

BEAAquaLogic® Enterprise Repository

Administration Guide

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AquaLogic Enterprise Repository Administration

Within the AquaLogic Enterprise Repository **Admin** section, administrators can configure the application, add users, and assign roles and access settings for users. The **Admin** section also provides the means to configure sessions and add departments. Typically, **Admin** tasks are restricted to system or access administrators.



The Admin section encompasses the following administrative functions:

- Users
 - o Create, edit, and search for users.
- Sessions
 - Monitor which users are logged into the system. Using this function an administrator can also log a user out of the system.
- Roles
 - Allows the administrator to add, edit, modify, and assign roles to specific users. Examples: *general, user, administrative user.*
- Departments

- Create, list, or edit departments. Departments must be created before users can be assigned to them.
- Basic Settings
 - Default permission settings that determine the role-based access to the various features of AquaLogic Enterprise Repository.
- Custom Settings
 - o Customizable role-based permission settings.
- System Settings
 - System configuration for general, authentication, LDAP (if enabled) and access settings, as well as enabling additional system properties.
- Email Templates
 - Edit automatic email templates used for various notifications of activity in AquaLogic Enterprise Repository.
- **SFID Manager** (Available only in the Advanced Edition of ALER)
 - Provides the ability to determine asset usage independent of the manual asset Use -Download process within ALER.

Users

Creating a New User

This procedure is performed on the BEA AquaLogic Enterprise Repository Admin screen.

- 1. In the left panel, click **Users**.
- 2. Click Create New in the Users section.

The Create New User pop-up opens.

3. Enter the appropriate information in each of the text boxes in the **Overview** section.

Overview	
Username*:	
First Name:	
Middle Name:	
Last Name*:	
Email*:	
Phone:	
Status:	Active
Password*:	
	When the second on east login
	Password never expires

- 4. Select Active in the Status drop-down.
- In the Roles section, assign roles to the new user by using the >> and << buttons to move items from the Available Roles column to the Selected Roles column. (The User role is the default role for all new users.)

Available Roles	Selected Roles	
accessAdministrator admin advancedSubmitter businessAnalyst projectAdministrator projectArchitect registrar registrarAdministrator systemAdministrator	All <<	
	X	M

6. In the **Departments** section, assign the new user to departments by using the >> and << buttons to move items from the **Available Departments** column to the **Selected Departments** column.

epartments		
Available Departments	Selected Departm	nents
Development	 All >> All < 	<u>A</u>
	<u>×</u>	<u></u>

7. When finished, click Save.

Viewing User Information

This procedure is performed on the BEA AquaLogic Enterprise Repository Admin screen.

1. In the Users section, use Search or List All to locate the user(s) to be viewed.

The list of users opens in the main pane.

		Results (4)
User Name	Display Name	Status
Fred	Tomlinson, Fred	Active
nopriv	priv, no	Active
User: Fred		
		View Access F Clone F Edit
Overview		Roles
UserName:	Fred	accessAdministrator
First Name:	Fred	advancedSubmitter
Middle Name:		projectAdministrator
Last Name:	Temlinson	registrar
Email:	fred@company.com	registrarAdministrator
Phone:		systemAdministrator
Statusi	Active	user
		Departments
		This user does not belong to any departments
		Projects
		This user is not currently assigned to any projects

2. Select a user from the list.

The user's information is displayed in the lower pane.

- 3. Click to expand the **User** detail to fill the main pane.
- 4. Click to switch to the tabbed view of the **User** detail.

User: Fred	
	► View Access
Overview Roles Departments Projects	
UserName: Fred	
First Name: Fred	
Middle Name:	
Last Name: Tomlinson	
Email: fred@company.com	
Phone:	
Status: Active	

- 5. Click to switch back to the standard view of the **User** detail.
- 6. Click to scroll through the list of users.

User Search

This procedure is performed on the BEA AquaLogic Enterprise Repository Admin screen.

- 1. Enter appropriate text in the Name text box.
- 2. Use the Department, Role, and **Status** drop-downs as appropriate to narrow the search.
- 3. Click the **Search** button.

Search results appear in the list in the upper frame of the main pane.

Cloning a User

Overview

Cloning a user provides an easy way for administrators to quickly duplicate user accounts.

This procedure is performed on the BEA AquaLogic Enterprise Repository Admin screen.

- 1. In the **Users** section, use **Search** or **List All** to locate the user to be cloned.
- 2. Click the Clone button in the user detail.

The **Clone User** pop-up opens (same form as the **Create New User** pop-up). The **Overview** section will be blank, but information in the **Roles** and **Departments** sections duplicates that of the cloned user.

- 3. Enter the appropriate information in each of the text boxes in the **Overview** section.
- 4. If necessary, edit the information in the in the **Roles** and **Departments** sections by using the >> and << buttons to move items between the **Available** and **Selected** columns.
- 5. When finished, click Save.

Editing user Information

This procedure is performed on the BEA AquaLogic Enterprise Repository Admin screen.

1. In the **Users** section, use **Search** or **List All** to locate the user(s) to be edited.

The list of users opens in the main pane.

2. Select a user from the list.

The user's information is displayed in the lower pane.

3. Click the **Edit** button in the user detail.

The Edit User pop-up opens (same form as the Create New User and Clone User pop-ups).

- 4. Make changes as necessary in the Overview, Roles, and Departments sections.
- 5. When finished, click **Save**.

User Status

Overview

BEA AquaLogic Enterprise Repository users are assigned to one of four states:

- Active
 - User can log in to BEA AquaLogic Enterprise Repository. Active users are counted as valid users regardless of the licensing model in effect.
- Inactive
 - o User is unable to log in to BEA AquaLogic Enterprise Repository.
 - Example: **Inactive** status is assigned to terminated employees.
- Locked Out
 - Users who have exceeded the maximum number of failed login attempts (as configured in System Settings). The user will remain locked out until an access administrator changes the user's account status to Active.
- Unapproved
 - Valid when using LDAP or SSO.
 - User account is newly created, but requires a user with access administrator privileges to update the user s account (roles, departments, etc.)
 - Under LDAP
 - User account is created on initial BEA AquaLogic Enterprise Repository login, status: Unapproved.
 - Options:
 - If the Unapproved User Login property is set to True:
 - User can login, with permissions as determined by the assigned default role. (Behavior is consistent with Active user.)
 - If the Unapproved User Login property is set to False:
 - User can login, but will be unable to see any assets or perform any BEA AquaLogic Enterprise Repository tasks until the access administrator changes the user's status to Active, and assigns to a Role and optionally to Departments.

(Behavior is consistent with **Inactive** user.)

- Under SSO
 - User accounts under SSO are best managed via the default BEA AquaLogic Enterprise Repository **Roles** and their relevant permissions. User access to assets and BEA AquaLogic Enterprise Repository features can be controlled by limiting the permissions granted to the default role assigned to the user at login. These roles must be assigned via BEA AquaLogic Enterprise Repository if role synchronization through the User Directory is not in use.

A user's access may be reset by removing all of his/ her permissions. Upon subsequent login, the user will be assigned only the permissions assigned to the default role.

Changing User Status

This procedure begins on the BEA AquaLogic Enterprise Repository Admin screen.

- 1. Use User Search or other means to locate the user whose status is to be changed.
- 2. Click the Edit button in the User Detail.

The Edit User pop-up opens.

3. Use the **Status** drop-down in the **Overview** section of the **Edit User** pop-up to select the new user status.

Overview	
Username*:	smth
First Name:	leho
Middle Name:	
Last Name*:	Smth
Email*:	amith@email.com
Phone:	
Status:	Active
Password*:	Active
	Locked Out
	Unapproved password on next login
	Password never expires

4. Click the **Save** button to save changes and close the **Edit User** pop-up.

Sessions

Overview

Sessions allows the administrator to see which users are logged in to AquaLogic Enterprise Repository and, if necessary, shut down a user session.

Using Sessions

This procedure is performed on the AquaLogic Enterprise Repository Admin screen.

(Requires the Delete permission. See Access Settings.)

1. In the left panel, click **Sessions**.

A list of sessions opens in the main pane.

min	Admin, i	Repository 21	007-06-14 11:19:40 EDT
ums	Burns, D	ennis A. 20	007-06-14 15:25:13 EDT
ession:	dburns		٩.
Overvie	w		
	Username:	dburns	
Dis	play Name:	Burns, Dennis A.	
Date	Logged In:	2007-06-14 15:25:13 EDT	
Las	t Accessed:	2007-06-14 14:17:57 EDT	
	Expiration:	2007-06-15 03:25:13 EDT	
Your	Session Id:	3E66279984E88ECA016C8ECF	C4876131
	te Address:	10.38.5.246	
Remo	te reautens.		

Deleting a Single Session

1. Select the session to be deleted from the list in the main pane.

The session's detail opens in the bottom frame.

2. Click the **Delete** button in the session detail.

A confirmation pop-up opens.

3. Click OK.

The session is deleted.

Deleting Multiple Sessions

- 1. In the list of session in the main pane, place a checkmark next to each session to be deleted. (Place a checkmark in the checkbox at the top of the column to select all listed sessions.)
- 2. Click the **Delete** button above the list.

A confirmation pop-up opens.

3. Click OK.

The sessions are deleted.

Roles

Clicking the **Roles** link in the AquaLogic Enterprise Repository menu bar allows administrators to set up roles for an organization's various functions. AquaLogic Enterprise Repository access settings are established for each role, and each user is assigned a specific role based on his/her function within the organization.

Users assigned the **admin** role have unlimited access to all AquaLogic Enterprise Repository (ALER) functions. By default, in either a new installation or a migration from a previous version, the user account identified as **admin** is assigned the **admin** role in order to facilitate initial installation and configuration. It is highly recommended that you limit the assignment of **admin** privileges to the original **AquaLogic Enterprise Repository** user account and no more than one additional account. The various default roles established in AquaLogic Enterprise Repository offer a variety of privileges to satisfy the functions and responsibilities for any and all AquaLogic Enterprise Repository users. These roles may be customized to suit the particular needs of your organization.

User Role Descriptions

The various default roles shipped with AquaLogic Enterprise Repository are listed below. Users with access to the **Admin** tab can change role names to suit organizational needs. The permissions granted to these roles can be changed in the **Access Settings** section.

• User

- Anyone with an AquaLogic Enterprise Repository user name and password is considered to be a user. This role can be assigned as the default role for any new users at the time the user is created. All AquaLogic Enterprise Repository users can:
 - View news about the company's reuse initiatives
 - Locate, evaluate, and use/download assets
 - View projects
 - Generate reports
 - Submit assets to the registrar

Access Administrator

- The access administrator creates all AquaLogic Enterprise Repository users, and assigns permissions to them. The access administrator must be familiar with the functions of the Admin Tab. Typically, access administrators can:
 - Create, view, and edit users and permissions
 - Generate reports

Advanced Submitter

- The advanced submitter role is typically assigned to asset builders and harvesters. Asset builders focus on building the asset content base. They respond to organization-wide asset needs as well as individual project needs. Harvesters study post-implementation projects for asset reuse potential. Typically, advanced submitters can:
 - Locate, evaluate, and use/download assets

- View projects
- Generate reports
- Submit assets to the registrar
- Edit asset metadata prior to asset registration

• Registrar

 The registrar is responsible for the acceptance or rejection of any asset. There may be more than one person functioning as a repository registrar, depending on the functions addressed. Typically, registrars can:

- Locate, evaluate, and use/download assets
- View projects
- Generate reports
- Submit assets to the registrar
- Edit asset metadata prior to asset registration
- Accept assets for the registration process
- Approve tabs
- Register assets
- Edit access settings

Registrar Administrator

- The registrar administrator is able to establish Types within AquaLogic Enterprise Repository, using the **Type Manager**. Typically, registrar administrators can:
 - Locate, evaluate, and use/download assets
 - View projects
 - Generate reports
 - Submit assets to the registrar
 - Edit asset metadata prior to asset registration
 - Accept assets for the registration process
 - Approve tabs
 - Register assets
 - Edit access settings
 - Edit Artifact Stores and Types

• Project Administrator

- AquaLogic Enterprise Repository tracks asset use at the project level in order to maintain a history for maintenance purposes. Project administrators create projects and assign users to projects using the Projects Tab, visible to users with appropriate permissions. Project administrators can also close projects, indicate which assets were deployed, and review, validate, and optionally override the predicted and consumer-reported value of assets used in a project through the project-reported asset value user interface. Typically, project administrators can:
 - Create, edit, and view projects
 - Generate reports

System Administrator

- The system administrator configures AquaLogic Enterprise Repository for use, including, possibly, installation as well as the post-installation configurations. The system administrator typically can:
 - Enable and edit system settings
 - Generate reports

(The system administrator role should not be assigned to general users.)

Creating a New Role

This procedure is performed on the AquaLogic Enterprise Repository Admin screen.

- 1. In the left panel, click **Roles**.
- 2. Click Create New.

Roles
<u>Create New</u> List All
Search
Name Default Unspecified 💌
Search

3. In the **Create New Role** dialog box, enter a role name and description in the text fields in the **Overview** section.

Create New Role	
Overview	
Name*: Description:	
Automatically assign to new users?	(Max 500 Characters)
Users	
Edit Users	
*Denotes required field Save Cancel	

- 4. If necessary, check the Automatically assign to new users? box.
- 5. Click the Edit Users in the Users section.

The Add New Users pop-up opens.

	Available Users	Selected Users	
Ind Oners Name Department All Departments Role All Roles Status		 >>> userTest1. < All>>> All< 	3
Al Status Y			

6. Use Search or click List All to locate users.

- 7. Use the >> and << buttons to move users between the **Available Users** and **Selected Users** columns.
- 8. When finished, click **Save**.

To add access settings to the role, see Granting Permissions to a Role

Editing a Role

This procedure is performed on the AquaLogic Enterprise Repository Admin screen.

1. In the left panel, click Roles.

A list of roles is displayed in the main pane.

Dele	te		Results
)	Role Name	Default	Description
]	accessAdministrator		Access Administrator
]	advancedSubmitter		Advanced Submitter
]	businessAnalyst		Business Analyst
]	projectAdministrator		Project Administrator
	projectArchitect		Project Architect
	registrar		Registrar
	registrarAdministrator		Registrar Administrator
	systemAdministrator		System Administrator
	user	yes	Normal User
Over Des	Name: accessAdministrator cription: Access Administrator		
priv.	and see how only		

- 2. Use **Search** or browse the list to locate the Role to be edited.
- 3. Click on the role to display its information in the lower pane.
- 4. Click the Edit button in the role detail (bottom frame).

The Edit Role pop-up opens.

dit Role: user	
Overview	
Name*:	uset
Description	Versel Pers
o escription:	Normal User
	(May 500 Charactery)
Automatically assign to new users?	
Automatically analysis to new overall	
11 Party of the local state of the	
Users	
Admin, Repository	
priv, all	
ProjectTestUser1, ProjectTestUser1 P.	
ProjectTestUser2, ProjectTestUser2 P.	
useriesti.	
useriest2.	
Olerieltuseri, ülerieltuseri u.	
Edit Users	
"Denotes required field	
Save Cancel	

- 5. If necessary, click **Edit Users** in the **Users** section to edit the users assigned to this role. (Same as **Step 5** in **Creating a New Role**.)
- 6. When finished, click **Save**.

Deleting a Role

This procedure is performed on the AquaLogic Enterprise Repository Admin screen.

(Requires the Delete permission. See Access Settings.)

- 1. In the left panel, click Roles.
- 2. Use **Search** or browse the list in the main pane to locate the role to be deleted.
- 3. Option 1:
 - $_{\odot}$ In the list in the upper frame, place a check in the box next to each role to be deleted.
 - o Click **Delete**.
- 4. Option 2:
 - Select the role in the list in the upper pane to display its information in the lower pane.
 - Click the **Delete** button in the role detail (lower frame).
- 5. Click **OK** in the delete confirmation.

• Note: Deleted roles will no longer appear in Access Settings.

Departments

Departments should be set up before Users and Projects.

Creating a New Department

This procedure is performed on the **Admin** screen.

- 1. In the left panel, click **Departments**.
- 2. Click Create New.
- 3. In the **Create New Department** dialog box, enter the appropriate information in each of the text boxes.

Name*:	Development	
Description:	This Department includes all developers and writers.	
	(Max 4000 Characters)	

4. When finished, click Save.

Editing Department Information

This procedure is performed on the **Admin** screen.

- 1. In the left panel, click **Departments**.
- 2. Click List All, or search for a particular department.
- 3. Select the department to be edited from the list in the right panel.

The department's detail is displayed.

- 4. Click Edit in the department detail.
- 5. In the **Edit Department** dialog box, update the text boxes as required.
- 6. When finished, click **Save**.

Projects

Overview

Projects are the primary means of gathering metrics in ALER. ALER tracks assets produced by projects, as well as assets consumed by projects. ALER users are assigned to projects, and when a user submits a new asset, they are prompted for the producing project. Likewise, when a user wants to reuse an asset, they are prompted for the project on which the asset will be reused. This level of tracking allows ALER to generate reports on the reuse savings per project. It also allows ALER to report on the savings generated by asset production teams. Projects are also hierarchical, which allows organizations to, for example, establish a program that may spawn many projects.

Projects are also a channel for governance practices. ALER Compliance Templates (usually taking the form of Architecture Blueprints or Project Profiles) can be applied to projects. The compliance templates indicate assets that should be used on the project to fulfill the project's functional and non-functional requirements. This allows business analysts, architects, project managers, and other roles/functions involved in the early phases of the software development life cycle to communicate or prescribe assets that should be leveraged by development teams.

The ALER **Projects** page provides access to tools for creating and managing projects.

D Projects			Results (2)
Create New	Project	Department	Status
List All	example Smith, Joe • MyProject	Development	Open
Search	Keguoy	Development	Open
Name			
Department			
All Departments 💌 📖			
Al Status			
Search			
	Project: Registry		4 þ.
	Overview Compliance Templates Consum	ed Assets Users Related Projects	Fint
	Registry		
	Description: The Registry project		
	Department: Development Start Date: 2007-06-19 Estimated Hours: 42 Status: Open		

Viewing Project Details

Project information is displayed the same as asset information, using a series of tabs:

Overview

Includes a project **Description**, and indicates the assigned **Department**, **Start Date**, **Estimated Hours**, and project **Status**.

Compliance Templates

Displays the Compliance Template(s) assigned to the project.



Consumed Assets

Lists any assets used in (or under consideration for use in) the project.

Project: example Smith, Joe - MyProject		30 C D D
Overview Compliance Templates Consumed Assets	Users Related Projects	in Edit
Asset	Reported Asset Value (hours)	
Sample Application - Commercial Card Authorization System	• 9	
Results have not been reviewed by project lead		

Click the **Zoom** icon next to any listed asset to display its **Reported Asset Value**.

- Project members can view the Asset Usage Detail.
- Project leaders can view/edit the Reported Asset Value.

when, or ent	er a new value	to determine the	the hours cave Reported Au	d by reusing a et.Value to the	easts on the Project. Up	e the radio bu	Propert Lead may flore to select the	select the Predicted Value appropriate value.	• •*
Weet This ye Weet This ye	dus is provided (dus is provided)	ly the asset Produ by the Consumer, I	cer. It represents trapresents the	the total hours ected time sector	the Producer rgs declared b	expects the Con y the Consumer	oumer to save.		
d Value - Thi	a value is provid a vill ant ha iach	ed by the Project L	and. The Project	Load can onter a out Redail Based N	a differenti valu falles	a to everyde all	other values.		
(the		Producted Value	Concerned Vie			Project Load 1	Value	Reported Asset Value 1	e Project
Date	Status	the Saved	the lawed	Unage Type 7	Valuable?	the lared	Unage Type	Usage Type Hrs Saved	Bears a
2007-06-19	DV PROCESS	0.0			•	O b	Ungerified w	Unspecified 0.0	products
								•	
								Total Asset	Value (h
								Extension by usage ry	-
								Bigh Box 0	
								White Box 0	
								Internation di	
	alue, or est alue - This y de - This y divide - This stances of or f the tances of or f the tances of or f the tances of or f the	alan, of effort a rise value due - This value is provided due - This value is provided of the state - This value is provide stances of use will not be incl fibre Code States 2007-06-18 Do PAOCESE	alor, or enter a new value to determine the dee - This value is provided by the asset Produ- dee - This value is provided by the Conserver. 3 (Value - This value is provided by the Property stances of use will not be included in Breakform (Dec Producted Value Code States Ins Brook 2007-06-55 Ex BROCEDES (© 0.0	alue. Or enter a new value to determine the Reported Ass day - This value is provided by the asset Produces for represent day - This value is provided by the Consumer. Strepresents the Value - This value is provided by the Consumer the Value - This value is provided by the Report Last. The Project stances of use will not be included in Enablishers by Usage Type of Constant Value - Producted Value - Consumer Va- Data - Markes - Producted Value - Consumer Va- Data - Markes - Res Second - Res Second 	alue, or enter a new value to determine the Reported Accel Value to the dear This value is provided by the asset Products. It represents the truth lows: the This value is provided by the Conserve Dropwenter the actual time and Value. This value is provided by the Properties. The Project Leaf (an order is transmission of the included in Resolutions by Usage Type and Petal Accel 1 (the Producted Value Concerned Value Data Nation Nation Medicated In Second Value Concerned Value Data Nation Nation Medicated In Second The Second Concerned Value Data Nation Medicated Second The Second Concerned Value Data Nation Second The Second The Second Concerned Value	alue, or enter a new value to determine the Reported Asset Value to the Project. Or day This value is provided by the asset Products, it represents the strail hours the Project. Or day This value is provided by the Conserve it represents the schall the solute declared Value - This value is provided by the Conserve it represents the schall the solute declared Value - This value is provided by the Dependence it represents the schall the solute declared Value - This value is provided by the Dependence it represents the schall the solute declared transmission of one will not be included in Breakdown by Usage Type and Petal Asset Value . It is the Predicted Value Observe Value Date Predicted Value Observe Value Date Balan Hes Gread Hes Level Break Type 7 ValueMet 2007-04-18 DN PROCESS <u>0.0</u>	alue, or enter a new value to determine the Reported Asset Value to the Project. One the radio to dee 1 This value is provided by the asset Products. It represents the total hours the Project. One the radio to dee 1 This value is provided by the Conserve Through the actual time and/or defended by the Conserve Value - This value is provided by the Property Cand. The Project Land (an other a different value to override of transmitted at the included in Resolution by Unage Type and Patal Asset Value . Project Land Project Land Value Concerned Value Project Land Concerned Value Project Land Concerned Value Concerne Concerned Value Concerne Concerned Value Conc	alue, to exter a new value to determine the Reported Accel Value to the Project. Use the radio buttors to solici the der This value is provided by the Sector Direported to the function of the Project appets the Consume to solution der This value is provided by the Consumer Direported to a cost the analysis default value to even the solution. Males This value is provided by the Propertices. Males This Provided Conservation of Provided Cons	alue, or what a new value to determine the Reported Asset Value to the Project. Use the radio buttors to solvet the appropriate value. dee - This value is provided by the Sonset Receiver to the trainfours the Project aspects the Consumer to solve. Adda - This value is provided by the Sonset Receiver to the solve of the Sonset Web to Consumer to solve. Adda - This value is provided by the Sonset Receiver to the solve of the solve of the Sonset Receiver to solve. Adda - This value is provided by the Sonset Receiver to the solve of the Sonset Receiver to solve. Adda - This value is provided by the Sonset Receiver to the solve of the Sonset Receiver to solve. Adda - This value is provided by the Sonset Receiver to Sonset Receiver to Sonset Receiver to solve the Sonset Receiver to solve the Sonset Receiver to Sonset R

• **Reported Asset Value** represents the hours saved by reusing assets on their projects. This value is derived from either the Predicted Value, Consumer Value, or a completely new value determined by the project leader. Only the project leader can set this value.

Produced Assets

Lists any assets produced by the project.

Project: projectTest1	394 D <i>ø</i>
Overview Compliance Templates Consumed Assets Produced Assets Use	Related Projects
Asset Sample Service (2)	

Users

Lists all users associated with the project, as well as each user's role on the project (leader/members). Project leaders have the ability to assign a Reported Asset Value value to assets consumed by the project.

Project: Sample Project	***
Overview Compliance Templates Consumed Assets Users Related	Projects
User	► Reassign Users / Usage
Smith, Joe (Project Leader)	
Chin, Dennis	
kolli, zazhi	
Last, RegistortF M.	
Stella, F	

Related Projects

When enabled, lists any related projects, and defines the relationships in parent/child terms.

Creating a Project

This procedure is performed on the **Projects** page.

1. In the left panel, click Create New.

The Create New Project pop-up opens.

Create New Project	
Overview	
Name*:]
Description	
	(Max 4000 Characters)
Estimated Development Hours	0
Start Date*:	2007-06-24
Department*:	Select Department
Status	
Automatically assign to new users?	Open V
Users	- Tau
Project Leaders*	Project Nembers
Related Projects	b ten
Descent Destants	
Parent Projects	Child Phojects
*Denotes required field	
Save Cancel	

- 2. Enter the appropriate information in the **Name**, **Description**, and **Estimated Development Hours** text boxes.
- 3. Click the ... button to open the calendar to select a Start Date.
- 4. Select a department from the **Department** drop-down.
- 5. Select the appropriate status in the **Status** drop-down.
- 6. If necessary, select Automatically Assign New Users.
- 7. Click Edit in the Users section.

The Add/Remove Users pop-up opens.

it Project: Comm	on Project			
/ Remove Users				
d a User				
ne	Department			
	All Departments	M	Hide inactive use	rs
Search				
Ust All Users				
Course Results		Designed	landar	
Search results	~	>> Project	Leaders	
		cc		
		All >>		
		All <<		
		Selecte	d Users	
		>>		
		All>>		
		All <<		
	<u>×</u>			
	_			
OK Cancel				

- 8. Use Search or List All Users to display a list of users in the Search Results section.
 - o Use the **Department** drop-down to filter search results.
- 9. Use the >> and << icons to move users between the Search Results, Project Leaders, and Selected Users sections.
- 10. Click **OK**.

The assigned **Project Leaders** and **Project Members** appear in the Users section of the Create New Project pop-up.

Users	
	► Reassign Users / Usage
User	
Admin, Repository (Project Lea	ader)
Sauer, Randy	
Schieli, Jeff	
Yoder, John	

11. Click Save

The Create New Project pop-up closes, and the new project detail appears on the Projects page.

Project: Sample Project	***
Overview Compliance Templates Consumed Assets Users Related Projects	Fide
Sample Project	
Description: An Example of an ALER Project	
Department: Development Start Date: 2007-06-20 Estimated Hours: 50 Status: Open	

Editing a Project

This procedure is performed on the **Projects** page.

- 1. Use **Search** or other means to locate the project to be edited.
- 2. Click Edit in the project detail.
- 3. Edit the project information as necessary. (See Create a Project.)

Reassigning Users / Usage

This procedure is performed on the **Projects** page.

1. Select the Users tab.

Project: Sample Project	***
Overview Compliance Templates Consumed Assets Users	Related Projects
User	► Reassign Users / Usage]
Smith, Joe (Project Leader)	
Chin, Dennis	
kolli, zashi	
Last, RegistortF M.	
Stella, F	

2. Click Reassign Users/Usage.

The Reassign pop-up opens.

3. Use the radio buttons to select the appropriate action.

4. Click Choose a New Project.

The Search for a Project pop-up opens.

Name	Department All Departments	Status Status Image: Construction of the second
Search List All Projects		

- 5. Use **Search** or **List All Projects** to display a list of projects.
- 6. Select the project to which the users and/or usages are to be reassigned.
- 7. Click Ok.
- 8. Click Next.

The Select users you wish to reassign pop-up opens.

earch Results		Reassign as Project Leaders	
Admin, Repository (Project Leader) Sauer, Randy Schieli, Jeff Yoder, John	>> << All>>		
	All <<		Y
		Reassign as Project Members	
	All>>		

- 9. Use the >> and << icons to reassign users as Project Leaders and/or Project Members.
- 10. Click Next.

A confirmation message appears.

11. Click Done.

Locating a Project

This procedure is performed on the **Projects** page.

- 1. Enter a keyword or search term in the Name text box.
- 2. Use the Department and Status drop-downs as necessary to filter the search.
- 3. If enabled, you can also filter by Categorizations.
- 4. Click Search.

Search results are listed in the main pane.

Project Categorizations

Overview

The **Project Categorizations** feature provides the means to assign projects to various categories established in BEA AquaLogic Enterprise Repository.

Activating Project Categorizations

This procedure is performed on the BEA AquaLogic Enterprise Repository Admin screen.

1. Click System Settings.

System Settings

The System Settings section opens in the main pane.

licers		
Contine	66	System Settings: All
Sessions	-	
Roles	1	Search Enable New System Setting Fination
Departments	Œ	
Basic Access Settings	Œ	
Custom Access Settings	Œ	
System Settings	-	• Functional Settings
Email Templates	-	Server Settings
Import Export	Œ	Enterprise Authentication
SFID Manager	Œ	E Open AP1
		External Integrations
		Import / Export and Introspection
		# Components
		Save Cancel

2. Enter cmee.projecttool.categorizations in the Enable New Property text box.

Enable New System Setting		
► Enable		

3. Click Enable.

Advanced Project Option - Categorization appears in the Projects and Navigator grouping in the Functional Settings section.



- 4. Make sure **True** is selected.
- 5. Click Save.

The **Project Categorizations** feature is now enabled. See **Using Project Categorizations** for more information.

Using Project Categorizations

Configuring Project Categorizations

This procedure is performed in the **Asset Editor**.

- 1. Open the **Actions** menu.
- 2. Select Configure Categorizations.

File View	Actions Help	
	Configure Acceptable Value Lists	
	Configure Categorizations	
🖏 Assets	Configure Relationships	
E – ¥∎ Sea	Configure Rejection Reasons	
E E E Sub	Configure Repository Hosts	
⊡ – 💭 Reg	configure Vendors	
⊡QUDC	Manage Types Ctrl+M	

3. Select the categorization to be assigned to projects.


4. Click the **Edit** button.

The Edit Categorization pop-up opens.

Edit Categorization		×
Element Name (no spaces)	LineOfBusiness	
Singular Display Name	Line Of Business	
Plural Display Name	Lines Of Business	
	Mutually exclusive assignment	?
	Assignable to projects?	
Lines Of Business Add		
[Product Line 1] [Product Line 2] [Service Offering 1]	,	Edit
Service Offering 2	1	Deactivate
		Delete
OK Cancel		

- 5. Make sure **Assignable to Projects** is checked.
- 6. Click **OK** to close the **Edit Categorization** pop-up.
- 7. Click OK to close the Configure Categorizations pop-up.

The configured categorization can now be assigned to projects. In addition, a drop-down menu corresponding to the configured categorization now appears in the sidebar of the BEA AquaLogic Enterprise Repository **Projects** screen.

Projects 🔽
Name
Department
All Departments
Status All Status
Line Of Business
All Lines Of Business 💌 🚥
Search
Create New List All

This drop-down can be used to filter project searches.

8. Repeat the **Configure Categorizations** procedure as necessary to add other categorizations for use with projects.

Assigning a Categorization to a Project

This procedure is performed on the BEA AquaLogic Enterprise Repository **Projects** screen.

- 1. Select a project to which the categorization will be assigned.
- 2. Click the Edit button in the project detail.



The Edit Project pop-up opens.

Edit Project: Big Project	
Overview	
Name*:	Big Project
Description:	Another exam

3. Locate the **Categorizations** section in the **Edit Project** pop-up.



Note that the available categorization in the example corresponds to the previously **configured categorization**.

4. Click the Edit button.

The Categorization Selection pop-up opens.

Available Categorizations [Product Line 2] [Service Offering 1] [Service Offering 2]	Selected Categorizations >> [Product Line 1] < All >> All <<
OK Cancel	

Note that the **Categorization Selection** pop-up is labeled according to the previously **configured categorization**, **Lines of Business**.

- 5. Select the categorization to be assigned to the project from the **Available Categorizations** list in the pop-up.
- 6. Use the >> button to move the chosen categorizations to the Selected Categorizations list.
- 7. Click OK.
- 8. The selected categorization now appears in the **Categorizations** section in the **Edit Project** popup.

Lines Of Business	🕨 Edit
-------------------	--------

9. Click **Save** to close the **Edit Project** pop-up.

The selected categorization now appears in the project detail.

	Edit
Overview	
Big Project	► Launch Navigator
Description: Another example project	
Department: My Department Start Date: 30 Nov 2005 Estimated Hours: 100	-
Status: Open	
Ines Of Business: Product Line 1]	

Access Settings

Access Settings allow the administrator to assign permissions to each role. Access settings identify the functions and responsibilities of a role, and determine each role's level of access to assets and asset management features in AquaLogic Enterprise Repository (ALER).

System safeguards prevent an administrator from inadvertently modifying permissions in such a way that would prevent his/her subsequent access to **Access Settings**.

- Basic Access Settings (BAS)
 - Control the access to assets in AquaLogic Enterprise Repository across the board, based on the roles to which users are assigned. Access to ALER tools, such as the Asset Editor or the Type Manager, is similarly controlled. Basic Access Settings establish access across the system. For example, permission to view assets applies to all assets; as does permission to Use/Download assets.
- Custom Access Settings (CAS)
 - Establish Advanced Role-based Access Control to restrict access to specific assets or groups of assets in AquaLogic Enterprise Repository to specific user roles.

Security Considerations

Role-based Access Control (RBAC) allows AquaLogic Enterprise Repository to track asset usage and production on a by-user basis and personalizes the presentation of assets, limiting visibility to designated portions of AquaLogic Enterprise Repository. **However, Role-based Access Control is not intended to provide security for asset metadata, nor is it intended to supplement the security of underlying asset repositories.**

AquaLogic Enterprise Repository access settings provide no additional security for otherwise unsecured assets or data. For maximum security, asset metadata should be managed in a manner that prevents access to the metadata via an unsecured repository. Confidential information should be embedded in the asset's payload, or attached as documentation files and hosted in a secure repository.

If you choose to circumvent an authentication and permission challenge from the underlying asset repository, you do so at your own risk.

The following actions also have security implications:

Configuring SCM systems for access via a single AquaLogic Enterprise Repository user account

- Allowing system access by unapproved users
- Creating guest account logins
 - o Guest accounts are strictly forbidden under the AquaLogic Enterprise Repository license.

Any of these actions has the potential to open the contents of AquaLogic Enterprise Repository to anyone with network access to ALER.

Access Settings and the Asset Editor

Depending on the **Access Settings** in use, users with access to the **Asset Editor** may be able to see relationships to assets that are otherwise invisible to them in the registry. In this situation, the name of the hidden asset is visible, as is the detail of the relationship between that asset and an asset to which the users have access. No other information on the hidden asset is visible in the Asset Editor. In this situation, it is possible to delete the relationship between the visible and the hidden asset. However, given that the invisible asset is inaccessible to the users in question, the relationship cannot be restored by those users.

Permissions

Permissions may be:

- Granted (Permission is explicitly granted)
- **Denied** (Permission is explicitly denied)
- Not Granted (Permission is not explicitly granted nor denied.)

The table below identifies permissions that may be managed within **Basic Access Settings**.

Access Definitions

Permission	Description
View	Assets may be viewed in ALER.
Use	Displays/enables the Use - Download button in ALER.
Download	Asset files may be downloaded. Provides visibility to file links after pressing the Use - Download button.
Review	Reviewing assets using ALER.
Edit	Editing assets in the Asset Editor.

Assets: Tools regulated: ALER Asset screen, Asset Editor, Type Manager.

Accept	Accepting assets. This button, in the Asset Editor , moves assets from the Submitted Pending Review to the Submitted Under Review queue.	
Approve Tabs	Approving metadata for assets. This button is available at the bottom of each tab in the Asset Editor display of each asset. Approving a tab logs the name of the approver and the date in the metadata, moves the asset out of the Submitted - Under Review queue for that tab, and changes the tab's text label to green.	
Register	Registering assets. This permission providers the user with the ability to register all assets in the Asset Editor .	
Edit Access Settings	Applicable only with Custom Access Settings . Provides the ability to change Custom Access Settings permissions on all assets.	
Create/Submit	Gives a user the ability to submit assets through or create new assets through the Asset Editor .	
Launch Asset Editor	Gives a user the ability to open the Asset Editor tool. One must use this tool to edit and register assets.	
Edit Artifact Stores	Gives a user the ability to create and edit artifact stores (through the Asset Editor).	
Edit Types	Gives a user the ability to configure asset type/compliance template metadata. Requires the Launch Asset Editor permission.	
Notify	Determines if the user is allowed to send an ad-hoc email to users.	
Global Permissions	These are permissions that do not apply to individual assets and cannot be overridden by custom access settings.	

Access: Tools regulated: ALER Admin screen: Users, Sessions, Roles, Departments, File Stores, Basic Access Settings, Custom Access Settings

Permission	Description
View	Viewing entries in the sections noted above.
Edit	Editing entries in the sections noted above.
Create	Creating users, roles, departments, file stores, and custom access settings.
Delete	Deleting sessions, roles, and custom access settings.

Projects: Tools regulated: ALER Projects screen

Permission	Description	
View	Viewing projects on the Projects page.	
Edit	Editing projects on the Projects page.	
Create	Creating projects on the Projects page.	
Apply Template	Apply a compliance template to a project.	

Policies: Tools regulated: ALER Asset screen

Permission	Description
Apply Policy	Allows user to apply a policy to other assets.

Reports: Tools regulated: ALER Reports screen

Permission	Description
View	Viewing reports.

System Administration: Tools regulated: ALER Admin screen: System Settings, Email Templates.

Permission	Description
Edit	Ability to edit general, security, authentication, and file store settings.
Enable	Ability to enable new general, security, authentication, and file store settings.

Granting Permissions to a Role

This procedure is performed on the AquaLogic Enterprise Repository Admin screen.

- 1. In the left panel, click Basic Access Settings.
- 2. Select the appropriate grouping from the list in the **Basic Access Settings** section.



The selected grouping's access settings are displayed in the main pane.

		Global Permission									-			
	View	Use	Downland	Review	Notify	Edit	Accept	Approve Tabs	Register	Edit Access Settings	Create / Submit	Launch Asset Editor	Edit Artitact Stores	Edit Types
dvancedSubmitter	1	1	1	1	1	1					1	~		
egistrar	1	1	1	1	1	1	1	1	1	1	1	1		
egistrarAdministrator	1	~	1	1	1	~	~	~	~	1	~	~	~	~
ser	1	1	1	1							1			

3. Click the Edit button (upper right corner of the main pane.)

The Edit Basic Access Settings for:... pop-up opens.

											Gk	bal Pe	e en la súa	-	
 Show only Roles with Assigned Permissions Show all available Roles 	View	Use	Download	Review	Necity	Edit	Accept	Approve Tabs	Register	Edit Access Settings	Create / Submit	Launch Asset Editor	Edit Artituct Stores	Edit Types	
attessAdministrator															ŕ
advancedSubmitter		V	V	V	M	V									
businessAnalyst															
projectAdministrator															
prejectArchitect															
registrar		\checkmark	•	V	V	•	\checkmark	•							-
registrarAdministrator			V			Ø		V	V	V					
Not Granted Granted Granted For the set of the s	·Deni	ed emiliario	one she	ould be	a set he	ere in I	lasic A		Setting	e only			Show	Extend	ed Setting

Roles are listed on the left; Permissions are listed along the top.

4. Select the appropriate radio button to determine which roles are displayed.



- 5. Select the role to which permissions are to be granted.
- 6. Use the checkboxes to assign the appropriate permission.
 - One click on an empty box adds a check mark (Granted)
 - A second click adds an X (Denied).
 - A third click clears the box (Not Granted).
- 7. When finished, click Save.

Editing Permissions

See: Granting Permissions to a Role

Verifying User Permissions

This procedure is performed on the AquaLogic Enterprise Repository Admin screen.

- 1. In the left panel, click **Basic Access Settings**.
- 2. Select the appropriate grouping from the list in the **Basic Access Settings** section.

The selected grouping's access settings are displayed in the main pane.

3. Click the **View Access** button (upper right corner of the main pane).

A message pop-up opens.

View access for Basic Access Settings for "Assets"
Note: The displayed information reflects only Basic Access Settings for the indicated user, and does not reflect permissions assigned to the user by Custom Access Settings. Please click "Configure" to add Custom Access Settings to this evaluation.
No users are selected to view access.
Configure Close

4. Click Configure.

The Search / Filter Users and Access Settings pop-up opens.

	Available Users		Selected Users	
d Users	~		Admin, Repository	2
inte				
		~~		
Decertment M		ALX		
		PALE		
ite		Alec		
alus				
a statut				
Search				
0.251	X			2
	Available Access Settings		Selected Access Settings	
d Access Settings	×	35	[3
		<<		
je U Tunes M				
ya Al Types 💌		Al>		
pe II Types W spleed inconstitued M		Al ×		
p= MTypes ♥ spled impecified ♥		Al «		
pe MT Types V Inspecified V fault		Al ×		
pr NT Types V Inspecified V fault Inspecified V	×	Al «		2
pr MTrypen V Inspecified V fault Inspecified V	×	Al»		
pr MTypen V spled Impecified V fault Search	×	Al» Al«		
pr MTypen V spled Impecified V fault Search	×	Al»		2
pr MTypen V spled Impecified V fault Impecified V Search		Al»		2

- 5. Use **Search** or click **List All** in the **Find Users** section to locate the user(s) whose permissions are to be verified.
- 6. Use the >> button to move user(s) from the **Available Users** column to the **Selected Users** column.
- 7. Click OK.

The selected user's access settings are displayed.

View acc Note: The Plasse ch	coss for Basic Access Settings deplayed information reflects only (c "Configure" to add Custom Acce	for "Assets" Basic Across I in Dattings to 1	lettings (Na scale	lor the in atlon.	-d-called	van, ar	ed down	not raña	d permi	iaalioma a	nsigned	to the	veer by I	Dustorn	Access 5	attings.
	Uners/Roles	View	Cher	Dominad	Review	Nucl	ta	Accept	Approve Tabs	Register	Edit Access Settings	Submit	Launch Asset Editor	Edit Active: Stores	Edit Type	
0	South, John R.	4	۸		▲	٠	٠	•	٠	٠	٠		٠	٠	٠	
A Yes No. • - user	veer has permission veer does not have permission has the admin role and so has all perc Close	permissione														

- 8. If multiple users are selected, clicking the > icon next to a user's name will display information specific to that user.
- 9. When finished, click **Close**.

System Settings Overview

AquaLogic Enterprise Repository's **System Settings** section allows administrators to configure the basic ALER operation and to enable/disable specific features.

Access System Settings

1. Click **System Settings** in the sidebar on the ALER **Admin** screen.

Users	æ	System Settings: all
Sessions Roles Departments	œ	Search Eable New System Setting faatte
Basic Access Settings Custom Access Settings		E D
System Settings Email Templates Import Export	æ	Server Settings Enterprise Authentication
SFID Manager	Œ	Open API Open API District and Integrations
		E Components Cancel

The System Settings section opens in the main pane.

System Settings are organized into categories. These categories may vary based on licensing restrictions. Each category is further divided into feature groups.



- 2. Click \blacksquare to expand the display of any category or feature group.
- 3. Click \square to collapse the display.

Search for System Settings

System settings for particular features can be located using the System Settings Search.

1. Enter a search term in the System Settings **Search** box.

The relevant category sections expand to display the relevant System Settings.

	Chear	Enable New System Sette	b fashia
a			(Contrast
nctional Settings			
Notifications			
Asset Use Notification cmee.extraction.notify-maintainer	Send em	• False all to the notification email address	for used assets.
Default Email Address for Asset Use No cross extraction default maintainer.em	stification all Send emu	ail to this address if the notification	email address is not set on an asset.
Registrar Email Address cmee.registrar.email	REGISTRA	AR_EMAL 's email address, to be used in aut	o-generated email messages.
Access Administrator Email Address	SECURITY	Y EMAL	
omee.security-admin.email	The email This inclu- directory.	address to which user- and access des notifications sent when unappr	oved LDAP users are added to the user
Email			
n f h n dh fh	-		
Default Email Suffix enterprise defaults email suffix	example com Suffix added to i	a username to determine their def	ault email address
Default Email Suffix enterprise defaults email suffix Allow Distribution List Email treesemail.ct	Example con Suffix added to O Tree O False Allow users to pr on certain email	a username to determine their def eate distribution lists so that the m inotifications that are sent as part.	ault email address embers of the list are automatically copi of the asset registration process.
Default Email Suffix enterprise.defaults.email.au/Hix Allow Distribution List Email ornee.email.cc Allow External Emails in a Distribution I ornee.email.nonuser.cc	Example con Suffix added to O True O False Allow users to or on certain email (int) O True O False Allow users to pr	a username to determine their def eate distribution lists so that the m i notifications that are sent as part you'de external email addresses in	ault email address embers of the list are automatically copi of the asset registration process. their distribution lists for email notificatio
Default Email Suffix enterprise: defaults: email suffix Allow Distribution List Email price.email.cc Allow External Emails in a Distribution t Dries.email.conster.cc SHTP Server price.server.amtp	Example com Suffix added to True O False Allow users to pro- on certain ernail List O True O False Allow users to pro- SMTP_IP The IP address of	a username to determine their def eate distribution lists so that the m i notifications that are sent as part ovide external email addresses in of the SMTP server used for auto-g	ault email address embers of the list are automatically copi of the asset registration process. their distribution lists for email notificatio energied email messages.
Default Email Suffix enterprise: defaults: email au/Hix Allow Distribution List Email trimes.email.cc Allow External Emails in a Distribution to trimes.email.nonuser.cc SMTP Server trimes.server.smtp Use External Email System trimes.server.smtp.send.with-pron	Example con Suffix added to True O False Allow users to or on certain email tist O True O False Allow users to pr SMTP_P The IP address o O True O False True * Uses exce mechanism for o	a username to determine their def eate distribution lists so that the m i notifications that are sent as part house external email addresses in of the SMTP server used for auto-g annal email system for notifications.	ault email address embers of the list are automatically copi of the asset registration process. their distribution lists for email notificatio enerated email messages. . False - Uses ALER internal email "send" after changing this setting.

2. Click the Clear button to clear the search results.

Enable System Settings Properties

In some cases it may be necessary to enable specific properties in order to activate certain optional ALER features. These properties will be provided by BEA Support.

- 1. Obtain the necessary system setting property.
- 2. Enter the system setting property in the Enable New System Setting text box.
- 3. Click Enable.

The appropriate System Setting category will open in the lower pane.

- 4. Edit the system setting properties as necessary.
- 5. Click Save when finished.

Move Settings to Database

Exercising this option moves all system settings stored in property files to the database. **This action cannot be reversed**.

1. Click **Move settings to database**. All system settings are saved to the database. This is for a clustered environment. All servers in the clustered environment will now have one source for system settings.

See the ALER *Clustering Guide* for more information (under the "Move Application Properties to the Database" section).

Functional Settings: General User Interface

General User Interface	
Fuil Name Format enterprise: defaults: fullname.format	[ast]. first) (midde) The format used for the full names in the system. This can contain the strings "(prefix)", "(first)", "(middle)", "(suffix)" and puntuation immediately following any of these name parts in any order. Extra space is trimmed. MOTE-Restart server after changing this setting.
Display Name Field enterprise.defaults.displayname.field	fulname Field to display for user. NOTE-Restart server after changing this setting.
Display Name - Full Name and Initial enterprise. defaults.fullname.middleasinitial	\textcircled{O} True \bigcirc False Institute of a full name and middle initial for the display name where visible.
Default Browse Categorization cree.assettab.default-categorization	AssetFunction The categorization type initially used to group items in the Browse Assets tree.
Show Browse Asset Tree omee.assettab.browse.visible	O Yrue O False Enables the browse asset tree, sortable by asset categorization.
Default Browse Type crise.assettab.default-categorization-show assettype	O True O False Enables the default brokse to show types.
Sticky Registran Queues cmeeuregistran stickyqueues	$\textcircled{\begin{tabular}{lllllllllllllllllllllllllllllllllll$
Table Zoom cmee.assettab.multiplegroupelement.force-zoom	O True () False Enables table elements to open in their own window
Repeat Table Header onee-assettab.multiplegroupelement.show-header-interval	D Interval to repeat the table header within large tables. Specified in number of rows.
Show All Detail In Tabs crisee.framework.show-as-tabs	O True © False Make the default detail screen view to be a tabbed view.
Long Date Format Specification cmee.server.date.format.long.default	yyy-MMdd HHmm as z Specifies the date format for the display of full date information (year, month, day, time, timezone, etc.) in the application. For example, to display dates in European format, enter "dd-MM-yyy HHimmiss 2". See product documentation for full formatting syntax.
Short Date Format Specification cmee.server.date.format.short.default	www.MMdd Specifies the date format for the display of abreviated date information (year, month, day) in the application. For example, to display dates in European format, enter "dd-MM-yyyy". See product documentation for full formatting syntax.
Show System-Supplied Relationships mee.show-system-supplied-relationships	\odot True \bigcirc False Allow users to see system-supplied relationships and relationship types.

Properties

Default Browse Categorization

- o cmee.assettab.default-categorization
- The drop-down menu selection determines the initial asset categorization in the **Browse Tree** on the **Assets** screen.

Asset Function
Asset Function
Asset Lifecycle Stage
Business Objective
Classification
Domain
Line Of Business
Technology

Results in...

Registered 💌	
Home	
TT HANNE	
Application Ada	pters
🗳 Customer Inform	ation Acquisition
🗳 eCommerce Frai	meworks
🗳 Geographic Add	ress Locators
Governance	
J2EE Applicatio	n Servers
\iint Methodologies	
S Patterns - Applic	ation Request
S Patterns - Data	

- Default Browse Type
 - o cmee.assettab.default-categorization-show-assettype
 - The **True** and **False** radio buttons toggle the default display of assets by Type in the **Browse Tree** on the **Assets** screen (subject to the system setting in **Default Browse Categorization**).

True results in...

Тур	e: Asset Functi 💌 🛄
Reg	jistered 💌
6	Home
G	Application
ŋ	Business Process
ŋ	Communication Adapter
ŋ	Component
D	Environment
D	Framework
2	Pattern
2	Process
2	Project Profile
2	Service
5	XML Schema

• Sticky Registrar Queues

- o cmee.registrar.stickyqueues
- The **True** and **False** radio buttons toggle the default display of the selected **Asset Editor** tab when browsing assets.
 - True: Each asset opens to the Asset Editor tab in view from the previously selected asset.
 - False: Defaults to the Overview tab for each asset viewed in the Asset Editor.

Table Zoom

- o cmee.assettab.multiplegroupelement.force-zoom
- The **True** and **False** radio buttons toggle the ability to open table elements in their own window.
- Repeat Table Header
 - \circ cmee.assettab.multiplegroupelement.show-header-interval
 - The number entered in the text box determines the interval (number of rows) at which the table header repeats in large tables.
 - Value of 0 results in...

Cost Categories		
Total Projected Fiscal Ye Actual Costs (YTD): 25068 Annual Costs (Detail):	ear Costs: 302610 30	
Cost Category	Projected	Actual
Development	55450	61230
Operations	98600	98600
Maintenance	98560	90850
Support	50000	0
Lifecycle Investment to [Date (Total Cost o	f Ownership): 970500
Cost Per Transaction (\$):	0.27	
Chargeback Costs: 100%	of cumulative trans	action costs

Value of 2 results in...

Cost Categories		
Total Projected Fiscal Y Actual Costs (YTD): 3347 Annual Costs (Detail):	ear Costs: 325000	
Cost Category	Projected	Actual
Development	75000	81200
Operations	100000	104900
Cost Category	Projected	Actual
Maintenance	100000	98600
Support	50000	50000
Lifecycle Investment to	Date (Total Cost of	f Ownership): 1250000
Cost Per Transaction (\$)	: 0.31	
Chargeback Costs: 100%	6 of cumulative trans	action costs

Show All Detail In Tabs

- \circ cmee.framework.show-as-tabs
- $_{\odot}~$ The True and False radio buttons toggle the default display of the asset detail.
 - True results in the tabbed view...

	399999
	-
Cave Categories Fachendagy Stack Support	Operational Information Teconomy Reviews Monthlesses
Overview Application Liferacia Liferacia	ion Carble close Tracking Conversion Deconvertations Endertaneology
Sample Application - Commercial Card Authorization Syst	en
Description: THIS ASSET IS TO BE USED AS AN EXAMPLE, IT HAS BEEN FORULA PURPOSES ON 2.	NO WITH SAMPLE METADATA, ALL FILIS AND METADATA ARE TO BE USED FOR TRAINING
The GOTS system handles all major types of smill and failst and the apport the dempany's depticities billing requirements. Transaction business requirements, th addition to the basic threateness informa- ing particular data.	reveablishs. It provides the functions measurery to authorize and capture electronic braneablishs that In any processed on a real-time, one-by-one basis. Transactions can also be batched, based on ten. The system captures additional information about the sale including item descriptions and
The GOTS system handles all major types of could and datid and it support the dompany's deptindent filling rejumments. Transaction business requirements. In addition to the basic transaction informa- ing on specific data. Registration Malow: Registered	reveablishs. By provides the functions memory to excitance and capture electronic burnershare that is are processed in a real-time, short-process lines, "surgestime can also be battled, based on from the system captures additional information about the sale including dam descriptions and
The GOTS system handles all major types of small and dasht and the support The dompany's depth-day billing requirements. The addition to the Basic transaction information requirements during the solution of the Basic transaction information process and the first sector of the Basic transaction information of the Basic transaction of the Basic transaction information of the Basic transaction information of the Basic transaction of the Basic transaction information of the Basic transaction of the Basi	reveablishs. By provides the functions memory to explores and explore electronic burnerities that is are processed in a real-time, one-by-one basis. Transactions can also be batched, based on from the system captures additional information about the sale including dam descriptions and
The GOTS system handles all major types of goald and debit and the support the dompany's display-fairing requirements. Transaction business requirements, it addition to the basic threation informat import specific date. Registration Materia Registrand Alter Graves Ass (24) Compression Areas Supported Larges	renamblens. It provides the functions measury to excitation and capture electronic transactions that is are presented on a real-time, overlay-size lists. Transactions can also be battled, based on from the system captures additional information about the sale including term descriptions and
The GDTE system handles all major types of could and debit and it support the dompany's day-to-day billing reportments. Transation however reported that. Registration Malace Registered Also Recent Res CAS Compatible Areas Department Days Downtow Departs 10(h)	reventions. It provides the functions measurery to excitance and capture electronic transactions that is are processed on a real-time, overfur-size lists. Transactions can also be battled, based on ten, the system captures additional information about the sale including tem descriptions and
The GDTS system handles all major types of pools and debt and the support the demparty's day-to-day billing requirements. Transaction business requirements, is widdhon to the Basic transaction informat improve useful data. Registration Malain: Registered Also Researches (As) Comprohile Areas Supported: Durigin Developmentations	renamines. It provides the functions resonance to authorize and capture electronic transactions that a are processed on a real-time, one-by-size basis. Transactions can also be battled, based on from the system captures additional information about the sale including tem descriptions and

• False results in the standard view...

plication: Sample Application - Commercial Card Authorization System			305	
• 3 • 3 • • •	rig Particles) (+ Multip Balance	inen) (* Hen Assess) (• Autorita.) • Vas - Devenius	-
0	Cent Categories		-	
Sample Application - Commercial Card Authorization System	Total Projected Fisca	Vear Cesta: 325000		
Description: THIS ASST IS TO BE USED AS AN EXAMPLE, IT HAS BEEN POPULATED WITH SAMPLE PERDATE. ALL FOLS AND INTADATE AND TO BE USED FOR	Actual Costs (VID): 3 Annual Costs (Outal)	134700 4		
TRAINING PURPOSES ON Y.	Cost Category	Projected .	Actual	
The COTS system handles all major types of credit and debit card transactions.	Development	75000	81200	
It provides the functions necessary to authorize and capture electronic	Operationa	100000	104900	
Instantions are processed on a real-time, one-by-one base. Transactions can	Maintanance	100000	99600	
also be batched, based or business requirements. In addition to the basic	Support.	\$0000	90000	
ale including tem descriptions and involce specific data.	Lifecycle Investment	to Date Data Cost of	Ownership]: 1250000	
Contraction Martine Residence	Cost Per Transaction	(4) 0.31		
entre states calender	Chargeback Confer 12	10% of cumulative tran	aution costs	
Alex Known Ass CAS				
Cangraphie Arnan Supportadi Guropa	Fechnology Stack			
Downtime Impacts high	Operating Systems:	Diff. plantas OS 290		
Assel Functions	Databas (Double Data)	taxa Barrat 11		

Long Date Format Specification

- o cmee.server.date.format.long.default
- Specifies the date format for the display of full date information (yyyy-MM-dd HH:mm:ss z).

Results in...

Relationships	Contact Inform	ation Misc	ellaneous	Administration
Created Created By: Use	r, ALER 🖂	Created Date:	2005-01-01	10:15:32 EST

Short Date Format Specification

- o cmee.server.date.format.short.default
- $_{\odot}~$ Specifies the date format for the display of abreviated date information (yyyy-MM-dd).
 - Similar to Long Date Format Specification.

Full Name Format

- o enterprise.defaults.fullname.format
- Specifies the format for the display of user names. Can contain the strings "{prefix}", "{first}", "{middle}", "{suffix}" and punctuation immediately following any of these name parts in any order. Extra space is trimmed.
 - Note: Changes to this setting require server restart.

Results in...



• Show System-Supplied Relationships

- o cmee.show-system-supplied-relationships
- The True and False radio buttons toggle the display of system-supplied relationships in the Asset Editor tab and and in the asset detail. The False setting will hide system-supplied relationships in the Asset Editor's Relationships tab and in the asset detail; however, they will remain visible in the Asset Editor's Configure Relationships dialog.

System-supplied relationships are used for system-specific relationships within ALER, such as allowing for more complex matches when doing asset updates. Therefore, users cannot create or delete system-supplied relationships, nor can they modify a system-supplied relationship's direction, which is always read-only.

• Display Name Field

- o enterprise.defaults.displayname.field
- Drop-down menu selection determines the information displayed for the user.
 Note: Changes to this setting require server restart.

fullname 🔹
emailaddress
fullname
username
fullname (username)
fullname (userid)

Results in...

<u>User Name</u>	<u>Display Name</u>	<u>Status</u>
jsmith	Smith, John J.	Active

- Display Name Full Name and Initial
 - o enterprise.defaults.fullname.middleasinitial
 - When a user's middle name is supplied, the **True** and **False** radio buttons toggle the display of the middle name in full or as an initial.

True results in...

<u>User Name</u>	<u>Display Name</u>	<u>Status</u>
jsmith	Smith, John James	Active

False results in...

<u>User Name</u>	<u>Display Name</u>	<u>Status</u>
jsmith	Smith, John J.	Active

Functional Settings: Search

Esearch	
Save Searches cmee.asset.registry.saved.searches	● True ○ False Enables the ability to save search criteria.
Search Indexed Fields cmee.search.general.include.indexedfields	● True ○ False Include indexed fields in general Asset Searches
Search Categorizations cmee.search.general.include.categorizations	True O False Include categorizations in general Asset Searches
Advanced Search Categorization Default Visibility cmee.search.advanced.categorizations.visible	Orrue OFalse If true then categorizations in the advanced search window will be initially expanded and included in the search.
Search Specific Field cmee.search.specific.field	● True ○ False Enables the ability to enter in a field name (followed by a 'i') into the keyword search and search on that specific field.
Confirm Empty Search cmee.empty.search.confirm	O True O False Forces a warning when a user searches on a blank string.
Assembly Model Visibility cmee.assembly.model.visibility	True O False Provides the ability to filter out Assembly Models

Properties

Save Searches

- o cmee.asset.registry.saved.searches
- The **True** and **False** radio buttons toggle the **Save Searches** feature. This feature allows search criteria to be saved and reused.

True displays the Saved Searches section in the sidebar on the Assets screen, as illustrated below.

Saved Searches	
Select a Saved Search	×
Run Saved Searc	h

• Search Indexed Fields

- o cmee.search.general.include.indexedfields
- The True and False radio buttons toggle the inclusion of indexed fields in general asset searches.
- Search Categorizations
 - o cmee.search.general.include.categorizations
 - The **True** and **False** radio buttons toggle the inclusion of categorizations in general asset searches.
- More Search Options Categorization Default Visibility
 - o cmee.search.advanced.categorizations.visible
 - The **True** and **False** radio buttons toggle the default display of the Categorizations tree in the More Search Options pop-up.

False results in...

		Counter	
Teel .	Registration	Status	
1070E	Negistereu		
ions			
	ions riteria	ions	Registration Status: Registered

True results in...

		Sear	ch
ype: All Types	v	Registration Status: Registered	_
Filter by Categ Find results in / Find results in / Find results in / All Categoriza All Categoriza Asset Life Business Cassifica C	orizations ANY of the categorization ALL of the categorization tions hetions reycle Stages Objectives ations Business	ns selected below ns selected below	

Search Specific Field

- cmee.search.specific.field
- The **True** and **False** radio buttons toggle the ability to search specific fields during Standard Searches by identifying the field to be searched in the Keyword text box.

As illustrated below, the string description: MyAsset will search for the keyword the **MyAsset** in the **Description** field of every asset in the Repository.

Search	
Enter Search String (?) description: MyAsset	
Туре	
All Types	×
Asset Function	
All Asset Functions	×
More Search Options	
Search	

Confirm Empty Search

- o cmee.empty.search.confirm
- The **True** and **False** radio buttons toggle the display of a warning message when a user performs a search on a blank string.

True displays a warning message.

Minimum Number of Characters for User Search

- o cmee.users.min.text.search
- The numerical value entered in the text box determines the minimum number of characters required to perform a search to locate user information.

Attempts to perform a user search with fewer than the minimum number of characters results in a warning message.

Functional Settings: Projects and Navigator

Projects and Navigator	
Enable Projects cmee.projects.enabled	True False Enables the support of multiple projects
Navigator & Project Hierarchy cmee.projecttool.advanced	● True ○ False Enables advanced project options including the navigator and project hierarchy
Navigator Support for Microsoft JDK cmee.navigator.force-msjdk-support	O True I false Uses alternative navigator applet which is compatible with Microsoft's applet plugin for Internet Explorer.
User Defined Projects cmee.extraction.user-projects.enable	O True I False Enables users to create their own projects feature during asset usage.
User Defined Projects - Prefix	
cmee.extraction.uzer/projects.prefix	Prefix used with the user name to determine the project name for the user defined project. (Useful for visual grouping in reports.)
Producing Projects cmee.project.producing.enabled	● True ○ False Enables capture of producing projects for assets.
Advanced Project Option - Categorization cmee.projecttool.categorizations	True O False Enables the assignment of categorizations to projects

Properties

- Navigator and Project Hierarchy
 - o cmee.projecttool.advanced
 - The True and False radio buttons toggle advanced project options including the Navigator and project hierarchy.
- Navigator Support for Microsoft JDK
 - o cmee.navigator.force-msjdk-support
 - The **True** and **False** radio buttons toggle the use of an alternative Navigator applet that is compatible with Microsoft's applet plugin for Internet Explorer.
- User Defined Projects
 - o cmee.extraction.user-projects.enable
 - The **True** and **False** radio buttons toggle the feature that allows users to create a project on the fly during the asset **Use/Download** process.

True results in...

0		
	Please Choose a Project	
c)r	
0 9	reate a nev	v project
P	roject Name	
		(will be prefixed by: Smith, Joe)
	Department	Please Choose a Department
iubscription	s for Sampl nd me infor	e Comm Adapter - Customer Credit Information (3.0) mation updates about this asset.
Assets Relat	ted to Samp ated assets	le Comm Adapter - Customer Credit Information (3.0) that may also be used were found.

False results in...

amp	le Comm Adapter - Customer Credit Information (3.0)
	Please Choose a Project
Subsci	iptions for Sample Comm Adapter - Customer Credit Information (3.0)
Assets	Related to Sample Comm Adapter - Customer Credit Information (3.0) No related assets that may also be used were found.

- User Defined Projects Prefix
 - o cmee.extraction.user-projects.prefix
 - As illustrated below, text entered in the property text box becomes the prefix for any userdefined projects. This is useful for visual grouping in reports. (User-defined Projects must be enabled.)

Prefix used with the user name to determine the project name for the user defined

Results in...

se - Download		
You have selected the following items for use in example Smith, J you evaluate these items, please remember to update their usag isted below are the downloadable files associated with your asset	oe - My e status usage.	Project. A
Sample Application - Commercial Card Authorization System	Get File	

- Producing Projects
 - o cmee.project.producing.enabled
 - The True and False radio buttons toggle the display of the Producing Projects section in the Asset Submission pop-up (Standard Submission via the Submit and Asset link on the ALER Assets screen.)

True results in...

Asset Subm	vission
Overview	
Type*1 Name*1	Selecta type
Description	
	(Mary 4000 Characters)
Comments	
	(Max 4000 Characters)
Producing Pro	sarts
Available Pro	rojects Selected Projects
Fegeliy	Allee
File's Location Submitt Submitte	a URL*s Attack file by reference - Changes made to the file in its original location are reflected immediately. Ited By: Admin. Resource by a Date: 2007-06-19 rel field
Submit	Cancel

False results in...

Asset Subm	ission	
Overview		
Type": Name": Version Description":	Select a type	
Communitor	(Max 4000 Characters)	
	(Hax 4000 Characters)	
File Teformali		
File's Location	Attack file by reference - Changes made to the file in its original locatio are reflected introducely.	
Submitt	ted By: Smith, Joe	
Submission	Date: 2007-06-19	
"Denotes require	ed field	
Submit	Cancel	

Functional Settings: Notifications

Enotifications	the state
Asset Use Notification mes.extraction.notify-maintainer	The Order tend entail to the notification email address for used asserts.
Default Email Address for Asset Use Notification ones.astraction.default.maintaines.email	Sand amail to this address if the notification email address is not set on an asset.
System Registrar Email onen registrar email	REGISTRAR_EMAIL System Registrar's email address, to be used in auto-generated email messages.
System Registrar Alternate Notification mes.registrational.enable	Tree O False Allows robitivation emails to be part to the System Registrar email address when the notification small has not been set on an asset.
Access Administrator Email Address ones.ceoutly-admin.email	SECURITY_EMAL. The email address to which user- and access-related auto-penetated emails are sent. This includes notifications cant when unapproved LDAP users are added to the user directory.
Enable Reminder Email onee.extraction.notification.enabled	True O False Enables notification sis email to update the status of esset usage and value metrics.
Reminder Delay omee.extraction.initial.delay	INITIAL_DELA The number of days to wait after a user downloads an asset before cending a reminder to update the status of that usege.
Reminder Delay - Subrequent onse extraction subsequent delay	SUBSEQUEN The number of days to wait after cending the initial usage status reminder message before subsequent reminders are sent

Properties

Asset Use Notification

- o cmee.extraction.notify-maintainer
- The **True** and **False** radio buttons toggle the feature that automatically sends an email to the notification address listed for an asset when that asset is used.



- When an email is sent, the following algorithm is used to determine the destination address:
 - 1. If the asset has a notification address, use that as the email destination,
 - 2. else, if the system setting cmee.extraction.default.maintainer.email has a value, use that value as the destination address,
 - 3. else, if there is a "submitted-by" user that has an email address, use that email address,
 - 4. else, if there is a "created-by" user that has an email address, use that email address,

- 5. else, do not send a usage notification email.
- Default Email Address for Asset Use Notification
 - o cmee.extraction.default.maintainer.email
 - This system setting is used to specify the default destination email address for notifications related to usage sent by the system.

• System Registrar Email

- o cmee.registrar.email
- Fill in the text box with the registrar's email address, to be used in auto-generated email messages.
- System Registrar Alternate Notification
 - o cmee.registrar.email.enable
 - Allows notification emails to be sent to the System Registrar email address when the notification email has not been set on an asset.

Access Administrator Email Address

- o cmee.security-admin.email
- Fill in the text box with the email address of the individual(s) to whom user- and access-related auto-generated emails are to be sent. This includes notifications sent when unapproved LDAP users are added to the user directory.
- Enable Reminder Email
 - \circ cmee.extraction.notification.enabled
 - Enables notification via email to update the status of asset usage and value metrics.

Reminder Delay

- o cmee.extraction.initial.delay
- Fill in the text box with a numeric value indicating the number of days to wait after a user downloads an asset before sending a reminder to complete the Update Status form (see below).

Updat	te Status	
You rece for use i develop asset be	ntly used Sample Applie n example Smith, Joe - ers who may wish to use slow:	cation - Commercial Card Authorization System to evaluate it MyProject. Your feedback is an essential resource to other this asset in the future. Please update the usage status of this
Status:	Still evaluating	Update

Reminder Delay - Subsequent

- o cmee.extraction.subsequent.delay
- Fill in the text box with a numeric value indicating the number of days to wait after the initial usage status reminder message before sending subsequent reminders.

Functional Settings: Use - Download

Properties

- Asset Usage Custom Field List
 - o cmee.extraction.exported-custom-field
 - $_{\odot}\,$ This unique setting allows the creation of Custom Asset Usage Fields.

Create Custom Usage Fields

- 1. Enter a name for the Custom Usage Field in the text box.
- 2. As necesary, click Add to open additional text boxes.

Use - Download	
Asset Usage Custom File cmee.extraction.export.filename	Filename to save custom asset metadata fields from asset download pane.
Asset Usage Custom Field List cmee.extraction.exported-custom-field.	List of custom usage fields to save to the file.

- 3. Enter a name for each additional Custom Usage Field in the corresponding text box.
- 4. Click **Save** when finished.

The new Custom Usage Fields appear in the **Use - Download** pop-up.

ple A	opplication -	Commercial Card Authorization System
۲	Please Choose a Project	
-	Or	
0	Create a new	v project
	Project Name	
		(will be prefixed by: example Smith, Joe)
	Department	Please Choose a Department 💌
Cust	omField_1:	
Functional Settings: Custom Links

Custom Links	
Custom Link 1 cmee.tool.show-marketplace	True O False Enables the display of the Custom Link 1.
Custom Link 1 Label	Custom 1
cmee.tool.marketplace.label	Specifies a custom label for the Custom Link 1
Custom Link 1 URL	http://www.example1.com
cmee.tool.marketplace.url	Specifies a custom URL for the Custom Link 1.
Custom Link 1 Target Frame cmee.tool.marketplace.target	Specifies the frame in which to open Custom Link 1
Custom Link 2 cmee.tool.show-resource	True False Enables the display of the Custom Link 2 link.
Custom Link 2 Label	Custom 2
cmee.tool.resource.label	Specifies a custom label for the Custom Link 2 link
Custom Link 2 URL	http://www.example2.com
cmee.tool.resource.url	Specifies a custom URL for the Custom Link 2 link.
Custom Link 2 Target Frame cmee.tool.resource.target	specifies the frame in which to open the Custom Link 2 link
Custom Help URL	http://javaomflashline.com/ficmee/aler30/help/wwhelp.htm
cmee.tool.help.url	Specifies a custom URL for the Help link.

This group of settings controls the configuration and display of custom links on the right side of the AquaLogic Enterprise Repository menu bar.

Properties

- Custom Link 1
 - o cmee.tool.show-marketplace
 - The **True** and **False** radio buttons toggle the display of Custom Link 1.

False results in...

<u>Repository Request</u>	<u>Help</u> <u>About ALER</u>	bea Think liquid.	
True results in Custom 2 Custom 1	Repository Request	Help About ALER	(hea
			Think liquid."

(Illustrates both Custom 1 Link and Custom 2 Link set to True.)

- Custom Link 1 Label
 - o cmee.tool.marketplace.label
 - Text entered in the text box will appear as the label for Custom Link 1 on the ALER menu bar.

Custom Link 1 URL

- cmee.tool.marketplace.url
- Enter the URL for Custom Link 1.

Custom Link 1 Target Frame

- o cmee.tool.marketplace.target
- $_{\odot}$ Specifies the frame in which to open Custom Link 1.
- Custom Link 2
 - o cmee.tool.show-marketplace
 - $_{\odot}~$ The True and False radio buttons toggle the display of Custom Link 2.

Custom Link 2 Label

- o cmee.tool.marketplace.label
- o Text entered in the text box will appear as the label for Custom Link 2 on the ALER menu bar.

• Custom Link 2 URL

- o cmee.tool.marketplace.url
- $_{\odot}~$ Enter the URL for Custom Link 2.
- Custom Link 2 Target Frame
 - o cmee.tool.marketplace.target
 - Specifies the frame in which to open Custom Link 2.

Custom Help URL

- o cmee.tool.help.url
- Specifies a custom URL for the Help link.
 - Note: ALER help files are hosted remotely by default. If necessary, Help files can be hosted in your local environment. Change this setting to reflect the location of the Help files.

Functional Settings: Reports

Reports	
Enable PDF Output For Reports	C True C False
onee.reports.pdf.enable	Enable PDF Output For Reports.
Enable Excel Output For Reports	C True C False
onee reports excel enable	Enable Excel Output For Reports.

Properties

- Enable PDF Output For Reports
 - o cmee.reports.pdf.enable
 - Default setting is **False**.
 - **IMPORTANT:**
 - DO NOT set to True if the database in use has been configured to use the Unicode/UTF-8 character set.

The ALER reporting engine does not support the Unicode/UTF-8 character set. Attempts to export reports to PDF using this character set will result in missing data.

• Enable Excel Output For Reports

- o cmee.reports.excel.enable
- The True and False radio buttons toggle the ability to export reports in Microsoft Excel format.

Functional Settings: Miscellaneous

Miscellaneous	
Consumer Survey cmee.extraction.consumer survey.enable	True O False Enables consumer survey of asset value on usage
Default Usage Rejection Reason	Other 💌
	This is the default rejection reason to be used when an asset usage is rejected from a project via the Project Edit window.
Export Assets into a Microsoft Excel spreadsheet cmee.asset.registry.export.excel	● True ○ False Allows Assets to be exported to an external Microsoft Excel file.
Affinity Threshold cmee.assettab.affinity.threshold	The threshold value to use when determining which affinity assets should be displayed on an asset detail page.
Affinity Hinimum Project Count cmee.assettab.affinity.minimum	1 Minimum number of projects to require inclusion in for assets to appear in Affinity section on asset detail page.

Properties

- Asset Submission File Requirement
 - o cmee.submission.file.required.enable
 - When enabled, a user performing a Standard Asset Submission will be required to provide a file location URL or upload files.

• Consumer Survey

- o cmee.extraction.consumer-survey.enable
- The **True** and **False** radio buttons toggle the display of the complete asset usage **Update Survey**, available for any asset listed in the **Asset Usage** section of the **My Stuff** page.

True displays the full survey...

Updat	e Status
You recer it for use other dev status of	ntly used Sample Application - Commercial Card Authorization System to evaluate in example Smith, Joe - MyProject. Your feedback is an essential resource to relopers who may wish to use this asset in the future. Please update the usage this asset below:
Status:	Still evaluating
The pred	icted net hours saved when using this asset is 0.0
1. As	a Consumer of this asset, have you found value in it?
0) Yes) No

False displays only the Status drop-down menu.

Updat	e Status	
You rece for use i develope asset be	ntly used Sample Appli n example Smith, Joe - ers who may wish to use low:	cation - Commercial Card Authorization System to evaluate it MyProject. Your feedback is an essential resource to other this asset in the future. Please update the usage status of this
Status:	Still evaluating	Update

- Default Usage Rejection Reason
 - o cmee.default.usage.rejection.reason
 - Use the drop-down menu to select the default asset rejection reason that will be recorded when an asset is rejected when updating the status of the asset usage in the **My Stuff** section.

Other	•
Insufficient documentation	
Legal / Licensing	
Other	
Performance	
Project timing	
Reliability	
Research Only	
Risk	
Scalability	
System resource requirements	
Usability	-

Consumed Asset	Used By
Sample Application - Commercial Card Authorization System	Smith, Joe

• Export Assets into a Microsoft Excel spreadsheet

- o cmee.asset.registry.export.excel
- The **True** and **False** radio buttons toggle the ability to to export asset detail information to an external Microsoft Excel spreadsheet.

True displays the **Export to Excel** menu selection in the asset search results frame and the **Excel** button in the asset detail.

Export to	Excel 💌 Go
	Name
🗆 🙏	Sample Application - ACES
🔲 🙏	Sample Application - Commercial Card
A	
Applicat	ion: Sample Application - Commerci
Overv Sam	iew ple Application - Commercial Card /

False removes the menu selection and button.

Affinity Settings

Within the context of ALER, **Affinity** is the condition that occurs when two or more assets are deployed in the same project. The **Affinity** element will appear in the asset detail for each asset that meets this condition, and will list other assets that have (deployed) projects in common.

The following Affinity System Settings determine the specific behaviour of the Affinity element and its contents.

- Affinity Threshold
 - o cmee.assettab.affinity.threshold
 - If the number of affinity matches exceeds the numerical value entered for this setting, a View All Affinity Assets" link appears in the Affinity element in the asset detail.
- Affinity Minimum Project Count
 - o cmee.assettab.affinity.minimum
 - The numerical value entered in this field determines the minimum number of projects to which an asset is deployed in order to be displayed in the **Affinity** element in the asset detail.

Affinity
Projects that deployed using this asset
Sample Comm Adapter - Customer
Credit Information (3.0) (1)

If the number of projects that have consumed the asset is less than the supplied numerical

value, the **Affinity** element will indicate that the display criteria have not been met:



Server Settings: General

General	
Admin Role enterprise.security.roletype.admin	admin .
	Role that enables a user to have admin rights (all permissions)
Company Name Ones server companyname	COMPANY NAMES
	The name of your company.
Nomepage cmeelenterprisetablhomepage	http://Laciquap.04.flashine.com.8080.iga070619.ioustom.home.jap
	The URL displayed in the right frame as the home page.
Default Character Encoding	150-8855-1
cmee.server.defaultencoding	The default character encoding to use in the system (defaults to the 2VM default).
Enable Custom Unique Element (mea.unique-alement enable	O True O False Evables an additional plug-in for Types which defines a unique constraint additional to the trame/version pair used by default.
Unique Element Per Type crise unique element per assettype	O True O False Makes the Unique Element plugin pertain to each Type individually.

- Company Name
 - o cmee.server.companyname
 - Enter the name of your company in the text box.

• Homepage

- o cmee.enterprisetab.homepage
- The default URL points to the default ALER homepage, as it appears in the main (right) frame.



Change this URL as necessary to load a different page as the ALER homepage.

Default Character Encoding

- o cmee.server.defaultencoding
- The default character encoding to use in the system (defaults to the JVM default).
- Examples are UTF-8 and ISO-8859-1. UTF-16 is not supported.

Admin Role

- o enterprise.security.roletype.admin
- The text entered in this box designates the name applied to the role that has unlimited administrative rights and permissions within ALER.

Server Settings: Server Resources

EServer Resources	
Database Connection Name	riegne
enterprise discuss connectionname	The database connection name
WebApp 35P Path enterprise.server.gaths.jsp	The application server path to the location where 25Ps are stored.
WebApp Serviet Path enterprise.server.paths.serviet	The application server path to the location where the services are hosted.
Web Resource Path	tip //usibasp04/fashine.com 8080/ps070615/web
cree.server.paths.resource	The Web server path to the location where Web resources are stored.
Web Image Path tree server paths/mage	ttp://ucipag06fashine.com/0000/p070615-web/images The Web server path to the location where some product images are stored. This must be the "images" sybdirectory of the Web Aseburge Path.
Web INLP Path tree server paths inip-tool	ttp://.acipaap04fashine.com/3030/pa070613-web/webstat The Web server path to the location where JNLP tool jars are stored. This path cannot point to an SSL enabled service due to compatibility issues with Jarva Web Start.
WebApp 35P Path	ttp://.acipaap04fashine.com/8080/ge070619
tree.server.paths.jsp	The application server path to the location where 35Ps are stored.
WebApp Serviet Path	ttp://.eolgaap04.fashine.com 3080/ga370619
cree.server.paths.serviet	The application server path to the location where product services are stored.
Asset Detail Path	tip://.acipasp04fashine.com 8080/ps070615/omee/index.jpp
(mee.assettab.asset-detail-page	The application server path used by integrations to load asset details.

Web Resource Path

- o cmee.server.paths.resource
- The filepath to the location on the Web server Web resources are stored.

• Web Image Path

- o cmee.server.paths.image
- The filepath to the location on the Web server where product images are stored. This setting must include the *images subdirectory of the Web Resource Path.
- Web JNLP Path
 - o cmee.server.paths.jnlp-tool
 - The filepath to the location on the Web server where JNLP tool jars are stored. Due to Java Web Start compatibility issues, this path must not point to an SSL-enabled service.
- WebApp JSP Path
 - o cmee.server.paths.jsp
 - The filepath to the location on the application server where JSPs are stored.
- WebApp Servlet Path
 - o cmee.server.paths.servlet
 - The filepath to the location on the application server where product servlets are stored.
- Asset Detail Path
 - o cmee.assettab.asset-detail-page
 - The application server path used by integrations to load asset details.

Database Connection Name

- o enterprise.dbaccess.connectionname
- The name assigned to the database connection.
- WebApp JSP Path

- o enterprise.server.paths.jsp
- ^o The filepath to the location on the application server where JSPs are stored.

WebApp Servlet Path

- o enterprise.server.paths.servlet
- $_{\odot}$ The filepath to the location on the application server where the servlets are hosted.

Server Settings: Email

Etmail	
Default Email Suffix	bes con
enterprise defaults email suffix	Suffic added to a username to determine their default email address
Allow Distribution List Ernal (mea.amail.c)	⊙ True ○ False Allow users to create distribution lists so that the members of the list are automatically copied on certain email notifications that are sent as part of the asset registration process.
Allow External Essails in a Distribution List	③ True 〇 False
cmee.email.nonuser.cc	Allow users to provide external email addresses in their distribution lists for email notifications.
SHIP Server	assaum fachine con
cmee.server.amtp	The IP address of the SMTP server used for auto-generated email messages.
Use External Email System cree server.amtp.send-with-cron	O true O False True - Uses external email system for notifications. False - Uses ALER internal email "send" mechanism for notifications. NOTE - Rester server after thanging this setting.
Send Email Interval	1
mea.server.amtp.send-interval	In minutes, the send interval between automatic email messages
Send System Email as HTHL	O True O False
cree.server.amtp.send.format-html	Enables the ability to send email in HTML format
Send System Email with Reply-To Header	O True © False
cree.server.amtp.send.replytorrequired	Sets form letters to be sent with optional Reply-To header set to From address.
Notification Enual Delimiter creevemail.delimiter	: The delimiter used for sending notification emails to multiple email addresses based on the default email client (Dutlook would use semi-colon. Express a comma).
Send Diagnostic Email to BEA cree.server.amtp.senddiag	True O False Enables monthly diagnostic email to be sent to BEA for informational purposes.

Allow Distribution List Email

- o cmee.email.cc
- The True and False radio buttons toggle the availability of the email distribution list feature. This allows users to create distribution lists so that the list members are automatically copied on certain email notifications that are sent as part of the asset registration process.

• Allow External Emails in a Distribution List

- o cmee.email.nonuser.cc
- The True and False radio buttons determine the ability for a user to specify external email addresses in distribution lists. True allows external email addresses in distribution lists.
 False restricts distribution lists to only internal ALER users.

• SMTP Server

- o cmee.server.smtp
- The IP address of the SMTP server used for auto-generated email messages.
- Use External Email
 - o cmee.server.smtp.send-with-cron
 - True and False radio buttons determine the selection of the email mechanisms for automated ALER messages. True enables the external mechanism. False enables ALER's internal email send mechanism.

Note: Changes to this setting require server restart.

Send Email Interval

- o cmee.server.smtp.send-interval
- This setting determines the number of minutes between automatic ALER email messages.

- Send System Email as HTML
 - o cmee.server.smtp.send.format-html
 - The True and False radio buttons toggle the selection of HTML or plain-text formating of automatic ALER messages.

True enables HTML formating.

False enables plain text formating.

- Send System Email with Reply-To Header
 - o cmee.server.smtp.send.replyto-required
 - The **True** and **False** radio buttons toggle the option to include a Reply-to header in automated ALER messages. The Reply-to header includes the From address.

True enables the Reply-to header.

Notification Email Delimiter

- cmee.email.delimiter
- Use the drop-down menu to select the appropriate delimiter (comma or semi-colon) for multiple email addresses as determined by the default email client. (For example, Microsoft Outlook uses the semi-colon, while Outlook Express uses the comma).
- Send Diagnostic Email to BEA
 - o cmee.server.smtp.senddiag
 - The **True** and **False** radio buttons toggle an automatic monthly diagnostic email to BEA, for internal informational purposes only.

• Default Email Suffix

- o enterprise.defaults.email.suffix
- The information supplied in this text box will be automatically suffixed to usernames to form the default user email address.

Server Settings: Upload Area

EUpload Area	
Submission Upload Directory office server.paths.upload	
	The directory used to store files uploaded during asset submission. If left blank, users will not be able to upload files (This will not affect their ability to link to files).
Registrar Submission Upload Path ones server.paths.upload-registrar	
	The path for Asset Editor browsing. Usually a UNC path which allows direct access to the submission upload directory.
Submission Upload Artifact Store (mee.server.paths.upload-repository	None M
	Analysis store which allows direct public access to the submitted files. Used for one-step acceptance of submitted files in the Asset Editor.

Submission Upload Directory

- o cmee.server.paths.upload
- Defines a locally referenced operating system path to upload files onto the application server directly via an HTTP file upload process. This property enables the following features:
 - Enables the Add Attachment Now option in the Asset Submission form. (Required if files are to be attached to assets during the submission process.)
 - Enables Uploaded Submission Files option in the Asset Editor.

• Registrar Submission Upload Path

- o cmee.server.paths.upload-registrar
- Enables file browsing through the **Asset Editor** (Optional).
 - The path, when hosted by UNC, requires Windows OS or Samba/Sharity.
 - Enables the appearance of the Browse button in Uploaded Submission Files in the Asset Editor.
- Submission Upload Artifact Store
 - o cmee.server.paths.upload-repository
 - Sets a configured artifact store to allow direct public access to the submitted files. Used for one-step acceptance of submitted files in the Asset Editor. When this property is set:
 - Asset files that available for use/download are visible.
 - The Accept button is visible in the uploaded submission files section of the Asset Editor.

Proxy Downloads

ALER includes an additional option that allows the Repository application server to act as a repository proxy for the user. This feature automatically removes username and password text that is supplied in the HTTP URL during file downloads. This feature is applicable to any artifact store providing that ALER can have network connectivity to resources in that store. Contact ALER support for details.

Examples of Artifact Store Configurations

For instructions on configuring one of the following artifact stores, see the ALER "Configuration Guide."

• UNC

- o *Hostname*: aler
- o Path: upload/
- o **Username**: aler
- o Password: flash
- o URL: file:///aler/upload/

• HTTP

- o *Hostname*: aler
- Path: aler-web/upload
- o **Username**: aler
- o Password: flash
- o URL: http://aler:flash@aler/aler-web/upload/

• FTP

- o Hostname: meta.aler.com
- o Path: upload
- o **Username**: aler
- o Password: flash
- o URL: ftp://aler:flash@meta.aler.com/upload/

ClearCase

- *Hostname*: clearcase.aler.com
- o Path: ccaseweb/bin/ccweb
- o **Username**: aler
- o Password: flash
- URL: http://clearcase.aler.com/ccaseweb/bin/ccweb/?dir=/ &elem=&cmd=view&user=aler&password=flash

• PVCS

- Hostname: pvcs.aler.com
- o Path: dav
- o **Username**: aler
- o Password: flash
- o URL:http://aler:flash@pvcs.aler.com/dav/

Raw URI

- o Name: Example RAW URI
- o RAW URI: http://www.example.com/path1/path2?parameter1¶meter2
- o URL: http://www.example.com/path1/path2?parameter1¶meter2

Server Settings: Caching

Caching	
Preload Asset Cache at Start-up onee.assets.preload.at-startup	True O False Preloads the Asset cache upon starting the application server.
Preload Asset Cache as Seperate Thread onee.assets.preload.as-seperate-thread	⊙ True ○ False When preloading the Asset cache, spawn it as a separate thread.

• Preload Asset Cache at Start-up

- o cmee.assets.preload.at-startup
- Select the **True** radio button to preload the asset cache on application server start-up.

True preloads the asset cache.

• Preload Asset Cache as Seperate Thread

- o cmee.assets.preload.as-seperate-thread
- Select the **True** radio button to spawn the preloaded asset cache as a separate thread on application server startup.

Enterprise Authenticaion: General

EGeneral	
Unapproved liver Login enterprice.cecurity, unapproveducer, allowlogin	Insec Traine Enables unapproved users to log in to the system. This is useful for LDAP or container managed sutheritication.
Display Login Pap-up enterprise security showlog inpopup	Item Of also tradelet the display of a pop-up box at login for all Users.
Naximum Failed Login Attempte enterprise peoutity is pinettempt max	The maximum number of failed login attempts permitted before looking out a user. Lookouts are disabled if this value is less than or equal to cere.
Concurrent Logine Per Beer enterprise peturity, concurrentuser, mex	The maximum number of concurrent logins each user is permitted. A value of less than or equal to serve permits infinite concurrent user legins.
Grace Logins enterprise security personnt expiration, gracelogins	10 Humber of times user is allowed to log in after their password has expired
Enable LDAP Legin enterprise.authentication.ldap.enabled	the Ofdee Indee Login Hodule for authentication.
Enable Container Login enterprise, authentication, container, enabled	Base O False Enables the Container Login Nodule for authentication.
Synch container roles enterprise, authentication, container, synchroles, enabled	O take @ False Enables the synching of container roles.
Enable Advanced Container Login enterprise authentication advancedcontainer enabled	These Office Endowneed Container Login Module for authentication.
New Unapproved User Notification mea.new.unapproved.users.notify	$\textcircled{\begin{tabular}{lllllllllllllllllllllllllllllllllll$

Unapproved User Login

- enterprise.security.unapproveduser.allowlogin
- The **True** and **False** radio buttons toggle the ability for unapproved users to log in to the system. This is useful when using LDAP or container-managed authentication.

• Display Login Pop-up

- o enterprise.security.showloginpopup
- The **True** and **False** radio buttons toggle the default display of the ALER login pop-up. The pop-up identifies the users and displays login information.

BEA Aqualogic" Enterprise Repository
Welcome, Smith, Joe.
Last successful login at: 2007-06-20 12:27:27 EDT
Close

- Maximum Failed Login Attempts
 - o enterprise.security.loginattempt.max
 - The numerical entry in the text box determines the number of failed login attempts before user lock-out. A value of zero or less disables lock-out.

Jser is lock	ed out	
Username: Password:	jsmith	
	Enable automatic login	
	Enable automatic login	

Concurrent Logins Per User

- \circ enterprise.security.concurrentuser.max
- The numerical value entered in the text box determines the maximum number of concurrent logins each user is permitted. A value of less than or equal to zero permits infinite concurrent user logins.
- Grace Logins
 - o enterprise.security.password.expiration.gracelogins
 - The numerical value entered in the text box determines the number of times a user is allowed to log in after his/her password has expired.
- Enable LDAP Login
 - o enterprise.authentication.ldap.enabled
 - Enables the LDAP Login Module for authentication.
- Enable Container Login
 - \circ enterprise.authentication.container.enabled
 - $_{\odot}~$ Enables the Container Login Module for authentication.
- Enable Advanced Container Login
 - enterprise.authentication.advancedcontainer.enabled
 - Select the True radio button to enable the Advanced Container Login Module for authentication.
- Synchronize Container Roles
 - enterprise.authentication.container.synchroles.enabled
 - Enables the synchronization of existing Java EE container roles.
- Enable Advanced Container Login
 - o enterprise.authentication.advancedcontainer.enabled
 - Enables the Advanced Container Login Module for authentication.
- Default Email Suffix
 - o enterprise.defaults.email.suffix
 - o Suffix added to a username to determine their default email address.
- New Unapproved User Notification
 - o cmee.new.unapproved.users.notify
 - The True and False radio buttons toggle the feature that automatically sends an email to the security administrator when a new user is created via external authentication, such as LDAP or a Java EE container.

Enterprise Authentication: Authentication Token

Authentication Token	
Authentication Taken Expiration enterprise defaults authorizens expiration value	12 Sets the time until an authentication token expires, and is elipible to be purped
Authentication Token Expiration Units enterprise defaults authtokens.expiration.period	hours vits used for determining authentication taken expiration
Authentication Taken Purge Expired Frequency enterprise defaults authtoicens purgefrequency value	Sets the amount of time between purpes of expired authentication tokens
Authentication Token Purge Expired Frequency Units enterprise defaults authtokens purgefrequency period	hours v. Sets the time units used to determine the authentication token purge expired frequency

Authentication Token Expiration

- o enterprise.defaults.authtokens.expiration.value
- The numerical value entered in the text box determines the period of time (in units determined by the Authentication Token Expiration Units menu selection) until an authentication token expires and is eligible to be purged.

• Authentication Token Expiration Units

- o enterprise.defaults.authtokens.expiration.period
- Use the drop-down menu to select the units of time to be used in conjunction with the **Authentication Token Expiration** setting.



- Authentication Token Purge Expired Frequency
 - \circ enterprise.defaults.authtokens.purgefrequency.value
 - The numerical value entered in the text box determines the period of time (in units determined by the Authentication Token Purge Expired Frequency Units menu selection) between purges of expired authentication tokens.
- Authentication Token Purge Expired Frequency Units
 - enterprise.defaults.authtokens.purgefrequency.period
 - Use the drop-down menu to select the units of time to be used in conjunction with the Authentication Token Purge Expired Frequency setting.

Enterprise Authentication: Password Settings

EPassword Settings	
Password - Hisimum Length enterprise security password composition minimum ength	The minimum number of characters required for a valid user password. Note that administrators setting a password are not affected by this.
Password - Alpha Character Required enterprise security password composition require alpha	\textcircled{O} True \bigcirc False Requires passwords to contain at least one alpha character. Note that administrators setting a password are not affected by this.
Password - Numeric Character Required enterprise security.password.composition.require.numeric	O True I False Requires passwords to contain at least one numeric character. Note that administrators setting a password are not affected by this.
Password - Special Character Required enterprise.security.gassword.composition.require.special	O Tree O False Requires passwords to contain at least one special character. Note that administrators rations a password are not affected by this.
Password Expiration enterprise security password expiration days	50 Number of days until passwind expires. Passwind expiration is disabled if this value is less than or equal to zero.
Password History Tracking enterprise.security.gassword.history.count	5 Rumber of prior passwords remembered by the system: This list is used to prevent the reuse of passwords.
Password History - History Tracking Age enterprise.security.gassword.history.minagehours	24 Sets the minimum number of hours a password must be in effect before it is aligible to be added to the password history. This is useful to prevent circumvention of the password history by receivedly changing passwords.

• Password - Minimum Length

- \circ enterprise.security.password.composition.minimumlength
- The numerical value entered in the text box determines the minimum number of characters required for a valid password.
 - Note: This setting does not apply to passwords created by individuals in the Admin role.

• Password - Alpha Character Required

- o enterprise.security.password.composition.require.alpha
- Select the **True** radio button to set the requirement that passwords contain at least one alphabetic character.
 - Note: This setting does not apply to passwords created by individuals in the Admin role.
- Password Numeric Character Required
 - o enterprise.security.password.composition.require.numeric
 - Select the **True** radio button to set the requirement that passwords contain at least one one numeric character.
 - Note: This setting does not apply to passwords created by individuals in the Admin role.
- Password Special Character Required
 - o enterprise.security.password.composition.require.special
 - Select the **True** radio button to set the requirement that passwords contain at least one special character.
 - Note: This setting does not apply to passwords created by individuals in the Admin role.

• Password Expiration

o enterprise.security.password.expiration.days

• The numerical value entered in the text box determines the number of days until password expiration.

A value of zero or less disables password expiration.

• Password History Tracking

- o enterprise.security.password.history.count
- The numerical value entered in the text box determines the number of prior passwords remembered by the system. The password history is used to prevent the reuse of passwords.

• Password History - Minimum Tracking Age

- o enterprise.security.password.history.minagehours
- The numerical value entered in the text box determines the minimum number of hours a password must be in effect before it is added to the password history. This feature is useful for preventing circumvention of the password history by repeatedly changing passwords.

Enterprise Authentication: Plugin Login Settings

EPlugin Login Settings	
Mog-in Legin Medule Class Rame	conflashing (P.Acc(+))
enterprise login modules.pluggablelogin module.class name.	Class name of the plug-in login module
Plug-in Login Module Display Name	Eterpre Dati (* Add (*))
enterprise.loginmodules.pluggableloginmodule.displayname.	Display name of the plug-in login module
Plugrin Login Hodule	Ne (FARE(1))
anterprise Jogin Modules, pluggable login module, enabled.	Enables the plug-in login module
Plugrin Legin Module - Internal Checking enterprise.loginmodules.pluggableloginmodule.internalchecking.	ta Enables internal checking of password expiration and grace logins for the plug-in login module. EDAP-based and other external login modules should always pass a false in this parameter since we will defer these types of checks to the external authentication system.

• Plug-in Login Module Class Name

- enterprise.loginmodules.pluggableloginmodule.classname
- Text entered in the text box identifies the class name for the plug-in login module.

Click +Add as necessary to add class names for additional plug-in login modules.

• Plug-in Login Module Display Name

- o enterprise.loginmodules.pluggableloginmodule.displayname
- Text entered in the text box appears as the display name of the plug-in login module.

Click +Add as necessary to add display names for additional plug-in modules.

• Plug-in Login Module

- o enterprise.loginmodules.pluggableloginmodule.enabled
- Enter **true** in the text box to enable the plug-in login module.

Click +Add as necessary to add and enable/disable additional plug-in modules.

• Plug-in Login Module - Internal Checking

- o enterprise.loginmodules.pluggableloginmodule.internalchecking
- Enter **true** in the text box to enable internal checking of password expiration and grace logins for the configured plug-in login module.

Enter **false** in the text box when using LDAP-based, SSO-based, Container Managed or other external login modules to defer these types of checks to the external authentication system.

Click **+Add** as necessary to add and enable/disable internal checking for additional plugin modules.

Enterprise Authentication: Container Login Settings

Container Login Settings	
Container Login Nodule Class Name	comfashine enterprise authentication server logrimodule Container
enterprise_loginmodulez.containerloginmodule.classname	Class name of the container login module
Container Login Module Display Name	Enterprise Container Login
enterprise.loginmodules.containerloginmodule.displayname	Display name of the container login module
Container Login Hodule	O True ③ False
enterprise.loginmodules.containerloginmodule.enabled	Enables the container login module
Container Login Hodule - Internal Checking	O True I False
enterprise.loginmodules.containerloginmodule.internalchecking	Enables internal checking for the container login module

Container Login Module Class Name

- o enterprise.loginmodules.containerloginmodule.classname
- Text entered in the text box identifies the class name of the container login module.

Container Login Module Display Name

- o enterprise.loginmodules.containerloginmodule.displayname
- Text entered in the text box appears as the display name of the container login module.

• Container Login Module

- enterprise.loginmodules.containerloginmodule.enabled
- Select the **True** radio button to enable the container login module.

Container Login Module - Internal Checking

- o enterprise.loginmodules.containerloginmodule.internalchecking
- Select the **True** radio button to enable internal checking for the container login module.

Enterprise Authentication: Cookie Login Settings

ECookie Login Settings	
Allow Cookie Login	© True O false
enterprise security cookielogin allow	Enables submatic login using a cookie. If this is not enabled, manual login is required.
Default to Cookie Login	© True O False
enterprise security.cookielogin.default	Enables automatic login checkbox on Login screen to be checked by default for all users.
Cookie Login Hodule Class Name	confliabline enterprise authentication server logimodule Coskiello
enterprise Joginmodules cookieloginmodule classname	Cless name of the cookie login module
Cookie Login Hodule Display Name	Energine Cooke Logn
enterprise Joginmodules.cookieloginmodule.displayname	Display name of the cookie login module
Cookie Login Hodule	© True O False
enterprise Joginmodules.cookieloginmodule.enabled	Enables the cookie login module
Cookie Login Hodule - Internal Checking enterprise Joginmodules.cockieloginmodule.internalchecking	True O false Enables internal checking for the cookie login module

Allow Cookie Login

- o enterprise.security.cookielogin.allow
- Select the **True** radio button to enable automatic login using a cookie. If disabled, manual login is required.

Default to Cookie Login

- o enterprise.security.cookielogin.default
- Select the True radio button to set Enable automatic login as the default in the ALER login pop-up.

Please Log	in
Username:	smith
Password:	*****
	Enable automatic login
	Login

Cookie Login Module Class Name

- enterprise.loginmodules.cookieloginmodule.classname
- $_{\odot}$ Text entered in the text box identifies the class name of the coookie login module.
- Cookie Login Module Display Name
 - o enterprise.loginmodules.cookieloginmodule.displayname
 - $_{\odot}$ Text entered in the text box appears as the display name of the cookie login module.
- Cookie Login Module
 - enterprise.loginmodules.cookieloginmodule.enabled
 - Select the **True** radio button to enable the cookie login module.
- Cookie Login Module Internal Checking
 - enterprise.loginmodules.cookieloginmodule.internalchecking
 - $_{\odot}$ Select the True radio button to enable internal checking for the cookie login module.

External Integrations: UDDI

Eupor	
UDDI - Default Business	Select default business name here v
omeruddi.default.business	Default USD1 Business firsty. This will be assigned to any USD1 services that do not have a business.
Default UDDI User Name	Pathine
omee.uddi.user	Default UOD1 user name; to be used for UOD1 searches when no user has been supplied.
Default UDDI Password Ones.udd.user.password	The password for the deafult UDDI vaer
Business Service Relationship Name	Provided by Business Entity Name of the relationship that links UDDI Business Services to UDDI Business Entities. (Requires App
omee.uddi.business.service.relationship	Server restart before charges take affect)
UDD:	 True O False
omee.udd.server.enabled	Enables recordery to act as a UCCE replatry for select apps.
UDDI - Suppress Instance Details cmee.uddi.server.suppress.instdet	O True O False Some UCOS clients cannot properly process the instanceDetails element in a bindingTemplate response. This setting controls whether that element is returned as part of the response to a get_serviceDetail request to the built in UCOS server.
UDD3 - AccessPoint Happing cmee.uddi.server.accesspoint.mapping	//accessport For AssetTypes that are exposed through UCOI as services, this property allows the specification of an element in the AssetType to be used for the access point of the service in the UCOI model.
UDD3 - AccessPointType Happing cmee.uddi.server.accesspointSype.mapping	//accessport-type For AssetTypes that are exposed through UOOI as services, this property allove the specification of an element in the AssetType to be used for the protocol type of the access point of the service in the UODI model.
UDDS - WSDL Location Happing cmee.udd.server.wsdl.mapping	For AssetTypes that are exposed through UGOI as services, this property allows the specification of an element in the AssetType to be used for the Location of the WICL. If this value is left undefined, then the system will inspect the associated Files on each Asset, in an attempt to discover WISD, that has been specified as a payload of the asset.
Emport - Enable UDD1 import	© True O False
omen.import.uddi.enabled	Enables functionality to import assets from an external USOS registry.
Emport - Default UDDI Service Type	Service w
omee.import.uddi.service.assettype	Specifies the name of the default AssetType to which UCOD services will be imported.

• UDDI

- o cmee.uddi.enabled
- Enables the UDDI Web Service Plugin.

• UDDI - Default Business

- o cmee.uddi.default.business
- Use the drop-down menu to select the default business entity to be assigned to any UDDI services to which no business has been assigned.

• Default UDDI User Name

- o cmee.uddi.user
- The text in entered in the text box provides the default user name for UDDI searches when no user has been supplied.

Business Service Relationship Name

- o cmee.uddi.business.service.relationship
- Use the drop-down menu to select the relationship that will link UDDI Business Services to UDDI Business Entities.

Note: Changes to this setting will take effect after appserver restart.

• UDDI

- o cmee.uddi.server.enabled
- $_{\odot}$ Select the True radio button to allow ALER to act as a UDDI registry for selected applications.

• UDDI - Suppress Instance Details

- o cmee.uddi.server.suppress.instdet
- Some UDDI clients cannot properly process the instanceDetails element in a bindingTemplate response. Select the **True** radio button to suppress the instanceDetails element in the response to a get_serviceDetail request to the built-in UDDI server.

• UDDI - AccessPoint Mapping

- o cmee.uddi.server.accesspoint.mapping
- For asset types that are exposed through UDDI as services, this property specifies the asset type element that is to be used for the access point of the service in the UDDI model.

• UDDI - AccessPointType Mapping

- o cmee.uddi.server.accesspointtype.mapping
- For asset types that are exposed through UDDI as services, this property specifies the asset type element that is to be used for for the protocol type of the access point of the service in the UDDI model.

UDDI - WSDL Location Mapping

- o cmee.uddi.server.wsdl.mapping
- For asset types that are exposed through UDDI as services, this property specifies the asset type element that is to be used for for the location ocation of the WSDL.

If this value is left undefined, the system will inspect each relevant asset's associated files in an attempt to discover WSDL that has been specified as part of the asset payload.

• Import - Enable UDDI Import

- o cmee.import.uddi.enabled
- Select the True radio button to display Import from UDDI link in the Import Export section in the Admin sidebar. This setting allows the import of assets from an external UDDI registry.

• Import - Default UDDI Service Type

- \circ cmee.import.uddi.service.assettype
- Use the drop-down menu to specify the default asset type to be assigned to imported UDDI services.

External Integrations: Eventing

Eventing	
Enable Event Manager cmee.eventframework.enabled	O True ⊙False Enables the Advanced Registration Flow subsystem.
Event Nanager Notifier Thread Sleep (seconds) cmee.exentframework.notifier.sleep	80 Specifies in seconds how long the notifier should wait, if an endpoint is unavailable, before retrying to send an event.
Event Hanager Store Thread Sleep (seconds) cmee.exentframework.store.sleep	16 Specifies in seconds how long the Event Manager's Store Manager thread should sleep before polling for the next available batch of event stored in memory.
Event Hanager Delivery Thread Sleep (seconds) cmee.exentframework.delivery.sleep	13 Specifies in seconds how long the Event Manager's Delivery Manager thread should sleep before selecting the next available event from the 3MS server.
Event Hanager Embedded 3HS Enable cmee.exentframevork.embedded.jms.enabled	Tree O False Select the False radio button to disable the Svent Manager's Embedded ActiveNQ JMS. Disabling this property vill force the Svent Manager to use an extremal JMS server. If this setting is disabled, all the JRDI properties should be configured.
JNDI URL cmee.eventframework.jndi.provider.url	3 //scahot 7001 Sets the JND1 URL
JND1 Uver name cmee.eventframework.jndi.user	Sets the JNDI User name
JNDI Password cmee.eventframework.jndi.password	Sets the JNDI Password
JNDI Context Factory cmee.exentframework.jndi.context.factory	Weblogic.jndl.WLInitialContextFactory Sats JND1 Context Factory
JMS Connection Factory cmee.eventframework.jmr.connection.factory	weblogic examples ins. TopicConnection Factory Specifies the JMS connection factory to enable JMS clients to create JMS connections.
JMS Topic cmee.eventframework.jms.topic	weblogic examples insteampleTopic Specifies the JMS topic, which is a pub/rub destination type for a JMS server.
3MS Subscribers Client ID cmee.exentfremework.jms.subscribers.dier4.id	ALER_JmSubscriber Sets JMS Subscribers Client ID.The purpose of the client identifier is to associate a connection and its objects with a state maintained on behalf of the direct by a provider. By definition, the client state identified by a client identifier can be \$ in use \$ by only one client at a time.
3M5 Producers Client ID cmee.exentframework.jms.producers.dient.id	ALER_JmPhoducer Sets JMS Producers Client ID. The purpose of the client identifier is to associate a connection and its objects with a state maintained on behalf of the client by a provider. By definition, the client state identified by a client identifier can be P in use P by only one client at a time.
Event Nanagar JMS Subscribers Enable cmee.eventhamework.jms.subsorbers.enabled	⊙ True: ○ False IF set to False, then the internal INS subscribers will not be enabled. This is to make sure that the embedded IMS server is started. However, an external tool can be used to connect to the embedded IMS server using the specified IMS Durable Subscriber name. Once connected, this tool can also be used to clean up events stored by the Event Manager.
3M5 Delivery Mode cmee.eventframework.jms.deliverymode	PERSISTENT Specifies the JMS delivery mode of PERSISTENT or NON-PERSISTENT. Although more reliable, persisting events to a store can affect performance.
3MS Nessage Expiration cmee.exentframework.jmz.expiration	0 Specifies the message expiration. If set, unprocessed events vill expire in the specified number of seconds
Lazy Initialize Event Nanager cmee.eventframework.lazy.load	O Tree O False Select the True radio button to "lazily" initialize the Event Manager only when an event is produced for the first time.

Enable Event Manager

- o cmee.eventframework.enabled
- Select the True radio button to enable the Advanced Registration Flow subsystem.

• Event Manager Notifier Thread Sleep (seconds)

- o cmee.eventframework.notifier.sleep
- Specifies in seconds how long the notifier should wait, if an endpoint is unavailable, before retrying to send an event.

• Event Manager Store Thread Sleep (seconds)

- o cmee.eventframework.store.sleep
- Specifies in seconds how long the Event Manager's Store Manager thread should sleep before polling for the next available event stored in memory.

• Event Manager Delivery Thread Sleep (seconds)

- o cmee.eventframework.delivery.sleep
- Specifies in seconds how long the Event Manager's Delivery Manager thread should sleep before selecting the next available event from the JMS server.

• Event Manager Embedded JMS Enable

- o cmee.eventframework.embedded.jms.enabled
- Select the False radio button to disable the Event Manager's Embedded ActiveMQ JMS. Disabling this property will force the Event Manager to use an external JMS server. If this setting is disabled, all the JNDI properties should be configured.

JNDI URL

- o cmee.eventframework.jndi.provider.url
- Specifies the JNDI URL.

JNDI User Name

- o cmee.eventframework.jndi.user
- Specifies the JNDI user name.

JNDI Password

cmee.eventframework.jndi.password

• Specifies the JNDI password.

JNDI Context Factory

- \circ cmee.eventframework.jndi.context.factory
- Specifies the JNDI context factory.

JMS Connection Factory

- $_{\odot}$ cmee.eventframework.jms.connection.factory
- $_{\odot}\,$ Specifies the JMS connection factory to enable JMS clients to create JMS connections.

• JMS Topic

- cmee.eventframework.jms.topic
- $_{\odot}~$ Specifies the JMS topic, which is a pub/sub destination type for a JMS server.

JMS Subscribers Client ID

- o cmee.eventframework.jms.subscribers.client.id
- Specifies the JMS subscriber's client ID. The purpose of the subscriber client identifier is to associate a connection and its objects with a state maintained on behalf of the client by a provider. By definition, the client state identified by a client identifier can be in use by only one client at a time.

JMS Producers Client ID

- o cmee.eventframework.jms.producers.client.id
- Specifies the JMS producer's client ID. The purpose of the producer client identifier is to associate a connection and its objects with a state maintained on behalf of the client by a provider. By definition, the client state identified by a client identifier can be in use by only one client at a time.

• Event Manager JMS Subscribers Enabled

- \circ cmee.eventframework.jms.subscribers.enable
- If set the False radio button is selected, then the internal JMS subscribers will not be enabled. This is to make sure that the embedded JMS server is started. However, an external JMS tool can be used to connect to the embedded JMS server using the specified JMS Subscriber Client ID name. Once connected, the external tool can also be used to clean up events stored by the Event Manager.

JMS Delivery Mode

- o cmee.eventframework.jms.deliverymode
- Specifies the JMS delivery mode of PERSISTENT or NON-PERSISTENT. Although more reliable, persisting events to a store can
 affect performance.

JMS Message Expiration

- o cmee.eventframework.jms.expiration
- Specifies the message expiration time in seconds. If set, unprocessed events will expire in the specified number of seconds. The default value of 0 means that messages will never expire.

Lazy Initialize Event Manager

- o cmee.eventframework.lazy.load
- o Select the True radio button to "lazily" initialize the Event Manager only when an event is produced for the first time.

Import / Export and Introspection: Import/Export Client

EImport / Export	
Submission Logging of Integrated Endpoint omee.tooling.submission.logging	○ Tree ③ False Enables logging of import / export jobs controlling asset submissions through integrations with external endpoints.
Asset Submission from Integrated Endpoint onen tooling, submission enabled	True O False Enables asset submissions generated through integrations with external endpoints.
Import/Export Client cmee.importexport.enabled	Tree False Enables the Import/Export dient.

Submission Logging of Integrated Endpoint

- o cmee.tooling.submission.enabled
- Enables logging of import/export jobs controlling asset submissions through integrations with external endpoints.

Asset Submission from Integrated Endpoint

- o cmee.tooling.submission.enabled
- o Enables asset submissions generated through integrations with external endpoints.

• Import/Export Client

- o cmee.importexport.enabled
- The True and False radio buttons toggle the Import/Export client.

True displays the Import / Export section in the sidebar on the Admin screen.

Import Export	
List All	
Import / Export Client	

Import / Export and Introspection: WSDL and XSD

EWSDL and XSD			
Emport - Enable WSDL import crise import redit enabled	\odot Size \bigcirc False Enables the import process that introspects WSDL files to automatically populate service and schema asset metadata and their relationships.		
Emport - Default WSDL Service Type	Service	v	
Construction of the second second by	Specifies the name of the default AssetType to which WSOL services will be imported.		
Emport - Default XPI, Schema Type	XML Schema	w	
Charles and Charle	Specifies the name of the default AssetType to which XML Schemas will be imported when importing WSDL and/or a UDD1 registry.		
Import - Default OTD Type onee.import.wsdl.dtd.assettype	Specifies the name of	the default AssetType to which DTDs will be imported when importing WSDL	
Emport - Relationship for imports cmee.import.msdl.relationship.imports	References specifies the Relations	w ship for imports found during WSDL introspection.	
Emport - Relationship for same WSDL services once import well-relationship same-well	Related to Specifies the Relations	w ship between multiple services found during the same WSDL introspection.	
Enable WSDL Introspection Element onee.vedi-introspection.enabled	Stree ○ False Enables an asset deta service asset metadat	if plugin element that introspects WSDL files to automatically populate the web a.	

• Import - Enable WSDL import

- o cmee.import.wsdl.enabled
- Select True to display the Import from WSDL link in the Import Export section in the Admin sidebar and to enable the import process that introspects WSDL files to automatically populate service and schema asset metadata and their relationships.

Import Export
List All
Import / Export Client Import from WSDL Import from UDDI

- Import Default WSDL Service Type
 - o cmee.import.wsdl.service.assettype
 - Use the drop-down menu to select the default asset type to which WSDL services will be imported.

Service	-
Communication Adapter	-
Component	1
Environment	_
Framework	
Pattern	
Process	
Project Profile	
Service	I
test-type	
Training	
XML Schema	•

- Import Default XML Schema Type
 - o cmee.import.wsdl.xsd.assettype
 - Use the drop-down menu to select the default asset type to which XML Schemas will be imported when importing WSDL and/or a UDDI registry.



• Import - Default DTD Type

- o cmee.import.wsdl.dtd.assettype
- Use the -drop-down menu to select the default asset type to which DTDs will be imported when importing WSDL and/or a UDDI registry.



• Import - Relationship for imports

- o cmee.import.wsdl.relationship.imports
- Use the drop-down menu to select the default relationship to be assigned to artifacts imported during WSDL introspection.

References	•
Depends on	•
Runs	
Functional Equivalent of	
Implements	
Next version is	
Contains	
Prescribed Process(es)	
References	
Related to	
Prescribed Environment(s)	
Similar to	-

• Import - Relationship for same WSDL services

- o cmee.import.wsdl.relationship.same-wsdl
- Specifies the Relationship between multiple services found during the same WSDL introspection.

Related to	•
Depends on	
Runs	
Functional Equivalent of	
Implements	
Next version is	
Contains	
Prescribed Process(es)	
References	
Related to	
Prescribed Environment(s)	
Similar to	•

- WSDL Introspection Element
 - o cmee.wsdl-introspection.enabled
 - Select True to add the WSDL Introspection element to the list of elements available in the Type Manager.

Select an Element Type to Add		×
_		
Element Type	WSDL Introspection	•
	Check Box	
	Drop-down Box	
	Editable List	
	Multiple Selection List	
	Table	
	Associated Files	
	WSDL Introspection	
	Requirement List/Coupling	-

BPEL

• Import - Enable BPEL import

- o cmee.import.bpel.enabled
- Select True to display the Import from BPEL link in the Import Export section in the Admin sidebar and to enables the import process that introspects BPEL files to automatically create assets from them.

Email Templates

Overview

Certain specific events within AquaLogic Enterprise Repository trigger automated email responses. For instance, when a new asset is submitted, an email notification is sent to the registrar. The various templates are described below.

- Name: All Asset Tabs Approved
- Description: Notifies user assigned to asset and Registrar that all tabs have been appproved.
- From: User logged in that approves tab
- To: Registrar email address, User(s) that is/are assigned to asset
- Content: "The final tab, <%asset.tab%>, for the asset <%asset.name%> has been approved. All tabs are now approved."
- Name: Asset Accepted
- **Description:** Notifies the submitter that the asset has been accepted.
- From: User logged in that submits asset
- To: User logged in that submits asset
- Content: "The asset <%asset.name%> has been accepted."
- Name: Asset Active
- **Description:** Notifies submitter/subscriber(s) that asset has been marked active.
- From: User updating the asset to Active
- To: User logged in that submits asset
- Content: "The asset <%asset.name%> has been marked active."
- Name: Asset Assign
- Description: Notifies user when assigned to asset.
- From: Registrar user
- To: User logged in that submits asset
- Content: "You have been assigned to the asset <%asset.name%>."
- Name: Asset Deletion
- **Description:** Notifies submitter/subcriber(s) that an asset has been deleted.
- From: User updating the asset to Deleted
- To: User logged in that submits asset
- Content: "The asset <%asset.name%> has been deleted."
- Name: Asset Editor Submission
- Description: Notifies registrar that a new asset has been submitted through the Asset Editor.
- From: User submitting asset through the Asset Editor
- To: Registrar email address that submitted asset
- Content: "<%user.name%> submitted the Asset <%asset.name%> using the Asset Editor."
- Name: Asset Has Been Expired

- Description: Notifies the registrar and the users assigned to the asset that it has been expired.
- From: Registrar email address
- To: Registrar and users who are assigned to an asset
- Content: "The asset, <%asset.name%> (<%asset.version%>) in the repository has expired on <%asset.expirationdate%> and should be reviewed. Link: <%asset.url%>. Thank you. Please do not reply to this email, but contact the administrator at <%registrar.email%> for details.
- Name: Asset Inactive
- Description: Notifies submitter/subscriber(s) that asset has been marked inactive.
- From: User updating the asset to Inactive
- To: User logged in that submits asset
- Content: "The asset <%asset.name%> has been marked inactive."
- Name: Asset Registered
- Description: Notifies submitter that asset has been registered.
- From: Registrar email address
- To: User logged in that submits asset
- Content: "The asset <%asset.name%> has been registered."
- Name: Asset Retired
- **Description:** Notifies submitter/subscriber(s) that asset has been marked retired.
- From: User updating the asset to Retired
- To: User logged in that submits asset
- Content: "The asset <%asset.name%> has been retired."
- Name: Asset Submission Rejection
- Description: Notifies submitter that asset has been rejected.
- From: User logged in that rejects asset
- To: User that submits asset
- Content: "Your submission of the asset <%asset.name%> has been rejected."
- Name: Asset Tab Approved
- Description: Notifies Registrar that tab has been approved.
- From: User logged in that approves tab
- To: Registrar email address
- Content: "The tab <%asset.tab%> for the asset <%asset.name%> has been approved."
- Name: Asset Tab Unapproved
- Description: Notifies user assigned to asset and Registrar that tab has been unapproved.
- From: User logged in that submits asset
- To: Registrar email address, User(s) that is/are assigned to asset
- Content: "The tab <%asset.tab%> for the asset <%asset.name%> has been unapproved."
- Name: Asset Unaccepted
- Description: Notifies submitter that asset has been unaccepted.
- From: User who unaccepted the asset
- To: User who submitted the asset
- Content: "The asset <%asset.name%> has been unaccepted."
- Name: Asset Unassign
- Description: Notifies user assigned to asset that they have been removed from asset.
- From: User logged in that unassigns user
- To: User that is unassigned from asset
- Content: "The asset <%asset.name%> is no longer assigned to you."
- Name: Asset Unregistered
- Description: Notifies submitter that asset as been unregistered
- From: Registrar email address
- To: User that submitted the asset
- Content: "The asset <%asset.name%> has been unregistered."
- Name: Asset Unsubmitted
- Description: Notifies submitter that asset has been unsubmitted.
- From: User logged in that unsubmitted the asset
- To: User that submitted the asset
- Content: "The asset <%asset.name%> has been moved to the Unsubmitted queue."
- Name: Asset Used
- **Description:** Notifies the contact specified in the asset **Notification Email** field that the asset has been used.
- From: User who has indiated usage of an asset
- To: User who is identified on the asset as the owner/maintainer
- Content: <%user.name%> has used asset <%asset.name%> in a project.
- Name: Compliance Template Applied
- Description: Notifies project leaders when compliance template applied to project.
- From: Registrar email address
- To: User who is identified as the Project Leader on the project
- Content: "The compliance template <%asset.name%> has been applied to the project <% project.name%> by <%updatedby.name%>."
- Name: Metadata of asset has changed
- **Description:** Notifies the registrar and the users assigned to the asset that the metadata has changed.
- From: Registrar email address
- To: Registrar and users who are assigned to an asset
- Content: "The asset, <%asset.name%> (<%asset.version%>) in the repository has been updated with new metadata. The metadata attribute <%asset.metadata.attr.name%> of this asset changed from <%asset.metadata.attr.oldvalue%> to <%asset.metadata.attr. newvalue%>. Link: <%asset.url%>. Thank you. Please do not reply to this email, but contact the administrator at <%registrar.email%> for details."
- Name: New Asset Version under development
- Description: Notifies subscribers when a new version of an asset is being developed.
- From: Registrar email address
- To: Users who have subscribed to an asset
- Content: "A new version of <%asset.name%> is under development. You will be notified again when this version is registered."
- Name: New Version Registered
- Description: Notifies subscribed user that new version of asset has been Registered.
- From: Registrar email address
- To: Subscribed user that used-downloaded an asset and selected checkbox to subscribe to previous version of asset
- Content: "A new registered version of the asset <%primaryasset.name%> is now available in AquaLogic Enterprise Repository, named <%secondaryasset.name%>. You are being sent this notification because you previously subscribed to <%primaryasset.name%>."
- Name: Prior to Expiration
- Description: Notifies the registrar and the users assigned to the asset that it is due for expiration.

- From: Registrar email address
- To: Registrar and users who are assigned to an asset
- Content: "The asset <%asset.name%> (<%asset.version%>) in the repository will expire on < %asset.expirationdate%>. Please take action prior to expiration. Link: -<%asset.url%>=. Thank you. Please do not reply to this email, but contact the administrator at <%registrar.email%> for details."
- Name: Regristration Status Unchanged
- **Description:** Notifies the registrar and the users assigned to the asset that the registration status '< %asset.reg.status%>' has remained unchanged for more than <%action.pending.days%> days.
- From: Registrar and users who are assigned to an asset
- To: Registrar email address
- Content: "The current registration status of asset, <%asset.name%> (<%asset.version%>) in the repository is '<%asset.reg.status%>' and it has remained unchanged for more than <% action.pending.days%> days. Please take action. Link: <%asset.url%>. Thank you. Please do not reply to this email, but contact the administrator at <%registrar.email%> for details."
- Name: Repository Submission
- **Description:** Notifies registrar that new asset has been submitted through the **Submit an Asset** link on the **Assets** screen.
- From: User submitting asset through the Submit an Asset link on the Assets screen
- To: Registrar email address
- Content: "<%user.name%> submitted the Asset <%asset.name%> using the Asset Submission Tool."
- Name: Status of expired asset has changed
- **Description:** Notifies the registrar and the users assigned to the expired asset that the status has changed.
- From: Registrar and users who are assigned to an asset
- To: Registrar email address
- Content: "The asset, <%asset.name%> (<%asset.version%>) in the repository has expired on <%asset.expirationdate%>, and is now '<%asset.status%>'. Link: <%asset.url%>. Thank you. Please do not reply to this email, but contact the administrator at <%registrar.email %> for details.
- Name: Usage Query 1
- Description: Queries the asset consumer regarding the intended use of the asset.
- From: Registrar email address
- To: User who indicated use of the asset
- Content: "Please visit <%followup_url%>?id=<%pcid%>&uid=<%uid%> to update the status of your usage of the asset <%asset.name%> for use in <%project.name%>."
- Name: Usage Query 2
- Description: Queries the asset consumer again regarding the intended use of the asset.
- From: Registrar email address
- To: User who indicated use of the asset
- Content: "Please visit <%followup_url%>?id=<%pcid%>&uid=<%uid%> to update the status of your usage of the asset <%asset.name%> for use in= <%project.name%>=."
- Name: Usage Reassigned
- Description: Notifies the user to whom an asset usage record has been reassigned.
- From: Registrar email address
- To: User to whom the usage information has been reassigned.
- Content: "As a result of an asset reassignment, the asset <%asset.name%> in the project <% project.name%> has been assigned to you."

- Name: New user notification Please note this email template is not editable and is not found in the email template section of the Admin screen.
- Description: Notifies Access Administrator that new user has been created.
- From: Repository
- To: Access Administrator
- **Content:** "The following accounts have been added to the Repository as unapproved users. Please log into AquaLogic Enterprise Repository to update their status: user, flash (flashline@flashline.com)."

Notifications by Role

- User
- Usage Query 1
 - Queries the asset consumer regarding the intended use of the asset.
- o Usage Query 2
 - Depending on the response to Usage Query 1, asset consumers may receive a second query regarding the intended use of the asset.
- Usage Reassigned
 - Notifies the user to whom an asset usage record has been reassigned. (in a project)
- Advanced Submitter
 - Asset Accepted
 - Notifies the submitter that the asset has been accepted
 - Asset Active
 - Notifies the submitter and subscribers that the asset has been marked active.
 - o Asset Deletion
 - Notifies the submitter and subscribers that the asset has been deleted.
 - o Asset Inactive
 - Notifies the submitter and subscribers that the asset has been marked inactive.
 - o Asset Registered
 - Notifies the submitter that an asset has been registered.
 - o Asset Retired
 - Notifies the submitter and subscribers that the asset has been retired.
 - Asset Unaccepted
 - Notifies the submitter that the asset has been unaccepted.
 - o Asset Unregistered
 - Notifies the submitter that an asset has been unregistered.
 - o Asset Unsubmitted
 - Notifies the submitter that the asset has been sent to the Unsubmitted queue.
 - o Asset Used
 - Notifies the contact specified in the asset Notification Email field that the asset has been used (float - could be other role)
 - o Asset Submission Rejection
 - Notifies the submitter that the asset has been rejected.

• Registrar

- All Asset Tabs Approved
 - Notifies the registrar and the users assigned to the asset that all tabs have been approved.
- Asset Tab Approved

- Notifies the registrar that a specific tab has been approved.
- Asset Tab Unapproved
 - Notifies the registrar that a specific tab has been unapproved (for both registered and unregistered assets).
- Repository submission
 - Notifies the registrar of an asset submission.
- o Asset Editor submission
 - Notifies the registrar of an asset submission via the Asset Editor.

Subscribers

- o Asset Active
 - Notifies the submitter and subscribers that the asset has been marked active.
- Asset Deletion
 - Notifies the submitter and subscribers that the asset has been deleted.
- Asset Inactive
 - Notifies the submitter and subscribers that the asset has been marked inactive.
- o Asset Retired
 - Notifies the submitter and subscribers that the asset has been retired.
- New Asset Version under development
 - Notifies subscribers when a new version of an asset is being developed.
- o New Version Registered
 - Notifies subscribers that a new version of the asset is registered.
- o Asset Registered
 - Notifies the submitter that an asset has been registered.
- Asset Unregistered
 - Notifies the submitter that an asset has been unregistered.

• Assignees

- o Asset Assign
 - Notifies users that the asset has been assigned to them for processing.
- All Asset Tabs Approved
 - Notifies the registrar and the users assigned to the asset that all tabs have been approved.
- Asset Tab Unapproved
 - Notifies the registrar and the users assigned to the asset that a specific tab has been unapproved (for unregistered assets only).
- Asset Unassign
 - Notifies users that were previously assigned to an asset that they have been unassigned.

• Project Leaders

- Compliance Template Applied
 - Notifies project leaders when a compliance template has been applied to a project.

Editing Email Templates

The procedure begins on the AquaLogic Enterprise Repository **Admin** screen.

1. Click Email Templates in the Admin sidebar.

The list of email templates appears in the upper frame of the main pane.

_	Users	æ		Results (30)
_	Sessions Roles		Name	Status Description
			All Asset Tabs Approved	Active have been approved.
			Asset Accepted	Active flotifies the submitter that the asset has been accepted.
-			Asset Active	Active Notifies the submitter and substribers that the asset has been marked w
-	Basic Access Settings	۲		
-	Custom Access Settings	Ð	Email Template: All A	usset Tabs Approved
-	System Settings			
E	Email Templates		Name	All Asset Tabs Approved
	Import Export	۲	Descriptions	Notifies the registrar and the users assigned to the asset that all tabs have been approved.
	SEID Manaper	æ	Status	Attive V
	of the Holloyet		Subjects	All <%assetname%> tabs have been approved
			HallFrom	<supdatedby email%=""></supdatedby>
			Henneger	All tabs for the asset «Masset.Same%> have Been approved.
				(Here 4555 Characters)
			Vahd Substitutions	 (HassetLasht): The display name of the used asset (HassetLasht): The registrar's enail address (HasplatnetBy-nameTh): - Person updating the asset (HasplatnetBy-nameTh): - The name of the person updating the asset (HassetLabTh): The name of the asset tab being updated
			Save Cancel	נ

2. Select the email template to be edited from the list.

The **Email Template** edit screen opens in the bottom frame.

air remplater All A	sact rabs Approved	
Namer	All Asset Tabs Approved	
Description:	Notifies the registrar and the users assigned to the asset that all tab approved.	s have been
Status:	Active M	
Subjects	All <%assetname%> tabs have been approved	
Mail From:	<%updatedby.email%>	
Message:	All tabs for the asset <%asset.name%> have been approved.	
	(Max 4000 Characters)	
Valid Substitutions:	 <%asset.name%> - The display name of the used asset <%iregistrar.email%> - The registrar's email address <%updatedby.email%> - Person updating the asset <%updatedby.name%> - The name of the person updating th <%asset.tab%> - The name of the asset tab being updated 	e asset

- 3. Use the Status drop-down to activate/deactivate the email message.
- 4. Edit the template information as necessary.

Notes on editing

- The **Status** field can be set to *Active* or *Inactive*. When inactive, no email notification will be sent for the specified event. *Active* is the default status.
- Substitutions are dynamic variables that can be placed within the subject, message, and *Mail From* email address. When the notification is sent, these variables will be replaced with the appropriate values. The following example demonstrates the syntax for entering a substitution for the name of the asset:

You have submitted the asset called <%asset.name%>

A list of acceptable substitutions is displayed with each email notification on the **Email Templates** screen.