true to the Challenge Parameter field.
 - h. Click Save.
 - Open the **Plugins** tab for this authentication scheme and click **Modify**.
 - Select credential_mapping from the drop down list.

k. Specify a value as:

obMappingBase="dc=us,dc=oracle,dc=com",obMappingFilter="(uid=OblixA nonymous)"

Make sure that this value matches the corresponding field for the OraDefaultAnonAuthNScheme.

- I. Click Save.
- m. Open the General tab again and click Modify.
- n. Check Yes for Enabled.
- o. Click Save.
- **3.** Create a new policy called **Exclusion Scheme**:
 - a. Click **Policy Manager** and then **My Policy Domains** to locate the policy domain that you created and verified in the previous steps.

You should see three policies WebCenterRESTPolicy, Protected_JSessionId_ Policy and Default Public Policy.

- **b.** Open the **Policies** tab.
- **c.** Create a new policy called **Exclusion Scheme**, using the values shown below:

Description: This policy excludes SES and portlet end points.

Resource Type: http Operation(s): GET, POST

Resource: Select the following resources:

/rsscrawl /sesUserAuth /services-producer/portlets /wsrp-tools/portlets

Host Identifier: Same as the one used for the resources.

- d. Click Save.
- e. In the newly created policy, navigate to Authentication Rule and add a new rule using the authentication scheme OraDefaultExclusionAuthNScheme.
- Click Save.
- **4.** Open the **Policies** tab and make sure that the polices are in the order shown below:

WebCenterRESTPolicy Exclusion Scheme Protected_JSessionId_Policy Default Public Policy

15.5.3.5 Verifying Successful Creation of the Policy Domain and AccessGate

There are two parts to the procedure for verifying creation of the policy domain and the AccessGate.

To verify the policy domain:

1. Log on to the Access System Console using the following URL:

http://OAMADMINHOST:port/access/oblix

- 2. Click Policy Manager.
- **3.** Click the **My Policy Domains** link on the left panel.

A list of all policy domains appears. The domain you just created will be listed there. It will have the suffix _PD (for example, WebCenter_EDG_PD). In the third column URL prefixes, the URIs you specified during the creation of this domain appear.

4. Click the link to the policy domain you just created.

This link takes you to the General area of this domain.

Click the **Resources** tab.

The URIs you specified appear. You can also click other tabs to view other settings.

To verify the AccessGate configuration:

- 1. Click the Access System Console link on the top right hand side.
 - This acts like a toggle; after you click it, it becomes the **Policy Manager** link.
- **2.** Click the **Access System Configuration** tab.
- **3.** Click the **AccessGate Configuration** link on the left panel.
- 4. Enter WebCenter_EDG as the search criterion (or any other substring you may have used as the app_domain name in Section 15.5.3.2, "Running the OAM Configuration Tool"), and click **Go**.
- 5. Once the AccessGate for the domain you just created appears (this will have the suffix _AG (for example, WebCenter_EDG_AG), click it, and the details of the AccessGate which you just created appear.

15.5.3.6 Updating the Host Identifier

The OAM Configuration Tool uses the value of the app_domain parameter (for example, WebCenter_EDG) to create a host identifier for the policy domain. This host identifier must be updated with all the host name variations for the host so that the configuration works correctly. Follow the steps below to update the host identifier created by the OAM Configuration Tool:

1. Log in to the Access System Console using the following URL:

http://host_name:port/access/oblix

Where host name refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

- 2. When prompted for a username and password, log in as an administrator. Click OK.
- **3.** On the Access System main page, click the **Access System Console** link.
- **4.** On the Access System Console page, click the Access System Configuration tab.
- 5. On the Access System Configuration page, click **Host Identifiers** at the bottom left.

- **6.** On the List all host identifiers page, click on the host identifier created by the OAM Configuration Tool. For example, select WebCenter_EDG.
- **7.** On the Host Identifier Details page, click **Modify**.
- **8.** Add the **Preferred HTTP Host** value used in the Access System Configuration. The following is a list of all the possible host name variations using SSO/WebGate:
 - webhost1.mydomain.com:7777
 - webhost2.mydomain.com:7777
 - wcphost1.example.com:9000
 - wcphost2.example.com:9000
 - wcphost1.example.com:9001
 - wcphost2.example.com:9001
 - wcphost1.example.com:9002
 - wcphost2.example.com:9002
 - wcphost1.example.com:9003
 - wcphost2.example.com:9003
 - admin.example.com:80
 - adminvhn.example.com:7001
 - soahost1vhn1.example.com:8001
 - soahost2vhn1.example.com:8001
 - soahost1vhn1.example.com:8010
 - soahost2vhn1.example.com:8010
- **9.** Select the check box next to Update Cache and then click **Save**.

A message box with the following message is displayed: "Updating the cache at this point will flush all the caches in the system. Are you sure?".

- Click **OK** to finish saving the configuration changes.
- **10.** Verify the changes on the Host Identifier Details page.

15.5.3.7 Updating the WebGate Profile

The OAM Configuration Tool populates the Preferred_HTTP_Host and hostname attributes for the WebGate profile that is created with the value of the app_domain parameter. Both these attributes must be updated with the proper values for the configuration to work correctly. Follow the steps below to update the WebGate profile created by the OAM CFG Tool.

1. Log in to the Access System Console using the following URL:

```
http://host_name:port/access/oblix
```

where host_name refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

- **2.** On the Access System main page, click the **Access System Console** link, then log in as an administrator.
- 3. On the Access System Console main page, click Access System Configuration, and then click the Access Gate Configuration link on the left pane to display the AccessGates Search page.
- **4.** Enter the proper search criteria and click **Go** to display a list of AccessGates.
- Select the AccessGate created by the OAM Configuration Tool. For example: WebCenter EDG AG).
- **6.** On the AccessGate Details page, select **Modify** to display the Modify AccessGate
- **7.** On the Modify AccessGate page, update:
 - **Hostname**: Update the hostname with the name of the computer where WebGate is running, for example: webhost1.example.com.
 - **Preferred HTTP Host:** Update the Preferred_HTTP_Host with one of the hostname variations specified in the previous section, for example: admin.example.com:80.
 - **Primary HTTP Cookie Domain**: Update the Primary HTTP Cookie Domain with the Domain suffix of the host identifier, for example: example.com
- 8. Click Save. A message box with the "Are you sure you want to commit these changes?" message is displayed.
- **9.** Click **OK** to finish updating the configuration.
- **10.** Verify the values displayed on the Details for AccessGate page to confirm that the updates were successful.

15.5.3.8 Adding Additional Access Servers

To assign an Access Server to the WebGate:

1. Log in as the Administrator to Oracle Access Manager using the following URL:

http://OAMADMINHOST:port/access/oblix

where OAMADMINHOST refers to the host where WebPass Oracle HTTP Server instance is running and port refers to the HTTP port of the Oracle HTTP Server instance.

- 2. Navigate to the **Details** for AccessGate page, if necessary. From the Access System Console, select Access System Configuration, then AccessGate Configuration, then the link for the WebGate (WebCenter_EDG_AG).
- **3.** On the **Details** for AccessGate page, click **List Access Servers**.
- A page appears showing the primary or secondary Access Servers currently configured for this WebGate.

Click Add.

5. On the Add a New Access Server page, select an Access Server from the Select Server list, specify Primary Server, and increase the Number of Connections for the WebGate. For example, increment the number of connections from 1 to 2.

Click the **Add** button to complete the association.

- **6.** A page appears, showing the association of the Access Server with the WebGate. Click the link to display a summary and print this page for later use.
- 7. Repeat steps 3 through 6 to associate all the Access Servers you have defined to the WebGate.

15.5.3.9 Configuring Delegated Form Authentication

To configure the form authentication to redirect to the WebGate that was installed with the OAM installation:

- **1.** Open the Access System Console.
- In the Access System Configuration screen, select Authentication Management from the left-hand bar.
- 3. Select OraDefaultFormAuthNScheme.
- 4. Click **Modify**.
- 5. In the Challenge Redirect field, enter the host and port of the Oracle HTTP Server for the IDM installation; for example: http://sso.example.com:7777.

A WebGate should already be installed in the IDM installation. Refer to, the "Installing and Configuring WebGate" section in Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management for details.

15.5.4 Installing and Configuring WebGate

Install WebGate on each of the WEBHOST*n* machines in order to secure the web tier. To install and configure WebGate:

1. Launch the WebGate installer (see Section 2.5, "Software Components to Install" for information on where to obtain it) using the following command:

```
./Oracle_Access_Manager10_1_4_3_0_linux_OHS11g_WebGate -gui
```

- **2.** The Welcome screen displays. Click **Next**.
- 3. In the Customer Information screen (Figure 15–1), enter the user name and user group that the web server is running as. Click **Next** to continue.



Figure 15–1 Customer Information Screen

In the installation target screen (Figure 15–2), specify the directory where WebGate should be installed. Click Next to continue.





- In the installation summary screen, click **Next**.
- Download the required GCC runtime libraries for WebGate as instructed in the WebGate configuration screen (Figure 15–3), and use Browse to point to their location on the local computer. Click **Next** to continue.

Oracle Access Manager 10.1.4.3.0 WebGate Oracle Access Manager Oracle Access Manager 10.1.4.3.0 WebGate Configuration To proceed with installation of Oracle Access Manager 10.1.4.3.0 WebGate and for successfully running the product, you must install additional GCC runtime libraries, namely libgcc_s.so.1 and libstdc++.so.5. Note that these libraries should be compatible with GCC 3.3.2. The libraries are available for download from either of the following locations http://metalink.oracle.com (requires login), or http://www.oracle.com/technology/products/ias/index.html Once these libraries are locally available, please specify the directory containing the files and

Figure 15-3 Runtime Libraries Screen

Location of GCC runtime libraries:

/usr/lib/webgate

InstallShield

The installer now creates the required artifacts. After that is completed, click Next to continue.

Browse

< Back Next > Cancel

In the transport security mode screen (Figure 15–4), select "Open Mode: No Encryption" and click **Next** to continue.

Figure 15–4 Transport Security Mode Screen



- **9.** In the WebGate configuration screen, provide the details of the Access Server that will be used. You must provide the following information:
 - WebGate ID, as provided when the OAM configuration tool was executed
 - Password for WebGate
 - **Access Server ID**, as reported by the OAM Access Server configuration
 - Access Server host name, as reported by the OAM Access Server configuration
 - **Access Server port number**, as reported by the OAM Access Server configuration

Note: The Access Server ID, host name, and port are all required.

You can obtain these details from your Oracle Access Manager administrator. Click **Next** to continue.

Figure 15–5 Access Server Configuration Screen



- **10.** In the Configure Web Server screen, click **Yes** to automatically update the web server. Click **Next** to continue.
- 11. In the next Configure Web Server screen, specify the full path of the directory containing the httpd.conf file. This file is located in the following directory:

ORACLE_BASE/admin/OHS_Instance/config/OHS/OHS_ComponentName

For example:

ORACLE_BASE/admin/ohs_instance2/config/OHS/ohs2/httpd.conf

Click **Next** to continue.

12. In the next Configure Web Server page, a message informs you that the Web server configuration has been modified for WebGate. Click Yes to confirm.

- 13. Stop and start your Web server for the configuration updates to take effect. Click Next to continue.
- **14.** In the next Configure Web Server screen, the following message is displayed:

If the web server is set up in SSL mode, then the httpd.conf file needs to be configured with the SSL related parameters. To manually tune your SSL configuration, please follow the instructions that come up.

Click Next to continue.

- **15.** In the next Configure Web Server screen, a message with the location of the document that has information on the rest of the product setup and Web server configuration is displayed. Select **No** and click **Next** to continue.
- **16.** The final Configure Web Server screen appears with a message to manually launch a browser and open the HTML document for further information on configuring your Web server. Click Next to continue.
- 17. The Oracle COREid Readme screen appears. Review the information on the screen and click Next to continue.
- **18.** A message appears (along with the details of the installation) informing you that the installation was successful.

15.5.5 Configuring IP Validation for the Webgate

IP Validation determines if a client's IP address is the same as the IP address stored in the Obssocookie generated for single sign-on. IP Validation can cause issues in systems using load balancer devices configured to perform IP termination, or when the authenticating webgate is front-ended by a different load balancer from the one front-ending the enterprise deployment.

To configure your load balancer so that it is not validated in these cases:

1. Navigate to the Access System Console using the following URL:

```
http://host_name:port/access/oblix
```

Where the *host name* refers to the host where the WebPass Oracle HTTP Server instance is running, and *port* refers to the HTTP port of the Oracle HTTP Server instance.

- 2. On the Access System main page, click the Access System Console link, and then log in as an administrator.
- **3.** On the Access System Console main page, click **Access System Configuration**, and then click the Access Gate Configuration link on the left pane to display the AccessGates Search page.
- Enter the proper search criteria and click **Go** to display a list of AccessGates.
- Select the AccessGate created by the Oracle Access Manager configuration tool.
- Click **Modify** at the bottom of the page.
- In the IPValidationException field, enter the address of the load balancer used to front-end the deployment.
- Click **Save** at the bottom of the page.

15.5.6 Setting Up WebLogic Authenticators

This section describes how to set up WebLogic Authenticators.

Prerequisite

If you have not already created the LDAP authenticator, do it before continuing with this section. To set up the LDAP authenticator, follow the steps in Section 15.2.1, "Creating the LDAP Authenticator."

This section includes the following topics:

- Section 15.5.6.1, "Back Up Configuration Files"
- Section 15.5.6.2, "Setting Up the OAM ID Asserter"
- Section 15.5.6.3, "Setting the Order of Providers"

15.5.6.1 Back Up Configuration Files

To be safe, first back up the relevant configuration files (stored under WebCenter Portal's Administration Server directory):

```
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/config.xml
{\it ORACLE\_BASE/admin/domain\_name/aserver/domain\_name/config/fmwconfig/jps-config.xml}
ORACLE_BASE/admin/domain_name/aserver/domain_
name/config/fmwconfig/system-jazn-data.xml
```

Also back up the boot.properties file for the Administration Server.

15.5.6.2 Setting Up the OAM ID Asserter

Set up the OAM ID Asserter using the WebLogic Server Administration Console.

To set up the OAM ID Asserter:

- Log in as an administrator to WebLogic Server Administration Console.
- **2.** Navigate to the following location:

```
SecurityRealms\Default_Realm_Name\Providers
```

- **3.** Click **New** and Select **OAM Identity Asserter** from the dropdown menu.
- **4.** Name the asserter (for example, **OAM ID Asserter**) and click **Save**.
- 5. Click the newly added asserter to see the configuration screen for OAM Identity Asserter.
- **6.** Set the control flag to **REQUIRED** and click **Save**.
- Check that **OAM_REMOTE_USER** and **Obssocookie** is set for **Chosen Types**.
- Save the settings.

15.5.6.3 Setting the Order of Providers

To set the order of the providers:

- 1. Log in as an administrator to Oracle WebLogic Server Administration Console.
- Click **Lock & Edit.**
- Navigate to **SecurityRealms** >**Default realm name** > **Providers** and then click Reorder.

- 4. Reorder the OAM Identity Asserter, OID/OVD Authenticator, and Default Authenticator by ensuring that the control flag for each authenticator is set as follows:
 - OAM Identity Asserter: REQUIRED
 - OID LDAP Authenticator (or OVD LDAP Authenticator): SUFFICIENT
 - Default Authenticator: SUFFICIENT
- 5. Click OK.
- Click **Activate Changes** to propagate the changes.
- **7.** Restart the Administration Server and all Managed Servers.

15.5.7 Configuring Virtual Hosts for OAM 10g

To configure OAM 10g for virtual hosts, you must bypass single sign-on for applications that only support BASIC authorization or do not require single sign-on, such as WebCenter Portal's SharePoint servlet.

Note: See also, the "Configuring SSO with Virtual Hosts" section in Administering Oracle WebCenter Portal and the "Associating a Webgate for Apache with Virtual Hosts, Directories, or Files" section in Oracle Access Manager Access Administration Guide for 10g.

To configure virtual hosts for OAM 10g:

1. Locate and comment out the following configuration in httpd.conf:

```
#<LocationMatch "/*">
#AuthType Oblix
 #require valid-user
#</LocationMatch>
```

This entry causes the WebGate to intercept all requests and process them.

```
Tip: httpd.conf is located at: ORACLE_BASE/admin/instance_
name/config/OHS/component_name
```

- **2.** Locate and modify the following virtual host configuration files:
 - wcp_vh.conf
 - wcpinternal_vh.conf
 - admin_vh.conf:

Tip: These .conf files are located at: ORACLE_BASE/admin/instance_ name/config/OHS/component_name/moduleconf/

Modify the following section in wcp_vh.conf:

```
<VirtualHost *:7777>
 ServerName https://wcp.example.com:443
 ServerAdmin you@your.address
 RewriteEngine On
 RewriteOptions inherit
```

```
</VirtualHost>
```

Change to entry match the section highlighted below:

```
<VirtualHost *:7777>
  ServerName https://wcp.example.com:443
  <LocationMatch "/*">
 AuthType Oblix
  require valid-user
  </LocationMatch>
</VirtualHost>
```

b. Modify the following section in wcpinternal_vh.conf:

```
<VirtualHost *:7777>
 ServerName wcpinternal.example.com:80
 ServerAdmin you@your.address
 RewriteEngine On
 RewriteOptions inherit
</VirtualHost>
```

Change to entry match the section highlighted below:

```
<VirtualHost *:7777>
 ServerName wcpinternal.example.com:80
 <LocationMatch "/*">
 AuthType Oblix
 require valid-user
 </LocationMatch>
</VirtualHost>
```

c. Modify the following section in admin_vh.conf:

```
<VirtualHost *:7777>
 ServerName admin.example.com:80
 ServerAdmin you@your.address
 RewriteEngine On
 RewriteOptions inherit
```

```
</VirtualHost>
```

Change to entry match the section highlighted below:

```
<VirtualHost *:7777>
 ServerName admin.example.com:80
 <LocationMatch "/*">
 AuthType Oblix
 require valid-user
 </LocationMatch>
</VirtualHost>
```

3. Restart Oracle HTTP Server.

15.6 Oracle Access Manager 11g Integration

This section describes how to set up Oracle Access Manager 11g as the single sign-on solution for the Oracle WebCenter Portal Enterprise Deployment topology.

This section contains the following sections:

- Section 15.6.1, "Overview of Oracle Access Manager 11g Integration"
- Section 15.6.2, "Prerequisites for Oracle Access Manager 11g"
- Section 15.6.3, "Setting Up WebGate"
- Section 15.6.4, "Registering the WebGate Agent"
- Section 15.6.5, "Setting Up the WebLogic Authenticators"
- Section 15.6.6, "Configuring Virtual Hosts for OAM 11g"

15.6.1 Overview of Oracle Access Manager 11g Integration

Oracle Access Manager (OAM) is the recommended single sign-on solution for Oracle Fusion Middleware 11g Release 1. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This section explains the procedure for configuring the WebCenter Portal installation with an existing OAM 11ginstallation and the underlying directory service. Oracle recommends using either Oracle Internet Directory (OID), Oracle Virtual Directory (OVD), or both of these directory services.

Note: The WebCenter Portal topology described in this guide uses a Single Sign-On configuration where both the WebCenter Portal System and the Single Sign-On System are in the same network domain (example.com). For a multi-domain configuration, please refer to the required configuration steps in the "Introduction to the OAM Policy Model, Single Sign-On" section in *Oracle Access Manager Access* Administration Guide.

15.6.2 Prerequisites for Oracle Access Manager 11g

Oracle Access Manager (OAM) is the recommended single sign-on solution for Oracle Fusion Middleware 11g Release 1. For more information on installing and configuring an OAM installation, see Oracle Fusion Middleware Enterprise Deployment Guide for Oracle Identity Management. This section explains the procedure for configuring the WebCenter Portal installation with an existing OAM 11g installation and the underlying directory service. Oracle recommends using either Oracle Internet Directory (OID), Oracle Virtual Directory (OVD), or both of these directory services.

In addition, the Oracle Access Manager installation should have its own Web server configured with WebGate. This section also provides the steps for using the Oracle Access Manager Web server as a delegated authentication server.

15.6.3 Setting Up WebGate

This section describes how to install WebGate on each of the WEBHOST machines where an HTTP Server has already been installed.

- **Installing GCC Libraries**
- Installing WebGate
- Post-Installation Steps

15.6.3.1 Installing GCC Libraries

Before installing WebGate, download and install third-party GCC libraries on your machine. You can download the appropriate GCC library from the following third-party Web site:

http://gcc.gnu.org/

For Linux 32-bit the required libraries are libgcc_s.so.1 and libstdc++.so.5 version 3.3.2. Table 15–3 lists the versions of GCC third-party libraries for Linux and Solaris.

Operating System	Architecture	GCC Libraries	Required Library Version
Linux 32-bit	x86	libgcc_s.so.1	3.3.2
		libstdc++.so.5	
Linux 64-bit	x64	libgcc_s.so.1 libstdc++.so.6	3.4.6
Solaris 64-bit	SPARC	libgcc_s.so.1 libstdc++.so.5	3.3.2

Versions of GCC Third-Party Libraries for Linux and Solaris Table 15–3

15.6.3.2 Installing WebGate

This section describes the procedures for installing WebGate.

The Installer program for Oracle HTTP Server 11g Webgate for Oracle Access Manager is included in the webgate.zip file.

To install WebGate:

- Extract the contents of the webgate.zip file to a directory. By default, this directory is named webgate.
- Move to the Disk1 directory under the webgate directory.

3. Set the MW_HOME environment variable to the Middleware Home for the web

export MW_HOME=ORACLE_BASE/product/fmw/web

4. Start the installer using the following command:

```
$ ./runInstaller -jreLoc MW_HOME/jdk
```

Note: When you install Oracle HTTP Server, the jdk directory is created under the WebTier_Home directory. You must enter the absolute path of the JRE folder located in this JDK when launching the installer.

After the installer starts, the Welcome screen appears.

- **5.** In the **Welcome** screen, click **Next**.
- **6.** In the **Prerequisite Checks** screen, click **Next**.
- 7. In the Specify Installation Location screen, specify the Oracle Middleware Home and Oracle Home locations.
 - ORACLE_BASE/product/fmw
 - Oracle_OAMWebGate1 (leave the default name)

Note: The Middleware Home contains an Oracle Home for Oracle web tier. The default name is Oracle OAMWebGate1 for this Oracle home directory, which will be created under the Middleware Home.

Click Next.

- **8.** In the **Installation Summary** screen, verify the information on this screen and click **Install** to begin the installation.
- **9.** In the **Installation Progress** screen, you may be prompted to run the *ORACLE HOME*/oracleRoot.sh script to set up the proper file and directory permissions.

Click **Next** to continue.

10. In the Installation Complete screen, click **Finish** to exit the installer.

15.6.3.3 Post-Installation Steps

Complete the following procedure after installing Oracle HTTP Server 11g Webgate for Oracle Access Manager:

1. Move to the following directory under your Oracle Home for Webgate:

```
$ cd Webgate_Oracle_Home/webgate/ohs/tools/deployWebGate
```

Webgate_Oracle_Home is the directory where you have installed Oracle HTTP Server Webgate and created as the Oracle Home for Webgate, as in the following example:

MW_HOME/Oracle_OAMWebGate1

2. On the command line, run the following command to copy the required bits of agent from the Webgate_Oracle_Home directory to the Webgate Instance location:

\$./deployWebGateInstance.sh -w ORACLE_BASE/admin/webN/config/OHS/ohsN -oh Webgate_Oracle_Home

The ORACLE_BASE/admin/webN/config/OHS/ohsN directory is the Instance Home of an Oracle HTTP Server (where N is a sequential number for your installation; for example, 1 for WEBHOST1 or 2 for WEBHOST2).

Note: an Instance Home for Oracle HTTP Server is created after you configure Oracle HTTP Server.

3. Run the following command to ensure that the LD_LIBRARY_PATH variable contains *Oracle_Home_for_Oracle_HTTP_Server*/lib:

\$ export LD_LIBRARY_PATH=\$LD_LIBRARY_PATH:ORACLE_BASE/product/fmw/web/lib

Note: *Oracle_Home_for_Oracle_HTTP_Server* is MW_HOME (web tier):

ORACLE_BASE/product/fmw/web

4. From your present working directory, move up one directory level:

\$ cd Webgate_Oracle_Home/webgate/ohs/tools/setup/InstallTools

5. On the command line, run the following command to copy the apache_ webgate.template from the Webgate_Oracle_Home directory to the Webgate Instance location (renamed to webgate.conf) and update the httpd.conf file to add one line to include the name of webgate.conf:

\$./EditHttpConf -w ORACLE_BASE/admin/webN/config/OHS/ohsN [-oh Webgate_Oracle_ Home] [-o output_file]

Note: The -oh *WebGate_Oracle_Home* and -o *output_file* parameters are optional.

Where WebGate_Oracle_Home is the directory where you have installed Oracle HTTP Server Webgate for Oracle Access Manager and created as the Oracle Home for Webgate, as in the following example:

MW_HOME/Oracle_OAMWebGate1

The ORACLE BASE/admin/webN/config/OHS/ohsN directory is the instance home of Oracle HTTP Server, where N is a sequential number for your installation; for example, 1 for WEBHOST1 or 2 for WEBHOST2.

The *output_file* is the name of the temporary output file used by the tool, as in the following example:

Edithttpconf.log

15.6.4 Registering the WebGate Agent

This section describes the procedures for registering the WebGate Agent.

- The RREG Tool
- Updating the OAM11gRequest File
- Running the oamreg Tool
- Copying Access files to WEBHOSTs
- **Updating REST Policies**

15.6.4.1 The RREG Tool

The RREG tool is part of the OAM 11g installation. If it is not already available, extract it using the following procedure:

After installing and configuring Oracle Access Manager, navigate to the following location:

```
IDM_Home/oam/server/rreg/client
```

2. On the command line, untar the RREG.tar.gz file using gunzip, as in the following example:

```
gunzip RREG.tar.gz
tar -xvf RREG.tar
```

3. Edit the oamreg.sh script in the RREG_HOME/bin/ directory and change the OAM_ REG_HOME parameter according to your setup:

```
OAM_REG_HOME=RREG_Home
```

(where RREG_Home is the directory to which you extracted the contents of RREG.tar.gz and rreg).

Save the script file.

The RREG Configuration Tool provides a way to register protected, public, and excluded resources into the OAM system. The list of resources to be added to the OAM system are listed in OAM11gRequest.xml as shown in Example 15–3.

15.6.4.2 Updating the OAM11gRequest File

In the RREG_Home/input directory there are template files named OAM11gRequest.xml. Copy and edit this file to create the policies for the WebCenter Portal installation.

- 1. Open the template OAM11gRequest.xml file available in RREG_Home/input.
- 2. Copy policies required for the WebCenter Portal enterprise deployment provided in Example 15–3.
- **3.** Replace the following values:
 - \$\$webtierhost\$\$, \$\$oamadminserverport\$\$, and \$\$oamhost\$\$ with the hostnames in your installation
 - ipvalidationExceptions value with the IP address of the Load Balancer

Note: This Guide describes the validation field entry in request files for Oracle Access Manager 11g (11.1.1.2) and later. The validation exception list is defined differently in earlier versions of Oracle Access Manager 11g. For earlier versions, instead of using the <ValList> entry as shown in the preceding text, use this syntax after the </publicResourcesList> entry:

```
<userDefinedParameters>
      <userDefinedParam>
         <name>ipValidationExceptions
         <value>10.1.1.1
      </userDefinedParam>
  </userDefinedParameters>
```

For more information about adding IP validation exceptions, see Oracle Fusion Middleware Administrator's Guide for Oracle Access Manager with Oracle Security Token Service.

- **4.** Save the changes.
- Add execute permissions for the oamreg.sh script:

chmod u+x /RREG_Home/bin/oamreg.sh

Example 15–3 OAM11gRequest.xml for WebCenter Portal Enterprise Deployment

After editing OAM11gRequest.xml, the file should contain the following:

```
<?xml version="1.0" encoding="UTF-8"?>
<!-- Copyright (c) 2009, 2010, Oracle and/or its affiliates. All rights reserved.
NAME: OAM11GRequest_short.xml - Template for OAM 11G Agent Registration request
file
 (Shorter version - Only mandatory values - Default values will be used for all
other fields)
DESCRIPTION: Modify with specific values and pass file as input to the tool.
-->
<OAM11GRegRequest>
   <serverAddress>http://$$oamhost$$:$$oamadminserverport$$</serverAddress>
    <hostIdentifier>$$webtierhost$$_webcenter/hostIdentifier>
   <agentName>$$webtierhost$$_webcenter</agentName>
    <applicationDomain>$$webtierhost$$_webcenter</applicationDomain>
 <ipValidation>1</ipValidation>
   <ValList ListName="ipValidationExceptions">
        <ValListMember Value="10.1.1.1"/>
    <logOutUrls>
       <url>/oamsso/logout.html</url>
    </logOutUrls>
    ctedResourcesList>
        <resource>/webcenter/adfAuthentication</resource>
        <resource>/integration/worklistapp</resource>
        <resource>/integration/worklistapp/.../*</resource>
<resource>/workflow/sdpmessagingsca-ui-worklist/faces/adf.task-flow</resource>
       <resource>/workflow/WebCenterWorklistDetail/faces/adf.task-flow</resource>
        <re>ource>/workflow/sdpmessagingsca-ui-worklist</resource>
       <resource>/workflow/sdpmessagingsca-ui-worklist/.../*</resource>
        <resource>/sdpmessaging/userprefs-ui</resource>
        <resource>/sdpmessaging/userprefs-ui/.../*</resource>
```

```
<resource>/rss/rssservlet</resource>
   <resource>/owc_discussions/login!withRedirect.jspa</resource>
   <resource>/owc_discussions/login!default.jspa</resource>
   <resource>/owc_discussions/login.jspa</resource>
   <resource>/owc_discussions/admin</resource>
   <resource>/owc discussions/admin/.../*</resource>
   <resource>/rest/api/resourceIndex</resource>
   <resource>/rest/api/spaces</resource>
   <resource>/rest/api/spaces/.../*</resource>
    <resource>/rest/api/discussions</resource>
   <resource>/rest/api/discussions/.../*</resource>
   <resource>/rest/api/tags</resource>
   <resource>/rest/api/tags/.../*</resource>
   <resource>/rest/api/taggeditems</resource>
   <resource>/rest/api/taggeditems/.../*</resource>
   <resource>/rest/api/activities</resource>
   <resource>/rest/api/activities/.../*</resource>
   <resource>/rest/api/activitygraph</resource>
   <resource>/rest/api/activitygraph/.../*</resource>
   <resource>/rest/api/feedback</resource>
   <resource>/rest/api/feedback/.../*</resource>
    <resource>/rest/api/people</resource>
   <resource>/rest/api/people/.../*</resource>
   <resource>/rest/api/messageBoards</resource>
   <resource>/rest/api/messageBoards/.../*</resource>
   <resource>/rest/api/searchresults</resource>
   <resource>/rest/api/searchresults/.../*</resource>
   <resource>/activitygraph-engines</resource>
   <resource>/activitygraph-engines/.../*</resource>
   <resource>/wcps/api</resource>
   <resource>/wcps/api/.../*</resource>
   <re>ource>/adfAuthentication</resource></re>
   <resource>/pagelets/admin</resource>
    <resource>/pagelets/admin/.../*</resource>
   <resource>/pagelets/authenticateWithApplicationServer/resource>
   <re>ource>/services-producer/adfAuthentication</resource>
   <resource>/em</resource>
   <resource>/em/.../*</resource>
   <resource>/console</resource>
   <resource>/console/.../*</resource>
   <resource>/soa/composer</resource>
   <resource>/soa/composer/.../*</resource>
   <resource>/soa-infra</resource>
   <resource>/soa-infra/deployer</resource>
   <resource>/soa-infra/deployer/.../*</resource>
   <resource>/soa-infra/events/edn-db-log</resource>
   <resource>/soa-infra/events/edn-db-log/.../*</resource>
   <resource>/soa-infra/cluster/info</resource>
   <resource>/soa-infra/cluster/info/.../*</resource>
   <resource>/inspection.wsil</resource>
   <resource>/cs/idcplg</resource>
   <resource>/cs/idcplg/.../*</resource>
   <resource>/cs/groups</resource>
   <resource>/cs/groups/.../*</resource>
   <resource>/ibr/adfAuthentication</resource>
   <resource>/ibr/adfAuthentication/.../*</resource>
</protectedResourcesList>
<publicResourcesList>
   <resource>/webcenter</resource>
    <resource>/webcenter/.../*</resource>
```

```
<resource>/webcenterhelp</resource>
        <resource>/webcenterhelp/.../*</resource>
        <resource>/owc_discussions</resource>
        <resource>/owc_discussions/.../*</resource>
        <resource>/rss</resource>
        <resource>/rss/.../*</resource>
        <resource>/workflow</resource>
        <resource>/workflow/.../*</resource>
        <resource>/rest/api/cmis/.../*</resource>
        <resource>/pagelets</resource>
        <resource>/services-producer</resource>
        <resource>/wsrp-tools</resource>
        <resource>/cs</resource>
        <resource>/cs/.../*</resource>
        <resource>/ibr</resource>
        <resource>/ibr/.../*</resource>
        <resource>/soa-infra/directWSDL</resource>
        <resource>/integration/services</resource>
        <resource>/integration/services/.../*</resource>
   </publicResourcesList>
 <excludedResourcesList>
<resource>/rsscrawl*</resource>
<resource>/rsscrawl/.../*</resource>
<resource>/sesUserAuth*</resource>
<resource>/sesUserAuth/.../*</resource>
<resource>/services-producer/portlets*</resource>
<resource>/services-producer/portlets/.../*</resource>
<resource>/soa-infra/services/.../*</resource>
<resource>/wsrp-tools/portlets*</resource>
<resource>/wsrp-tools/portlets/.../*</resource>
        <resource>/wsm-pm</resource>
        <resource>/wsm-pm/.../*</resource>
        <resource>/ucs/messaging/webservice</resource>
        <resource>/ucs/messaging/webservice/.../*</resource>
 </excludedResourcesList>
</OAM11GRegReguest>
```

Note: WebCenter Portal, SOA, and WebCenter Content each provide . conf file that lists their public and protected URI requirements. Instead of specifying public and protect URIs using the protected_ uris= and public_uris= syntax as shown, you can reference each file in turn using the syntax uris_file=. For more information and instructions, see the "Configuring the WebCenter Portal Policy Domain" section in *Administering Oracle WebCenter Portal*.

15.6.4.3 Running the oamreg Tool

- 1. Run the oamreg tool using the following command:
 - \$./RREG_Home/bin/oamreg.sh inband input/WebCenterOAM11GRequest.xml
- 2. When prompted for the agent credentials, enter your OAM administrator credentials.

The run should look as follows:

```
Welcome to OAM Remote Registration Tool!
Parameters passed to the registration tool are:
Mode: inband
Filename: MW_HOME/Oracle_IDM1/oam/server/rreg/input/WebCenterOAM11gRequest.xml
Enter your agent username: weblogic
Username: weblogic
Enter agent password:
Do you want to enter a Webgate password? (y/n):
Enter webgate password:
Enter webgate password again:
Password accepted. Proceeding to register..
Aug 16, 2010 1:22:30 AM
oracle.security.am.engines.rreg.client.handlers.request.OAM11GRequestHandler
getWebgatePassword
INFO: Passwords matched and accepted.
Do you want to import an URIs file?(y/n):
Request summary:
OAM11G Agent Name: WEBHOST1_webcenter
URL String:WEBHOST1_webcenter
Registering in Mode: inband
Your registration request is being been sent to the Admin server at:
http://oamserver.example.com:7001
Inband registration process completed successfully! Output artifacts are created
in the output folder.
```

15.6.4.4 Copying Access files to WEBHOSTs

The following files are generated in RREG_Home/output/\$\$webtierhost\$\$_webcenter:

- ObAccessClient.xml
- cwallet.sso
- password.xml
- aaa cert.pem
- aaa_key.pem

To copy these files to the WebGate instance location accordingly on WEBHOST1 and WEBHOST2:

1. Copy ObAccessClient.xml, cwallet.sso, and password.xml to the WebGate instance directory on WEBHOST1 and WEBHOST2.

For example:

```
scp ObAccessClient.xml oracle@WEBHOSTN:ORACLE_
BASE/admin/webN/config/OHS/ohsN/webgate/config/
scp cwallet.sso oracle@WEBHOSTN:ORACLE_
BASE/admin/webN/config/OHS/ohsN/webgate/config/
scp password.xml oracle@WEBHOSTN: ORACLE_
BASE/admin/webN/config/OHS/ohsN/webgate/config/
```

Where *N* is a sequential number for your installation; for example, 1 for WEBHOST1, 2 for WEBHOST2, and so on.

2. Copy the Simple Mode certificate files (aaa_cert.pem and aaa_key.pem) to the simple subfolder in the WebGate instance directory.

For example:

```
scp aaa_cert.pem oracle@WEBHOSTN:ORACLE_
BASE/admin/webN/config/OHS/ohsN/webgate/config/simple/
scp aaa_key.pem oracle@WEBHOSTN: ORACLE_
BASE/admin/webN/config/OHS/ohsN/webgate/config/simple/
```

In the commands, *N* is a sequential number for your installation; for example, 1 for WEBHOST1, 2 for WEBHOST2, and so on.

Restart Oracle HTTP Server.

15.6.4.5 Updating REST Policies

REST needs to follow the BASIC authentication scheme so that external clients, such as the Outlook plug-in and iPhone application, can connect to WebCenter REST and be protected with SSO.

To configure the REST end points to use basic authentication:

- Log in to the Oracle Access Manager console at http://OAM_HOST:OAM_ *ADMINSERVER_PORT*/oamconsole.
- Locate the policy domain that you created and verified in the previous steps and open the **Policies** tab.
- 3. Go to Application Domains> \$\$webtierhost\$\$_webcenter > Authentication Policies.
- 4. Create a new policy called **WebCenter REST Auth Policy**, select **Authentication Scheme** as BASIC Scheme, and click **Apply**.
- **5.** Go to Application Domains> \$\$webtierhost\$\$_webcenter > Resources.
- **6.** Search for all the REST resources. Type /rest* in the **Resource URL** field and then click **Search**.
- **7.** Edit each REST resource, except for /rest/api/cmis entries, and change Authentication Policy from Protected Resource Policy to WebCenter REST Auth Policy.

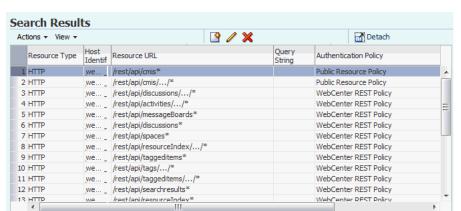


Figure 15–6 Configuring REST End Points to use Basic Authentication

You should see the following entries:

```
/rest/api/resourceIndex
/rest/api/resourceIndex/.../*
/rest/api/spaces
/rest/api/spaces/.../*
/rest/api/discussions
/rest/api/discussions/.../*
/rest/api/tags
/rest/api/tags/.../*
/rest/api/taggeditems
/rest/api/taggeditems/.../*
/rest/api/activities
/rest/api/activities/.../*
/rest/api/activitygraph
/rest/api/activitygraph/.../*
/rest/api/feedback
/rest/api/feedback/.../*
/rest/api/people
/rest/api/people/.../*
/rest/api/messageBoards
/rest/api/messageBoards/.../*
/rest/api/searchresults
/rest/api/searchresults/.../*
```

15.6.5 Setting Up the WebLogic Authenticators

Set up the WebLogic authenticators by backing up the configuration files, setting up the OAM ID Asserter, and setting the order of providers.

Prerequisite

Before you set up the WebLogic authenticators, you should have already set up the LDAP authenticator by following the steps in Section 15.2.1, "Creating the LDAP Authenticator." If you have not already created the LDAP authenticator, do it before continuing with this section.

This section includes the following topics:

- Section 15.6.5.1, "Back Up Configuration Files"
- Section 15.6.5.2, "Setting Up the OAM ID Asserter"
- Section 15.6.5.3, "Setting the Order of Providers"

15.6.5.1 Back Up Configuration Files

To be safe, first back up the relevant configuration files stored under WebCenter Portal's Administration Server directory:

```
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/config.xml
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fmwconfig/jps-con
ORACLE_BASE/admin/domain_name/aserver/domain_name/config/fwmconfig/system-
jazn-data.xml
```

In addition, back up the boot properties file for the Administration Server.

15.6.5.2 Setting Up the OAM ID Asserter

To set up the OAM ID Asserter:

- Log in as an administrator to Oracle WebLogic Console.
- Click Lock & Edit.
- Navigate to **SecurityRealms**, *Default Realm Name*, and then **Providers**.
- Click **New** and select **OAM Identity Asserter** from the dropdown menu.
- Name the asserter (for example, **OAM ID Asserter**) and click **OK**.
- Click the newly added asserter to see the configuration screen for OAM Identity Asserter.
- **7.** Set the control flag to **REQUIRED**.
- Select both the **ObSSOCookie** and **OAM_REMOTE_USER** options under Chosen types.
- **9.** Save the settings.
- **10.** Click Apply Changes.
- 11. Finally, connect to the WebLogic Server domain using WLST and add an OAM SSO provider by running the following command:

```
addOAMSSOProvider(loginuri="/${app.context}/adfAuthentication",
logouturi="/oamsso/logout.html")
```

15.6.5.3 Setting the Order of Providers

Set the order of providers using the WebLogic Administration Console.

To set the order of the providers:

- Log in as an administrator to Oracle WebLogic Console.
- Click Lock & Edit. 2.
- Navigate to **SecurityRealms**, then the default realm name, and then **Providers**.
- 4. Reorder the OAM Identity Asserter, OID/OVD Authenticator, and Default Authenticator by ensuring that the control flag for each authenticator is set as follows:
 - OAM Identity Asserter: REQUIRED
 - OID LDAP Authenticator (or OVD LDAP Authenticator): SUFFICIENT
 - Default Authenticator: SUFFICIENT
- 5. Click OK.
- Click **Activate Changes** to propagate the changes.
- **7.** Restart the Administration Server and all Managed Servers.

15.6.6 Configuring Virtual Hosts for OAM 11g

To configure OAM 11g for virtual hosts, you must bypass single sign-on for applications that only support BASIC authorization or do not require single sign-on, such as WebCenter Portal's SharePoint servlet.

To configure virtual hosts for OAM 11*g*:

- 1. Locate and modify the following virtual host configuration files:
 - wcp_vh.conf
 - wcpinternal_vh.conf
 - admin_vh.conf:

Tip: These .conf files are located at: ORACLE_BASE/admin/instance_ name/config/OHS/component_name/moduleconf/

a. Modify the following section in wcp_vh.conf:

```
<VirtualHost *:7777>
 ServerName https://wcp.example.com:443
 ServerAdmin you@your.address
 RewriteEngine On
 RewriteOptions inherit
<Location ...
</Location>
</VirtualHost>
```

Change this section to match the section highlighted below:

```
<VirtualHost *:7777>
 ServerName https://wcp.example.com:443
  <LocationMatch "/*">
 AuthType Oblix
 require valid-user
  </LocationMatch>
<Location ...
</Location>
</VirtualHost>
```

b. Modify the following section in wcpinternal_vh.conf:

```
<VirtualHost *:7777>
  ServerName wcpinternal.example.com:80
 ServerAdmin you@your.address
 RewriteEngine On
 RewriteOptions inherit
</VirtualHost>
```

Change this section to match the section highlighted below:

```
<VirtualHost *:7777>
 ServerName wcpinternal.example.com:80
 <LocationMatch "/*">
 AuthType Oblix
 require valid-user
 </LocationMatch>
</VirtualHost>
```

c. Modify the following section in admin_vh.conf:

```
<VirtualHost *:7777>
 ServerName admin.example.com:80
 ServerAdmin you@your.address
 RewriteEngine On
 RewriteOptions inherit
</VirtualHost>
```

Change this section to match the section highlighted below:

```
<VirtualHost *:7777>
 ServerName admin.example.com:80
  <LocationMatch "/*">
  AuthType Oblix
  require valid-user
  </LocationMatch>
 RewriteEngine On
 RewriteOptions inherit
 RewriteRule ^/console/jsp/common/logout.jsp
"/oamsso/logout.html?end_url=/console"
</VirtualHost>
```

2. Restart Oracle HTTP Server.

15.7 Configuring WebCenter Portal Applications for SSO

This section covers the following topics:

- Section 15.7.1, "Configuring System Properties for WebCenter Portal"
- Section 15.7.2, "Configuring the Administrator Role for WebCenter Portal"
- Section 15.7.3, "Setting Up Discussions Server to Use OAM as SSO Provider"

15.7.1 Configuring System Properties for WebCenter Portal

Configure the WebCenter Portal application for SSO by adding a setting to EXTRA_ JAVA PROPERTIES.

The oracle.webcenter.spaces.osso system property tells WebCenter Portal and ADF that the application is configured in SSO mode and some special handling is required. The following system property is required:

Table 15-4 System Property

Property	Value	Comment
oracle.webcenter.spaces.osso	true	This flag tells WebCenter Portal that SSO is being used, so no login form should be displayed on the default landing page. Instead, it displays a login link that the user can click to invoke the SSO authentication.

To set this property for the WebCenter Portal application on WCPHOST1 and WCPHOST2, edit the setDomainEnv.sh script located in your managedserver_domain_ home/bin directory. Add the property to the EXTRA_JAVA_PROPERTIES variable, as follows:

EXTRA_JAVA_PROPERTIES="-Doracle.webcenter.spaces.osso=true \${EXTRA_JAVA_ PROPERTIES \" export EXTRA_JAVA_PROPERTIES

15.7.2 Configuring the Administrator Role for WebCenter Portal

After Oracle Internet Directory or Oracle Virtual Directory is configured as the primary authenticator in the WebCenter Portal application, the default user weblogic should not be used as the WebCenter Portal administrator. Create a user in Oracle Internet Directory and make that user the WebCenter Portal administrator, either using WLST or Enterprise Manager:

- Section 15.7.2.1, "Granting the Administrator Role for WebCenter Portal Using WLST"
- Section 15.7.2.2, "Granting the Administrator Role for WebCenter Portal Using Fusion Middleware Control"

15.7.2.1 Granting the Administrator Role for WebCenter Portal Using WLST

To grant the WebCenter Portal's Administrator role using WLST:

1. Create a user in the LDAP store named **WCAdmin**. This user will be assigned the Administrator role in WebCenter Portal. For more information on how to create a user, see Section 15.2.2.1, "Provisioning Admin Users and Groups in an LDAP Directory."

2. Navigate to your WebCenter Portal Oracle home directory and invoke the WLST script:

```
(UNIX) MW_HOME/wc/common/bin/wlst.sh
```

(Windows) MW HOME\wc\common\bin\wlst.cmd

3. Connect to the Administration Server for the target domain with the following command:

```
wls:/offline>connect("user_name", "password", "host_name:port_number")
```

4. Grant the WebCenter Portal Administrator application role to the WCAdmin user in LDAP using the grantAppRole command.

For example:

```
grantAppRole(appStripe="webcenter", appRoleName="s8bba98ff_4cbb_40b8_beee_
296c916a23ed#-#Administrator",
principalClass="weblogic.security.principal.WLSUserImpl",
principalName="WCAdmin")
```

Where **WCAdmin** is the name of the administrator account you created in Step 3.

- **5.** Restart the WC_Spaces n Managed Servers.
- **6.** To test the new account, log in to WebCenter Portal using the new account name.

Open WebCenter Portal in your browser using

http://wcp.example.com:/webcenter. After logging in, the Administration link should appear, and you should be able to perform all administrative operations.

15.7.2.2 Granting the Administrator Role for WebCenter Portal Using Fusion Middleware Control

This section describes how to grant WebCenter Portal's Administrator role to a user account other than the default weblogic account.

To grant WebCenter Portal's Administrator role using Fusion Middleware Control:

- Log into Fusion Middleware Control and navigate to the home page for WebCenter Portal.
- 2. From the WebCenter Portal menu, select Security, and then Application Roles.

The Application Roles page displays.

- **3.** Search for WebCenter Portal's Administrator role:
 - **a.** Select the **Select Application Stripe to Search** check box.
 - **b.** Select **webcenter** (the name of the WebCenter Portal application).
 - c. In the Role Name field, enter s8bba98ff_4cbb_40b8_beee_ 296c916a23ed#-#Administrator, and then click the Search (arrow) icon.
- **4.** Click the administrator role name (s8bba98ff_4cbb_40b8_beee_ 296c916a23ed#-#Administrator) in the Role Name column.

The Edit Application Role page displays.

5. Click Add User.

The Add User pop-up displays.

6. Use the Search function to search for the user to assign the Administrator role to.

- 7. Use the arrow keys to move the user from the Available Users column to the Selected Users column, and click OK.
- **8.** On the Edit Application Role page, click **OK**.
- **9.** Restart the WC_Spaces n Managed Servers.

When you log in to WebCenter Portal, the **Administration** link should appear and you should be able to perform all administrative operations.

15.7.3 Setting Up Discussions Server to Use OAM as SSO Provider

This section contains the following topics:

- Section 15.7.3.1, "Granting Administrator Permissions on the Discussions Server"
- Section 15.7.3.2, "Configuring System Properties for Discussions Server"
- Section 15.7.3.3, "Specifying a New Admin User for the Discussions Server Connection"

15.7.3.1 Granting Administrator Permissions on the Discussions Server

When associating the domain with an identity store that does not contain the group Administrators, you must assign some other valid user or group the administrator role for the discussions server.

The WLST command addDiscussionsServerAdmin lets you grant system administrator permissions on the discussions server to a user or a group. For command syntax and examples, see the section, "addDiscussionsServerAdmin" in WebLogic Scripting Tool Command Reference.

For example,

1. Connect to the Administration Server:

For example:

```
cd MW_HOME/wc/common/bin/
./wlst.sh
connect("weblogic", "mypassword1", "ADMINHOST:7001")
```

2. Grant administration permissions to a user or a group:

```
addDiscussionsServerAdmin(appName='owc_discussions', name='weblogic_wc',
type='USER', server='WC_Collaboration1')
addDiscussionsServerAdmin(appName='owc_discussions',
name='discussions-admin-group', type='GROUP', server='WC_Collaboration1')
```

Where weblogic_wc and discussions-admin-group are example user/groups that you want to assign the administrator role for the discussions server.

For command syntax and examples, see the section, "addDiscussionsServerAdmin" in WebLogic Scripting Tool Command Reference.

15.7.3.2 Configuring System Properties for Discussions Server

To configure Oracle WebCenter Discussions Server for OAM single sign-on:

- 1. Log in to the Oracle WebCenter Discussions Server Admin Console at:
 - http://wcpinternal.example.com/owc_discussions/admin
- 2. Open the System Properties page and edit, (if it already exists), or add the owc_ discussions.sso.mode property, setting its value to true.
- 3. Edit or add the jiveURL property, to point to the discussions base URL of the front-end load-balancer; for example:

```
jiveURL = wcp.example.com/owc_discussions
```

4. Restart both collaboration Managed Servers through the WebLogic Server Administration Console.

15.7.3.3 Specifying a New Admin User for the Discussions Server Connection

Review the discussions server connection you created in Section 12.2, "Configuring the Discussions Server Connection". Ensure that the administrative user specified on the connection is available in LDAP and has administrator permissions on the discussions server, for example, weblogic_wc.

15.8 Configuring WebCenter Portal and BPEL Authentication

This section covers the following topics:

- Section 15.8.1, "Verify Authenticators"
- Section 15.8.2, "Set Role Members for BPMWorkflowAdmin Application Role in
- Section 15.8.3, "Configure SOA Callback URLs"

15.8.1 Verify Authenticators

Ensure that the SOA domain is using the same authenticators as the WebCenter Portal domain and has been configured for OAM Authentication.

15.8.2 Set Role Members for BPMWorkflowAdmin Application Role in soa-infra

When associating the domain with a identity store that does not contain the default user weblogic, you must assign some other valid user to the application role BPMWorkflowAdmin.

To grant BPMWorkflowAdmin to a valid user:

- 1. Select a user in the LDAP store who will be assigned the role. For example, the admin user created earlier **WCAdmin**.
- 2. Assign the BPMWorkflowAdmin role using WLST. This can be done using wlst from the SOA Oracle home:

For example:

```
cd ORACLE_HOME/common/bin/
wlst.sh
connect("weblogic", "mypassword1", "ADMINHOST:7001")
revokeAppRole(appStripe="soa-infra", appRoleName="BPMWorkflowAdmin",
principalClass="oracle.security.jps.service.policystore.ApplicationRole",
principalName="SOAAdmin")
grantAppRole(appStripe="soa-infra", appRoleName="BPMWorkflowAdmin",
principalClass="weblogic.security.principal.WLSUserImpl",
principalName="WCAdmin")
```

15.8.3 Configure SOA Callback URLs

For worklists to work properly when Oracle Access Manager is enabled, it is mandatory that SOA callback URLs are configured correctly. For information about callback URLs, see Section 9.6.3, "Setting the Frontend HTTP Host and Port."

For SOA applications, the following callback URLs must be set to http://wcpinternal.example.com:

- Callback Server URL
- Server URL

To modify these URLs using Fusion Middleware Control:

- Select Farm_wcpedg_domain, SOA, soa-infra (wls_soa1), SOA Infrastructure, **SOA Administration**, and then **Common Properties**.
- 2. For Callback Server URL and Server URL, enter http://wcpinternal.example.com.
- 3. Click Apply.
- **4.** Restart the SOA severs.

15.9 Backing Up the Identity Management Configuration

After you have verified that the extended domain is working, back up the domain configuration. This is a quick backup for the express purpose of immediate restore in case of failures in future procedures. Back up the configuration to the local disk. This backup can be discarded once you have completed the enterprise deployment. Once you have completed the enterprise deployment, you can initiate the regular deployment-specific backup and recovery process.

For information about backing up the environment, see the "Backing Up Your Environment" section in Oracle Fusion Middleware Administrator's Guide. For information about recovering your information, see the "Recovering Your Environment" section in Oracle Fusion Middleware Administrator's Guide.

To back up the configuration at this point:

- **1.** Back up the web tier:
 - **a.** Shut down the instance using opmnctl.

```
ORACLE_BASE/admin/instance_name/bin/opmnctl stopall
```

b. Back up the Middleware Home on the web tier using the following command (as root):

```
tar -cvpf BACKUP_LOCATION/web.tar MW_HOME
```

c. Back up the Instance Home on the web tier using the following command (as root):

```
tar -cvpf BACKUP_LOCATION/web_instance.tar ORACLE_INSTANCE
```

d. Start the instance using opmnct1:

```
ORACLE_BASE/admin/instance_name/bin/opmnctl startall
```

- Back up the database. This is a full database backup (either hot or cold) using Oracle Recovery Manager (recommended) or OS tools such as tar for cold backups if possible.
- **3.** Back up the Administration Server domain directory to save your domain configuration. The configuration files are located in the following directory:

```
ORACLE_BASE/ admin/domain_name
```

To back up the Administration Server run the following command on SOHOST1:

```
tar -cvpf edgdomainback.tar ORACLE_BASE/admin/domain_name
```

Managing the Topology for an Enterprise **Deployment**

This chapter describes some operations that you can perform after you have set up the topology. These operations include monitoring, scaling, and backing up your topology.

This chapter includes the following topics:

- Overview of Managing Monitoring the Topology
- Managing Space in the SOA Infrastructure Database
- Configuring UMS Drivers
- Scaling Up the Topology (Adding Managed Servers to Existing Nodes)
- Scaling Out the Topology (Adding Managed Servers to New Nodes)
- Performing Backups and Recoveries in WebCenter Portal Deployments
- Verifying Manual Failover of the Administration Server
- Preventing Timeouts for SQLNet Connections
- Troubleshooting Oracle WebCenter Portal Enterprise Deployments

16.1 Overview of Managing Monitoring the Topology

After configuring the WebCenter Portal enterprise deployment, use the information in this chapter to manage the topology.

For information on monitoring the topology and WebCenter Portal applications, see the "Monitoring Oracle WebCenter Portal Performance" section in *Oracle Fusion* Middleware Administering Oracle WebCenter Portal.

At some point you may need to expand the topology by scaling it up, or out. See Section 16.4, "Scaling Up the Topology (Adding Managed Servers to Existing Nodes)" and Section 16.5, "Scaling Out the Topology (Adding Managed Servers to New Nodes)" for information about the difference between scaling up and scaling out, and instructions for performing these tasks.

Back up the topology before and after any configuration changes. Section 16.6, "Performing Backups and Recoveries in WebCenter Portal Deployments" provides information about the directories and files that should be back up to protect against failure as a result of configuration changes.

This chapter also documents solutions for possible know issues that may occur after you have configured the topology.

16.2 Managing Space in the SOA Infrastructure Database

Although not all composites may use the database frequently, the service engines generate a considerable amount of data in the CUBE INSTANCE and MEDIATOR INSTANCE schemas. Lack of space in the database may prevent SOA composites from functioning.

To manage space in the SOA infrastructure database:

- Watch for generic errors, such as "oracle.fabric.common.FabricInvocationException" in the Oracle Enterprise Manager Fusion Middleware Control console (dashboard for instances).
- Search in the SOA server's logs for errors, such as:

```
Error Code: 1691
ORA-01691: unable to extend lob segment
SOAINFRA.SYS_LOB0000108469C00017$$ by 128 in tablespace SOAINFRA
```

These messages are typically indicators of space issues in the database that may likely require adding more data files or more space to the existing files. The SOA Database Administrator should determine the extension policy and parameters to be used when adding space.

Purge old composite instances to reduce the SOA Infrastructure database's size. Oracle does not recommend using the Oracle Enterprise Manager Fusion Middleware Control for this type of operation. In most cases the operations cause a transaction time out. There are specific packages provided with the Repository Creation Utility to purge instances. For example:

```
DECLARE
 FILTER INSTANCE_FILTER := INSTANCE_FILTER();
  MAX_INSTANCES NUMBER;
 DELETED_INSTANCES NUMBER;
 PURGE_PARTITIONED_DATA BOOLEAN := TRUE;
BEGIN
 FILTER.COMPOSITE_PARTITION_NAME:="default";
 FILTER.COMPOSITE_NAME := "FlatStructure";
 FILTER.COMPOSITE_REVISION := "10.0";
 FILTER.STATE := fabric. STATE_UNKNOWN;
 FILTER.MIN_CREATED_DATE := to_timestamp("2010-09-07", "YYYY-MM-DD");
 FILTER.MAX_CREATED_DATE := to_timestamp("2010-09-08","YYYY-MM-DD");
 MAX_INSTANCES := 1000;
 DELETED_INSTANCES := FABRIC.DELETE_COMPOSITE_INSTANCES(
   FILTER => FILTER.
   MAX_INSTANCES => MAX_INSTANCES,
   PURGE_PARTITIONED_DATA => PURGE_PARTITIONED_DATA
```

This deletes the first 1000 instances of the FlatStructure composite (version 10) created between '2010-09-07' and '2010-09-08' that are in "UNKNOWN" state. For more information on the possible operations included in the SQL packages provided, see the "Managing SOA Composite Application Instances" section in Oracle Fusion Middleware Administrator's Guide for Oracle SOA Suite. Always use the scripts provided for a correct purge. Deleting rows in just the **composite dn** table may leave dangling references in other tables used by the Oracle Fusion Middleware SOA Infrastructure.

16.3 Configuring UMS Drivers

UMS driver configuration is not automatically propagated in a SOA cluster. To propagate UMS driver configuration in a cluster:

- Apply the UMS driver configuration in each server in the Enterprise Deployment topology that is using the driver.
- If you are using server migration, servers are moved to a different node's domain directory. Pre-create the UMS driver configuration in the failover node. The UMS driver configuration file is located in the following directory:

```
ORACLE_BASE/admin/domain_name/mserver/domain_name/servers/server_name/tmp/_WL_
user/ums_driver_name/*/configuration/driverconfig.xml
```

In the directory path, '*' represents a directory name that is randomly generated by Oracle WebLogic Server during deployment. For example, 3682yq.

Create the UMS driver configuration file in preparation for possible failovers by forcing a server migration, and copy the file from the source node.

It is required to restart the driver for these changes to take effect (that is, for the driver to consume the modified configuration). To restart the driver:

- Log on to the Oracle WebLogic Administration Console.
- Expand the environment node on the navigation tree.
- Click on **Deployments**.
- Select the driver.
- Click **Stop->When work completes** and confirm the operation.
- Wait for the driver to transition to the Prepared state (refresh the administration console page, if required).
- Select the driver again, and click **Start->Servicing all requests** and confirm the operation.

Verify in Oracle Enterprise Manager Fusion Middleware Control that the properties for the driver have been preserved.

16.4 Scaling Up the Topology (Adding Managed Servers to Existing Nodes)

When you scale up the topology, you add new Managed Servers to nodes that are already running one or more Managed Servers. You can use the existing node installations (such as WebLogic Server home, Oracle Fusion Middleware home, and domain directories), when you create the new Managed Servers. You do not need to install WebLogic Server, SOA or WebCenter Portal binaries at a new location or to run pack and unpack.

When you scale up a server that uses server migration, plan for your appropriate capacity and resource allocation needs. Take the following scenario for example:

- Server1 exists in node1 and uses server migration in its cluster with server2 on
- Server3 is added to the cluster in node1 in a scale up operation. It also uses server migration.

In this scenario, a situation may occur where all servers (server1, server2, server3 and admin server) end up running in a node1 or node2. This means each node needs to be designed with enough resources to sustain the worst case scenario where all servers using server migration end in one single node (as defined in the server migration candidate machine configuration).

Note: A shared domain directory for a Managed Server with WebCenter Content Server does not work because certain files within the domain, such as intradoc.cfg, are specific to each node. To prevent issues with node-specific files, use a local (per node) domain directory for each WebCenter Content and Inbound Refinery Managed Server.

This section includes the following topics:

- Section 16.4.1, "Scaling up Oracle SOA (includes WSM)"
- Section 16.4.2, "Scaling Up Oracle WebCenter Portal"
- Section 16.4.3, "Scaling Up Oracle WebCenter Content"

16.4.1 Scaling up Oracle SOA (includes WSM)

To scale up the SOA topology (includes WSM):

1. Using the Oracle WebLogic Server Administration Console, clone WLS_SOA1 or WLS WSM1 into a new Managed Server. The source Managed Server to clone should be one that already exists on the node where you want to run the new Managed Server.

To clone a Managed Server:

- **a.** From the Domain Structure window of the Oracle WebLogic Server Administration Console, expand the **Environment** node and then **Servers**. The Summary of Servers page appears.
- b. Click Lock & Edit and select the Managed Server that you want to clone (for example, WLS_SOA1).
- **c.** Click **Clone**.
- **d.** Name the new Managed Server WLS_SOA*n*, where *n* is a number that identifies the new Managed Server. In this case, you are adding a new server to Node 1, where WLS SOA1 was running.

For the remainder of the steps, you are adding a new server to SOAHOST1, which is already running WLS_SOA1.

- 2. For the listen address, assign the host name or IP to use for this new Managed Server. If you are planning to use server migration as recommended for this server, enter the VIP (also called a floating IP) to enable it to move to another node. The VIP should be different from the one used by the Managed Server that is already running.
- **3.** For WLS_WSM servers, run the Java Object Cache configuration utility again to include the new server in the JOC distributed cache as described in Section 8.6, "Configuring the Java Object Cache for Oracle WSM." You can use the same discover port for multiple WLS_WSM servers in the same node. Repeat the steps provided in Section 8.6, "Configuring the Java Object Cache for Oracle WSM" for each WLS_WSM server and the server list is updated.

- **4.** Create JMS servers for SOA and UMS on the new Managed Server.
 - **a.** Use the Oracle WebLogic Server Administration Console to create a new persistent store for the new SOAJMSServer (which will be created in a later step) and name it, for example, **SOAJMSFileStore_N**. Specify the path for the store as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

ORACLE_BASE/admin/domain_name/cluster_name/jms

Note: This directory must exist before the Managed Server is started or the start operation will fail.

- **b.** Create a new JMS server for SOA: for example, **SOAJMSServer N**. Use the SOAJMSFileStore_N for this JMS server. Target the SOAJMSServer_N server to the recently created Managed Server (WLS_SOA*n*).
- **c.** Create a new persistence store for the new UMS JMS server (which will be created in a later step) and name it, for example, **UMSJMSFileStore_N**. Specify the path for the store as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

ORACLE_BASE/admin/domain_name/cluster_name/jms

Note: This directory must exist before the Managed Server is started or the start operation will fail.

Note: It is also possible to assign SOAJMSFileStore N as the store for the new UMS JMS servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

- d. Create a new JMS Server for UMS: for example, UMSJMSServer_N. Use the UMSJMSFileStore_N for this JMS server. Target the UMSJMSServer_N server to the recently created Managed Server (WLS_SOA*n*).
- **For BPM Systems only**: Create a new persistence store for the new BPMJMSServer, for example, BPMJMSFileStore_N. Specify the path for the store. This should be a directory on shared storage as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment":

ORACLE_BASE/admin/domain_name/cluster_name/jms

Note: This directory must exist before the Managed Server is started or the start operation fails.

You can also assign SOAJMSFileStore_N as store for the new BPM JMS Servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

For BPM systems only: Create a new JMS Server for BPM, for example, BPMJMSServer N. Use the BPMJMSFileStore N for this JMSServer. Target the BPMJMSServer_N Server to the recently created Managed Server (WLS_ SOAn).

- **g.** Target the UMSJMSSystemResource to the SOA_Cluster as it may have changed during extend operations. To do this, expand the Services node and then expand the **Messaging** node. Select **JMS Modules** from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **UMSJMSSytemResource** and open the **Targets** tab. Make sure all of the servers in the SOA_Cluster appear selected (including the recently cloned WLS_SOA*n*).
- h. Update the SubDeployment Targets for SOA, UMS and BPM JMS Modules (if applicable) to include the recently created IMS servers.

To do this, expand the **Services** node and then expand the **Messaging** node. Select **JMS Modules** from the **Domain Structure** window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click the JMS module (for SOA: SOAJMSModule, for BPM: BPMJMSMOdule and for UMS: UMSSYtemResource) represented as a hyperlink in the Names column of the table. The Settings page for module appears. Open the **SubDeployments** tab. The subdeployment for the deployment module appears.

Note: This subdeployment module name is a random name in the form of SOAJMSServerXXXXXX, UMSJMSServerXXXXXX, or BPMJMSServerXXXXXX, resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS_ SOA2).

Click on it. Add the new JMS Server (for UMS add UMSJMSServer_N, for SOA add SOAJMSServer_N). Click **Save and Activate**.

5. Configuring Oracle Coherence for deploying composites for the new server as described in Section 9.4, "Configuring Oracle Coherence for Deploying Composites."

Note: Only the **localhost** field must be changed for the server. Replace the localhost with the listen address of the new server added:

Dtangosol.coherence.localhost=SOAHOST1VHNn

6. Reconfigure the JMS Adapter with the new server using the **FactoryProperties** field in the Administration Console. Click on the corresponding cell under the **Property** value and enter the following:

java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory; java.naming.p rovider.url=t3://soahostvhn1:8001,soahos2tvhn1:8001;java.naming.security.princi pal=weblogic; java.naming.security.credentials=myPassword1

Click Save and Activate.

7. Configure the persistent store for the new server. This should be a location visible from other nodes as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment".

From the Administration Console, select the Server_name, and then the Services tab. Under **Default Store**, in **Directory**, enter the path to the folder where you want the default persistent store to store its data files.

8. Disable host name verification for the new Managed Server. Before starting and verifying the WLS_SOAn. Managed Server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and Node Manager in SOAHOST*n*.

If the source server from which the new one has been cloned had already disabled hostname verification, these steps are not required (the hostname verification settings is propagated to the cloned server).

To disable host name verification:

- In the Oracle Fusion Middleware Enterprise Manager Console, select **Oracle** WebLogic Server Administration Console.
- Expand the **Environment** node in the **Domain Structure** window.
- c. Click Servers.

The Summary of Servers page appears.

d. Select **WLS SOAn** in the **Names** column of the table.

The Settings page for server appears.

- **e.** Click the **SSL** tab.
- Click Advanced.
- Set Hostname Verification to None.
- Click Save.
- Configure server migration for the new Managed Server. To configure server migration using the Oracle WebLogic Server Administration Console:

Note: Because this is a scale-up operation, the node should already contain a Node Manager and environment configured for server migration that includes netmask, interface, wlsifconfig script superuser privileges, and so on. The floating IP for the new SOA Managed Server should also be already present.

- In the Domain Structure window, expand the Environment node and then click **Servers**. The Summary of Servers page appears.
- Click the name of the server (represented as a hyperlink) in Name column of the table for which you want to configure migration. The settings page for the selected server appears.
- **c.** Click the **Migration** subtab.
- In the Migration Configuration section, select the servers that participate in migration in the Available window by clicking the right arrow. Select the same migration targets as for the servers that already exist on the node.

For example, for new Managed Servers on SOAHOST1, which is already running WLS_SOA1, select SOAHOST2. For new Managed Servers on SOAHOST2, which is already running WLS_SOA2, select SOAHOST1.

Note: The appropriate resources must be available to run the Managed Servers concurrently during migration.

- e. Select the Automatic Server Migration Enabled option. This enables Node Manager to start a failed server on the target node automatically.
- f. Click Save.
- **g.** Restart the Administration Server, Managed Servers, and Node Manager.

To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

- **10.** Update the cluster address to include the new server:
 - **a.** In the Administration Console, select **Environment**, and then **Cluster**.
 - **b.** Click the **SOA_Cluster** server.

The Settings screen for the SOA_Cluster appears.

- c. Click Lock & Edit.
- **d.** Add the new server's address and port to the **Cluster address** field. For

SOAHOST1VHN1:8011,SOAHOST2VHN1:8011,SOAHOST1VHN1:8001

- **e.** Save and activate the changes.
- **11.** Test server migration for this new server. To test migration, perform the following from the node where you added the new server:
 - **a.** Stop the WLS_SOAn Managed Server.
 - To do this, run kill -9 <pid> on the PID of the Managed Server. You can identify the PID of the node using ps -ef | grep WLS_SOAn.
 - **b.** Monitor the Node Manager Console for a message indicating that WLS_ SOA1's floating IP has been disabled.
 - **c.** Wait for Node Manager to attempt a second restart of WLS_SOAn. Node Manager waits for a fence period of 30 seconds before trying this restart.
 - **d.** Once Node Manager restarts the server, stop it again. Node Manager logs a message indicating that the server will not be restarted again locally.

16.4.2 Scaling Up Oracle WebCenter Portal

To scale up the WebCenter Portal topology:

Note: Running multiple Managed Servers on one node is only supported for WC_Spaces and WC_Portlet servers.

1. Using the WebLogic Server Administration Console, clone WC_Spaces1 or WC_ Portlet1 into a new Managed Server. The source Managed Server to clone should be one that already exists on the node where you want to run the new Managed Server.

To clone a Managed Server:

- **a.** In the Administration Console, select **Environment**, and then **Servers**.
- **b.** Click **Lock & Edit**.
- **c.** Select the Managed Server that you want to clone, for example, **WC_Spaces1** or WC_Portlet1.

- d. Select Clone.
- **e.** Name the new Managed Server WC_SERVERNAME*n*, where *n* is a number to identify the new Managed Server.

For the remainder of the steps, you add the new server to WCPHOST1, which is already running WC_Spaces1 or WC_Portlet1.

- 2. For the listen address, assign the host name or IP to use for this new Managed Server, which should be the same as an existing server.
 - Ensure that the port number for this Managed Server is available on this node.
- 3. Add the new Managed Server to the Java Object Cache Cluster. For details, see Section 10.5, "Configuring the Java Object Cache for Spaces_Cluster."
- 4. Reconfigure the Oracle HTTP Server module with the new member in the cluster. For more information see Section 10.11.1, "Configuring Oracle HTTP Server for the WC_Spacesn, WC_Portletn, WC_Utilitiesn, and WC_Collaborationn Managed Servers." Add the host and port of the new server to the end of the WebLogicCluster parameter.
 - For WC_Spaces, add the member to the Location blocks for /webcenter, /webcenterhelp, /rss, /rest.
 - For WC_Portlet, add the member to the Location blocks for /portalTools, /wsrp-tools, /pagelets.

16.4.3 Scaling Up Oracle WebCenter Content

Only one Oracle WebCenter Content Managed Server per node per domain is supported by Oracle Fusion Middleware. To add additional Oracle WebCenter Content Managed Servers, follow the steps in the "Scale-Out Procedure for WebCenter Content" section in Oracle Fusion Middleware Enterprise Deployment Guide for Oracle WebCenter Content to add an Oracle WebCenter Content Managed Server to a new node.

16.5 Scaling Out the Topology (Adding Managed Servers to New Nodes)

When you scale out the topology, you add new Managed Servers configured with SOA, WebCenter Portal, or WebCenter Content to new nodes.

This section includes the following topics:

- Section 16.5.1, "Scaling Out Oracle SOA (includes WSM)"
- Section 16.5.2, "Scaling Out Oracle WebCenter Portal"
- Section 16.5.3, "Scaling Out Oracle WebCenter Content"

16.5.1 Scaling Out Oracle SOA (includes WSM)

When you scale out the topology, you add new Managed Servers configured with SOA and or WSM-PM to new nodes.

Before performing the steps in this section, check that you meet these requirements:

Prerequisites

There must be existing nodes running Managed Servers configured with SOA and WSM-PM within the topology

- The new node can access the existing home directories for WebLogic Server and SOA. (Use the existing installations in shared storage for creating a new WLS_SOA or WLS_WSM Managed Server. You do not need to install WebLogic Server or SOA binaries in a new location but you do need to run pack and unpack to bootstrap the domain configuration in the new node.)
- When an ORACLE_HOME or WL_HOME is shared by multiple servers in different nodes, keep the Oracle Inventory and Middleware home list in those nodes updated for consistency in the installations and application of patches. To update the oraInventory in a node and "attach" an installation in a shared storage to it, use the attachHome.sh script in the following location:

```
ORACLE_HOME/oui/bin/
```

To update the Middleware home list to add or remove a WL_HOME, edit the beahomelist file located in the following directory:

```
user_home/bea/
```

To scale out the topology:

- On the new node, mount the existing MW_Home, which should include the SOA installation and the domain directory, and ensure that the new node has access to this directory, just like the rest of the nodes in the domain.
- To attach ORACLE_HOME in shared storage to the local Oracle Inventory, execute the following command from SOAHOST*n*:

```
cd ORACLE COMMON HOME/oui/bin/attachHome.sh
./attachHome.sh -jreLoc ORACLE_BASE/fmw/jrockit_160_version
```

To update the Middleware home list, create (or edit, if another WebLogic installation exists in the node) the \$HOME/bea/beahomelist file and add MW_HOME to it.

Note: The examples documented in this guide use JRockit. Any certified version of Java can be used for this procedure and is fully supported unless otherwise noted.

- **3.** Log in to the Oracle WebLogic Administration Console.
- 4. Create a new machine for the new node that will be used, and add the machine to the domain.
- Update the machine's Node Manager's address to map the IP of the node that is being used for scale out.
- **6.** Use the Oracle WebLogic Server Administration Console to clone WLS_ SOA1/WLS_WSM1 into a new Managed Server. Name it WLS_SOAn/WLS_ WLS_WSMn, where *n* is a number.

Note: These steps assume that you are adding a new server to node *n*, where no Managed Server was running previously.

7. Assign the host name or IP to use for the new Managed Server for the listen address of the Managed Server.

- If you are planning to use server migration for this server (which Oracle recommends) this should be the VIP (also called a floating IP) for the server. This VIP should be different from the one used for the existing Managed Server.
- **8.** For WLS_WSM servers, run the Java Object Cache configuration utility again to include the new server in the IOC distributed cache as described in Section 8.6, "Configuring the Java Object Cache for Oracle WSM."
- 9. Create JMS Servers for SOA, BPM, (if applicable) and UMS on the new Managed Server.

Note: These steps are not required for scaling out the WLS_WSM Managed Server, only for WLS_SOA Managed Servers.

Create the JMS servers for SOA and UMS as follows:

a. Use the Oracle WebLogic Server Administration Console to create a new persistent store for the new SOAJMSServer (which will be created in a later step) and name it, for example, **SOAJMSFileStore_N**. Specify the path for the store as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

ORACLE_BASE/admin/domain_name/cluster_name/jms

Note: This directory must exist before the Managed Server is started or the start operation will fail.

- **b.** Create a new JMS server for SOA, for example, **SOAJMSServer N**. Use the SOAJMSFileStore_N for this JMS server. Target the SOAJMSServer_N Server to the recently created Managed Server (WLS_SOAn).
- **c.** Create a new persistence store for the new UMSJMSServer, and name it, for example, UMSJMSFileStore_N. As the directory for the persistent store, specify the path recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment" as the directory for the JMS persistent stores:

ORACLE_BASE/admin/domain_name/cluster_name/jms

Note: This directory must exist before the Managed Server is started or the start operation will fail.

Note: It is also possible to assign SOAJMSFileStore_N as the store for the new UMS IMS servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

- **d.** Create a new JMS server for UMS: for example, **UMSJMSServer_N**. Use the UMSJMSFileStore_N for this JMS server. Target the UMSJMSServer_N Server to the recently created Managed Server (WLS_SOA*n*).
- e. For BPM Systems only: Create a new persistence store for the new BPMJMSServer, for example, BPMJMSFileStore_N. Specify the path for the store. This should be a directory on shared storage as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment".

ORACLE_BASE/admin/domain_name/cluster_name/jms

Note: This directory must exist before the Managed Server is started or the start operation fails.

You can also assign SOAJMSFileStore_N as store for the new BPM JMS Servers. For the purpose of clarity and isolation, individual persistent stores are used in the following steps.

- **f. For BPM systems only**: Create a new JMS Server for BPM, for example, **BPMJMSServer_N**. Use the BPMJMSFileStore_N for this JMSServer. Target the BPMJMSServer_N Server to the recently created Managed Server (WLS_ SOAn).
- g. Update the SubDeployment Targets for SOA, UMS and BPM JMS Modules (if applicable) to include the recently created JMS servers. To do this, expand the Services node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click on the JMS module (for SOA: SOAJMSModule, for BPM: BPMJMSModule and for UMS: UMSSYtemResource) represented as a hyperlink in the Names column of the table. The Settings page for the module appears. Open the **SubDeployments** tab. The subdeployment for the deployment module appears.

Note: This subdeployment module name is a random name in the form of SOAJMSServerXXXXXX, UMSJMSServerXXXXXX, or BPMJMSServerXXXXXX, resulting from the Configuration Wizard JMS configuration for the first two servers (WLS_SOA1 and WLS_ SOA2).

Click on it. Add the new JMS Server (for UMS add UMSJMSServer_N, for SOA add SOAJMSServer_N). Click **Save and Activate**.

- Target the UMSJMSSystemResource to the SOA_Cluster as it may have changed during extend operations. To do this, expand the Services node and then expand the Messaging node. Choose JMS Modules from the Domain Structure window of the Oracle WebLogic Server Administration Console. The JMS Modules page appears. Click **UMSJMSSytemResource** and open the Targets tab. Make sure all of the servers in the SOA_Cluster appear selected (including the recently cloned WLS_SOA*n*).
- **10.** Run the pack command on SOAHOST1 to create a template pack as follows:

```
cd ORACLE_COMMON_HOME/common/bin
```

./pack.sh -managed=true -domain=ORACLE_BASE/admin/domain_name/aserver/domain_

-template=soadomaintemplateScale.jar -template_name=soa_domain_templateScale

Run the following command on SOAHOST1 to copy the template file created to SOAHOSTN

SOAHOST1> scp soadomaintemplateScale.jar oracle@SOAHOSTN:/ ORACLE_COMMON_ HOME/common/bin

Run the unpack command on SOAHOST*n* to unpack the template in the Managed Server domain directory as follows:

```
cd ORACLE_COMMON_HOME/common/bin
```

```
./unpack.sh -domain=ORACLE_BASE/admin/domain_name
/mserver/domain_name/ -template=soadomaintemplateScale.jar
-app_dir=ORACLE_BASE/admin/domain_name/mserver/applications -overwrite_
domain=true
```

11. Configure Oracle Coherence for deploying composites for the new server as described in Section 9.4, "Configuring Oracle Coherence for Deploying Composites."

Note: Only the **localhost** field needs to be changed for the server. Replace the localhost with the listen address of the new server added:

Dtangosol.coherence.localhost=SOAHOST1VHNn

12. Reconfigure the JMS Adapter with the new server using the **FactoryProperties** field in the Administration Console. Click on the corresponding cell under the **Property** value and enter the following:

java.naming.factory.initial=weblogic.jndi.WLInitialContextFactory; java.naming.p rovider.url=t3://soahostvhn1:8001,soahos2tvhn1:8001;java.naming.security.princi pal=weblogic; java.naming.security.credentials=myPassword1

Click Save and Activate.

13. Configure the persistent store for the new server. This should be a location visible from other nodes as recommended in Chapter 4, "Preparing the File System for an Enterprise Deployment".

From the Administration Console, select the **Server_name**, and then the **Services** tab. Under **Default Store**, in **Directory**, enter the path to the folder where you want the default persistent store to store its data files.

14. Disable host name verification for the new Managed Server. Before starting and verifying the WLS_SOAn Managed Server, you must disable host name verification. You can re-enable it after you have configured server certificates for the communication between the Oracle WebLogic Administration Server and Node Manager in SOAHOSTn.

If the source server from which the new one has been cloned had already disabled hostname verification, these steps are not required (the hostname verification settings is propagated to the cloned server).

To disable host name verification:

- In the Oracle Fusion Middleware Enterprise Manager Console, select **Oracle** WebLogic Server Administration Console.
- Expand the **Environment** node in the **Domain Structure** window.
- Click Servers.

The Summary of Servers page appears.

Select WLS_SOAn in the Names column of the table.

The Settings page for server appears.

e. Click the SSL tab.

- Click **Advanced**.
- Set Hostname Verification to None.
- Click Save.
- **15.** Start Node Manager on the new node. To start Node Manager, use the installation in shared storage from the existing nodes, and start Node Manager by passing the host name of the new node as a parameter as follows:

SOAHOSTN> WL_HOME/server/bin/startNodeManager

- 16. Start and test the new Managed Server from the Oracle WebLogic Server Administration Console.
 - **a.** Ensure that the newly created Managed Server, WLS_SOAn, is running.
 - **b.** Access the application on the load balancer (https://soa.example.com/soa-infra). The application should be functional.

Note: The HTTP Servers in the topology should round robin requests to the newly added server (a few requests, depending on the number of servers in the cluster, may be required to hit the new server). Its is not required to add all servers in a cluster to the WebLogicCluster directive in the Oracle HTTP Server *_vh.conf files. However, routing to new servers in the cluster takes place only if at least one of the servers listed in the WebLogicCluster directive is running.

17. Configure server migration for the new Managed Server.

Note: Because this new node uses an existing shared storage installation, the node already is using a Node Manager and an environment configured for server migration that includes netmask, interface, wlsifconfig script superuser privileges. The floating IP for the new SOA Managed Server is already present in the new node.

Log into the Oracle WebLogic Server Administration Console and configure server migration:

- **a.** Expand the **Environment** node in the Domain Structure windows and then select **Servers**. The Summary of Servers page appears.
- **b.** Select the server (represented as hyperlink) for which you want to configure migration from the Names column of the table. The Setting page for that server appears.
- **c.** Click the **Migration** tab.
- **d.** In the Available field of the Migration Configuration section, click the right arrow to select the machines to which to allow migration.

Note: Specify the least-loaded machine as the migration target for the new server. The required capacity planning must be completed so that this node has enough available resources to sustain an additional Managed Server.

- **e.** Select **Automatic Server Migration Enabled**. This enables Node Manager to start a failed server on the target node automatically.
- **f.** Click **Save**.
- **g.** Restart the Administration Server, Managed Servers, and Node Manager.

To restart the Administration Server, use the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

- **18.** Update the cluster address to include the new server:
 - **a.** In the Administration Console, select **Environment**, and then **Cluster**.
 - **b.** Click the **SOA_Cluster** server.

The Settings screen for the SOA_Cluster appears.

- c. Click Lock & Edit.
- **d.** Add the new server's address and port to the **Cluster address** field. For

ADMINVHN:8011,SOAHOST2VHN1:8011,SOAHOSTNVHN1:8001

- **e.** Save and activate the changes.
- **19.** Test server migration for this new server from the node where you added the new
 - Stop the WLS_SOAn Managed Server by running the following command on the PID (process ID) of the Managed Server:

```
kill -9 pid
```

You can identify the PID of the node using the following command:

```
ps -ef | grep WLS_SOAn
```

Note: For Windows, you can terminate the Managed Server using the taskkill command. For example:

```
taskkill /f /pid pid
```

Where *pid* is the process ID of the Managed Server.

To determine the process ID of the WLS_SOAn Managed Server, run the following command:

```
MW_HOME\jrockit_160_20_D1.0.1-2124\bin\jps -l -v
```

- **b.** In the Node Manager Console you should see a message indicating that WLS SOA1's floating IP has been disabled.
- **c.** Wait for Node Manager to try a second restart of WLS_SOA*n*. Node Manager waits for a fence period of 30 seconds before trying this restart.
- d. Once Node Manager restarts the server, stop it again. Now Node Manager should log a message indicating that the server will not be restarted again locally.

16.5.2 Scaling Out Oracle WebCenter Portal

In scaling out your topology, you add new Managed Servers, configured with Oracle WebCenter Portal applications, to new nodes.

Before performing the steps in this section, check that you meet these requirements:

Prerequisites

- There must be existing nodes running Managed Servers configured with WebCenter Portal within the topology.
- The new node can access the existing home directories for WebLogic Server and Oracle WebCenter Portal. You use the existing installations in shared storage for creating a new Managed Server. There is no need to install WebLogic Server or WebCenter Portal binaries in a new location, although you need to run pack and unpack to create a Managed Server domain.
- Both WC_Spaces and WC_Utilities servers must be scaled out or not scaled out on the new node. This is because of the local affinity between the WebCenter Portal application and the analytics application.

To scale out the topology:

- 1. On the new node, mount the existing Middleware home, which should include the WebCenter Portal installation and the domain directory, and ensure that the new node has access to this directory, just as the rest of the nodes in the domain do.
- 2. Attach ORACLE_HOME in shared storage to the local Oracle Inventory, execute the following commands:

```
WCPHOSTn> cd ORACLE_BASE/product/fmw/wc/
WCPHOSTn> ./attachHome.sh -jreLoc ORACLE_BASE/fmw/jrockit_160_verion
```

To update the Middleware home list, create (or edit, if another WebLogic installation exists in the node) the MW_HOME/bea/beahomelist file and add ORACLE_ BASE/product/fmw to it.

Note: The examples documented in this guide use JRockit. Any certified version of Java can be used for this procedure and is fully supported unless otherwise noted.

- **3.** Log in to the Oracle WebLogic Administration Console.
- 4. Create a new machine for the new node that will be used, and add the machine to the domain.
- 5. Update the machine's Node Manager's address to map the IP address of the node that is being used for scale out.
- **6.** Use the Oracle WebLogic Server Administration Console to clone either WC_ Spaces1 or WC_Portlet1 or WC_Collaboration1 or WC_Utilities1 into a new Managed Server. Name it WC_XXX*n*, where *n* is a number and assign it to the new machine.
- 7. For the listen address, assign the host name or IP to use for the new Managed Server. Perform these steps to set the Managed Server listen address:
 - **a.** Log into the Oracle WebLogic Server Administration Console.
 - **b.** In the Change Center, click Lock & Edit.

- **c.** Expand the **Environment** node in the **Domain Structure** window.
- **d.** Click **Servers**. The Summary of Servers page appears.
- Select the Managed Server with the listen address you want to update in the **Names** column of the table. The Setting page for that Managed Server appears.
- Set the **Listen Address** to WCPHOST*n* where WCPHOST*n* is the DNS name of your new machine.
- g. Click Save.
- **h.** Save and activate the changes.

The changes do not take effect until the Managed Server is restarted.

8. Run the pack command on SOAHOST1 to create a template pack and unpack onto WCPHOSTn.

These steps are documented in Section 10.4.1, "Propagating the Domain Configuration to SOAHOST2, WCPHOST1, and WCPHOST2 Using the unpack Utility."

9. Start Node Manager on the new node. To start Node Manager, use the installation in shared storage from the existing nodes, and start Node Manager by passing the host name of the new node as a parameter as follows:

WCPHOSTn> WL_HOME/server/bin/startNodeManager new_node_ip

- **10.** If this is a new Collaboration Managed Server:
 - **a.** Ensure that you have followed the steps in Section 10.7, "Configuring Clustering on the Discussions Server," to configure clustering for the new Discussions Server.
 - **b.** Ensure also that the steps in Section 10.6, "Converting Discussions from Multicast to Unicast" are performed, using the hostname of the new host for the coherence.localhost parameter.
- 11. If this is a new Utilities Managed Server, ensure that Activity Graph is disabled by following the steps in Section 10.9, "Configuring Activity Graph." Ensure also that the steps for configuring a new Analytics Collector in Section 10.8, "Configuring Analytics" have been followed for the Utilities and the local Spaces Server.
- **12.** Start and test the new Managed Server from the Oracle WebLogic Server Administration Console:
 - **a.** Ensure that the newly created Managed Server, WLS_SOAn, is running.
 - **b.** Access the application on the load balancer (https://soa.example.com/soa-infra). The application should be functional.

Note: The HTTP Servers in the topology should round robin requests to the newly added server (a few requests, depending on the number of servers in the cluster, may be required to hit the new server). Its is not required to add all servers in a cluster to the WebLogicCluster directive in the Oracle HTTP Server * vh.conf files. However, routing to new servers in the cluster takes place only if at least one of the servers listed in the WebLogicCluster directive is running.

16.5.3 Scaling Out Oracle WebCenter Content

To add additional Oracle WebCenter Content Managed Servers, follow the steps in the "Scale-Out Procedure for WebCenter Content" section in Oracle Fusion Middleware Enterprise Deployment Guide for Oracle WebCenter Content to add an Oracle WebCenter Content Managed Server to a new node.

16.6 Performing Backups and Recoveries in WebCenter Portal **Deployments**

Table 16–1 lists the static artifacts to back up in WebCenter Portal enterprise deployments.

Table 16–1 Static Artifacts to Back Up in a WebCenter Portal (11g) Enterprise Deployment

Host	Location	Tier
RAC Database hosts - CUSTDBHOST1 and CUSTDBHOST2	The location is user-defined	Data Tier
WEBHOST1 and WEBHOST2	ORACLE_BASE/admin/instance_name	Web Tier
SOAHOST1 and SOAHOST2 - SOA	MW_HOME on all hosts	Application Tier
WCPHOST1 and WCPHOST2 - WC		
WCPHOST1 and WCPHOST2	On shared disk: /share/oracle/wcc	Application Tier
	On each host, local files at $\mathtt{ORACLE}_{\mathtt{HOME/wcc}}$	
	OraInventory,	
	<pre>user_home/bea/beahomelist, oraInst.loc, oratab</pre>	
	RAC Database hosts - CUSTDBHOST1 and CUSTDBHOST2 WEBHOST1 and WEBHOST2 SOAHOST1 and SOAHOST2 - SOA WCPHOST1 and WCPHOST1 and	RAC Database hosts - CUSTDBHOST1 and CUSTDBHOST2 WEBHOST1 and WEBHOST2 SOAHOST1 and SOAHOST2 - SOA WCPHOST1 and WCPHOST2 - WC WCPHOST1 and WCPHOST2 - WC On shared disk: /share/oracle/wcc On each host, local files at ORACLE_HOME/wcc OraInventory, user_home/bea/beahomelist,

Table 16–2 lists the runtime artifacts for back up in WebCenter Portal enterprise deployments.

Table 16–2 Run-Time Artifacts to Back Up in a WebCenter Portal (11g) Enterprise Deployment

Туре	Host	Location	Tier
DOMAIN HOME	SOAHOST1	ORACLE_BASE/admin/domain_name/ mserver/domain_name	Application Tier
	SOAHOST2		
	WCPHOST1		
	WCPHOST2		
Application artifacts (ear and war files)	SOAHOST1	Look at all the deployments through admin console and back up all the application artifacts	Application Tier
	SOAHOST2		
	WCPHOST1		
	WCPHOST2		

Table 16–2 (Cont.) Run-Time Artifacts to Back Up in a WebCenter Portal (11g) Enterprise Deployment

Туре	Host	Location	Tier
OHS instance home	WEBHOST1 and WEBHOST2	ORACLE_BASE/admin/instance_name	Web Tier
OHS WCC configuration files	WEBHOST1 and WEBHOST2	On each host, at /share/oracle/wcc, which is a local file system.	Web Tier
RAC databases	CUSTDBHOST1 and CUSTDBHOST2	The location is user-defined	Data Tier
Oracle WebCenter Content repository		Database-based	Data Tier

For more information on backup and recovery of Oracle Fusion Middleware components, see Oracle Fusion Middleware Administrator's Guide.

16.7 Verifying Manual Failover of the Administration Server

In case a node fails, you can fail over the Administration Server to another node. The following sections provide the steps to verify the failover and failback of the Administration Server from SOAHOST1 and SOAHOST2.

Assumptions:

- The Administration Server is configured to listen on ADMINVHN, and not on all addresses. See step 14 in Section 8.3, "Running the Configuration Wizard on SOAHOST1 to Create a Domain".
- The Administration Server is failed over from SOAHOST1 to SOAHOST2, and the two nodes have these IPs:
 - SOAHOST1: 100.200.140.165
 - SOAHOST2: 100.200.140.205
 - ADMINVHN: 100.200.140.206. This is the virtual IP where the Administration Server is running, assigned to ethX:Y, available in SOAHOST1 and SOAHOST2.
- The domain directory where the Administration Server is running in SOAHOST1 is on shared storage. This shared storage must be mounted on only one machine at a time but can be mounted on SOAHOST2. When the Administration Server fails over to SOAHOST2, ASERVER_HOME must be mounted to SOAHOST2 and unmounted from SOAHOST1
- Oracle WebLogic Server and Oracle Fusion Middleware components have been installed in SOAHOST2 as described in Section 6, "Installing the Software for an Enterprise Deployment" (that is, the same paths for ORACLE HOME and MW HOME that exist on SOAHOST1 are also available on SOAHOST2).

This section contains the following topics:

- Section 16.7.1, "Failing Over the Administration Server to a Different Node"
- Section 16.7.2, "Validating Access to SOAHOST2 Through Oracle HTTP Server"
- Section 16.7.3, "Failing the Administration Server Back to SOAHOST1"

16.7.1 Failing Over the Administration Server to a Different Node

The following procedure shows how to fail over the Administration Server to a different node (SOAHOST2), but the Administration Server will still use the same WebLogic Server machine (which is a logical machine, not a physical machine).

To fail over the Administration Server to a different node:

- Stop the Administration Server.
- Unmount the aserver share from the first node.
- Mount the aserver share on the second node.
- Migrate IP to the second node.
 - **a.** Run the following command as root on SOAHOST1 (where X:Y is the current interface used by ADMINVHN):

```
/sbin/ifconfig ethX:Y down
```

b. Run the following command on SOAHOST2:

```
/sbin/ifconfig interface:index IP_Address netmask netmask
```

For example:

```
/sbin/ifconfig eth0:1 10.0.0.1 netmask 255.255.255.0
```

Note: Ensure that the netmask and interface to be used to match the available network configuration in SOAHOST2.

5. Update routing tables through arping. Run the following command from SOAHOST1:

```
/sbin/arping -q -U -c 3 -I eth0 10.0.0.1
```

- Start the Administration Server on SOAHOST2 using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."
- **7.** Test that you can access the Administration Server on SOAHOST2 as follows:
 - Ensure that you can access the Oracle WebLogic Server Administration Console using the following URL:

```
http://ADMINVHN:7001/console
```

b. Check that you can access and verify the status of components in the Oracle Enterprise Manager using the following URL:

```
http://ADMINVHN:7001/em
```

Note: The Administration Server does not use Node Manager for failing over. After a manual failover, the machine name that appears in the Current Machine field in the Administration Console for the server is SOAHOST1, and not the failover machine, SOAHOST2. Since Node Manager does not monitor the Administration Server, the machine name that appears in the Current Machine field, is not relevant and you can ignored it.

16.7.2 Validating Access to SOAHOST2 Through Oracle HTTP Server

Perform the same steps as in Section 8.7.5, "Validating Access Through Oracle HTTP Server". This is to check that you can access the Administration Server when it is running on SOAHOST2.

16.7.3 Failing the Administration Server Back to SOAHOST1

This step checks that you can fail back the Administration Server, that is, stop it on SOAHOST2 and run it on SOAHOST1 by migrating ADMINVHN back to SOAHOST1 node.

To migrate ADMINVHN back to SOAHOST1:

- Make sure the Administration Server is not running.
- **2.** Run the following command on SOAHOST2.

/sbin/ifconfig ethZ:N down

Run the following command on SOAHOST1:

/sbin/ifconfig ethX:Y 100.200.140.206 netmask 255.255.255.0

Note: Ensure that the netmask and interface to be used match the available network configuration in SOAHOST1

4. Update routing tables through arping. Run the following command from SOAHOST1.

```
/sbin/arping -q -U -c 3 -I ethZ 100.200.140.206
```

Start the Administration Server again on SOAHOST1 using the procedure in Section 8.4.3, "Starting the Administration Server on SOAHOST1."

```
cd ORACLE_BASE/admin/domain_name/aserver/domain_name/bin
./startWebLogic.sh
```

Test that you can access the Oracle WebLogic Server Administration Console using the following URL:

```
http://ADMINVHN:7001/console
```

7. Check that you can access and verify the status of components in the Oracle Enterprise Manager using the following URL:

http://ADMINVHN:7001/em

16.8 Preventing Timeouts for SQLNet Connections

Much of the Enterprise Deployment production deployment involves firewalls. Because database connections are made across firewalls, Oracle recommends that the firewall be configured so that the database connection is not timed out. For Oracle Real Application Clusters (Oracle RAC), the database connections are made on Oracle RAC VIPs and the database listener port. You must configure the firewall to not time out such connections. If such a configuration is not possible, set the *SQLNET.EXPIRE_ TIME=n* parameter in the sqlnet.ora file, located in the following directory:

ORACLE HOME/network/admin

The n indicates the time in minutes. Set this value to less than the known value of the timeout for the network device (that is, a firewall). For Oracle RAC, set this parameter in all of the Oracle home directories.

16.9 Troubleshooting Oracle WebCenter Portal Enterprise Deployments

This section describes possible issues with WebCenter Portal enterprise deployment and suggested solutions.

Note: If you get a 404 error from an attempt to access an internal URL, you may want to add a redirect to your own portal or landing page.

This section covers the following topics:

- Section 16.9.1, "Error While Activating Changes in Administration Console"
- Section 16.9.2, "Redirecting of Users to Login Screen After Activating Changes in Administration Console"
- Section 16.9.3, "Redirecting of Users to Administration Console's Home Page After Activating Changes to OAM"
- Section 16.9.4, "WC_Spaces Server Does Not Start after Propagation of Domain"
- Section 16.9.5, "Administration Server Fails to Start After a Manual Failover"
- Section 16.9.6, "Portlet Unavailable After Database Failover"
- Section 16.9.7, "Configured JOC Port Already in Use"
- Section 16.9.8, "Restoring a JMS Configuration"
- Section 16.9.9, "OAM Configuration Tool Does Not Remove URLs"
- Section 16.9.10, "Disabling Secondary Authentication After REST Policy Configuration"
- Section 16.9.11, "Sudo Error Occurs During Server Migration"
- Section 16.9.12, "Transaction Timeout Error"
- Section 16.9.13, "Exceeded Maximum Size Error Messages"

16.9.1 Error While Activating Changes in Administration Console

Problem: Activation of changes in Administration Console fails after changes to a server's start configuration have been performed. The Administration Console reports the following when clicking "Activate Changes":

An error occurred during activation of changes, please see the log for details. [Management:141190] The commit phase of the configuration update failed with an exception:

In production mode, it's not allowed to set a clear text value to the property: PasswordEncrypted of ServerStartMBean

Solution: This may happen when start parameters are changed for a server in the Administration Console. In this case, either provide username/password information in the server start configuration in the Administration Console for the specific server

whose configuration was being changed, or remove the <password-encrypted></password-encrypted> entry in the config.xml file (this requires a restart of the Administration Server).

16.9.2 Redirecting of Users to Login Screen After Activating Changes in Administration Console

Problem: After configuring OHS and load balancer to access the Oracle WebLogic Administration Console, some activation changes cause the redirection to the login screen for the admin console.

Solution: This is the result of the console attempting to follow changes to port, channel, and security settings as a user makes these changes. For certain changes, the console may redirect to the Administration Server's listen address. Activation is completed regardless of the redirection. It is not required to log in again; users can simply update the URL to wcp.example.com/console/console.portal and directly access the home page for the Administration Console.

Note: This problem does not occur if you disabled tracking of the changes described in this section.

16.9.3 Redirecting of Users to Administration Console's Home Page After Activating Changes to OAM

Problem: After configuring OAM, some activation changes cause the redirection to the Administration Console's home page (instead of the context menu where the activation was performed).

Solution: This is expected when OAM SSO is configured and is the result of the redirections performed by the Administration Server. Activation is completed regardless of the redirection. If required, users may "manually" navigate again to the desired context menu.

16.9.4 WC_Spaces Server Does Not Start after Propagation of Domain

Problem: WC_Spaces server fails to start after propagating the domain configuration to SOAHOST2, WCPHOST1 and WCPHOST2 using the unpack utility:

[Deployer:149158]No application files exist at '/u01/app/oracle/admin/wcpedg_ domain/aserver/wcpedg_domain/custom.webcenter.spaces.fwk'...

Solution: Paths in config.xml created by the Admin server need to be available on every machine, regardless of whether the Admin server is mounted or dismounted. This is accomplished by copying the missing folders/files from the primary domain to the new node's local file system.

On each machine, copy WebCenter Portal files from shared storage to local storage.

With Admin server mounted, this can be done to a temporary directory as follows:

```
$ mkdir /tmp/wcptemp
$ cp ORACLE_BASE/admin/domain_name/aserver/applications/domain_name/*
/tmp/wcptemp
```

2. On each machine with the Admin server dismounted, create a local directory and move these files into it:

```
$ mkdir -p ORACLE_BASE/admin/domain_name/aserver/applications/domain_name
$ mv /tmp/webcentertemp/* ORACLE_BASE/admin/domain_
name/aserver/applications/domain_name
```

All the Managed Servers should startup fine.

16.9.5 Administration Server Fails to Start After a Manual Failover

Problem: Administration Server fails to start after the Administration Server node failed and manual failover to another nodes is performed. The Administration Server output log reports the following:

```
<Warning> <EmbeddedLDAP> <BEA-171520> <Could not obtain an exclusive lock for</pre>
directory:
ORACLE BASE/admin/soadomain/aserver/
soadomain/servers/AdminServer/data/ldap/ldapfiles.
Waiting for 10 seconds and then retrying in case existing WebLogic Server is still
shutting down.>
```

Solution: When restoring a node after a node crash and using shared storage for the domain directory, you may see this error in the log for the Administration Server due to unsuccessful lock cleanup. To resolve this error, remove the file:

```
ORACLE_BASE/ admin/domain_name/aserver/domain_
name/servers/AdminServer/data/ldap/ldapfiles/EmbeddedLDAP.lok
```

16.9.6 Portlet Unavailable After Database Failover

Problem: While creating a page in WebCenter Portal, if you add a portlet to the page and a database failover occurs, an error component displays on the page:

```
"Error"
"Portlet unavailable"
```

This message remains even if you refresh the page or log out and log back in again.

Solution: To resolve this issue, delete the component and add it again.

16.9.7 Configured JOC Port Already in Use

Problem: Attempts to start a Managed Server that uses the Java Object Cache, such as OWSM or WebCenter Portal Managed Servers, fail. The following errors appear in the logs:

```
J2EE J0C-058 distributed cache initialization failure
J2EE JOC-043 base exception:
J2EE JOC-803 unexpected EOF during read.
```

Solution: Another process is using the same port that JOC is attempting to obtain. Either stop that process, or reconfigure JOC for this cluster to use another port in the recommended port range.

16.9.8 Restoring a JMS Configuration

Problem: A mistake in the parameters passed to the soa-createUDD.py script, or some other mistake causes the JMS configuration for SOA clusters to fail.

Solution: Use soa-createUDD.py to restore the configuration.

If a mistake is made while running the soa-createUDD.py script after the SOA cluster is created from the Oracle Fusion Middleware Configuration Wizard (an incorrect

option is used, a target is modified, or a module is deleted accidentally). In these situations you can use the soa-createUDD.py script to restore the appropriate JMS configuration using the following steps:

- Delete the existing SOA JMS resources (JMS Modules owned by the soa-infrastructure system).
- Run the soa-createUDD.py again. The script assume the JMS Servers created for SOA are preserved and creates the destinations and subdeployment modules required to use Uniform Distributed Destinations for SOA. In this case, the script should be executed with the option --soacluster. After running the script again, verified from the WebLogic Server Administration Console that the following artifacts exist (Domain Structure, Services, Messaging, JMS Modules):

```
SOAJMSModuleUDDs
                       ---->SOAJMSSubDM targeted to SOAJMSServer_auto_1 and
SOAJMSServer_auto_2
UMSJMSSystemResource ---->UMSJMSSubDMSOA targeted to UMSJMSServer_auto_1 and
UMSJMSServer_auto_2
```

16.9.9 OAM Configuration Tool Does Not Remove URLs

Problem: The OAM Configuration Tool has been used and a set of URLs were added to the policies in Oracle Access Manager. One of more URLs are incorrect. Executing the OAM Configuration Tool again with the correct URLs completes successfully; however, when accessing Policy Manager, the incorrect URL is still there.

Solution: The OAM Configuration Tool only adds new URLs to existing policies when executed with the same app_domain name. To remove a URL, use the Policy Manager Console in OAM. Log on to the Access Administration site for OAM, click **My Policy** Domains, click the created policy domain (WebCenter_EDG), then the Resources tab, and remove the incorrect URLs.

16.9.10 Disabling Secondary Authentication After REST Policy Configuration

Problem: After REST policy configuration, external clients authenticating through OAM are still prompted for further authentication.

Solution: The secondary authentication is coming from WebLogic Server. To disable the WebLogic Server credential prompt, you must update the security policy:

1. Locate the file:

```
/aserver/domain_name/config/config.xml
```

2. At the end of the security configuration section (that is, before </security-configuration>), add the line:

```
<enforce-valid-basic-auth-credentials>false</enforce-valid-basic-auth-credenti</pre>
als>
```

3. Restart all the servers in the domain.

16.9.11 Sudo Error Occurs During Server Migration

Problem: When running wlsifconfig for server migration, the following warning displays:

```
sudo: sorry, you must have a tty to run sudo
```

Solution: The WebLogic user ('oracle') is not allowed to run sudo in the background. To solve this, add the following line into /etc/sudoers:

```
Defaults:oracle !requiretty
```

See also, Section 14.5, "Setting Environment and Superuser Privileges for the wlsifconfig.sh Script".

16.9.12 Transaction Timeout Error

Problem: The following transaction timeout error appears in the log:

```
Internal Exception: java.sql.SQLException: Unexpected exception while enlisting
XAConnection java.sql.SQLException: XA error: XAResource.XAER NOTA start()
failed on resource 'SOADataSource_wcpedg_domain': XAER_NOTA : The XID
is not valid
```

Solution: Check your transaction timeout settings, and be sure that the JTA transaction time out is less than the DataSource XA Transaction Timeout, which is less than the distributed_lock_timeout (at the database).

With the out of the box configuration, the SOA data sources do not set XA timeout to any value. The Set XA Transaction Timeout configuration parameter is unchecked in the WebLogic Server Administration Console. In this case, the data sources use the domain level JTA timeout which is set to 30. Also, the default distributed_lock_ timeout value for the database is 60. As a result, the SOA configuration works correctly for any system where transactions are expected to have lower life expectancy than such values. Adjust these values according to the transaction times your specific operations are expected to take.

16.9.13 Exceeded Maximum Size Error Messages

Problem: When complex rules are edited and saved in a SOA cluster, error messages reporting exceeded maximum size in replication messages may show up in the server's out file. For example:

```
<rws3211539-v2.company.com> <WLS_SOA1> <ExecuteThread: '2' for queue:</pre>
'weblogic.socket.Muxer'> <<WLS Kernel>> <> <1326464549135> <BEA-000403>
<IOException occurred on socket:
Socket[addr=/10.10.10.10, port=48290, localport=8001]
weblogic.socket.MaxMessageSizeExceededException: Incoming message of size:
'10000080' bytes exceeds the configured maximum of: '10000000' bytes for
protocol: 't3'.
weblogic.socket.MaxMessageSizeExceededException: Incoming message of size:
'10000080' bytes exceeds the configured maximum of: '10000000' bytes for
protocol: 't3'
```

Solution: This error is due to the large size of serialized rules placed in the HTTP Sessions and replicated in the cluster. Increase the maximum message size according the size of the rules being used.

To increase the maximum message size:

- 1. Log in to the WebLogic Administration Console.
- Select **Servers**, **Server_name**, **Protocols**, and then **General**.
- Modify the **Maximum Message Size** field as needed.

Using Multi Data Sources with Oracle RAC

This appendix describes how to use multi data sources with Oracle RAC. Oracle recommends using GridLink data sources when developing new Oracle RAC applications. However, if you are using legacy applications and databases that do not support GridLink data sources, refer to the information in this appendix.

This appendix includes the following topics:

- About Multi Data Sources and Oracle RAC
- Typical Procedure for Configuring Multi Data Sources for an EDG Topology

A.1 About Multi Data Sources and Oracle RAC

A multi data source provides an ordered list of data sources to use to satisfy connection requests. Normally, every connection request to this kind of multi data source is served by the first data source in the list. If a database connection test fails and the connection cannot be replaced, or if the data source is suspended, a connection is sought sequentially from the next data source on the list.

For more information about configuring Multi Data Sources with Oracle RAC, see the "Using Multi Data Sources with Oracle RAC" section in Oracle Fusion Middleware Configuring and Managing JDBC Data Sources for Oracle WebLogic Server.

A.2 Typical Procedure for Configuring Multi Data Sources for an EDG **Topology**

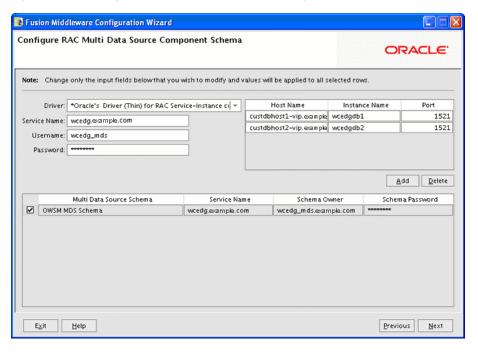
You configure data sources when you configure a domain. For example, when you are configuring the initial Administration domain for an Enterprise Deployment reference topology, you use the configuration wizard to define the characteristics of the domain, as well as the data sources.

The procedures for configuring the topologies in this Enterprise Deployment Guide include specific instructions for defining GridLink data sources with Oracle RAC. If you want to use Multi Data Sources instead of GridLink data sources, replace the GridLink instructions with the following:

- In the Configure JDBC Component Schema screen:
 - Select the appropriate schemas.
 - **b.** For the RAC configuration for component schemas, **Convert to RAC multi** data source.

- **c.** Ensure that the following data source appears on the screen with the schema prefix when you ran the Repository Creation Utility.
- d. Click Next.
- **2.** The Configure RAC Multi Data Sources Component Schema screen appears (Figure A–1).

Figure A-1 Configure RAC Multi Data Source Component Schema Screen



In this screen, do the following:

- Enter values for the following fields, specifying the connect information for the Oracle RAC database that was seeded with RCU.
 - Driver: Select Oracle driver (Thin) for RAC Service-Instance connections, Versions:10, 11.
 - **Service Name:** Enter the service name of the database.
 - **Username:** Enter the complete user name (including the prefix) for the database schemas.
 - **Password:** Enter the password to use to access the schemas.
- **b.** Enter the host name, instance name, and port.
- c. Click Add.
- **d.** Repeat this for each Oracle RAC instance.
- e. Click Next.
- 3. In the Test JDBC Data Sources screen, the connections are tested automatically. The Status column displays the results. Ensure that all connections were successful. If not, click **Previous** to return to the previous screen and correct your entries.

Click **Next** when all the connections are successful.

Targeting Applications and Resources to Servers

This appendix lists the applications, data sources, persistent stores, Java Messaging Service (JMS) modules, and startup and shutdown classes that are targeted to the servers in the Oracle WebLogic Server domain for Oracle WebCenter Portal.

This appendix lists applications and resources targeted to the following Managed Servers:

- WebCenter Portal Managed Servers
- WebCenter Portal Portlet Managed Servers
- WebCenter Portal Collaboration Managed Servers
- WebCenter Portal Utilities Managed Servers
- **Oracle SOA Suite Managed Servers**
- Oracle WSM Policy Manager Managed Servers
- WebCenter Content Managed Servers
- **Inbound Refinery Managed Servers**
- **Administration Server**

B.1 WebCenter Portal Managed Servers

The following applications and resources are targeted to the WebCenter Portal cluster (**Spaces_Cluster**) which includes these Managed Servers:

- WC_Spaces1 on WCPHOST1
- WC_Spaces2 on WCPHOST2

Applications

- DMS Application (11.1.1.1.0)
- webcenter#11.1.1.4.0
- webcenter-help#11.1.1.4.0
- wsil-wls
- wsm-pm

Data Sources

- ActivitiesDS
- mds-owsm
- mds-SpacesDS
- WebCenterDS

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.2 WebCenter Portal Portlet Managed Servers

The following applications and resources are targeted to the Portlet cluster (Portlet_ **Cluster**) which includes these Managed Servers:

- WC_Portlet1 on WCPHOST1
- WC_Portlet2 on WCPHOST2

Applications

- DMS Application (11.1.1.1.0)
- pagelet-producer#11.1.1.6.0
- portalTools#11.1.1.4.0
- services-producer#11.1.1.6.0
- wsrp-tools#11.1.1.4.0
- wsil-wls
- wsm-pm

Data Sources

- mds-owsm
- mds-PageletProducerDS
- mds-ServicesProducerDS
- Portlet-ServicesProducerDS
- PortletDS
- WC-ServicesProducerDS

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.3 WebCenter Portal Collaboration Managed Servers

The following applications and resources are targeted to the Collaboration cluster (Collab_Cluster), which includes these Managed Servers:

- WC_Collaboration1 on WCPHOST1
- WC Collaboration2 on WCPHOST2

Applications

- DMS Application (11.1.1.1.0)
- owc discussions#11.1.1.4.0
- wsil-wls
- wsm-pm

Data Sources

- mds-owsm
- OWC_DiscussionDS

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.4 WebCenter Portal Utilities Managed Servers

The following applications and resources are targeted to the Utilities cluster (Utilities_ Cluster), which includes these Managed Servers:

- WC_Utilities1 on WCPHOST1
- WC_Utilities2 on WCPHOST2

Applications

- DMS Application (11.1.1.1.0)
- activitygraph-engines#11.1.1.4.0 (only on WC_Utilities1)
- analytics-collector#11.1.1.4.0
- wcps-services#11.1.1.4.0
- wsil-wls
- wsm-pm

Data Sources

- ActivitiesDS
- mds-wcpsDS
- PersonalizationDS

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.5 Oracle SOA Suite Managed Servers

The following applications and resources are targeted to the Oracle SOA Suite cluster (**SOA_Cluster**), which includes these Managed Servers:

- WLS_SOA1 on SOAHOST1
- WLS_SOA2 on SOAHOST2

Applications

- AqAdapter
- b2bu
- composer
- **DbAdapter**
- DefaultToDoTaskFlow
- DMS Application (11.1.1.1.0)
- FileAdapter
- **FtpAdapter**
- **JmsAdapter**
- **MQSeriesAdapter**
- OracleAppsAdapter
- OracleBamAdapter
- soa-infra
- SocketAdapter
- **UMSAdapter**
- usermessagingdriver-email
- usermessagingserver
- worklistapp

- wsil-wls
- wsm-pm

Data Sources

- EDNDataSource
- EDNLocalTxDataSource
- mds-owsm
- mds-soa
- OraSDPMDataSource
- SOADataSource
- SOALocalTxDataSource

Persistence Stores

- BPMJMSFileStore_auto_1
- BPMJMSFileStore_auto_2
- PS6SOAJMSFileStore_auto_1
- PS6SOAJMSServer_auto_2
- SOAJMSFileStore_auto_1
- SOAJMSServer_auto_2
- UMSJMSFileStore_auto_1
- UMSJMSFileStore_auto_2

JMS Deployment Modules

- BPMJMSServer_auto_1
- BPMJMSServer_auto_2
- PS6SOAJMSServer_auto_1
- PS6SOAJMSServer_auto_2
- SOAJMSServer_auto_1
- SOAJMSServer_auto_2
- UMSJMSServer_auto_1
- UMSJMSServer auto 2

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup

- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- SOAStartupClass oracle.bpel.services.common.util.GenerateBPMCryptoKey
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.6 Oracle WSM Policy Manager Managed Servers

The following applications and resources are targeted to the Oracle WSM Policy Manager cluster (WSM-PM_Cluster), which includes these Managed Servers:

- WLS_WSM1 on SOAHOST1
- WLS_WSM2 on SOAHOST2

Applications

- DMS Application (11.1.1.1.0)
- wsil-wls
- wsm-pm

Data Sources

mds-owsm

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle. j2ee.ws.server.WebServiceServerStartup

B.7 WebCenter Content Managed Servers

The following applications and resources are targeted to the Oracle WebCenter Content cluster (WCC_Cluster), which includes these Managed Servers:

- WLS_WCC1 on WCCHOST1
- WLS WCC2 on WCCHOST2

Applications

- DMS Application (11.1.1.1.0)
- Oracle UCM Help
- Oracle UCM Native Web Service
- Oracle UCM Web Services
- Oracle WebCenter Content Content Server
- wsil-wls

Data Sources

CSDS

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.8 Inbound Refinery Managed Servers

The following applications and resources are targeted to the Inbound Refinery server group (IBR_Cluster), which includes these Managed Servers:

- WLS_IBR1 on WCCHOST1
- WLS IBR2 on WCCHOST2

Applications

- DMS Application (11.1.1.1.0)
- Oracle UCM Help
- Oracle UCM Native Web Services
- Oracle UCM Web Services
- Oracle WebCenter Content Inbound Refinery
- wsil-wls

Data Sources

n/a

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- IMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup

B.9 Administration Server

The following applications and resources are targeted to the Oracle WebLogic Server Administration Server, AdminServer, which runs on SOAHOST1 and SOAHOST2.

Applications

- DMS Application (11.1.1.1.0)
- em
- FMW Welcome Page Application (11.1.0.0.0)
- NonJ2EEManagement (11.1.1)
- wsil-wls

Data Sources

- mds-owsm
- mds-soa
- mds-ServicesProducerDS
- mds-SpacesDS

Persistence Stores

None

JMS Deployment Modules

None

Startup and Shutdown Classes

- AWT Application Context Startup Class oracle.jrf.AppContextStartup
- DMS-Startup oracle.dms.wls.DMSStartup
- DMSShutdown oracle.dms.wls.DMSShutdown
- JMX Framework Startup Class oracle.as.jmx.framework.wls.spi.StartupListener
- JOC-Startup oracle.ias.cache.Startup
- JOC-Shutdown oracle.ias.cache.Startup
- JRF Startup Class oracle.jrf.wls.JRFStartup
- JPS Startup Class oracle.security.jps.wls.JpsWlsStartupClass
- ODL-Startup oracle.core.ojdl.weblogic.ODLConfiguration
- Web Services Startup Class oracle.j2ee.ws.server.WebServiceServerStartup