



BEA AquaLogic™ Enterprise Repository (Evaluation Version)

Installation Guide

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Note: See the **ALER Administration Guide** for more information on configuration.



Installation Prerequisites

Successful installation of AquaLogic Enterprise Repository requires the following:

1. **BEA WebLogic Server 8.1**

- (SP2 thru SP6)

2. **Oracle 9i Database**

- Properly configured and running
- Minimum patch level 9.2.0.6.0

3. **Oracle 10g JDBC Driver Release 2 (10.2.0.2)**

- `ojdbc14.jar` must be available on the computer on which ALER is to be installed.
- Oracle JDBC drivers are available from: http://www.oracle.com/technology/software/tech/java/sqlj_jdbc/index.html



Oracle Database Installation

Example Scripts

Note	ALER requires that the Oracle database is configured to support the UTF-8/Unicode character encoding.
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- Notice that the Tablespace scripts below are for a Linux based DataFile.
- A Windows path of `c:\oracle\...\file.dbf` would be appropriate syntax for a Windows installation.

```
CREATE TABLESPACE aler_data
  DATAFILE '/opt/oracle/data/aler_data.dbf' SIZE 100M AUTOEXTEND
ON NEXT 10240K MAXSIZE UNLIMITED
  EXTENT MANAGEMENT LOCAL AUTOALLOCATE
  LOGGING
  ONLINE
  SEGMENT SPACE MANAGEMENT AUTO;
```

```
CREATE TABLESPACE aler_index
  DATAFILE '/opt/oracle/data/aler_index.dbf' SIZE 100M AUTOEXTEND
ON NEXT 5120K MAXSIZE UNLIMITED
  EXTENT MANAGEMENT LOCAL AUTOALLOCATE
  LOGGING
  ONLINE
  SEGMENT SPACE MANAGEMENT AUTO;
```

```
DROP USER aler CASCADE;
```

```
CREATE USER ALER IDENTIFIED BY aler_pwd
  DEFAULT TABLESPACE ALER_DATA
  TEMPORARY TABLESPACE TEMP
  PROFILE DEFAULT
  ACCOUNT UNLOCK;
```

```
GRANT "CONNECT" TO ALER;  
GRANT "RESOURCE" TO ALER;  
ALTER USER ALER DEFAULT ROLE "CONNECT", "RESOURCE";  
GRANT CREATE MATERIALIZED VIEW TO ALER;  
GRANT CREATE SEQUENCE TO ALER;  
GRANT CREATE SESSION TO ALER;  
GRANT CREATE SYNONYM TO ALER;  
GRANT CREATE TABLE TO ALER;  
GRANT CREATE TRIGGER TO ALER;  
GRANT CREATE VIEW TO ALER;
```

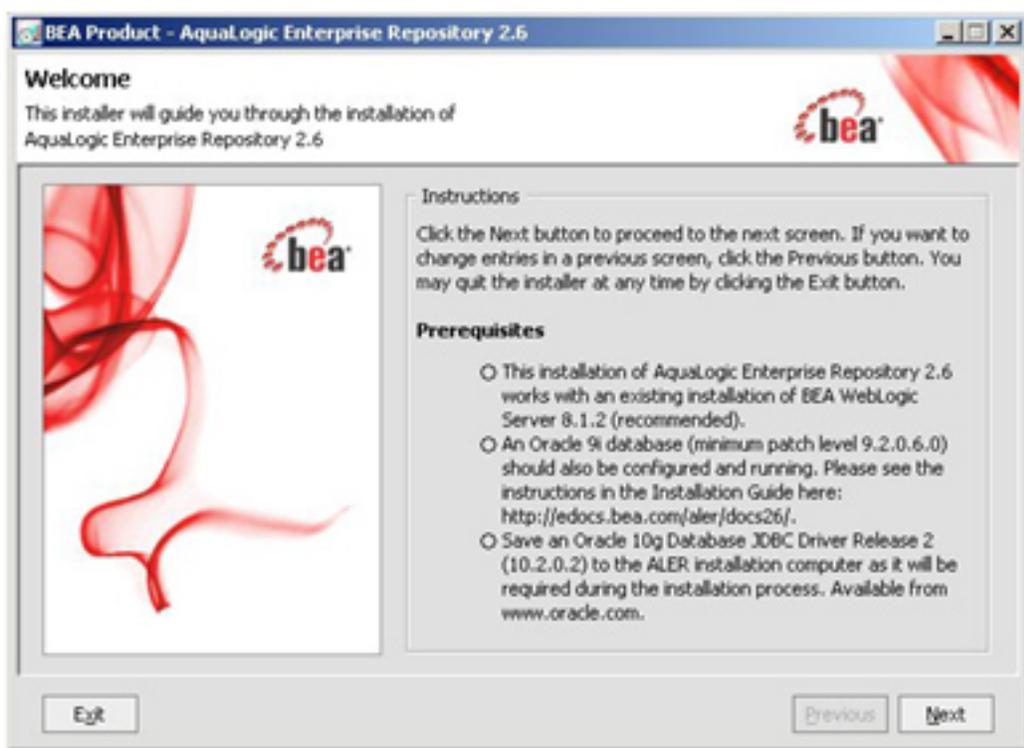


BEA AquaLogic Enterprise Repository (Evaluation Version)

Windows and Linux Installation

Note: Click **Exit** at any point to terminate the installation process.

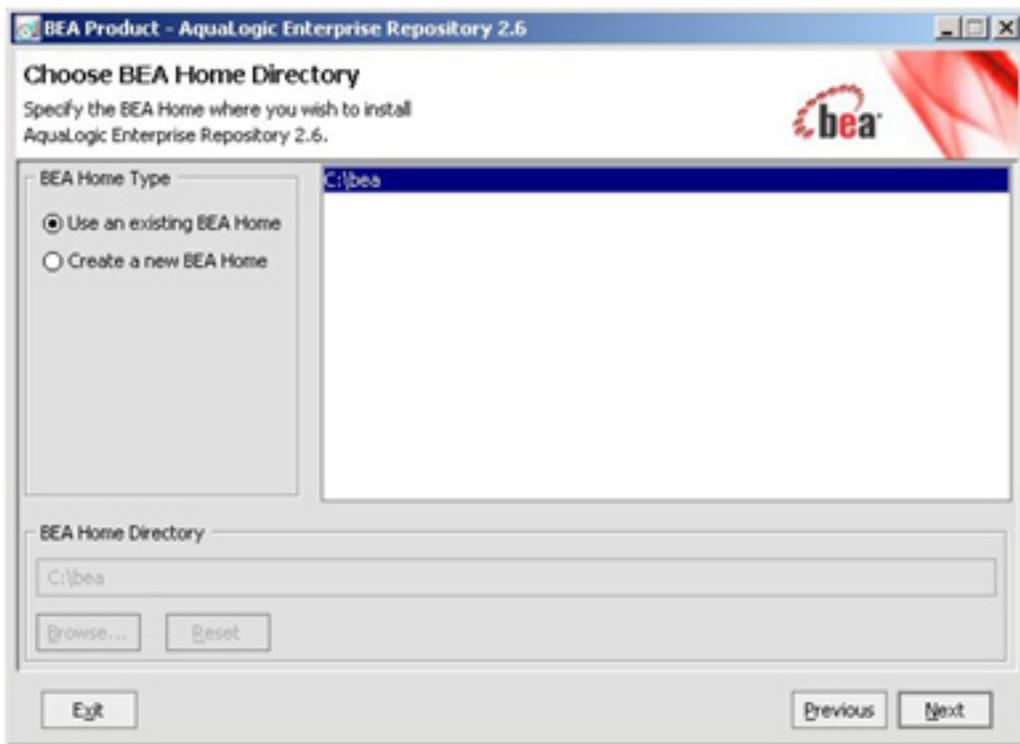
1. Launch the BEA ALER Installer application by double-clicking the `alerXX_wind32.exe` file, or if running Linux, execute the `alerXX_linux32.bin` file from a shell prompt.
2. Review the Instructions in the **Welcome** pop-up.



3. Click **Next** to proceed.
4. Review the terms of the **BEA Software License Agreement**. Select the **Yes** radio button to indicate acceptance. (**No** ends the installation process.)

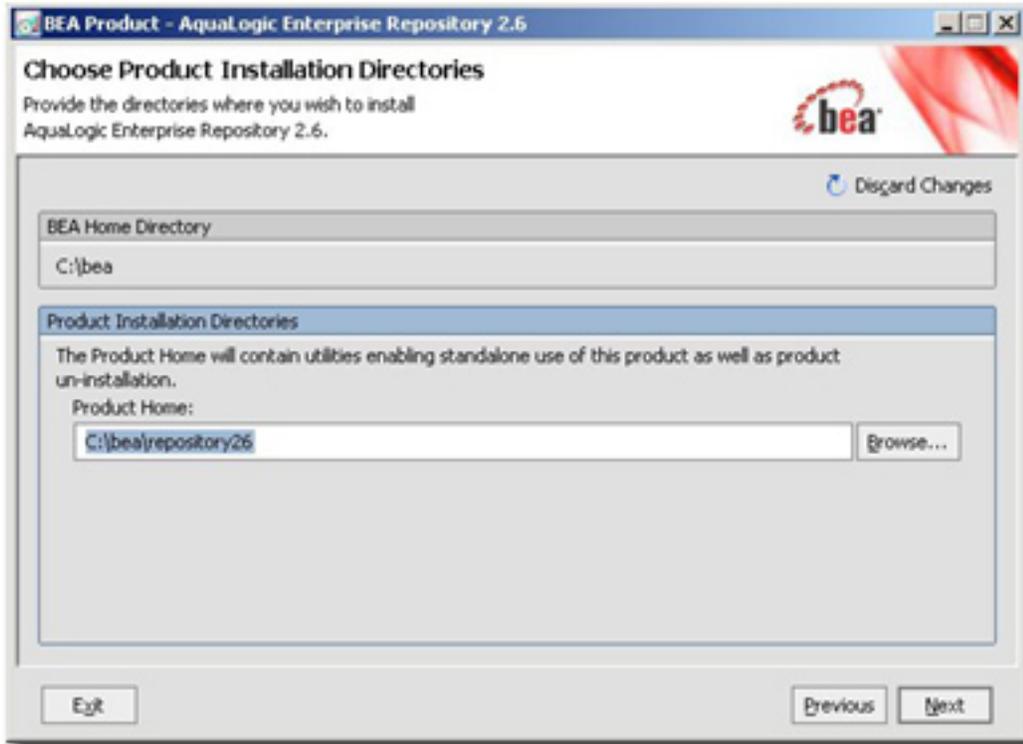


5. Click **Next** to proceed.
6. Use the radio buttons to select **Use an existing BEA Home** or **Create a new BEA home** in the the **Choose BEA Home Directory** pop-up.

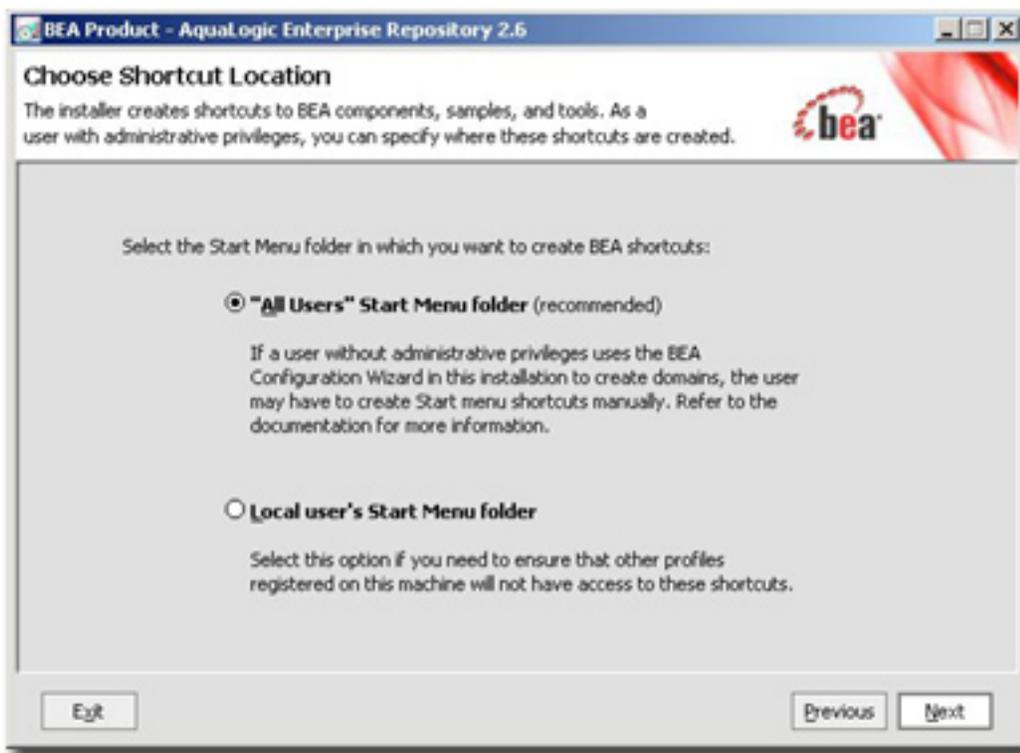


7. Click **Next** to proceed.

8. Enter information as appropriate in **Product Home** or use the **Browse** button to specify the **Product Installation Directory**. (Defaults to a subdirectory of the previously specified **BEA Home Directory**.)

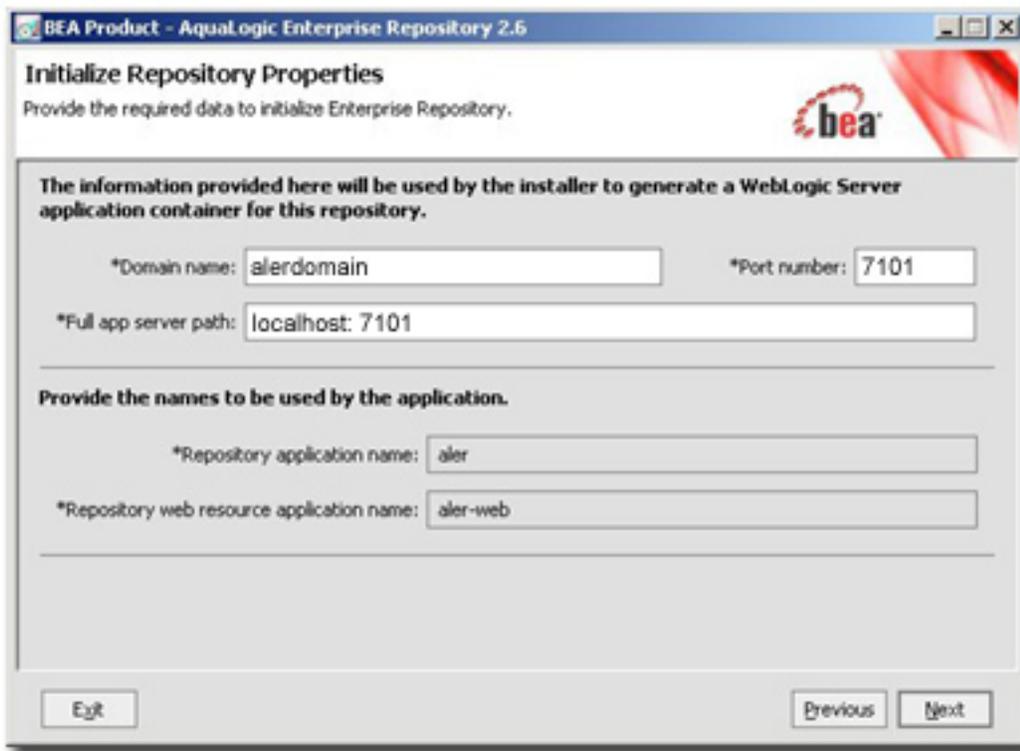


9. Click **Next** to proceed.
10. Use the radio buttons to select the appropriate **Start Menu** shortcut location.



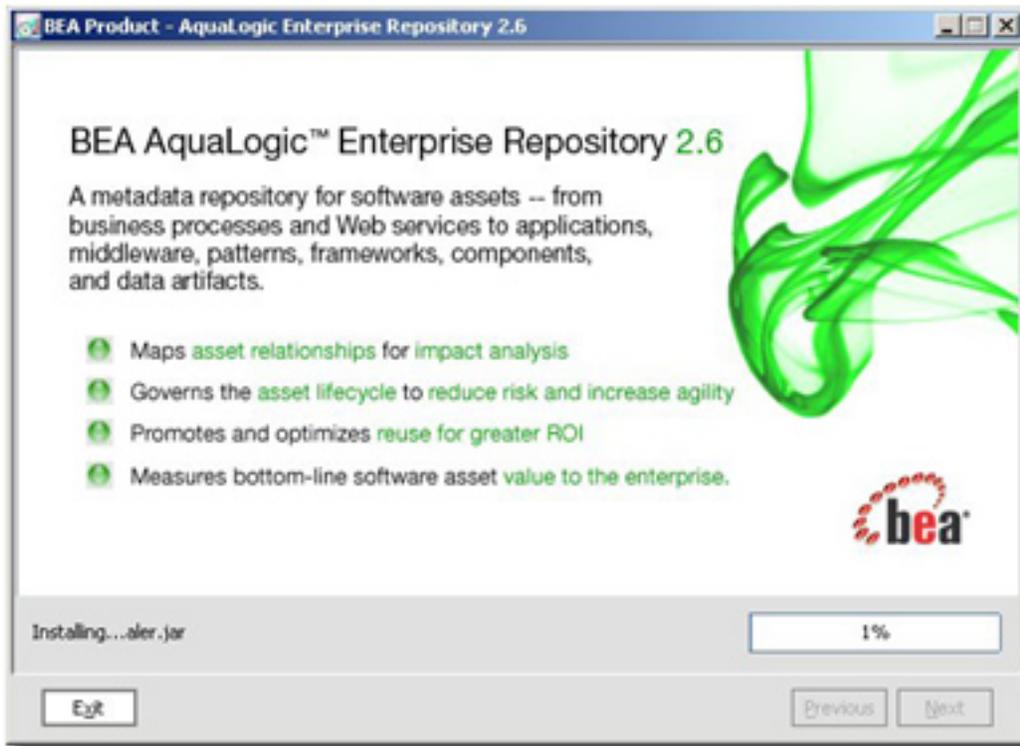
11. Click **Next** to proceed.
12. Enter the appropriate information in the **Domain Name**, **Port Number**, **Full app server path** (as a combination of the fully-qualified host name of the server and appending the port number specified in the port number field) text boxes.

Note: If you accept the default **localhost** setting for **Full app server path**, you will be the only user able to access this ALER installation.



13. Click **Next** to proceed.

The domain installation begins.



14. Installation progress is indicated by the progress bar.



15. Click **Next** to proceed.

16. Enter the appropriate information in the **Data tablespace**, **BLOB tablespace**, and **Index tablespace** text boxes.



17. Click **Next** to proceed.

18. Enter the appropriate information in the **Database Type**, **Driver**, and other text boxes.



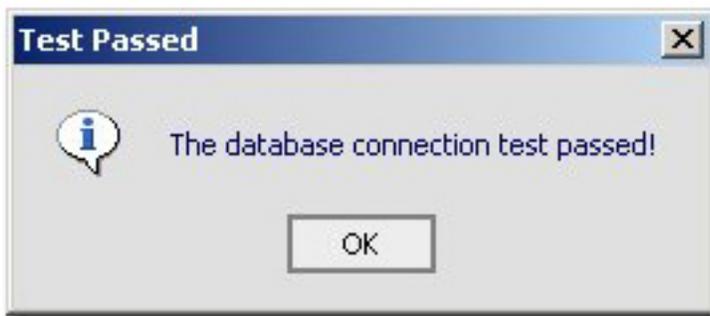
The screenshot shows a window titled "BEA Product - AquaLogic Enterprise Repository 2.5" with the subtitle "Initialize Repository Database Properties". Below the subtitle, it says "Provide the requested information about the database Enterprise Repository will use". The window contains the following fields and buttons:

- Database Type:** Oracle (dropdown menu)
- Driver:** oracle.jdbc.driver.OracleDriver (dropdown menu)
- Connection Class:** com.flashline.db.ext.OracleConnection (text box)
- Driver File Location:** C:\tmp\JDBC\oracle10\jdbc14.jar (text box with a "Browse" button)
- DBMS Name:** utf8sid (text box)
- User Name:** a1er (text box)
- DBMS Host:** oracle.example.com (text box)
- User Password:** (password field with asterisks)
- DBMS Port:** 1521 (text box)
- Confirm User Password:** (password field with asterisks)
- URL:** jdbc:oracle:thin:@oracle.example.com:1521:utf8sid (text box)

Buttons include "Test Connection" (top right), "Exit" (bottom left), "Previous" (bottom right), and "Next" (bottom right).

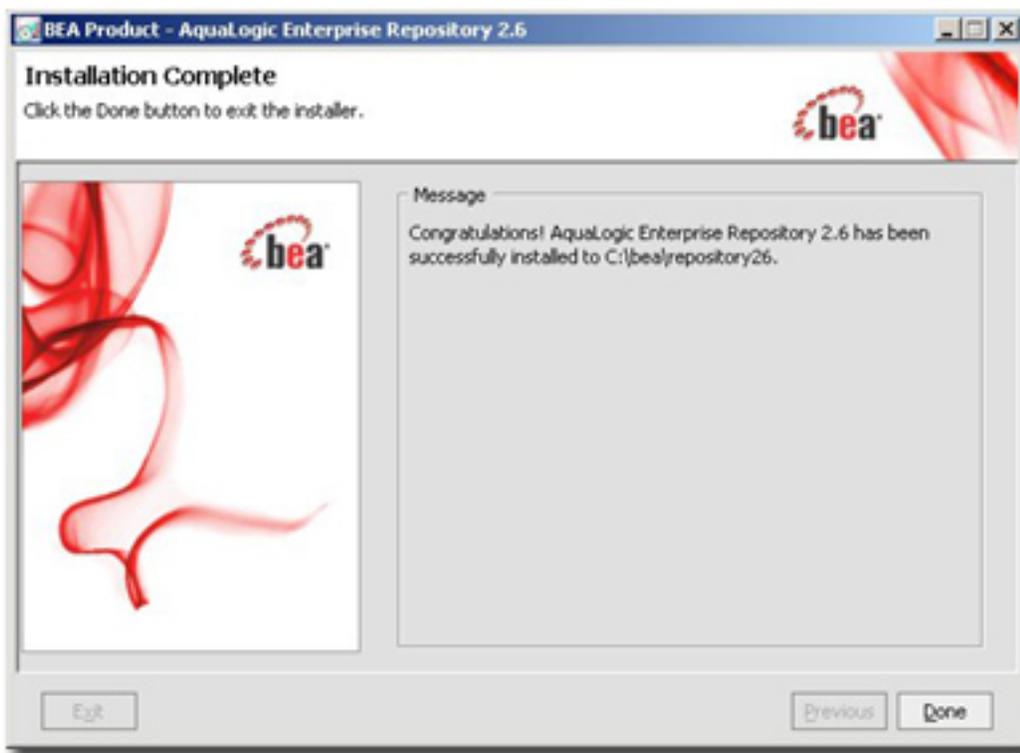
19. Click the **Test Connection** button.

A successful test is indicated by a pop-up message.



20. Click **Next** to proceed. The installation process will begin to build the database tables and load the sample data at this point. There may be a long delay while this process is completed depending on your database configuration.

21. When the installation process has completed, Click **Done** to exit the installer.



Starting the AquaLogic Enterprise Repository application

1. If you have installed the ALER in a Windows environment, you can start and/or stop the ALER application by using the following Start menu items:
 - o Starting: Start -> All Programs -> AquaLogic Enterprise Repository 2.6 -> Start ALER
 - o Stopping: Start -> All Programs -> AquaLogic Enterprise Repository 2.6 -> Stop ALER
2. If you have installed the ALER in a Linux environment, you can start and/or stop the ALER application by using the following shell commands:
 - o Starting: `$BEA_HOME/user_projects/domains/<your domain name>/startWebLogic.sh`
 - o Stopping: `$BEA_HOME/user_projects/domains/<your domain name>/stopWebLogic.sh`



Accessing the AquaLogic Enterprise Repository

Starting the ALER WebLogic Domain

- When using Windows, start the domain through the Start menu option under the AquaLogic Enterprise Repository 2.6 program group -> Start AquaLogic Enterprise Repository.
- When using Linux, navigate to the `BEA_HOME/user_projects/alerdomain` and execute the shell script `./startWebLogic.sh`
- Navigate to the URL specified during the installation process (e.g. <http://host:7101/aler>)
- When you are presented with the login screen, login as follows:
 - Username: **admin**
 - Password: **admin**This will provide administrator privileges and access.

Stopping the ALER WebLogic Domain

- When using Windows, stop the running domain through the Start menu option under the AquaLogic Enterprise Repository 2.6 program group -> Stop AquaLogic Enterprise Repository.
- When using Linux, navigate to the `BEA_HOME/user_projects/alerdomain` and execute the shell script `./stopWebLogic.sh`



Utilizing the Diagnostics Testing Tool

The **Diagnostics** tool allows testing and troubleshooting of certain aspects of BEA AquaLogic™ Enterprise Repository application.

Launching the Diagnostic Tool

To launch the ALER **Diagnostics** tool, navigate to: `http://host_name/application_name/diag/index.jsp`

<p>Diag Home BEA AquaLogic Enterprise Repository</p> <p>Generic Web App Installation Tests Tools</p> <p>BEA AquaLogic Enterprise Repository Tests Runtime - Configuration Runtime - Assets Runtime - Security</p> <p>Optional Tests SOAP Services Logging Options</p> <p>Import/Export System List Import/Export Jobs</p> <p>RBAC LockBroker Status Inspect LockBroker Status</p> <p>Clustering Status</p>	<p>BEA AquaLogic Enterprise Repository Diagnostics</p> <hr/> <p>These tests are designed to be a diagnostic starting point for your BEA AquaLogic Enterprise Repository installation. You may be asked to perform some of these tests by BEA Support, however, we do not recommend using these tools without guidance from BEA Support.</p> <p>Diagnostic logging is presently ON.</p>
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Navigating the Diagnostics Tool

In addition to the **Diag Home** and **BEA AquaLogic Enterprise Repository** links, the left sidebar of the **Diagnostics** tool (the gray area in the image above) includes links to several tests that can be run to check your installation of ALER. Click any of these links to display the available tests in the main pane of the **Diagnostics** tool.

- **Generic Web App**

- Installation Tests

- *Product Version Information*

- Provides information on the installed version of the ALER, the version of the installed ALER database, upgrade dates, and the maintenance mode setting for the database.

- *Snoop Servlet*

- Provides an output listing of all cookies, headers, CGI-Variables, Servlet Context Attributes, Session information and Session values set as a part of the request to the application server.

- *Test Required Libraries*

- Provides information about the application server's configuration regarding required JAR library files, installed XML parsers, and the presence of the minimally required ALER properties files.

- *Run Active Diagnostic Tests*

- Runs a JUnit test against the installed ALER application. Many of these tests are required to allow ALER to build and parse XML data.

- *Test Database*

- Provides insight into the JDBC driver functionality, including the number of database side functions that are expected to be supported. Also tests the connection string set in the `database.properties` file, provides additional information regarding the version of the JDBC driver, and may also indicate deficiencies within the database tables.

- *List System Paths*

- Lists the pathways (local and absolute URL's) configured within the `cmee.properties` file as well as those stored within the database. Also helps to indicate why some parts of the application deployment function while others do not (such as images not loading).

Installation Tests	
Product Version Information	Displays internal product version, database schema version, and information about the most recent upgrade/install performed to BEA AquaLogic Enterprise Repository.
Snoop servlet	Tests servlet engine response, shows parameters passed from web client to server.
Test Required Libraries	Tests libraries, property files and system properties essential to proper functionality.
Run Active Diagnostic Tests	Performs tests against common application and environment troublespots.
Test Database	Tests database container access, availability of JDBC driver and presence of important BEA AquaLogic Enterprise Repository data tables.
List System Paths	Lists all BEA AquaLogic Enterprise Repository paths. Similar to 'List Enabled System Settings' below, but limited to world-visible paths and therefore does not require login.
Test Browser Redirection Compatibility	Via Response Code 302 - to standard URL Via Response Code 302 - to local OS file

- Tools

- *JSP Precompiler*

- Forces the application server to perform an immediate JIT compile of JSP pages within the ALER application. This process greatly improves the performance of page loads if performed after each application server restart.

- *Encrypt Strings for Passwords*

- Performs an MD5 Hash on a string supplied in a text field. Useful if a user forgets his/her password. Please contact BEA Support for the proper procedure to update a password in the database.

Tools	
JSP Precompiler	Pre-compiles most JSPs in the system for speedier first time access. This is likely to take quite awhile (20-30 minutes), and generates false errors as JSPs are loaded without the proper parameters passed. This is OK and expected.
Encrypt Strings for passwords	Converts strings to encrypted passwords for use in misc. places in the system (see documentation for more details)

- **BEA AquaLogic Enterprise Repository Tests**

- Runtime - Configuration

- *List Enabled System Settings*

- Lists all values set in the ALER database as well as those set in properties files).

- *Edit System Paths*

- Allows an administrator to make permanent changes to the `cmee.properties` file on the application server.

Runtime - Configuration	
These tests require either a BEA AquaLogic Enterprise Repository login cookie to be set on your browser, or for you to have been logged into BEA AquaLogic Enterprise Repository recently with your browser enabled to allow session cookies.	
List Enabled System Settings	Lists all enabled BEA AquaLogic Enterprise Repository settings. Values that deviate from the default are colored blue.
Edit System Paths	Edits BEA AquaLogic Enterprise Repository paths. This can be used to bootstrap a new installation.
Custom Home Pages	Current Home Page selection Criteria

- Runtime - Assets

- *List Types*

- Produces XML output that describes all Asset Types stored within the ALER's database.

- *Edit Asset Custom Data*

- Allows a registrar to modify XML data contained within an asset in the event that an asset's metadata is otherwise uneditable. **Do not use this tool unless specifically directed by BEA Support personnel**

- *Get XML: Show Type ID*

- Produces the XML description of a specific Asset Type based on the

unique ID of the Asset Type record.

- *Get XML: Type ID As String*
 - Produces the XML description of a specific Asset Type based on the unique ID of the Asset Type record as one continuous string.
- *Get XML: Type XML Schema*
 - This tool produces the XML schema of a specific Asset Type based on the unique ID of the Asset Type record.
- *Get XML: Type XML Schema as String*
 - This tool produces the XML schema of a specific Asset Type based on the unique ID of the Asset Type record as one continuous string.
- *Get XML: Asset ID*
 - Produces the XML data of an Asset based on the unique ID of the Asset.
 - The **include extended metadata** option produces additional information related to Policies and other data.
- *Get XML: Asset ID as String*
 - Produces the XML data of an Asset based on the unique ID of the Asset as one continuous string.

Runtime - Assets

These tests require either a BEA AquaLogic Enterprise Repository login cookie to be set on your browser, or for you to have been logged into BEA AquaLogic Enterprise Repository recently with your browser enabled to allow session cookies.

List Types	Lists all types in the system. The ID's provided here are useful in the next test.
Edit Asset Custom Data	Allows editing the custom data XML for an asset. This is useful when fixing invalid xml that is preventing an asset from loading.
Search	Submits a search using criteria formatted in XML.

Get XML

Show Type ID: <input type="text"/> Editor Show	Displays the XML for the specified type id. You may need to right click and select View Source to see the XML.
Show Type ID as String: <input type="text"/> Editor Show	Displays the XML as a single string for the specified type id.
Show Type XML Schema: <input type="text"/> Show	Displays the XML Schema for an type. You may need to right click and select View Source to see the XML.
Show Type XML Schema as String: <input type="text"/> Show	Displays the XML Schema for an type as a single string for the specified type.
Show Asset ID: <input type="text"/> <input type="checkbox"/> Include extended metadata. Show	Displays the XML for the specified asset id. You may need to right click and select View Source to see the XML.
Show Asset ID as String: <input type="text"/> Show	Displays the XML as a single string for the specified asset id.
Show Asset ID extended metadata.	Displays the XML for the specified asset id including extended metadata.

<input type="text"/>	Show	entry for the specified asset id.
Show Asset ID extended metadata entries:		
<input type="text"/>	Show	

- *Runtime - Security*

Runtime - Security

These tests require either a BEA AquaLogic Enterprise Repository login cookie to be set on your browser, or for you to have been logged into BEA AquaLogic Enterprise Repository recently with your browser enabled to allow session cookies.

- [List Auth Tokens](#)
- [List Custom Access Settings](#)

- **Optional Tests**

- SOAP Services

SOAP Services

These tests are not always necessary for BEA AquaLogic Enterprise Repository to function properly. Run these if instructed to do so by BEA Support.

Soap Admin Console	Loads the soap admin console. List should show forum and openapi services if configured.
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- *Logging Options*

Logging Options

These tests are not always necessary for BEA AquaLogic Enterprise Repository to function properly. Run these if instructed to do so by BEA Support.

Edit Logs	Allows changing of different logging options while registry is running.
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- **Import/Export System**

- *List Import/Export Jobs*

Import/Export Jobs Currently Active in System

ID	Type	Description	State	Complete	Start Date	Last Update	Owner	Operations
----	------	-------------	-------	----------	------------	-------------	-------	------------

- **RBAC LockBroker Status**

- *Inspect LockBroker Status*

Currently Held Locks

Recently Failed Lock Requests

- To access the ALER login page click the **AquaLogic Enterprise Repository** link in the sidebar of the **Diagnostics** page.
- To activate the debugging mode for the current session, click the **turning logging on** link in the main pane.

Checking Product Version Information

1. Click **Installation Tests** under **Generic Web App**.
2. Click **Product Version Information** in the main pane. .

A new browser window opens to display information on the internal product version, database schema version, and information about the most recent upgrade/install.

BEA AquaLogic Enterprise Repository Version Information

Product Version: 2.5.0

Database Version: 14.0.0

BEA AquaLogic Enterprise Repository database version properly matches the running instance of ALER.

Information From Database:

Database Installed From: 5.2.0

Database Version: 14.0.0

Database Date: 2006-06-02 19:06:20.0

Upgrade Maintenance Mode: off

Steps of last upgrade:

Step	Start Date	End Date	Required?
Disable/drop Foreign Keys	2006-06-02 19:06:20.0	2006-06-02 19:06:20.0	yes
Pre-Data Schema Changes	2006-06-02 19:06:20.0	2006-06-02 19:06:20.0	yes
Data Migration	2006-06-02 19:06:20.0	2006-06-02 19:06:20.0	yes
Post-Data Schema Changes	2006-06-02 19:06:20.0	2006-06-02 19:06:20.0	yes
Java Based Migration	2006-06-02 19:06:22.0	2006-06-02 19:06:23.0	yes
Deprecation Scripts	2006-06-02 19:06:23.0	2006-06-02 19:06:23.0	no

Test Servlet Functionality

1. Click **Installation Tests** under **Generic Web App**.
2. Click **Snoop Servlet** in the main pane.

A new browser window opens to display information on the parameters passed from the Web client to server.

Snoop Servlet - Request/Client Information

Requested URL:

http://qa-app2.flashline.com:3080/flashline/Snoop

Request Information:

Request method	GET
Request URI	/flashline/Snoop
Request protocol	HTTP/1.1
Servlet path	/Snoop
Path info	<none>

Test Required Libraries

1. Click **Installation Tests** under **Generic Web App**.
2. Click **Test Required Libraries** in the main pane.

A new browser window opens to display information on the property files and system properties essential to proper functionality.

BEA AquaLogic Enterprise Repository Library Diagnostic

Examining webapp configuration

Needed Components

Found BEA AquaLogic Enterprise Repository

(com.fashline.cmee.jsp.CMEESession)

at /usr/local/build-jakarta-tomcat-5.0.25/webapps/fashline/WEB-INF/lib/cmee.jar

Found BEA AquaLogic Enterprise Repository DBaccess

(com.fashline.db.DBconnection)

at /usr/local/build-jakarta-tomcat-5.0.25/webapps/fashline/WEB-INF/lib/dbaccess.jar

Found Apache Xerces XML Parser

(org.apache.xerces.parsers.DOMParser)

Test Database Connectivity

1. Click **Installation Tests** under **Generic Web App**.
2. Click **Test Database** in the main pane.

A new browser window opens to display information on container access, the availability of JDBC drivers and the presence of important ALER data tables.

```

Self test: com.flashline.cmee.servlet.diag.Database
JDBC Driver      oracle.jdbc.driver.OracleDriver
URL              jdbc:oracle:thin:@qa-app2.flashline.com:1521:sid1
Username         cmee50qa1
Password         (private)
Driver Name      Oracle JDBC driver
Driver Version   9.2.0.5.0
String Functions ASCII,CHAR,CONCAT,LCASE,LENGTH,LTRIM,REPLA
Date Functions   CURDATE,CURTIME,DAYOFMONTH,HOUR,MINUTE
Numeric Functions ABS,ACOS,ASIN,ATAN,ATAN2,CEILING,COS,EXP,FI
System Functions USER
SQL: select count(*) as bad_editor_xmls from assetypeeditorxmls where editorx

```

BAD_EDITOR_XMLS
0

List System Paths

1. Click **Installation Tests** under **Generic Web App**.
2. Click **List System Paths** in the main pane.

A new browser window opens to display all ALER paths.

```
cme.server.paths.image=http://qa-app2.flashline.com:3080/flashline-web/images
cme.server.paths.jnlp-tool=http://qa-app2.flashline.com:3080/flashline-
web/webstart
cme.server.paths.jsp=http://qa-app2.flashline.com:3080/flashline
cme.server.paths.resource=http://qa-app2.flashline.com:3080/flashline-web
cme.server.paths.servlet=http://qa-app2.flashline.com:3080/flashline
cme.server.paths.upload=/usr/local/build-jakarta-tomcat-
5.0.25/webapps/flashline/WEB-INF/upload
cme.server.paths.upload-registrar=\\qa-app2\upload-autobuild\
cme.server.paths.upload-repository=
```

Run Pre-Compile Servlet

1. Click **Tools** under **Generic Web App**.
2. Click **JSP Precompiler** in the main pane.

A new browser window opens to display a list of system JSPs that have been pre-compiled for speedier first time access.

Base URL: http://qa-app2.flashline.com:3080/flashline/

Compiling jsps using jsplist.txt...

```
Starting : http://qa-app2.flashline.com:3080/flashline/c
Finishing: http://qa-app2.flashline.com:3080/flashline/c
Starting : http://qa-app2.flashline.com:3080/flashline/i
Finishing: http://qa-app2.flashline.com:3080/flashline/i
Starting : http://qa-app2.flashline.com:3080/flashline/c
SKIPPED: http://qa-app2.flashline.com:3080/flashline/cme
Finishing: http://qa-app2.flashline.com:3080/flashline/c
Starting : http://qa-app2.flashline.com:3080/flashline/c
```

- o **Note:**
 - The Pre-Compile Servlet test does not function for WebSphere 5.0
 - This servlet produces errors within the error log; please reset logs before

starting the application server.

Other Features

Additional **Diagnostics** functionality includes:

- Testing browser redirection compatibility to both a standard URL or local file
- Listing all enabled ALER Settings
- Listing all Types in the system
- Displaying XML for a specific Type (both editor and viewer).
- Displaying ml for a specific asset.
- Current `authtokens` and custom access settings.
- Listing import/exports jobs
- Inspecting LockBroker status
- SOAP admin console

You may be instructed by BEA Support to use these optional features as a troubleshooting measure.

Test the Web Server Installation

1. Open a browser and enter the URL for the Web server: `Host:port/aler-web`, followed by `/images/logo.gif`.
2. When the page loads, note the address and whether the image appears in the browser. That address, minus `/logo.gif`, is the value for `aler.server.paths.image`.

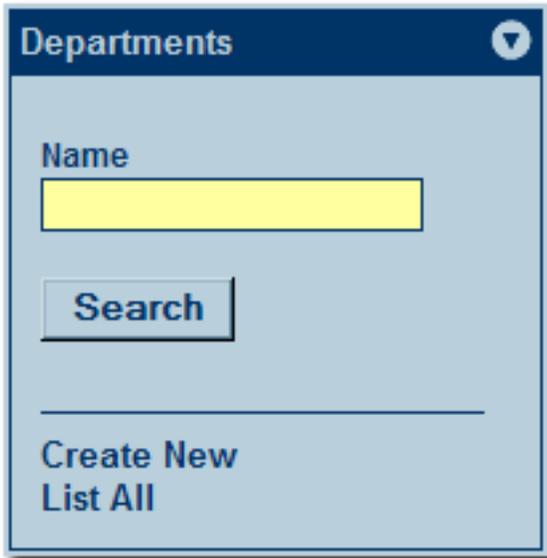
Departments

Departments should be set up before **Users** and **Projects**.

Creating a New Department

This procedure is performed on the **Admin** screen.

1. Click **Departments**.
2. Click **Create New** in the **Departments** section.



The screenshot shows a dialog box titled "Departments" with a dropdown arrow in the top right corner. Inside the dialog, there is a "Name" label above a yellow text input field. Below the input field is a "Search" button. At the bottom of the dialog, there are two links: "Create New" and "List All".

3. In the **Create New Department** dialog box, enter the appropriate information in each of the text boxes.

Create New **Department**

Name*:

Description:

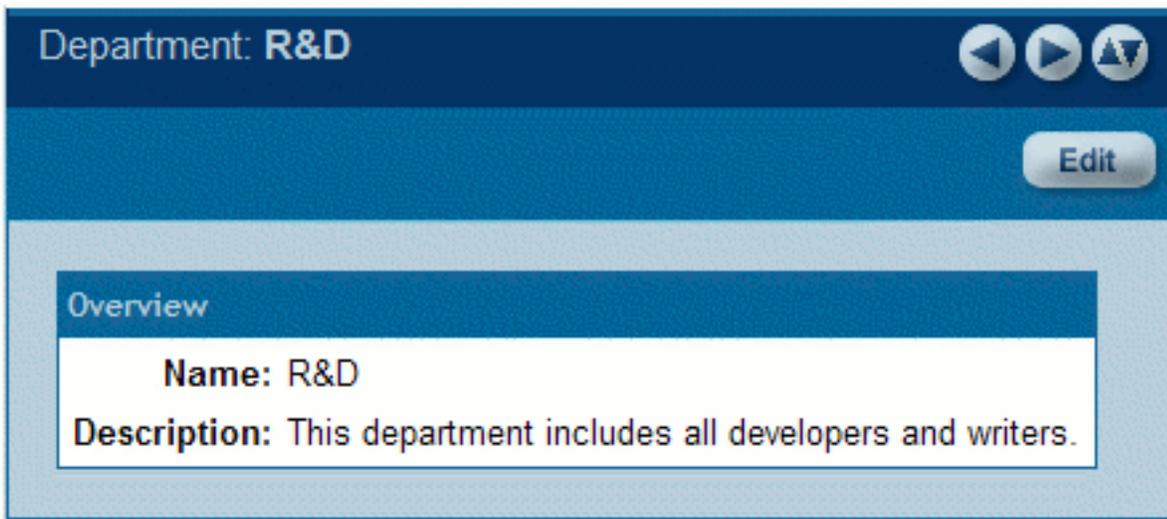
*Denotes required field

4. When finished, click **Save**.

Editing Department Information

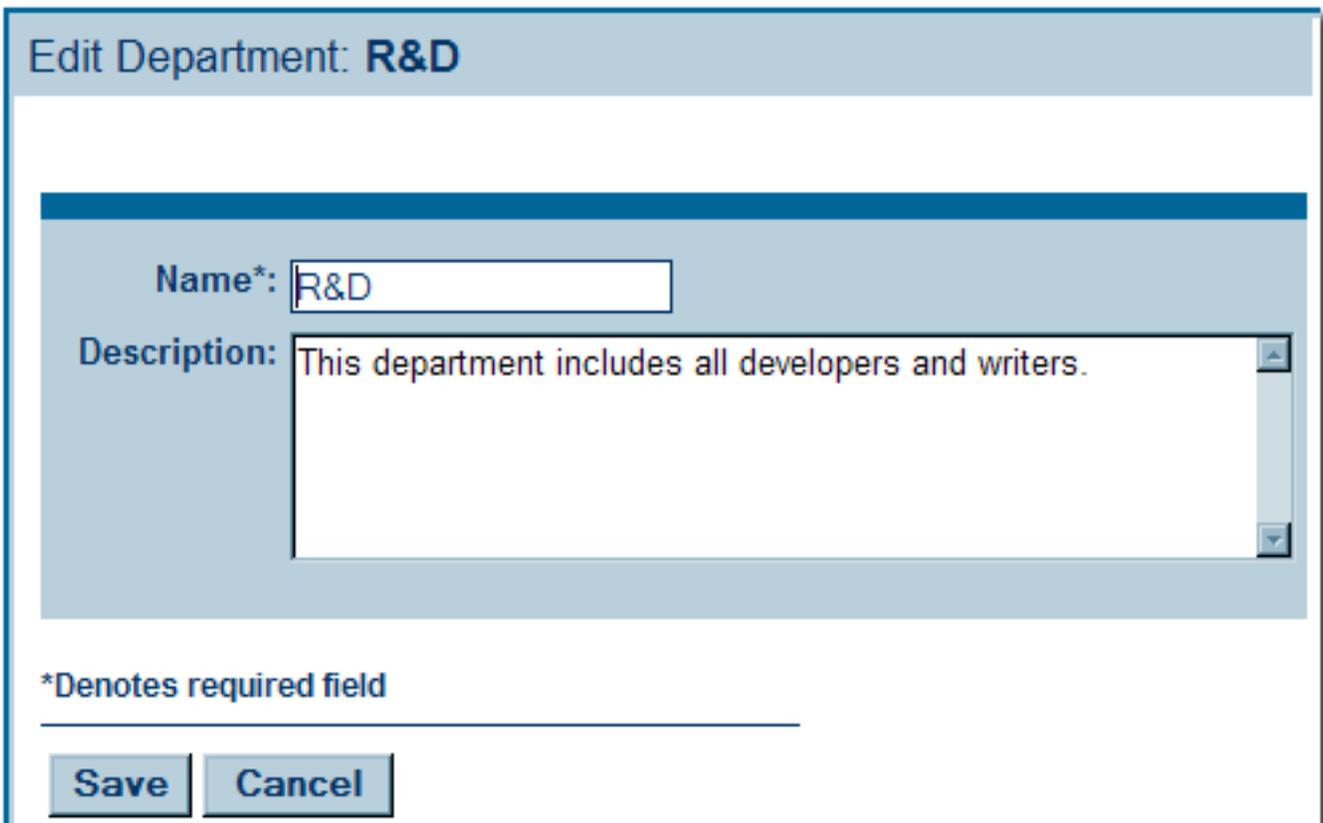
This procedure is performed on the **Admin** screen.

1. Click **Departments**.
2. Click **List All**, or search for a particular department.
3. Select the department to be edited from the list in the main pane.



The department's detail is displayed in the bottom frame.

4. Click **Edit** in the department detail.
5. In the **Edit Department** dialog box, make changes as necessary to information in each of the text boxes.

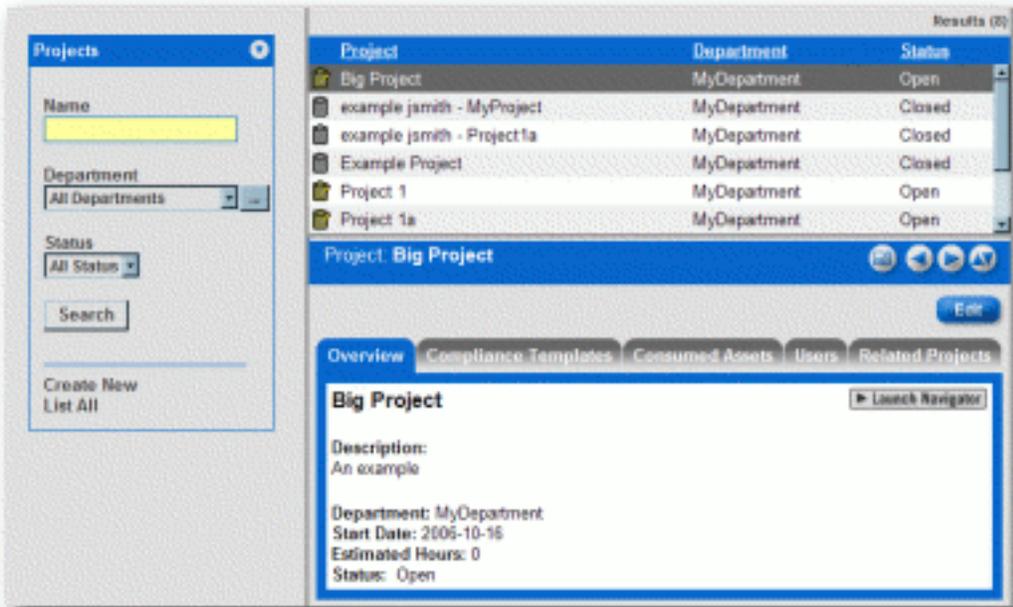


6. When finished, click **Save**.

Projects

Overview

The AquaLogic Enterprise Repository **Projects** screen provides access to tools for creating and managing projects.

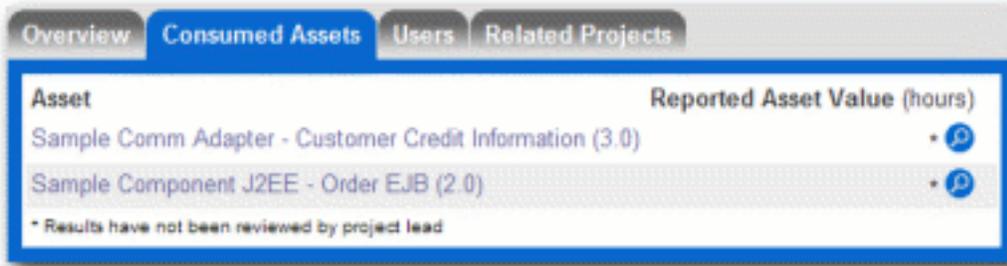


The Project Detail

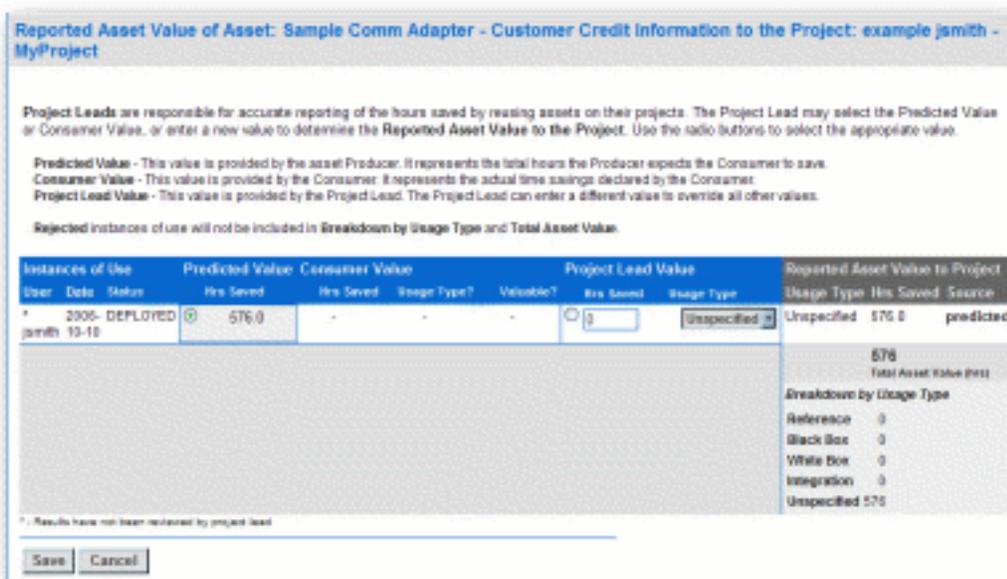
Project information is displayed in the same manner as asset information, via a series of tabs:

- **Overview**
 - Includes a project **Description**, and indicates the assigned **Department**, **Start Date**, **Estimated Hours**, and project **Status**.
- **Consumed Assets**

- Lists any assets used in (or under consideration for use in) the project.

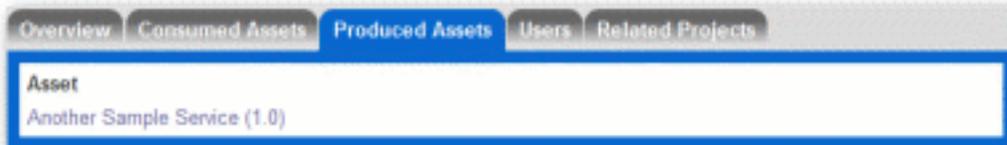


Click  next to any listed asset to display its **Reported Asset Value**. (This feature is only available to the project leader.)



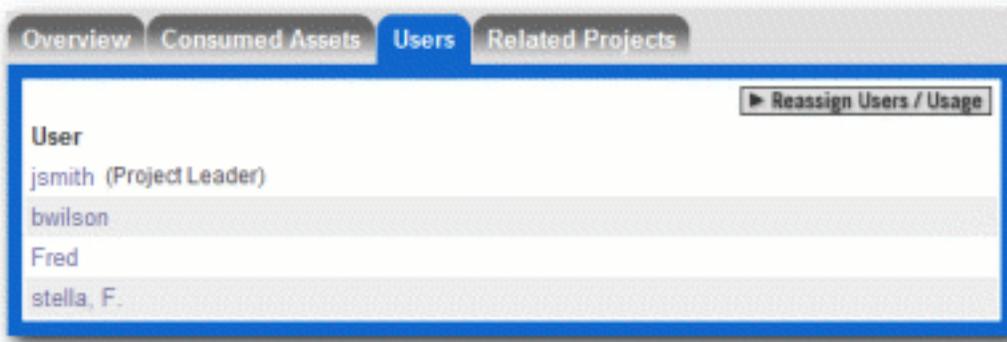
- **Produced Assets**

- Lists any assets produced by the project.



- **Users**

- Lists all users associated with the project, as well as each user's role on the project (leader/members).

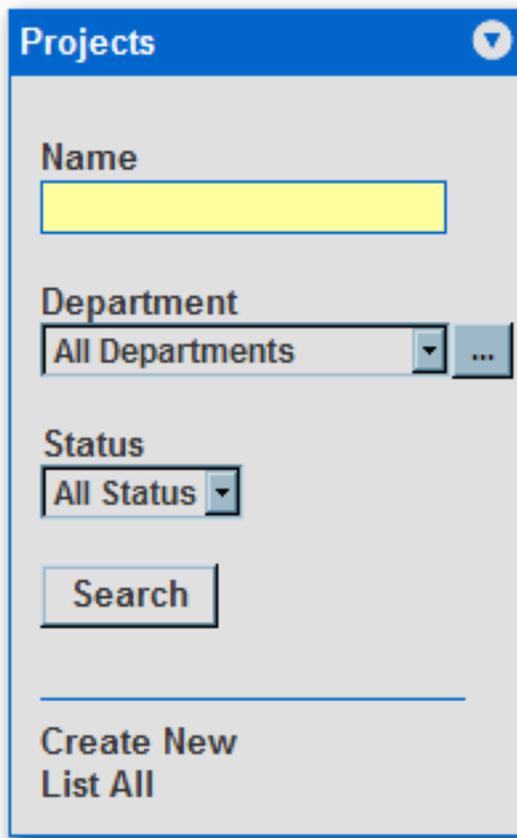


- **Related Projects**

- When enabled, lists any related projects, and defines the relationships in parent/child terms.

Create a Project

1. Click **Create New** in the **Projects** sidebar.



The **Create New Project** pop-up opens.

Create New Project

Overview

Name*:

Description:
(Max 4000 Characters)

Estimated Development Hours:

Start Date*: ...

Department*: ...

Status:

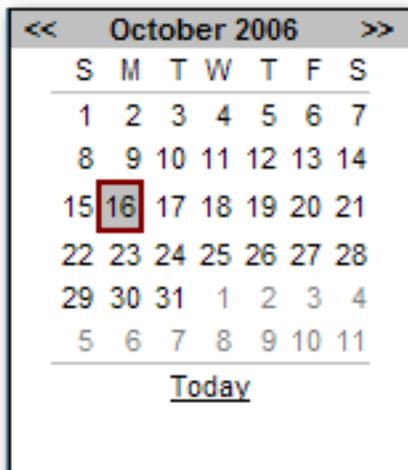
Automatically assign to new users?

Users ▶ Edit

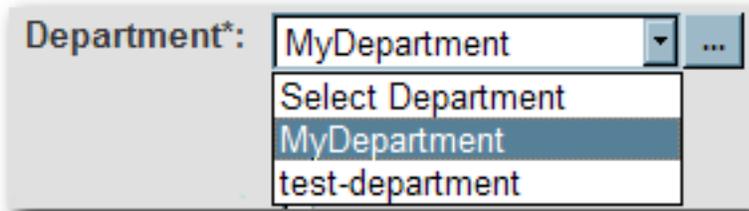
Related Projects ▶ Edit

*Denotes required field

2. Enter the appropriate information in the **Name**, **Description**, and **Estimated Development Hours** text boxes.
3. Click to open the calendar to select a **Start Date**.

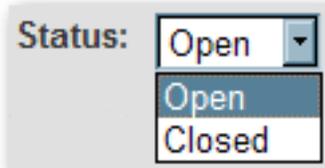


4. Select a department from the **Department** drop-down.



A screenshot of a web form showing a dropdown menu for the 'Department' field. The current selection is 'MyDepartment'. The dropdown is open, showing three options: 'Select Department', 'MyDepartment' (highlighted), and 'test-department'. There is a small blue button with three dots to the right of the dropdown.

5. Select the appropriate status in the **Status** drop-down.



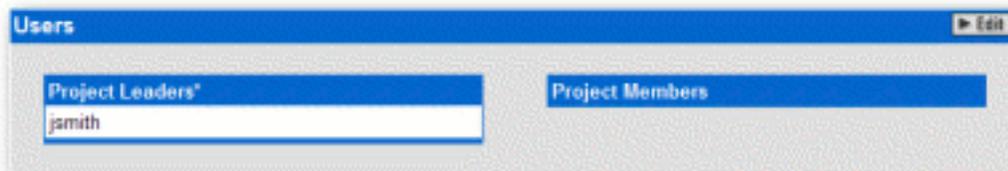
A screenshot of a web form showing a dropdown menu for the 'Status' field. The current selection is 'Open'. The dropdown is open, showing two options: 'Open' (highlighted) and 'Closed'.

6. If necessary, select **Automatically Assign New Users**.



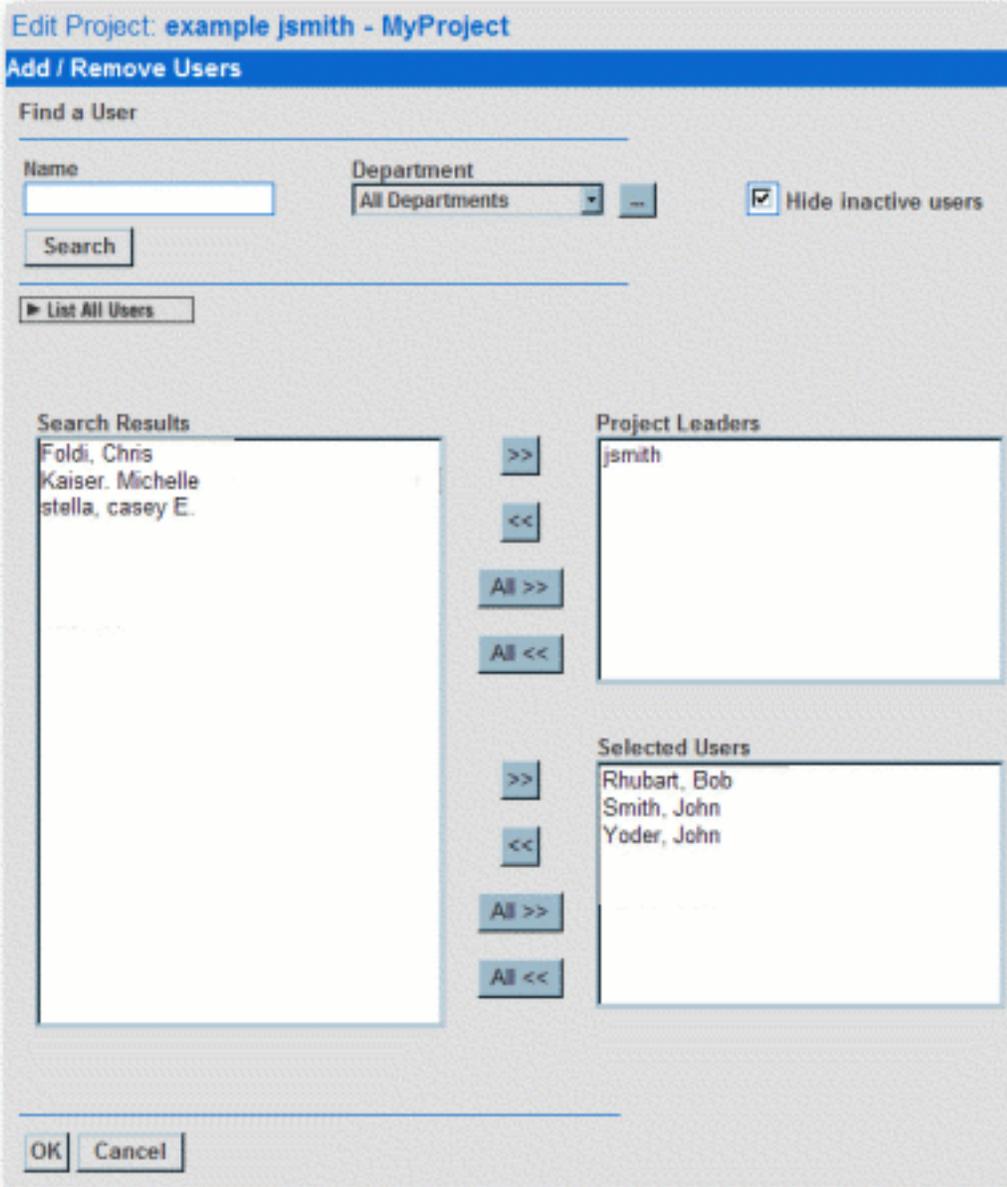
A screenshot of a web form showing a checkbox labeled 'Automatically assign to new users?'. The checkbox is currently unchecked.

7. Click **Edit** in the **Users** section.



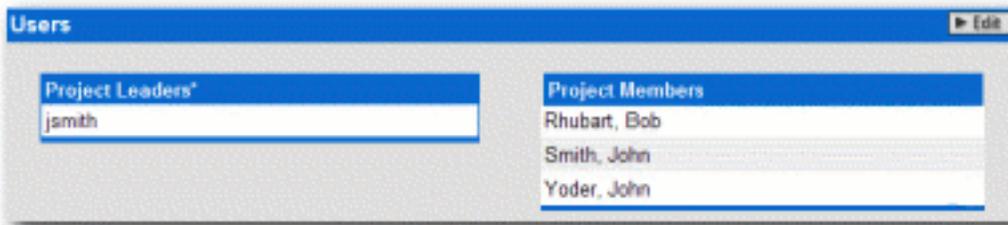
A screenshot of a web form showing a section titled 'Users'. There are two sub-sections: 'Project Leaders*' and 'Project Members'. The 'Project Leaders*' section contains a text input field with the value 'jamith'. There is a blue 'Edit' button in the top right corner of the 'Users' section.

The **Add / Remove Users** pop-up opens.



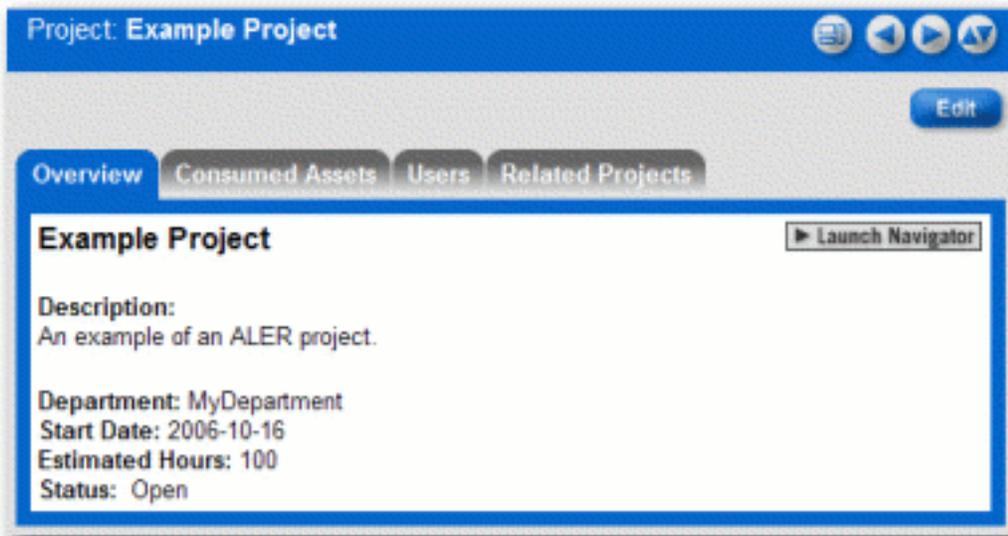
8. Use **Search** or **List All Users** to display a list of users in the **Search Results** section.
 - Use the **Department** drop-down to filter search results.
9. Use the **>>** and **<<** buttons to move users between the **Search Results**, **Project Leaders**, and **Selected Users** sections.
10. Click **OK**.

The assigned **Project Leaders** and **Project Members** appear in the **Users** section of the **Create New Project** pop-up.



11. Click **Save**

The **Create New Project** pop-up closes, and the new project detail appears on the **Projects** screen.

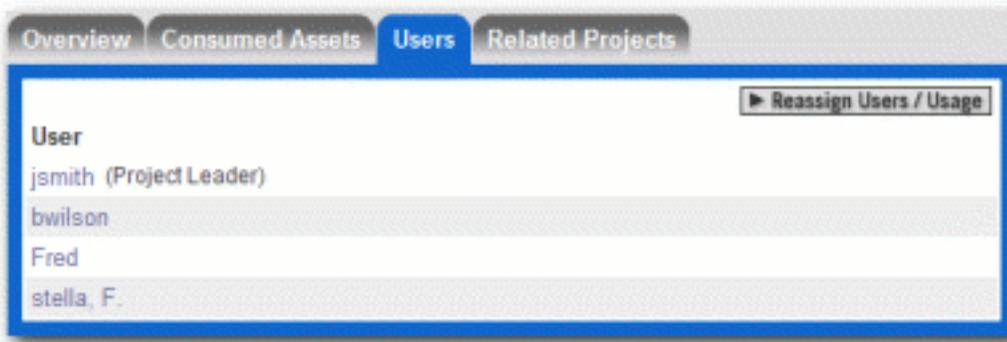


Edit a Project

1. Use **Search** or other means to locate the project to be edited.
2. Click the **Edit** button in the project detail.
3. Edit the project information as necessary. (See [Create a Project.](#))

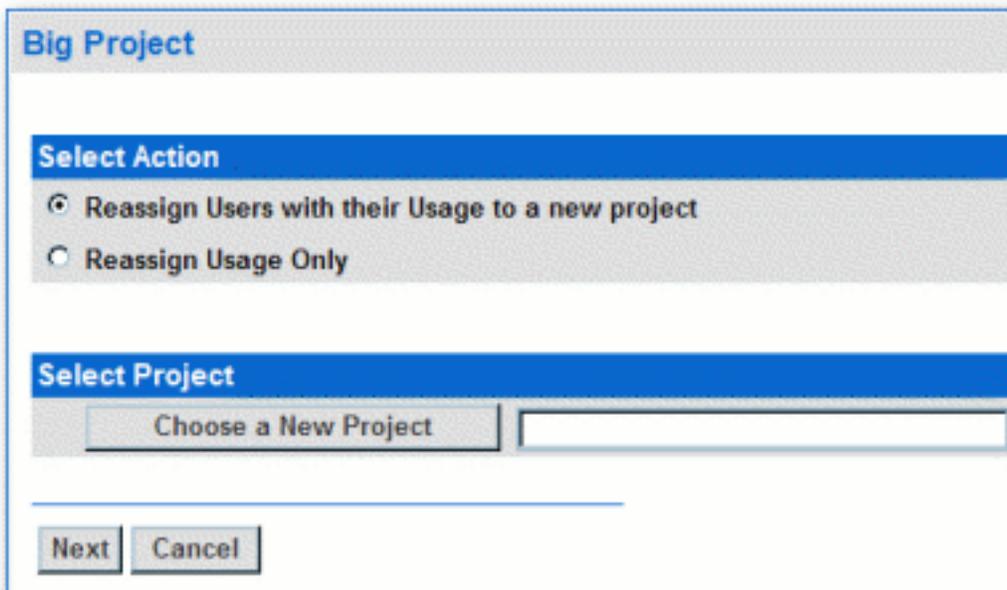
Reassign Users / Usage

1. Select the **Users** tab.



2. Click 

The **Reassign** pop-up opens.



3. Use the radio buttons to select the appropriate action.

4. Click 

The **Search for a Project** pop-up opens.

Search for a project

Name

Department ...

Status

List All Projects

Example Project
Project 1
Project 1a
test-project

5. Use **Search** or **List All** to display a list of projects.
6. Select the project to which the users and/or usages are to be reassigned.
7. Click **Next**

The **Select users you wish to reassign** pop-up opens.

Select user(s) you wish to reassign:

Search Results

bwilson
Fred
jsmith (Project Leader)
stella, F.

>>
<<
All >>
All <<

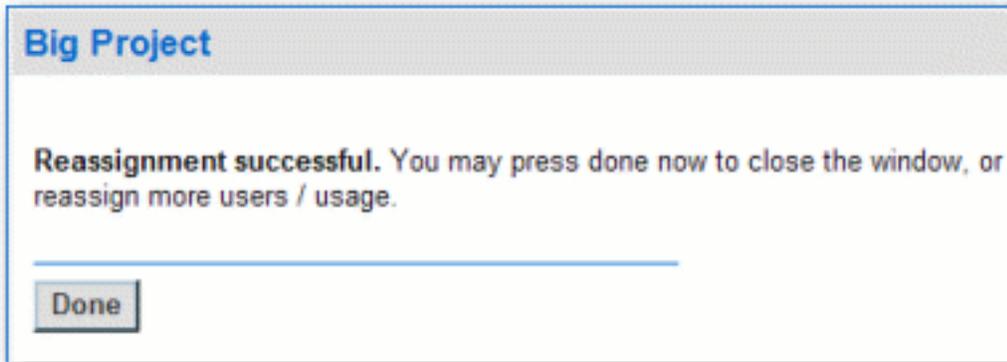
Reassign as Project Leaders

>>
<<
All >>
All <<

Reassign as Project Members

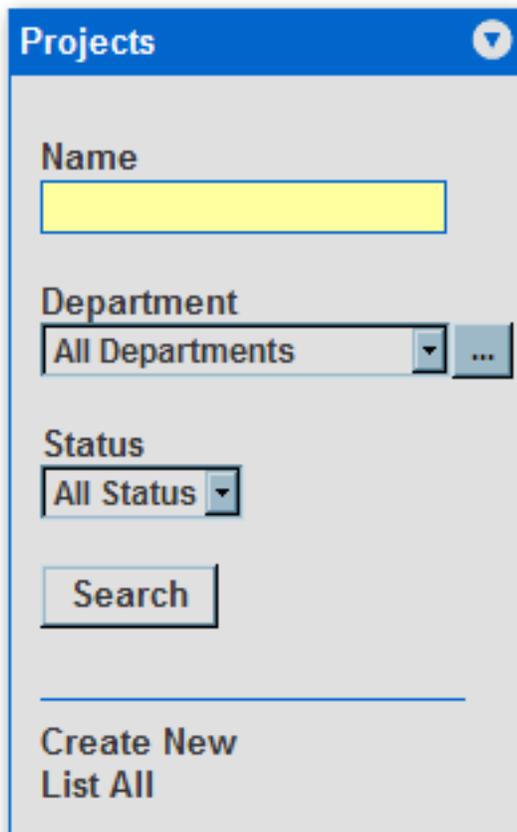
- Use the >> and << buttons to reassign users as **Project Leaders** and/or **Project Members**.
- Click **Next**.

A confirmation message appears.



- Click **Done**

Locate a Project



1. Enter a keyword or search term in the **Name** text box.
2. Use the **Department** and **Status** drop-downs as necessary to filter the search.
3. Click the **Search** button.

Search results are listed in the main pane.

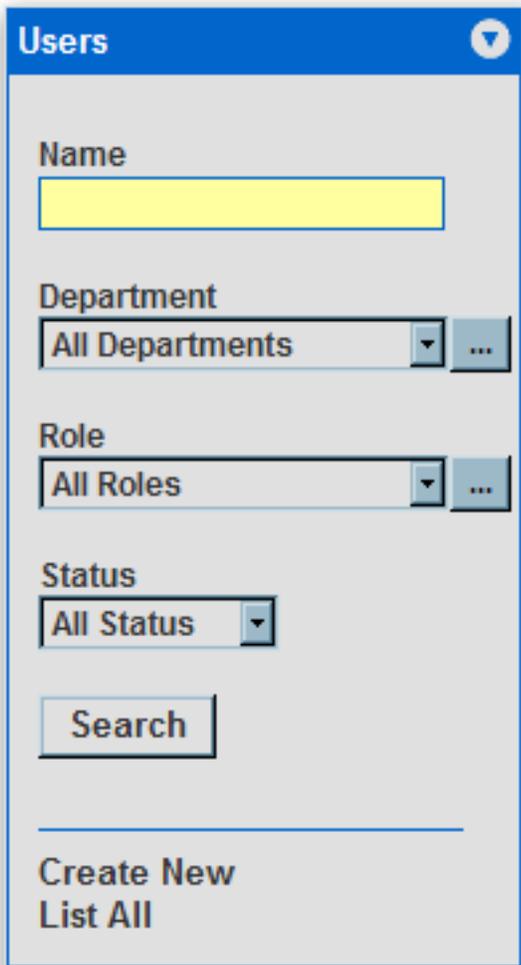
			Results (4)
<u>Project</u>	<u>Department</u>	<u>Status</u>	
 Big Project	My Department	Open	
 Example Project	My Department	Closed	
 Project 1	My Department	Open	
 Project 1a	My Department	Open	

Users

Creating a New User

This procedure is performed on the BEA AquaLogic Enterprise Repository **Admin** screen.

1. Click **Create New** in the **Users** section.



The screenshot shows a 'Users' pop-up window with a blue header. Below the header, there are four input fields: 'Name' (a yellow text box), 'Department' (a dropdown menu with 'All Departments' selected), 'Role' (a dropdown menu with 'All Roles' selected), and 'Status' (a dropdown menu with 'All Status' selected). Below these fields is a 'Search' button. At the bottom of the window, there are two links: 'Create New' and 'List All'.

The **Create New User** pop-up opens.

2. Enter the appropriate information in each of the text boxes in the **Overview** section.

Overview

Username*:

First Name:

Middle Name:

Last Name*:

Email*:

Phone:

Status:

Password*:

Must change password on next login

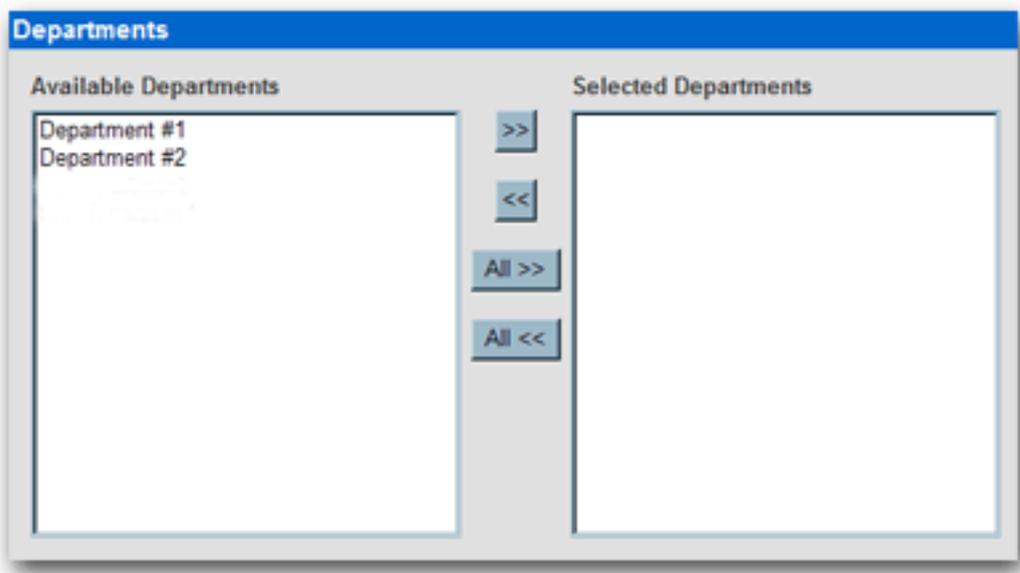
Password never expires

3. Select **Active** in the **Status** drop-down.
4. In the **Roles** section, assign roles to the new user by using the **>>** and **<<** buttons to move items from the **Available Roles** column to the **Selected Roles** column. (The **User** role is the default role for all new users.)

Roles

Available Roles		Selected Roles
accessAdministrator	>>	user
admin	<<	
advancedSubmitter	All >>	
businessAnalyst	All <<	
projectAdministrator		
projectArchitect		
registrar		
registrarAdministrator		
systemAdministrator		

5. In the **Departments** section, assign the new user to departments by using the **>>** and **<<** buttons to move items from the **Available Departments** column to the **Selected Departments** column.



6. When finished, click **Save**.

Viewing User Information

This procedure is performed on the BEA AquaLogic Enterprise Repository **Admin** screen.

1. In the **Users** section, use **Search** or **List All** to locate the user(s) to be viewed.

The list of users opens in the main pane.

Results (7)

User Name	Display Name	Status
bwilson	bwilson	Active
cstella	stella, F.	Active
flashline	flashline	Active
Fred	Tomlinson, Fred (50006)	Active
jsmith	Smith, John J. (50004)	Active

User: **jsmith**

View Access Clone Edit

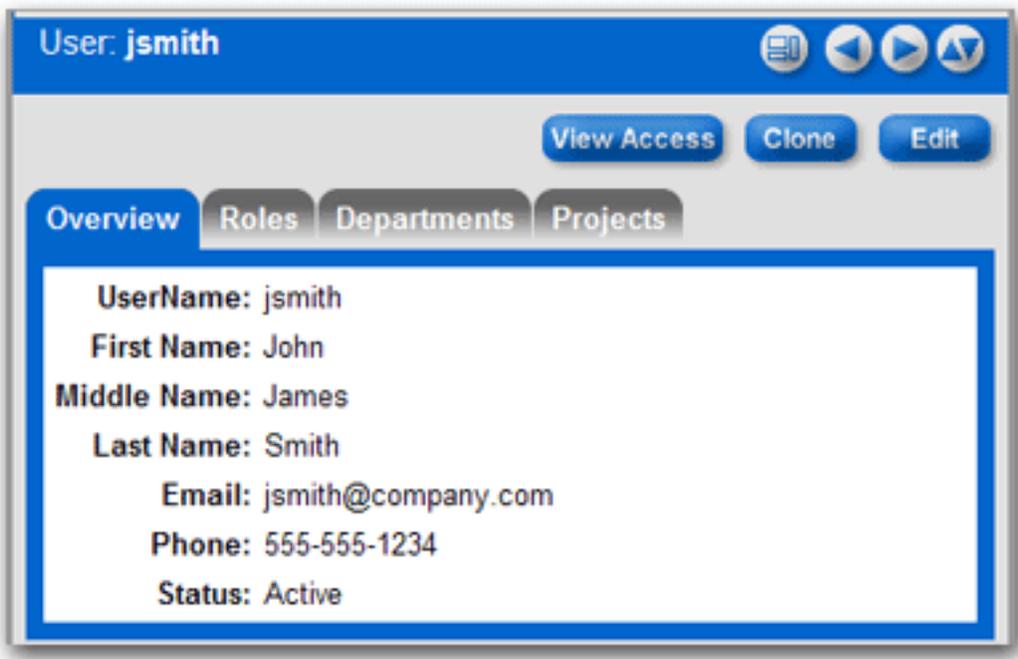
Overview	Roles
UserName: jsmith First Name: John Middle Name: James Last Name: Smith Email: jsmith@company.com Phone: 555-555-1234 Status: Active	admin user
	Departments
	Department #1
	Projects
	Big Project
	example jsmith - MyProject (Closed)
	example jsmith - Project1a (Closed)
	Example Project
	Project 1
	Project 1a
	test-project

2. Select a user from the list.

The user's information is displayed in the lower pane.

3. Click  to expand the **User** detail to fill the main pane.

4. Click  to switch to the tabbed view of the **User** detail.



5. Click  to switch back to the standard view of the **User** detail.
6. Click  to scroll through the list of users.

User Search

This procedure is performed on the BEA AquaLogic Enterprise Repository **Admin** screen.

1. Enter appropriate text in the **Name** text box.

Users

Name

Department
All Departments

Role
All Roles

Status
All Status

Search

Create New
List All

2. Use the Department, Role, and **Status** drop-downs as appropriate to narrow the search.
3. Click the **Search** button.

Search results appear in the list in the upper frame of the main pane.

Cloning a User

Overview

Cloning a user provides an easy way for administrators to quickly duplicate user accounts.

This procedure is performed on the BEA AquaLogic Enterprise Repository **Admin** screen.

1. In the **Users** section, use **Search** or **List All** to locate the user to be cloned.
2. Click  in the user detail.

The **Clone User** pop-up opens (same form as the **Create New User** pop-up). The **Overview** section will be blank, but information in the **Roles** and **Departments** sections duplicates that of the cloned user.

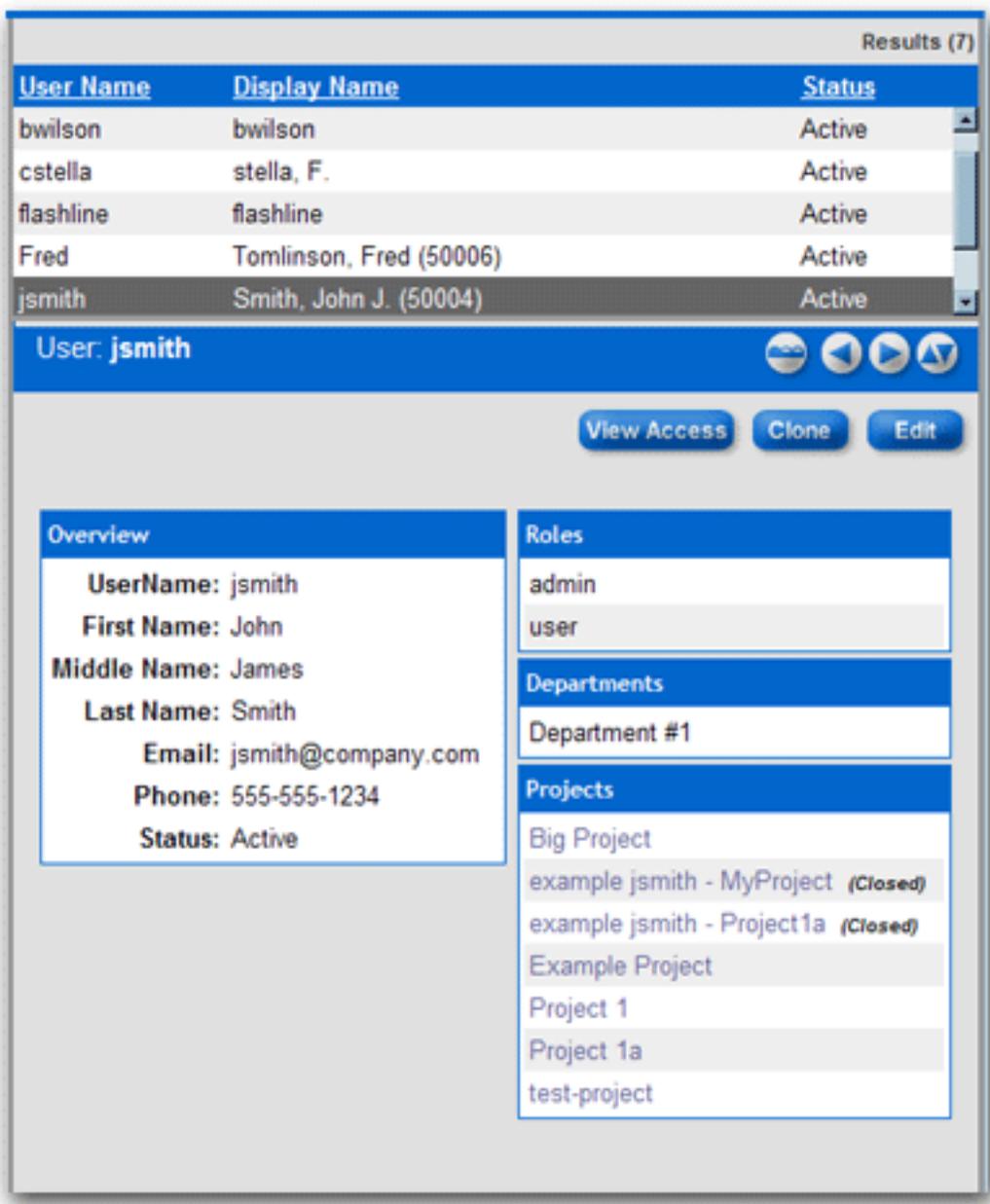
3. Enter the appropriate information in each of the text boxes in the **Overview** section.
4. If necessary, edit the information in the in the **Roles** and **Departments** sections by using the >> and << buttons to move items between the **Available** and **Selected** columns.
5. When finished, click **Save**.

Editing user Information

This procedure is performed on the BEA AquaLogic Enterprise Repository **Admin** screen.

1. In the **Users** section, use **Search** or **List All** to locate the user(s) to be edited.

The list of users opens in the main pane.



2. Select a user from the list.

The user's information is displayed in the lower pane.

3. Click  in the user detail.

The **Edit User** pop-up opens (same form as the **Create New User** and **Clone User** pop-ups).

4. Make changes as necessary in the **Overview**, **Roles**, and **Departments** sections.

5. When finished, click **Save**.



Password Encryption

Password encryption is enabled by default within the BEA AquaLogic Enterprise Repository, however, you may use the JVM startup parameter `cmee.passwordencryption=false` to disable password encryption.

Generation of encrypted passwords

1. Access the **AquaLogic Enterprise Repository Diagnostics** page.
 - o Navigate to: `http://host_name/application_name/diag/index.jsp` (replace *host_name* with the appropriate location).
2. Scroll down to the **Tools** section and click the *Encrypt Strings for passwords* link to launch the **Password encryption** page.
3. Enter the clear text password into the **String to Encrypt** text box.
4. Click the **Submit Query** button.
5. Copy the resulting encrypted password string and paste it into the appropriate context or properties file(s).

Suggested uses of Encrypted Passwords

- **database.properties**
 - o The connection password for the database.
- **Ant task property file or build script**
 - o The password the ALER user will use at login.

Other Passwords

- Other passwords in the system are encrypted automatically. This operation is invisible to the user.
- A number of fields stored in the properties files are encrypted by default, including:
 - *ldap.bindPassword*
 - *enterprise.guest.password*
 - *cmee.wsaa.password*

This encryption occurs when the properties are edited and saved. Automatic encryption of passwords during an upgrade script is unavailable at this time.

- Passwords stored with the repository hosts are stored in the database in an encrypted format.

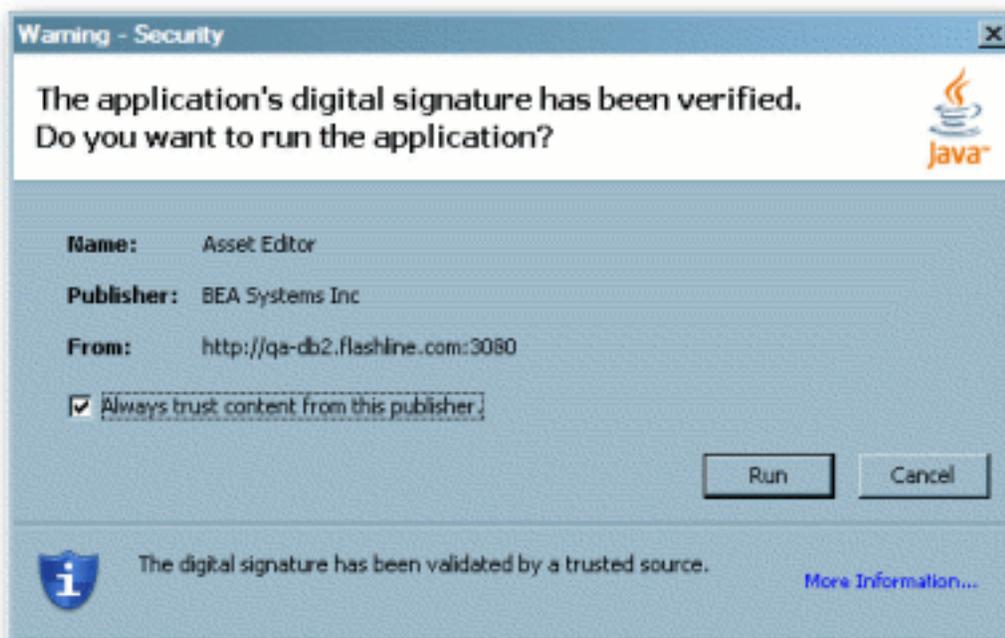


Install Java Web Start on the Client

Java Web Start is a browser plug-in that runs files with .JNLP extensions. Java Web Start must be available on the client in order to use AquaLogic Enterprise Repository's **Asset Editor**.

Download and Install Java Web Start

1. Download Java Web Start from java.sun.com.
2. When the download is complete, install Java Web Start.
3. When installation is complete, open the Windows control panel.
4. Open the Java Plug-in.
5. Click the browser tab and check the appropriate browser(s) with which to use the Java Web start application. (Required for proper **Asset Editor** functionality.)
6. Click the **Advanced** tab.
7. Select the appropriate SUN Java JRE version for use with the installed version of AquaLogic Enterprise Repository.
8. Close and re-open all instances of the Internet Explorer or Netscape browsers.
9. Navigate to the AquaLogic Enterprise Repository instance.



11. Click **Start**.

Java Web Start installs and the **Asset Editor** opens.

Java Web Start Troubleshooting

AquaLogic Enterprise Repository employs a browser MIME type support checking process that is executed when the **Edit/Manage Assets** (**Assets** screen) and **Edit** (asset detail display) links are generated. This process will inspect the client browser to determine if there is a registered handler for a JNLP file (which should launch Java Web Start). If this process fails or returns no results, the link HREF target will point to `flashline-web/web_start/launch.htm`.

The browser-supported mime type determines which client installed application will be presented as the target of the **Edit / Manage Assets** and **Edit** links. Java Web Start must be properly installed in order to work correctly with the operating system as the handler for JNLP files passed to the client browser.

The process of registering this mime type with the browser is normally handled during installation of the Java Web Start plug-in application. Certain corporate security measures or anti-spyware applications may block this kind of change to the Windows Registry, as will the improper installation and/or removal of the Java Web Start application, Java Run Time Environment or Java SDK if improperly registered within the Java Plugin applet within the

Windows Control Panel.

The following instructions may help to rectify the incorrect MIME type support, assuming that Java Web Start and an appropriate version of the SUN Java JRE are properly installed within the client computer system.

To manually set the file/MIME association within the Windows operating system using the Windows Explorer:

1. Open the **Tools** Menu.
2. Select **Folder Options**
3. Select the **File Types** tab.
4. Scroll down to JNLP or create a new JNLP file type.
5. Associate the Java Web Start Application (located in the correct path if more than one JWS is installed) with the JNLP file extension.
6. In the Windows **Control Panel**, add support (check the option) for Internet Explorer within the Java Plug-in console applet. This process should assign the JNLP file type to Java Web Start within the Windows operating system.

Enabling the Navigator

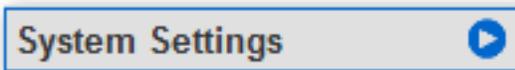
Overview

The AquaLogic™ Enterprise Repository **Navigator** provides a dynamic, three-dimensional graphical representation of relationships and interdependencies that connect assets and projects.

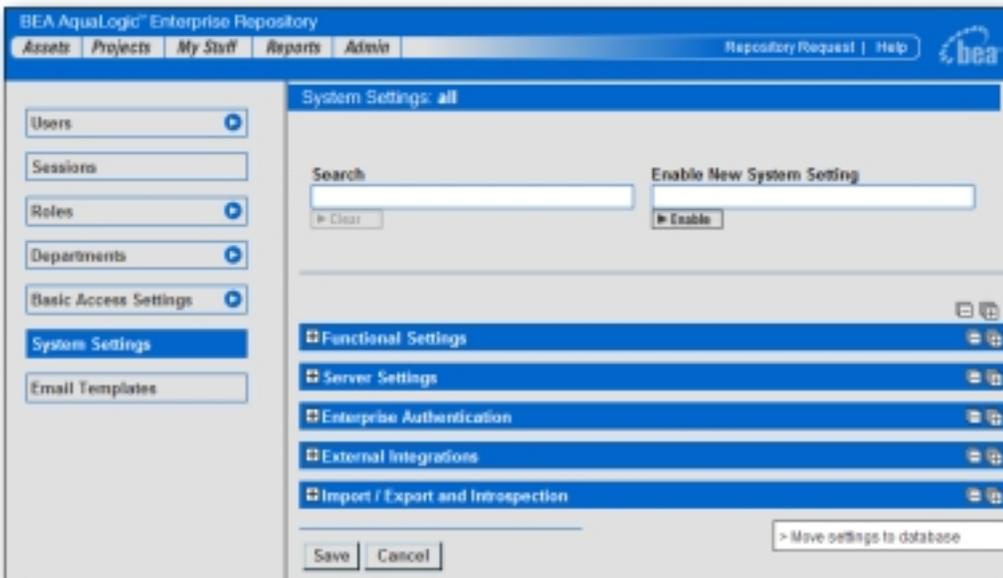
Enabling the Navigator

The procedure is performed on the AquaLogic Enterprise Repository **Admin** screen.

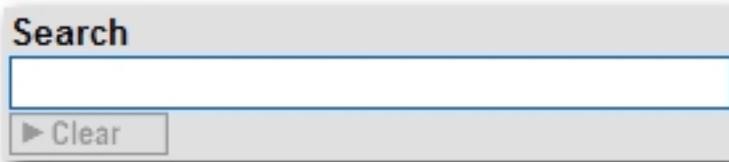
1. Click **System Settings**.



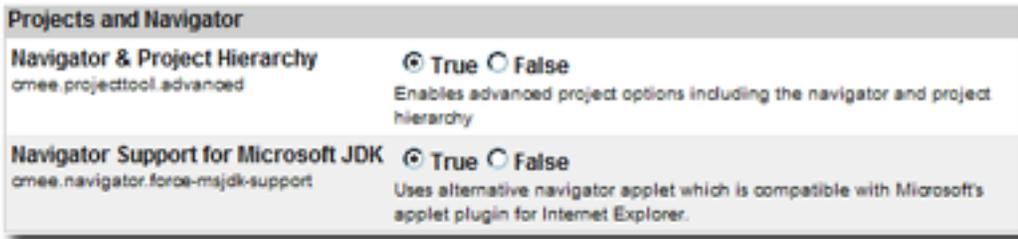
The **System Settings** section opens in the main pane.



2. Enter `navigator` in the System Settings **Search** text box.

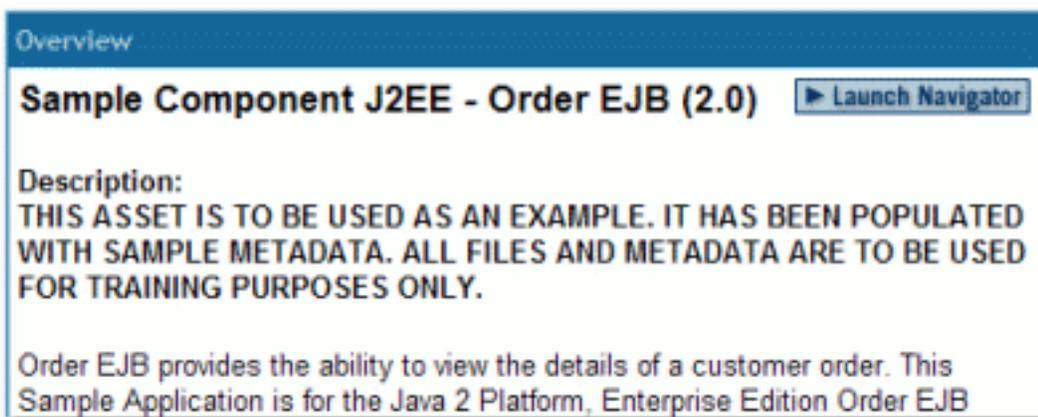


The **Projects and Navigator** section opens.



3. Set the **Navigator and Project Hierarchy** property to **True**.
4. Set the **Navigator Support for Microsoft JDK** property to **True**.
5. Click **Save**.

The Navigator is now enabled. The **Launch Navigator** button now appears in the asset detail display.





Using an X Windows Server with the ALER Reporting Engine

When running on Unix/Linux, the reporting engine in AquaLogic Enterprise Repository requires a connection to an X Windows server in order to generate reports. This is a functional requirement of the Java JRE, which creates a handle to the graphics environment to determine font sizes and perform other graphics-related operations. On Windows platforms, availability of the graphics environment is a given, but on Linux and other Unix platforms, it is not always present. The X Windows server can run on either the same machine as the application server or on another machine, provided that proper access is granted to use the X Windows environment from the application server.

Two steps are necessary for use (unless the application server is started while logged into the X Windows environment). The X Windows security model generally only allows applications to use the environment if they are started within the X Windows environment.

Granting Temporary Access to an X Windows server

1. On a local machine, to allow a background server process access to the X Windows server, perform the following command in an xterm window (or equivalent):
 - o `xhost +<user>`
 - (Where `<user>` is the username of the application server process.)
2. To allow the application to connect to a remote server, perform the following command on the remote X Windows server in an xterm window (or equivalent):
 - o `xhost +<ip>`
 - (Where `<ip>` is the IP address of the application server.)

Granting Permanent Access to an X Windows server

To configure X Server access to selected hosts follow these three steps:

1. Search through all files in the directory `/usr/lib/X11/xdm` (or in `/etc/X11/xdm`) for

- occurrences of the command "xhost +" or "/usr/bin/X11/xhost +".
2. Remove or comment out all such lines.
 3. Create or edit the file "/etc/Xn.hosts" where 'n' is the display number of the server on the local host, normally 0, as in "/etc/X0.hosts".
 4. To deny all X access to your system, the file /etc/X0.hosts will contain a single character, "-".
 5. To grant access to hosts "localhost", "newhost.gov" and "secondhost.gov" and no other hosts the file /etc/X0.hosts will consist of:

```
-  
+localhost  
+newhost.gov  
+secondhost.gov
```

Setting DISPLAY Variable

1. On the application server, preferably in the application server software's startup script, add the following (assumes an *sh* or *sh* derivative shell):
 - o `DISPLAY=<xwindows host>:0.0 export DISPLAY,`
 - o (Where `<xwindows host>` is the name or IP of the remote X Windows server.)
 - (`localhost` may be used for a server running on the same machine)
2. Restart the application server.

Other Notes

- While the reporting engine does not require the X Windows server to run on the application server itself, the X11 client libraries must be accessible on the application server to reference the graphics toolkit functions.
- In order to test the authorization and setting of the DISPLAY variable, launch an application, such as **xterm** or **xeyes** from the application server and verify that the application appears properly on the remote X Windows desktop.
- If you experience authorization problems with the application server connecting to the remote X Windows server, try "xhost +" to allow all remote client access to the X Windows server.

X Windows Alternatives

For installations where X Windows is not a feasible option within the Enterprise Architecture, or where servers are racked together within a datacenter and run headless. Since each of these options simulates an X server, the X Windows installation instructions above regarding setting the appropriate *DISPLAY* environment variable and the use of the *xhost* commands also apply. Two options have proven to be effective and compliant within many environments:

- **XVfb** - X Virtual Frame Buffer - An alternative to a fully fledged X Windows installation.
- **VNC Server** - Again an effective alternative with added benefits of allowing a remote console connection to the hosting machine if configured properly.
 - One of the more common misconfigurations with the VNC Server option is how a firewall will block a listening port for either of these services. For example, *vncserver* by default will listen on TCP port 5901 which would correspond with a *DISPLAY=:1.0*. A *vncserver* process configured to run on *DISPLAY=:11.0* the process would be listening on TCP port 5911, etc.
 - The very minimal installation of *vncserver* is all that is required to allow the functionality of the AquaLogic Enterprise Repository reporting engine.



Test the AquaLogic Enterprise Repository Installation

Testing the AquaLogic Enterprise Repository installation involves a number of tasks that ensure the proper operation of all ALER features and functions.

These instructions apply to all application servers currently supported by ALER.

Test Installed Assets

To test installed assets:

1. Launch ALER.
2. On the **Assets** tab, select an asset from the navigation tree.

Display of the asset in the main pane of the window indicates that XML data stored as BLOBS in the database are correctly loaded.

Submit an Asset

This procedure is performed on the ALER **Assets** screen.

1. Click **Submit an Asset**.
2. In the **Asset Submission** dialog box, enter the **Asset Name**, **Version**, and **Type**.
3. Enter a description of the asset and, in the URL box, enter the file's location URL (for example, `/.example.com/repository/`).

4. When finished, click **Continue**.

- Note: Attempts to save as asset without first completing all required data fields will result in a warning message. A confirmation message indicates the the asset was successfully saved.

5. Click Close.

Accept an Asset

This procedure is performed on the ALER **Assets** screen.

1. Click **Edit/Manage Assets**.

The **Asset Editor** launches.

2. Click the **Submitted** folder in the tree in the **Asset Editor**.

3. Locate and open the asset submitted in the previous task.

4. Click the asset's **Administration** tab.

5. Select **Accept**, **Accept and Assign**, or **Reject**, as appropriate.

Note: The registrar makes decisions about an asset based on company requirements. To accept and assign an asset means that the registrar accepts the asset and assigns it to another person to shepherd it through the remainder of the registration process.

Register an Asset

1. On the **General** tab, complete the remaining information, including the notification email, licensing information, forum information, and support contacts.

- **Note:** The notification email automatically sends notification to the email address when the asset is downloaded/selected for use. The asset can be moved from its original location to the storage repository on this tab.

2. Click **Approve**.
 - Result: The tab label changes color and the **Approve** button changes to **Unapprove**.
3. Click the **Taxonomy** tab.
4. Assign the asset to the appropriate categories and/or domains.
 - Note: Categories and domains are configurable. (See the *AquaLogic Enterprise Repository Administration Guide*.)
5. Enter any keywords and classify the asset into one of five categories:
 - **Raw**: No assurance of quality or completeness.
 - **Educational**: To be used for educational purposes only. The asset may not be complete in terms of documentation, test results, or other information.
 - **Approved**: Approved for use by the registrar
 - **Recommended**: Successfully used on at least one project.
 - **Mandated**: Must be used whenever the functionality it provides is needed (This is especially relevant for Web services that access customer data, process payments, and so on).
6. Click **Approve**.
 - Result: The tab label changes color, and the Approve button changes to Unapprove.
7. Click the **Documentation** tab.
8. When all of the documentation requirements are met, click Approve.
9. Continue the approval process for each of the remaining tabs.
10. On the **Administration** tab, click **Register** to complete the registration process or **Assign** to assign the asset to someone else.

11. Save changes.

- Result: The asset is moved to the **Registered** folder.

Test the new Asset

This procedure is performed on the ALER **Assets** screen.

1. Use **Search** or other means to locate the asset.

The asset should appear in the list in the upper frame of the main pane, indicating that the XML data stored as a BLOB is correctly loaded in the database.

2. Click the asset to open the asset detail in the lower frame.