

# Oracle® Banking Corporate Lending Process Management Installation Index



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The Oracle logo, consisting of a solid red square with the word "ORACLE" in white, uppercase, sans-serif font centered within it.

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## 1 Installation Index

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# Preface

This topic contains following sub-topics:

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## Purpose

This guide recommended you to use a dedicated managed server for each of the Oracle Banking Microservices Architecture services, Oracle Banking Corporate Lending Process Management services, and Oracle Banking Corporate Lending Process Management User Interface.

## Audience

This guide is intended for WebLogic admin or ops-web team who are responsible for installing the Oracle Banking Microservices Architecture banking products. Also intended for implementation team who implements Oracle Banking Corporate Lending Process Management, the presales team who install Oracle Banking Corporate Lending Process Management for demo purpose, and Bank Personnel.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

### **Access to Oracle Support**

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

## Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at [Critical Patches](#), [Security Alerts and Bulletins](#). All critical patches should be applied in a timely manner to make sure effective security, as strongly recommended by [Oracle Software Security Assurance](#).

## Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## Related Resources

For more information on any related features, refer to the following documents:

- *Common Core Services Installation Guide*
- *Oracle Banking Microservices Platform Foundation Installation Guide*
- *Security Management System Services Installation Guide*
- *Oracle Banking Corporate Lending Process Management Pre-Installation Guide*
- *Oracle Banking Corporate Lending Process Management Installation Guide*
- *Security Guide*
- *API Security Guide*
- *Configuration and Deployment Guide*
- *Troubleshooting Guide*

## Conventions

The following text conventions are used in this document:

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

## Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

## Acronyms and Abbreviations

The list of the acronyms and abbreviations used in this guide are as follows:

**Table 1 Acronyms and Abbreviations**


Abbreviation	Description
CMC	Common Core
SMS	Security Management System

## Basic Actions

**Table 2 List of Basic Actions**

Action	Description
<b>Approve</b>	Click <b>Approve</b> to approve the initiated report. This button is displayed, once the user click <b>Authorize</b> .
<b>Audit</b>	Click <b>Audit</b> to view the maker details, checker details of the particular record, and record status. This button is displayed only for the records that are already created.
<b>Authorize</b>	Click <b>Authorize</b> to authorize the record created. A maker of the screen is not allowed to authorize the report. Only a checker can authorize a record. This button is displayed only for the already created records.
<b>Close</b>	Click <b>Close</b> to close a record. This action is available only when a record is created.
<b>Confirm</b>	Click <b>Confirm</b> to confirm the performed action.
<b>Cancel</b>	Click <b>Cancel</b> to cancel the performed action.
<b>Compare</b>	Click <b>Compare</b> to view the comparison through the field values of old record and the current record. This button is displayed in the widget, once the user click <b>Authorize</b> .
<b>Collapse All</b>	Click <b>Collapse All</b> to hide the details in the sections. This button is displayed, once the user click <b>Compare</b> .
<b>Expand All</b>	Click <b>Expand All</b> to expand and view all the details in the sections. This button is displayed, once the user click <b>Compare</b> .

Table 2 (Cont.) List of Basic Actions

Action	Description
<b>New</b>	Click <b>New</b> to add a new record. The system displays a new record to specify the required data.  <div style="border-left: 2px solid #0070C0; border-right: 2px solid #0070C0; border-bottom: 2px solid #0070C0; padding: 10px; margin: 10px 0;">  <b>Note:</b> The fields which are marked with Required are mandatory. </div>
<b>OK</b>	Click <b>OK</b> to confirm the details in the screen.
<b>Save</b>	Click <b>Save</b> to save the details entered or selected in the screen.
<b>View</b>	Click <b>View</b> to view the report details in a particular modification stage. This button is displayed in the widget, once the user click <b>Authorize</b> .
<b>View Difference only</b>	Click <b>View Difference only</b> to view a comparison through the field element values of old record and the current record, which has undergone changes. This button is displayed, once the user click <b>Compare</b> .

## Symbols and Icons

The following symbols and icons are used in the screens.

Table 3 Symbols and Icons - Common





Symbol/Icon	Function
	Minimize
	Maximize
	Close
	Perform Search

Table 3 (Cont.) Symbols and Icons - Common










Symbol/Icon	Function
	Open a list
	Add a new record
	Navigate to the first record
	Navigate to the last record
	Navigate to the previous record
	Navigate to the next record
	Grid view
	List view
	Refresh



Table 3 (Cont.) Symbols and Icons - Common








Symbol/Icon	Function
	Calendar
	Filter
	Copy a record
	Click this icon to add a new row.
	Click this icon to delete an existing row.
	Click to view the created record.
	Click to unlock, delete, authorize or view the created record.

Table 4 Symbols and Icons - Audit Details



Symbol/Icon	Function
	A user
	Date and time

Table 4 (Cont.) Symbols and Icons - Audit Details







Symbol/Icon	Function
	Unauthorized or Closed status
	Authorized or Open status

Table 5 Symbols and Icons - Widget

Symbol/Icon	Function
	Open status
	Unauthorized status
	Closed status
	Authorized status

# 1

## Installation Index

This topic provides the information on the security guidelines, environmental setup, installation and troubleshooting of the application.

### Security Guidelines

Before proceeding with the below installation, make sure that the security guidelines for Oracle Banking Corporate Lending Process Management have been adhered to as mentioned in the Security documents.

### Environment Setup

This topic provides the outline of the chapters included in the installation manuals and provides a summary of each chapter. You can identify the chapters containing the details of each activity that you perform during Oracle Banking Corporate Lending Process Management installation.

The installation guides are organized as follows:

- *SSL Configuration Set Up Guide* describes the configurations of SSL for OracleWeb Logic application server.
- *Pre-Installation Guide* describes the prerequisites required to install Oracle Banking Corporate Lending Process Management.
- *Configuration and Deployment Guide* describes the various configurations required to set up Weblogic server including LDAP setup.

### Oracle Banking Microservices Platform Foundation Installation

*Oracle Banking Microservices Platform Foundation Installation Guide* describes the steps to install Oracle Banking Microservices Architecture services in a designated environment.

### Security Management System Services Installation

*Security Management System Services Installation Guide* describes the steps to install SMS services in a designated environment.

### Common Core Services Installation

*Common Core Services Installation Guide* describes the steps to install Common Core services in a designated environment.

### Oracle Banking Corporate Lending Process Management Services Installation

*Oracle Banking Corporate Lending Process Management Services Installation Guide* describes the steps to install Oracle Banking Corporate Lending Process Management services in a designated environment, and Initial setup scripts to create required maintenances for Oracle Banking Corporate Lending Process Management.

### Troubleshooting

*Troubleshooting Guide* describes the resolution details for some of the known Flyway related issues faced during service deployments.