

Oracle® Banking Corporate Lending Development Workbench – Tracking Changes



Release 14.8.1.0.0
G43519-01
October 2025

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Preface

This topic contains the following sub-topics:

- [Purpose](#)
- [Acronyms and Abbreviations](#)
- [Audience](#)
- [Critical Patches](#)
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Purpose

This manual is designed to help acquaint you with the Tracking Changes available in Oracle FLEXCUBE Development Workbench for Universal Banking. This manual guides the developers on using this feature.

Acronyms and Abbreviations

Table 1 Acronyms and Abbreviations

Acronyms	Abbreviations
FCUBS	Oracle FLEXCUBE Universal Banking Solution
OBCL	Oracle Banking Corporate Lending
ODT	Oracle Development Tool

Audience

This document is intended for Oracle FLEXCUBE Universal Banking Application developers/ users that use Development Workbench to develop various Oracle FLEXCUBE Universal Banking components. To use this manual, the user needs a conceptual and working knowledge of the below:

Table 2 Proficiency Details

Proficiency	Resources
Oracle FLEXCUBE Universal Banking Technical Architecture	Training programs from Oracle Financial Software Services.
Working knowledge of Web based applications	Self Acquired
Working knowledge of Oracle Database	Oracle Documentations

Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at [Critical Patches, Security Alerts and Bulletins](#). All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by [Oracle Software Security Assurance](#).

Conventions

The following text conventions are used in this document:

Table 3 Conventions

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

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Access to Oracle Support

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

Related Resources

For more information on any related features, refer to the following documents:

- Development Workbench - Screen Development I
- Development Workbench - Screen Development II
- Child and Screen Childs - Concept and Design
- Development of Online Forms
- Development of Call Forms
- Development of Launch Forms and Others Screens

Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

1

View Changes

The **View Changes** page allows the developer to see what exact change has been done in the RADXML as part of the various nodes in the Workbench across different releases.

Track changes display various changes in each node in the RADXML through color. For example, the modified values are displayed in Blue and the new values in Green color.

The main page of **View Changes** looks like a function generation page. On the **View Changes** page, the user is allowed to load a RADXML. Then Workbench shows all the changes done in the RADXML across the release and release type accordingly with two different colors:

- **Blue** indicates **Modified**
- **Green** indicates **New**

So by using **View Changes** option in Development Workbench, the user can easily identify the changes done in the RADXML across releases and release types.

This topic contains the following sub-topic:

- [Process Steps - View Changes](#)
This topic provides systematic instructions to perform View Changes.

1.1 Process Steps - View Changes

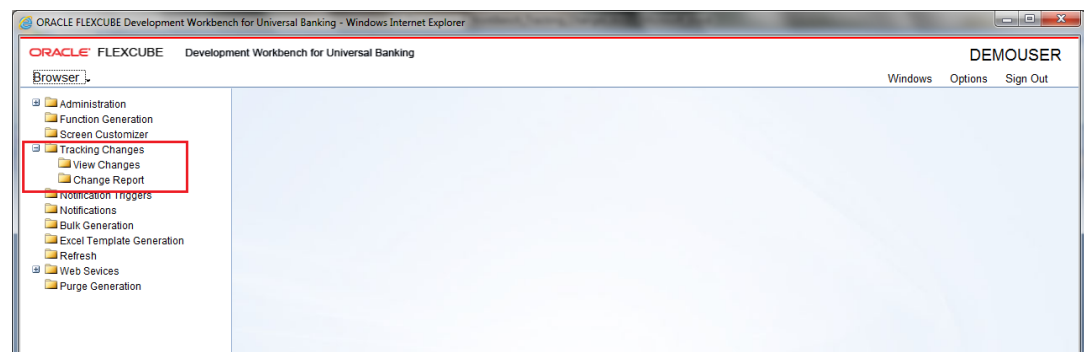
This topic provides systematic instructions to perform View Changes.

1. On **Home Screen**, under the **Browser** node, click **Tracking Changes**.

It has the following options:

- **View Changes**
- **Change Report**

Figure 1-1 Development Workbench of Universal Banking - Tracking Changes



2. Under **Tracking Changes**, click **View Changes**.

The **View Changes** screen displays.

Figure 1-2 Tracking Changes_View Changes

The screenshot shows the 'View Changes' window. The header area contains the following fields and buttons:

- Action: [Dropdown]
- Function Id: [Text]
- Load Screen Xml: [Text] **BROWSE**
- Function Type: [Dropdown]
- Parent Function: [Text]
- Parent Xml: [Text]
- Function Category: [Dropdown]
- Header Template: [Dropdown]
- Footer Template: [Dropdown]

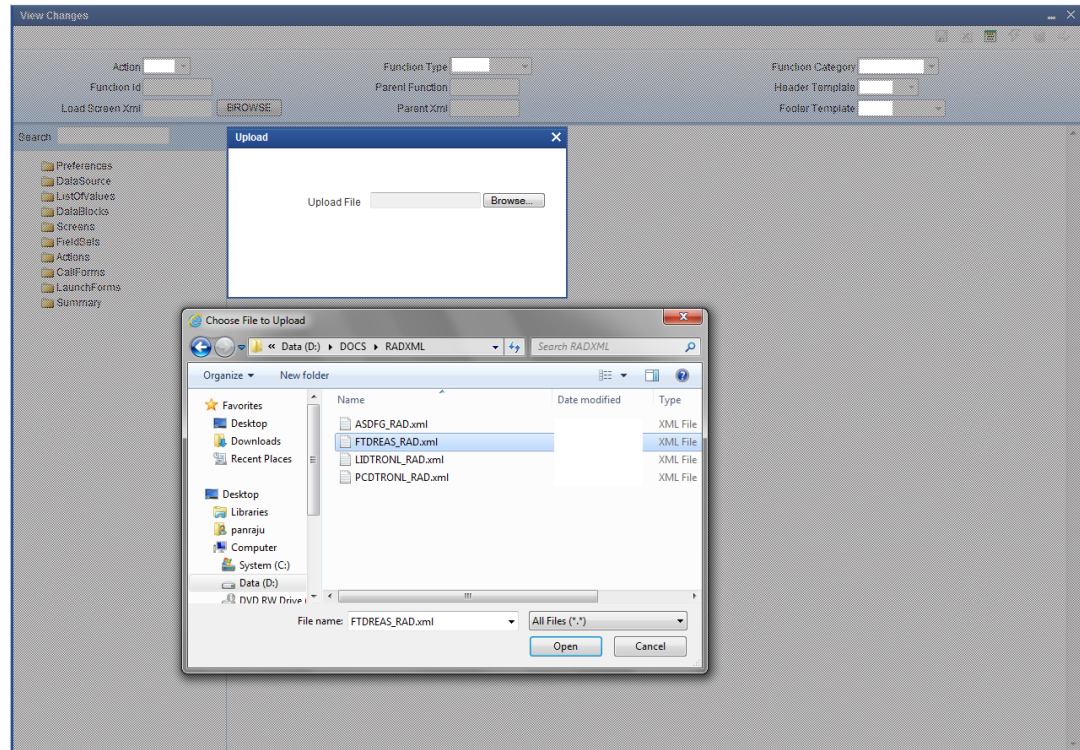
Below the header, there is a 'Search' field and a tree view showing a hierarchy of folders:

- Preferences
- DataSource
- ListOfValues
- DataBlocks
- Screens
- FieldSets
- Actions
- CallForms
- LaunchForms
- Summary

3. Click the **BROWSE** button in the **Load Screen Xml** field to load and view the changes in the radxml across releases and release types.

The **Upload** and **Choose File to Upload** windows displays.

Figure 1-3 View Changes_Load Screen Xml_Upload



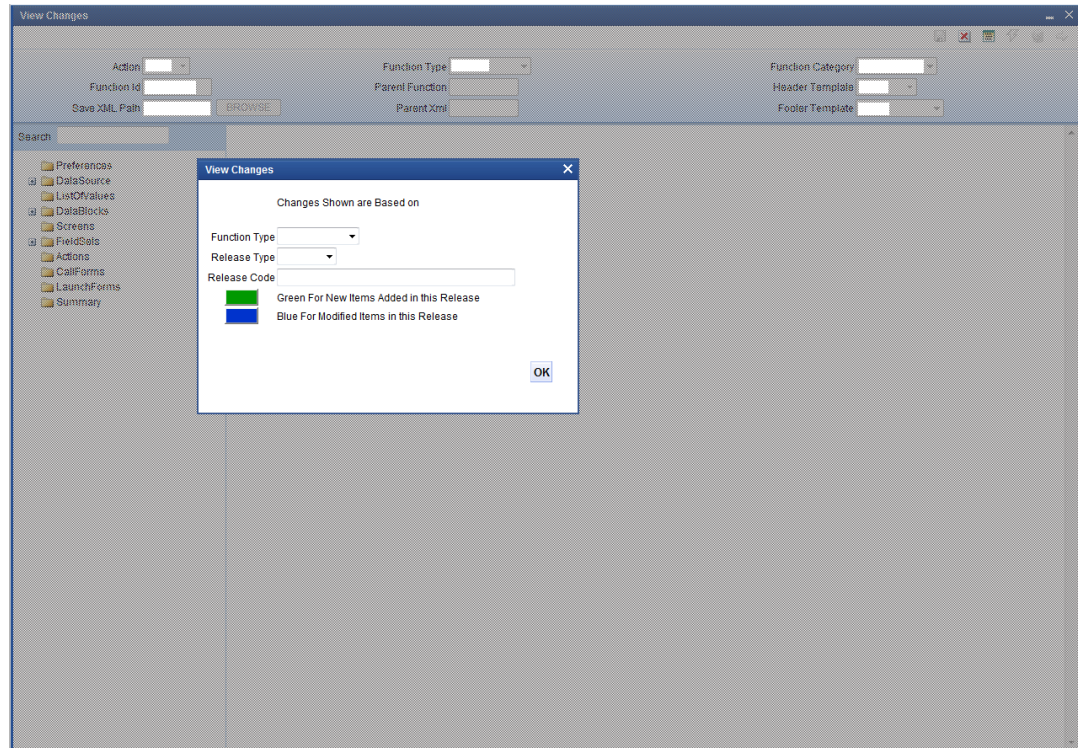
Note

Workbench allows to view the changes done as part of Child or Cluster or Custom Release. Upon loading the Cluster or Custom or Child RAD xml, it shows the modifications done as part of Cluster or Custom or Child.

4. Load the radxml from the folder at **Choose File to Upload** window and click the **Open** button.

View Changes window will pop up and will notify the details of the function id like **Function Type**, **Release Type** and **Release Code**. It also notifies that changes done in the radxml as part of Cluster Release will be highlighted.

The **View Changes** pop-up window displays.

Figure 1-4 View Changes Pop-up Window

5. Load the **Function ID**.

This will show the changes in the colors of blue and green. Blue indicates modified and green indicates new in this function id.

The Workbench will show the **View Changes** screen in the below format of blue and green accordingly.

Figure 1-5 View Changes_Block Field Properties

The screenshot shows the 'View Changes' window with the 'Block Field Properties' tab selected. The left pane displays a tree view of the project structure, including 'Preferences', 'DataSource', 'CSTBS_CONTRACT_EVENT_LO', 'MODULE', 'EVENT_CODE', 'ListOfValues', 'DataBlocks', 'BLK_REASSIGN_USER', 'MODULE', 'EVENT_DATE', 'EVENT_CODE', 'Screens', 'FieldSets', 'FST_REASSIGN', 'Actions', 'CallForms', 'LaunchForms', and 'Summary'.

The main area contains the following fields and controls:

- Action:** Load (dropdown)
- Function Id:** FTDREAS (text box)
- Save XML Path:** FTDREAS_RA (text box) with a BROWSE button
- Function Type:** Parent (dropdown)
- Parent Function:** (text box)
- Parent Xml:** (text box)
- Function Category:** Maintenance (dropdown)
- Header Template:** None (dropdown)
- Footer Template:** None (dropdown)

The **Block Field Properties** section includes:

- Field Name:** MODULE (text box)
- Field Label:** LBL_MODULE (text box)
- DataSource:** CSTBS_CONTRACT_EVENT (text box)
- Column Name:** MODULE (text box)
- Data Type:** Varchar2 (dropdown)
- Display Type:** Text (dropdown)
- Item Type:** Database Item (dropdown)
- Parent Field:** (dropdown)
- Related Block:** (dropdown)
- Related Field:** (dropdown)
- LOV Name:** (dropdown)
- Off Line LOV Name:** (dropdown)
- Fieldset Name:** FST_REASSIGN (text box)
- XSD Tag:** MODULE (text box)
- XSD Annotation:** (text box)
- Field Size:** (text box)
- Maximum Length:** 2 (text box)
- Minimum Value:** (text box)
- Maximum Value:** (text box)
- Maximum Decimals:** (text box)
- TextArea Rows:** (text box)
- TextArea Columns:** (text box)
- Default Value:** (text box)
- Preview Value:** (text box)
- Mask Id:** (text box)

On the right, there are checkboxes for various properties:

- ☐ Required
- ☒ Visible
- ☐ Read Only
- ☐ Calendar Text
- ☐ PopUp Edit Required
- ☐ Uppercase Only
- ☒ LOV Validation Required
- ☐ Input by LOV Only
- ☐ Not Required In Xsd
- ☐ Report Parameter

At the bottom, there are tabs for **Custom Attributes**, **Events**, and **Related Field**. The **Custom Attributes** tab is active, showing a table with the following columns: **Attribute Name**, **Attribute Value**, **Active**, and **Position**. The table is currently empty.

2

Change Report

The **Change Report** allows us to view the changes in the provided base and source list of RADXMLs and helps to get the changes done in the two RADXMLs across releases and release types.

The **View Changes** Report allows the developer to see what exact change is done in the RADXML's as part of the various nodes in the Development Workbench across two different releases or release types.

The reports are generated based on two formats:

- **Function Specific** - The **Function Specific** format compares RADXMLs based on the function name.
- **Parent-Child** - The **Parent-Child** format compares RADXMLs based on the parent-child relation.

The below nodes are compared and a report is generated based on the differences found in the two RADXMLs given in the list.

- **PREFERENCES**
- **MENU_DETAILS**
- **DATASOURCES**
- **COLUMNS**
- **LOVS**
- **LOV_DETAILS**
- **DATA_BLOCKS**
- **BLOCK_FIELDS**
- **DATASOURCES_ATTACHED**
- **CUSTOM_ATTRIBUTES**
- **LOV_RETURN_FIELDS**
- **LOV_BIND_VARS FIELD_EVENTS**
- **LOV_OFF_LINE_BIND_VARS**
- **LOV_OFF_LINE_RETURN_FIELDS**
- **SCREENS SCREEN_ARGUMENTS**
- **TABS**
- **SECTIONS**
- **PARTITIONS**
- **FIELDSETS**
- **FIELDSET_FIELDS**
- **SUMMARY**

- **SUMMARY_DETAILS**
- **LAUNCHFORMS**
- **CALLFORMS**
- **ACTIONS**
- **WEB_SERVICES**

This topic contains the following sub-topic:

- [Process Steps - Change Report](#)
This topic explains the systematic instructions to view the changes report using the source file list and base file list in an excel format.
- [Functionality Demonstration](#)
This topic explains the functionality of the view changes report.

2.1 Process Steps - Change Report

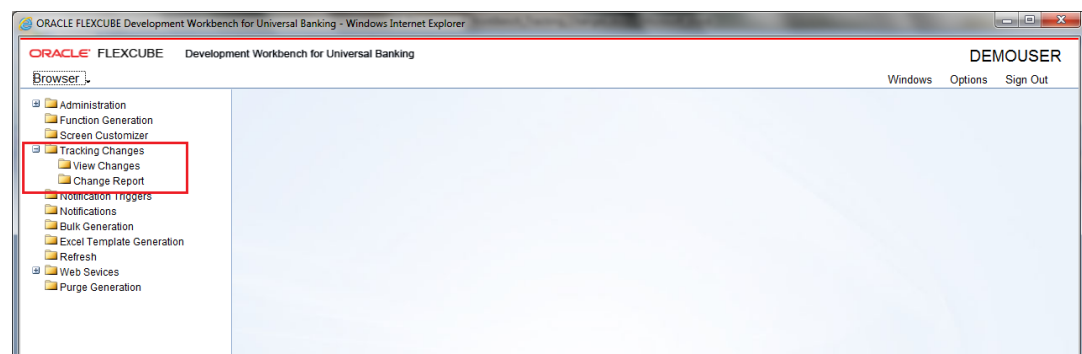
This topic explains the systematic instructions to view the changes report using the source file list and base file list in an excel format.

On the Development Workbench, specify the **User ID** and **Password** and login to the **Homescreen**.

1. On **Homescreen**, under the **Browser** node, click **Tracking Changes**.

The **Development Workbench of Universal Banking** screen displays.

Figure 2-1 Development Workbench of Universal Banking - Tracking Changes



2. Under **Tracking Changes**, click on **Change Report**.

The **View Changes Excel** screen displays.

Figure 2-2 View Changes Excel

Source File List

Base File List

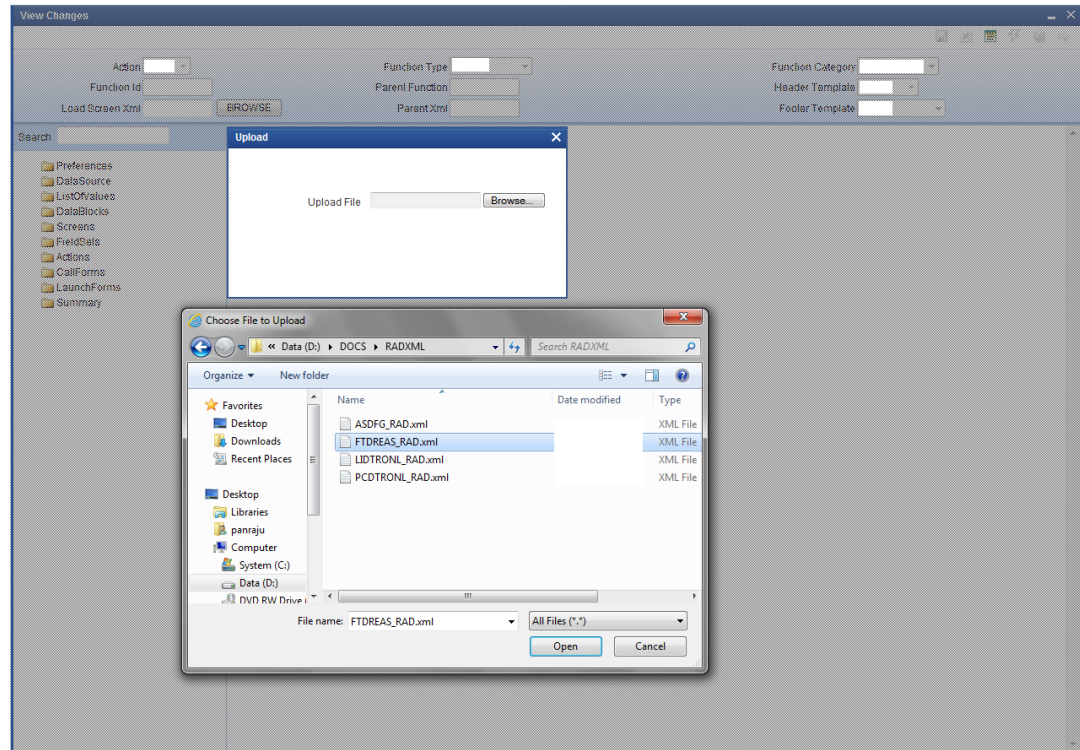
Comparison Type: **Same Function**

- ☒ Data source Changes
- ☒ Data Blocks Changes
- ☒ Screen Changes
- ☒ Low Changes
- ☒ Fieldset Changes
- ☒ Other Nodes Changes
- ☐ Order Changes

Sl.No	File Name	File Status	Error Description
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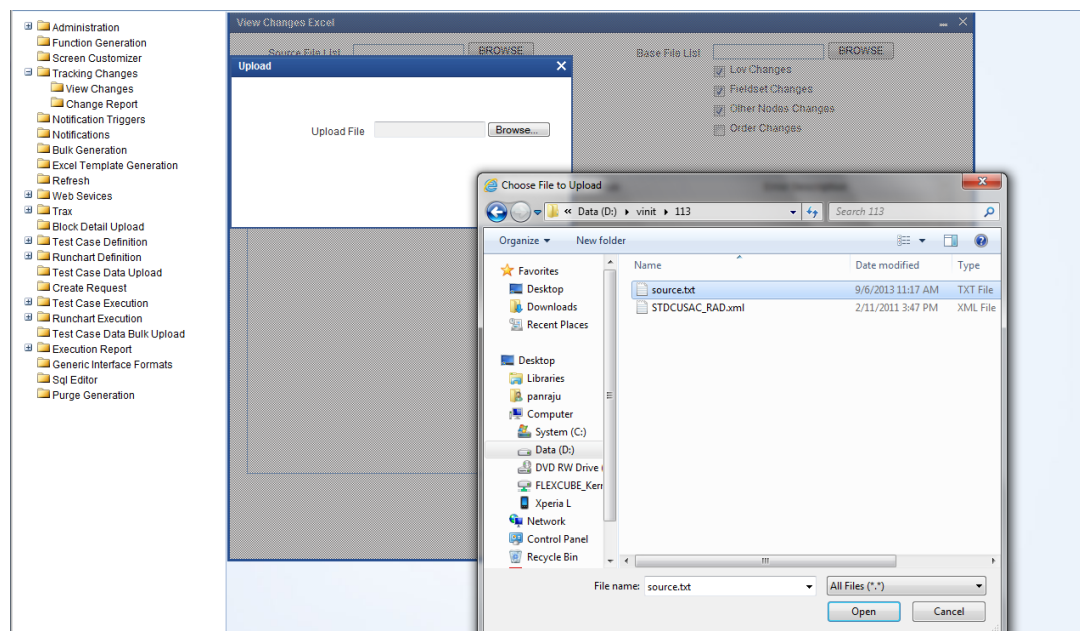
3. On the **View Changes Excel** screen, in the **Source File List** field, click **Browse**.
The **Upload** screen displays.

Figure 2-3 Upload



4. On the **Upload** screen, click **Browse**.
The **Choose File to Upload** pop-up window displays.

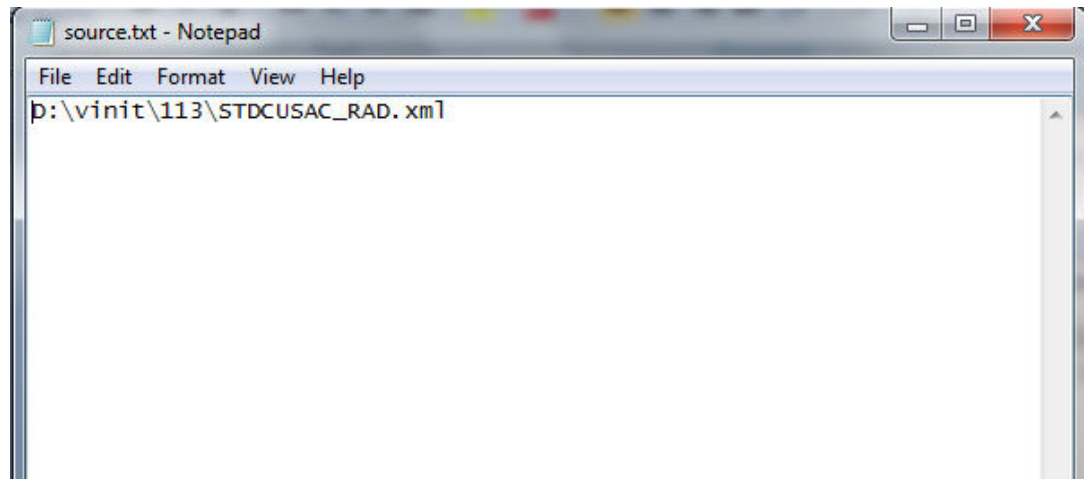
Figure 2-4 Choose File to Upload



5. On the **Choose File to Upload** pop-up window, select the source file (source.txt) and click **Open**.

The source file list is a text file that contains the absolute path of all the RADXMLs to be compared.

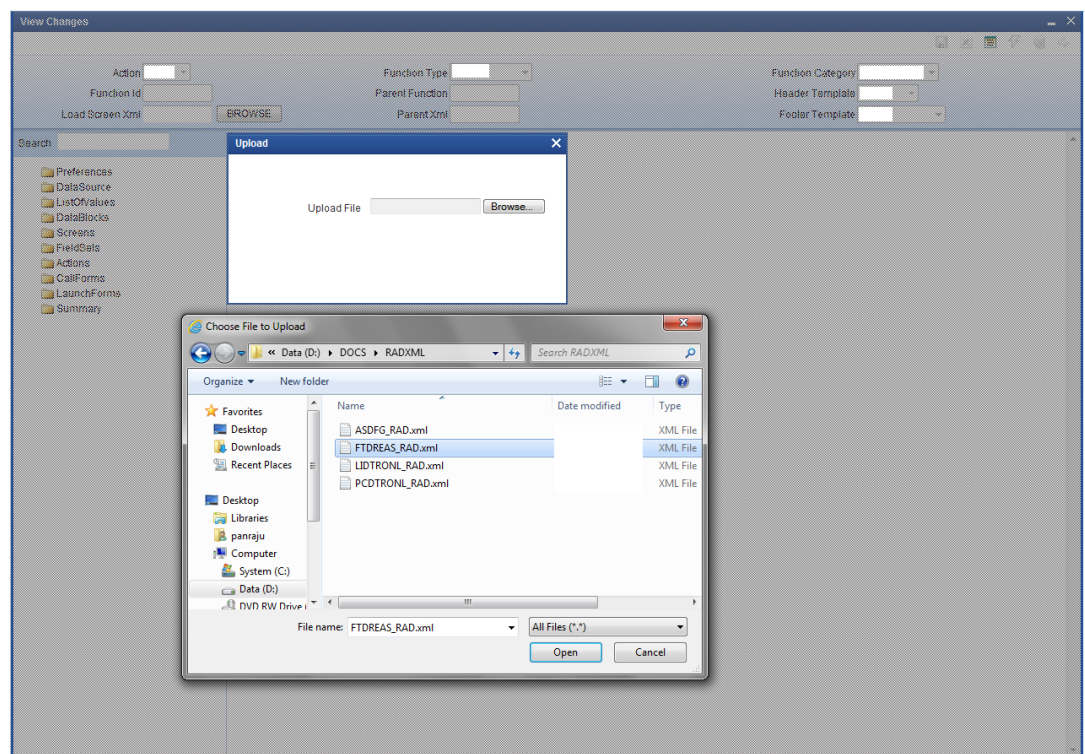
Figure 2-5 Content of source.txt file



In the above screen, here **STDCUSAC** is the source RADXML that has to be compared as an example. If a **View Changes** report of more than one Function ID is required, the absolute path of each RADXML has to be specified in a new line.

6. On the **View Changes Excel** screen, in the **Base File List** field, click **Browse**.
The **Upload** screen displays.

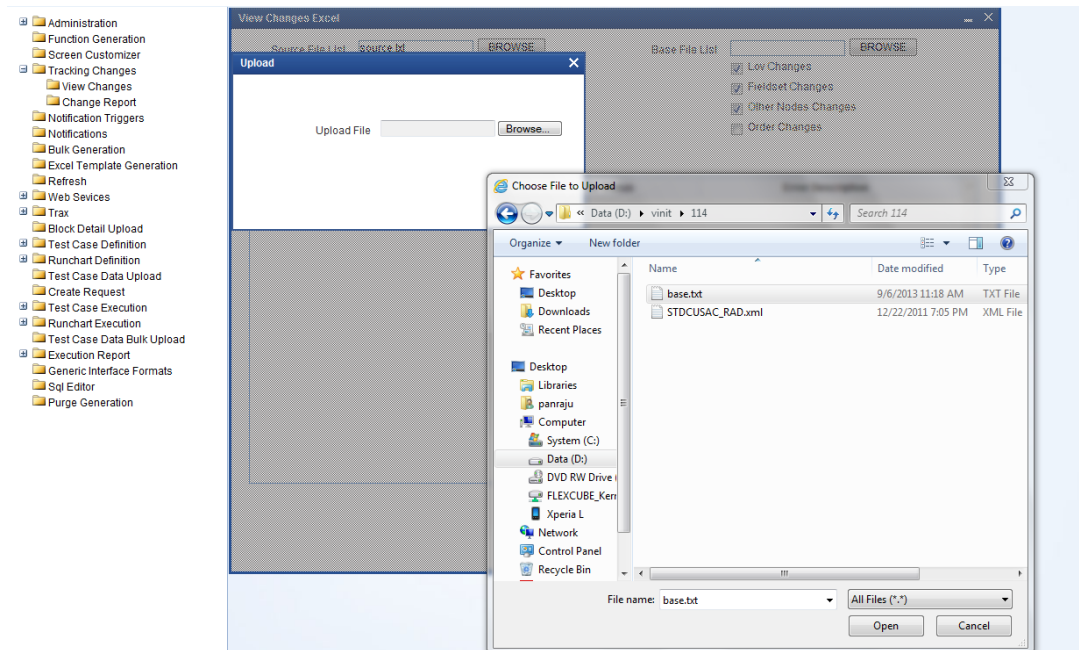
Figure 2-6 Upload



7. On the **Upload** screen, click **Browse**.

The **Choose File to Upload** pop-up window displays.

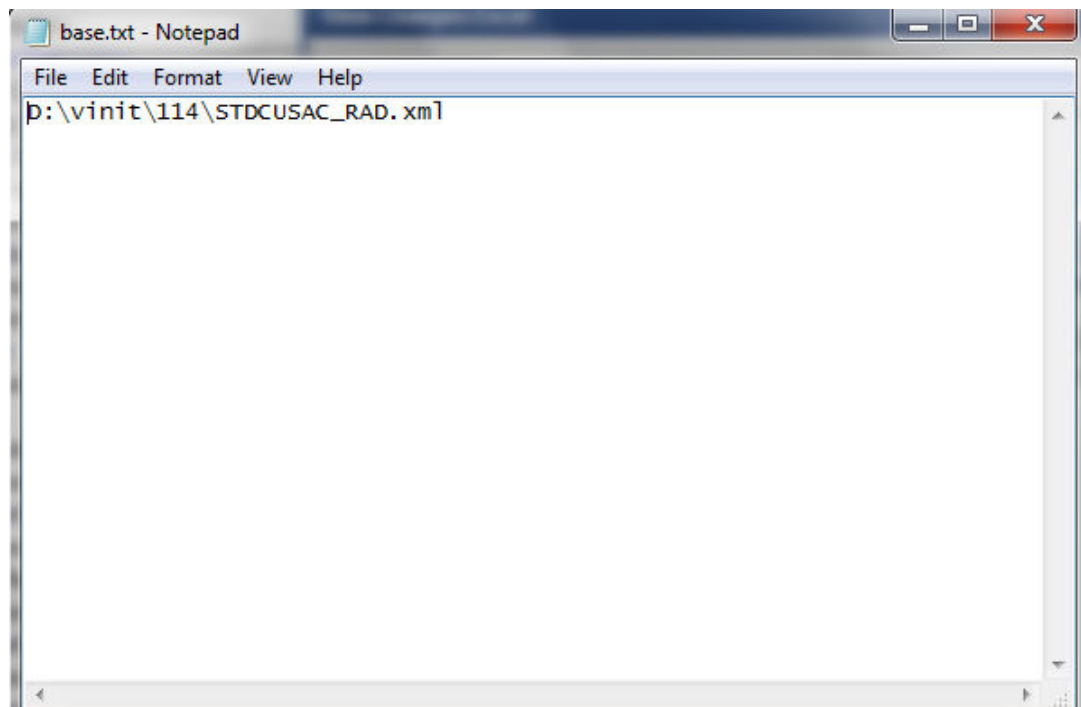
Figure 2-7 Choose File to Upload



8. On the **Choose File to Upload** pop-up window, select the base file (base.txt) and click **Open**.

The base file list is a text file that contains the absolute path of all the base RADXMLs to be compared.

Figure 2-8 Content of base.txt file



In the above screen, here **STDCUSAC** is the base RADXML that has to be compared as an example. If a **View Changes** report of more than one Function ID is required, the absolute path of each base RADXML has to be specified in a new line.

9. On the **View Changes Excel** screen, specify the fields.

Table 2-1 View Changes Excel - Field Description

Field	Description
Comparison Type	Select the Comparison Type as Function Specific from the drop-down list.
Changes	Check the following boxes to compare the below nodes. • Data Source Changes • Data Blocks Changes • Screen Changes • LOV Changes • Fieldset Changes • Other Nodes Changes
File Location	Select the file location as a client if the path provided is in the client machine.

10. On the **View Changes Excel** screen, click **Generate**.

Note

The processing time varies depending on the number of files provided, the size of each file, etc.

After Completion of the process, the system displays the status. File status is generated successfully if the comparison is successful.

Figure 2-9 View Changes Excel_File Status

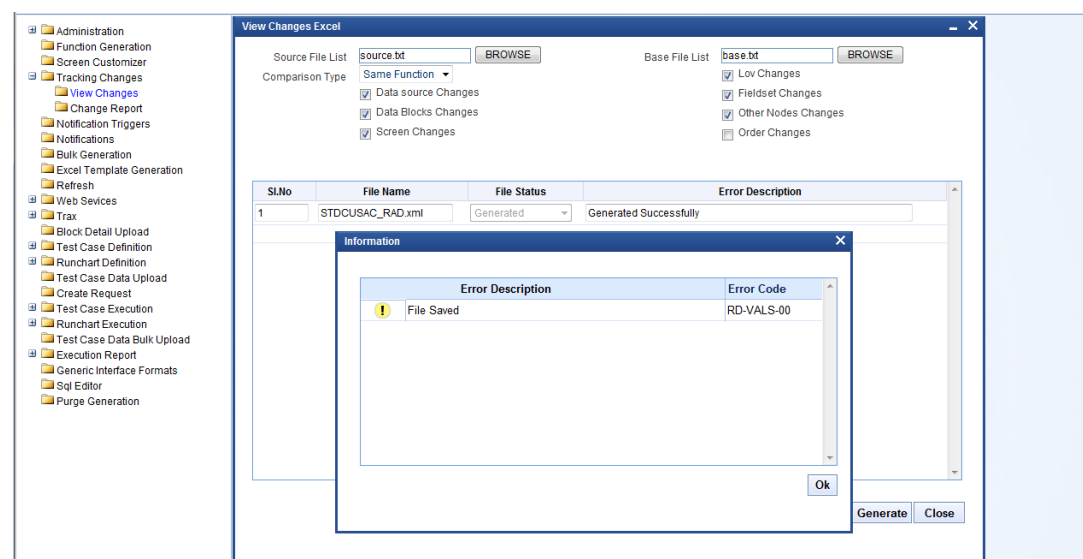


Table 2-2 Generated Files

Field	Description
Excel Report of Changes	A war file named RAD is created and shown after a successful process of comparing, which will contain Excel files for the particular source RADXMLs. For example, PANDETIP_FRONTEND_LOG.txt
Log Files	• View Comparison Log - This contains the status of all the files compared. • View Comparison Report - This file is used for troubleshooting.

All the nodes will be compared and will be painted in the excel sheet based upon the values of the base and source list of RADXML's, the values will be having three statuses (**NEW**, **MODIFIED**, **DELETED**).

Based on this status old and new values will be shown in the view changes report.

2.2 Functionality Demonstration

This topic explains the functionality of the view changes report.

On the STDCUSAC.xls file, click the **Copyright Clause** tab to view the copyright details.

Figure 2-10 Copyright Clause

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The comparison of STDCUSAC (**FCUBS_11.2.0**) and STDCUSAC (**FCUBS_11.4.0**) is displayed in the Header tab.

Figure 2-11 Header

		SOURCE		BASE	
	FUNCTION_ID	STDCUSAC		STDCUSAC	
	RELEASE_CODE	FCUBSV.UM 11.2.0.0.0.0.0		FCUBS_11.4.0	
	RELEASE_TYPE	KERNEL		KERNEL	
	FUNCTION_TYPE	P		P	
	FUNCTION_CATEGORY	MAINTENANCE		MAINTENANCE	

On the **PREFERENCES** tab, the change report compares two RADXML's and forms one Dom with the nodes and displays the difference between two RADXML's with old and new values.

Figure 2-12 Preferences

STATUS	PREFERENCES	PROPERTIES	OLD VALUE	NEW VALUE
MODIFIED	MENU			
		TXN BLOCK NAME	BLK_CUST_ACCOUNT	
		TXN FIELD NAME	BRN	
		MULTI BRANCH ACCESS	Y	

STATUS	MENU DETAILS	PROPERTIES	OLD VALUE	NEW VALUE
MODIFIED	STDCUSAC			
		LBL FUNCTION DESC		LBL_STDCUSAC_FNDESC Customer Accounts Maintenance
		FUNCTION DESC		LBL_STDCUSAC_MODULE
		LBL FUNC MODULE DESC		-
MODIFIED	STSCUSAC			
		LBL FUNCTION DESC		LBL_STSCUSAC_FNDESC Customer Accounts Summary
		FUNCTION DESC		LBL_STSCUSAC_MODULE
		LBL FUNC MODULE DESC		-

The change report compares the two function id's and paints the excel sheet for the preferences node of the compared RADXML. Here in preferences, the status node is displayed as Modified and the modified node is Preferences. The property of the modified preferences node is TXN BLOCK NAME. The Old value is BLK_CUST_ACCOUNT and new value is null for the STDCUSAC (FCUBS_11.2.0) and STDCUSAC (FCUBS_11.4.0) has block_cust_account as TXN BLOCK.

Preferences will show the difference in both versions of the releases. The nodes representing here are:

- PREFERENCES
- MENU_DETAILS

On the **DATASOURCES** tab, change report compares the two function ids and paints the excel sheet for the Data Sources node of the compared RADXML. Data Sources will show the difference in both versions of the releases.

Figure 2-13 DATASOURCES

	A	B	C	D	E	F	G	H
1	STATUS	DATASOURCES	PROPERTIES	OLD VALUE	NEW VALUE			
2	MODIFIED	ICUTMS_ACC_PR		prod IN (SELECT product_code FROM ictms_product_definition WHERE product_type in (T, P))	prod IN (SELECT product_code FROM ictms_product_definition WHERE product_type = T)			
3			DEFAULT WHERE					
4	MODIFIED	ACVWS_CRTUR_LMT_BAL		LIMIT_PRD = (SELECT LIMIT_PRD FROM STTM_TURNOVER_PERIODS WHERE LIMIT_CODE = p_wrk_stdcsac.v_sttms_cust_account.TRNOVER_LMT_CODE AND to_date(global application_date) BETWEEN LIMIT_START_DATE AND LIMIT_END_DATE)	LIMIT_PRD = (SELECT LIMIT_PRD FROM STTM_TURNOVER_PERIODS WHERE LIMIT_CODE = p_stdcsac.v_sttms_cust_account.TRNOVER_LMT_CODE AND to_date(global application_date) BETWEEN LIMIT_START_DATE AND LIMIT_END_DATE)			
5			DEFAULT WHERE					
6			DATASRC TYPE	NORMAL				
7			CHILD DATASRC	N				
8								
9						STATUS	COLUMNS	PROPERTIES
10						DELETED	BRANCH_CODE	OLD VALUE
11								COLUMN NAME
12								DATATYPE
13								MAX LENGTH
14								BLOCK NAME
15								BLK_STTMS
16								NKAGES
17						DELETED	CUST_AC_NO	
18								COLUMN NAME
19								DATATYPE
20								MAX LENGTH
21								BLOCK NAME
22								BLK_STTMS
23								NKAGES
24						DELETED	COLLATERAL_TYPE	
25								COLUMN NAME
26								DATATYPE
27								MAX LENGTH
28								BLOCK NAME
29								COLLATERA
30								VARCHAR2
31								50

The nodes representing on the DATASOURCES tab are:

- DATASOURCES
- COLUMNS

- [Order Changes](#)
This topic explains the systematic instructions for the Order Changes in the View Changes Excel screen.

2.2.1 Order Changes

This topic explains the systematic instructions for the Order Changes in the View Changes Excel screen.

1. On the Development Workbench, under **Tracking Changes**, click on **Change Report**.
The **View Changes Excel** screen displays.

Figure 2-14 View Changes Excel

SI.No	File Name	File Status	Error Description
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2. On the **View Changes Excel** screen, input the **Source File List**, **Base File List** and check the **Order Changes** checkbox.

On click of this order changes, the nodes are compared for the order maintained in the radxml of respective releases. The order changes will affect the following nodes:

- **FIELD_ORDER**
 - **FIELDSET_ORDER**
 - **TAB_ORDER**
 - **SEC_ORDER**
 - **DATA_BLK_ORDER**
 - **BLK_FIELD_ORDER**
3. Click the **Generate** button.
All the orders are compared between sources and base RADXML's and View Changes Excel report is generated.
 4. On the Order Changes excel, the compared RADXML's changes are displayed.

5. Click on **Fieldsets** tab.

The Order Changes for fieldsets is displayed.

Figure 2-15 Order Changes_Fieldsets

[illegible]

STATUS	FIELDSET_FIELDS	PROPERTIES	OLD VALUE	NEW VALUE
MODIFIED	LEASE_TYPE	ACTIVE	Y	N
		FIELD_ORDER	8	0
STATUS	FIELDSET_FIELDS	PROPERTIES	OLD VALUE	NEW VALUE
NEW	ROLLALWD	FIELD_NAME		ROLLALWD
		ACTIVE		Y
		FIELD_ORDER		2
NEW	PRDTYPE	FIELD_NAME		PRDTYPE
		ACTIVE		Y
		FIELD_ORDER		3