

# Oracle® Banking Corporate Lending Process Management Pre-Installation Guide



Release 14.7.4.0.0

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The Oracle logo, consisting of a solid red square with the word "ORACLE" in white, uppercase, sans-serif font centered within it.

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Oracle Banking Corporate Lending Process Management Pre-Installation Guide, Release 14.7.4.0.0

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# Preface

This topic contains following sub-topics:

- [Purpose](#)
- [Audience](#)
- [Documentation Accessibility](#)
- [Diversity and Inclusion](#)
- [Related Resources](#)
- [Conventions](#)
- [Screenshot Disclaimer](#)
- [Abbreviations and Acronyms](#)
- [Basic Actions](#)
- [Symbols and Icons](#)

## Purpose

This guide helps you to install the Oracle Banking Corporate Lending Process Management services and User Interface. It is assumed that all the prior setup is already done related with WebLogic installation and Oracle DB installation.

It is recommended to use dedicated managed server for each of the Plato infrastructure services, Oracle Banking Corporate Lending Process Management Services, and Oracle Banking Corporate Lending Process Management User Interface.

## Audience

This document is intended for the following Users/User Roles:

**Table 1 Audience**

Abbreviation	Description
WebLogic admin or ops-web team	Who installs the Oracle Banking Microservices Architecture banking products
Implementation Team	Implementation of Oracle Banking Corporate Lending Process Management
Presales Team	Install Oracle Banking Corporate Lending Process Management for demo purpose
Bank Personnel	Who installs Oracle Banking Corporate Lending Process Management

The user of this manual is expected to have basic understanding of Application servers like Oracle Weblogic, and Oracle Database.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

### Access to Oracle Support

Oracle customer access to and use of Oracle support services will be pursuant to the terms and conditions specified in their Oracle order for the applicable services.

## Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## Related Resources

For more information on any related features, refer to the following documents:

- *Common Core Services Installation Guide*
- *Oracle Banking Microservices Platform Foundation Installation Guide*
- *Security Management System Services Installation Guide*
- *Oracle Banking Corporate Lending Process Management Pre-Installation Guide*
- *Oracle Banking Corporate Lending Process Management Installation Guide*
- *Security Guide*
- *API Security Guide*
- *Configuration and Deployment Guide*
- *Troubleshooting Guide*

## Conventions

The following text conventions are used in this document:

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.

Convention	Meaning
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

## Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

## Abbreviations and Acronyms

This guide may refer to the following abbreviations.

**Table 2 Abbreviations**


Abbreviation	Description
OBCLPM	Oracle Banking Corporate Lending Process Management
OBMA	Oracle Banking Microservices Architecture
SMS	Security Management System
CMC	Common Core

## Basic Actions

**Table 3 List of Basic Actions**

Action	Description
<b>Approve</b>	Click <b>Approve</b> to approve the initiated report. This button is displayed, once the user click <b>Authorize</b> .
<b>Audit</b>	Click <b>Audit</b> to view the maker details, checker details of the particular record, and record status. This button is displayed only for the records that are already created.
<b>Authorize</b>	Click <b>Authorize</b> to authorize the record created. A maker of the screen is not allowed to authorize the report. Only a checker can authorize a record. This button is displayed only for the already created records.
<b>Close</b>	Click <b>Close</b> to close a record. This action is available only when a record is created.
<b>Confirm</b>	Click <b>Confirm</b> to confirm the performed action.
<b>Cancel</b>	Click <b>Cancel</b> to cancel the performed action.
<b>Compare</b>	Click <b>Compare</b> to view the comparison through the field values of old record and the current record. This button is displayed in the widget, once the user click <b>Authorize</b> .
<b>Collapse All</b>	Click <b>Collapse All</b> to hide the details in the sections. This button is displayed, once the user click <b>Compare</b> .
<b>Expand All</b>	Click <b>Expand All</b> to expand and view all the details in the sections. This button is displayed, once the user click <b>Compare</b> .

Table 3 (Cont.) List of Basic Actions

Action	Description
<b>New</b>	Click <b>New</b> to add a new record. The system displays a new record to specify the required data.  <div style="border-left: 2px solid #0070C0; border-right: 2px solid #0070C0; border-bottom: 2px solid #0070C0; padding: 10px; margin: 10px 0;">  <b>Note:</b> The fields which are marked with Required are mandatory. </div>
<b>OK</b>	Click <b>OK</b> to confirm the details in the screen.
<b>Save</b>	Click <b>Save</b> to save the details entered or selected in the screen.
<b>View</b>	Click <b>View</b> to view the report details in a particular modification stage. This button is displayed in the widget, once the user click <b>Authorize</b> .
<b>View Difference only</b>	Click <b>View Difference only</b> to view a comparison through the field element values of old record and the current record, which has undergone changes. This button is displayed, once the user click <b>Compare</b> .

## Symbols and Icons

The following symbols and icons are used in the screens.

Table 4 Symbols and Icons - Common





Symbol/Icon	Function
	Minimize
	Maximize
	Close
	Perform Search

Table 4 (Cont.) Symbols and Icons - Common










Symbol/Icon	Function
	Open a list
	Add a new record
	Navigate to the first record
	Navigate to the last record
	Navigate to the previous record
	Navigate to the next record
	Grid view
	List view
	Refresh



Table 4 (Cont.) Symbols and Icons - Common








Symbol/Icon	Function
	Calendar
	Filter
	Copy a record
	Click this icon to add a new row.
	Click this icon to delete an existing row.
	Click to view the created record.
	Click to unlock, delete, authorize or view the created record.

Table 5 Symbols and Icons - Audit Details



Symbol/Icon	Function
	A user
	Date and time

Table 5 (Cont.) Symbols and Icons - Audit Details







Symbol/Icon	Function
	Unauthorized or Closed status
	Authorized or Open status

Table 6 Symbols and Icons - Widget

Symbol/Icon	Function
	Open status
	Unauthorized status
	Closed status
	Authorized status

# 1

## Installation Process

This topic contains following sub-topics.

- [Introduction](#)
- [Implementation Order Of Installation Manual](#)
- [Supporting Documents](#)
- [Software Prerequisite List](#)

### 1.1 Introduction

This document details out the order in which you need to perform the installation process.

### 1.2 Implementation Order Of Installation Manual

Complete the instructions of the below installation manuals as per the mentioned order.

**Table 1-1 Installation order**

Order	Installation Manuals
1.	<i>Oracle Banking Microservices Platform Foundation User Guide</i>
2.	<i>Security Management System Services Installation Guide</i>
3.	<i>Common Core Services Installation Guide</i>
4.	<i>Oracle Banking Corporate Lending Process Management Installation Guide</i>
5.	<i>Oracle Banking Corporate Lending Process Management Conductor Process Installation Guide</i>
6.	<i>Initial Setup Guide</i>

### 1.3 Supporting Documents

The following are the supporting documents to perform the installation process.

- *Configuration and Deployment Guide*
- *Observability User Guide*
- *Troubleshooting Guide*
- *High Availability Set Up Guide*
- *Configuration of Environment Variables User Guide*
- *SSL Configuration Setup Guide*

## 1.4 Software Prerequisite List

The following are the software prerequisite list.

- Oracle Database Enterprise Edition
- Oracle WebLogic Server Standard Edition

### **Disclaimer**

Every steps provided in this document or provided in the section *Implementation Order Of Installation Manual* are mandatory.