# Oracle Banking Extensibility Workbench Getting Started User Guide



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ORACLE

Oracle Banking Extensibility Workbench Getting Started User Guide, Release 14.7.5.0.0

G27119-01

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### 1.1 Purpose

This guide is designed to help acquaint you with the Getting Started User Guide application. This guide provides answers to specific features and procedures that the user need to be aware of the module to function successfully.

This user guide would help you to understand the functioning of the Oracle Banking Extensibility Workbench – OBX and the types of extensions it provides. It provides the steps required to be followed for implementing the extensibility to the Base product. It is assumed that all the prior setup is already done related with Base product/ Kernel. In this document it is also assumed that installation will be done on Windows 10 operating system with minimum 8GB Ram and available/free space of 5GB.

# **1.2 Introduction**

This user guide would help you to understand the functioning of the Oracle Banking Extensibility Workbench – OBX and the types of extensions it provides. It provides the steps required to be followed for implementing the extensibility to the Base product. It is assumed that all the prior setup is already done related with Base product/ Kernel. In this document it is also assumed that installation will be done on Windows 10 operating system with minimum 8GB Ram and available/free space of 5GB.

# 1.3 Audience

This document is intended for the teams and developers who are responsible for creating extensions like services and web components for products which are developed using Oracle Banking Microservices Architecture.



# 1.4 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

#### Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

# 1.5 Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at Critical Patches, Security Alerts and Bulletins. All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by Oracle Software Security Assurance.

# 1.6 Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

# 1.7 Related Resources

For more information, see these related user guides:

- Oracle Banking Extensibility Workbench Installation Guide
- Oracle Banking Extensibility Workbench Release Notes

# **1.8 Conventions**

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.



# **1.9 Screenshot Disclaimer**

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

# 1.10 Acronyms and Abbreviations

The list of the acronyms and abbreviations that are used in this guide are as follows:

Table 1-1 Acronyms and Abbreviations

Abbreviation	Description
DDA	Demand Deposit Accounts
ECA	External Credit Approval
EOD	End of Day
IBAN	International Bank Account Number

### 1.11 Basic Actions

The basic actions performed in the screens are as follows:

Actions	Description
New	<ul> <li>Click New to add a new record. The system displays a new record to specify the required data. The fields marked with asterisk are mandatory.</li> <li>This button is displayed only for the records that are already created.</li> </ul>
Save	Click Save to save the details entered or selected in the screen.
Unlock	<ul> <li>Click <b>Unlock</b> to update the details of an existing record. The system displays an existing record in editable mode.</li> <li>This button is displayed only for the records that are already created.</li> </ul>
Authorize	<ul> <li>Click Authorize to authorize the record created. A maker of the screen is not allowed to authorize the same. Only a checker can authorize a record.</li> <li>This button is displayed only for the already created records. For more information on the process, refer Authorization Process.</li> </ul>
Approve	Click <b>Approve</b> to approve the initiated record. • This button is displayed once the user click <b>Authorize</b> .
Audit	<ul> <li>Click Audit to view the maker details, checker details of the particular record.</li> <li>This button is displayed only for the records that are already created.</li> </ul>
Close	Click <b>Close</b> to close a record. This action is available only when a record is created.
Confirm	Click <b>Confirm</b> to confirm the action performed.
Cancel	Click <b>Cancel</b> to cancel the action performed.

#### Table 1-2 Basic Actions



Actions	Description
Compare	<ul> <li>Click <b>Compare</b> to view the comparison through the field values of old record and the current record.</li> <li>This button is displayed in the widget once the user click <b>Authorize</b>.</li> </ul>
View	<ul> <li>Click View to view the details in a particular modification stage.</li> <li>This button is displayed in the widget once the user click Authorize.</li> </ul>
View Difference only	<ul> <li>Click View Difference only to view a comparison through the field element values of old record and the current record, which has undergone changes.</li> <li>This button is displayed once the user click Compare.</li> </ul>
Expand All	Click <b>Expand All</b> to expand and view all the details in the sections. • This button is displayed once the user click <b>Compare</b> .
Collapse All	Click <b>Collapse All</b> to hide the details in the sections. • This button is displayed once the user click <b>Compare</b> .
ОК	Click <b>OK</b> to confirm the details in the screen.

Table 1-2	(Cont.)	Basic	Actions
-----------	---------	-------	---------

# 1.12 Symbols and Icons

This guide has the following list of symbols and icons.

Table 1-3 Symbols and Icons - Common

Symbol/Icon	Function
J L	Minimize
רר	
	Maximize
X	Close
Q	Perform Search
•	Open a list
1	Add a new record
К	Navigate to the first record



Symbol/Icon	Function
<b>&gt;</b>	Navigate to the last record
•	Navigate to the previous record
•	Navigate to the next record
88	Grid view
III (1)	List view
Ģ	Refresh
+	Click this icon to add a new row.
-	Click this icon to delete a row, which is already added.
iiii	Calendar
Û	Alerts

#### Table 1-4 Symbols and Icons – Audit Details

Symbol/Icon	Function
00	A user
Ē	Date and time



Table 1-4	(Cont.) Symbols and Icons – Audit Details
-----------	---

Symbol/Icon	Function
	Unauthorized or Closed status
$\checkmark$	Authorized or Open status
$\odot$	Rejected status

#### Table 1-5Symbols and Icons - Widget

Symbol/Icon	Function
£	Open status
	Unauthorized status
£	Closed status
	Authorized status
<b>₽</b> ×	Rejected status
	Modification Number

2

# Welcome to Oracle Banking Extensibility Workbench

This guide provides an overview and detailed instructions for using the Oracle Banking Extensibility Workbench (OBX), enabling users to efficiently configure and customize banking workflows.

It provides the complete solution to create extensions for products based and developed on Oracle Banking Microservices Architecture (OBMA). It helps in generating the services and UI web components artifacts. This guide is designed to help you create all these types of service and UI artifacts. It also has complete life cycle management incorporated for all the extensions generated from tool.

#### Introduction

Oracle Banking Extensibility Workbench (OBX) is a combination of GUI and command line tool, intended to create different type of extensions for Oracle Banking Micro services Architecture.

- OBX and Base artifacts compatibility This topic provides the systematic instruction to perform OBX and Base artifacts compatibility.
- Setting up OBX for first time use This topic provides the systematic instruction to perform OBX setup for first time use.
- OBX Maintenance This topic provides the systematic instructions to execute OBX Maintenance operations.
- OBX UI

This topic provides information about OBX UI details.

### 2.1 Introduction

Oracle Banking Extensibility Workbench (OBX) is a combination of GUI and command line tool, intended to create different type of extensions for Oracle Banking Micro services Architecture.

OBX support generation of following types of Extensions:

- 1. Service Extensions
  - Simple sub domain service
  - Maintenance sub domain service
  - Data/Resource Segment sub domain service
  - Simple Publisher/Subscriber Event Service
  - Custom Validation Service
- 2. UI Extensions Web Component
  - Simple Standalone
  - Virtual Page
  - Maintenance Detail and Summary



- Data Segment
- Dashboard Widget
- 3. Modification of Base Web Component
  - Additions of Fields on Existing component
  - Hiding fields from screen
  - Defaulting values on screen
  - Disable field
  - Making Non-mandatory field

# 2.2 OBX and Base artifacts compatibility

This topic provides the systematic instruction to perform OBX and Base artifacts compatibility.

OJET version compatibility:

The implementation team must ensure that the OJET version of the app shell used aligns with the OJET version present in the OBX tool.

#### Note:

As part of OJET upgrade some older libraries may not be supported. If consulting / implementation team is using any of the unsupported libraries for their customizations, compatibility issues may arise if the app-shell version they are using doesn't include those OJET libraries.

All the UI customizations/extensions are bundled into extended-components war which ultimately refer to the app-shell OJET libraries only.

Please find the compatibility matrix of app-shell OJET versions and OBX OJET versions below.

Table 2-1 OBX - Compatibility

OBX version	OJET version
14.7.0.0.0	Appshell version xxxx (has 13.0.0 OJET version)
14.7.5.0.0	Appshell version 9.5.0 (has 15.1.8 OJET version)

# 2.3 Setting up OBX for first time use

This topic provides the systematic instruction to perform OBX setup for first time use.

To generate the first artifact, user must first complete the installation process, including the creation of the **extension\_home** folder, and then you should be able to see the help menu as shown below.



#### Figure 2-1 Setting up OBX

λ Cmder					- 0	×
D:\QBX\QBX_Workbench\extension_hom \ obx -h obx <command/>						( () () () () () () () () () () () () ()
Commands: Obstation Constructions	Creates new OBMA based batch Generates extended-component Creates the jar from the give Creates publisher and/or sub Displays relases note Update existing service to 10 Creates new domain service to Executes UI component Starts the component server Update existing UI to latest Creates a validation service Creates a validation service	service war n war criber event service test ico extension home ice DL file				
Options: -h,help Show help -v,version Show version info	rmation				[boolean] [boolean]	
Examples: obx service new -c						
Copyright @ 2024-2025, Dracle and/						
D:\OBX\OBX_Workbench\extension_hom $\lambda$ ]						
X cmd.exe				Search	P 🛃 🕶 🔟	

Once that is done, we will proceed to next step which is setting up libraries and components from base product. Follow the below process to setup libraries and components:

- 1. Create a folder component-server inside extension\_home directory.
- 2. Use 7zip or other similar tool to extract **app-shell-9.5.0.war** from base product to copy the **common & js** folders and put it inside the **component-server** folder.
- 3. Navigate inside the js folder and copy the components folders and place it in the component- server folder.
- 4. Create a folder lib inside extension\_home directory.
- 5. To use a service war file like cmc-datasegment-services-9.5.0.war, open it using a tool like 7zip. Navigate to the WEB-INF\lib folder within the war file and copy all the jars inside. Then, paste them into the lib folder of your extension's home directory.
- 6. Create a folder runtime inside extension\_home directory.
- 7. Navigate to the gradle folder within the obx.zip, then copy the extra\_jars from the lib folder to the runtime folder within the extension\_home directory.
- 8. After all the above process extension\_home folder looks like below.

The Home Share Hen			
$\leftarrow \rightarrow \land \uparrow \stackrel{1}{=} >$ This PC > 5	System (C:) » extension_home	~ ひ	Search ext 🔎
> 📌 Quick access	Name ^	Date modified	Туре
> Deskton	component-server	6/8/2020 2:20 PM	File folder
	🧵 lib	6/8/2020 2:20 PM	File folder
	runtime	6/8/2020 2:19 PM	File folder

#### Figure 2-2 Extension Home Folder

9. Once all of the above process is done, we cannot now generate the artifact.



# 2.4 OBX Maintenance

This topic provides the systematic instructions to execute OBX Maintenance operations.

Before generating the artifact, verify the below items from the base installation.

Items for the base installation verification.

• Verify if the **PRODUCT\_EXTENDED\_LEDGER** table exists in the **plato-ui-config** schema. If it's not present, execute the script below:

- Maintain the product name OBX in the table SMS\_TM\_APPLICATION inside SMS schema.
- Grant user OBX application access through SMS\_TM\_USER\_APPLICATION or preferred use the UI.

Create Us	ser				;; ×
User Role Br	anches				
0	Branch Gode	Role Code		Role Description	+ 🔟
No data to dis	splay.				
Page 1 (	0 of 0 items)  < ( 1 → >				
Customer Ad	ccess Groups				
					+ 🗇
	Customer Access Group		Customer Access Description		
No data to dis	splay.				
Page 1 (	0 of 0 items)  < ∢ 1 → >				
					Cancel Save

Figure 2-3 Create User



# 2.5 OBX UI

This topic provides information about OBX UI details.

After setting up the OBX, we can now generate the XDL (OBX Domain Language) file, which will be used by the OBX engine to further generate the service and UI artifacts.

To start OBX UI:

- 1. Navigate to extension\_home folder from console emulator (cmder).
- 2. Use the command **obx xdl-gen**.
- 3. This command will automatically open a new tab in cmder with OBX UI running at local port 8080 (https://localhost:8080).



#### Figure 2-4 OBX UI

Cmder		-	٥	Х
The second				
UDA				
n an				
DRACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)				
Copyright © 2024-2025, Oracle and/or its affiliates. All rights reserved.				
> Starting OBX UI   D:\OBX\OBX_Workbench\extension_home\obxui>npm link fs-extra cucumber-html-reporter cucumber selenium-webdriver express http-proxy-middlewa -sass karma karma-chrome-launcher karma-coverage requirejs karma-jasmine karma-junit-reporter karma-requirejs karma-sonarqube-unit-reporte >voit	re gulp gulp∙ r morgan por	-connect g tscanner s	ulp-ope erve-in	n gulp dex 1
00X UI is running at port:8080, Plesse generate xdl file before proceeding ? Did you generate the xdl file? (V/n)				

4. Open the browser and navigate to http://localhost:8080. after the obx UI is running.



Figure 2-5	Banking Extensibility Workbench
------------	---------------------------------

C m □ O Not secure https://	localhost 8080		C 🗑 🔺	బ ৬ ⊡ ⊡ ఉ
Banking Extensibility Workbench				
Entity Details				
Entity Name only Alphanumeric characters Required		Please drop XDL file or Click here to uplo	ad	
Field Details				
Field Name	Field Type	Default Value	Field Size	
No data to display.				
Add Modify Delete				
Child Entity Details				
Add Child Entity				
No items to display.				
Relationshin Details				
O True   False				

Following are sections present on the OBX UI:

- Entity Details
- Field Details
- Child Entity Details
- Relationship Details
- Entity Details This topics helps user to capture the entity name.
- Field Details This topic helps user to define the fields for the main entity.
- Child Entity Details This topic helps user to define the fields for the Child Entity.
- Relationship Details This topic helps user to define the fields for the Relationship Details.

### 2.5.1 Entity Details

This topics helps user to capture the entity name.

As the Domain Entity pattern an object is primarily defined by its identity is called an Entity.

#### Figure 2-6 Entity Details

Entity Details		
Entity Name Only Alphanumeric characters	Please drop XDL file or Click here to upload	
Required		

### 2.5.2 Field Details

This topic helps user to define the fields for the main entity.



Click the Add button and provide the field details.

Figure 2-7 Field Details

Field Details			
Field Name	Field Type	Default Value	Field Size
No data to display.			
Add Modify Delete			

OBX supports the following field types:

 Table 2-2
 Field types - Field Description

Field	Description
String	The OBX field type is built-in. It's translated to a varchar in SQL scripts, a string type in Java files, and a normal text field in UI components.
Integer	The OBX field type is built-in. It's translated to a number in SQL scripts, a integer type in Java files, and a normal text field in UI components.
Float	The OBX field type is built-in. It's translated to a number in SQL scripts, a float type in Java files, and a normal text field in UI components.
LOV	The OBX field type is inherited from the base product and has its own configuration as below.

#### Figure 2-8 LOV Configuration

Field Name	Field Datatype	Default Value	Size	
only letters	LOV 🔫	default value for field	1	
	Required	r	т	
<ul> <li>LOV Configuration</li> </ul>	on Title		End Point	
<ul> <li>LOV Configuration</li> <li>Iov id</li> </ul>	on Title Iov title		End Point end point	

This ID is the specific ID given to this LOV component. The title is displayed on the LOV dialog box, and the endpoint is the service endpoint this field connects to for fetching values.



Table 2-3	LOV	component -	Field	Description
-----------	-----	-------------	-------	-------------

Field Name	Description
Date	This field is also inherited from the base product and add date component on the screen.
Amount	This field is also inherited from the base product and add the amount field on the screen. This field also captures currency along with the amount.
Combobox	This field is taken from Ojet Cookbook and OBX UI provides configurations to needed for this component like value and label.

#### Figure 2-9 Combobox Configuration

field Name	Field Datatype	Default Value	Size	
only letters	Combobox	✓ default value for field	1	
Mandatory	Required	*	7	
True     C     False				
<ul> <li>Combobox Con</li> </ul>	figuration			
Value	Label		Value	
20.000			Dessurement	
No data to display.			Label	

#### Table 2-4 Combobox Configuration - Field Description

Field	Description
Checkbox	This field type is also taken from Ojet Cookbook and OBX UI provides configurations to needed for this component like value and label.
Toggle Button	This field type is taken from Ojet Cookbook.
Text Area	This field type is taken from Ojet Cookbook.

### 2.5.3 Child Entity Details

This topic helps user to define the fields for the Child Entity.

Use this block for adding the child entities. Once clicked the Add Child Entity Button, it will open a dialog box where we can enter the child entity name. Once clicked ok it will add a child block below with its details.

Add the child entity field details in a similar way like we added for main entity.



#### Figure 2-10 Child Entity Details

Child Entity Details
Add Child Entity
No items to display.

### 2.5.4 Relationship Details

This topic helps user to define the fields for the Relationship Details.

Once all the entity details are added we can define relationship among them. Use this block to define the relationship.

Currently OBX supports two types of relationships:

- One to Many
- One to Many to Many

#### Figure 2-11 Relationship Details

Relationship Details	
Has Relationship	Relationship Type One-Many
	One-Many Save XDL
Copyright © 2023, 2024 Oracle and/or its affiliates All rights reserved.	One-Many-Many

Once all of the above Entity, Field Details & Relationship is created click on the Save XDL button and it will save the xdl file on machine.



The final XDL file looks like below:



Figure 2-12 XDL File Folder



Once XDL file is generated you may come back to cmder main tab where it is waiting for the input. You may proceed creating next set of artifacts which are described in next sections.



Figure 2-13 OBX UI

# 3 Service Extensions

This topic provides the systematic instructions to perform the basic operations on the selected records.

Using OBX we can create multiple types of service extensions. This services extension has complete infrastructure needed to build to service. Also, the source folder generated out the box from OBX follows the package structure which is adopted and used by base/kernel teams to keep it in sync.

There are two ways to generate the service artifact:

1. Select the category immediately after generating the XDL file and proceed.

Figure 3-1 XDL File



2. Use the service specific command to generate different types.

#### Figure 3-2 Command



#### Note:

Both above ways will generate the same artifacts.



- Simple Sub Domain Service This topic provides the systematic instructions to perform the basic operations on the selected records.
- Maintenance Sub Domain Service This topic describes the process to generate the Maintenance Sub Domain Service.
- Data/Resource Segment Sub Domain Service This topic provides the systematic instructions to perform the basic operations on the Data/ Resource Segment sub domain service.
- Simple Publisher/Subscriber Event Service This topic the systematic instructions to perform the basic process to generate simple publisher/subscriber event service.
- Batch Service

This topic describes the process to generate Oracle Banking Microservices Architecture (OBMA) based Batch service.

- Custom Validation Service This topic provides the systematic instructions to generate custom validation service.
- Steps to Adopt Multi in Existing Service This topic provides the systematic instruction to adop multi in existing service.
- Service Extensibility

This topic provides the systematic instructions to perform the basic operations on the selected records.

# 3.1 Simple Sub Domain Service

This topic provides the systematic instructions to perform the basic operations on the selected records.

This is one of the primary use cases in OBX. To generate the simple sub-domain service, follow the below steps:

- 1. Navigate to same extension\_home folder using cmder.
- 2. Use the command obx service new -c.



Cmder	
D:\OBX\OBX_Workbench\extension_home λ obx service new -c	
Field Details	
$\mathbf{OBX}$	
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)	
Copyright © 2024-2025, Oracle and/or its affiliates. All rights reserved.	
? Select the product family:	
> Oracle Banking Extensibility Workbench	
Oracle Banking Branch Dracle Elexcube Ophoarding	
Oracle Banking Virtual Account Management	
Oracle Banking Trade Finance Process Management	
Oracle Banking Credit Facility Process Management	
(Move up and down to reveal more choices)	

Figure 3-3 OBX Service new -c

3. Once this command is fired, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.

file Hong	Treater Design	Lawert References		
		- A		
ORACLE BANKIN	G EXTENSIBILITY W	ORKBENCH October 2024	(14.7.5.0.0)	
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Figure 3-4 OBX UI

4. Once all the questions are answered and path of XDL is given, it will generate a folder inside the **extension\_home** folder.





Figure 3-5 OBX Customer Service

- Select the option based on your requirement for question Do you want to create UI component for this service? (Y/n).
- 6. For building the service go into the service folder from cmder and run the command gradle clean build.
- 7. This will build the service and we can find the war of the service getting created inside the build/libs directory.

Figure 3-6 Lib's Directory



8. Use this service and deploy it in your environment.



# 3.2 Maintenance Sub Domain Service

This topic describes the process to generate the Maintenance Sub Domain Service.

Maintenance service generally has concept of main and worktable. This allows enables functionality where all the Authorized records goes to main table and all the unauthorized records goes to worktable. Also, with this type of service we attach audit details to payload.

To generate the maintenance type of service, follow the below steps:

- 1. Navigate to same extension\_home folder using cmder.
- 2. Use the command obx service mn -c.



#### Figure 3-7 OBX Command

3. Once this command is fired, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.



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opyright © 2024-2025, Oracle and/or its affiliates. All rights reserved.	
Select the product family: Oracle Banking Extensibility Workbench	
Select service tenant type: Single Tenant	
Enter name of Infra (OBMA) data source (I'll add prefix jdbc/ to it): O	BMA
Enter name of Security data source (I'll add prefix jdbc/ to it): PLATO	_SECURITY
Enter name of this service data source (I'll add prefix jdbc/ to it): E	
Enter product release version: 14.7.5.0.0	NTITY

4. Once all the questions are answered and path of XDL is given, it will generate a folder inside the **extension\_home** folder.

Figure 3-9 Extension Home Folder

Figure 3-8 OBX Setup

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> 🗖 Desktop		5/7/2020 8:47 AM	GITIGNO
	.vo-rc.ison	6/8/2020 5:20 PM	JSON File
	📓 build.gradle	6/8/2020 5:20 PM	GRADLE I
	gradle.properties	6/8/2020 5:20 PM	PROPERT
	Jenkinsfile	6/8/2020 5:20 PM	File
	plato-db-object-creation.sql	6/8/2020 5:20 PM	SQL File
	README.md	6/8/2020 5:20 PM	MD File
	📓 settings.gradle	6/8/2020 5:20 PM	GRADLE
9 items	¢		

- 5. Select the option based on your requirement for question: Do you want to create a Maintenance and Summary Components for this service? (Y/n).
- 6. For building the service go into the service folder from cmder and run the command gradle clean build.
- 7. This will build the service and we can find the war of the service getting created inside the build/libs directory.



#### Figure 3-10 Lib's Directory



8. Use this service and deploy it in your environment.

#### Note:

- DB scripts for the service will be generated inside the folder: \extension\_home\obxcustomerservice\src\main\resources\db
- Compile the Entity script in the entity schema created for extensions only.
- Service created as part of extension should be deployed in separate domain and should not be mixed or co-deployed with any other product specific services.
- Here Security Management System (SMS) scripts are also generated.
   lextension\_homelobxcustomer-servicelsrc/main/resources/db/sms
- Execute the SMS script in sms schema, here we only generate the functional activity of service. Assigning to proper role should be done according to the steps mentioned in base application.

# 3.3 Data/Resource Segment Sub Domain Service

This topic provides the systematic instructions to perform the basic operations on the Data/ Resource Segment sub domain service.

This topic consists of the following sub-topics:

RSOV1

This topic describes the process to generate the data/resource segment type of maintenance service.

- RSOV2 DS This topic provides information on RSOV2 DS operations data segment.
- Workflow DS This topic provides information on workflow details data segment.

### 3.3.1 RSOV1

This topic describes the process to generate the data/resource segment type of maintenance service.

Here we can generate Master Type of data segment or child type of data segment.



- **Master Type**: This case is used when user wants to generate the complete flow from scratch. It will generate the new screen class code for the data segments.
- **Child Type**: This is primarily used when user wants to attach a single data-segment in the existing flow/process. Generally, this existing flow/process is available in the base product. We use the same screen class code from base and attach our data segment to it. To generate it please follow the below steps:
  - 1. Navigate to same extension\_home folder using cmder
  - 2. Use the command obx service ds -c.

Figure 3-11 OBX service ds - c

Cmder
:\OBX\OBX_Workbench\extension_home \ obx service ds -c
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)
Copyright © 2024-2025, Oracle and/or its affiliates. All rights reserved.
? Select the product family: Oracle Banking Extensibility Workbench ? Enter name of service (I'll add -service to it): customer
Is_it a Master type component? Yes
Select service tenant type: Single Tenant > Enter name of Infra (NBMA) data source (I'll add prefix idbc/ to it): OBMA
Enter name of Security data source (I'll add prefix jdbc/ to it): PLATO_SECURITY
Enter name of this service data source (I'll add prefix jdbc/ to it): ENTITY
Enter the absolute path of xdl file; D:\OBX\xdl-files\customer.xdl

- 3. Once this command is fired, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.
- 4. Select the type of component according to your requirement.



5. Once all the questions are answered and path of XDL is given, it will generate a folder inside the **extension\_home** folder.



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> 📃 Desktop	■ src	6/8/2020 5:20 PM	File folder
	.gitignore	5/7/2020 8:47 AM	GITIGNOR
	.yo-rc.json	6/8/2020 5:20 PM	JSON File
	🕍 build.gradle	6/8/2020 5:20 PM	GRADLE Fil
	🔛 gradle.properties	6/8/2020 5:20 PM	PROPERTIE
	Jenkinsfile	6/8/2020 5:20 PM	File
	📓 plato-db-object-creation.sql	6/8/2020 5:20 PM	SQL File
	README.md	6/8/2020 5:20 PM	MD File
	📈 settings.gradle	6/8/2020 5:20 PM	GRADLE FI
	<		> 800 pm

Figure 3-13 Extension Home Folder

- 6. Select the option based on your requirement for question: Do you want to create a Data Segment for this service? (Y/n).
- 7. For building the service, go into the service folder from cmder and run the command: gradle clean build.
- 8. This will build the service and we can find the war of the service getting created inside the build/libs directory.



Figure 3-14 Lib's Directory

9. Use this service and deploy it in your environment.

### Note: DB scripts for the service will be generated inside the folder: lextension homelobxcustomerservicelsrclmainlresourcesldb Compile the Entity script in the entity schema created for extensions only. Service created as part of extension should be deployed in separate domain and should not be mixed or co-deployed with any other product specific services. Here Security Management System (SMS) scripts are also generated: lextension homelobxcustomer-servicelsrclmainlresourcesldblsms. Execute the SMS script in sms schema, here we only generate the functional activity of service. Assigning to proper role should be done according to the steps mentioned in base application. Here along with SMS and Entity, CMC scripts are also generated under folder: lextension homelobx-customer-servicelsrclmainlresources/db/cmc. Execute them in the CMC schema. Screen Class and Data Segment has to be maintained from the UI which is present under common core.

### 3.3.2 RSOV2 DS

This topic provides information on RSOV2 DS operations data segment.

For Nov patchset innovation - RSOv1 is discontinued and RSOv2 should be adopted for all customizations for maintenance services.

Here we can generate Master Type of data segment or child type of data segment.



λ Cmder	
D:\OBX\OBX_Workbench\extension_home λ obx service rsov2 -c	a Xdlyptes:
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)	
Copyright © 2024-2025, Oracle and/or its affiliates. All rights reser	ved.
<pre>? Select the product family: Oracle Banking Extensibility Workbench ? Enter name of service (I'll add -service to it): customer ? Is it a Master type component? Yes ? Select service tenant type: Single Tenant ? Enter name of Infra (OBMA) data source (I'll add prefix jdbc/ to it ? Enter name of Security data source (I'll add prefix jdbc/ to it): P ? Enter name of this service data source (I'll add prefix jdbc/ to it ? Enter product release version: 14.7.5.0.0 ? Enter the absolute path of xdl file: D:\OBX\xdl-files\customer.xdl</pre>	): OBMA LATO_SECURITY ): ENTITY

#### Figure 3-15 OBX Service RSOV2-C

- Master Type: This will create two components one would be core component of product services which will contain utility service, the other one would be the master type of component that needs to be included in the core services folder.
- **Child Type**: This will create only one component that needs to be included in the core services (containing utility).

Follow the steps to deploy it in your environment:

- 1. Navigate to same extension\_home folder using cmder.
- 2. Use the command obx service rsov2 -c.
- 3. Once this command is fired, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.
- 4. Select the type of component according to your requirement.
- 5. Once all the questions are answered and path of XDL is given, it will generate the folders accordingly inside the **extension\_home**.
- 6. Select the option based on your requirement for question: Do you want to create a Data Segment for this service?(Y/N).
- 7. Include the folders created either master or child inside the (core-services), folder and make the modifications accordingly.
- 8. Use this service and deploy it in your environment.

### 3.3.3 Workflow DS

This topic provides information on workflow details data segment.

Here, the user can generate master or child type if data segment.



- **Master Type**: This case is used when user wants to generate the complete flow from scratch. It will generate the new screen class code for the data segments.
- **Child Type**: This is primarily used when user wants to attach a single data-segment in the existing flow/process. Generally, this existing flow/process is available in the base product. We use the same screen class code from base and attach our data segment to child type. To generate master or child type if data segment, follow the below steps:
  - **1.** Navigate to same **extension\_home** folder using cmder.
  - 2. Use the command obx service wfds -c.

#### Figure 3-16 OBX service wfds -c

λ Cmder		
D:\0BX\0BX_Workbench\extension_home $\lambda$ obx service wfds -c		
nov		
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024	4 (14.7.5.0.0)	
Copyright © 2024-2025, Oracle and/or its affiliates. A	All rights reserved.	
<pre>? Select the product family: Oracle Banking Extensibil ? Enter name of service (I'll add -service to it): cus ? Is it a Master type component? Yes ? Select corrige toport toport</pre>	lity Workbench stomer	
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? Enter the absolute path of xdl file: D:\OBX\xdl-file	es\customer.xdl	

- 3. Once this command is fired, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.
- 4. Select the type of component according to your requirement.





5. Once all the questions are answered and path of XDL is given, it will generate a folder inside the **extension\_home** folder.



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A Quick access	Name ^	Date modified	Туре
Desktop	<ul> <li>src</li> <li>gitignore</li> <li>yo-rcJson</li> <li>build.gradle</li> <li>gradle.properties</li> <li>Jenkinsfile</li> <li>plato-db-object-creation.sql</li> <li>README.md</li> <li>settings.gradle</li> </ul>	6/8/2020 5:20 PM 5/7/2020 8:47 AM 6/8/2020 5:20 PM 6/8/2020 5:20 PM 6/8/2020 5:20 PM 6/8/2020 5:20 PM 6/8/2020 5:20 PM 6/8/2020 5:20 PM	File folder GITIGNORI JSON File GRADLE Fi PROPERTIE File SQL File MD File GRADLE Fi
	<		>

Figure 3-18 Extension Home Folder

- 6. Select the option based on your requirement for question: Do you want to create a Data Segment for this service? (Y/n).
- 7. For building the service go into the service folder from cmder and run the command gradle clean build.
- 8. This will build the service and we can find the war of the service getting created inside the build/libs directory.



Figure 3-19 Lib's Directory

9. Use this service and deploy it in your environment.

### Note: DB scripts for the service will be generated inside the folder. lextension homelobxcustomerservicelsrclmainlresourcesldb Compile the Entity script in the entity schema created for extensions only. Service created as part of extension should be deployed in separate domain and should not be mixed or co-deployed with any other product specific services. Here Security Management System (SMS) scripts are also generated. \extension home\obxcustomer-service\src\main\resources\db\sms Execute the SMS script in sms schema, here we only generate the functional activity of service. Assigning to proper role should be done according to the steps mentioned in base application. Here along with SMS and Entity, CMC scripts are also generated under folder. lextension homelobx-customer-service/src/main/resources/db/cmc Execute them in the CMC schema. Screen Class and Data Segment has to be maintained from the UI which is present under common core.

# 3.4 Simple Publisher/Subscriber Event Service

This topic the systematic instructions to perform the basic process to generate simple publisher/subscriber event service.

To generate simple publisher/subscriber event service, follow the below steps:

- 1. Navigate to same extension\_home folder using cmder.
- 2. Use the command obx event -c.
- 3. Once this command is fired, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.



D:\OBX\OBX_Workbench\exte	ension_home			
$\lambda$ obx event -c				
ORACLE BANKING EXTENS	BILITY WORKBENCH Octobe	er 2024 (14.7.5.0.	0)	
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4. Once all the questions are answered and path of XDL is given, it will generate a folder inside the **extension\_home** folder.

♡ □ > ··· OBX_WorkSpace >	OBX_Final > extensior	n_home > event-cust	omer-service >
	Sort ~ 🗮 View ~ 🚥		
Name	Date modified	Туре	Size
src	10/18/2024 10:15 AM	File folder	
igitignore	10/18/2024 10:15 AM	•Git Ignore Source File	1 KB
🞽 build.gradle	10/18/2024 10:15 AM	GRADLE File	• 6 KB
📓 gradle.properties	10/18/2024 10:15 AM	PROPERTIES File	1 KB
README.md	10/18/2024 10:15 AM	Markdown Source File	1 KB
📔 settings.gradle	10/18/2024 10:15 AM	GRADLE File	1 KB

Figure 3-21 Extension Home Folder

Figure 3-20 OBX event - c


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> 📌 Quick access	Name ^	Date modified	Туре
> Deskton	📜 src	6/8/2020 5:20 PM	File folder
	.gitignore	5/7/2020 8:47 AM	GITIGNOR
	📓 .yo-rc.json	6/8/2020 5:20 PM	JSON File
	📓 build.gradle	6/8/2020 5:20 PM	GRADLE F
	📓 gradle.properties	6/8/2020 5:20 PM	PROPERTI
	🗋 Jenkinsfile	6/8/2020 5:20 PM	File
	📓 plato-db-object-creation.sql	6/8/2020 5:20 PM	SQL File
	README.md	6/8/2020 5:20 PM	MD File
	📈 settings.gradle	6/8/2020 5:20 PM	GRADLE F
0.1	、 、		822 -

Figure 3-22 Extension Home Folder

- 5. For building the service, go into the service folder from cmder and run the command gradle clean build.
- 6. This will build the service and we can find the war of the service getting created inside the build/libs directory.

Figure 3-23 Libs Directory



7. Use this service and deploy it in your environment.

# 3.5 Batch Service

This topic describes the process to generate Oracle Banking Microservices Architecture (OBMA) based Batch service.

The purpose of this service is to create reader, writer and processor in which methods will be written according to business use case.

To generate Oracle Banking Microservices Architecture (OBMA) based Batch service, follow the below steps:

- 1. Navigate to same **extension\_home** folder using cmder.
- 2. Use the command obx batch -c.
- 3. Inputs to be given after the command:
  - Select the product family.

Figure 3-24 Job Name

- Enter name of the service (I'll construct it as <productFamilyName>batch<serviceName>- extended-services).
- Enter product release version.
- Upon successful creation of batch service, user will find a folder generated with <productFamilyName>-batch-<serviceName>-extended-services having the sample service code generated.
- 5. The generated code has two types of batch job template inside.o Simple job creation using spring batch features. The method name for this type of job creation is jobName(). The reader, writer, processor etc are taken from spring's itemReader, itemWriter, itemProcessor.
- 6. Plato batch type job creation by keeping plato batch into consideration.



7. The method name for this type of job creation is batchProcessJob(). In this case reader is specified as EReader, writer as TWriter and processor as ETProcessor. E means the entity to be read for this job; T means the transformed object to be persisted in the database. Hence the names are given in that manner.







8. For plato batch type job, user needs to write his/her entity classes in which the business logic will be kept. For example, this is the structure of the entity class highlighted in the left.

Figure 3-26 Plato Batch Type



- 9. One needs to write methods for reader, writer and processor accordingly.
- **10.** To build the service:
  - a. Navigate to the service.
  - b. Fire the command gradle clean build.
  - c. This will create the war file of the service in the folder structure build/libs/ productFamilyName>-batch-<serviceName>-extended-services.war.

# 3.6 Custom Validation Service

This topic provides the systematic instructions to generate custom validation service.

The purpose of this service is to perform custom validations on the base service. It is important to remember that we will be only able to perform the validation and never modify the payload to change the value.

To generate validation service, follow the below steps:



- **1.** Navigate to same **extension\_home** folder using cmder.
- 2. Use the command obx validation -c.
- 3. It will generate a folder inside the extension\_home folder with obx-validation-service.



Figure 3-27 OBX validation service

- 4. For building the service, go into the service folder from cmder and run the command gradle clean build.
- 5. This will build the service and we can find the war of the service getting created inside the build/libs directory.



# Figure 3-28 Libs Directory

A Cmder		-		×
C:\extension_home\obx-customer-service λ gradle clean build To honour the JVM settings for this build a new JVM will be forked. Please consider a e.org/6.0.1/userguide/gradle_daemon.html.	using the daemo	n: https:	//docs	.gradl
Daemon will be stopped at the end of the build stopping after processing > Task :compileJava Note: C:\extension_home\obx-customer-service\src\main\java\oracle\fsgbu\obx\customer' rides a deprecated API. Note: Recompile with -Xlint:deprecation for details. Note: C:\extension_home\obx-customer-service\src\main\java\oracle\fsgbu\obx\customer' ed or unsafe operations. Note: Recompile with -Xlint:unchecked for details. Deprecated Gradle features were used in this build, making it incompatible with Grad Use 'warning=mode all' to show the individual deprecation warnings.	\ApplicationCon \ApplicationCon le 7.0.	fig.java (	uses c	or over uncheck
BUILD SUCCESSFUL in 48s 6 actionable tasks: 5 executed, 1 up-to-date C:\extension_home\obx-customer-service X				
Cmd.exe	Search	• 🖸 🔍		

6. Use this service and deploy it in your environment.

# 3.7 Steps to Adopt Multi in Existing Service

This topic provides the systematic instruction to adop multi in existing service.

### **Plato Micro Service Dependencies Changes**

```
compile("release.obma.plato.21_0_0.services:plato-microservice-
dependencies:6.0.0")
```

### Eventhub dependency changes

```
compile("release.obma.plato.21_0_0.services:plato-eventhub-
dependencies:6.0.0")
```

# **PlatoInterceptor Changes**

```
@Bean public MappedInterceptor gemInterceptor(PlatoInterceptor
platoInterceptor) {
LOG.info("Added interceptor for fetching the application headers"); return new
MappedInterceptor(new String[] { "/**" }, platoInterceptor);
}
```

Logging (Please include only ,%X{entityId}, change. Rest of them remain as per the old logback.xml)

Please include only %X{entityId} in the existing value of the LOG PATTERN of



```
your logba
c k.xml
One sample format is below,
<property name="LOG_PATTERN" value="%clr(%d{yyyy-MM- dd
HH:mm:ss.SSS}){faint} %clr(%5p [${applicationName},%X{entityId},%X{X-B3-
TraceId:},%X{X-B3-SpanId:-},%X{X-Span-Export:-}]) %clr([%mdc{env:-null}]
[%mdc{tenant:- null}]
[%mdc{tenant:- null}]
[%mdc{user:-null}] [%mdc{branch:-null}]){faint} %clr(${PID:- }){magenta}
%clr(--
-){faint} %clr([%15.15t]){faint} %clr(%-
40.40logger{39}){cyan} %clr(:){faint} %m%n${LOG_EXCEPTION_CONVERSION_WORD:-
%wEx}" />
```

# **Feed Services**

Folder structure should be \*/parentFolder/<<entityId>>/{fileName}

```
compile("release.obma.plato.21 0 0.services:plato-feed-core:6.0.0")
```

# **Caching Strategy**

```
@Cacheable(value = "customers", key = "{ <<funtionalKeys>>
T(oracle.fsgbu.plato.core.per
sistence.provider.PlatoHolder).getCurrentEntityId() }")
```

### Introduce appld in application.yml of individual micro services

If the service is a eventhub based service they should use

```
spring:
   application:
   appID:
```

If the service is a non-eventhub based service they can use either

```
spring:
   application:
    appID:
```

### or

appId: <<appId>>



# 3.8 Service Extensibility

This topic provides the systematic instructions to perform the basic operations on the selected records.

Structure of Service Extensions can be seen in below table.

 Table 3-1
 Service Extensibility - Field Description

Component Name	Component Description
<< micro - service - name >>- extn.jar	Extension jar
<< micro - service - name >> .war	WAR File which refers to << micro - service - name >> - extn .jar during runtime.

For systematic instructions to retrieve a service extensibility record, follow the steps:

- Add all the required classes from << micro service name >>.war to the classpath of << micro service name >> extn.jar project and then build it. For creation of war we can use the command obx create-jar
  - a. Go to extension home.
  - b. Run the command obx create-jar.
  - **c.** It will prompt you with the location of the extended war file. (After giving the location give enter two times).
  - d. On providing the war file, it will create a jar for the same in the same location.
- The build.gradle of the extension project should include the statement. compileOnly files("classes").
- **3.** For shared libraries we follow the optional packages approach. The following entries are expected in the **MANIFEST.MF** of respective war file.

```
Extension-List: << micro - service - name >> - extn, << micro - service - name
>> - extn-Extension-Name : << micro - service - name >> - extn
```

For this, we need to modify the **build.gradle** of war files to include the below statements.

```
war {
    ...
    manifest {
        attributes(
        "Extension-List": "<< micro - service - name >> -extn",
        "<< micro - service - name >>- extn -Extension -Name": "<< micro-
service- name >>-extn"
        )
        }
        ...
    }
```

 In the extension jar create a new service class that extends the original service class and annotate the class with @Primary annotation to give the service class in the extension jar higher precedence.



# CustomerServiceImplExt

```
@Primary
@Service
public class CustomerServiceImplExt extends CustomerServiceImpl
    implements CustomerService {....}
```

If the extension jar is provided the methods in the extension jar will be invoked or else the methods in the original war will be invoked.

# 5. Weblogic deployment

Deploy the extension jar first in the weblogic then in the same server deploy the war.

## **Tomcat deployment**

Modification in server.xml

```
<Context ...>

<Resources>

<PreResources className =

"org.apache.catalina.webresources.DirResourceSet" base="<<directory

containing the extension jars "webAppMount="/WEB-INF/lib"/>

</Resources>

</Context>
```

6. The class names inside the << micro - service - name >>- extn.jar, should have the naming convention as below,
(chase Package NameOf(c) micro - corvice - name >> var)

```
<<basePackageNameOf<< micro - service - name >>.war>>.<<service /controller / model>>
```

# 4 UI Extensions – Web Component

This topic describes the OBX capability to generate to different types of web components. Each Web component is capable of running itself locally.

There are various types of these web components each serving different functionality.

**Standalone Component**: A standalone component can be thought of as a smallest reusable UI component. They are generally the building blocks of main screens. Components like amount, text fields, lov etc. are part of standalone components.

**Virtual Page**: A virtual page can be thought of as a screen or a web page in single page applications. They are loaded inside the content area next to the left navigation menu. Important point to remember when designing virtual page is, it appends and changes the router (app URL) when navigation is done.

	€"	Bank Virtual Page			Plato () Apr 13, 2	000) 2018		PAWAN pawan@oracle.com
Menu Item Search	Q							
Additional Fields	•	Reset Save (	Get All					
Core Maintenance	•	Bank Code *			Default Curre	ncy		
Customer DS	•						0	
Dashboard		Bank Name *			Holiday *			
Feed Management	•						٣	
OAUTH Users Managemen	nt ►	Number Of Branche	5					
OBX Screens	۲							
Security Management	•	Bank Code	Bank Name	Number Of Bran	nches	Default Currency		Holiday
Task Management	•	No data to display						
		Lata to approp.						

### Figure 4-1 Virtual Page

**Container Component**: These Components are a special type of components which are loaded inside a container called as Wizard. It gives functionality like minimizing the component and open multiple screens simultaneously on the screen. Important point to remove here is that these components never change to router state, so bookmarking is not possible for these screens.



### Figure 4-2 Bank Details

	Bank Virtua	l Page		Plato ( 00 Apr 13, 20	00)	PAWAN pawan@oracle.com
Bank Details						,," ×
New						
Bank Code		Bank Name				
Number Of B	ranches	Default Cur	rency	Holi	day *	•
-						
	Address	City	State	Country	Pincode	
No data to	display.					

**Data/Resource Segment**: A component designed using data segment approach are similar to that of virtual page but are always part of flow or process and loaded like container components. It is helpful in use cases where data to be captured is huge or is captured in various stages of applications.

# Figure 4-3 Customer Dashboard

	Dashboard	Plato (000) Apr 13, 2018	pa	PAWAN wan@oracle.com
Customer DS Details				$_{\mu}^{\mu}$ $\times$
Customer	Customer Customer Id *		:	Screen ( 1 / 2)
Income Details	- CUST100			I
	First Name			
	firstname			
	Last Name			
	Dob			
	Address			
	Mobile Number			
	987654321			
		Back	Next Save & Close	Cancel

In above screenshot Customer and Income Details on left are two data segments which is part of Customer DS Details Application.

**Widgets**: Widgets are special components meant for dashboard. These are generally created in the form of tiles and are attached to the dashboard.



# Dashboard Plato (000) Apr 13, 2018 PAWAN pawan@orade.com Menu Item Search... Q Additional Fields + Core Maintenance + Customer DS + Dashboard Newport Feed Management OAUTH Users Management OBX Screens

### Figure 4-4 Dashboard

# Note:

- All the above components except standalone components have SMS applied on it.
- We have to assign functional activity of web components to the role and then only they are integrated with the main application shell.
- Also, it always recommended to try and run the component locally before merging them into main application.
- All web components come bundled with testing framework including unit test cases and functional test. Therefore, it's a good practice to write them along with the development.

### Component Server

This topic provides the systematic instructions to perform the basic operations on the selected records.

- Simple Standalone This topic describes the process of creating the simple standalone component using OBX.
- Virtual Page This topic describes the process of creating the virtual page component using OBX.
- Maintenance Detail and Summary This topic describes the process of creating the Maintenance Detail and Summary component using OBX.
- Data Segment This topic describes the process of creating the virtual page component using OBX.
- Dashboard Widget
   This topic describes the process of creating the simple standalone component using OBX.
- Running Component after Generation This topic describes the steps you need to follow to re-run the component created or generated earlier.
- Creating final Extended Component war for Deployment This topic describes the steps to generate Extended Component war for Deployment.

Understanding DB Scripts for Web Components
 This topic describes the significance of DB folder generate inside the web component folder.

# 4.1 Component Server

This topic provides the systematic instructions to perform the basic operations on the selected records.

It is one of highlight feature from OBX. A component server is hub of components which are available from the base/kernel application. As each component is developed individually and reusable, we can use this functionality to reuse even the components from base application. It saves time as we don't have to code same thing again and again. We can reuse as many components as possible from base application into extensions.

Component server is started automatically when you generate the web component. It runs on http://localhost:8002. One can simply go to browser and copy components and put them in a **metadata.js** file which is created inside the component and by doing so it indicated OBX that we have to reuse the component and it generates the code automatically.



# Figure 4-5 Component Server

# 4.2 Simple Standalone

This topic describes the process of creating the simple standalone component using OBX.

Following are the steps needed to be followed:

- **1.** Navigate to **extension\_home** folder from cmder.
- 2. Use the command: **obx ui –sd**.
- 3. Once this command is executed, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.



Figure 4-6 OF	зх и	I-sd
---------------	------	------

X Cmder	
$\lambda$ obx uisd	rgs Review View Idelp
Chailed and the second s	
Copyright © 2024-2025, Oracle and/or its affiliates. All righ	ts reserved.
? select the product family: Oracle Banking Extensibility Wor ? Select the name of the standalone component (I'll prepend o	kbench bx-sd- to it): customer
<pre>force c.\.yo-rc.json force C:\Users\saayare\.yo-rc-global.json create buildExtendedComponent.sh</pre>	
create buildExtendedComponent.bat create build.gradle create gradle.properties	
create Jackage.json create Jackinsfile create app.js	
create gulpfile.js create startCS.js create metadata.js	
create middleware.js > Generating Libraries-	

- 4. It will automatically generate the libraries for the component to run locally and you will be also able to see new cmder tab opened where component server is running.
- 5. At this point of time go to browser and navigate to http://localhost:8002. You will be able to see component server home page like:

OBX Compo	onent Server			Copy Selected Search Components
nmon components	fsgbu-cmn-ct-account-input	fsgbu-cmn-ct-account-lookup	fsgbu-cmn-ct-action-card	fsgbu-cmn-ct-action-header
	Methods Events	Methods Events	Methods Events	Methods Events
	Select Card Preview	Select Card Preview	Select Card Preview	Select Card Preview
	fsgbu-cmn-ct-action-widget	fsgbu-cmn-ct-address	fsgbu-cmn-ct-address-input	fsgbu-cmn-ct-admin-action-card 💂
	Methods Events	Methods Events	Methods Events	Methods Events

# Figure 4-7 OBX Component Server

 Select the component which you want to reuse in your extension and paste it in module.exports = [] inside the metadata.js file.

← → ∽ ↑ 📕 > This PC	> System (C:) > extension home > obx-sd-amount	v ک	Search obx P
📌 Quick access	□ Name	Date modified	Туре
Deckton	node_modules	6/8/2020 7:31 PM	File folder
Desktop	reports	6/8/2020 7:31 PM	File folder
	🤰 web	6/8/2020 7:31 PM	File folder
	📝 app.js	6/8/2020 7:31 PM	JS File
	📓 build.gradle	6/8/2020 7:31 PM	GRADLE Fil
	📓 buildExtendedComponent.sh	6/8/2020 7:31 PM	SH File
	i gradle.properties	6/8/2020 7:31 PM	PROPERTIE
	📓 gulpfile.js	6/8/2020 7:31 PM	JS File
	Jenkinsfile	6/8/2020 7:31 PM	File
	🖬 metadata.js	6/8/2020 7:31 PM	JS File
	🖬 middleware.js	6/8/2020 7:31 PM	JS File
	📈 npm-link.sh	5/7/2020 8:47 AM	SH File
	📓 package.json	6/8/2020 7:31 PM	JSON File
	istartCS.js	6/8/2020 7:31 PM	JS File

Figure 4-8 obx-sd-amount

- 7. Once done come back to main tab in cmder where is waiting with question, Please modify the Metadata.js file before proceeding. Once done press y to proceed?
- 8. On completing the above process, it will automatically generate the source folder now and open a new tab on cmder where component will be running. Along with cmder tab it will automatically open a tab on default browser as well with component rendered on the screen.





# 4.3 Virtual Page

This topic describes the process of creating the virtual page component using OBX.

Following are the steps needed to be followed:

1. Navigate to extension\_home folder from cmder.



2. Use the command obx ui -vp.



Figure 4-10 obx ui-vp

3. Once this command is executed, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.



$\lambda$ obx uivp	
ORACLE BANKING EXTENSIBILITY WORKBENCH October 20	024 (14.7.5.0.0)
en e	ADALDAR (M
Copyright © 2024-2025, Oracle and/or its affiliates	. All rights reserved.
Copyright © 2024-2025, Oracle and/or its affiliates	. All rights reserved.
Copyright © 2024-2025, Oracle and/or its affiliates	. All rights reserved.
Copyright © 2024-2025, Oracle and/or its affiliates ? select the product family: Oracle Banking Extensit	All rights reserved.
Copyright © 2024-2025, Oracle and/or its affiliates ? select the product family: Oracle Banking Extensit ? Enter Virtual Page Name (I'll prepend obx-vp- to : 2. Enter the absolute path of xdl file: Di\OPY\xdl files	All rights reserved. Dility Workbench it): amount
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Figure 4-11 obx ui-vp

- 4. It will automatically generate the libraries for the component to run locally and you will be also able to see new cmder tab opened where component server is running.
- 5. At this point of time go to browser and navigate to http://localhost:8002. You will be able to component server home page like:

OBX Compo	onent Server			Copy Selected Search Component	ents
Common Components	fsgbu-cmn-ct-account-input 👳 Methods Events	fsgbu-cmn-ct-account-lookup 💂	fsgbu-cmn-ct-action-card Methods Events	fsgbu-cmn-ct-action-header $_{\overline{\phi}}$ <u>Methods</u> Events	
	Select Card Preview  fsgbu-cmn-ct-action-widget  Methods Events	Select Card Preview  fsgbu-cmn-ct-address  Methods Events	Select Card Preview fsgbu-cmn-ct-address-input Methods Events	Select Card Preview       fsgbu-cmn-ct-admin-action-card          Methods    Events	

Figure 4-12 OBX Component Server



Select the component which you want to reuse in your extension and paste it in module.exports = []; inside the metadata.js file.

	Sustam (C) & extension home & obv-sd-amount	~ 7)	Search oby
	system (c.) > extension_nome > obx-su-amount	¢ U	Search Obx >
> 📌 Quick access	Name Name	Date modified	Туре
> Deskton	node_modules	6/8/2020 7:31 PM	File folder
	🧵 reports	6/8/2020 7:31 PM	File folder
	🣜 web	6/8/2020 7:31 PM	File folder
	🔤 app.js	6/8/2020 7:31 PM	JS File
	🔤 build.gradle	6/8/2020 7:31 PM	GRADLE File
	🔤 buildExtendedComponent.sh	6/8/2020 7:31 PM	SH File
	📓 gradle.properties	6/8/2020 7:31 PM	PROPERTIES
	📓 gulpfile.js	6/8/2020 7:31 PM	JS File
	Jenkinsfile	6/8/2020 7:31 PM	File
	🔤 metadata.js	6/8/2020 7:31 PM	JS File
	🔤 middleware.js	6/8/2020 7:31 PM	JS File
	🔤 npm-link.sh	5/7/2020 8:47 AM	SH File
	🕍 package.json	6/8/2020 7:31 PM	JSON File
	🔛 startCS.js	6/8/2020 7:31 PM	JS File
	<		)

Figure 4-13 obx-sd-amount

- 7. Once done come back to main tab in cmder where is waiting with question: Please modify the Metadata.js file before proceeding. Once done press y to proceed?
- 8. On completing the above process, it will automatically generate the source folder now and open a new tab on cmder where component will be running.
- 9. Along with cmder tab it will automatically open a tab on default browser as well with component rendered on the screen.

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	Companyname		Relationship			
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Page 1 (0 of 0 items)  <	$\langle 1 \rangle$					

### Figure 4-14 Component



# 4.4 Maintenance Detail and Summary

This topic describes the process of creating the Maintenance Detail and Summary component using OBX.

Here we must remember that we will be generating two web components one will be detail component and another one for summary component.

Following are the steps needed to be followed:

- 1. Navigate to extension\_home folder from cmder.
- 2. Use the command obx ui –mnsm.
- 3. Once this command is executed, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.

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OBX		
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<pre>? select the product family: Oracle Banking Extensibility Workbench ? Enter your Web Component Name (I'll prepend obx-mn- and obx-sm- to the ? Enter the absolute path of xdl file: D:\OBX\xdl-files\vessel.xdl Please wait your Component obx-mn-testmaint is being Created here !!!! force\.yo-rc.json force C:\Users\saayare\.yo-rc-global.json create buildExtendedComponent.sh create buildExtendedComponent.bat create build.gradle create gradle.properties create apc.js create app.js create startCS.js create metadata.js create middleware.js &gt; Generating Libraries/</pre>	components): testmaint	

Figure 4-15 OBX UI

- 4. It will automatically generate the libraries for the components.
- 5. At this point of time go to browser and navigate to http://localhost:8002. You will be able to component server home page like:

onent Server			Copy Selected Search Components
fsgbu-cmn-ct-account-input	fsgbu-cmn-ct-account-lookup	fsgbu-cmn-ct-action-card	fsgbu-cmn-ct-action-header
Methods Events	Methods Events	Methods Events	Methods Events
Select Card Preview	Select Card Preview	Select Card Preview	Select Card Preview
fsgbu-cmn-ct-action-widget 💂	fsgbu-cmn-ct-address	fsgbu-cmn-ct-address-input 🗧	fsgbu-cmn-ct-admin-action-card 🖕
Methods Events	Methods Events	Methods Events	Methods Events
	nent Server	Select Card       Preview         Select Card       Preview	Image: Select Card Preview       Isgbu-cmn-ct-account-lookup       Fsgbu-cmn-ct-action-card       Image: Select Card Preview         Select Card Preview       Select Card Preview       Select Card Preview       Select Card Preview         Fsgbu-cmn-ct-action-widget       Image: Select Card Preview       Image: Select Card Preview       Select Card Preview         Fsgbu-cmn-ct-action-widget       Image: Select Card Preview       Image: Select Card Preview       Select Card Preview         Methods       Events       Image: Select Card Preview       Select Card Preview       Select Card Preview

# Figure 4-16 OBX Component Server

 Select the component which you want to reuse in your extension and paste it in module.exports = []; inside the metadata.js file.

Figure 4-17 OBX sd amount

I → obx-sd-amoun	it.	100	
$\leftarrow \rightarrow \checkmark \uparrow ] \rightarrow$ This PC	> System (C:) > extension_home > obx-sd-amount	v ت	Search obx 🔎
> 📌 Quick access	Name ^	Date modified	Туре
> Dockton	node_modules	6/8/2020 7:31 PM	File folder
Сектор	reports	6/8/2020 7:31 PM	File folder
	🧵 web	6/8/2020 7:31 PM	File folder
	🖬 app.js	6/8/2020 7:31 PM	JS File
	📓 build.gradle	6/8/2020 7:31 PM	GRADLE File
	📓 buildExtendedComponent.sh	6/8/2020 7:31 PM	SH File
	📓 gradle.properties	6/8/2020 7:31 PM	PROPERTIES
	📓 gulpfile.js	6/8/2020 7:31 PM	JS File
	Jenkinsfile	6/8/2020 7:31 PM	File
	🔤 metadata.js	6/8/2020 7:31 PM	JS File
	🖬 middleware.js	6/8/2020 7:31 PM	JS File
	📈 npm-link.sh	5/7/2020 8:47 AM	SH File
	📈 package.json	6/8/2020 7:31 PM	JSON File
	📔 startCS.js	6/8/2020 7:31 PM	JS File
	<		>
14 items			

- 7. Once done come back to main tab in cmder where is waiting with question Please modify the Metadata.js file before proceeding. Once done press y to proceed?
- 8. On completing the above process, it will automatically generate the source folder for maintenance details screen and same process will followed for summary screen as well.
- 9. For this case we will be not able to see the component running locally as we have to 2 components generated.
- **10.** To start the component, one needs to go inside the component are run it manually.



# 4.5 Data Segment

This topic describes the process of creating the virtual page component using OBX.

Following are the steps needed to be followed:

- 1. Navigate to extension\_home folder from cmder.
- 2. Use the command obx ui –ds.
- 3. Once this command is executed, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.

🔀 Cmder
λ obx uids
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)
Copyright © 2024-2025, Oracle and/or its affiliates. All rights reserved.
<pre>? select the product family: Oracle Banking Extensibility Workbench ? Enter your Web Component Name (I'll prepend obx-ds- to it): dstest ? Enter the absolute path of xdl file: (D:\OBX\xdl-files\vessel.xdl)  </pre>
<ul> <li>Stope ar adopt Matrix brangers assume another</li> <li>Stope at adopt Matrix brangers assume another</li> </ul>

Figure 4-18 obx ui-ds

- 4. It will automatically generate the libraries for the component to run locally and you will be also able to see new cmder tab opened where component server is running.
- 5. At this point of time go to browser and navigate to http://localhost:8002. You will be able to component server home page like:



mon Components			·	
	fsgbu-cmn-ct-account-input	fsgbu-cmn-ct-account-lookup	fsgbu-cmn-ct-action-card	fsgbu-cmn-ct-action-header
	Methods Events	Methods Events	Methods Events	Methods Events
	Select Card Preview	Select Card Preview	Select Card Preview	Select Card Preview
	featurem.et.action.widget	feebu ennet address	frahu.com.ct.addrass.input	feahu_emn_et_admin_action_eard
	isgou-chin-ct-action-widget	⇒ Contraction Contractions	a the second sec	
	Methods Events	Methods Events	Methods Events	Methods Events

# Figure 4-19 OBX Component Server

 Select the component which you want to reuse in your extension and paste it in module.exports = []; inside the metadata.js file.

📕 🛛 📕 🗢 🛛 obx-sd-amount X Home Share View 0 ↑ 📕 > This PC > System (C:) > extension\_home > obx-sd-amount v 🖸 Search obx... 🔎 4  $\sim$ Name Date modified Туре > 📌 Quick access node\_modules 6/8/2020 7:31 PM File folder > 📃 Desktop reports 6/8/2020 7:31 PM File folder web 6/8/2020 7:31 PM File folder 🛒 app.js 6/8/2020 7:31 PM JS File W build.gradle 6/8/2020 7:31 PM **GRADLE** File WildExtendedComponent.sh SH File 6/8/2020 7:31 PM PROPERTIES I gradle.properties 6/8/2020 7:31 PM 📓 gulpfile.js 6/8/2020 7:31 PM JS File ] Jenkinsfile 6/8/2020 7:31 PM File metadata.js 6/8/2020 7:31 PM JS File iddleware.js 6/8/2020 7:31 PM JS File 5/7/2020 8:47 AM SH File 📓 npm-link.sh 📓 package.json 6/8/2020 7:31 PM JSON File 📓 startCS.js 6/8/2020 7:31 PM JS File < > 88 **F** 14 items

Figure 4-20 OBX sd amount extension home folder

- 7. Once done come back to main tab in cmder where is waiting with question Please modify the Metadata.js file before proceeding. Once done press 'y' to proceed?
- 8. On completing the above process, it will automatically generate the source folder now and open a new tab on cmder where component will be running.
- 9. Along with cmder tab it will automatically open a tab on default browser as well with component rendered on the screen.

# 4.6 Dashboard Widget

This topic describes the process of creating the simple standalone component using OBX.

Following are the steps needed to be followed:

- 1. Navigate to extension\_home folder from cmder.
- 2. Use the command obx ui --wd.

# Figure 4-21 OBX UI

<mark>∖</mark> Cmder			
The strength starts from the start of the start of			
	- Financial State	_	
DRACLE BANKING EXTENSIBILITY WORKBENCH October 2024	4 (14.7.5.0.)	<u>a)</u>	
Copyright © 2024-2025, Oracle and/or its affiliates. A	All rights r	eserved.	
? select the product family: (Use arrow keys) > Oracle Banking Virtual Account Management			
Oracle Banking Trade Finance Process Management Oracle Banking Credit Facility Process Management			
Oracle Banking Corporate Lending Process Management Oracle Banking Intrest & Charges Oracle Banking Supply Chain Finance			
Oracle Banking Cash Management (Move up and down to reveal more choices)			

- 3. Once this command is executed, this will take you to next section where it will prompt other set of questions. Answer them accordingly to your setup and requirement.
- 4. It will automatically generate the libraries for the component to run locally and you will be also able to see new cmder tab opened where component server is running.
- 5. At this point of time go to browser and navigate to http://localhost:8002. You will be able to see component server home page like:



t-input e fsgbu-cm-c Events Method	t-account-lookup 👳	fsgbu-cmn-ct-action-card Methods Events	Fsgbu-cmn-cl-action-heats	nder 🡳 Events
Events Method	ts Events	Methods Events	ts <u>Methods</u>	Events
t Card Preview	Select Card Preview	Select Card Previo	view Select Ca	ard Preview
widget 👳 fsgbu-cmn-c	t-address 🜩	fsgbu-cmn-ct-address-input	ç fsgbu-cmn-ct-admin-acti	ion-card
Events Method	ls Events	Methods Events	ts Methods	Events
	Events Method	Events <u>Methods</u> Events	Events <u>Methods</u> Events <u>Methods</u> Event	Events <u>Methods</u> Events <u>Methods</u> Events <u>Methods</u>

# Figure 4-22 OBX Component Server

 Select the component which you want to reuse in your extension and paste it in module.exports = []; inside the metadata.js file.

📕 🛛 📕 🗢 🛛 obx-sd-amount X Home Share View 0 v 🖸 Search obx... 🔎 4 Name Date modified Туре > 📌 Quick access node\_modules 6/8/2020 7:31 PM File folder > 📃 Desktop reports 6/8/2020 7:31 PM File folder web 6/8/2020 7:31 PM File folder 📓 app.js 6/8/2020 7:31 PM JS File W build.gradle 6/8/2020 7:31 PM **GRADLE** File WildExtendedComponent.sh SH File 6/8/2020 7:31 PM PROPERTIES I gradle.properties 6/8/2020 7:31 PM 📓 gulpfile.js 6/8/2020 7:31 PM JS File ] Jenkinsfile 6/8/2020 7:31 PM File metadata.js 6/8/2020 7:31 PM JS File iddleware.js 6/8/2020 7:31 PM JS File 5/7/2020 8:47 AM SH File 📓 npm-link.sh 📓 package.json 6/8/2020 7:31 PM JSON File 📓 startCS.js 6/8/2020 7:31 PM JS File < > 81 **=** 14 items

Figure 4-23 OBX sd amount extension folder

- Once done come back to main tab in cmder where is waiting with question Please modify the Metadata.js file before proceeding. Once done press 'y' to proceed?.
- 8. On completing the above process, it will automatically generate the source folder now and open a new tab on cmder where component will be running.
- 9. Along with cmder tab it will automatically open a tab on default browser as well with component rendered on the screen.

# Figure 4-24 Cmder Component



# 4.7 Running Component after Generation

This topic describes the steps you need to follow to re-run the component created or generated earlier.

Follow the below steps to do the same:

- 1. Make sure you always have the component server rightly created.
- 2. Open two tabs in the cmder tool.
- 3. Navigate to component folder in both the tabs for example **\extension\_home\obx-vpcustomer**.
- 4. From the first tab run the command **node startCS.js**.

# Image: Cruder □ × C:\extension\_home\obx-vp-customer (master -> origin) Λ Λ Λ A node startCS.js Component Server now listening for requests at: 8002 0

Figure 4-25 Node startCS.js

- 5. This will make the component server up and running again. This is important as component server not only serves base component but also some other important files which is needed for the component to run locally.
- 6. After this from another cmder tab run the command **npm start**.



Figure 4-26 npm start

Cmder		-		×
C:\extension_home\obx-vp-customer (master -> origin) λ nom start				
> obx-vp-customer@1.0.1 start C:\extension_home\obx-vp-customer				
> Borb scarc				
[21:47:20] Using gulpfile C:\extension home\obx-vp-customer\gulpfile.is				
[21:47:21] Starting 'start'				
[21:47:21] Starting 'srcJS'				
[21:47:21] Finished 'srcJS' after 33 ms				
[21:47:21] Starting 'srcHTML'				
[21:47:21] Finished 'srcHTML' after 16 ms				
[21:47:21] Starting 'srcJSON'				
[21:47:21] Finished SpcJSON after 17 ms				
[21:47:21] Finishad (scs2023) after 27 ms				
[21:47:21] Starting 'templatesIS'				
[21:47:21] Finished 'templatesJS' after 20 ms				
[21:47:21] Starting 'templatesHTML'				
[21:47:21] Finished 'templatesHTML' after 13 ms				
[21:47:21] Starting 'launch'				
[21:47:21] Finished 'launch' after 6.27 ms				
[21:47:21] Starting 'connect_1'				
[HPM] Proxy created: /u1 -> nttp://localnost:8002/component-server				
[APPA] Proxy rewrite rule created: "/ul ~> /				
[21:47:21] Starting server				
[21:47:21] Finished 'start' after 686 ms				
[21:47:21] Dist App started http://localhost:8001				
[21:47:21] LiveReload started on port 35729				
[21:47:21] Running server				
[21:47:21] Opening http://localhost:8001 using the app chrome				
ode.exe	Search	۲ 🖸 🔍	•	A 🔲 =

7. This will make the component running again on http://localhost:8001/ and also open the default browser.

# 4.8 Creating final Extended Component war for Deployment

This topic describes the steps to generate Extended Component war for Deployment.

This is the final stage for generating extended-component war for all the Web components inside the **extension\_home** folder. Important point to note here that before any component gets bundled to **extended-component.war**, it needs to pass all the test cases.

Perform the following steps to generate the war:

 Go inside the individual component and run the command sh buildExtendedComponent.sh. This command will start performing and running unit test cases on the component.



A Cmder							$\times$
C:\extension_home\obx-vp-customer (	master -> origin) ion_home\obx-vp-custom						
[21:56:19] Starting 'src35' [21:56:19] Starting 'src35' [21:56:19] Starting 'src35' after 4 [21:56:19] Starting 'src4TML'							
[21:56:19] Finished Spectrol after [21:56:19] Starting 'src3SON' [21:56:19] Starting 'src3SON' after [21:56:19] Starting 'src3SON' after							
<pre>[21:56:19] Finished 'arCSCS' after [21:56:19] Starting 'templatesJS'. [21:56:19] Finished 'templatesJS' a [21:56:19] Starting 'templatesHTML'</pre>	17 ms fter 16 ms						
Litisbill         Status         Completestill           [21:56:19]         Status         Status         Status           88         86         20:20         21:56:27.955: INFO         Iaunc           88         86         20:20         21:56:27.955: INFO         Iaunc           88         86         20:20         21:56:27.972: INFO         Iaunc           88         86         20:20         21:56:27.972: INFO         Iaunc           88         86         20:20         21:56:27.972: INFO         Iaunc	after 14 ms -server]: Karma v4.3.0 ner]: Launching browse ner]: Starting browser assChrome 83.0.4103 (W	server starte rs ChromeHeadle ChromeHeadles Mindows 10.0.0)	d at http://0.0.0 ess with concurre s ]: Connected on s	9.0:9876/ Ency unlimit	ted Zi3Jy-YVG4	BIAAAA	with
<pre>Id 15485939 HeadlessChrome 83.0.4103 (Windows 1 TOTAL: 1 SUCCESS [21:56:31] Finished 'unitTests' aft</pre>	0.0.0): Executed 1 of ar 12 s	1 SUCCESS (0.0	36 secs / 0.002 :	ecs)			
[21:56:31] Finished 'nunUnitTests' 	after 13 s						
and the second and th							
				Connect	0.00		1.1.1.1

Figure 4-27 Command - sh buildExtendedComponent.sh

- 2. Once the test cases are executed successfully it will create a folder inside the extension\_home folder named extended-components.
- 3. Now we have to navigate back to **extension\_home** folder and run the command **obx build-cca**.

λ Cmder	(T(C. 15)	=trentit	annitétés dates a	filderet	
$\lambda$ obx build-cca					
		- A A Aas			
		10.00			
and the second					
ORACLE BANKIN	G EXTENSIBILI	TY WORKBENCH	October 2024 (	(14.7.5.0.0	)
tieziliuus Papes					
Copyright © 2024	-2025, Oracle	and/or its a	ffiliates. All	l rights re	served.
War file generat	ed successful	Ly			

### Figure 4-28 OBX UI

 This extended-component.war should be deployed in the same domain where application shell is deployed.

# 4.9 Understanding DB Scripts for Web Components

This topic describes the significance of DB folder generate inside the web component folder.

ORACLE

This is important as without executing these scripts extension web components will not be loaded inside application shell and even these components menu will be not listed in left navigation menu.

〕   ☑ 〕 ∓   db File Home Share Y	View		
$\leftarrow$ $\rightarrow$ $\checkmark$ $\uparrow$ ] $\rightarrow$ This PC	> System (C:) > extension_home > obx-vp-custor	ner > db 🛛 🗸 ひ	Search db 🔎
✓ Quick access ■ Desktop	Name Sms ui-config	Date modified 6/8/2020 7:52 PM 6/8/2020 7:52 PM	Type File folder File folder
2 items	٢		



DB folder inside the web component consists of two folders sms and ui-config:

• **SMS**: The sms scripts consists of all the service activity, functional activity generated all out of the box from OBX.

# Figure 4-30 SMS



 UI Config: This script should be compiled in ui-config schema. It maintains the ledger of all the extended components. App-shell uses this configuration to identify which components should be referred from extended-component war.



# Figure 4-31 UI Config

Insert into PRODUCT\_EXTENDED\_LEDGER (ID,CCA\_NAME,CCA\_TYPE,PARENT\_CCA\_NAME,PRODUCT\_NAME) select max(ID+0)+1, obx-vp-customer','vp',null,'EXTENDED\_COMPONENTS'from PRODUCT\_EXTENDED\_LEDGER;

Insert into PRODUCT\_SERVICES\_LEDGER (ID, PRODUCT\_NAME, ENDPOINT\_KEY, ENDPOINT\_VALUE, REQUEST\_TYPE, SERVICE\_NAME)
select max(ID+0)+1, "OBX', 'CUSTOMER', '/api/vl/customera', 'GET', 'obx-customer-service' from PRODUCT\_SERVICES\_LEDGER;

Insert into PRODUCT\_SERVICES\_CTX\_LEDGER (ID, PRODUCT\_NAME, SERVICE\_NAME, SERVICE\_CONTEXT\_PATH, HEADER\_APPID, CONTENT\_TYPE, ACCEPT, USERID, BRANCH, SOURCE) select max(ID+0)+1, "CBX', 'obx-customer-service', '/', 'PXDSSRV001', 'application/json', 'application/json', null, null, null from PRODUCT\_SERVICES\_CTX\_LEDGER;

COMMIT

# 5 Modification of Base Web Component

This topic provides the systematic instructions to perform the basic operations on the selected records.

This feature of OBX enables users to create extensions which helps to modify the behavior of existing component. Modification of Base Web Component serves the one of the most common use cases from extensibility perspective. There are few important points which should be remembered before modifying the behavior of existing components.

Important Points:

- Addition of fields can be done on various locations of base screen, but this make break the CSS if not handled properly (Responsive Behavior). In such cases it is always recommended to put additional fields at the bottom of other fields.
- Wherever possible, use Data-segments to add additional field.
- In use case where you want to hide the fields from existing screen, always check whether the field is mandatory or not. If it is mandatory then it should set before making it hidden on the screen. If not done so service calls make break.
- Above point is also valid in case where you want to disable a field on the screen.

Following are the uses cases which can be achieved using modification of existing component:

- Addition of Fields
- Hiding fields from screen
- Defaulting values on screen
- Disable field
- Making Non-mandatory field Mandatory
- Steps for Modification of Base Component This topic provides the systematic instructions to the steps to follow in case of adding fields on the existing screen.
- Process Workbench This topic provides the systematic instructions to perform the basic operations on the selected records.
- OBX Update Command This topic provides the systematic instructions to perform the basic operations on the selected records.
- In-Scope DS This topic provides the systematic instructions to the overview of IN-Scope DS fields.
- OBX Release Command
   This topic provides information on OBX Release Command details.



# 5.1 Steps for Modification of Base Component

This topic provides the systematic instructions to the steps to follow in case of adding fields on the existing screen.

It is assumed that before using this command a developer knows the name of the base component in which he will be adding the additional fields.

Following are the steps needed to be followed:

- **1**. Navigate to the **extension\_home** folder from the cmder.
- 2. Execute the command obx ui --mb.

Cmder
DRACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)
Copyright © 2024-2025, Oracle and/or its affiliates. All rights reserved.
? Enter Base Web component name which you want to modify (I'll append -extended to it): (testmaint)
and a second development of the second se

### Figure 5-1 OBX UI

- After above command is executed it will prompt for the name of base component. Once given it will create a folder with base component name appending - extended at the end of it.
- 4. Here also like above all the libraries are generated at runtime.
- 5. Component generated contains the boiler plate or reference code, which helps to achieve the use case.

Again, db folder contains all the relevant scripts which is needed to be executed prior to see the component live and running in main application shell.

# 5.2 Process Workbench

This topic provides the systematic instructions to perform the basic operations on the selected records.

The Process Workbench screen is used to create or modify processes. Users can add new stages, edit existing ones, or upload JSON-based DSLs into the system. This screen also facilitates workflow customization and allows users to download a JSON-based DSL reflecting the modifications made in the UI. Additionally, users can preview the flow diagram of a newly added or modified process. Any process changes will automatically increment the version number by 1 from the latest version.

### Process Creation and Modification Screen:

- **1. Screen 1** Shows list of the processes:
  - Displays the List of Processes: A comprehensive list of existing processes is shown.
  - Upload DSL Button: Enables the upload of workflows in JSON format
  - Blank Option (First Row): Used to create a new process.

Figure 5-2 Workflow maintenance Process list

Process List	Process List				Screen(1/3)
Process Management	Search:				
Venity & Submit	Selarch Workmow				
	Process Name: blank	Version: blank	Upload DSL +		
	Process Name: MainWF	Version: 1	Process Description: Test MainWorkflow	Region Code: RW	
	Process Name: 101-negative	Version: 1	Process Description: Recommendation Workflow for all Party Types	Region Code: RW	
	Process Name: MainWF-negative	Version: 1	Process Description: Test MainWorkflow	Region Code: RW	
	Process Name: Poller34	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlow-m	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: GRPLNORGTest1	Version: 1	Process Description: GRPLNORG	Region Code: RW	
	Process Name: Poller32	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: Poller33	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowok1	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowok2	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowMigration	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowMigrationNegative	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name TostWorkFlowFork	Version 1	Process Description: Tost WorkflowFork	Beeing Code: RW	a second

2. Select a Process.

Workflow Mainte	nance				;; ×
• Process List	Process List				Screen(1/3)
Process Management	Search:				
Verify & Submit	Search Workflow				
	Process Name: blank	Version: blank	Upload DSL +		
	Process Name: MainWF	Version: 1	Process Description: Test MainWorkflow	Region Code: RW	
	Process Name: 101-negative	Version: 1	Process Description: Recommendation Workflow for all Party Types	Region Code: RW	
	Process Name: MainWF-negative	Version: 1	Process Description: Test MainWorkflow	Region Code: RW	
	Process Name: Poller34	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlow-m	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: GRPLNORGTest1 .	Version: 1	Process Description: GRPLNORG	Region Code: RW	
	Process Name: Poller32	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: Poller33	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowok1	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowok2	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowMigration	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Process Name: TestWorkFlowMigrationNegative	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	Droracs Name TestWinkElowEnvk	Version <sup>-</sup> 1	Drarace Decription: Test WorkflowEark	Dealon Code: RW	
					Cancel Next

Figure 5-3 Select a process list

3. Shows stages : Under the process which was selected on screen 1.



Screen(2			Process Management	Process List
	Process Description	Version	Process Name	Process Management
	GRPLNORG	1	GRPLNORGTest1	Verify & Submit
	Process Stage List		All Stage List	
	kafka_msg	Type workflow name	Type task name	
	Application Entry		Fetch	
1	> RPM_GRPORG_APPEN_DECISION	Type 0 .	Name 0	
:	creditScoreCheckgrp	SUB_WORKFLOW	TEST STAGE5	
	creditScoreCheckgrpResultgrp	cti SUB_WORKFLOW	{workflow.input.transactionModel.transacti	
	> RPM_CREDIT_SCORE_GRP_CHECK_RESULT_DECISION	WAIT	TEST STAGE5	
		WAIT	TEST STAGE5	

# Figure 5-4 Workflow maintenance process management

- 4. Create Stage button:
  - Used to create a new stage.
  - Dialog box for creating a new stage.

# Figure 5-5 Create Task

tnput Param     Values       FUNCTIONAL_CODE     Image: Core Properties       TASK_OUTCOMES     Image: Core Properties       APPLICATION_NO     \$(workflow.input.application)       processReINo     \$(workflow.input.processRef)       MecycleCode     O	Input Parameters		Stage Properties		
FUNCTIONAL_CODE     name       TASK_QUTCOMES     taskReferenceName       APPLICATION_NO     \${workflowinput.application       processRefNo     \${workflowinput.processRef       MecycleCode     optional	Input Param	Values	Core Properties	Core Values	
TASK_OUTCOMES     ItaskReferenceName       APPLICATION_NO     \${workflow.input.application       processRefNo     \${workflow.input.processRef       MecycleCode     optional         • •     •	FUNCTIONAL_CODE		name		
APPL/CATION_NO \${workflow.input.application processRetNo \${workflow.input.processRet MecycleCode • • • • • • • • • • • • • • • • • • •	TASK_OUTCOMES		taskReferenceName		
processRetNo \${workflow.input.processRet MecycleCode optional false asyncComplete false	APPLICATION_NO	\${workflow.input.application	type	WAIT	
MecycleCode optional false * *	processRefNo	\${workflow.input.processRef	startDelay	0	
• •	lifecycleCode		optional	false	
•	+ -		asyncComplete	false	

5. We can edit/delete a particular stage in Process Stage list.



Process List	Process Management				Screen(
Process Management	Process Name	Version		Process Description	
Verify & Submit	GRPLNORGTest1	1		GRPLNORG	
	All Stage List			Process Stage List	
	Type task name	Type workflow name	]	kafka_msg	:
	Fetch			Application Entry	Edit
	Name O	Type C		> RPM_GRPORG_APPEN_DECISION	Delete .
	TEST STAGES	WAIT		creditScoreCheckgrp	:
	\${workflow.input.transactionModel.transacti	WAIT		creditScoreCheckgrpResultgrp	:
	TEST STAGE5	FORK_JOIN		> RPM_CREDIT_SCORE_GRP_CHECK_RESULT_DECISION	:
	TEST STACES	FORK JOIN			

# Figure 5-6 Process management

6. Dialogue box which opens when we edit a particular stage.

Input Param Values Kafka_request ("topic":trpmDashboard",'va + _	Core Properties name taskReferenceName type	Core Values kaRka_msg KAFKA_RIPM_GRPORG_APP KAFKA_PUBLISH	
kafka_request     ("topic":*rpmDeshboard","va       •     -	name taskReferenceName type	kaRka_msg KAFKA_RPM_GRPORG_APP KAFKA_PUBLISH	
•	taskReferenceName	KAFKA_RPM_GRPORG_APP KAFKA_PUBLISH	
•	type	KAFKA_PUBLISH	
	startDelay	0	
· · · · · · · · · · · · · · · · · · ·	optional	true	
	taskDefinition	Click to view TaskDefs	
	asyncComplete	false	
			 _

# Figure 5-7 Modify Task

7. Drag and Drop Functionality Stage named **Testing1** from all stage list was dragged and dropped on the process stage list as shown here:

Process List	Process Management			Screen
Process Management	Process Name	Version	Process Description	
Verify & Submit	GRPLNORGTest1	1	GRPLNORG	
	All Stage List		Process Stage List	
	Type task name	Type workflow name	kafka_msg	1
	Fetch		Testing1	-
	Name 0	Type ©	Application Entry	1
	Testing1	WAIT	TEST STAGES	:
	TEST STAGE5	SUB_WORKFLOW	> RPM_GRPORG_APPEN_DECISION	
	\${workflow.input.transactionModel.transacti	SUB_WORKFLOW	creditScoreCheckgrp	
	TEST STAGES	WAIT		•

# Figure 5-8 Process management Testing 1

- 8. In this process includes:
  - **Preview**: To preview flow diagram of the process selected.
  - **Create Process**: For creating a new process.
  - Export DSL: To Export DSL into a file in JSON format.

# Figure 5-9 Workflow maintenance verify and submit

Process List	Verify & Submit	Screen(3/3)
Process Management		
Verify & Submit	Preview Save as Regional Process Create Process Export DSL	
	Process Task List	
	kafka,mog KAFKA, PUBLISH Testingt WAT	
	Application Entry VeNT	
	101-Main SUB_WORKFLOW	

9. Flow Diagram of the modified or new added workbench process.



# Figure 5-10 Flow Diagram

Flow Diagram		
		i
	2	
	and a start	
	Australia Day	
	<u>_</u>	
	For group, area , annon Reach bas	
	· -	
		Done

10. When Export DSL button is clicked. The DSL gets downloaded in workflow(1).json file as shown.

# workflow (1).json 207 KB + Done Workflow Maintenance :: x Process List Verify & Submit Screen(3/3) Process Management Preview Save as Regional Process Create Process Export DSL Verify & Submit Process Task List kafka\_msg KAFKA\_PUBLISH Testing1 WAIT Application Entry WAIT 101-Main SUB\_WORKFLOW RPM\_GRPORG\_APPEN\_DECISION DECISION Cancel Bad

Figure 5-11 Export DSL

**11.** When **Create Process** button is clicked. Process is Created.

Workflow Mainte	nance		;; ×
Process List	Verify & Submit		Screen(3/3)
Process Management			
Verify & Submit	Preview Save as Regional Process Process Task List kafka_msg KAFKA_PUBLESH Testing1 WAIT Application Entry WAIT N01-Main SUB_WORKFLOW	Create Process Expert DSL Process Created Successfully Close	
	RPM_GRPORG_APPEN_DECISION DECISION		

Figure 5-12 Create Process

**12.** Version is updated when the process is created successfully.

Figure 5-13 Workflow maintenance updated version

Workflow Mainte	nanc	e				:: ×
Process List	0	Process Name: MainWF	Version: 1	Process Description: Test MainWorkflow	Region Code: RW	
Descent Management	0	Process Name: 101-negative	Version: 1	Process Description: Recommendation Workflow for all Party Types	Region Code: RW	
Process Management		Process Name: MainWF-negative	Version: 1	Process Description: Test MainWorkflow	Region Code: RW	
Verify & Submit	0	Process Name: Poller34	Version: 1	Process Description: Test Workflow6	Region Code: RW	
		Process Name: TestWorkFlow-m	Version: 1	Process Description: Test Workflow6	Region Code: RW	
		Process Name: GRPLNORGTest1	Version: 1	Process Description: GRPLNORG	Region Code: RW	
		Process Name: Poller32	Version: 1	Process Description: Test Workflow6	Region Code: RW	1. 16
		Process Name: Poller33	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	0	Process Name: TestWorkFlowok1	Version: 1	Process Description: Test Workflow6	Region Code: RW	E Mars
		Process Name: TestWorkFlowok2	Version: 1	Process Description: Test Workflow6	Region Code: RW	
	0	Process Name: TestWorkFlowMigration	Version: 1	Process Description: Test Workflow6	Region Code: RW	1.
		Process Name: TestWorkFlowMigrationNegative	Version: 1	Process Description: Test Workflow6	Region Code: RW	
		Process Name: TestWorkFlowFork	Version: 1	Process Description: Test WorkflowFork	Region Code: RW	
		Process Name: TestWorkFlowAssign	Version: 1	Process Description: Test Workflow to assign	Region Code: RW	
		Process Name: 101	Version: 1	Process Description: Recommendation Workflow for all Party Types	Region Code: RW	
		Process Name: GRPLNORG26	Version: 1	Process Description: GRPLNORG26	Region Code: RW	111 16
		Process Name: GRPLNORGTest1	Version: 2	Process Description: GRPLNORG	Region Code: RW	

# 5.3 OBX Update Command

This topic provides the systematic instructions to perform the basic operations on the selected records.

This topic helps in migrating the artifacts from previous version of OBX to latest. This is applied to both services and web components.

This topic consists of the following sub-topics:

- Service Update This topic provides the systematic instructions to perform the basic operations on the selected records.
- UI Update

This topic provides the systematic instructions to UI Update developed in OBX.


### 5.3.1 Service Update

This topic provides the systematic instructions to perform the basic operations on the selected records.

To migrate services developed in previous versions of OBX to latest please follow the below steps:

- 1. Navigate to service specific folder inside the **extension\_home** directory.
- 2. Execute the command **obx service-update**.
- 3. Provide the relevant product release version number.
- 4. Once provided it will automatically change the build.gradle file and service is ready to be built with latest dependencies.



Figure 5-14 OBX UI-Service Update

### 5.3.2 UI Update

This topic provides the systematic instructions to UI Update developed in OBX.

To migrate services developed in previous versions of OBX to latest please follow the below steps:

- 1. Navigate to UI (Web Component) specific folder inside the extension\_home directory.
- 2. Execute the command **obx ui-update**.



#### Figure 5-15 OBX UI-Update

and hadrighting Databana and	11 0-00
OBX	
4.10 Understanding DB Scripts	
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.	.7.5.0.0)
Copyright © 2024-2025, Oracle and/or its affiliates. All ri	ights reserved.
o, i stepstal Maantstan al e	
> Removing files   Orthonoo SST Service Update	
5.3.2 UI Update	

- 3. This command will automatically start removing old libraries without changing the source folder. This help will help you retaining the business logic already written in web component.
- 4. One done and executed successfully you will the below message.

#### Figure 5-16 Message

create web\js\util\resources\trade\nls\ar\bundle.js
 create web\js\util\resources\trade\nls\fr\bundle.js
----Component updated successfully-----

- 5. Now to run the command with new libraries run below command sequentially:
  - **sh npm-link.sh** It will create new node module folder inside the component with latest modules and dependencies.
  - node startCS.js Open a new tab in cmder and navigate to same web component directory and run command node startCS.js.
  - **npm start** From the main tab, where we executed npm-link command run the command npm start, it will automatically run the web component with latest libraries and launch it on the browser as well.

### 5.4 In-Scope DS

This topic provides the systematic instructions to the overview of IN-Scope DS fields.

Following is the sequence to be followed:

- Additional of fields at any desired location in an existing data-segment is supported now.
- Data will be stored in separate custom schema.
- In-scope Data segment can be used for addition of new fields. (using jquery, at any position, we can add the field).

Example of In-Scope DS (Additional fields):



- Include the hooks required in js and html of base components accordingly.
- Run the command "obx ui --af" for adding fields in extended components.
- Include the additional field in "self.data".

```
self.data = {
    "newField": ko.observable("")
};
```

• Subscribe it to change handler.

self.data.newField.subscribe(self.changeHandler);

Use jquery to insert it in the location you want to add the fields.

```
var element = context.properties.data.payload.homeBranch; $
 ('#homeBranch').parent().parent().parent().append($('#ui-ex-div-
newField').parent());
```

### 5.5 OBX Release Command

This topic provides information on OBX Release Command details.

This command is used to check all the available features bundled with OBX version installed on the machine.

To run this command,

- **1.** Navigate to **extension\_home** folder.
- 2. Run the command: obx release



#### Figure 5-17 OBX release

ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14.7.5.0.0)
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Release Notes
This Release offers a comprehensive standalone solution for creating extension for OBMA based products. Following are the major features -> Workflow Data Segment has been included (wfds) -> Rsov2 has been introduced (rsov2) -> Endpoint Maintenance -> Pre/post hooks added for some common CCAs -> Additional buttoms provision in task screens -> Provision to extend configISON.js file
<ol> <li>Workflow Data Segment has been included (ofds)</li> </ol>
-> Creation of Workflow Data Segment service and UI component is supported now.
[2] Rsm2 has been introduced (rsov2)
-> For Nov patchset innovation - RSOv1 is discontinued and RSOv2 should be adopted for all customizations for maintenance services. OBX will now support RSO v2 b e and UI component generation
[3] Endpoint Maintenance
-> As part of this Extensibility, we are introducing a new table PRODUCT_SERVICE_EXT_LEDGER. This table helps to override the existing endpoint

# Extending Product Data Segments with Additional Fields

This topic provides the systematic instructions to perform the basic operations on the selected records.

This topic describes the following sub-topics:

- Additional Fields Maintenance
   This topic provides the systematic instructions on Additional Fields Maintenance.
- Populating Data in Corresponding Fields From UI This topic provides information on Populating Data in Corresponding Fields From UI.
- Fetching the Saved Values This topic provides information on fetching the saved values for each field during the transaction.

### 6.1 Additional Fields Maintenance

This topic provides the systematic instructions on Additional Fields Maintenance.

This screen is used to maintain the additional fields for a transaction screen.

To process this screen, type Additional Fields Maintenance in the Menu Item Search located at the left corner of the application toolbar and select the appropriate screen.

Follow the below steps:

- 1. From **Home** screen, click Core Maintenance. Under Core Maintenance, click Additional Fields Maintenance.
- 2. The Additional Fields Maintenance screen is displayed.



Ac	ditional Fields	Deta	IIS												
mpo	sent Name		0000		Unique Identif	er/Product Code			Description				Application ID		
fsgb	u-ob-cmn-ds-addition	nal-fix (	Q.		01				Addition	al Fields			080	2	
ey :	, als cons de sublicion														
eld:	s(p01														
Co	onstruct Additio	onal F	Fields Metal	Data											
Ce	onstruct Additi	onal F	Fields Metal	Data											0.
*	Presido	onal f	Fields Metal	Data °	Category	٥	Field Type	0	Edit Properties	0	Mandatory	0	is Unique?	0	0.
сс ж	FIGUED LIDE TEST	onal F	Fields Metal Reki Label	Data °	Cetegory	•	Field Type	•	Edit Properties	0	Mandatory.	٥	isUnique?	0	0.
,	PHAND UDF_TEST	onal f	Fields Metal Reduced TEST	o o	Category UDF	•	Field Type TEXT	•	Edit Properties	0	Mandatory	٥	hUnique?	0	0.
*	Preter ID UDF_TEST	onal F	Fields Metal Field Label TEST	Data c	Category UDF	•	Field Type TEXT	•	Edit Properties	0	Mandatory	0	is Unique?	0	0.
	Netro Netro UDF_TEST	onal F	Fields Metal Reduced TEST MetaData	o Oata	Category UDF	•	Field Type TEXT	•	Edit Properties	0	Mandatory	0	is Unique?	0	0 .
Cc *	Peerio UDF_TEST	onal F	Fields Metal Fieldatel TEST MetaData	o o	Category UDF	•	Field Type TEXT	•	Edit Properties	0	Mandatory CIII	0	la Unique?	٥	•
	Petrio UDF_TEST Onstruct Validat	onal F c tion N	Fields Metal FieldLabel TEST MetaData	Data C	Category UDF	0 •	Field Type TEXT	•	Edit Properties	0	Mandatory	0	is Unique?	0	•

#### Figure 6-1 Additional Fields Maintenance

 Specify the details in the Additional Fields Maintenance screen. For more information on fields, refer table Field Description – Additional Field Maintenance.

Field	Description
Component Name	Specify the data segment name as component name. <b>Note</b> :By default, the value <b>fsgbu-ob-cmndsadditional-fields</b> is displayed, which is the Common Core Data Segment that displays the maintained additional fields. It will fetch the corresponding maintained record for Additional Fields by querying with uiKey = DataSegmentName @ ProductCode.
Product Code	Specify the function code as product code.
Product Name	Displays the product name of the specified product code.
Description	Displays the description as Additional Fields.
Application ID	Displays the Application ID.
+ icon	Click this icon to add a new row.
– icon	Click this icon to delete a row, which is already added.
Construct Additional Fields MetaData	Specify the fields.
Select	Check this box to select a row.
Field ID	Specify the Field ID.
Field Label	Specify the field label.
Category	Specify the category.
Field Type	Specify the field type.
Edit	Select if a value needs to be inputted in the additional field.
Mandatory	Select if the input value is mandatory in the additional field.
Construct Validation MetaData	Specify the fields.
Select	Check this box to select a row.
Validation Name	Specify the validation name.

#### Table 6-1 Additional Field Maintenance - Field Description



Field	Description
Validation Template to Use	Specify the template to be used for validation.
Custom Error Message	Specify the custom error message to be displayed.
Edit Arguments	Select if arguments needs to be edited in the additional field.

#### Table 6-1 (Cont.) Additional Field Maintenance - Field Description

4. Click Save to add the additional field in the maintenance work table (CMC\_TW\_ADDT\_ATTR\_MASTER).

#### Note:

Once it is approved, the data will persist in the master table. Currently, Mobile Number and Date are added as additional fields. In addition, the validation is added for Date.

5. Sign in with different user ID since maker will not be able to approve the records with the same user ID.

#### Figure 6-2 Additional Fields Maintenance Records

dditional Fields Maintenance									
Additional Fields Details									
mponent Name	Unique Identifier/Pro	oduct Code		Description			Application 12		
fugbu-ob-cmn-ds-additional-fla Q	01			Additional Fields			080		
Key									
hgbu ob one-ds-additional- fields@01									
Construct Additional Fields Meta	aData								0
Se Tield D D Tield Label	C Category	C Field Type	C LOUP	operties a	Mandatory		h Unique?	0	
	UDP	• TEXT	• 8		30	(	- 10		
Construct Validation MetaData									
									• •
Se Validation Name © Validation Ter	nglate To Une 0	Contum Error Mensage			Edit Arguments		0		
Data Corry	are: Date 1 > Date 3	Error Date 1 must be > Date 2							

6. Map the new data segment for the function code. Make sure that the data is present in CMC\_TM\_SCREEN\_DS\_MAPPING.

#### Note:

Once the additional fields are added for a particular function code, a separate data segment will be enabled in the transaction screen for Additional Fields.

- Click Submit, to save the transaction data of additional fields to the CMC\_TB\_ADDT\_ATTR\_DATA. In addition, the following actions have been performed from service side:
  - Fetch record through inter-service call to additional attributes service in common transaction with record ID.



• Append the field data to the main payload for the ejlogging.

{

```
"data": {
   "addDtls": {
     "signatureVerifyIndicator": "Y",
     "hostStatus": null,
     "hostMultiTripId": null,
     "txnBranchCcy": "GBP",
     "txnBranchDate": "2020-03-25T18:30:00.000+0000",
     "txnType": "C",
     "cashInOutIndicator": "I",
     "ejLoggingRequired": null,
     "ejTxnAmtMapping": "TO",
     "ejTxnCcyMapping": "TO",
     "adviceName": null,
     "orchestratorId": null,
     "rsp": null,
     "isReversal": "N",
     "isAdvice": "N",
     "reversalButton": "N",
     "ignoreApproval": false,
     "ignoreWarning": false,
     "isExternal": false
},
"txnDtls": {
     "functionCode": "1401",
     "txnBranchCode": null,
     "txnBranchCcy": null,
     "txnBranchDate": null,
     "requestStatus": "COMPLETED",
     "assignmentMode": null,
     "txnId": "f6b36a91-889d-4505-aac0-d7b98484d098",
     "txnRefNumber": "989124345493245",
     "tellerSeqNumber": null,
     "overrideConfirmFlag": null,
     "supervisorId": null,
     "onlineOfflineTxn": null,
     "userComments": null,
     "authoriserComments": null,
     "eventCode": null,
     "accountType": "UBS"
},
"dataPayload": {
     "datasegment": null,
     "fromAccountAmt": 100,
     "fromAccountCcy": "GBP",
     "toAccountCcy": "GBP",
     "beneficiaryName": null,
     "beneficiaryAddress1": null,
     "beneficiaryAddress2": null,
     "beneficiaryAddress3": null,
     "beneficiaryAddress4": null,
     "identificationType": null,
     "identificationNumber": null,
     "exchangeRate": 1,
```

```
"recievedAccount
Ccv": null,
"recievedAccount
Amt": null,
"totalCharges":
null,
"cashAmount":
100,
"netAccountCcy": null,
"netAccountAmt": null,
"narrative": "Cash Deposit",
"txnControllerRefNo": null,
"recordId": "f6b36a91-889d-4505-aac0-
d7b98484d098", "cashAmtCcy": null,
"cashAmt":
null,
"chequeDate": null,
"chequeNumber": null,
"eventCode": null,
"ejId": null,
"emailId": null,
"fromAccountBranch": "000",
"fromAccountNumber": null,
"mobileNumber": null,
"orginalExchangeRate": null,
"payee": null,
"productCode": null,
"reversalDate": null,
"stationId": null,
"toAccountBranch": "000",
"toAccountNumber": "0000008010010",
"toAccountAmt": 100,
"txnBranchCode": "000",
"functionCode": null,
"txnCustomer": null,
"tellerId": null,
"txnDate": 1585161000000,
"txnRefNumber": "9892566557744",
"txnSeqNumber": null,
"uniqueIdentifierNumber": null,
"uniqueIdentifierType": null,
"userRefNumber": null,
"valueDate": null,
"versionNumber": null,
"referenceNumber": null,
"createdBy": null,
"createdTs": null,
"updatedBy": null,
"updatedTs": null,
"demDtls": [],
"fxInDemDtls": null,
"fxOutDemDtls": null,
"prcDtls": [],
"addDtls": null,
"txnDtls": null,
"overrideDtls": null,
```

```
"batchTableDetails": null,
     "cmcAddlFields": [
{
     "id": "OTH passprt",
     "label": "Passport No",
     "type": "TEXT",
     "value": "43243"
},
{
     "id": "UDF aadhar",
     "label": "Aadhar",
     "type": "TEXT",
     "value": "1243"
},
{
     "id": "TMIS toDate",
     "label": "To Date",
     "type": "DATE",
     "value": ""
},
{
     "id": "TMIS fromDate",
     "label": "From Date",
     "type": "DATE",
     "value": ""
}
},
     "extDetails": null,
     "warDtls": [],
     "authoriserDtls": []
},
     "errors": null,
     "warnings": null,
     "informations": null,
     "authorizations": null,
     "paging": ""
}
```

### 6.2 Populating Data in Corresponding Fields From UI

This topic provides information on Populating Data in Corresponding Fields From UI.

Unlike the other transaction screen data-segments, the ejlogged data is not required. Instead, two GET calls that happen during screen launch fetches all the details.

To fetch the corresponding **Additional-Fields-Maintenance** screen record based on which it will display the maintained fields for this function code.

Endpoint : CORE.GET\_CMC\_ADDITIONAL\_ATTRIBUTES

Request URL : http://whf00peb.in.oracle.com:8003/api-gateway/cmc-additionalattributesservices/cmcadditional-attributes-services/?uiKey=fsgbu-ob-cmn-ds-additionalfields@1006



Sample Response :

```
{
    "data": [
    {
              "keyId": "33347926-842b-4232-af31-8c1b59612244",
              "makerId": "ABHINAV",
              "makerDateStamp": null,
              "checkerId": null,
              "checkerDateStamp": null,
              "modNo": 1,
              "recordStatus": "0",
              "authStatus": "A",
              "onceAuth": null,
              "doerRemarks": null,
              "approverRemarks": null,
              "links": [
                       "rel": "self",
                       "href": "http://10.40.158.157:8005/cmc-
                        additional-attributesservices/cmcadditional-
                        attributes-services/33347926-842b-4232-
                        af318c1b59612244"
                        1
                        ],
               "description": "Additional Fields",
               "fieldMetaData":
               "[{\"id\":\"OTH Mobile\",\"label\":\"Mobile
               Number\", \"type\": \"NUMBER\", \"required\":true}, {\"id\": \"OTH
               From\",\"label\":\"Fr om
               Date\", \"type\":\"DATE\", \"required\":true}, {\"id\":\"OTH To D
               ate\",\"label\":\"To
               Date\", \"type\":\"DATE\", \"required\":true}]", "uiKey": "fsgbu-
               ob-cmn-ds-additional-fields@1006", "validationMetaData":
        "[{\"id\":\"\",\"validateMethod\":\"compareFromToDates\",\"type\":\"
               \", \"args\":[{\"ty
               pe\":\"FIELD\",\"value\":\"OTH From\"},
       {\"type\":\"FIELD\",\"value\
               ":\"OTH To Date\"
               }],\"errorMsg\":\"Error Date 1 must be > Date
               2\",\"validationName\":\"Date
               Validation\"}]",
              "applicationId": "OBTFPM"
               }],
        "paging": {
               "totalResults": 1,
               "links": {
               "next": null,
               "prev": null
                }
            }
        }
```

### 6.3 Fetching the Saved Values

This topic provides information on fetching the saved values for each field during the transaction.

You can fetch the values saved for each field during the transaction.

Endpoint : CORE.GET\_ADDITIONAL\_ATTRIBUTES.

Request URL : http://whf00peb.in.oracle.com:8003/api-gateway/cmcadditionalattributesservices/additionalattributes/?uiKey=fsgbu-ob-cmn-dsadditionalfields@1006&dataReferenceKey=00a01dfd-0d6f-4400-a9c5-0f56551165e4

#### Samples Response :

```
{
     "ExtensibleDTO": [
     {
              "id": "1644022a-179e-429b-82c8-873761c3ac74",
              "uiKey": "fsqbu-ob-cmn-ds-additional-fields@1006",
              "dataReferenceKey": "00a01dfd-0d6f-4400-a9c5-
               Of56551165e4",
              "fieldMetaDataVersion": "1",
              "fieldData": [
                    {
                    "id": "OTH Mobile",
                    "label": "Mobile Number",
                    "type": "NUMBER",
                    "value": "678688789"
                    },
                    {
                    "id": "OTH From",
                    "label": "From Date",
                    "type": "DATE",
                    "value": "678688789"
                    },
                    {
                    "id": "OTH To Date",
                    "label": "To Date",
                    "type": "DATE",
                    "value": null
                    }
                ],
                 "applicationId": "OBREMO"
                }
            ]
        }
```



# 7 Action URL and Static Tag Maintenance

This topic provides the systematic instructions to perform the basic operations on Action URL and Static Tag Maintenance.

This topic consists of the following sub-topics:

- Action URL Maintenance
   This topic provides the systematic instructions of action URL maintenance.
- Static Tag Maintenance This topic provides the systematic instructions to static tag maintennace.

### 7.1 Action URL Maintenance

This topic provides the systematic instructions of action URL maintenance.

Endpoints are maintained in cmn-transaction-services for the specific transaction based on function code. The operation has to be maintained as action URL in table SRV\_TB\_BC\_ACTIONS\_URL. Action URL will be called from all the domain services based on function code and action (like OPENCHECK, CREATE, OVERRIDE, REVERSAL, PENDING APPROVAL, or AUTHORIZE).

The database details are as follows:

Schema: BRANCHCOMMON

Table: SRV\_TB\_BC\_ACTIONS\_URL

If the action URL is not maintained for the specific operation of the particular transaction, the error message will be displayed as Action URL not maintained. Error code is maintained in ERTB\_MSGS as RM-BC-UR-01.

### 7.2 Static Tag Maintenance

This topic provides the systematic instructions to static tag maintennace.

Static tag is maintained for accounting, till update, and debit-credit for each transaction based on the function code in table SRV\_TB\_TX\_STATIC\_TAGS.

The database details are as follows:

Schema : TRANSACTION

Table : SRV\_TB\_TX\_STATIC\_TAGS

TILL\_TAGS, DRCR\_TAGS and ACCOUNTING\_TAGS are maintained as JSON structure. Static tags will be fetched from cmn-transaction-services based on function code. If it is not maintained for the particular function code, the transaction will be failed



# 8 Extensibility Use Cases for OBBRN Servicing

This topic provides the systematic instructions to perform the basic operations on Extensibility Use Cases for OBBRN Servicing.

This topic describes the following sub-topics:

- New Transaction Screen 1499 (Exact Clone of 1401) This topic provides the systematic instructions to perform the basic operations on the selected records.
- Exact Clone with Additional Fields Using Common Code This topic provides the systematic instructions to exact clone with additional fields using common code.
- Exact Clone with Additional Fields Using Extensible Code This topic provides the systematic instructions to the exact clone with additional fields using extensible code.
- Jar Deployment in Weblogic This topic provides the systematic instructions to the Jar Deployment in Weblogic.

### 8.1 New Transaction Screen – 1499 (Exact Clone of 1401)

This topic provides the systematic instructions to perform the basic operations on the selected records.

For this use case, you need to ensure data is present in the tables similar to 1401.

The below mentioned tables need to be checked in SMS schema:

- SMS\_TM\_MENU
- SMS\_TM\_MENU\_Description
- SMS\_TM\_SERVICE\_ACTIVITY
- SMS\_TM\_FUNCTIONAL\_ACTIVITY
- SMS\_TM\_FUNC\_ACTIVITY\_DETAIL
- SMS\_TM\_ROLE\_ACTIVITY
- SMS\_TM\_UI\_ACTIVITY

The below mentioned tables need to be checked in common core schema:

- CMC\_TM\_SCREEN\_CLASS
- CMC\_TM\_SCREEN\_DS\_MAPPING

The below mentioned tables need to be checked in branch common schema:

- SRV\_TM\_BC\_FUNCTION\_INDICATOR
- SRV\_TM\_BC\_FUNCTION\_CODE
- SRV\_TM\_BC\_FUNCTION\_PREF
- SRV\_TM\_BC\_FUNCTION\_PREF\_DTLS



- SRV\_TM\_BC\_BRANCH\_ACCOUNTING
- SRV\_TM\_MENU\_CONFIG
- SRV\_TB\_BC\_ACTIONS\_URL

The below mentioned tables need to be checked in transaction schema:

SRV\_TB\_TX\_STATIC\_TAGS

Figure 8-1 Cash Deposit Clone

<ul> <li>Cash Deposit Clone</li> </ul>						Eurrent Till Position
Account Number *			Transaction Amount GBP100.00 Account Amount GBP100.00			Alerts
Total Charge Amount GBP0.00 Narrative						Frequent Customer Operations
Charge Details						
i Denomination			Coins			
Denom Code	Unita	Value	Denom Code	Unite	Value	
	0	0	2	0	0	
100			1	0	0	
100 50	0	U				
100 50 20	0	0	0.5	0	0	
100 50 20 10	0	0 100	0.5	0	0	
100 50 20 10 5	0	0 100 0	0.5	0	0 0 0	

Figure 8-2 Information Message

Cash Deposit Clone					
Account Number *			Transaction Amount *		
Exchange Rate			Account Amount GS\$100.00		
Total Charge Amount GBP0.00					
Narrative *			Information		×
Cash Deposit			Transaction completed successfu	By	
					OK
Charge Details			-		
Denomination					
Bills			Coins		
Denom Code	Units	Value	Denom Code	Units	Value
100	0	D	2	0	0
50	0	0	1		0

### 8.2 Exact Clone with Additional Fields Using Common Code

This topic provides the systematic instructions to exact clone with additional fields using common code.

A new screen is available with function code 9999. The Additional Fields is shown as 4th data segment as below:



#### Figure 8-3 Additional Fields Segment

KYC Details     Charge Details	Current Till Position
Denomination     Government Tax	Alerts ×
Additional Fields Others	Frequent Customer X Operations
Financial Year "Tax Amount" PAN" 2020-21 1.000	
	Submit Cancel

• The library reference in weblogic.xml is available for extensibility, for example, obremo-srvext-common-txn. A new jar obremo-srv-cmn-common-txn, which holds the most of the code of transaction service and can be a dependency in the external jar.

#### Response :

```
{
      "data": {
            "addDtls": {
            "signatureVerifyIndicator": "Y",
            "hostStatus": null,
            "hostMultiTripId": null,
            "txnBranchCcy": "GBP",
            "txnBranchDate": "2020-03-25T18:30:00.000+0000",
            "txnType": "C",
            "cashInOutIndicator": "I",
            "ejLoggingRequired": null,
            "ejTxnAmtMapping": "TO",
            "ejTxnCcyMapping": "TO",
            "adviceName": null,
            "orchestratorId": null,
            "rsp": null,
            "isReversal": "N",
            "crossCcyEnabled": null,
            "isTotChargesReq": null
        },
        "txnDtls": {
            "functionCode": "9999",
            "txnBranchCode": null,
            "txnBranchCcy": null,
            "txnBranchDate": null,
            "requestStatus": "COMPLETED",
            "assignmentMode": null,
            "txnId": "71a08a0f-ee2a-405b-a1e3-b77ca9e59b6e",
```

```
"txnRefNumber": "0002008600007160",
    "tellerSeqNumber": null,
    "overrideConfirmFlag": "N",
    "supervisorId": null,
    "onlineOfflineTxn": null,
    "userComments": null,
    "authoriserComments": null,
    "eventCode": null,
    "accountType": "UBS"
},
"dataPayload": {
    "datasegment": null,
    "fromAccountAmt": 100,
    "fromAccountCcy": "GBP",
    "toAccountCcy": "GBP",
    "beneficiaryName": null,
    "beneficiaryAddress1": null,
    "beneficiaryAddress2": null,
    "beneficiaryAddress3": null,
    "beneficiaryAddress4": null,
    "identificationType": null,
    "identificationNumber": null,
    "exchangeRate": 1,
    "recievedAccount
   Ccy": null,
    "recievedAccount
    Amt": null,
    "totalCharges":
   null,
    "cashAmount":
    null,
    "netAccountCcy": null,
    "netAccountAmt": null,
    "narrative": "Cash Deposit",
    "txnControllerRefNo": null,
    "recordId": "bd40562d-06b4-4f95-95fe-
   e66fa6eb7f13", "cashAmtCcy": null,
    "cashAmt":
   null,
    "chequeDate": null,
    "chequeNumber": null,
    "eventCode": null,
    "ejId": null,
    "emailId": null,
    "fromAccountBranch": "000",
    "fromAccountNumber": null,
    "mobileNumber": null,
    "orginalExchangeRate": null,
    "payee": null,
    "productCode": null,
    "reversalDate": null,
    "stationId": null,
    "toAccountBranch": "000",
    "toAccountNumber": "00000008010010",
    "toAccountAmt": 100,
    "txnBranchCode": "000",
```

```
"functionCode": null,
        "txnCustomer": null,
        "tellerId": null,
        "txnDate": 1585161000000,
        "txnRefNumber": "0002008600007160",
        "txnSeqNumber": null,
        "uniqueIdentifierNumber": null,
        "uniqueIdentifierType": null,
        "userRefNumber": null,
        "valueDate": null,
        "versionNumber": null,
        "referenceNumber": null,
        "createdBy": null,
        "createdTs": null,
        "updatedBy": null,
        "updatedTs": null,
        "demDtls": null,
        "fxInDemDtls": null,
        "fxOutDemDtls": null,
        "prcDtls": null,
        "addDtls": null,
        "txnDtls": null,
        "overrideDtls": null,
        "batchTableDetails": null
},
"extDetails": null,
"warDtls": [],
"authoriserDtls": []
},
"errors": null,
"warnings": null,
"informations": null,
"authorizations": null,
"paging": ""
```

#### Figure 8-4 Common Core Additional Attributes

}

🗿 🛃 💥 🐘 🔍   Sort   Filter:			▼ ▼ Acti
UT_KEY	DATA_REF_KEY	FIELD_META_DATA_VER	FIELD_DATA
9811 fsgbu-ob-cmn-ds-addition	nal-fields@9999 bd40562d-06b4-4f95-95fe-6	e66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHPM21
5ed3 fsgbu-ob-cmn-ds-additio	nal-fields89999 bd40562d-06b4-4f95-95fe-(	r66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHPM21
7c96 fsgbu-ob-cmn-ds-additio	nal-fields@9999 bd40562d-06b4-4f95-95fe-6	:66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHPM21
2826 fsgbu-ob-cmn-ds-addition	nal-fields@9999 bd40562d-06b4-4f95-95fe-6	e66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHPM21
532c fsgbu-ob-cmn-ds-additio	nal-fields@9999 bd40562d-06b4-4f95-95fe-f	266fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHPM21

• In the debug, you can find that the common code is used, stempImpl onCashSubmitTillAcc will be called.

#### Figure 8-5 Common Code

lf-tuning)']	o.f.p.c.p.p.PlatoProxyEntityManager	: PlatoProxyEntityManager :: Application :: Current A
lf-tuning)']	o.f.p.c.p.p.PlatoProxyEntityManager	: PlatoProxyEntityManager :: Application :: Current 1
lf-tuning)']	o.f.p.c.p.p.PlatoProxyEntityManager	: The application [ App id = SRVCMNTXN / Tenant Id =
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: appId [ SRVCMNTXN ]
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: tenantId [ SRVCMNTXN ]
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: emType [ APPLICATION ]
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: Entity Manager Factory is available in Cache for th
lf-tuning)']	StepImpl	: Here for function code 9999 and beanname is FC9999
lf-tuning)']	StepImpl	: onCashSubmitTillAcc operation
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: inside onCashSubmitTillAcc
lf-tuning)']	o.f.o.s.s.t.s.TransactionServiceImpl	: START fetching the data
lf-tuning)']	o.f.o.s.s.t.s.TransactionServiceImpl	: START fetching the data
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: after calll to move data from work to main charges
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Going to call EJ Creation
lf-tuning)']	o.f.o.s.srv.transaction.util.Common	: GenerateEJIdStep ends
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Going for enrichment
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Going for validate Roles check
lf-tuning)']	o.f.o.s.srv.transaction.util.Common	: inside validateRole
lf-tuning)']	o.f.o.s.srv.transaction.client.SMSImpl	: Going to call userLoginId
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Goinf for balance check

### 8.3 Exact Clone with Additional Fields Using Extensible Code

This topic provides the systematic instructions to the exact clone with additional fields using extensible code.

A screen is created with function code 9999 and Additional Fields as 4th data segment.

#### Figure 8-6 Additional Fields Segment

KYO Details     Chargo Details	Current Till Position
Denomination      Government Tax	Alerts X No record to display
Additional Fields  Others  Financial Year * Tax Amount * PAN *  2020-21 1,000	Frequent Customer X Operations
	Submit Cancel

 A library reference is added weblogic.xml (obremo-srv-ext-common-txn) for extensibility. A new jar obremosrvcmn-common-txn, which holds the most of the code of transaction service and can be a dependency in the external jar

```
<wls:library-ref>
<wls:library-name>obremo-srv-cmn-common-txn</wls:library-name>
</wls:library-ref>
```

### 8.4 Jar Deployment in Weblogic

This topic provides the systematic instructions to the Jar Deployment in Weblogic.

Below screen shows the Jar Deployment in weblogic.

#### Figure 8-7 Jar Deployment

0		Active	🖋 ОК	Web Application	SERVICING	Global	
	E obremo-srv-cus-customer-services-5.2.0_snapshot	Active	🖋 ОК	Web Application	SERVICING	Global	
	ne obremo-srv-ext-common-txn	Active		Library	SERVICING	Global	

Response:

{

```
"data": {
   "addDtls": {
          "signatureVerifyIndicator": "Y",
          "hostStatus": null,
          "hostMultiTripId": null,
          "txnBranchCcy": "GBP",
          "txnBranchDate": "2020-03-25T18:30:00.000+0000",
          "txnType": "C",
          "cashInOutIndicator": "I",
          "ejLoggingRequired": null,
          "ejTxnAmtMapping": "TO",
          "ejTxnCcyMapping": "TO",
          "adviceName": null,
          "orchestratorId": null,
          "rsp": null,
          "isReversal": "N",
          "crossCcyEnabled": null,
          "isTotChargesReq": null
      },
      "txnDtls": {
          "functionCode": "9999",
          "txnBranchCode": null,
          "txnBranchCcy": null,
          "txnBranchDate": null,
          "requestStatus": "COMPLETED",
          "assignmentMode": null,
          "txnId": "71a08a0f-ee2a-405b-a1e3-b77ca9e59b6e",
          "txnRefNumber": "0002008600007160",
          "tellerSeqNumber": null,
          "overrideConfirmFlag": "N",
          "supervisorId": null,
          "onlineOfflineTxn": null,
          "userComments": null,
          "authoriserComments": null,
          "eventCode": null,
          "accountType": "UBS"
      },
      "dataPayload": {
          "datasegment": null,
          "fromAccountAmt": 100,
          "fromAccountCcy": "GBP",
          "toAccountCcy": "GBP",
          "beneficiaryName": null,
          "beneficiaryAddress1": null,
```

```
"beneficiaryAddress2": null,
"beneficiaryAddress3": null,
"beneficiaryAddress4": null,
"identificationType": null,
"identificationNumber": null,
"exchangeRate": 1,
"recievedAccountCcy": null,
"recievedAccountAmt": null,
"totalCha
rges":
null,
"cashAm
ount":
null,
"netAccountCcy": null,
"netAccountAmt": null,
"narrative": "Cash Deposit",
"txnControllerRefNo": null,
"recordId": "bd40562d-06b4-4f95-95fe-
e66fa6eb7f13", "cashAmtCcy": null,
"cashAmt":
null,
"chequeDate": null,
"chequeNumber": null,
"eventCode": null,
"ejId": null,
"emailId": null,
"fromAccountBranch": "000",
"fromAccountNumber": null,
"mobileNumber": null,
"orginalExchangeRate": null,
"payee": null,
"productCode": null,
"reversalDate": null,
"stationId": null,
"toAccountBranch": "000",
"toAccountNumber": "00000008010010",
"toAccountAmt": 100,
"txnBranchCode": "000",
"functionCode": null,
"txnCustomer": null,
"tellerId": null,
"txnDate": 1585161000000,
"txnRefNumber": "0002008600007160",
"txnSeqNumber": null,
"uniqueIdentifierNumber": null,
"uniqueIdentifierType": null,
"userRefNumber": null,
"valueDate": null,
"versionNumber": null,
"referenceNumber": null,
"createdBy": null,
"createdTs": null,
"updatedBy": null,
"updatedTs": null,
"demDtls": null,
```

```
"fxInDemDtls": null,
          "fxOutDemDtls": null,
          "prcDtls": null,
          "addDtls": null,
          "txnDtls": null,
          "overrideDtls": null,
          "batchTableDetails": null
},
          "extDetails": null,
          "warDtls": [],
          "authoriserDtls": []
},
          "errors": null,
          "warnings": null,
          "informations": null,
          "authorizations": null,
          "paging": ""
}
```

#### Figure 8-8 Common Core Additional Attributes

CD0Domain & Italy-branchcommon &	Italy-CMNCore CMC_TB_ADDT_ATTR_DA	TA ···		
🔞 💀 🗶 🐘 🔍   Sort   Filter:			• •	Actions
∲ UI_KEY	DATA_REF_KEY	FIELD_META_DATA_VE	R 🕀 FIELD_DATA	
1 9811 fsgbu-ob-cmn-ds-additional-	fields@9999 bd40562d-06b4-4f95-95fe-	-e66fa6eb7f13 1	{"OTH_Year":"2020","OTH_Amount":100,"OTH_Number":"DAHP	M214AH"
2 5ed3 fsgbu-ob-cmn-ds-additional-	fields@9999 bd40562d-06b4-4f95-95fe-	-e66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHP	M214AH"
3 7c96 fsgbu-ob-cmn-ds-additional-	fields@9999 bd40562d-06b4-4f95-95fe-	-e66fa6eb7f13 1	{"OTH_Year":"2020","OTH_Amount":100,"OTH_Number":"DAHP	M214AH"
4 2826 fsgbu-ob-cmn-ds-additional-	fields@9999 bd40562d-06b4-4f95-95fe-	-e66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHP	M214AH"
5 632c fsgbu-ob-cmn-ds-additional-	fields@9999 bd40562d-06b4-4f95-95fe-	-e66fa6eb7f13 1	{"OTH_Year": "2020", "OTH_Amount": 100, "OTH_Number": "DAHP	M214AH"

 In the debug, the extensible code is used, which is present in the extension jar (obremosrv-ext-commontxn.jar). Instead stempImpl onCashSubmitTillAcc, FC9999 onCashSubmitTillAcc will be called, where you can add code that is required for the new dataSegment added or to achieve different functionality of charging, accounting, till updates, etc

lf-tuning)']	o.f.p.c.p.p.PlatoProxyEntityManager	: PlatoProxyEntityManager :: Application :: Current Ag
lf-tuning)']	o.f.p.c.p.p.PlatoProxyEntityManager	: PlatoProxyEntityManager :: Application :: Current Te
lf-tuning)']	o.f.p.c.p.p.PlatoProxyEntityManager	: The application [ App id = SRVCMNTXN / Tenant Id = r
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: appId [ SRVCMNTXN ]
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: tenantId [ SRVCMNTXN ]
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: emType [ APPLICATION ]
lf-tuning)']	o.f.p.c.p.provider.PlatoRegistry	: Entity Manager Factory is available in Cache for the
lf-tuning)']	FC9999	: Here for function code 9999 and beanname is FC9999
lf-tuning)']	FC9999	: onCashSubmitTillAcc operation
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: inside onCashSubmitTillAcc
lf-tuning)']	o.f.o.s.s.t.s.TransactionServiceImpl	: START fetching the data
lf-tuning)']	o.f.o.s.s.t.s.TransactionServiceImpl	: START fetching the data
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: after calll to move data from work to main charges $\epsilon$
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Going to call EJ Creation
lf-tuning)']	o.f.o.s.srv.transaction.util.Common	: GenerateEJIdStep ends
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Going for enrichment
lf-tuning)']	o.f.o.s.s.t.domain.CashService	: Going for validate Roles check
<pre>lf-tuning)']</pre>	o.f.o.s.srv.transaction.util.Common	: inside validateRole
<pre>lf-tuning)']</pre>	o.f.o.s.srv.transaction.client.SMSImpl	: Going to call userLoginId
<pre>lf-tuning)']</pre>	o.f.o.s.s.t.domain.CashService	: Goinf for balance check



## 9 Extensibility Use Cases for OBX

This topic provides the systematic instructions to perform the basic operations on the Extensibility Use Cases for OBX.

This topic describes the following sub-topics:

- New Transaction screen 1499 (Clone of 1401) This topic provides the systematic instructions to perform the basic operations on the selected records.
- New Data Segment in Existing 1401 Screen This topic provides the systematic instructions to perform the basic operations on the selected records.
- HTML Changes
   This topic provides the systematic instructions to perform the basic operations on the selected records.
- JS Changes This topic provides the systematic instructions to JS fields.
- JSON Changes This topic describes the changes JSON fields across all the screens.
- Model Changes
   This topic provides the systematic instructions to Model Changes.
- Database Changes This topic provides the systematic instructions to Database Changes.
- Service Component This topic provides the systematic instructions to the Service Component.
- New Field in Existing Base Data Segment This topic provides the systematic instructions to perform the basic operations on the selected records.
- HTML Changes (Extended Components) This topic describes the changes Extended Component HTML fields across all the screens.
- HTML Changes (Base Component) This topic describes the bade components HTML fields changes for all the screens.
- JS Changes (Base Component) This topic describes the base components JS fields changes for all the screens.
- JS Changes (Extended Component) This topic describes the extended components JS fields changes for all the screens.
- JSON Changes (Extended Component) This topic describes the extended components JSON fields changes for all the screens.
- JSON Changes (Base Component) This topic describes the base components JSON fields changes for all the screens.



• DB Changes

This topic provides the systematic instructions to perform the basic operations on the selected records.

- Add New Columns in Base Component Table This topic provides the systematic instructions to perform the basic operations on the selected records.
- Steps for adding extra column in task grid This topic provides the systematic instructions to perform the basic operations on the selected records.
- Steps to use Additional Buttons provision in Task Screen This topic provides the systematic instructions to perform the basic operations on the selected records.
- Steps to create common-extended folder for extending configJSON.js file This topic provides the systematic instructions to perform the basic operations on commonextended folder for extending configJSON.js file.
- Customizing Existing LOV Fetch Result This topic provides the systematic instructions to perform the basic operations on the Customizing Existing LOV Fetch Result.
- Steps for adding Pre/post methods in extended components This topic provides the systematic instructions to perform the basic operations on the selected records.
- ENDPOINT Overrides This topic describes the endpoint overrides.
- Steps to create util-extended folder This topic provides the systematic instructions to perform the basic operations on the selected records.
- Dynamic Data Configuration (DDC) This topic provides the systematic instructions to perform the basic operations on the selected records.
- Task Screen Custom Config This topic provides the systematic instructions to perform the basic operations on the selected records.

### 9.1 New Transaction screen – 1499 (Clone of 1401)

This topic provides the systematic instructions to perform the basic operations on the selected records.

For this use case, make sure that the data is present in the below tables similar to 1401. The below mentioned tables need to be checked in SMS schema:

- SMS\_TM\_MENU
- SMS\_TM\_MENU\_Description
- SMS\_TM\_SERVICE\_ACTIVITY
- SMS\_TM\_FUNCTIONAL\_ACTIVITY
- SMS\_TM\_FUNC\_ACTIVITY\_DETAIL
- SMS\_TM\_ROLE\_ACTIVITY
- SMS\_TM\_UI\_ACTIVITY



The below mentioned tables need to be checked in Common Core schema:

- CMC\_TM\_SCREEN\_CLASS
- CMC\_TM\_SCREEN\_DS\_MAPPING

The below mentioned tables need to be checked in branch Common schema:

- SRV\_TM\_BC\_FUNCTION\_INDICATOR
- SRV\_TM\_BC\_FUNCTION\_CODE
- SRV\_TM\_BC\_FUNCTION\_PREF
- SRV\_TM\_BC\_FUNCTION\_PREF\_DTLS
- SRV\_TM\_BC\_BRANCH\_ACCOUNTING
- SRV\_TM\_MENU\_CONFIG

Figure	9-1	Cash D	eposit	Clone
--------	-----	--------	--------	-------

						E10,016,553.33
Account Number *			Transaction Amount * GBP102.05 Account Amount			Alerts
1.00			G8P100.00			No record to display
GBP0.00 Narrative						Frequent Customer Operations
Cash Deposit						
Denomination						
Bills			Coins			
Bills Denom Code	Units	Value	Coins Denom Code	Unite	Value	
Bills Denom Code 100	Units	Value	Coins Denom Code 2	Unite	Vélue 0	-
Bills Denom Code 100 50	Units O	Value 0 0	Coins Denom Code 2 1	Unite 0	Value 0 0	
Bills Denom Code 100 50 20	Units O O	Value O O O	Coins Denom Code 2 1 0.5		Varue 0 0 0	
Bills Denom Cose 100 50 20 10	Units 0 0 10	Value 0 0 100	Coins Denom Code 2 1 0.5 0.2	Unite 0 0	Vatua 0 0 0 0	
Bils Denom Code 100 50 20 10 5	Utits 0 0 0 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Value 0 0 0 0 100 0	Cons Denom Gode 2 1 0.3 0.2 0.1		Value           0           0           0           0           0           0           0	

Figure 9-2 Information Message

		Transaction Amount G8P100.00 Account Amount G8P100.00		
	<b>⊘</b> Tran	Information saction completed successfully		×
		Coins		
Units	Value	Denom Code	Unite	Vatue
0	0	2	[o]	0
0	0	4		0
	Unis	Unis Value	Transaction Amount GSP100.000 Account Amount GSP100.000	Transaction Amount Correction Completed Successfully  Coins  Units Value Denom Code Units 0 0 0 1 0 0 0 0 1 0 0 0 0 0 0 0 0 0 0



### 9.2 New Data Segment in Existing 1401 Screen

This topic provides the systematic instructions to perform the basic operations on the selected records.

For this use case, it is needed to implement UI Component and Service side to persist data.

The steps to create UI Component are as follows:

- 1. Start OBX and create XDL by running command obx xdl-gen.
- 2. Once XDL is created, go to Cmder tab, and press Y for XDL generation.

Figure 9-3 OBX XDL generation

The Hone hard One throw Level , the		
OBX		
ORACLE BANKING EXTENSIBILITY WORKBENCH October 26	024 (14.7.5.0.0)	
Starting OBX UI   D:VOBX_MorKSpace\OBX_Final\extension_home\obxuinpm onnect gulp-open gulp-sass karma karma-chrome-launct er morgan portscanner serve-index Jrul OBX UI is running at port:8080, Please generate xdl D Did you generate the xdl file? Yes D bo you want to create: (Use arrow keys) D bo you want to create: UI component Domain service with optional UI component Mainteance domain service with optional UI component Mainteance domain service with optional UI component Obscf service with optional UI component	link fs-extra cucumber-html-reporter cucumber selenium-webd her karma-coverage requirejs karma-jasmine karma-junit-report file before proceeding summary UI components	river express http-proxy-middleware gulp gulp-c ter karma-requirejs karma-sonarqube-unit-report
Address Design		
Cited Minister Chargest.		
. B. Christman Derram, .		
1. H3 De ma Commant		
Dode ave		Search O 🖸 🗸 🕅 🗸 🖓 🗐

- 3. Select the option UI Component.
- 4. Select product family as Oracle Banking Retail Mid Office.
- 5. Specify the name of virtual page/data-segment/stand-alone component to be created.
- 6. Specify absolute path of the XDL generated. (XDL is generated inside extension\_home folder).

#### Note:

A new UI Component will be created in extension\_home folder with prefix obxvp/obx-ds. In the Cmder tab, OBX will prompt to modify Metadata.js file of the newly created component. In addition, the component-server will start running at port 8002.



Figure 9-4 XDL Path

OBX		2		Canana	
ORACLE BANKING EXTENSIBILITY WORKBENCH October 2024 (14,7.5.0.0					
Copyright © 2024-2025, Oracle and/or its affiliates. All rights re	served.				
<pre>&gt; select the product family: Oracle Banking Retail Hid Office &gt; Enter Virtual Page Name (I'll prepend obx-vp- to it): Guitomer &gt; Enter the absolute path of xal file: O'\uploadFiles\customer.xdl force c.\uperc.json force C:\uperc.json force C:\uperc.json create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh create buildExtendedComponent.sh</pre>					
create Jenkinsfile create app.js					
create gulpfile.js create startC5.js create metadata.js create middleware.js					
> Generating Libraries/					
🗎 node.exe 🔳 node.exe			Search	P 🖸 • 🚺	-

Figure 9-5 Extension Home Folder

📜 .git	📜 db	node_modules
🔁 reports	src 🔁	Template
test	📜 web	app.js
📔 build.gradle	SuildExtendedComponent.bat	buildExtendedComponent.sh
generateReport.js	🧧 gradle.properties	🖪 gulpfile.js
D Jenkinsfile	🕫 karma.conf.js	📧 metadata.js
🗷 middleware.js	Snpm-link.bat	🔟 package.json
🗋 runTests.sh	startCS.js	📧 test-main.js

 The generated UI component contains boiler plate code to do the common operations of Save, Get, Get All etc. Changes needed in the newly created component from OBX tool from UI side.

### 9.3 HTML Changes

This topic provides the systematic instructions to perform the basic operations on the selected records.

 According to the screen design, one can change the HTML values like payload() and mobileNumber. If mobileNumber field is entered by the user, value of mobileNumber will directly update the JS payload that will be going as a part of save call.



#### Figure 9-6 HTML Changes



• The oj-validation-group is required for configuring the HTML as part of validation.

Figure 9-7 Validation

### 9.4 JS Changes

This topic provides the systematic instructions to JS fields.

Perform the following steps to implement JS changes:

- 1. Add all the dependencies in define block.
- The JS self.payload is an observable, which will hold all the info inputted from the HTML. All keys in self.payload is directly linked with HTML.







Figure 9-9 JS Self Payload



Save method implementation will look like in below figure. In the next line, it is making a
promise and calling the save function of cmn-ct-datasegment providing the payload and
endpoint as parameters. If save is success, it will resolve and for failures it will come to
reject.





<pre>self.save = function (wiz, data) {</pre>	
it (selt.validate()) {	
seit.payload().isMainDs = taise;	
return new Promise(function (resolve, reject) {	
self.cmnctDatasegment().save(self.payload(), "OBREMO.SAVE_ADDITIONAL_DETAILS").then(function (	response)
<pre>if (!self.isEmptyNullOrUndefined(response.errors)) {</pre>	
reject(response);	
else{	
resolve(response)	
); ;	
eise {	
// show messages on all the components	
// that have messages hidden.	
tracker.showMessages();	
tracker.tocuson( @firstinvalidsnown );	

4. The function null check is as shown below:

Figure 9-11 Function Null Check



5. The validate function is shown in the below mentioned validate function screen, which will check all mandatory fields during save.

Figure 9-12 Validate Function



### 9.5 JSON Changes

This topic describes the changes JSON fields across all the screens.

The data and datatransferPayload properties need to be exposed from JSON. The data property is used to take the information of transaction specific and the datatransferPayload property is used to share data between data segments.







### 9.6 Model Changes

This topic provides the systematic instructions to Model Changes.

There will be no methods in the model. All the REST calls needs to go through cmn-ctdatasegment similar to Save.

Perform the following steps to make model changes:

1. Run the DB Scripts present in this component.

#### Note:

he OBX generates SQL script with default HEADER\_APPID as PXDSSRV001 for all components. This script can be changed and used

2. Create extended war for the component and deploy.

### 9.7 Database Changes

This topic provides the systematic instructions to Database Changes.

To add database changes to do the following:

- Add the newly created data segment name in the PRODUCT\_EXTENDED\_LEDGER table (this will be done when DB script from UI component is run).
- Make a fourth Data Segment entry for function code 1401 in CMC\_TM\_SCREEN\_DS\_MAPPING table of CMNCORE. The DS\_CODE should be the name of the UI Component created. The entry is as shown in the Data Segment Entry.



#### Figure 9-14 Data Segment Entry



3. If the service is created separately than UI Component, change the endpoint URL in SQL script for table PRODUCT\_SERVICES\_LEDGER accordingly.

### 9.8 Service Component

This topic provides the systematic instructions to the Service Component.

To create a service component do the following:

- 1. Start OBX and use the XDL file that is already generated.
- 2. Select the domain service with optional UI component.

Figure 9-15 Domain Service



3. Select product family as Oracle Banking Retail Mid Office.

#### Figure 9-16 Product Family



4. Specify the service name as additional Details and all the remaining details as mentioned in the service name screen.



Figure 9-17 Service Name

 A new service is generated in extension\_home folder with prefix obremoadditionadetails-service.



#### Figure 9-18 Extension Home Folder

src 📜	igitignore	📔 build.gradle
gradle.properties	README.md	📔 settings.gradle

6. Run the DB scripts present in this service.



- If you need to create a new schema, mention that in table. PRODUCT\_SERVICES\_CTX\_LEDGER while running UI Component Script.
- 8. Restart plato servers once this change is completed.
- 9. If required, make appropriate changes in the service, build it, and deploy.

Note:

After deploying extended war and additional details service along with proper DB entry, you can see a new data segment in the appshell screen.

10. Fill the necessary details and click Submit, the data for new DS will be saved in new table.

er Transaction		0 ×
Customer Search 🛛 🗠 🔍	10 Mar 26, 2020	
Denomination		
Additional Details		
Depositor Name		
Mobile Number *		
Depositor Name	Mobile Number	
No data to display.		
		Submit. Can

Figure 9-19 Additional Details Segment



#### Figure 9-20 Updated Data in New Table

Columns Data Model   Constraints   Grants   Statistics   Triggers	Flashback  Dependencies  Details  Partitions  Indexes  SQL
🖡 🙀 🛃 🗶 🕵 👢   Sort   Filter:	
∲ ID	
<sup>1</sup> b2ebe8bc-cb89-43d6-b36	9-447d7477a9ac 8960436521 Alok

### 9.9 New Field in Existing Base Data Segment

This topic provides the systematic instructions to perform the basic operations on the selected records.

This use case defines a new field in the existing base data segment (fsgbu-ob-remo-srv-dscash-deposit) in 1401 screen class.

For this use case, you need to create an extended UI Component, make changes in the existing UI appshell, and make changes in the service.

Perform the following steps:

- 1. Modify the base component cca and create an extended component. To do this, start OBX and run the command obx ui --mb. It will prompt for name of base web component.
- 2. Specify the name of base web component. A folder will be created with base component name appending -extended at the end of it.



#### Figure 9-21 Base Web Component

#### Figure 9-22 Base Web Component

Initialized empty Git repository in D:/OBX_WorkSpace/OB	X_Final/extension_hor	me/fsgbu-ob-remo-srv-dscash-deposit-extended/.git/		
<pre>create template\js\appController.js</pre>				
create src\components\fsgbu-ob-remo-srv-dscash-depos	it-extended\fsgbu-ob-	-remo-srv-dscash-deposit-extended.json		
create src\components\fsgbu-ob-remo-srv-dscash-deposit-extended\fsgbu-ob-remo-srv-dscash-deposit-extended.scss				
create src\components\fsgbu-ob-remo-srv-dscash-deposit-extended\fsgbu-ob-remo-srv-dscash-deposit-extended.html				
create src\components\fsgbu-ob-remo-srv-dscash-deposit-extended\resources\nls\bundle.js				
create.src\components\fsgbu-ob-remo-srv-dscash-deposit-extended\fsgbu-ob-remo-srv-dscash-deposit-extended.js				
<pre>create db\ui-config\config_extended.sql</pre>				
create generateReport.js				
create karma.conf.js				
create runTests.sh				
create test-main.js				
create template\index.html				
<pre>create template\js\knockout-mapping.js</pre>				
<pre>create template\js\main.js</pre>				
create test\mocks\common.js				
create test\mocks\commonFunction.js				
create test\cucumber\features\support\hooks.js				
<pre>create test\cucumber\features\support\timeouts.js</pre>				
<pre>create test\cucumber\features\support\world.js</pre>				
create src\components\fsgbu-ob-remo-srv-dscash-depos	it-extended\loader.j			
create test\components\fsgbu-ob-remo-srv-dscash-depo	sit-extended\fsgbu-ob	p-remo-srv-dscash-deposit-extendedSpec.js		
create test\cucumber\features\fsgbu-ob-remo-srv-dscash-deposit-extended.feature				
<pre>create test\cucumber\features\steps\fsgbu-ob-remo-srv-dscash-deposit-extended.js</pre>				
extended-component created				

Figure 9-23 Extended Folder



Note: The changes are required in the extended component from the UI side.

### 9.10 HTML Changes (Extended Components)

This topic describes the changes Extended Component HTML fields across all the screens.

The extended component contains the boiler plate codes, in which you need to make the changes as shown in the below HTML Changes (Extended Component) screen. After you make the necessary changes, the additional fields will be added after the existing fields in the base component.


Figure 9-24 HTML Changes (Extended Component)

The following changes are required only if you need to add the additional field at the end of the base component and in a separate extension panel. You can choose to add the additional fields in the existing base component or in the extension panel as per the requirement.





### 9.11 HTML Changes (Base Component)

This topic describes the bade components HTML fields changes for all the screens.

Perform the HTML changes in the base component.

Figure 9-26	HTML	Changes	(Base	Component	١
		- on any oo	10000	•••••••••••••••••••••••••••••••••••••••	





### 9.12 JS Changes (Base Component)

This topic describes the base components JS fields changes for all the screens.

Perform the JS changes in the base component as shown in the JS Changes (Base Component) screen.

Figure 9-27 JS Changes (Base Component)



The part of code shown below is present in JS or view model file. From the self.connected method, you need to call self.loadExtendedComponent method.

Figure 9-28 Self Connected Method

### 9.13 JS Changes (Extended Component)

This topic describes the extended components JS fields changes for all the screens.

In the bindings applied, it will take the ID of the fields and add the additional fields after the field base component. Both additional fields will be added after the field of base component for which the ID is **lastTab**.







### 9.14 JSON Changes (Extended Component)

This topic describes the extended components JSON fields changes for all the screens.

Perform the HTML changes to add data and base property for extended component.



Figure 9-30 Json Changes (Extended Component)





Figure 9-31 Json Changes (Extended Component)

### 9.15 JSON Changes (Base Component)

This topic describes the base components JSON fields changes for all the screens.

In base component JSON file, the properties is Extensible and authMode are present. You need to make changes in the existing appshell UI component so that it reads the extended component. In addition, it will contain DB scripts which need to be run.

	Figure 9-32	JSON Changes	(Base	Component
--	-------------	--------------	-------	-----------

name:: tsgbu-ob-remo-srv-ds-cash-deposit;
"version": "1.0.0",
"isvirtualPage": "true",
"isExtensible": true,
"properties": {
"name": {
"description": "The name to display",
"type": "object"
"totalDS": {
"description": "The totalDS to display"
},
"data": {
"description": "The name to display",
"type": "object",
"writeback": true
},
"authMode": {
"description": "Authorization mode".
"type": "boolean"

### 9.16 DB Changes

This topic provides the systematic instructions to perform the basic operations on the selected records.



Add the newly created data segment name in the PRODUCT\_EXTENDED\_LEDGER table.

Perform the following steps to make the service level change:

 Add a new field named additionalFields with data type String in work and main table entity classes of the respective service. The corresponding setters and getters should also be added in these classes.

@Column(name = "ADDITIONAL\_FIELDS") private String additionalFields.

- 2. Add a column with the name **ADDITIONAL\_FIELDS** in the main and work tables of the DB with CLOB data type.
- 3. For persistence of data in main table, add **additionalFields** with data type String in model class.
- 4. Deploy the changed service, extended war component, and changed appshell.



5. Specify the necessary details and click **Submit**. The additional fields will be saved in respective work and main table in an additional column **ADDITIONAL\_FIELDS**.

Figure 9-33 Data Segment with Additional Fields

eller Transaction			(i) × >
Customer Search	< Q 🛗 Mar 26, 2020		+
Cheque Number *	Cheque Date * Mar 26, 2020 m Account Amount GBP10.00	No Customer Image to display Customer IA, Name (Customer IA, Same (Customer IA, Same (Customer IA), Same (	No record to display
Charge Details  Denomination		Account Status Actual Balance Active Overdraft Limit Account Balance	Submit Cancel

6. In the request payload from UI to backend, the values appear as follows:

#### Figure 9-34 Request Payload

▼ Request Payload	view source
▼{datasegment: "·	fsgbu-ob-remo-srv-ds-cheque-withdrawal", chequeDate: "2020-03-26",}
▶ addDtls: {txnT	ype: "C", cashInOutIndicator: "O", ejTxnAmtMapping: "FROM", ejTxnCcyMapping: "FROM",}
additionalFiel	ds: "{"aadharNo":"1234567890","panNo":"123456abc"}"
chequeDate: "2	020-03-26"
chequeNumber:	"123456"

7. The data will get saved in newly added column Additional Fields in the respective table.



```
Figure 9-35 SRV_TB_CH_CASH_TXN Table
```

### 9.17 Add New Columns in Base Component Table

This topic provides the systematic instructions to perform the basic operations on the selected records.

For adding new columns in base component table to do the following.

- 1. Create an extended component for the base cca by making these changes in the base accordingly.
- 2. Changes in base In HTML

```
<!-- ko if: ifExtension -->
<componentName-extended data="{{base}}">
</componentName-extended>
<!-- /ko -->
```

```
In JS
```

```
self.base
= this;
self.ifExtension = ko.observable(false);
self.connected = function () { if
(requirejs.s.contexts._.config.paths['components/componentName-
extended']) {
require(['components/componentName-extended/loader'], function
() {
self.ifExtension(true);
});
}
```

#### 3. Changes in extended

```
self.bindingsApplied = function (context) {
context.props.then(function (properties) {
   console.log(properties.data.columnArray);
        properties.data.columnArrray.splice(columnIndex, 0,
   {
    headerText: "Manager Id", field: "ManagerId"
     });
tableId.refresh(properties.data.columnArray);
   });
```



4. Changes needed at service level. For data inside table, custom projection service had to be written, custom events needs to be raised while custom fields persistence. For base fields, a call can be made from projection service to base service to fetch data and persisting the same over projection schema.

### 9.18 Steps for adding extra column in task grid

This topic provides the systematic instructions to perform the basic operations on the selected records.

For adding extra column in task grid to do the following:

- 1. Clone the respective Free/My/Hold Task components.
- 2. Then the additional column can be added using the following example code snippet.

```
self.additionalColumns = [{
    dataIndex: 'customerName',
    dataType: 'string',
    displayType: 'text',
    width: '60px',
    sortable: true,
    resizable: true,
    accessTo: ['AVAILABLE', 'HOLD', 'ACQUIRED']
    }];
```

The above code needs to be added in js file of the cloned components.

While calling **fsgbu-ob-cmn-fd-work-list** from the html of the cloned components please make a call like this (which also sends additional columns as a property).

Example:

```
<fsgbu-ob-cmn-fd-work-list id='completedTaskGridCCA' dashboard-
id='STANDARD' dashboard-
queue-name='ACQUIRED'
process-code={{processCode}} dashboard-queue-type='L' worklist-
columns='{{columnArray}}'
additional-columns='{{additionalColumns}}' page-size=20 dependent-
vm="{{dialogParameters}}"></fsgbu-ob-cmn-fd-work-list>
```

3. Making these changes would display the extra column in the task screens.

### 9.19 Steps to use Additional Buttons provision in Task Screen

This topic provides the systematic instructions to perform the basic operations on the selected records.

In the custom component (example - fsgbu-ob-slp0-vp-wl-locked-task-extended) from where you will be calling **fsgbu-ob-cmn-fd-work-list**, make the following changes:

1. In the js file you can declare an array of the buttons you want to include like this-

```
self.extraButtons = [{ label: 'Extraa', icons: {
start: 'oj-ux-ico-refresh' }, display: 'all',
accessTo: ['L', 'F', 'H', 'C', 'S', 'A', 'O', 'T', 'WFCC']
}, { label: 'Extrab',
icons: { start: 'oj-ux-ico-refresh' },
display: 'all', accessTo: ['L', 'F']
}
]
```

2. And also the method which needs to be executed on the button click.

```
self.extraa = function(data){
console.log("it got called");
}
```

#### Note:

The function name should be same as label of the button (in lower case).

3. In the HTML file, additional buttons attribute needs to be included like this:

```
<fsgbu-ob-cmn-fd-work-list id='completedTaskGridCCA' dashboard-
id='STANDARD'
dashboard-queue-name='ACQUIRED' dashboard-queue-type='L' worklist-
columns='{{columnArray}}' additional-columns='{{additionalColumns}}'
additional-buttons='{{extraButtons}}' page-size=20>
</fsgbu-ob-cmn-fd-work-list>
```

 In the json file, the methods which would be implemented on the custom button click needs to be exposed.

```
"methods": {
    "extraa": {
        "description": "Would be implemented on Extraa button click"
    },
    "extrab": {
        "description": "Would be implemented on Extrab button click"
    }
}
```

# 9.20 Steps to create common-extended folder for extending configJSON.js file

This topic provides the systematic instructions to perform the basic operations on commonextended folder for extending configJSON.js file.



For creating common-extended folder for extending configJSON.js file to do the following:

- 1. Create a folder inside extended-components\js\components.
- 2. Folder structure \common-extended\js\util.
- 3. Next we will add a file configJSON.js in the created folder.
- 4. The code inside this configJSON.js would be like-

```
define(['cmn-util/configJSON'], function (baseobj) {
  baseobj.applicationObject.entityIdByProcessCode['CUSTOM'] = {'ccName':
  'fsgbu-
  ob-remo-deposit-ct-process-flow', 'Name': 'RD Amount Block', 'shortName':
  'RD
  Amount Block'};
});
```

- 5. Some understanding of the code: -
  - Including the base object by giving the path of configJSON.js base file.
  - Then for example adding the entry for custom process as shown above.
  - The extended configJSON file would be loaded from base commonFunction.js
- 6. Insertion of the below script into PRODUCT\_EXTENDED\_LEDGER table

```
Insert into PRODUCT_EXTENDED_LEDGER
(ID,CCA_NAME,CCA_TYPE,PARENT_CCA_NAME,PRODUCT_NAME) select nvl(new_uuid
,'common-extended','config',null,'EXTENDED_COMPONENTS'from
PRODUCT EXTENDED LEDGER;
```

### 9.21 Customizing Existing LOV Fetch Result

This topic provides the systematic instructions to perform the basic operations on the Customizing Existing LOV Fetch Result.

Modifying the retrieval output of an existing LOV to meet specific requirements.

- Ins cope Data segment can be used for addition of new fields. (using jquery, at any position, we can add the field).
- Service Extensibility to be used for overriding the base method, OBX tool will generate the base service jar from base service war and this jar should be used to override the base service method and implement the custom changes.
- From UI, call will go to custom service, from custom service, call will go to base service for base field persistence as Java to Java call, then custom functionality to be implemented for persistence of custom fields as part of REST call to another custom service.
- For LOV data, custom projection service to be written. Custom Event needs to be raised while custom fields persistence. For base fields, a call can be made from projection service to base service to fetch data and persisting over the projection schema.



### 9.22 Steps for adding Pre/post methods in extended components

This topic provides the systematic instructions to perform the basic operations on the selected records.

Suppose here we consider that we want to persist custom fields on postnext call (which means first 'self.next' method of base would get called and then the control will come in postnext method written in extended component).

- 1. Write postnext method in .js file of the extended component wherein you can call the custom Api for persisting the custom fields.
- 2. Expose this method in the .json file of the extended component.
- 3. Similarly we can add prenext method as well.(it would get executed before 'self.next' method of base executes).

#### Note:

The hooks for these methods to work should be a part of common infrastructure components in appshell.

4. Below is the list of CCAs and the common methods which has pre and post hooks:

CCA Name	Common method name	Pre hook present	Post hook present
fsgbu-ob-cmn-ct-	compare	No	Yes
authorization	approve	No	Yes
fsgbu-ob-cmn-ct-act-	delete	No	Yes
summary- template	reopen	No	Yes
	close	No	Yes
fsgbu-ob-cmn-ct- maintenance	save	Yes	Yes
fsgbu-ob-cmn-ct-wizard	next	Yes	Yes
	previous	Yes	Yes
	saveClose	Yes	Yes
	cancel	Yes	Yes
	hold	Yes	Yes
	Applicable for custom footer buttons as well	Yes	Yes
fsgbu-ob-cmn-ct-rs- authorization	approve	No	Yes
fsgbu-ob-cmn-ct-	delete	No	Yes
summary-template	open	No	Yes
	close	No	Yes

#### Table 9-1 List of CCAs - Field Description

### 9.23 ENDPOINT Overrides

This topic describes the endpoint overrides.

To enhance the endpoint override extensibility, we've added a new column, CCA\_NAME, to the **PRODUCT\_SERVICE\_EXT\_LEDGER** table.

This column provides an extensibility for overriding the existing endpoint behaviour for specific UI components.

#### How to configure:

- 1. Determine the component for which you want to override the endpoint.
- Enter the component's name in the CCA\_NAME column of the PRODUCT\_SERVICE\_EXT\_LEDGER table.
- 3. PRODUCT\_NAME & ENDPOINT\_KEY must be same as endpoint we are extending.
- The ENDPOINT\_VALUE field should be populated with the new endpoint URI, while the SERVICE\_NAME field should specify the corresponding service to which this endpoint belongs.
- An entry of extension service should also be present in PRODUCT\_SERVICE\_CTX\_LEDGER to pick up the new APPID or other properties.
- If CCA\_NAME column contains NULL value, then endpoint override will be applicable across all components subscribed to respective ENDPOINT\_KEY.

#### Figure 9-36 Endpoint 1



#### Figure 9-37 Endpoint 2

🛛 parale	i_hintsal 🔯 qi	ueriessal 👘 🛄 PRODUCT_SERVICES_L	EDGER -		
Columns I	Data Model Constr	raints  Grants  Statistics   Triggers  Flash	back  Dependencies  Details  Partitions  Indexes  SQL		
* 🝓 l	XBB	Sort Filter:			
0	ID Ø PR	OD Y & ENDPOINT_KEY	T I ENDPOINT_VALUE	REQUEST	SERVICE_NAME
1	388 OBED	X CORPORATE_PREFERENCES	/web/v1/corporatemaintenance	GET	obedx-core-service

#### How it works:

When a request is made for the component, the ext orchestrator service will now consult the **CCA\_NAME** column. If a matching entry exists, the endpoint specified in the ext orchestrator service (PRODUCT\_SERVICE\_EXT\_LEDGER) will take precedence over the existing endpoint of base product.

#### This new approach offers several advantages:

- Any endpoint can be extended using this approach.
- The PRODUCT\_SERVICE\_EXT\_LEDGER table is independent of product-related flyway updates, ensuring that future changes won't impact existing overrides.



 This extensibility allows for specific endpoint overrides, other components are unaffected with their original endpoints.

### 9.24 Steps to create util-extended folder

This topic provides the systematic instructions to perform the basic operations on the selected records.

- 1. Create a folder inside extended-components\js\components in app-shell for component you want to make label-changes.
- 2. Folder structure: <%componentName%>-util-extended\resources\<component-name>\nls. **Example** : for sms it would look like: sms-util-extended\resources\sms\nls.
- 3. Add the file bundle.js in the created folder.
- 4. The code inside bundle.js would be like-

```
define(['ojL10n!' + window.location.origin + '/<%componentName%>-component-
server/js/components/resources/<%componentName%>/nls/bundle.js'],
function (baseLabels) {
baseLabels.fsgbuobsmsmnusers.lblhomeBranch = "Foreig111n Branch"
baseLabels.fsgbuobsmsmnusers.lblstatusChangedOn = "Yogesh" return
{
    'root': baseLabels
    };
});
```

- 5. Some understanding for the code: -
  - Including the base labels by giving the path of bundle.js of main component.
  - Then changing the labels accordingly like in the example above -> Home Branch is replaced with "Foreign111n Branch".
  - Returning the labels (including the changes).
- 6. Insertion of the below script into **PRODUCT\_EXTENDED\_LEDGER** table.

```
Insert into PRODUCT_EXTENDED_LEDGER
ID,CCA_NAME,CCA_TYPE,PARENT_CCA_NAME,PRODUCT_NAME)
select nvl(new_uuid ,'<%=componentName%>-util-
extended','util',null,'EXTENDED COMPONENTS'from PRODUCT EXTENDED LEDGER;
```

### 9.25 Dynamic Data Configuration (DDC)

This topic provides the systematic instructions to perform the basic operations on the selected records.

DDC is an infrastructure component comprising a user interface and a service.

It empowers developers to define prepared statements for dynamic data retrieval. The Dynamic Data Configuration (DDC) service's response is utilized by UI components or invoking services to render List of Values (LOV) results.

Dynamic Data Configuration infra can be utilized with OBX code to call endpoint and bind the response.



#### Prerequisites:

 For domain services to perform dynamic data queries on the domain schema, the @ComponentScan annotation must include the "oracle.fsgbu.plato.validation" where domain services reside.

Figure 9-38 Plato Validation



- A database schema created for the Dynamic Data Configuration service.
- A configured JDBC data source named jdbc/PLATODYNADATA on the server.
- Configure newly created schema name in **PROPERTIES** table of **PLATO** schema.

#### Figure 9-39 PLATO schema

() APPLICATION	+ PROFILE	E LABEL	₿ KEY	() VALUE
plato-dynamic-data-services	jdbc	jdbc	flyway.domain.schemas	OBEDX_PLATODYNADATA_DEV1
plato-dynamic-data-services	jdbc	jdbc	flyway.domain.placeholderReplacement	false
plato-dynamic-data-services	jdbc	jdbc	flyway.domain.outOfOrder	true
plato-dynamic-data-services	jdbc	jdbc	flyway.domain.locations	db/migration/domain
plato-dynamic-data-services	jdbc	jdbc	flyway.domain.ignoreMissingMigrations	true
plato-dynamic-data-services	jdbc	jdbc	flyway.domain.db.jndi	jdbc/PLATODYNADATA

#### **Deployment Steps:**

- 1. Deploy the Dynamic Data Configuration service to the server.
- 2. Once deployed, the Dynamic Data Configuration user interface should be accessible.

#### **Configuration steps:**

- 1. Select the desired product processor.
- 2. Specify the service name.
- 3. Define the unique key for the data.
- 4. List the required columns.
- 5. Provide the **from query** to retrieve data.
- 6. Set the paging parameters (if applicable).
- 7. Determine the desired response format.



. .

#### Figure 9-40 Dynamic Data Configure

Dynamic Data Configure
------------------------

set Save Update Delete Get A	un l		E
oduct Processor	Service Name	Кеу	Column List
PLATO_PASSWORD Q	plato-password-policy-service	test1	DEFAULT_VALUE
om Query	Paging Param	Format Response	Query to be executed
PLATO_TM_PASSWORD_POLICY_D ETAIL where FIELD_NAME=? FIELD_NAME	OFFSET ?offset ROWS FETCH NEXT ?limit ROWS ONLY	{"data" : %response%, "paging" : {"totalResults": %totalResultCount%},"error": "%error%"}	SELECT DEFAULT_VALUE FROM PLATO_TM_PASSWORD_POLICY _DETAIL where FIELD_NAME=? FIELD_NAME OFFSET ?offset DOWNC FETCH NEWT 7 Invest DOWN_X
Test API Test LOV			
roduct 🗢 Key 🔉 Service	Name 🗘 Column List 🗘 From	Query O	Paging Param 😄
ATO PASSWORD test1 plato.	assword-policy-services DEFAULT VALUE PLAT	O TM PASSWORD POLICY DETAIL where FIELD N	AME=2EIELD NAME OFFEET 2ntfeet ROWS FETCH NED

#### **Test Query:**

• **Test API**: Use the test API to execute the query. Provide any necessary query parameters and click "OK." The results will be displayed based on the query.

#### Figure 9-41 Modal Dialog

Dynamic Data Configure				:. ×
Reset Save Update Delete Get All				Exit
Product Processor	Service Name	Кеу	Column List	
PLATO_PASSWORD Q	plat Modal Dialog		DEFAULT_VALUE	
From Query	Paging "Enter the query params "		Query to be executed	
PLATO_TM_PASSWORD_POLICY_D ETAIL where FIELD_NAME=? FIELD_NAME	OFF D&offset=0&FIELD_NAME='ac	ccount] Required	SELECT DEFAULT_VALUE FROM PLATO_TM_PASSWORD_POLICY _DETAIL where FIELD_NAME=? FIELD_NAME OFFSET 76ffset pOM/S_EET/V_NEVET 76ffset	
Test API Test LOV	_	Un		
Product O Key O Service Name O	column List ⇔ Fr	rom Query 💠	Paging Param 😄	
PLATO_PASSWORD test1 plato-password	d-policy-services DEFAULT_VALUE PI	LATO_TM_PASSWORD_POLICY_DETAIL where FIELD_NAM	ME=?FIELD_NAME OFFSET ?offset ROWS FETCH	NEXT ?I

#### Figure 9-42 Success

ORACLE	Success				YSADMIN1@ORACLE.	.сом 🗸
Dynamic Data Conf						:: ×
Reset         Save         Update           Product Processor         PLATO_PASSWORD         Image: Comparison of	<pre>{     "data": [         ( "DEFAULT_VALUE": "12         )         paging": {             "totalResults": 1         ) </pre>	234"				Exit
From Query PLATO_TM_PASSWORD_P ETAIL where FIELD_NAME: FIELD_NAME	) "error": "null" )			ОК	LUE FROM RD_POLICY _NAME=? ?offset	
Test API Test LOV		_		_		
Product C Key C	Service Name	Column List 😄	From Query 🕤	Paging Pa	iram 🗘	
PLATO_PASSWORD test1	plato-password-policy-services	DEFAULT_VALUE	PLATO_TM_PASSWORD_POLICY_DETAIL where FIELD_NAME=?FIELD_NAME	OFFSET	?offset ROWS FETCH N	NEXT ?I



Test LOV: If applicable, use the test List of Values (LOV) to test the query.

ynamic Data Configure				7.5
teset Save Update Delete Get All				Exi
Product Processor	Service N	lama Kau	Column List	
PLATO_PASSWORD Q	plate	Modal Dialog	DEFAULT_VALUE	
rom Query	Paging	will be defaulted value in LOV "	Query to be executed	
PLATO_TM_PASSWORD_POLICY_D ETAIL where FIELD_NAME=? FIELD_NAME	OFF 7lim	DEFAULT_VALUE Bequired	SELECT DEFAULT_VALUE FROM PLATO_TM_PASSWORD_POLICY _DETAIL where FIELD_NAME=? FIELD_NAME OFFSET ?offset POLICE FETCH NEVT 211min POLING.	
Test API Test LOV		ОК		
Product Candra Name		Column List 🔿 From Query 🔿	Paging Param 😄	

Figure 9-43 Modal Dialog

Figure 9-44 Test LOV

Dynamic Data Conf	Test LOV ×	;; ×
Reset Save Update	Fetch	Extt
Product Processor	DEFAULT_VALUE	
PLATO_PASSWORD	1234	
From Query PLATO, TML PASSWORD, P ETAIL INHER FELD, NAME FIELD, NAME Test API Test LOV		LUE FROM D. POLICY NAME-? Toffset
Product © Key		∎m ¢
PLATO_PASSWORD test	Page 1 of 1 (1 - 1 of 1 items)  < (1 → )	offset ROWS FETCH NEXT 7
BIDING a	bidding-services b c d	

Once satisfied with the results, save the dynamic data query.

### 9.26 Task Screen Custom Config

This topic provides the systematic instructions to perform the basic operations on the selected records.

This document outlines how to customize the task screen using a **CUSTOM\_CONFIG** table, you can show or hide existing columns, and even add additional filters to the task search screen for specific fields.

#### **Prerequisites:**

Ensure that all columns on the task screen are listed in the **CUSTOM\_CONFIG** table present in **PLATO\_ORCH** schema. All the default columns would already be present in this table.

- For all the default columns in Task screen, TASK\_SCREEN\_VIEW column value will be set to YES by default. If consulting wishes to hide any default column, they can set it to NO.
- Also, if they wish to add new custom column, they need to add the key (key in which we
  will get the value of custom field in response of task screen plato-orch-service/api/v1/



extn/tasks api ) of that column in CUSTOM\_FIELD\_NAME column in CUSTOM\_CONFIG table.

#### **Adding Custom Filters**

- 1. Determine the custom field for which you want to add a filter.
- 2. Update CUSTOM\_CONFIG table:
  - Add the field name (custom field key) to the CUSTOM\_FIELD\_NAME column.
  - Set the SEARCH\_SCREEN\_VIEW column to YES for this field.

Once these changes are made, the additional filter will be displayed on the search screen's UI.

#### Figure 9-45 Custom Fields 1

mns Data Model  Constraints  G	rants   Statistics	Triggers   Flashback   Depe	ndencies   Details   Partition	s  Indexes  S	QL		
🝓 🙀 💢 📭 🎩 🛛 Sort	Filter:						
CUSTOM_FIELD_NAME	MAPPED	. TASK_SCREEN_VIEW	SEARCH_SCREEN_V	WIDTH	ORDER_N		
1 busProcessCode	COLUMN4	NO	YES	200	11		
2 priority	(null)	YES	NO	75px	1		
3 processName	(null)	YES	NO	170px	3		
4 processRefNo	(null)	YES	NO	200px	1		
5 applicationNumber	(null)	YES	NO	165px			
6 stage	(null)	YES	NO	200px			
7 startTime	(null)	YES	NO	200px	30		
8 branchCode	(null)	YES	NO	120px	8		
9 referenceNumber	(null)	YES	NO	200px	24		
10 customerNumber	(null)	YES	NO	200px			
11 amountWithCurrency	(null)	YES	NO	200px	1		

#### Figure 9-46 Screen UI

Menu Item Search Q	Select Branch		
K Tasks	×		
Awaiting Customer Clarification	> Processes/Tasks		
Business Process Maintenance	×		
Completed Tasks	> Priority		
Free Tasks	X		
Hold Tasks		(Im)	
My Tasks	> Amount		
SubProcess Tasks	✓ Additional Filters		
Supervisor Tasks	busProcessCode		

#### Hiding/Adding Columns on the Task Screen:

- **1**. Identify the column you want to hide.
- Update CUSTOM\_CONFIG table: Set the TASK\_SCREEN\_VIEW column to NO for that column.



After updating the configuration, the column will no longer be visible on the task screen.

Figure 9-47 Custom Fields 2

📌 🔃	💽 🗙 📑 🖏   Sort	Filter:				
	CUSTOM_FIELD_NAME	MAPPED	TASK_SCREEN_VIEW	SEARCH_SCREEN_V	WIDTH	ORDER_N
1	busProcessCode	COLUMN4	NO	YES	200	11
2	priority	(null)	YES	NO	75px	1
3	processName	(null)	NO	NO	170px	2
4	processRefNo	(null)	YES	NO	200px	3
5	applicationNumber	(null)	YES	NO	165px	4
6	stage	(null)	YES	NO	200px	5
7	startTime	(null)	YES	NO B	200px	6
8	branchCode	(null)	YES	NO	120px	7
9	referenceNumber	(null)	YES	NO	200px	8
10	customerNumber	(null)	YES	NO	200px	9
11	amountWithCurrency	(null)	YES	NO	200px	10

Figure 9-48 Task List

Ģ	Refresh	Release	Escalate	E Delegat	e Be Flow Diagram		
	Edit	Priority 0	Process Reference N	Number 0	Application Number 💲	Stage 0	Application D
	Edit	1	300ILCI012269		300ILCI012269	TEST STAGE5	18-05-05

Similarly, we can even add new custom column in Task screens. For this they need to add the custom field name (key in which we will get the value of custom field in response of task screen **plato-orch-service/api/v1/extn/tasks** api ) of that column in **CUSTOM\_FIELD\_NAME** column in **CUSTOM\_CONFIG** table.

Configurations needed from backend:

Configurations needed from backend side to get the custom field in **plato-orch-service/api/v1/ extn/tasks** response –

During workflow initiation, the customer provides key-value pairs for specific columns. In the **CUSTOM\_CONFIG** table, columns are mapped under the **MAPPED\_COLUMN\_NAME** field. For instance, COLUMN4 is mapped to a custom\_field\_name, such as CustomField.

Here's how it works: In the **CUSTOM\_CONFIG** table, COLUMN4 is mapped to the field CustomField. During workflow initiation, the customer provides the value for COLUMN4, such as COLUMN4 = CF\_1. The system uses this mapping to interpret the value as follows: CustomField (from the CUSTOM\_CONFIG mapping) will get the value CF\_1 for that task , provided by the customer during initiation. This allows the customer to input COLUMN4 = CF\_1 during workflow initiation, and it will be mapped with **CUSTOM\_FIELD\_NAME** based on the mapping defined in the **CUSTOM\_CONFIG** table This way, you can map any internal column to a custom field name that suits your specific use case. Additionally, the columns that can be used for such mappings currently range from COLUMN1 to COLUMN20, providing flexibility to define up to 20 custom fields.

Figure 9-49 Custom Fields 3

🖸 Welcome Page	Re Platoorch	CUSTOM_CONFIG					
Columns Data Model	Constraints Gra	ants  Statistics  Triggers  Flash	back  Dependencies  Details  Partit	ions   Indexes   SQL			
CUSTOM_F	TELD_NAME	MAPPED_COLUMN_NAME	TASK_SCREEN_VIEW	SEARCH_SCREEN_VIEW	<b>₩IDTH</b>	ORDER_N	
1 CustomFiel	ld	COLUMN4	YES	NO	170px	2	

Figure 9-50 Test Workflow



## 10 Reference and Feedback

This section describes following topics:

- Reference
- Documentation Accessibility
- Feedback and Support

### 10.1 Reference

For more information on any related features, you can refer to the following documents:

Oracle Banking Extensibility Workbench Installation Guide

### **10.2 Documentation Accessibility**

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/us/corporate/accessibility/index.html.

### 10.3 Feedback and Support

Oracle welcomes customers' comments and suggestions on the quality and usefulness of the document. Your feedback is important to us. If you have a query that is not covered in this user guide.



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