Oracle® Financial Services Lending and Leasing OFSLL TransactionBot Overview and Developer guide



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Oracle Financial Services Lending and Leasing OFSLL TransactionBot Overview and Developer guide, Release 14.12.0.0.0

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OFSLL Transaction BOT Overview and Developer Guide

OFSLL has an extended out of the box support for CHATBOT integration. This provides a new framework for direct user interaction with the system. However, since OFSLL is a back-office system there are additional external components required to be integrated to host and utilize the CHATBOT functionality.

For latest version of this document, refer to Oracle Help Center

This section consists of the following topics:

- OFSLL Transaction BOT Overview and Developer Guide
- Developer Guide for BOT Customization

Following topics are discussed in OFSLL Transition BOT Overview chapter:

- Introduction
- Architecture
- Third Party Licenses
- Features of BOT
- Sample Workflow
- Launch OFSLL Transaction BOT
- BOT UI Elements
- BOT Usability Workflow

1.1 Introduction

Currently, OFSLL integration with CHATBOT is supported with some of the functionalities such that end users can search for documentation and / or query and fetch the account related information and/or perform other actions on an account with options presented in CHATBOT menu.

This document outlines the integrated framework and procedures required to implement certain features, but it is not a general-purpose configuration manual.

- Transaction Bot Overview
- Purpose
- Audience
- Accessibility
- Access
- Prerequisites



1.1.1 Transaction Bot Overview

OFSLL integrated Transaction bot (Transaction posting chatbot) is a functionality for product end-users to query account related details, outstanding dues and post simple account related updates as a transaction. In addition, there is also dynamic content search capability provided within the Transaction bot. For information on Documentation search using chatbot, refer to **OFSLL Docubot Overview and Developer Guide**.

The Transaction ChatBot is hereafter is referred to as **BOT** in the document.

1.1.2 Purpose

The purpose of this document is to demonstrate the capability of OFSLL BOT in handling transactional updates to accounts maintained in the system by integrating with Oracle Digital Assistant (ODA). This document is intended to detail the usability features and also to serve as a developer guide to understand the configuration procedures. However, the features and options presented are provided only as a sample and needs further customization based on requirements.

1.1.3 Audience

In general, this document is intended to all those parties and decision makers who are interested to know about OFSLL BOT integrated framework. The configuration sections are intended for system administrators, consulting and implementation teams who deploy customized solutions for customer.

1.1.4 Accessibility

The OFSLL BOT integrated framework is supported from OFSLL 14.12.0.0.0 release.

OFSLL being a back office system, only the data in the system is can be exposed using REST services and the interface for BOT facility is recommended to be configured on any 3rd party web application or customer self-service portal or lenders/financial services website for the benefit of end-users.

However, the account related services provided in this framework is just a sample and needs to be customized based on requirement. BOT is agnostic of which self-service site / portal is used to provide access and interface to the users for help documentation.

1.1.5 Access

Currently the framework supports basic authentication (not OAUTH). User Management and authentication needs to be handled as part of the implementation.

1.1.6 Prerequisites

Following are the prerequisites:

- The BOT is designed to work in ODA framework (platform version 21.02). The configuration is to be done as detailed in Developer Guide for BOT Customization section.
- Also the ODA Server Environment has to be licensed separately. For more information, refer to https://www.oracle.com/in/chatbots/digital-assistant-platform/
- Need to have release specific pre-indexed file for elastic search to work.



- Adequate space to store the indexed file directories in the respective folders.
- WebLogic server for deployment of war file (OracleFSLLChatBot.war).
- The parameters in Channel.Properties file are to be configured before creating and deploying the .war file (OracleFSLLChatBot.war). For details, refer to BOT Configuration section.

1.2 Architecture

The BOT connects to OFSLL and provides an interface to give results for the below mentioned table items. With the current structure BOT seamlessly integrates with Services and documentation of the current release of the product.



Figure 1-1 Transaction Bot_Architecture

The documentation elastic search for OFSLL BOT requires pre-indexing of content. Hence, indexing is done for 14.12.0.0.0 release. The indexing process is done automatically using the third-party plugins such as Apache Lucene and Jsoup to identify unique keywords in HTML files. This generates indexed files which serves as common directory for searched keyword and the file instance where it exists.

For more information on third-party plugins used, refer to Third Party Licenses section.

1.3 Third Party Licenses

OFSLL BOT uses the following third party licenses:

 Apache Lucene, Version: 8.10.1 The Apache Software Foundation, Technology: Lucene, Version: 8.10.1

Files used (below are part of Apache Lucene 8.10.1)

Lucene Core (8.10.1)

Lucene query parser (8.10.1)

JSOUP 1.14.3

Jsoup is a Java library for working with real-world HTML.

It provides a very convenient API for fetching URLs and extracting and manipulating data, using the best of HTML5 DOM methods and CSS selectors.

jsoup implements the WHATWG HTML5 specification, and parses HTML to the same DOM as modern browsers do.

scrape and parse HTML from a URL, file, or string

find and extract data, using DOM traversal or CSS selectors

manipulate the HTML elements, attributes, and text

The purpose of using Jsoup in chatbot is to read the html elements <tags> <href> and use it as a added part of indexing

Link : https://jsoup.org

For detailed information, refer to product licensing guide.

1.4 Features of BOT

Following are the unique features of OFSLL BOT:

- Account details view using Account # query
 - View Account Details Summary
 - View Payment Details
 - Check the Next Payment Date
 - View and Update default Communication Preference
 - View Credit Limit Details
- Readily available navigation links to the following:
 - Link to all Release documentation
 - Dynamic Document Search option
 - Link to currently mapped Product Release notes
 - Listing of Product Module / Classified Guides
 - Link to list of indexed Keywords
 - Link to Getting Started Video gallery
 - Link to Release Highlights
- Intuitive Menu options:
 - Option to clear chat data
 - Speech Conversion Voice based Input
 - Personalization of BOT interface

This topic consists of the following sections:

- Support of Text and Voice Based inputs
- Release Specific Indexing



1.4.1 Support of Text and Voice Based inputs

The BOT can support both Text and Voice based inputs to find information. This attempts to comply with multiple accessibility options.

The BOT is enabled with voice based inputs where in voice commands are accepted as input equivalent to typing or clicks. This option works on clicking the Mic button.

During text based input, the response is provided in the BOT interface. In a voice based input, the response is provided in both voice based response and BOT response simultaneously.

However, note that voice based input does not support to open a URL (link) reference.

1.4.2 Release Specific Indexing

Indexing is done for the following release of OFSLL and indexed files are provided in respective folder. The mapping of Release number v/s Folder name and Part Number is indicated below:

Table 1-1 Release Specific Indexing

Release No	Folder Name	Part Number
14.12.0.0.0	14.12	F53373_01

1.5 Sample Workflow

While interacting with BOT, you need to input the basic details (like customer ID) to start and further drill down to explore multiple account options available.

Following image is an illustration of the workflow and also, one of the scenario is detailed as an example to indicate the BOT workflow in BOT Usability Workflow section.

Figure 1-2 Sample Workflow



To Start with, enter your name and confirm if you want to continue using the bot. Based on your intent the bot starts building the answers.



SI.No.	Menu
1	Begin with entering a Customer ID / Account number.
2	Click on required account from the list of accounts belonging to the Customer ID
3	View the Account Summary. Click Payment Details option form the list.
4	View the account details with below menu options
	Today's payoff Quote
	Last 5 Transactions
	Insurance Details
	Last Billing details
	Number of Terms remaining
	Need more help
5	View the payment details
	Last 5 payments
	Next Payment date
	Advance disbursement request for 2000 \$
	Need more help
6	View the communication preference
	Current Preferences
	Update Preference
	Need more help
7	View the Limit details
	Display current limit details
	Master Account rolled-up Balances
	Need more help
8	Click on the OFSLL documentation tree
	The available options are
	OFSLL release documentation
	Document Search
	Product release notes
	Product classified guides
	Find by indexed keyword
	Getting started videos
	Release Highlights
	Need more help
9	Click Need more help
	The user has a the option to continue with the same customer id or enter new customer id

w
)

Also, one of the scenario is detailed as an example to indicate the Chatbot workflow in OFSLL. Refer to BOT Usability Workflow section.

1.6 Launch OFSLL Transaction BOT

OFSLL Transaction BOT is accessible after logging in to OFSLL application. This BOT can either be in enabled or disabled status by default depending on the weblogic csf configuration (refer section 2.5 in this document). If enabled, on login of OFSLL application the BOT is available at right bottom corner.



The BOT after login is as shown below:

SEARCH MENU	66	Custome	r Service >										× 9
		Search	Customer	Service	Review Requi	est (Pending:	0) Queue Ass	ignment					
DashBoard		Ou	ick Searc	h									
Origination													1000000
iervicing		Acc #			Cur	stomer Id			SSN		Identification #	Sul	mit
Servicing Customer Service Customer Credit Limit		Queu	e/ Condition				✓ Auto Run	0	Next Account	Elitered Account			
Transaction Authorization Post Date Checks Escoure Transactions Accourt Documents Collateral Hanagement Repots Producors Vendors Pending Event Actions Pending Event Actions Advances Rayments Fees Interfaces AP Transactions GL Transactions Conversion Accounts		Accor View Cor	Int Searc	ch ■ Branch	Treeze	Detach	ູ ຝູຟີ Wrap Date		Export to Excel Title	Product	Status	Delinquency ders	Amount Due
Collections													
WFP													
Tools													

Figure 1-3 Launch OFSLL Transaction BOT

On clicking bot icon, the interface is as displayed:

COMPANY NUMBER OF	46	Customer Service ×		Clos
SEARCH MENU		Search Customer Service Review Request (Pending: 0) Queue Assignment	- OFSLL - Xu	
DashBoard		Quick Search		
Origination		a quick section		
ervicing		Acc # Customer Id SSN 1		
Servicing Customer Service		Queue/ Condition V Auto Run 🗌 🌘 Next Account		
Customer Credit Limit Securitization		> Search Criteria		
Post Date Checks Escrow Transactions Account Documents Collateral Management Reports Producers Vendors		Account Search Vew + Format +		
Pending Event Actors a Batch Transactions Payments Fees AP Transactions GL Transactions Conversion Accounts			Welcome to OFSL Bott	
Collections			Kindly Enter a Valid Customer Id-!	
> WFP			Hiday, April 30, 2021, 12:59:10 AM true	
Tools				

Figure 1-4 Transaction BOT_Interface



1.7 BOT UI Elements



Table 1-3 BOT UI Elements

SI.No	Option	View / Action
1	Minimize	Minimize BOT window
2	Speaker output	Enable BOT in speaker mode
3	Clear chat	Clear all messages in the BOT



SI.No	Option	View / Action
4	Customized label	Customization for title label is detailed in Bot Customization section of 'OFSLL Docubot Overview and Developer guide'.
5	Mic Input	Enable Mic for voice based input
6	Text Input	Enter search string using keyboard

Table 1-3 (Cont.) BOT UI Elements

1.8 BOT Usability Workflow

Following is a sample workflow indicating the steps performed in chatbot. You can perform the following:

- View Account Details
- View Payment Details
- View and update Communication Preferences
- View Credit Limit Details
- View OFSLL documentation tree

Table 1-4 BOT Usability Workflow

Action	BOT Response	
Begin with entering a Customer ID / Account number.	OFSLL Bot	= ⅔ -





Action	BOT Response
Click on required account from the list of accounts belonging to the Customer ID	\mathbf{P} OFSLL $\equiv \aleph -$
	Welcome to OFSLL Bot!! Kindly Enter a Valid Customer Id Monday, May 3, 2021, 05:44:17 PM true
	0000001044 Monday, May 3, 2021, 05:44:19 PM true
	Please select an account Monday, May 3, 2021, 05:44:21 PM true
	MAST0000004
	kindly Type here 🦪 👲
Click on Account Details to view the Account Summary which consists of the following options: • Today's Payoff Quote • Last 5 Transaction • Insurance Details • Last Billing Details • Number of Terms remaining?	OFSLL EN CONSUMPTION OF SUMPTION OF CONSUMPTION OF CONSUMPTICAL OF CONSUMPTION OF CONSUMPTION OF
	Account Details
	Payment Details Communication Preference
	Limit Details
	Do the process again?
	Exit
	Kindly Type here 🦪 🔮

Click on Payment Details and view the following information related to the account: Last 5 Payments Next Payment Date Advance Disbursement Request for \$2000	⊕ OFSLL = ∛ -
	Following are the options available for account Monday, May 3, 2021, 05:45:52 PM true
	Last 5 Payments
	Next Payment Date
	Advance Disbursement Request for \$2000.
	Need more Help?
	Exit
	Kindly Type here
Click on Communication Preferences and view the following options: • Current Preferences • Update Preference • Need more help	Communication Preference
	Following are the options available for account Monday, May 3, 2021, 05:53:05 PM true
	Following are the options available for account Monday, May 3, 2021, 05:53:05 PM true
	Following are the options available for account Monday, May 3, 2021, 05:53:05 PM true Current Preferences Update Preferences
	Following are the options available for account Monday, May 3, 2021, 05:53:05 PM true Current Preferences Update Preferences Need more Help?
	Following are the options available for account Monday, May 3, 2021, 05:53:05 PM true Current Preferences Update Preferences Need more Help? Exit

Action	BOT Response
 Selecting Update preference options allows you to modify the following details by posting appropriate transaction: Update existing Email id Update existing Phone Number 	
	Please select your preference to update Monday, May 3, 2021, 06:06:04 PM true
	Update existing Email id
	Update existing Phone Number
	Need more Help?
	Exit
	Kindly Type here 🦪 Q
 Click on Limit Details and view the following options: Display current limit details Master Account rolled-up Balances 	GFSLL Bot
	Following are the options available for account Monday, May 3, 2021, 05:54:02 PM true
	Display Current Limit Details
	Master Account Rolled-up Balances
	Need more Help?
	Exit
	Kindly Type here 🦪 🖉

Action	BOT Response
Action Click on the OFSLL documentation tree and view the following options: OFSLL release documentation Document Search Product release notes Find by indexed keyword Getting started videos Release Highlights Need more help For detailed information on Documentation Bot Usability, refer to ofsll_docubot_overview_and_ developer_guide document.	BOT Response
	Getting Started Videos Release Highlights Need more Help/Go Back?
Click Need more help You have the option to continue with the same customer id or enter new customer id.	♥ ● ♥ ♥ ● ♥ ♥ ● ♥ ● ♥ ● ● ♥ ● ● ♥ ● ● ● ♥ ●
	No Yes Monday, May 3, 2021, 05:55:08 PM true
	Mastoooooo kindly Type here

2 Developer Guide for BOT Customization

This section of the document intends to help you to set up and configure Oracle Digital Assistant (ODA) **ASK** with the sample OFSLL wrapper. However, the instructions are provided in brief and for any additional information, contact Oracle Financial Services Lending and Leasing Product Engineering team.

Note:

Currently this framework supports basic authentication provided by OFSLL REST service. OAUTH authentication is not supported. Additionally, OBDX (Oracle Banking Digital Experience) can be integrated for user authentication purpose. For more information, refer to documentation at https://docs.oracle.com/cd/E97825_01/webhelp/Content/obdx/core/authentn/authntctn.htm

This topic consists of the following sections:

- Pre-requisites
- OFSLL Wrapper customization
- ODA Dialog Flow Development
- Deploying war file on WebLogic Server
- Web application UI for Accessing BOT
- App configuration for enabling chatbot
- BOT Configuration

2.1 Pre-requisites

Following are the mandatory pre-requisites:

- OFSLL being a back-office system with limited capability, the following external components are to be integrated in a single framework:
 - ODA or Oracle Digital Assistant is a platform that allows to create and deploy digital assistants, which are AI-driven interfaces that help users accomplish a variety of tasks in natural language conversations.
 - OBDX or Oracle Banking Digital Experience as a Application Launching portal and for multi-factor authentication.
 --or--
 - Any 3rd party web application or customer self-service portal or lenders/financial services website to launch OFSLL BOT. In this case user authentication related integration needs to be handled as part of the implementation activity.
- Users need to have a capability to develop customized workflows using ODA development framework. A brief introduction is explained in ODA Dialog Flow Development section.



- User need to have a good understanding of OFSLL REST services and should be able to customize it accordingly.
- User needs to be well versed with OFSLL wrapper customization as explained in OFSLL Wrapper customization section.

2.2 OFSLL Wrapper customization

Note:

Note: From the current release onwards, no additional jar file needs to be added since Maven - Pom.xml based model has been implemented.

Follow the below steps for OFSLL wrapper customization:

1. Import project into eclipse and modify channel. Properties to update below properties.

```
ofsll.baseURL = <OFSLL REST service base URL
<http://<host>:<port>/OfsllRestWS/service/api/resources>>
ofsll.username = <OFSLL username>
ofsll.password = <OFSLL pass>
ofsll.suffix = htm
ofsll.otmHttpUrl=https://docs.oracle.com/cd/
ofsll.fIndex=/findex.htm
ofsll.index=index.htm
ofsll.video=/videos.htm
ofsll.ofsllReleaseNotes=/pdf/refdocs/ofsll release notes.pdf
ofsll.ofsllReleaseDoc=https://docs.oracle.com/en/industries/financial-
services/financial-lending-leasing/index.html
ofsll.splitSeperator==
ofsll.maxHitsResults=<max number of results returned>
ofsll.indexDir = <Release index directory path of server >
ofsll.releaseVersionUrl= <Release Part number>
ofsll.releaseNo=<Release No>
ofsll.releaseHighlights=/pdf/refdocs/release highlights.htm
```

- 2. To add any new service modify com.ofss.ofsll.chatbot.restclient.ChatRestClient.java file.
 - Inside ChatRestClient Class add a new method with required actions
 - Add supporting JAXB files
 - Use the available supporting methods -- readInputStream,setChatBotResponse, createConnection, stringToJaxb etc.

Example for document search functionality is indicated below:

```
@Consumes(MediaType.APPLICATION_JSON)
    @Produces(MediaType.APPLICATION_JSON)
    @POST
    @Path("/lucenesearch")
    public Response lucenesearch(ODARequestDTO ibcsRequest) throws
IOException {
    final IChatbotAssembler chatbotAssembler =
ChatbotAssemblerFactory.getInstance().getChatbotAssembler("ODA");
```

```
final HashMap < String,</pre>
    Object > map = (HashMap < String, Object > )
ibcsRequest.getProperties();
    String searchQuery = "";
    Properties prop = new Properties();
    try (InputStream propertiesFile =
this.getClass().getClassLoader().getResourceAsStream("channel.properties"))
prop.load(propertiesFile);
    }
    if (map != null && map.containsKey("query")) {
    searchQuery = (String) map.get("query");
    ResponseDTO ibcsResponse = null;
    try {
    ChatbotResponseDTO chatbotResponse = new ChatbotResponseDTO();
    String indexDirPath = prop.getProperty("ofsll.indexDir")
+prop.getProperty("ofsll.releaseNo");
    String releaseVersionUrl = prop.getProperty("ofsll.releaseVersionUrl");
    String urlPrefix = prop.getProperty("ofsll.otmHttpUrl");
    String splitSeperator = prop.getProperty("ofsll.splitSeperator");
    String releaseNo = prop.getProperty("ofsll.releaseNo");
    String urlPrefixPath = urlPrefix + releaseVersionUrl;
    String findexPath = prop.getProperty("ofsll.fIndex");
    String indexPath = prop.getProperty("ofsll.index");
    String videoPath = prop.getProperty("ofsll.video");
    String ofsllReleaseNotesPath =
prop.getProperty("ofsll.ofsllReleaseNotes");
    String ofsllReleaseDocPath = prop.getProperty("ofsll.ofsllReleaseDoc");
    Integer maxHitsResults =
Integer.parseInt(prop.getProperty("ofsll.maxHitsResults"));
    File fileIndexDirPath = new File(indexDirPath);
    LuceneSearchHighlighter luceneSearchHighlighter = new
LuceneSearchHighlighter();
    List<String> fileList = new ArrayList <> ();
    if ((searchQuery.toLowerCase().trim().contains("#ofsll release
document")) ||
(searchQuery.toLowerCase().trim().contains("navigate to index page")) ||
(searchQuery.toLowerCase().trim().contains("#video gallery")) ||
(searchQuery.toLowerCase().trim().contains("#ofsll release notes")) ||
(searchQuery.toLowerCase().trim().contains("#index page"))) {
    if ((searchQuery.toLowerCase().trim().contains("#ofsll release
document"))) {
    releaseNo="All Release Version";
    fileList.add(searchQuery + splitSeperator + ofsllReleaseDocPath +
splitSeperator+searchQuery+ splitSeperator+releaseNo);
    }
    if ((searchQuery.toLowerCase().trim().contains("navigate to index
page"))) {
    fileList.add(searchQuery + splitSeperator + urlPrefixPath + findexPath
+ splitSeperator+searchQuery+ splitSeperator+releaseNo);
    }
    if ((searchQuery.toLowerCase().trim().contains("#index page"))) {
    searchQuery = indexPath;
    fileList = luceneSearchHighlighter.searchsinglepage(fileIndexDirPath,
searchQuery, maxHitsResults, splitSeperator);
```

```
if ((searchQuery.toLowerCase().trim().contains("#video gallery"))) {
    fileList.add(searchQuery + splitSeperator + urlPrefixPath + videoPath
+ splitSeperator+searchQuery+ splitSeperator+releaseNo);
    }
    if ((searchQuery.toLowerCase().trim().contains("#ofsll release
notes"))) {
    fileList.add(searchQuery + splitSeperator + urlPrefixPath +
ofsllReleaseNotesPath + splitSeperator+searchQuery+
splitSeperator+releaseNo);
    }
    } else {
    searchOuery = searchOuery.replaceAll("#", "");
    fileList = luceneSearchHighlighter.search(fileIndexDirPath,
searchQuery, maxHitsResults, splitSeperator);
    String serviceOutputForChatBot = "";
    for (String obj: fileList) {
    if (serviceOutputForChatBot == "") {
    serviceOutputForChatBot = obj.replace("\\", "/");
    } else {
    serviceOutputForChatBot = serviceOutputForChatBot + "\n---\n" +
obj.replace("\\", "/");
    }
    }
    if (fileList.isEmpty()) {
    String errorOutputForChatBot = "Search is not found for : " +
searchQuery;
    setChatBotResponse("failure", errorOutputForChatBot, chatbotResponse,
"response", "request");
    } else {
    List < String > srhchoices = new ArrayList < >();
    for (String obj: fileList) {
    srhchoices.add(obj.replace("\\", "/"));
    }
    setChatBotResponse("success", srhchoices, chatbotResponse, "acc_srh",
"acc srh");
    ibcsResponse = chatbotAssembler.fromChatbotResponseDTO((RequestDTO))
ibcsRequest, chatbotResponse);
    } catch(Exception e) {
    LOGGER.log(Level.SEVERE, e.getMessage());
    }
    return Response.status(Response.Status.OK).entity((Object)
this.buildResponse((Object) ibcsResponse)).build();
```

Example for lastbillingdetails Service -- This uses Account Details Service

```
@Consumes(MediaType.APPLICATION_JSON)@Produces(MediaType.APPLICATION_JSON)@
POST@Path("/lastbillingdetails")
public Response lastbillingDetails(ODARequestDTO ibcsRequest) {
final IChatbotAssembler chatbotAssembler =
ChatbotAssemblerFactory.getInstance().getChatbotAssembler("ODA");
final HashMap < String,</pre>
```

```
Object > map = (HashMap < String, Object > ) ibcsRequest.getProperties();
String accountNumber = "";
if (map != null && map.containsKey("acc nbr")) {
accountNumber = (String) map.get("acc nbr");
}
ResponseDTO ibcsResponse = null;
try {
ChatbotResponseDTO chatbotResponse = new ChatbotResponseDTO();
String requestURL = "/servicing/account/" + accountNumber + "?
displayassociateaccounts=N";
HttpURLConnection conn = createConnection("GET", requestURL, "");
if (conn.getResponseCode() != 200 && conn.getResponseCode() != 201 &&
conn.getResponseCode() != 202) {
String errorOutput = readInputStream(conn, "error");
AccountDetailResponseType accountsDetails =
stringToJaxb(AccountDetailResponseType.class, errorOutput);
String errorOutputForChatBot = "\nBilling Details: \n " +
accountsDetails.getResult().getStatus().toString() + "\n" +
accountsDetails.getResult().getStatusDetails();
setChatBotResponse("failure", errorOutputForChatBot, chatbotResponse,
"response", "request");
} else {
String serviceOutput = readInputStream(conn, "input");
AccountDetailResponseType accountsDetails =
stringToJaxb(AccountDetailResponseType.class, serviceOutput);
String serviceOutputForChatBot = "\nBilling Details: " + "\n Generation
Date: " +
dateFormater(accountsDetails.getAccountDetailSummary().get(0).getStatementD
etails().get(0).getGenerationDate()) + "\n Closing Date: " +
dateFormater(accountsDetails.getAccountDetailSummary().get(0).getStatementD
etails().get(0).getClosingDate()) + "\n Due Date: " +
dateFormater(accountsDetails.getAccountDetailSummary().get(0).getStatementD
etails().get(0).getDueDate()) + "\n Current Due Amount: " +
accountsDetails.getAccountDetailSummary().get(0).getStatementDetails().get(
0).getCurrentDueAmount();
setChatBotResponse("success", serviceOutputForChatBot, chatbotResponse,
"response", "request");
ibcsResponse = chatbotAssembler.fromChatbotResponseDTO((RequestDTO))
ibcsRequest, chatbotResponse);
} catch(Exception e) {
LOGGER.log(Level.SEVERE, "Error: ", e);
}
return Response.status(Response.Status.OK).entity((Object)
this.buildResponse((Object) ibcsResponse)).build();
```

- 3. Export project as war (OracleFSLLChatBot.war) file.
- Deploy <WL_Home>/wlserver/common/deployable-libraries/jax-rs-2.0.war as Library on weblogic.
- 5. Deploy generated WAR (OracleFSLLChatBot.war) in step 3 onto weblogic server.
- 6. Note down base service URL that is required while publishing in ODA.

Example: http://<host>:<port>/ofsll/v1/fulfillment

2.3 ODA – Dialog Flow Development

Each menu option displayed in BOT are configured as an **Intent** which is configured to perform a specific function or otherwise call a REST service in OFSLL.

In-order to achieve a sequence of menu options, dialog flow development is required to be performed in ODA Oracle Digital Assistant. Following is a quick overview of steps involved:

- Login
- Creating Skill / Digital Assistant
- Defining Entity
- Adding Intents
- Updating Bot flow using Yaml
- Adding OFSLL REST service
- Configuring Channel for Publishing
- Publishing

It is recommended to refer to ODA documentation for detailed information - https:// docs.oracle.com/en/cloud/paas/digital-assistant/index.html

In the ODA - dialog flow development, you can either create new or import the given sample available in path –

```
<release.zip>\LL\release\14 x 0 0 0\ws as\ChatBot\transaction-bot
```

The sequence of flow in creating a sample BOT in ODA is indicated below with illustration:

1. Login to ODA UI

Figure 2-1 ODA UI - Login page



2. Go to Home





Figure 2-2 ODA UI - Home

3. Create Skill/Digital Assistant.

Figure 2-3 Skill Assistant



4. Add Entities



Figure 2-4 Add Entities

 Add Intents. This involves defining Activity, Available option, Next level, Breakpoint, intermediate steps.

Figure 2-5 Add Intents



6. Add Bot flow using Yaml



Figure 2-6 Add Bot flow

7. Add OFSLL REST Service

Figure 2-7 OFSLL REST Service



ORACLE [®] Digital Assistant - Versio	n 20.09		sendmail-test-discard@oracle.com
			💥 🕨 Validate 🛛 1
Custom Webview			
+ Service	Service Enabled		Reload Delete
Filter	* Name	Operations	
Operations	Description	Operations	
accountsummary	Ø Status	✓ Ready	
advancedisbursement	Platform Version	1.0	
O currentpreferences	· · · · · · · · · · · · · · · · · · ·	1444 - 11	
currentrateofinterest	* Liser Name	http://~server name>. <port #="">/oisi/v1//uniiment</port>	
displaycurrentlimitdetails	Password		Reset
fetchaccounts	✓ Optional HTTP Headers Ø		
insurancedetails	You can include HTTP headers here, if needed b	y your hosting service.	
Iastbillingdetails			Add HTTP Header
The second se		You don't have any HTTP headers	

Figure 2-8 REST Service

- 8. Add Channel. This indicates where it has to be published and in this sample application, only web channel is supported.
- 9. Enter the published URL as generated in step 2.6

Apps 🚯 149DEV 🚷 ITR-Oracle Fin	nancial O Oracle Financial Ser O REST Dat	ta Services 💈 ri	epos: OFSLL/LL/tru 🧧 Cle	oud Learning Sub 😑 OFSLL Rest API Cat 👩 OF	SLL_BC_JUNIT_TE
evelopment		sistant			î
A Home	Channels				
Development	~				
Skills	Users Agent Integrations	DA as Agent	Applications Syste	em	
Digital Assistants	+ Channel		Route To	Select skill or digital assistant to route messages	; to
Channels	Filter	Q	Channel Enabled		Reset Ses
	fictitious_fb	×	* Name	Channel name	
Store	iOS_for_ClinicalOne	×	Description	Optional short description for this channel	
Analytics	OFSLL	×			
🕻 Settings		×	Channel Type	Facebook Messenger	
Downloads	Utsii_svn	~	* Page Access Token	Copy from the Facebook app and paste it here	
	Opera_oracle_web	×			
Bocumentation					

Figure 2-9 Channels

- **10.** After completion of Skill, publish. On publishing, the draft is converted to final non-editable version and only final published version is accessible in bot.
- Additional security layer is available to allow chatbot to work for specific registered domains. To do so, select the channel, navigate to Allowed Domains and add the domain name in the field. For example, adding *in.company1.com* allows chatbot to work only from company1 domain.
- 12. There is also an option to define the session time-out for chatbot which by default is set to maximum of 1440 minutes. You can enter the required time in minutes.

Note:

The **ofsll-transaction-bot** is the sample ODA FLL application designed for the demo purpose. The same can be imported in any ODA environment tested, modified for new features.

2.4 Deploying war file on WebLogic Server

Before you begin, ensure to use the war file for deployment of OFSLL BOT available in the path - release <14_x.0.0.>\ws_as\ChatBot\OracleFSLLChatBot.war.

1. Login to Web Logic application server enterprise manager (e.g.:http://hostname:port/em).

For example, http://host01.example.com:8001/console



Figure 2-10 Web Logic application server - Login

	Welcome
Log in to work with Username:	the WebLogic Server domain
Password:	Login

- 2. Enter valid login credentials.
- 3. Deploying an application is a change to the domain's configuration, so it must first be locked. In the Change Center. Click Lock & Edit.





Figure 2-11 WebLogic Server - Change center

4. Under Domain Structure, click **Deployments**.

Change Center View changes and restarts No pending changes exist. Click the Release Configuration button to allow others to edit the domain.
View changes and restarts No pending changes exist. Click the Release Configuration button to allow others to edit the domain. Lock & Edit
No pending changes exist. Click the Release Configuration button to allow others to edit the domain.
Lock & Edit
Release Configuration

Figure 2-12 Deployments

5. On the right, under Deployments, click **Install**.

Figure 2-13 Install

Deployments				
Install Update	Delete	Start ∨	Stop ~ S	howing 0 to 0 of 0 Previous Next
Name 🖚	State	Health	Туре	Deployment Order
		There are no ite	ms to display	



- 6. Find the Current Location field. Use the links to browse to the location in which you placed the downloaded OracleFSLLChatBot.war file.
- 7. The .war file is available in the path -

 $\label{eq:release} $$ release <14_x.0.0.0 \ ws_as \ to racleFSLLChatBot.war. Select the .war file from the given path and click the radio button next to it. Using the links and the radio button, the console auto populates the Path fields. Alternatively, you can type in the path and file name in the Path field yourself. Click Next.$

Figure 2-14 Install Application Assistant 1

Back Next Finish Canc	a
Locate deployment to install a Select the file path that represent Note: Only valid file paths are dis	— nd prepare for deployment she application root directory, archive file, exploded archive directory, or application module descriptor that you want to install. You can also enter the path of the application directory or file in the Path field pared below. If you cannot find your deployment files, upload your file(s) and/or confirm that your application contains the required deployment descriptors.
Path: Recently Used Paths: Current Location:	
💿 🗟 ofsilbot.war	
Back Next Finish Canc	

8. Ensure that Install this deployment as an application option is selected. Click Next.

nstall Ap	oplication Assistant
Back	Next Finish Cancel
Choos	e targeting style
Target severa	s are the servers, clusters, and virtual hosts on which this deployment will run. There are Il ways you can target an application.
) Inst	all this deployment as an application
The app usage.	dication and its components will be targeted to the same locations. This is the most common
() Inst	all this deployment as a library
Applicat be avail	ion libraries are deployments that are available for other deployments to share. Libraries should able on all of the targets running their referencing applications.
Back	Next Finish Cancel

Figure 2-15 Install Application Assistant 2

9. In the below window, click Next.



stall Applicati	on Assistant					
Back Nex	Finish	Cancel				
Select deploy	ment targets					
Select the sen deployment ta	ers and/or clus gets later).	ters to which y	ou want to de	eploy this a	opplication.	(You can reconfigu
Available tame						
wanabie targe	is for benefits	:				
Available targe	is for benefits	:				_
Servers	is for benefits	:				
Servers	er	:				_
Servers AdminServers	er					
Servers AdminSer dizzy1 dizzy2	er					

Figure 2-16 Install Application Assistant 3

10. Retain the default values and click Next.

	ication Assistant
Back	Next Finish Cancel
Optiona	Settings
You can	nodify these settings or accept the defaults
Genera	
What do y	ou want to name this deployment?
lame:	
Security	
What secu	rity model do you want to use with this application?
DD Or	ly: Use only roles and policies that are defined in the deployment descriptors.
~	
Custo	m Roles: Use roles that are defined in the Administration Console; use policies
O Custo hat are d	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor.
 Custo hat are d Custo 	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor. m Roles and Policies: Use only roles and policies that are defined in the
Custo hat are d Custo dministr	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor. m Roles and Policies: Use only roles and policies that are defined in the ation Console.
 Custo Custo Advar 	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor. m Roles and Policies: Use only roles and policies that are defined in the ation Console. ced: Use a custom model that you have configured on the realm's configuration
Custo hat are d Custo Administr Advan xage.	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor. m Roles and Policies: Use only roles and policies that are defined in the ation Console. ced: Use a custom model that you have configured on the realm's configuration
Custo chat are d Custo dministr Advan xage. Source	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor. m Roles and Policies: Use only roles and policies that are defined in the ation Console. ced: Use a custom model that you have configured on the realm's configuration accessibility
Custo hat are d Custo dministr Advan xage. Source low shoul	m Roles: Use roles that are defined in the Administration Console; use policies efined in the deployment descriptor. m Roles and Policies: Use only roles and policies that are defined in the ation Console. ced: Use a custom model that you have configured on the realm's configuration accessibility d the source files be made accessible?

Figure 2-17 Install Application Assistant 4

11. In the below window, select the option **No**, I will review the configuration later and click **Finish**.

Figure 2-18 Install Application Assistant 5



Once done view the messages indicating that the deployment was installed, but changes must be activated. In addition, notice the benefits application listed in the Deployments table.

 The c You n system. 	leployment ha nust also activ	s been succes rate the pendin	ssfully installed ng changes to	d. commit this, a	and other	updates, to t	he active
ummary (of Deployme	nts					
Control	Monitoring						
CONTOR	on this page.						
To insta button. Custom Deployn	ll a new applic lize this table nents	ation or modul	le for deploym	ent to targets	in this do	main, click th	e Install
To insta button. Custom Deployn	II a new applic nize this table nents	ation or modul	le for deploym	ent to targets	in this do	main, click th 1 to 1 of 1 P	e Install Previous Next
To insta button. Custom Deployn Install	ll a new applic nize this table nents Update nme 🏟	ation or modul	le for deploym	Stop ~ State	in this do Showing Health	main, click th 1 to 1 of 1 P Type	revious Next Deployment Order
To insta button. Custom Deployn Install	ll a new applic nize this table nents Update nee 🍣	ation or modul	le for deploym	Stop ~ State distribute Initializing	in this do Showing Health	1 to 1 of 1 P Type Web Application	Previous Next Deployment Order 100

Figure 2-19 Installed Deployment - message

12. In the Change Center, click the **Activate Changes** button.

Figure 2-20 Activate Changes





Notice the message indicating that the changes have been activated. In addition, notice the benefits application listed in the Deployments table is now in the **Prepared** state.

ummary	of Deployme	nts					
Control	Monitoring						
This pag been ins (redepto controls To insta	e displays a li stalled to this d iyed), or delete on this page. Il a new applic	st of Java EE omain. Installe ad from the do ation or modul	applications a ed applications omain by first : le for deploym	and stand-alon s and modules selecting the a nent to targets	e applica can be s pplication in this do	tion modules tarted, stopp name and us main, click the	that have ed, updated sing the e Install
Custon Deployn	nize this table ments	•					
Deployn	nize this table ments	Delete	Start ~	Stop ~	Showing	to 1 of 1 P	revious Nex
Custon Deployn	nize this table ments Update	Delete	Start ~	Stop ~ State	Showing Health	Type	revious Nex Deployment Order

Figure 2-21 Deployments - changes activated

13. Select the checkbox against the left of the benefits application in the Deployments table. In the Start drop-down list, select **Servicing all requests** option.

Figure 2-22 Checkbox - Servicing all requests

Install Update D	elete Start ~	Stop 🗸	Showing 1	1 to 1 of 1 P	revious Nex			
_	Servicing al	Servicing all requests						
Name 🖚	Servicing or	nly administra	ation requ	ests	Order			
		Prepared	🖋 ок	Web Application	100			

14. Click Yes to continue.

Figure 2-23 Start Application Assistant

Yes No Start Deployments	
Start Deployments	
You have selected the following deployments to be started. Click 'Yes' to continue, or 'No' to cance	el.
•	
Yes No	

15. A message is displayed indicating a start request was sent. Subsequently Notice that the state of application is '**Active**' indicating that the application is accessible.

Figure 2-24 Deployments - start request sent message

ummary	of Deployme	nts					
Control	Monitoring						
tredepic controls	italled to this d nyed), or delete on this page.	ation or modul	e for deployme	and modules electing the a	in this do	tarted, stopp name and us main, click th	ed, updated sing the e Install
button.	nize this tabk						
Custon Deployn	nize this tabk ments	Delete	Start ~	Stop ~	Showing	to1of1 P	revious Next
Deployn	nize this table nents I Update nee 🍣	Delete	Start ~	Stop ~ State	Showing Health	Type	revious Next Deployment Order

2.5 Web application UI for Accessing BOT

Web Application is User Interface where you can access the BOT functionality. The same can be integrated with OFSLL UI or any other front-end application such as customer support portal or financial institution website.

To configure WebApp, do one of the following:

- In case you wish to launch BOT as separate application, Modify index.html in OracleFSLLChatBot (or OracleFSLLChatBot.war) and update the following 2 fields with required details:
 - URI: '<ODA host>',



- channelId: 'published bot channel ID'
- In case you wish to integrate BOT in an existing front-end application, use the provided index.html with the modified value and web-sdk.js

The BOT needs to be published on the login page and the only way it come be done is by adding the above properties in the Weblogic

For additional information, contact Oracle Financial Services Lending and Leasing Product Engineering team.

2.6 App configuration for enabling chatbot

The below section details the process of app configuration for enabling chatbot to appear on OFSLL home page.

- 1. Enabling BOT and adding parameters:
 - Channel ID
 - URI
 - Enabled Yes / No
- Enable the FLS Access Key FLL.CMN.UIX.TXNCHATBOT.BUTTON as indicated in the Access Setup screen.

Figure 2-25	Enable the FLS Access Key	

\rightarrow C \blacktriangle Not secure	mum00k	xq.in.oracle.com:7503/ofs	sll1410/faces/pages/	/OfsllHome.jsf				Y V	
Financial Services Le	nding a	nd Leasing	_	_			🚊 Welcome, .	ABSHEKAR	 Ign
CCESS(SETUP USER)	ð	Access ×							
ashBoard		Security Super Group	🔲 Freeze 📑 Detac	th Warning	×		(V iew	🖌 Audit
DashBoard		4		No such menu ava	allable				
DashBoard DashBoard Users Productivity System Monitor Producer Analysis Process Files		Super Group COMMON INTERFACES ORIGINATION			al al				
		Security Access Definition	Field Access Definition						
	ł	Security Access Definition	inition EDT.BUTTON	tach 🛛 🖨 Wrap	62		Ves	View	🖋 Aydit
	1	Security Access Definition Security Access Definition View Format FileCMN.UEX.TXNCHATE Access Code	inition Freeze Delinition Freeze Del BOT.BUTTON	tach 🛛 📣 Wrap	Register and the second	Туре	Ves No System Defined	View Enabled	🖋 Aydit
	ł	Security Access Definition Security Access Definition View Format Fo	Their Access Definition	tach 🥚 Wrap	Bescription ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	Ves No System Defined Yes No	View Enabled Y	Audit 🗸
Origination	1	Security Access Definition Security Access Defi View Format Fill CMN.UIX.TXNCHATE Access Code FIL.CMN.UIX.TXNCHATB	Tinition Tinition Tinition Freeze To Del BOT.BUTTON SOT.BUTTON	tach 🚽 Wrap	Description ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	Ves No System Defined Yes No	View Enabled Y	🖋 Audit
Origination Servicing		Security Access Definition Security Access Defi View Fill CMN.UIX.TXNCHATE Access Code FILLCMN.UIX.TXNCHATE Security User Access	Inition	tach 🗐 📣 Wrap	Description ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	Edit Edit Yes No System Defined Yes No	View Enabled Y	✓ Audit
Origination Servicing Collections	,	Security Access Definition Security Access Defi View + Format + Pril CMN.UIX.TXNCHATE Access Code RLICMN.UIX.TXNCHATE Security User Access View + Format + Pril CMN.UIX.TXNCHATE View + Format + Pril CMN.UIX.TXNCHATE	Inition Inition BOT.BUTTON SOT.BUTTON Soffinition Detail Inition Inition Detail Inition Inition Detail Inition Inition Detail Inition Initio Inition In	is tach	Ra Description ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	Edit Edit Yes No System Defined Yes No	View Enabled Y	✓ Audit
Origination Servicing Collections WFP		Security Access Definition Security Access Definition View Format File CMNUBL TANGHATE Access Code RL CMNUBL TANGHATE Security User Access View Format Coss Type	Theor Access Definition Theor Access Definition BOT.BUTTON SOT.BUTTON So Definition Detail Access Value	Is Allowed	Description ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	Edit Edit Yes No System Defined Yes No	View Enabled Y	Audit Audit
Origination Servicing Collections WFP Tools	•	Security Access Definition Security Access Defi View Format Fill CMN UDX TRNGHATE Access Code Fill CMN UDX TRNGHATE Security User Access View Format Coses Type RESPONSIBILITY	Inition BOT.BUTTON BOT.BUTTON BOT.BUTTON BOT.BUTTON BOT.BUTTON CCCSS Value ALL ALL	Is Allowed Yes No	Description ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	Edit Edit Yes No System Defined Yes No	View Enabled Y View System I System I	✓ Aydit ✓ Aydit ✓ Aydit Defined No
Origination Servicing Collections WFP Tools Setup	•	Security Access Definition Security Access Defi View & Format & Pluc View & Format & Pluc ONN UDX TONGHT Access Code Pluc ONN UDX TONGHT Security User Access View & Format & Access Type RESPONSIBILITY	Inition Freeze De Def BOT.BUTTON SOT.BUTTON So Definition Detai Access Value ALL	Is Allowed O'Yes No	Recription Description ACCESS TO TRANSACTION CHATBOT	Type USER INTERFACE	✓ Edit (○ Yes ○ No System Defined ○ Yes ○ No	View Enabled Y View System I System I	Audit Audit

3. Search for System parameter in the box below.

Figure 2-26 System parameter

SYSTEM PARAMETER(SETUP SYSTE	🐞 System Parameter 🗴	×
	System Organization Company	
DashBoard DashBoard DashBoard	System Parameters Wew • Format • 💽 🗈 Freese 🛃 Detach 🐢 Wrap 🍓	🔶 Add 🥒 Edit 🔄 Ylew 🖌 Aydit
Users Productivity System Monitor Producer Analysis Process Files	NeOT Parameter Parameter Parameter Description TXN_C04TBDT_C TXN_SACTION 0447B0T 0447B0T TXN_C04TBDT_C TXN_C04TBDT_C TXN_C04TBDT_L TXN_C04TBTNT_L TXN_C04TBTNT_L TXN_C04TBTNT_L TXN_C04TBTNT	Embled , Y Y

4. Enter the Channel id, click save and return.

Figure 2-27 Channel id

SEARCH MENU	46	System Parameter ×	a Cia
		System Organization Company	
DashBoard / DashBoard DashBoard Lisers Product/Mty System Monitor Producer Analysis Process Files		System Parameters Verve • Format • Image: Freeze Image: I	 ♦ 6dd Edit Usev Aust Perameter Value Enabled Save and Strag Save and Return ♀ Beturn
Origination		Parameter Description * * Parameter Value *	
Servicing			
Collections			

5. Enter the URI , click save and return.

Figure 2-28 URI

	A System Parameter v	18
SEARCH MENU	System Organization Company	
DashBoard DashBoard DashBoard	System Parameters Vew v Format v 🔯 👔 Freeze 🗹 Detach 👍 Wrap 🐚	💠 Bobs 🥒 Edit. 🗌 Yšew 🖉 Augste
Users Productivity System Monitor Producer Analysis Process Files	HBOT Parameter Description TAR_OHTBOT_CHANNEL TAR_OHTBOT_E TRANSACTION CHATBOT DAVABLED INDICATOR TAR_OHTBOT_LAIL (JANUTRANSACTION CHATBOT URL TAR_OHTBOT_LAIL (JANUTRANSACTION CHATBOT URL	Parameter Value Enabled Y Y
	System Parameters	Save and Stay Save and Return 🗘 Betur
	Parameter Parameter Description	* Enabled 🗹
Origination	* Parameter Value	

6. Enable Transaction bot.



Figure 2-29 Enable Transaction bot

SEARCH MENU		System Parameter ×				
		System Organization Company				
DashBoard DashBoard DashBoard Users Productivity		System Parameters Vew • Format • 🛃 🍸 Freeze 🛃 Detach 🖓 Wrap 🝓	💠 Add 🥒 Edit 🗌 Ylew 🖉 Audit			
Users Productivity System Monitor Producer Analysis Process Files		Nation Parameter Description Parameter Description DoL_OMTBOT_C TRANSACTION OWNDP TENRED INDICATOR DOL_OMTBOT_LE. TRANSACTION OWNDP TENRED INDICATOR DOL_OMTBOT_LIRI OMM/TRANSACTION OWNDP TURI	Parameter Value Exabled			
		System Parameters	Save and Stay 📄 Save and Return 🗘 Beturn			
		Parameter TXNLCHATBOT_ENABLED_IND Parameter Description TRANSACTION CHATBOT ENABLED INDICATOR	* Enabled 🗹			
		* Parameter value YES 🗸				

The below code needs to be implemented in the chatbot.js file as shown below:



Figure 2-30 Code implementation

Ensure that no changes are done to the following js code:

```
function onLoginPageLoad(event) {
var source = event.getSource();
AdfCustomEvent.queue(source, "LoginChatbotEvent",
{
'someArg' : 'true'
},
true);
}
function onHomePageLoad(evt) {
var eventSource = evt.getSource();
AdfCustomEvent.queue(eventSource, "HomeChatbotEvent",
{
```



```
'someArg' : 'true'
},
true);
}
function initSdk(name, uri, channel) {
var chatWidgetSettings = {
initUserHiddenMessage : 'Hi', openChatOnLoad : false, URI : uri,
channelId : channel,
font: '12px "Helvetica Neue", Helvetica, Arial, sans-serif',
locale: 'en-US',
enableClearMessage: true,
enableAutocomplete:false,
setSize:('400px' ,'786px'),
showConnectionStatus:true,
showTypingIndicator:true,
displayActionsAsPills:true,
enableSpeech:true,
enableAttachment:false,
enableBotAudioResponse: true,
skillVoices: [{
lang: 'en-US',
name: 'Samantha'
}, {
lang: 'en-US',
name: 'Alex'
}, {
lang: 'en-UK'
}]
};
if (!name) {
name = 'Bots';
}
setTimeout(function () {
const Bots = new WebSDK(chatWidgetSettings);// Initiate library with
configuration
Bots.connect()// Connect to server
.then(function () {
})
window[name] = Bots;
});
}
```

 Web-sdk.js needs to be added from the << OFSLL Installed Directory >>/ /web_interface/ ofsllbot/WebApp/scripts.

The BOT after login is as shown below:



SEARCH MENU	66	Customer Service	<							
		Search Custome	Service	Review Request (Pending: 0)	Queue Assignme	nit				
DashBoard		Ouick Sean	h							
Origination		-	202							_
iervicing		Acc #		Customer Id		SSN		Identification #	🕞 Su	bmit
Fervicing Customer Cervice Customer Cervice Limit Scoutitization Transaction Authorization Prest Date Chocks Escoure Tocourents Colliteral Management Revorts		Queue/ Condition		~	Auto Run 📋	Next Account	Eiltered Account			
		Search Crit	eria							
		Account Sear	ch	T Preeze Detach	al Wan	Export to Excel				Qpen Account
Contents or no opposition Reports Producors Vendors Batch Transactions Advances Payments Frees Interfaces AP Transactions GL Transactions Conversion Accounts	1	Company 4	Branch	Account #	Date	Title	Product	Status	Delinquency davs	Amount Due
Collections										
WFP										
Tools										-
Setup										200

Figure 2-31 BOT logged in

On clicking bot icon, the interface is as displayed:

Figure 2-32 BOT interface

EARCH MENU	Cust	omer	Service	×												×
	Sea	rch	Custon	ner Servi	e Revi	ew Request	(Pending: 0)	Queue Assi	gnment			_	OFSLL	_	80	_
DashBoard		Ouick Search											Bot	—	~~~	
Origination		٠.														
ervicing		CC #				Custor	ner Id			SSN		1				
I Servicing Customer Credit Limit Socuritization Transaction Authorization Post Date Chacks Escrow Transactions Account Documents Collideral Management. Reports	►)ueue/ Sear	Condition	on iteria			v	Auto Run		Next Account	Eiltered Account					
	A	cour	it Sea	arch	7	Freeze	Detach	Wrap لی	62	Export to Excel						
Reports Producers Vendors Pending Event Actions Advances		Comp	any	Br	anch	Acco	unt #	Date		Title	Product					
Payments Fees Interfaces AP Transactions GL Transactions																
Conversion Accounts												1	Welcome to OFSLL Bot!!			
Collections													Kindly Enter a Valid Customer Id-!			
												F	riday, April 30, 2021, 12:59:10 AM true			

2.7 BOT Configuration

For the BOT to function, the following parameters are to be defined in the application.properties file available in the .war (OracleFSLLChatBot.war) in the path indicated below.

<OFSLL Installed Directory path>LL\release\<release version>\ws_as\ChatBot\OracleFSLLChatBot.war\WEB-INF\classes\



The below tables lists all the parameters of the properties file. However, only those fields marked as ${\bf Y}$ in Update required (Y/N) column are to be updated.

SI.No	Parameter Name	Fields	Description	Update required (Y/N)	Sample
1	paymentPurpos eRequired=Y	Boolean	Captures the Payment purpose Required	N	Y
2	accessToken=	String	Captures the access token	Ν	
3	proxyIP=	String	Captures the Proxy	Ν	
4	proxyPort=	Integer	Captures the Proxy Port	Ν	
5	googleAPIKey=	String	Captures the Google API key	Ν	
6	imageUrl=	Path	Captures the Image URL	Ν	
7	defaultHomeEnt ity=	String	Captures the home entity	Ν	
8	stockCode=	String	Captures the Stock Code	Ν	
9	moneyTransferP ay=	String	Captures the Money Transfer Pay	Ν	
10	defaultBaseCon text=	String	Captures the default base content	Ν	
11	sessionExpiryIn Minutes = 15	Integer	Captures the Session timeout value	Ν	
12	ofsll.suffix = htm	String	Suffix of the files	Ν	Keep as .htm
13	ofsll.otmHttpUrl =https:// docs.oracle.co m/cd/	String	Captures the suffix for OTM Url	N	Keep as https:// docs.oracle.co m/cd/
14	ofsll.fIndex=/ findex.htm	String	Captures the Findex path	Ν	Keep as / findex.htm
15	ofsll.index=inde x.htm	String	Captures the index.htm	Ν	Keep as index.htm
16	ofsll.video=/ videos.htm	String	Captures the video file path	N	Keep as / video.htm
17	ofsll.ofsllReleas eNotes=/pdf/ refdocs/ ofsll_release_n otes.pdf	String	Captures the OFSLL release notes suffix	N	Do not change

Table 2-1 BOT Configuration - Parameters

SI.No	Parameter Name	Fields	Description	Update required (Y/N)	Sample
18	ofsll.ofsllReleas eDoc=https:// docs.oracle.co m/en/industries/ financial- services/ financial- lending-leasing/ index.html	String	Captures the OFSLL release doc URL	Ν	Do not change
19	ofsll.splitSepera tor==	String	Captures the Split separator	Ν	Do not change
20	ofsll.maxHitsRe sults=100	String	Captures the Max no of its results of the document query	Y (optional)	Change depending upon search results
21	ofsll.baseURL =	String	Captures the Service API URL	Y	Application URL
22	ofsll.username =	String	Captures the username of weblogic server	Y	Weblogic username
23	ofsll.pasd =	String	Captures the Password of weblogic server	Y	Weblogic password
24	ofsll.indexDir =/ folder path	Path	Captures the complete folder path where index files are placed	Y	Change as per server indexed folder. Note: Ensure to
			(In this location, copy the index files from respective release folder. The index dir specific files are available in the below location: LL\release\14_x _0_0_0\ws_as\ ChatBot\14.x)		use the same dir file indicated the path.
25	ofsll.releaseVer sionUrl=	Path	Captures the Part Number	Y	Refer Release Specific Indexing table.
26	ofsll.releaseNo=	Decimal	Captures the Release Number	Y	Refer Folder Name column Release Specific Indexing table.

Table 2-1	(Cont.) BOT Configuration - Parameters



SI.No	Parameter Name	Fields	Description	Update required (Y/N)	Sample
27	ofsll.releaseHig hlights=/pdf/ refdocs/ release_highlig hts.htm	String	Captures the release highlights file path	Ν	Keep as /pdf/ refdocs/ release_highlig hts.htm

Table 2-1 ((Cont.)	BOT	Configuration	- Parameters
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