

Oracle® Banking Electronic Data Exchange for Corporates Post-Installation Guide



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Purpose

This guide is intended for Oracle Implementers, SMS Administrator for the Bank, SMS Administrator for the Branch, and an Oracle user.

Audience

This guide is primarily intended for the following user/user roles:

Table 1 Audience

Role	Function
Implementation and IT Staff	Implementation and maintenance of the software

Acronyms and Abbreviations

The list of acronyms and abbreviations that are used in this guide are as follows:

Abbreviation	Description
OBEDX	Oracle Banking Electronic Data Exchange for Corporates

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1

Making Oracle Banking Electronic Data Exchange Ready to Use

This user guide provides an overview to all Users, Roles & Functional Activity codes that are essential for Oracle Banking Electronic Data Exchange for Corporates. This module takes you through the various steps involved in setting up the users & roles.

This document is intended for Oracle Implementers, SMS Administrator for the Bank, SMS Administrator for the Branch, and an Oracle user.

This section contains the following topics:

- [Role](#)
- [User](#)
- [Functional Activity](#)
- [Role](#)
- [User](#)
- [Functional Activity Codes Required for Oracle Banking Electronic Data Exchange for Corporates](#)
- [Functional Activity Codes Required for Common Core](#)
- [Conductor Workflow Creation](#)
- [Batch Job Trigger Configuration](#)
- [Plato Rules](#)

1.1 Role

Below Roles are created as a part of the Factory ship product -

- OBEDX_WORKFLOW_ROLE

Below Roles are provided as the additional script which can be executed as per the requirement -

1. OBEDX_MAKER_ROLE
2. OBEDX_APPROVER_ROLE

Path to additional script: Refer section **Role Scripts** of this document.

1.2 User

Below Users are created as a part of the Factory ship product and is required to execute Oracle Banking Electronic Data Exchange for Corporates related workflows-

1. EDXWORKFLOW

If LDAP is enabled, EDXWORKFLOW user to be created manually in LDAP. If LDAP is not enabled, password is required to be set for EDXWORKFLOW user in the table **APP_USER**

**Note:**

Access to the Security Management System and understanding of how to create Roles & Users.

1.3 Functional Activity Codes Required for Oracle Banking Electronic Data Exchange for Corporates

SMS manages the user access by associating various functional activities to a role. Based on the business use cases, the granular level activities / operations are defined at Functional activity.

Following are the Oracle Banking Electronic Data Exchange related functional activities which must be mapped to the Role for accessing Oracle Banking Data Exchange for Corporates transactions.

Maintenance Name	Functional Activity Code	Description
NA	EDX_FA_ENUM_VIEW	fetch Enumeration values
	EDX_FA_TXNATTR_VIEW	fetch Attributes by transaction
	EDX_FA_CACHE	get cache
	EDX_FA_CACHE	put cache
Transaction Maintenance	EDX_FA_TRANSACTION_NEW	Create Resource for Transaction
	EDX_FA_TRANSACTION_VIEW	View Resource for Transaction
	EDX_FA_TRANSACTION_AMEND	Amend Resource for Transaction
	EDX_FA_TRANSACTION_AUTHORIZ	Authorize Resource for Transaction
	EDX_FA_TRANSACTION_CLOSE	Close Resource for Transaction
	EDX_FA_TRANSACTION_REOPEN	Reopen Resource for Transaction
	EDX_FA_TRANSACTION_DELETE	Delete Resource for Transaction
	EDX_FA_TRANSACTION_ACTION	Action on Resource for Transaction
	EDX_FA_TRANSACTION_VALIDATE	Validate Resource for Transaction
	EDX_FA_TRANSACTION_RELEASELOCK	Releaselock on Resource for Transaction
Format	EDX_FA_FORMAT_NEW	Create Resource for Format
	EDX_FA_FORMAT_VIEW	View Resource for Format
	EDX_FA_FORMAT_AMEND	Amend Resource for Format
	EDX_FA_FORMAT_AUTHORIZE	Authorize Resource for Format
	EDX_FA_FORMAT_CLOSE	Close Resource for Format
	EDX_FA_FORMAT_REOPEN	Reopen Resource for Format

Maintenance Name	Functional Activity Code	Description
	EDX_FA_FORMAT_DELETE	Delete Resource for Format
	EDX_FA_FORMAT_ACTION	Action on Resource for Format
	EDX_FA_FORMAT_VALIDATE	Validate Resource for Format
	EDX_FA_FORMAT_RELEASELOCK	Releaselock on Resource for Format
File Name	EDX_FA_FILE_NAME_NEW	Create Resource for File_Name
	EDX_FA_FILE_NAME_VIEW	View Resource for File_Name
	EDX_FA_FILE_NAME_AMEND	Amend Resource for File_Name
	EDX_FA_FILE_NAME_AUTHORIZE	Authorize Resource for File_Name
	EDX_FA_FILE_NAME_CLOSE	Close Resource for File_Name
	EDX_FA_FILE_NAME_REOPEN	Reopen Resource for File_Name
	EDX_FA_FILE_NAME_DELETE	Delete Resource for File_Name
	EDX_FA_FILE_NAME_ACTION	Action on Resource for File_Name
	EDX_FA_FILE_NAME_VALIDATE	Validate Resource for File_Name
	EDX_FA_FILE_NAME_RELEASELOCK	Releaselock on Resource for File_Name
Channel	EDX_FA_CHANNEL_NEW	Create Resource for Channel
	EDX_FA_CHANNEL_VIEW	View Resource for Channel
	EDX_FA_CHANNEL_AMEND	Amend Resource for Channel
	EDX_FA_CHANNEL_AUTHORIZE	Authorize Resource for Channel
	EDX_FA_CHANNEL_CLOSE	Close Resource for Channel
	EDX_FA_CHANNEL_REOPEN	Reopen Resource for Channel
	EDX_FA_CHANNEL_DELETE	Delete Resource for Channel
	EDX_FA_CHANNEL_ACTION	Action on Resource for Channel
	EDX_FA_CHANNEL_VALIDATE	Validate Resource for Channel
	EDX_FA_CHANNEL_RELEASELOCK	Releaselock on Resource for Channel
Corporate	EDX_FA_CORPORATE_PREFERENCES_NEW	Create Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_VIEW	View Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_AMEND	Amend Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_AUTHORIZE	Authorize Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_CLOSE	Close Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_REOPEN	Reopen Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_DELETE	Delete Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_ACTION	Action on Resource for Corporate_Preferences

Maintenance Name	Functional Activity Code	Description
	EDX_FA_CORPORATE_PREFERENCES_VALIDATE	Validate Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_RELEASELOCK	Releaselock on Resource for Corporate_Preferences
Dedupe	EDX_FA_DEDUPE_RULES_NEW	Create Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_VIEW	View Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_AMEND	Amend Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_AUTHORIZE	Authorize Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_CLOSE	Close Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_REOPEN	Reopen Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_DELETE	Delete Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_ACTION	Action on Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_VALIDATE	Validate Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_RELEASELOCK	Releaselock on Resource for Dedupe_Rules
Correlation	EDX_FA_CORELATION_RULES_NEW	Create Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_VIEW	View Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_AMEND	Amend Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_AUTHORIZE	Authorize Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_CLOSE	Close Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_REOPEN	Reopen Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_DELETE	Delete Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_ACTION	Action on Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_VALIDATE	Validate Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_RELEASELOCK	Releaselock on Resource for Correlation_Rules
NA	EDX_FA_WORKFLOW_FILE_POLLER	
	EDX_FA_WORKFLOW_DB_MODEL	
	EDX_FA_WORKFLOW_FILE_NAME	

Maintenance Name	Functional Activity Code	Description
	EDX_FA_WORKFLOW_CORP_P REF	
	EDX_FA_WORKFLOW_PARSIN G	
	EDX_FA_WORKFLOW_DEDUP E	
	EDX_FA_WORKFLOW_CHANN EL_APPROVAL	
	EDX_FA_WORKFLOW_CORRE LATION	
	EDX_FA_WORKFLOW_SERVIC E_ROUTER	
	EDX_FA_WORKFLOW_HANDO FF_FILE_DETAILS	
NA	EDX_FA_ACTION_DELEGATOR	
Inquiry	EDX_FA_DASHBOARD_TODAY S_SNAPSHOT	
	EDX_FA_DASHBOARD_UPLOA D_SUMMARY	
	EDX_FA_DASHBOARD_TOP_C ORPORATES	
	EDX_FA_FILE_INQUIRY_VIEW	
	EDX_FA_FILE_STAGES	
	EDX_FA_FILE_STAGE_DETAILS	
	EDX_FA_FILE_RECORDS	
	EDX_FA_FILE_DOWNLOAD	
	EDX_FA_FILE_RESPONSE_DO WNLOAD	
	EDX_FA_RECORD_APPROVAL _JOURNEY	
	EDX_FA_RECORD_JOURNEY	
	EDX_FA_FILE_UPLOAD	
	EDX_FA_RECORD_STATUS	
	EDX_FA_FILE_EXCEPTIONS	
	EDX_FA_RESEND_RESPONSE	
Integration	EDX_FA_INTEGRATIONMAINTE NANCE_NEW	Create Resource for Integration
	EDX_FA_INTEGRATIONMAINTE NANCE_VIEW	View Resource for Integration
	EDX_FA_INTEGRATIONMAINTE NANCE_AMEND	Amend Resource for Integration
	EDX_FA_INTEGRATIONMAINTE NANCE_AUTHORIZE	Authorize Resource for Integration
	EDX_FA_INTEGRATIONMAINTE NANCE_CLOSE	Close Resource for Integration
	EDX_FA_INTEGRATIONMAINTE NANCE_REOPEN	Reopen Resource for Integration
	EDX_FA_INTEGRATIONMAINTE NANCE_DELETE	Delete Resource for Integration

Maintenance Name	Functional Activity Code	Description
	EDX_FA_INTEGRATIONMAINTANCE_ACTION	Action on Resource for Integration
	EDX_FA_INTEGRATIONMAINTANCE_VALIDATE	Validate Resource for Integration
	EDX_FA_INTEGRATIONMAINTANCE_RELEASELOCK	Releaselock on Resource for Integration

1.4 Functional Activity Codes Required for Common Core

Following are the Common Core related functional activities which must be mapped to the Role of the users managing Oracle Banking Electronic Data Exchange for Corporates transactions.

Functional Activity Code
CFPM_FA_DATA_SEGMENT_AMEND
CFPM_FA_DATA_SEGMENT_AUTHORIZE
CFPM_FA_DATA_SEGMENT_AUTHQUERY
CFPM_FA_DATA_SEGMENT_CLOSE
CFPM_FA_DATA_SEGMENT_DELETE
CFPM_FA_DATA_SEGMENT_GETBY_DATA_SEGCODE
CFPM_FA_DATA_SEGMENT_GETBY_DOMAIN
CFPM_FA_DATA_SEGMENT_GETBY_SUBDOMAIN
CFPM_FA_DATA_SEGMENT_GETDSLBYDOM
CFPM_FA_DATA_SEGMENT_REOPEN
CFPM_FA_DATA_SEGMENT_VIEW
CFPM_FA_PRJCT_GET_DATA_SEGMENT
CFPM_FA_PRJCT_SERVICE_GET_DATA_SEGMENT
CFPM_FA_PRTY_GET_DATA_SEGMENT
CFPM_FA_PRTY_SERVICE_GET_DATA_SEGMENT
CMC_FA_BUSINESSOVERRIDES_AUTHORIZE
CMC_FA_BUSINESSOVERRIDES_GET
CMC_FA_BUSINESSOVERRIDES_MODIFY
CMC_FA_BUSINESSOVERRIDES_NEW
CMC_FA_CURRENCY_DEFN_AMEND
CMC_FA_CURRENCY_DEFN_AUTHORIZE
CMC_FA_CURRENCY_DEFN_CLOSE
CMC_FA_CURRENCY_DEFN_DELETE
CMC_FA_CURRENCY_DEFN_NEW
CMC_FA_CURRENCY_DEFN_REOPEN
CMC_FA_CURRENCY_DEFN_VIEW
CMC_FA_CURRENCY_DEFN_VIEW_NEW
CMC_FA_CURRENCY_UTILITY_AMT1TOAMT2
CMC_FA_CURRENCY_UTILITY_GETRATE
CMC_FA_CURRENCY_UTILITY_ROUNDAMT
CMC_FA_EXT_ACCOUNT_AUTHORIZE
CMC_FA_EXT_ACCOUNT_CLOSE

Functional Activity Code

CMC_FA_EXT_ACCOUNT_CREATE

CMC_FA_EXT_ACCOUNT_DELETE

CMC_FA_EXT_ACCOUNT_FORGETACCOUNT

CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTDETAILS

CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTS

CMC_FA_EXT_ACCOUNT_GETREALACCOUNTS

CMC_FA_EXT_ACCOUNT_INVOKEBATCH

CMC_FA_EXT_ACCOUNT_LOV

CMC_FA_EXT_ACCOUNT_MODIFY

CMC_FA_EXT_ACCOUNT_REOPEN

CMC_FA_EXT_ACCOUNT_VIEW

CMC_FA_EXT_BANK_PARAMETERS_AUTHORIZE

CMC_FA_EXT_BANK_PARAMETERS_CLOSE

CMC_FA_EXT_BANK_PARAMETERS_CREATE

CMC_FA_EXT_BANK_PARAMETERS_DELETE

CMC_FA_EXT_BANK_PARAMETERS_LOV

CMC_FA_EXT_BANK_PARAMETERS_MODIFY

CMC_FA_EXT_BANK_PARAMETERS_REOPEN

CMC_FA_EXT_BANK_PARAMETERS_VIEW

CMC_FA_EXT_BANK_PARAMETERS_VIEW_NEW

CMC_FA_EXT_BRANCH_PARAMETERS_AUTHORIZE

CMC_FA_EXT_BRANCH_PARAMETERS_CLOSE

CMC_FA_EXT_BRANCH_PARAMETERS_CREATE

CMC_FA_EXT_BRANCH_PARAMETERS_DELETE

CMC_FA_EXT_BRANCH_PARAMETERS_LOV

CMC_FA_EXT_BRANCH_PARAMETERS_MODIFY

CMC_FA_EXT_BRANCH_PARAMETERS_REOPEN

CMC_FA_EXT_BRANCH_PARAMETERS_VIEW

CMC_FA_EXT_BRANCH_PARAMETERS_VIEW_NEW

CMC_FA_EXT_CUSTOMER_AUTHORIZE

CMC_FA_EXT_CUSTOMER_CLOSE

CMC_FA_EXT_CUSTOMER_INVOKEFORGETACCBATCH

CMC_FA_EXT_CUSTOMER_LOV

CMC_FA_EXT_CUSTOMER_REOPEN

CMC_FA_EXT_CUSTOMER_VIEW

CMC_FA_HOST_CODE_VIEW

CMC_FA_ORCHESTRATOR_CON_JSON

CMC_FA_ORCHESTRATOR_INITIATE

CMC_FA_ORCHESTRATOR_INITIATE_EXIST_TXN

CMC_FA_ORCHESTRATOR_SUBMIT

CMC_FA_RH_APPLICATION

CMC_FA_RH_AUDIT_LOG

CMC_FA_RH_CONFIG

CMC_FA_RH_CONFIG_CREATE

CMC_FA_RH_CONFIG_DELETE

Functional Activity Code

CMC_FA_RH_CONFIG_GET

CMC_FA_RH_CONFIG_MODIFY

CMC_FA_RH_DASHBOARD_HEALTH_INDICATOR

CMC_FA_RH_DISPATCH_AUDIT_GETALL

CMC_FA_RH_DISPATCH_AUDIT_LOG

CMC_FA_RH_METRICS_GET

CMC_FA_RH_PROVIDEDSERVICE_IMPORT

CMC_FA_RH_ROUTE_DISPATCH

CMC_FA_RH_ROUTE_DISPATCH_RESPONSE

CMC_FA_RH_SERVICECONSUMER_CREATE

CMC_FA_RH_SERVICECONSUMER_DELETE

CMC_FA_RH_SERVICECONSUMER_EXPORT

CMC_FA_RH_SERVICECONSUMER_GETALL

CMC_FA_RH_SERVICECONSUMER_GETBYID

CMC_FA_RH_SERVICECONSUMER_IMPORT

CMC_FA_RH_SERVICECONSUMER_MODIFY

CMC_FA_RH_SERVICECONSUMER_PROCESSJSON

CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_CREATE

CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_DELETE

CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_GETALL

CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_GETBYID

CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_MODIFY

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_CREATE

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_DELETE

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_EXPORT

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_GETALL

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_GETBYID

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_IMPORT

CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_MODIFY

CMC_FA_RH_SERVICECONSUMER_SERVICE_CREATE

CMC_FA_RH_SERVICECONSUMER_SERVICE_DELETE

CMC_FA_RH_SERVICECONSUMER_SERVICE_EXPORT

CMC_FA_RH_SERVICECONSUMER_SERVICE_GETALL

CMC_FA_RH_SERVICECONSUMER_SERVICE_GETBYID

CMC_FA_RH_SERVICECONSUMER_SERVICE_IMPORT

CMC_FA_RH_SERVICECONSUMER_SERVICE_MODIFY

CMC_FA_RH_SERVICEPROVIDER_CREATE

CMC_FA_RH_SERVICEPROVIDER_DELETE

CMC_FA_RH_SERVICEPROVIDER_EXPORT

CMC_FA_RH_SERVICEPROVIDER_GENERATEREQUEST

CMC_FA_RH_SERVICEPROVIDER_GETALL

CMC_FA_RH_SERVICEPROVIDER_GETBYID

CMC_FA_RH_SERVICEPROVIDER_IMPL_CREATE

CMC_FA_RH_SERVICEPROVIDER_IMPL_DELETE

CMC_FA_RH_SERVICEPROVIDER_IMPL_EXPORT

Functional Activity Code

CMC_FA_RH_SERVICEPROVIDER_IMPL_GENERATEREQUEST

CMC_FA_RH_SERVICEPROVIDER_IMPL_GETALL

CMC_FA_RH_SERVICEPROVIDER_IMPL_GETBYID

CMC_FA_RH_SERVICEPROVIDER_IMPL_IMPORT

CMC_FA_RH_SERVICEPROVIDER_IMPL_MODIFY

CMC_FA_RH_SERVICEPROVIDER_IMPORT

CMC_FA_RH_SERVICEPROVIDER_MODIFY

CMC_FA_SCREEN_CLASS_AMEND

CMC_FA_SCREEN_CLASS_AUTHORIZE

CMC_FA_SCREEN_CLASS_AUTHQUERY

CMC_FA_SCREEN_CLASS_CLOSE

CMC_FA_SCREEN_CLASS_DELETE

CMC_FA_SCREEN_CLASS_GETBY_DOMAIN

CMC_FA_SCREEN_CLASS_GETBY_SCLASSCODE

CMC_FA_SCREEN_CLASS_MAPP_AMEND

CMC_FA_SCREEN_CLASS_MAPP_AUTHORIZE

CMC_FA_SCREEN_CLASS_MAPP_CLOSE

CMC_FA_SCREEN_CLASS_MAPP_GETBY_STAGECODE

CMC_FA_SCREEN_CLASS_MAPP_NEW

CMC_FA_SCREEN_CLASS_MAPP_REOPEN

CMC_FA_SCREEN_CLASS_MAPP_VIEW

CMC_FA_SCREEN_CLASS_MAPP_VIEWALL

CMC_FA_SCREEN_CLASS_REOPEN

CMC_FA_SCREEN_CLASS_VIEW

CMC_FA_MENU_Tasks

CMC_FA_SUBMENU_1_Completed

CMC_FA_SUBMENU_1_FreeTasks

CMC_FA_SUBMENU_1_HoldTasks

CMC_FA_SUBMENU_1_MyTasks

CMC_FA_SUBMENU_1_SEARCH

CMC_FA_SUBMENU_1_Supervisor

CMC_FA_SUBMENU_1_WORKFLOW_MAINT

CMC_FA_SYSTEM_DATES_VIEW

CMC_FA_TXN_CONTROLLER_GET

CMC_FA_TXN_CONTROLLER_GET_ADVICE

CMC_FA_TXN_CONTROLLER_GET_CHECKLIST

CMC_FA_TXN_CONTROLLER_GET_CLAUSE

CMC_FA_TXN_CONTROLLER_GET_DATASEGMENT

CMC_FA_TXN_CONTROLLER_GET_DOCUMENT

CMC_FA_TXN_CONTROLLER_NEW

CMC_FA_TXN_CONTROLLER_PUT_ADVICE

CMC_FA_TXN_CONTROLLER_PUT_CHECKLIST

CMC_FA_TXN_CONTROLLER_PUT_CLAUSE

CMC_FA_TXN_CONTROLLER_PUT_DATASEGMENT

CMC_FA_TXN_CONTROLLER_PUT_DOCUMENT

Functional Activity Code

CMC_FA_TXN_CONTROLLER_PUT_EVENT

CMC_FA_TXN_CONTROLLER_PUT_EVENT_DS

CMC_MENU_FA_DASHBOARD

SMS_FA_LOAN_DASHBOARD_PREFERENCE

SMS_FA_LOAN_DASHBOARD_PREFERENCE_PUT

SMS_FA_LOAN_DASHBOARD_VIEW

PLATO_FA_TASK_TRIGGER

PLATO_FA_TASK_STATUSVIEW

PLATO_FA_TASK_NEW

PLATO_FA_TASK_VIEW

PLATO_FA_TASK_CONFIGURE

PLATO_FA_JOB_LAUNCH

PLATO_FA_JOB_CALLBACK

PLATO_FA_JOBTRIGGER_CREATE

PLATO_FA_JOBTRIGGER_GET

PLATO_FA_JOBTRIGGER_DELETE

PLATO_FA_JOBTRIGGER_SCHEDULE

PLATO_FA_JOBTRIGGER_ABORT

CFPM_FA_CHECKLIST_CREATE

CFPM_FA_CHECKLIST_DELETE

CFPM_FA_CHECKLIST_FINAL_GET

CFPM_FA_CHECKLIST_ID_GET

CFPM_FA_CHECKLIST_SUBMIT

CFPM_FA_CHECKLIST_UPDATE

CMC_FA_CHECKLISTMAINTGET

CMC_FA_CHECKLIST_CREATE

CMC_FA_CHECKLIST_DELETE

CMC_FA_CHECKLIST_GET_BY_ID

CMC_FA_CHECKLIST_GET_FINAL

CMC_FA_CHECKLIST_GET_SUBMIT

CMC_FA_CHECKLIST_GET_UPDATE

CMC_MENU_FA_CHECKLIST_LINK_MAINT

CMC_MENU_FA_CHECKLIST_MAINT

TFPM_FA_SVR_COMM

CMC_FA_GEN_SEQ

CMC_FA_RESOURCE_CLASS_AMEND

CMC_FA_RESOURCE_CLASS_AUTHORIZE

CMC_FA_RESOURCE_CLASS_AUTHQUERY

CMC_FA_RESOURCE_CLASS_CLOSE

CMC_FA_RESOURCE_CLASS_DELETE

CMC_FA_RESOURCE_CLASS_REOPEN

CMC_FA_RESOURCE_CLASS_VIEW

CMC_FA_RESOURCE_CLASS_VIEWALL

CMC_FA_RESOURCE_CLASS_SAVE

CMC_FA_RESOURCE_CLASS_GETALL

Functional Activity Code
CMC_FA_RESOURCE_CLASS_NEW

- [Functional Activity Codes Mapped to the Roles mentioned in section Role](#)

1.4.1 Functional Activity Codes Mapped to the Roles mentioned in section Role

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_ENUM_VIEW	Y	Y	
EDX_FA_TXNATTR_VIEW	Y	Y	
EDX_FA_CACHE	Y		
EDX_FA_CACHE	Y		
EDX_FA_TRANSACTION_NEW	Y		
EDX_FA_TRANSACTION_VIEW	Y	Y	Y
EDX_FA_TRANSACTION_AMEND	Y		
EDX_FA_TRANSACTION_AUTHORIZE	Y		
EDX_FA_TRANSACTION_CLOSE	Y		
EDX_FA_TRANSACTION_REOPEN	Y		
EDX_FA_TRANSACTION_DELETE	Y		
EDX_FA_TRANSACTION_ACTION	Y	Y	
EDX_FA_TRANSACTION_VALIDATE	Y	Y	
EDX_FA_TRANSACTION_RELEASELOCK	Y	Y	
EDX_FA_FORMAT_NEW	Y		
EDX_FA_FORMAT_VIEW	Y	Y	Y
EDX_FA_FORMAT_AMEND	Y		
EDX_FA_FORMAT_AUT_HORIZE	Y		
EDX_FA_FORMAT_CLOSE	Y		
EDX_FA_FORMAT_REOPEN	Y		
EDX_FA_FORMAT_DELETE	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_FORMAT_ACTION	Y	Y	
EDX_FA_FORMAT_VALIDATE	Y	Y	
EDX_FA_FORMAT_RELEASELOCK	Y	Y	
EDX_FA_FILE_NAME_NEW	Y		
EDX_FA_FILE_NAME_VIEW	Y	Y	Y
EDX_FA_FILE_NAME_AMEND	Y		
EDX_FA_FILE_NAME_AUTHORIZE	Y		
EDX_FA_FILE_NAME_CLOSE	Y		
EDX_FA_FILE_NAME_REOPEN	Y		
EDX_FA_FILE_NAME_DELETE	Y		
EDX_FA_FILE_NAME_ACTION	Y	Y	
EDX_FA_FILE_NAME_VALIDATE	Y	Y	
EDX_FA_FILE_NAME_RELEASELOCK	Y	Y	
EDX_FA_CHANNEL_NEW	Y		
EDX_FA_CHANNEL_VIEW	Y	Y	Y
EDX_FA_CHANNEL_AMEND	Y		
EDX_FA_CHANNEL_AUTHORIZE	Y		
EDX_FA_CHANNEL_CLOSE	Y		
EDX_FA_CHANNEL_REOPEN	Y		
EDX_FA_CHANNEL_DELETE	Y		
EDX_FA_CHANNEL_ACTION	Y	Y	
EDX_FA_CHANNEL_VALIDATE	Y	Y	
EDX_FA_CHANNEL_RELEASELOCK	Y	Y	
EDX_FA_CORPORATE_PREFERENCES_NEW	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_CORPORATE_PREFERENCES_VIEW	Y	Y	Y
EDX_FA_CORPORATE_PREFERENCES Amend	Y		
EDX_FA_CORPORATE_PREFERENCES_AUT HORIZE	Y		
EDX_FA_CORPORATE_PREFERENCES_CLOSE	Y		
EDX_FA_CORPORATE_PREFERENCES_REOPEN	Y		
EDX_FA_CORPORATE_PREFERENCES_DELETE	Y		
EDX_FA_CORPORATE_PREFERENCES ACTION	Y	Y	
EDX_FA_CORPORATE_PREFERENCES_VALIDATE	Y	Y	
EDX_FA_CORPORATE_PREFERENCES_RELEASELOCK	Y	Y	
EDX_FA_DEDUPE_RULES_NEW	Y		
EDX_FA_DEDUPE_RULES_VIEW	Y	Y	Y
EDX_FA_DEDUPE_RULES_AMEND	Y		
EDX_FA_DEDUPE_RULES_AUTHORIZE	Y		
EDX_FA_DEDUPE_RULES_CLOSE	Y		
EDX_FA_DEDUPE_RULES_REOPEN	Y		
EDX_FA_DEDUPE_RULES_DELETE	Y		
EDX_FA_DEDUPE_RULES_ACTION	Y	Y	
EDX_FA_DEDUPE_RULES_VALIDATE	Y	Y	
EDX_FA_DEDUPE_RULES_RELEASELOCK	Y	Y	
EDX_FA_CORELATION_RULES_NEW	Y		
EDX_FA_CORELATION_RULES_VIEW	Y	Y	Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_CORELATION_RULES_AMEND	Y		
EDX_FA_CORELATION_RULES_AUTHORIZE	Y		
EDX_FA_CORELATION_RULES_CLOSE	Y		
EDX_FA_CORELATION_RULES_REOPEN	Y		
EDX_FA_CORELATION_RULES_DELETE	Y		
EDX_FA_CORELATION_RULES_ACTION	Y	Y	
EDX_FA_CORELATION_RULES_VALIDATE	Y	Y	
EDX_FA_CORELATION_RULES_RELEASELOC K	Y	Y	
EDX_FA_WORKFLOW_FILE_POLLER	Y		
EDX_FA_WORKFLOW_DB_MODEL	Y		
EDX_FA_WORKFLOW_FILE_NAME	Y		
EDX_FA_WORKFLOW_CORP_PREF	Y		
EDX_FA_WORKFLOW_PARSING	Y		
EDX_FA_WORKFLOW_DEDUPE	Y		
EDX_FA_WORKFLOW_CHANNEL_APPROVAL	Y		
EDX_FA_WORKFLOW_CORRELATION	Y		
EDX_FA_WORKFLOW_SERVICE_ROUTER	Y		
EDX_FA_WORKFLOW_HANDOFF_FILE_DETAILS	Y		
EDX_FA_ACTION_DELEGATOR	Y		
EDX_FA_DASHBOARD_TODAYS_SNAPSHOT	Y	Y	
EDX_FA_DASHBOARD_UPLOAD_SUMMARY	Y	Y	
EDX_FA_DASHBOARD_TOP_CORPORATES	Y	Y	
EDX_FA_FILE_INQUIRY_VIEW	Y	Y	
EDX_FA_FILE_STAGES	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_FILE_STAGE_DETAILS	Y	Y	
EDX_FA_FILE_RECORDS	Y	Y	
EDX_FA_FILE_DOWNLOAD	Y	Y	
EDX_FA_RECORD_APPROVAL_JOURNEY	Y	Y	
EDX_FA_RECORD_JOURNEY	Y	Y	
EDX_FA_FILE_UPLOAD	Y	Y	
EDX_FA_INTEGRATION_MAINTENANCE_NEW	Y		
EDX_FA_INTEGRATION_MAINTENANCE_VIEW	Y	Y	Y
EDX_FA_INTEGRATION_MAINTENANCE Amend	Y		
EDX_FA_INTEGRATION_MAINTENANCE_AUTHORIZER		Y	
EDX_FA_INTEGRATION_MAINTENANCE_CLOSE	Y		
EDX_FA_INTEGRATION_MAINTENANCE_REOPEN	Y		
EDX_FA_INTEGRATION_MAINTENANCE_DELETE	Y		
EDX_FA_INTEGRATION_MAINTENANCE_ACTION	Y	Y	
EDX_FA_INTEGRATION_MAINTENANCE_VALIDATE	Y	Y	
EDX_FA_INTEGRATION_MAINTENANCE_RELEASELOCK	Y	Y	
CFPM_FA_DATA_SEGMENT Amend			
CFPM_FA_DATA_SEGMENT AUTHORIZE			
CFPM_FA_DATA_SEGMENT AUTHQUERY			
CFPM_FA_DATA_SEGMENT CLOSE			
CFPM_FA_DATA_SEGMENT DELETE			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CFPM_FA_DATA_SEGM ENT_GETBY_DATA_SEGCODE	Y	Y	Y
CFPM_FA_DATA_SEGM ENT_GETBY_DOMAIN	Y	Y	Y
CFPM_FA_DATA_SEGM ENT_GETBY_SUBDOMAIN	Y	Y	Y
CFPM_FA_DATA_SEGM ENT_GETDSLBYDOM	Y	Y	Y
CFPM_FA_DATA_SEGM ENT_REOPEN			
CFPM_FA_DATA_SEGM ENT_VIEW	Y	Y	Y
CFPM_FA_PRJCT_GET_DATA_SEGMENT	Y	Y	Y
CFPM_FA_PRJCT_SERV ICE_GET_DATA_SEGMENT	Y	Y	Y
CFPM_FA_PRTY_GET_DATA_SEGMENT	Y	Y	Y
CFPM_FA_PRTY_SERV ICE_GET_DATA_SEGMENT	Y	Y	Y
CMC_FA_BUSINESSOV ERRIDES_AUTHORIZE			
CMC_FA_BUSINESSOV ERRIDES_GET	Y	Y	Y
CMC_FA_BUSINESSOV ERRIDES_MODIFY			
CMC_FA_BUSINESSOV ERRIDES_NEW			
CMC_FA_CURRENCY_DEFN_AMEND			
CMC_FA_CURRENCY_DEFN_AUTHORIZE			
CMC_FA_CURRENCY_DEFN_CLOSE			
CMC_FA_CURRENCY_DEFN_DELETE			
CMC_FA_CURRENCY_DEFN_NEW			
CMC_FA_CURRENCY_DEFN_REOPEN			
CMC_FA_CURRENCY_DEFN_VIEW	Y	Y	Y
CMC_FA_CURRENCY_DEFN_VIEW_NEW	Y	Y	Y
CMC_FA_CURRENCY_UTILITY_AMT1TOAMT2	Y	Y	Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_CURRENCY_UTILITY_GETRATE	Y	Y	Y
CMC_FA_CURRENCY_UTILITY_ROUNDAMT	Y	Y	Y
CMC_FA_EXT_ACCOUNT_AUTHORIZE			
CMC_FA_EXT_ACCOUNT_CLOSE			
CMC_FA_EXT_ACCOUNT_CREATE			
CMC_FA_EXT_ACCOUNT_DELETE			
CMC_FA_EXT_ACCOUNT_FORGETACCOUNT			
CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTDETAILS			
CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTS			
CMC_FA_EXT_ACCOUNT_GETREALACCOUNTS			
CMC_FA_EXT_ACCOUNT_INVOKEBATCH			
CMC_FA_EXT_ACCOUNT_LOV			
CMC_FA_EXT_ACCOUNT_MODIFY			
CMC_FA_EXT_ACCOUNT_REOPEN			
CMC_FA_EXT_ACCOUNT_VIEW			
CMC_FA_EXT_BANK_PARAMETERS_AUTHORIZE			
CMC_FA_EXT_BANK_PARAMETERS_CLOSE			
CMC_FA_EXT_BANK_PARAMETERS_CREATE			
CMC_FA_EXT_BANK_PARAMETERS_DELETE			
CMC_FA_EXT_BANK_PARAMETERS_LOV		Y	Y
CMC_FA_EXT_BANK_PARAMETERS_MODIFY			
CMC_FA_EXT_BANK_PARAMETERS_REOPEN			
CMC_FA_EXT_BANK_PARAMETERS_VIEW		Y	Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_EXT_BANK_PARAMETERS_VIEW_NEW	Y	Y	Y
CMC_FA_EXT_BRANCH_PARAMETERS_AUT_HORIZE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_CLOSE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_CREATE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_DELETE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_LOV	Y	Y	Y
CMC_FA_EXT_BRANCH_PARAMETERS_MODIFY	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_REOPEN	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW	Y	Y	Y
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW_NEW	Y	Y	Y
CMC_FA_EXT_CUSTOMER_AUTHORIZE	Y		
CMC_FA_EXT_CUSTOMER_CLOSE	Y		
CMC_FA_EXT_CUSTOMER_INVOKEFORGETACCBATCH			
CMC_FA_EXT_CUSTOMER_LOV	Y	Y	Y
CMC_FA_EXT_CUSTOMER_REOPEN	Y		
CMC_FA_EXT_CUSTOMER_VIEW	Y	Y	Y
CMC_FA_HOST_CODE_VIEW	Y	Y	Y
CMC_FA_ORCHESTRATOR_CON_JSON	Y		
CMC_FA_ORCHESTRATOR_INITIATE	Y	Y	
CMC_FA_ORCHESTRATOR_INITIATE_EXIST_TXN	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_ORCHESTRATOR_SUBMIT	Y	Y	
CMC_FA_RH_APPLICATION	Y		
CMC_FA_RH_AUDIT_LOG	Y	Y	
CMC_FA_RH_CONFIG	Y		
CMC_FA_RH_CONFIG_CREATE	Y		
CMC_FA_RH_CONFIG_DELETE	Y		
CMC_FA_RH_CONFIG_GET	Y	Y	
CMC_FA_RH_CONFIG_MODIFY	Y		
CMC_FA_RH_DASHBOARD_HEALTH_INDICATOR	Y		
CMC_FA_RH_DISPATCH_AUDIT_GETALL	Y	Y	
CMC_FA_RH_DISPATCH_AUDIT_LOG	Y		
CMC_FA_RH_METRICS_GET	Y	Y	
CMC_FA_RH_PROVIDE_DSERVICE_IMPORT	Y		
CMC_FA_RH_ROUTE_DISPATCH	Y	Y	
CMC_FA_RH_ROUTE_DISPATCH_RESPONSE	Y		
CMC_FA_RH_SERVICE_CONSUMER_CREATE	Y		
CMC_FA_RH_SERVICE_CONSUMER_DELETE	Y		
CMC_FA_RH_SERVICE_CONSUMER_EXPORT	Y		
CMC_FA_RH_SERVICE_CONSUMER_GETALL	Y	Y	
CMC_FA_RH_SERVICE_CONSUMER_GETBYID	Y	Y	
CMC_FA_RH_SERVICE_CONSUMER_IMPORT	Y		
CMC_FA_RH_SERVICE_CONSUMER_MODIFY	Y		
CMC_FA_RH_SERVICE_CONSUMER_PROCES_SJSON	Y		
CMC_FA_RH_SERVICE_CONSUMER_SERVICE_ROUTING_CREATE	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_RH_SERVICE CONSUMER_SERVICE ROUTING_DELETE	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE ROUTING_GETALL	Y	Y	
CMC_FA_RH_SERVICE CONSUMER_SERVICE ROUTING_GETBYID	Y	Y	
CMC_FA_RH_SERVICE CONSUMER_SERVICE ROUTING_MODIFY	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_CREATE	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_DELETE	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_EXPORT	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_GETALL	Y	Y	
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_GETBYID	Y	Y	
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_IMPORT	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE TRANSFORMATION_MODIFY	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE _CREATE	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE _DELETE	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE _EXPORT	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE _GETALL	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_RH_SERVICE CONSUMER_SERVICE _GETBYID	Y	Y	
CMC_FA_RH_SERVICE CONSUMER_SERVICE _IMPORT	Y		
CMC_FA_RH_SERVICE CONSUMER_SERVICE _MODIFY	Y		
CMC_FA_RH_SERVICE PROVIDER_CREATE	Y		
CMC_FA_RH_SERVICE PROVIDER_DELETE	Y		
CMC_FA_RH_SERVICE PROVIDER_EXPORT	Y		
CMC_FA_RH_SERVICE PROVIDER_GENERATE REQUEST	Y		
CMC_FA_RH_SERVICE PROVIDER_GETALL	Y	Y	
CMC_FA_RH_SERVICE PROVIDER_GETBYID	Y	Y	
CMC_FA_RH_SERVICE PROVIDER_IMPL_CREATE	Y		
CMC_FA_RH_SERVICE PROVIDER_IMPL_DELETE	Y		
CMC_FA_RH_SERVICE PROVIDER_IMPL_EXPORT	Y		
CMC_FA_RH_SERVICE PROVIDER_IMPL_GENERATE REQUEST	Y		
CMC_FA_RH_SERVICE PROVIDER_IMPL_GET ALL	Y	Y	
CMC_FA_RH_SERVICE PROVIDER_IMPL_GET BYID	Y	Y	
CMC_FA_RH_SERVICE PROVIDER_IMPL_IMPORT	Y		
CMC_FA_RH_SERVICE PROVIDER_IMPL_MODIFY	Y		
CMC_FA_RH_SERVICE PROVIDER_IMPORT	Y		
CMC_FA_RH_SERVICE PROVIDER_MODIFY	Y		
CMC_FA_SCREEN_CLASS ASS_AMEND			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_SCREEN_CL ASS_AUTHORIZE			
CMC_FA_SCREEN_CL ASS_AUTHQUERY			
CMC_FA_SCREEN_CL ASS_CLOSE			
CMC_FA_SCREEN_CL ASS_DELETE			
CMC_FA_SCREEN_CL ASS_GETBY_DOMAIN	Y	Y	Y
CMC_FA_SCREEN_CL ASS_GETBY_SCLASS CODE	Y	Y	Y
CMC_FA_SCREEN_CL ASS_MAPP_AMEND			
CMC_FA_SCREEN_CL ASS_MAPP_AUTHORIZ E			
CMC_FA_SCREEN_CL ASS_MAPP_CLOSE			
CMC_FA_SCREEN_CL ASS_MAPP_GETBY_S TAGECODE	Y	Y	Y
CMC_FA_SCREEN_CL ASS_MAPP_NEW			
CMC_FA_SCREEN_CL ASS_MAPP_REOPEN			
CMC_FA_SCREEN_CL ASS_MAPP_VIEW	Y	Y	Y
CMC_FA_SCREEN_CL ASS_MAPP_VIEWALL	Y	Y	Y
CMC_FA_SCREEN_CL ASS_REOPEN			
CMC_FA_SCREEN_CL ASS_VIEW	Y	Y	Y
CMC_FA_MENU_Tasks			
CMC_FA_SUBMENU_1 _Completed			
CMC_FA_SUBMENU_1 _FreeTasks			
CMC_FA_SUBMENU_1 _HoldTasks			
CMC_FA_SUBMENU_1 _MyTasks			
CMC_FA_SUBMENU_1 _SEARCH			
CMC_FA_SUBMENU_1 _Supervisor			
CMC_FA_SUBMENU_1 _WORKFLOW_MAINT			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_SYSTEM_DATAES_VIEW	Y	Y	Y
CMC_FA_TXN_CONTROLLER_GET			
CMC_FA_TXN_CONTROLLER_GET_ADVICE			
CMC_FA_TXN_CONTROLLER_GET_CHECKLIST			
CMC_FA_TXN_CONTROLLER_GET_CLAUSE			
CMC_FA_TXN_CONTROLLER_GET_DATASEGMENT			
CMC_FA_TXN_CONTROLLER_GET_DOCUMENT			
CMC_FA_TXN_CONTROLLER_NEW			
CMC_FA_TXN_CONTROLLER_PUT_ADVICE			
CMC_FA_TXN_CONTROLLER_PUT_CHECKLIST			
CMC_FA_TXN_CONTROLLER_PUT_CLAUSE			
CMC_FA_TXN_CONTROLLER_PUT_DATASEGMENT			
CMC_FA_TXN_CONTROLLER_PUT_DOCUMENT			
CMC_FA_TXN_CONTROLLER_PUT_EVENT			
CMC_FA_TXN_CONTROLLER_PUT_EVENT_DS			
CMC_MENU_FA_DASHBOARD	Y	Y	Y
SMS_FA_LOAN_DASHBOARD_PREFERENCE	Y	Y	
SMS_FA_LOAN_DASHBOARD_PREFERENCE_PUT	Y	Y	
SMS_FA_LOAN_DASHBOARD_VIEW	Y	Y	
PLATO_FA_TASK_TRIGGER	Y	Y	
PLATO_FA_TASK_STATUSVIEW	Y	Y	
PLATO_FA_TASK_NEW	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
PLATO_FA_TASK_VIEW	Y	Y	
PLATO_FA_TASK_CON FIGURE	Y	Y	
PLATO_FA_JOB_LAUN CH	Y	Y	
PLATO_FA_JOB_CALLB ACK	Y	Y	
PLATO_FA_JOBTRIGG ER_CREATE	Y	Y	
PLATO_FA_JOBTRIGG ER_GET	Y	Y	
PLATO_FA_JOBTRIGG ER_DELETE	Y	Y	
PLATO_FA_JOBTRIGG ER_SCHEDULE	Y	Y	
PLATO_FA_JOBTRIGG ER_ABORT	Y	Y	
CMC_FA_RESOURCE_ CLASS_VIEW	Y	Y	Y
CMC_FA_RESOURCE_ CLASS_VIEWALL	Y	Y	Y
CMC_FA_RESOURCE_ CLASS_GETALL	Y	Y	Y

1.5 Conductor Workflow Creation

Using workflow DSLs from OSDC zip, kindly follow Section **Method 4 – Workflow Configuration** of **Configuration & Deployment Guide** document to create the workflow in the system.

1.6 Batch Job Trigger Configuration

Using “Configure Tasks” screen of “Task Management” menu, configured the cron for the provided default schedulers. Also, add below configuration with proper values in the task DSLs

```
userId:::EDXWORKFLOW;branchCode:::<BRANCH_CODE>;
```

1.7 Plato Rules

- [Introduction](#)
- [Creation of Facts in OBEDX](#)
- [Creation of Rules in OBEDX](#)

1.7.1 Introduction

You can create Plato Rule with OBEDX. This document briefs you about the specific steps needed for creation of Plato rules with OBEDX.

1.7.2 Creation of Facts in OBEDX

This section describes the specific maintenances needed for creation facts in Plato rule service with product processor as OBEDX.

Create below facts with code name and its data type.

- **amount** with Data type as Number
- **noOfRecords** with Data type as Number
- **currencyCount** with Data type as Number
- **baseCurrency** with Data type as Text
- **recordCurrencyList** with Data type as Text

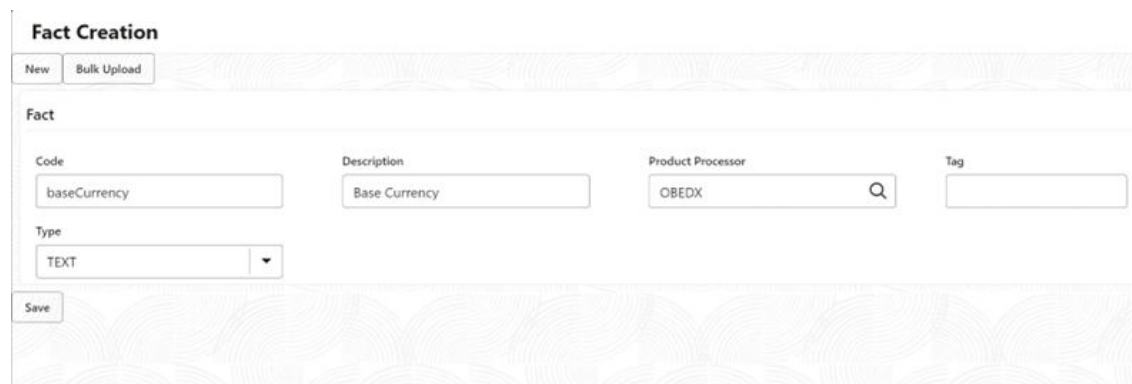
Navigation Route: Rule → Fact → Create Fact

Figure 1-1 Fact created as amount



The screenshot shows the 'Fact Creation' interface. At the top, there are 'New' and 'Bulk Upload' buttons. Below, the 'Fact' section contains four input fields: 'Code' (value: amount), 'Description' (value: Amount), 'Product Processor' (value: OBEDX), and 'Tag' (empty). A 'Type' dropdown menu is set to 'NUMBER'. A 'Save' button is at the bottom left, and a 'Download Template' button is at the bottom right.

Figure 1-2 Fact created as baseCurrency



The screenshot shows the 'Fact Creation' interface. At the top, there are 'New' and 'Bulk Upload' buttons. Below, the 'Fact' section contains four input fields: 'Code' (value: baseCurrency), 'Description' (value: Base Currency), 'Product Processor' (value: OBEDX), and 'Tag' (empty). A 'Type' dropdown menu is set to 'TEXT'. A 'Save' button is at the bottom left.

Verify the entries of created Facts.

Navigation Route: Rule → Fact → View Fact

1.7.3 Creation of Rules in OBEDX

Create rules for Financial and Non-Financial transaction with OBEDX. Rule name should be same as given below.

Navigation Route: Rule → Rule → Create Rule

Rule name: Banker_Rule_For_Financial_Txn

Figure 1-3 Rule for Financial Transaction

The screenshot shows the 'Rule Creation' window with the following details:

- Code:** Banker_Rule_For_Financial_Txn
- Description:** Banker Approval Rule - Financial
- Product Processor:** OBEDX
- Rule Version:** 2
- Section1:**
 - Else:** No items to display.
 - Expression:**

```
if
  ( ( amount > 50 ) || ( noOffRecords > 5 ) )
Output
  Section1
Else
```

Figure 1-4 Rule for Financial Transaction with use of facts currencyCount, baseCurrency and recordCurrencyList

The screenshot shows the 'Rule Creation' window with a complex logical expression:

- Expression:**

```

fact currencyCount >= 1 OR
fact recordCurrencyList CONTAINS TEXT INR OR
fact recordCurrencyList CONTAINS TEXT GBP OR
fact recordCurrencyList CONTAINS TEXT USD OR
fact baseCurrency NOT= recordCurrencyList
OR
fact amount >= 100 OR
fact noOffRecords >= 5

```
- Output:**
 - BOOLEAN:** True False
 - Site Declaration:** []
- Else:**
 - BOOLEAN:** True False
 - Site Declaration:** []

Rule name: Banker_Rule_For_Non_Financial_Txn

Figure 1-5 Rule for Non-Financial Transaction

The screenshot shows the 'Rule Creation' window with the following details:

- Code:** `Standard_Rule_Fin_Non_Financial_Txn`
- Description:** `Standard Approval Rule - Non-Financial`
- Product Processor:** `GREDS`
- Tag:** (empty)
- Rule Version:** `1`

The **Section1** tab is active, showing an **Else** section with a '+ -' button and the text 'No items to display'. The **Expression** section contains the following code:

```
#  
( noOfRecords > 5 )  
Output  
Section1 1  
Else
```


2

Annexure

- [Role Scripts](#)

2.1 Role Scripts

Kindly execute below scripts on SMS schema for creation of MAKER and CHECKER role. All scripts can be found under extracted OSDC. zip

- [Role Creation](#)
- [Role Activity Mapping](#)

2.1.1 Role Creation

```
OBEDX_INITIAL_SETUP\INSTALL\OBEDX_ROLE.sql
```

2.1.2 Role Activity Mapping

```
OBEDX_INITIAL_SETUP\INSTALL\OBEDX_ROLE_ACTIVITY_MAPPING.sql
```

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