

# Oracle® Banking APIs

## Extensibility API Toolkit Guide



Patchset Release 22.2.6.0.0

G28191-01

April 2025

ORACLE®

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# Preface

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## Purpose

This guide is designed to help acquaint you with the Oracle Banking Digital Experience application. This guide provides answers to specific features and procedures that the user need to be aware of the module to function successfully.

## Audience

This document is intended for the following audience:

- Customers
- Partners

## Documentation Accessibility

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## Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## Conventions

The following text conventions are used in this document:

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

## Related Resources

For more information on any related features, refer to the following documents:

- [Oracle Banking APIs Installation Manuals](#)

## Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

## Acronyms and Abbreviations

The list of the acronyms and abbreviations used in this guide are as follows:

**Table 1 Acronyms and Abbreviations**

Abbreviation	Description
OBAPI	Oracle Banking APIs

# 1

## Introduction

API Toolkit is a tool to generate new services as per the product framework. Users having host APIs for core banking can now generate their respective channel APIs.

It takes a JSON file as an input that includes various fields, methods and other details pertaining to the service to be created. The JSON carries set of keys whose values has to be provided by the user. On the basis of the JSON input provided, the tool :

- generates source code.
- compiles and packages it into relevant jar and war files.
- generates various database scripts required for the functioning of the services.



# 2

## Technology Stack

Software	Version
Java	Java JDK or JRE version 8
Gradle	gradle-4.7
OBAPI	20.1

# 3

## Pre-requisites

- Java JDK or JRE version 7 or higher must be installed. For installation of the Java please refer **Oracle Banking APIs Installation Guide** .
- User must have gradle-4.7 installed
- Provide the following dependency “**javax.ws.rs-api-2.0.jar**” in build.gradle of endpoint and wherever required

# 4

## Write your First Service

Let us start with a Hello World Service. This section will help you in writing an end to end Hello World service. The following needs to be done:

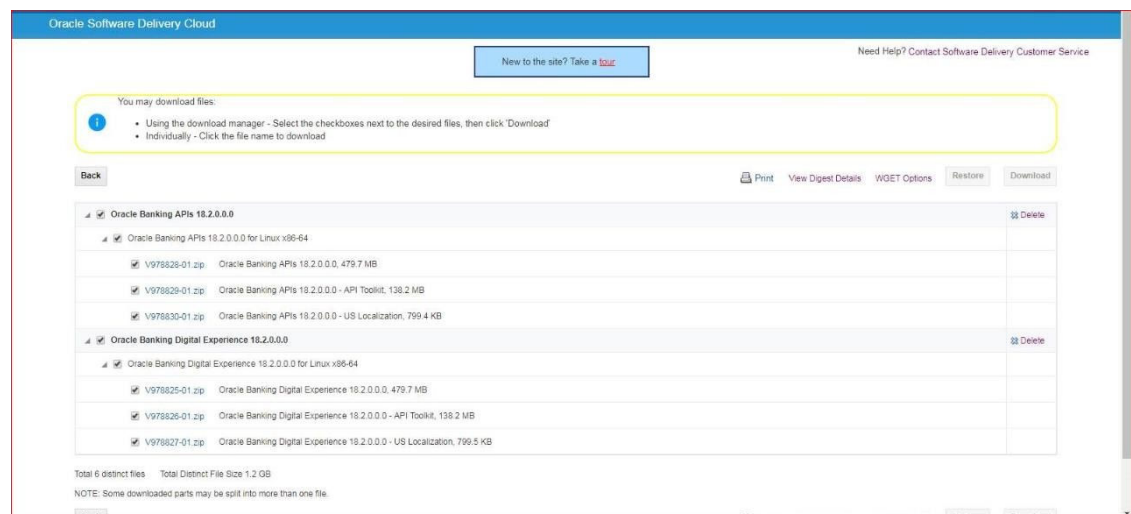
- You will need the API Toolkit.
- Set the home of the toolkit by adding an environment variable for it.
- Once the above two steps are done and all the prerequisites are fulfilled, you will be able to proceed further with the execution of simple gradle tasks.
- Execution of the gradle tasks as mentioned below will get you the deployables (WARs) and the database scripts (The order in which the tasks are executed must be maintained as provided in the explanation).
- Deploy the WAR's and run the database scripts.
- You can test your generated services.

The detailed steps for the first Hello World service is mentioned below:

- [Obtain Toolkit](#)
- [Set Environment Variables](#)
- [Write JSON](#)
- [Generate JSON through Swagger file](#)
- [Execute Gradle Tasks](#)

### 4.1 Obtain Toolkit

User should download the API Toolkit zip from the Oracle Software Delivery Cloud portal



## 4.2 Set Environment Variables

## 4.3 Write JSON

This is the most important part of toolkit. The toolkit takes this JSON as input in the form of JSON file. It is where you need to write the details pertaining to the Service to be generated.

The details for the “Hello World” service to be put in the JSON is given below :

```
1  {  
2    "domainName":"HelloWorld",           - 1  
3    "moduleName":"hello",                - 2  
4    "subModuleName":"world",              - 3  
5    "moduleCode":"HW",                    - 4  
6    "uri":"/hello",                       - 5  
7    "methods":[ ],                       - 6  
8    "typeDetailsDTOs":[ ],                - 7  
9    "type":null                           - 8  
10 }
```

For details of each and every field of the input JSON please refer section 6(JSON Explained). It is known that every functionality in OBAPI runs on underlying domain.

This JSON for the Hello World has a domain name “HelloWorld” which belongs to a submodule “world” of the “hello” module. You’ll be able to reach “HelloWorld” resource at path “/hello”.

HelloWorld functionality allows various operations such as ‘create’, ‘read’ which is provided in the JSON as an array of methods and it consists of various fields which are to be provided in typeDetailsDTO’s. The type(8) represents the type of domain name. If it is not provided by the user, then it is deduced from domain name, module name and sub module name. The typeDetailsDTO’s (7) and methods (6) details put in the HelloWorld input JSON is given below:

```
"typeDetailsDTOs": [{
  "fields": [
    {
      "type": {
        "packageName": "java.lang",
        "className": "String"
      },
      "name": "id",
      "varAttrs": {
        "key": true
      }
    },
    {
      "type": {
        "packageName": "java.util",
        "className": "List"
      },
      "name": "greetings",
      "genericType": [
        {
          "packageName": "java.lang",
          "className": "String"
        }
      ]
    },
    {
      "type": {
        "className": "BirthdayWishes"
      },
      "name": "birthdayWishes"
    }
  ]
}]
```

The above snippet is of the typeDetailsDTO's in which fields or variables to be declared in the HelloWorld. It is an array in which each element consists of fields,type, typeAttrDTO and enumeration. User has to define one of these fields as key of the HelloWorld domain. Here the key is 'id' variable (as can be seen its attributes 'key' carries 'true' value. Another field is a list of strings followed by 'birthdayWishes' of type BirthdayWishes. For details of preparing fields array refer the **section : JSON Explained.**

```
{
  "fields": [
    {
      "type": {
        "packageName": "com.ofss.fc.datatype",
        "className": "Date"
      },
      "name": "birthDate"
    },
    {
      "type": {
        "packageName": "java.lang",
        "className": "String"
      },
      "name": "birthPlace"
    }
  ],
  "type": {
    "className": "BirthdayWishes"
  },
  "typeAttrDTO": {
    "custom": true,
    "exists": false
  },
  "enumeration": null
},
{
  "type": null,
  "parent": null
}
```

The above snippet is of another element of typeDetailsDTO array. It represents the type BirthdayWishes comprising of the fields 'birthDate' and 'birthPlace'. The typeDetailsDTO has certain attributes like typeAttrDTO and enumeration.

```

7  "methods": [{
8      "name": "create",
9      "operationType": "CREATE",
10     "methodAttributes": {
11         "task": {
12             "taskType": "MAINTENANCE",
13             "taskAspects": [
14                 "approval",
15                 "audit",
16                 "2fa",
17                 "limit"
18             ],
19             "moduleType": "COMMON",
20             "txnType": "PAYMENTS"
21         },
22         "entitlements": {
23             "entitlementCategory": "PC",
24             "entitlementSubCategory": "PRINT"
25         }
26     },
27     {
28         "name": "read",
29         "operationType": "READ",
30         "methodAttributes": {
31             "task": {
32                 "taskType": "MAINTENANCE",
33                 "taskAspects": [
34                     "approval",
35                     "audit",
36                     "2fa",
37                     "limit"
38                 ],
39                 "moduleType": "COMMON",
40                 "txnType": "PAYMENTS"
41             },
42             "entitlements": {
43                 "entitlementCategory": "PC",
44                 "entitlementSubCategory": "PRINT"
45             }
46         }
47     }
48 ]

```

The above snippet is of the 'methods' in the HelloWorld, which again is an array, each element representing one method. In HelloWorld we have two methods create and read hence two elements. The methods has certain attributes like taskType, moduleType and txnType. If the 'entitlements' is provided empty value the tool will generate default entitlements for it. For details regarding the possible values in there attributes please refer **section : JSON Explained.**

System (C:) > APIToolKit > configurations > version

Name	Date modified	Type	Size
AspectAttributesConfig.json	4/18/2019 1:40 PM	JSON File	7 KB
version.properties	1/17/2019 3:15 PM	PROPERTIES File	1 KB

The above snippet is of the version folder which contains AspectAttributesConfig.json and version.properties. version.properties contains the OBAPI version(for which the artifacts are to be generated). Based on the version, the corresponding aspectAttributes are selected from the AspectAttributesConfig.json. This JSON consists of different transaction types with their corresponding attributes. With the help of this JSON and txn type mentioned in the methods of input JSON, the domainName#AspectAttributes.json is generated which is shown in the below Figure. Now ,the user has to fill the corresponding attributes in domainName#AspectAttributes.json from input JSON. For that purpose user has to check the fields (declared in the domain) corresponding to each attributes. Aspect attributes are mandatory.

```

HelloWorld#AspectAttributes.json
1 {
2   "aspectAttributesMap": {
3     "accountType#AccountType": "",
4     "accountId": "",
5     "accountPartyId": "",
6     "partyName": "",
7     "amount:approvalAttrs": "",
8     "payee.id": "",
9     "payee.name": "",
10    "valueDate": "",
11    "currencyAmount:limitAttrs": "",
12    "partyId": ""
13  }
14 }

```

If any operation added has a task Aspect “approval” or “limit” then user has to fill the corresponding data in this file else not required.

accountType#AccountType : Value of Enumeration of AccountType (e.g #CSA)

accountId : attribute used to define the accountId

accountPartyId : attribute used to define the account Party Id

partyName.fullName : Name of the Party from attributes

amount:approvalAttrs: attribute of varAttr type amount which will be used as approval amount

## 4.4 Generate JSON through Swagger file

If the user has the required Swagger file, then its location must be provided.

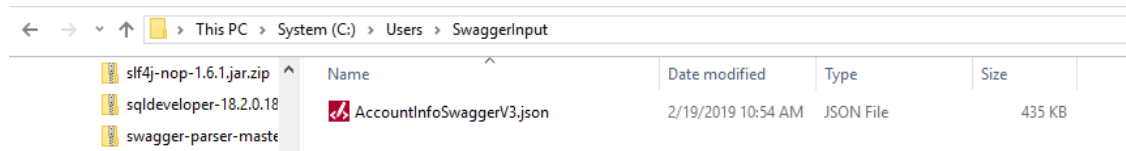
```

AccountInfoSwaggerV3.json
1 {
2   "openapi": "3.0.0",
3   "info": {
4     "title": "Account and Transaction API Specification",
5     "description": "Swagger for Account and Transaction API Specification",
6     "termsOfService": "https://www.openbanking.org.uk/terms",
7     "contact": {
8       "name": "Service Desk",
9       "email": "ServiceDesk@openbanking.org.uk"
10    },
11    "license": {
12      "name": "open-licence",
13      "url": "https://www.openbanking.org.uk/open-licence"
14    },
15    "version": "v3.1-RC1"
16  },
17  "paths": {
18    "/account-access-consents": {
19      "post": {
20        "tags": [
21          "Account Access"
22        ],
23        "summary": "Create Account Access Consents",
24        "operationId": "CreateAccountAccessConsents",
25        "parameters": [
26          {
27            "$ref": "#/components/parameters/x-fapi-financial-id-Param"
28          },
29          {
30            "$ref": "#/components/parameters/x-fapi-customer-last-logged-time-Param"
31          },
32          {
33            "$ref": "#/components/parameters/x-fapi-customer-ip-address-Param"
34          },
35          {
36            "$ref": "#/components/parameters/x-fapi-interaction-id-Param"
37          }
38        ]
39      }
40    }
41  }
42 }

```

Here we use " AccountInfoSwaggerV3.json" as a sample shown above.





The above snippet depicts the Swagger file location. Now user will be shown a list of URI's that is available in the file. The snippet of the list is shown below.

```

1. /account-access-consents
2. /account-access-consents/{ConsentId}
3. /accounts
4. /accounts/{AccountId}
5. /accounts/{AccountId}/balances
6. /accounts/{AccountId}/beneficiaries
7. /accounts/{AccountId}/direct-debits
8. /accounts/{AccountId}/offers
9. /accounts/{AccountId}/party
10. /accounts/{AccountId}/product
11. /accounts/{AccountId}/scheduled-payments
12. /accounts/{AccountId}/standing-orders
13. /accounts/{AccountId}/statements
14. /accounts/{AccountId}/statements/{StatementId}
15. /accounts/{AccountId}/statements/{StatementId}/file
16. /accounts/{AccountId}/statements/{StatementId}/transactions
17. /accounts/{AccountId}/transactions

```

He will be allowed to choose the URI's to be onboarded. Each URI will correspond to a particular domain. After selecting the URIs, respective JSON files will get created at the file location:

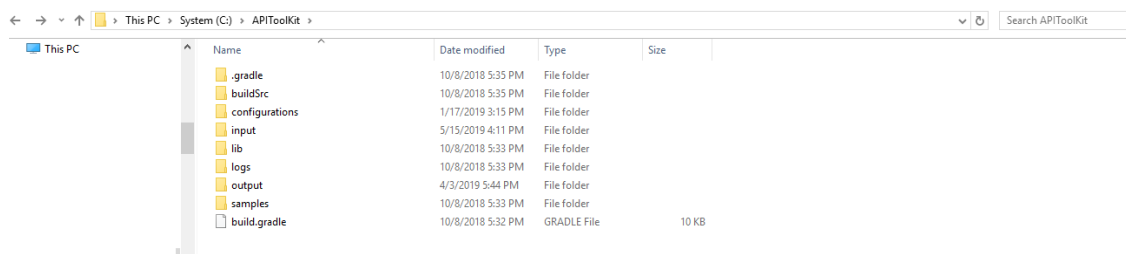
APIToolKIT\_HOME/input/json/<DomainName>.json, which can be used further to generate the respective artifacts generation.

## 4.5 Execute Gradle Tasks

Now that you are ready with your input JSON and the pre-requisites are done you are eligible to run required gradle tasks. There is a list of gradle tasks which needs to be run in the provided order. These tasks will generate source code, furnish eclipse projects for the generated code, build the source and provide the deployable WARs in the <APIToolKIT\_HOME>/output/deployables folder.

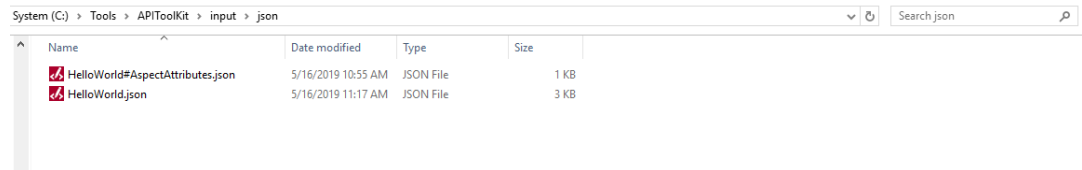
Before moving forward have a look at the folder structure of the toolkit.

The <APIToolKIT\_HOME> has input, output , logs folders that are going to be required in further steps. The <APIToolKIT\_HOME> is depicted below in the snippet.



- **Input folder**

It is where the input JSON has to be provided. The HelloWorld.json (input JSON for HelloWorld) can be seen below:

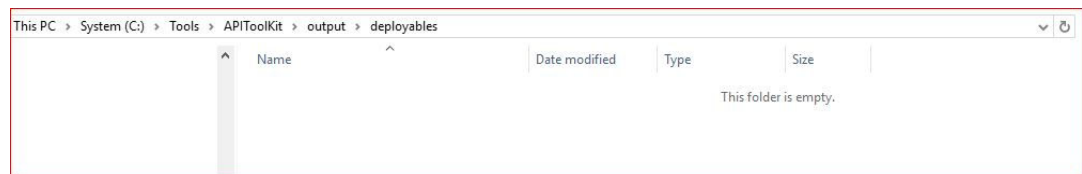


- **output folder**

Output folder has deployables, scripts, swagger, etc.

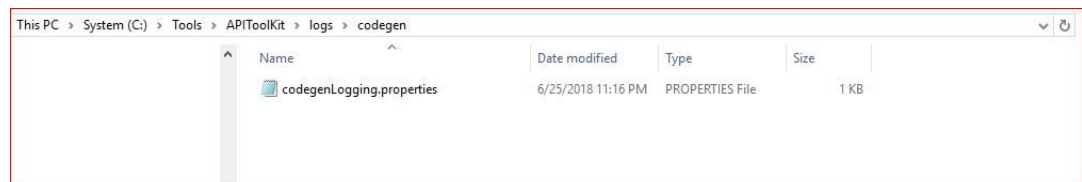
- **seed/oracle**

It is where the required SQL scripts will be generated.



- **logs folder**

It is where the logs of the toolkit will get generated.



- **gradle swaginput**

This command fetches the Swagger file from the specified location and generates the corresponding input JSON files.

- **gradle precodegen**

It generates the domainName#AspectAttributes.json as per the transaction type and AspectAttributes.json in the <APIToolKIT HOME>/input/json location.

- **gradle codegen(\*)**

It generates the source code as per the input provided as JSON. So before you execute this task make sure you have the prepared input JSON placed at <APIToolKIT\_HOME>/input/json.

```

C:\Windows\System32\cmd.exe
Microsoft Windows [Version 10.0.16299.15]
(c) 2017 Microsoft Corporation. All rights reserved.

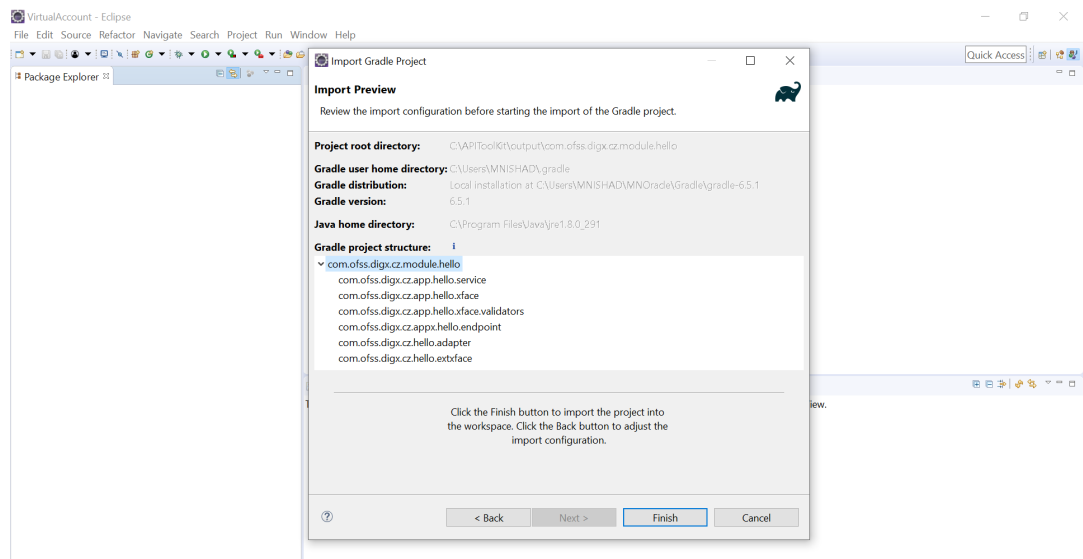
C:\Tools\APIToolKit>gradle codegen
Starting a Gradle Daemon (subsequent builds will be faster)

BUILD SUCCESSFUL in 1m 0s
2 actionable tasks: 2 executed
C:\Tools\APIToolKit>

```

- **gradle build(on generated module)**

You can directly import your gradle project into an IDE or else you can execute gradle build command on command line.



```

C:\APIToolKit\output\com.ofss.digx.cz.module.hello>gradle build

> Configure project :
swagger.resources file generated successfully!!!

> Configure project :com.ofss.digx.cz.appx.hello.endpoint
base.resources file generated successfully!!!

> Task :com.ofss.digx.cz.app.hello.service:compileJava
Note: C:\APIToolKit\output\com.ofss.digx.cz.module.hello\com.ofss.digx.cz.app.hello.service\src\main
.java uses unchecked or unsafe operations.
Note: Recompile with -Xlint:unchecked for details.

> Task :com.ofss.digx.cz.app.hello.xface.validators:generateValidatorSources
generated validator sources invoked

Deprecated Gradle features were used in this build, making it incompatible with Gradle 7.0.
Use '--warning-mode all' to show the individual deprecation warnings.
See https://docs.gradle.org/6.5.1/userguide/command_line_interface.html#sec:command_line_warnings

BUILD SUCCESSFUL in 8s
15 actionable tasks: 15 executed

```

- **gradle thirdpartygen**

This task will get you the third party deployables. It basically generates the simulation MDB WARs which mocks the third-party host.

```

C:\Windows\System32\cmd.exe
Microsoft Windows [Version 10.0.16299.15]
(c) 2017 Microsoft Corporation. All rights reserved.

C:\Tools\APIToolKit>gradle codegen
Starting a Gradle Daemon (subsequent builds will be faster)

BUILD SUCCESSFUL in 1m 8s
2 actionable tasks: 2 executed
C:\Tools\APIToolKit>gradle eclipse

BUILD SUCCESSFUL in 12s
2 actionable tasks: 2 executed
C:\Tools\APIToolKit>gradle build

> Task :output:obdx.cz.app.domain:module:com.ofss.digx.cz.module.hello:compileJava
Note: C:\Tools\APIToolKit\output\obdx.cz.app.domain\module\com.ofss.digx.cz.module.hello\src\com\ofss\digx\cz\app\hello\service\world\ext\HelloWorldExtExecutor.java use
s unchecked or unsafe operations.
Note: Recompile with -Xlint:unchecked for details.

BUILD SUCCESSFUL in 13s
2 actionable tasks: 2 executed
C:\Tools\APIToolKit>gradle thirdpartygen

BUILD SUCCESSFUL in 9s
3 actionable tasks: 3 executed
C:\Tools\APIToolKit>

```

- **gradle swagger (on generated module)**

It generates a swagger document that comprises details of the generated REST API.

This document must be hosted and that URL must be provided to UI Workbench. Details regarding how to use this document is mentioned in the user guide of UI Workbench.

The swagger will get generated on the particular path **APIToolKit\_HOME > output > com.ofss.digx.module.{moduleName} > com.ofss.digx.appx.{moduleName}.endpoint > build**.

```

C:\APIToolKit\output\com.ofss.digx.cz.module.hello>gradle swagger

> Configure project :
swagger.resources file generated successfully!!!







> Configure project :com.ofss.digx.cz.appx.hello.endpoint
base.resources file generated successfully!!!

> Task :swagger
SLF4J: Failed to load class "org.slf4j.impl.StaticLoggerBinder".
SLF4J: Defaulting to no-operation (NOP) logger implementation
SLF4J: See http://www.slf4j.org/codes.html#StaticLoggerBinder for further details.
Jun 11, 2021 4:43:20 PM com.ofss.fc.infra.config.ConfigurationManager constructConfigProvider
SEVERE: Found incorrect preference setup for jdbcpreference
Jun 11, 2021 4:43:20 PM com.ofss.fc.infra.config.ConfigurationManager constructConfigProvider
SEVERE: Found incorrect preference setup for DocumentConfig
Jun 11, 2021 4:43:20 PM com.ofss.fc.infra.config.ConfigurationManager constructConfigProvider
SEVERE: Found incorrect preference setup for DayOneConfig
Open API Specification file generated at C:\APIToolKit\output\com.ofss.digx.cz.module.hello
Deprecated Gradle features were used in this build, making it incompatible with Gradle 7.0.
Use '--warning-mode all' to show the individual deprecation warnings.
See https://docs.gradle.org/6.5.1/userguide/command_line_interface.html#sec:command_line_warnings

BUILD SUCCESSFUL in 3s
9 actionable tasks: 2 executed, 7 up-to-date

```

Desktop &gt; APIToolKit &gt; output &gt; com.ofss.digx.cz.module.hello &gt; com.ofss.digx.cz.appx.hello.endpoint &gt; build

<input type="checkbox"/> Name	Date modified	Type	Size
 classes	6/10/2021 2:08 PM	File folder	
 generated	6/10/2021 2:08 PM	File folder	
 libs	6/10/2021 2:08 PM	File folder	
 resources	6/10/2021 2:08 PM	File folder	
 tmp	6/10/2021 2:08 PM	File folder	
 swagger-hello.json	6/10/2021 5:29 PM	JSON File	16 KB

**Note:**

In case the user needs to change the input JSON as per changed requirement please execute the below task before performing the above-mentioned steps for the updated JSON: gradle clean

# 5

## JSON Explained

User should prepare the JSON with right set of values of the keys/nodes. A sample JSON is depicted below in the figure. The JSON is set with sample values for a mutual fund holdings functionality under payments. As part of the explanation, some of the JSON nodes or fields or keys may differ from the sample JSON provided (It has been done to explain functionalities which cannot be covered using just sample JSON) . Each and every key/node of the JSON is explained below:

```
{
  "domainName": "Holdings",           - 1
  "moduleName": "mutualfund",         - 2
  "subModuleName": "holdings",        - 3
  "moduleCode": "MF",                 - 4
  "uri": "/holdings",                 - 5
  "methods": [ ],                     - 6
  "typeDetailsDTOs": [ ],             - 7
  "type": null                         - 8
}
```

- **domainName(\*)**: User has to input the name of the domain entity which represents one business use case. e.g. Holdings i.e. mutual fund holdings is a domain( a business use case under payment transactions)
- **moduleName(\*)**: User should provide the name of the module to which this domain functionality belongs to.eg. Holdings domain belongs to “mutualfund” module.

```
"moduleName": "mutualfund",           — 2
```

- **subModuleName**: It is common to have module constituting of sub-modules. User should set the appropriate name of the sub-module (depending upon the domain functionality).

```
"subModuleName": "holdings",          — 3
```

- **moduleCode(\*)**: It is basically an abbreviated unique identifier of the module to which the service belongs . It is formed by taking the initials of the module name. “moduleCode” has to be decided by the user. Here “MF” is formed by taking initials of the “mutualfund” module.

```
"moduleCode": "MF",                   — 4
```

Here “MF” is formed by taking initials of the “mutualfund” module.

- **uri(\*):** It is the path of the REST resource. It is the path exposed to the end user, of the product channel (as REST API). This is the URI which will appear in the swagger JSON created using the tool.

```
"uri": "/holdings",
```

5

This is the URI which will appear in the swagger JSON created using the tool.

- **methods(\*):** User should provide the methods which are expected in the domain. A combination of “name” and “operationType” nodes uniquely defines a method. The “methods” node is an array of methods defined in the domain. Part of the JSON depicting methods is presented below:

```
"methods": [
  {
    "name": "create",
    "operationType": "CREATE",
    "methodAttributes": {
      - 6
      - 6.1
      - 6.1.1
      - 6.1.2
      - 6.1.3
    },
  },
  {
    "name": "read",
    "operationType": "READ",
    "methodAttributes": {
      - 6.2
      - 6.2.1
      - 6.2.2
      - 6.2.3
    }
  },
],
```

- **name(\*):** User should provide the name of the methods. A method name depicts the operation that the user wants to perform by calling this method. For example
- **operationType(\*) :** Operation type is synonymous to REST operation type. So the method with operationType ‘CREATE’ will result in creation of a new resource at the specified URL (similar to what REST “POST” operation does).

User must provide the functionality the method is going to perform. It should be one of the following list of strings: ‘CREATE’, ‘READ’, ‘UPDATE’.

If the method performs creation task it should have operation type as “CREATE”.

- **methodAttributes:** Method or Operation defined in the application carries various properties which defines its behavior. For example an operation or a method can go for approval. In order to ensure that the declared method has the property to go through approval process the task aspects of the task attribute must have a value “approval”. These properties which attaches various behaviors to the application, facilitates various application requirements such as swagger UI generation, etc. are taken as input by the Toolkit in the form of “methodAttributes”.

It has various attributes such as ‘task’, ‘entitlements’, ‘swaggerAnnotations’, ‘allocation’

User should provide various attributes of the methods such as tasks associated with them, entitlements allocated to them and swagger details.

```

"methodAttributes":      - 6.1.3
{
  "task":                - 6.1.3.1
  {
    entitlements":        - 6.1.3.2
    {
      "swaggerAnnotations": - 6.1.3.3
      {
        "allocationTiers": ["REST","SERVICE","DOMAIN","REPOSITORY"] - 6.1.3.4
      }
    }
  }
}

```

- **task:** User should provide the details of the task associated with the method

```

"task": {
  "taskName": "Create Forex Deal",      - 6.1.3.1.1
  "accountTypes": ["CSA"],              - 6.1.3.1.2
  "taskType": "MAINTENANCE",           - 6.1.3.1.3
  "taskAspects": [                     - 6.1.3.1.4
    "approval",
    "audit",
    "2fa",
    "limit"
  ],
  "moduleType": "COMMON",              - 6.1.3.1.5
  "txnType": "PAYMENTS"                - 6.1.3.1.6
},

```

- **taskName:** User should declare name of the task associated with the current method
- **accountTypes:** User should provide the supported account types by the current transacting method. The set of all possible values that a user can provide are given below in the table with its description:

For detailed values to be input in the “accountTypes” please refer below table:

Sr. No.	Account Types	Description
1	CSA	"CSA" refers current and savings accounts
2	LON	"LON" refers loan accounts
3	TRD	"TRD" refers term Deposits
4	CCA	"CCA" refers Credit card accounts

- **taskType:** User should provide the type of the transaction that this method will be using. It can be a maintenance transaction or can be an auth-admin transaction, etc.

The set of possible values that a user can provide is given below in the table:

Sr. No.	TaskType	Description
1	FINANCIAL TRANSACTION	Transactions involving account and amount i.e. monetary transactions
2	NONFINANCIAL TRANSACTION	Transactions involving no monetary value. For e.g. Request a cheque book
3	INQUIRY	Inquiry of transactions
4	ADMINISTRATION	ADMINISTRATION
5	MAINTENANCE	MAINTENANCE



Sr. No.	TaskType	Description
6	COMMON	COMMON

- **taskAspects:** User should provide the details of the aspects of the transaction associated with the current method. An aspect of the transaction defines a feature inherently provided by the framework. For example “approval” is feature of the transaction which it is going to need while execution. Similarly, there are various features like limit, two-factor authentication(2fa), audit, etc. which the transaction can be dependent upon (based on use case of the transaction).

The set of possible values that taskAspects can carry are :

Sr. No.	TaskAspects	Description
1	limit	Applicability of limits for a transaction
2	account-access	Applicability of access for a transaction
3	approval	Applicability of approval rules for a transaction
4	working-window	Applicability of working window i.e. cutoff for a transaction
5	blackout	Applicability of blackout or outage for a transaction
6	2fa	Applicability of two factor authentication for a transaction
7	audit	Applicability of audit log for a transaction
8	grace-period	Applicability of grace period for a transaction
9	eReceipt	Applicability of e-Receipt for a transaction
10	purpose-mapping	Applicability of purpose mapping to transaction
11	currency-config	Applicability of currency mapping to transaction
12	account-relationship	Applicability of access on the basis of account relationships

- **moduleType:** User should provide the type of the module.

Type of the module are :

Sr. No.	moduleType	Description
1	TD	TERM_DEPOSIT
2	CH	CASA
3	PI	PARTY
4	LN	LOAN
5	OR	ORIGINATION
6	PC	PAYMENTS
7	AT	CHANNELS
8	CC	CREDIT_CARD
9	SMS	SMS
10	FL	FINANCIAL_LIMITS
11	WA	WALLET
12	BO	BACK_OFFICE
13	FU	FILE_UPLOAD
14	AP	APPROVALS
15	NM	NOMINEE
16	AL	ALERTS
17	PFM	PFM
18	RT	REPORTS

Sr. No.	moduleType	Description
19	LC	LETTEROFCREDIT
20	BL	BILL
21	CM	COMMON
22	BM	BENEFICIARYMAINTAINANCE
23	GR	GENERICREST
24	MT	ADMIN_MAINTENANCE
25	FX	FOREXDEAL
26	MB	MOBILE

- **txn type:** User should provide the type of the transaction
- **entitlements:**  
Entitlements are meant to group transactions. Transactions can be grouped into categories and further into sub-categories.

For example a user onboarding transaction can be grouped into “*Admin Maintenance*” category and further into “*User Management*” sub-category. User should provide the details of category into which the currently executing method can be grouped with a further sub-category level grouping. e.g.

```

"entitlements": {
  "entitlementCategory": "FOREX",
  "entitlementSubCategory": "Forex_Deal_Booking"
},

```

6.1.3.2  
6.1.3.2.1  
6.1.3.2.2

There is a list of groups and sub groups provided in the table below.

Sr. No.	Entitlement Category	Description
1	MT	Entitlement Category constant for 'ADMIN MAINTENANCE'
2	RP	Entitlement Category constant for 'REPORTS'
3	CS	Entitlement Category constant for 'CUSTOMER SERVICING'.
4	CASA	Entitlement Category constant for 'CURRENT SAVING ACCOUNT'
5	TD	Entitlement Category constant for 'TERM DEPOSIT'
6	LN	Entitlement Category constant for 'LOAN'
7	PC	Entitlement Category constant for 'PAYMENTS'
8	FU	Entitlement Category constant for 'FILE UPLOAD'
9	TF	Entitlement Category constant for 'CREDIT CARDS'
10	CC	Entitlement Category constant for 'CREDIT CARDS'
11	PFM	Entitlement Category constant for 'PERSONAL FIANANCE MANAGEMENT'
12	FX	Entitlement Category constant for 'FOREX'.
13	EBP	Entitlement Category constant for 'ELECTRONIC BILL PAYMENT'
14	MB	Entitlement Category constant for 'MOBILE APP MAINTENANCE'
15	PRL	Entitlement Category constant for 'PRE LOGIN'
16	OR	Entitlement Category constant for 'Originations'
17	ENUMP	Entitlement Category constant for 'ENUMERATION'
18	AUTH	Entitlement Category constant for Authentication

If there are no groups or sub-groups into which the current transaction can be put then the user needs to add a new category and sub-category.

Sr. No.	Entitlement Category	Description
1	SC	System Configuration
2	SR	System Rules
3	LMD	Limits Definition
4	UL	User Limits
5	LMP	Limits Package
6	TG	Task Group
7	SPC	Spend Category
8	SPCM	Spend Category Maintenance
9	GOC	Goal Category
10	PYP	Payment Purpose
11	PYR	Payee Restrictions
12	BCM	Bill Category Maintenance
13	BCMUBS	Bill Category Maintenance UBS
14	UM	User Management
15	MOB	Merchant Onboarding
16	AUTH	Authentication
17	MSS	Manage Security Settings
18	PPL	Password Policy
19	TXB	Transaction Blackout
20	WW	Working Window
21	UGSM	User Group Subject Mapping
22	UGM	User Group Management
23	ALM	Alert Maintenance
24	BR	Brand Management
25	DSHBD	Dashboard Management
26	AL	Audit Log
27	AUL	Audit Logging
28	ABM	ATM Branch Maintenance
29	PDM	Product Mapping
30	ML	Mailers
31	MGB	Manage Brands
32	TXA	Transaction Aspects
33	PPI	Password Print Information
34	OWC	Origination Workflow Configuration
35	PL	Party to Party Linkage
36	PAC	Party Account Access
37	UAC	User Account Access
38	LUAC	Linked User Account Access
39	LPAC	Linked Party Account Access
40	FIM	File Identifier Maintenance
41	UFIM	User FI Mapping
42	AWC	Approvals Workflow Configuration
43	SVR	Service Request

Sr. No.	Entitlement Category	Description
44	PP	Party Preference
45	RM	Rule Management
46	URM	User Report Mapping
47	RPM	Reports
48	RPV	Reports View
49	RPC	Corp Admin Reports
50	RPU	User Reports
51	MN	Mailbox Notifications
52	MAIL	Mails
53	ALT	Alerts
54	NO	Notification
55	PF	Profile
56	SS	Session Summary
57	LOC	ATM Branch Locator
58	SCS	Security Setting
59	HELP	Help
60	CSAAD	CASA Account Details
61	CSASM	CASA Statement
62	CBR	Cheque Book
63	DC	Debit Card
64	CSACA	CASA Calculators
65	TDAD	TD Account Details
66	TDSM	TD Statement
67	TDTSN	TD Transactions
68	TDCA	TD Calculators
69	LNAD	Loan Account Details
70	LNSM	Loan Statement
71	LNTXN	Loan Transactions
72	LNCA	Loan Calculators
73	CCAD	CC Account Details
74	CCSM	CC Statement
75	CCTXN	CC Transactions
76	PYT	Payments Transfers
77	ADPY	Adhoc Payment
78	IntPaye	Internal Payee
79	DP	Domestic Payee
80	DPR	Domestic Payer
81	IP	International Payee
82	DDP	Demand Draft Payee
83	BM	Biller Maintenance
84	CBM	Customer Biller Maintenance
85	DD	Demand Draft
86	BP	Bill Payment
87	RMT	Remittance
88	UP	Upcoming Payments
89	RF	Request Funds

Sr. No.	Entitlement Category	Description
90	FT	Favorite Transactions
91	PPP	Peer To Peer Payee
92	GO	Goal
93	SP	Spends
94	BD	Budget
95	AS	Alert Subscription
96	TPC	Third Party Consent
97	LM	Limits
98	FUTXN	File upload transactions
99	FUT	File Uploads
100	FUA	File Upload
101	TFLOC	Letter Of Credit
102	TFLOCA	Letter Of Credit Amendment
103	BAC	Bills And Collection
104	OWG	Outward Guarantee
105	OWGA	Outward Guarantee Amendment
106	GL	General
107	ACL	Activity log
108	PLT	Pre Login Transactions
109	SRFB	Service Request - Form Builder Sub Category, under category 'Admin Maintenance'.
110	FDM	Feedback Maintenance sub category under category 'Admin Maintenance'
111	NM	Nominee sub category under category Customer Servicing.
112	FXDB	Forex deal booking sub category under category 'Forex'.
113	PMNT	Payment maintenance sub category
114	RTM	Role Transaction Mapping sub category under category 'Admin Maintenance'.
115	EBR	Favorites sub category of EBPP under category 'Electronic Bill Payment'.
116	EBL	Bills sub category of EBPP under category 'Electronic Bill Payment'.
117	AGR	Favorites sub category of Account Aggregate under category 'Account Aggregation'.
118	EPY	Manage Billers sub category of EBPP under category 'Electronic Bill Payment
119	MCL	Mobile Client sub category under category 'Mobile Application'
120	BFM	Manage Billers sub category of EBPP under category 'Electronic Bill Payment'
121	MSWPIN	Manage Sweep-in sub category under category 'Customer Servicing'.
122	FXDM	Forex Deal Maintenance sub category under category 'Admin Maintenance'.
123	ARM	Account Relationship Mapping sub category under category 'Admin Maintenance'.
124	FAM	2 factor task auth maintenance.
125	ORP	Origination products sub category under category 'Pre-Login'
126	ANN	Account Nick name sub category under category 'CUSTOMER_SERVICING'.
127	BU	Business entities sub category under category 'CUSTOMER_SERVICING'.
128	ACPU	Access Point sub category under category 'CUSTOMER_SERVICING'.
129	FR	Fund Request sub category under category 'PAYMENTS'.
130	ANUM	Enumeration sub category under category Enumeration.
131	FCL	FATCA Compliance sub category under category 'CUSTOMER_SERVICING'
132	FDB	Feedback sub category under category 'CUSTOMER_SERVICING'.
133	SAD	Service Advisor sub category under category 'CUSTOMER_SERVICING'

Sr. No.	Entitlement Category	Description
134	ORC	Origination sub category under category 'Originations'.
135	AP	Approvals sub category under category 'CUSTOMER_SERVICING'.
136	ACPM	Access Point Maintenance sub category under category 'CUSTOMER_SERVICING'.
137	HDS	Help Desk Session sub category under category 'Admin Maintenance'.
138	APA	Access Point Account Access under category 'CUSTOMER_SERVICING'.
139	SECQUE	Security Question
140	TASK	Task
141	SB	SMS Banking
142	SRFL	Service Request - Form Listing Sub Category, under category 'Customer Servicing'.
143	UPS	Preferences of the user.
144	BC	Base Configuration
145	FUFT	File Upload Funds Transfer.
146	FUP	File Upload Payee
147	GR	Generic Rest

If there are no groups or sub-groups into which the current transaction can be put then the user needs to add the new category and sub-category. Guide to add new categories and sub-categories can be found here.

- **swaggerAnnotations:**

User should provide the details required for the swagger specification. In swagger documentation for each path(@path Annotation in REST) multiple operations(HTTP methods) can be defined . Swagger defines a unique operation as a combination of a path and an HTTP method. For each operation(HTTP method) there is a summary section and details section in the documentation. On clicking the operation box in swagger one can get details section. The details section consists of description, parameters, request body and responses. Further swagger details can be found here.

“swaggerAnnotations” takes the values relevant for generating the required swagger document. It takes summary, description, tags and API responses. e.g.

```

6.1.3.3
"swaggerAnnotations": {
  "summary": "create method of class ForexDeal",
  "description": "Creates forex deal.",
  "tags": "",
  "apiResponses": [{

```

- **summary:** The value input in this field appears in the operation summary of the swagger documentation. The required content in the summary section for the current method(i.e. REST resource or REST URL + ) should be provided here.
- **description:** User should provide the description of the method(i.e. REST resource).
- **tags:** Swagger uses tags to group the displayed operations. User should provide the relevant details of grouping and its description.

- **apiResponses:** For the current API operation all the possible responses are listed here.  
e.g.

```

"apiResponses": [
  {
    "responseCode": "201",
    "description": "ForexDeal Created Successfully.",
    "content": {
  },
},
{
  "responseCode": "400",
  "description": "Validation Failure",
  "content": {
  },
},
{
  "responseCode": "500",
  "description": "Internal Server Error",
  "content": {
  }
}
]

```

- **responseCode:** Response code or HTTP status code of the REST response should be provided by the user.  
e.g. "201" - if the request has been fulfilled and has resulted in one or more new resources being created. "400" – if the server cannot or will not process the request due to something that is perceived to be a client error.
- **description:** Description of the http response should be provided here.
- **content:** It consists of mainly two things mediaType and schema.
- **MediaType:** User should provide what media type the REST resource produces.  
e.g. "application/json" for JSON,  
"application/xml" for XML.

The "content" node of the input JSON is depicted below in the image:

```

"content": {
  "mediaType": "application/json",
  "schema": {
    "implementation": {
      "packageName": "com.ofss.digx.app.forexdeal.dto",
      "className": "ForexDealCreateDTO"
    }
  }
}

```

- **schema:** It is used to describe the REST response body of the respective method. It can define an object or a primitive data type (for plain text responses) or a file. For the object or primitive data type in the response user must provide its packageName and className.

- **allocationTiers:** User should provide the details of the tiers (REST, SERVICE, DOMAIN, REPOSITORY) in which the method should be present. It is not a mandatory field. By default the method is created in all of the tiers  
e.g.

```
"allocationTiers": ["REST", "SERVICE", "DOMAIN", "REPOSITORY"] — 6.1.3.4
```

- **MutualFunds typeDetailsDTOs:**

TypeDetailsDTOs array consists of multiple elements representing any Java type (i.e Class or Interface or enumeration) . Each element has child nodes “fields”, “type”, “typeAttrDTO” and “enumeration”.

```
"typeDetailsDTOs": [{
  "fields": [
    "typeAttrDTO": {
      "custom": true,
      "exists": false
    },
    "enumeration": true
  ],
}
```

- **fields(\*):**

All the variables which user intends to declare in the domain are taken care of by this node/key. This node/key stands for the Java type (i.e. Class or Interface or enumeration) or variables or fields to be used in the domain (here ForexDeal) and its required details. This node has further child nodes “type” i.e. Java type for variable, “attrs” for attributes of the Java type or variable or field and “detailsDTO” for other details of the Java type or variables or fields. Other details are provided in case the field is in itself is a type containing further fields. Part of the JSON carrying the sample values of this node is depicted below:

```
1  "typeDetailsDTOs": [{
2    "fields": [
3      {
4        "type": {
5          "packageName": "com.ofss.digx.enumeration.forexdeal",
6          "className": "DealType"
7        },
8        "name": "dealType",
9      },
10     {
11       "type": {
12         "packageName": "",
13         "className": "ForexDealKey"
14       },
15       "name": "forexDealKey",
16       "varAttrs": {
17         "key": true
18       }
19     },
20   ],
21 },
22 ]
```



- **type(\*)**: “type” here is the Java type(Class or Interface or enumeration) which takes the qualified name (i.e package name and class name) as input. It consists of further child nodes depicted below:
  - **packageName**: User should provide the package name of the variable to be declared. It must be left empty if the variable is a domain key
  - **className**: User must provide the class name of the variable to be declared
- **name(\*)**: User should provide the reference of the variable at this node/key as can be seen in the figure.  
e.g.

```
"name": "dealType", — 7.1.2
```

- **varAttrs** : A variable declared can be an amount, account, party, queryParam or key of the domain and the corresponding attribute has to be marked as 'true'.
  - **key**: In a domain there is a key which is a unique identifier for each domain object. User must provide this key value as “true” if this field is the key of the domain and “false” in case it is a normal variable.
  - A key can be a composite key i.e. multiple fields combined together to form a key. In case of a composite key user must provide the “key” attributes as true for all those fields which form the composite key.

```
{
  "varAttrs": {
    "key": true
  }
}
```

- **amount**: User must provide this attribute value as “true” if a particular field represents an amount.
- **account**: User must provide this attribute as “true” if a particular field represents an amount.
- **queryParam**: Query Parameter is used to sort/filter a specific resource. This variable attribute is marked as “true” if it represents a query parameter.
- **party**: User must provide this attribute as “true” if a particular field represents a party.
- **type**: ‘type’ is another node of typeDetailsDTOs. It is again the Java type(Class or Interface or enumeration) which takes the qualified name (i.e package name and class name) of the custom domain as an input.
- **typeAttrDTO**: A variable can be a Java class of an API or can be a user defined class. If it is a user defined class or custom class it is possible that it is an existing domain or variable.
  - **custom**: A declared field can be a Java type (Class or Interface) which is not a class of existing Java packages instead are defined by the user. Those user defined fields are custom fields. e.g String class is a class of existing Java package java.lang so String fields are not custom fields but com.example. Student is a user defined Class (hence custom field).  
This node is a Boolean which takes values depending upon the variable declared is a class of an API or it is a user defined class. If this key carries “true” it means the class is user defined class.

- **exists:** This is also a Boolean which takes values depending upon the variable declared in the domain is an existing domain or it is new domain at all. If user provides this value as “false” then a completely new domain is created by the tool. User should provide this as “true” in case the domain already exists.
- **enumeration:** This key is a Boolean. If this variable is an enumeration then user must provide “true” value to this JSON node. It is not a mandatory field. If user doesn’t provide any value the tool assumes it to be a Java type other than enumeration.

```
"typeAttrDTO": {
  "custom": true,
  "exists": false
},
"enumeration": true
```

```
"typeAttrDTO": {
  "custom": true,
  "exists": false
},
"enumeration": null
```

If the user is going to declare a variable which in itself is a domain or is another class (e.g enumeration) carrying fields then user must provide the details of the variables to be declared in that domain or class. A separate element should be added in the TypeDetailsDTOs array by the user to represent such domain. Part of the JSON with sample values are depicted below:

```
{
  "fields": [
    {
      "name": "SPOT",
      "mockValue": "S"
    },
    {
      "name": "FORWARD",
      "mockValue": "F"
    }
  ],
  "type": {
    "packageName": "com.ofss.digx.enumeration.forexdeal",
    "className": "DealType"
  },
  "typeAttrDTO": {
    "custom": true,
    "exists": false
  },
  "enumeration": true
},
```

Here user should provide the details of the fields to be declared in this new domain TypeDetailsDTO. If this new element is of enumeration type then ‘enumeration’ will carry ‘true’ as shown in the snippet. ‘fields’ asks for type, name, mock value and further details.

- **name:** User should provide the details of the variable to be declared in the new class or enumeration.
- **mockValue:** Mock value must be provided in case of enumeration. The user should provide the value to be obtained in each constant declared in the enumeration. It can be seen in the below snippet.
- **genericType:** The below snippet demonstrates creation of fields pertaining to classes supporting generics. The most frequently encountered example being list, let's see how to have a list of strings as a field in a domain.



```

"fields": [
  {
    "type": {
      "packageName": "java.lang",
      "className": "String"
    },
    "name": "id",
    "varAttrs": {
      "key": true
    }
  },
  {
    "type": {
      "packageName": "java.util",
      "className": "List"
    },
    "name": "greetings",
    "genericType": [
      {
        "packageName": "java.lang",
        "className": "String"
      }
    ]
  }
]

```

Within the “type” of the field provide a generic type JSON array where each element of the array provides the package name and the class name of the parameterized types. In the example above the parameterized type is a String class of Java.

# 6

## FAQs

- 1. How do I specify which field is used for READ operation ?**  
To specify a field to be used in the READ operation the user must provide the value of the “key” of the “attributes” of the particular field in the input JSON as true. Please refer “fields” in the section **JSON Explained**.
- 2. Can we edit the generated source code ?**  
Yes, one can import the generated source code (after running gradle task “gradle eclipse”) from <APIToolkit\_HOME>/output folder. Make sure the next tasks “gradle build” , “gradle thirdpartygen” are executed after it.
- 3. Can I run the gradle tasks at any windows location?**  
No, User must run the gradle tasks at the <APIToolkit\_HOME>.
- 4. Is it mandatory to execute gradle thirdpartygen task?**  
The task thirdpartygen generates xml with mock values only for simulation purpose of third party setup. It further packages these xml into ExtfaceSimulatorMDB.war which is deployed only in a simulation environment. In environments interacting with actual hosts this is not needed.
- 5. Where are the SQL scripts generated?**  
At <APIToolkit\_HOME>/ output/seed/oracle.
- 6. Can I generate two different services in the same module?**  
Yes, user just need to place the two JSONs for respective services at <APIToolkit\_HOME>/input/json.
- 7. Can I generate two different services in two different modules?**  
Yes, user just need to write two different JSONs with the required moduleNames in each JSON. Place the two JSONs for respective services at <APIToolkit\_HOME>/input/json. That's it.

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