Oracle® Solaris Cluster Geographic Edition Data Replication Guide for ZFS Snapshots



Oracle Solaris Cluster Geographic Edition Data Replication Guide for ZFS Snapshots

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Using This Documentation

- **Overview** Provides procedures for administering Oracle Solaris ZFS snapshot remote replication with Oracle Solaris Cluster Geographic Edition (Geographic Edition) software.
- **Audience** Experienced system administrators with extensive knowledge of Oracle software and hardware.
- **Required knowledge** Knowledge of the Oracle Solaris operating system and of Oracle Solaris Cluster software, and expertise with the volume manager software that is used with Oracle Solaris Cluster software.

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· · · CHAPTER 1

Setting Up Oracle Solaris ZFS Snapshot Protection Groups

This chapter contains information about configuring data replication using Oracle Solaris ZFS snapshot in a Geographic Edition setup. You can configure periodic asynchronous replication of application data in a Geographic Edition protection group using ZFS snapshot-based data replication.

This chapter covers the following topics:

- "Replicating Data in an Oracle Solaris ZFS Snapshot Protection Group (Task Maps)" on page 21
- "Planning Remote Replication Using Oracle Solaris ZFS Snapshot" on page 22
- "Creating and Validating an Oracle Solaris ZFS Snapshot Protection Group" on page 28
- "Adding a Replication Component to an Oracle Solaris ZFS Snapshot Protection Group" on page 41
- "Adding an Application Resource Group to an Oracle Solaris ZFS snapshot Protection Group" on page 46

Overview of Data Replication Using Oracle Solaris ZFS Snapshot

ZFS has built-in features that perform the following actions:

- Take a consistent snapshot of a ZFS dataset.
- Create a stream representation of such a snapshot.
- Create a snapshot based on the contents of such a stream.

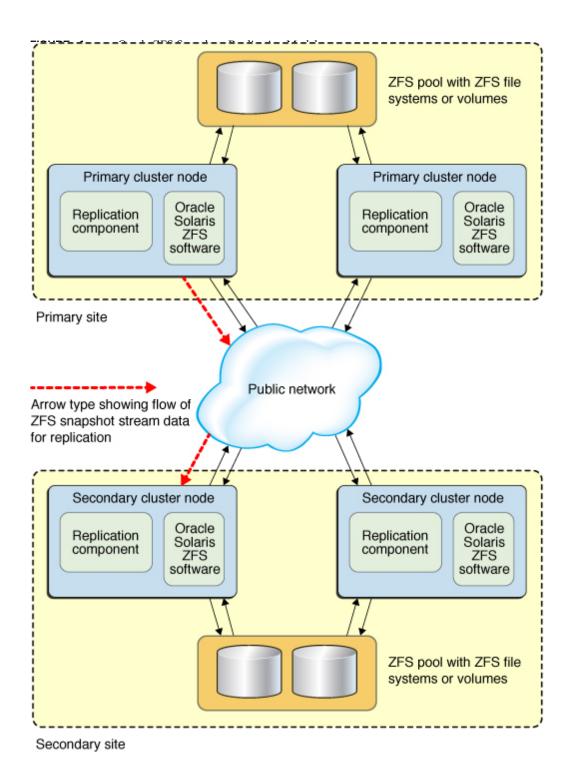
Such features of ZFS can be used together to provide a method of replicating data on ZFS datasets from the primary cluster to the secondary cluster within a DR environment. This

process ensures that the contents of the primary and secondary datasets are in sync. This is the basis of this replication feature supported by Oracle Solaris Cluster Geographic Edition (OSCGE) which in turn controls and monitors the direction of replication.

During data replication, data from a primary cluster is copied to a backup or secondary cluster. The secondary site can be located at a geographically separated location from the primary site.

Before you can replicate data with the Oracle Solaris ZFS snapshots feature, you must be familiar with Oracle Solaris ZFS administration and have the latest Oracle Solaris SRUs installed on your system. For information about Oracle Solaris ZFS, see *Managing ZFS File Systems in Oracle Solaris 11.3*. For information about replicating data using Oracle Solaris ZFS snapshot, see Chapter 8, "Working With Oracle Solaris ZFS Snapshots and Clones" in *Managing ZFS File Systems in Oracle Solaris 11.3*. For information about ZFS commands, see the zfs(1M) man page.

The following figure displays how Oracle Solaris ZFS snapshot is used to replicate data.



The basis of the Geographic Edition ZFS snapshot replication module is to periodically do this: create a ZFS snapshot on the source dataset, use the zfs send command to create a snapshot stream based on the snapshot, and replicate that snapshot on to the target dataset by feeding the stream to zfs receive command on the target host over SSH. Data replication is performed with the credentials of a replication user on each cluster.

The replication module consists of the following components:

- HAStoragePlus resource for highly available ZFS pools in the Oracle Solaris Cluster environment.
- Logical host name resource to manage host name for replication source or target.
- Replication user with the credentials to perform snapshots replication.
- Replication user's SSH setup with public/private keys and passphrase. You must be able
 to establish SSH connection between any node of the primary cluster and any node of the
 secondary cluster using replication user's SSH credentials.

The figure shows that the replication configuration exists on all nodes. However, functional parts such as the ZFS pool, HAStoragePlus resource, and logical hostname resource are active on one primary node and one secondary node at a time.

You must use the configuration file and the setup script provided with OSCGE ZFS snapshots replication package to set up a protection group with ZFS snapshot replication on the primary cluster in a partnership. For more information about the parameters used in the configuration file, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

About Oracle Solaris ZFS Snapshots Replication

The basis of the OSCGE ZFS snapshot replication module is to periodically performs the following actions:

- Create a ZFS snapshot on the source dataset.
- Create a snapshot stream using the zfs send command
- Replicate the snapshot on to the target dataset by feeding the stream to the zfs receive command on the target host over SSH.

The replication module names the replication snapshots in the format oscge_*num*, where *num* is a monotonically increasing sequence number.

ZFS supports different types of snapshot streams and stream packages. OSCGE ZFS snapshot replication module supports full streams as well as incremental streams. If source and target datasets already have common snapshots thus enabling replication using incremental streams, then this replication module uses incremental streams. Otherwise, it uses full streams. The

replication module always attempt to use incremental replication wherever possible. The replication module takes the decision to use the incremental replication and there is no option available to set this behavior explicitly.

This snapshot replication module supports data replication using ZFS replication stream package or ZFS recursive stream package. You can use these options to replicate a source dataset and its child datasets on to the target cluster. For example, suppose the source dataset is src-pool1/app1-ds1 and the target dataset is targ-pool1/app1-ds1-copy. The source dataset has child datasets src-pool1/app1-ds1/fs1 and src-pool1/app1-ds1/vol1. Then either of these stream package options can be used to replicate the dataset hierarchy starting at src-pool1/app1-ds1 on to the target. As a result of the replication, the data of source dataset src-pool1/app1-ds1 is replicated to the target dataset targ-pool1/app1-ds1-copy, the data of src-pool1/app1-ds1/fs1 is replicated to targ-pool1/app1-ds1-copy/fs1, and the data of src-pool1/app1-ds1/vol1 is replicated to targ-pool1/app1-ds1-copy/vol1.

For more information about ZFS snapshot streams, see "Types of ZFS Snapshot Streams" in *Managing ZFS File Systems in Oracle Solaris 11.3*. For more information about the zfs send and zfs receive commands and their options related to snapshot streams and stream packages, see the zfs(1M) man page.

Replication Stream Package

You can generate a replication stream package using the -R option with the zfs send command. You can choose this type of replication by using the REPLICATION_STREAM_PACKAGE parameter in the replication parameters configuration file. For more information about the parameters available in the configuration file, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

You can use replication stream package in one of the following situations:

Common snapshot does not exist between the source dataset and the target dataset, and none
of the child datasets of the target dataset have snapshots replicated from the corresponding
child dataset of the source dataset.

For example, suppose the source dataset is src-pool1/app1-ds1 and the target dataset is targ-pool1/app1-ds1-copy. There is no common snapshot between the following datasets:

- src-pool1/app1-ds1 and targ-pool1/app1-ds1-copy
- src-pool1/app1-ds1/fs1 and targ-pool1/app1-ds1-copy/fs1
- src-pool1/app1-ds1/vol1 and targ-pool1/app1-ds1-copy/vol1

In such situation, if you use the replication stream package option, the replication module uses full snapshot streams of all these datasets to create a replication stream package, and

- receives that stream package on the target dataset. This removes any existing data on the target dataset or its child datasets, and replicates data from the source dataset hierarchy.
- Name of the latest replicated snapshot on the source and target datasets is the same as the name of the latest common snapshot on each pair of their corresponding child datasets. In such situation, the module will use incremental replication streams of all the datasets to create an incremental replication stream package.

For example, suppose the source dataset is src-pool1/app1-ds1 and the target dataset is targ-pool1/app1-ds1-copy, and the latest common replicated snapshot among each pair of datasets in the source and target dataset hierarchy is snap1. That is, the following common snapshot exists on the source and target dataset pairs in the hierarchy, and there is no other replicated snapshot on any of those dataset pairs that is newer than snap1:

- src-pool1/app1-ds1@snap1 and targ-pool1/app1-ds1-copy@snap1
- src-pool1/app1-ds1/fs1@snap1 and targ-pool1/app1-ds1-copy/fs1@snap1
- src-pool1/app1-ds1/vol1@snap1 and targ-pool1/app1-ds1-copy/vol1@snap1

In such situation, the replication module performs incremental replication by using snap1 as the base snapshot in the incremental replication stream package for this hierarchy.

If the latest replicated snapshots on every corresponding pair of datasets in the source and target dataset hierarchy do not have the same snapshot name, then you cannot use replication stream package to replicate the hierarchy together. Instead, you must use the recursive stream package.

Recursive Stream Package

Recursive stream package is created using -r option with the zfs send command. You can choose this type of replication by using the RECURSIVE parameter in the replication parameters configuration file. For more information about the parameters available in the configuration file, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

You can use recursive stream package in one of the following situations:

- Common snapshot does not exist between the source dataset and the target dataset, and none
 of the child datasets of the target dataset have snapshots replicated from the corresponding
 child dataset of the source dataset.
- Name of the latest replicated snapshot on the source and target datasets is the same as the name of the latest common snapshot on each pair of their corresponding child datasets. In such situation, the module will use incremental replication streams of all the datasets to create an incremental recursive stream package.
- Name of the latest replicated snapshots on every corresponding pair of datasets in the source and target dataset hierarchy is not the same.

For example, suppose the latest replicated snapshot between src-pool1/app1-ds1 and targ-pool1/app1-ds1-copy is snap1. However, the latest replicated snapshot between src-pool1/app1-ds1/fs1 and targ-pool1/app1-ds1-copy/fs1 is snap2. In this situation, the module first individually replicates each dataset in the hierarchy on to the target so that the target dataset's hierarchy has a common latest replicated snapshot. Then, the replication module uses recursive stream package for subsequent replication attempts.

Note - If you want to use replication stream package, but you have different latest replicated snapshots on the target dataset hierarchy, then set up replication initially using recursive stream package. This will enable the replication to synchronize the target dataset hierarchy with the source dataset hierarchy, so that all datasets in the target dataset's hierarchy have the latest common replicated snapshot name. Then, modify the replication parameters to use replication stream package.

Incremental Replication and Intermediary Snapshots

In each replication attempt, the replication module will take a new snapshot on the source dataset. It is a recursive snapshot if the replication uses replication stream package or recursive stream package. If there is a base snapshot among the source and target datasets that can be used as the base for incremental replication, then the replication module will attempt incremental replication with the stream containing incremental changes between the base snapshot and the new snapshot. Incremental replication is performed by using the -i option with the zfs send command.

The source dataset may have snapshots that are more recent than the base snapshot but are older than the new snapshot created by the replication module. If you want such intermediary snapshots to be replicated, then set the INTERMEDIARY_SNAPSHOTS parameter to TRUE in the replication parameters configuration file and setup or modify the replication component. Then the replication module will use the -I option with the zfs send command to replicate such intermediary snapshots. Note that this option can be used when replicating a dataset individually or with replication stream package, but not with recursive stream package, as the zfs send command does not support -r and -I options to be used together.

Sending ZFS Properties

This replication feature supports the use of -p option with the zfs send command to send ZFS properties in a snapshot stream for replication. To use this feature, set the SEND_PROPERTIES parameter to TRUE in the replication parameters configuration file. For more information about the SEND_PROPERTIES parameter, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

Oracle Solaris ZFS Snapshot Replication Package

The Oracle Solaris ZFS snapshot replication feature in Geographic Edition software is delivered through the package ha-cluster/geo/replication/zfs-snapshot in the Oracle Solaris Cluster IPS repository. Install this package before attempting to create Oracle Solaris ZFS snapshot replication protection groups.

Type the following command to install the package:

/usr/bin/pkg install ha-cluster/geo/replication/zfs-snapshot

Oracle Solaris ZFS Snapshot Infrastructure Resource Groups

The Geographic Edition creates an infrastructure resource group for each Application Resource Group whose ZFS datasets are added to a protection group for ZFS snapshot-based data replication. The name of the ZFS pool on the primary and secondary clusters can differ.

The name of an infrastructure resource group has the following format:

```
pg-AppRGName-infr-rg
```

For example, a protection group named pg1 that uses the application resource group app-rg1 has an infrastructure resource group named pg1-app-rg1-infr-rg.

Each infrastructure resource group contains the following two resources:

A logical hostname resource for the local logical host that is used for replication of ZFS datasets of the ZFS pool, if the local partner is a global zone. Each zpool in each cluster that is under replication using Oracle Solaris ZFS snapshot requires a logical hostname resource. One logical hostname resource is configured per infrastructure resource group. The name of the logical hostname resource has the following format:

```
pg-AppRGName-lh-rs
```

If local partner is a non-global zone, the logical hostname resource required for replication must reside in another resource group configured in the global zone of the local partner zone cluster instead of the infrastructure resource group. Such a resource group and resource must be created by the user. In this case, the logical hostname resource does not follow any naming format.

 An HAStoragePlus resource for managing the ZFS pool within the infrastructure resource group. The name of this resource has the following format: pg-zpool-stor-rs

An HAStoragePlus resource is configured in infrastructure resource group for each of the zpools managed by the application resource group. If multiple zpools are managed by a single application resource group, which is a failover resource group, then all such HAStoragePlus resource are combined in a single infrastructure Resource group.

For examples displaying resource groups and resources, see Appendix B, "Use Cases for Oracle Solaris ZFS Snapshot Replication".

Note - The application resource group would already have a HAStoragePlus resource to manage the zpool used by the application. When creating replication setup, the OSCGE software creates another HAStoragePlus resource for the same zpool. The OSCGE software utilizes two properties of the SUNW.HAStoragePlus resource type, ZpoolsExportOnStop and ZpoolsImportOnly, to create such replication setup consisting of two HAStoragePlus resources for the same zpool. The OSCGE software also sets a strong positive affinity with failover delegation from the application resource group to the infrastructure resource group and an offline-restart resource dependency from the application's HAStoragePlus resource managing the zpool to the replication infrastructure HAStoragePlus resource for the same zpool. The configuration of multiple HAStoragePlus resources for the same zpool and use of such properties of the SUNW. HAStoragePlus resource type is not supported outside of the OSCGE ZFS snapshot replication setup. When such replication setup is created by the Geo software, a device group is also created for the same zpool. The zpool device group can be seen in the global zone of the cluster in the output of commands that display information about device groups, such as cldevicegroup list or cldevicegroup status. Note that such setup is solely for use by the OSCGE ZFS snapshot replication software.

Oracle Solaris ZFS Snapshot Replication Agent Resource Groups

When a replication component is added to a protection group, the Geographic Edition software creates a ZFS snapshot replication agent resource for that replication component in a ZFS snapshot replication agent resource group. The resource type of this resource is ORCL.ZFSSnapRepAgent, which is a new type shipped with the Oracle Solaris ZFS snapshot replication package. This resource performs the ZFS snapshot replication associated with the replication component.

One ZFS snapshot replication agent resource group with one ZFS snapshot replication agent resource is created for each replication component.

The name of the replication agent resource group has the following format:

repcomp-snap-rg

where repcomp is the name of the replication component.

The name of a replication agent resource has the following format:

repcomp-snap-rs

The Geographic Edition software sets a strong positive affinity from such a replication agent resource group to the associated Oracle Solaris ZFS snapshot infrastructure resource group, and an offline-restart resource dependency from such a replication agent resource to the infrastructure HAStoragePlus resource managing the associated ZFS pool. This is set so that the replication agent gets online on the same node as the infrastructure HAStoragePlus resource when activated and the ZFS pool is imported, and can perform ZFS commands on the associated ZFS pool as required for its replication work.

The replication agent resource group must have a strong positive affinity on the associated infrastructure resource group. This is managed by Geographic Edition software and you do not need to manually operate on it typically.

Note - The intent of using a strong affinity without failover delegation is that a failover of the replication agent resource group must not result in the failover of the infrastructure resource group. The Geographic Edition software sets a strong positive affinity with failover delegation from the application resource group to the infrastructure resource group. If the replication agent resource group has a strong affinity with failover delegation on to the infrastructure resource group, then a failover of replication agent resource group would induce a failover of the infrastructure resource group, thereby initiating a failover of the application resource group. Thus, a failure in replication will also attempt to move the application, which may not be desirable always. Hence, the default affinity is just a strong affinity. But if you still want to set a strong positive affinity with failover delegation to ensure failure in replication attempts to failover the application and replication both to a different node, you can set such affinity manually from the replication agent resource group to the infrastructure resource group after creating the replication component. The Geographic Edition software will not overwrite such affinity.

Oracle Solaris ZFS Snapshot Replication Status Resource Groups

When a replication component is added to a protection group, the Geographic Edition software creates a special replication status resource for that replication component in the replication

status resource group of the protection group. The resource type of this resource is ORCL. ZFSSnapRepStatus, which is a new type shipped with the Oracle Solaris ZFS snapshot replication package. The Geographic Edition software uses the replication status resource groups to monitor the overall status of replication. One replication status resource group is created for a protection group, and one replication status resource in that replication status resource group is created for each replication component in the protection group. The replication status resource in the replication status of the replication component.

The names of the replication status resource groups and resources do not conform to any format. You must provide them in the configuration file when filling in replication parameters to set up replication.

Replicating Data in an Oracle Solaris ZFS Snapshot Protection Group (Task Maps)

This section summarizes the tasks for configuring and administering Oracle Solaris ZFS snapshot remote replication in a protection group.

TABLE 1 Configuration Tasks for Oracle Solaris ZFS snapshot Remote Replication

Task	Description
Plan the Oracle Solaris ZFS snapshot replication configuration.	See "Planning Remote Replication Using Oracle Solaris ZFS Snapshot" on page 22.
Prerequisites for configuring the Oracle Solaris ZFS snapshot replication.	See "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29.
Create a protection group that is configured for Oracle Solaris ZFS snapshot replication.	See "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31.
Add a replication component that is controlled by the Oracle Solaris ZFS snapshot software.	See "How to Add a Replication Component to an Oracle Solaris ZFS snapshot Protection Group" on page 41.
Add application resource groups to the protection group.	See "How to Add an Application Resource Group to an Oracle Solaris ZFS Snapshot Protection Group" on page 47.
Replicate the protection group configuration to a secondary cluster.	See "How to Replicate the Oracle Solaris ZFS Snapshot Protection Group Configuration to a Partner Cluster" on page 52.
Activate the protection group.	See "How to Activate a Protection Group" in Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide.
Verify the protection group configuration.	See Chapter 3, "Migrating Services That Use Oracle Solaris ZFS Snapshot Remote Replication".
Check the runtime status of replication.	See "Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication" on page 67.

 TABLE 2
 Administration Tasks for Oracle Solaris ZFS Snapshot Remote Replication

Task	Description
Detect failure.	See "Detecting Cluster Failure" in Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide.
Migrate services by using a switchover.	See "Migrating Replication Services by Switching Over Protection Groups" in Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide.
Migrate services by using a takeover.	See "Forcing a Takeover of a Protection Group" in Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide.
Recover data after forcing a takeover.	See "Recovering Services to a Cluster on a System That Uses Oracle Solaris ZFS Snapshot Replication" on page 76.

Planning Remote Replication Using Oracle Solaris ZFS Snapshot

To configure replication using Oracle Solaris ZFS snapshot, you must use the configuration file and the setup script delivered in the package ha-cluster/geo/replication/zfs-snapshot for setting up protection groups. The setup script uses the parameters in the configuration file to configure the Oracle Solaris ZFS snapshot replication. The setup script performs the following operations to set up the replication:

- 1. Creates the protection group.
- 2. Creates the replication component.
- 3. Adds the application resource groups to the protection group.

You must use the configuration file and the setup script to do the following:

- Add more snapshot replication components to an existing ZFS snapshot replication protection group.
- Create more such protection groups.
- Modify the properties of an existing ZFS snapshot replication component.

This section contains the following information:

- "Guidelines for Remote Replication Using Oracle Solaris ZFS Snapshot" on page 23
- "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23
- "Geographic Edition Properties for Oracle Solaris ZFS Snapshot Replication" on page 26
- "Remote Replication Layer Process for Validating the Application Resource Groups and Remote Replication Entities" on page 27

Guidelines for Remote Replication Using Oracle Solaris ZFS Snapshot

Note the following guidelines and restrictions when planning your Oracle Solaris ZFS snapshot remote replication configuration:

- Supported versions of Oracle Solaris ZFS snapshot software Because Oracle Solaris ZFS snapshots is an inherent part of Oracle Solaris. OSCGE ZFS snapshot replication feature has no extra restrictions related to Oracle Solaris versions other than what is mandated by the corresponding release of Oracle Solaris Cluster software.
- Restriction for zone clusters as partner members Zone clusters are supported as members of a Geographic Edition partnership having Oracle Solaris ZFS snapshot protection groups. However, you must perform certain configuration actions in the global zone and this information is covered in the corresponding procedures throughout this guide.
- **Restriction for synchronous replication** Replication using Oracle Solaris ZFS snapshot is asynchronous. Therefore, this data replication feature in Oracle Solaris Geographic Edition does not support synchronous replication, which does not consider data to be committed to stable storage until it is committed to stable storage on both the primary and secondary storage systems.
- Quorum devices Do not configure a replicated volume as a quorum device. Locate any quorum devices on a shared unreplicated volume or use a quorum server.
- Replication user Configure a root or non-root user to perform replication using Oracle Solaris ZFS snapshot.
- **SSH setup** Set up SSH public/private keys and passphrase for the replication user on a cluster. Ensure that the replication user on a cluster has the same SSH passphrase protecting the user's private key on all nodes of the same cluster. For more information, see "Use Case: Setting Up Replication User and SSH" on page 96.

For guidelines and requirements related to Oracle Solaris ZFS snapshot, refer to the Oracle Solaris ZFS documents at *Managing ZFS File Systems in Oracle Solaris 11.3*.

Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File

Oracle Solaris ZFS snapshot remote replication with Geographic Edition is developed with the script-based plug-in module of Geographic Edition. Your ZFS snapshots replication configuration must comply with all rules of the script-based plug-in. For each protection group, you must provide a script-based plug-in configuration file on each node. For more

information, see "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31.

Additionally, the replication configuration file zfs_snap_geo_config is shipped with OSCGE ZFS snapshot replication software. Creation of the replication protection group for Geographic Edition is an automated process that takes the ZFS snapshots replication configuration file as input and performs the necessary actions. This file provides the parameters that are used to create a protection group, replication component, and replication options. The zfs_snap_geo_register setup script uses the configuration file to configure the replication. The essential content of this file consists of the following key=value pairs:

PS

Name of the partnership.

PG

Name of the protection group.

REPCOMP

Name of the replication component. This name is used to create a resource group named *REPCOMP*-snap-rg and a resource named *REPCOMP*-snap-rs. An entry for this replication component must also be found in the file pointed to by CONFIGFILE.

REPRS

Name of the replication status resource that monitors snapshots replication.

REPRG

Name of the replication status resource group to contain the replication resource.

DESC

Description for the protection group.

APPRG

Name of the application resource group.

CONFIGFILE

Path to the script-based plug-in configuration file.

LOCAL REP USER

Name of the replication user on the local cluster.

REMOTE REP USER

Name of the replication user on the remote cluster.

LOCAL_PRIV_KEY_FILE

Path to the file that holds the SSH private key of the local replication user on the local cluster nodes. Leave this parameter empty to use the default path used by ssh-add.

REMOTE_PRIV_KEY_FILE

Path to the file that holds the SSH private key of the remote replication user on the remote cluster nodes. Leave this parameter empty to use the default path used by ssh-add.

LOCAL_ZPOOL_RS

Name of the HAStoragePlus resource in the application managing the ZFS pool on the local cluster.

REMOTE_ZPOOL_RS

Name of the HAStoragePlus resource in the application managing the ZFS pool on the remote cluster.

LOCAL LH

Logical hostname on local cluster to be used as hostname for replication.

REMOTE LH

Logical hostname on remote cluster to be used as hostname for replication.

Note - If an application resource group is failover and manages multiple zpools, one local_lh and one remote_lh is required for one such application resource group. If an application resource group is scalable, one local_lh and one remote_lh should be specified for each zpools managed by the application resource group.

LOCAL DATASET

ZFS dataset on the local cluster that is put under replication

REMOTE_DATASET

ZFS dataset on the remote cluster that is put under replication. If you do not provide a value for the ZFS dataset on the remote cluster, it uses the LOCAL_DATASET value as the default value.

REPLICATION INTERVAL

Interval between ZFS snapshot replication cycles in seconds. The default value is 120. Minimum value is 0.

NUM OF SNAPSHOTS TO STORE

Number of successfully replicated snapshots to keep on the local and remote sides. The default value is 2. Minimum value is 1.

Note - Use a low value for NUM_OF_SNAPSHOTS_TO_STORE. Storing more replication snapshots increases the duration of the replication cycle and also space consumption in the ZFS pools on the partner clusters.

REPLICATION STREAM PACKAGE

Specifies whether the replication should use replication stream package. The default value is FALSE.

SEND_PROPERTIES

Specifies whether ZFS dataset properties must be part of the snapshot streams. The default value is TRUE.

INTERMEDIARY_SNAPSHOTS

Specifies whether to send intermediary snapshots during incremental replication. The default value is FALSE.

RECURSIVE

Specifies whether to replicate the entire hierarchy of the local dataset. The default value is TRUE.

MODIFY PASSPHRASE

Specifies whether to modify the replication user SSH passphrases, during an attempt to modify an existing replication component. The default value is FALSE.

Note - Only one parameter out of RECURSIVE and INTERMEDIARY_SNAPSHOTS can be TRUE at the same time. Only one parameter out of RECURSIVE and REPLICATION_STREAM_PACKAGE can be TRUE at the same time.

For more information, see Chapter 12, "Script-Based Plug-Ins" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

Geographic Edition Properties for Oracle Solaris ZFS Snapshot Replication

This section describes the properties that can be modified for Oracle Solaris ZFS snapshot remote replication.

The following table lists the general properties.

Property Type	Properties
General protection group properties	■ RoleChange_ActionCmd
	■ Timeout
	<pre>External_Dependency_Allowed</pre>
	RoleChange_ActionArgs
	See "Protection Group Properties" in <i>Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide</i> .

You can run the zfs_snap_geo_register script with the changed configuration file to modify properties that are specified in the configuration file. For more information, see "How to Modify an Oracle Solaris ZFS Snapshot Replication Component" on page 55. To change general protection group properties, use the geopg_set-prop command.

Remote Replication Layer Process for Validating the Application Resource Groups and Remote Replication Entities

During protection group validation, the Oracle Solaris ZFS snapshot remote replication layer validates the replication entities such as resource groups and resources relevant to the replication setup. The Geographic Edition software creates the replication resource group and its resources, if they do not already exist. If a resource group or resource of the same name already exists, the Geographic Edition software might modify its properties. The software cannot create a new resource group or a resource of the same name if one already exists. The software also validates the affinity and dependency from the application to the replication infrastructure as required to include it in the replication setup. For more information about the resource groups, resources, and their affinities and dependencies, see "Overview of Data Replication Using Oracle Solaris ZFS Snapshot" on page 11 and Appendix B, "Use Cases for Oracle Solaris ZFS Snapshot Replication".

Ensure that the Auto_start_on_new_cluster property is set to FALSE on the application resource group.

If the partner cluster is a zone cluster, ensure that the replication logical hostname resource group and resource in the global zone has the correct affinity and dependency. For information about affinity and dependency, see "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31. Also, ensure that the Auto_start_on_new_cluster property is set to TRUE on that logical hostname resource group.

During protection group validation, the Oracle Solaris ZFS snapshot remote replication layer validates the replication configuration. It verifies and modifies the replication configuration to ensure that the following configuration conditions are met:

- Application resource groups in the protection group have the Auto_start_on_new_cluster property set to False.
- Appropriate resource group affinities, resource properties, and dependencies exist on the various resource groups and resources that are part of the protection group.

When you bring a protection group online, the application resources groups participating in that protection group are brought online only on the protection group's primary cluster. Setting the Auto_start_on_new_cluster property to False prevents the Oracle Solaris Cluster Resource Group Manager (RGM) from automatically starting the application resource groups. In this case, the startup of resource groups is reserved for the Geographic Edition software.

Application resource groups must be online only on the primary cluster when the protection group is activated.



Caution - Do not change, remove, or take offline infrastructure or replication resource groups and resources. Use only Geographic Edition commands to administer infrastructure and replication resource groups and resources that are internal entities managed by Geographic Edition software. Altering the configuration or state of these entities directly with Oracle Solaris Cluster commands might result in unrecoverable failure.

At creation time, when the validation is complete, the Geographic Edition software adds the application resource group to the protection group if not added already.

Creating and Validating an Oracle Solaris ZFS Snapshot Protection Group

This section contains the following topics:

- "Strategies for Creating Oracle Solaris ZFS Snapshot Protection Groups" on page 29
- "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29
- "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31
- "Debugging an Oracle Solaris ZFS Snapshot Protection Group" on page 37

Strategies for Creating Oracle Solaris ZFS Snapshot Protection Groups

You can perform the steps described in the following task map to create Oracle Solaris ZFS snapshot protection groups:

TABLE 3 Tasks for Creating a Protection Group

Task	Description
Create the protection group from a cluster node and add replication component and application resource group to it.	See "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31.
Add more replication components to a protection group.	See "How to Add a Replication Component to an Oracle Solaris ZFS snapshot Protection Group" on page 41.
Add more application resource groups to a protection group.	See "How to Add an Application Resource Group to an Oracle Solaris ZFS Snapshot Protection Group" on page 47.
From the secondary cluster, retrieve the protection group configuration.	See "How to Replicate the Oracle Solaris ZFS Snapshot Protection Group Configuration to a Partner Cluster" on page 52.
Start the protection group.	See "How to Activate a Protection Group" in Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide.

Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot

Perform the following actions before you run the setup script to configure the Oracle Solaris ZFS snapshot replication:

Since the application uses ZFS as data store, the application resource group would already have a HAStoragePlus resource managing the ZFS pool used by the application. If the application resource group does not have a HAStoragePlus resource, create a HAStoragePlus resource to manage the ZFS pool that the application uses on both primary and secondary cluster. Provide the name of that HAStoragePlus resource in the configuration file when configuring replication of datasets of the ZFS pool. Ensure to upgrade the HAStoragePlus resource to at least version 11 of the HAStoragePlus resource type. For information about creating an HAStoragePlus, see *Oracle Solaris Cluster 4.3 Data Services Planning and Administration Guide*.

- Decide which hostnames to use as logical hostname for replication infrastructure on each partner cluster.
- In the global zone on all nodes in the application's node-list on both clusters, configure the replication user with ZFS permissions to perform the required ZFS operations on the ZFS datasets that are added to the protection group. Ensure that the replication user is configured in the global zone on all nodes in the application's node-list on partner clusters. The ZFS permissions are needed in the global zone on all nodes in the application's node-list on partner clusters.

The user must have the following Local+Descendent ZFS permissions on the ZFS dataset in the cluster where the user is set up: create, destroy, hold, mount, receive, release, rollback, send, and snapshot. For an example illustrating how to set the ZFS permission, see step 3 in "Use Case: Configuring Oracle Solaris ZFS Snapshot Replication When Both Partner Clusters are Global Zones" on page 103

For more information about ZFS dataset permissions, see Oracle Solaris ZFS Delegated Administration.

The source and target datasets must already exist in the source and target zpools on the primary and secondary clusters.

- Perform the SSH configuration to enable the replication user to communicate between global zones of partner clusters. Perform the following actions to set up SSH:
 - Set up SSH keys for the replication user in global zone of each partner cluster, and copy the public keys on to the corresponding remote global zone of partner cluster.
 - Specify the SSH passphrase as input to the replication setup. Note the following when providing the passphrase:
 - If both partners are global zones, the setup or register script will prompt for SSH passphrases when executed to create a snapshot replication component. If the MODIFY_PASSPHRASE parameter is set to True in the configuration file, the setup or register script will prompt for such passphrases when executed to modify an existing snapshot replication component. Provide the passphrase for local cluster and remote cluster replication user at the prompts.
 - If at least one partner is a zone cluster, you must configure a Oracle Solaris Cluster private string object in the global zone of each partner to store the passphrase for the private key of the replication user of the partner. Note that the Oracle Solaris Cluster private string must be created even for a global zone partner if its partner is a zone cluster.

The name of the Oracle Solaris Cluster private string must have the following format:

local-partner-zonename:replication-component:local_service_passphrase

For information about generating a public/private key pair for use with secure shell, see How to Generate a Public/Private Key Pair for Use With Secure Shell. For an

example illustrating how to set up SSH, see "Use Case: Setting Up Replication User and SSH" on page 96.

 You must ensure that the application resource groups that are added to the protection group are in the unmanaged state on the primary and secondary clusters.

When you configure remote replication using ZFS snapshot for an application, the setup software sets resource group affinities on the application resource group and also sets resource properties on the HAStoragePlus resource that manages the zpool in the application. The setup script also adds the application to the protection group. To perform all the required configuration set up, it is required that the application is in the unmanaged state on the primary and secondary clusters when creating the replication component.

▼ How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group

Before You Begin Ensure that the following conditions are met:

- The Geographic Edition software is installed on the primary and secondary clusters.
- You have reviewed the information in "Planning Remote Replication Using Oracle Solaris ZFS Snapshot" on page 22.
- You have performed the prerequisites mentioned in "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29.
- The local cluster is a member of a partnership.
- The protection group you are creating does not already exist on either partner cluster.
- The application resource group containing the HAStoragePlus resource managing the zpool is in the unmanaged state on the primary and secondary clusters.
- Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

2. On all nodes of both clusters, create or update the script-based plug-in configuration file for a protection group. This file contains the details of which nodes pertain to a replication component in the protection group.

Update the file so that it contains one line that contains the rule information for the replication component.

replication-component | any | nodelist

replication-component

Name of the replication component provided in the replication configuration file.

nodelist

The name of one or more cluster nodes where the plug-in is to validate the configuration.

Ensure to add any as the evaluation rule.

For example, suppose that you want to create and use a file /var/tmp/geo/zfs_snapshot/sbp_conf. Suppose that the nodes of cluster paris are paris-node-1 and paris-node-2. On each node of the cluster paris, type the following commands:

```
paris-node-N# mkdir -p /var/tmp/geo/zfs_snapshot
paris-node-N# echo "repcom1|any|paris-node-1,paris-node-2" > /var/tmp/geo/zfs_snapshot/
sbp_conf
```

Suppose that the nodes of the cluster newyork are newyork-node-1 and newyork-node-2. On each node of cluster newyork, type the following commands:

```
\label{local_new_policy} newyork-node-N\#\ mkdir\ -p\ /var/tmp/geo/zfs\_snapshot\\ newyork-node-N\#\ echo\ "repcom1|any|newyork-node-1,newyork-node-2" > /var/tmp/geo/zfs\_snapshot/sbp\_conf
```

For more information about configuration files, see "configuration_file Property" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

3. Ensure that the Auto_start_on_new_cluster property of the application resource group is set to False.

```
# clresourcegroup show -p Auto_start_on_new_cluster app-group
```

If necessary, change the property value to False.

```
# clresourcegroup set -p Auto_start_on_new_cluster=False app-group
```

4. If either partner is a zone cluster, configure an Oracle Solaris Cluster private string in the global zone on each partner.

This private string stores the SSH passphrase of the replication user on that partner. The name of the private string must have the following format :

```
local-partner-zonename:replication-component:local_service_passphrase
```

For example:

■ **Partnership between a global zone and a zone cluster** – Suppose the name of the zone cluster is zc1. The name of the replication component is repcom1. The replication user for the global zone partner is zfsuser1. The replication user for the zone cluster partner is zfsuser2.

In one node of the global zone partner, type the following command to create a private string to store the SSH passphrase of zfsuser1:

```
# clps create -b global:repcom1:local_service_passphrase \
global:repcom1:local_service_passphrase
<Enter SSH passphrase for zfsuser1 at prompt>
```

In the global zone of one node of the zone cluster partner zc1, type the following command to create a private string to store the SSH passphrase of zfsuser2:

```
# clps create -b zc1:repcom1:local_service_passphrase \
zc1:repcom1:local_service_passphrase
<Enter SSH passphrase for zfsuser2 at prompt>
```

■ **Partnership between two zone clusters** – Suppose the partnership is between zone clusters zc1 and zc2 and the replication component is repcom1. Suppose that the replication user for zc1 is zfsuser1 and that for zc2 is zfsuser2.

In the global zone of one node of the zone cluster partner zc1, type the following command to create a private string to store the SSH passphrase of zfsuser1:

```
# clps create -b zc1:repcom1:local_service_passphrase \
zc1:repcom1:local_service_passphrase
<Enter SSH passphrase for zfsuser1 at prompt>
```

In the global zone of one node of the zone cluster partner zc2, type the following command to create a private string to store the SSH passphrase of zfsuser2:

5. On one node of the primary cluster, copy the default replication configuration file to another location and specify the values in the file.

For example, copy the file to /var/tmp/geo/zfs snapshot directory.

cp /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config /var/tmp/geo/zfs_snapshot

The following list uses sample values:

```
PS=paris-newyork
PG=pg1
REPCOMP=repcom1
REPRS=repcom1-repstatus-rs
REPRG=pg1-repstatus-rg
DESC="Protect app1-rg1 using ZFS snapshot replication"
APPRG=app1-rg1
CONFIGFILE=/var/tmp/geo/zfs_snapshot/sbp_conf
LOCAL_REP_USER=zfsuser1
REMOTE REP USER=zfsuser2
LOCAL PRIV KEY FILE=
REMOTE PRIV KEY FILE=
LOCAL ZPOOL RS=par-app1-hasp1
REMOTE ZPOOL RS=ny-app1-hasp1
LOCAL LH=paris-lh
REMOTE LH=newyork-lh
LOCAL DATASET=srcpool1/app1-ds1
REMOTE_DATASET=targpool1/app1-ds1-copy
REPLICATION INTERVAL=120
NUM_OF_SNAPSHOTS_TO_STORE=2
REPLICATION STREAM PACKAGE=false
SEND_PROPERTIES=true
INTERMEDIARY SNAPSHOTS=false
RECURSIVE=true
MODIFY PASSPHRASE=false
```

For more information about the zfs_snap_geo_config file, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

 On the primary cluster node where the replication configuration file with replication parameter values is stored, execute the setup script /opt/ ORCLscgrepzfssnap/util/zfs_snap_geo_register.

For example:

```
paris-node-l# /opt/ORCLscgrepzfssnap/util/zfs_snap_geo_register -f \
/var/tmp/geo/zfs_snapshot/zfs_snap_geo_config
```

This setup action performed by the zfs_snap_geo_register script creates the following components:

- Protection group pq1
- Replication component repcom1
- Infrastructure resource group pg1-app-rg1-infr-rg
- Replication resource group repcom1-snap-rg which contains the resource repcom1-snap-rs
- Replication status resource group pg1-repstatus-rg and replication status resource repcom1-repstatus-rs

For details about an example setup involving resource groups and resources, see Appendix B, "Use Cases for Oracle Solaris ZFS Snapshot Replication".

7. Replicate the protection group to the partner cluster.

The final messages of the setup script outline the required geopg get command. You must log in to one node of the partner cluster and execute that exact command.

For example, where paris-newyork is the partnership name and pg1 is the protection group name:

```
newyork-node-1# geopg get --partnership paris-newyork pg1
```

8. If any partner is a zone cluster, configure a logical hostname resource and resource group in the global zone of that zone cluster partner to host the replication hostname.

Perform this configuration for each zone cluster partner in a partnership. The names of the resource and resource group are not restricted to any specific format. After configuring the logical hostname resource and resource group, perform the following actions:

 Add a strong positive affinity from the logical hostname resource group to the zpool's infrastructure resource group. **Note -** Setting the strong positive resource group affinity will print a warning message, if the logical hostname resource group has the Auto_start_on_new_cluster=TRUE property while the zpool's infrastructure resource group has Auto_start_on_new_cluster=FALSE. This is allowed, since the Geographic Edition software will bring up the zpool's infrastructure resource group when required, thereby also bringing up the logical hostname resource group due to the affinity.

As one infrastructure resource group is configured per application resource group if it is failover, one logical hostname resource group is required for each such infrastructure resource group.

If an application resource group is scalable, one logical hostname resource group is configured for each of the zpools managed by the application resource group.

- Add an offline-restart resource dependency from the logical hostname resource to the zpool's infrastructure storage HAStoragePlus resource.
- Ensure that Auto_start_on_new_cluster is TRUE on the logical hostname resource group.
 This property is TRUE by default. In case the property is FALSE, set it to TRUE.

It is essential to have a strong positive affinity from such a logical hostname resource group to the associated Oracle Solaris ZFS snapshot infrastructure resource group. This must be set so that the replication logical hostname is online in the global zone of the same cluster node where the associated ZFS pool is imported by the infrastructure SUNW.HAStoragePlus resource.

For example:

Suppose the local partner is a zone cluster zc1 and local replication hostname is paris-lh. The zpool infrastructure resource group in zc1 is pg1-app-rg1-infr-rg. The storage resource is pg1-srcpool1-stor-rs. Type the following commands in the global zone of one node of zc1:

If the property is not True, type the following command:

\$ clrg set -p Auto_start_on_new_cluster=True paris-lh-rg

9. Verify the protection group configuration.

For example, suppose repcom1-repstatus-rs is the replication status resource name:

```
paris-node-1# geoadm status
paris-node-1# clresource status repcoml-repstatus-rs
newyork-node-1# geoadm status
newyork-node-1# clresource status repcoml-repstatus-rs
```

See Also

Note - Save the /var/tmp/geo/zfs_snapshot/zfs_snap_geo_config file for possible future use. When you want to modify any properties for this replication component that you created, you can edit the desired parameters in this same file and re-run the zfs_snap_geo_register script. For more information, see "How to Modify an Oracle Solaris ZFS Snapshot Replication Component" on page 55.

Troubleshooting

If you experience failures while performing this procedure, enable debugging. See "Debugging an Oracle Solaris ZFS Snapshot Protection Group" on page 37.

Next Steps

For information about activating a protection group, see "How to Activate a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

Debugging an Oracle Solaris ZFS Snapshot Protection Group

If you encounter problems when creating a protection group and replication component, modifying a replication component, or replicating a protection group with the geopg get command, you can set the SET_DEBUG property of the /opt/ORCLscgrepzfssnap/etc/config file to run trace logs. These logs will display on the terminal.

If you encounter problems with the Oracle Solaris ZFS snapshot agent or the status resources after the replication configuration is setup, then you can enable debugging directly on the resources by setting the <code>Debug_level</code> property of the appropriate resource with the <code>clresource</code> set command. Debug messages will be displayed according to the level value. The <code>ORCL</code>. <code>ZFSSnapRepAgent</code> and <code>ORCL</code>. <code>ZFSSnapRepStatus</code> resource types follow this kind of debugging control.

clresource set -p Debug_level=N zfssnap-replication-resource

The following values are valid for the Debug level properties:

- No debug messages
- 1 Logs debug messages into syslog about the Begin and End of functions
- 2 Logs all debug messages to syslog and directs KSH tracing output to

console

3 Logs all debug messages to the trace log file

Additionally, each resource of type ORCL.ZFSSnapRepAgent and ORCL.ZFSSnapRepStatus logs important messages into the trace log file and resource log file.

Trace Log File

A trace log file logs all important messages showing a resource's work progress. Such trace messages are logged irrespective of the Debug_level of the resource, thereby ensuring that critical messages about resource's execution are always logged and stored.

A resource of type ORCL.ZFSSnapRepAgent logs messages about replication activities, such as finding common base snapshot, taking snapshots, and sending and receiving snapshot streams. A resource of type ORCL.ZFSSnapRepStatus logs messages about the actions to query and report replication status.

The location of the trace log file on a cluster node is /var/cluster/logs/DS/Resource_Type/message_log.resource_name. For example, the location of the trace log file for the resource rs1 of ORCL.ZFSSnapRepAgent type is /var/cluster/logs/DS/ORCL.ZFSSnapRepAgent/message_log.rs1. The location of the trace log file for the resource rs2 of the ORCL.ZFSSnapRepStatus type is /var/cluster/logs/DS/ORCL.ZFSSnapRepStatus/message_log.rs2.

Note - The trace log files and resource log files are log-rotated by logadm.

Resource Log File

A resource creates a log file to display the status of any command that is executed by the resource. You can examine the log file to check the errors encountered by a command and

the possible cause of failure. The location of the resource log file on a cluster node is /var/cluster/logs/DS/Resource_Type/resource_log.resource_name. You must examine the resource log file for run-time errors, in addition to syslog and console messages. If you require more information, examine the trace log file.

For example, the location of the resource log file for the resource rs1 of the ORCL. ZFSSnapRepAgent type is /var/cluster/logs/DS/ORCL.ZFSSnapRepAgent/resource_log.rs1. The location of the resource log file for the resource rs2 of the ORCL.ZFSSnapRepStatus type is /var/cluster/logs/DS/ORCL.ZFSSnapRepStatus/resource_log.rs2.

Starting an Oracle Solaris ZFS Snapshot Protection Group

Ensure that the protection group and any replication components have been correctly created. The replication infrastructure involved in a protection group includes the SSH setup, ZFS dataset permissions for the replication user, and the replication logical hostname setup in the global zone for a zone cluster partner. For more information about creating and configuring the protection group, see "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31.

You can start a protection group locally or globally, with or without data replication. For information about activating a protection group, see "How to Activate a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

When you start data replication on a cluster for a Oracle Solaris ZFS snapshot protection group, the following actions occur for each replication component in the protection group:

- The infrastructure resource group and its resources for the replication component are brought online on that cluster, if they are not online already. This makes the zpool and the replication hostname available on that cluster.
- If the role of the protection group on the local cluster is primary, the replication agent resource group and resource for the replication component are brought online. If the replication agent resource group was suspended, it is resumed back.
 - The replication agent resource starts up the SSH agent for its use and adds the local replication user's private key to the agent using the local SSH passphrase. If the remote replication hostname is reachable and the remote zpool is available, the replication agent resource attempts its replication work as per the replication parameters. The resource checks if there is any common snapshot between the local and remote dataset. If there is a common snapshot, it attempts to perform incremental replication, otherwise it attempts full replication. For more information about the types of replication, see "About Oracle Solaris ZFS Snapshots Replication" on page 14.

The replication status resource group is brought online if it is not online already. If the replication status resource for the replication component is not online, it is brought online. If the replication status resource group was suspended, it is resumed back.

The replication status resource starts up the SSH agent for its use and adds the local replication user's private key to the agent using the local SSH passphrase. It then derives replication status based on factors like local zpool availability and the status of the replication agent resource of the primary cluster, and reports such replication status through its own status and status message.

Data synchronization starts only after the protection group is successfully activated with data replication enabled on both partner clusters.

If the resources fail to start as described above, then the activation of the protection group fails. Check the console and syslog, and the resource logs of the relevant resource for failure messages that will indicate the cause of the error. Fix any such problems and attempt to activate the protection group again. For more information about the error messages, see "Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication" on page 67.

Stopping an Oracle Solaris ZFS Snapshot Protection Group

You can stop such a protection group locally or globally, and stop only data replication optionally. For information about deactivating the protection group, see "How to Deactivate a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

You must stop a ZFS snapshot protection group on the primary cluster first, before stopping it on the secondary cluster. This ensures that data replication actions from the primary are stopped first before the replication infrastructure is taken offline from the secondary cluster. To do this, you can either stop the protection group with local scope on primary first and then on secondary, or you can stop the protection group with global scope from the primary cluster.

When you stop data replication on a cluster for a Oracle Solaris ZFS snapshot protection group, the following actions happen for each replication component in the protection group:

- The replication status resource group and replication resources are taken offline. Any SSH
 agents started by such resources are stopped too. The replication status resource group is
 suspended.
- If the role of the protection group on the local cluster is primary, the replication agent resource group and resource for the replication component are taken offline. SSH agent for the resource is stopped too. The replication agent resource group is suspended.
- The infrastructure resource group and its resources for the replication component are taken offline on that cluster.

Adding a Replication Component to an Oracle Solaris ZFS Snapshot Protection Group

A protection group is the container for the application resource groups and replication components, which contain data for services that are protected from disaster. A ZFS snapshot replication component in a protection group protects the data by replicating it from the primary cluster to the secondary cluster. The software also monitors the replication status.

This section provides information about adding a replication component to an Oracle Solaris ZFS snapshot protection group:

▼ How to Add a Replication Component to an Oracle Solaris ZFS snapshot Protection Group

Perform this procedure to add a replication component to an existing Oracle Solaris ZFS snapshot protection group.

Note - When the protection group is initially created, the replication component specified in the zfs_snap_geo_config configuration file is added to the protection group. Thus, you only need to run this procedure to add more replication components to existing Oracle Solaris ZFS snapshot protection groups.

Before You Begin

Before you add a replication component to a protection group, ensure that the following conditions are met:

- The Geographic Edition software is installed on the primary and secondary clusters.
- You have reviewed the information in "Planning Remote Replication Using Oracle Solaris ZFS Snapshot" on page 22.
- You have performed the prerequisites mentioned in "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29.
- The local cluster is a member of a partnership.
- The protection group is defined on the local cluster.
- The protection group is offline on the local cluster and the partner cluster, if the partner cluster can be reached.
- The zpool for the dataset to be put under replication is managed by a SUNW.HAStoragePlus resource in an application resource group. Ensure that the application resource group is in the unmanaged state on the local partner, and also on the remote partner cluster if it is reachable.

1. Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

2. On all nodes of both clusters, update the script-based plug-in configuration file for a protection group.

This file is already associated with the protection group and would be shown in the output of geopg show. This file contains the details of which nodes pertain to a replication component in the protection group.

Update the file so that it contains one line that contains the rule information for the replication component.

replication-component | any | nodelist

replication-component

Name of the replication component provided in the replication configuration file.

nodelist

The name of one or more cluster nodes where the plug-in is to validate the configuration.

For example, suppose the configuration file is /var/tmp/geo/zfs_snapshot/sbp_conf. Suppose that the nodes of cluster paris are paris-node-1 and paris-node-2. On each node of the cluster paris, type the following commands:

paris-node-N# echo "repcom1|any|paris-node-1,paris-node-2" >> /var/tmp/geo/zfs_snapshot/
sbp_conf

Suppose that the nodes of the cluster newyork are newyork-node-1 and newyork-node-2. On each node of cluster newyork, type the following commands:

 $\label{lower} {\tt newyork-node-N\#\ echo\ "repcom1|any|newyork-node-1,newyork-node-2"} >> /{\tt var/tmp/geo/zfs_snapshot/sbp_conf}$

For more information about configuration files, see "configuration_file Property" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

- Ensure that the Auto_start_on_new_cluster property of the application resource group is set to False.
 - # clresourcegroup show -p Auto_start_on_new_cluster app-group

If necessary, change the property value to False.

- # clresourcegroup set -p Auto_start_on_new_cluster=False app-group
- 4. If either partner is a zone cluster, configure a Oracle Solaris Cluster private string in the global zone on each partner to store the SSH passphrase of the replication user on that partner.

The name of the private string must have the following format:

local-partner-zonename:replication-component:local service passphrase

For example, suppose the partnership is between a global zone and a zone cluster zc1. The name of the replication component is repcom1. The replication user for the global zone partner is zfsuser1. The replication user for the zone cluster partner is zfsuser2. In one node of the global zone partner, type the following command to create a private string to store the SSH passphrase of zfsuser1:

```
$ clps create -b global:repcom1:local_service_passphrase global:repcom1:
local_service_passphrase
```

[Enter SSH passphrase for zfsuser1 at prompt]

In the global zone of one node of the zone cluster partner zc1, type the following command to create a private string to store the SSH passphrase of zfsuser2:

```
$ clps create -b zcl:repcom1:local_service_passphrase zcl:repcom1:
local_service_passphrase
```

<Enter SSH passphrase for zfsuser2 at prompt>

If the partnership is between two zone clusters zc1 and zc2 and the replication component is repcom1. Suppose that the replication user for zc1 is zfsuser1 and that for zc2 is zfsuser2. In the global zone of one node of the zone cluster partner zc1, type the following command to create a private string to store the SSH passphrase of zfsuser1:

```
$ clps create -b zcl:repcom1:local_service_passphrase zcl:repcom1:
local_service_passphrase
```

<Enter SSH passphrase for zfsuser1 at prompt>

In the global zone of one node of the zone cluster partner zc2, type the following command to create a private string to store the SSH passphrase of zfsuser2:

```
$ clps create -b zc2:repcom1:local_service_passphrase zc2:repcom1:
local_service_passphrase
<Enter SSH passphrase for zfsuser2 at prompt>
```

Add a replication component to the protection group.

On one node of the local cluster, copy the default replication configuration file to another location and specify the values for the replication component in the file. Then, use the zfs snap geo register script with the new configuration file.

For example, copy the file to /var/tmp/geo/zfs_snapshot directory. Use the zfs_snap geo_register script with the new configuration file.

```
paris-node-1# cp /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config /var/tmp/geo/
zfs_snapshot/repcom1_config
```

After you fill in the values in the configuration file, execute the setup script.

```
paris-node-1# /opt/ORCLscgrepzfssnap/util/zfs_snap_geo_register -f /var/tmp/geo/
zfs_snapshot/repcoml_config
```

This command adds a replication component to a protection group on the local cluster. If the partner cluster contains a protection group with the same name, the command also propagates the new configuration to the partner cluster.

Note - The add operation for the replication component is performed during the scripted registration. For details about scripted registration, see "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31.

Configure protection group pg1 logical hostname resource and resource group in the global zone of that zone cluster partner to host the replication hostname.

Perform this configuration for each zone cluster partner in a partnership. The names of the resource and resource group are not restricted to any specific format.

Note - If another replication component that uses the same zpool exists in the same protection group, then you must have configured such a logical hostname resource group for that replication component, in which case you do not need to configure another one. The existing replication component and the new replication component being configured will have the same common infrastructure resource group managing the common zpool, and the same logical hostname resource group in the global zone will suffice to co-locate the replication logical hostname with the zpool.

As one infrastructure resource group is configured per application resource group if it is failover, one logical hostname resource group is required for each such infrastructure resource group.

If an application resource group is scalable, one logical hostname resource group is configured for each of the zpools managed by the application resource group.

After configuring the logical hostname resource and resource group, perform the following actions:

 Add a strong positive affinity from the logical hostname resource group to the zpool's infrastructure resource group.

Note - Setting the strong positive resource group affinity will print a warning message, if the logical hostname resource group has the Auto_start_on_new_cluster=TRUE property while the zpool's infrastructure resource group has Auto_start_on_new_cluster=FALSE. This is allowed, since the Geographic Edition software will bring up the zpool's infrastructure resource group when required, thereby also bringing up the logical hostname resource group due to the affinity.

- Add a offline-restart resource dependency from the logical hostname resource to the zpool's infrastructure storage HAStoragePlus resource.
- Ensure that Auto_start_on_new_cluster is TRUE on the logical hostname resource group. This property is TRUE by default. In case the property is FALSE, set it to TRUE.

It is essential to have a strong positive affinity from such a logical hostname resource group to the associated Oracle Solaris ZFS snapshot infrastructure resource group. This must be set so that the replication logical hostname is online in the global zone of the same cluster node where the associated ZFS pool is imported by the infrastructure SUNW.HAStoragePlus resource.

For example, suppose the local partner is a zone cluster zc1 and local replication hostname is paris-lh. The zpool infrastructure resource group in zc1 is pg1-app-rg1-infr-rg. The storage resource is pg1-srcpool1-stor-rs. Type the following commands in the global zone of one node of zc1:

If the property is not True, type the following command:

clrg set -p Auto_start_on_new_cluster=True paris-lh-rg

7. Verify the protection group configuration.

For example, suppose repcom1-repstatus-rs is the replication status resource name:

```
paris-node-1# geoadm status
paris-node-1# clresource status repcoml-repstatus-rs
newyork-node-1# geoadm status
newyork-node-1# clresource status repcoml-repstatus-rs
```

See Also

Note - Save the /var/tmp/geo/zfs_snapshot/repcom1_config file for possible future use. When you want to modify any properties for this replication component that you created, you can edit the desired parameters in this same file and re-run the zfs_snap_geo_register script. For more information, see "How to Modify an Oracle Solaris ZFS Snapshot Replication Component" on page 55.

Troubleshooting

If you have difficulties adding the replication component to the protection group, see "Debugging an Oracle Solaris ZFS Snapshot Protection Group" on page 37.

Adding an Application Resource Group to an Oracle Solaris ZFS snapshot Protection Group

To make an application highly available, the application must be managed as a resource in an application resource group.

Use the zfs_snap_geo_registerscript to create protection group, add replication components, and application resource groups to the protection group in one complete setup procedure. You must ensure that the parameters are filled in the configuration file before you run the register script. However, you can use the procedure in this section to add any application resource groups whose replication setup already exists in the protection group.

All the entities you configure for the application resource group on the primary cluster, such as application data resources, application configuration files, and the resource groups, must be replicated manually on the secondary cluster. The resource group names must be identical on both clusters.

▼ How to Add an Application Resource Group to an Oracle Solaris ZFS Snapshot Protection Group

Perform this procedure to add an existing resource group to the list of application resource groups in a protection group. If you specify any existing application resource groups in the <code>zfs_snap_geo_config</code> configuration file and execute the <code>zfs_snap_geo_register</code> script, such application resource groups are automatically added to the protection group and the replication configuration for such resource groups is also created in the protection group. This setup procedure is completed automatically and you are not required to add the application resource groups again to the protection group.

If the ZFS dataset corresponding to the application resource group that you want to add to the protection group has not been added to the protection group, use the zfs_snap_geo_register script.

However, if the ZFS dataset of the application resource group is already in the protection group, and you only want to add the application resource group to the protection group, then perform this procedure.

Note - You can also accomplish this procedure by using the Oracle Solaris Cluster Manager browser interface. Click Partnerships, click the partnership name, click the protection group name, and in the Resource Groups section click Add Resource Groups. For more information about Oracle Solaris Cluster Manager, see Chapter 13, "Using the Oracle Solaris Cluster Manager Browser Interface" in *Oracle Solaris Cluster 4.3 System Administration Guide*.

The protection group can be activated or deactivated and the resource group can be either online or unmanaged.

- If the resource group is unmanaged and the protection group is activated after the configuration of the protection group has changed, the local state of the protection group becomes Error.
- If the resource group to add is online and the protection group is deactivated, the request is rejected.

Before You Begin Ensure that the following conditions are met:

- The protection group is defined.
- The resource group to be added already exists on both clusters and is in an appropriate state.
- Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

- Ensure that the Auto_start_on_new_cluster property of the resource group is set to False.
 - # clresourcegroup show -p Auto_start_on_new_cluster app-group

If necessary, change the property value to False.

- # clresourcegroup set -p Auto_start_on_new_cluster=False app-group
- 3. If the application resource group must have dependencies on resource groups and resources that are not managed by this protection group, ensure that the external dependency allowed property of the protection group is set to TRUE.
 - # geopg show protection-group | grep -i external_dependency_allowed

If necessary, change the property value to True.

 ${\it \# geopg set-prop -p external_dependency_allowed=TRUE} \ {\it protection-group}$

4. (Optional) If the protection group is deactivated, bring the application resource group to unmanaged state.

The application resource group must be in unmanaged state to be added to a deactivated protection group.

- # clresourcegroup offline resource-group
 # clresource disable -g resource-group +
 # clresourcegroup unmanage resource-group
- 5. Add the application resource group to the protection group.

geopg add-resource-group application-resource-group protection-group

application-resource-group

Specifies the name of an application resource group. You can specify more than one resource group in a comma-separated list.

protection-group

Specifies the name of the protection group.

The geopg add-resource-group command adds an application resource group to a protection group on the local cluster. If the partner cluster contains a protection group of the same name, the command propagates the new configuration information to the partner cluster.

For information about the names and values that are supported by Geographic Edition software, see "Legal Names and Values of Geographic Edition Entities" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

After the application resource group is added to the protection group, the application resource group is managed as an entity of the protection group. The application resource group is now affected by protection group operations such as start, stop, switchover, and takeover.

- 6. If necessary, bring online the application resource group.
 - # clresourcegroup online application-resource-group

Example 1 Adding an Application Resource Group to an Oracle Solaris ZFS Snapshot Protection Group

The following example adds two application resource groups, apprg1 and apprg2, to the zfssnap-pg protection group.

geopg add-resource-group apprg1,apprg2 zfssnap-pg

Troubleshooting

If the add operation is unsuccessful on the local cluster, the configuration of the protection group is not modified. Otherwise, the configuration status is set to 0K on the local cluster.

If the configuration status is OK on the local cluster but the add operation is unsuccessful on the partner cluster, the configuration status is set to Error on the partner cluster.



Administering Oracle Solaris ZFS Snapshot Protection Groups

This chapter contains information about more administration tasks on Oracle Solaris ZFS snapshot replication protection groups.

The chapter contains the following sections:

- "Replicating an Oracle Solaris ZFS Snapshot Protection Group Configuration to a Partner Cluster" on page 51
- "Administering Oracle Solaris ZFS Snapshot Replication Components" on page 55
- "Removing Oracle Solaris ZFS Snapshot Application Resource Groups" on page 62
- "Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication" on page 67
- "Updating a Partner Zone Cluster" on page 71

Replicating an Oracle Solaris ZFS Snapshot Protection Group Configuration to a Partner Cluster

After you have configured a protection group on the primary cluster, you can replicate the configuration of the protection group to the secondary cluster. If there are any application resource groups in the protection group on the primary, such resource groups must already exist on the secondary cluster as well. Replicating a protection group configuration on to a cluster will also set up the replication component infrastructure on the local cluster. The replication component infrastructure contains the infrastructure and replication groups and resources.

▼ How to Replicate the Oracle Solaris ZFS Snapshot Protection Group Configuration to a Partner Cluster

Note - You can also accomplish this procedure by using the Oracle Solaris Cluster Manager b. Click Partnerships, then click the partnership name. In the Protection Groups section, click Get Protection Groups, and select the protection group to replicate. For more information about Oracle Solaris Cluster Manager, see Chapter 13, "Using the Oracle Solaris Cluster Manager Browser Interface" in *Oracle Solaris Cluster 4.3 System Administration Guide*.

Before You Begin

Before you replicate the configuration of an Oracle Solaris ZFS snapshot protection group to a partner cluster, ensure that the following conditions are met:

- You have reviewed the information in "Planning Remote Replication Using Oracle Solaris ZFS Snapshot" on page 22.
- You have performed the prerequisites mentioned in "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29.
- The protection group is defined on the remote cluster, not on the local cluster.
- The application resource groups in the protection group configuration on the remote cluster exist on the local cluster.
- Application resource groups are in unmanaged state on the local cluster.

Perform this procedure from one node on the local cluster.

1. Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

- 2. Ensure that the Auto_start_on_new_cluster property of the application resource group is set to False.
 - # clresourcegroup show -p Auto_start_on_new_cluster resource-group

If necessary, change the property value to False.

- # clresourcegroup set -p Auto_start_on_new_cluster=False resource-group
- If either partner is a zone cluster, configure an Oracle Solaris Cluster private string in the global zone of the local partner to store the local replication user's SSH passphrase.

For example, Suppose that the local partner is a global zone and the remote partner is a zone cluster. The replication component is repcom1. Type the following in one node of the local partner to configure the Oracle Solaris Cluster private string:

```
$ clps create -b global:repcom1:local_service_passphrase \
global:repcom1:local_service_passphrase
<Enter SSH passphrase at prompt>
```

For example, if the local partner is a zone cluster zc1 and replication component is repcom1, type the following in the global zone of one node of the local zone cluster partner to configure the Oracle Solaris Cluster private string:

```
$ clps create -b zc1:repcom1:local_service_passphrase \
zc1:repcom1:local_service_passphrase
<Enter SSH passphrase at prompt>
```

4. Replicate the protection group configuration to the local partner cluster.

```
newyork-node-1# geopg get -s partnership protection-group
```

-s partnership

Specifies the name of the partnership from which the protection group configuration information is retrieved.

protection-group

Specifies the name of the protection group.

If no protection group is specified, then all protection groups that exist in the specified partnership on the remote partner are created on the local cluster.

The command retrieves the configuration information of the protection group from the remote cluster and creates the protection group on the local cluster.

Note - The geopg get command replicates Geographic Edition related entities. To replicate Oracle Solaris Cluster resource groups, resource types, and resources, use the cluster export -t rg,rt,rs command to generate an XML cluster configuration file and modify the XML file for the expected configuration on the secondary cluster. Run the clresource create command with the -a option to apply the configuration updates. For more information, see "How to Configure Oracle Solaris Cluster Software on All Nodes (XML)" in *Oracle Solaris Cluster 4.3 Software Installation Guide* and the cluster(1CL) and clresource(1CL) man pages.

If local partner is a zone cluster, configure a logical hostname resource and resource group in the global zone of the local partner to host the replication hostname.

The names of the resource and resource group are not restricted to any specific format. After configuring the logical hostname resource and resource group, perform the following actions:

 Add a strong positive affinity from the logical hostname resource group to the zpool's infrastructure resource group.

Note - Setting the strong positive resource group affinity will print a warning message, if the logical hostname resource group has the Auto_start_on_new_cluster=TRUE property while the zpool's infrastructure resource group has Auto_start_on_new_cluster=FALSE. This is allowed, since the Geographic Edition software will bring up the zpool's infrastructure resource group when required, thereby also bringing up the logical hostname resource group due to the affinity.

- Add a offline-restart resource dependency from the logical hostname resource to the zpool's infrastructure storage HAStoragePlus resource.
- Ensure that Auto_start_on_new_cluster is TRUE on the logical hostname resource group.
 This property is TRUE by default. In case the property is FALSE, set it to TRUE.

For example, suppose the local partner is a zone cluster zc1 and local replication hostname is newyork-lh. The zpool infrastructure resource group in zc1 is pg1-app-rg1-infr-rg. The storage resource is pg1-targpool1-stor-rs. Type the following commands in the global zone of one node of the local partner zc1:

```
$ clrg create newyork-lh-rg
$ clrslh create -g newyork-lh-rg -h newyork-lh newyork-lh-rs
$ clrg manage newyork-lh-rg
$ clrg set -p RG_affinities=++zcl:pgl-app-rgl-infr-rg newyork-lh-rg
(C538594) WARNING: resource group global:newyork-lh-rg has a strong positive affinity on resource group zcl:pgl-app-rgl-infr-rg with Auto_start_on_new_cluster=FALSE;
```

global:newyork-lh-rg will be forced to remain offline until its strong affinities are satisfied.

\$ clrs set -p Resource_dependencies_offline_restart=zc1:pg1-targpool1-stor-rs newyorklh-rs

\$ clrg show -p Auto_start_on_new_cluster newyork-lh-rg

=== Resource Groups and Resources ===

Resource Group: newyork-lh-rg
Auto_start_on_new_cluster: True

If the property is not True, type the following command:

\$ clrg set -p Auto_start_on_new_cluster=True paris-lh-rg

Troubleshooting

If the validation is successful, the configuration status is set to OK, and the protection group is created on the local cluster. This protection group contains a remote replication component and application group that are configured almost identically to the replication component and application group on the remote cluster.

If the validation fails, the protection group is not created on the local cluster. Fix the cause of the error, and replicate it again.

If you have difficulties replicating the protection group configuration, see "Debugging an Oracle Solaris ZFS Snapshot Protection Group" on page 37.

Administering Oracle Solaris ZFS Snapshot Replication Components

This section provides the following information for administering replication components in an Oracle Solaris ZFS snapshot protection group:

- "How to Modify an Oracle Solaris ZFS Snapshot Replication Component" on page 55
- "How to Remove a Replication Component From an Oracle Solaris ZFS Snapshot Protection Group" on page 59

▼ How to Modify an Oracle Solaris ZFS Snapshot Replication Component

Before You Begin Ensure that the following conditions are met:

- The Geographic Edition software is installed on the primary and secondary clusters.
- You have reviewed the information in "Planning Remote Replication Using Oracle Solaris ZFS Snapshot" on page 22.
- You have performed the prerequisites mentioned in "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29
- The local cluster is a member of a partnership.
- The protection group and the replication component already exist on the local cluster.

Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

2. The script-based plug-in evaluation rules for the replication component is correct in the file that is already associated with the protection group.

The protection group configuration output of geopg show will display which file is associated with the protection group.

For more information about configuration files, see "configuration_file Property" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

3. Update the ZFS snapshots configuration file with the changed information for an existing replication component.

For the parameters that you do not want to modify, specify the same values that exist in the replication component.

Note - You must specify existing values for unchanged parameters and new values for the parameters to be modified. Hence, it is recommended to save the configuration file after you create the replication component, so that you can edit required values when you want to modify the replication component.

a. If you have a saved copy of the configuration file used to create the replication component, use that file.

Otherwise, make a copy of the /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config replication configuration file to a different location, such as /var/tmp/geo/zfs_snapshot/zfs_snap_geo_config.

cp /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config /var/tmp/geo/zfs_snapshot

Edit this replication configuration file with updates for the existing replication component.

Fill in the existing values for unchanged parameters and new values for the parameters that require to be modified.

For example, if you want to modify the REPLICATION_INTERVAL to 180 and NUM_OF_SNAPSHOTS_TO_STORE to 1 for an existing replication component repcom1 in a protection group pg1 configured between clusters paris and newyork. If the replication configuration file to use for repcom1 is /var/tmp/geo/zfs_snapshot/zfs_snap_geo_config, then set these new values in that file, keeping all other parameters unchanged.

PS=paris-newyork PG=pg1 REPCOMP=repcom1 REPRS=repcom1-repstatus-rs REPRG=pg1-repstatus-rg DESC="Protect app1-rg1 using ZFS snapshot replication" APPRG=app1-rg1 CONFIGFILE=/var/tmp/geo/zfs snapshot/sbp conf LOCAL REP USER=zfsuser1 REMOTE REP USER=zfsuser2 LOCAL ZPOOL RS=par-app1-hasp1 REMOTE ZPOOL RS=ny-app1-hasp1 LOCAL LH=paris-lh REMOTE LH=newyork-lh LOCAL_DATASET=srcpool1/app1-ds1 REMOTE DATASET=targpool1/app1-ds1-copy REPLICATION_INTERVAL=180 NUM_OF_SNAPSHOTS_TO_STORE=1 REPLICATION_STREAM_PACKAGE=false SEND_PROPERTIES=true INTERMEDIARY SNAPSHOTS=false RECURSIVE=true MODIFY PASSPHRASE=false

4. On the node of the local partner having the changed replication configuration file, run the zfs snap geo register script to modify the replication component.

Use the zfs snap geo register script with the modified configuration file.

```
# /opt/ORCLscgrepzfssnap/util/zfs_snap_geo_register -f /var/tmp/geo/zfs_snapshot/
zfs_snap_geo_config
```

The command modifies the replication component in a protection group on the local cluster. If the partner cluster contains a protection group with the same name, the command also propagates the new configuration to the partner cluster.

You can perform this procedure from either cluster. However, if you are using a saved configuration file that was used to create replication component from the primary cluster, perform this procedure on the primary cluster since the values in the file will be appropriate from the primary cluster.

5. Check that the new parameters reflect in the configuration of the replication component on each partner cluster.

For example, you can type the following command on one node of paris cluster and one node of newyork cluster:

You can also check the relevant extension properties of the replication agent resource associated with the replication component to check that the new values have been set correctly. For information about extension properties of replication agent resource type ORCL. ZFSSnapRepAgent, see Appendix A, "Geographic Edition Properties for Oracle Solaris ZFS Snapshot".

For example, you can type the following command on one node of paris cluster and one node of newyork cluster to check if the configuration is updated.

```
# /usr/cluster/bin/clresource show -p REPLICATION_INTERVAL -p NUM_OF_SNAPSHOTS_TO_STORE
repcom1-snap-rs
```

Description: The number of replication snapshots to keep. Per-node: False int Type: Replication_interval: 180 Class: extension Description: The interval in seconds between ZFS snapshot replication cycles. Per-node: False Type: int

Note - If you only modify parameters that correspond to those extension properties of replication agent resource type ORCL.ZFSSnapRepAgent that can be tuned anytime, then such modification attempt will not disable the replication agent resource when modifying such extension properties. But if you modify any parameters that correspond to extension properties that can be tuned when the resource is disabled, then such modification attempt will disable the replication agent resource, modify its properties, and then bring it back online if it was online earlier.

▼ How to Remove a Replication Component From an Oracle Solaris ZFS Snapshot Protection Group

Note - You can also accomplish this procedure by using the Oracle Solaris Cluster Manager browser interface. First you must remove affinity and dependency from the replication logical hostname resource group and resource in case of zone cluster, as described below. Then click Partnerships, click the partnership name, click the protection group name, in the Data Replication Components section highlight the replication component name, and click Remove. After this is done, remove the Oracle Solaris Cluster private strings as described below in case either partner is a zone cluster. For more information about Oracle Solaris Cluster Manager, see Chapter 13, "Using the Oracle Solaris Cluster Manager Browser Interface" in *Oracle Solaris Cluster 4.3 System Administration Guide*.

Before You Begin

Ensure that the following conditions are met:

- The protection group is defined on the local cluster.
- The protection group is deactivated on both partner clusters.
- The replication component is managed by the protection group.

1. Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

```
# chmod A+user:username:rwx:allow /var/cluster/geo
```

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

2. If local partner is a zone cluster, remove the resource group affinity and resource dependency from logical hostname resource group and resource that is hosting the replication hostname in the global zone.

You would have set the affinity and dependency when creating the replication setup. Optionally, you can remove the logical hostname resource group and resource.

For example, suppose the logical hostname resource group in global zone is paris-lh-rg, and the resource is paris-lh-rs.

Type the following commands in the global zone of one node of the local partner to only remove the affinity and dependency:

```
# clrg set -p RG_affinities-=++paris:pg1-app-rg1-infr-rg paris-lh-rg
# clrs set -p Resource_dependencies_offline_restart-=paris:pg1-srcpool1-stor-rs paris-lh-rs
```

Type the following commands in the global zone of one node of the local partner to remove the resource group and resource:

```
# clrs disable paris-lh-rs
# clrs delete paris-lh-rs
# clrg delete paris-lh-rg
```

3. If the protection group and the replication component exists on the remote partner, then the replication configuration related to this replication component on the remote partner will be removed automatically.

If remote partner is a zone cluster, remove the resource group affinity and resource dependency from logical hostname resource group and resource that is hosting the replication hostname in the global zone of the remote partner. You would have set the affinity and dependency when

creating the replication setup. Optionally, you can remove the logical hostname resource group and resource.

For example, suppose the logical hostname resource group in global zone is newyork-lh-rg, and the resource is newyork-lh-rs.

Type the following commands in the global zone of one node of the remote partner to only remove the affinity and dependency:

```
# clrg set -p RG_affinities-=++newyork:pg1-app-rg1-infr-rg newyork-lh-rg
# clrs set -p Resource_dependencies_offline_restart-=newyork:pg1-targpool1-stor-rs
newyork-lh-rs
```

Type the following commands in the global zone of one node of the remote partner to remove the resource group and resource:

```
# clrs disable newyork-lh-rs
# clrs delete newyork-lh-rs
# clrg delete newyork-lh-rg
```

4. Remove the remote replication component.

Type the following command in one node of the local partner cluster.

```
# geopg remove-replication-component zfs-snap-replication-component zfs-snap-protection-group
```

zfs-snap-replication-component

Specifies the name of the replication component.

zfs-snap-protection-group

Specifies the name of the protection group.

If the replication component exists on the remote partner, then this command removes the replication component configuration from the remote partner automatically. This happens in an asynchronous manner.

5. If either partner is a zone cluster, you must remove the Oracle Solaris Cluster private string in the global zone of each partner that was created to store the SSH passphrase used by the replication setup.

For example, if paris is a global cluster and the other partner newyork is a zone cluster, and the replication component is repcom1, type the following command in one node of paris to remove the private string global:repcom1:local service passphrase.

```
$ clps delete global:repcom1:local service passphrase
```

Type the following command in the global zone on one node of newyork to remove the private string newyork:repcom1:local_service_passphrase.

\$ clps delete newyork:repcom1:local_service_passphrase

6. (Optional) On each zone cluster partner, if no other existing replication components in the protection group use the zpool that was used by the removed replication component, delete the zpool's device group in the global zone of a zone cluster partner.

In this situation, only the SUNW.HAStoragePlus resource managing the zpool is in the application resource group. That zpool device group would have been created by the replication infrastructure when you had created the replication component that you just removed. The name of the such a zpool device group is same as the name of the zpool.

For example, type the following command in the global zone of a zone cluster partner newyork to delete the device group for the zpool targpool:

\$ cldg delete targpool1

You are not required to perform this action as the presence of the zpool device group does not hamper any supported action on a zpool in the Oracle Solaris Cluster environment.

Removing Oracle Solaris ZFS Snapshot Application Resource Groups

To make an application highly available, the application must be managed as a resource in an application resource group. This section contains information about removing an application resource group from an Oracle Solaris ZFS snapshot protection group.

▼ How to Remove an Application Resource Group From an Oracle Solaris ZFS Snapshot Protection Group

In Geographic Edition ZFS snapshot replication feature, application resource group in a protection group is closely bound to the replication components that is associated to the application resource group. You must remove the application resource group and its associated replication component to completely remove the application resource group from the protection group's control. You could remove the replication component first and then the application resource group, or vice versa.

Note that you can remove any such configuration from the protection group only when the protection group is deactivated, which in turn implies that the application resource group is in unmanaged state.

Note - You can also accomplish this procedure by using the Oracle Solaris Cluster Manager browser interface. Click Partnerships, click the partnership name, click the protection group name, highlight the resource group name, and click Remove. For more information about Oracle Solaris Cluster Manager, see Chapter 13, "Using the Oracle Solaris Cluster Manager Browser Interface" in *Oracle Solaris Cluster 4.3 System Administration Guide*.

Before You Begin

Ensure that the following conditions are met:

- The protection group is defined on the local cluster.
- The resource group to be removed is part of the application resource groups of the protection group.
- The protection group is deactivated on both partner clusters.

Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

2. Remove the application resource group from the protection group.

Type the following command in one node of the local partner cluster.

geopg remove-resource-group application-resource-group protection-group

application-resource-group

Specifies the name of an application resource group. You can specify more than one resource group in a comma-separated list.

protection-group

Specifies the name of the protection group.

The command removes an application resource group from a protection group on the local cluster. If the partner cluster contains a protection group of the same name, the command also removes the application resource group from the protection group on the partner cluster.

- If one or more replication components associated with the application still exists in the protection group, remove such replication components as described in "How to Remove a Replication Component From an Oracle Solaris ZFS Snapshot Protection Group" on page 59.
- **Example 2** Removing an Oracle Solaris ZFS Snapshot Application Resource Group From a Protection Group

The following example removes two application resource groups, apprg1 and apprg2, from the zfssnap-pg protection group.

geopg remove-resource-group apprg1,apprg2 zfssnap-pg

Troubleshooting

If the remove operation is unsuccessful on the local cluster, the configuration of the protection group is not modified. Otherwise, the configuration status is set to OK on the local cluster.

If the configuration status is OK on the local cluster but the remove operation is unsuccessful on the partner cluster, the configuration status is set to Error on the partner cluster.

Deleting Oracle Solaris ZFS Snapshot Protection Group From a Partner Cluster

This section describes the procedure to delete the protection group from a partner cluster.

How to Remove a Oracle Solaris ZFS Snapshot Protection Group From a Partner Cluster

Note - You can also accomplish this procedure by using the Oracle Solaris Cluster Manager browser interface. First you must remove affinity and dependency from the replication logical hostname resource group and resource in case of zone cluster, as described below. Then click Partnerships, click the partnership name, click the protection group name, in the Data Replication Components section highlight the replication component name, and click Remove. After this is done, remove the Oracle Solaris Cluster private strings as described below in case either partner is a zone cluster. For more information about Oracle Solaris Cluster Manager, see Chapter 13, "Using the Oracle Solaris Cluster Manager Browser Interface" in *Oracle Solaris Cluster 4.3 System Administration Guide*.

Before You Begin

Ensure that the following conditions are met:

- The protection group is defined on the local cluster.
- The protection group is deactivated on the partner cluster from which you want to delete it.
- You have performed the prerequisites mentioned in "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29.
- 1. Assume the root role or assume a role that is assigned the Geo Management RBAC rights profile.

For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

Note - If you use a role with Geo Management RBAC rights, ensure that the /var/cluster/geo ACLs are correct on each node of both partner clusters. If necessary, assume the root role on the cluster node and set the correct ACLs.

chmod A+user:username:rwx:allow /var/cluster/geo

The /var/cluster/geo directory must have the correct access control lists (ACL) applied for compatibility between the Geo Management RBAC rights profile and Oracle Solaris ZFS snapshot software.

If local partner is a zone cluster, for each replication component in the protection group remove the resource group affinity and resource dependency from logical hostname resource group and resource that is hosting the replication hostname in the global zone. You would have set the affinity and dependency when creating the replication setup. Optionally you can remove the replication logical hostname resource group and resource for each replication component in the protection group.

For example, suppose the local partner paris is a zone cluster and the logical hostname resource group in global zone is paris-lh-rg, and the resource is paris-lh-rs. Type the following commands in the global zone on one node of paris to remove the resource group and resource:

```
$ clrs disable paris-lh-rs
$ clrs delete paris-lh-rs
$ clrg delete paris-lh-rg
```

Type the following commands in the global zone of one node of paris to only remove the affinity and dependency:

```
$ clrg set -p RG_affinities-=++paris:pg1-app-rg1-infr-rg paris-lh-rg
$ clrs set -p Resource_dependencies_offline_restart-=paris:pg1-srcpool1-stor-rs paris-lh-rs
```

3. Remove the protection group from local cluster.

Type the following command in one node of the local partner cluster:

```
# geopg delete protection-group
```

where *protection-group* is the name of the protection group.

4. If either partner is a zone cluster, you can remove the Oracle Solaris cluster private string for each replication component in the global zone of local partner that was created to store the SSH passphrase used by the replication setup.

For example, if paris is a global cluster and the other partner newyork is a zone cluster, and a replication component is repcom1, type the following command in one node of paris to remove the private string global:repcom1:local service passphrase:

```
$ clps delete global:repcom1:local_service_passphrase
```

Suppose if paris is a zone cluster, and a replication component is repcom1, type the following command in the global zone on one node of paris to remove the private string paris:repcom1: local service passphrase.

```
$ clps delete paris:repcom1:local_service_passphrase
```

 (Optional) If the only SUNW.HAStoragePlus resource managing the zpool is in the application resource group, delete the zpool's device group in the global zone of a zone cluster partner. That zpool device group would have been created by the replication infrastructure when you had created the replication component that you just removed. The name of the such a zpool device group is same as the name of the zpool.

For example, type the following command in the global zone of a zone cluster partner paris to delete the device group for the zpool srcpool1:

\$ cldg delete srcpool1

You are not required to perform this action as the presence of the zpool device group does not hamper any supported action on a zpool in the Oracle Solaris Cluster environment.

Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication

The Geographic Edition software internally creates and maintains one replication status resource group for each protection group. The name of the replication status resource group is specified by the user in the configuration file as described in "How to Create and Configure an Oracle Solaris ZFS Snapshot Protection Group" on page 31.

You can obtain an overall view of the status of replication as well as a more detailed runtime status of the replication status resource groups. The following sections describe the procedures for checking each status:

- "Overview of Displaying an Oracle Solaris ZFS Snapshot Runtime Status" on page 67
- "How to Check the Runtime Status of Oracle Solaris ZFS Snapshot Replication" on page 68
- "Oracle Solaris ZFS Snapshot Replication Resource Runtime Status and Status Messages" on page 69

Overview of Displaying an Oracle Solaris ZFS Snapshot Runtime Status

The status of all the resources under a protection group are aggregated in the replication status reported by the protection group. This replication status is displayed in the protection group status. For more information about the status of protection groups, refer to "Monitoring the Runtime Status of the Geographic Edition Framework" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

If you add an Oracle Solaris ZFS snapshot component to a protection group, Geographic Edition software creates a replication status resource for the replication component. This resource monitors the status of replication for its replication component.

You can monitor the status of replication of this replication component by checking the Status and Status Message of this resource. Use the clresource status command to display resource status and the status message.

▼ How to Check the Runtime Status of Oracle Solaris ZFS Snapshot Replication

Note - You can also accomplish this procedure by using the Oracle Solaris Cluster Manager browser interface. Click Partnerships, click the partnership name, and click the protection group name. For more information about Oracle Solaris Cluster Manager, see Chapter 13, "Using the Oracle Solaris Cluster Manager Browser Interface" in *Oracle Solaris Cluster 4.3 System Administration Guide*.

Access a node of the cluster where the protection group has been defined.

You must be assigned the Basic Solaris User RBAC rights profile to complete this procedure. For more information about RBAC, see "Securing Geographic Edition Software" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

2. Check the runtime status of Geographic Edition components.

geoadm status

Refer to the Protection Group section of the output for replication information. The information that is displayed by this command includes the following:

- Whether the local cluster is enabled for partnership participation.
- Whether the local cluster is involved in a partnership.
- Status of the heartbeat configuration.
- Status of the defined protection groups, which also shows the replication status of each protection group.
- Status of current transactions.
- Check the runtime status of replication for each Oracle Solaris ZFS snapshot replication component by checking the status of the associated replication status resource.
 - # clresourcegroup status zfs-snap-replication-resource-group

clresource status zfs-snap-replication-resource

Refer to the Status and Status Message fields for the replication status resource associated with the replication component you want to check. See "Oracle Solaris ZFS Snapshot Replication Resource Runtime Status and Status Messages" on page 69 for a list of possible status values and status messages.

Oracle Solaris ZFS Snapshot Replication Resource Runtime Status and Status Messages

The following table lists the Status and Status Message values that are returned by the clresource status command when the State of the Oracle Solaris ZFS snapshot replication status resource is not Offline.

TABLE 4 Status and Status Messages of an Online Oracle Solaris ZFS snapshot Replication Status Resource Group

Situation	Status	Status Message
The specified replication hostname is unreachable	UNKNOWN	Host hostname is unreachable
The snapshot replication daemon of the resource is not running	FAULTED	The snapshot replication daemon is not running
The SSH agent for the resource is not running	FAULTED	SSH agent is not running
The ZFS dataset configured for replication on local cluster is not found	FAULTED	Local ZFS dataset <i>local_dataset</i> is not found
The ZFS command to list all ZFS datasets on the specified host failed	FAULTED	Failed to get the list of all ZFS datasets on the host <i>host</i>
The ZFS command to list all snapshots of a ZFS dataset on a specified host failed	FAULTED	Failed to get the list of ZFS snapshots for the ZFS dataset <i>dataset</i> on the host <i>host</i>
The ZFS command to get the GUID property of a ZFS snapshot failed	FAULTED	Failed to get the GUID of the ZFS snapshot snapshot_name on the host host
The ZFS command to create a recursive/non- recursive snapshot failed	FAULTED	Failed to create recursive/non- recursive ZFS snapshot snapshot_ name on the host local_host
The ZFS command to rollback a ZFS dataset to an earlier snapshot failed	FAULTED	Failed to rollback the ZFS dataset dataset on the host host to the ZFS snapshot snapshot_name

Situation	Status	Status Message
The ZFS command to destroy a ZFS snapshot failed	FAULTED	Failed to destroy the ZFS snapshot snapshot_name of the ZFS dataset dataset on the host host
ZFS send/receive command pipeline failed to replicate a snapshot	FAULTED	Failed to replicate the ZFS snapshot snapshot_name from the source dataset source_dataset on the host local_host to the target dataset target_dataset on the host remote_host
Replication agent daemon is attempting one round of replication	OK	Attempting replication
The ZFS command to get the dataset hierarchy of the specified dataset failed	FAULTED	Failed to get the dataset hierarchy for the local dataset <i>local_dataset</i>
Replication stream package cannot be used to perform replication, as a recursive send is not possible when datasets in a hierarchy are not at the same replicated snapshot level	FAULTED	Cannot replicate the dataset hierarchy using a single ZFS replication stream package, because the latest replicated snapshots on the datasets in the hierarchy have different names. Use the RECURSIVE parameter instead of the REPLICATION_STREAM_PACKAGE parameter.
The specified snapshot was replicated successfully according to the replication parameters	OK	Synchronized to snapshot snapshot_name
The resource could not get the SSH passphrase to use	FAULTED	Failed to get the SSH passphrase for replication user <i>replication_user</i> from the Oracle Solaris Cluster private string "OSC_private_string"
The resource failed to get the zpools property value of the specified SUNW. HAStoragePlus resource	FAULTED	Failed to query Zpools property of the HAStoragePlus resource HAStoragePlus_resource_name in the zone remote_zone of the remote host remote_host
The infrastructure SUNW. HAStoragePlus resource on the remote partner does not manage the remote zpool	FAULTED	The remote HAStoragePlus resource HAStoragePlus_resource_name in the zone remote_zone of the remote host remote_host does not manage the zpool zpool_name
The infrastructure SUNW. HAStoragePlus resource, that must have been created automatically by the replication setup software, does not exist on the local cluster	FAULTED	The infrastructure HAStoragePlus resource <i>SUNW</i> . <i>HAStoragePlus_resource_name</i> does not exist on the local cluster
The infrastructure SUNW. HAStoragePlus resource, that	DEGRADED	The infrastructure HAStoragePlus resource <i>SUNW</i> .

Situation	Status	Status Message
manages the zpool on the local cluster, is not online		HAStoragePlus_resource_name is not online on the local cluster
The associated snapshot replication agent resource of type ORCL. ZFSSnapRepAgent, that should be created automatically by the replication setup software, does not exist on the local cluster.	FAULTED	The snapshot replication agent resource <i>resource_name</i> does not exist on the local cluster
The associated snapshot replication agent resource of type ORCL. ZFSSnapRepAgent is not online on the local cluster.	DEGRADED	The snapshot replication agent resource <i>resource_name</i> is not online on the local cluster
The status resource could not get the replication status from the snapshot replication agent on the remote primary	DEGRADED	Failed to obtain replication status from the snapshot replication agent resource <i>resource_name</i> in the zone <i>remote_zone</i> on the remote host <i>remote_host</i>
The SSH information stored by this resource is missing, so the resource cannot connect to remote host for its status query	FAULTED	Cannot find the SSH environment file <i>file</i>

Examine the resource log file, console and syslog messages, and the trace log for more information about the failures. The ZFS commands executed by the replication module can be seen in the resource log and the trace log. For more information about such failure messages from ZFS commands, see Chapter 8, "Working With Oracle Solaris ZFS Snapshots and Clones" in *Managing ZFS File Systems in Oracle Solaris 11.3* and the zfs(1M) man page.

Typically, the ZFS command failures might occur due to the absence of the required ZFS dataset permissions for the replication user. For information about the required ZFS permissions, see "Prerequisites for Configuring Remote Replication Using Oracle Solaris ZFS Snapshot" on page 29.

For more information about the clresource command, see the clresource(1CL) man page.

Updating a Partner Zone Cluster

If you are updating the zone cluster from Oracle Solaris Cluster version earlier than 4.3.6 to at least 4.3.6 and the zone cluster runs a ZFS snapshot protection group, you must perform special tasks before and after the Oracle Solaris Cluster software update.

Starting with 4.3.6, the name of the infrastructure resource group has been changed from *pgzpool-infr-rg* to *pg-AppRGName-infr-rg*. Before the update, you must remove rg_affinities from logical host resource group on the global cluster to the infrastructure resource group in the zone cluster and you must remove resource_dependencies_offline_restart from the logical host resource on the global cluster to the HAStoragePlus resource in the infrastructure resource group in the zone cluster. After update, you must re-add rg_affinities and resource_dependencies_offline_restart settings from the global cluster to the new infrastructure resource group and HAStoragePlus resource in the zone cluster.

For example, suppose the local partner paris is a zone cluster, the logical hostname resource group in global zone is paris-lh-rg, the resource is paris-lh-rs, the application resource group is *app-rq1*, the protection group is named *pq1* and the zpool is named *srcpool1*.

Before you update, type the following commands in the global zone of one node of paris to only remove the affinity and dependency:

```
# clrg set -p RG_affinities-=++paris:pg1-srcpool1-infr-rg paris-lh-rg
# clrs set -p Resource_dependencies_offline_restart-=paris:pg1-srcpool1-stor-rs parislh-
rs
```

After the update, type the following commands in the global zone of one node of paris to add rg_affinities and resource_dependencies_offline_restart back to the new infrastructure resource group in the zone cluster and its HAStoragePlus resource.

```
# clrg set -p RG_affinities+=++paris:pg1-app-rg1-infr-rg paris-lh-rg
# clrs set -p Resource_dependencies_offline_restart+=paris:pg1-srcpool1-stor-rs parislh-
rs
```



Migrating Services That Use Oracle Solaris ZFS Snapshot Remote Replication

This chapter provides information about migrating services for maintenance or as a result of cluster failure. This chapter contains the following sections:

- "Switchover Services to a Partner Cluster in a Planned Manner" on page 73
- "Recovering Services to a Cluster on a System That Uses Oracle Solaris ZFS Snapshot Replication" on page 76
- "Recovering From an Oracle Solaris ZFS snapshot Remote Replication Error" on page 83

Switchover Services to a Partner Cluster in a Planned Manner

This section describes how to perform a protection group switchover in order to migrate services to a partner cluster in a planned manner.

▼ How to Perform a Switchover for a Oracle Solaris ZFS Snapshot Protection Group

Use the standard protection group switchover procedure to perform switchover of a ZFS snapshot replication protection group to migrate services in a planned manner. For more information, see "Migrating Replication Services by Switching Over Protection Groups" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

Before You Begin Ensure that the following conditions are met before you attempt a switchover:

- Geographic Edition infrastructure is enabled on both partner clusters, and the partnership status is OK.
- Protection group is activated on both partner clusters.
- Protection group status and data replication status is OK.
- Protection group has the primary role on one partner and the secondary role on the other partner.

This procedure uses the example names paris for the current primary cluster and newyork for the current secondary cluster. The goal is to switchover the protection group to make newyork the new primary.

1. Type this command in one node of paris or in one node of newyork to do the switchover to newyork.

```
# geopg switchover [-f] -m newyork protection-group
```

After the switchover is complete, ensure that the protection group and replication status is OK on both partners.

2. Verify that the protection group is now primary on newyork and secondary on paris, and that the state for Data replication and Resource groups is OK on both clusters.

```
# geopg status protection-group
```

3. Check the runtime status of the application resource group and replication status resources associated with the protection group.

```
# clresourcegroup status application-rg-in-pg
# clresource status -g application-rg-in-pg
# clresourcegroup status replication-status-rg-for-pg
# clresource status replication-status-rs
```

Refer to the status and status message fields for the replication status resource of each remote replication component in the protection group. For more information about the runtime status of replication, see "Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication" on page 67.

Migrating Services That use ZFS Snapshot Replication with a Takeover

This section describes how to perform a protection group takeover in order to migrate services to a partner cluster. You perform a takeover when applications need to be brought online on the existing secondary partner cluster regardless of whether the data is completely synchronized between the primary and secondary ZFS datasets. The applications will be started on the existing secondary partner as a result of the takeover if the protection group has been activated on that partner.

▼ How to Perform a Takeover for a Oracle Solaris ZFS Snapshot Protection Group

Use the standard protection group takeover procedure to perform takeover of a ZFS snapshot replication protection group to migrate services to the existing secondary partner. For more information, see "Forcing a Takeover of a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

Before You Begin

Ensure that the following conditions are met before you attempt a takeover:

- Geographic Edition infrastructure is up and running on the secondary cluster.
- Protection group is configured on the secondary cluster, and its Configuration status is OK

This procedure uses the example names paris for the current primary cluster and newyork for the current secondary cluster. The goal is to takeover the protection group to make newyork the new primary.

Type the following command in one node of newyork to do the takeover to newyork.

```
# geopg takeover [-f] protection-group
```

After the takeover is complete, check that the protection group is now primary on newyork.

```
# geopg status protection-group
```

3. If the Geographic Edition infrastructure is up and running on the original primary paris and the Geographic Edition infrastructure on newyork can reach paris, on paris check that it is secondary now and that the protection group is deactivated.

#geoadm status protection-group

 Check that the replication status resources associated with the protection group are offline.

Data replication is deactivated on a takeover.

- # clresourcegroup status -v replication-status-rg-for-pg # clresource status -v replication-status-rs
- 5. If the protection group is in activated state on the new primary newyork, then check that the application resource group and its resources are online.

Otherwise, activate the protection group on newyork to bring the application online. Type the following commands to check the status of the application:

```
# clresourcegroup status application-rg-in-pg
# clresource status -g application-rg-in-pg
```

Recovering Services to a Cluster on a System That Uses Oracle Solaris ZFS Snapshot Replication

This section describes the recovery process. It contains the following information:

- "Overview of Recovering Services" on page 76
- "How to Perform a Failback-Switchover on a System That Uses Oracle Solaris ZFS Snapshot Replication" on page 77
- "How to Perform a Failback-Takeover on a System That Uses Oracle Solaris ZFS Snapshot Replication" on page 81

Overview of Recovering Services

After a successful takeover operation, the secondary cluster becomes the primary for the protection group and the services are online on the secondary cluster. After the recovery of the original primary cluster, the services can be brought online again on the original primary by using a process called *failback*.

The Geographic Edition software supports the following kinds of failback:

- **Failback-switchover.** During a failback-switchover, applications are brought online again on the original primary cluster after the data of the original primary cluster was resynchronized with the data on the secondary cluster.
- **Failback-takeover.** During a failback-takeover, applications are brought online again on the original primary cluster and use the current data on the original primary cluster. Any updates that occurred on the secondary cluster while it was acting as primary are discarded.

If you want to leave the new primary as the primary cluster and the original primary cluster as the secondary after the original primary restarts, you can resynchronize and revalidate the protection group configuration without performing a switchover or takeover.

▼ How to Perform a Failback-Switchover on a System That Uses Oracle Solaris ZFS Snapshot Replication

Use this procedure to restart an application on the original primary cluster, paris, after the data on this cluster has been resynchronized with the data on the current primary cluster, newyork.

Note - The failback procedures apply only to clusters in a partnership.

Before You Begin

Before you perform a failback-switchover, a takeover has occurred on newyork. Ensure that the following conditions are met:

- If the original primary cluster has been down, the cluster has been booted and the Geographic Edition infrastructure is enabled on the cluster. For more information about booting a cluster, see "Booting a Cluster" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.
- The protection group on the current primary cluster has the primary role.
- The protection group on the original primary cluster has either the primary role or secondary role depending on whether the original primary cluster can be reached during the takeover from the current primary cluster.

This procedure uses the example names paris for the original primary cluster and newyork for the current primary cluster.

 Ensure that the protection group is stopped at the original primary cluster paris site. a. Determine whether the protection group on the original primary cluster, paris, is active.

paris-node-1# geopg status protection-group

b. If the protection group on the original primary cluster is active, stop it.

paris-node-1# geopg stop -e local protection-group

c. Verify that the protection group is stopped.

paris-node-1# geopg status protection-group

2. Resynchronize the original primary cluster, paris, with the current primary cluster, newyork.

The paris cluster forfeits its own configuration and replicates the newyork configuration locally. Resynchronize both the partnership and protection group configurations.

a. On paris, resynchronize the partnership.

paris-node-1# **geops update** partnership

Note - Perform this step only once per partnership even if you are performing a failback-switchover for multiple protection groups in the partnership.

For more information about synchronizing partnerships, see "Resynchronizing a Partnership" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

b. On paris, resynchronize the protection group.

Because the local role of the protection group on newyork is now primary, this steps ensures that the role of the protection group on paris becomes secondary.

paris-node-1# geopg update protection-group

For more information about synchronizing protection groups, see "Resynchronizing a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

3. On paris, validate the cluster configuration for the protection group.

Ensure that the protection group is not in an error state. A protection group cannot be started when it is in an error state.

```
paris-node-1# geopg validate protection-group
```

For more information, see "Validating a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

4. On paris, activate the protection group.

Because the protection group on paris has a role of secondary, the geopg start command does not restart the application on paris.

```
paris-node-1# geopg start -e global protection-group
```

-e global

Specifies the scope of the command. The global scope applies the command on both clusters.

protection-group

Specifies the name of the protection group.

Note - Do not use the -n option when performing a failback-switchover. The data must be synchronized from the current primary cluster, newyork, to the current secondary cluster, paris.

Because the protection group has a role of secondary on paris, the data is synchronized from the current primary, newyork, to the current secondary, paris.

For more information about the geopg start command, see "How to Activate a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

5. Confirm that the data is completely synchronized.

The status of replication progress is reported by the replication status resources for replication components in the protection group. Check such resource status to determine whether the data has been synchronized. Also, the state of the protection group becomes OK.

To confirm whether the state of the protection group on paris and newyork is OK, use the following command:

```
paris-node-1# geoadm status
newyork-node-1# geoadm status
```

Refer to the Protection group section of the output.

Check the status of the replication status resources for the replication components in the protection group to check that the data is completely synchronized.

clresourcegroup status -v replication-status-rg-for-pg

- # clresource status -v replication-status-resource
- 6. On both partner clusters, ensure that the protection group is activated.
 - # geopg status protection-group
- 7. On either cluster, perform a switchover from newyork to paris for the protection group.

```
# geopg switchover [-f] -m paris protection-group
```

For more information, see "How to Switch Over Replication From the Primary Cluster to the Secondary Cluster" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

paris resumes its original role as primary cluster for the protection group.

8. Ensure that the switchover was performed successfully.

Verify that the protection group is now primary on paris and secondary on newyork and that the state for Data replication and Resource groups is OK on both clusters.

geopg status protection-group

Check the runtime status of the application resource group and replication status resource group for the protection group, and the status for each replication status resource associated with a replication component in the protection group.

```
# clresourcegroup status application-rg-in-pg
# clresource status -g application-rg-in-pg
# clresourcegroup status replication-status-rg-for-pg
# clresource status -g replication-status-rg-for-pg
```

Refer to the Status and Status Message fields for the replication status resource of each replication component you want to check.

For more information about the runtime status of replication, see "Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication" on page 67.

▼ How to Perform a Failback-Takeover on a System That Uses Oracle Solaris ZFS Snapshot Replication

Use this procedure to restart an application on the original primary cluster and use the current data on the original primary cluster. Any updates that occurred on the secondary cluster while it was acting as primary are discarded.

The failback procedures apply only to clusters in a partnership.

Note - To resume using the data on the original primary you must not have replicated data from the current primary to the original primary cluster at any point after the takeover operation on the current primary cluster. To prevent replication between the current primary and the original primary, you must have used the -n option whenever you used the geopg start command.

Before You Begin

Ensure that the following conditions are met:

- If the original primary cluster was down, the cluster is booted and the Geographic Edition infrastructure is enabled on the cluster. For more information about booting a cluster, see "Booting a Cluster" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.
- The protection group on the current primary cluster has the primary role.
- The protection group on the original primary cluster has either the primary role or secondary role depending on whether the original primary can be reached during the takeover from the current primary.

This procedure uses the example names paris for the original primary cluster and newyork for the current primary cluster.

On the current primary cluster, newyork, stop the protection group locally.

```
newyork-node-1# geopg stop -e local protection-group
```

-e local

Specifies the scope of the command. The local scope applies the command on the local cluster only.

protection-group

Specifies the name of the protection group.

2. Make the protection group primary on paris and secondary on newyork.

If paris has the secondary role, run the following command from paris:

```
paris-node-1# geopg takeover protection-group
```

If paris has the primary role, run the following command from newyork:

```
newyork-node-1# geopg update protection-group
```

3. Validate the configuration of the protection group on each cluster.

Ensure that the protection group is not in an error state. A protection group cannot be started when it is in a error state.

```
paris-node-1# geopg validate protection-group
newyork-node-1# geopg validate protection-group
```

For more information, see "Validating a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition Installation and Configuration Guide*.

4. From either cluster, start the protection group globally.

```
paris-node-1# geopg start -e global protection-group
```

The protection group on paris now has the primary role, and the protection group on newyork has the role of secondary. The application services are now online on paris.

For more information, see "How to Activate a Protection Group" in *Oracle Solaris Cluster 4.3 Geographic Edition System Administration Guide*.

5. Ensure that the protection group was started successfully as primary on cluster paris and as secondary on cluster newyork.

Verify that the protection group is now primary on paris and secondary on newyork and that the state for "Data replication" and "Resource groups" is OK on both clusters.

geoadm status

Check the runtime status of the application resource group and replication status resource group for the protection group, and the status for each replication status resource associated with a replication component in the protection group.

```
# clresourcegroup status application-rg-in-pg
```

- # clresource status -g application-rg-in-pg
- # clresourcegroup status replication-status-rg-for-pg
- # clresource status -g replication-status-rg-for-pg

Refer to the Status and Status Message fields for the replication status resource of each replication component you want to check.

For more information about the runtime status of replication, see "Checking the Runtime Status of Oracle Solaris ZFS Snapshot Remote Replication" on page 67.

Recovering From an Oracle Solaris ZFS snapshot Remote Replication Error

When an error occurs at the replication level, the error is reflected in the status of the replication status resource of the relevant remote replication component. This corresponding changed status appears in the Data replication status field in the relevant protection group's section in the output of the geoadm status command.

This section contains the following procedures:

- "How to Detect Remote Replication Errors" on page 83
- "How to Recover From an Oracle Solaris ZFS snapshot Remote Replication Error" on page 85

▼ How to Detect Remote Replication Errors

1. Check the status of the replication status resources.

```
paris-node-1# clresource status -v replication-status-rs
```

replication-status-rs

Specifies the name of the Oracle Solaris ZFS snapshot replication status resource for the replication component

For information about different Resource Status values, see Table 4, "Status and Status Messages of an Online Oracle Solaris ZFS snapshot Replication Status Resource Group," on page 69.

Running the clresource status command might return output similar to the following example:

...

```
Resource Name

Node Name

State

Status Message

Resource: replication-status-rs

paris-node-1

Online

Faulted - Failed to get the

list of ZFS snapshots for the ZFS dataset dataset on the host host

Resource: replication-status-rs

paris-node-2

Offline
```

2. Display the aggregate resource status for all components in the protection group.

For example, the output of the clresource status command in the preceding example indicates that the replication status resource has reported the Faulted status, and therefore the Oracle Solaris ZFS snapshot data replication of the protection group is in the Error status on paris, as shown below.

```
paris-node-1# geoadm status
Cluster: paris
Partnership "paris-newyork-ps" : OK
Partner clusters : newyork
Synchronization ICRM Connection
                          : 0K
                          : 0K
Heartbeat "paris-newyork-ps" monitoring "newyork": OK
Heartbeat plug-in "ping_plugin" : Inactive
Heartbeat plug-in "tcp_udp_plugin"
                                        : 0K
Protection group "zfssnap-pg" : Error
Partnership : paris-newyork-ps
Synchronization : OK
Cluster paris : Error
Role
                 : Primary
PG activation state : Activated
Configuration : OK
Data replication
Resource groups
                    : Error
                    : 0K
Cluster newyork : Error
Role
        : Secondary
PG activation state : Activated
{\tt Configuration} \qquad : \ {\tt OK}
Data replication : Error Resource groups : OK
```

▼ How to Recover From an Oracle Solaris ZFS snapshot Remote Replication Error

To recover from an error state, you might perform some or all of the steps in the following procedure.

1. Check the status of the replication status resource to determine whether the data replication has experienced an error.

The status message of the resource indicates why the resource reported the Faulted status. The status values table shown in Table 4, "Status and Status Messages of an Online Oracle Solaris ZFS snapshot Replication Status Resource Group," on page 69 will also help to understand the error. Fix the errors according to the reason cited in the message.

If required, check the resource log, console and syslog messages, and trace log for more information about the errors. For more information, see "Debugging an Oracle Solaris ZFS Snapshot Protection Group" on page 37.

2. Revalidate the protection group configuration.

paris-node-1# geopg validate protection-group

- If the geopg validate command determines that the configuration is valid, the state of the protection group changes to reflect that fact.
- If the configuration is not valid, the geopg validate command will fix any internal replication infrastructure issues like resource group affinities and resource properties that are automatically managed by the replication setup software. In case of any failures in such attempt, or if there are issues with the replication infrastructure prerequisites that should be fixed manually, the command returns a failure message citing the problem.

3. Review the protection group configuration.

paris-node-1# geopg show protection-group

4. Review the configuration status and runtime status of the protection group.

paris-node-1# geoadm status

+++ APPENDIX A

Geographic Edition Properties for Oracle Solaris ZFS Snapshot

This appendix provides the properties of the replication resources related to the Oracle Solaris ZFS Snapshot replication module in Geographic Edition.

This appendix contains the following sections:

- "Extension Properties for Oracle Solaris ZFS Snapshot Replication Agent Resource" on page 87
- "Extension Properties for Oracle Solaris ZFS Snapshot Resource Status" on page 91

The Geographic Edition software automatically creates resource of the ORCL.ZFSSnapRepAgent and ORCL.ZFSSnapRepStatus resource types for each configured ZFS snapshot replication component, and internally manages the properties for such resources.

Extension Properties for Oracle Solaris ZFS Snapshot Replication Agent Resource

Note - You must not edit the extension properties of a resource of type ORCL.ZFSSnapRepAgent by using the Oracle Solaris Cluster commands. You can edit the values of the properties by modifying the configuration file. For more information about the configuration file, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

The following list describes the extension properties of a resource of type ORCL. ZFSSnapRepAgent that you must not edit when the resource is configured in a ZFS snapshot protection group:

PG

Specifies the protection group to which this resource is associated.

Data Type: String **Category**: Required

Tuning Recommendations: This property can be set only at creation

Default: None

Role

Specifies the replication role of this resource

Data Type: Enum

Possible values: PRIMARY and SECONDARY

Category: Optional

Tuning Recommendations: This property can be tuned at any time

Default: SECONDARY

Local_rep_user

Specifies the username that is used for replication on local cluster

Data Type: String**Category**: Required

Tuning Recommendations: This property is tuned when disabled

Default: None

Remote_rep_user

Specifies the username that is used for replication on remote cluster

Data Type: String **Category**: Required

Tuning recommendations: This property is tuned when disabled

Default: None

Passphrase_pstring_name

Specifies the name of the Oracle Solaris Cluster private string object holding the SSH

passphrase of the local cluster replication user

Data Type: String **Category**: Required

Tuning recommendations: This property is tuned when disabled

Default: None

Private_key_file

Specifies the path to the SSH private key file for the local cluster replication user

Data Type: String **Category**: Optional

Tuning recommendations: This property is tuned when disabled

Default: Default value that is used by the ssh-add utility

 ${\tt Remote_host}$

Specifies the name of the logical host on the remote side for replication

Data Type: String **Category**: Required

Tuning recommendations: This property is tuned when disabled

Default: None

Remote_zone

Specifies the zone name of the remote partner cluster

Data Type: String **Category:** Optional

Tuning recommendations: This property is tuned when disabled

Default: global

Local_dataset

Defines the local ZFS dataset that is used as replication source

Data Type: String **Category**: Required

Tuning recommendations: This property is tuned when disabled

Default: None

Remote_dataset

Defines the remote ZFS dataset that is used as replication target

Data Type: StringCategory: Optional

Tuning recommendations: This property is tuned when disabled

Default: Value of the Local dataset

Replication_interval

Specifies interval in seconds between ZFS snapshot replication cycles

Data Type: Integer **Category**: Optional

Tuning recommendations: This property can be tuned any time

Default: 120 **Minimum**: 0

Num of snapshots to store

Specifies the number of successfully replicated snapshots that must be stored on local and

remote side

Data Type: IntegerCategory: Optional

Tuning recommendations: This property can be tuned any time

Default: 2 Minimum: 1

Replication_stream_package

Specifies whether the replication must use Replication Stream Package

Data Type: BooleanCategory: Optional

Tuning recommendations: This property must be tuned when disabled

Default: FALSE

Send properties

Specifies whether ZFS dataset properties must be part of the snapshot streams

Data Type: Boolean **Category**: Optional

Tuning recommendations: This property must be tuned when disabled

Default: TRUE

Intermediary snapshots

Specifies whether intermediary snapshots between replication snapshots must be sent and

received

Data Type: BooleanCategory: Optional

Tuning recommendations: This property can be tuned any time

Default: FALSE

Recursive

Specifies whether to replicate the entire hierarchy of the local dataset, that is, the local dataset and its children

Data Type: Boolean **Category:** Optional

Tuning recommendations: This property must be tuned when disabled

Default: TRUE

Note - Only one parameter out of Recursive and Intermediary_snapshots can be TRUE at the same time. Only one parameter out of Recursive and Replication_stream_package can be TRUE at the same time.

Extension Properties for Oracle Solaris ZFS Snapshot Resource Status

Note - You must not edit the extension properties of a resource of type ORCL.ZFSSnapRepStatus using the Oracle Solaris Cluster commands. You can edit the values of the properties by modifying the configuration file. For more information about the configuration file, see "Overview of the Oracle Solaris ZFS Snapshot Remote Replication Configuration File" on page 23.

The following list describes the extension properties of a resource of type ORCL. ZFSSnapRepStatus:

PG Specifies the protection group to which this resource is associated.

Data Type: String **Category**: Required

Tuning Recommendations: This property can be set only at creation

Default: None

Role Specifies the replication role of this resource

Data Type: Enum

Possible values: PRIMARY and SECONDARY

Category: Optional

Tuning Recommendations: This property can be tuned at any time

Default: SECONDARY

Replication_agent_rs Specifies the name of the replication agent resource corresponding to the

replication component

Data Type: String **Category:** Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Local_dataset Specifies the local ZFS dataset that is configured in the replication

component

Data Type: String **Category**: Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Remote_dataset Specifies Remote ZFS dataset configured in replication component

Data Type: String **Category:** Optional

Tuning recommendations: This property must be tuned when disabled

Default: Value of the Local_dataset

Local_zpool_rs Specifies the name of the local cluster's infrastructure HAStoragePlus

resource managing the zpool for the replication component

Data Type: String **Category**: Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Local_rep_user Specifies the username used for replication on local cluster

Data Type: String **Category**: Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Remote_rep_user Specifies username used for replication on remote cluster

Data Type: String **Category**: Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Remote_host Specifies the name of the logical host on the remote side for replication

Data Type: String **Category**: Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Passphrase_pstring_nabpecifies the name of the Oracle Solaris Cluster private string object

holding the SSH passphrase of the local cluster replication user

Data Type: String **Category:** Required

Tuning recommendations: This property must be tuned when disabled

Default: None

Private_key_file Specifies the path to the SSH private key file for the local cluster

replication user **Data Type**: String

Category: Optional

Tuning recommendations: This property must be tuned when disabled

Default: Default value used by the ssh-add utility

Remote_zone Specifies the zone name of the remote partner cluster

Data Type: StringCategory: Optional

Tuning recommendations: This property must be tuned when disabled

Default: global



Use Cases for Oracle Solaris ZFS Snapshot Replication

This appendix provides example use cases for configuring the Oracle Solaris ZFS Snapshots replication in Geographic Edition.

This appendix contains the following sections:

- "Configuration Assumption" on page 95
- "Use Case: Setting Up Replication User and SSH" on page 96
- "Use Case: Configuring Oracle Solaris ZFS Snapshot Replication When Both Partner Clusters are Global Zones" on page 103
- "Use Case: Configuring Oracle Solaris ZFS Snapshot Replication With One Partner Cluster as Zone Cluster" on page 108
- "Use Case: Configuring Oracle Solaris ZFS Snapshot Replication With Both Partner Clusters as Zone Cluster" on page 114

Configuration Assumption

The Oracle Solaris ZFS snapshot replication is set up using the zfs_snap_geo_register setup script. This examples uses a setup consisting of clusters paris and newyork that are in a partnership.

The following configuration must exist in the cluster before running the setup script:

- Clusters paris and newyork are in a partnership known as paris-newyork. Primary cluster paris has two nodes: paris-node-1 and paris-node-2. Secondary cluster newyork has two nodes: newyork-node-1 and newyork-node-2.
- The application resource group app1-rg1 is configured on both the partner clusters.
- On each cluster, the app1-rg1 resource group uses a HAStoragePlus resource to manage the ZFS storage pool that the application uses. In the primary cluster, the application uses the HAStoragePlus resource par-app1-hasp1 to manage the ZFS storage pool srcpool1.

Similarly, the HAStoragePlus resource ny-app1-hasp1 is used on the secondary cluster to manage the ZFS storage pool targpool1.

- The application app1-rg1 on the primary cluster paris uses the ZFS dataset srcpool1/app1-ds1, and the application app1-rg1 on the secondary cluster newyork uses the ZFS dataset targpool1/app1-ds1-copy.
- On both clusters, the application uses the same application user appuser1 to create and access application data stored in the ZFS datasets that the application uses.

Use Case: Setting Up Replication User and SSH

The Oracle Solaris ZFS snapshot replication uses SSH authentication to transfer ZFS snapshot streams on to the remote replication target host and to execute commands on the remote host. The replication user on each cluster node must be able to SSH as remote cluster's replication user to each remote cluster node. Therefore, you must set up SSH authentication for the replication users to enable communication between the local and remote cluster. You must use the remote logical hostname as the SSH target.

You must set up the SSH authentication before creating the protection group for Oracle Solaris ZFS snapshot replication. This example uses UNIX users and groups. The UNIX user zfsuser1 is the replication user on the paris cluster. The UNIX user zfsuser2 is the replication user on the newyork cluster. This example describes how to set up SSH configuration between the two replication users on the partner clusters. The host keys are stored in .ssh/known_hosts file of the user's home directory. The SSH keys are generated and stored in .ssh/authorized_keys file in the home directory. The authorized public keys are stored in the .ssh/authorized_keys file in the home directory. This example uses the default SSH private key file on paris, and a non-default file on newyork.

The replication user and the SSH setup are all created in the global zones of the partner clusters, even if a partner cluster is a zone cluster. All the commands shown below must be executed in the global zone of the partner clusters, as mentioned in the steps.

This procedure describes the steps to setup SSH for replication between paris and newyork partner clusters. All the commands must be executed in the global zone of the partner clusters.

- 1. Assume the root role in the global zone on both the nodes in the primary cluster paris.
- 2. Type the following commands in the global zone on both the nodes in the primary cluster paris to create the replication user zfsuser1.

```
# groupadd -g 101 userlgrp
# useradd -u 1234 -g 101 -d /export/home/zfsuserl zfsuserl
# mkdir /export/home/zfsuserl
# chown zfsuserl /export/home/zfsuser1
```

```
# chgrp user1grp /export/home/zfsuser1
# passwd zfsuser1
```

- Log in as the replication user zfsuser1 in the global zone on both the nodes of the primary cluster.
- 4. Create SSH keys in the global zone on both the nodes in the primary cluster paris.

```
$ mkdir ~/.ssh
$ ssh-keygen -t rsa
```

Assume that the default file used by ssh-keygen to store the key is ~/.ssh/id_rsa. Ensure that you specify the same passphrase to protect the private key in the global zone on both the nodes.

- 5. Assume the root role in the global zone on both the nodes in the secondary cluster newyork.
- 6. Create the replication user zfsuser2 in the global zone on both the nodes in the secondary cluster newyork.

```
# groupadd -g 102 user2grp
# useradd -u 5678 -g 102 -d /export/home/zfsuser2 zfsuser2
# mkdir /export/home/zfsuser2
# chown zfsuser2 /export/home/zfsuser2
# chgrp user2grp /export/home/zfsuser2
# passwd zfsuser2
```

- 7. Log in as the replication user zfsuser2 in the global zone on both the nodes of the secondary cluster.
- 8. Create SSH keys in a non-default file ~/.ssh/zfsrep1 on both the nodes in the secondary cluster newyork.

```
$ mkdir ~/.ssh
$ ssh-keygen -t rsa -f ~/.ssh/zfsrep1
```

Ensure that you specify the same passphrase to protect the private key in the global zone on both the nodes.

- 9. Copy SSH public key of replication user from the global zone of each node of the primary cluster to the global zone of each node of the secondary cluster and vice versa. Use the passwords of the users to perform authentication when using scp.
 - Copy the SSH public key from the global zone of the primary cluster node parisnode-1 to the global zone of the secondary cluster node newyork-node-1. Type the following command as zfsuser1 in the global zone of paris-node-1:

```
$ scp ~/.ssh/id_rsa.pub zfsuser2@global-zone-of-newyork-node-1:~/.ssh/paris-node-1
```

Type the following commands as zfsuser2 in the global zone of newyork-node-1:

```
$ cat ~/.ssh/paris-node-1 >>~/.ssh/authorized_keys
$ rm ~/.ssh/paris-node-1
```

Copy the SSH public key from the global zone of the primary cluster node parisnode-2 to the global zone of the secondary cluster node newyork-node-1. Type the following commands as zfsuser1 in the global zone of paris-node-2:

```
$ scp ~/.ssh/id_rsa.pub zfsuser2@global-zone-of-newyork-node-1:~/.ssh/paris-node-2
```

Type the following commands as zfsuser2 in the global zone of newyork-node-1:

```
$ cat ~/.ssh/paris-node-2 >>~/.ssh/authorized_keys
$ rm ~/.ssh/paris-node-2
```

Copy the SSH public key from the global zone of the primary cluster node parisnode-1 to the global zone of the secondary cluster node newyork-node-2. Type the following command as zfsuser1 in the global zone of paris-node-1:

```
$ scp ~/.ssh/id_rsa.pub zfsuser2@global-zone-of-newyork-node-2:~/.ssh/paris-node-1
```

Type the following commands as zfsuser2 in the global zone of newyork-node-2:

```
$ cat ~/.ssh/paris-node-1 >>~/.ssh/authorized_keys
$ rm ~/.ssh/paris-node-1
```

Copy the SSH public key from the global zone of the primary cluster node parisnode-2 to the global zone of the secondary cluster node newyork-node-2. Type the following commands as zfsuser1 in the global zone of paris-node-2:

```
$ scp ~/.ssh/id_rsa.pub zfsuser2@global-zone-of-newyork-node-2:~/.ssh/paris-node-2
```

Type the following commands as zfsuser2 in the global zone of newyork-node-2:

```
$ cat ~/.ssh/paris-node-2 >>~/.ssh/authorized_keys
$ rm ~/.ssh/paris-node-2
```

Copy the SSH public key from the global zone of the secondary cluster node newyork-node-1 to the global zone of the primary cluster node paris-node-1. Type the following commands as zfsuser2 in the global zone of newyork-node-1:

```
$ scp ~/.ssh/zfsrep1.pub zfsuser1@global-zone-of-paris-node-1:~/.ssh/newyork-node-1
```

Type the following command as zfsuser1 in the global zone of paris-node-1:

```
$ cat ~/.ssh/newyork-node-1 >>~/.ssh/authorized_keys
$ rm ~/.ssh/newyork-node-1
```

Copy the SSH public key from the global zone of the secondary cluster node newyork-node-2 to the global zone of the primary cluster node paris-node-1. Type the following commands as zfsuser2 in the global zone of newyork-node-2:

```
$ scp ~/.ssh/zfsrep1.pub zfsuser1@global-zone-of-paris-node-1:~/.ssh/newyork-node-2
```

Type the following commands as zfsuser1 in the global zone of paris-node-1:

```
$ cat ~/.ssh/newyork-node-2 >>~/.ssh/authorized_keys
$ rm ~/.ssh/newyork-node-2
```

Copy the SSH public key from the global zone of the secondary cluster node newyork-node-1 to the global zone of the primary cluster node paris-node-2. Type the following commands as zfsuser2 in the global zone of newyork-node-1:

```
$ scp ~/.ssh/zfsrep1.pub zfsuser1@global-zone-of-paris-node-2:~/.ssh/newyork-node-1
```

Type the following command as zfsuser1 in the global zone of paris-node-2:

```
$ cat ~/.ssh/newyork-node-1 >>~/.ssh/authorized_keys
$ rm ~/.ssh/newyork-node-1
```

Copy the SSH public key from the global zone of the secondary cluster node newyork-node-2 to the global zone of the primary cluster node paris-node-2. Type the following commands as zfsuser2 in the global zone of newyork-node-2:

```
$ scp ~/.ssh/zfsrep1.pub zfsuser1@qlobal-zone-of-paris-node-2:~/.ssh/newyork-node-2
```

Type the following commands as zfsuser1 in the global zone of paris-node-2:

```
$ cat ~/.ssh/newyork-node-2 >>~/.ssh/authorized_keys
$ rm ~/.ssh/newyork-node-2
```

- 10. Add the entries for paris-lh in the /etc/hosts file in the global zone on all nodes of the primary and secondary cluster. Similarly, add the entries for newyork-lh in the /etc/hosts file in the global zone on all nodes of the primary and secondary cluster.
- 11. Each replication user's .ssh/known_hosts requires multiple entries for remote cluster's replication logical hostname, which means that there is one logical hostname entry corresponding to the host key of each remote cluster node. Since the SSH will use logical hostname as target, so it is required to add the entries for remote cluster's logical hostname on to each local cluster's node. Assume that the IP address for the logical hostname paris-lh is 172.16.2.75. Assume that the IP address for the logical hostname newyork-lh is 192.168.15.125. Perform the following steps to add logical host key entries to known hosts SSH file:
 - a. Login to the global zone on each node on paris as the zfsuser1 user and edit the ~/. ssh/known hosts file in the home directory. Duplicate each entry relevant to global

zone of newyork cluster nodes, and change each such duplicate entry with newyork-lh, 192.168.15.125.

The known_hosts file for the replication user zfsuser1 on each node paris-node-M must contain the following entries:

\$ cat ~/.ssh/known_hosts

global-zone-of-newyork-node-1, global-zone-IP-of-newyork-node-1 ssh-rsa big key for global zone of newyork-node-1

newyork-1h,192.168.15.125 ssh-rsa same big key for global zone of newyork-node-1 global-zone-of-newyork-node-2, global-zone-IP-of-newyork-node-2 ssh-rsa big key for global zone of newyork-node-2

newyork-lh, 192.168.15.125 ssh-rsa same big key for global zone of newyork-node-2

b. Login to the global zone on each node on newyork as the zfsuser2 user and edit the .ssh/known_hosts file in the home directory. Duplicate each entry relevant to global zone of paris cluster nodes and change each of the duplicate entries for paris with paris-lh,172.16.2.75.

\$ cat ~/.ssh/known hosts

global-zone-of-paris-node-1, global-zone-IP-of-paris-node-1 ssh-rsa big key for global zone of paris-node-1

paris-lh,172.16.2.75 ssh-rsa same big key for global zone of paris-node-1 global-zone-of-paris-node-2, global-zone-IP-of-paris-node-2 ssh-rsa big key for global zone of paris-node-2

paris-lh,172.16.2.75 ssh-rsa same big key for global zone of paris-node-2

The replication feature requires that the entries for replication logical hostname are available in the known_hosts file used by SSH. Replication does not require these entries for cluster node names in such file. Hence, you can remove these entries after above actions.

12. Verify whether the replication user in the global zone on each cluster node of one partner cluster can connect using SSH to the replication-related logical hostname in the global zone on each node of the other partner cluster as the remote cluster's replication user. You can perform the following actions to verify that the SSH connection from global zone of paris to global zone of newyork is working correctly:

Perform the following steps to check the SSH connection from paris to newyork.

- a. Create a logical hostname resource group and resource to host newyork-1h in the global zone of the secondary cluster newyork and bring it online. Type the following commands from the global zone of any one node of newyork cluster:
 - # /usr/cluster/bin/clrt register SUNW.LogicalHostname
 - # /usr/cluster/bin/clrg create repl-lh-rg
 - # /usr/cluster/bin/clrslh create -g repl-lh-rg \

-h newyork-lh repl-lh-rs

/usr/cluster/bin/clrg online -eM repl-lh-rg

- b. Verify whether the SSH connection works from the global zone of each node of paris cluster to the logical hostname hosted on the global zone of newyork-node-1.
 - i. Type the following command in the global zone of any one node of the newyork cluster to switch the logical hostname to the global zone of newyork-node-1.

clrg switch -n global-zone-of-newyork-node-1 repl-lh-rg

ii. Type the following command to check that zfsuser1 in the global zone of parisnode-1 can SSH as zfsuser2 to the global zone of newyork-node-1 where newyork-lh is hosted currently.

\$ ssh zfsuser2@newyork-lh

When prompted, enter the passphrase to connect to the remote system.

iii. Type the following command to check that zfsuser1 in the global zone of parisnode-2 can SSH as zfsuser2 to the global zone of newyork-node-1 where newyork-lh is hosted currently.

\$ ssh zfsuser2@newyork-lh

When prompted, enter the passphrase to connect to the remote system.

- c. Verify whether the SSH connection works from the global zone of each node of paris cluster to the logical hostname hosted on the global zone of newyork-node-2.
 - i. Type the following command in the global zone of any one node of the newyork cluster to switch the logical hostname to the global zone of newyork-node-2.

```
# clrg switch -n global-zone-of-newyork-node-2 repl-lh-rg
```

ii. Type the following command to check that zfsuser1 in the global zone of parisnode-1 can SSH as zfsuser2 to the global zone of newyork-node-2 where newyork-lh is hosted currently.

\$ ssh zfsuser2@newyork-lh

When prompted, enter the passphrase to connect to the remote system.

iii. Type the following command to check that zfsuser1 in the global zone of parisnode-2 can SSH as zfsuser2 to the global zone of newyork-node-2 where newyork-lh is hosted currently.

\$ ssh zfsuser2@newyork-lh

When prompted, enter the passphrase to connect to the remote system.

d. Remove the logical hostname test setup from the secondary cluster. Type the following commands from the global zone of any one node of newyork cluster.

```
# /usr/cluster/bin/clrg offline repl-lh-rg
# /usr/cluster/bin/clrs disable repl-lh-rs
# /usr/cluster/bin/clrs delete repl-lh-rs
# /usr/cluster/bin/clrg delete repl-lh-rg
```

Perform the following steps to check the SSH connection from newyork to paris.

a. Create a logical hostname resource group and resource to host paris-lh in the global zone of the primary cluster paris and bring it online. Type the following commands from the global zone of any one node of the paris cluster.

```
# /usr/cluster/bin/clrt register SUNW.LogicalHostname
# /usr/cluster/bin/clrg create repl-lh-rg
# /usr/cluster/bin/clrslh create -g repl-lh-rg \
-h paris-lh repl-lh-rs
# /usr/cluster/bin/clrg online -eM repl-lh-rg
```

- b. Verify whether the SSH connection works from the global zone of each node of newyork cluster to the logical hostname hosted on the global zone of paris-node-1.
 - i. Type the following command in the global zone of any one node of the paris cluster to switch the logical hostname to the global zone of paris-node-1.

```
# clrg switch -n global-zone-of-paris-node-1 repl-lh-rg
```

ii. Type the following command to check that zfsuser2 in the global zone of newyork-node-1 can SSH as zfsuser1 to the global zone of paris-node-1 where paris-lh is hosted currently.

```
$ ssh zfsuser1@paris-lh
```

When prompted, enter the passphrase to connect to the remote system.

iii. Type the following command to check that zfsuser2 in the global zone of newyork-node-2 can SSH as zfsuser1 to the global zone of paris-node-1 where paris-lh is hosted currently.

```
$ ssh zfsuser1@paris-lh
```

When prompted, enter the passphrase to connect to the remote system.

c. Verify whether the SSH connection works from the global zone of each node of newyork cluster to the logical hostname hosted on the global zone of paris-node-2.

i. Type the following command in the global zone of any one node of the paris cluster to switch the logical hostname to the global zone of paris-node-2.

```
# clrg switch -n global-zone-of-paris-node-2 repl-lh-rg
```

ii. Type the following command to check that zfsuser2 in the global zone of newyork-node-1 can SSH as zfsuser1 to the global zone of paris-node-2 where paris-lh is hosted currently.

\$ ssh zfsuser1@paris-lh

When prompted, enter the passphrase to connect to the remote system.

iii. Type the following command to check that zfsuser2 in the global zone of newyork-node-2 can SSH as zfsuser1 to the global zone of paris-node-2 where paris-lh is hosted currently.

\$ ssh zfsuser1@paris-lh

When prompted, enter the passphrase to connect to the remote system.

d. Remove the logical hostname test setup from the primary cluster. Type the following commands from the global zone of any one node of paris cluster.

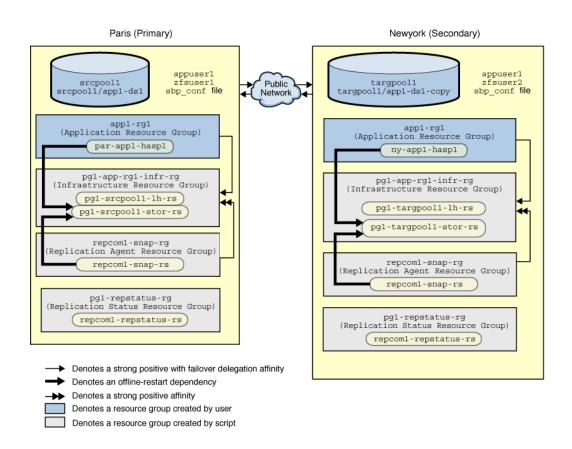
```
# /usr/cluster/bin/clrg offline repl-lh-rg
# /usr/cluster/bin/clrs disable repl-lh-rs
# /usr/cluster/bin/clrs delete repl-lh-rs
# /usr/cluster/bin/clrg delete repl-lh-rg
```

Use Case: Configuring Oracle Solaris ZFS Snapshot Replication When Both Partner Clusters are Global Zones

This example shows how to set up the protection group with Oracle Solaris ZFS snapshot replication to protect and manage the application and its ZFS datasets. Assume that the application resource group and application user is already set up. For more information about the configuration assumptions for this example, see "Configuration Assumption" on page 95.

The following figure shows the resource groups and resources that are created by setup actions performed by the zfs_snap_geo_register script.

FIGURE 2 Example Setup of Oracle Solaris ZFS Snapshot Replication in the Global Zone on Both the Partner Clusters



This figure displays the infrastructure resource group, replication agent resource group, and replication status resource group apart from the application resource group. The infrastructure resource group contains the logical hostname resource and the HAStoragePlus resource. The replication agent resource group contains a replication agent resource. The replication status resource group contain the replication status resource.

The setup actions done by the zfs_snap_geo_register script also sets the following extension properties on the resources:

■ The ZpoolsImportOnly property is set to True on HAStoragePlus resource in the infrastructure resource group. This ensure that when the resource starts, it imports the ZFS storage pool without mounting the file systems.

Note - The ZpoolsImportOnly property of SUNW.HAStoragePlus resource type is used by the cluster software internally for the replication infrastructure.

The ZpoolsExportOnStop property is set to False on HAStoragePlus resource in the application resource group. This ensures that when the resource stops, it does not export the ZFS storage pool. This is required as the infrastructure HAStoragePlus resource manages the export of the ZFS storage pool after both application and replication using the ZFS storage pool stop.

Note - The ZpoolsExportOnStop property of SUNW.HAStoragePlus resource type is used by the cluster software internally for the replication infrastructure.

You can perform the following steps to configure the Oracle Solaris ZFS snapshot replication by using the zfs_snap_geo_register script:

- 1. Decide the hostname to use on each cluster as replication-related logical hostname. For this example, assume that the logical hostname on the paris cluster is paris-lh. The logical hostname on the newyork cluster is newyork-lh.
 - Add the logical hostname entries for paris-lh in the /etc/hosts file on both the nodes of the paris cluster. Similarly, add the logical hostname entries for newyork-lh in the /etc/hosts file on both the nodes of the newyork cluster.
- 2. Create the replication user and SSH setup. For information about the step for creating the replication user and SSH setup, see "Use Case: Setting Up Replication User and SSH" on page 96.
- 3. Provide ZFS permissions to replication user on both clusters. You must import the ZFS storage pool to provide permissions. If application's HAStoragePlus is online, log in as root user on the node where it is online. Else if the zpool is not online on any cluster node, import the zpool on any node and perform ZFS commands on that node. On each cluster, log in as the root user to the cluster node where the zpool is imported.

Type the following commands on the node of the paris cluster where srcpool1 is imported:

#

Type the following commands on the node of the newyork cluster where targpool1 is imported:

```
# /sbin/zfs allow zfsuser2
  create,destroy,hold,mount,receive,release,send,rollback,snapshot \
targpooll/app1-ds1-copy
# /sbin/zfs allow targpooll/app1-ds1-copy
---- Permissions on targpooll/app1-ds1-copy --------
Local+Descendent permissions:
user zfsuser2 create,destroy,hold,mount,receive,release,rollback,send,snapshot #
```

Note that the replication user on each cluster must have the above Local+Descendent ZFS permissions on the ZFS dataset used on that cluster.

4. Suppose you create a file /var/tmp/geo/zfs_snapshot/sbp_conf file to use as the script-based plug-in configuration file on both clusters to specify replication component node lists and evaluation rules. Add the following entry in the /var/tmp/geo/zfs_snapshot/sbp_conf file on each node of the paris cluster:

```
repcom1|any|paris-node-1,paris-node-2
```

Add the following entry in the /var/tmp/geo/zfs_snapshot/sbp_conf file on each node of the newyork cluster:

```
repcom1|any|newyork-node-1,newyork-node-2
```

5. Copy /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config to create a parameters file /var/tmp/geo/zfs_snapshot/repcom1_conf for the replication component. Type the configuration parameters in the configuration file.

```
PS=paris-newyork
PG=pg1
REPCOMP=repcom1
REPRS=repcom1-repstatus-rs
REPRG=pg1-repstatus-rg
DESC="Protect app1-rg1 using ZFS snapshot replication"
APPRG=app1-rg1
CONFIGFILE=/var/tmp/geo/zfs_snapshot/sbp_conf
LOCAL_REP_USER=zfsuser1
REMOTE_REP_USER=zfsuser2
LOCAL_PRIV_KEY_FILE=
REMOTE_PRIV_KEY_FILE=/export/home/zfsuser2/.ssh/zfsrep1
LOCAL_ZPOOL_RS=par-app1-hasp1
```

```
REMOTE_ZPOOL_RS=ny-app1-hasp1
LOCAL_LH=paris-lh
REMOTE_LH=newyork-lh
LOCAL_DATASET=srcpool1/app1-ds1
REMOTE_DATASET=targpool1/app1-ds1-copy
REPLICATION_INTERVAL=120
NUM_OF_SNAPSHOTS_TO_STORE=2
REPLICATION_STREAM_PACKAGE=false
SEND_PROPERTIES=true
INTERMEDIARY_SNAPSHOTS=false
RECURSIVE=true
MODIFY_PASSPHRASE=false
```

6. Execute the zfs_snap_geo_register script using the replication configuration file as parameter from any one node of paris cluster. specify the SSH passphrase for zfsuser1 of paris cluster at the Password for property local_service_password prompt and the SSH passphrase for zfsuser2 of newyork cluster at the Password for property remote_service_password prompt

```
# /opt/ORCLscgrepzfssnap/util/zfs_snap_geo_register -f /var/tmp/geo/zfs_snapshot/
repcoml_conf
Password for property local_service_password :
Password for property remote_service_password :
```

This setup action performed by the zfs_snap_geo_register script creates the following components in the primary cluster, as shown in Figure 2, "Example Setup of Oracle Solaris ZFS Snapshot Replication in the Global Zone on Both the Partner Clusters," on page 104:

- Protection group pg1
- Replication component repcom1
- Infrastructure resource group pg1-app1-rg1-infr-rg and its resources as shown in the figure
- Replication resource group repcom1-snap-rg which contains the resource repcom1-snap-rs
- Replication status resource group pg1-repstatus-rg and replication status resource repcom1-repstatus-rs
- 7. On any node of the paris cluster, check that the protection group and replication component is created successfully.

```
# /usr/cluster/bin/geopg show pg1
# /usr/cluster/bin/geopg status pg1
```

8. On any node of the newyork cluster, get the protection group that is created on the primary cluster.

/usr/cluster/bin/geopg get -s paris-newyork pg1

This command creates the resource groups and resources in the secondary cluster, as shown in Figure 2, "Example Setup of Oracle Solaris ZFS Snapshot Replication in the Global Zone on Both the Partner Clusters," on page 104.

- 9. From any node of the newyork cluster, check that the protection group and replication components are available. Ensure that the protection group synchronization status between paris and newyork cluster shows OK.
 - # /usr/cluster/bin/geopg show pg1
 - # /usr/cluster/bin/geopg status pg1

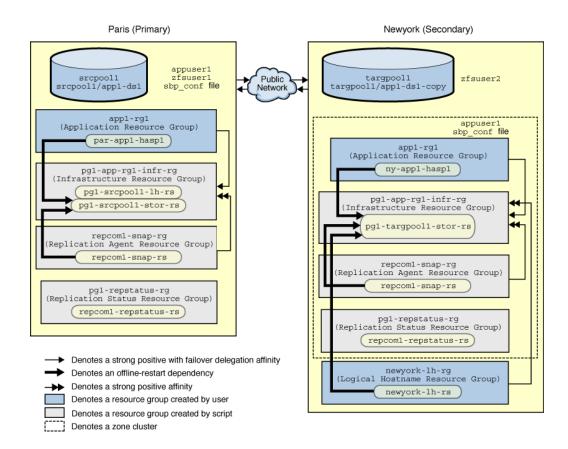
Similarly, check status from any node of paris cluster:

- # /usr/cluster/bin/geopg show pg1
- # /usr/cluster/bin/geopg status pgl
- 10. Activate the protection group to start the Oracle Solaris ZFS snapshot replication.
 - \$ /usr/cluster/bin/geopg start -e global pg1
- 11. Type the following command from one node of either partner cluster to confirm whether the protection group started on both clusters.
 - # geopg status pg1

Use Case: Configuring Oracle Solaris ZFS Snapshot Replication With One Partner Cluster as Zone Cluster

This example shows how to set up the protection group with Oracle Solaris ZFS snapshot replication to protect and manage the application and its ZFS datasets with one partner being a zone cluster. Assume that the application resource group and application user is already set up. If a partner cluster is a zone cluster, execute the commands for setting up logical hostname, private string, and ZFS permissions in the global zone of the nodes of the zone cluster. Any Geographic edition commands must be executed within the zone cluster. If either partner cluster is a zone cluster, you must create the private string to store the SSH passphrase on both the partners. You must create logical hostname resource and resource group in the global zone of the zone cluster partner. Assume that the primary cluster paris is a global cluster and secondary cluster newyork is a zone cluster. The following figure shows the setup of resource groups and resources for Oracle Solaris ZFS Snapshot Replication With One Partner Cluster as Zone Cluster.

FIGURE 3 Example Resource Group and Resource Setup With One Partner Cluster as Global Zone and Other Partner Cluster as Zone Cluster



Perform the following actions to configure the Oracle Solaris ZFS snapshot replication:

- 1. Decide the hostname to use on each cluster as replication-related logical hostname. For this example, assume that the logical hostname on the paris cluster is paris-lh. The logical hostname on the newyork cluster is newyork-lh.
 - Add the logical hostname entries for paris-lh in the /etc/hosts file on both the nodes of the paris cluster. Similarly, add the logical hostname entries for newyork-lh in the /etc/hosts file in the global zone on both nodes of the newyork cluster.

- 2. Create the replication user and SSH setup. For information about the step for creating the replication user and SSH setup, see "Use Case: Setting Up Replication User and SSH" on page 96.
- 3. Provide ZFS permissions to replication user on both clusters. You must import the ZFS storage pool to provide permissions. If application's HAStoragePlus is online, log in as the root user on the node where it is online. Else if the ZFS storage pool is not online on any cluster node, import the ZFS storage pool on any node and perform ZFS commands on that node. On each cluster, log in as the root user to the cluster node where the zpool is imported.

Type the following commands in the global zone of the paris cluster node where srcpool1 is imported:

```
# /sbin/zfs allow zfsuser1
    create,destroy,hold,mount,receive,release,send,rollback,snapshot \
srcpool1/app1-ds1
# /sbin/zfs allow srcpool1/app1-ds1
---- Permissions on srcpool1/app1-ds1 ------
Local+Descendent permissions:
user zfsuser1 create,destroy,hold,mount,receive,release,rollback,send,snapshot
#
```

Type the following commands in the global zone of the newyork cluster node where the targpool 1 zpool is imported.

Note that the replication user on each cluster must have the above Local+Descendent ZFS permissions on the ZFS dataset used on that cluster.

4. Since newyork is a zone cluster, create Oracle Solaris Cluster private strings in the global zone of each partner to store the SSH passphrase for the replication user of that partner. The private string object name must be in the format zonename:replication-component:local_service_passphrase.

Since the paris cluster is not a zone cluster, you must use global as the zonename. Type the following command in any one node of the paris cluster to create the private string for zfsuser1, and specify the SSH passphrase for zfsuser1 at the prompt:

/usr/cluster/bin/clpstring create -b global:repcom1:local_service_passphrase \
global:repcom1:local_service_passphrase

Enter string value: Enter string value again:

Suppose newyork is the zone cluster name. The zone cluster name is always the same as the zone name by restriction, so you must use newyork as the zonename. Type the following command in the global zone of any one zone of the newyork cluster to create the private string for zfsuser2, and specify the SSH passphrase for zfsuser2 at the prompt:

/usr/cluster/bin/clpstring create -b newyork:repcom1:local_service_passphrase \
newyork:repcom1:local_service_passphrase

Enter string value: Enter string value again:

5. Suppose you create a file /var/tmp/geo/zfs_snapshot/sbp_conf file to use as the script-based plugin configuration file on both clusters to specify replication component node lists and evaluation rules. Add the following entry in the /var/tmp/geo/zfs_snapshot/sbp_conf file on each node of the paris cluster:

```
repcom1|any|paris-node-1,paris-node-2
```

Add the following entry in the /var/tmp/geo/zfs_snapshot/sbp_conf file in each zone of the newyork zone cluster:

repcom1|any|newyork-node-1,newyork-node-2

6. Copy /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config to create a parameters file /var/tmp/geo/zfs_snapshot/repcom1_conf for the replication component from one node of primary cluster paris. Type the configuration parameters in the configuration file.

```
PS=paris-newyork
PG=pg1
REPCOMP=repcom1
REPRS=repcom1-repstatus-rs
REPRG=pg1-repstatus-rg
DESC="Protect app1-rg1 using ZFS snapshot replication"
APPRG=app1-rg1
CONFIGFILE=/var/tmp/geo/zfs_snapshot/sbp_conf
LOCAL_REP_USER=zfsuser1
REMOTE_REP_USER=zfsuser2
LOCAL_PRIV_KEY_FILE=
REMOTE_PRIV_KEY_FILE=/export/home/zfsuser2/.ssh/zfsrep1
LOCAL_ZPOOL_RS=par-app1-hasp1
REMOTE_ZPOOL_RS=ny-app1-hasp1
```

LOCAL_LH=paris-lh
REMOTE_LH=newyork-lh
LOCAL_DATASET=srcpool1/app1-ds1
REMOTE_DATASET=targpool1/app1-ds1-copy
REPLICATION_INTERVAL=120
NUM_OF_SNAPSHOTS_TO_STORE=2
REPLICATION_STREAM_PACKAGE=false
SEND_PROPERTIES=true
INTERMEDIARY_SNAPSHOTS=false
RECURSIVE=true
MODIFY_PASSPHRASE=false

Execute the zfs_snap_geo_register script using the replication configuration file as
parameter on any one node of the primary cluster paris. You must perform this step from
the same node as in the previous step.

```
$ /opt/ORCLscgrepzfssnap/util/zfs_snap_geo_register -f /var/tmp/geo/zfs_snapshot/
repcom1 conf
```

The setup actions by zfs_snap_geo_register script creates the following components in the primary cluster, as shown in Figure 3, "Example Resource Group and Resource Setup With One Partner Cluster as Global Zone and Other Partner Cluster as Zone Cluster," on page 109:

- Protection group pg1
- Replication component repcom1
- Infrastructure resource group pg1-app1-rg1-infr-rg and its resources
- Replication resource group repcom1-snap-rg which contains the resource repcom1-snap-rs
- Replication status resource group pg1-repstatus-rg and replication status resource repcom1-repstatus-rs
- 8. On any node of the paris cluster, check that the protection group and replication component is created successfully.

```
# /usr/cluster/bin/geopg show pg1
# /usr/cluster/bin/geopg status pg1
```

9. On any one zone of the newyork cluster, get the protection group that is created on the primary cluster. You must type the following command in the zone cluster.

```
# /usr/cluster/bin/geopg get -s paris-newyork pg1
```

This command creates the resource group and resource setup in the zone cluster which is the secondary cluster, as shown in Figure 3, "Example Resource Group and Resource Setup

With One Partner Cluster as Global Zone and Other Partner Cluster as Zone Cluster," on page 109.

10. Configure a logical hostname resource and resource group in the global zone of the zone cluster partner newyork to host the replication hostname. Type the following commands on one node of the global zone.

The zone cluster partner is newyork, and replication hostname to use for newyork is newyork-lh. The infrastructure resource group created automatically in the newyork zone cluster is pgl-app-rgl-infr-rg. The storage resource in that infrastructure resource group is pgl-targpooll-stor-rs. Type the following commands in the global zone of any one zone of newyork cluster:

```
# clrg create newyork-lh-rg
# clrslh create -g newyork-lh-rg -h newyork-lh newyork-lh-rs
# clrg manage newyork-lh-rg
# clrg set -p RG_affinities=++newyork:pgl-app-rgl-infr-rg newyork-lh-rg
(C538594) WARNING: resource group global:newyork-lh-rg has a strong positive affinity
on resource group
newyork:pgl-app-rgl-infr-rg with Auto_start_on_new_cluster=FALSE; global:newyork-lh-rg will
be forced to remain offline until its strong affinities are satisfied.
# clrs set -p Resource_dependencies_offline_restart=newyork:pgl-targpooll-stor-rs
newyork-lh-rs
# clrg show -p Auto_start_on_new_cluster newyork-lh-rg
=== Resource Groups and Resources ===
Resource Group: newyork-lh-rg
Auto_start_on_new_cluster: True
```

If the Auto_start_on_new_cluster property is not set to True, type the following command:

- # clrg set -p Auto_start_on_new_cluster=True newyork-lh-rg
- 11. From any zone of the newyork cluster, check that the protection group and replication components are available. Ensure that the protection group synchronization status between paris and newyork cluster shows OK. You must type the following command in the zone cluster:
 - \$ /usr/cluster/bin/geopg show pg1
 \$ /usr/cluster/bin/geopg status pg1

Similarly, check status from any one node of paris cluster:

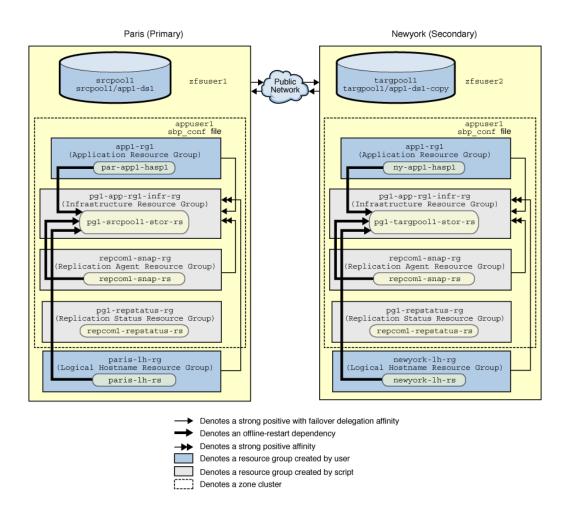
\$ /usr/cluster/bin/geopg show pg1
\$ /usr/cluster/bin/geopg status pg1

- 12. Activate the protection group to start the Oracle Solaris ZFS snapshot replication from any node of the paris or newyork cluster.
 - \$ /usr/cluster/bin/geopg start -e global pg1
- 13. Type the following command from one node of either partner cluster to confirm whether the protection group started on both clusters.
 - # geopg status pg1

Use Case: Configuring Oracle Solaris ZFS Snapshot Replication With Both Partner Clusters as Zone Cluster

This example shows how to set up the protection group with Oracle Solaris ZFS snapshot replication to protect and manage the application and its ZFS datasets with both the partner clusters as zone cluster. Assume that the application resource group and application user is already set up. Execute the commands for setting up logical hostname, private string and ZFS permissions in the global zone of the nodes of the zone cluster. Any Geographic edition commands must be executed within the zone cluster. You must create the private string to store the SSH passphrase on both the partners. You must create logical hostname resource and resource group in the global zone of the zone cluster partner. Suppose that both the primary cluster paris and the secondary cluster newyork are zone clusters.

FIGURE 4 Example Resource Group and Resource Setup for Oracle Solaris ZFS Snapshot Replication With Both Partner Cluster as Zone Cluster



Perform the following actions to configure the Oracle Solaris ZFS snapshot replication:

1. Decide the hostname to use on each cluster as replication-related logical hostname. For this example, assume that the logical hostname on the paris cluster is paris-lh. The logical hostname on the newyork cluster is newyork-lh.

Add the logical hostname entries for paris-lh in the /etc/hosts file in the global zone on both nodes of the paris cluster. Similarly, add the logical hostname entries for newyork-lh in the /etc/hosts file in the global zone on both nodes of the newyork cluster.

- 2. Create the replication user and SSH setup. For information about the step for creating the replication user and SSH setup, see "Use Case: Setting Up Replication User and SSH" on page 96.
- 3. Provide ZFS permissions to replication user on both clusters. You must import the ZFS storage pool to provide permissions. If application's HAStoragePlus is online, log in as root user on the node where it is online. Else if the ZFS storage pool is not online on any cluster node, import the ZFS storage pool on any node and perform ZFS commands on that node. On each cluster, log in as the root user to the cluster node where the zpool is imported.

Type the following commands in the global zone of the node of the paris cluster where the srcpool1 zpool is imported.

```
# /sbin/zfs allow zfsuser1
  create,destroy,hold,mount,receive,release,send,rollback,snapshot \
srcpool1/app1-ds1
# /sbin/zfs allow srcpool1/app1-ds1
---- Permissions on srcpool1/app1-ds1 ------
Local+Descendent permissions:
user zfsuser1 create,destroy,hold,mount,receive,release,rollback,send,snapshot
#
```

Type the following commands in the global zone of the node of the newyork cluster where the targpool zpool is imported.

```
# /sbin/zfs allow zfsuser2
  create,destroy,hold,mount,receive,release,send,rollback,snapshot \
targpooll/app1-ds1-copy
# /sbin/zfs allow targpooll/app1-ds1-copy
---- Permissions on targpooll/app1-ds1-copy ------
Local+Descendent permissions:
user zfsuser2 create,destroy,hold,mount,receive,release,rollback,send,snapshot
#
```

Note that the replication user on each cluster must have the above Local+Descendent ZFS permissions on the ZFS dataset used on that cluster.

4. Since newyork is a zone cluster, create Oracle Solaris Cluster private strings in the global zone of each partner to store the SSH passphrase for the replication user of that partner. The private string object name must be in the format zonename:replication-component:local_service_passphrase. The zone cluster name is always the same as the zone name by restriction.

Since paris cluster is also a zone cluster, therefore you must use paris as the zonename. Type the following command in the global zone of any one zone of the paris cluster to create the private string for zfsuser1, and specify the SSH passphrase for zfsuser1 on the prompt:

/usr/cluster/bin/clpstring create -b paris:repcom1:local_service_passphrase \
paris:repcom1:local_service_passphrase

Enter string value:
Enter string value again:

Since newyork is the zone cluster name, you must use newyork as the zonename. Type the following command in the global zone of any one zone of the newyork cluster to create the private string for zfsuser2, and specify the SSH passphrase for zfsuser2 on the prompt:

/usr/cluster/bin/clpstring create -b newyork:repcom1:local_service_passphrase \
newyork:repcom1:local_service_passphrase

Enter string value: Enter string value again:

5. Suppose you create a file /var/tmp/geo/zfs_snapshot/sbp_conf to use as the script-based plug-in configuration file on both clusters to specify replication component node lists and evaluation rules. Add the following entry in the /var/tmp/geo/zfs_snapshot/sbp_conf file in each zone of the paris cluster:

```
repcom1|any|paris-node-1,paris-node-2
```

Add the following entry in the /var/tmp/geo/zfs_snapshot/sbp_conf file in each zone of the newyork zone cluster:

repcom1|any|newyork-node-1,newyork-node-2

6. Copy /opt/ORCLscgrepzfssnap/etc/zfs_snap_geo_config to create a parameters file /var/tmp/geo/zfs_snapshot/repcom1_conf for the replication component from one node of the primary cluster paris. Type the configuration parameters in the configuration file.

PS=paris-newyork
PG=pg1
REPCOMP=repcom1
REPRS=repcom1-repstatus-rs
REPRG=pg1-repstatus-rg
DESC="Protect app1-rg1 using ZFS snapshot replication"
APPRG=app1-rg1
CONFIGFILE=/var/tmp/geo/zfs_snapshot/sbp_conf
LOCAL_REP_USER=zfsuser1
REMOTE_REP_USER=zfsuser2
LOCAL_PRIV_KEY_FILE=

```
REMOTE_PRIV_KEY_FILE=/export/home/zfsuser2/.ssh/zfsrep1
LOCAL_ZPOOL_RS=par-app1-hasp1
REMOTE_ZPOOL_RS=ny-app1-hasp1
LOCAL_LH=paris-lh
REMOTE_LH=newyork-lh
LOCAL_DATASET=srcpool1/app1-ds1
REMOTE_DATASET=targpool1/app1-ds1-copy
REPLICATION_INTERVAL=120
NUM_OF_SNAPSHOTS_TO_STORE=2
REPLICATION_STREAM_PACKAGE=false
SEND_PROPERTIES=true
INTERMEDIARY_SNAPSHOTS=false
RECURSIVE=true
MODIFY_PASSPHRASE=false
```

7. Execute the zfs_snap_geo_register script using the replication configuration file as parameter on any one zone of the primary cluster paris. You must perform the step from the same node as in Step 6.

```
# /opt/ORCLscgrepzfssnap/util/zfs_snap_geo_register -f /var/tmp/geo/zfs_snapshot/
repcom1_conf
```

The set up actions performed by the zfs_snap_geo_register script creates the following components in the primary cluster, as shown in Figure 4, "Example Resource Group and Resource Setup for Oracle Solaris ZFS Snapshot Replication With Both Partner Cluster as Zone Cluster," on page 115:

- Protection group pg1
- Replication component repcom1
- Infrastructure resource group pg1-app1-rg1-infr-rg and the storage resource pg1-srcpool1-stor-rs
- Replication resource group repcom1-snap-rg which contains the resource repcom1-snap-rs
- Replication status resource group pg1-repstatus-rg and replication status resource repcom1-repstatus-rs
- 8. From any zone of the paris cluster, check that the protection group and replication component is created successfully.

```
# /usr/cluster/bin/geopg show pg1
# /usr/cluster/bin/geopg status pg1
```

9. Configure a logical hostname resource and resource group in the global zone of the zone cluster partner paris to host the replication hostname. Type the following commands on one node of the global zone.

The zone cluster partner is paris, and replication hostname to use for paris is parislh. The infrastructure resource group created automatically in the paris zone cluster is pgl-appl-rgl-infr-rg. The storage resource in that infrastructure resource group is pglsrcpooll-stor-rs. Type the following commands in the global zone of any one zone of paris cluster:

```
# clrg create paris-lh-rg
# clrslh create -g paris-lh-rg -h paris-lh paris-lh-rs
# clrg manage paris-lh-rg
# clrg set -p RG_affinities=++paris:pgl-appl-rgl-infr-rg paris-lh-rg
(C538594) WARNING: resource group global:paris-lh-rg has a strong positive affinity
on resource group
paris:pgl-appl-rgl-infr-rg with Auto_start_on_new_cluster=FALSE; global:paris-lh-rg
will
be forced to remain offline until its strong affinities are satisfied.
# clrs set -p Resource_dependencies_offline_restart=paris:pgl-srcpool1-stor-rs paris-lh-rs
# clrg show -p Auto_start_on_new_cluster paris-lh-rg
=== Resource Groups and Resources ===
Resource Group: paris-lh-rg
Auto_start_on_new_cluster: True
```

If the Auto_start_on_new_cluster property is not set to True, type the following command:

```
# clrg set -p Auto_start_on_new_cluster=True paris-lh-rg
```

10. On any one zone of the newyork zone cluster, get the protection group that is created on the primary cluster.

```
# /usr/cluster/bin/geopg get -s paris-newyork pg1
```

This command creates the resource setup in the secondary cluster.

11. Configure a logical hostname resource and resource group in the global zone of the zone cluster partner newyork to host the replication hostname. Type the following commands on one node of the global zone.

The zone cluster partner is newyork, and replication hostname to use for newyork is newyork-lh. The infrastructure resource group created automatically in the newyork zone cluster is pgl-app-rgl-infr-rg. The storage resource in that infrastructure resource group is pgl-targpooll-stor-rs. Type the following commands in the global zone of any one zone of newyork cluster:

```
# clrg create newyork-lh-rg
# clrslh create -g newyork-lh-rg -h newyork-lh newyork-lh-rs
```

```
# clrg manage newyork-lh-rg
# clrg set -p RG_affinities=++newyork:pgl-app-rgl-infr-rg newyork-lh-rg
(C538594) WARNING: resource group global:newyork-lh-rg has a strong positive affinity
on resource group
newyork:pgl-app-rgl-infr-rg with Auto_start_on_new_cluster=FALSE; global:newyork-lh-
rg will
be forced to remain offline until its strong affinities are satisfied.
# clrs set -p Resource_dependencies_offline_restart=newyork:pgl-targpooll-stor-rs
newyork-lh-rs
# clrg show -p Auto_start_on_new_cluster newyork-lh-rg
=== Resource Groups and Resources ===
Resource Group: newyork-lh-rg
Auto_start_on_new_cluster: True
```

If the Auto_start_on_new_cluster property is not set to True, type the following command:

```
# clrg set -p Auto_start_on_new_cluster=True newyork-lh-rg
```

12. From any one zone of the newyork zone cluster, check that the protection group and replication components are available. Ensure that the protection group synchronization status between paris and newyork cluster shows OK.

```
# /usr/cluster/bin/geopg show pgl
# /usr/cluster/bin/geopg status pg1
```

Similarly, execute such commands in any one zone of paris zone cluster to check status:

```
# /usr/cluster/bin/geopg show pg1
# /usr/cluster/bin/geopg status pg1
```

13. Activate the protection group from any one zone of the paris zone cluster to start the Oracle Solaris ZFS snapshot replication.

```
# /usr/cluster/bin/geopg start -e global pg1
```

14. Type the following command from one node of either partner cluster to confirm whether the protection group started on both clusters.

```
# geopg status pg1
```

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