Oracle® Banking Origination Account Integration Guide





Oracle Banking Origination Account Integration Guide, Release 14.8.1.0.0

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Preface

This topic contains the following sub-topics:

- Purpose
- Audience
- Documentation Accessibility
- Critical Patches
- Diversity and Inclusion
- Conventions

Purpose

This guide is to help with Integration of Oracle Banking Origination Product with Oracle Banking Accounts (OBA) acting as the backend Product Processor

Audience

This guide is intended for the Implementation and IT Staff to implement and maintain the software.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at <u>Critical Patches</u>, <u>Security Alerts and Bulletins</u>. All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by <u>Oracle Software Security Assurance</u>.

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to



build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which user supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that user enter.

Integration Guide

This topic provides the information about the Bureau Integration Service.

User can integrate Oracle Banking Origination with Oracle Banking Accounts acting as the product processor of savings and current accounts through Oracle Banking Routing Hub. This guide briefs about the specific steps needed for integration of these two products and specific maintenance.

This topic contains the following subtopics:

- Maintenance for Oracle Banking Origination
 This topic describes systematic instructions to maintain Oracle Banking Routing Hub configuration in common core for Bureau Integration Service.
- Maintenance for Product Processor as environment variable
 This topic describes systematic instructions to maintain Oracle Banking Routing Hub configuration in common core for Oracle Banking Accounts.

1.1 Maintenance for Oracle Banking Origination

This topic describes systematic instructions to maintain Oracle Banking Routing Hub configuration in common core for Bureau Integration Service.

To maintain Oracle Banking Routing Hub configuration in common core for Oracle Banking Accounts. .

To import the services:

- On Home screen, click Core Maintenance. Under Core Maintenance, click Routing Hub.
- Under Routing Hub, click Service Consumers.

The **Service Consumers** screen displays.

Figure 1-1 Service Consumer



Click Import and upload the RPM_ORIGINATION_Consumer.json file provided in the release and click Extract.



Figure 1-2 Success



4. Select RDDA and click Import.

Figure 1-3 Confirmation

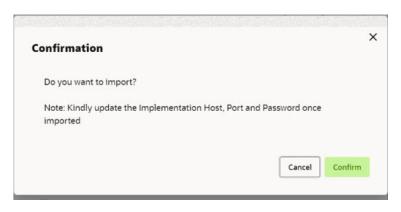


Figure 1-4 RPM Origination



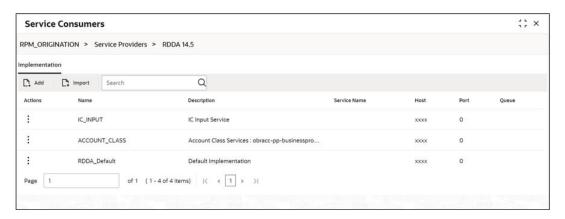
- 5. Click RPM_ORIGINATION.
- **6.** Under **RPM_ORIGINATION**, click **RDDA**.

Figure 1-5 Service Providers



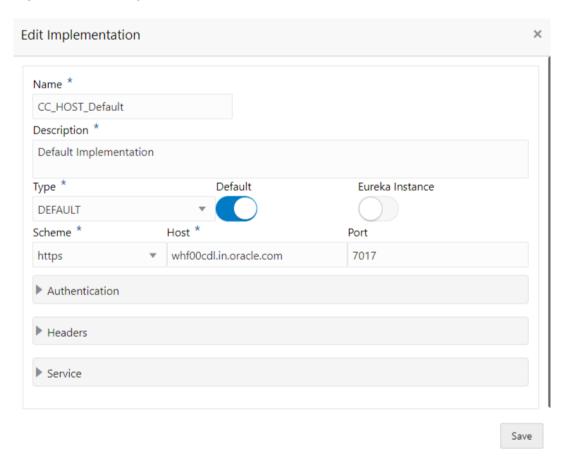


Figure 1-6 RDDA Implementation



- 7. Click Edit.
- 8. Change the host and port as per the Oracle Banking Accounts installation and save it.

Figure 1-7 Edit Implementation



- 9. Repeat the same for all the Oracle Banking Accounts Service Providers.
- **10.** The below consumer services will be imported.



Table 1-1 Consumer Service

Consumer Service	Description	
IPA Details (Home Loan)	Displays the IPA details for Home Loan.	
Get_Channels_Allowed_List	Usage: Create Liability	
	Transformation: Get_Channels_Allowed_List_Transform_RDDA	
Customer_Liability_Linkage	Usage: Create Customer Liability	
	Transformation: Customer_Liability_Linkage_Transfomr_RDDA	
CASA_Account_Creation	Usage: Create CASA Account	
	Transformation: CASA_Account_Creation_Transform_RDDA	
Get_Liability_Interest_Detail	Usage: Fetch Liability Interest and Charge Details	
S	Transformation: Get_Liability_Interest_Details_Transform_RDDA	
Get_Liability_Product_Detail	Usage: Fetch Liability Product Details	
S	Transformation: Get_Liability_Product_Details_Transform_RDDA	
List_All_Liability_Products	Usage: List Liability Products	
	Transformation: List_All_Liability_Products_Transform_RDDA	
Get_Customer_Liability_Det	Usage: Fetch Customer Limit Details	
ails	Transformation: Get_Customer_Liability_Details_Transform_RDDA	
Get_Liability_Details	Usage: Fetch Liability Details	
	Transformation: Get_Liability_Details_Transform_RDDA	
ACC_TO_ACC_TRANSFER	Usage:Account to Account Fund transfer	
	Transformation:ACC_TO_ACC_TRANSFER	
Collateral_Creation_Collater	Usage: Handles the creation and setup process for collateral items.	
al_Creation	Transformation: Collateral_Creation_Transform_RDDA	
getiracustomerplan_getiracu stomerplan	Usage: Retrieves IRA (Individual Retirement Account) customer plan details.	
	Transformation: getiracustomerplanTranform	
Get_Default_Product_Prefer ences_Get_Liability_Product	Usage: Obtains default product preferences and details of liability-related products.	
_Details	Transformation: Get_Liability_Product_Details_Transform_RDDA_IRA	
CET IDA DI ANI TVDE ID	-	
GET_IRA_PLAN_TYPE_IR A_PLAN_TYPE	Usage: Fetches and processes IRA plan type information. Transformation: IRA_PLAN_TYPE_TRANSFORMATION	
Get Liability Product Detail	Usage: Retrieves liability product information along with interest	
s_Get_IC_Interest_Details	calculation details.	
	Transformation: Get_IC_Interest_Details_Transform_RDDA	
Get_Liability_Product_Detail s_Get_Liability_Product_Det	Usage: Gathers and consolidates detailed information about liability products.	
ails	Transformation: Get_Liability_Product_Details_Transform_RDDA_IRA	
GET_RATE_CODES_GET_ RATE_CODES	Usage: Obtains rate code information for specific business processes.	
	Transformation: GET_RATE_CODES_Transform_RDDA	
PreRequisitesSearch	Usage: Searches and identifies prerequisite requirements or entities.	
	Transformation: PrerequisiteSearch	
VALIDATE_IRA_TRANS	Usage: Validates IRA (Individual Retirement Account) transactions. Transformation: iratxnContribution	

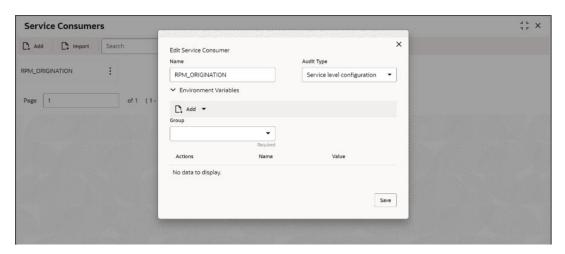


1.2 Maintenance for Product Processor as environment variable

This topic describes systematic instructions to maintain Oracle Banking Routing Hub configuration in common core for Oracle Banking Accounts.

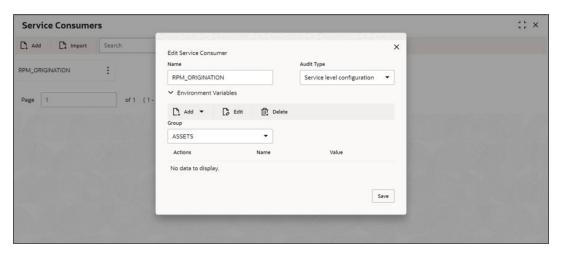
- From Home screen, click Core Maintenance. Under Core Maintenance, click Routing Hub.
- 2. Under Routing Hub, click Service Consumers.
- Click Edit.

Figure 1-8 Edit Service Consumer



4. Under Environment Variables, add ASSETS as new group

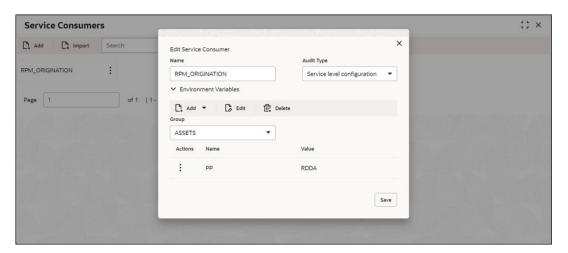
Figure 1-9 Add Group



5. Add PP as new variable, OBA as value and save it.

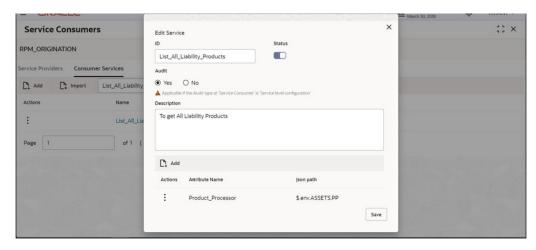


Figure 1-10 Add Variable



- Click RPM_ORIGINATION.
- 7. Under RPM_ORIGINATION, click Consumer Services.
- 8. Follow below steps for all consumer services mentioned.
 - a. Search List_All_Liability_Products.
 - b. Click Edit.
 - c. Add Product_Processor as new attribute, add json path and save it.

Figure 1-11 Add Attribute



- d. Click on List_All_Liability_Products Consumer service.
- e. Click on Routing.
- f. Click on **Edit** for List_All_Liability_Products_Route_RDDA route.
- g. Click on Custom Rule. Click on Expression Editor.
- h. Add Product_Processor as attribute (point 8.c) & "RDDA" as value(point 5). Save it.



Figure 1-12 Expression Editor

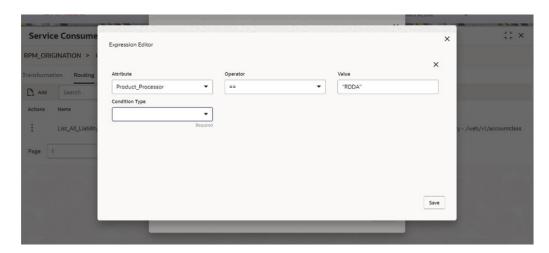
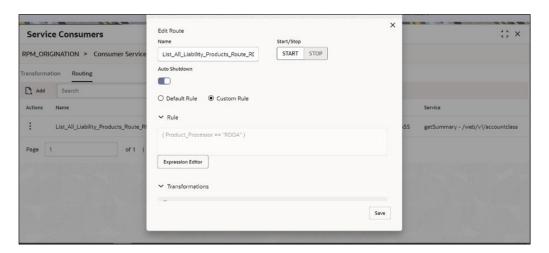
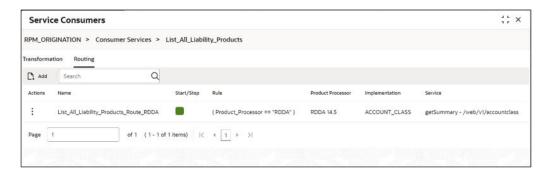


Figure 1-13 Saved Expression



. Save it.

Figure 1-14 Saved route



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